



# UNITED HEAT TRANSFER LIMITED

THE CORPORATE IDENTIFICATION NUMBER OF OUR COMPANY IS U29191MH1995PLC084982

Our Company was originally incorporated as United Heat Transfers Private Limited, on January 27th, 1995 under the provisions of the Companies, Mumbai, Maharashtra, The name of the company was subsequently changed to United Heat Transfer Private Limited dated November 13th, 2009 vide Certificate from name change issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "United Heat Transfer Private Limited" to "United Heat Transfer Limited" vide Special Resolution dated February 27th, 2024. The status of the Company was changed to public limited and the fresh certificate of incorporation consequent to conversion was issued on June 12th, 2024 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U29191MH1995PLC084982.

Registered office: Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010;

Tel. No.: +91 25323 82484 / 5051; E-Mail: company.secretary@unitedheat.net; Website: www.unitedheat.net Contact Person: Ms. Diksha Sadanand Shetty; Company Secretary and Compliance Officer.

PROMOTER'S OF OUR COMPANY: MR. YOGESH VISHWANATH PATIL, MR. VIVEK VISHWANATH PATIL, MS. DURVA YOGESH PATIL AND MR. SHATANIK VIVEK PATIL

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

# THE ISSUE

INITIAL PUBLIC OFFER OF 50,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITED HEAT TRANSFER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•]/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [ • ] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,56,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [ • ]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [ • ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 48,28,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [ • ]/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.75% AND 25.41% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND IT WILL BE ADVERTISED IN A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER. AND MARATHI EDITION OF

MAHARASHTRA REGIONAL NEWSPAPER (MAHARASHTRA REGIONAL LANGUAGE OF WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 192 OF THIS RED HERRING PROSPECTUS. • QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: 2,56,000 EQUITY SHARES OR 5.04% OF THE ISSUE

# PRICE BAND: ₹ 56/- TO ₹ 59/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

FLOOR PRICE IS 5.60 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.90 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

# **RISKS TO INVESTORS**

- The Book Running Lead Manager associated with the issue has handled 14 (Fourteen) public issue in the past three years out of which 2 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Vishwanath Patil is ₹1.80/-, Vivek Vishwanath Patil is ₹1.84/-, Ms. Durva Yogesh Patil is ₹1.67/- and Mr. Shatanik Vivek Patil is ₹16.67/-. The Issue Price at the Upper end of the Price Brand is ₹59/- per Equity Shares.
- Return on Average Net Worth for the period ended July 31st, 2024 and for the financial year ended March 31st, 2024, 2023 and 2022 are 9.89%, 36.15%, 16.17% and 13.56%.

### **BASIS OF ISSUE PRICE**

The Issue Price has been determined by the Company in consultation with the BRLM on the basis of the key business strengths of our company. The face value of the Equity Shares is ₹10/- and Issue Floor Price is ₹56/- which is 5.60 times of the face value and Issue Cap Price is ₹59/- which is 5.90 times of the face value.

### QUALITATIVE FACTORS

- Well Experienced Management Team;
- Integrated Manufacturing Facilities;
- Vendor Registrations;
- Long Standing Relation with Customers;
- Strategic Location of Unit.

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 107 of the Red Herring Prospectus.

# QUANTITATIVE FACTORS:

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows: 1. Basis & Diluted Earnings per Shares (EPS), as restated:

# C No Dorind

5. NO.	Period	Basic & Diluted (4)	weights
1,	March 31st, 2022	1.20	1
2.	March 31st, 2023	1.66	2
3.	March 31st, 2024	4.89	3
	Weighted Average	3.20	6
	Period ended July 31st, 2024*	1.74	

\*Not Annualize.

# Price Earing (P/E) Ratio in relation to Issue Price Band of ₹56/--₹59/- per shares:

S. No.	Particulars	EPS (in₹)	P/E at the Floor Price i.e. ₹56/-	P/E at the Cap Price i.e. ₹59/-
1.	Based on EPS of Financial year ended March 31, 2024	4.89	11.45	12.07
2.	Based on Weighted Average EPS	3.20	17.50	18.44

# Industry PE:

- Highest = 34.89; ii. Lowest = 25.87;
- iii. Average = 30.38.

Average Return of Net Worth (RoNW):

S. No.	Period	RONW (%)	Weights
t.	March 31st, 2022	12.70	1
2.	March 31st, 2023	14.96	2
3.	March 31st, 2024	30.62	3
	Weighted Average	22.41	6
	Period ended July 31st, 2024*8.46		

\*Not Annualize.

# Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
1.	March 31st, 2022	9.43
2.	March 31st, 2023	11.09
3.	March 31st, 2024	15.98
4.	July 31st, 2024#	20.58
	NAV per Equity Shares after the Issue at Floor Price	30.06
	NAV per Equity Shares after the Issue at Cap Price	30,86
	NAV at the Issue Price	(*)

#Not Annualize.

# Comparison of Accounting Rations with Industry Peer:

Name of the Company	Standalone/ Consolidated	Face Value (₹)	Current Market Price (₹)®	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Shares (₹)	Revenue from Operations (₹ in Lakhs)
United Heat Transfer Limited	Standalone	10	[•]	4.89	[•]	30.62	15.98	623.85
WARRIED AND AND AND AND AND AND AND AND AND AN			Peer Grou	up <sup>s</sup>	10 000 000 000		6-100 FB-6-6	2.2
Patel Airtemp India Limited	Standalone	10	695.00	26.86	25.87	10.33	260.91	1474.38
The Anup Engineering Limited	Standalone	10	1,821.00	52.20	34.89	19.38	531.08	10,240.16

\$The Figures as at March 31, 2024 and are taken from the financial results uploaded on respective Stock Exchange(s);

@Current Market Price is considered same as issue price of Equity share for the issuer company.

- 1. The EPS, P/E Ratio, NAV, RoNW and revenue from operations of United Heat Transfer Limited are taken as per Restated Financial Statement for the Financial Year 2023-24: Current Market Price (CMP) is taken as the closing price of respective scripts as on March 31, 2024 at NSE / BSE.
- The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Issue price is ₹ [ ]/- per share which is [ ] times the face value. The Issue Price has been determined by our Company in consultation with BRLM and justified by our Company in consultation with the BRLM on the basis of above
- parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statement" beginning on page nos. 107, 19 and 156 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 157 of the Red Herring Prospectus to have a more informed view.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 84 of the Red Herring Prospectus.

# **BID/ISSUE PROGRAM**

# ANCHOR INVESTOR BIDDING DATE: MONDAY, OCTOBER 21<sup>st</sup>, 2024 BID / ISSUE OPENS ON : TUESDAY, OCTOBER 22<sup>ND</sup>, 2024

BID / ISSUE CLOSES ON: THURSDAY, OCTOBER 24<sup>TH</sup>, 2024

ANCHOR INVEST	TORS	Monday, October 21st, 2024			
Bid Opening Date	Monday, October 22 <sup>nd</sup> , 2024	Initiation of Unblocking of Funds/refunds (T+2 Days)	On or before Monday, October 28th, 2024		
Bid Closing Date (T day)	Thursday, October 24th, 2024	Credit of Equity Shares to demat accounts of Allotees (T+2 Days)	On or before Monday, October 28th, 2024		
Finalization of basis of allotment with the Designated Stock Exchange / Allotment of Securities (T +1 Day)	Friday, October 25th, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges / Listing Date (T + 3 Days)	On or before Tuesday, October 29th, 2024		

Timelines for Submission of Application Application Submission by Investors UPI Mandate acceptance time: T day - 5 pm Electronic Applications (Online ASBA through 3-in-1 accounts) - Upto 5 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) - Upto 3 pm on T day.

Physical Applications (Bank ASBA) - Upto 1 pm on T day.

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.

Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto

Issue Closure: T day - 4 pm for QIB and NII T day - 5 pm for Retail and other reserved categories

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor bidding date shall be one working day prior to the Bid/Issue Opening date in accordance with the SEBI (ICDR), Regulation, 2018. In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least 1 (One) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange by issuing a press release, and also by indicating the change on the website of the BRLM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contract (Regulation) Rule, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the

book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB") (the "QIB Portion"), provided that our company in consultation with the BRLM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One – third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investors Allocation Price. In the event of Under-Subscription or non-allocation in the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the reminder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBLICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 202 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidding/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Clients ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our company, see "Our History and certain other Corporate Matters" on page no. 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company. The Memorandum of Association of our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 240 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE; The Authorized share capital comprises of 2,00,00,000 Equity Shares of ₹10/- each aggregating to ₹2,000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1,39,20,000 Equity Shares of ₹10/- each aggregating to ₹ 1,392.20 Lakh. For details of the Capital Structure, see "Capital Structure" on the page no. 52 of the Red Herring Prospectus.



financialexp.epapr.in



Continued to next page...

Continued from Previous page.

# **FINANCIAL EXPRESS**

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the name of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Yogesh Vishwanath Patil - 50 Equity Shares, Mr. Vivek Vishwanath Patil - 50 Equity Shares and Mr. Devendra Singh Sethi - 50 Equity Shares aggregating to 150 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see Our "History and certain other Corporate Matters" on page no. 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see "Capital Structure" on page no. 52 of

the Red Herring Prospectus. PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated October 08th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filed to the ROC on October 16th, 2024, which has been taken on record by ROC on October 16th, 2024, and Prospectus shall be filed to ROC in accordance with Section 26(4) of the

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus has been filed with SEBI. However SEBI shall not issue any observation on the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 182 of the Red Herring Prospectus.

Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of Red Herring Prospectus up to the Bid/issue Closing Date. See

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE ("NSE EMERGE") should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 183 of the Red Herring Prospectus.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 19 of the Red Herring Prospectus.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

"Material Contracts and Documents for Inspection" on the page no. 240 of the Red Herring Prospectus.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

ASBA\*

Simple, Safe, Smart way to application -Make use of it.

\*Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below

Mandatory in public issue No Cheque / demand draft will be accepted

Place: Nashik

Date: 16th October, 2024

UPI - NOW Mandatory in ASBA FOR RETAIL INDIVIDUAL INVESTORS (RII) applying through Registered Brokers, DPs and RTAs, RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN.

For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 202 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 

swastika

SWASTIKA INVESTMART LIMITED; SEBI Registration Number: INM000012102:

Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd Madhav Nagar, 11/12 S V Road, Andheri West, Mumbai 400 058, Maharashtra, India;

Telephone Number: +91-22-26254568-69; Email Id; merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgreivance@swastika.co.in;

Website: www.swastika.co.in; Contact Person: Mr. Mohit R. Goyal; Designation: Compliance Officer; CIN: L65910MH1992PLC067052.

**REGISTRAR TO THE ISSUE** 

**LINK**Intime LINK INTIME INDIA PRIVATE LIMITED

Address: C- 101, 247 Park L.B.S. Marg. Vikhroli (West), Mumbai, - 400 083; Tel. No.: +91 22 4918 6000;

Email: mumbai@linkintime.co.in; Website: www.linkintime.co.in; Contact Person: Ms. Shanti Gopalkrishnan; SEBI Registration No.: INR000004058.

COMPANY SECRETARY AND COMPLIANCE OFFICER



Diksha Sadanand Shetty: Company Secretary and Compliance Officer:

Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010; Tel. No.: +91 25323 82484/5051; E-mail: company.secretary@unitedheat.net; Website: www.unitedheat.net

United Heat Transfer Limited

officer or the BRLM or the Registrar to the Issue in case of any preissue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

Investors can contact the company secretary and compliance

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Company i.e. United Heat Transfer Limited, the Book Running Lead Manager i.e. Swastika Investment Limited, the Registrar to the Issue i.e. Link Intime India Private Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Book Running Lead Manager at (www.swastika.co.in) and website of the company at (www.unitedheat.net.) Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 19 of the Red Herring Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 202 of the Red Herring Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus

BANKER TO THE ISSUE AND SPONSER BANK: AXIS BANK LIMITED

(SEBI Reg. No.: INBI00000017)

Address: Ground Floor, Shilpa CHSL Ram Maruti Road Naupada Thana - 400602;

Tel. No.: +91 -9004000236/18605005555;

Email: rammarutiroadthane.branchhead@axisbank.com; Website: www.axisbank.com

Contact Person: Ms. Leena Kendurkar

On behalf of the Board of Directors For, United Heat Transfer Limited

Mr. Yogesh Vishwanath Patil Chairman and Managing Director DIN: 00103349

UNITED HEAT TRANSFER LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai ("ROC"). The Red Herring Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in), and website of Company at (www.unitedheat.net) and on the website of National Stock Exchange of India Limited at (www.nseindia.com). Investors should refer to and reply on the Red Herring Prospectus, including the section titled "Risk Factors" on page no. 19 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

# For Advertising in **TENDER PAGES**

Contact JITENDRA PATIL

> Mobile No.: 9029012015 Landline No.: 67440215

mentioned herein under with interest thereon.

LAN: 4375007101008372

hrough Her Legal Heirs

Place: Mumbai, Maharashtra

Date: 17.10.2024

. Real General Store (Borrower)

No.

Loan Account No. & Name of the Borrower / Co-

**Borrowers / Address** 

oan Exposure Under Customer ID: 28811

. Mr. Owais Shakeel Jurai (Co-Borrower)

. Mrs. Parveen Shakeel Jurai (Co-Borrower)

. Mr. Mohamed Shakil Jurai (Co-Borrower)

Goregaon Tele Exc. Mumbai, Maharashtra, 400104.

November 15, 2023 ("BSE Date of Delisting").

### NOTICE

Notice is hereby given that share certificates for 6000 shares bearing certificate nos. 436 distinctive no. 1624361 to 1630360 and for 6000 shares bearing certificate nos. 0 distinctive no. 0 (Directly T/F to IEPF) of Rs. 2/- each in Folio No. T00003 of Balkrishna Industries Limited, registered in the name of Late Tehemton Tredoon Dholoo have been found to be misplaced and the undersigned have applied to the company to issue duplicate certificate. Any person who has any claim in respect of the said share certificates should lodge such claim with the company at its registered office at Balkrishna Industries Limited, B-66 Walui MIDC, Waluj Industrial Area, Chhatrapati Sambhaii Nagar, Aurangabad, Maharashtra 431136 within 15 days of the publication of this notice, after which no claim will be entertained and the company will proceed to issue duplicate share certificate.

**FARHAD TEHEMTON DHOLOO** Place: Mumbai, Date: 17.10.2024

Notice

& Amount

08.08.2024

Rs.

