



TECHERA ENGINEERING INDIA LIMITED

(Formerly known as Techera Engineering (India) Private Limited)
CORPORATE IDENTITY NUMBERS: U29100PN2018PLC179327

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Techera Engineering (India) Private Limited" bearing Corporate Identification Number U29100PN2018PTC179327 dated October 03, 2018 issued by the Registrar of Companies, Pune. Subsequently, the name of our Company was changed to "Techera Engineering India Limited" and a fresh Certificate of Incorporation dated May 29, 2023 was issued by the Registrar of Companies, Pune. The Corporate Identification Number of our Company is U29100PN2018PLC179327.

Registered Office: Gat No. 565, Behind Namo Marble & Timbers At Post Velu, Tal. Bhor, Pune, Maharashtra, India - 412205

Website: www.techera.co.in; E-Mail: cs@techera.co.in; Telephone No: 7620217968

Company Secretary and Compliance Officer: Ms.Pratiksha Kumbhare

PROMOTERS OF OUR COMPANY: MR. NIMESH RAMESHCHANDRA DESAI, MR. MEET NIMESH DESAI, MRS. KALPANA NIMESH DESAI

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

BASIS OF ALLOTMENT CUM CORRIGENDUM

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 43,77,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹82/- PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹72/- PER

EQUITY SHARE) AGGREGATING TO ₹ 3589.63/-LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH 2,19,200 EQUITY SHARES OF ₹10/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF 41,58,400 EQUITY SHARES OF ₹10/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

ISSUE PRICE: ₹ 82.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. THE ISSUE PRICE IS 8.20 TIMES OF THE FACE VALUE

RISKS TO INVESTORS

- 1. Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- 2. We cannot assure you that our equity shares will be listed on the NSE EMERGE in a timely manner or at all, which may restrict your ability to dispose of the equity shares.
- 3. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of Promoters and Selling Shareholders	No. of Shares held	Average cost of Acquisition (in Rs.)
1	Nimesh Rameshchandra Desai	46,25,610	4.46
2	Meet Nimesh Desai	23,53,975	3.71
3	Kalpana Nimesh Desai	5	8.2

4. Weighted average cost of acquisition:

Type of Transaction	Weighted Average Cost of Acquisition (₹)	Floor Price ₹75*	Cap Price ₹82*
WACA of Equity Shares that were issued by our Company	294.80	0.25	0.28
WACA of Equity Shares that were acquired or sold by way of secondary transactions	68.00	1.10	1.21

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: TUESDAY, SEPTEMBER 24, 2024

BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 25, 2024

BID/ ISSUE CLOSED FRIDAY, SEPTEMBER 27, 2024

This Issue was been made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 30.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 35.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 203 of the Prospectus.

The bidding for Anchor investors was opened and closed on Tuesday, September 24, 2024. The company received 8 Anchor Investors' applications for 20,72,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 82.00 per Equity Share. A total of 12,46,400 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 10,22,04,800.

The issue (excluding Anchor Investor Portion) received applications for Equity Shares (before Technical rejections and after invalid bids Multiple/Duplicate) resulting in times subscription (including reserved portion of market maker). The Details of the total Valid Applications received in the 66,303 issues are for Equity Shares from various categories and are as under:

various categories and are as under:

Detail of the Before Rejection Applications Received

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SR NO	CATEGORY	NO OF NO OF SHARES APPLICATION		RESERVED	NO OF TIMES SUBSCRIPTION	AMOUNT								
1	MARKET MAKER	2	2,19,200	2,19,200	1	1,79,74,400.00								
2	ANCHOR	8	20,72,000	12,46,400	1.66	16,99,04,000.00								
3	QIB	16	2,59,50,400	8,32,000	31.19	2,12,79,32,800.00								
4	NII	4,552	8,07,07,200	6,24,000	129.34	6,61,75,98,400.00								
5	RETAIL	61,725	9,87,60,000	14,56,000	67.83	8,09,68,99,200.00								
	TOTAL	66,303	20,77,08,800	43,77,600	47.45	17,03,03,08,800.00								

Final Demand

SLN0	BID PRICE	BIDS	BIDS QUANTITY	(%) TO TOTAL
1	75	184	3,02,400	0.13
2	76	24	43,200	0.02
3	77	17	30,400	0.01
4	78	21	33,600	0.01
5	79	28	54,400	0.02
6	80	76	1,44,000	0.06
7	81	51	1,08,800	0.05
8	82	33,270	15,56,46,400	64.62
	CUTOFF	52,823	8,45,16,800	35.09
	TOTAL	86,494	24,08,80,000	100.00

1) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 82/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 66.83 times i.e. for 9,73,04,000 Equity Shares. Total number of shares allotted in this category is 14,56,000 Equity Shares to 910 successful applicants. The category wise details of the Basis of Allotment as under:

	Sr.	No. of	Number of	% to	Total No. of	% to	Proportionate	Allocat	ion per	Rat	tion of	Number of	% to	Total No.	% to	Surplus/
	No	Shares applied for (Category wise)	applications received	total	Shares applied in each category	total	shares available			allottees to applicants		successful applicants(after rounding)	total	of shares allocated/ alloted	total	Deficit (14)-(7)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before	After	((10)	(12)	(13)	(14)	(15)	(16)
								Rounding	Rounding							
								off (8)	off (9)							
	1	1600	60815	100	97304000	100	1456000	23.94	1600	47	3141	910	100	1456000	100	0
	Gra	nd Total	60815	100	97304000	100	1456000					910	100	1456000	100	0

Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 82/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 128.92 times i.e. for 8,04,49,600 Equity Shares the total number of shares allotted in this category is 6,24,000 Equity Shares to 295 successful applicants. The

		e uetalis of t	iie pas	is of Allotmen	it are as	s under: (Sam	ihie pasis)							
Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Appl	tion per licant	allo	tion of ttees to licants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)		(10)	(12)	(13)	(14)	(15)	(16)
1	3200	2811	62.55	8995200	11.18	69770	24.82	1600	44	2811	44	15.22	70400	11.28	630
2	4800	400	8.9	1920000	2.38	14892	37.23	1600	9	400	9	3.11	14400	2.3	-492
3	6400	133	2.95	851200	1.05	6602	49.63	1600	4	133	4	1.38	6400	1.02	-202
4	8000	123	2.73	984000	1.22	7632	62.04	1600	5	123	5	1.73	8000	1.28	368
5	9600	43	0.95	412800	0.51	3202	74.46	1600	2	43	2	0.69	3200	0.51	-2
6	11200	62	1.37	694400	0.86	5386	86.87	1600	3	62	3	1.03	4800	0.76	-586
7	12800	230	5.11	2944000	3.65	22835	99.28	1600	7	115	14	4.84	22400	3.58	-435 34
8	14400 16000	57 115	1.26 2.55	820800 1840000	1.02 2.28	6366 14272	111.68	1600 1600	9	57 115	9	1.38 3.11	6400 14400	1.02 2.3	128
10	17600	28	0.62	492800	0.61	3822	124.1 136.5	1600	1	14	2	0.69	3200	0.51	-622
11	19200	17	0.02	326400	0.01	2532	148.94	1600	2	17	2	0.69	3200	0.51	668
12	20800	15	0.33	312000	0.38	2420	161.33	1600	2	15	2	0.69	3200	0.51	780
13	22400	12	0.26	268800	0.33	2085	173.75	1600	1	12	1	0.34	1600	0.25	-485
14	24000	30	0.66	720000	0.89	5585	186.16	1600	1	10	3	1.03	4800	0.76	-785
15	25600	4	0.08	102400	0.12	794	198.5	1600	0	4	0	0	0	0.70	-794
16	27200	20	0.44	544000	0.67	4220	211	1600	3	20	3	1.03	4800	0.76	580
17	28800	3	0.06	86400	0.1	670	223.33	1600	0	3	0	0	0	0	-670
18	30400	15	0.33	456000	0.56	3537	235.8	1600	2	15	2	0.69	3200	0.51	-337
19	32000	36	0.8	1152000	1.43	8935	248.19	1600	1	6	6	2.07	9600	1.53	665
20	33600	8	0.17	268800	0.33	2085	260.62	1600	1	8	1	0.34	1600	0.25	-485
21	35200	1	0.02	35200	0.04	273	273	1600	0	1	0	0	0	0	-273
22	36800	19	0.42	699200	0.86	5423	285.42	1600	3	19	3	1.03	4800	0.76	-623
23	38400	9	0.2	345600	0.42	2681	297.88	1600	2	9	2	0.69	3200	0.51	519
24	40000	21	0.46	840000	1.04	6515	310.23	1600	4	21	4	1.38	6400	1.02	-115
25	41600	5	0.11	208000	0.25	1613	322.6	1600	1	5	1	0.34	1600	0.25	-13
26	43200	6	0.13	259200	0.32	2011	335.16	1600	1	6	1	0.34	1600	0.25	-411
27	44800	3	0.06	134400	0.16	1043	347.66	1600	1	3	1	0.34	1600	0.25	557
28	48000	20	0.44	960000	1.19	7446	372.3	1600	1	4	5	1.73	8000	1.28	554
29 30	51200 52800	1 6	0.02	51200 316800	0.06	397	397 409.5	1600 1600	0	3	0	0 0.69	0 3200	0.51	-397 743
31	54400	3	0.13	163200	0.39	2457 1266	409.5	1600	1	3	2	0.69	1600	0.25	334
32	56000	2	0.04	112000	0.13	869	434.5	1600	1	2	1	0.34	1600	0.25	731
33	57600	3	0.04	172800	0.13	1340	446.66	1600	1	3	1	0.34	1600	0.25	260
34	59200	1	0.00	59200	0.21	459	459	1600	0	1	0	0.34	0	0.23	-459
35	60800	4	0.02	243200	0.07	1886	471.5	1600	1	4	1	0.34	1600	0.25	-286
36	62400	2	0.04	124800	0.15	968	484	1600	1	2	i	0.34	1600	0.25	632
37	64000	8	0.17	512000	0.63	3971	496.37	1600	1	4	2	0.69	3200	0.51	-771
38	65600	4	0.08	262400	0.32	2035	508.75	1600	1	4	1	0.34	1600	0.25	-435
39	67200	1	0.02	67200	0.08	521	521	1600	0	1	0	0	0	0	-521
40	68800	4	0.08	275200	0.34	2135	533.75	1600	1	4	1	0.34	1600	0.25	-535
41	70400	1	0.02	70400	0.08	546	546	1600	0	1	0	0	0	0	-546
42	72000	10	0.22	720000	0.89	5585	558.5	1600	3	10	3	1.03	4800	0.76	-785
43	73600	3	0.06	220800	0.27	1713	571	1600	1	3	1	0.34	1600	0.25	-113
44	76800	2	0.04	153600	0.19	1191	595.5	1600	1	2	1	0.34	1600	0.25	409
45	78400	2	0.04	156800	0.19	1216	608	1600	1	2	1	0.34	1600	0.25	384
46	80000	8	0.17	640000	0.79	4964	620.5	1600	3	8	3	1.03	4800	0.76	-164
47	81600	3	0.06	244800	0.3	1899	633	1600	1	3	1	0.34	1600	0.25	-299
48	84800	3	0.06	254400	0.31	1973	657.66	1600	1	3	1	0.34	1600	0.25	-373
49	86400	2	0.04	172800	0.21	1340	670	1600	1	2	1	0.34	1600	0.25	260
50	88000	2	0.04	176000	0.21	1365	682.5	1600	1	2	1	0.34	1600	0.25	235
51	94400	3	0.06	283200	0.35	2197	732.33	1600	1	3	1	0.34	1600	0.25	-597
52	96000	8	0.17	768000	0.95	5957	744.62	1600	1	2	4	1.38	6400	1.02	443
53	97600	1	0.02	97600	0.12	757	757	1600	0	1	0	0	0	0	-757
54	99200	2	0.04	198400	0.24	1539	769.5	1600	1	2	1	0.34	1600	0.25	61
55	100800	5	0.11	504000	0.62	3909	781.8	1600	2	5	2	0.69	3200	0.51	-709

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Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available		tion per licant	allo	tion of ttees to licants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)		(10)	(12)	(13)	(14)	(15)	(16)
60	108800	3	0.06	326400	0.4	2532	844	1600	2	3	2	0.69	3200	0.51	668
61	110400	2	0.04	220800	0.27	1713	856.5	1600	1	2	1	0.34	1600	0.25	-113
62	112000	4	0.08	448000	0.55	3475	868.75	1600	1	2	2	0.69	3200	0.51	-275
63	113600	2	0.04	227200	0.28	1762	881	1600	1	2	1	0.34	1600	0.25	-162
64 65	115200 116800	3 2	0.06	345600 233600	0.42	2681 1812	893.66 906	1600 1600	1	3	2	0.69	3200 1600	0.51	519 -212
66	118400	1	0.04	118400	0.29	918	918	1600	1	1	1	0.34	1600	0.25	682
67	120000	4	0.02	480000	0.59	3723	930.75	1600	i i	2	2	0.69	3200	0.51	-523
68	121600	8	0.17	972800	1.2	7545	943.12	1600	5	8	5	1.73	8000	1.28	455
69	123200	3	0.06	369600	0.45	2867	955.66	1600	2	3	2	0.69	3200	0.51	333
70	124800	5	0.11	624000	0.77	4840	968	1600	3	5	3	1.03	4800	0.76	-40
71	126400	1	0.02	126400	0.15	980	980	1600	1	1	1	0.34	1600	0.25	620
72	128000	6	0.13	768000	0.95	5957	992.83	1600	2	3	4	1.38	6400	1.02	443
73	129600	1	0.02	129600	0.16	1005	1005	1600	1	1	1	0.34	1600	0.25	595
74	131200	3	0.06	393600	0.48	3053	1017.66	1600	2	3	2	0.69	3200	0.51	147
75	136000	3	0.06	408000	0.5	3165	1055	1600	2	3	2	0.69	3200	0.51	35
76	137600	4	0.08	550400	0.68	4269	1067.25	1600	3	4	3	1.03	4800	0.76	531
77	139200 140800	1	0.02	139200 140800	0.17	1080 1092	1080	1600 1600	1	1	1	0.34	1600 1600	0.25 0.25	520 508
79	144000	2	0.02	288000	0.17	2234	1092 1117	1600	1	2	1	0.34	1600	0.25	-634
80	145600	1	0.04	145600	0.33	1129	1129	1600	1	1	1	0.34	1600	0.25	471
81	147200	1	0.02	147200	0.18	1142	1142	1600	1	1	1	0.34	1600	0.25	458
82	150400	2	0.02	300800	0.10	2333	1166.5	1600	1	2	1	0.34	1600	0.25	-733
83	153600	1	0.02	153600	0.19	1191	1191	1600	1	1	1	0.34	1600	0.25	409
84	155200	2	0.04	310400	0.38	2408	1204	1600	1	2	1	0.34	1600	0.25	-808
85	156800	2	0.04	313600	0.38	2432	1216	1600	1	1	2	0.69	3200	0.51	768
86	158400	1	0.02	158400	0.19	1229	1229	1600	1	1	1	0.34	1600	0.25	371
87	160000	12	0.26	1920000	2.38	14892	1241	1600	3	4	9	3.11	14400	2.3	-492
88	163200	1	0.02	163200	0.2	1266	1266	1600	1	1	1	0.34	1600	0.25	334
89		1	0.02	164800	0.2	1278	1278	1600	1	1	1	0.34	1600	0.25	322
90	166400	1	0.02	166400	0.2	1291	1291	1600	1	1	1	0.34	1600	0.25	309
91	171200	1	0.02	171200	0.21	1328	1328	1600	1	1	1	0.34	1600	0.25	272
92	177600 179200	2	0.04	355200 179200	0.44	2755 1390	1377.5 1390	1600 1600	1	1	2	0.69	3200 1600	0.51 0.25	445 210
93	180800	1	0.02	180800	0.22	1402	1402	1600	1	1	1	0.34	1600	0.25	198
95	185600	1	0.02	185600	0.23	1440	1440	1600	1	1	1	0.34	1600	0.25	160
96	192000	1	0.02	192000	0.23	1489	1489	1600	1	1	1	0.34	1600	0.25	111
97	195200	i	0.02	195200	0.24	1514	1514	1600	i	1	1	0.34	1600	0.25	86
98	208000	1	0.02	208000	0.25	1613	1613	1600	1	1	1	0.34	1600	0.25	-13
99	211200	1	0.02	211200	0.26	1638	1638	1600	1	1	1	0.34	1600	0.25	-38
100	216000	1	0.02	216000	0.26	1675	1675	1600	1	1	1	0.34	1600	0.25	-75
101	233600	1	0.02	233600	0.29	1812	1812	1600	1	1	1	0.34	1600	0.25	-212
102	240000	2	0.04	480000	0.59	3723	1861.5	1600	1	1	2	0.69	3200	0.51	-523
103	241600	1	0.02	241600	0.3	1874	1874	1600	1	1	1	0.34	1600	0.25	-274
104	243200	2	0.04	486400	0.6	3773	1886.5	1600	1	1	2	0.69	3200	0.51	-573
105	244800	1	0.02	244800	0.3	1899	1899	1600	1	1	1	0.34	1600	0.25	-299
106	246400	2	0.04	492800	0.61	3822	1911	1600	1	1	2	0.69	3200	0.51	-622
107	256000 270400	1	0.02	256000	0.31	1986 4195	1986 2097.5	1600	1	1	2	0.34	1600 3200	0.25	-386 -995
108	270400	2	0.04	540800	0.07	4190	2097.5	1600 1600	1	2	1	0.69	1600	0.51	1600
110	297600	1	0.02	297600	0.36	2308	2308	1600	1	1	1	0.34	1600	0.25	-708
111	302400	1	0.02	302400	0.37	2346	2346	1600	1	1	1	0.34	1600	0.25	- 746
112	304000	2	0.02	608000	0.75	4716	2358	1600	1	1	2	0.69	3200	0.23	-1516
113	304000		7.0					1600	1	2	1	0.34	1600	0.25	1600
114	315200	1	0.02	315200	0.39	2445	2445	3200	1	1	1	0.34	3200	0.51	755
115	320000	5	0.11	1600000	1.98	12410	2482	1600	1	1	5	1.73	8000	1.28	-4410
116	320000		ļ					1600	3	5	3	1.03	4800	0.76	4800
117	337600	1	0.02	337600	0.41	2619	2619	3200	1	1	1	0.34	3200	0.51	581
118	364800	1	0.02	364800	0.45	2830	2830	3200	1	1	1	0.34	3200	0.51	370
119	366400	1	0.02	366400	0.45	2842	2842	3200	1	1	1	0.34	3200	0.51	358
120 121	368000	1 1	0.02	368000 379200	0.45	2854 2941	2854 2941	3200	1	1	1	0.34	3200 3200	0.51 0.51	346 259
121	379200 406400	1	0.02	406400	0.47	3152	3152	3200 3200	1	1	1	0.34	3200	0.51	259 48
123	427200	1	0.02	427200	0.53	3314	3314	3200	1	1	1	0.34	3200	0.51	-114
123	433600	1	0.02	433600	0.53	3363	3363	3200	1	1	1	0.34	3200	0.51	-163
125	462400	2	0.02	924800	1.14	7173	3586.5	3200	1	1	2	0.69	6400	1.02	-773
126	476800	1	0.02	476800	0.59	3698	3698	3200	1	1	1	0.34	3200	0.51	-498
127	520000	1	0.02	520000	0.64	4033	4033	4800	1	1	1	0.34	4800	0.76	767
128	521600	1	0.02	521600	0.64	4046	4046	4800	1	1	1	0.34	4800	0.76	754
129	731200	2	0.04	1462400	1.81	11343	5671.5	4800	1	1	2	0.69	9600	1.53	-1743
130	731200							1600	1	2	1	0.34	1600	0.25	1600
131	796800	1	0.02	796800	0.99	6180	6180	6400	1	1	1	0.34	6400	1.02	220
132	915200	1	0.02	915200	1.13	7099	7099	6400	1	1	1	0.34	6400	1.02	-699
133	1072000	1	0.02	1072000	1.33	8315	8315	8000	1	1	1	0.34	8000	1.28	-315
134	1225600	2	0.04	2451200	3.04	19013	9506.5	9600	1	1	2	0.69	19200	3.07	187
135	1254400	1 1	0.02	1254400	1.55	9730	9730	9600	1	1	1	0.34	9600	1.53	-130 142
136	1256000 1342400	1	0.02	1256000 1342400	1.56 1.66	9742 10412	9742 10412	9600 9600	1	1	1	0.34	9600 9600	1.53	-142 -812
137	1625600	1	0.02	1625600	2.02	12609	12609	12800	1	1	1	0.34	12800	2.05	191
139	1737600	1	0.02	1737600	2.15	13478	13478	12800	1	1	1	0.34	12800	2.05	-678
140	1768000	1	0.02	1768000	2.19	13713	13713	14400	1	1	1	0.34	14400	2.03	687
141	2080000	2	0.04	4160000	5.17	32267	16133.5	16000	1	1	2	0.69	32000	5.12	-267
	rand Total	4494	100	80449600	100	624000					295	102.08	624000	100	0

3) Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 82/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 31,19 times i.e. for 2,59,50,400 Equity shares the total number of shares allotted in this category is 8,32,000 Equity Shares to 16 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocat Appl		Ratio allotte applic	es to	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /alloted	% to total	Surplus /Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10	0)	(12)	(13)	(14)	(15)	(16)
1	99200	1	6.25	99200	0.38	3180	3180	3200	1	1	1	6.25	3200	0.38	20
2	120000	1	6.25	120000	0.46	3847	3847	4800	1	1	1	6.25	4800	0.57	953
3	128000	2	12.5	256000	0.98	8208	4104	3200	1	1	2	12.5	6400	0.76	-1808
4	128000							1600	1	2	1	6.25	1600	0.19	1600
5	609600	1	6.25	609600	2.34	19545	19545	19200	1	1	1	6.25	19200	2.3	-345
6	974400	1	6.25	974400	3.75	31240	31240	32000	1	1	1	6.25	32000	3.84	760
7	1360000	1	6.25	1360000	5.24	43603	43603	43200	1	1	1	6.25	43200	5.19	-403
8	1646400	1	6.25	1646400	6.34	52786	52786	52800	1	1	1	6.25	52800	6.34	14
9	1744000	1	6.25	1744000	6.72	55915	55915	56000	1	1	1	6.25	56000	6.73	85
10	2011200	1	6.25	2011200	7.75	64481	64481	64000	1	1	1	6.25	64000	7.69	-481
11	2680000	1	6.25	2680000	10.32	85924	85924	86400	1	1	1	6.25	86400	10.38	476
12	2804800	1	6.25	2804800	10.8	89925	89925	89600	1	1	1	6.25	89600	10.76	-325
13	2908800	1	6.25	2908800	11.2	93260	93260	92800	1	1	1	6.25	92800	11.15	-460
14	2912000	3	18.75	8736000	33.66	280086	93362	92800	1	1	3	18.75	278400	33.46	-1686
15	2912000							1600	1	3	1	6.25	1600	0.19	1600
(Grand Total	16	100	25950400	100	832000					16	112.5	832000	100	0

Investors at Anchor Investor Issue Price of ₹82/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as

	CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	FFI/FPI	TOTAL					
	Anchor	-	-	-	2,88,000	6,28,800	1	3,29,600	12,46,400					
5) /	5) Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 82/- per Equity Shares or													

above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,19,200 Equity shares the total number of shares allotted in this category is 2,19,200 Equity Shares. The category wise details of the Basis of Allotment are as under

	Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocat Appl	ion per icant		on of ees to cants	Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/ alloted	% to total	Surplus/ Deficit (14)-(7)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(1	0)	(12)	(13)	(14)	(15)	(16)
	1	59200	1	50	59200	27	59200	59200	59200	1	1	1	50	59200	27	0
[2	160000	1	50	160000	72.99	160000	160000	160000	1	1	1	50	160000	72.99	0
[Grand Total		2	100	219200	100	219200					2	100	219200	100	0
Tho	Dania a	f Allotmont was	finalizad in ac	noulto	tion with the Dec	ianotod	Ctook Evokono	o NCE on	Monday Co	ntomk	20120	2024				

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on Monday, September 30, 2024.

The Board of Directors of the Company at its meeting held on Monday, September 30, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on Tuesday, October 1, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on Tuesday, October 1, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated Monday, September 30, 2024 ("Prospectus") filed with the Registrar of Companies, Pune.

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited at https://www.kfintech.com/. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below: KFIN TECHNOLOGIES LIMITED



SEBI Registration No.: INR000000221

Address: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032.

Tel No: +91-40-67162222/79611000:

Email Id: teil.ipo@kfintech.com

Website: https://www.kfintech.com/ Investor Grievance Email Id: einward.ris@kfintech.com

Contact Person: M Murali Krishna

For Techera Engineering India Limited On behalf of the Board of Directors Nimesh Rameshchandra Desai **Designation: Managing Director**

Date: 01.10.2024

DIN: 02779330 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF TECHERA ENGINEERING INDIA LIMITED.

Techera Engineering India Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at https://www.skicapital.net/, website of the NSE at www.nseindia.com and website of Issuer Company at : www.techera.co.in ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 17 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.