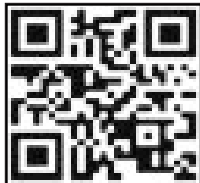


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V.L.INFRAPROJECTS LIMITED

Corporate Identity Numbers: U45200GJ2014PLC081602

Our Company was originally incorporated as registered in the name of “V.L.Infraprojects Private Limited” as a private limited company under the provisions of the Companies Act, 2013 and received a certificate of incorporation dated December 19, 2014 from the Registrar of Companies, Gujarat. Later our Company was converted into a Public Limited Company pursuant to special resolution passed by our shareholders in the resolution passed at Extra-ordinary General Meeting of our Company held on August 22, 2023 and the name of our Company was changed to “V.L.Infraprojects Limited”. A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated September 01, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081602. For details of change in name and registered office of our Company, please refer to chapter titled “History and Corporate Matters” beginning on page no. 149 of this Red Herring Prospectus.

Registered Office: 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India

Website: www.vlil.in;

E-Mail: cs@vlil.in

Telephone No: +91 9998850177

Company Secretary and Compliance Officer: Ms. Anjali Mukeshbhai Samani

PROMOTERS OF OUR COMPANY: MR. RAJAGOPAL REDDY ANNAM REDDY, MRS. MYDHILI RAJAGOPAL REDDY AND MR. NAGESWARA RAO REPURI

The Company is engaged in executing water supply and sewerage infrastructure projects mainly involving the procurement of pipes and their laying, joining, and commissioning with backward integration including all allied civil engineering works like construction of civil work, pumping stations and installation of electro-mechanical equipment's (pumping machinery) for distribution of water supply from the river to household.

THE ISSUE

INITIAL PUBLIC ISSUE OF 4410000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF V.L.INFRAPROJECTS LIMITED (“VLIL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4170000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.07% AND 26.54%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled “Terms of The Issue” beginning on Page No. 224 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**

Price Band: ₹ 39/- to ₹ 42/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 3.90 times of the Face Value and the Cap Price is 4.20 times of the Face Value.

Bids can be made for a minimum of 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

Risks to Investors:

- I. Majority of our revenues are generated from state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.
- II. Significant portion of our revenues is concentrated from a limited number of clients. The loss of any of our significant clients may have an adverse effect on our business, financial condition, results of operations, and prospect.
- III. Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- IV. Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.
- V. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- VI. Our positioning in terms of size/operation in the state of Gujarat may not be maintained.

VII. Our Restated Financial Statements are reviewed and Signed by the Peer Review Auditors who is not Statutory Auditors of our Company as required under the provisions of ICDR.

VIII. Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition.

IX. There is no assurance of customer continuity in our business and we are required to submit bids for each project on a competitive basis.

X. Bidding for a tender involves various management activities such as detailed project study and cost estimations. Inability to accurately estimate the cost may lead to a reduction in the expected rate of return and profitability estimates.

XI. The Merchant Banker associated with the Issue has handled 42 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	42	2

ASBA *

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. “ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 235 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India (“NSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

BASIS FOR ISSUE PRICE

Return on Net Worth:

$$\text{Return on Net Worth (\%)} = \frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Closing Net Worth}} \times 100$$

Financial Year	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	37.53	3
Financial Year ended March 31, 2023	21.79	2
Financial Year ended March 31, 2022	15.13	1
Weighted Average	28.55	

Notes:

1. Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;
2. The figures disclosed above are based on the Restated financial Statements of our Company.
3. Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).

Net Asset Value per Equity Share:

$$\text{Restated Net Asset Value per equity share (₹)} = \frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	14.47
Financial Year ended March 31, 2023	9.04
Financial Year ended March 31, 2022	6.88
After the Issue	
-At Floor Price	21.36
-At Cap Price	22.20
-At Issue Price*	[●]

*To be determined after the book-building process

Notes:

1. The number of shares are adjusted by Increase in share Capital through issue of Bonus shares on October 30, 2023 in the ratio of 1:2 i.e., 1 (One) Equity Shares for every 2 (Two) Equity Share held.
2. Issue Price per equity share has been determined by our Company, in consultation with the Book Running Book Running Lead Managers.

Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)@	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
V.L.Infraprojects Limited	Standalone	10.00	[●]	5.43	[●]	37.53	14.47	11,393.16
Peer Group								
EMS Limited	Standalone	10.00	402.40	28.91	13.92	19.11	151.29	71,936.17

Source: All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the BSE & NSE website for the year ended March 31, 2024.

Notes:

1. P/E Ratio has been computed based on the closing market price of equity shares on the NSE on March 28, 2024 divided by the Basic & Diluted EPS for the financial year ended March 31, 2024.
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for bonus shares.
4. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.
5. The Issue Price of ₹ [●]/- is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, please refer to the section titled “Risk Factors” and chapters titled “Business Overview” and “Restated Financial Information” beginning on page nos. 25, 115 and 182 respectively of this Red Herring Prospectus.

KPIs OF OUR COMPANY

Particulars	For the Period / Year ended on			
	31-Mar-21	31-Mar-22	31-Mar-23	31-Dec-23
Revenue from Operations (₹ in Lakhs)	11,393.16	4,555.70	3,555.34	3,072.08
Growth in Revenue from Operations (%)	150.09	28.14	15.73	-
Gross Profit (₹ in Lakhs)	3,923.68	1,908.80	2,069.51	1,843.88
Gross Profit Margin (%)	34.44	41.90	58.21	60.02
EBITDA (₹ in Lakhs)	1,090.40	471.77	313.82	245.55
EBITDA Margin (%)	9.57	10.36	8.83	7.99
Profit After Tax (₹ in Lakhs)	614.01	222.66	110.58	83.37
PAT Margin (%)	5.39	4.89	3.11	2.71
RoE (%)	46.20	25.41	16.37	14.41
RoCE (%)	39.09	22.97	18.41	20.24
Net Fixed Asset Turnover (In Times)	43.46	23.80	18.83	20.63
Operating Cash Flows (₹ in Lakhs)	(175.36)	113.88	(243.73)	49.10

Source: The Figure has been certified by our Peer Review Auditors, M/s. S V J K and Associates Chartered Accountants vide their certificate dated July 13, 2024 having UDIN: 24151324BKESID9890.