44,78,962/-

(Rupees Forty

Four Lakhs

Seventy Eigh

Thousand

Nine Hundred

Sixty Two

Only)

For Hiranandani Financial Services Private Limited

Hiranandani

**Description of Secured** 

**Assets / Mortgage Property** 

All that piece and parcel situate AC Shed

structure Land (Land and Building) at Plot

No. 70193, bearing C.S. No.470 (part) 8

Survey No.315(part), Hissa. No. 1, at Vadari

Pada, Rani Sati Marg off Quarry Road, Malad

(East), Mumbai- 400097 admeasuring 865 Sq.

feet (8034 Sq. Metres or thereabouts) along

Vadari Pada, off Quarry Road

FOR THE ATTENTION OF THE RESIDUAL EQUITY SHAREHOLDERS OF

**FAZE THREE AUTOFAB LIMITED** 

REMINDER FOR PARTICIPATION IN THE POST DELISTING EXIT OFFER CIN:- L17120DN1997PLC000196 Registered Office: Plot No. 445, Waghdhara Village Road, Village Dadra, Dadra, UT of Dadra & Nagar Haveli and Daman & Diu - 396 193 Tel: 022 –43514444; Email: cs@fazethreeautofab.com; Website: www.fazethreeautofab.com This is with further reference to the notice issued by BSE Limited ("BSE") vide notice 20231031-16 dated October 31, 2023 ("BSE Final Delisting Approval") communicating that trading in the Equity Shares of the Faze Three Autofab Limited ("Company") (Scrip Code: 532459) will be discontinued with effect from Tuesday, November 7, 2023 ("BSE Date of Discontinuation of Trading") and the Company scrip will be delisted from BSE with effect from Wednesday,

In accordance with Regulation 26 of the Delisting Regulations, the Promoter/Acquirer, Mr. Ajay Brijlal Anand, is providing the exit opportunity to the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building (RBB) process, or who tendered their Equity Shares in the RBB process above the Exit Price and are currently holding Equity Shares in the Company ("Residual Public Shareholders"), to tender their Equity Shares for a period of one year from the Date of Delisting. Residual Public Shareholders can tender their Equity Shares to the Promoter/ Acquirer at the Exit Price of ₹65.00 per Equity Share from November 15, 2023 till November 14, 2024 (the "Exit Offer Period"), on the terms and subject to the conditions set out in the Post Delisting Exit Offer Letter (the "Exit Offer Letter"). The Post Delisting Exit Offer Letter detailing the procedure of tendering the equity shares under the exit offer has been dispatched to all the Residual Public Shareholders of the Company, whose names appeared in the records of register of the Company and to the owners of Equity Shares whose names appeared as beneficiaries on the records of the respective depositories (as the case may be) as on November 07, 2023. The Exit Offer Letter is also available on the website of the Company at https://fazethreeautofab.com/web/investor/1boardofdirectors.html under the investor section and also on the website of the Manager to the offer at https://keynoteindia.net/all-offer-documents/ . In case of shareholders holding shares in demat form,

PLEASE NOTE THE EXIT OFFER IS SCHEDULED TO CLOSE ON NOVEMBER 14, 2024, RESIDUAL SHAREHOLDERS

If the shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the

you may note the PAN-AACCA4981F for creating beneficiary in your demat account for transfer of shares.

ARE THEREFORE REQUESTED TO TENDER THEIR SHARES ON OR BEFORE THIS DATE.

**HIRANANDANI FINANCIAL SERVICES PRIVATE LIMITED** 

Regd. Office: 514, Dalamal Towers, 211 Free Press Journal Marg, Nariman Point, Mumbai-400021.

Corporate Office: 9th Floor, Sigma Towers, Hiranandani Business Park, Technology Street, Powai, Mumbai - 400076.

Email: wecare@hfs.in • Website: www.hfs.in • Tel. No.: 022-25763623 • CIN No.: U65999MH2017PTC291060

**POSSESSION NOTICE** 

Under Rule 8(1) (For Immovable Property) Appendix IV

Whereas, the undersigned being the Authorized Officer of Hiranandani Financial Services Pvt. Ltd. (herinafter referred to as "HFS"

under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers

conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised

Officer of the company to the Borrower(s)/ Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days

from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower(s)/Guarantor(s)

and the public in general that the undersigned has taken **Possession** of the property described herein below in exercise of powers conferred on

him under Section 13(4) of the said Act read with Rule 8 of the said rules, 2002. The borrower's attention is invited to provisions of sub-section

(8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in genera

are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of HFS for an amount as

Add. 1 For Sr. No. 1, 2, 3 and 4 : Shop No. 08, Kaveri with bounded by as under: - On the South- by

Building No.13. Narmada Nagar, Ram Nagar Malad West, BMC School Compound, On the North- by

Mumbai, 400064 also at Add. 2 For Sr. No. 1, 2, 3 and 4 internal Road, On the West- by BMC School

Rustomiee Ozone Tower-3 Penhouse No. 2003/ 2103, B/H, Compound, **On the North-** by internal Road, off

Financial Services



Place: Mumbai

Date of

**Possession** 

15.10.2024

AXIS BANK LTD. (CIN: L65110GJ1993PLC020769) Corporate Office: Axis House, Structured Assets Group, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025 ; Tel: +91 9920085385 www.axisbank.com

-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower i.e. Vinayak Meta Industries and Partner(s)/Guarantor(s)/Mortgagor(s)/Owner(s) i.e. Mrs. Rasila Ketan Jain Mrs. Nita Palrecha and Mr. Naresh Kumar Jain that the below described immovable property mortgaged/charged to Axis Bank Ltd. I.e. Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Axis Bank Ltd., i.e Secured Creditor will be sold on "As is Where Is Basis", "As Is What Is Basis" "Whatever There is Basis" and "No Recourse Basis" on 21st November 2024, for recovery of Rs.23,44,83,419/- (Rupees Twenty Three Crore Forty Four Lakh Eighty Three Thousand Four Hundred and Nineteen) as on 30,09,2021 plus further interes from 01:10.2021 at the contractual rate due to Axis Bank Limited i.e. Secured Creditor from the aforesaid Borrower / Guarantor(s) / Mortgagor(s)/Owner(s). The reserve price will be: Reserve Farnest Money Auction

Description Of Property	Price	Deposit (EMD)	ID
Following Flats / Shops, Survey No.37 Hissa "Jay Heritage" Village Sopara, Taluka Vasai a Vasai Virar City Municipal Corporation:			
Flat Nos. 001 B admeasuring 370 square feet carpet area, 002 B admeasuring 370 square feet carpet area, 003 B admeasuring 380 square feet carpet area and Shop No.12B admeasuring 180 square feet carpet area on Ground Floor of B Wing (Physical Possession)	56,00,000/- (Rupees Fifty Six Lakh)	Rs. 5,60,000/- (Rupees Five Lakh Sixty Thousand)	317292
Flat No. 004 admeasuring 392 square feet carpet area on Ground Floor of D Wing and Flat Nos. 103 admeasuring 425 square feet	31,00,000/-	Rs.3,10,000/- (Rupees Three Lakh Ten	317293

carpet area on First Floor of E Wing One Lakh) Symbolic Possession) he Borrower/Guarantor(s)/Mortgagor(s) attention is invited to provisions of sub section of section 13 of the Act, in respect of time available, to redeem the secured assets. For detailed terms and conditions of the sale, please refer to the link provided in https://www.axisbank.com/auction-notices and/or https://axisbank.auctiontiger.net (Auction ID is mentioned above). Date: 17th October 2024

Particulare

Sd/- Authorised Officer Axis Bank Ltd.

Thousand)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH, COURT VI COMPANY SCHEME PETITION NO. 168 OF 2024 CONNECTED WITH

COMPANY SCHEME APPLITION NO. 198 OF 2023 In the matter of the Companies Act, 2013 AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder: AND

In the matter of Scheme of Merger Eteva Consulting Private Limited having CIN U74900PN2015PTC157441 ('Transferor Company') with Iconnect Info Solutions Private Limited having CIN U74900MH2013PTC251380 ('Transferee Company') and their respective shareholders ('Scheme')

ETEVA CONSULTING PRIVATE LIMITED.

Transferor Company ICONNECT INFO SOLUTIONS PRIVATE LIMITED,

Transferee Company

NOTICE OF PETITION A Petition under Section 230 to 232 of Eteva Consulting Private Limited having CIN U74900PN2015PTC157441 ('Transferor Company') and Iconnect Info Solutions Private Limited having CIN U74900MH2013PTC251380 ('Transferee Company') and their respective Shareholders and Creditors was admitted by the Hon'ble National Company Law Tribunal, Mumbai on September 23td, 2024 and fixed for hearing and final disposal before the Hon'ble Tribunal taking company matters on October 30", 2024. Anyone desirous of supporting or opposing the said Company Scheme Petition should send notice to the below mentioned address of their such intention signed by him or his advocate not later than two days before the date fixed for the hearing of the Petition, along with the grounds of opposition or a copy of affidavit to be furnished with such notice. A copy of the Company Scheme Petition will be furnished by the Company's Professional to any person requiring

the same on payment of the prescribed charges for the same.

Dated this October 17", 2024 VIS LEGIS LAW PRACTICE Advocates for the Applicants 1101/1102, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai 400021, Maharashtra, India mumbai@vllp.co.in

# **CLASSIFIEDS**

# PERSONAL THANKS GIVING

Thank you St Jude for bringing Mom home from hospital and favours granted .-Godfrey

0050252627-1 **HOLY** Spirit Thou who

makes me See Everything and Shows me the way to Reach My Ideals, you who gives me the Divine Gift to forgive and forget the Wrongs thatis done unto me and who is in all instances of my life with me I in this short Dialogue want to thank you for everything and confirm once more that I do notwant to be Separated from you, no matter how great the. material desire may be I want to Be with you and my loved ones in your perpetual glory forever Amen - ZDS

0070925335-1

# "IMPORTANT" Vhilst care is taken prior Whilst care is taken prior to soleptance of advertising capy, it is not possible to verify its coments. The Indian Express Limited cannot be held responsible for such contents, nor for any lose or damage incurred as a result of transactions with companies, associations or individuals advartising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or antering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever. Registered manner whatsoever. Registere letters are not accepted li response to box numbe advertisement."

# CRISIL LIMITED

Regd. Office: CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076, CIN; L67120MH1987PLC042363 Tel.: 022-33423000; Fax: 022-33423001; Website: www.crisil.com; E-mail: investors@crisil.com CRISIL An S&P Global Company

EXTRACT OF FINANCIAL RESULTS FOR THE THREE MONTHS AND NINE MONTHS ENDED SEPTEMBER 30, 2024 (₹ in Crores)

Concolidated

Standalone

SI.	Particulars		Consolidated					Standalone					
No.		3 Months ended	3 Months ended	Corres- ponding 3 Months ended	9 months ended	Corres- ponding 9 Months ended	Year ended	3 Months ended	3 Months ended	Corres- ponding 3 Months ended	9 months ended	Corres- ponding 9 Months ended	Year ended
		30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Dec-23	30-Sep-24	30-Jun-24	30-Sep-23	30-Sep-24	30-Sep-23	31-Dec-23
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		(Refer note 2)	(Refer note 2)	(Refer note 2)	(Refer note 2)	(Refer note 2)		(Refer note 2)	(Refer note 2)	(Refer note 2)	(Refer note 2)	(Refer note 2)	
1	Revenue from operations	811.84	797.35	735.87	2,346.87	2,221.78	3,139.52	405.74	422.10	408.31	1,224.28	1,190.51	1,628.36
2	Net profit for the period before tax	228.53	207.96	200.31	631.98	588.89	867.70	224.93	148.76	164.48	477.77	509.73	763.38
3	Net profit for the period after tax	171.55	150.11	151.99	459.38	448.32	658.44	201.02	128.37	134.59	409.67	437.20	668.26
4	Total Comprehensive Income for the period [Comprising profit for the period (after tax) and Other Comprehensive Income (after tax)]	183.07	139.12	175.83	495.57	521.53	746.24	180.13	113.90	178.50	417.51	520.67	768.40
5	Equity share capital	7.31	7.31	7.31	7.31	7.31	7.31	7.31	7.31	7,31	7.31	7.31	7,31
6	Other equity						2,181.95						1,482.51
7	Earnings per share (of ₹ 1/- each) - Quarterly numbers are not annualised												
	Basic	23.46	20.53	20.79	62.82	61.34	90.08	27.49	17.56	18.41	56.03	59.82	91.42
	Diluted	23.46	20.53	20.78	62.82	61.32	90.07	27.49	17.55	18.41	56.03	59.80	91.41

# Notes:

- 1. The consolidated and standalone financials results for the three months and nine months ended September 30, 2024 were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on October 16, 2024. The financial results have been prepared in accordance with the applicable accounting standards, as notified under the Companies (Indian Accounting Standards) Rules, 2015 and as specified in Section 133 of the Companies
- 2. In compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Regulations, Regulations, 2015, a limited
- 3. The above is an extract of the detailed format of guarter ended financial results filed with the Stock Exchanges. The full format of the guarter ended financial

For and on behalf of the Board of Directors of CRISIL Limited Amish Mehta

> Managing Director and Chief Executive Officer DIN: 00046254

Place: Mumbai Date: October 16, 2024

Tel.: 91-22-6826 6000

Registrar to the Offer as appearing below.

KEYNOTE

Dadar (W), Mumbai - 400 028 Contact Person: Mr. Sunu Thomas

E-mail: mbd@keynoteindia.net

Website: www.keynoteindia.net

SEBI Registration No.: INM000003606

KEYNOTE FINANCIAL SERVICES LIMITED The Ruby, 9" Floor, Senapati Bapat Marg

MANAGER TO THE OFFER

LINK INTIME INDIA PRIVATE LIMITED C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India

REGISTRAR TO THE OFFER

Contact Person: Ms. Pradnya Karanjekar Tel: +91 81081 14949 Email: faze3.delisting@linkintime.co.in Website: www.linkintime.co.in SEBI Registration Number.: INR000004058

**LINK**Intime

(Promoter/Acquirer)

Ajay Brijlal Anand

review of these results has been carried out by the Statutory Auditors of the Company.

results are available on www.crisil.com and also on the websites of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

Mumbai, Octobria ancialexp.epapr.in





# UNITED HEAT TRANSFER LIMITED

THE CORPORATE IDENTIFICATION NUMBER OF OUR COMPANY IS U29191MH1995PLC084982

Our Company was originally incorporated as United Heat Transfers Private Limited, on January 27th, 1995 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra. The name of the company was subsequently changed to United Heat Transfer Private Limited and the name of our Company was changed from "United Heat Transfer Private Limited" to "United Heat Transfer Limited" to "United Heat Transfer Limited" vide Special Resolution dated February 27th, 2024. The status of the Company was changed to public limited and the fresh certificate of incorporation consequent to conversion was issued on June 12th, 2024 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U29191MH1995PLC084982.

