

SWEET DREAMS

S D RETAIL LIMITED

CIN: U52520GJ2004PLC056076

Our Company was originally incorporated as "S D Retail Private Limited" vide registration no. 146313 under the provisions of the Companies Act 1956 pursuant to Certificate of Incorporation dated May 14, 2004 issued by Registrar of Companies, Mumbai, Maharashtra. Further, the registered office of our Company was shifted from Mumbai, Maharashtra to Ahmedabad, Gujarat w.e.f. February 09, 2009. Subsequently our Company was converted into Public Limited Company and name of company was changed from "S D Retail Private Limited" to "S D Retail Limited" vide fresh certificate of incorporation dated June 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please refer to chapter titled "History and Corporate Structure" beginning on page 171 of the Prospectus.

Registered Office: C-929, Stratum at Venus ground, Nr. Jhansi Ki Rani Statue, Nehrunagar, Ambawadi, Ahmedabad, Gujarat -380006, India
Tel No.: +91 7043106787; **Email:** info@sweetdreamsindia.com, **Website:** www.sweetdreams.in
Contact Person: Ms. Sakshi Singh Chauhan, Company Secretary and Compliance Officer.

OUR PROMOTERS: INDIVIDUAL PROMOTER: MR. HITESH PRAVINCHANDRA RUPARELIA AND MR. UTPALBHAI PRAVINCHANDRA RUPARELIA CORPORATE PROMOTER: M/S. SWEET DREAMS LOUNGEWEAR (INDIA) LLP (FORMERLY KNOWN AS SWEET DREAMS LOUNGEWEAR (INDIA) PRIVATE LIMITED) AND M/S. GRACE GARMENTS LLP (FORMERLY KNOWN AS GRACE GARMENTS LIMITED)

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of National Stock Exchange of India Limited

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 49,60,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF S D RETAIL LIMITED ("SDRL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 131/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 121/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 6497.60 LAKHS ("THE ISSUE"), OF WHICH 2,50,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 131/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 121/- PER EQUITY SHARE AGGREGATING TO RS. 327.50 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 47,10,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS 121/- PER EQUITY SHARE AGGREGATING TO RS. 6170.10 LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

PRICE BAND: ₹124/- TO ₹131/- PER EQUITY SHARE OF FACE VALUE ₹10/- EACH.

ISSUE PRICE: ₹131.00 PER EQUITY SHARE OF FACE VALUE ₹10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹131.00 PER EQUITY SHARE.

THE ISSUE PRICE IS 13.10 TIMES OF THE FACE VALUE

Risks to Investors:

The Merchant Banker associated with the Issue has handled 48 public Issue out of which 2 Issue closed below Issue price on listing date, below are the details:

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	48	2

The Issue Price at the upper end of the Price Band is ₹131/- per Equity Share.
 The average cost of acquisition of Equity Shares by our Promoters is:

Name of the Promoters	No. of Shares held	Average Cost of Acquisition per Share (in Rs.)*
Mr. Hitesh Pravinchandra Ruparelia	47,51,120	0.54
Mr. Utpalbhaj Pravinchandra Ruparelia	31,67,560	0.33
M/s. Sweet Dreams Loungewear (India) LLP	14,30,000	9.09
M/s. Grace Garments LLP	21,27,124	7.69

* The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking int account the amount paid by them to acquire Shares allotted to them as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

Weighted Average Return on Net worth for Fiscals 2024, 2023 and 2022 is 18.92%

ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, SEPTEMBER 19, 2024

BID/ISSUE OPENED ON: SEPTEMBER 20, 2024 (FRIDAY) BID/ISSUE CLOSED ON: SEPTEMBER 24, 2024 (TUESDAY)

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in consultation with the BRLMs allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 254 of the Prospectus.

