

Fake Whatsapp Group account and Fake profiles impersonating Ms. Kruti Chheta, Fund Manager and Mr. Ravi Agarwal, Credit Analyst of Mirae Asset Investment Managers (India) Private Limité

Private Limited it has come to the knowledge of Mirae Asset Investment Managers (India) Private Limited ("AMC") (Investment Manager to Mirae Asset Mutual Fund ("MAMF"), that fakedsceptive/fraudulent whatsags groups have been created under the name m.Stock 196 Value Investment Portfolio and m.Stock by Mirae Asset wherein these groups are using the names of Ms. Knutl Chheta, Fund Manager and groups have been created under the name m-stock 196 value investment; rursume and manager and by Mirae Asset wherein these groups are using the names of Ms. Kurt (Bheta, Fund Manager and Mr. Ravi Agarwal, Credit Analyst with an intent to defraud unsuspecting members of the public and the fraudsters are using the numbers 191 4268 66558, 91 f0025 10901 and 419 86621 30986 to create deception and operate fake whatsapp groups. Furthermore, fake identify cards bearing their names and photographs are also being circulated with the intent to open fake investment/briding accounts to deceive and cheat investors & public at large.

and cheal investors & public lat large.

The AMC would like to inform the public in general that Mirae Asset Mutual Fund, Mirae Asset Investment Managers (India) Private Limited, its Holding & Group companies, their employees, Directors, officers, etc. and in particular Ms. Krottl Chhetra and Mr. Ravi Agairval are in no way no considerable and the second of the public and the second of the public and the second of the public and the second of the

For and on behalf of the Board of Directors of MIRAE ASSET INVESTMENT MANAGERS (INDIA) PVT. LTD. (Asset Management Company for Mirae Asset Mutual Fund)

MIRAE ASSET MUTUAL FUND (investment Manager: Mirae Asset Investment Manager: Mirae Asset Investment Manager: Mirae Asset Investment Manager: Mirae Asset Investment Manager: Mirae Asset Clobal mirestiments Company Limited. Tustee: Mirae Asset Libitation Libitation Mirae Market Mirae Asset Libitation Libitation Mirae Market Mirae Asset Libitation Libitation Mirae Market Mirae Asset Libitation Mirae Market Mirae Asset Libitation Mirae Market Market Mirae Mark

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



JUPITER WAGONS LIMITED

[CIN: L28100MP1979PLC049375]
Registered Office: 48, Vandana Vihar, Narmada Road, Gorakhpur, Jabaipur-482001 (M.P.) Ind
Tele No.: 0781-281133 Email address: cs@jupiterwagons.com
Website: www.jupiterwagons.com

IN 18-00 - 19 on Facility American Company (19-00 - 19 but of the Rules, withinoiding tax of 20's (plus appricable surcharge and cess) may give appricable; termination of withholding tax rate of the shareholder is subject to necessary verification by the impany as available with the RTA, in case share are held in physical form or depository participates have are held in dematerialized form as on 1" October, 2024 and other document available to the properties of the propert

Company as available with the RTA. In case there are held in physicial form or depository participant in case share are held in densire/size form as on "Declare, 2024 and other document available with the RTA Company.

Members holding shares under multiple accounts under different status / category and single PAN, may note that. Ingler of the tax as applicable to the status in which shores held under a RTA will be the properties of the status of

option is available. We call the second of t

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"urther, the Company will withhold taxes as per the stipulated tax laws, prevailing at the time of education of IUS.

It is exert of any income tax demand (including interest, penalty, etc.) arising from any incorparation, inaccuracy or omission of information provided by the Shareholderity or incorparation, inaccuracy or omission of information provided by the Shareholderity or incorparation of the Shareholderity of the Shareholderity or incorparation of the Shareholderity of the Shareholderity

momnation/documents and co-operation in any appellate proceedings.

This Communication is not to be treated as an advice from the Company or its affiliates or Registrars KFin Technologies. Limited, Members should obtain the tax advice related to their tax matters from a tax professional.

For Jupiter Wagons Limited Sd/Ritesh Kumar Singh
Company Secretary & Compliance Officer
Membership No. F9722

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एपीस इंडिया लिमिटेड

				(रु लाखों में)	
क. सं.	विवरण	30.06.2024 (अनअंकेक्षित)	30.06.2023 (अनअंकेक्षित)	31.03.2024 (अंकेक्षित)	
1	प्रचालमों से कुल आय (शुद्ध)	8,732.32	7,898.36	31,720.22	
2	अवधि के लिए शुद्ध लाभ (कर, विशिष्ट और/या असाधारण मदों से पूर्व)	551.68	617.18	2,717.25	
3	कर पूर्व अवधि के लिए शुद्ध लाभ (विशिष्ट मदी और/या असाधारण मदी के बाद)	551.68	617.18	2,717.25	
4	कर के बाद की अवधि के लिए शुद्ध लाभ विशिष्ट मदों और/या असाधारण जर्दों के बाद)	391.03	437.40	2,163.32	
5	कुल व्यापक आय [कर के बाद की अवधि के लिए लाभ/हानि और अन्य व्यापक आय (कर के बाद) से शामिल]	526.59	892.42	3,228.38	
6	प्रदत इक्विटी शेयर पूंजी (प्रत्येक का अंकित मूल्य 10/- रूपये)	551.01	551.01	551.01	
7	रिजर्व (पुनर्मुल्यांकन रिजर्व को छोड़कर)	-	-	14,231.19	
8	आय प्रति शेयर (प्रत्येक का अंकित मृल्य 10/- रूपये) (वार्षिकीकृत नहीं) मूल और तरल आय प्रति शेयर (रूपये में)	9.56	16.20	58.59	

30 जुन 2024 को समाप्त तिमाही और वर्ष के लिए अनअंकेक्षित कंसोलिडेटेड वित्तीय परिणामों का उद्घर

- दरा-ज्यारोक अन्नानंशिक्त कंतांनिहेंद्रेड वितीय परिणामों की लेखायरीका तमिति द्वारा तमीका की गई और निदेशक मंहरू द्वाय 20 तिरंक 2004 की आंधारित अपनी राववित बेठक में अनुमोदित विका गया तेवी (वित्तनम दावित और प्रकटोकरण आवश्यकताए) जितवार, 2015 के विनियम 33 के अनुसार, कंपनी के वैधानिक रुंवा पर्यक्षवारों ने 20 जून 2024 को समारा तिमादी के लिए (कंदोलिंटेंड और स्टेंडअलॉन) अन्नानंशिक्त वितीय परिणामों की वीमित समीक्षा की है।
- तमीवा की है। 3 ज्यों के 30 जुन 2024 को समादा निमारी के लिए अन्तर्अकेशित वितोध परिणामों के विस्तृत प्रारंप का उद्धारण है, जिसे सेवी (विनायमन दावित और प्रकरीकरण आवश्यकताएं) विशिव्य, 2016 के विशिव्य 33 के बहुत स्टीक एक्सरेज में तयद किया गया है। उपनरी के 30 जुन 2024 को समादा निमारी के अन्वराजेशित (व्हेंट्सरेजनों और बांगीलिंग्डर) विशोध परिणामों का पूर्ण प्रारंप सीयाई लिमिटेड की विज्ञाइंट www.selvindia.com में देश मंत्री के विस्तृत्व www.splaindia.com पर उपलब्ध हैं। 4 व्हेंटअलीन साधार पर कंपनी के प्रमुख सीकड़ें इस प्रकार हैं:

दिनांक: २० सितंबर २०२४

5)				
विवरण	समाप्त तिमा	समाप्त वर्ष		
	30.06.2024	30.06.2023	31.03.2024	
प्रचालनो से कुल आय (शुद्ध)	8,732.32	7,898.36	31,785.96	
कर से पूर्व लाभ	551.68	617.38	2,785.65	
कर के बाद लाभ	391.03	437.60	2,231.72	
अन्य व्यापक आय			-	
मध्य लगावर आग	20103	437.60	2 202 43	

पिछली दिमाड़ी और समाप्त गर्च के आंकरों को गर्दमान अवधि के वर्गीकरण की पुष्टि करने के लिए, जहां आवश्यक हो, पुनर्समूहित पनवर्दावस्थित किया गया है।

THIS IS A PUBLIC AMMODIFICEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTIVE ANNOUNCEMENT AND DIES NOT CONSTITUTE AN INVIXATION ON OFFER TO ACQUINE. PURPICANSE ON SUSPECTIVE TO SECURITIES AND FOR PERLEASE, PUBLICATION OR DISCIPLING MODIECTO WITCH AND ONLY AND INTER-PUBLIC OFFERING OF CHILD'S MARKED FOR PERLEADING OR THE NATIONAL STOCK EXCHANGE OF HIGH AUMITED "INSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA INSELE OF CAPITAL AND DISCIPLING REQUIREMENTS, AND AMENDED ("SEEL OR REGULATIONS.") OR A REMEMBED ("SEEL OR REGULATIONS.") OR REMEMBED ("SEEL OR REGULATIONS.") O



SAJ HOTELS LIMITED



(Formerly known as Saj Hotels Private Limited)
Corporate Identification Number: U55101PN1981PLC023814

any under the provisions of the Companies Act, 1956 vide Certificate of Int Bombay, Subsequently our Company was converted from a private limited comp

3, 2023 by the Registrar of Companies, Pune bearing, Corporatio identity Number USS-101 PM 1981 PL, CU23914.

Registered Office: Sai on the Mountains, Survey number 19, Mahabaleshwar Panchgari Road, Mahabaleshwar, Satara, Maharashtra — 412806

Tel No. 022-62875252 (022-62870344) Email Mr. secretaria/Gojayiesort in J. Website: www.sayseorts.com Contact Person: Harsha Darshan Mundora, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA
AND MR. KARNA KARTIK TIMBADIA
THE ISSUE
THE ISSUE

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 4.2.50.000 EQUITY SHARES OF FACE VALUE OF ? 10.- EACH ("EQUITY SHARES") OF SAL HOTTES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ? 65.- PER EQUITY SHARE (INCLUDING A PRIBMING OF 75.- PER EQUITY SHARE) (THE "ISSUE PRICE"), GROWING THE "ISSUE PRICE") OF SAL HOTTES LIMITED (THE "COMPANY" OR THE "ISSUE PRICE OF "ISSUE AND THE METAL SHARES ADDRESATING OF THE "ISSUE PRICE OF "ISSUE AND THE METAL SHARES ADDRESATING OF THE "ISSUE ADDRESS" OF THE "ISSUE "THE SHARES ADDRESSTAND OF THE "ISSUE ADDRESS" OF THE "ISSUE "THE SHARES ADDRESSTAND OF THE "ISSUE "THE SHARES ADDRESSTAND OF THE "ISSUE "THE SHARES ADDRESSTAND OF THE "ISSUE" ADDRESSTAND OF THE "ISSUE "THE ISSUE" ADDRESSTAND OF THE "ISSUE "THE ISSUE" ADDRESSTAND OF THE "ISSUE "THE ISSUE" ADDRESSTAND OF THE ISSUE "THE ISSUE "THE ISSUE" ADDRESSTAND OF THE ISSUE "THE ISSUE "THE ISSUE" ADDRESSTAND OF THE ISSUE "THE ISSUE "THE ISSUE" ADDRESSTAND OF THE ISSUE "THE ISSUE

THE FACE VALUE OF THE EQUITY SHARE IS $\ref{thm:prop}$ 10/- EACH AND THE ISSUE PRICE IS $\ref{thm:prop}$ 65.00/- PER EQUITY SHARE THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BONG MADE THROUGH PRICE PROCESS. IN TRIMS OF CHAPTER NOT THE SEQUENTES AND EXCHANGE COMING OF HIGH REQUENT CAPITA, AND DISCLOSURE REQUENTMENTS, REQUENTMENTS, REQUENTMENTS, REQUENTMENTS, REQUENTMENTS, RECURS

OPENS ON SEPTEMBER 27, 2024, FRIDAY CLOSES ON OCTOBER 01, 2024, TUESDAY

ASBA*

Mandatory in Public Issues.

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply Blocking the fund in the Bank Account. For details, check Section on ASBA below.

UPT Now available in ASSA for Retail Investors ("RII)"
Investors are required to ensure that the Bank Account used for the application is linked to their PAM.
UPT - Now available in ASSA for Retail individual applicants applying Registered Brokers, DPs, S RTAR.
Retail Individual Applicants also have the uption to submit the application devolty to the ASSA Beank (ECSBs) or to use the tacility of linked online trading, demait and bank acc
LII of Banks Support, GPV In Also available on SSRI at waves Life (pron.)

and rejected, in case of PID. Client ID and PMI medicines in the Application Form and entered not the electronic system of the Stock exchange, do not match with the PID. Client ID and PMI medicines in the Application Form and entered not the electronic system of the Stock exchange, do not match with the PID. Client ID and PMI waitable in the deposition Form and entered not the electronic system of the Stock exchange, do not match with the PID. Client ID and PMI waitable in the deposition of the Stock exchange, and the Stock exchange in the Stock exchange in the Stock exchange. In TERMS of THE CRITICAL AND CLIENT AND THE ADMINISTRATION OF THE CRITICAL AND CLIENT AND THE STOCK EXCHANGE IN THE STOC

- NENDOCRAR FEVRIOR THE FUND, OUR COMPANY SHALL BY THE INTEREST ON THE APPLICATION MONEY AT THE MATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

 SEX 10 INVESTORS.

 Our Company has increased in the law in a past and in any of the past services of the past and in a past and in any of the past and in a past and in

Name of the Promoter & Promoter Group	Number of Equity Shares of Face Value ₹ 10/- each held	Average Cost of Acquisition per Share (In
Rahul Maganlal Timbadia	9,364,000	2.00
Kartik Maganlal Timbadia	312,000	56.09
Karna Kartik Timbadia	312.000	56.09

Weighted Average cost of acquisition (₹)
Nii
8.28
8.28

List is months

List in months

List is months

List in months

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORARIUM OF ASSOCIATION OF DIRL COMPANY AS REGIONS ITS BURIETS. For information on the Main Diserts and other clicks of any Company, see chapter state of Market's or page 16 for the Prespections and Momeration of Association for Direct Company, see chapter state of Market's or page 16 for the Prespections and Momeration of Association of our Company is an advantage of the Company is an advantage of the Company of the Company is an advantage of the Company of the Company of the Company is an advantage of the Company of the Company is an advantage of the Company is advant

POINT SUBJECT OF THE SIGNATORIES TO THE MEMORANDIAL OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF COUNTY SHARES SUBSCRIBED BY THEM: Given below are the names of the Signatories of the Memorandian of Association of Association of Our Company and The Number of County Shares such by Mr. Chintaman Judgies, Mr. Suresh Adiac, M.

LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER	
COPPWIS COPPORATE WIDDOM U74900MH2914PTG222723 IRegn. No.: NM0000172962 Regn Person: MV000172962	SATELLITE CORPORATE SERVICES PRIVATE LIMITED CIN URSSONGM-HISPAPTCOT7057 SERI Rigar, No IMPODODOSGS3 Contract Person, No IMPODODOSGS3 Contract Person, No Michael Morrielo Teleshope: 022-285/20451/452	Ms. Harsha Darshan Mandora Address: Saj Hotels Limited Office no. 102, 1st Hoor, Navar Pluzz, Bajig Hosel, Ville Pare (West), Mumbal, Mahansshra - 400056 Contact Number - 22 6507 3522 E-mails: secretaria@sajinsort.in Website: www.sapreorist.com	
phone: +91 - 22 - 4972 9990 Email: ipo@coprwis.com sisters Grievance Email Id: investors@corpwis.com siste: www.corpwis.com ess: G-07, Ground Floor, The Summit Business Park, rert Kurta Road, Andhen East, Mumbai - 400 093	E-mail: service@catelitecorporate.com Investor Grievance Email ID: investorservice@satelitecorporate.com Website: www.satelistecorporate.com Address: A-106/107 Dattani Pizza; Esst West Indt. Compound Andheri Kurla Road: Satel Polo; Saninaka Mumbail. Maharashtra - 400072	Investors can contact our Cumpany Secretary & Compliance Officer. The Lead Manager or the Registrar to the Issue, in case of any pre-issue or post- sione related problems, such as non-receipt of leadines of Adultiman, non- credit of allotted Equity Sharies in the respective beneficiary account, nor- related or reland orders and non-receipt of funds by electronic mode ele-	

AVAILABILITY OF PROSPECTUS. Investors should note that investment in Equity Shares involves a high degree of risk and Investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in Issue. Full Copy of the Prospectus shall be available at the website of SEBI at www.sepi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issue.

Company is www.spiesoris.com.

Availability for PAICLATION EPRIMS: Application forms and the copies of the Prospectus can be obtained from the Registered Office of our Company. Lead Manager. Corpuis Advisor to available on the website on 15% (Even research can be available for the Section of the website on 15% (Even research can be available for the Section of the website on 15% (Even research can be available for the Section of the Section Company). Lead Manager corpuis Advisor the available for the Section of the Section Company (Even research Company). Lead Manager corpuis Advisor the available for the Section of the Section Company (Even research Company). Lead Manager corpuis Advisor the available for the Section of the Section Company (Even research Company). Lead Manager corpuis Advisor (Even research Company). Lead Manager (Even research Company) (Even research Company). Lead Manager (

share. Here, we will be no seed of refued, for more deals on the ASSA process, phase refer to the deals given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 300 of the Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS MITTERACE: Investors are advised to carefully refer SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-2019-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-2019-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-2019-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-2019-138 dated November 69, 2019, SEBI Circular for, SEBI-HOLDED PRO7018-2019-138 dated November 69, 2019, SEBI-HOLDED PRO7018-2019-138 dated November 6

FOR SAJ HOTELS LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

SD/-Karna Kartik Timbadia DIN: 01753308 MANAGING DIRECTOR

Date: September 20, 2024 Place: Mumbai

financialexp.epapr.in

अचल संपत्तियों की बिकी हेत ई-बीलाभी हेत सार्वजनिक सचना

ईआईएफएल होम फाइनैंस लिमिटेड (पूर्वतः इंडिया इन्फोलाइन हाउसिंग फाइनैंस लिमिटेड के नाम से ज्ञात) (आईआईएफएल एचएफएल) कार्पोरेट कार्यालय : प्लॉटनंबर 98, उद्योग विह कंज--4, गुरुग्राम--122015 (हरियाणा) और शाखा कार्यालय यूनिट नंबर 309, तीसरी मंजिल, पदम बिजनेस पार्क, सेक्टर 12 आवास विकास सिकंदरा योजना, आगरा--282007 / 30 / 30ई, अपर ग्राउंड एलोर, शिवाजी मार्ग, नई दिल्ली – 110015 ° के पास बंधक अचल सम्पत्ति की बिक्री वित्तीय आस्तियों का प्रतिभूतिकरण और पुनरनिर्माण तथा प्रतिभूतिहित प्रवर्तन अधिनियम, 2002(इसमें आगे अधिनियम"कहा गया है) के तहत जबकि आईआईएफएल- एचएफएल के प्राधिकृत अधिकारी (एओ) ने निम्नतिश्वित ऋण खातों / प्रांस्पेक्टर नंबर्स में अधिनियम की धारा 13(2) के तहत निम्न वर्णित सम्पत्ति / सम्पत्तियों का कब्जा उनको आईआईएफएल— एचएफएल की बकाया राशि की वसुली के लिए "जैसी हैजहा है एवं जैसी है जो है आधार" पर बेच अधिकार सहित प्राप्त कर लिया था। अधोहस्ताक्षरी द्वारा यह बिक्री वेबसाइट : www.iiflonehome.com. पर उपलब्ध कराए गए ई—नीलामी प्लेटफार्म के माध्यम से की जाएगी।