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- Notes:**
- Revenue from Operations means the Revenue from Operations as appearing in the Restated financial Statements.
 - Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period.
 - Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed and Purchase of stock-in-trade.
 - Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations.
 - EBITDA is calculated as profit before tax for the period/ year, plus finance costs and depreciation and amortization expenses minus other Income.
 - EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations.
 - Profit after Tax Means Profit for the period/year as appearing in the Restated financial Statements.
 - PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
 - RoE (Return on Equity) (%) is calculated as net profit after tax for the year/ period divided by Average Shareholder Equity.
 - RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net worth (i.e. subtracting share capital and reserves & surplus by Intangible Assets and Deferred Expenditure, if any), deferred tax liability, Long-Term Borrowing and Short-Term Borrowing.
 - Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Fixed Assets which consists of property, plant and equipment.
 - Operating cash flows means net cash generated from operating activities as mentioned in the Restated financial Statements.

OPERATIONAL KPIs OF THE COMPANY:				
Particulars	For the Year ended on			
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021
Workforce Strength	30	18	20	15
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers				
Top 1 Customers (%)	37.80	40.35	51.87	44.03
Top 3 Customers (%)	63.80	74.86	80.15	72.41
Top 5 Customers (%)	80.50	95.59	91.97	86.86
Top 10 Customers (%)	95.48	99.93	100.00	100.56*
Contribution to purchase material and stock in trade of top 1 / 3 / 5 / 10 Suppliers				
Top 1 Suppliers (%)	27.99	35.18	19.82	23.49
Top 3 Suppliers (%)	63.41	64.28	41.42	37.29
Top 5 Suppliers (%)	72.52	76.90	53.83	48.46
Top 10 Suppliers (%)	82.87	84.90	64.09	67.85

* The Percentage of revenue from top 10 customers exceeds 100% during the FY 2020-21 was due to reversal of unbilled revenue arose during the year due to discontinuation of a project and accounted under the head Revenue from Operations. The restated Profit & Loss account as well as Audited Profit & Loss Account for FY 2020-21 shows revenue from operation by adjusting that reversal from sales of service.

Source: The Figure has been certified by our Peer Review Auditors, M/s. S V J K and Associates Chartered Accountants vide their certificate dated July 13, 2024 having UDIN: 24151324BKESID9890.

COMPARISON OF FINANCIAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:								
Particulars	V.L.Infraprojects Limited				EMS Limited			
	For the year ended on				For the year ended on			
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021
Revenue from Operations (₹ in Lakhs)	11,393.16	4,555.70	3,555.34	3,072.08	71,936.17	48,424.80	33,766.23	30,693.74
Growth in Revenue from Operations (%)	150.09	28.14	15.73	-	48.55	43.41	10.01	-
Gross Profit (₹ in Lakhs)	3,923.68	1,908.80	2,069.51	1,843.88	20,430.90	16,139.89	11,998.58	10,647.52
Gross Profit Margin (%)	34.44	41.90	58.21	60.02	28.40	33.33	35.53	34.69
EBITDA (₹ in Lakhs)	1,090.40	471.77	313.82	245.55	19,468.18	14,021.10	10,595.18	9,504.38
EBITDA Margin	9.57	10.36	8.83	7.99	27.06	28.95	31.38	30.97
Profit After Tax (₹ in Lakhs)	614.01	222.66	110.58	83.37	14,995.72	10,318.54	7,560.26	6,981.80
PAT Margin (%)	5.39	4.89	3.11	2.71	20.85	21.31	22.39	22.75
RoE (%)	46.20	25.41	16.37	14.41	23.72	24.08	22.26	26.16
RoCE (%)	39.09	22.97	18.41	20.24	29.95	30.65	28.85	34.16
Net Fixed Asset Turnover (In Times)	43.46	23.80	18.83	20.63	11.97	12.48	9.83	9.82
Operating Cash Flows (₹ in Lakhs)	(175.36)	113.88	(243.73)	49.10	(7,293.24)	896.41	(684.35)	2,069.93

Source: The Figure has been certified by our Peer Review Auditors, M/s. S V J K and Associates Chartered Accountants vide their certificate dated July 13, 2024 having UDIN: 24151324BKESID9890.

BID / ISSUE PROGRAM

ANCHOR INVESTORS BIDDING DATE: Monday, July 22, 2024

BID OPENING DATE : Tuesday, July 23, 2024

BID CLOSING DATE (T day) : Thursday, July 25, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, July 26, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, July 29, 2024
Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or before Monday, July 29, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, July 30, 2024

Timelines for Submission of Application

Application Submission by Investors

- Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.
- Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.
- Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.
- Physical Applications (Bank ASBA) – Upto 1 pm on T day.
- Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

UPI Mandate acceptance time: T day – 5 pm

Issue Closure:

T day – 4 pm for QIB and NII categories

T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allotment Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 235 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 149 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 299 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 17,00,00,000 divided into 17000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 11,30,25,000 divided into 11302500 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 61 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rajagopal Reddy Annam Reddy – 5000 Equity Shares and Mrs. Mydhili Rajagopal Reddy – 5000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 61 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated June 12, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 15, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 299 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 213 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 214 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

COMPARISON OF OPERATIONAL KPIs OF OUR COMPANY AND OUR LISTED PEERS:

Particulars	V.L.Infraprojects Limited				EMS Limited			
	For the year ended on				For the year ended on			
	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021	March 31, 2024	March 31, 2023	March 31, 2022	March 31, 2021
Workforce Strength	30	18	20	15	NA	NA	NA	NA
Contribution to revenue from operations of top 1 / 3 / 5 / 10 customers								
Top 1 Customers (%)	37.80	40.35	51.87	44.03	NA	NA	NA	NA
Top 3 Customers (%)	63.80	74.86	80.15	72.41	NA	NA	NA	NA
Top 5 Customers (%)	80.50	95.59	91.97	86.86	NA	NA	NA	NA
Top 10 Customers (%)	95.48	99.93	100.00	100.56*	NA	NA	NA	NA
Contribution to purchase material and stock in trade of top 1 / 3 / 5 / 10 Suppliers								
Top 1 Suppliers (%)	27.99	35.18	19.82	23.49	NA	NA	NA	NA
Top 3 Suppliers (%)	63.41	64.28	41.42	37.29	NA	NA	NA	NA
Top 5 Suppliers (%)	72.52	76.90	53.83	48.46	NA	NA	NA	NA
Top 10 Suppliers (%)	82.87	84.90	64.09	67.85	NA	NA	NA	NA

* The Percentage of revenue from top 10 customers exceeds 100% during the FY 2020-21 was due to reversal of unbilled revenue arose during the year due to discontinuation of a project and accounted under the head Revenue from Operations. The restated Profit & Loss account as well as Audited Profit & Loss Account for FY 2020-21 shows revenue from operation by adjusting that reversal from sales of service.