The bidding for Anchor investors opened and closed on September 19, 2024. The company received 11 Anchor Investors application for 20,72,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹131.00 per Equity Share. Such 11 Anchor Investors through 11 Anchor Investor Application Forms were allocated 14,12,000 Equity Shares at a price of Rs.131 per Equity Share under the Anchor Investor Portion, aggregating to Rs. 18,49,72,000.00

The issue (excluding Anchor Investor Portion) received applications for 32,14,75,000 Equity Shares (before technical rejections and after invalid bids Multiple/Duplicate) resulting in 90.61 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Detail of the Applications Received (Before technical rejections):

CATEGORY	NUMBER OF APPLICATIONS*	NO OF SHARES	RESERVED	NO OF TIMES SUBSCRIPTIONS	AMOUNT
MARKET MAKER	1	2,50,000	2,50,000	1.00	3,27,50,000
ANCHOR	11	20,72,000	14,12,000	1.47	27,14,32,000
QIB	46	6,57,83,000	9,42,000	69.83	8,61,75,73,000
HNI	10,265	14,71,20,000	7,07,000	208.09	19,27,27,20,000
RETAIL	1,08,322	10,83,22,000	16,49,000	65.69	14,18,95,52,000
TOTAL	1,18,645	32,35,47,000	49,60,000	65.23	42,38,36,68,000

*This excludes 71 applications for 71,000 Equity Shares aggregating to Rs. 9,301,000 from Retail Individual which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	124	2,44,000	0.07	2,44,000	0.07
2.	125	33,000	0.01	2,77,000	0.08
3.	126	20,000	0.01	2,97,000	0.09
4.	127	42,000	0.01	3,39,000	0.10
5.	128	44,000	0.01	3,83,000	0.11
6.	129	74,000	0.02	4,57,000	0.13
7.	130	1,07,000	0.03	5,64,000	0.16
8.	131	26,45,68,000	75.82	26,51,32,000	75.98
	CUTOFF	8,38,25,000	24.02	34,89,57,000	100.00
	TOTAL	34,89,57,000	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on September 25, 2024

1) **Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹131.00 per equity shares, was finalized in consultation with NSE. The category was subscribed by 64.82 times i.e. for 10,68,83,000 Equity Shares. Total number of shares allotted in this category is 16,49,000 Equity Shares to 1649 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1000	1,06,883	100.00	10,68,83,000	100.00	1000	11:713	16,49,000
TOTAL	1,06,883	100.00	10,68,83,000	100.00			16,49,000