The state of the s					P1 1 4 11-4 1 4 41 -11 (11 1	
कर्जदार(ओ) / सह—	मंग सूचना तिथि		प्रचल सम्पत्ति / प्रतिभूत		भौतिक कब्जे	सुरक्षित मूल्य
कर्जदार(ओ) /	और राशि		आस्ति का वर्णन		की तिथि	⊽. 16,01,000 ∕ —
गारंटर(ओ)	08—अप्रैल—2024 और		रसा जिसमें फ्लैट नंबर–304, पीछे की	1	2— सितम्बर 2024	(रुपये सोलह लाख
1. सुश्री मध्	₹.18,52,522 / —	ओर बिना छत के	, तीसरी मंजिल, भाग (पीछे की ओर),	_	A	एक हजार मात्र)
2. श्री नानक चंद,	(अठारह लाख बावन हजार	संपत्ति के हिस्से प	ार बना हुआ है जिसका नंबर ई–86 है,		क ०६—सितम्बर—२०२४	धरोहर राशि
3. श्रीमती	पांच सौ बाईस रुपये मात्र)		05 में से, ई-ब्लॉक, न्यू अशोक नगर,		तक कुल बकाया	ज দা (ई एमडी)
1	बोली वृद्धि राशि		। बांगर, इलाका शाहदरा, दिल्ली, भारत,		₹. 19,20,798/-	₹. 1,80,100 /-
उषा देवी			दी में स्थित है। क्षेत्रफल माप (वर्ग फीट	(40	ाये उन्नीस लाख बीस	(रुपये एक लाख
(प्रॉस्पेक्ट संख्या	₹. 25,000/-		गरः निर्मित क्षेत्र, कारपेट क्षेत्र संपत्ति क्षेत्रः		हजार सात सौ	साठ हजार एक सौ मात्र)
आईएल10291172)	(पच्चीस हजार रूपये मात्र)		गरः । नानतः वात्रः, कारपट वात्रः सपातः वात्रः		छियानवे मात्र)	साठ हजार ९४७ सा नात्र)
		360.00, 288.00			,	
1. श्रीमती पायल	02—फरवरी—2022 और	संपत्ति का वह 1	हेस्सा जिसमें आवासीय प्लॉट संख्या		09—सितम्बर 2024	₹.11,21,000 / −
कुमारी, 2. श्री काली	₹. 9,63,831 /—	92-ए 630 वर्ग	फीट, खसरा संख्या 86, गंगा पैलेस,	दिनां	क 05-सितम्बर-2024	(रुपये ग्यारह लाख
चरण, 3. श्री मनोज	(रु. नौ लाख तिरसठ हजार		गगरा, 282001, उत्तर प्रदेश, भारत में		तक कूल बकाया	इक्कीस हजार मात्र)
कुमार, ४. श्रीमती	आठ सौ इकतीस मात्र)		ट क्षेत्रफल 346 वर्ग फीट, क्षेत्रफल 433		₹.11,59,826 / -	धरोहर राशि
विजय देवी	बोली वृद्धि राशि	वर्ग फीट)			रुपये ग्यारह लाख	जमा (ईएमडी)
(प्रॉस्पेक्ट नंबर	रु. 25,000 / —(पच्चीस			1	उनसठ हजार आठ	रु.1,12,100 / — (रुपये एक लार
789423)	हजार रूपये मात्र)			सं	ो और छब्बीस मात्र)	बारह हजार एक सौ मात्र)
	सम्पत्ति के निरीक्षण की तिथि		ईएमडी अंतिम तिथि		ई—नीला	मी की तिथि/समय
21	I—अक्टुबर—2024 1100 बजे—1400 बजे		23-अक्टुबर -2024 2024 अप. 5 बर्ज	ने तक	25—अक्टूबर—21	024 1100 बजे—1300 बजे

पुगतान की विकि : ईएमडी मुनातान केवल आंनलाइन विधि से करने होंगे। मुनातान करने के लिए आप https://www.iiflonehome.com पर जाएं और केवल सम्पत्ति, प्रतिमृत्त आसि के लिए एउपलब्ध निक माध्यम से मुगतान करें। नोट : हर सम्पत्ति के लिए एक अलग मुगतान लिक है। आप सुनिश्चित करें कि आप उस सम्मति प्रतिमृत आसि का लिंक उपयोग कर रहे हैं, जिसको आप सार्वजनिक नीलामी माध्यम से खरीदना चाहते हैं। श्रेष चित्र पुगतान के लिए — https://www.iiflonehome.com >My Bid >Pay Balance Amount. लॉगिन करें ।

िषम और शर्ते :— ईं-नीलामी में भाग लेने के लिए इच्छुक बोलीदाताओं को अपना विवरण सेवा प्रदाता https://www.iiflonehome.com के पास पर्याप्त अग्रिम में पंजीकृत करवाना होगा तथा लॉगइन खा लॉगइन आई बी और पासवर्ड स्कित करना होगा। इच्छुक बोलीदाताओं को अपना'निविदा फार्म' इंएमडी के मुगतान विवरण, केवाईसी तथा पैनकार्ड की प्रति के साथ उपरि वर्णित शा कार्याच्य में जमार पेथित करना बोगा।

चक्र आर्था। सफल बोलीदाता को बोलीराशि की 25 प्रतिशत राशि (ईएमडी समायोजन के बाद) एओ द्वारा बोलीमून्य रवीकार करने के 24 घंटे के मीतर और बोली राशि की शेष 75 प्रतिशत राशि प्रतिभूत तेनदार द्वारा विकी की पृष्टि की लिथि से 15 दिन के भीतर जमा करनी होगी सभी जमा और मुगतान निर्वारित विधि से करने होंगे। खरीदार को सम्मति के साथ संबंधित उपकर, लागूस्टाम्प ड्यूटी, फीस तथा अन्य कानूनी बकाया अथवा अन्य बकाया जैसे कि म्युनिसिपलकर, बिजली प्रमार, भूमि तथा अन्य सभी अनुषंगी लागतें, प्रमार सभी करों तथा उपकरों सहित बहन करने होंगे।

लागा, अभा राना थया, प्रथा ४५क्यर ताब्या ४५क्य राज्य अप १५ कि. इ. के को को कि की शिक्ष स्थाप करना होगा। 5. केता को बिक्की शिष्ठ के तेनदेनक्युगतान पर टीडीएस आवेदन देना होगा और आईआईएफएल एचएफएल के पास टीडीएस प्रमाण पत्र जमा करना होगा। बोलीदाताओं कोई-नीतामी बिक्की प्रक्रियाओं में बाग लेने के लिए अपनी बोली जमा करने से पहले नीतामी बिक्की के विस्तृत नियमों एवं शर्तो तथा आवेदन प्रपत्र के लिए वेबसाइ-hhttps://www.liflonehome.com तथा https://www.iifl.com/home-loans/properties-for-auction देखने की सताह दी जाती है। विस्तृत विवरण, सहायता प्रक्रिया तथा ई-नीतामी के संबंध में ऑनलाइन प्रशिक्षण के लिए संभावित बोलीदाता सेवाप्रदाता की ई-मेल आईडी : care@iiflonehome.com, सपोर्ट हेल्पलाइननंब

ातिकार निर्माण सहस्रता प्रक्रिया तथा ई-नीलामी के संबंध में ऑनलाइन प्रशिक्षण के लिए संभावित बोलीदाता सेवाप्रदाता की ई-नल आईडी : care@illonehome.com, संपाट हल्लाइन निर्माण के लिए आईडाईएफएल एचएफएल टोल फ्रीनंबर 1800 2672 499 पर सोमवार से शुक्रवार के बीच 9330 बजे से 1800 वर्ज तक कॉल करें अथवा ई-मेल : care@illonehome.com, को मेल लिखें |
9 एतदृहारा उपरोक्त कर्जदारों को सूचना दी जाती है कि भीतिक केवा लेते समय प्रतिभूत आरिस में रखें घरेलू वस्तुएं 7 दिन के भीतर हटा लें, अन्यथा आईआईएफएल एचएफएल परिस्थितियों के अधीन सम्पत्ति की किसी क्षिति के लिए जिम्मेदार नहीं होंगी।
0. एतदृहारा कर्जदारों को आगे सूचना दी जाती है कि उपरोक्त वस्तुएं प्राप्त कर ने में चूक की स्थिति में उनको विधि सम्मवदंग से बेचा जाएगा।
11. पास्त बोलीदाता /नीलामी खरीतर हांग किसी भी चरण में निर्धारित समय के भीतर भुगतान में चूक की स्थिति में बिका रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशि (ईएमडी संहित) जब कर तो जाएगी और सम्पत्ति की बिकी दोबारा की जाएगी।
12. एओं का विना कोई कारण बताए निविदा/नीलामी खरीति/निरस्त करने या नियम एवं शतों में संशोचन करने का अधिकार सुरक्षित है। निविदा/नीलामी के संबंध में किसी भी विवाद की स्थिति में अईआईएफएल-एचएफएल के एओ का निर्णयं अंतिम माना जाएगा।
14. सर्पाण के अधिसूचित किया जाता है कि उपरियं वर्षित साथि अधिमित्र, 2022 के नियम ६(६) के सहत कैबानिक 30 दिन की बिकी सुचना
कंजदार को अधिसूचित किया जाता है कि उपरियं वर्षित साथा को जाएगी।

हस्ता./-प्राधिकृत अधिकारी, आईआईएफएल होम फाइनैंस लिमिटेड

सार्वजनिक सचना

रणधारकों: श्री राजन कुमार तिवारी, श्रीमती अमी तिवारी (प्रॉस्पेक्ट नं. IL10045850 एवं IL10223782 नीलामी सूचना तिथि 31 जुलाई, 2024 जो 1 अग. 2024 व प्रेषित की गई तथा गिरवी सम्पत्ति/प्रतिभूत परिसम्पत्तिः ला डोरा की परानी आबादी, ग्राम नवादा, उत्तम नगर, नई दिल्ली 10059 में निर्मित, एरिया माप (वर्ग फीट मे) **सम्पत्ति प्रकार** सुपर निर्मित क्षेत्र कार्पेट एरिया, भूमि एरिया, सम्पत्ति का एरिया : 540.00, 507.00, 720.00 एरिया माप 495 व फीट (यहाँ के बाद "सम्पत्ति"/ प्रतिभूत परिसम्पति वर्णित में स्थित खसरा नं. 665 में सम्पत्ति सं० 117 पर निर्मित गिरवी सम्पत्ति /प्रतिभूत परिसम्पत्ति निर्मित प्रथम तल (फ्रान्ट साईड एलएचएस) छत/टैरेस अधिकार के बिना, व लिये प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 के निय 8(6) के अंतर्गत जारी, जिसकी पूर्णता की तिरि 13 सित. 2024 थी, को वापस लिया जाता है। स्थान : दिल्ली हस्ता/-प्राधिकृत अधिकारी तिथि : 21 सित. 2024 आईआईएफएल होम फाइनांस लिमिटेड

टाटा कैपिटल लिभिटेड पंजीकृत कार्यालय : 11वीं मंजिल, टावर ए, पेनिनसुला बिजनेस पार्क, गणपतराव करम मार्ग. लोअर परेल, मंबई-400013

कब्जा सूचना (अचल संपत्ति के लिए) (प्रतिभूति हित प्रवर्तन नियमावली, 2002 के नियम 8(1) के साथ पित परिशिष्ट IV के अनुसार)

यह सूचित किया जाता है कि टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड (टीसीएफएसएल) एव

गैर—बैंकिंग वित्त कंपनी है और कंपनी अधिनियम, 1956 के प्रावधानों के तहत निगमित है और इसक पंजीकृत कार्यालय पेनिनसुला बिजनेस पार्क, टॉवर ए, 11वीं मंजिल, गणपतराव कदम[े] मार्ग, लोअर परेल, मुंबई–400013 और नई दिल्ली ('शाखा') में अन्य स्थानों पर एक शाखा कार्यालय है। दिनांक 24.11.2023 के आदेशों के अनुसार, राष्ट्रीय कंपनी कानून न्यायाधिकरण (एनसीएलटी) मुंबई ने कंपनी अधिनियम, 2013 की धारा 66 और अन्य लागू प्रावधानों के साथ धारा 230 से 232 के प्रावधानों वं तहत टाटा कैपिटल फाइनेंशियल सर्विसेज लिमिटेड (टीसीएफएसएल) और टाटा क्लीनटेक कैपिटल लिमिटेड (टीसीसीएल) के बीच हस्तांतरणकर्ता के रूप में और टाटा कैपिटल लिमिटेड (टीसीएल) व बीच हस्तांतरणकर्ता के रूप में व्यवस्था की योजना को विधिवत मंजूरी दे दी है (उक्त योजना)। इसके अनुसार, टीसीएफएसएल और टीसीसीएल (हस्तांतरक कंपनियां) अपने उपक्रम के साथ 01.01.2024 स[े] सभी संपत्तियों, परिसंपत्तियों, संपत्तियों, अधिकारों, लाभों, ब्याज, कर्तव्यों, दायित्वों, देनदारिये अनुबंधों, समझौतों, प्रतिभूतियों आदि के साथ एक चालू चिंता के रूप में टीसीएल के साथ विल कर चुके हैं। उक्त आदेश और योजना के अनुसरण में, टीसीएफएसएल द्वारा निष्पादित सभी सुविधा दस्तावेज और उसके संबंध में सभी बकाया आवेदक कंपनी को हस्तांतरित कर दिए गए और इस प्रकार टीसीएल उसके अनुसार उधारकर्ताओं / सह—उधारकर्ताओं से दावा करने का हकदार है। जबिक, अधोहस्ताक्षरी टाटा कैपिटल लिमिटेड के अधिकृत अधिकारी होने के नाते वित्तीय परिसंपत्तिय के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पिठत धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग . करते हुए एक मांग नोटिस 08.09.2022 को जारी किया है, जिसमें उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया उधारकर्ताओं द्वारा उक्त राशि का भुगतान करने में विफल होने पर, विशेष रूप से उधारकर्ताओं और सामान्य तौर पर जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम के नियम १ के साथ पठित धारा 13(4) के तहत प्रदत्त शक्तियों का प्रयोग करते नीचे वर्णित संपत्ति क प्रतीकात्मक / रचनात्मक कब्जा कर लिया है। विशेष रूप से उधारकर्ताओं और आम तौर पर जन को, संपत्ति के साथ सौदा न करने के लिए चेतावनी दी जाती है और संपत्ति के साथ किसी भी तरह का लेनदेन टाटा कैंपिटल लिमिटेड को नीचे निर्दिष्ट राशि, उसके साथ उस पर ब्याज और मांग सूचना की तारीख से दंडात्मक ब्याज, शुल्क, लागत आदि के प्रभार के अधीन होगा। [उधारकत का ध्यान सरक्षित आस्तियों को मोचन करने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है।]

10 11 0 11111 (0	10 11 0 11 11 (6) 1 21 11 11 11 11 11 11 11 11 11 11 11 1					
ऋण खाता संख्याः	बाध्यताधारी (ओं)/ कानूनी वारिसों/ कानूनी प्रतिनिषि(ओं) का नाम	मांग नोटिस की राशि और तारीख भौतिक कब्जे की तिथि				
8459331 (Restructured) Loan Account TCFLA034700 0011069204 & TCFLA034700 0010927234	1. होटल सिल्बर सेवन पता : टीसी-V- 13 -5/ए विभृति खंड, इंदिरा गांधी प्रतिष्ठान चौराहा, लखनऊ, 2. एसएएस फूड सॉल्यूशन पता : टीसी-V-13 -5/ए विभृति खंड, इंदिरा गांधी प्रतिष्ठान चौराहा, लखनऊ 3. श्री अश्वनी जयसवाल पुत्र राम शंकर जयसवाल पता: सी-7, सेक्टर एफ कपूरथला, अलीगंज, लखनऊ पता: सी-7, सेक्टर -एफ, कपूरथला, अलीगंज, लखनऊ	रू 1,34,35,574 / — और 08.09.2022 20.09.2024				

संपत्तियों/अचल संपत्तियों का विवरणः अनुसूची-एः खसरा संख्या का हिस्स, मड़ियाओ, परगना–महोना, तहसील– बख्शी का तालाब, लखनऊ में स्थित प्लॉट संख्या 37 का सम्पूर्ण टुकड़ा और अंश, जिसका क्षेत्रफल 5300 वर्ग फीट या 492.56 वर्ग मीटर है। दिनांक को बिक्री विलेख में अधिक विशेष रूप से वर्णित श्रीमती सिम्मी जार प्रेम नारायण जायसवाल के पक्ष में निष्पादित, पुस्तक संख्या 1, जिल्द संख्या 364 पृष्ठ 281 से 298 पर क्रम संख्या 351/2002 दिनांक 12.02.2002 को उप रजिस्ट्रार, बख्शी का तालाब लखनऊ के कार्यालय में पंजीकृत है। **चौहदी इस प्रकार हैः पूर्वः** खेती गोपी और किशोरी, **पश्चिम** रोड 25 फीट चौडा, **उत्तर:** खसरा नंबर 8, **दक्षिण:** प्लॉट समिति और खरहट खरगृपुर जग्गीर

ढिनांकः 21.09.2024 इस्ता./-पाधिकत अधिकारी. कते टाटा कैपिटल लिभिटेड स्थानः लखनऊ (उत्तर प्रदेश)



उत्कर्ष स्मॉल फाइनेंस बैंक

आपकी उम्मीद का खाता (एक अनुसूचित वाणिज्यिक बैंक)

क्षेत्रीय कार्यालय : एस-24/1-2, प्रथम तल, महावीर नगर, ऑर्डली बाजार, महावीर मंदिर के समीप, वाराणसी - 221 002 iजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31 (एयरपोर्ट मार्ग), सेहमालपुर, काजी सराय, हरहुआ, वाराणसी, उत्तर प्रदेश - 221105

सार्वजनिक सूचना

एतदवारा सचित किया जाता है कि निम्नलिखित उधारकर्ताओं ने उत्कर्ष स्मॉल फाइनेंस बैंक से प्राप्त ऋण सुविधा के मूलधन और व्याज की अदायगी में चुक की है और ऋण को गैर-निष्पादित आस्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। उन्हें वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रवर्तन (प्रतिभूति) हित अधिनियम, 2002 की धारा 13(2) के अंतर्गत उनके द्वारा बैंक को दिए गए अंतिम ज्ञात पतों पर नोटिस जारी किए गए थे, इसके अतिरिक्त नीचे उल्लिखित उधारकर्ताओं की जानकारी के प्रयोजनों के लिए, उक्त उधारकर्ताओं को इस सार्वजनिक नोटिस के माध्यम से सूचित किया जा ਹਵਾ ਵੈ।

क्र. सं.	खाते का नाम	उधारकर्ता / गारंटर का नाम (संपत्ति का मालिक)	एन.पी. ए. की तिथि	मांग सूचना की तिथि पर बकाया राशि
1	151806000006053	श्री सुंदर (उधारकर्ता / बंधककर्ता) श्रीमती कृष्ण (सह—उधारकर्ता / बंधककर्ता) श्री राकेश (सह—उधारकर्ता) कुंतेश (सह—उधारकर्ता)	04-07-2024	₹5. 41,49,648 /— 31—07—2024

संपत्ति/पट्टों का विवरणः संपूर्ण आवासीय संपत्ति का वह हिस्सा, प्लॉट संख्या 10 और 11, खसरा संख्या 240 केए की भूमि के हिस्से से संबंधित है प्लॉट का क्षेत्रफल 223.78 वर्ग मीटर, गांव लखवाया रसूलपुर, परगना, तहसील और जिला मेरड-250002 में स्थित है। सीमाः पूर्वः 41 फीट 4 इंच, रास्ता 20 फीट चौड़ा। पश्चिमः 59 फीट 0.1/2 इंच, प्लॉट संख्या 12,13 और 14। उत्तरः 53 फीट 10 इंच, अन्य व्यक्ति की खैत। दक्षिणः 48 फीट 10 इंच, अन्य व्यक्ति की खैत।

2	1354050000006070	श्री राजेश कुमार सिंह	04-07-2024	₹. 14,36,579 / -
		(उधारकर्ता / बंधककर्ता)		31-07-2024
		श्रीमती पूनम कुमारी		
		(सह—आवेदक)		

संपत्ति/संपत्तियों का विवरणः आराजी संख्या–2153 का समस्त भाग, क्षेत्रफल 1016 वर्ग फीट, गांव– इरसेवकपुर नंबर–2, टप्पा–खुटइन, परगना–इवेली तहसील-सदर, जिला, गोरखपुर, उत्तर प्रदेश-273014 सीमाः पूर्वः जयदीप की सड़क भूमि पश्चिमः दयाशंकर त्रिपाठी की भूमि उत्तरः रास्ता 16 फीट चौड़ा दक्षिणः दयाशंकर त्रिपाठी की भूमि।

3	1352060000006030	मेसर्स गया प्रसाद किराना स्टोर (उधारकर्ता) श्री रमा शंकर केसरवानी (सहउधारकर्ता) श्रीमती मंजू देवी (गारंटर/बंधककर्ता)	04-07-2024	₹. 14,99,703 / - 31-07-2024
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संपत्ति / संपत्तियों का विवरणः आराजी संख्या 361 का वह समस्त भाग और उसका हिस्सा, क्षेत्रफल- 126 वर्ग गज यानि- 106 वर्ग मीटर, मौजा-पावरी, परगना—अरेल, तहसील—करछना, जिला-प्रयागराज, इलाहाबाद उत्तर प्रदेश— 212107, सीमाः पूर्वः आराजी का आंशिक भाग, पश्चिमः आराजी का आंशिक भाग, उत्तरः आराजी का आंशिक भाग, दक्षिणः 20 फीट चौड़ी पिच संडुक।

4	1352060000006095	श्री अंशु केसरवानी	04-07-2024	₹. 42,10,211 / -
		(उधारकर्ता)		31-07-2024
		श्री राजेंद्र कुमार केशरवानी		
		(min /min f)		

संपत्ति/यों का विषरणः मकान संख्या 825/961 सी/1, मालवीय नगर का पूरा हिस्सा, कुल भूमि क्षेत्रफल 32.48 वर्ग मीटर, मोहल्ला मालवीय नगर, परगना और तहसील सदर्, जिला प्रयागराज—211003 में स्थित, सीमाः पूर्वः 30 फीट चौड़ी सड़क, पश्चिमः मुन्ना का मकान, उत्तरः राजेश केसरवानी का मकान, दक्षिणः भल्लू केसरवानी का मकान।

उपर्युक्त उधारकर्ता / ओं और / या उनके गारंटरों (जहां भी लागू हो) को धारा 13(2) के तहत नोटिस जारी करने की तिथि से 60 दिनों की अविध के भीतर बकाया राशि का भुगतान करने की सलाह दी जाती है, ऐसा न करने पर वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रवर्तन (प्रतिभृति)

हित अधिनियम, 2002 के प्रावधानों के अनुसार नोटिस जारी करने की तिथि से 60 दिनों की समाप्ति के बाद आगे की कार्रवाई की जाएगी। दिनांक: 21 / 09 / 2024

उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड

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SAJ HOTELS LIMITED





Saj Hotels Limited was, originally, incorporated as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 4, 1981 bearing Corporate Identity no. U55101PN1981PTC023814 issued by Registrar of Companies, Maharashtra at Bombay. Subsequently our Company was converted from a private limited company to Public Limited Company pursuant to Special Resolution passed at the Extraordinary General Meeting by the shareholders of the Company on October 5, 2023 and the name of our Company was changed to 'Saj Hotels Limited'. A fresh certificate of incorporation consequent to conversion was issued on November 3, 2023 by the Registrar of Companies, Pune bearing Corporate Identity Number U55101PN1981PLC023814.

Registered Office: Sai on the Mountains, Survey number 18, Mahabaleshwar Panchgani Road, Mahabaleshwar, Satara, Maharashtra – 412806 Tel No: 022-62875252 / 022-26203434 | Email Id: secretarial@sajresort.in | Website: www.sajresorts.com Contact Person: Harsha Darshan Mandora, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA

AND MR. KARNA KARTIK TIMBADIA THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 42,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAJ HOTELS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹55/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 2,762.50 LAKHS (THE "ISSUE"), OF WHICH 2,14,000 EQUITY SHARES AGGREGATING TO ₹139.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,36,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹65/- PER EQUITY SHARE AGGREGATING TO ₹2.623.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 289 OF THIS PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹65.00/- PER EQUITY SHARE THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(8) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 300 OF THE PROSPECTUS.
A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, PUNE AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013. FIXED PRICE ISSUE AT ₹65/- PER EQUITY SHARE

APPLICATION CAN BE MADE FOR A MINIMUM LOT OF 2.000 EQUITY SHARES AND IN MULTIPLES LOTS OF 2.000 EQUITY SHARES THEREAFTER



OPENS ON SEPTEMBER 27, 2024, FRIDAY **CLOSES ON OCTOBER 01, 2024, TUESDAY**

simply Blocking the fund in the Bank Account. For details, check Section on ASBA below.

Simple, Safe, Smart way of ASBA*

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by Mandatory in Public Issues



UPI Now available in ASBA for Retail Investors ("RII')*

Investors are required to ensure that the Bank Account used for the application is linked to their PAN.

No cheque will be accepted.

UPI – Now available in ASBA for Retail Individual Applicants applying Registered Brokers, DPs, & RTAs.

Retail Individual Applicants also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account List Of Banks Supporting UPI is Also available on SEBI at www.sebi.gov.in

ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

Application!!!

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the Chapter titled "Issue Procedure" beginning on page 300 of the Prospectus. The process is also available on the website of AIBI and NSE Emerge in the General information Document. ASBA Forms can be downloaded from the website of NSE Emerge and can be obtained from the list of banks that is displaying on website of SEBLat www.sebi.gov.in.

• List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. ***The Application Forms which do not have the details of the Applicant's Depository Account including DP ID, PAN, UPI ID (in case of RIIs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomple and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application is liable to be rejected. Applicants will not have the option of getting Allotment of the Equity Shares in physical form. The Equity Shares on Allotment shall be traded only in the dematerialised segment of the Stock Exchange. IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED

AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEAR NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28. 2019 & CIRCULAR NO. SEBI/HO/CFD/DCR2/CIR/P/2019/133 DATED NOVEMBER 8. 2019 FOR IMPLEMETION OF PHASE III FOR UPI FACILITY. WHICH IS EFFECTIVE FROM DECEMBER 01, 2023. ALL POTENTIAL APPLICANTS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS). IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM. AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE NO. 300 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Our Company has incurred losses in the one out of the three previous financial years.

Our Company has had negative cash flow in the past and may continue to have negative cash flows in the future.

Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations, financial condition and cash flows

Our Company, promoters of the Company, directors of the Company and our group companies are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the respective courts and regulatory authorities. Any adverse decision may make us or our promoters/directors or group companies liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.

A parcel of land on which one of our resort property is constructed (Saj in the Forest, Pench) is taken on leasehold basis under a Joint Venture arrangement. If we are unable to comply with the terms of such arrangement, our business, results of operations, financial condition and cash flows may be adversely affected.

One of our properties is situated in proximity to the Pench National Park, may be subject to regulatory as well as government restrictions which might adversely affect our business and financial position Our Company has entered into long-term lease deeds with various third parties to receive lease rentals/ license fee for the resort/ restaurant properties. If these agreements are terminated or not renewed, our business, results of

operations, financial condition and cash flows may be adversely affected. A portion of our resort bookings originate from online travel agents and intermediaries. In the event such companies continue to gain market share compared to our direct booking channels or our competitors are able to negotiate more favourable terms with such online travel agents and intermediaries, our business and results of operations may be adversely affected.

The Merchant Banker associated with the offer has handled only two public issues in past and it was not closed below the issue price on listing date 10. The average cost of acquisition of Equity Shares by our Promoters is as follows:

> Average Cost of Acquisition per Share (In ₹) Name of the Promoter & Promoter Group Number of Equity Shares of Face Value ₹ 10/- each held Rahul Maganlal Timbadia Kartik Maganlal Timbadia Karna Kartik Timbadia 312.000

11. The weighted average cost of acquisition of all shares transacted in last one year, last eighteen months, and last three years preceding the date of the prospectus is as follows:

Period	Weighted Average cost of acquisition (₹)
Last 1 year	Nil
Last 18 months	8.28
Last 3 year	8.28

LISTING: The Equity Shares Offered through the Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time, our Company has received an In-Principle approval letter bearing reference number "NSE/LIST/3903" dated August 14, 2024, from NSE Emerge for using its name in the Prospectus for listing of our shares on the SME Platform of NSE Emerge. For the Purpose of this Issue, SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), shall be the Designated Stock Exchange. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Prospectus was furnished to SEBI in Soft Copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire "Disclaimer"

DISCLAIMER CLAUSE OF NSE EMERGE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' beginning on page 283 of the Prospectus. RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Issue Price is □ 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in chapter titled as "Basis of the Issue Price" beginning on page number 97 of the Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the

ty Shares or regarding the price at which the Equity Shares will be traded after listing. GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 22 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, No Credit Rating is required.

Clause of SERI" heginning on page 282 of the Prospectus.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Debenture Trustee is Not required. IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading Agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in Consultation with the Lead Manager. The financial data presented in the Chapter titled "Basis of the Issue Price" on page 97 of the Prospectus, are based on our

Company's Restated Financial Statements. Investors Should also refer to the section titled "Risk Factors" and Chapter Titled "Summary of Financial Information" on pages 22 and 50 respectively, to get a more informed view before making the investment decision

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For Information on the Main Objects and other objects of our Company, see chapter titled "History and Certain Corporate Matters" on page 166 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a Material Document for Inspection in relation to the Issue, for further details, see the chapter titled "Material Contracts and Documents for Inspection" on page 360 of the prospectus.

LIABILITY OF MEMBERS OF THE COMPANY AS PER MOA: The liability of the Members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

 $Authorized \ Capital \ of \ the \ Company \ is \ \ref{thm:company:equation$ Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of the Company is ₹11.87.50.000 consisting of 1.18.75.000 Equity Shares of ₹10/- each

Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹16,12,50,000 consisting of 1,61,25,000 Equity Shares of ₹10/- each. for details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 64 of the prospectus

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the Signatories of the Memorandum of

Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: One Equity Shares each by Mr. Chintamani Joglekar, Mr. Suresh Adkar, Mr. Vilas Shrinivas Sane, Mr. Damodar Gadgil aggregating to 4 Equity Shares of ₹ 100/- each. COMPANY SECRETARY & COMPLIANCE OFFICER **LEAD MANAGER REGISTRAR TO THE ISSUE**

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СО CORFO **CORPWIS ADVISORS PRIVATE LIMITED**

CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Gard **Telephone:** +91 - 22 - 4972 9990 **Email:** ipo@corpwis.com

Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED

Website: www.corpwis.com Address: G-07. Ground Floor. The Summit Business Park Andheri Kurla Road, Andheri East, Mumbai – 400 093

Investors Grievance Email Id: investors@corpwis.com

ATELLIT SATELLITE CORPORATE SERVICES PRIVATE LIMITED

CIN - U65990MH1994PTC077057 SEBI Regn. No.: INR000003639 Contact Person: Mr. Michael Monteiro **Telephone**: 022-28520461/462 E-mail: service@satellitecorporate.com Investor Grievance Email ID: investorservice@satellitecorporate.com

Website: www.satellitecorporate.com Address: A-106/107 Dattani Plaza, East West Indl. Compound Andheri Kurla Road, Safed Pool, Sakinaka Mumbai, Maharashtra - 400072

Ms. Harsha Darshan Mandora Ms. Harsha Darshan Mandora Address: Saj Hotels Limited Office no. 102, 1st Floor, Navkar Plaza, Bajaj Road,

Vile Parle (West), Mumbai, Maharashtra - 400056 Contact Number: + 22 6287 5252 E-mail: secretarial@sajresort.in Website: www.sairesorts.com Lead Manager or The Registrar to the Issue, in case of any pre-issue or post-

credit of allotted Equity Shares in the respective beneficiary account, nonreceipt of refund orders and non-receipt of funds by electronic mode etc. AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and Investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the

issue related problems, such as non-receipt of Letters of Allotment, non-

Issue. Full Copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer AVAILABILITY OF APPLICATION FORMS: Application forms and the copies of the Prospectus can be obtained from the Registered Office of our Company, Lead Manager: Corpwis Advisors Private Limited, Application Forms will also

be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in Application Form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 300 of the

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018, SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated Novembe DIL2/CIR/P/2019/50 dated April 3, 2019. SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019. SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated Date SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/5480/1/M dated March 16, 2021 SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/FR/2021/570 dated June 2, 2021, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/4 Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 April 20, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor must apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of Application Form with SCSBs/ using the facility linked online trading, demat and bank account. For further details, please refer the chapter titled "Issue Procedure" beginning on page 300 of the Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus dated September 12, 2024, investors should read the prospectus carefully, including the section titled "Risk factors" on page 22 of the prospectus before making any investment decision. DISCLAIMER: SAJ HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated September 12, 2024 with the Registrar of Companies, Pune on September 19, 2024. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager

at www.corpwis.com and the website of the Issuer Company at www.sajresort.com. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 22 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

ON BEHALF OF THE BOARD OF DIRECTORS

Date: September 20, 2024 Place: Mumbai

Karna Kartik Timbadia DIN: 01753308 MANAGING DIRECTOR

FOR SAJ HOTELS LIMITED



गुख्य कार्यालय : प्लॉट न. ४२, गट क्र. ३३ (भाग) गोलवाडी गाव, ग्रोथ सेंटर, वाळूज महानगर- IV, सिडको, औरगाबाद - ४३१ १३६ क्षेत्रीय कार्यालय ः नाशिक

निम्न स्वाक्षरीकर्ता, सेक्युरिटायझेन ॲण्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल असेट ॲण्ड एन्फोर्समेंट ऑफ सेक्युरिटी इंटरेस्ट ॲक्ट, 2002 उक्त कायदा नियम 13/2, अंतर्गत **प्राधिकृत अधिकारी/क्षेत्रीय व्यवस्थापक, महाराष्ट्र ग्रामीण बँक, क्षेत्रीय कार्यालय : नाशिक (शाखा नाशिक शहर, मडसांगवी, जि.नाशिक व डहाणू, जि.पालघर)** चे असून थकीत कर्ज ज्या कर्जदाराचे नावे आहे त्यांची नावे खालील सारणीत दिलेली आहेत. तसेच गहाण ठेवण्यात आलेल्या मालमत्तेचा तपशिलही देण्यात आलेला आहे. तारणदारांनी सदर मालमत्ता गहाण् ठेवलेली असन संबंधीत कर्जदाराला, जामीन देणाऱ्या जामीनदाराची नावे सारणीत दिलेली आहेत, कर्जदार यांनी मंजरीच्या अटीचे पालन न केल्याने तुमचे खाते अनियमित झालेले आहे. आर बी आय. च्या मार्गदर्शक तत्वानुसार त्याचे अकार्यक्षम खाते म्हणून वर्गीकरण करण्यात आलेले आहे. खाते अकार्यक्षम झाल्याचा दिनांक तसेच मागणी सूचना जारी केल्याचा दिनांक खालील सारणीत दर्शविण्यात आलेला आहे. निर्देशित अदत्त रक्कम ज्या तारखेपर्यंत व्याजासह येणे बाकी व्याज अधिक शुल्क अधिभार इ. उपरोक्त रक्कमेचा भरण

कर्जदार/ जामीनदाराचे नाव, कर्ज खाते क्रमांक	मागणी सूचना दिनांक	अदत्त रक्कम रुपये	ताब्यात घेतलेल्या मालमत्तेचे विवरण	शाखेचे नाव
कर्जवार: श्री.अतुल मुरलीघर वर्षे पत्ता:- एम एच बी कॉलनी, रूम नं. ९९७, कामगार कल्याण भवन जवळ, सातपुर, नाशिक, ता. व जि. नाशिक-४२२०१२ कर्ज खाते क्र.: ८००७४९७४२४४	२१/०८/२०२४ खाते अकार्यक्षम झाल्याचा दिनांकः २०/०८/२०२४	दि.२०/०८/२०२४ वरील रु. १७,०४,६७०/- आणि दिनांक ०१/०४/२०२४ पासुनचे प्रतंबीत व्याज व	 श्री.अतुल मुरलीधर बर्वे यांच्या नावावरील पलॅट नं.३०३, तिसरा मजला, टी गॅलिक्स अपार्टमेंट, प्लॉट नं.१९, (जुना) सं.नं.२१/४/१९, सिटी सं.नं.४१/०, ज्योति ग्रोसरी शॉप जवळ, उपनगर, श्रम नगर, आगर-टाकळी शिवार गाव, नाशिक,ता. व जि. नाशिक-४२२००६, या पलॅट वे गहाणखत, एकुण क्षेत्रफळ ४३५ चौ.फुट (बांधीव) चतुःसीमाः-पूर्वःफ्लॅट नं.३०१ व ३०२, पश्चिम: मार्जिनल स्पेस, उत्तर: मार्जिनल स्पेस, दक्षिण: लिफ्ट व संयुक्त जिना 	शहर जि. नाशिव
कर्जवारः १. श्री.संदीपराजारामखेतरे २.श्री.नितिनराजारामखेतरे पत्तः- रायगड चौक, मु/पो.ओडा, ता.व जि.नाशिक,पिन:४२२००३ जामीनवारः १. श्री.रोशन गोकुळ तपिकरे, पत्तः- मु/पो. नवेधागुर, ता.विंडोरी,जि.नाशिक-४२२००३ २.श्री.नारायणगणपत्रखापरे पत्तः-मु.खापरे चस्ती, पो.नंदुर्दी, ता. निफाड,जि.नाशिक-४२२३०८ कर्ज खाते क्र.:८००५६४१४८१८	२८/०७/२०२४	दि.१९/०८/२०२४ वरील रु. २,१९,०००.२८/- आणि दिनांक ०१/०९/२०२१ पासुनचे प्रलंबीत व्याज व इतर खर्च	श्री.नितिन राजाराम खेतरे यांच्या नावावरील लॉट क्रं.१३६४, गट क्रं.१३५ए+ बी+१३६+ १३७ए +बी (ऑन लाइन ७/१२ नुसार गट क्रं. १३५/१३६/१३७), मु,पो.ओढा, ता.व जि. नाशिक, पिन:४२२००३, एकुण क्षेत्रफळ ३०९.४० चौ.मी. याप्लॉटचे गहाणखत. चतु:सीमा:-पूर्व: प्लॉट क्रं.१३६५, पश्चिम: १२ मी.कॉलनी रोड, उत्तर: १२ मी.कॉलनी रोड दक्षिण: प्लॉट क्रं.१३६३	सांगर्व जि. नाशिव
कर्जवार : सौ.हिना निमेश गोसर पता:- पलंट नं.०१, तळ मजला, आशापुरा अपार्टमेंट, के.महिम गाव, पालघर, ता. व जि. पालघर -४०१४०४ जामीनवार : श्री.निवन दलबहादूर सिंग, पत्ता:- रूम नं.१२१,ल१मीनारायण को.ही.सोसा.लि., टेम्भोडे रोड, गणेश कुंड समोर, पालघर,ता. व जि. पालघर, पिन:४०१४०४		दि.०१/०७/२०१९ वरील रु. ७,०२,६३७.००/- आपि दिनांक ०१/१०/२०२३ पासुनचे प्रतंबीत व्याज व इतर खर्च	सौ.हिना निमेश गोसर यांच्या नावावरील फ्लॅट नं.०१, तळ मजला, आशापुरा अपार्टमेंट, सर्वे नं ८२६, प्लॉट नं.२०, के. महिम गाव, पालघर, ता. व जि. पालघर, पिन.४०१४०४ या फ्लॅट चे गहाणखत, एकुण क्षेत्रफळ, ५२० चौ.फुट (बांधीय) चतुःसीमा:- पूर्व: प्लॉट नं.१९, पश्चिम : प्लॉट नं.२१ व आतील रस्ता, उत्तर: सर्वे नं.८२७ ची जागा, विक्षण: प्लॉट नं.१८	जि. पालघ

उपरोक्त कर्जदार यांना सूचित करण्यात येते की, प्राधिकृत अधिकारी सरफेसी कायदयाच्या तरतृदीनुसार (SARFAESI Act 2002) तारण मालमत्ता/ संरक्षित संपत्तीचा ताबा घेऊन सदरील मालमत्ता लिलावाब्दारे विक्रीस काढ़तील तसेच जर नोटीसच्या तारखेपासून ६० दिवसांचे आत उपरोक्त थकबाकी न फेडल्यास बँकेस असलेल्या कायदेशीर अधिकाराचा वापर करून कोणतीही पूर्वसूचना न देता कायदेशीर कार्यवाही करण्यात येईल. सरफेसी कायदा कलम १३ (१३) नुसार तुम्हास तारण मालमत्ता हस्तांतरण, विकी करण्यास अथवा लीजवर देण्यास मनाई आहे

