FROM THE FRONT PAGE

TotalEnergies, Oil India in talks for offshore projects

"WE ARE ACTUALLY talking to various international partners. Many are interested. We are talking with TotalEnergies, PTTEP because they are in proximity, and Petronas. We have initiated a discussion with Petrovietnam," the person said. The company has signed an MoU with PTTEP. "They (PTTEP) have come and seen our data, and so have Petronas that has shown interest," the official said.

Oil India has already signed a non-disclosure agreement with Petronas and is going into the MoU stage, as per the source.

The company is targeting to produce 3.8 million tonne of oil equivalent crude oil in FY25 and 3.8 billion cubic metres of natural gas. Oil India's annual production growth rate has been increasing by 5-6% annually in the last few years.

Oil India is also expected to drill more wells overseas amid its goal to drill over 75 wells this fiscal. In Libya, the company has already drilled five-and-a-half wells and hopes to drill two more wells before the end of FY25 as per its minimum work programme commitment.

"We will be drilling these wells by the end of this year. Once we have drilled the remaining wells, we will get a good idea to develop the field," the source said. "Last month we had an OC (owners corporation) meeting in Istanbul. They were working up an additional budget in drilling up the new well."

Earlier *FE* had reported that OIL is looking to resume its operations in the block Area 95/96 in Libya in this financial year. The company had suspended its operations in the block since May 2014 under force majeure clause, following the civil unrest in the African country.

The company has a 25% participating interest (PI) in the block with another 25% with Indian Oil Corp and the remaining 50% with SIPEX (Sonatrach International Production and Exploration). SIPEX is also the operator of the block Area 95/96 in Libya.

"Libya is opening up. We will come out with some production capacity numbers once the field development study is done. By the end of this financial year we should expect some development." Additionally, the company is negotiating the terms and conditions with ONGC's overseas arm ONGC Videsh Ltd for its drilling operations in Bangladesh.

In its post AGM conference, the company's Chairman told mediapersons that the ongoing unrest in Bangladesh has had no impact either on its supplies of diesel to the country through the 130 km long Indo-Bangla Friendship Pipeline or the expansion of the Numaligarh refinery.

Oil India is also looking to start its drilling operations in the Andaman blocks by October and will soon be floating a tender next month to start operations in the offshore block in Kerala.

Onam sets festive tone as premium durables drive sales

MARWAH ALSO SAYS that he sees discounts rising during the festive season, with combo offers likely to be higher this year versus last year for large appliances as manufacturers look to bundle TVs with refrigerators, washing machines or air conditioners to drive sales.

"Dealer inquiries have been growing in the run-up to the Dussehra-Diwali period. For us, the attention is on the larger television screens, our smart TV portfolio, 4K TVs as well as higher-capacity washing machines and air conditioners because we expect much of the sales action to be there," Marwah said. A report by Crisil notes that domestic consumer durables makers will see revenue growth of about 9-10% this financial year (FY25), supported by premiumisation in the market. This will be on the back of a volume-led, post-pandemic growth of about 15-18% seen in the previous fiscal years.

New twist to Baba Kalyani family dispute over mother's second will

SULOCHANA'S AFFIDAVIT SAID she was under pressure from Baba Kalyani to reverse these decisions and at the behest of Baba, she filed some proceedings against Gaurishankar, his family and companies/trusts controlled by them. She also claimed that Baba had filed proceedings in various courts and tribunals using her power of attorney and she was not aware of the contents of these proceedings. She then went on to withdraw several proceedings filed in her name against Gaurishankar and his family members

In her affidavit, she also stated that her husband inherited substantial wealth from his father in 1962, which was used to establish Bharat Forge, Kalyani Steels and several other companies. In his affidavit, Gaurishankar has highlighted the pending litigations between the legatees under the alleged will. He further alleged that the will was not valid as it was obtained under coercion/ undue influence and/or impunity.

Babak Kalyani is engaged in a battle with his sister, Sugandha Hiremath, and her children, Sameer Hiremath and Pallavi Swad

Babak Kalyani is engaged in a battle with his sister, Sugandha Hiremath, and her children, Sameer Hiremath and Pallavi Swadi. Sugandha's children have filed a partition suit seeking their share in family wealth and are currently under mediation. Sheetal Kalyani, Gaurishankar's daughter, has sued Baba for her share in family wealth. Baba has been contesting both suits on the grounds that everything he owns is self-created and not ancestral.

केनरा बैंक
Canara Bank

IDBI BANK

ADVERTISEMENT IN RESPECT OF TRANSFER OF STRESSED LOAN EXPOSURE OF SHRI GOVINDRAJA MILLS PRIVATE LIMITED ("SGMPL") TO THE ELIGIBLE BUYERS (PERMITTED ARCs/NBFCs/Banks/FIs) THROUGH e-AUCTION UNDER SWISS CHALLENGE METHOD

IDBI Capital Markets & Securities Ltd. on behalf of Canara Bank and other lenders (viz. Indian Bank, State Bank of India, DBS Bank, Punjab National Bank, Bank of Maharashtra, Karur Vysya Bank, City Union Bank) **("Lenders")** invites Expression of Interest **("EOI")** from eligible ARCs / Banks / NBFCs / all India Financial Institutions **("Eligible Participants")** in terms of extant guidelines from the Reserve Bank of India ("RBI") on Transfer of Stressed Loan Exposures subject to applicable regulations issued by RBI / regulators for transfer of Stressed Loan Exposures of SGMPL account (s) with Principal outstanding of the fund-based limits amounting to **Rs. 755 Crores (Rupees Seven Hundred and Fifty Five Crores only)** through e-Auction under Swiss Challenge Method on **"As is where is","as is what is", "whatever there is"** and without recourse basis. The Lenders shall not assume any operational, legal or any other type of risks relating to the loan exposure and shall not be providing any representations or warranties for SGMPL. All interested Eligible Participants are requested to submit their willingness to participate in the e-Auction by way of an **EOI and executing a Non-Disclosure Agreement. Last date for submission of EOI is September 21, 2024.** Interested bidders can access IDBI Capital's web site for web-notice and can get further details on **www.idbicapital.com by clicking on Tender & Bids.**

Interested parties may contact undersigned:

Contact Persons	Contact Details	E-mail ID
Mr. Abhishek Bedbak	Deputy Vice President - ICMS +91 22 4069 1700/1934	project.govardhan@idbicapital.com
Mr. Aman Agrawal	Manager - ICMS + 91 22 4069 1700 /1882	
C. Siva	Canara Bank 94443 12361	sivac@canarabank.com
D Ravi Sankar	Canara Bank 044 - 2849 6339	Cb2361@canarabank.com

Please note that e- Auction process envisaged in this advertisement shall be subject to final approval by the Competent Authority of the Lenders. Further, the Lenders reserve the right to cancel, modify, amend or withdraw any of the terms of this advertisement and process document at any stage and/or disqualify any eligible party, at any stage without assigning any reason whatsoever and without any liability by uploading the corrigendum on the website and the decision of the Lenders in this regard shall be final and binding. This is not an offer document and is being issued with no commitment.

Date: 16.09.2024
Place: Mumbai

Issued By
IDBI Capital Markets & Securities Limited

Notice is hereby given that the share certificate no(s) 142836-142838, 142839-142844 & 142845-142847 bearing Distinctive nos 10827892 to 10828041, 2168993 to 2169292 & 7569949 to 7570098 for 600 equity shares of Face Value Rs. 10/- each of Force Motors Limited under Folio No. G000485 standing in the name of Gautam Pandey have been lost or misplaced and undersigned have applied to the Company to issue duplicate share certificate(s) for the said shares. Any person(s) who have claim in respect of the aforesaid shares should lodge claim for the same with the Company at its Registered Office: Mumbai Pune Road, Akurdi, Pune - 411 035; within 15 days from the date of this notice, else the Company will proceed to issue duplicate share certificate(s), without any further intimation.

Name: **Gautam Pandey**
Place: New Delhi , Date: 16.09.24

RELIGARE | BROKING
Values that bind
Registered Office: 2nd Floor, P-14, 45/90, P-Block, Connaught Place, New Delhi 110001.

Important Public Notice
Attention: Fraud Alert!!

Dear Investor,
Please be cautioned, certain individuals/entities are falsely claiming association with Religare Broking Limited and using similar logos, letterheads, fake websites, social media accounts & groups to contact the public and offering share trading tips/ loans. Some of the identified fake individuals/entities are "**RBL Securities**," "**Arjun Hinduja**" and "**Ishani Mehta**." We have no connection with these or other such individuals/entities. Please note that we always contact you through our official handles and never ask for money or personal information. We request you to stay vigilant and refrain from subscribing to any such illegal platform/group. Please be advised that any correspondence with such entities/individuals in any manner whatsoever will be at your own risk. Only trust & engage with communication on our official handles and channels.

Share India

SHARE INDIA SECURITIES LIMITED
CIN : L67120GJ1994PLC115132
Corporate Office : A-15, Sector 64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh - 201301
Reg. Office : Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat - 382355
Tel No.: 0120-4910013/72; Website: www.shareindia.com; E-mail ID: investors@shareindia.com

NOTICE TO WARRANT HOLDERS
Final Reminder for Conversion of Detachable Warrants into Equity Shares of the Company, Issued on Rights Basis, Pursuant to the Letter of Offer dated February 28, 2023

This is a final reminder to all warrant holders of Share India Securities Limited that the exercise/conversion period for Detachable Warrants (ISIN : INE932X13013) will end on Monday, September 23, 2024. In relation to the same, we strongly encourage you to complete the conversion process, as soon as possible, to avoid any complications.

To convert your warrants into shares, you must complete the three-step conversion process :

1. Transfer the Warrants into Company's demat account no. 1202060001778688.
2. Pay conversion amount of Rs. 525/- per detachable warrant.
3. Fill the Warrant conversion form available on Company's website, **www.shareindia.com.**

Please ensure that payment of the amount for conversion is made from your bank account linked to your demat account.

Please note that failure to complete even 1 (One) of the 3 (Three) steps will result in the expiry of your warrants, and any funds paid for them at the time of application will stand forfeited.

For further assistance and resources, you may reach out to us on 0120-4910072, 0120-4910013, or via email at investors@shareindia.com.

For Share India Securities Limited
Sd/-
Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. FCS 5512

Place : Noida
Date : September 16, 2024

(Continued from previous page...)

Name of the Transferor	Date of Transfer of Equity Shares	Number of Equity Shares Transferred	Face Value per Equity Share (in ₹)	Transfer Price per Equity Share (in ₹)	Nature of Transaction	Nature of consideration	Consideration (in ₹ Lakhs)
Mr. Gaurav Vijay Dalal	September 16, 2023	1,75,000	10/-	10/-	Transfer to Ms. Neena Romil Ramgarhia	Cash	17.50
	June 21, 2024	18,750	10/-	160/-	Transfer to Mr. Ashish Mandowara (HUF)	Cash	30.00
	June 21, 2024	5,620	10/-	178/-	Transfer to Mr. Girish Jain	Cash	10.0036
	June 21, 2024	6,250	10/-	160/-	Transfer to Mr. Ankit Jain	Cash	10.00
	June 21, 2024	6,250	10/-	160/-	Transfer to Mr. Umesh Kalantri	Cash	10.00
	June 21, 2024	6,250	10/-	160/-	Transfer to Mr. Kamlesh Bhattar	Cash	10.00
	June 21, 2024	6,250	10/-	160/-	Transfer to Mr. Satyapal Jain	Cash	10.00
	June 21, 2024	2,895	10/-	173/-	Transfer to Mr. Nitin Dharwal	Cash	5.01
	June 21, 2024	5,785	10/-	173/-	Transfer to Ms. Vinita Mundra	Cash	10.01
	June 21, 2024	5,620	10/-	178/-	Transfer to Mr. Amit Yadav	Cash	10.00
	June 21, 2024	5,620	10/-	178/-	Transfer to Mr. Rohan Lavsi	Cash	10.00
	June 26, 2024	12,500	10/-	160/-	Transfer to Iarrow Advisors Private Limited	Cash	20.00
	June 26, 2024	12,326	10/-	160/-	Transfer to Mr. Yogesh Chaudhary	Cash	19.72
	June 26, 2024	9,190	10/-	160/-	Transfer to Chempharma Private Limited	Cash	14.70
	June 26, 2024	30,815	10/-	160/-	Transfer to Mr. Gaurav Singh	Cash	49.30
	June 26, 2024	15,678	10/-	160/-	Transfer to Mr. Sagar Doshi	Cash	25.08
	June 26, 2024	5,780	10/-	173/-	Transfer to Ms. Varsha Kalantri	Cash	10.00
	June 26, 2024	2,810	10/-	178/-	Transfer to Ms. Soumya Jain	Cash	5.00
	June 26, 2024	14,056	10/-	160/-	Transfer to Mr. Abhishek Shah	Cash	22.49
	June 26, 2024	12,326	10/-	160/-	Transfer to Mr. Mohit Jain	Cash	19.72
	June 26, 2024	9,190	10/-	160/-	Transfer to Mr. Hardik Vora	Cash	14.70
	June 27, 2024	5,780	10/-	173/-	Transfer to Bizdhan Solutions LLP	Cash	10.00
	June 27, 2024	12,326	10/-	160/-	Transfer to Mr. Antrisksh Modi	Cash	19.72
	June 27, 2024	78,125	10/-	160/-	Transfer to Shripal V Vora HUF	Cash	125.00
	June 27, 2024	5,620	10/-	178/-	Transfer to Mr. Pawan Jajoo	Cash	10.00
	June 27, 2024	24,652	10/-	160/-	Transfer to Ashok N Sons	Cash	39.44
Weighted average cost of acquisition (WACA) (Secondary Transactions) (₹ per Equity Share)							**108.57**

c) Since there are eligible transaction of our Company reported in Paragraph (a) and (b) above, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, Selling Shareholders or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Red Herring Prospectus has not been computed.

d) **Weighted average cost of acquisition, Issue Price**

Based on the disclosures in (a) above, the weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (₹ 210/-)	Cap Price (₹ 222/-)
Weighted average cost of acquisition of primary issuances	67.24	3.12	3.30
Weighted average cost of acquisition for secondary transactions	108.57	1.93	2.04

Investors should read the above-mentioned information along with section titled *"Our Business", "Risk Factors" and "Restated Financial Statements"* beginning on page 143, 29 and 204 respectively including important profitability and return ratios, as set out in chapter titled *"Other Financial Information"* on page 205 of the Red Herring Prospectus to have a more informed view.

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, the issue is being made for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 256 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see *"History and certain Corporate matters"* on page 179 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 292 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 8,83,00,000 /- divided into 88,30,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 3,82,21,840 divided into 38,22,184 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see *"Capital Structure"* on the page 74 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr. Gaurav Vijay Dalal	10.00	5,000	Mr. Gaurav Vijay Dalal	10.00	24,67,036
Ms. Usha Vijay Dalal	10.00	5,000			

Details of the main objects of the Company as contained in the Memorandum of Association, see *"History and certain Corporate matters"* on page 179 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see *"Capital Structure"* on page 74 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of NSE (**"NSE EMERGE"**). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated September 12, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on September 14, 2024, and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 292 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 234 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
SHRENI SHARES LTD. **SHRENI SHARES LIMITED** ***(Formerly known as Shreni Shares Private Limited)*** No. 217, Hive 67 Icon, Poisar Gymkhana Road Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai- 400067, Maharashtra, India. **Telephone:** 022 - 20897022 | **E-mail:** shrenishares@gmail.com **Investors Grievance E-mail:** info@shreni.in | **Website:** www.shreni.in **Contact Person:** Ms. Tanya Goyal **SEBI Registration Number:** INM000012759	LINK Intime **Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai-400 083, Maharashtra, India | **Tel No:** +91 8108114949 **Email:** rappidvalves.smeipo@Linkintime.co.in **Website:** www.linkintime.co.in **Investor Grievance E-mail:** rappidvalves.smeipo@Linkintime.co.in **Contact Person:** Ms. Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

RAPID

Ms. Nidhi Krutik Shah, Company Secretary and Compliance Officer
Genesis Industrial Complex, Plot No. 30, Village Kolgaon, Palghar (East), Thane–401404, Maharashtra, India.
E-mail: investors@rapidvalves.net \| **Website:** www.rappidvalves.in

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post- issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc..

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shreni.in and website of Company at www.rappidvalves.in

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Rappid Valves (India) Limited, Book Running Lead Manager Shreni Shares Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter *"Issue Procedure"* on page 256 of the Red Herring Prospectus.

BANKER TO THE ISSUE: KOTAK MAHINDRA BANK LIMITED

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Rappid Valves (India) Limited
Sd/-
Mr. Gaurav Vijay Dalal
Designation: Chairman & Managing Director
DIN: 00494466

Date: September 14, 2024
Place: Mumbai

Rappid Valves (India) Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on September 14, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shreni.in, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.rappidvalves.in .

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz