# MARUTI & SUZUKI MARUTI SUZUKI INDIA LIMITED

CIN: L34103DL1981PLC011375 Regd. Off.: Plot No.1, Nelson Mandela Road, Vasant Kuni, New Delhi-110070. Ph.: +91 (11) 46781000, Fax: +91 (11) 46150275

www.marutisuzuki.com, investor@maruti.co.in NOTICE OF 43<sup>NO</sup> ANNUAL GENERAL MEETING ('AGM') TO BE HELD THROUGH VIDEO CONFERENCE ("VC")/OTHER AUDIO VISUAL MEANS ("OAVM") AND INFORMATION ON E-VOTING

- The AGM of the Members of the Company will be held on Tuesday, the 27th August, 2024 at 10:00 a.m. through VC/OAVM in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and Securities and Exchange Board of India ('SEBI)' to transact the businesses set forth in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM at https://emeetings.kfintech.com.
- The Notice of the AGM and Annual Report have been sent to all the Members whose email addresses are registered with the Company/Depository Participant(s). The aforesaid documents are also available on the Company's website i.e. www.marutisuzuki.com and on the website of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and on the website of the Registrar and Transfer Agent ('RTA') i.e. https://evoting.kfintech.com.
- The Company is providing a facility to its members to exercise their right to vote on resolutions proposed to be passed at AGM by electronic means ('remote e-Voting'). The Company has engaged the services of KFin Technologies Limited ("KFin") as the authorised agency to provide remote e-Voting facility. Members are requested to follow the instructions comprising manner of e-Voting and remote e-Voting (for casting the vote) which have been detailed in the Notice of AGM.
- The facility for voting through electronic means will also be made available at the AGM and only those members, who are present at the AGM and have not cast their vote on the resolutions through remote e-Voting and are otherwise not barred from doing so, will be eligible to vote during the AGM.
- Information and instructions including the details of User Id and Password relating to e-Voting have been sent to the members through email. The same login credentials should be used for attending the AGM through VC/OAVM. Members who do not receive email or whose mail addresses are not registered with the Company/RTA/Depository Participant(s) may generate login credentials by following the instructions given in the Notes to Notice of the AGM.
- The details of the remote e-Voting are as under:
  - Date and time of commencement of remote e-Voting: 22<sup>nd</sup> August, 2024 (9:00 a.m.).
- Date and time of end of remote e-Voting: 26" August, 2024 (5:00 p.m.). The remote e-Voting shall not be allowed beyond 26th August, 2024 (5:00 p.m.).
- A person, whose name appears in the register of members/beneficial owners as on the cut-off date i.e. Tuesday, the 20" August, 2024 shall only be entitled to avail the facility of remote e-Voting or participation at AGM and e-Voting during AGM.
- A person who becomes member of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date, may obtain the User Id and Password by following the detailed procedure as provided in the Notice of AGM which is available on Company's website and KFin's website.
- The Members who have cast their vote by remote e-Voting prior to the AGM may attend the AGM but shall not been entitled to cast their vote again.
- 0. In case of any guery regarding e-Voting or technical assistance for VC/OAVM participation. the Members may contact Mr. Sankara Gokavarapu, official of KFin at 040-67162222 or at the toll free no. 1800 3094 001 or write at evoting@kfintech.com or may refer to the Help & Frequently Asked Questions (FAQs) and e-Voting user manual available at the download section at https://evoting.kfintech.com (KFin Website)

For Maruti Suzuki India Limited Sanjeev Grover

New Delhi 4" August, 2024

**Executive Officer** & Company Secretary

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

# INERTIA STEEL LIMITED

("INERTIA"/ "ISL" / "TARGET COMPANY"/ "TC") (Corporate Identification No. L51900MH1984PLC033082) Registered Office: Shop No 155 Second Floor, Raghuleela Mall, Borsa Pada Road, Poiser Borivali

West, Kandivali West, Mumbai, Maharashtra, India, 400067;

Phone No.: +91-7030595007; Email id: contact@inertiasteel.com; Website: www.inertiasteel.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karbhari Pandurang Dhatrak (Acquirer-1), Mrs. Jayashree Karbhari Dhatrak (Acquirer-2) and Mr. Chetan Karbhari Dhatrak (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24549/1 dated July 30, 2024 in respect of Open Offer ("Offer") for the acquisition up to 31,14,488 Equity Shares of Rs. 10/- each representing 26,00% of the existing equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep -Marathi Daily (Mumbai edition) on 10th June, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Uriginal Date	Uriginal Day	Revised Date	Hevised Day
Public Announcement	03.06.2024	Monday	03.06.2024	Monday
Publication of Detailed Public Statement in newspapers	10.06.2024	Monday	10.06.2024	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	10.06.2024	Monday	10.06.2024	Monday
Last date of filing draft letter of offer with SEBI	18.06.2024	Tuesday	18.06.2024	Tuesday
Last date for a Competing offer	02.07,2024	Tuesday	02.07.2024	Tuesday
Receipt of comments from SEBI on draft letter of offer	09.07.2024	Tuesday	30.07.2024	Tuesday
Identified date	11.07,2024	Thursday	01.08.2024	Thursday
Date by which letter of offer be posted to the shareholders	19.07.2024	Friday	08.08.2024	Thursday
Last date for revising the Offer Price	24.07.2024	Wednesday	13.08.2024	Tuesday
Comments from Committee of Independent Directors of Target Company	24.07.2024	Wednesday	13.08.2024	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	25.07.2024	Thursday	14.08.2024	Wednesday
Date of Opening of the Offer	26.07.2024	Friday	16.08.2024	Friday
Date of Closure of the Offer	08.08.2024	Thursday	29.08.2024	Thursday
Post Offer Advertisement	16.08.2024	Friday	05.09.2024	Thursday
Payment of consideration for the acquired shares	23.08.2024	Friday	12.09.2024	Thursday
Final report from Merchant Banker	30.08.2024	Friday	20.09.2024	Friday

meaning assigned to them in the PA, DPS and LOF.

### ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



Activity

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

NAVIGANT CORPORATE ADVISORS LIMITED

Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Date: August 02, 2024 Place: Mumbai

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

# SINDU VALLEY TECHNOLOGIES LIMITED ("SVTL"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L21000KA1976PLC173212) Registered Office: No. 3, 2nd Floor, Dr TCM Royan Road, Opp Ayyappan Temple,

Chickpet, Bangalore, Bangalore South, Karnataka, India, 560053; Phone No.: 080-26706716; Email id: sinduvalley76@gmail.com; Website: www.sinduvalley.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) And Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24623/1 dated July 31, 2024 in respect of Open Offer ("Offer") for the acquisition up to 1,82,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition), Kolaravaani - Kannada Daily - (Bangalore Edition) on 14" May, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	<b>Revised Day</b>
Public Announcement	07.05.2024	Tuesday	07.05.2024	Tuesday
Publication of Detailed Public Statement in newspapers	14.05.2024	Tuesday	14.05.2024	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	14.05.2024	Tuesday	14.05.2024	Tuesday
Last date of filing draft letter of offer with SEBI	22.05.2024	Wednesday	22.05.2024	Wednesday
Last date for a Competing offer	06.06.2024	Thursday	06.06.2024	Thursday
Receipt of comments from SEBI on draft letter of offer	13.06.2024	Thursday	31.07.2024	Wednesday
Identified date	18.06.2024	Tuesday	02.08.2024	Friday
Date by which letter of offer be dispatched to the shareholders	25.06.2024	Tuesday	09.08.2024	Friday
Last date for revising the Offer Price	28.06.2024	Friday	14.08.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	28.06.2024	Friday	14.08.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	01.07.2024	Monday	16.08.2024	Friday
Date of Opening of the Offer	02.07.2024	Tuesday	19.08.2024	Monday
Date of Closure of the Offer	16.07.2024	Tuesday	30.08.2024	Friday
Post Offer Advertisement	24.07.2024	Wednesday	06.09.2024	Friday
Payment of consideration for the acquired shares	31.07.2024	Wednesday	13.09.2024	Friday
Final report from Merchant Banker	07.08.2024	Wednesday	23.09.2024	Monday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

#### NAVIGANT CORPORATE ADVISORS LIMITED 804. Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com Navigant SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: August 02, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



# SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited companies Act, 1956 at Chennai, Tamil Nadu, Dursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited' to 'Sathlokhar Synergys Private Limited', consequent to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private to public company, pursuant to a special resolution passed by the shareholders of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Company's Corporate Identity Number is U45400TN2013PLC092969. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Prospectus.