2) **Allocation to Non-Institutional Investors (After Technical Rejections):** The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹131.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 207.43 times i.e. 14,66,53,000 shares the total number of shares allotted in this category is 7,07,000 Equity Shares to 551 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
2,000	4,841	47.58	96,82,000	6.60	46,676	47	4841	47,000	324
3,000	732	7.19	21,96,000	1.50	10,587	11	732	11,000	413
4,000	422	4.15	16,88,000	1.15	8,138	4	211	8,000	-138
5,000	373	3.67	18,65,000	1.27	8,991	9	373	9,000	9
6,000	220	2.16	13,20,000	0.90	6,364	3	110	6,000	-364
7,000	425	4.18	29,75,000	2.03	14,342	14	425	14,000	-342
8,000	823	8.09	65,84,000	4.49	31,741	32	823	32,000	259
9,000	368	3.62	33,12,000	2.26	15,967	1	23	16,000	33
10,000	449	4.41	44,90,000	3.06	21,646	22	449	22,000	354
11,000	102	1.00	11,22,000	0.77	5,409	5	102	5,000	-409
12,000	75	0.74	9,00,000	0.61	4,339	4	75	4,000	-339
13,000	91	0.89	11,83,000	0.81	5,703	6	91	6,000	297
14,000	38	0.37	5,32,000	0.36	2,565	3	38	3,000	435
15,000	145	1.43	21,75,000	1.48	10,485	2	29	10,000	-485
16,000	41	0.40	6,56,000	0.45	3,162	3	41	3,000	-162
17,000	38	0.37	6,46,000	0.44	3,114	3	38	3,000	-114
18,000	32	0.31	5,76,000	0.39	2,777	3	32	3,000	223
19,000	45	0.44	8,55,000	0.58	4,122	4	45	4,000	-122
20,000	91	0.89	18,20,000	1.24	8,774	9	91	9,000	226
21,000	48	0.47	10,08,000	0.69	4,859	5	48	5,000	141
22,000	10	0.10	2,20,000	0.15	1,061	1	10	1,000	-61
23,000	12	0.12	2,76,000	0.19	1,331	1	12	1,000	-331
24,000	17	0.17	4,08,000	0.28	1,967	2	17	2,000	33
25,000	41	0.40	10,25,000	0.70	4,941	5	41	5,000	59
26,000	21	0.21	5,46,000	0.37	2,632	1	7	3,000	368
27,000	12	0.12	3,24,000	0.22	1,562	1	6	2,000	438
28,000	10	0.10	2,80,000	0.19	1,350	1	10	1,000	-350
29,000	3	0.03	87,000	0.06	419	0	3	0	-419
30,000	27	0.27	8,10,000	0.55	3,905	4	27	4,000	95
31,000	13	0.13	4,03,000	0.27	1,943	2	13	2,000	57
32,000	5	0.05	1,60,000	0.11	771	1	5	1,000	229
33,000	11	0.11	3,63,000	0.25	1,750	2	11	2,000	250
34,000	8	0.08	2,72,000	0.19	1,311	1	8	1,000	-311
35,000	11	0.11	3,85,000	0.26	1,856	2	11	2,000	144
36,000	5	0.05	1,80,000	0.12	868	1	5	1,000	132
37,000	8	0.08	2,96,000	0.20	1,427	1	8	1,000	-427
38,000	11	0.11	4,18,000	0.29	2,015	2	11	2,000	-15
39,000	2	0.02	78,000	0.05	376	0	2	0	-376
40,000	15	0.15	6,00,000	0.41	2,893	1	5	3,000	107
41,000	13	0.13	5,33,000	0.36	2,570	3	13	3,000	430
42,000	6	0.06	2,52,000	0.17	1,215	1	6	1,000	-215
43,000	7	0.07	3,01,000	0.21	1,451	1	7	1,000	-451
44,000	2	0.02	88,000	0.06	424	0	2	0	-424
45,000	6	0.06	2,70,000	0.18	1,302	1	6	1,000	-302
46,000	15	0.15	6,90,000	0.47	3,326	1	5	3,000	-326
47,000	6	0.06	2,82,000	0.19	1,359	1	6	1,000	-359
48,000	3	0.03	1,44,000	0.10	694	1	3	1,000	306

49,000	1	0.01	49,000	0.03	236	0	1	0	-236
50,000	36	0.35	18,00,000	1.23	8,678	1	4	9,000	322
51,000	4	0.04	2,04,000	0.14	983	1	4	1,000	17
52,000	2	0.02	1,04,000	0.07	501	1	2	1,000	499
53,000	5	0.05	2,65,000	0.18	1,278	1	5	1,000	-278
54,000	6	0.06	3,24,000	0.22	1,562	1	3	2,000	438
55,000	4	0.04	2,20,000	0.15	1,061	1	4	1,000	-61
56,000	1	0.01	56,000	0.04	270	0	1	0	-270
57,000	1	0.01	57,000	0.04	275	0	1	0	-275
58,000	3	0.03	1,74,000	0.12	839	1	3	1,000	161
59,000	4	0.04	2,36,000	0.16	1,138	1	4	1,000	-138
60,000	15	0.15	9,00,000	0.61	4,339	4	15	4,000	-339
61,000	1	0.01	61,000	0.04	294	0	1	0	-294
62,000	5	0.05	3,10,000	0.21	1,494	1	5	1,000	-494
63,000	1	0.01	63,000	0.04	304	0	1	0	-304
64,000	1	0.01	64,000	0.04	309	0	1	0	-309
65,000	3	0.03	1,95,000	0.13	940	1	3	1,000	60
66,000	2	0.02	1,32,000	0.09	636	1	2	1,000	364
67,000	1	0.01	67,000	0.05	323	0	1	0	-323
68,000	6	0.06	4,08,000	0.28	1,967	1	3	2,000	33
69,000	1	0.01	69,000	0.05	333	0	1	0	-333
70,000	3	0.03	2,10,000	0.14	1,012	1	3	1,000	-12
71,000	1	0.01	71,000	0.05	342	0	1	0	-342
72,000	4	0.04	2,88,000	0.20	1,388	1	4	1,000	-388
73,000	5	0.05	3,65,000						