Notes:

- Contribution to Revenue from Operations of top 1 / 3 / 5 / 10 customers means aggregate revenue from top 1 / 3 / 5 / 10 customers divided by total Revenue from Operations as per Restated financial Statements.
- Contribution to purchase material and stock in trade of top 1 / 3 / 5 / 10 suppliers means aggregate purchases of raw material from top 1 / 3 / 5 / 10 suppliers divided by total purchases of raw material and stock-in-trade as per Restated financial Statements.
- Data of Operational KPIs of the Company's listed peers is either not available in the public domain or the basis and manner of calculation of the figures mentioned is not ascertainable and therefore, may not be an accurate comparison with the Company's information not available in a comparable manner, and hence not mentioned.

Source: The Figure has been certified by our Peer Review Auditors, M/s. S V J K and Associates Chartered Accountants vide their certificate dated July 13, 2024 having UDIN: 24151324BKESID9890

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBs") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 235 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 BEELINE CAPITAL ADVISORS PRIVATE LIMITED SEBI Registration Number: INM000012917 Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India. Telephone Number: 079 4918 5784 Email Id: mb@beelinemb.com Investors Grievance Id: ig@beelinemb.com Website: www.beelinemb.com Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India Tel. No.: 011-40450193-197 Email: ipo@skylinerta.com Website: www.skylinerta.com Investor Grievance Email: grievances@skylinerta.com Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324	 V.L.INFRAPROJECTS LIMITED Ms. Anjali Mukeshbhai Samani Address : Office at 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India Tel No: +91 9998850177 Email: cs@vlii.in Website: www.vlii.in Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.vlii.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: V.L.INFRAPROJECTS LIMITED, Telephone: : +91 9998850177; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

For, V.L.INFRAPROJECTS LIMITED
sd/-

Rajagopal Reddy Annam Reddy
Chairman, Managing Director and Chief Executive Officer

Place: Ahmedabad
Date: July 15, 2024

Disclaimer: V.L.Infraprojects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Gujarat on July 15, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.vlii.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



V.L.INFRAPROJECTS LIMITED

Corporate Identity Numbers: U45200GJ2014PLC081602

Our Company was originally incorporated as registered in the name of “V.L.Infraprojects Private Limited” as a private limited company under the provisions of the Companies Act, 2013 and received a certificate of incorporation dated December 19, 2014 from the Registrar of Companies, Gujarat. Later our Company was converted into a Public Limited Company pursuant to special resolution passed by our shareholders in the resolution passed at Extra-ordinary General Meeting of our Company held on August 22, 2023 and the name of our Company was changed to “V.L.Infraprojects Limited”. A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated September 01, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081602. For details of change in name and registered office of our Company, please refer to chapter titled “History and Corporate Matters” beginning on page no. 149 of this Red Herring Prospectus.

Registered Office: 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India
Website: www.vlil.in; | E-Mail: cs@vlil.in | Telephone No: +91 9998850177 | Company Secretary and Compliance Officer: Ms. Anjali Mukeshbhai Samani

PROMOTERS OF OUR COMPANY: MR. RAJAGOPAL REDDY ANNAM REDDY, MRS. MYDHILI RAJAGOPAL REDDY AND MR. NAGESWARA RAO REPURI

The Company is engaged in executing water supply and sewerage infrastructure projects mainly involving the procurement of pipes and their laying, joining, and commissioning with backward integration including all allied civil engineering works like construction of civil work, pumping stations and installation of electro-mechanical equipment's (pumping machinery) for distribution of water supply from the river to household.

THE ISSUE

INITIAL PUBLIC ISSUE OF 4410000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF V.L.INFRAPROJECTS LIMITED (“VLIL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4170000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.07% AND 26.54%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled “Terms of The Issue” beginning on Page No. 224 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**

Price Band: ₹ 39/- to ₹ 42/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 3.90 times of the Face Value and the Cap Price is 4.20 times of the Face Value.

Bids can be made for a minimum of 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter


In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

Risks to Investors:											
I. Majority of our revenues are generated from state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.	VII. Our Restated Financial Statements are reviewed and Signed by the Peer Review Auditors who is not Statutory Auditors of our Company as required under the provisions of ICDR.										
II. Significant portion of our revenues is concentrated from a limited number of clients. The loss of any of our significant clients may have an adverse effect on our business, financial condition, results of operations, and prospect.	VIII. Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition.										
III. Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.	IX. There is no assurance of customer continuity in our business and we are required to submit bids for each project on a competitive basis.										
IV. Our failure to perform in accordance with the standards prescribed in work order of our client could result in loss of business or compensation payment.	X. Bidding for a tender involves various management activities such as detailed project study and cost estimations. Inability to accurately estimate the cost may lead to a reduction in the expected rate of return and profitability estimates.										
V. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.	XI. The Merchant Banker associated with the Issue has handled 42 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;										
VI. Our positioning in terms of size/operation in the state of Gujarat may not be maintained.	<table><tr><th>Particulars</th><th>Numbers of Issues/Issue Handled</th><th>Issues closed below Issue price on listing date</th></tr><tr><td>Main Board</td><td>Nil</td><td>Nil</td></tr><tr><td>SME</td><td>42</td><td>2</td></tr></table>		Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date	Main Board	Nil	Nil	SME	42	2
Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date									
Main Board	Nil	Nil									
SME	42	2									

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI
UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. *ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section “Issue Procedure” beginning on page 235 of the RHP. The process is also available on the website of Association of Investment Bankers of India (“AIBI”), the Stock Exchanges and in the General Information Document.

**ASBA forms can be downloaded from the website National Stock Exchange of India (“NSE”) and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.*

***List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in . For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784) / +91 99988 81702) (mb@beelinemb.com).*

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (“SCSBS”) FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO “ISSUE PROCEDURE” ON PAGE NO. 235 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / ISSUE PROGRAM

ANCHOR INVESTORS BIDDING DATE: Monday, July 22, 2024

BID OPENING DATE : Tuesday, July 23, 2024

BID CLOSING DATE (T day) : Thursday, July 25, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Friday, July 26, 2024	Credit of Equity Shares to demat accounts of Allotees (T + 2 Days)	On or before Monday, July 29, 2024
Initiation of Unblocking of Funds/refunds (T + 2 Days)	On or before Monday, July 29, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Tuesday, July 30, 2024

Timelines for Submission of Application	
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	UPI Mandate acceptance time: T day – 5 pm Issue Closure: T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBS”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see “Issue Procedure” on page 235 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see “History and Certain Corporate Matters” on page 149 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of

our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 299 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 17,00,00,000 divided into 17000000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 11,30,25,000 divided into 11302500 Equity Shares of ₹ 10 each. For details of the Capital Structure, see “Capital Structure” on the page 61 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Rajagopal Reddy Annam Reddy – 5000 Equity Shares and Mrs. Mydhili Rajagopal Reddy – 5000 Equity Shares. For details of the Capital Structure, see “Capital Structure” on the page 61 of the Red Herring Prospectus.

LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated June 12, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 15, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see “Material Contracts and Documents for Inspection” on page 299 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 213 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited (“NSE”) should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 214 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Red Herring Prospectus.

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BOOK RUNNING LEAD MANAGER TO THE ISSUE



BEELINE CAPITAL ADVISORS PRIVATE LIMITED

SEBI Registration Number: INM000012917

Address: B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.

Telephone Number: 079 4918 5784

Email Id: mb@beelinemb.com

Investors Grievance Id: ig@beelinemb.com

Website: www.beelinemb.com

Contact Person: Mr. Nikhil Shah

CIN: U67190GJ2020PTC113422

REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registration No.: INR000003241

Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India

Tel. No.: 011-40450193-197

Email: ipo@skylinerta.com

Website: www.skylinerta.com

Investor Grievance Email: grievances@skylinerta.com

Contact Person: Mr. Anuj Rana

CIN: U74899DL1995PTC071324

COMPANY SECRETARY AND COMPLIANCE OFFICER



V.L.INFRAPROJECTS LIMITED

Ms. Anjali Mukeshbhai Samani

Address : Office at 716, Shivalik Satyamev, Near Vakli saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India

Tel No: +91 9998850177

Email: cs@vll.in | Website: www.vll.in

Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.vll.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: V.L.INFRAPROJECTS LIMITED, Telephone : +91 9998850177; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, V.L.INFRAPROJECTS LIMITED

sd/-
Rajagopal Reddy Annam Reddy
Chairman, Managing Director and Chief Executive Officer

Disclaimer: V.L.Infraprojects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Gujarat on July 15, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.vll.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in “offshore transactions” in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.

जना स्मॉल फाइनेंस बैंक

(एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालय :- द फेडरल, भू एवं प्रबन्ध तल, सर्वे नं. 10/1, 11/2 एवं 12/बी, ऑफ ड्रेग्मटु, कोरमंगला इन्डर रीड रोड, इंडीएल विजनेस पार्क के समीप, छलाघट्ट, बैंगलोर-560071.

बैंग्रीय शाखा कार्यालय :- 16/12, द्वितीय तल, डब्ल्यूईए, आर्य समान रोड, कटोल बाग, दिल्ली-110005

सरफोर्एसि अधिविनियम 2002 की धारा 13(2) के अंतर्गत मान्य सूचना

जबकि आप अर्थात् निम्नलिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटर्स तथा बंधककर्ताओं ने जना स्मॉल फाइनेंस बैंक लिमिटेड से अपनी अलग संपत्तियों को बंधक रखकर ऋण प्राप्त किए थे। आप सभी के द्वारा की गयी चूक 6 में परिणामस्वरूप, आपके ऋण खाता को अनियमावली परिसंपत्ति के रूप में वर्गीकृत कर दिया गया है, जबकि जना स्मॉल फाइनेंस बैंक लिमिटेड ने अधिनियम के अंतर्गत एक प्रतिभूत ऋणदाता के रूप में, तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, मांग सूचना निगत की थी, जिसमें निम्न स्तंभ सं. 2 में वर्णितानुसार उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं को, सूचनाओं में अंकित राशि का राशि पर आकलित भावी व्याज के साथ, सूचना की तिथि से 60 दिवसों के अंदर, प्रतिभुगतान करने को कहा गया था, परंतु विभिन्न कारणों से उनमें से कुछ को सूचनायें सर्व / प्राप्त नहीं हो सकीं।

क्र. सं.

उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता के नाम

ऋण खाता सं. एवं ऋण राशि

प्रवर्तित की जानेवाली प्रतिभूति के विवरण

एलपीए की तिथि एवं मांग सूचना तिथि

देयराशि रु. में / के अनुसाह

1.

1) श्री श्याम लाल पुत्र शिगा राम (आवेदक)
2) श्रीमती अंबु पत्नी श्री श्याम लाल (सह-आवेदक)

ऋण खाता संख्या 45279420000797 और 452794200009036
ऋण राशि : रु. 10,31,000 /—

संपत्ति का विवरण: अवल संपत्ति के समस्त वह भाग तथा अंश जिसका संंबर—1, किता रुकबा 0—1—0 (एक बिचा) मौजा कुराडी हदकरत संख्या 394, खासता संख्या 193 /258, खासता संख्या 46/4 तादाडी 3—2 का अपना 1/62 भाग हिस्सा कटकर 0—1—0 (एक बिचा) सर्व 2018—2019 की जमाबंदी, तहसील काठाला, जिला पंचकुला, हरियाणा में स्थित खास श्रीमती अंबु पत्नी श्री श्याम लाल के स्वामित्वधारण में है।

एलपीए की तिथि : 04—05—2024
मांग सूचना की तिथि : 12.07.2024

रु. 11,43,273 /— (रुपये ग्यारह लाख तैंतालीस हजार दो सौ तिहतर मात्र)
08—07—2024 के अनुसार

अतः उपरोक्त स्तंभ सं. 2 में वर्णितानुसार उधारकर्ता / सह-उधारकर्ता / गारंटर एवं बंधककर्ता को सूचित किया जाता है और उन्हें निर्देश दिया जाता है कि वे इस सूचना के प्रकाशन के **60 दिवसों** के अंदर, उपरोक्त स्तंभ सं. 6 में निदर्शितानुसार कुल राशि का भुगतान करें, क्योंकि उक्त राशि को उपरोक्त स्तंभ सं. 6 में निदर्शित तिथि के अनुसार संबंधित ऋण खाता के संबंध में भुगतानबैय्य पाया गया है। यह सूचना किया जाता है कि यदि भुगतान की तिथि तक भुगतानबैय्य कुल राशि का भावी व्याज एवं अन्य राशियों के साथ भुगतान नहीं किया जाता है तो **जना स्मॉल फाइनेंस बैंक लिमिटेड** उपर्युक्त स्तंभ सं. 4 में विवरणानुसार संपत्तियों पर प्रतिभूति हित के प्रवर्तन हेतु उचित कार्यवाही करने को बाध्य-विश्व होगी। कृपया ध्यान दें कि यह प्रकाशन, विधि-व्यवस्था (नी) के अंतर्गत उक्त प्रादेशनियम के उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं के विरुद्ध **जना स्मॉल फाइनेंस बैंक लिमिटेड** के पास उपलब्ध ऐसे अधिकारों एवं उपचारों के पूर्वाग्रह के बिना प्रकाशित किया जा रहा है। आपसे आगे विनती की जाती है कि इस बिंदु पर ध्यान लगायें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आप पर प्रतिबंध/निषेध लगाया जाता है कि आप प्रतिभूत ऋणदाता की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निराकरण या संयंत्रहार नहीं कर सकते अथवा प्रतिभूत परिसंपत्ति का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकते।

दिनांक : 16-07-2024, स्थान : पंचकुला

हस्ता./- प्राधिकृत अधिकारी, कृते जना स्मॉल फाइनेंस बैंक लिमिटेड

जना स्मॉल फाइनेंस बैंक

(एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालय :- द फेडरल, भू एवं प्रबन्ध तल, सर्वे नं. 10/1, 11/2 एवं 12/बी, ऑफ ड्रेग्मटु, कोरमंगला इन्डर रीड रोड, इंडीएल विजनेस पार्क के समीप, छलाघट्ट, बैंगलोर-560071.

बैंग्रीय शाखा कार्यालय :- 16/12, द्वितीय तल, डब्ल्यूईए, आर्य समान रोड, कटोल बाग, दिल्ली-110005

सरफोर्एसि अधिविनियम 2002 की धारा 13(2) के अंतर्गत मान्य सूचना

जबकि आप अर्थात् निम्नलिखित उधारकर्ताओं, सह-उधारकर्ताओं, गारंटर्स तथा बंधककर्ताओं ने जना स्मॉल फाइनेंस बैंक लिमिटेड से अपनी अलग संपत्तियों को बंधक रखकर ऋण प्राप्त किए थे। आप सभी के द्वारा की गयी चूक 6 में परिणामस्वरूप, आपके ऋण खाता को अनियमावली परिसंपत्ति के रूप में वर्गीकृत कर दिया गया है, जबकि जना स्मॉल फाइनेंस बैंक लिमिटेड ने अधिनियम के अंतर्गत एक प्रतिभूत ऋणदाता के रूप में, तथा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13(2) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, मांग सूचना निगत की थी, जिसमें निम्न स्तंभ सं. 2 में वर्णितानुसार उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं को, सूचनाओं में अंकित राशि का राशि पर आकलित भावी व्याज के साथ, सूचना की तिथि से 60 दिवसों के अंदर, प्रतिभुगतान करने को कहा गया था, परंतु विभिन्न कारणों से उनमें से कुछ को सूचनायें सर्व / प्राप्त नहीं हो सकीं।

क्र. सं.

उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता के नाम

ऋण खाता सं. एवं ऋण राशि

प्रवर्तित की जानेवाली प्रतिभूति के विवरण

एलपीए की तिथि एवं मांग सूचना तिथि

देयराशि रु. में / के अनुसाह

1.

1) श्री सुधीर पुत्र रवि दत्त (आवेदक)
2) श्रीमती अरुणा पत्नी सुधीर (सह-आवेदक)

ऋण खाता सं. 320694300000043
ऋण राशि : रु. 20,00,000 /—

वाका मौजा टिकोला, तहसील और जिला सोनीपत में स्थित अवल संपत्ति मकान के समस्त वह भाग तथा अंश, जिसका क्षेत्रफल 272 वर्ग गज है, क्षेत्र संख्या 179, खाता संख्या 218, मुसफिल उतर किला सं. 23 / /20/1—3—1, 21—6—0, 22/1—1—5, कुछ 3 बिचो। श्रीमती अरुणा पत्नी सुधीर के स्वामित्वधारण में है। इस प्रकार परिसीमित है : पूर्व— गली रास्ता, पश्चिम— अन्य का प्लांट, उत्तर— अन्य का प्लांट, दक्षिण— दुकान नरेश कुमार।

एलपीए की तिथि : 02.07.2024
मांग सूचना की तिथि : 12.07.2024

रु. 6,07,366 /— (रुपये छह लाख सत्त हजार तीन सौ फियासत मात्र)
08—07—2024 के अनुसार

अतः उपरोक्त स्तंभ सं. 2 में वर्णितानुसार उधारकर्ता / सह-उधारकर्ता / गारंटर एवं बंधककर्ता को सूचित किया जाता है और उन्हें निर्देश दिया जाता है कि वे इस सूचना के प्रकाशन के 60 दिवसों के अंदर, उपरोक्त स्तंभ सं. 6 में निदर्शितानुसार कुल राशि का भुगतान करें, क्योंकि उक्त राशि को उपरोक्त स्तंभ सं. 6 में निदर्शित तिथि के अनुसार संबंधित ऋण खाता के संबंध में भुगतानबैय्य पाया गया है। यह सूचना किया जाता है कि यदि भुगतान की तिथि तक भुगतानबैय्य कुल राशि का भावी व्याज एवं अन्य राशियों के साथ भुगतान नहीं किया जाता है तो **जना स्मॉल फाइनेंस बैंक लिमिटेड** उपर्युक्त स्तंभ सं. 4 में विवरणानुसार संपत्तियों पर प्रतिभूति हित के प्रवर्तन हेतु उचित कार्यवाही करने को बाध्य-विश्व होगी। कृपया ध्यान दें कि यह प्रकाशन, विधि-व्यवस्था (नी) के अंतर्गत उक्त प्रादेशनियम के उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ताओं के विरुद्ध **जना स्मॉल फाइनेंस बैंक लिमिटेड** के पास उपलब्ध ऐसे अधिकारों एवं उपचारों के पूर्वाग्रह के बिना प्रकाशित किया जा रहा है। आपसे आगे विनती की जाती है कि इस बिंदु पर ध्यान लगायें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आप पर प्रतिबंध/निषेध लगाया जाता है कि आप प्रतिभूत ऋणदाता की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निराकरण या संयंत्रहार नहीं कर सकते अथवा प्रतिभूत परिसंपत्ति का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकते।

दिनांक : 16-07-2024, स्थान : दिल्ली सराजे

हस्ता./- प्राधिकृत अधिकारी, कृते जना स्मॉल फाइनेंस बैंक लिमिटेड

HDFC BANK

एचडीएफसी बैंक लिमिटेड

शाखा : द कैपिटल कोर्ट, मुनिरका, आउटर रिंग रोड, ओलोफ पाल्मे मार्ग, नई दिल्ली-67

फोन : 011-41596568, कॉर्पोरेट पहचान संख्या : एल65920एमएच1994पीएलसी080618, वेबसाइट : www.hdfcbank.com

कब्जा सूचना

चूंकि, एचडीएफसी बैंक लिमिटेड (इससे पूर्व एचडीएफसी लिमिटेड जिसका माननीय एनसीएलटी-मुंबई के 17 मार्च 2023 दिनांकित आदेश से अनुमोदित समामेलन की एक योजना के तहत एचडीएफसी बैंक लिमिटेड में विलय हो गया है) (एचडीएफसी) के प्राधिकृत अधिकारी ने वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुर्ननिर्माण और प्रतिभूति हित अधिनियम, 2002 के प्रवर्तन के अधीन प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त अधिनियम का प्रयोग करते हुए अधिनियम की धारा 13(2) के अधीन निम्नलिखित कर्जदारों/ कानूनी उत्तराधिकारियों/ कानूनी प्रतिनिधियों/ बंधककर्ताओं को एक मांग सूचना जारी की जिसमें उनके नामों के समुख दर्शाई गई राशि और कथित सूचना में दर्शाये गए विवरण के अनुसार लागू दर पर व्याज तथा भुगतान की तिथि और/ या वसूली तक प्रासंगिक व्याज, लागत एवं प्रभार आदि के साथ राशि को कथित मांग सूचना की तिथि से 60 दिनों के भीतर भुगतान करने के लिए कहा गया।

क्र. सं.

कर्जदारों/ कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधि का नाम

बकाया राशि

मांग सूचना की तिथि

कब्जा करने की तिथि

अवली आलव एवं अवली सम्पत्ति/ प्रतिभूत परिसम्पत्ति का विवरण

1.

श्री कल्याण कुमार सेनगुप्ता (मृतक कर्जदार श्री भारकर सेनगुप्ता के पिता एवं कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधि) तथा श्री भारकर सेन गुप्ता (अव मृतक) के अन्य ज्ञात एवं अज्ञात कानूनी उत्तराधिकारी, कानूनी प्रतिनिधि, उत्तराधिकारी एवं उत्तराधक्षी

31 मई 2023* को बकाया रु 20,35,454 /— (बीस लाख तैंतीस हजार चार सौ चौवन रुपये मात्र)

13—जून – 2023

10—जुलाई— 2024 (भौतिक कब्जा)

यूनिट—सं—एस—1905, 19वीं मंजिल, अजानारा जेनएक्स, टॉवर— सैफोन, प्लॉट जीएच 6, क्रॉसिंग रिपब्लिक, गाजियाबाद, उत्तर प्रदेश— 274201 के साथ निचली भूमि का अधिमांजित आनुपातिक हिस्सा और उस पर वर्तमान और भविष्य में होने वाला निर्माण शामिल है।

*भुगतान और/ या वसूली की तिथि तक उपार्जित जैसा भी लागू अनुसार आगे व्याज, प्रासंगिक व्यय, लागतें, प्रभार आदि के साथ।

तथापि, उपरोक्त वर्णित कर्जदारों/ कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधि बकाया राशि का भुगतान करने में असफल रहे हैं, इसलिए विशेषतः उपरोक्त वर्णित कर्जदारों/ कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधियों और आम जनता को एतद्वारा सूचित किया जाता है कि एचडीएफसी के प्राधिकृत अधिकारियों ने अधिनियम की धारा 13(4) के पठित कथित अधिनियम के नियम 8 के अधीन प्रदत्त अधिकारों का प्रयोग करते हुए उपरोक्त दर्शाई गई तिथि से उपरोक्त वर्णित अवल सम्पत्तियों/ प्रतिभूत परिसम्पत्तियों पर भौतिक कब्जा ले लिया है।

विशेषकर यहाँ उपरोक्त वर्णित उपरोक्त वर्णित कर्जदारों/ कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधियों और आम जनता को एतद्वारा सावधान किया जाता है कि उपरोक्त वर्णित अवल सम्पत्तियों/ प्रतिभूत परिसम्पत्तियों के साथ लेनदेन न करें और कथित अवल सम्पत्तियों/ प्रतिभूत परिसम्पत्तियों पर कोई भी लेनदेन एचडीएफसी के बंधक के अधीन होगा।

अधिनियम की धारा 13 की उप-धारा (g) के प्रावधानों के अनुसरण में, उपरोक्त वर्णित कर्जदारों/ कानूनी उत्तराधिकारी/ कानूनी प्रतिनिधियों का ध्यान प्रतिभूत परिसम्पत्तियों के विमोचन के लिए उपलब्ध समय के संबंध में आकृष्ट/ आमंत्रित किया जाता है/ जाते हैं।

लिखित जारी पंचनामा और बनाई गई मालसूची की प्रतियाँ अयोधेस्ताक्षरी के पास उपलब्ध हैं, और कथित कर्जदारों से अनुरोध है कि वे किसी भी सामान्य कार्य दिवस पर कार्यालय अवधि के दौरान अयोधेस्ताक्षरी से संबंधित प्रतियाँ प्राप्त कर लें।

कृते एचडीएफसी बैंक लिमिटेड हेतु/—
स्थान: दिल्ली एनसीआर
दिनांक : 15—जुलाई—2024 पंजीकृत कार्यालय: एचडीएफसी बैंक हाउस, सेनापति बापट मार्ग, लोअर परेल (पश्चिम), मुंबई — 400013 प्राधिकृत अधिकारी

फार्म नं.

[देखें चिनियम 33(2.)]

कार्यालय: दिल्ली अधिकारी-1/II

ऋण वसूली अधिकरण रिस्की (डीआरटी 1) का कार्यालय

4था तल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001

डिफॉल्ट सूचना

ऋणों की वसूली तथा दिवालिया अधिनियम की धारा 25 से 28 तथा आय कर अधिनियम, 1961 की दूसरी अनुसूची के अंतर्गत सूचना

डीआरटी/563/2023 15.03.2024

भारतीय स्टेट बैंक बनाम पवन कुमार सेवा में, (सीडी 1) पवन कुमार, पुत्र रूप लाल, एच नं. 106ए, प्रथम तल, खसरा नं 1899, फेज-6, आया नगर एस्टेट- दिल्ली-110047, साखू डी. मेडिकल सपोर्ट सिस्टम्स, प्लॉट नं 66, सेक्टर-88, निक्ट एस्वीडी अक्वार्टी, गुरुग्राम, हरियाणा-122001

(सीडी) में सॉलेन्वर गैरल इन्फ्रा प्र. लि. टी-835, न्यू फ्रैंड्स कॉलोनी, नई दिल्ली-110025

उक्त मामला 12.03.2024 को वसूली अधिकारी (ऋण वसूली अधिनियम I) के समक्ष सुनवाई के लिये सूचीबद्ध किया गया लेकिन दिल्ली (डीआरटी) के समक्ष आपकी और से कोई उपस्थित नहीं हुआ,

2. आपकी निर्देश दिया जाता है कि 25.07.2024 को 10.30 बजे पूर्व में इस मामले में आगे सुनवाई के लिये वसूली अधिकारी ऋण वसूली अधिकरण दिल्ली (डीआरटी 1) के समक्ष उपस्थित हैं।

3. ध्यान रहे कि चूक करने पर कानून के अनुसार कारवाई की जाएगी।

मेरे हाथ से तथा अधिकरण की मुरर लगाकर तिथि 15.03.2024 को दी गई।

वसूली अधिकारी (ऋण वसूली अधिकरण दिल्ली (डीआरटी-1))

टिप्पणी: जो लागू न हो उसे काट दें।

सूचना

यूनपओ मिंडा लिमिटेड को 12000 शेयरों के लिए प्रमाणपत्र (प्रमाणपत्र), जिनका अंकित मूल्य रु. 2/- प्रत्येक है, फोल्डो संख्या 0001755, प्रमाणपत्र संख्या : 34563 और 32983, विशिष्ट संख्या: 286130443—286139442 और 229731—232730, जो शिरीष बालकृष्ण वंतपुरी के नाम पर पंजीकृत है, खो गया है या गलत जगह पर रख दिया गया है और नीचे हस्ताक्षरकर्ता ने उक्त शेयरों के लिए डुब्लिकेट प्रमाणपत्र जारी करने के लिए कम्पनी को आवेदन किया है। जिस किसी व्यक्ति के पास उक्त शेयर प्रमाणपत्रों के संबंध में कोई दावा है, उसे कम्पनी के पंजीकृत कार्यालय यूनपओ मिंडा लिमिटेड, बी-64/1, वजीरपुर औद्योगिक क्षेत्र, नई दिल्ली, दिल्ली, 110052 में ऐसा दावा दर्ज करना चाहिए। इस नोटिस के प्रकाशन के 15 दिनों के भीतर, जिसके बाद किसी भी दावे पर विचार नहीं किया जाएगा और कम्पनी डुब्लिकेट शेयर प्रमाणपत्र जारी करने के लिए अगले बंदगी।

हस्ता /—

शेयरधारक (नी) का नाम दिनांक 16 जुलाई, 2024 शिरीष बालकृष्ण वंतपुरी

सार्वजनिक सूचना

(दिवालयान प्रमाण और दिवालियान संहिता, 2016 की धारा—102 के अंतर्गत)

मैसर्स क्रॉसवर्क वर्टिकल सॉल्यूशंस लिमिटेड की पर्सनल गारंटर सूची प्रीति गुप्ता के लेनदारों के ध्यानार्थ

इसके द्वारा सूचित किया जाता है कि आईबीसी, 2016 की धारा 100 के अंतर्गत राष्ट्रीय कम्पनी कानून न्यायाधिकरण, बेंच II ने पलेट नंबर 60—डी, पीकेट—ए, सुखदेव विहार, नई दिल्ली—110025 (रिजोल्यूशन प्रोफेशनल को अंतिम ज्ञात प्राप्त) में रहने वाली सूची प्रीति गुप्ता के विरुद्ध 11.07.2024 को दिवालियान समामान प्रक्रिया शुरू करने का आदेश दिया है।

सूची प्रीति गुप्ता के लेनदारों को इस नोटिस के जारी होने की तारीख से 20 दिनों के भीतर यानी 06.08.2024 को या उससे पहले अपने दावे सबूत के साथ पंजीकृत होना, बेंच—II द्वारा दिखला और दिवालियान संहिता, 2016 के प्रावधान के तहत नियुक्त रिजोल्यूशन प्रोफेशनल की प्रमाणक व्यापार को इस पत्र पर प्रस्तुत करने के लिए कहा जाता है— बी—5/41, भुवेल, विवेकानंद अपार्टमेंट, सेक्टर 8, रोहिणी, दिल्ली—110085, ई—मेल आईडी—preetiugtapirp@gmail.com

लेनदारों को भारतीय दिवालिया एवं सोधन अक्षमता बोर्ड (कोर्परेट देनदारों के लिए व्यक्तिगत गारंटरों हेतु दिवालिया समामान प्रक्रिया) विनियम, 2019 के विनियम 3 के अंतर्गत निर्धारित फार्म बी में समामान पेशेवर के समक्ष अपना दावा प्रस्तुत करना होगा। लेनदारों के दावों को प्रस्तुत करने की अंतिम तिथि 06.08.2024 होगी। लेनदार अपने दावों को इलेक्ट्रॉनिक संचार के माध्यम से, या कृपिपर, सीधे पत्र या फोनिकृत पत्र के माध्यम से प्रस्तुत कर सकते हैं। दावों को प्रस्तुत करने के लिए निर्धारित फार्म निम्न लिंक से डाउनलोड किया जा सकता है।

हस्ता

प्रमाण कुमार दिवालियान समामान प्रक्रिया में सुप्रीम कोर्ट द्वारा सूची प्रीति गुप्ता मैसर्स क्रॉसवर्क वर्टिकल सॉल्यूशंस लिमिटेड के व्यक्तिगत गारंटर आईबीसी नोटिस—IBBI/PA-002/PI-NO0774/2018-2019/12373 पता बी—5/41, भुवेल, विवेकानंद अपार्टमेंट, सेक्टर 8, रोहिणी, दिल्ली—110085 ई—मेल आईडी—preetiugtapirp@gmail.com 24.08.2024 तक एफएएम 90

दिनांक: 16.07.2024

स्थान: दिल्ली

सूचना

एतद्वारा सूचना दी जाती है कि मैसर्स डाबर इंडिया लिमिटेड के निम्नलिखित इक्विटी शेयर प्रमाण पत्र हस्तांतरण विलेखों के बिना खो ग़ुम हो हैं। इसकी सूचना मैैसर्स डाबर इंडिया लिमिटेड को दी गई है और मैैहमने डुब्लिकेट शेयर प्रमाणपत्र जारी करने के लिए आवेदन किया है।

क्र. सं.

शेयरधारक के नाम

शेयरों के नाम

फोल्डो

प्रमाणपत्र नं.

विशिष्ट नं.

शेयरों की सं.

1

नंदी आर शाह

डाबर इंडिया लिमिटेड

DLB.004046

27589

Z5067751+25867850

प्रबल 10—/— के 100 शेअर्स

कुल

प्रबल 10—/— के 100 शेअर्स

उक्त शेयरों के संबंध में दावा करने वाला कोई भी व्यक्ति इस तरह के दावों को दलखत प्रमाण के साथ मैसर्स डाबर इंडिया लिमिटेड के पंजीकृत कार्यालय 8/3, अक्षर अली रोड, नई दिल्ली — 110002 या इसके आर्टिफ मैसर्स के फिन टेकनोलॉजी लिमिटेड, सेसेलियम टॉवर बी, प्लॉट नंबर 31 और 32, सेसेलियम कॉम्प्लेक्स, नानकनगमुडा, वित्तीय जिला, गाजीबादवी, हैदराबाद — 500032 को इस तिथि से 15 दिनों के भीतर पर दर्ज कर सकता है अन्यथा मैसर्स डाबर इंडिया लिमिटेड उपरोक्त फोल्डों के लिए डुब्लिकेट प्रमाण पत्र जारी करने के लिए अगले बंदगी।

स्थान: चेन्नई

तिथि: 16.07.2024

शेयरधारक का नाम

नंदी आर शाह

अधिवेशन सूचना (अवल संपत्ति हेतु) नियम 8—(1)

अजकि आंतरराष्ट्रालत में आईआईएफएल होम फाइनैस लिमिटेड (पूर्व में इंडियन इन्फोएक्शन हाउसिंग फाइनेस लि. के रूप में अधिगत) (आईआईएफएल-एफएलएल) के प्राथमिक अधिकारी के रूप में वित्तीय परिसंरचितियों के प्राथमिककरण एवं पुर्ननिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अधिन और प्राथमिक हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, कम्पनी के प्राथमिक अधिकारी द्वारा पाये इतने निम्न निर्णित उधारकर्ताओं/ सह-उधारकर्ताओं को प्राप्त सूचना की अप्रति की तिथि से 60 दिवसों के अंदर सूचना में सक्षित जारी के अधिनियम हेतु पत्र का सूचना निगत की गई थी। कम्पनी निम्नलि बकाया राशि का अधिनियम करने में विफल हो चुके हैं, अतएव एतद्वारा उधारकर्ता को तथा उधारकर्ता को सूचित किया जाता है कि आंतरराष्ट्रालत में प्राप्त इतने निम्न निम्नलि संबंधी उक्त निम्नधारणी के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के अंतर्गत उक्ताने प्रवर्तन शक्तियों के प्रयोगांतर्गत अधिनियम कर विश्व है। उधारकर्ता को विशेष रूप में तथा उधारकर्ता को एतद्वारा समान्य रूप में सावधान किया जाता है कि संपत्ति का लेन—देन न करें तथा संपत्ति का कोई न किसी भी प्रकार का लेन—देन, दावा इतने निम्न अधिनियम पर सक्षित तथा इस संपत्ति पर कब्जा न करें। आईआईएफएल एफएलएल के अंतर्गत होगा। उधारकर्ता को उधारकर्ता के रूप में अधिनियम की धारा 13 की उप-धारा (g) के प्राधानों की और आमंत्रित किया जाता है उपरोक्त अधिकृत अथवा हस्तांतरण हेतु निम्नलि तिथि से पूर्व किसी भी प्रकार सक्षत जाने। प्रमाण एवं उक्ताने जहाँ के साथ "आईआईएफएल एफएलएल" को देव सम्पत्ति का पूर्ण भुगतान कर देता है, तो ऐसी तिथि में "आईआईएफएल-एफएलएल" द्वारा प्रिभूत परिसंरचितियों का विधाय अथवा हस्तांतरण नहीं किया जाएगा और "आईआईएफएल एफएलएल" द्वारा प्राथमिक परिसंरचितियों के हस्तांतरण व विलेखन कोई भावी कदम नहीं उठाएत जाएगा।

उधारकर्ता(नी) / सह-उधारकर्ता(ओं) के नाम

प्राथमिक परिसंरचित (अवल संपत्ति) का विवरण

कुल बकाया देयराशि (रु.)

मांग सूचना की तिथि

अधिकरण की तिथि

श्री नीरु कोठी श्रीमती प्रिथिविदेव कोठी II.10098458

आवासीय पलेट नं. 117 ए के सखसत सह माता तथा अंश की द्वितीय तल पर, ब्लॉक सी, सेक्टर ओपिआन—01, ट्रेडर नोएडा, जमानदर : गौतम बुद्ध नगर, उत्तर प्रदेश, भारत 2013002 में स्थित है, बेनीमालियन (एन एच गे) : संपत्ति प्रकार : निम्नलि—ई—कनक, को