Original Date Original Day Poviced Date Paviced Day

Registered Office: Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091, Tel: +91 7299541122, Website: www.sathlokhar.com Contact Person: Mr. Anil Prasad Sahoo, Company Secretary and Compliance Officer; E-mail id: cs@sathlokhar.com

## OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN **BASIS OF ALLOTMENT**

# INITIAL PUBLIC OFFER OF 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE 2)

LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ 840.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 140 PER EQUITY SHARE AGGREGATING ₹ 8453.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

'ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 140 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 130 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING ₹ 9,293.20

## THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 140/-THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 140 PER EQUITY SHARE THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE

### RISKS TO INVESTORS Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of

- Tamil Nadu and Karnataka. We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial
- condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated. There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013 Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the
- conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome. The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%

## BID/ISSUE PERIOD

# BID/ ISSUE OPENED ON: TUESDAY, JULY 30, 2024

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JULY 29, 2024

BID/ ISSUE CLOSED ON: THURSDAY, AUGUST 01, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue

Procedure" beginning on page 221 of Prospectus. The bidding for Anchor Investors opened and closed on July 29, 2024. The Company received 07 Anchor Investor Application Forms from 07 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 18,10,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 140/- per Equity Share. A total of 18,10,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 2,534 Lakhs.

The Issue (excluding Anchor Investors Portion) received 362704 Applications for 896952000 Equity Shares (before technical rejections) resulting in 199.08 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (include technical rejections & Excluding Bided but not banked): Detail of the Applications Received:

S.No.	Category	Category No. of Applications* No. of Equity Shares applied Equity Shares Reserved as per Pr		Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1.	Retail-Individual Investors	342088	342103000	2114000	161.83	47890314000.00
2.	Non-Institutional Investors	20517	347272000	906000	383.30	48617890000.00
3.	Market Maker	2	600000	600000	1.00	84000000.00
100	Qualified Institutional Buyers (Excluding Anchor Investors)	97	206977000	1208000	171.34	28976780000.00
5.	Anchor Investors	7	1810000	1810000	1.00	253400000.00
	Total	362711	898762000	6638000	135.40	125822384000.00

\*This includes 63,094 applications for 6,50,26,000 Equity Shares from Retail Individual which were not in book but excludes not banked bids.

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Tota
1	133	389000	0.04	389000	0.04
2	134	33000	0.00	422000	0.04
3	135	140000	0.01	562000	0.06
4	136	48000	0.00	610000	0.06
5	137	57000	0.01	667000	0.07
6	138	190000	0.02	857000	0.09
7	139	185000	0.02	1042000	0.11
8	140	767468000	79.85	768510000	79.96
	CUTOFF	192641000	20.05	961151000	100.00
	Total	961151000	100.00		100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on August 02, 2024.

Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 157.95 times. The total number of Equity Shares Allotted in

nis category is 21,14,000	category is 21,14,000 Equity Shares to 2114 successful applicants. The details of the Basis of Allotment of the said category is as under:										
No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted				
Retail Individual Investor	333907	100.00	333907000	100.00	1000	2114:333907	2114000				

Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 382.11 times. The total number of Equity Shares Allotted in this category is 9,06,000 Equity Shares to 743 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Number of		Number of			Proportionate		d allottees to	Total No. of shares	Surplus/Deficit	
applied for (Category wise)	applications % to total received		applied in each category	% to total	shares available	applicants		allocated/allotted	(8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)		(7)	(8)	(9)	
2000	10119	49.86	20238000	5.84	52964.06	53	10119	53000	36	
3000	1831	9.02	5493000	1.58	14375.51	14	1831	14000	-376	
3018000	1	0	3018000	0.87	7898.29	1	1	8000	102	
3020000	3	0.01	9060000	2.61	23710.56	- 1	4	24000	289	

Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 171.231 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,08,000 Equity Shares, which were allotted to 93 + successful Applicants.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	allott	io of ees to cants	Total No. of shares allocated/allotted	Surplus/ Deficit (8)-(6)
(1)	(2)	(3)	(4)	(5)	(6)	(	7)	(8)	(9)
30000	1	1.03	30000	0.01	175.09	0	0	0	-175.09
59000	1	1.03	59000	0.03	344.35	0	0	0	-344.35
4228000	0	0.00	0	0.00	0.00	11	16	11000	11000.00
TOTAL	97	100.00	206977000	100 00	1208000 00			1208000	0

ł L	TOTAL	97	100.00 206	977000   100.00	1208000.00	6 de - le -	1208000	0
4)	Allotment to Ancho	r Investors (After Tecl	hnical Rejections)					
121			RLM has allocated 18, ns. This represents 609	하게 하다 하는데 살이 다른데 하다 그녀를 보다 살아서 살아가고 있다.	7 Anchor Investors at	the Anchor Investo	r Issue Price of Rs. 140/-	per Equity Shares in

Anchor 1,43,000 Allotment to Market Maker (After Technical Rejections)

**BOOK RUNNING LEAD MANAGER** 

The Basis of Allotment to Market Maker who have bid at an Issue Price of Rs 140/- per Equity Share or above, was finalised in consultation with NSE. The category was subscribed by

1.00 times i.e. for 6,00,000 Equity Shares the total number of shares allotted in this category is 6,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Application Received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ra	atio
243000	1	50.00	243000	40.50	243000	1	31
357000	1	50.00	357000	59.50	357000	1	101
Total	2	100.00	600000	100.00	600000		8 8

The Board of Directors of our Company at its meeting held on August 02, 2024 has taken on record the basis of allotment of Equity Shares approved by the designated stock exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Curn Refund Intimation will be dispatched to the address of the estors as registered with the depositories. Further, instructions to the SCSBs shall be dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 02. 2024 and payment to non-Syndicate brokers shall be issued on August 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 05, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on August 06, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 02, 2024 filed with the Registrar of Companies, Chennai ("RoC").

