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Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate Shares Available	Ration of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficite (7) - (9)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
132	1905000	3	0.01	5,715,000	1.26	7,882	1 1	9,000	-1,118
133	2022000	1	0.00	2,022,000	0.44	2,789	1 1	3,000	-211
134	2061000	1	0.00	2,061,000	0.45	2,842	1 1	3,000	-158
135	2076000	1	0.00	2,076,000	0.46	2,863	1 1	3,000	-137
136	2079000	1	0.00	2,079,000	0.46	2,867	1 1	3,000	-133
137	2085000	1	0.00	2,085,000	0.46	2,875	1 1	3,000	-125
138	2088000	10	0.04	20,880,000	4.59	28,796	1 1	30,000	-1,204
	<b>TOTAL</b>	<b>28305</b>	<b>100.00</b>	<b>454,638,000</b>	<b>100.00</b>	<b>627,000</b>		<b>627,000</b>	<b>(0)</b>

**3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 42/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 203.50 times i.e. for 16,97,22,000 Equity shares. The total number of shares allotted in this category is 8,34,000 Equity Shares to 80 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficite (7) - (9)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
1	180000	1	1.22	180,000	0.11	885	0 1		885
2	240000	1	1.22	240,000	0.14	1,179	0 1		1,179
3	477000	2	2.44	954,000	0.56	4,688	1 1	6,000	-1,312
4	480000	1	1.22	480,000	0.28	2,359	1 1	3,000	-641
5	594000	1	1.22	594,000	0.35	2,919	1 1	3,000	-81
6	600000	1	1.22	600,000	0.35	2,948	1 1	3,000	-52
7	633000	1	1.22	633,000	0.37	3,111	1 1	3,000	111
8	654000	1	1.22	654,000	0.39	3,214	1 1	3,000	214
9	675000	1	1.22	675,000	0.40	3,317	1 1	3,000	317
10	678000	1	1.22	678,000	0.40	3,332	1 1	3,000	332
11	729000	1	1.22	729,000	0.43	3,582	1 1	3,000	582
12	834000	1	1.22	834,000	0.49	4,098	1 1	3,000	1,098
13	1086000	1	1.22	1,086,000	0.64	5,337	1 1	6,000	-663
14	1149000	1	1.22	1,149,000	0.68	5,646	1 1	6,000	-354
15	1164000	1	1.22	1,164,000	0.69	5,720	1 1	6,000	-280
16	1176000	1	1.22	1,176,000	0.69	5,779	1 1	6,000	-221
17	1191000	1	1.22	1,191,000	0.70	5,852	1 1	6,000	-148
18	1350000	1	1.22	1,350,000	0.80	6,634	1 1	6,000	634
19	1497000	1	1.22	1,497,000	0.88	7,356	1 1	9,000	-1,644
20	1557000	1	1.22	1,557,000	0.92	7,651	1 1	9,000	-1,349
21	1560000	1	1.22	1,560,000	0.92	7,666	1 1	9,000	-1,334
22	1569000	13	15.85	20,397,000	12.02	100,229	1 1	78,000	22,229
	1569000	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>7 13</b>	<b>21,000</b>	<b>-21,000</b>
23	1725000	1	1.22	1,725,000	1.02	8,477	1 1	9,000	-523
24	1902000	2	2.44	3,804,000	2.24	18,693	1 1	18,000	693
25	1905000	1	1.22	1,905,000	1.12	9,361	1 1	9,000	361
26	2013000	1	1.22	2,013,000	1.19	9,892	1 1	9,000	892
27	2379000	1	1.22	2,379,000	1.40	11,690	1 1	12,000	-310
28	2382000	1	1.22	2,382,000	1.40	11,705	1 1	12,000	-295
29	2619000	1	1.22	2,619,000	1.54	12,870	1 1	12,000	870
30	2622000	1	1.22	2,622,000	1.54	12,884	1 1	12,000	884

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficite (7) - (9)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
31	2856000	1	1.22	2,856,000	1.68	14,034	1 1	15,000	-966
32	2886000	1	1.22	2,886,000	1.70	14,182	1 1	15,000	-818
33	2904000	1	1.22	2,904,000	1.71	14,270	1 1	15,000	-730
34	2916000	3	3.66	8,748,000	5.15	42,987	1 1	36,000	6,987
	2916000	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>2 3</b>	<b>6,000</b>	<b>-6,000</b>
35	2919000	1	1.22	2,919,000	1.72	14,344	1 1	15,000	-656
36	2922000	31	37.80	90,582,000	53.37	445,113	1 1	372,000	73,113
	2922000	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>		<b>24 31</b>	<b>72,000</b>	<b>-72,000</b>
	<b>TOTAL</b>	<b>82</b>	<b>100.00</b>	<b>169,722,000</b>	<b>100.00</b>	<b>834,000</b>		<b>834,000</b>	<b>0</b>

**4) Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 12,48,000 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 42/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
Anchor	-	-	-	-	2,40,000	10,08,000	-	12,48,000

**5) Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 42/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,40,000 Equity shares. The total number of shares allotted in this category is 2,40,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficite
2,40,000	1	100.00	2,40,000	100.00	2,40,000	1 1	2,40,000	-
<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	<b>2,40,000</b>	<b>100.00</b>	<b>2,40,000</b>		<b>2,40,000</b>	<b>-</b>

The Board of Directors of the Company at its meeting held on July 26, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before July 29, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on July 29, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 25, 2024 ("Prospectus") filed with Registrar of Companies, Gujarat.

#### INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Skyline Financial Services Private Limited at www.skylinerta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

#### SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India  
 Tel. No.: 011-40450193-197 | Email: ipo@skylinerta.com | Website: www.skylinerta.com  
 Investor Grievance Email: grievances@skylinerta.com  
 Contact Person: Mr. Anuj Rana  
 SEBI Registration No.: INR000003241  
 CIN: U74899DL1995PTC071324

On behalf of Board of Directors  
 For, V.L.INFRAPROJECTS LIMITED  
 sd/-

Rajagopal Reddy Annam Reddy  
 Chairman, Managing Director and Chief Executive Officer

Place: Ahmedabad  
 Date: July 29, 2024

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF V.L.INFRAPROJECTS LIMITED.**

V.L.Infraprojects Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelinemb.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.vil.in; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.