

	PRELIMINARY INTERNAL READINESS ASSESSMENT	Yes	In- Process	No
1	Is the nature of business / industry / company's track record attractive for equity investors? (You need to clearly identify and articulate the investor value proposition of your company out of those listed below)			
	High scalability potential			
	Profitability potential			
	M&A potential			
	Strategic value			
	What is the level of current Investor interest in the sector you operate in			
	Do you have a track record of financial and non-financial performance (project implementation, IPRs, etc)			
	Do you have a clear understanding of how company compares to peers			
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2	Are you ready with your investment plan? (In case of a fund raising)			
	A comprehensive business plan			
	Mapped out improvement initiatives and/or strategic transactions			
	A strong, long-term strategy for commercial growth that can be easily explained to investors			
	Well articulated project plan with clear means and application of funds			
	Clarity in plan for use of funds			
3	Corporate governance structure			
	Is there a Governance system in place which will meet the requirements of the listing agreement & brings investor credibility			
	Do you have strong internal control systems			
	Financial accounting systems in compliance with the laws of the land			
	Robust financial, operational and information systems capable of meeting the additional requirements placed on listed companies			
	Clear and transparent shareholding pattern			
4	Do you have the right team?			
	Professional well-rounded & experienced senior management team with clearly defined roles and responsibilities			
	Credible Independent member(s) on the board who bring value to the company			
	Experienced official who understands equity valuation			
	Responsible persons within the organization to understand & manage capital market compliances, regulatory aspects and investor relations post-issue. (who could act as			
	compliance officer for the exchange).			
5	External investors			
	If you have external investors, are they ready for the company to get listed			