### INVESTORS, PLEASE NOTE The details of the allotment made has been hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at website: www.purvashare.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

REGISTRAR TO THE ISSU

TO THE ISSUE		COMPLIANCE OFFICER
Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com	- 400 011, Maharashtra, India Tel; 022 4961 4132 / 3522 0056 Fax: 022 23012517 Email: support@purvashare.com Website: www.purvashare.com	Mr. Anil Prasad Sahoo, is the Company Secretary and Compliance Officer of our Company. His contact details are set forth hereunder.  Address: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091  Telephone: +917299541122  Facsimile: N.A.  E-mail: cs@sathlokhar.com
Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079	Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

2,86,000

**COMPANY SECRETARY AND** 

18,10,000

13,81,000

Mr. Anil Prasad Sahoo Company Secretary & Compliance Officer

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies. Chennal on August 01, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index\_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 32 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

financialexp.epapr.in

Place: Chennai

Date: August 04, 2024

CHENNAI/KOCHI

# MARUTI & SUZUKI मारूति सुजुकी इंडिया लिमिटेड

CIN: L34103DL1981PLC011375 पंजी. कार्याः प्लॉट नं. १, नेल्सन मंडेला रोड, वसंत क्ंज, नई दिल्ली-110070 **फोन:** +91 (11) 46781000, **फीक्स**: +91 (11) 46150275 www.marutisuzuki.com, investor@maruti.co.in

### वीढियो कॉन्फ्रेंस (वीसी)/अन्य ऑडियो वीडियो माध्यमों (ओएवीएम) के द्वारा आयोजित होने वाली 43वीं वार्षिक आम बैठक ('एजीएम') की सूचना और ई-वोटिंग पर जानकारी

- कंपनी अधिनियम, 2013 ('अधिनियम') और उसके अधीन बनाए गए नियमों तथा भारतीय प्रतिभृति और विनिधय बोर्ड (सुवीयन बाध्यताएं एवं प्रकटन आवश्यकताएं) विनियम, 2015 के साथ पठित कॉर्पोरेट कार्य मंत्रालय ('एमसीए') द्वारा जारी मामलें पर सभी लागू परिपत्रों एवं भारतीय प्रतिभृति और विनिमय बोर्ड के अनुपालन में एजीएम की सूचना में निर्धारित किये जाने वाले व्यवसाय के निष्पादन के लिए कंपनी के सदस्यों की एजीएम मंगलवार, 27 अगस्त, 2024 को प्रात: 10:00 बजे पीसी/ओएवीएम के माध्यम से आयोजित की जाएगी। सदस्य https://emeatings.kfinlech.com पर वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकेंमे।
- एजीएम की सचना और वार्षिक रिपोर्ट उन सभी सदस्यों को मेज दी गई है जिनके ई-मेल पते कंपनी / हिपाँ जिटरी प्रतिमागियों के पास पंजीकृत हैं। उपरोक्त कथित दस्तावेज कंपनी की वेबसाइट www.marulisuzuki.com और स्टॉक एक्सचेंजों की वेबसाइट अर्थात् www.bseindia.com एवं www.nseindia.com तथा रजिस्ट्रार एवं ट्रांसफर एजेंट ('आरटीए') की वेबसाइट अर्थात https://evoting.kfintech.com पर भी उपलब्ध हैं।
- कंपनी अधने सदस्यों को एजीएम में पारित किये जाने वाले प्रस्तावित प्रस्तावों पर अपना वोट इलेक्ट्रॉनिक साधन ('रिमोट ई-बोटिंग') के माध्यम से देने की सुविधा प्रदान कर रही है। कंपनी ने रिमोट ई-वोटिंग सुविधा प्रदान करने के लिए अधिकृत एजेंसी के रूप में केफिन टेक्नोलॉजीज लि. ('केफिन') की सेवाएं ली हैं। सदस्यों से अनुरोध है कि वे ई-वोटिंग और रिमोट ई-वोटिंग (वोट देने के लिए) के निर्देशों का पालन करें जिनका विवरण एजीएम की
- सूचना में दिया गया है। एजीएम में इलेक्ट्रॉनिक माध्यम से बोटिंग की सुविधा भी छपलब्ध कराई जाएगी और ऐसे सदस्यगण जो एजीएम में उपस्थित हैं और जिन्होंने रिमोट ई-बोटिंग के माध्यम से प्रस्ताव पर अपना वोट नहीं दिया है और अन्यव्या उन्हें ऐसा करने से प्रतिबंधित नहीं किया है. केवल
- ई-वोटिंग के संबंध में यूजर आईडी एवं पासवर्ड सहित विस्तृत जानकारी एवं निर्देश सदस्यों को ई-मेल के माध्यम से मेज दिये गये हैं। वीसी/ओएवीएम के माध्यम से एजीएम में शामिल होने के लिए वहीं लॉगिन क्रेडेंशियल्स का उपयोग किया जाना चाहिए। ऐसे सदस्यगण जिन्हें ई-मेल प्राप्त नहीं हुआ है या जिनका ई-मेल पता कंपनी/आश्टीए / डिपॉजिटरीज प्रतिभागियों के पास पंजीकृत नहीं हैं, वे एजीएम की सूबना में नोट्स में दिये गये निर्देशों का पालन करके अपना लॉगइन क्रेडेंशियल्स जेनरेट कर सकते हैं।
- रिमोट ई-वोटिंग के विवरण इस प्रकार हैं:

वे ही एजीएम के दौरान वोटिंग के लिए योग्य होंगे।

- रिमोट ई-वोटिंग आरंम होने की तिथि एवं समय: 22 अगस्त, 2024 (प्रात: 9:00 बजे) रिमोट ई-वॉटिंग समाप्त होने की तिथि एवं समय 28 अगस्त, 2024 (साथं 5:00 बजे)
- 26 अगरत, 2024 (सार्व 5:00 बजे) के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जायेगी। ऐसा व्यक्ति जिसका नाम कट-ऑफ तिथि अर्थात् मंगलवार 20 अगस्त, 2024 को सदस्यों के रिजरटर/लाभार्थी स्वामियों की सूची में शामिल होगा केवल वे ही रिमोट ई-वोटिंग या एजीएम में प्रतिभागिता और एजीएम के दौरान ई-वोटिंग की सुविधा का लाभ उठाने के हकदार होंगे।
- जो व्यक्ति एजीएम की सूचना के प्रेषण के बाद कंपनी के सदस्य बने हो तथा कट ऑफ तिथि को शेयर धारित करते हों, वे एजीएम की सुबना में उपलब्ध विस्तृत प्रक्रिया जो कंपनी, की वेबसाइट तथा केफिन की वेबसाइट पर उपलब्ध है का अनुसरण कर यूजर आईडी तथा पासवर्ड प्राप्त कर सकते हैं।
- सदस्यगण जिन्होंने एजीएम से पूर्व रिमोट ई-वोटिंग के मान्यम से ऊपना वोट दे दिया है, वे भी एजीएम में शामिल हो सकते हैं लेकिन वे दोबारा वोट देने के हकदार नहीं होंगे।
- 10. ई-बोटिंग के संबंध में कोई भी जानकारी या वीसी/ओएवीएम भागीदारी के लिए तकनीकी सहायता के लिए सदस्यगण श्री संकर गोकवरपु. केफिन अधिकारी से फोन नं, 040-67162222 या टील फ्री नं. 1800 3094 001 पर संपर्क कर सकते हैं या evoting@kfintech.com पर लिख सकते हैं या https://evoting.kfintech.com (कॅफिन वेबसाइट) पर डाउनलोड सेक्शन पर उपलब्ध सहायता एवं अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई-वोटिंग यूजर मैन्अल का अवलोकन कर सकते हैं।

नई विल्ली 4 अगस्त, 2024

संजीव ग्रोवर कार्वकारी अधिकारी एवं कंपनी सचिव

# INERTIA STEEL LIMITED

("INERTIA"/ "ISL" / "TARGET COMPANY"/ "TC") (Corporate Identification No. L51900MH1984PLC033082) Registered Office: Shop No 155 Second Floor, Raghuleela Mall, Borsa Pada Road, Poiser Borivali West, Kandivali West, Mumbai, Maharashtra, India, 400067;

Phone No.: +91- 7030595007; Email id: contact@inertiasteel.com; Website: www.inertiasteel.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Karbhar Pandurang Dhatrak (Acquirer-1), Mrs. Jayashree Karbhari Dhatrak (Acquirer-2) and Mr. Chetan Karbhari Dhatrak (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24549/1 dated July 30, 2024 in respect of Open Offer ("Offer") for the acquisition up to 31,14,488 Equity Shares of Rs. 10/- each representing 26.00% of the existing equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep -Marathi Daily (Mumbai edition) on 10th June, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	03.06.2024	Monday	03.06.2024	Monday
Publication of Detailed Public Statement in newspapers	10.06.2024	Monday	10.06.2024	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	10.06.2024	Monday	10.06.2024	Monday
Last date of filing draft letter of offer with SEBI	18.06.2024	Tuesday	18.06.2024	Tuesday
Last date for a Competing offer	02.07.2024	Tuesday	02.07.2024	Tuesday
Receipt of comments from SEBI on draft letter of offer	09.07.2024	Tuesday	30.07.2024	Tuesday
Identified date	11.07.2024	Thursday	01.08.2024	Thursday
Date by which letter of offer be posted to the shareholders	19.07.2024	Friday	08.08.2024	Thursday
Last date for revising the Offer Price	24.07.2024	Wednesday	13.08.2024	Tuesday
Comments from Committee of Independent Directors of Target Company	24.07.2024	Wednesday	13.08.2024	Tuesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	25.07.2024	Thursday	14.08.2024	Wednesday
Date of Opening of the Offer	26.07.2024	Friday	16.08.2024	Friday
Date of Closure of the Offer	08.08.2024	Thursday	29.08.2024	Thursday
Post Offer Advertisement	16.08.2024	Friday	05.09.2024	Thursday
Payment of consideration for the acquired shares	23.08.2024	Friday	12.09,2024	Thursday
Final report from Merchant Banker	30.08.2024	Friday	20.09.2024	Friday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

NAVIGANT CORPORATE ADVISORS LIMITED

Navigant

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059. Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com

Website: www.navigantcorp.com SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani

Place: Mumbai

Date: August 02, 2024

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR ATTENTION TO THE SHAREHOLDERS OF

जनसता

# SINDU VALLEY TECHNOLOGIES LIMITED

("SVTL"/"TARGET COMPANY"/"TC") (Corporate Identification No. L21000KA1976PLC173212)

Registered Office: No. 3, 2<sup>rd</sup> Floor, Dr TCM Royan Road, Opp Ayyappan Temple, Chickpet, Bangalore, Bangalore South, Karnataka, India, 560053; Phone No.: 080-26706716; Email id: sinduvalley76@gmail.com; Website: www.sinduvalley.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011 This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Chirag Deepak Dedhia (Acquirer-1), Mr. Arvind Awadhnath Sharma (Acquirer-2) And Mrs. Manisha Arvind Sharma (Acquirer-3) (Acquirer-1 Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/24623/1 dated July 31, 2024 in respect of Open Offer ("Offer") for the acquisition up to 1,82,000 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition), Kolaravaani - Kannada Daily - (Bangalore Edition) on 14" May, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	07.05.2024	Tuesday	07.05.2024	Tuesday
Publication of Detailed Public Statement in newspapers	14.05.2024	Tuesday	14.05.2024	Tuesday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	14.05.2024	Tuesday	14.05.2024	Tuesday
Last date of filing draft letter of offer with SEBI	22.05.2024	Wednesday	22.05.2024	Wednesday
Last date for a Competing offer	06.06.2024	Thursday	06.06.2024	Thursday
Receipt of comments from SEBI on draft letter of offer	13.06.2024	Thursday	31.07.2024	Wednesday
Identified date	18.06.2024	Tuesday	02.08.2024	Friday
Date by which letter of offer be dispatched to the shareholders	25.06.2024	Tuesday	09.08.2024	Friday
Last date for revising the Offer Price	28.06.2024	Friday	14.08.2024	Wednesday
Comments from Committee of Independent Directors of Target Company	28.06.2024	Friday	14.08.2024	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	01.07.2024	Monday	16.08.2024	Friday
Date of Opening of the Offer	02.07.2024	Tuesday	19.08.2024	Monday
Date of Closure of the Offer	16.07.2024	Tuesday	30.08.2024	Friday
Post Offer Advertisement	24.07.2024	Wednesday	06.09.2024	Friday
Payment of consideration for the acquired shares	31.07.2024	Wednesday	13.09.2024	Friday
Final report from Merchant Banker	07.08.2024	Wednesday	23.09.2024	Monday

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059

Navigant

Tel No. +91 22 4120 4837 / 4973 5078 Email id: navigant@navigantcorp.com Website: www.navigantcorp.com SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani

Place: Mumbai Date: August 02, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



# THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CORPORATE IDENTITY NUMBER: U45400TN2013PLC092969



Our Company was originally incorporated as "Lohats Ventures Private Limited' a private limited company under the Companies, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited' to 'Sathlokhar Synergys Private Limited', consequent to name change, pursuant to a special resolution passed by the Registrar of Companies, Chennai or August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' to onsequent to change of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Prospectus

Registered Office: Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091, Tel: +91 7299541122, Website: www.sathlokhar.com Contact Person: Mr. Anil Prasad Sahoo, Company Secretary and Compliance Officer; E-mail id: cs@sathlokhar.com

# OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

# BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE 2) "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 140 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 130 PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING ₹ 9.293.20 LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ 840.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 140 PER EQUITY SHARE AGGREGATING ₹ 8453.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

# THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 140/-

THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARE ANCHOR INVESTOR ISSUE PRICE: ₹ 140 PER EQUITY SHARE THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE

# RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka. We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financia
- condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated. There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the
- conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business. Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35 Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%

# BID/ISSUE PERIOD

## ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JULY 29, 2024 BID/ ISSUE OPENED ON: TUESDAY, JULY 30, 2024 BID/ ISSUE CLOSED ON: THURSDAY, AUGUST 01, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBHCDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue

Procedure" beginning on page 221 of Prospectus. The bidding for Anchor Investors opened and closed on July 29, 2024. The Company received 07 Anchor Investor Application Forms from 07 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 18,10,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 140/- per Equity Share. A total of 18,10,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 2,534 Lakhs.

The Issue (excluding Anchor Investors Portion) received 362704 Applications for 896952000 Equity Shares (before technical rejections) resulting in 199.08 times subscription (including | Equity Shares is expected to commence on August 06, 2024. reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (include technical rejections & Excluding Bided but not banked): Detail of the Applications Received:

		10				
S.No.	Category	No. of Applications*	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1	Retail-Individual Investors	342088	342103000	2114000	161.83	47890314000.00
2.	Non-Institutional Investors	20517	347272000	906000	383.30	48617890000.00
3.	Market Maker	2	600000	600000	1.00	84000000.00
4.	Qualified Institutional Buyers (Excluding Anchor Investors)		206977000	1208000	171.34	28976780000.00
5.	Anchor Investors	7	1810000	1810000	1.00	253400000.00

362711 898762000 \*This includes 63,094 applications for 6,50,26,000 Equity Shares from Retail Individual which were not in book but excludes not banked bids.

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under-

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	133	389000	0.04	389000	0.04
2	134	33000	0.00	422000	0.04
3	135	140000	0.01	562000	0.06
4	136	48000	0.00	610000	0.06
5	137	57000	0.01	667000	0.07
6	138	190000	0.02	857000	0.09
7	139	185000	0.02	1042000	0.11
8	140	767468000	79.85	768510000	79.96
- 0	CUTOFF	192641000	20.05	961151000	100.00
	Total	961151000	100.00		100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on August 02, 2024.

# 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 157.95 times. The total number of Equity Shares Allotted in this category is 21,14,000 Equity Shares to 2114 successful applicants. The details of the Basis of Aliotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	333907	100.00	333907000	100.00	1000	2114:333907	2114000

Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 382.11 times. The total number of Equity Shares Allotted in this category is 9.06,000 Equity Shares to 743 successful applicants. The defails of the Basis of Allotment of the said category is as under:

No. of Shares	Number of	AND SERVICE	Total No. of Shares	reen overhee	Proportionate	Ratio o	f allottees to	Total No. of shares	Surplus/Deficit
applied for (Category wise)	applications received	% to total	applied in each category	% to total (5)	shares available	applicants (7)		allocated/allotted (8)	(8)-(6)
(1)	(2)	(3)	(4)		(6)				(9)
2000	10119	49.86	20238000	5.84	52964.06	53	10119	53000	36
3000	1831	9.02	5493000	1.58	14375.51	14	1831	14000	-376
3018000	1	0	3018000	0.87	7898.29	10	1	8000	102
3020000	3	0.01	9060000	2.61	23710 56	1 1	11	24000	289

Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 171,231 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,08,000 Equity Shares which were allotted to 93+ successful Applicants

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total			io of ees to icants	Total No. of shares allocated/allotted	Surplus/ Deficit (8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)	(	7)	(8)	(9)	
30000	1	1.03	30000	0.01	175.09	0	0	0	-175.09	
59000	1	1.03	59000	0.03	344.35	0	0	0	-344.35	
4228000	0	0.00	0	0.00	0.00	11	16	11000	11000.00	
TOTAL	97	100.00	206977000	100.00	1208000.00			1208000	0	

Allotment to Anchor Investors (After Technical Rejections)

**BOOK RUNNING LEAD MANAGER** 

Contact Person: Mohit Baid

Place: Chennai

Date: August 04, 2024

SEBI Registration Number: INM000012810

No. of Application

Received

No. of Shares Applied for

(Category wise)

The Company in consultation with the BRLM has allocated 18,10,000 Equity Shares to 7 Anchor Investors at the Anchor Investor Issue Price of Rs. 140/- per Equity Shares in

and the state of t										
Category	FIS/BANKS	MF's	IC	AIF	Flls/FPls	NBFC'S	TOTAL			
Anchor	1,43,000	983	9 1	28	13,81,000	2,86,000	18,10,000			

Allotment to Market Maker (After Technical Rejections) The Basis of Allotment to Market Maker who have bid at an Issue Price of Rs 140/- per Equity Share or above, was finalised in consultation with NSE. The category was subscribed by 1.00 times i.e. for 6.00.000 Equity Shares the total number of shares allotted in this category is 6.00.000 Equity Shares. The category wise details of the Basis of Allotment are as under

% of Total

Total No. of Shares Applied

in each Category

243000 50.00 243000 40.50 243000 50.00 59.50 357000 357000 357000 Total 100.00 600000 100.00 600000 The Board of Directors of our Company at its meeting held on August 02, 2024 has taken on record the basis of allotment of Equity Shares approved by the designated stock exchange, being

National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs shall be dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 02, 2024 and payment to non-Syndicate brokers shall be issued on August 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 05, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 02, 2024 filed with the Registrar of Companies, Chennal ("RoC").

INVESTORS, PLEASE NOTE The details of the allotment made has been hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at website: www.purvashare.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
GYR Copital Advisors		SATHLOKHAR
GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428. Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India Tel: 022 4961 4132 / 3522 0056 Fax: 022 23012517 Email: support@purvashare.com Website: www.purvashare.com	
Investor grievance: investors@gyrcapitaladvisors.com	Investor Grievance Email:	Investors can contact the Company Secretary and Compliance Officer or

Allotted Equity Shares in the respective beneficiary account and refund orders, etc. On behalf of Board of Directors

the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue

related problems, such as non-receipt of letters of Allotment, non-credit of

COMPANY SECRETARY AND

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Mr. Anil Prasad Sahoo Company Secretary & Compliance Officer

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies. Chennal on August 01, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at https://www1.nseindia.com/emerge/index\_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity

% to Total

Total No. of Shares

Allotted

Ratio

shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 32 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States

newissue@purvashare.com

Contact Person: Ms. Deepali Dhuri

CIN: U67120MH1993PTC074079

SEBI Registration Number: INR000001112

125822384000.00

<u>ഉ</u>പ്പ് പ്രസ്

திங்கள், ஆகஸ்ட் 5, 2024

# கண்காணிப்பின்கீழ் சென்னை மாநகராட்சியின் 197 கவுன்சிலா்கள் அதிகார துஷ்பிரயோக புகாரில் 4 கவுன்சிலருக்கு நோட்டீஸ்

🔀 பதவி பறிபோகும் ஆபத்து; நகராட்சி நிர்வாகத்துறை செயலர் நடவடிக்கை

நகர்ப்புற உள்ளாட்சி சட்டத்தில் கொண்டு

வரப்பட்டுள்ள திருத்தத்தின்படி, விதிமீறல்களில்



துஷ்பிரயோகத்தில் ஈடுப்பட்ட புகாரில் தொடர்ந்து சென்னை மாநகராட்சியின் 4 கவுன் சிலர்களுக்கு விளக்கம் கேட்டு நகராட்சி நிர்வாகத்துறை செயலர் நோட்டீஸ் அனுப்பியுள்ளார்.

சென்னை மாநகராட்சிக்கு 2022-ல் தேர்தல் நடத்தப்பட்டு 200 கவுன்சிலர்கள் தேர்ந்தெடுக்கப் பட்டனர். இதில் 3 பேர் இறந்துவிட்ட நிலையில், 197 கவுன்சிலர்கள் உள்ளனர். இவர்களில் சிலர் மீது பொதுமக்கள் புகார் தெரி வித்து வருகின்றனர். இவர்கள், மாநகராட்சி நகர்ப்புற ஆரம்ப சுகா தார நிலையங்கள், உடற்பயிற்சி கூடங்கள், மாநகராட்சி பள்ளிகள், அம்மா உணவகம் போன்ற இடங் களில் ஆய்வு செய்வதில்லை.

விரிவாக்கப்பட்ட மண்டலங் களான சோழிங்கநல்லூர், பெருங் குடி, மாதவரம் ஆகியவற்றில் பொதுமக்கள் குடிநீர் இணைப்பு கழிவுநீர் பெறு வதற்கும், வீடுகள் கட்டுவதற்கும் இடையூறாக உள்ளனர். ரூ.30 லட்சத்தில் வீடு கட்டினால், குடி நீர், கழிவுநீர் இணைப்பு பெற

ஈடுபடும் கவுன்சிலர் பதவியை பறிக்கலாம். ரூ.5 லட்சத்துக்கு மேல் கேட் கின்றனர். குடிநீர் இணைப்பு பெற சுமார் ரூ.23 ஆயிரம் செலுத்த வேண்டும். அதையும் 10 தவணை களில் செலுத்த அரசு வழிவகை செய்துள்ளது. ஆனால் கவுன் சிலர்கள் சிலர், ரூ.5 லட்சத்துக்கு

பணி மேற்கொள்ள வரும் ஒப்பந்த நிறுவன ஊழியர்கள் மீது தாக்குதல் நடத்துகின்றனர். தடுக்க வரும் அதிகாரிகளையும் தரக்குறை வாக பேசி, தாக்குகின்றனர் என பொதுமக்கள் புகார் தெரிவித்து வந்தனர். இதுதொடர்பாக அரசுக் கும் ஏராளமான புகார்கள் வந் துள்ளன. இதனால் அரசுக்கு அவப் பெயர் ஏற்படுவதாகவும் இதற்கு முற்றுப்புள்ளி வைக்க வேண்டும் எனவும் முதல்வர் ஸ்டாலின் உத்தரவிட்டதாக கூறப்படுகிறது.

மேல் ஒரே தவணையாக கேட்

கின்றனர். பணம் தராவிட்டால் பணி

களை நிறுத்துகின்றனர்.

அதனைத் தொடர்ந்து, மக் களவைத் தேர்தல் முடிந்த பின்னர், கடந்த ஜுன் மாதம் மாநகராட்சியில் உள்ள அனைத்து கவுன்சிலர்களின் செயல்பாடுகள் குறித்து முதல்வர் ஸ்டாலின், காவல்துறை நுண் ணறிவு பிரிவிடம் அறிக்கை கேட்டிருந்தார். அதன்படி

அறிக்கையில், பெரிய அளவில் அதிகார துஷ்பிரயோகத்தில் ஈடுபட் டதாக 4 கவுன்சிலர்கள் கண்டறியப் பட்டு, அவர்களின் பதவியை பறிக்க அறிவுறுத்தப்பட்டதாக கூறப் படுகிறது. அதில் 3 திமுக கவுன் சிலர்கள், ஒரு அதிமுக கவுன்சிலர் இருப்பதாக கூறப்படுகிறது. அவர்கள், 29-வது வார்டு கவுன்சிலர் தி.கார்த்திகேயன் (திமுக), 189-வது வார்டு கவுன்சிலர் வ.பாபு (திமுக), 193-வது வார்டு கவுன்சிலர் டி.சி. கோவிந்தசாமி (அதிமுக), 195-வது வார்டு கவுன்சிலர் க.ஏகாம்பரம்

(திமுக) என தெரியவந்துள்ளது. பின்னர், நகராட்சி நிர்வாகம் மற்றும் குடிநீர் வழங்கல் துறை செயலரே நேரடியாக, தொடர்புடைய 4 கவுன் சிலர்களுக்கு விளக்கம் கேட்டு நோட்டீஸ் அனுப்பியுள்ளார்.

இந்நடவடிக்கைகள் அனைத் தும், மாநகராட்சி நிர்வாகத்துக்கே தெரியாமல் ரகசியமாக மேற் கொள்ளப்பட்டுள்ளது. முன்பு, நகர்ப்புற உள்ளாட்சி கவுன் சிலர்களின் பதவியை பறிப் பதில் ஏராளமான சட்ட சிக்கல்கள் இருந்தன. தற்போது நகர்ப்புற உள் ளாட்சி சட்டத்தில் கொண்டு வரப்பட்டுள்ள திருத்தம் அடிப் படையில், விதிமீறல்களில் ஈடுபடும் கவுன்சிலர்களின் பதவியை பறிக் கலாம் என நகராட்சி நிர்வாகத் துறை அதிகாரிகள் துள்ளனர்.

அரசின் இந்த வடிக்கையால் அனைத்து மாநக ராட்சி கவுன்சிலர்களும் கலக்கத் தில் உள்ளனர். தொடர்புடைய 4 கவுன்சிலர்கள் அளிக்கும் விளக் கத்தின் அடிப்படையில், அடுத்த கட்ட நடவடிக்கை இருக்கும் என்று எதிர்பார்க்கப்படுகிறது.

# அரசு மருத்துவமனைகளுக்கு ரூ.30 கோடி மதிப்பில் மருத்துவ உபகரணங்கள்

கருஞ்சட்டை பதிப்பகம் சார்பில், ப.திருமாவேலன் எழுதிய 'கலைஞரின் பெரியார் நாடு' நூல் வெளியீட்டு விழா

சென்னை கோட்டூர்புரம், அண்ணா நூற்றாண்டு நூலகத்தில் நடைபெற்றது. விழாவில், பள்ளி கல்வித்துறை

அமைச்சர் அன்பில் மகேஸ் நூலை வெளியிட, மாநில திட்டக்குமு துணைத் தலைவர் ஜெ.ஜெயரஞ்சன் பெற்றுக்

கொண்டார். உடன், திராவிட இயக்கத் தமிழர் பேரவை பொதுச் செயலாளர் சுப.வீரபாண்டியன், கருஞ்சட்டை

பதிப்பக உரிமையாளர் பெல் ராஜன், பதிப்பாசிரியர் இக்லாஸ், நூலாசிரியர் ப.திருமாவேலன்.

### 🔀 இன்போசிஸ் நிறுவனம் வழங்கியதாக அமைச்சர் தகவல்

#### ● சென்னை

இன்போசிஸ் நிறுவனம் சிஎஸ்ஆர் நிதியின் கீழ் ரூ.30 கோடி மதிப் பிலான பல்வேறு மருத்துவ உபகரணங்களை அரசு மருத்துவ மனைகளுக்கு வழங்கியுள்ளது என்று சுகாதாரத்துறை அமைச்சர் மா.சுப்பிரமணியன் தெரிவித்தார்.

கலைஞர் மாரத்தான் முலம் திரட்டப்பட்ட நிதி, மாநகராட்சி தேசிய மற்**று**ம் நகர்ப்புற வாழ்வாதார இயக்கம் ரூ.5.89 நிதியின்கீழ் கோடியில் சென்னை எழும்பூர் அரசு குழந்தைகள் நல மருத்துவமனை மற்றும் அரசு தாய்சேய் நல மருத்துவமனை ஆகிய இரண்டு மருத்துவமனைகளுக்கும் சேர்த்து குழந்தைகளின் பெற்றோர் மற்றும் உடனிருப்போர் தங்கும் விடுதி மற்**று**ம் உணவு தயாரிக்கும் கட்டிடம் இந்த கட்டப்பட்டு வருகிறது. கட்டுமானப் பணிகளை தமிழக சுகாதாரத்துறை அமைச்சர் மா.சுப்பிரமணியன் நேற்று பார்வை யிட்டு ஆய்வு செய்தார்.

சென்னை ராஜீவ் அரசு பொது மருத்துவமனை

டீன் தேரணிராஜன், எழும்பூர் அரசு குழந்தைகள் நல மருத்து வமனை இயக்குநர் ரெமா சந்திர மோகன், அரசு தாய்சேய் நல மருத் துவமனை இயக்குநர் குப்புலட்சுமி ஆகியோர் உடன் இருந்தனர்.

அப்போது, அமைச்சர் மா.சுப்பிரமணியன் செய்தியாளர் களிடம் கூறியதாவது:

#### 7-ம் தேதி திறந்துவைப்பு

இந்த கட்டிடம் படுக்கை வசதியுடன் கூடிய 4 தளங்களாக கட்டப்படுகிறது. சமையலறை, கழிப்பறை, குளியலறை போன்ற பல்வேறு வசதிகளுடன் கட்டப்பட்டு வருகிறது. தரைதளத்தில் ஒரே நேரத்தில் 100 பேர் அமர்ந்து சாப்பிட உணவருந்தும் கூடமும் கட்டப்படுகிறது. இந்த கட்டிடம் இரு மருத்துவமனைகளுக்கும் பெரிய அளவில் பயன்படும். சென்னை அரசு கஸ்தூரிபாய் பெண் கள் மற்றும் மகப்பேறு மருத்துவ மனையில் ரூ.6.17 கோடியில் கட்டிடத்தின் பணிகள் முடிவுற் றுள்ளன. வரும் 7-ம் தேதி இளைஞர் நலன் மற்றும் விளை

யாட்டு மேம்பாட்டுத்துறை அமைச் சர் உதயநிதி ஸ்டாலின் கட்டிடத்தை திறந்து வைக்கிறார்.

#### புற்றுநோய் சிகிச்சை மையம்

சிஎஸ்ஆர் நிதியின் இன்போசிஸ் நிறுவனம் ரூ.30 கோடியிலான பல்வேறு மருத் துவ உபகரணங்களை வழங்கி இருக்கிறார்கள். கடந்த ஆண்டு கலைஞர் பெயரால் நடத்தப்பட்ட மாரத்தான் கின்னஸ் சாதனை படைத்திருந்தது. அந்த மாரத்தான் மூலம் கிடைக்கப்பெற்ற பதிவுத் தொகை ரூ.3.42 கோடி மற்றும் அரசு நிதி ஒதுக்கீடு ரூ.6.85 கோடி என மொத்தம் ரூ.10.27 கோடி யில்புற்றுநோய் அறுவை சிகிச்சைக் சென்னை கட்டிடம் ராயப்பேட்டை அரசு மருத்துவ மனையில் கட்டப்படவுள்ளது. அதற்கான தொடக்கப் பணி களையும், மருத்துவமனையில் ரூ.35 கோடியில் புதிய கட்டிடம் கட்டும் பணிகளையும் அமைச்சர் உதயநிதி ஸ்டாலின் வரும் 7-ம் தேதி தொடங்கி வைக்கவுள்ளார்.

இவ்வாறு அவர் தெரிவித்தார்.

## சென்னையில் பலத்த காற்றுடன் பரவலாக மழை

#### சென்னை

சென்னையில் நேற்று மாலை பலத்த காற்றுடன் பரவலாக மழை பெய்தது.

சென்னை, புறநகரில் நேற்று காலை முதலே கடும் வெப்பம் நிலவி வந்தது. இந்நிலை யில் மாலை நேரத்தில் பலத்த காற்றுடன் லேசான சாரல் மழையாக தொடங்கி மிதமான மழையாக பெய்தது. குறிப்பாக சேப்பாக்கம், திருவல்லிக்கேணி, ராயப்பேட்டை, மயிலாப்பூர், அடையார், ஆழ்வார்பேட்டை, கோட்டூர்புரம், கிண்டி, சைதாப்பேட்டை, தேனாம்பேட்டை, எழும்பூர், வேப்பேரி, புரசைவாக்கம், கீழ்ப் பாக்கம், புளியந்தோப்பு, பெரம்பூர், அயனா வரம், மாதவரம் உள்ளிட்ட பல்வேறு பகுதி களில் பரவலாக மழை பெய்தது.

UCO BANK

**பாக்கம் கீனை :** No:3/331, வெங்கடேஷாரம், பாக்கம், திருவன்னூர்-60**2024.** Ph 044-26345650. E-mail: pakkam@ucobank.co.in

ளங்களது வங்கியில் நகைக்கடன் பெற்றுள்ள கீழக்கண்ட உறப்பினர்கள், தவணை கடந்து நீண்ட நாட்களாகியும், நேரிலும் பதிவுத் தயால் மூலமும் நகைகளை மீட்க பலமுறை தெரிவித்தும் மீட்கவில்லை. வேறு எந்த முன் அறிவிப்பின்றி 20.08.2024 செவ்வாய் மதியம் 1 மணிக்குள் மேலே குறிப்பிடப்பட்டுள்ள வங்கி அலுவலை கட்டிடத்தில், பகிரங்க ஏஸம் விடப்படும் என இறுதியாக அறிவிக்கப்படுகிறது.

வ. எண்	கபன் எண்	நகைகடன் வெற்றவரின் வெயர் மற்றும் முகவரி	கடன் கணக்கு தேதி	கடன்நிலுவை தொகை	மொத்த எடை (கிராமில்)	குறைந்தபட்ச கேப்பு விலை
1,	26260610124802	தீரு.எஸ்.பிரகாஷ், த/பெ சுப்பிரமணி. 201, பிள்ளையார் கோவில் தெரு, காசுவா, புலியூர் தீருவள்ளூர் - 602024	14-06-2023	<b>ஞ.</b> 28,884 /-	8	ளு.42,000 /-
.0.4	carefulture					

ு வலை நாளல அதன வேலை நேரத்தில் மீதித் தொகையை செலுத்தினால், ஏலம் அடுகம் கேட்ட ஏலதாரரிடம் நகை ஒப்படைக்கப்படும். வெற்றிகரமான ஏலதாரர் முழு ஏலத் தொகையைச் செலுத்தத் தவறினால், ஏலம் எடுத்தவர் செலுத்திய முன்பணத்தைப் பறிமுதல் செய்து, அந்தத் தேதியிலிருந்து 30 நாட்களுக்குள் நகையை மறு விறமனை செய்யலாம். அவ்வாறு விறமனை செய்வதன் மூலம் கிடைக்கின்ற தெருகை முற்றத்து ஏலதாரர் செலுத்திய முன்மையும் அடைக்குற்கு துறையாக ஆரும்கின் முற்றத் துலையும் சிடைக்கின்ற தொகையின் விட கூடுத்து எலதாரர் சிதலுக்கு மற்ற குறுத்து முதலாரம் கிடைக்கின்ற வறாமல் இருந்த ஏலதாரர் செலுத்திய முன்மையுத் தொகையினை வெறாமல் இருந்த ஏலதாரர் செலுத்திய முன்மையுத் தொகையினை விட கூடுதலாக இரும்கின் அதனை முற்றத்து மன்றாம்ம் இருந்து மீனர் பெற வாக்கிக்கு உரிமை உண்டு. மிற ஏலதாரர்கள் அவர்கள் செலுத்திய முன் பணத்தை ஒவர் முழுந்தவுடன் பெற்றுக் கொள்ளலாம். ஏலத்தினை வியாறு வேண்டுமானாலும் நிறுத்துகிற அதிகாரம் வங்கிக்கு உண்டு. அத்தகைய குழல்களில் அதன் பொருட்டு பெறப்பட்ட முன்வையுத் தொகை உடனடியாக ஒலதாரர்களுக்கு திரும்பச் செலுத்தப்படும்.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



# SATHLOKHAR SYNERGYS E&C GLOBAL

**CORPORATE IDENTITY NUMBER: U45400TN2013PLC092969** 

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited company under the Companies Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited' to 'Sathlokhar Synergys Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 106, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' consequent to change of nour Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' consequent to change of nour Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' consequent to change of nour Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' consequent to change of nour Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' consequent to change of nour Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai on February 15, 2024. Our Company of Companies, Chennai

Registered Office: Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091, Tel: +91 7299541122, Website: www.sathlokhar.com Contact Person: Mr. Anil Prasad Sahoo, Company Secretary and Compliance Officer; E-mail id: cs@sathlokhar.com

## OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

# 'ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 140 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 130 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING ₹ 9,293.20

LAKHS (THE "ISSUE") OF WHICH 6 OO OOD FOUITY SHARES AGGREGATING TO ₹ 840 OO LAKHS WILL BE RESERVED FOR SURSCRIPTION BY MARKET MAKER ("MARKET MAKER ESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60.38.000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE O ₹ 140 PER EQUITY SHARE AGGREGATING ₹ 8453.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

## THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 140/-

THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARE ANCHOR INVESTOR ISSUE PRICE: ₹ 140 PER EQUITY SHARE THE ISSUE PRICE IS 14.0 TIMES OF THE FACE VALUE

## RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financia condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- $Our \, Company, its \, Promoters \, and \, its \, Directors \, are \, involved \, in \, litigation \, proceedings \, that \, may \, have \, a \, material \, adverse \, outcome.$ The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35 Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%

### **BID/ISSUE PERIOD**

#### ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JULY 29, 2024 BID/ ISSUE OPENED ON: TUESDAY, JULY 30, 2024 BID/ ISSUE CLOSED ON: THURSDAY, AUGUST 01, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UP ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue"

Procedure" beginning on page 221 of Prospectus. The bidding for Anchor Investors opened and closed on July 29, 2024. The Company received 07 Anchor Investor Application Forms from 07 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 18,10,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 140/- per Equity Share. A total of 18,10,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 2,534 Lakhs.