स्थळ : नाशिक

टिपः स्वैर भाषातर, तफावत असल्यास मुळ इग्रजी ग्राह्यः दिनांक: २१.०९.२०२४

पाधिकत अधिकारी / क्षेत्रीय व्यवस्थापक महाराष्ट्र गामीण बँक. क्षेत्रीय कार्यालय • नाणिव



महाराष्ट्र औद्योगिक विकास महामंडळ

(महाराष्ट्र शासन अंगिकृत)

ई-निविदा सूचना क्र./१३/सन २०२४-२०२५

अ. क्र.	कामाचे नाव	अंदाजित रक्कम रुपये	उपलब्ध होण्य	ा संकेतस्थळावर ाचा कालावधी cindia.org)
			पासून	पर्यंत
अ	का. अ., मऔविम, विभाग, नाशिक			
8	जळगांव औद्योगिक क्षेत्र पाणीपुरवठा देखभाल व दुरुस्ती करण जलशुध्दी केंद्र साकेगांव येथे २० Kg. क्षमतेचे क्लोरीनेटर व लिक Absorption System पुरविणे बसविणे आणि कार्यान्वीत करणे	३९,७४,६७०/-	२४/०९/२०२४	०१/१०/२०२
?	नाशिक (सातपुर) औद्योगिक क्षेत्र नाशिक (सातपुर), लघु दिंडोरी व अति. दिंडोरी औद्योगिक क्षेत्र पाणीपुरवठा योजना देखभाल व दुरुस्ती सातपुर औद्योगिक क्षेत्रातील अशुध्द पाण्याची मुख्य जलवाहिनी व जलवितरण वाहिन्यांची देखभाल दुरुस्ती करणेसह गळती थांबविणे आणि लघु दिंडोरी तसेच अतिरीक्त दिंडोरी औद्योगिक क्षेत्रातील अशुध्द पाण्याची मुख्य जलवाहिनी व जलवितरण व वाहिन्यांची दैनंदिन देखभाल व दुरुस्ती करणे.	३८,६४,०८७/−	२४/०९/२०२४	0१/१०/२०२
w	नाशिक (सातपुर) औद्योगिक क्षेत्र अतिरिक्त दिंडोंरी (तळेगाव-आक्राळे) औद्योगिक क्षेत्र पाणीपुरवठा योजना देखभाल व दुरुस्ती व वृक्षारोपण अतिरीक्त दिंडोंरी (तळेगाव-आक्राळे) जलशुध्दीकरण केंद्र व शैवालनाशक रसायनांचा वापर करून पाण्याची गळती क्षमता वाढवणे तसेच अतिरिक्त दिंडोंरी येथील उच्च घनतेच्या वनस्पतींची देखभाल इत्यादी कामे करणे.	३२,७४,२८८/ -	२४/०९/२०२४	०१/१०/२०२
8	नाशिक (अंबड) औद्योगिक क्षेत्र देखभाल व दुरुस्ती अल्फ इंजिनिअरींग च्या भुखंडावरील अतिक्रमण काढणे. (३ री मागणी)	३२,११,०००/-	<i>२४/०९/२०२४</i>	०१/१०/२०२
ब	का. अ., मऔविम, विभाग, लातूर			
१	कौडगाव औद्योगिक क्षेत्र, कौडगाव टप्पा क्र. ३ औद्योगिक क्षेत्रातील भुखंडाचे व रस्त्यांचे सिमांकन करणे.	१०,८०,६६०/-	२५/०९/२०२४	०३/१०/२०२
?	लातुर औद्योगिक क्षेत्र, पाणीपुरवठा योजना देखभाल व दुरुस्ती सुरक्षा रक्षक केबीन पुरवठा करणे व बसविणे.	५,००,७३६/-	२५/०९/२०२४	०३/१०/२०२
क	का. अ., स्थापत्य विभाग, छत्रपती संभाजीनगर			
8	चिकलठाणा औद्योगिक क्षेत्र मध्यवर्ती पाणीपुरवठा योजना वाळुज चिकलठाणा औद्योगिक क्षेत्रातील मऔविम कर्मचारी वसाहतीतील इमारतींना एच आर डि ए पध्दतीने वॉटर प्रोफींग करणे.	४०,३३,९००/-	२५/०९/२०२४	०३/१०/२०२
?	वाळुज औद्योगिक क्षेत्र सांडपाणी व्यवस्था देखभाल व दुरुस्ती अंतर्गत सांडपाणी साठवण टाकी क्र. ४ ला विशेष प्रक्रीया करणे.	३९,९७,२६८/-	२५/०९/२०२४	03/80/202
ş	माजलगाव औद्योगिक क्षेत्र रस्ते देखभाल व दुरुस्ती अंतर्गत पुल मोऱ्या व पंखे साफ करणे व रस्त्यातील खड्डे भरणे.	३६,२७,२९८/-	२५/०९/२०२४	०३/१०/२०२
8	वाळुज औद्योगिक क्षेत्र सांडपाणी व्यवस्था देखभाल व दुरुस्ती अंतर्गत औद्योगिक क्षेत्रातील टप्पा क्र. १ व २ मधील दूर्षित सांडपाणी व्यवस्थेसाठी साहित्याचा पुरवठा करणे.	₹₹,०२,९००/-	२५/०९/२०२४	03/80/202

निविदा सूचना अगर निविदा सूचनेतील कोणताही भाग कोणतीही पूर्व सूचना न देता रद्द करण्याचा अथवा राखून ठेवण्याचा तसेच सुधारणा करण्याचा हक्क म.औ.वि. महामंडळाने राखून ठेवला आहे.

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SAJ HOTELS LIMITED



(Formerly known as Saj Hotels Private Limited) Corporate Identification Number: U55101PN1981PLC023814

Saj Hotels Limited was, originally, incorporated as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 4, 1981 bearing Corporate Identity no. U55101PN1981PTC023814 issued by Registrar of Companies, Maharashtra at Bombay. Subsequently our Company was converted from a private limited company to Public Limited Company pursuant to Special Resolution passed at the Extraordinary General Meeting by the Shareholders of the Company on October 5, 2023 and the name of our Company was changed to 'Saj Hotels Limited'. A fresh certificate of incorporation consequent to conversion was issued on November 3, 2023 by the Registrar of Companies, Pune bearing Corporate Identity Number U55101PN1981PLC023814.

Registered Office: Saj on the Mountains, Survey number 18, Mahabaleshwar Panchgani Road, Mahabaleshwar, Satara, Maharashtra – 412806 Tel No: 022-62875252 / 022-26203434 | Email Id: secretarial@sajresort.in | Website: www.sajresorts.com Contact Person: Harsha Darshan Mandora, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA

AND MR. KARNA KARTIK TIMBADIA THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 42,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAJ HOTELS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹55/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 2,762.50 LAKHS (THE "ISSUE"), OF WHICH 2,14,000 EQUITY SHARES AGGREGATING TO ₹139.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKET MA 26.36% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 289 OF THIS PROSPECTUS

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹65.00/- PER EQUITY SHARE THE ISSUE PRICE IS 6.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(8) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.
FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 300 OF THE PROSPECTUS.

A COPY OF THE PROSPECTUS HAS BEEN DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, PUNE AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

FIXED PRICE ISSUE AT ₹65/- PER EQUITY SHARE

APPLICATION CAN BE MADE FOR A MINIMUM LOT OF 2.000 EQUITY SHARES AND IN MULTIPLES LOTS OF 2.000 EQUITY SHARES THEREAFTER



OPENS ON SEPTEMBER 27, 2024, FRIDAY CLOSES ON OCTOBER 01, 2024, TUESDAY

Simple, Safe, Smart way of Application!!!

No cheque will be accepted.

Mandatory in Public Issues

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply Blocking the fund in the Bank Account. For details, check Section on ASBA below.

ASBA"

UPI Now available in ASBA for Retail Investors ("RII')**

Investors are required to ensure that the Bank Account used for the application is linked to their PAN. UPI – Now available in ASBA for Retail Individual Applicants applying Registered Brokers, DPs, & RTAs.

Retail Individual Applicants also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account List Of Banks Supporting UPI is Also available on SEBI at www.sebi.gov.in

• ASBA has to be availed by all the investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the Chapter titled "Issue Procedure" beginning on page 300 of the Prospectus. The process is also available on the website of AIBI and NSE Emerge in the General information Document. ASBA Forms can be downloaded from the website of NSE Emerge and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in

•• List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor **The Application Forms which do not have the details of the Applicant's Depository Account including DP ID, PAN, UPI ID (in case of RIIs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete

and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application form and entered into the electronic system of the Stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the Application is liable to be rejected. Applicants will not have the option of getting Allotment of the Equity Shares in physical form. The Equity Shares on Allotment shall be traded only in the dematerialised segment of the Stock Exchange. IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSB'S) FOR THE SAME, FURTHER PURSUANT TO CIRCULAR BEARING AMOUST HE SALE AND THE SALE AND DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR CORRESPONDING UPI ID (IN CASE OF RIIS), IN WHICH THE APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE NO. 300 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. RISKS TO INVESTORS

- Our Company has incurred losses in the one out of the three previous financial years.
- Our Company has had negative cash flow in the past and may continue to have negative cash flows in the future.
 Our Company requires significant amount of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations, financial condition and cash flows. Our Company, promoters of the Company, directors of the Company and our group companies are parties to certain litigation and claims. These legal proceedings are pending at different levels of adjudication before the respective courts and regulatory authorities. Any adverse decision may make us or our promoters/directors or group companies liable to liabilities/penalties and may adversely affect our reputation, business, and financial status.
- A parcel of land on which one of our resort property is constructed (Saj in the Forest, Pench) is taken on leasehold basis under a Joint Venture arrangement. If we are unable to comply with the terms of such arrangement, ou
- business, results of operations, financial condition and cash flows may be adversely affected. One of our properties is situated in proximity to the Pench National Park, may be subject to regulatory as well as government restrictions which might adversely affect our business and financial position.
- 7. Our Company has entered into long-term lease deeds with various third parties to receive lease rentals/ license fee for the resort/ restaurant properties. If these agreements are terminated or not renewed, our business, results of operations, financial condition and cash flows may be adversely affected.
- 8. A portion of our resort bookings originate from online travel agents and intermediaries. In the event such companies continue to gain market share compared to our direct booking channels or our competitors are able to negotiate more favourable terms with such online travel agents and intermediaries, our business and results of operations may be adversely affected.
- 9. The Merchant Banker associated with the offer has handled only two public issues in past and it was not closed below the issue price on listing date
- 10. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Name of the Promoter & Promoter Group	Number of Equity Shares of Face Value ₹ 10/- each held	Average Cost of Acquisition per Share (In ₹)
Rahul Maganlal Timbadia	9,364,000	2.00
Kartik Maganlal Timbadia	312,000	56.09
Karna Kartik Timbadia	312,000	56.09

11. The weighted average cost of acquisition of all shares transacted in last one year, last eighteen months, and last three years preceding the date of the prospectus is as follows:

Period	Weighted Average cost of acquisition (₹)
Last 1 year	Nil
Last 18 months	8.28
Last 3 year	8.28

LISTING: The Equity Shares Offered through the Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), in terms of Chapter IX of the SEBI (ICDR) Regulations, as

amended from time to time, our Company has received an In-Principle approval letter bearing reference number "NSE/LST/3903" dated August 14, 2024, from NSE Emerge for using its name in the Prospectus for listing of our shares on the SME Platform of NSE Emerge. For the Purpose of this Issue, SME Platform of the National Stock Exchange of India Limited ("NSE Emerge"), shall be the Designated Stock Exchange. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Prospectus was furnished to SEBI in Soft Copy. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, Investors may refer to the entire "Disclaimer"

DISCLAIMER CLAUSE OF NSE EMERGE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify eteness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE' beginning on page 283 of the Prospectus. RISK IN RELATION TO THE FIRST ISSUE: This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Issue Price is 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price is 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price is 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price is 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price is 65/- per Equity Share, which is 6.5 times of the face value of the Equity Shares. The Issue Price is 65/- per Equity Shares. beginning on page number 97 of the Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the

Equity Shares or regarding the price at which the Equity Shares will be traded after listing. INERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Is advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page number 22 of this Prospectus.

CREDIT RATING: This being the issue of Equity Shares, No Credit Rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Debenture Trustee is Not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading Agency. BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in Consultation with the Lead Manager. The financial data presented in the Chapter titled "Basis of the Issue Price" on page 97 of the Prospectus, are based on our

Company's Restated Financial Statements. Investors Should also refer to the section titled "Risk Factors" and Chapter Titled "Summary of Financial Information" on pages 22 and 50 respectively, to get a more informed view before making the investment decision **ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For Information on the Main Objects and other objects of our Company, see chapter titled "History and Certain Corporate

Matters" on page 166 of the Prospectus and Memorandum of Association of our Company. The Memorandum of Association of our Company is a Material Document for Inspection in relation to the Issue, for further details, see the chapter titled "Material Contracts and Documents for Inspection" on page 360 of the prospectus.

LIABILITY OF MEMBERS OF THE COMPANY AS PER MOA: The liability of the Members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

- $Authorized \ Capital \ of the \ Company \ is \ \ref{thm:company:equation:e$ ➤ Pre-Issue Capital: Issued. Subscribed and Paid-up Capital of the Company is ₹11.87.50.000 consisting of 1.18.75.000 Equity Shares of ₹10/- each
- Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹16,12,50,000 consisting of 1,61,25,000 Equity Shares of ₹10/- each.

for details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 64 of the prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the Signatories of the Memorandum of

Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company. One Equity Shares each by Mr. Chintamani Joglekar, Mr. Suresh Adkar, Mr.

Vilas Shrinivas Sane, Mr. Damodar Gadgil aggregating to 4 Equity Shares of ₹10	0/- each.	
LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: G-07, Ground Floor, The Summit Business Park, Andheri Kurla Road, Andheri East, Mumbai - 400 093	SATELLITE CORPORATE SERVICES PRIVATE LIMITED CIN - U65990MH1994PTC077057 SEBI Regn. No.: INR000003639 Contact Person: Mr. Michael Monteiro Telephone: 022-28520461/462 E-mail: service@satellitecorporate.com Investor Grievance Email ID: investorservice@satellitecorporate.com Website: www.satellitecorporate.com Address: A-106/107 Dattani Plaza, East West Indl. Compound Andheri Kurla Road, Safed Pool, Sakinaka Mumbai, Maharashtra - 400072	Ms. Harsha Darshan Mandora Address: Saj Hotels Limited Office no. 102, 1st Floor, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai, Maharashtra - 400056 Contact Number: + 22 6287 5252 E-mail: secretarial@sajresort.in Website: www.sajresorts.com Investors can contact our Company Secretary & Compliance Officer, The Lead Manager or The Registrar to the Issue, in case of any pre-issue or post- issue related problems, such as non-receipt of telters of Allottment, non- credit of allotted Equity Shares in the respective beneficiary account, non- receipt of refund orders and non-receipt of funds by electronic mode etc.

non-AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and Investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the

Issue. Full Copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the web AVAILABILITY OF APPLICATION FORMS: Application forms and the copies of the Prospectus can be obtained from the Registered Office of our Company, Lead Manager: Corpwis Advisors Private Limited. Application Forms will also

be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in Application Form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares, Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 300 of the

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018. SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018. DIL2/CIR/P/2019/50 dated April 3, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/51 April 20, 2022, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor must apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of Application Form with SCSBs/ using the facility linked online trading, demat and bank account. For further details, please refer the chapter titled "Issue Procedure" beginning on page 300 of the Prospectus.

Sponsor Banker/Banker to the Issue and Refund Banker to the Issue: ICICI BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the prospectus dated September 12, 2024, investors should read the prospectus carefully, including the section titled "Risk factors" on page 22 of the prospectus before making any investment decision.

DISCLAIMER: SAJ HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated September 12, 2024 with the Registrar of Companies, Pune on September 19, 2024. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.sajresort.com. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" beginning on the page no 22 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or

in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur FOR SAJ HOTELS LIMITED

> ON BEHALF OF THE BOARD OF DIRECTORS Karna Kartik Timbadia

DIN: 01753308 MANAGING DIRECTOR

Date: September 20, 2024



Saj Hotels Limited

will be fully subscribed"

20

SAJ HOTELS LIMITED

Please scan This QR Code to view the Prospectus)

(Formerly known as Saj Hotels Private Limited) Corporate Identification Number: U55101PN1981PLC023814

Saj Hotels Limited was, originally, incorporated as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 4, 1981 bearing Corporate Identity no. U55101PN1981PTC023814 issued by Registrar of Companies, Maharashtra at Bombay. Subsequently our Company was converted from a private limited company to Public Limited Company pursuant to Special Resolution passed at the Extraordinary General Meeting by the shareholders of the Company on October 5, 2023 and the name of our Company was changed to 'Saj Hotels Limited'. A fresh certificate of incorporation consequent to conversion was issued on November 3, 2023 by the Registrar of Companies. Pune bearing Corporate Identity Number U55101PN1981PLC023814. Registered Office: Saj on the Mountains, Survey number 18, Mahabaleshwar Panchgani Road, Mahabaleshwar, Satara, Maharashtra - 412806

Tel No: 022-62875252 / 022-26203434 | Email Id: secretarial@sajresort.in | Website: www.sajresorts.com | Contact Person: Harsha Darshan Mandora, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA AND MR. KARNA KARTIK TIMBADIA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 42,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAJ HOTELS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 2,762.50 LAKHS (THE "ISSUE"), OF WHICH 2,14,000 EQUITY SHARES AGGREGATING TO ₹ 139.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 2,623.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 12, 2024.