1,75,000	8	0.08	14,00,000	0.95	6,749	7	8	7,000	251
1,77,000	3	0.03	5,31,000	0.36	2,560	1	1	3,000	440
1,78,000	1	0.01	1,78,000	0.12	858	1	1	1,000	142
1,84,000	1	0.01	1,84,000	0.13	887	1	1	1,000	113
1,85,000	1	0.01	1,85,000	0.13	892	1	1	1,000	108
1,89,000	1	0.01	1,89,000	0.13	911	1	1	1,000	89
1,90,000	2	0.02	3,80,000	0.26	1,832	1	1	2,000	168
1,92,000	1	0.01	1,92,000	0.13	926	1	1	1,000	74
1,95,000	1	0.01	1,95,000	0.13	940	1	1	1,000	60
1,97,000	1	0.01	1,97,000	0.13	950	1	1	1,000	50
1,98,000	1	0.01	1,98,000	0.14	955	1	1	1,000	45
2,00,000	6	0.06	12,00,000	0.82	5,785	1	1	6,000	215
2,01,000	2	0.02	4,02,000	0.27	1,938	1	1	2,000	62
2,02,000	1	0.01	2,02,000	0.14	974	1	1	1,000	26
2,03,000	1	0.01	2,03,000	0.14	979	1	1	1,000	21
2,12,000	1	0.01	2,12,000	0.14	1,022	1	1	1,000	-22
2,16,000	1	0.01	2,16,000	0.15	1,041	1	1	1,000	-41
2,17,000	2	0.02	4,34,000	0.30	2,092	1	1	2,000	-92
2,22,000	1	0.01	2,22,000	0.15	1,070	1	1	1,000	-70
2,24,000	1	0.01	2,24,000	0.15	1,080	1	1	1,000	-80
2,29,000	2	0.02	4,58,000	0.31	2,208	1	1	2,000	-208
2,33,000	1	0.01	2,33,000	0.16	1,123	1	1	1,000	-123
2,36,000	1	0.01	2,36,000	0.16	1,138	1	1	1,000	-138
2,37,000	1	0.01	2,37,000	0.16	1,143	1	1	1,000	-143
2,41,000	1	0.01	2,41,000	0.16	1,162	1	1	1,000	-162
2,42,000	1	0.01	2,42,000	0.17	1,167	1	1	1,000	-167
2,48,000	1	0.01	2,48,000	0.17	1,196	1	1	1,000	-196
2,50,000	1	0.01	2,50,000	0.17	1,205	1	1	1,000	-205
2,66,000	1	0.01	2,66,000	0.18	1,282	1	1	1,000	-282
2,73,000	1	0.01	2,73,000	0.19	1,316	1	1	1,000	-316
2,79,000	1	0.01	2,79,000	0.19	1,345	1	1	1,000	-345
2,89,000	1	0.01	2,89,000	0.20	1,393	1	1	1,000	-393
3,06,000	1	0.01	3,06,000	0.21	1,475	1	1	1,000	-475
3,07,000	1	0.01	3,07,000	0.21	1,480	1	1	1,000	-480
3,11,000	3	0.03	9,33,000	0.64	4,498	1	1	3,000	-1,498
						2	3	2,000	2,000
3,12,000	2	0.02	6,24,000	0.43	3,008	1	1	2,000	-1,008
						1	2	1,000	1,000
3,13,000	2	0.02	6,26,000	0.43	3,018	1	1	2,000	-1,018
						1	2	1,000	1,000
3,14,000	2	0.02	6,28,000	0.43	3,028	1	1	2,000	-1,028
						1	2	1,000	1,000
3,15,000	2	0.02	6,30,000	0.43	3,037	1	1	2,000	-1,037
						1	2	1,000	1,000
3,16,000	1	0.01	3,16,000	0.22	1,523	1	1	2,000	477
3,17,000	1	0.01	3,17,000	0.22	1,528	1	1	2,000	472
3,21,000	1	0.01	3,21,000	0.22	1,547	1	1	2,000	453
3,32,000	2	0.02	6,64,000	0.45	3,201	1	1	2,000	-1,201
						1	2	1,000	1,000
3,34,000	1	0.01	3,34,000	0.23	1,610	1	1	2,000	390
3,36,000	1	0.01	3,36,000	0.23	1,620	1	1	2,000	380
3,42,000	1	0.01	3,42,000	0.23	1,649	1	1	2,000	351
3,45,000	1	0.01	3,45,000	0.24	1,663	1	1	2,000	337
3,50,000	1	0.01	3,50,000	0.24	1,687	1	1	2,000	313
3,51,000	1	0.01	3,51,000	0.24	1,692	1	1	2,000	308
3,53,000	1	0.01	3,53,000	0.24	1,702	1	1	2,000	298
3,54,000	1	0.01	3,54,000	0.24	1,707	1	1	2,000	293
3,56,000	1	0.01	3,56,000	0.24	1,716	1	1	2,000	284
3,58,000	1	0.01	3,58,000	0.24	1,726	1	1	2,000	274
3,59,000	1	0.01	3,59,000	0.24	1,731	1	1	2,000	269
3,60,000	1	0.01	3,60,000	0.25	1,736	1	1	2,000	264
3,62,000	1	0.01	3,62,000	0.25	1,745	1	1	2,000	255
3,76,000	1	0.01	3,76,000	0.26	1,813	1	1	2,000	187
3,78,000	1	0.01	3,78,000	0.26	1,822	1	1	2,000	178
3,81,000	1	0.01	3,81,000	0.26	1,837	1	1	2,000	163
3,87,000	1	0.01	3,87,000	0.26	1,866	1	1	2,000	134
3,90,000	1	0.01	3,90,000	0.27	1,880	1	1	2,000	120
3,97,000	1	0.01	3,97,000	0.27	1,914	1	1	2,000	86
4,00,000	1	0.01	4,00,000	0.27	1,928	1	1	2,000	72
4,06,000	1	0.01	4,06,000	0.28	1,957	1	1	2,000	43
4,41,000	1	0.01	4,41,000	0.30	2,126	1	1	2,000	-126
4,49,000	1	0.01	4,49,000	0.31	2,165	1	1	2,000	-165
4,57,000	1	0.01	4,57,000	0.31	2,203	1	1	2,000	-203
4,63,000	1	0.01	4,63,000	0.32	2,232	1	1	2,000	-232
5,00,000	1	0.01	5,00,000	0.34	2,410	1	1	2,000	-410
5,05,000	1	0.01	5,05,000	0.34	2,435	1	1	2,000	-435
5,23,000	1	0.01	5,23,000	0.36	2,521	1	1	3,000	479
5,35,000	1	0.01	5,35,000	0.36	2,579	1	1	3,000	421
5,65,000	1	0.01	5,65,000	0.39	2,724	1	1	3,000	276
5,72,000	1	0.01	5,72,000	0.39	2,758	1	1	3,000	242
6,00,000	1	0.01	6,00,000	0.41	2,893	1	1	3,000	107
6,02,000	1	0.01	6,02,000	0.41	2,902	1	1	3,000	98
6,61,000	1	0.01	6,61,000	0.45	3,187	1	1	3,000	-187
6,71,000	1	0.01	6,71,000	0.46	3,235	1	1	3,000	-235
6,78,000	1	0.01	6,78,000	0.46	3,269	1	1	3,000	-269
6,88,000	1	0.01	6,88,000	0.47	3,317	1	1	3,000	-317
7,00,000	1	0.01	7,00,000	0.48	3,375	1	1	3,000	-375
7,25,000	1	0.01	7,25,000	0.49	3,495	1	1	4,000	505
7,64,000	2	0.02	15,28,000	1.04	7,366	1	1	6,000	-1,366
						1	2	1,000	1,000
7,65,000	1	0.01	7,65,000	0.52	3,688	1	1	4,000	312
7,91,000	1	0.01	7,91,000	0.54	3,813	1	1	4,000	187
8,18,000	1	0.01	8,18,000	0.56	3,943	1	1	4,000	57
8,60,000	1	0.01	8,60,000	0.59	4,146	1	1	4,000	-146
9,16,000	1	0.01	9,16,000	0.62	4,416	1	1	4,000	-416
11,45,000	1	0.01	11,45,000	0.78	5,520	1	1	6,000	480

11,78,000	1	0.01	11,78,000	0.80	5,679	1	1	6,000	321
14,80,000	1	0.01	14,80,000	1.01	7,135	1	1	7,000	-135
15,25,000	1	0.01	15,25,000	1.04	7,352	1	1	7,000	-352
15,27,000	1	0.01	15,27,000	1.04	7,362	1	1	7,000	-362
16,03,000	1	0.01	16,03,000	1.09	7,728	1	1	8,000	272
21,10,000	1	0.01	21,10,000	1.44	10,172	1	1	10,000	-172
23,42,000	1	0.01	23,42,000	1.60	11,291	1	1	11,000	-291
23,55,000	1	0.01	23,55,000	1.61	11,353	1	1	11,000	-353
23,56,000	1	0.01	23,56,000	1.61	11,358	1	1	11,000	-358
TOTAL	10,175	100.00	14,66,53,000	100.00	7,07,000			7,07,000	0

Please Note : 1 Additional lot of 1000 shares have been allocated to Categories 311000, 312000, 313000, 314000, 315000, 332000 & 764000 in the ratio of 2:3, 1:2, 1:2, 1:2, 1:2 & 1:2 respectively.

- 3) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹131.00 per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 69.83 times i.e. for 6,57,83,000 shares the total number of shares allotted in this category is 9,42,000 Equity Shares to 46 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficit (8)-(9)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
61,000	1	2.17	61,000	0.09	873	1	1	1,000	127
1,52,000	2	4.35	3,04,000	0.46	4,353	1	1	4,000	-353
1,53,000	2	4.35	3,06,000	0.47	4,382	1	1	4,000	-382
1,54,000	1	2.17	1,54,000	0.23	2,205	1	1	2,000	-205
1,71,000	1	2.17	1,71,000	0.26	2,449	1	1	3,000	551
1,92,000	1	2.17	1,92,000	0.29	2,749	1	1	3,000	251
1,96,000	1	2.17	1,96,000	0.30	2,807	1	1	3,000	193
3,05,000	1	2.17	3,05,000	0.46	4,367	1	1	4,000	-367
3,81,000	1	2.17	3,81,000	0.58	5,456	1	1	6,000	544
4,12,000	1	2.17	4,12,000	0.63	5,900	1	1	6,000	100
6,45,000	1	2.17	6,45,000	0.98	9,236	1	1	9,000	-236
6,48,000	1	2.17	6,48,000	0.99	9,279	1	1	9,000	-279
7,25,000	1	2.17	7,25,000	1.10	10,382	1	1	10,000	-382
7,63,000	5	10.87	38,15,000	5.80	54,630	1	1	55,000	370
7,64,000	2	4.35	15,28,000	2.32	21,881	1	1	22,000	119
9,16,000	1	2.17	9,16,000	1.39	13,117	1	1	13,000	-117
10,69,000	1	2.17	10,69,000	1.63	15,308	1	1	15,000	-308
12,98,000	1	2.17	12,98,000	1.97	18,587	1	1	19,000	413
13,53,000	1	2.17	13,53,000	2.06	19,375	1	1	19,000	-375
14,10,000	1	2.17	14,10,000						