The Issue (excluding Anchor Investors Portion) received 362704 Applications for 896952000 Equity Shares (before technical rejections) resulting in 199.08 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (include technical rejections & Excluding Bided but not banked).

S.No.	Category	No. of Applications*	No. of Equity Shares applied	<b>Equity Shares Reserved as per Prospectus</b>	No. of times Subscribed	Amount (in Rs.)
1.	Retail-Individual Investors	342088	342103000	2114000	161.83	47890314000.00
2.	Non-Institutional Investors	20517	347272000	906000	383.30	48617890000.00
3.	Market Maker	2	600000	600000	1.00	84000000.00
4.	Qualified Institutional Buyers (Excluding Anchor Investors)		206977000	1208000	171.34	28976780000.00
5.	Anchor Investors	7	1810000	1810000	1.00	253400000.00
	Total	262711	909762000	6630000	125.40	125022204000 00

898762000 This includes 63,094 applications for 6,50,26,000 Equity Shares from Retail Individual which were not in book but excludes not banked bids

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	133	389000	0.04	389000	0.04
2	134	33000	0.00	422000	0.04
3	135	140000	0.01	562000	0.06
4	136	48000	0.00	610000	0.06
5	137	57000	0.01	667000	0.07
6	138	190000	0.02	857000	0.09
7	139	185000	0.02	1042000	0.11
8	140	767468000	79.85	768510000	79.96
	CUTOFF	192641000	20.05	961151000	100.00
	Total	961151000	100.00		100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on August 02, 2024.

Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 157.95 times. The total number of Equity Shares Allotted in this category is 21,14,000 Equity Shares to 2114 successful applicants. The details of the Basis of Allotment of the said category is as under

= -		· · · · · · · · · · · · · · · · · · ·						shar
No. of Shares Applied	No. of application	% of Total	Total No. of	% of Total	No. of Equity Shares	Ratio	Total No. of Shares	The
for (Category Wise)	received		shares applied		Allotted per Applicant		Allotted	offer
Retail Individual Investor	333907	100.00	333907000	100.00	1000	2114:333907	2114000	laws
								sales

**BASIS OF ALLOTMENT** 

INITIAL PUBLIC OFFER OF 66.38.000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 140/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 382.11 times. The total number of Equity Shares Allotted in this category is 9,06,000 Equity Shares to 743 successful applicants. The details of the Basis of Allotment of the said category is as under

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available			shares available ap		Total No. of shares allocated/allotted	Surplus/Deficit (8)-(6)
(1)	(2)	(3)	(4)	(5)	(6)		(7)	(8)	(9)		
2000	10119	49.86	20238000	5.84	52964.06	53	10119	53000	36		
3000	1831	9.02	5493000	1.58	14375.51	14	1831	14000	-376		
3018000	1	0	3018000	0.87	7898.29	1	1	8000	102		
0000000		0.04	0000000	0.04	00740.50	- 4		0.4000	000		

9060000 2.61 Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 140/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 171.231 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 12,08,000 Equity Shares

ı	wnich were allotted to 93+ successful Applicants.									
	No. of Shares applied for (Category wise)	applied for applications		Total No. of Shares applied in each category	% to total	Proportionate shares available			Total No. of shares allocated/allotted	Surplus/ Deficit (8)-(6)
ŀ	(1)	(1) (2) (3)		(4)	(5)	(6)	(7)		(8)	(9)
ı	30000	1 1 1	1.03	30000	0.01	_175.09	0	0	0	-175.09
L	59000	1	1.03	59000	0.03	344.35	0	0	0	-344.35
l	4228000	0	0.00	0	0.00	0.00	11	16	11000	11000.00
l	TOTAL	97	100.00	206977000	100.00	1208000.00			1208000	0

100.00 97 Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the RRI M has allocated 18.10.000 Equity Shares to 7 Anchor Investors at the Anchor Investor Issue Price of Rs. 140/- per Equity Shares in

accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.								
Category	FIs/BANKS	MF's	IC	AIF	FIIs/FPIs	NBFC'S	TOTAL	
Anchor	1 43 000	_	_	_	13 81 000	2 86 000	18 10 000	

Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to Market Maker who have bid at an Issue Price of Rs 140/- per Equity Share or above, was finalised in consultation with NSE. The category was subscribed by

1.00 times i.e. for 6,00,000 Equity Shares the total number of shares allotted in this category is 6,00,000 Equity Shares. The category wise details of the Basis of Allotment are as under:							
No. of Shares Applied for No. of Application		% of Total Total No. of Shares Applied		% to Total Total No. of Shar		Ratio	
(Category wise)	Received		in each Category		Allotted		
243000	1	50.00	243000	40.50	243000	1	1
357000	1	50.00	357000	59.50	357000	1	1
7.1.1	•	400.00	000000	400.00	000000		

The Board of Directors of our Company at its meeting held on August 02, 2024 has taken on record the basis of allotment of Equity Shares approved by the designated stock exchange, being lational Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the nvestors as registered with the depositories. Further, instructions to the SCSBs shall be dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before August 02 2024 and payment to non-Syndicate brokers shall be issued on August 02, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before August 05, 2024 for credit into the respective beneficiary accounts subject to validation of the ccount details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated August 02, 2024 filed with the Registrar of Companies, Chenna

**INVESTORS, PLEASE NOTE** 

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Purva Sharegistry (India) Private Limited at website: <a href="www.purvashare.com">www.purvashare.com</a>
All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID. Client ID. PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

BOOK RUNNING LEAD MANAGER To the Issue	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Capital Advisors		SATHLOKHAR SWENDS &C GLOBAL LINITED EPG & Infor Turning Contractors
GYR CAPITAL ADVISORS PRIVATE LIMITED	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED	Mr. Anil Prasad Sahoo, is the Company Secretary and Compliance
Address: 428, Gala Empire, Near JB Tower, Drive in	Address: 9 Shiv Shakti Industrial Estate, J.R. Boricha	Officer of our Company. His contact details are set forth hereunder.
Road, Thaltej, Ahmedabad -380 054, Gujarat, India.	Marg, Near Lodha Excelus, Lower Parel East, Mumbai	Address: Plot No. 5171, 9th Street, Ram Nagar North Extension,
<b>Telephone:</b> +91 87775 64648	- 400 011, Maharashtra, India	Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091

400 011, Maharashtra, India Tel: 022 4961 4132 / 3522 0056 Fax: 022 23012517 E-mail: info@gyrcapitaladvisors.com Email: support@purvashare.com

nvestor grievance: investors@gyrcapitaladvisors.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112 **CIN:** U67120MH1993PTC074079

Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091 **Telephone:** +917299541122 Facsimile: N.A. E-mail: cs@sathlokhar.com

Investors can contact the Company Secretary and Compliance Officer or

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Company Secretary & Compliance Office

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Chennai on August 01, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at <a href="https://www1.nseindia.com/emerge/index\_sme.htm">https://www1.nseindia.com/emerge/index\_sme.htm</a> and is available on the websites of the BRLM at <a href="https://www1.nseindia.com/emerge/index\_sme.htm">www.gyrcapitaladvisors.com</a> Any potential investors should note that investment in equity ares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 32 of the Prospectus ne Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be fered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities ws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and

Facsimile: N A

Website: www.gyrcapitaladvisors.com

SEBI Registration Number: INM000012810

Contact Person: Mohit Baid

Date: August 04, 2024

les are made. There will be no public offering in the United States

CH-KP

the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund