



Registered Office: 16A, Basement Floor, Maratha Bhavan, Millers Tank Bund Road, Vasanthnagar, Bangalore-560052. **Tel:** +91 08044999917 **Fax:** N.A., **Website:** www.radiowalla.in **E-mail:** compliance@radiowalla.in
Company Secretary and Compliance Officer: Ms. Kiran Gurnani

Our Company has filed the Prospectus dated April 03, 2024, (the "Prospectus") with the Registrar of Companies, Bangalore (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on April 05, 2024.

INITIAL PUBLIC OFFERING OF UP TO 18,75,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF RADIOWALLA NETWORK LIMITED ("RNL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 76/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 1,425.15 LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 1,12,000 EQUITY SHARES AGGREGATING TO RS. 85.12 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,63,200 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 76/- PER EQUITY SHARE AGGREGATING TO RS. 1,340.03 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.61 % AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 76/-
ANCHOR INVESTOR ISSUE PRICE: ₹ 76/- PER EQUITY SHARE
THE ISSUE PRICE IS 7.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

PROPOSED LISTING: FRIDAY, APRIL 05, 2024*

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