ATTENTION

(formerly known as Saj Hotels Private Limited) (the "Company" or the "Holding Company" or the

"Issuer") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group")

Post the filing of the prospectus dated September 12, 2024 of the Company with the RoC on September 19, 2024, it was identified that certain information in the Prospectus dated September 12, 2024 have been inadvertently incorrectly provided. In respect of the same, the correct details that should have been incorporated as a part of the prospectus is provided hereunder for ready reference:

N	r. o.		the Prospectus 2, 2024 filed with RoC			Revised details	to the Prospectus	
Ш	Under the	section I titled "General" in the Chapte	r titled "Definition and Abbreviations" under the h	eadin	g titled "(orporate Related Terms" the followi	ng para on page no. 7 is being substituted:	
Ш	Term	Description	to the the two transfers and the transfers		Term	Description		
	ISIN	International Securities Identification	on Number. In this case being INE00MT01014.		ISIN International Securities Identification Number. In this case being INE00MT01022			
	2 Under Sec	ction V titled "Particulars of the Issue",	in the Chapter titled "Basis of the Issue", under po	int no	. "4 Net A	sset Value per Equity Share", the foll	owing content on page no. 98 is being substituted	
Ш	As at	- 10	NAV per Share (₹)	A:	s at		NAV per Share (₹)	
	NAV after	Issue	10.76	N/	AV after I	ssue	27.89	

Under Section V titled "Particulars of the Issue", in the Chapter titled "Basis of the Issue", under point no. "5 Comparison of Accounting Ratios with Industry Peers", the following content on page no. 99 is being substituted NAV Post Issue (₹) Name of the Company NAV Post Issue (₹) Name of the Company

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated

Financial Statements", the following paragraph on page no. 197 is being substituted 1. We have examined the attached Restated Consolidated Financial Statements of Sai Hotels Limited "1. We have examined the attached Restated Consolidated Financial Statements of Sai Hotels Limited

Saj Hotels Limited

(formerly known as Sai Hotels Private Limited) (the "Company" or the "Holding Company" or the

"Issuer") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group")

March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, the Restated Consolidated Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended | Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended | March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated) significant accounting policies, and other explanatory information (collectively, the "Restated"

and of its associate comprising the Restated Consolidated Statement of Assets and Liabilities as at and of its associate comprising the Restated Consolidated Statement of Assets and Liabilities as at

Financial Statements"), as approved by the Board of Directors of the Company at their meeting held on | Consolidated Financial Statements"), as approved by the Board of Directors of the Company at their

April 30, 2024 for the purpose of inclusion in the Draft Red Herring Prospectus ("DRHP") prepared by | meeting held on August 28, 2024 for the purpose of inclusion in the Prospectus prepared by the

the Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer | Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer of of equity shares of the Company ("IPO") prepared in terms of the requirements of: equity shares of the Company ("IPO") prepared in terms of the requirements of: Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 198 is being substituted "4.a) Audited Special Purpose Interim Consolidated financial statements of the Company and of its | "4.a) Audited Consolidated Financial Statements of the Company and of its associate as at and for the

measurement principles under Accounting Standard specified under section 133 of the Act and other | under Accounting Standard specified under section 133 of the Act and other accounting principles accounting principles generally accepted in India (the "Special Purpose Interim Consolidated Financial") generally accepted in India (the "Consolidated Financial Statements") which have been approved by Statements") which have been approved by the Board of Directors at their meeting held on August 28, 2024" | the Board of Directors at their meeting held on August 28, 2024" Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated

associate as at and for the year ended March 31, 2024 prepared in accordance with recognition and | year ended March 31, 2024 prepared in accordance with recognition and measurement principles

Financial Statements", the following paragraph on page no. 200 is being substituted "9. We have not audited any financial statements of the Company as of any date or for any period subsequent | "9. We have not audited any financial statements of the Company as of any date or for any period subsequent |

and cash flows of the Company as of any date or for any period subsequent to January 31, 2024;" and cash flows of the Company as of any date or for any period subsequent to March 31, 2024; Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated

to January 31, 2024. Accordingly, we express no opinion on the financial position, results of operations | to March 31, 2024. Accordingly, we express no opinion on the financial position, results of operations

Consolidated Financial Statements", under Note no. 32, the following paragraph on page no. 241 is being substituted: "(*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 67 per share | "(*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 65 per share

will be fully subscribed"

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated

Consolidated Financial Statements", under Note no. 33, the following details on page no. 241 is being substituted:

	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
	Restated Earnings Before Interest Tax Depreciation	682.29	703.25	416.90	185.61	Restated Earnings Before Interest Tax Depreciation				
	and Amortisation and other Income (EBITDA)					and Amortisation and other Income (EBITDA)	652.57	322.43	412.25	178.97
q	Under Section VII titled "I	Financial Informat	tion" in the Chan	ter titled "Restate	ed Financial State	ment" under the head title	d "Anneyure 5 -	Notes Annexed to	and forming par	t of the Restated

Consolidated Financial Statements", under Note no. 34, the following details on page no. 242 is being substituted:

Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
Other adjustments	(1.61)	312.43	78.63	107.47	Other adjustments	(21.36)	312.43	78.63	107.47
Set off of Business Losses		81	(53.09)	(29.25)	Set off of Business Losses	100		(53.09)	(29.25)
F. Net Adjustment (F) = (D+E)	7.47	(78.51)	53.73	139.84	F. Net Adjustment (F) = (D+E)	(12.28)	(78.51)	53.73	139.84
G. Tax Expenses/(Savings) thereon (F*B)	1.88	(19.76)	13.52	35.20	G. Tax Expenses/(Savings) thereon (F*B)	(3.09)	(19.76)	13.52	35.20
H. Tax Liability, After considering the effect of Adjustment (C+G)	116.76	93.24	66.58	6.61	H. Tax Liability, After considering the effect of Adjustment (C+G)	111.79	93.24	66.58	6.61
I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA
J.MAT Rate	NA	NA	NA	NA	J.MAT Rate	NA.	NA	NA	NA
K.Tax liability as per MAT (I*J)	NA	NA	NA	NA	K.Tax liability as per MAT (I*J)	NA	NA	NA	NA
L.Current tax being Higher of H or K	116.76	93.24	66.58	6.61	L.Current tax being Higher of H or K	111.79	93.24	66.58	6.61
M.Interest U/s.234 A, B and C of Income Tax					M.Interest U/s.234 A, B and C of Income Tax				3.50
N.Total Tax expenses (L+M+N)	116,76	93.24	66.58	6.61	N.Total Tax expenses (L+M+N)	111:79	93.24	66.58	6.61
P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal	P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal

10 Under the Section XI titled "Issue Information", in the Chapter titled "Terms of the Issue" under the heading titled "Allotment Only in Dematerialised Form" the following para on page no 290 is being substituted: "c. The Company's shares bear ISIN INECOMT01014" "c. The Company's shares bear ISIN INEOOMT01022"

11 Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Equity Shares in Dematerialized Form with NSDL or CSDL" the following data on page

number 331 is being substituted:

c. The Company's shares bear ISIN INECOMT01014" "c. The Company's shares bear ISIN INEOOMT01022" Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Methodology of the Allotment Procedure" on page no. 307 the following paragraphs

shall be added after the end of the sub-heading titled "Fixed Price Method" and before the start of the sub-heading titled "Illustration Example": NOTE ON ALLOTMENT:

In the event of over subscription in the IPO, the lottery system allotment is strictly random and there is absolutely no scope of discretion.

2. Registrar to share the valid data and the reverse application number data with the external auditor, company and the lead Manager, before incorporating drawl of lots/lucky numbers in the RTA database. Based on the oversubscription in the respective category (i.e., lot size's), the drawl of lots/lucky no(s) to be shared by the Designated Stock Exchange against each ratio.

 The Registrar incorporates the drawl of lots/lucky numbers in the RTA Data base, as per the following order. a. Prepare the Net Valid Data (excluding technical rejections, if any)

b. Generate each Category wise (lot size wise) Running Serial No. on the following Order

Share Category (i.e., lot size) Reverse the Application No. (example appl no 12345678 and reversed to 87654321)

c. If ration is 2:5, the 2 lucky numbers in the range will be shared by the designated stock exchange

 d. The total no. of applications received in this category/lot size will be segregated into buckets of 5 each. e. Every 3rd & 4th application in this bucket will get the allotment from every bucket, assuming that the lucky numbers given by the Designated Exchange are 3 & 4 for this category.

f. The process needs to be repeated for all the categories wherever oversubscription, the allotment needs to be done on lottery basis/drawl of lots.

The registrar needs to tally the allocation for each category wise with the Basis of Allotment approved by designated stock exchange. The Registrar shall shares the allotment register with the company's appointed auditor to check the drawl of lots/lucky numbers assigned to correct investors and confirm.

Accordingly, the Prospectus shall stand amended to the extent stated above. The information in this Corrigendum supplements the information in the respective Advertisements and the Prospectus and the above

changes are to be read in conjunction with the Advertisements and the Prospectus, respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2024. **LEAD MANAGER** REGISTRAR TO THE ISSUE COMPANY SECRETARY & COMPLIANCE OFFICER

COPPWIS

CORPORATE WISDOM

CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990

Email: ipo@corpwis.com

Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: G-07, Ground Floor, The Summit Business Park.

Andheri Kurla Road, Andheri East, Mumbai - 400 093

ATELLITE SATELLITE CORPORATE SERVICES PRIVATE LIMITED

CIN - U65990MH1994PTC077057 SEBI Regn. No.: INR000003639 Contact Person: Mr. Michael Monteiro Telephone: 022-28520461/462

E-mail: service@satellitecorporate.com Investor Grievance Email ID: investorservice@satellitecorporate.com Website: www.satellitecorporate.com Address: A-106/107 Dattani Plaza, East West Indl. Compound Andheri Kurla Road, Safed Pool, Sakinaka Mumbai, Maharashtra - 400072



Ms. Harsha Darshan Mandora Address: Saj Hotels Limited Office no. 102, 1st Floor, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai, Maharashtra - 400056 Contact Number: + 22 6287 5252 E-mail: secretarial@sajresort.in Website: www.sajresorts.com

Investors can contact our Company Secretary & Compliance Officer, The Lead Manager or The Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

DISCLAIMER: SAJ HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filled the Prospectus dated September 12, 2024 with the Registrar of Companies, Pune on September 19, 2024. The Prospectus is be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.sairesprt.com. Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors' beginning on the page no 22 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified nstitutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

FOR SAJ HOTELS LIMITED

Karna Kartik Timbadia DIN: 01753308

ON BEHALF OF THE BOARD OF DIRECTORS

Classifieds

PERSONAL

I,Anoop Grover,s/o Brij Lall Grover, R/o 121 C, Pocket J and K,Dilshad Garden, Shahdara, Delhi-110095, have changed my name to Anup Grover permanently.

0040751048-10

I,Naveen Singh,s/o-Rohtash Singh R/o,RZK-26A,New Roshan-Pura, Najafgarh, Delhi-110043, have changed my name to Naveen Singh Yadav, permanently. 0040751042-10

I,Muzammil,S/O Waliahad

Mustafabad Delhi-110094 have changed my name to Mohd Muzammil Saifi. 0040751044-7 I,MAHEK JAIN,W/O NAMAN

R/O.F-168,Gali No-26,Near

Akbari Masjid Old

BANSAL,R/O,H.N0-41,MAYUR VIHAR, DHAULI PYAU, ROAD, MATHURA, UTTAR PRADESH 281001, HAVE CHANGE MY NAME TO MAHEK BANSAL PERMANENTLY.

0040751042-8

I,Hem Raj,Hno.247 Ekta vihar sec.-6,R.K puram.south west Delhi-110022, have changed my minor son name from Vansh to Vansh Rana, for all, future purposes.

0040751046-9

I,Dayavati Devi w/o Mukesh Kumar, R/o WZ-38/A, City Market, Prem Nagar, Uttam Nagar, Delhi-110059, have changed my name to Dayawati permanently. 0040751042-7

I.Ashok s/o Budh Prakash.R/o 2518-A, Sheesh Mahal Building, Churiwalan, Delhi-110006, have changed my name to Ashok Rashtogi, permanently.

0040751042-6

I.Archana Trehan W/O. Achman Trehan R/O.H.No-A-52, Ground Floor, Ph-1, Onil Floor Block-A, Ashok Vihar Delhi-110052, have changed my name to Archna Trehan. 0040751044-8

I.Vivek s/o-Ved Parkash.R/o H No.797,Block-G,Suncity,Sector 54, Gurgaon, Haryana-122011, have changed my name to Vivek Behmani, permanently.

0040751042-9

I.Parveen Kumar S/o,Late Charan Dass R/o,WZ-283/10A, West-Block, Vishnu-Garden, Street-No.3, New Delhi-110018, that name of mine and my minor daughter have been wrongly written as Parveen and Deeksha in her School Records. The actual name of mine my daughter are Parveen Kumar and Diksha.

0040751044-9

I, Mohammad Imran R/o 148, Mugalpura-2, Khurja, UP have changed my son name from Mohammad Rihan to Rayhan Mohammad.

0070925834-1

I, Rachana Gupta W/o Deepak Kumar Gupta R/o Subhash Nagar, Sona Enclave, Modinagar have changed my name to Rachna Gupta. 0070925822-1

OTHERS

PUBLIC NOTICE

General Public is hereby informed that my client S. Paramit Singh Choudhary S/o S. Sujan Singh & his wife Smt. Avinash Kaur W/o S. Paramjit Singh, R/o D-53, Fateh Nagar, New Delhi-18, do hereby disown & debarred their son S. Sarabjeet Singh Choudhary from all moveable and immoveable properties, because of misbehavior done by him to my client. Anybody dealing with him shall be doing so at his/her/their own risk, cost & responsibility. My client will not be responsible for any act, deed & things Dalbir Singh (Advocate) Enrl. No. D/875/2022

PUBLIC NOTICE My client, Mrs. Shahin, W/o Mohd. Afzaal, R/o 15/166, Trilokpuri, Delhi-110091 hereby notifies the public at large that she itends to register the Will of her late fatherin-law, Mr. Ashiq Ali, S/o Mr. Sharif Ahmed, who passed away on 10/04/2017. Any person having any objection or claim egarding the proposed registration of the Will of the Late Mr. Ashiq Ali is hereby requested to contact the undersigned ithin three days from the date of publication of this notice. If no objections are raised within this period, any claims will be considered waived or abandoned, and the Will shall be registered without further delay. Tarun Babbar (Advocate) 214, New Lahore Colony, Shastri Nagar, Delhi

PUBLIC NOTICE To be Known all that I, R.K. Bhasin S

ate sh. T.R. Bhasin R/o C4E/134, MIG

First floor, Janak Puri, New Delhi. The Allottee of above said flat, have misplaced the original possession letter of DDA, NOC For electric & Water connection, sit ossession slip & original receipt of DDA payment bearing No. 200825 Dated 31/08/1976 For Rs. 18013.74/- An FIR to this effect has been lodged in Police station Delhi On Dated 21/09/2024 Any Person (s Claiming any right, interest, having, an objection or found in possession of original locument, May write/contact with abov amed person of above address/ phone No.9899968897, within 15 Days from the date of publication of this notice. The person claiming any right, interest objection with respect to this property can ersonally inform or write to deputy lirector (LAB) H, or Director (H)-1, D Block, Third floor Vikas Sadan New Delhi

PUBLIC NOTICE Notice is hereby given to the General Public on behalf of our client that Sunta Bhagat and Rita Chopra are owners for 1/3rd share each, as per sale deed 12.08.2016, and Surviving Member claiming owners of tate Sudhir Khosla who was int owner for 1/3rd share vide above mention sale deed, of Built up Independent Floor, Wood elock Unit No. 138, on Ground Floor, having built up area measuring 988 sq. ft. (91.79 sq. meters Plot area 160 sq. meters, in Block-W, in the Pts acts known as Woodstock Floors, Nirvana Co try: Suncity-II. Phase-II, situated at Sector-50 Village Adamput, Fallehpur Tigra, Tilot, Sarvaspu tasola, & Badshahpur, Tehsil & District Gurgao laryana. All persons including other legal hein urviving members if any are hereby inform want to sell the said property to someone wi vant to take loan for purchase of the same from our client, if anyone having any objection on the whership of above owners and claiming owner respect of the said property its sale & mort gage & any kind of litigation etc. Kindly inform the undersigned in writing on the below mentied address within 07 days of the present. Kumar & Associates (Advocates & Consultants

"IMPORTANT"

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manner whatsoever.



ASHIKA CREDIT CAPITAL LIMITED

CIN: L67120WB1994PLC062159 Trinity, 226/1, A.J.C Bose Road, 7th Floor, Kolkata-700020

Tel: (033) 40102500; Fax: (033) 40102543, Email: secretarial@ashikagroup.com; Website: www.ashikagroup.com

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

NOTICE is hereby given that the (02/2024-2025) Extra-Ordinary General Meeting (EGM) of the members of Ashika Credit Capital Limited ("the Company") is scheduled to be held on Thursday, the 17th day of October, 2024 at 11:30 A.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the businesses as set out in the Notice convening the EGM, in compliance with the applicable provisions of Companies Act, 2013 ("Act") and the Rules made thereunder, read with Ministry of Corporate Affairs (MCA) issued General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 03/2022 dated May 5, 2022, 09/2023 dated September 25, 2023 and subsequent circulars issued in this regard, the latest being General Circular No. 09/2024 dated September 19, 2024 (collectively referred to as "MCA Circulars") read with relevant SEBI Circulars and other applicable circulars issued in this regard from time to time.

The EGM of the Company is being held through VC / OAVM without the physical presence of the members at a common venue. The proceedings of the EGM will be deemed to be conducted at the Registered Office of the Company which shall be the deemed Venue of the EGM.

Pursuant to the afore-mentioned MCA and SEBI Circulars, and the relevant provisions of the Act and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,

2015 ("Listing Regulations"), the Notice convening the EGM has been dispatched on Tuesday, 24th September, 2024 through electronic mode to those Members whose e-mail addresses are registered with the Company/ the Depository Participant(s). Members may note that the Notice of the EGM is available on the Company's website www.ashikagroup.com

at the link https://ashikagroup.com/investor_relation_details.php?category=preferential-allotmentof-securities, websites of the Stock Exchange where the Company shares are listed viz., www.bseindia.com, and on the website of NSDL at www.evoting.nsdl.com. The physical copy of the EGM Notice shall be made available to the Member(s) who may request for the same in writing to the Company.

Instructions for Remote E-voting and E-voting during the EGM:

of this Notice. Members are requested to take note of the following:

In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the Listing Regulations and in terms of SEBI Circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020 in relation to "e-voting Facility Provided by Listed Entities"; the Members are provided with the facility to cast their vote electronically, through the e-voting services provided by NSDL, on all the resolutions set forth in this Notice. The facility of casting votes by a member using remote e-voting system before the Meeting as well as remote e-voting during the EGM will be provided by NSDL. The instructions for e-voting are given in Point No. 24

Wednesday, 16th day of October, 2024 (5.00 P.M. IST) End of remote e-voting The remote e-voting module shall be disabled by NSDL for voting thereafter and members will not be allowed to vote electronically beyond the above date and time.

Monday, 14th day of October, 2024 (9.00.A.M. IST)

All the members are hereby informed that:

Commencement of remote e-voting

- i) A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on Thursday, the 10th day of October, 2024 ('cut-off date') shall be entitled to vote in respect of the shares held, by availing the facility of remote e-voting prior to the EGM or remote e-voting during the EGM.
- ii) Any person, who acquires shares of the Company and become member of the Company after dispatch. of the Notice of EGM and holding shares as on the cut-off date i.e. Thursday, the 10th day of October, 2024, may cast their votes electronically through remote e-voting by obtaining the login ID and password by sending a request at evoting@nsdl.co.in or mdpldc@yahoo.com . Any recipient of the Notice, who has no voting rights as on the Cut-off date, shall treat this Notice as intimation only
- iii) Pursuant to the MCA's Circular, Members need to register their Email IDs at the earliest. However, Members who have still not registered their email IDs are requested to do so at the earliest, as per Instructions provided in the EGM Notice.
- iv) The Members can opt for only one mode of remote e-voting i.e. either prior to the EGM or during the EGM. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
- v) Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently or cast the vote again. The facility for voting through electronic voting system shall also be made available during the EGM. Members attending the EGM who have not cast their vote by remote e-voting and otherwise not barred from doing so, shall be eligible to cast their vote through e-voting during the EGM.
- vi) Mr. Mohan Ram Goenka, Practising Company Secretary (CP No. 2551), Partner at M/s. M.R. & Associates. Practicing Company Secretaries, has been appointed by the Board of Directors of the Company as the Scrutinizer for conducting the remote e-voting process as well as the e-voting system on the date of the EGM, in a fair and transparent manner, and he has communicated his willingness to be appointed.
- vii) In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022-4886 7000 and 022 -2499 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager at evoting@nsdl.co.in

For Ashika Credit Capital Limited

(Anju Mundhra) Company Secretary FCS: 6686

MANAGING DIRECTOR

Place: Kolkata

Date: 24.09.2024

Place: Mumbai

Date: September 24, 2024

financialexp.epapr.in

जनसता

ऐक्सिस बैंक लि0 कब्जे की नोटिस

रिटेल एसेट्स सेंटरः प्रथम तल, जी–4 / 5 बी सेंटर–4, गोमती नगर विस्तार, लखनऊ उ०प्र0– 226010 रजिस्टर्ड ऑफिसः (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद—380006 जबिक, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्द्वारा सूचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेज के विषयाधीन होगा। ऋणी/सह-ऋणी/बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

खातेदार/गारन्टरों का	बंधक सम्पित्तियों का विवरण	सार बकाया राशि मांग सूचना की तिथि
नाम एवं पता	ו אדרו ויר ורואוו וא ירירר	कब्जे की तिथि
श्री कुंवर बहादुर (ऋणी) पुत्र श्री राम लाल, श्री विनोद कुमार (सह—ऋणी) पुत्र श्री कुंवर बहादुर, दोनों का पता:—513 बिबिजई चौराहा, आनंद पुरम कॉलोनी शाहंजहापुर, उ0प्र0—	चौहद्दी-पूरब-रमेश चंद्र की भूमि, पश्चिम-राम सहाय का मकान, उत्तर-रास्ता 8 फीट चौडा, दक्षिण-राधे श्याम की भूमि, वैल्यूएशन के अनुसार चौहद्दी- पूरब-वी.एम. लाल का मकान, पश्चिम-मोल चंद्र	रू० 1412097.03 रू० 117583.90 दि. 12.04.2024 तक + देय ब्याज एवं अन्य खर्चे 15.04.2024
242001	मिश्रा का मकान, उत्तर —रास्ता, दक्षिण —राधे श्याम का मकान।	20.09.2024
श्री रमेश पताः 1. कोट, इशागढ़, कोट झांसी, इशागढ़ उ०प्र0,	भूमि / सम्पत्ति स्थित मकान नं0 366, प्रेम नगर पुलिस स्टेशन के पीछे, मौजा गड़िया गाँव, निकट सैंट ज्यूज स्कूल, अलीगंज, तहसील एवं जिला—झांसी, उ0प्र0, इंडिया— 284002, एरियाः 92.93 वर्ग मी. चौहद्दी— पूरब— अन्य का प्लॉट, पश्चिम— गफ्फार का प्लॉट,	रू0 13,90,840.00 दि. 16.12.2017 तक + देय ब्याज एवं अन्य खर्चे
सी/ओ आईकर-इंडियन	उत्तर —शाहिद का प्लॉट, दक्षिण — रोड।	18.12.2017
	, उ०प्र0—284003, पताः 3. मकान नं० 366, प्रेम नगर पुलिस स्टेशन के पीछे ज्यूज स्कूल, अलीगंज, तहसील एवं जिला—झांसी, उ०प्र0, इंडिया— 284002,	21.09.2024
` , , , , , , , , , , , , , , , , , , ,	रमेश पताः 1. कोट, इशागढ़, कोट झांसी, इशागढ़ उ०प्र०, पताः 2. मकान नं० पीछे, मौजा गड़िया गाँव, निकट सैंट ज्यूज स्कूल, अलीगंज, तहसील एवं 84002 इंडिया—284002	भौतिक कब्जा
दिनांकः 25.09.2024	प्राधिकृत अधि	कारी, एक्सिस बैंक लि0



Can Fin Homes Ltd

Sporting Committee Become

ऋण वसुली न्यायाधिकरण, देहरादुन भारत सरकार, वित्त मंत्रालय, (वित्तीय सेवा विभाग) दूसरी मंजिल, पारस टॉवर, माजरा, सहारनपुर रोड, देहरादून, यूके- 248171

प्रकाशन सूचना

2021 के ओ.ए. नं. 123 में ऋण वस्ली न्यायाधिकरण (विधि) नियमों, 1993, यथा समय-समय पर संशोधित, के नियम 5 के उप नियम (२ए) के साथ पठित ऋण की वसली और दिवालियापन अधिनियम, 1993 की धारा 19 की उप धारा (4) के अधीन समन डीवाई. नंबर 755/2024 दिनांकः 30.08.2024

कोटक महिंद्रा बैंक लिमिटेड बनाम श्री गरप्रीत सिंह और अन्य **श्री गुरप्रीत सिंह** पुत्र श्री दलजीत सिंह निवासी डब्ल्यू. नंबर 19, ग्राम आवास विकास, तहसील रुद्रपुर, जिला

उधम सिंह नगर, युके-263153 चूंकि उपरोक्त नामित आवेदक बैंक ने आपके खिलाफ 20,66,264.34 रुपये के ऋण की वसूली के लिए 2021

का ओए नंबर 123 स्थापित किया है, जिसमें माननीय न्यायाधिकरण ऋण की वसूली और दिवाला अधिनियम, 1993 की धारा 19(4) के तहत समन/नोटिस जारी करने सहमत हुआ था और माननीय पीठासीन अधिकारी के समक्ष 27.08.2024 को सचीबद्ध किया गया था। चंकि, न्यायाधिकरण की संतर्ष्टि के लिए यह दिखाया गया है कि सामान्य तरीके से आपकी सेवा करना संभव

नहीं है। इसलिए, यह नोटिस इस प्रकाशन के माध्यम से आपको 11.10.2024 को न्यायाधिकरण के समक्ष व्यक्तिगत रूप से या अपने विधिवत अधिकत एजेंट या काननी व्यवसायी के माध्यम से पेश होने का निर्देश दिया गया है। इसके अलावा, आपको कारण बताने की आवश्यकता है कि ओए में प्रार्थना की गई राहत क्यों नहीं दी जानी चाहिए और सेट में एक पेपर बुक फॉर्म में अपने बचाव में जवाब, यदि कोई हो, दायर करने के लिए और सभी दस्तावेजों और हलफनामों को प्रस्तत करना आवश्यक है। जो इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर इस न्यायाधिकरण में व्यक्तिगत रूप से या आपके विधिवत अधिकत एजेंट या काननी व्यवसायी के माध्यम से आपके बचाव या सेट ऑफ, काउंटर क्लेम के लिए दावा करता है। ध्यान दें कि न्यायाधिकरण के समक्ष निर्दिष्ट दिन और समय पर आपकी उपस्थिति में चुक के मामले में, आपकी अनुपस्थिति में मामले की सुनवाई और निर्णय लिया जाएगा।

मेरे हस्ताक्षर व इस न्यायाधिकरण की मृहर के अधीन 30 अगस्त, 2024 को जारी किया गया।

न्यायाधिकरण के आदेशानुसार रजिस्ट्रार ऋण वसुली न्यायाधिकरण sarvagram

सर्वग्राम फिनकेयर प्रा. लिमिटेड,

'माही टॉवर', प्रथम तल में, अस्पताल रोड,

भोपालगढ़, राजस्थान-342603

ऑनलाइन सोने की नीलामी सूचना

जबिक सर्वग्राम फिनकेयर प्राइवेट लिमिटेड के

अधिकृत प्राधिकारी ने बिक्री नोटिस जारी कर

कर्जदार से उसके द्वारा लिए गए गोल्ड लोन का

बकाया चुकाने का आह्वान किया। कर्जदार राशि

चुकाने में विफल रहा है, इसलिए कर्जदार और आम

जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी

सोने के आभषणों की ऑनलाइन नीलामी 'जैसा है.

जो है' और 'जो है, वहीं है' के आधार

https://egold.auctiontiger.net

लैन

JLBSE00008207

आश्रयरहित आधार' पर सख्ती से करेगा। नीलामी

माध्यम से 01.10.2024 को दोपहर 12:00 बजे से

03:00 बजे तक ऑनलाइन आयोजित की जाएगी।

अधिक जानकारी के लिए कृपया 8385911739

और 6352632523 पर संपर्क करें। विस्तृत नियम

और शर्तों के लिए https://egold.auctiontiger.net

"प्रपन्न सं. आईएनसी--26"

कंपनी (निगमन) नियम् 2014 के नियम 30 के अनुसरण मे

कंपनी का रजिस्ट्रीकृत कार्यालय एक राज्य से इसरे राज्य में अंतरित करने के लिए समाधार पत्र म प्रकाशित किया जाने वाला विद्वापन

केन्द्रीय सरकार के समक्ष क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

(4) और कंपनी (निगमन) नियम, 2014 के नियम

30 के उपनियम (6) के खड़ (ए) के मामले में

स्वरुप रोलिंग मिल्स प्राईवेट लिमिटेड

('कंपनी) का पंजीकृत कार्यालय : फ्लैट नं. 139, अपर ग्राउंड पंलोर, डिफॅस एन्क्लेय, नई दिल्ली—110092

आम जनता को यह सूचना दी जाती है कि यह कंपनी

केन्द्रीय सरकार अर्थात केन्निय निदेशक, उत्तरी केन्र कॉर्पोरेट मामलो के मंत्रालय कंपनी अधिनियम, 2013 की धारा

13 के अधीन आवेदन करने का प्रस्ताव करती है जिसमें

puनी का रजिस्ट्रीकृत कार्यालय 'राष्ट्रीय राजधान

स्थानांतरित करने के लिए तारीख 18 सितम्बर, 2024 को आयोजित असाधारण सामान्य बैठक में पारित

विशेष संकल्प के संदर्भ में कंपनी के संगम जापन में

कंपनी के फंजीकृत कार्यालय के प्रस्तावित स्थानांतरण यदि किसी व्यक्ति का हित प्रभावित होता है तो वह

एमसीए-21 पॉर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उटिलखित

ते, कें साथ अपनी आपत्ति क्षेत्रीय निवेशक उत्तरी

क्षेत्र, को इस सूचना के प्रकाशन की तारीख से 14

दिनों के भीतर बी-2 विंग, द्वितीय तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 पर्ते

पर पंजीकृत ढाळ दवारा मेज सकता है या सुपूर्व कर

सकते हैं और इसकी प्रति आवेदक कंपनी की उनके उपरोक्त पंजीकृत कार्यालय के पति पर भी भेजेगा।

कृत्ते की और से स्वरूप रोलिंग मिल्स प्राईवेट लिमिटेस

.....Defendant(s)

विकास स्वरू

(पूर्णकालिक निदेशक) जीआईएन : 00424352

पंजीकृत कार्यालय : पलैट नं. 139, अपर ग्राउंड पलोर, डिफॅस एन्वलेय, नई विल्ली—110092

संशोधन की पुष्टि की मांग की गई हैं।

अधिनियम, 2013 की धारा 13 की संपंधारा

हस्ता./- प्रबंधक

सर्वग्राम फिनकेयर प्राइवेट लिमिटेड

सकल भार तथा

शुद्ध भार

18.63 / 7.50

देहरादून

केन फिन होम्स लिमिटेड CIN: L85110KA1987PLC008699 रेवाड़ी कॉ-ऑपरेटिव बैंक के ऊपर, निकट हनुमान मंदिर, सोहना रोड, धारुहेडा-123106,

फोनः 01274-242381 / 297604, मो. 7625079165

ई—मेलः dharuhera@canfinhomes.com परिशिष्ट-IV-A [नियम 9(1) के परंतुक देखें]

अचल संपत्तियों की बिक्री के लिए बिक्री सूचना वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(1)

के प्रावधान के तहत अचल आस्तियों की बिक्री हेतू बिक्री सूचना एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि प्रत्याभूत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति, जिसका **भौतिक** कब्जा केन फिन होम्स लिमिटेड, धारुहेड़ा शाखा के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, स्वर्गीय हरि क्रूष्णा साहू और श्रीमती स्मरणिका पत्नी स्वर्गीय हरि क्रूष्णा साहू (उधारकर्ता) और श्री कृष्ण कुमार कौशल पुत्र श्री नारायण कौशल (गारंटर) और अन्य सभी कानूनी उत्तराधिकारियों की तरफ केन फिन होम्स लिमिटेड की 24-09-2024 तक बकाया राशि रु.26,17,650 ∕ − (रुपए छब्बीस लाख सत्तरह हजार छः सौ पचास मात्र) उस पर आगे ब्याज एवं अन्य प्रभारों इत्यादि की वसूली के लिए दिनांक 15.10.2024 को "जैसी है जहाँ है", जैसी है जो है" तथा "जो भी है वहाँ है" आधार पर बेची जाएगी। सुरक्षित मूल्य रु. 16,30,000/- (रुपए सोलह लाख तीस हजार मात्र) तथा धरोहर राशि जमा रु. 1,63,000/- (रुपए एक लाख तिरसट हजार

मात्र) होगी। अचल संपत्ति का विवरण फ्लैट नं. एम–527, आशियाना सुर्भी, भिवाड़ी, जिला अलवर, राजस्थान – 301019

सम्पत्ति की चौहद्दी निम्नानुसार है:

उत्तर : फ्लैट सं. एम–525 पूर्व : प्रवेश / फ्लैट सं—एम—528

दक्षिण : सीढियाँ पश्चिमः खुला / आंतरिक सड़क ज्ञात भार : शून्य

बिक्री के विस्तृत नियम एवं शर्तें केन फिन होम्स लिमिटेड की आधिकारिक वेबसाइट (https://www.canfinhomes.com/SearchAuction.aspx) में उपलब्ध कराई गई हैं। ई—नीलामी में भाग लेने के लिए लिंक https://sarfaesi.auctiontiger.net देखें।

तिथिः 24.09.2024 स्थानः धारुहेडा

पता । हाऊस नं. 197, नॉर्थ सिविल लाइन्स, ऑपोजिट हॉली एंजल्स कॉन्वेट स्कूल, मुजपफरनगर, उत्तर प्रदेश—251002 प्राधिकृत अधिकारी, केन फिन होम्स लिमिटेड राष्ट्रीय कंपनी कानून न्यायाधिकरण, THE DEBTS RECOVERY TRIBUNAL पीठ-IV, नई दिल्ली

(सी.जी.ओ. कॉम्प्लेक्स, लोधी रोड, नई दिल्ली) सीपी(आईबी) संख्या 739/एनडी/2023 में आईए संख्या 665/एनडी/2024

बैंक ऑफ महाराष्ट्र

ऋतू रानी वास्देव

श्रीमती ऋत् रानी वास्देव पत्नी श्री गौरव वास्देव, जम्बू निटस प्राइवेट लिमिटेड के लिए निजी गारंटर. एच नंबर 84, अवतार एन्क्लेव, पश्चिम विहार, नई दिल्ली–110063

नोटिस

ध्यान दें कि माननीय राष्ट्रीय कंपनी कानून न्यायाधिकरण, पीठ-IV, नई दिल्ली ने आईए संख्या 665 / एनडी / 2024 में आपकी उपस्थिति और जवाब दाखिल करने के लिए नोटिस जारी किया है। आपको 16.10.2024 को सुबह 10:30 बजे माननीय राष्ट्रीय कंपनी कानन न्यायाधिकरण बेंच-प्ट, दिल्ली के समक्ष व्यक्तिगत रूप से या अपने अधिकत प्रतिनिधि के माध्यम से उपस्थित होना आवश्यक है, अन्यथा आपकी अनुपस्थिति में मामले की सुनवाई की

> शांतनु कुमार सामंत समाधान पेशेवर

श्रीमती ऋत् रानी वास्देव पत्नी श्री गौरव वास्देव, जम्बू निट्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर के लिए आईबीबीआई पंजीकरण संख्या

जा सकती है।

IBBI/IPA-001/IP-P02324/2020-2021/13511 स्थानः नई दिल्ली फोनः 9810031794. दिनांकः 24.09.2024 ईमेलः santanukumar@yahoo.com

"IMPORTANT"

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9/2A, Panna Lal Road Allahabad (U.P.) Summons for filing Reply & Appearance by Publication

तिथि : 24.09.2024

(Summons to the defendants through publication Under section 19(3), of the Recovery of Debt due to Banks & Financial Institution Act, 1993 Read with rules 12 and 13 of the Debt Recovery Tribunal (Procedure Rules.

Original Application NO. 426 of 2022 Canara Bank Application

Shivam Building Material & others

1. M/s Shivam Building Material S/o Satya Prakash A Proprietorship Concern Having its Place of Business 136 Ram Nagar Mauza Prempur Rainpura Line Par District Firozabad Uttar Pradesh

2. Satya Prakash son of Sri Nahar Singh R/o 136 Ram Nagar Mauza Prempur Rainpura Line Par District Firozabad Uttar Pradesh

3. Sri Roop Singh Son of Sri Nahar Singh R/o 136 Ram Nagar Mauza Prempur Rainpura Line Par District Firozabad Uttar Pradesh

In the above noted application you are required to file reply in paper book form in four sets along with documents and affidavits (if any) personally or through your duly authorized agent, or legal practitioner in Tribunal after serving copy of the same on the applicant or his counsel/duly authorized agent after publication of the summons, and thereafter to appear before the Tribunal on 26.09.2024 at 10:30 a.m. failing which the applicant shall be heard and decided in your absence.

Registrar Debts Recovery Tribunal Allahabad THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SAJ HOTELS LIMITED



(Formerly known as Saj Hotels Private Limited) Corporate Identification Number: U55101PN1981PLC023814

Saj Hotels Limited was, originally, incorporated as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 4, 1981 bearing Corporate Identity no. U55101PN1981PTC023814 issued by Registrar of Companies, Maharashtra at Bombay. Subsequently our Company was converted from a private limited company to Public Limited Company pursuant to Special Resolution passed at the Extraordinary General Meeting by the shareholders of the Company on October 5, 2023 and the name of our Company was changed to 'Sai Hotels Limited'. A fresh certificate of incorporation consequent to conversion was issued on November 3, 2023 by the Registrar of Companies, Pune bearing Corporate Identity Number U55101PN1981PLC023814.

Registered Office: Saj on the Mountains, Survey number 18, Mahabaleshwar Panchgani Road, Mahabaleshwar, Satara, Maharashtra - 412806.

Tel No: 022-62875252 / 022-26203434 | Email Id: secretarial@sajresort.in | Website: www.sajresorts.com | Contact Person: Harsha Darshan Mandora, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA AND MR. KARNA KARTIK TIMBADIA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 42,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAJ HOTELS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 2,762.50 LAKHS (THE "ISSUE"), OF WHICH 2,14,000 EQUITY SHARES AGGREGATING TO ₹ 139.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 40,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 65/- PER EQUITY SHARE AGGREGATING TO ₹ 2,623,40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 12, 2024.

ATTENTION

Post the filing of the prospectus dated September 12, 2024 of the Company with the RoC on September 19, 2024, it was identified that certain information in the Prospectus dated September 12, 2024 have been inadvertently incorrectly provided. In respect of the same, the correct details that should have been incorporated as a part of the prospectus is provided hereunder for ready reference:

Sr. No.			er the Prospectus 12, 2024 filed with RoC		Revised details to the Prospectus				
1	Under the s	ection I titled "General" in the Chap	ter titled "Definition and Abbreviations" under the h	eading titled "I	Corporate Related Terms" the f	ollowing para on page no. 7 is being substituted:			
	Term	Description		Term	Description				
	ISIN	International Securities Identifica	tion Number. In this case being INE00MT01014.	ISIN	International Securities Identification Number. In this case being INEO0MT01022				
2	Under Sect	ion V titled "Particulars of the Issue'	, in the Chapter titled "Basis of the Issue", under po	int no. "4 Net A	Asset Value per Equity Share", I	the following content on page no. 98 is being substituted			
	As at		NAV per Share (₹)	As at		NAV per Share (₹)			
	NAV after I	Issue	10.76	NAV after	Issue	27.89			

Under Section V titled "Particulars of the Issue", in the Chapter titled "Basis of the Issue", under point no. "5 Comparison of Accounting Ratios with Industry Peers", the following content on page no. 99 is being substituted

NAV Post Issue (₹) Name of the Company NAV Post Issue (?) Name of the Company Sai Hotels Limited 10.76 Saj Hotels Limited

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 197 is being substituted

(formerly known as Saj Hotels Private Limited) (the "Company" or the "Holding Company" or the (formerly known as Saj Hotels Private Limited) (the "Company" or the "Holding Company" or the and of its associate comprising the Restated Consolidated Statement of Assets and Liabilities as at and of its associate comprising the Restated Consolidated Statement of Assets and Liabilities as at March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, the Restated Consolidated Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended | Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Consolidated significant accounting policies, and the collectively information (collectively, the "Restated Significant accounting policies, and the collectively information (collectively, the "Restated Signific Financial Statements"), as approved by the Board of Directors of the Company at their meeting held on | Consolidated Financial Statements"), as approved by the Board of Directors of the Company at their April 30, 2024 for the purpose of inclusion in the Draft Red Herring Prospectus ("DRHP") prepared by | meeting held on August 28, 2024 for the purpose of inclusion in the Prospectus prepared by the the Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer | Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer of of equity shares of the Company ("IPO") prepared in terms of the requirements of:"

1. We have examined the attached Restated Consolidated Financial Statements of Saj Hotels Limited | "1. We have examined the attached Restated Consolidated Financial Statements of Saj Hotels Limited "Issuer") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group") | "Issuer") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group") equity shares of the Company ("IPO") prepared in terms of the requirements of:

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 198 is being substituted

"4.a) Audited Special Purpose Interim Consolidated financial statements of the Company and of its | "4.a) Audited Consolidated Financial Statements of the Company and of its associate as at and for the associate as at and for the year ended March 31, 2024 prepared in accordance with recognition and | year ended March 31, 2024 prepared in accordance with recognition and measurement principles measurement principles under Accounting Standard specified under section 133 of the Act and other | under Accounting Standard specified under section 133 of the Act and other accounting principles accounting principles generally accepted in India (the "Special Purpose Interim Consolidated Financial | generally accepted in India (the "Consolidated Financial Statements") which have been approved by "Statements") which have been approved by the Board of Directors at their meeting held on August 28, 2024" | the Board of Directors at their meeting held on August 28, 2024"

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 200 is being substituted

and cash flows of the Company as of any date or for any period subsequent to January 31, 2024;"

"9. We have not audited any financial statements of the Company as of any date or for any period subsequent | "9. We have not audited any financial statements of the Company as of any date or for any period subsequent to January 31, 2024. Accordingly, we express no opinion on the financial position, results of operations | to March 31, 2024. Accordingly, we express no opinion on the financial position, results of operations and cash flows of the Company as of any date or for any period subsequent to March 31, 2024;"

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated Consolidated Financial Statements", under Note no. 32, the following paragraph on page no. 241 is being substituted: (*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 67 per share (*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 65 per share

will be fully subscribed" will be fully subscribed" Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated Consolidated Financial Statements", under Note no. 33, the following details on page no. 241 is being substituted:

Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
Restated Earnings Before Interest Tax Depreciation and Amortisation and other Income (EBITDA)	682.29	703.25	416.90		Restated Earnings Before Interest Tax Depreciation and Amortisation and other Income (EBITDA)	652.57	322.43	412.25	178.97

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexued to and forming part of the Restated Consolidated Financial Statements", under Note no. 34, the following details on page no. 242 is being substituted:

Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
Other adjustments	(1.61)	312.43	78.63	107.47	Other adjustments	(21.36)	312.43	78.63	107.47
Set off of Business Losses	3.5	81	(53.09)	(29.25)	Set off of Business Losses	100	- 1	(53.09)	(29.25)
F. Net Adjustment (F) = (D+E)	7.47	(78.51)	53.73	139.84	F. Net Adjustment (F) = $(D+E)$	(12.28)	(78.51)	53.73	139.84
G. Tax Expenses/(Savings) thereon (F*B)	1.88	(19.76)	13.52	35.20	G. Tax Expenses/(Savings) thereon (F*B)	(3.09)	(19.76)	13.52	35.20
H. Tax Liability, After considering the effect of Adjustment (C+G)	116.76	93.24	66.58	6.61	H. Tax Liability, After considering the effect of Adjustment (C+G)	111.79	93.24	66.58	6,61
I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA
J.MAT Rate	NA	NA	NA	NA	J.MAT Rate	NA	NA	NA	NA
K.Tax liability as per MAT (I*J)	NA	NA	NA	NA	K.Tax liability as per MAT (I*J)	NA	NA	NA	NA
L.Current tax being Higher of H or K	116.76	93.24	66.58	6.61	L.Current tax being Higher of H or K	111.79	93.24	66.58	6.61
M.Interest U/s.234 A, B and C of Income Tax	\$0±3	8	3*02	**	M.Interest U/s.234 A, B and C of Income Tax	28	63	s	(2)
N.Total Tax expenses (L+M+N)	116.76	93.24	66.58	6.61	N.Total Tax expenses (L+M+N)	111.79	93.24	66.58	6.61
P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal	P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal

Under the Section XI titled "Issue Information", in the Chapter titled "Terms of the Issue" under the heading titled "Allotment Only in Dematerialised Form" the following para on page no 290 is being substituted: "c. The Company's shares bear ISIN INE00MT01014" "c. The Company's shares bear ISIN INECOMTO 1022"

Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Equity Shares in Dematerialized Form with NSDL or CSDL" the following data on page

number 331 is being substituted: c. The Company's shares bear ISIN INECOMTO1014" "c. The Company's shares bear ISIN INEO0MT01022"

Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Methodology of the Allotment Procedure" on page no. 307 the following paragraphs shall be added after the end of the sub-heading titled "Fixed Price Method" and before the start of the sub-heading titled "Illustration Example":

. In the event of over subscription in the IPO, the lottery system allotment is strictly random and there is absolutely no scope of discretion. Registrar to share the valid data and the reverse application number data with the external auditor, company and the lead Manager, before incorporating drawl of lots/lucky numbers in the RTA database.

Based on the oversubscription in the respective category (i.e., lot size's), the drawl of lots/lucky no(s) to be shared by the Designated Stock Exchange against each ratio.

4. The Registrar incorporates the drawl of lots/lucky numbers in the RTA Data base, as per the following order. a. Prepare the Net Valid Data (excluding technical rejections, if any) Generate each Category wise (lot size wise) Running Serial No. on the following Order

Share Category (i.e., lot size) Reverse the Application No. (example appl no 12345678 and reversed to 87654321)

c. If ration is 2: 5, the 2 lucky numbers in the range will be shared by the designated stock exchange

d. The total no. of applications received in this category/lot size will be segregated into buckets of 5 each.

e. Every 3rd & 4th application in this bucket will get the allotment from every bucket, assuming that the lucky numbers given by the Designated Exchange are 3 & 4 for this category.

f. The process needs to be repeated for all the categories wherever oversubscription, the allotment needs to be done on lottery basis/drawl of lots. The registrar needs to tally the allocation for each category wise with the Basis of Allotment approved by designated stock exchange.

CIN - U65990MH1994PTC077057

6. The Registrar shall shares the allotment register with the company's appointed auditor to check the drawl of lots/lucky numbers assigned to correct investors and confirm. Accordingly, the Prospectus shall stand amended to the extent stated above. The information in this Corrigendum supplements the information in the respective Advertisements and the Prospectus and the above

changes are to be read in conjunction with the Advertisements and the Prospectus, respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2024.

LEAD MANAGER REGISTRAR TO THE ISSUE CORPWIS

Factors' beginning on the page no 22 of the Prospectus. Potential investors should not rely on the Prospectus for making any investment decision.

CORPWIS ADVISORS PRIVATE LIMITED CIN: U74900MH2014PTC322723

SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com Website: www.corpwis.com Address: G-07, Ground Floor, The Summit Business Park,

Andheri Kurla Road, Andheri East, Mumbai - 400 093

ATELLIT

SATELLITE CORPORATE SERVICES PRIVATE LIMITED

SEBI Regn. No.: INR000003639 Contact Person: Mr. Michael Monteiro Telephone: 022-28520461/462 E-mail: service@satellitecorporate.com Investor Grievance Email ID: investorservice@satellitecorporate.com Website: www.satellitecorporate.com Address: A-106/107 Dattani Plaza, East West Indl. Compound Andheri

Kurla Road, Safed Pool, Sakinaka Mumbai, Maharashtra - 400072

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from or

in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified



COMPANY SECRETARY & COMPLIANCE OFFICER Ms. Harsha Darshan Mandora

> Address: Sai Hotels Limited Office no. 102. 1st Floor, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai, Maharashtra - 400056 Contact Number: + 22 6287 5252 E-mail: secretarial@sajresort.in

Website: www.sajresorts.com

Investors can contact our Company Secretary & Compliance Officer, The Lead Manager or The Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

DISCLAIMER: SAJ HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated September 12, 2024 with the Registrar of Companies, Pune on September 19, 2024. The Prospectus is be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.sajresort.com, Investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk

institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. FOR SAJ HOTELS LIMITED

Date: September 24, 2024 Place: Mumbai

www.readwhere.com

ON BEHALF OF THE BOARD OF DIRECTORS Karna Kartik Timbadia DIN: 01753308 MANAGING DIRECTOR

CIN: L67100MH1995PLC093797

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B-23, Thane Industrial Area, Wagle Estate, Thane - 400604 Tel: (91-22) 41035000 • Fax: (91-22) 25806654 E-mail: reach@iifl.com • Website: www.iifl.com

सोन्याचा दागिन्याचा लिलावाची सार्वजनिक सूचना

येथे सगळ्या संबंधित ऋणकोंना विशेषतः आणि सर्व सामान्य नागरिकाना, सामान्यपणे असे सूचित करण्यात येते की, आम्ही आयआयएफएल फायनान्स लिमिटेड (''आयआयएफएल'') येथे थकबाकी असलेल्या कर्जदाराच्या सोन्याच्या दागिन्यांचा लिलाव करणार आहोत, यामध्ये वारवार सूचना देऊन देखील कर्जाची रक्कम न भरलेल्या किंवा कर्ज खाते सामान्य करू न शकलेल्या ऋणकोंचा समावेश केला गेला आहे. खालील कर्ज खात्यामध्ये तारण ठेवलेल्या सोन्याच्या दागिन्यांचा सार्वजनिक लिलाव दिनाक २८.०९.२०२४ रोजी सकाळी १०.०० वाजल्यापासून जिल्हा केंद्र <mark>नालासोपारा (पश्चिम) शत्रुजय जीएल, शॉप न १, आणि २, फलॅट न सी –</mark>१ **शत्रुजय चेंबर्स, पाटणकर पार्क, निलेमोर , स्टेशन रोड नालासोपारा पश्चिम ठाणे – ४०१२०३**, येथे होणार आहे. स्थान किंवा तारखेतील कोणताही बदल (जर . असल्यास) लिलाव केंद्राकडे प्रदर्शित केला जाईल. कोणत्याही कारणास्तव येथे उल्लेखित तारखेस लिलाव होऊ शकला नाही किंवा त्या दिवशी लिलाव पूर्ण होऊ शकला नाही, तर आयआयएफएलला त्याच अटी व शर्तींवर कोणत्याही पुढील तारखेस उक्त लिलाव आयोजित करण्याचा किंवा पुढे नेण्याचा हक आरक्षित आहे.

ग्राहकाचा मृत्यू झाला, तर त्या लिलावाशी संबंधित सर्व अटीं नामनिर्देशित व्यक्ती/कायदेशीर वारसाला लागू होतील.

गोल्ड लोन खाता क्रमाक: GL23050301, GL25612606, GL26853501, GL26866436, GL27074536, GL27090734, GL27226720, GL28137894, GL28146845, GL28292658, GL29575683, GL29788314, GL29791542, GL29834883, GL29845426, GL30123123, GL30135929, GL30381334, GL30397712, GL30413727, GL30674333, GL30678746, GL30682047, GL30684356, GL33486598, GL33501365, GL21753586, GL24784465, GL26782513, GL26796298, GL27283050, GL28236834, GL28246713, GL28718519, GL29061615, GL29074151, GL29257348, GL29276658, GL29487564, GL29498607, GL29643681, GL29644052, GL29659114, GL29723232, GL29742580, GL29776072, GL29791815 GL30042729, GL30054488, GL30184101, GL30185125, GL30241872, GL30254898, GL30280247, GL30331917, GL30346376, GL30603936, GL30624823, GL30675886, GL30676310, GL30684690, GL30684756, GL31209226, GL28574312, GL30777788, GL21962773, GL22132785, GL22136627, GL22870377, GL25689607, GL26814285, GL26822618, GL27654062, GL27671420, GL27691137, GL27713484, GL27808952, GL28233577, GL28281459, GL28415479, GL28444079, GL28635215, GL28636092, GL28696254, GL28767784, GL28983978, GL29001353 GL29317538, GL29325559, GL29395266, GL29483443, GL29497769, GL29559115, GL29568761, GL29712386 GL29718606, GL29799812, GL29816503, GL29913927, GL29919870, GL29927152, GL29928479, GL30003540, GL30021938, GL30150920, GL30159721, GL30168892, GL30187112, GL30279842, GL30574153, GL30596981, GL30708192, GL30710053, GL30734752, GL30736263, GL32055866, GL33831278, GL21772879, GL27043355, GL27690825, GL27713344, GL27728232, GL27745517, GL27986376, GL27993113, GL28418865, GL28428846 GL28495564, GL28578338, GL28603441, GL28610841, GL28795904, GL28816795, GL28920816, GL28923831 GL29014844, GL29369730, GL29918529, GL29928165, GL30096437, GL30100875, GL30439846, GL30447498, GL20969428, GL22633649, GL23750576, GL24135292, GL26937731, GL27009300, GL27018920, GL27020529, GL27354421, GL27573927, GL27579140, GL29409403, GL29425334, GL29689384, GL29704351, GL29878050, GL29898741, GL29978065, GL30093709, GL30339444, GL30341315, GL30342222, GL30343123, GL30387387, GL31774186, GL32613244, GL33049688, GL29313873, GL29323503, GL22198143, GL22739010, GL22980902, GL25595155, GL26914534, GL27183551, GL27513445, GL27520485, GL28439704, GL28454995, GL28649652, GL28781549, GL28968066, GL29208732, GL29226653, GL29273713, GL29305719, GL29323886, GL29333882, GL29352237, GL29968171, GL29982907, GL30285813, GL30369879, GL30377308, GL30493067, GL30510728, GL31054033, GL31071553, GL30457890, GL30477439, GL30564711, GL30622144, GL22025215, GL27499406 GL27520634, GL27593690, GL27663161, GL27669429, GL28060369, GL28082815, GL28346964, GL28826434, GL28837780, GL28840955, GL28842351, GL29420608, GL29466405, GL29594783, GL29612685, GL29801492, GL29811775, GL29816324, GL29817328, GL29852866, GL29869320, GL29880879, GL29884781, GL29900071, GL29906784, GL29914513, GL29918107, GL29928078, GL30035343, GL30036377, GL30054096, GL30061795, GL30193684, GL30206569, GL30210347, GL30261926, GL30330629, GL30333552, GL30344296, GL30346215 GL30374827, GL30392902, GL30472193, GL30480260, GL30558754, GL30570445, GL30579918, GL30651950, $\mathsf{GL30656543}, \mathsf{GL30689800}, \mathsf{GL30694238}, \mathsf{GL30709638}, \mathsf{GL33073653}, \mathsf{GL33343743}, \mathsf{GL33362023}.$

लिलाव हा ''जिथे आहे तसे'', ''जसे आहे तसे'' आणि ''जेवढे आहे तेवढे'' या तत्वावर केला जाईल आणि आयआयएफएल द्वारे कोणत्याही प्रकारे सोन्याच्या दागिन्याची गुणवत्ता, शुद्धता, कॅरेट, वजन किंवा मूल्याकनाचे प्रतिनिधीत्व केले जाणार नाही. आयआयएफएल स्वतःहून, लिलाव पुढे ढकलू किंवा रद्ध करू शकेल, लिलावाच्या यादी मधून एखाद्या खात्याचे नाव बगळण्याचा अधिकार देखील आयआयएफएल कडेच असेल आणि हे करताना त्याकरिताची पूर्व सूचना, करण्यामागची कारणे, एखाद्या बोलीचा स्वीकार किंवा रद्दीकरण केल्याची कारणे देण्याची कोणतीही आवश्यकता नसेल. थकबाकी असलेल्या ऋणकोंची यादी, त्यांनी जमा केलेले दागिने आणि इतर तपशील हा संबंधित शाखांमध्ये दिलेला असेल. अयशस्वी कर्जदारांकडे हा पर्याय आहे की त्यांनी अद्ययावत व्याज आणि सर्व लागू शुल्कांसह संपूर्ण शकबाकीची प्रस्तुफेड करावी जेपोकरून ही नोटीस प्रकाशित झाल्यानतरही त्याचे कर्ज खाते बंद करप्रयाचा किंवा निरामित करप्रयाचा प्रयास असती प्रस्त कोपात्याडी परिस्थितीत लिलावाच्या तारखेपर्यंतच हे शक्य आहे, यात ते अयशस्वी झाल्यास सोन्याचे दागिने विकले जातील आणि थकबाकी (असल्यास) व्याज जीण खर्चासह वसूल केली जाईल. ही सूचना छापून आल्यानंतर जर एखाद्या ऋणकोने आपल्या कर्जाचा व्यवहार पूर्ण केला किंवा आपली थकबाकी भरून कर्ज खाते बद केले, तर त्याला या सूचनेच्या छपाईचा सपूर्ण खर्च मात्र उचलावा लागेल. ऋणकोंना आपल्या बँक खात्याचा तपशील शाखेकडे जमा/अद्ययावत करण्याची विनती केली जाते आहे जेणेकरून लिलाव प्रक्रियेमधून निघालेला रिफड असल्यास तो जमा करता येऊ शकेल.

तपशीलवार माहिती, अटी आणि नियम जाणून घेण्याकरिता कृपया आयआयएफएल फायनान्स लिमिटेडच्या नजिकच्या शाखेशी संपर्क साधा

तारीख: 25.09.2024

युको/एमयुएल/१०३/२०२४-२५



स्वाक्षरीकर्ता अधिकृत स्वाक्षरीकर्ता

यूको बैंक (भारत सरकार का उपकम)



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दिनांक : १२/०९/२०२४

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विषय: सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ (यानंतर 'ऑक्ट

असा उल्लेख) च्या कलम १३(२) अन्वये सूचना

निम्नस्वाक्षरीकार हे युको बँकेचे प्राधिकृत अधिकारी म्हणून सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिट इंटरेस्ट ॲक्ट, २०२२ अंतर्गत खालील सूचना याद्वारे जारी करित आहेत.

तमच्या विनंतीवरून तम्हाला बँकेच्या नावे तारण हितसंबंध निर्माण करून विविध मत्तेच्या सापेक्ष वित्तीय सहाय्याच्या मार्गाने विविध पत सविधा वेळोवेळी तिच्य . पुलंड शाखेमार्फत युको बँकेने मंजूर केल्या आहेत. सदर पत सुविधेच्या संबंधित तपशील आणि तुमच्याद्वारे निष्पादित तारण करार/दस्तावेज जगम वस्तुंच्या तारणांसह अनुक्रमे परिशिष्ट 'ए' आणि 'बी' मध्ये नमद करण्यात आले आहेत. तम्ही सदर करार/दस्तावेजांच्या अर्टीमध्ये सदर वित्तीय सहाय्याच्या परताव्याकरिता हमीसह वित्तीय सहाय्य घेतले आहे.

तुम्ही बँकेच्या नावे तारण हितसंबंध निर्माण करून नामाधिकार विलेख/नोंदणीकृत गहाण जमा करून गहाणसुध्दा निर्माण केले आहेत. अशा गहाणाच्या संदर्भातील -दस्तावेजसुध्दा परिशिष्ट 'बी' मध्ये नमूद केलेले आहे.

त्तेचा संबंधित तपशील परिशिष्ट सी. मध्ये विशेषत: नमद करण्यात आला आह

तुम्ही वेळोवेळी रिव्हायव्हल लेटर्स आणि अन्य दस्तावेज आणि शिल्लकीची निश्चिती निष्पादित करून वरील सदर पत सुविधेच्या संदर्भातील दायित्वाची पोचपावतीसुध्दा दिलेली आहे. वरील सदर वित्तीय सहाय्य/पत सुविधेचे चलनवलन आणि परिचालन अनियमित बनले आहे आणि कर्ज हे मुद्दल कर्ज आणि त्यावरील व्याजाचा परतावा करण्यात तुम्ही कसूर केल्यामुळे रिझर्व्ह बँक ऑफ इंडियाने जारी केलेल्या मत्ता वर्गीकरणाशी संबंधित निर्देश/मार्गदर्शक तत्त्वानुसार २९/०८/२०२४ रोजीस नॉन परफॉर्मिंग ॲसेट्स् म्हणून वर्गीकृत करण्यात आले आहे.

सदर वित्तीय सहाय्याला खालील हमीदारांनी हमी दिलेली आहे:- शुन्य वारंवार विनंती करूनही तुम्ही सदर थकबाकी / थकीत दायित्वे चुकती करण्यात कसूर केली आहे

त्यामुळे बँक सदर सूचनेच्या तारखेपासून ६० दिवसांत बँकेचे खालील नमूद तुमची सर्व दायित्वे सोडविण्यासाठी सदर सूचना जारी करून सदर ॲक्टच्या कलम् १३(२) अन्वये याद्वारे बोलावणे करीत आहे. तुमचे एकूण थकीत दायित्व आणि बँकेला देणी ही २९/०८/२०२४ **रोजीस रु. २४,५५,२७०.६**९/**– (रु.** चोवीस लाख पंचावण्ण हजार दोनशे सत्तर आणि पैसे एकसष्ट मात्र) (३०/०७/२०२४ पर्यंत व्याजासह) इतके आहे. तुम्ही अनुषंगिक खर्च, दर, प्रभार इ. सह एकत्रित वरील सदर रकमेवरील सांविधिक दराने पुढील व्याज चुकते करण्यासाठीसुध्दा जबाबदार आहात.

जर तुम्ही अधिनियमाच्या कलम १३(२) अन्वये सदर सूचनेनुसार वरील नमूद रु. ३५६२८३३.०० (रुपये पस्तीस लाख बासष्ट हजार आठशे तेहेतीस मात्र) 🛚 सह पुढील व्याज आणि अनुषंगिक खर्च, परिव्ययाची वरील सदर रक्कम बँकेला चुकती करण्यास कसूर केल्यास बँक कलम १३ च्या पोटकलम (४) अन्वये आणि सदरह अधिनियमाच्या अन्य प्रयोज्य तरतुदीन्वये दिलेल्या सर्व किंवा कोणत्याही अधिकारांचा वापर करेल

तुम्ही हीसुध्दा सूचना घ्यावी की, सदरह् अधिनियमाच्या कलम १३ च्या पोटकलम १३ च्या अर्टीमध्ये तुम्ही बँकेची लेखी सहमती प्राप्त केल्या शिवाय सदर ु सूचनेच्या परिशिष्ट 'सी' मध्ये तपशील दिलेल्या सदर तारण मत्ता विक्री, भाडेपट्टा किंवा अन्यथाद्वारे हस्तातर करू शकत नाही.

बैंकैने थकीत बिल्स डिस्काऊंटेड, बँक हमी आणि तुमच्या वतीने स्थापित आणि जारी लेटर ऑफ क्रेडिट तसेच आकस्मित दायित्त्वांच्या अंतर्गत निर्माण होणां दायित्त्व चुकते करण्यासाठी तुम्हाला बोलावण्याचा हक राखुन ठेवला आहे

तुमचे लक्ष सरफैसी ॲक्टच्या कलम १३ च्या पोटकलम (८) च्या तरतुदींकडे वेधण्यात येत आहे, ज्याद्वारे तुम्ही खाजगी कराराने किंवा जनतेकडुन प्रस्ताव, निविदा मागनुन, जाहीर लिलाव (ई–लिलावासह) द्वारे तारण मत्तेच्या विक्रीकरिता सूचना प्रकाशनाच्या तारखेपर्यंत बँकेने केलेला सर्व परिव्यय, प्रभार आणि खर्चासह एकत्रित संपूर्ण थकबाकी रकमेचा भरणा करु शकता. कृपया नोंद घ्यावी की, बँकेने केलेला सर्व परिव्यय, प्रभार आणि खर्चासह एकत्रित संपूर्ण थकबाकी रक्कम ही खाजगी कराराने किंवा जनतेकडुन प्रस्ताव, निविदा मागवुन, जाहीर लिलाव (ई-लिलावासह) द्वारे तारण मत्तेच्या विक्रीकरिता विक्री सूचना प्रकाशनाच्या तारखेपूर्वी जमा केली नाही तर तुम्ही तारण मत्ता विमोचनासाठी हक्कदार राहणार नाही.

सदर सूचना ही कायद्याच्या कोणत्याही अन्य तरतुदीन्वये आवश्यक मानल्यानुसार कायदेशीर प्रक्रिया किंवा अशी अन्य कारवाई करण्यासाठी बँकेच्या हक्काल बाधा येवू न देता आहे.

हे स्पष्ट करण्यात येते की, सूचनेच्या हिंदी आणि इंग्रजी मजकुरात कोणतीही तफावत आढळल्यास सूचनेचा इंग्रजी मजकुर ग्राह्य धरण्यात येईल

आपला स्नेहांकित प्राधिकृत अधिकारी

	परिशिष्ट-'ए'								
अ.क्र.	सुविधेचा प्रकार	२९/०८/२०२४ रोजीस थकबाकी (३/०७/२०२४ पर्यंत व्याजासह)							
(y)	कॅश क्रेडिट	₹.							
(बी)	ओव्हरड्राफ्ट	₹.							
(सी)	एक्स्पोर्ट पॅकिंग क्रेडिट	₹.							
(डी)	बिल्स डिस्काऊंटिंग	₹.							
(ई)	डीडी परचेस फॅसिलिटी	₹.							
(एफ)	गॅरेंटी लिमिट (प्रकांत रक्कम)	₹.							
(जी)	लेटर ऑफ क्रेडिट लिमिट (प्रकांत रक्कम)	₹.							
(एच)	मुदत कर्ज (गृह कर्ज)	रु. २४,५५,२७० <i>.६</i> १/ <i>-</i>							
(आय)	परदेशी चलन मुदत कर्ज थकबाकी	₹.							
	एकूण	रु. २४,५५,२७० <i>.६</i> १/ <i>-</i>							

(511)	4) 1(41) 4(1) 340 100 410111	v.					
	एकूण	रु. २४,५५,२७०.६१/-					
	(सर्व पुरवणी दस्तावेज आणि गहाण निर्माण केल्य	याच्या कागदोपत्री पुराव्यासह तारण दस्तावेजांचा तपशिल)					
अ.	दस्तऐवजाचे नाव	तारणाचे स्वरुप	रक्षम				
क्र.			तारीख				
۶.	मंजुरी पत्र	निवासी फ्लॅटचे समतुल्य गहाण	३१/१०/२०१३	₹. ४८,००,०००/-			
٦.	डीपी नोट-ए२		३१/१०/२०१३	₹. ४८,००,०००/-			
₹.	लेटर ऑफ वेवर-ए४७		३१/१०/२०१३	₹. ४८,००,०००/-			
٧.	कर्ज करार-एएचएल६						
ч.	एएचएल-७						
ξ.	एएचएल-८						
७.	एएचएल-११		०३/११/२०१३	₹. ४८,००,०००/-			
८.	नामाधिकार विलेख जमा करण्याचे ज्ञापन		३१/१०/२०१३	₹. ४८,००,०००/-			
٩	जनरल पॉवर ऑफ ॲटर्नी		३१/१०/२०१३	₹. ४८,००,०००/-			
१०	घोषणा		३१/१०/२०१३	₹. ४८,००,०००/-			
			, . ,				

भाग-९:- (कृपया सर्व जंगमगहाण मत्ता म्हणजेच दस्तावेजांमध्ये नमुद विद्यमान मत्तांसह स्टॉक, बूक डेब्टस्, येणी, कन्झुमेबल स्टोअर्स आणि स्पेअर्स आणि जंगमगहाण जंगम प्लांट आणि मशिनरी इ. नमुद करावे)(परिशिष्ट 'बी') **-शुन्य-**

(कृपया गहाण दस्तावेज/विलेखाचा संदर्भ असलेल्या दस्तावेजांमध्ये नमुद नुसार बँकेकडे गहाण स्थावर मिळकतीचा तपशिल नमुद करावा) पत्ता: फ्लॅट क्र. २/३०२, ३रा मजला, बिल्डिंग क्र. २, ''राजश्री को−ऑप. हाऊ. सोसा. लि.'', सीटीएस क्र. ११३१ धारक जिमनीचा प्लॉट, साने गुरुजी नगर, ९० फूट रोड, मुलुंड (पू.)-४०००८१ असा मोजमापित साधारण ५७५ चौ.फू. बिल्टअप क्षेत्र निवासी फ्लॅट

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.



SAJ HOTELS LIMI



(Formerly known as Saj Hotels Private Limited) Corporate Identification Number: U55101PN1981PLC023814

Saj Hotels Limited was, originally, incorporated as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 4, 1981 bearing Corporate Identity no. US5101PN1981PTC023814 issued by Registrar of Companies, Maharashtra at Bombay. Subsequently our Company was converted from a private limited Company to Public Limited Company pursuant to Special Resolution passed at the Extraordinary General Meeting by the shareholders of the Company on October 5, 2023 and the name of our Company was changed to Saj Hotels Limited. A fresh certificate of incorporation consequent to conversion was issued on November 3, 2023 by the Registrar of Companies, Pune bearing Corporate Identity Number U55101PN1981PLC023814.

Registered Office: Saj on the Mountains, Survey number 18, Mahabaleshwar Panchgani Road, Mahabaleshwar, Satara, Maharashtra – 412806

Tel No: 022-62875252 / 022-26203434 | Email Id: secretarial@sajresort.in | Website: www.sajresorts.com | Contact Person: Harsha Darshan Mandora, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY ARE: MR. RAHUL MAGANLAL TIMBADIA, MR. KARTIK MAGANLAL TIMBADIA AND MR. KARNA KARTIK TIMBADIA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 42,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SAJ HOTELS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 65/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 55/- PER EQUITY SHARE) (THE "IŠSUE PRICE"), AGGREGATING UPTO ₹ 2,762.5Ò LAKHS (THE "ISSUE"), OF WHICH 2,14,000 EQUITY SHARES AGGREGATING TO $\stackrel{?}{\sim}$ 139.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION TO $\stackrel{?}{\sim}$ 2,623.40 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36% AND 25.03% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 12, 2024.

ATTENTION

Post the filing of the prospectus dated September 12, 2024 of the Company with the RoC on September 19, 2024, it was identified that certain information in the Prospectus dated September 12, 2024 have been

inad	ertently incor	rectly provided. In respect of the same, th	e correct details that should have been incorporate	d as a part of	the prospectus is provided hereunder for re	eady reference:						
Sr. No.		Details as per the dated September 12, 2		Revised details to the Prospectus								
1	Under the se	ction I titled "General" in the Chapter tit	led "Definition and Abbreviations" under the hea	ding titled "(Corporate Related Terms" the following p	ara on page no. 7 is being substituted:						
	Term	Description		Term	Description							
	ISIN	International Securities Identification	Number. In this case being INE00MT01014.	ISIN	International Securities Identification I	Number. In this case being INE00MT01022.						
2	Under Sectio	n V titled "Particulars of the Issue", in t	ne Chapter titled "Basis of the Issue", under poin	t no. "4 Net A	Asset Value per Equity Share", the followin	ng content on page no. 98 is being substituted						
	As at		NAV per Share (₹)	As at		NAV per Share (₹)						
	NAV after Is:	sue	10.76	NAV after I	Issue	27.89						
3	3 Under Section V titled "Particulars of the Issue", in the Chapter titled "Basis of the Issue", under point no. "5 Comparison of Accounting Ratios with Industry Peers", the following content on page no. 99 is being substituted											
	Name of the	e Company	NAV Post Issue (₹)	he Company	NAV Post Issue (₹)							
	Saj Hotels L	imited	10.76	Saj Hotels Limited 27.89								
4	4 Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 197 is being substituted											
	"1. We have examined the attached Restated Consolidated Financial Statements of Saj Hotels Limited "1. We have examined the attached Restated Consolidated Financial Statements of Saj Hotels Limited											

Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated Financial Statements"), as approved by the Board of Directors of the Company at their meeting held on April 30, 2024 for the purpose of inclusion in the Draft Red Herring Prospectus ("PRHP") prepared by the Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer of equity shares of the Company ("IPO") prepared in terms of the requirements of:

"I. We have examined the attached restated consolidated manufact statements of 3af intels brinkle formerly known as Saj Hotels Private Limited) (the "Company" or the "(formerly known as Saj Hotels Private Limited) (the "Company" or the "Issuer") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group") and of its associate comprising the Restated Consolidated Statement of Assets and Liabilities as at March 31, 2024, March 31, 2023, March 31, 2022, and March 31, 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2022 and March 31, 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2022, and March 31, 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2022, and March 31, 2021, the Restated Consolidated March 31, 2024, March 31, 2023, March 31, 2024, M Statement of Profit and Loss, the Restated Consolidated Statement of Cash Flows for the years ended March 31, 2024, March 31, 2023, March 31, 2022 and March 31 2021, and the summary statement of significant accounting policies, and other explanatory information (collectively, the "Restated Consolidated Financial Statements"), as approved by the Board of Directors of the Company at their meeting held on August 28, 2024 for the purpose of inclusion in the Prospectus prepared by the Company in connection with its proposed Small and Medium Enterprise ("SME") Initial Public Offer of equity shares of the Company ("IPO") prepared in terms of the requirements of:

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 198 is being substituted

'4.a) Audited Special Purpose Interim Consolidated financial statements of the Company and of its measurement principles under Accounting Standard specified under section 133 of the Act and other Statements") which have been approved by the Board of Directors at their meeting held on August 28, 2024" | the Board of Directors at their meeting held on August 28, 2024" | the Board of Directors at their meeting held on August 28, 2024"

"4.a) Audited Consolidated Financial Statements of the Company and of its associate as at and for the associate as at and for the year ended March 31, 2024 prepared in accordance with recognition and | year ended March 31, 2024 prepared in accordance with recognition and measurement principles under Accounting Standard specified under section 133 of the Act and other accounting principles accounting principles generally accepted in India (the "Special Purpose Interim Consolidated Financial | generally accepted in India (the "Consolidated Financial Statements") which have been approved by

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Independent Auditor's Examination Report on restated Consolidated Financial Statements", the following paragraph on page no. 200 is being substituted "9. We have not audited any financial statements of the Company as of any date or for any period subsequent | "9. We have not audited any financial statements of the Company as of any date or for any period subsequent

to January 31, 2024. Accordingly, we express no opinion on the financial position, results of operations to March 31, 2024. Accordingly, we express no opinion on the financial position, results of operations and cash flows of the Company as of any date or for any period subsequent to January 31, 2024;"

and cash flows of the Company as of any date or for any period subsequent to March 31, 2024; Under Section VII titled "Financial Information". in the Chapter titled "Restated Financial Statement". under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated

Consolidated Financial Statements", under Note no. 32, the following paragraph on page no. 241 is being substituted: '(*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 67 per share (*) Based on the assumption that IPO of 42,50,000 equity shares at the issue price of Rs. 65 per share vill be fully subscribed will be fully subscribed"

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 - Notes Annexed to and forming part of the Restated Consolidated Financial Statements", under Note no. 33, the following details on page no. 241 is being substituted:

١	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
١	Restated Earnings Before	682.29	703.25	416.90	185.61	Restated Earnings Before				
١	Interest Tax Depreciation					Interest Tax Depreciation				
١	and Amortisation and					and Amortisation and				
١	other Income (EBITDA)					other Income (EBITDA)	652.57	322.43	412.25	178.97
-										

Under Section VII titled "Financial Information", in the Chapter titled "Restated Financial Statement", under the head titled "Annexure 5 – Notes Annexed to and forming part of the Restated Consolidated Financial Statements", under Note no. 34, the following details on page no. 242 is being substituted:

Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021	Particulars	31 March 2024	31 March 2023	31 March 2022	31 March 2021
Other adjustments	(1.61)	312.43	78.63	107.47	Other adjustments	(21.36)	312.43	78.63	107.47
Set off of Business Losses	-	-	(53.09)	(29.25)	Set off of Business Losses	-	-	(53.09)	(29.25)
F. Net Adjustment (F) =		(70.54)	50.70	400.04	F. Net Adjustment (F) =	(40.00)	(70.54)	50.70	400.04
(D+E)	7.47	(78.51)	53.73	139.84	(D+E)	(12.28)	(78.51)	53.73	139.84
G. Tax Expenses/(Savings) thereon (F*B)	1.88	(19.76)	13.52	35.20	G. Tax Expenses/(Savings) thereon (F*B)	(3.09)	(19.76)	13.52	35.20
H. Tax Liability, After considering the effect of	440.70		20.50	0.04	H. Tax Liability, After considering the effect of	444.70		00.50	
Adjustment (C+G)	116.76	93.24	66.58	6.61	Adjustment (C+G)	111.79	93.24	66.58	6.61
I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	I. Book Profit as per MAT*	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA	Opted for 115BAA
J.MAT Rate	NA	NA	NA	NA	J.MAT Rate	NA	NA	NA	NA
K.Tax liability as per MAT (I*J)	NA	NA	NA	NA	K.Tax liability as per MAT (I*J)	NA	NA	NA	NA
L.Current tax being Higher of H or K	116.76	93.24	66.58	6.61	L.Current tax being Higher of H or K	111.79	93.24	66.58	6.61
M.Interest U/s.234 A, B and C of Income Tax	-	-	-	-	M.Interest U/s.234 A, B and C of Income Tax	-	-	-	-
N.Total Tax expenses (L+M+N)	116.76	93.24	66.58	6.61	N.Total Tax expenses (L+M+N)	111.79	93.24	66.58	6.61
P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal	P.Tax paid Under (Normal/ MAT) in Income Tax Return Filed by Company	Normal	Normal	Normal	Normal

10 Under the Section XI titled "Issue Information", in the Chapter titled "Terms of the Issue" under the heading titled "Allotment Only in Dematerialised Form" the following para on page no 290 is being substituted: "c. The Company's shares bear ISIN INE00MT01022 'c. The Company's shares bear ISIN INEOOMT01014'

Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Equity Shares in Dematerialized Form with NSDL or CSDL" the following data on page number 331 is being substituted: c. The Company's shares bear ISIN INE00MT01014' "c. The Company's shares bear ISIN INE00MT01022

12 Under the Section XI titled "Issue Information", in the Chapter titled "Issue Procedure" under the heading titled "Methodology of the Allotment Procedure" on page no. 307 the following paragraphs

. In the event of over subscription in the IPO, the lottery system allotment is strictly random and there is absolutely no scope of discretion.

Registrar to share the valid data and the reverse application number data with the external auditor, company and the lead Manager, before incorporating drawl of lots/lucky numbers in the RTA database.

3. Based on the oversubscription in the respective category (i.e., lot size's), the drawl of lots/lucky no(s) to be shared by the Designated Stock Exchange against each ratio.

The Registrar incorporates the drawl of lots/lucky numbers in the RTA Data base, as per the following order.

shall be added after the end of the sub-heading titled "Fixed Price Method" and before the start of the sub-heading titled "Illustration Example"

a. Prepare the Net Valid Data (excluding technical rejections, if any) b. Generate each Category wise (lot size wise) Running Serial No. on the following Order Share Category (i.e., lot size)

ii. Reverse the Application No. (example appl no 12345678 and reversed to 87654321) iii. PAN

 $c. \ \ \text{If ration is 2:5, the 2 lucky numbers in the range will be shared by the designated stock exchange and the range of the rang$ d. The total no. of applications received in this category/lot size will be segregated into buckets of 5 each

e. Every 3rd & 4th application in this bucket will get the allotment from every bucket, assuming that the lucky numbers given by the Designated Exchange are 3 & 4 for this category.

f. The process needs to be repeated for all the categories wherever oversubscription, the allotment needs to be done on lottery basis/drawl of lots. The registrar needs to tally the allocation for each category wise with the Basis of Allotment approved by designated stock exchange.

5. The Registrar shall shares the allotment register with the company's appointed auditor to check the drawl of lots/lucky numbers assigned to correct investors and confirm.

Accordingly, the Prospectus shall stand amended to the extent stated above. The information in this Corrigendum supplements the information in the respective Advertisements and the Prospectus and the above changes are to be read in conjunction with the Advertisements and the Prospectus, respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 12, 2024. O THE ISSUE **COMPANY SECRETARY & COMPLIANCE OFFICER**

EAD	MAN	AGER			REGISTRAR I
7	P	W	I	S	SATEL
ORPOR	ATE W	ISDOM			

SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg **Telephone**: +91 – 22 – 4972 9990 Email: ipo@corpwis.com Investors Grievance Email Id: investors@corpwis.com

CORPWIS ADVISORS PRIVATE LIMITED

CIN: U74900MH2014PTC322723

Address: G-07, Ground Floor, The Summit Business Park, Andheri Kurla Road, Andheri East, Mumbai - 400 093

SATELLITE CORPORATE SERVICES PRIVATE LIMITED CIN - U65990MH1994PTC077057 SEBI Regn. No.: INR000003639 Contact Person: Mr. Michael Monteiro

Telephone: 022-28520461/462 E-mail: service@satellitecorporate.com nvestor Grievance Email ID: investorservice@satellitecorporate.com Website: www.satellitecorporate.com Address: A-106/107 Dattani Plaza, East West Indl. Compound Andher Kurla Road, Safed Pool, Sakinaka Mumbai, Maharashtra - 400072



Ms. Harsha Darshan Mandora

Address: Saj Hotels Limited Office no. 102, 1st Floor, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai, Maharashtra - 400056 **Contact Number:** + 22 6287 5252 E-mail: secretarial@sajresort.in

Manager or The Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of Letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

Investors can contact our Company Secretary & Compliance Officer, The Lead

DISCLAIMER: SAJ HOTELS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus dated September 12, 2024 with the Registrar of Companies, Pune on September 19, 2024. The Prospectus is be available on the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.corpwis.com and the website of the Issuer Company at www.sejresort.com. Investor should note that investores should not rely on the Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States

in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. FOR SAJ HOTELS LIMITED ON BEHALF OF THE BOARD OF DIRECTORS

Karna Kartik Timbadia DIN: 01753308 MANAGING DIRECTOR

Date: September 24, 2024 Place: Mumbai