Registered office: Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010;

Tel. No.: +91 25323 82484 / 5051; E-Mail: <a href="mailto:company.secretary@unitedheat.net">company.secretary@unitedheat.net</a>; Website: <a href="mailto:www.unitedheat.net">www.unitedheat.net</a>; Contact Person: Ms. Diksha Sadanand Shetty; Company Secretary and Compliance Officer.

PROMOTER'S OF OUR COMPANY: MR. YOGESH VISHWANATH PATIL, MR. VIVEK VISHWANATH PATIL, MS. DURVA YOGESH PATIL AND MR. SHATANIK VIVEK PATIL

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

# THE ISSUE

INITIAL PUBLIC OFFER OF 50,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITED HEAT TRANSFER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•]/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹[•]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 48,28,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹[•]/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[•]LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.75% AND 25.41% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND IT WILL BE ADVERTISED IN A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, IN HINDI NATIONAL DAILY NEWSPAPER. AND MARATHI EDITION OF MAHARASHTRA REGIONAL NEWSPAPER (MAHARASHTRA REGIONAL LANGUAGE OF WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 192 OF THIS RED HERRING PROSPECTUS.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: 2,56,000 EQUITY SHARES OR 5.04% OF THE ISSUE

# PRICE BAND: ₹ 56/- TO ₹ 59/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

FLOOR PRICE IS 5.60 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.90 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

# **RISKS TO INVESTORS**

- . The Book Running Lead Manager associated with the issue has handled 14 (Fourteen) public issue in the past three years out of which 2 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Vishwanath Patil is ₹1.80/-, Vivek Vishwanath Patil is ₹1.84/-, Ms. Durva Yogesh Patil is ₹1.67/- and Mr. Shatanik Vivek Patil is ₹16.67/-. The Issue Price at the Upper end of the Price Brand is ₹59/- per Equity Shares.
- Return on Average Net Worth for the period ended July 31st, 2024 and for the financial year ended March 31st, 2024, 2023 and 2022 are 9.89%, 36.15%, 16.17% and 13.56%.

### **BASIS OF ISSUE PRICE**

The Issue Price has been determined by the Company in consultation with the BRLM on the basis of the key business strengths of our company. The face value of the Equity Shares is <10/- and Issue Floor Price is <56/- which is 5.60 times of the face value and Issue Cap Price is <59/- which is 5.90 times of the face value.

### QUALITATIVE FACTORS

- Well Experienced Management Team;
- Integrated Manufacturing Facilities;
- Vendor Registrations;
- Long Standing Relation with Customers;
- Strategic Location of Unit.

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 107 of the Red Herring Prospectus.

### QUANTITATIVE FACTORS: Information presented below is

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

# Basis & Diluted Earnings per Shares (EPS), as restated:

S. No.	Period	Basic & Diluted (7)	Weights
1.	March 31st, 2022	1.20	1
2.	March 31st, 2023	1.66	2
3.	March 31st, 2024	4.89	3
	Weighted Average	3.20	6
	Period ended July 31st, 2024*	1.74	

# \*Not Annualize.

# 2. Price Earing (P/E) Ratio in relation to Issue Price Band of ₹56/- - ₹59/- per shares:

S. No.	Particulars	EPS (in ₹)	P/E at the Floor Price i.e. ₹56/-	P/E at the Cap Price i.e. ₹59/-
1.	Based on EPS of Financial year ended March 31, 2024	4.89	11.45	12.07
2.	Based on Weighted Average EPS	3.20	17.50	18.44

# Industry PE:

- i. Highest = 34.89;
- ii. Lowest = 25.87;
- iii. Average = 30.38.

3. Average Return of Net Worth (RoNW):

S. No.	Period	RONW (%)	Weights
1,	March 31st, 2022	12.70	1
2.	March 31st, 2023	14.96	2
3.	March 31st, 2024	30.62	3
	Weighted Average	22.41	6
	Period ended July 31st, 2024*8.46	12	

# \*Not Annualize.

# 4. Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
12	March 31st, 2022	9:43
2.	March 31st, 2023	11.09
3.	March 31st, 2024	15.98
4.	July 31st, 2024#	20.58
777	NAV per Equity Shares after the Issue at Floor Price	30.06
	NAV per Equity Shares after the Issue at Cap Price	30.86
	NAV at the Issue Price	[•]

# #Not Annualize.

# 5. Comparison of Accounting Rations with Industry Peer:

Name of the Company	Standalone/ Consolidated	Face Value (₹)	Current Market Price (₹)®	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Shares (₹)	Revenue from Operations (₹ in Lakhs)
United Heat Transfer Limited	Standalone	10	[•]	4.89	[•]	30.62	15.98	623.85
#5300003056 UU		A	Peer Grou	ib <sub>2</sub>	i.i	MI 4.5		5.4
Patel Airtemp India Limited	Standalone	10	695.00	26.86	25.87	10.33	260.91	1474.38
The Anup Engineering	Standalone	10	1,821.00	52.20	34.89	19.38	531.08	10,240.16

\$The Figures as at March 31, 2024 and are taken from the financial results uploaded on respective Stock Exchange(s);
@Current Market Price is considered same as issue price of Equity share for the issuer company.

# Note:

- The EPS, P/E Ratio, NAV, RoNW and revenue from operations of United Heat Transfer Limited are taken as per Restated Financial Statement for the Financial Year 2023-24;
   Current Market Price (CMP) is taken as the closing price of respective scripts as on March 31, 2024 at NSE / BSE.
- The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Issue price is ₹ [+]/- per share which is [+] times the face value.
- The Issue Price has been determined by our Company in consultation with BRLM and justified by our Company in consultation with the BRLM on the basis of above parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors' Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statement" beginning on page nos. 107, 19 and 156 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 157 of the Red Herring Prospectus to have a more informed view.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 84 of the Red Herring Prospectus.

# BID/ISSUE PROGRAM

members shall transfer such applications to banks before 1 pm on T day.

# ANCHOR INVESTOR BIDDING DATE: MONDAY, OCTOBER 21<sup>ST</sup>, 2024 BID / ISSUE OPENS ON: TUESDAY, OCTOBER 22<sup>ND</sup>, 2024 BID / ISSUE CLOSES ON: THURSDAY, OCTOBER 24<sup>TH</sup>, 2024

ANCHOR INVEST	TORS	Monday, October 21st, 2024			
Bid Opening Date	Monday,	Initiation of Unblocking of	On or before Monday,		
	October 22 <sup>nd</sup> , 2024	Funds/refunds (T+2 Days)	October 28th, 2024		
Bid Closing Date (T day)	Thursday,	Credit of Equity Shares to demat	On or before Monday,		
	October 24th, 2024	accounts of Allotees (T+2 Days)	October 28th, 2024		
Finalization of basis of allotment with the Designated Stock Exchange / Allotment of Securities (T +1 Day)	Friday, October 25th, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges / Listing Date (T + 3 Days)	On or before Tuesday, October 29th, 2024		

Application Submission by Investors

Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.

Electronic Applications (Bank ASBA through Online channels like internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day.

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day.

Physical Applications (Bank ASBA) – Upto 1 pm on T day.

T day – 5 pm for QIB and NII categories
T day – 5 pm for Retail and other

Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) - Upto 12 pm on T day and Syndicate

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor bidding date shall be one working day prior to the Bid/Issue Opening date in accordance with the SEBI (ICDR), Regulation, 2018. In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least 1 (One) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by Issuing a press release, and also by indicating the change on the website of the BRLM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contract (Regulation) Rule, 1957, as amended ("SCRR") read with to ₹2,000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1,39, Regulation 253 of the SEBI ICDR Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital Structure, see "Capital Structure" on the page no. 52 of the Red Herring Prospectus.

book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB") (the "QIB Portion"), provided that our company in consultation with the BRLM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One – third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investors Allocation Price. In the event of Under-Subscription or non-allocation in the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIB, Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA pr

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidding/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Clients ID provided in the Bid cum Application Form should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our company, see "Our History and certain other Corporate Matters" on page no. 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 240 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital comprises of 2,00,00,000 Equity Shares of ₹10/- each aggregating to ₹2,000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1,39,20,000 Equity Shares of ₹10/- each aggregating to ₹1,392.20 Lakh. For details of

Continued to next pag

reserved categories

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated October 08th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filed to the ROC on October 16th, 2024, which has been taken on record by ROC on October 16th, 2024, and Prospectus shall be filed to ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of Red Herring Prospectus up to the Bid/issue Closing Date. See "Material Contracts and Documents for Inspection" on the page no: 240 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus has been filed with SEBI. However SEBI shall not issue any observation on the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 182 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE ("NSE EMERGE") should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 183 of the Red Herring Prospectus.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 19 of the Red Herring Prospectus.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

ASBA\*

Simple, Safe, Smart way to application – \*Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account,

Mandatory in public issue No Cheque / demand draft

will be accepted

LIPI)

sales occurs.

UPI - NOW Mandatory in ASBA FOR RETAIL INDIVIDUAL INVESTORS (RII) applying through Registered Brokers, DPs and RTAs, RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN.

investors can avail the same. For details, check section on ASBA below

For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 202 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

### BOOK RUNNING LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE

# swastika

SWASTIKA INVESTMART LIMITED; SEBI Registration Number: INM000012102;

Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri West, Mumbai 400 058, Maharashtra, India;

Telephone Number: +91-22-26254568-69; Email Id: merchantbanking@swastika.co.in;

mb.investorgreivance@swastika.co.in; Website: www.swastika.co.in; Contact Person: Mr. Mohit R. Goyal; Designation: Compliance Officer;

CIN: L65910MH1992PLC067052.

Investors Grievance Id:

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED

Address: C- 101, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai, -400 083;

Tel. No.: +91 22 4918 6000:

Email: mumbai@linkintime.co.in;
Website: www.linkintime.co.in;
Contact Person: Ms. Shanti Gopalkrishnan;
SEBI Registration No.: INR000004058.

COMPANY SECRETARY AND COMPLIANCE OFFICER

Diksha Sadanand Shetty;
Company Secretary and Compliance Officer;

United Heat Transfer Limited
Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010;
Tel. No.: +912532382484/5051;
E-mail: company.secretary@unitedheat.net;

Website: www.unitedheat.net

Investors can contact the company secretary and compliance officer or the BRLM or the Registrar to the Issue in case of any preissue related problems, such as non – receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Company i.e. United Heat Transfer Limited, the Book Running Lead Manager i.e. Swastika Investment Limited, the Registrar to the issue i.e. Link Intime India Private Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Book Running Lead Manager at (www.swastika.co.in) and website of the company at (www.unitedheat.net.) Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 19 of the Red Herring Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 202 of the Red Herring Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: AXIS BANK LIMITED

(SEBI Reg. No.: INBI00000017)

Address: Ground Floor, Shiloa CHSL Ram Ma

Address: Ground Floor, Shilpa CHSL Ram Maruti Road Naupada Thana – 400602;

Tel. No.: +91 - 9004000236/18605085555;

 $\textbf{Email:} \underline{rammarutiroadthane.branchhead@axisbank.com; Website: \underline{www.axisbank.com}$ 

Contact Person: Ms. Leena Kendurkar

On behalf of the Board of Directors For, United Heat Transfer Limited Sd/-

Place: Nashik
Place: Nashik
Date: 16th October, 2024

UNITED HEAT TRANSFER LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai (\*ROC"). The Red Herring Prospectus is available on the website of the SEBI at (<a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, the website of the Book Running Lead Manager at (<a href="https://www.sebi.gov.in">www.sebi.gov.in</a>, and on the website of National Stock Exchange of India Limited at (<a href="https://www.nseindia.com">www.nseindia.com</a>). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Red Herring Prospectus, including the section titled.

"Risk Factors" on page no. 19 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act of 1933 as amended ("The Securities Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and

# खबर कोना



रिपब्लिकन पार्टी के राष्ट्रपति पद के उम्मीदवार डोनाल्ड ट्रंप एक कार्यक्रम के दौरान लोगों को संबोधित करते हुए।

# 'दुश्मनों की तुलना में हमारे सहयोगियों ने हमारा अधिक फायदा उठाया है': ट्रंप

वाशिंगटन, १६ अक्तूबर (भाषा)।

अमेरिका के पूर्व राष्ट्रपति और रिपब्लिकन पार्टी के राष्ट्रपति पद के उम्मीदवार डोनाल्ड ट्रंप ने मंगलवार को कहा कि अमेरिका के सहयोगियों ने उसके दुश्मनों से ज्यादा उसका

फायदा उढाया है। ट्रंप ने शिकागो के 'इकानमिक क्लब' में एक सवाल के जवाब में कहा, 'हमारे दुश्मनों से ज्यादा हमारे

सहयोगियों ने हमारा फायदा उठाया है। हमारे सहयोगी यूरोपीय संघ (ईयू) हैं। ईयू के साथ हमारा व्यापार घाटा 30 करोड़ अमेरीकी डालर है। उन्होंने कहा, 'हमारे पास ऐसे व्यापारिक समझौते हैं जो बेहद खराब हैं। मैं पूछता हूं कि ऐसा करने वाले लोग कौन हैं? वे या तो बहुत मूर्ख हैं या उन्हें पैसे मिल रहे हैं।' उन्होंने कहा, 'मैंने चीन पर 27.5 फीसद कर

कहा, मन चान पर 27.5 फासद कर लगाया। अन्यथा, हमारे पास चीनी कारों की बाढ़ आ जाएगी। हमारी सभी फैक्टरियां बंद हो जाएंगी। आटो उद्योग में हमारे पास बिल्कुल भी नौकरियां नहीं होंगी।

### एअर इंडिया एक्सप्रेस विमान में कोई बम नहीं मिला : सिंगापुर पुलिस

सिंगापुर, १६ अक्तूबर (भाषा)।

बम होने की धमकी के बीच एअर इंडिया एक्सप्रेस के विमान में जांच में कोई बम नहीं मिला। यह विमान अपने निर्धारित आगमन समय से एक घंटे से अधिक समय बाद सिंगापुर में उतरा। पुलिस ने कहा कि भारतीय शहर मदुरै से आए किफायती एरलाइंस के विमान की चांगी हवाई अड्डे पर सुरक्षा जांच पूरी करने के बाद उसे कोई बम नहीं मिला। एयरलाइन को ई-मेल के माध्यम से मंगलवार रात आठ बजकर 50 मिनट पर उड़ान संख्या एएक्सबी684 में बम होने की सूचना मिली।

# इस्लामाबाद में शंघाई सहयोग संगठन सम्मेलन की संयुक्त विज्ञप्ति जारी

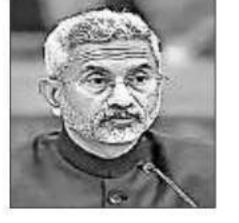
# 'बेल्ट एंड रोड' पहल का भारत ने किया विरोध

जनसत्ता ब्यूरो नई दिल्ली, 16 अक्तूबर।

भारत ने बुधवार को एक बार फिर चीन की महत्वाकांक्षी 'वन बेल्ट वन रोड' (ओबीओआर) पहल का समर्थन करने से इनकार कर दिया। इसके साथ ही वह शंघाई सहयोग संगठन (एससीओ) का एकमात्र देश बन गया है, जिसने इस विवादास्पद संपर्क परियोजना का समर्थन नहीं किया है। ओबीओआर परियोजना में तथाकथित चीन-पाकिस्तान आर्थिक गिलयारा (सीपीईसी) शामिल है जो कश्मीर के, पाकिस्तान के कब्जे वाले हिस्से से होकर गुजरता है।

इस्लामाबाद द्वारा आयोजित एससीओ के शासनाध्यक्ष परिषद के सम्मेलन के अंत में जारी एक संयुक्त विज्ञप्ति में कहा गया कि रूस, बेलारूस, ईरान, कजािकस्तान, किर्गिस्तान, पािकस्तान, तािजिकस्तान और उजबेिकस्तान ने चीनी संपर्क पहल के लिए अपने समर्थन की पृष्टि की। इसमें कहा गया कि देशों ने परियोजना के कार्यान्वयन पर चल रहे कार्य पर ध्यान दिया, जिसमें यूरेशियाई आर्थिक संघ को ओबीओआर से जोड़ने के प्रयास भी शािमल हैं। भारत पिछले एससीओ सम्मेलनों में भी ओबीओआर का समर्थन करने से इनकार करता रहा है।

भारत ओबीओआर, जिसे पहले बेल्ट एंड रोड इनिशिएटिव (बीआरआइ) के नाम से जाना जाता था, की कड़ी आलोचना करता रहा है, क्योंकि इस परियोजना में तथाकथित सीपीईसी शामिल है जो कश्मीर के, पाकिस्तान के कब्जे वाले हिस्से से होकर गुजरता है। ओबीओआर के विरुद्ध वैश्विक आलोचना बढ़ रही है, क्योंकि इस पहल से संबंधित परियोजनाओं को क्रियान्वित करते हुए अनेक देश ऋण के बोझ तले दबे हुए हैं। एससीओ सम्मेलन में अपने संबोधन में विदेश मंत्री एस जयशंकर ने कहा, 'ऋण एक गंभीर चिंता का विषय है' लेकिन



भारत ओबीओआर, जिसे पहले बेल्ट एंड रोड इनिशिएटिव (बीआरआइ) के नाम से जाना जाता था, की कड़ी आलोचना करता रहा है, क्योंकि इस परियोजना में तथाकथित चीन-पाकिस्तान आर्थिक गलियारा (सीपीईसी) शामिल है जो कश्मीर के, पाकिस्तान के कब्जे वाले हिस्से से होकर गुजरता है। ओबीओआर के विरुद्ध वैश्विक आलोचना बढ़ रही है, क्योंकि इस पहल से संबंधित परियोजनाओं को क्रियान्वित करते हुए अनेक देश ऋण के बोझ तले दबे हुए हैं।

भारत क्यों करता है विरोध?

चीन का ये विवादास्पद परियोजना पाकिस्तान के कब्जे वाले कश्मीर से होके गुजर रहा है, जिसके उपर भारत ने कई बार आपत्ती जताई है। भारत पहले से कहता आया है कि चीन का ये परियोजना छोटे देशों को चीन के कर्ज में डूबा देगा। भारत हमेशा से कहता आया कि बेल्ट एंड रोड पहल अतंराष्ट्रीय कानूनों को ध्यान में रख कर और सभी देशों की सहमती के साथ पूरा हो। भारत लगातार इस परियोजना से दूरी बनाता रहा है। अंतरराष्ट्रीय लेवल पर 2017, 2019 और 2023 में इस विषय पर बैठकें हो चुकी हैं, जिनसे भारत ने खुद को अलग रखा है। भारत के विदेश मंत्रालय ने 2017 में इस परियोजना पर आपित जाहिर करते हुए कहा था कि कनेक्टिविटी परियोजनाओं को इस तरह से आगे बढ़ाया जाना चाहिए कि संप्रभुता और क्षेत्रीय अखंडता का सम्मान हो।

उन्होंने इस बारे में अधिक जानकारी नहीं दी। सहयोगात्मक संपर्क से नई क्षमताएं पैदा हो सकती हैं।

संयुक्त विज्ञप्ति में कहा गया कि प्रतिनिधिमंडलों के प्रमुखों ने एससीओ, यूरेशियाई आर्थिक संघ, दक्षिण पूर्व एशियाई राष्ट्र संघ के साथ-साथ अन्य इच्छुक राष्ट्रों और बहुपक्षीय संघों की भागीदारी के साथ 'बृहत यूरेशियाई साझेदारी' बनाने के प्रस्ताव पर ध्यान दिया। इसमें कहा गया है, 'प्रतिनिधिमंडलों के प्रमुखों ने एससीओ क्षेत्र में स्थिर आर्थिक और सामाजिक विकास सुनिश्चित करने की अपनी इच्छा की पृष्टि करते हुए 2030 तक की अवधि के लिए एससीओ आर्थिक विकास रणनीति और एससीओ सदस्य देशों के बहुपक्षीय व्यापार और आर्थिक सहयोग के

कार्यक्रम को लागू करने के महत्व पर ध्यान दिया। एससीओ सम्मेलन की अध्यक्षता पाकिस्तान के प्रधानमंत्री शहबाज शरीफ ने की।

भारत के विदेश मंत्री एस जयशंकर के अलावा बेलारूस के प्रधानमंत्री रोमन गोलोवचेंको, चीन के प्रधानमंत्री ली क्षिंग, रूस के प्रधानमंत्री मिखाइल, ईरान के प्रथम उपराष्ट्रपति मोहम्मद रजा अरेफ, कजाखस्तान के प्रधानमंत्री ओल्जास, किर्गिज मंत्रिमंडल के प्रमुख अकिलबेक, मंगोलिया के प्रधानमंत्री ओयुन-एर्डीन लवसन्नामसराय, ताजिकिस्तान के प्रधानमंत्री कोहिर रसूलजोदा, तुर्कमेनिस्तान के उप सभापित राशिद मेरेडोव व उज्बेकिस्तान के प्रधानमंत्री अब्दुल्ला अरिपोव इस सम्मेलन में भाग ले रहे हैं।

# चीन की परियोजना को 'संकीर्ण राजनीतिक चश्मे' से न देखें : पाकिस्तान

इस्लामाबाद, १६ अक्तूबर (भाषा)।

पाकिस्तान के प्रधानमंत्री शहबाज शरीफ ने बुधवार को यहां शंघाई सहयोग संगठन (एससीओ) शिखर सम्मेलन में बीजिंग की 'बेल्ट एंड रोड' पहल की वकालत की और इसका समर्थन करने की भारत की अनिच्छा के स्पष्ट संदर्भ में कहा कि ऐसी संपर्क परियोजनाओं को

जाना चाहिए।
शरीफ ने शंघाई
सहयोग संगठन
शिखर सम्मेलन को
सबसे पहले संबोधित
करते हुए कहा कि

'संकीर्ण राजनीतिक

चश्मे' से नहीं देखा

चीन की 'बेल्ट एंड रोड' पहल और चीन-पाकिस्तान आर्थिक गिलयार जैसे प्रयासों का विस्तार किया जाना चाहिए। भारत ने चीन की एकतरफा पहल के प्रति खास उत्साह नहीं दिखाया है। उसने चीन-पाकिस्तान गिलयार की कई बार आलोचना करते हुए कहा है कि यह उसकी क्षेत्रीय अखंडता का उल्लंघन है क्योंकि इसमें पाकिस्तान के कब्जे वाले कश्मीर में बुनियादी ढांचे का निर्माण शामिल है। शरीफ ने कहा, 'हमें ऐसी परियोजनाओं को संकीर्ण राजनीतिक चश्मे से नहीं देखना चाहिए, बिल्क अपनी सामूहिक संपर्क क्षमताओं में निवेश करना चाहिए जो आर्थिक रूप से एकीकृत क्षेत्र के साझा दृष्टिकोण को आगे बढ़ाने के लिए महत्त्वपूर्ण हैं।'

# रूस पर जीत की योजना में यूक्रेन के लिए नाटो की सदस्यता शामिल: जेलेंस्की

कीव, १६ अक्तूबर (एपी)।

यूक्रेन के राष्ट्रपित वोलोदिमीर जेलेंस्की ने बुधवार को कहा कि रूस के खिलाफ जीत की उनकी योजना से क्षेत्र में अगले साल तक शांति बहाल हो सकती है, लेकिन इसमें युद्ध समाप्त होने से पहले कीव को उत्तर अटलांटिक संधि संगठन (नाटो) का सदस्य बनाने की



जेलेंस्की ने कहा है कि अगर हम अपनी जीत की योजना के मुताबिक बढ़ना शुरू करें, तो अगले साल तक युद्ध समाप्त करना संभव हो सकता है।

यूक्रेन की संसद 'वेरखोव्ना राडा' में दिए संबोधन में कहा के अगर हम अपनी जीत की योजना के मुताबिक बढ़ना शुरू करें, तो अगले साल तक युद्ध समाप्त करना संभव हो सकता है। उन्होंने पांच सूत्री विजय योजना पेश की,

जिसका पहला बिंदु-युद्ध के बीच यूक्रेन को नाटो की सदस्यता देना-संभवतः सबसे महत्वाकांक्षी और पश्चिमी सहयोगियों को सर्वाधिक परेशान करने वाला है। जेलेंस्की ने कहा कि यूक्रेन को नाटो की सदस्यता प्रदान करना युद्ध में कीव के समर्थन के (सहयोगी देशों के) दृढ़ संकल्प का प्रमाण होगा। नाटो का अनुच्छेद-5 सामूहिक सुरक्षा की गारंटी देता है और इसे वह स्तंभ माना जाता है, जिस पर संगठन की विश्वसनीयता टिकी हुई है। यह सभी सदस्य देशों के उस सदस्य की मदद के लिए आगे आने की राजनीतिक प्रतिबद्धता को दर्शाता है।

# इजराइल ने लेबनान में किए हवाई हमले, 21 लोगों की मौत

कना, १६ अक्तूबर (एपी)।

लेबनान में किए गए इजराइली हवाई हमलों में कम से कम 21 लोग मारे गए हैं। अधिकारियों ने बुधवार को यह जानकारी दी। इन हमलों में, एक दक्षिणी शहर पर की गई बमबारी भी शामिल है जिसमें 15 लोगों की मौत हो गई। अन्य छह लोग दक्षिणी शहर नबातियेह पर हमलों की एक श्रृंखला में मारे गए, जहां पहले इजराइली बमबारी ने सौ साल पुराने एक बाजार को तहस– नहस कर दिया था। मृतकों में शहर के मेयर भी शामिल हैं।

लेबनान के कार्यवाहक प्रधानमंत्री नजीब मिकाती ने इजराइल पर, राहत प्रयासों पर चर्चा करने के लिए आयोजित नगर परिषद की बैठक को जानबूझकर निशाना बनाने का आरोप लगाया और कहा कि अंतरराष्ट्रीय समुदाय उन इजराइली हमलों के बारे में 'जानबूझकर चुप' रहा है, जिसमें नागरिक मारे गए हैं। उन्होंने कहा, 'इस वास्तविकता के आलोक में किस समाधान की उम्मीद की जा सकती है?' इजराइली सेना ने बिना कोई सबूत दिए कहा कि उसने बुधवार के हमलों में नबातियेह के नागरिक क्षेत्रों में स्थित हिज्जुल्ला के कमांड केंद्रों और हथियार भंडारों को निशाना बनाया। इजराइल ने छह दिन के इजराइल ने छह दिन के विराम के बाद बेरूत के दक्षिणी उपनगरों पर भी बमबारी शुरू कर दी, और एक अपार्टमेंट भवन के नीचे स्थित हथियारों के गोदाम को निशाना बनाया।

विराम के बाद बेरूत के दक्षिणी उपनगरों पर भी बमबारी शुरू कर दी, और एक अपार्टमेंट भवन के नीचे स्थित हथियारों के गोदाम को निशाना बनाया।

सेना ने हमले से पहले घर खाली करने की चेतावनी दी थी और किसी के हताहत होने की कोई खबर नहीं है। मंगलवार देर रात कना पर किए गए हमलों पर इजराइली सेना की ओर से तत्काल कोई टिप्पणी नहीं की गई है। घटनास्थल से 'एसोसिएटेड प्रेस' की तस्वीरों और वीडियो में कई इमारतें जमींदोज नजर आ रही हैं तथा कुछ की ऊपरी मंजिलें ढही हुई दिख रही हैं। वर्ष 1996 में, कना में सैकड़ों विस्थापित लोगों के आवास वाले संयुक्त राष्ट्र परिसर पर इजराइली गोलाबारी में कम से कम 100 नागरिक मारे गए थे और चार संयुक्त राष्ट्र शांति सैनिकों सिहत कई लोग घायल हुए थे। वर्ष 2006 के युद्ध के दौरान एक रिहायशी इमारत पर इजराइल के हमले में करीब 36 लोग मारे गए थे।

# निज्जर मामले में कनाडा पुलिस ने कहा

# सिख समुदाय आगे आएं और जांच में सहयोग करें

ओटावा, १६ अक्तूबर (भाषा)।

कनाडा की धरती पर हुए हिंसा के मामले में भारत सरकार का संबंध होने के आरोपों की जांच कर रहे देश के राष्ट्रीय पुलिस बल रायल कैनेडियन माउंटेड पुलिस (आरसीएमपी) के प्रमुख ने सिख समुदाय से आगे आने और जांच में सहयोग का अनुरोध किया है। सीबीसी की खबर के अनुसार, रेडियो-कनाडा के आरसीएमपी आयुक्त माइक डुहेम ने सिख समुदाय के लोगों से आग्रह किया है अगर उनके पास कोई जानकारी है तो वे आगे आएं और आरसीएमपी की जांच में सहयोग करें।

डुहेम ने सोमवार को सार्वजनिक रूप से आरोप लगाया कि भारत सरकार के एजंट ने कनाडा में हत्याओं सहित व्यापक हिंसा की घटनाओं में भूमिका निभाई थी। डुहेम ने आरोप लगाया कि कनाडा में भारतीय राजनियकों और वाणिज्य दूतावास के अधिकारियों का संबंध कनाडा के स्थानीय निवासियों और वहां रहने वाले लोगों के खिलाफ हत्याओं तथा जबरन वसूली, धमकी एवं बल पूर्वक अपराध जैसे कृत्यों से रहा है। उन्होंने पत्रकारों से कहा कि राष्ट्रीय पुलिस बल को महसूस हुआ कि कनाडा में काम कर रहे इस नेटवर्क को खत्म कनाडाई सिख नेता ने आरएसएस पर प्रतिबंध लगाने, भारतीय राजनियकों के खिलाफ कार्रवाई की मांग की

वाशिंगटन। कनाडा के राष्ट्रीय पुलिस बल 'रायल कैनेडियन माउंटेड पुलिस' (आरसीएमपी) द्वारा भारतीय राजनियकों पर एक सिख अलगाववादी की हत्या में शामिल होने का आरोप लगाए जाने के एक दिन बाद कनाडा के सिख नेता जगमीत सिंह ने राष्ट्रीय स्वयंसेवक संघ (आरएसएस) और भारतीय राजनियकों पर प्रतिबंध लगाने की मांग की। सिंह 'न्यू डेमोक्रेटिक पार्टी' (एनडीपी) के नेता हैं, जिसने कनाडा के प्रधानमंत्री जिस्टन ट्रूडो की सत्तारूढ़ सरकार का पूर्व में समर्थन किया था।

करने के लिए लोगों का खुलकर आगे आना जरूरी है। उन्होंने इसे देश की सार्वजनिक सुरक्षा के लिए खतरा बताया। उन्होंने साक्षात्कार में कहा, 'अगर लोग आएंगे तो हम उनकी मदद कर सकते हैं और अगर वे ऐसा कर सकें तो मैं उनसे आगे आने की अपील करता हं।'

उन्होंने कहा, 'लोग कनाडा सुरक्षित महसूस करने के लिए आते हैं और कानून प्रवर्तन एजंसी के तौर पर हमारा काम लोगों को यह एहसास कराना है कि वे एक ऐसे माहौल में हैं जो उनके रहने के लिए सुरक्षित है।' यह पूछे जाने पर कि क्या भारतीय समुदाय के लोगों को अपनी सुरक्षा के लिए चिंतित होना चाहिए, इस पर डुहेम ने कहा कि उन्हें आशा है कि भारतीय समुदाय के लोगों को पुलिस के अधिकार क्षेत्र में विश्वास और भरोसा है। खबर में कहा गया है कि कनाडा की धरती पर हिंसा के मामलों में भारत सरकार की संलिप्तता के आरोपों की जांच कर रहे आरसीएमपी ने सिख समुदाय के लोगों से आगे आने और जांच में सहयोग का अनुरोध किया है।

आरसीएमपी ने मंगलवार को आरोप लगाया कि देश में दक्षिण एशियाई समुदाय विशेष रूप से खालिस्तानी समर्थक तत्वों को निशाना बनाने वाला बिश्नोई गिरोह भारत सरकार के एजंट से जुड़ा हुआ है। कनाडा के अधिकारियों द्वारा भारतीय एजंट को कनाडा में आपराधिक गिरोहों से जोड़ने के प्रयासों को भारत ने सिरे से खारिज किया है।

www.readwhere.com







# NITED HEAT TRANSFER L

Our Company was originally incorporated as United Heat Transfers Private Limited, on January 27th, 1995 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra. The name of the company was subsequently changed to United Heat Transfer Private Limited dated November 13th, 2009 vide Certificate from name change issued by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed from "United Heat Transfer Private Limited" to "United Heat Transfer Limited" vide Special Resolution dated February 27th, 2024. The status of the Company was changed to public limited and the fresh certificate of incorporation consequent to conversion was issued on June 12th, 2024 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U29191MH1995PLC084982.

Registered office: Plot No F-131, MIDC Area, Ambad, Nashik, Maharashtra, India, 422010;

Tel. No.: +91 25323 82484 / 5051; E-Mail: <a href="mailto:company.secretary@unitedheat.net">company.secretary@unitedheat.net</a>; Website: <a href="mailto:www.unitedheat.net">www.unitedheat.net</a>;

Contact Person: Ms. Diksha Sadanand Shetty; Company Secretary and Compliance Officer.

### PROMOTER'S OF OUR COMPANY: MR. YOGESH VISHWANATH PATIL, MR. VIVEK VISHWANATH PATIL, MS. DURVA YOGESH PATIL AND MR. SHATANIK VIVEK PATIL

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

INITIAL PUBLIC OFFER OF 50,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF UNITED HEAT TRANSFER LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹[•]/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,56,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [•]/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 48,28,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [ • ]/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.75% AND 25.41% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND IT WILL BE ADVERTISED IN A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, IN HINDI NATIONAL DAILY NEWSPAPER. AND MARATHI EDITION OF MAHARASHTRA REGIONAL NEWSPAPER (MAHARASHTRA REGIONAL LANGUAGE OF WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 192 OF THIS RED HERRING PROSPECTUS

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: 2.56.000 EQUITY SHARES OR 5.04% OF THE ISSUE

### PRICE BAND: ₹ 56/- TO ₹ 59/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

FLOOR PRICE IS 5.60 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.90 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

### **RISKS TO INVESTORS**

- The Book Running Lead Manager associated with the issue has handled 14 (Fourteen) public issue in the past three years out of which 2 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Vishwanath Patil is ₹1.80/-, Vivek Vishwanath Patil is ₹1.84/-, Ms. Durva Yogesh Patil is ₹1.67/- and Mr. Shatanik Vivek Patil is ₹16.67/-. The Issue Price at the Upper end of the Price Brand is ₹59/- per Equity Shares.
- Return on Average Net Worth for the period ended July 31st, 2024 and for the financial year ended March 31st, 2024, 2023 and 2022 are 9.89%, 36.15%, 16.17% and 13.56%.

#### BASIS OF ISSUE PRICE

The Issue Price has been determined by the Company in consultation with the BRLM on the basis of the key business strengths of our company. The face value of the Equity Shares is ₹10/- and Issue Floor Price is ₹56/- which is 5.60 times of the face value and Issue Cap Price is ₹59/- which is 5.90 times of the face value

### **QUALITATIVE FACTORS**

- · Well Experienced Management Team;
- · Integrated Manufacturing Facilities;
- · Vendor Registrations;
- · Long Standing Relation with Customers;
- · Strategic Location of Unit.

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 107 of the Red Herring Prospectus.

### **QUANTITATIVE FACTORS:**

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

### Basis & Diluted Earnings per Shares (EPS), as restated:

S. No.	Period	Basic & Diluted (₹)	Weights
1.	March 31st, 2022	1.20	1
2.	March 31st, 2023	1.66	2
3.	March 31st, 2024	4.89	3
	Weighted Average	3.20	6
	Period ended July 31st, 2024*	1.74	

### \*Not Annualize

### 2. Price Earing (P/E) Ratio in relation to Issue Price Band of ₹56/- -₹59/- per shares

••	. File Earling (F/E) Natio in relation to issue File Baild of Col/- (Cos/- per Silates.								
	S. No.	Particulars	EPS (in₹)	P/E at the Floor Price i.e. ₹56/-	P/E at the Cap Price i.e. ₹59/-				
	1.	Based on EPS of Financial year ended March 31, 2024	4.89	11.45	12.07				
	2	Based on Weighted Average EPS	3.20	17 50	18 44				

### Industry PE:

- i. Highest = 34.89;
- ii. Lowest = 25.87iii. Average = 30.38.

#### 3. Average Return of Net Worth (RoNW)

S. No.	Period	RONW (%)	Weights
1.	March 31st, 2022	12.70	1
2.	March 31st, 2023	14.96	2
3.	March 31st, 2024	30.62	3
	Weighted Average	22.41	6
	Period ended July 31st, 2024*8.46	<del>-</del>	

### \*Not Annualize

### Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
1.	March 31st, 2022	9.43
2.	March 31st, 2023	11.09
3.	March 31st, 2024	15.98
4.	July 31st, 2024#	20.58
	NAV per Equity Shares after the Issue at Floor Price	30.06
	NAV per Equity Shares after the Issue at Cap Price	30.86
	NAV at the Issue Price	[•]

### #Not Annualize

### Comparison of Accounting Rations with Industry Peer

		•						
Name of the Company	Standalone/ Consolidated	Face Value (₹)	Current Market Price (₹)®	EPS (₹) Basic	P/E Ratio	RoNW (%)	NAV per Equity Shares (₹)	Revenue from Operations (₹ in Lakhs)
United Heat Transfer Limited	Standalone	10	[•]	4.89	[•]	30.62	15.98	623.85
Peer Group <sup>s</sup>								
Patel Airtemp India Limited	Standalone	10	695.00	26.86	25.87	10.33	260.91	1474.38
The Anup Engineering	Standalone	10	1,821.00	52.20	34.89	19.38	531.08	10,240.16

\$The Figures as at March 31, 2024 and are taken from the financial results uploaded on respective Stock Exchange(s);

### @Current Market Price is considered same as issue price of Equity share for the issuer company.

- 1. The EPS, P/E Ratio, NAV, RoNW and revenue from operations of United Heat Transfer Limited are taken as per Restated Financial Statement for the Financial Year 2023-24:
- 2. Current Market Price (CMP) is taken as the closing price of respective scripts as on March 31, 2024 at NSE / BSE The face value of Equity Shares of our Company is  $\leq 10$ /- per Equity Share and the Issue price is  $\leq [\cdot]$ /- per share which is  $[\cdot]$  times the face value.
- The Issue Price has been determined by our Company in consultation with BRLM and justified by our Company in consultation with the BRLM on the basis of above  $parameters. The investors \ may \ also \ want to \ per use \ the \ risk factors \ and \ financials \ of the \ Company \ including \ important \ profitability \ and \ return \ ratios, \ as \ set out in \ the \ Auditors'$ Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statement" beginning on page nos. 107, 19 and 156 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 157 of the Red Herring Prospectus to have a more informed view.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 84 of the Red Herring Prospectus.

# **BID/ISSUE PROGRAM**

### ANCHOR INVESTOR BIDDING DATE: MONDAY, OCTOBER 21<sup>st</sup>, 2024 BID / ISSUE OPENS ON: TUESDAY, OCTOBER 22<sup>ND</sup>, 2024 BID / ISSUE CLOSES ON: THURSDAY, OCTOBER 24TH, 2024

ANCHOR INVESTORS			Monday, October 21st, 2024		
	Bid Opening Date	Bid Opening Date Monday, October 22 <sup>nd</sup> , 2024		On or before Monday, October 28 <sup>th</sup> , 2024	
	Bid Closing Date (T day) Thursday, October 24th, 2024		Funds/refunds (T+2 Days)  Credit of Equity Shares to demat accounts of Allotees (T+2 Days)	On or before Monday, October 28th, 2024	
	Finalization of basis of allotment with the Designated Stock Exchange / Allotment of Securities (T +1 Day)	Friday, October 25 <sup>th</sup> , 2024	Commencement of Trading of Equity Shares on the Stock Exchanges / Listing Date (T + 3 Days)	On or before Tuesday, October 29 <sup>th</sup> , 2024	

### Timelines for Submission of Application

• • • • • • • • • • • • • • • • • • • •	
Application Submission by Investors	П
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.	
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) - Upto	
4 pm on T day	

Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate nembers shall transfer such applications to banks before 1 pm on T day.

Issue Closure: T day -4 pm for QIB and NII T day - 5 pm for Retail and other reserved categories

**UPI Mandate acceptance time:** 

T day – 5 pm

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor bidding date shall be one working day prior to the Bid/Issue Opening date in accordance with the SEBI (ICDR), Regulation, 2018. In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least 1 (One) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of 1 (One) Working Day, subject to the Bid/Issue Period not exceeding 10 (Ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange by issuing a press release, and also by indicating the change on the website of the BRLM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the

Sponsor Bank, Collecting Depository Participants and Registrar and Share Transfer Agents. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contract (Regulation) Rule, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the

Portion"), provided that our company in consultation with the BRLM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One – third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investors Allocation Price. In the event of Under-Subscription or non-allocation in the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the reminder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidding/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the client ID are correctly filed in the Bid cum Application Form. The PAN. DP ID and Clients ID provided in the Bid cum Application Form should match with the PAN. DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our company, see Our History and certain other Corporate Matters" on page no. 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company. The Memorandum of Association of our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 240 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited

Issue through the ASBA process. For details, see "Issue Procedure" on page no. 202 of the Red Herring Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital comprises of 2,00,00,000 Equity Shares of ₹10/- each aggregating to ₹2,000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1,39,20,000 Equity Shares of ₹10/- each aggregating to ₹1,392.20 Lakh. For details of the Capital Structure, see "Capital Structure" on the page no. 52 of the Red Herring Prospectus.



Continued from Previous page...

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the name of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Yogesh Vishwanath Patil − 50 Equity Shares, Mr. Vivek Vishwanath Patil − 50 Equity Shares and Mr. Devendra Singh Sethi − 50 Equity Shares aggregating to 150 Equity Shares of ₹10/− each. Details of the main objects of the Company as contained in the Memorandum of Association, see Our "History and certain other Corporate Matters" on page no. 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see "Capital Structure" on page no. 52 of the Red Herring Prospectus.

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated October 08th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filled to the ROC on October 16th, 2024, and Prospectus shall be filled to ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of Red Herring Prospectus up to the Bid/issue Closing Date. See "Material Contracts and Documents for Inspection" on the page no. 240 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus has been filed with SEBI. However SEBI shall not issue any observation on the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 182 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE ("NSE EMERGE") should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 183 of the Red Herring Prospectus.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 19 of the Red Herring Prospectus.

 $\textbf{CREDIT RATING:} \ As this is an issue of Equity \ Shares there is no credit rating for this issue.$ 

**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency

ASBA\*

sales occurs

Simple, Safe, Smart way to application – \*Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue No Cheque / demand draft will be accepted

UPI - NOW Mandatory in ASBA FOR RETAIL INDIVDUAL INVESTORS (RII) applying through Registered Brokers, DPs and RTAs, RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN.

For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 202 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link

BOOK RUNNING LEAD MANAGER TO THE ISSUE

### swastika

SWASTIKA INVESTMART LIMITED; SEBI Registration Number: INM000012102:

**Merchant Banking Division Address:** Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri West, Mumbai 400 058, Maharashtra, India;

Telephone Number: +91-22-26254568-69; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id:

mb.investorgreivance@swastika.co.in; Website: www.swastika.co.in; Contact Person: Mr. Mohit R. Goyal; Designation: Compliance Officer; CIN: L65910MH1992PLC067052. REGISTRAR TO THE ISSUI

### **LINK** Intime

LINK INTIME INDIA PRIVATE LIMITED Address: C- 101, 247 Park L.B.S. Marg, Vikhroli (West), Mumbai, -400 083;

Tel. No.: +912249186000;
Email: mumbai@linkintime.co.in;
Website: www.linkintime.co.in;
Contact Person: Ms. Shanti Gopalkrishnan;
SEBI Registration No.: INR000004058.

COMPANY SECRETARY AND COMPLIANCE OFFI

**EUHT** 

Diksha Sadanand Shetty; Company Secretary and Compliance Officer;

United Heat Transfer Limited
Plot No F-131, MIDC Area, Ambad, Nashik
Maharashtra. India. 422010:

Tel. No.: +91 25323 82484/5051; E-mail: company.secretary@unitedheat.net; Website: www.unitedheat.net

Investors can contact the company secretary and compliance officer or the BRLM or the Registrar to the Issue in case of any preissue related problems, such as non – receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

**AVAILABILITY BID-CUM-APPLICATION FORMS:** Bid-cum-Application forms can be obtained from the Company i.e. United Heat Transfer Limited, the Book Running Lead Manager i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Link Intime India Private Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus is available at the website of SEBI at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Book Running Lead Manager at (www.swastika.co.in) and website of the company at (www.unitedheat.net.) Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 19 of the Red Herring Prospectus, which has be filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 202 of the Red Herring Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKERTO THE ISSUE AND SPONSER BANK: AXIS BANK LIMITED

(SEBI Reg. No.: INBI00000017)

(SEBI Reg. No.: INB100000017) **Address:** Ground Floor, Shilpa CHSL Ram Maruti Road Naupada Thana – 400602;

**Tel. No.:** +91 - 9004000236/18605005555:

Email: rammarutiroadthane.branchhead@axisbank.com; Website: www.axisbank.com Contact Person: Ms. Leena Kendurkar

> On behalf of the Board of Directors For, United Heat Transfer Limited Sd/-Mr. Yogesh Vishwanath Patil Chairman and Managing Director DIN: 00103349

Place: Nashik
Place: Nashik
Date: 16th October, 2024

UNITED HEAT TRANSFER LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai ("ROC"). The Red Herring Prospectus is available on the website of the SEBI at (<a href="https://www.sebi.gov.in">www.sebi.gov.in</a>), the website of the Book Running Lead Manager at (<a href="https://www.swastika.co.in">www.swastika.co.in</a>), and website of Company at (<a href="https://www.subit.gov.in">www.unitedheat.net</a>) and on the website of National Stock Exchange of India Limited at (<a href="https://www.sebi.gov.in">www.sebi.gov.in</a>), the Red Herring Prospectus, including the section titled

"Risk Factors" on page no. 19 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act, event pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the jurisdiction where those offers and

### अब्दुल कलाम यांच्याकडून सामाजिक बांधिलकी : चंद्रात्रे

सटाणा । भारताचे दिवंगत माजी राष्ट्रपती डॉ. ए.पी.जे. अब्दुल कलाम यांनी आपल्या आयुष्यात वृत्तपत्र विक्रेत्यांच्या माध्यमातून होत असलेल्या सामाजिक जागृतीबाबत जाणीव जोपासल्याचे मत ज्येष्ठ पत्रकार विश्वास चंद्रात्रे यांनी व्यक्त केले.

माजी राष्ट्रपती कलाम यांच्या जन्मदिनी येथील बसस्थानक परिसरात आयोजित वृत्तपत्र विक्रेतादिन कार्यक्रमात चंद्रात्रे यांच्या हस्ते डॉ. कलाम यांच्या प्रतिमेचे पूजन करण्यात आले.

कार्यक्रमास बागलाण वृत्तपत्र विक्रेता संघटनेचे अध्यक्ष सुनील सातव, उपाध्यक्ष संजय अहिरे, सचिव सागर जाधव, खजिनदार गुरुप्रसाद कुलकर्णी, परिमल चंद्रात्रे, चेतन बागुल, सुरेश सातव, विनायक भावसार, संजय शिंदे, घनश्याम शेवाळे, बापू बागुल, नरेंद्र निकम आदी उपस्थित होते.

### टायटल व्हेरिफिकेशनसाठी जाहीर नोटीस

तमाम लोकांस कळविण्यात येते की, मौजे कामटवाडे, ता. जि. नाशिक हद्दीतील बिनशेती मिळकत, स.नं. २८ / २ / २ + २८ / २ / ३, प्लॉट नं.१, यांसी क्षेत्र एकुण क्षेत्र ३४९.४५ चौ.मी. या जागेत बांधलेली रमा को. ऑप. ही. सोसा. लि. नाशिक या सोसायटीमधील पहिल्या मजल्यावरील फ्लॅट नं. ०४ यासी क्षेत्र ४५,०७ चौ. मी. बिल्टअप म्हणजेच ४८५,०० चौ. पुट ही सदिनिका मिळकत सोसायटीच्या समासद सो. सुनंदाबाई गोरख पार्ट वाचे वाचेती आहे असे त्यांनी सांगितले आहे. सदर मिळकत निर्वेध व बिनबोजाची आहे असे त्यांनी सांगितले आहे. सदर मिळकतीचा व्यवहार आमचे पक्षकार यांचे बरोबर केलेला असुन मिळकत मालकांनी विसार स्विकारलेला आहे. मिळकतीचो टायटल व्हेरिफिकेशनसाठी सदरील नोटीस प्रसिद्ध करीत आहोत.

तथापि सदर मिळकतीवर कोणाचाही कोणत्याही प्रकारचे गहाण, दान, लिज, लिन, अत्रवस्त्र, बक्षीसपत्र, विसारपावती, साठेखत करारनामा, जनरल मुखत्या पत्र, विकसन करारनामा तसेच इतर काही हक्ष, हित्सबंध असल्यास संबंधित इसमांनी त्यांच्या हरकती साक्षांकीत कागदपत्रासह ही नोटीस प्रसिद्ध झाल्यापासून सात (०७) दिवसांचे आत आमच्या खालील नमूद पत्यावर समक्ष नोंद्वाय्यात. वरील मुदतीक एक्सती न आल्यास मिळकत निवेंध व बिनबोजांची आहे, असे समजण्यात थेईल. मुदतीनंतर व परस्पर वर्तमानपत्रात घेतलेत्या हरकतींचा विचार केला जाणार नाही. तसेच आमच्या पक्षकाराव बंधनकारक राहणार नाही यांची नोंद घ्यांची. कळावे, ही जाहीर नोटीस. नाशिक दिनांक: १६/१० /२०२४. आमच्या मार्फत प्रसिद्ध सही/-

ॲड. गोपीनाथ मुरलीधर कुन्हे, (बी.एस्सी. एलएल. बी.)

एफ. जे. ३२, पहिला मजला, ठक्कर बझार, नवीनसी.बी. एस. नाशिक –४२२००२ मो.नं. ९९२२७८१३८४, ९४२००५०९९६

### टायटल व्हेरिफिकेशनकामी जाहीर नोटीस

तमाम लोकांस कळविण्यात येते की, तुकडी जिल्हा नाशिक, पोटतुकडी तालका दिंद्रोरीपैकी **मौजे कोचरगांव** या गांवचे शिवासतील शेतजमीन मिलकत यांसी **गट नंबर ३९६** यांसी **क्षेत्र ०० हे. ९२ आर + पो.ख. ०० हे. ०१ आर** असे **एकूण क्षेत्र ०० हे. ९३ आर** यांसी **आकार रु.०१.१२ पैसे** या मिळकतीपैकी क्षेत्र ०० हे.६१.३३ आर + पो.ख. ०० हे. ००.६७ आर असे एकूण क्षेत्र ०० हे. ६२ आर यांसी आकार रु.००.७५ पैसे ही मिळकत श्री. विलास रामचंद्र **बागुल व श्री. शिवाजी बाबुराव हिरे** यांचे मालकीची असून सदर मिळकत पूर्णपणे निर्वेध व बिनबोजाची असल्याचे मिळकत मालकांनी सांगितले आहे. सदर नोटीस टायटल व्हेरिफिकेशनकामी प्रसिद्ध केली असन तथापि सदर मिळकतीवर कोणाचाही कोणत्याही प्रकारचा कायदेशीर हक्क, हितसंबंध, गहाण, दान, लिन लिज, तारण, करार-मदार, बोजा, साठेखत, गहाणखत, विसारपावती, अन्नवस्त्र मृत्युपत्र, जामीन, जप्ती कोर्टवाद अथवा अन्य कोणत्याही प्रकारचा हक्क, हितसंबंध असल्यास संबंधीतांनी साक्षांकीत कागदोपत्री पराव्यासह प्रस्ततची नोटीस प्रसिद्ध झालेपासून **०७ (सात)** दिवसाच्या आत ऑमचे कार्यालयात लेखी स्वरुपात हरकत नोंदवावी. मुदतीत हरकत न आल्यास सदर मिळकत निर्वेध आहे. असे समजण्यात येईल. मुदतीनंतर आलेल्या व परस्पर वर्तमानपत्रात प्रसिद्ध होणाऱ्या हरकतींचा विचार केला जाणार नाही. कळावे, ही टायटल व्हेरीफिकेशनकामी जाहीर नोटीस. नाशिक, तारीख १६/१०/२०२४

सही /- ॲड. नितीन सुभाषराव काळे कार्यालयः बीजे-२ व ३, ठक्क र बाजार, नाशिक, ता. जि. नाशिक

### टायटल व्हेरिफिकेशन नोटिसीस जाहीर हरकत वजा इशारा

तमाम लोकास विशेष करुन **ॲड. गिरीश वि. देवरे,** चेंबर नं १०८/२, जिल्ह न्यायालय, नाशिक यांना या जाहीर इशारावजा हरकतीने कळविणेत येते की मौजे विंचरगवळी, ता.जि. नाशिक येथील गट नं. २०० मधील प्रशांत अरुण संगई यांचे नावे ७/१२ सदरी दर्शविलेले क्षेत्र ५ हे. ०४ आर बाबत त्यांचे **दि. १३.१०.२०२४ रोजीचे दैनिक देशदूत** वृत्तपत्रात प्रसिध्द झालेली टायटल व्हेरिफिकेशन नोटिसीस आमचे पक्षकार श्री.भाऊलाल लक्ष्मण रिकामे व इत यांची सक्त हरकत असून सदर मिळकतीतील आमचे पक्षकारांचा त्यांचे वडिलोपार्जित कायदेशीर हिस्साचे क्षेत्रावर ताबा व मालकी आहे ते कायम करुन मिळणे व प्रशांत संगई व त्यांचे पुर्वाश्रमीचे विक्रेते यांची खरेदीखत, बिनशेर्त परवाने रद्द करुन मिळणे व तत्सम मागण्यांकरिता आमचे पक्षकारांनी नाशिव येथील **दि.न्या. व.स्तर येथे स्पे.मु.नं. ४८२/२०१४** हा प्रलंबित असुन मिळकर न्यायप्रविष्ठ आहे. तुमचे पक्षकार तुमचे पक्षकार **प्रशांत संगई** हे देखील सदर दाव्यात प्र.वादी-३ असून त्यांना देखील वर नमुद वस्तुस्थिती माहित आहे. तसेच उच्च न्यायालय मुंबई येथे देखील WPST28495/2023 प्रलंबित आहे. सबब, सदर मिळकती निर्वेध नाहीत, त्यांचेवर आमचे पक्षकारांचा अधिकार मालकी, कब्जा आहे. सदर मिळकतींबाबत कोणतेही टायटल सर्टीफिकेट देव नये. तसा व्यवहार केलेस संबंधित इसम कायदेशीर कार्यवाहीस पात्र ठरतीर व तो व्यवहार आमचे पक्षकार व त्यांचे मिळकतीवर बंधनकारक राहाणार नाहीत याची नोंद घ्यावी. ही जाहीर हरकत वजा इशारा. नाशिक, दि. १६.१०.२०२४

सही/- श्री. भाऊलाल लक्ष्मण रिकामे - हरकतदार सही/- आर.एस.देशमुख, ॲडव्होकेट ऑफिस : १५, तळ मजला, मारुती चेंबर्स, जिल्हा न्यायालय आवार, सी.बी.एस., नाशिक - ४२२००२. मो. ९०२१३११९५१.

### देवगावला वाचन प्रेरणादिन

देवगाव । पुस्तके हे जीवन परिवर्तनाचे साथी आहेत. पुस्तकांनी जगाला दिशा देणारी अनेक चांगली माणसे दिली आहेत. वाचन माणसांच्या आयुष्यात काय करू शकते याचे प्रतिबिंब भारताचे माजी राष्ट्रपती डॉ. ए.पी.जे.अब्दुल कलामांच्या समग्र आयुष्यात प्रतिबिंबीत झालेले अनुभवास येते. पालकांनी मुलांच्या हाती उत्तम खेळणी, मोबाईल, संगणक देण्याबरोबर चांगली पुस्तके घेण्यासाठी आग्रही असावे. कारण वाचन संस्कृतीतून जीवन समृद्धीकडे वाटचाल करते, असे प्रतिपादन प्राचार्य के. एम. गाजरे यांनी केले. देवगाव येथील डी. आर. भोसले विद्यालयात दिवंगत राष्ट्रपती डॉ.ए.पी.जे. अब्दुल कलाम यांच्या जयंतीनिमित्त प्रतिमापूजन करून आजचा दिवस वाचन प्रेरणा दिवस म्हणून साजरा करण्यात आला. यावेळी आयोजित कार्यक्रमाप्रसंगी प्राचार्य गाजरे बोलत होते. विद्यालयातील विद्यार्थी व शिक्षकांनी सामूहिकरीत्या शाळेच्या प्रांगणात वाचन करून आनेख्या पद्धतीने वाचन प्रेरणादिन साजरा केला. याप्रसंगी पर्यवेक्षक बी. के. उफाडे, यु.के. पवार, जे.एम. खैरनार, व्ही.एन. लहरे, एम.एस. थोरात, व्ही.एम. सोनवणे, एन.एम. गुरव, एस.के. इकडे, ए.पी. शिंदे, के.डी. शिंदे, व्ही.बी. सोनवणे आदींसह विद्यार्थी उपस्थित होते. डी. बी. आहेर यांनी सृत्रसंचालन केले.

### जाहीर नोटीस

तमाम लोकांस या जाहीर नोटिसीने कळविण्यात येते की, नाशिक महानगरपालिका हद्दीतील मौजे चाडेगांव ता. जि. नाशिक या गांवचे शिवारातील सब्हें नंबर २४३/२ यांसी एकुण क्षेत्र हे. ०० - २० आर यांपैकी मालकींचे व स्वतंत्र आणेवारी असलेले क्षेत्र हे. ०० - १० आर, यांपैक क्षेत्र हे कि ००-०५ आर, यांपैक क्षेत्र हे कि ००-०५ आर, वांपैक क्षेत्र हे कि ००-०५ आर, ही मिळकत श्री. वसंत श्रीधर नागरे यांचे मालकींची व कब्जात असून त्यंनी सदरची मिळकत ही निर्वेध व बोजारहीत आहे असे आमचे पक्षकारास सांगुन आमचे पक्षकारा यरांवर मिळकत विक्रीचा व्यवहार निश्चित करून विसाराची रक्कम स्विकारन विसार पावती लिहून दिलेली आहे. सवब वर वर्णन केलेल्या मिळकतीवर कोणाचाही कोणत्याही प्रकारचा हक अधिकार, हितसंबंध, साठेखत, विसारपावती, बक्षीसपत्र, मृत्युपत्र, करारनामा, तिन, तिन, कोर्ट दावा, हुकुमनामा, जामिनकी, बँक कर्ज / तारण वर्गेर सारखा बोजा असल्यास ही नोटीस प्रसिध्द झाल्यापासुन ७ (सात) दिवसांचे आंत आमचे खालील नमूद पत्त्यावर मुळ प्रतीसह हरकत नोंदवावी. मुदतीत कोणाचीही हरकत न आल्यास मिळकत निर्वेध आहे असे समजून आमचे पक्षकार पुढील खरेदींचा व्यवहार पूर्ण करतील. मुदतीनंतर आलेल्या हरकतीं तसेच परस्पर वर्तमानपत्रात प्रसिध्द केलेल्या हरकती विचारात घेतल्या जाणार नाहीत. कळावे, ही जाहीर नोटीस, तारीख - १७/१०/२०२४

### सही.- सोमनाथ नामदेव बोराडे, अंडव्होकेट

३, पहिला मजला, कुबेर कॉर्नर, छत्रपती चौक, जेलरोड, नाशिकरोड . ता. जि. नाशिक

### जाहीर नोटीस

जिल्हा नाशिक, पोट तुकडी तालुका नाशिक पैकी **मौजे नाशिक** या गांवचे शिवारातील व नाशिक महानगरपालिका हद्दीतील बिनशेती सर्व्हे नंबर ८९७/१/ब यावरील एकोलेड को-ऑप हौसिंग सोसायटी या मधील प्लॉट नंबर ३०, ३१ व ४०, ४१ यांसी एकुण एकत्रित क्षेत्र ११३४-०० चौरस मिटर्स, यापैकी रोड वायडनिंग क्षेत्र वजा जाता शिल्लक क्षेत्र ११५२-०० चौ.मी. या मिळकतीवर **बांधण्यात आलेल्या व ''मोरया हाईट्स''** या नावांने ओळखल्या जाणाऱ्या **इमारती** न्धील दुसऱ्या मज्ल्यावरील फ्लॅट ने. ०९ (नुऊ) यांसी चटई क्षेत्र ६१.१८ चौ मी + बाल्कनी क्षेत्र ४.४५ चौ. मी. ही मिळकत सचिन जनार्दन जोशी व **तपश्चर्या मन्त्रिन जोशी** यांचे मालकीची व पत्यक्ष कब्जेवहिवारीतील असन सहर फ्लॅर मिळकत निर्वेध व बिनबोजाची असल्याचे त्यांनी आमचे अशिलांना सांगून आमचे अशिलांसोबत वरील मिळकतीबाबत खरेदी विक्रीकामी व्यवहाराची बोलणी करुन व्यवहार निश्चित केलेला आहे. उपरोक्त मिळकतीवर मिळकतीचे मालक यांनी जळगाव जनता सहकारी बँक या बँकेकडून कर्ज घेतलेले असून त्या व्यतिरिक्त सदर फ़्लॅट मिळकतीवर कोणाचाही कसल्याही प्रकारची हितसंबंध जसे की दान, गहाण, लिन, लिज, बक्षिसपत्र, अन्नवस्त्र, वारसाहक्क, करार मदार साठेखत, वाट्प, मृत्युपत्र, हद्दीचा वाद, जामिनकी, कोर्ट दावा मनाई हकुम, बँक/सोसायटी कर्ज /तारण. लेखी अथवा तोंडी करार अगर अन्य जडजोखमीत गंतलेली असल्यास संबंधितांर्न सदर नोटीस प्रसिध्द झालेपासुन **०७ (सात) दिवसाच्या आत** आमचे खालील पत्यावर कागदपत्रानिशी लेखी हरकत नोंदवावी, मुदतीत कोणाची हरकत न आल्यास व परस्पर वर्तमानपत्रात हरकती प्रसिध्द केल्यास, त्या विचारात न घेता, मिळकत निर्वेध व बिनबोजाची आहे असे समजुन आमचे अशील पुढील व्यवहार पूर्ण करतील, मुदतीनंतर आलेल्या हरकतींचा विचार केला जाणार नाही. कळावे, ही नोटीस, ता. १६/१०/२०२४

सही/- ॲड. संदिप ए. कदम. ॲडव्होकेट एफ-०७. पहिला मजला, देवळाली प्लाझा, संसरी नाका, देवळाली कॅप्प,

### टायटल व्हेरिफिकेशनसाठी जाहीर नोटीस

तमाम लोकांस या जाहीर नोटीसीने कळविण्यात येते की, तुकडी जिल्हा नाशिक पोट तुकडी तालुका नाशिक पैकी नाशिक महानगरपालिका हद्दीतील मौजे नाशिक शहर ·४ या गांवचे शिवारातील मिळकती - अ) सर्व्हे नं. ८१३/अ/३/१६४/प्लॉट/ १६४, यांसी क्षेत्र २५३.४० चौ.मी., ब) सर्व्हे नं. ८१३/अ/३/१६५/प्लॉट/१६५ यांसी क्षेत्र २४६.७८ चौ.मी., आणि क) सर्व्हे नं. ८१३/अ/३/१६६/प्लॉट/१६६ यांसी क्षेत्र २४१.८१ चौ.मी., असे एकूण क्षेत्र ७४१.९९ चौ.मी., या मिळकतींव बांधण्यात आलेल्या 'पद्म विश्वा रो-बंगलों' अपार्टमेंट मधील रो-बंगलो/रो-हाऊस नं यांसी तळ जागा/प्लॉटचे क्षेत्र ८४.४७ चौ.मी. व त्यावरील बांधीव क्षेत्र ७५.० चौ.मी. ही मिळकत **श्री. सय्यद मोहम्मद काझीम अहमद पीरजादा** यांचे खरेर्द मालकीची यांचे मालकीची असून त्यांचे प्रत्यक्ष कब्जे वहीवाटीत व उपभोगात मालव म्हणून आहे. सबब सदर मिळकतीचे निर्वेधपणाची खात्री करणेसाठी व तसेच मालकी हकाची तपासणी करणेसाठी प्रस्तुतची नोटीस प्रसिध्द करण्यात येत आहे. सबब सद मेळकर्तींचे टायटलबाबत कोणाचाही कोणत्याही प्रकारे हक्क, अधिकार, हितसंबंध ाहाण, दान, लिन, लिज, अन्नवस्त्र, बक्षीसपत्र, साठेखत, जडजोखीम, बॅन्क व बोज नसल्यास सदर नोटीस प्रसिध्द झालेपासून ७ दिवसांचे आंत साक्षांकीत कागदपत्रासह लेखी हरकत आमचेकडे नोंदवावी. अन्येथा सदर मिळकत ही निर्वेध व बिनबोजाची नबदील करणेयोग्य आहे, असे समजण्यात येईल. मुदतीनंतर व लेखी पुरावा नसलेल्य तसेच परस्पर वर्तमानपत्रात प्रसिध्द केलेल्या हरकर्तींचा विचार केला जाणार नाही याची नोंद घ्यावी. कळावे, ही जाहीर नोटीस टायटल व्हेरिफिकेशनसाठी. नाशिक

### <sub>सही/-</sub>श्री. साकीब सलीम पाटकरी, अंडव्होकेट

रा. २५८६, पाटकरी कॉम्प्लेक्स, फुले मार्केटसमोर, नाशिक - १ मो.नं. ९८२३२२६६८२

### ५० हजारांची जनावरे लंपास

मालेगाव । चंदनपुरी शिवारात शेतातील गोठ्यात बांधलेली ५० हजार रुपये किमतीची गाईसह म्हैस व वासरू अशी तीन जनावरे अज्ञात चोरट्यांनी पहाटेच्या सुमारास लांबवली. गोठ्यातील जनावरे चोरटे लांबवत असल्याने शेतकऱ्यांमध्ये भीतीचे सावट पसरले आहे. किल्ला पोलीस ठाण्यात यासंदर्भात राजेंद्र धनाजी वाघ या शेतकऱ्यांने दाखल केलेल्या फिर्यादीत आगरानाला परिसरात शेतातील गोठ्यात बांधलेली दुभती म्हैस, गाय व वासरू अशी तीन जनावरे अज्ञात चोरट्यांने लंपास केल्यांचे नमूद केले आहे. पोलिसांनी याप्रकरणी गुन्हा दाखल केला असून हवा. राठोड अधिक तपास करत आहेत.

### जाहीर नोटीस

तमाम लोकांस या नोटीसीने कळविण्यात येते की. १. मिळकतीचे वर्णन – तुकडी जिल्हा नाशिक पोट तुकडी तालुका नाशिक पैकी मौजे दसक या गांवचे शिवासतील बिनशेती प्लॉट मिळकत वासी भूमापन क्रमांक व उपविभाग / गट नंबर / सर्ल्ड्रे नक्ष ४५/१/एतॉट/३३ यांसी पर्कूण क्षेत्र १७८.०७ चौ.मी. यासी आकार १५०,१५ त्यांफैकी भाकचंद बाळा बाजे यांचे स्वतंत्र आनित्योत असलेले क्षेत्र १३९,३५ चौ. मी. यासी आकार ७५,०८ यावर बांधण्यात आलेल्या तळ भज्ला व पहिला मजला ही मिळकत भाकचंद बाळा बाजे यांचे

मी. यासी आकार ७५.०८ यावर बांधण्यात आलंक्या ताठ मज्यात व पहिला मज्यात है। मिळकत माकवंद बाळा बाजे बांच मालकीची व कब्बावहिवाटीची आहे.

२. वर कलम १ यात वर्णन केलेली मिळकत निर्वेध व बिनबोजाची आहे असे उपरोक्त मालकांचे म्हणणे आहे. तथापें सदर मिळकतींबावत कोणाचेही कोणत्याही प्रकारचे म्हणवेच गहाण, दान, लिन, लिन, अञ्चवस, बांक्समण्य, विसा पावती, साठेखत, करारामा, जनरल मुखल्याएग अथवा अन्य कोणत्याही स्वरूपाचे कायदेशीर हक्ष, अधिकार, हितसंबंध, करारामदा, उसनवार, चोळांबागडी, बांक्स अभार कर्ज बोजा वा माडेकरू असल्यास सद् गोटीस प्रसिष्ट झाल्यापानुक करारामदा, उसनवार, चोळांबागडी, बांक्स अभार कर्ज बोजा वा माडेकरू असल्यास सद् गोटीस प्रसिष्ट झाल्यापानुक ज्या करारामदा, उसनवार, चोळांबागडी, वांक्स अभार कर्ज बोजा वा माडेकर असल्यास सद् गोटीस प्रसिष्ट झाल्यापानुक ज्या करारामदा, उसनवार सद्य मिळकत निर्वेध व विनवोजाची आहे असे समजण्यात येठन आमचे पक्षकर मिळकतींचे पुढील व्यवहार पूर्ण करतील, मा पुदर्शनेत दिवा केला चाला मा व्यवस्ति पर परस्प वर्तमानपात प्रसिष्ट केलेल्या हरकर्तीचा तसच सांवांकित दस्ताशिवार प्रतिल्या स्वतीनात विकार केला चाला महाण्या मारे प्रसी में रहायति करते ही जाराम नेतांची वात्र सेला चाला महाराम वात्र स्वतीचा वात्र सेला चाला महाण्या मारे प्रसी में रहायति करते ही जाराम नेतांची वात्र सेला स्वतांचा वात्र सेला चाला महाण स्वतीच वात्र सेला चाला केला चाला करते ही जाराम नेतांचा वात्र सेला स्वतांचा सांचा स्वतांचा स्वतां

### सही/- ॲड.अक्षय कैलास क्षत्रिय

१०७, प्रसन्ना आर्केड, १ला मजला, जुना मुंबई आग्रा रोड, त्र्यंबकनाका, माझदा हॉटेल जवळ, नाशिक – ४२२००२. मोबा : ८६६९००६८८२

### जाहीर इशारा नोटीस

तमाम लोकांस या जाहीर इशारा नोटीसीने कळविण्यात येते की. **मिळकतीचे वर्णनः** तुकडी जिल्हा नाशिक पोट तुकडी तालुका नाशिक पैकी **मौजे वासाळी** या गावचे शिवारातील शेतजमिन मिळकत यांसी **गट नंबर २९ यांसी क्षेत्र ०० हेक्टर ४३ आर +** पो. ख. ०० हेक्टर ०३ आर असे एकूण क्षेत्र ०० हेक्टर ४६ आर ही मिळकत दरोबस्त उपरोक्त मिळकतीबाबत वादी मोहम्मद इमाम पाटकरी व इतर यांनी प्रतिवादी हवाबी रफीक पाटकरी व इतर यांचे विरूध्द खरेदीखत रद्द होवून मिळणेसाठी तसेच पहिल्या खरेदीखतानंतर झालेले दुसरे खरेदीखत निरर्थक आहे हे ठरवून मिळणेसाठी तसेच दाव्यातील मिळकत ही वादी व प्रतिवादी नंबर १ ते ९ यांची मुस्लीम कायद्यानुसार वडीलोपार्जित मिळकत आहे असे जाहीर होऊन मिळणेसाठी दावा दाखल केलेला होता. सदर दाव्यामध्ये वादी व प्रतिवादी यांनी आपसमजूत करून सदर मिळकतीत असलेले सर्व अधिकार श्री.सागर रत्नाकर जारे यांचे लाभात फार मोठ्या प्रमाणात रक्कम स्विकारून सोड्न दिलेले आहेत. परंतू सदर मिळकतीचे मालक कै. हनिफ गुलाम गवसू पाटकरी यांचा देखील सदर मिळकतीमध्ये अविभक्त असा कायदेशीर हक्क, अधिकार व हिस्सा आहे परंतु ते मयत असल्याने त्यांचे कायदेशीर वारस म्हणजेच आमचे पक्षकार **मुसवीर हनिफ पाटकरी, अब्दुल काबीज** हनिफ पाटकरी, वाजेदा नवीद शेख, सुलताना हनिफ **पाटकरी** यांना वर नमूद सुलेहनाम्यात समाविष्ट करून त्यांचा कायदेशीर हक्क व अधिकाराबाबतचा मोबदला अदा करणे आवश्यक व गरजेचे असतांनाही संबंधीत व्यक्तींनी तशी कुठलीही कार्यवाही केली नाही त्यामुळे सदरील मिळकती संबंधाने झालेला सुलेहनामा व हस्तांतरण हे आमचे पक्षकार यांना मान्य व कबुल नसून त्यांचे कायदेशीर हक्क व अधिकारावर व मिळकतीवर बंधनकारक नाही. त्याबाबत आमचे पक्षकार हे योग्य ती दिवाणी व फौजदारी स्वरूपाची कारवाई लवकरच सुरू करत आहेत. त्यामुळे सदर मिळकतीबाबत आमचे पक्षकारांचे लेखी संमती शिवाय तथाकथीत व्यक्तींबरोबर तसेच **श्री. सागर रत्नाकर जारे** यांचे बरोबर कोणीही कठल्याही प्रकारचा व्यवहार जसे की, विसारपावती, साठेखत, खरेदीखत, करारनामा, अथवा इतर मालकी हक्काबाबतचा कुठलाही दस्त करू नये अगर मिळकतीवर बोजे निर्माण करू नये यासाठी आमचे पक्षकारांनी सदरची जाहीर इशारा नोटीस प्रसिध्द केलेली आहे. याउपरही कोणत्याही प्रकारचे व्यवहार अगर दस्त उपरोक्त मिळकतीबाबत सदरीत इसमांशी केल्यास ते सर्व व्यवहार गैरकायदेशीर राहतील व सदरचे व्यवहार हे आमचे पक्षकार यांचे हक्क, अधिकारावर आणि मिळकतीवर बंधनकारक राहणार नाहीत, याची नोंद घ्यावी. कळावे, ही जाहीर इशारा नोटीस नाशिक दिनांक : १६/१०/२०२४

> सही/- श्री. राकेश खबनराव आडके, ॲडव्होकेट पत्ता : बी ए १३. ठक्कर बझार, नवीन सीबीएस, नाशिक ०२

### मोबाईल चोरटा जेरबंद

▶ मालेगाव । दि. १६ प्रतिनिधी

तरुणास मारहाण करत त्याचा मोबाईल हिसकावून घेत पलायन करण्याच्या प्रयत्नात असलेल्या एकास नागरिकांनी पकडून चोप देत पोलिसांच्या स्वाधीन केले. कुसुंबारोडवर हा प्रकार घडला. द्याने येथील शोमीत रामनाथ शंखवार (१८) हा तरुण रिक्षातून कुसुंबारोडवर उतरत असताना जुबेर खान फिरोज खान या चोरट्याने त्याच्या हातातील मोबाईल फोन हिसकावून घेतला. शोमीतने त्यास विरोध केला असता जुबेर खानने त्यास मारहाण करत पलायन केले असता नागरिकांनी त्यास पाठलाग करत पकडून पोलिसांच्या स्वाधीन केले. याप्रकरणी रमजानपुरा पोलिसांनी शंखवार याच्या फिर्यादीवरून गुन्हा दाखल करत जुबेर खानला अटक केली आहे. उपनिरीक्षक देवरे अधिक तपास करत आहेत.

### जाहीर निवेदन

तमाम सर्व नागरिकांना कळविण्यात येते की, कै. रविंद्र सोपानराव पोकळे, रा. देशमुख गल्ली, आङगाव, नाशिक येथील रहिवासी असून त्यांचे दि. ३१/०७/२०२४ रोजी मयत झालेले आहेत. त्यांच्या पश्चात खालीलप्रमाणे वारस आहेत.

अ.क्र नाव वय नाते १. जयश्री रविंद्र पोकळे ४५ पत्नी २. केतन रविंद्र पोकळे २६ मुलगा ३. ओंकार रविंद्र पोकळे २३ मुलगा ४. समन सोपानराव पोकळे ६५ आई

हे कायदेशीर वारस असून यांच्या व्यतिरीक्त दुसरे कोणीही वारस नाहीत. तरी कोणाचीही काही हरकत असल्यास मा. तहसिलदार सो, नाशिक यांचेकडे सात दिवसांचे आत लेखी खुलासा करावा अन्यथा मा. तहसिलदार सो, नाशिक यांचेकडून वारसांना वारस प्रमाणपत्र देण्यात येईल याची नोंद घ्यावी. सदर प्रमाणपत्र शासकीय कामकाजासाठी देण्यात येणार आहे.

तहसिलदार, नाशिक

### जाहीर इशारा नोटीस

तमाम लोकांस या नोटिसीने कळविण्यात येते की

मिळकतीचे वर्णनः तुकडी जिल्हा नाशिक, पोट तुकडी तालुका सिन्नर पैकी मौजे दोडी बु।। या गाव शेवारातील शेतजमीन मिळकती महसूल अधिकार अभिलेखाप्रमाणे (i) गट नं. ३४९ यांसी क्षेत्र ५ हेक्ट ६२ आर पोटखराबा ०१ आर असे एकूण क्षेत्र ५ हेक्टर ६३ आर यांसी आकार रुपये १४.५६ पैसे. (ii) गट नं. ३४५ यांसी क्षेत्र १०० हेक्टर ९४ आर पोटखराबा १३१ आर असे एकूण क्षेत्र १ हेक्टर २५ आर यांसी आका रुपये ००.५९ पैसे. (iii) गट नं. ३२४ यांसी क्षेत्र १ हेक्टर ८८ आर पोटखराबा ०४ आर असे एकूण क्षेत्र १ हेक्टर ९२ आर यांसी आकार रुपये २.६९ पैसे. (iv) गट नं. ३३८ यांसी क्षेत्र ४ हेक्टर ४० आर पोटखराब २३ आर असे एकुण क्षेत्र ४ हेक्टर ६३ आर यांसी आकार रुपये ६.०६ पैसे. (४) गट नं. ३४० यांसी क्षेत्र ० हेक्टर ३४ आर पोटखराबा २० आर असे एकुण क्षेत्र ०० हेक्टर ५४ आर यांसी आकार रुपये ००.१५ पैसे (vi) गर नं. ३७९ यांसी क्षेत्र ६ हेक्टर ५४ आर पोटरवराबा ०३ आर असे एकण क्षेत्र ६ हेक्टर ५७ आर यांसी आकार रुपये १३.४४ पैसे. (vii) गट नं. ३३७ यांसी क्षेत्र ०० हेक्टर ८१ आर पोटखराबा ०२ हेक्टर २३ आर असे एकूण क्षेत्र ३ हेक्टर ०४ आर यांसी आकार रुपये ००.१५ पैसे. (viii) गट नं. १६६ यांसी क्षेत्र ४ हेक्ट ७० आर पोटखराबा २० आर असे एकूण क्षेत्र ४ हेक्टर ९० आर यांसी आकार रुपये ०९.०० पैसे. (ix) गट . १७७ यांसी क्षेत्र ०० हेक्टर ७८ आर यांसी आकार रुपये १.८१ पैसे. (x) गट नं. १७८ यांसी क्षेत्र ०० हेक्ट ३० आर यांसी आकार रुपये ००.९१ पैसे. (xi) गट नं. १७९ यांसी क्षेत्र १ हेक्टर ०४ आर पोटखराबा ० आर क्षेत्र १ हेक्टर १३ आर यांसी आकार रूपये ३.७५ पैसे. xii) गट नं. १७० यांसी एकण क्षेत्र ०० हेक्टर २१ आर यांसी आकार रूपये १.१२ पैसे या पैकी क्षेत्र ०० हे. ११ आर यांसी आकार रूपये ००.५६ पैसे, xiii ग्रामपंचायत दोडी बु।। येथील मिळकत यांसी मालमत्ता क्रमांक १९ यांसी अ.क्र. २१ ही पडसर खुली जागा लांबी ३३ फुट व रूंदी ६० फुट ही मिळकत, xiv) ग्रामपंचायत दोडी बु।। येथील मिळकत यांसी मालम क्रमांक २७८ यांसी अ.क्र. ३३३ ही मनोरा खुली जागा सर्वसाधारण डोंगराळ आदिवासी क्षेत्र असलेल ग्रा.पं. पहिला मजला लांबी २५ फुट व रूंदी ५० फुट ही मिळकत, xv) ग्रामपंचायत दोडी बु।। येथील मिळक यांसी मालमत्ता क्रमांक ३०० यांसी अ.क्र. ३५७ ही पडसर खुली जागा लांबी २२ फुट व रूंदी २२ फुट ही मिळकत, xvi) ग्रामपंचायत दोडी ब्।। येथील मिळकत यांसी मालमत्ता क्रमांक ४९७ यांसी अ.क्र. ५६ ही अर्ध पक्के घर (दगड विटांचे मातीचे घर पहिला मजला लांबी ४० फुट व रूंदी २० फुट ही मिळकत, xvii) ग्रामपंचायत दोडी बु।। येथील मिळकत यांसी मालमत्ता क्रमांक ७५१ यांसी अ.क्र. ८२९ ही इतर पक्के घर दगड विटांचे चुना किंवा सिमेंटचे घर पहिला मजला लांबी ३० फूट व रूंदी ४० फूट ही मिळकत, xviii प्रामपंचायत दोडी बु।। येथील मिळकत यांसी मालमत्ता क्रमांक १०४५ यांसी अ.क्र. ११२७ ही इतर पबे घर दगड़ विटांचे चना किंवा सिमेंटचे घर पहिला मजला लांबी २० फ्ट व रूंदी ३० फ्ट ही मिळकत येणेप्रम वर्णनाच्या मिळकती त्यातील तदंगभूत वस्तूंसह व जाणे येण्याचे वागवहिवाटीचे हक्कांसह दरोबस्त असे २) वर कलम १ यात वर्णन केलेल्या मिळकती ह्या आमचे अशिल **सौ. मंजूबाई उर्फ पार्वतीबाई** 

पंडित केदार यांचे विडलोपार्जीत मालकीच्या आहे. आमचे अशिलांचा उपरोक्त मिळकतीमध्ये अविभक्त हिस्सा आहे. त्याप्रमाणे आमचे अशिलांनी त्यांचे भाऊ व बहिणी आणि भाचे यांचेकडे त्यांचा अविभक्त हिस्सा वाहे. त्याप्रमाणे अल्ला अहे स्हणून सामणी केती असता त्यास त्यांनी नकार दिलेला आहे स्हणून सिक्स स्थेलि मे. सिव्हील जज्ज साहेब ज्यु. डी. यांचे कोर्टात पे.च. नंबर ३१२/२०२३ हा दावा वेखील मृत्युपत्राच्चा देसता देसता देशका मिळणेकामी, वाटपासाठीचा, ठरावासाठी व मनाई हुकूमासाठीचा दाखल केतेला आहे असे असताना आमचे अशिलांना हिस्सा देणे लागू नये म्हणून उपरोक्त मिळकतीचे ७/१२ उतारेवरील मालकी सदरातील इसम हे उपरोक्त मिळकती परस्पर त्रयस्थ इसमांना विक्री हस्तांतरण करणेचे विचारात आहे व त्याबाबतची खात्रीशीर माहिती आमचे उपरोक्त नमूद अशिलांना समजलेली आहे म्हणून आमचे अशिलांना सदरची जाहीर इशारा नोटीस प्रसिध्द करणे भाग पडले आहे

३) सबब तमाम जनतेस या जाहीर इशारा नोटिसीने सूचित करण्यात येते की वर कलम १ यात वर्णन केलेल्या मिळकतीबाबत कुळल्याही इसमांनी कोणत्याही स्वरुपाचा व्यवहार, करारमदार मिळकतीचे ७/ १२ उतारेवरील मालकी सदरातील इसम अगर त्यांचेमार्फत काम करणारे कोणीही दलाल यांचेशी करू नयेत तथापि कोणीही इसमांनी सदर मिळकतीबाबत विक्रीचा कोणताही व्यवहार केल्यास अगर कुळलेही करार मदार केल्यास ते आमचे अशिलांवर व त्यांचे हिश्यावर बंधनकारक राहणार नाही याची नोंद संबंधी घ्यावी याकरीता सदरची जाहीर इशारा नोटीस प्रसिध्द करण्यात येत आहे, कळावे ही जाहीर इशारा नोटीस कळावे, दिनांक: १७/१०/२०२४

आमचे मार्फत प्रसिध्द /-

<sub>सही/-</sub> श्री. रविंद्र अर्जुन वर्षे,ॲडव्होकेट

जीडी १२, ठक्कर बझार, नवीन सीबीएस, नाशिक- ४२२००२ मोबाः ९८५०१५१९७८