

(This is only an advertisement for information purposes and not a prospectus anno KALANA ISPAT LIMITED William Company under the

Kalana Ispat Limited was originally incorporated as "Kalana Ispat Private Limited", a private limited company, under the Companies Act, 1956, with a certificate of incorporation issued under the hand of the Registrar of Companies, Gujarat, Dadra and Nagar Havelli, dated on October 15, 2012. Subsequently, our Company as converted from a private limited company into a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 04, 2023, and consequently, the name of our Company was changed to "Kalana Ispat Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 21, 2023, was issued by the Registrar of Companies, Abmedabad to our Company.

Upon conversion from private company to position company (see the property of the property of

THE ISSUE

PUBLIC ISSUE OF 49,38,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARES) ("INCLUDING A SHARE PREMIUM OF RS. 56 PER EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE, AGREGATION OF RS. 12,59.08 LAKHS ("ITLE RESERVED ROS BUSSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 49,00.00 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE SHORE AND THE NET ISSUE WILL CONSTITUTE 37.875AND 35.97% RESPECTIVELY OF THE FULLY DILLYTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS 6.5 TIMES OF THE FACE VALUE OF THE FACE VA

In terms of Rule 19(2)(b)(f) of the Securities Contracts (Regulation) Rules, 1957, as amenage (SCRR) / URL 1950 (1950)(f) of the Securities Contracts (Regulation) Rules, 1957, as amenage (SCRR) / URL 1950 (1950)(f) of the Net Issue is being made through Fixed Price process in accordance and compiliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, Qilbs and Mon-Institutional Investors (SW, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (ASBA') process including through UPI mode (as applicable) by providing details of the respective bank accounts and /or UPI IDs, in case of Rils, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCBS") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 239 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act. 2013.

For further details, see "Issue Information" beginning on page 229 of the Prospe

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ISSUE OPENS ON: THURSDAY, SEPTEMBER 19, 2024 ISSUE CLOSES ON: MONDAY, SEPTEMBER 23, 2024 FIXED PRICE ISSUE AT RS. 66/- PER EQUITY SHARES

MINIMUM LOT SIZE: 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ASBA*

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI-Now available in ASBA for Individual UPI Applicants, whose application sizes are upto Rs. 5 Lakhs, applying through registered brokers, DPs & RTA. Applicants to ensure that PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on www.sebl.gov.in.

CLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

IJAWA CAPITAL SERVICES

on page 221 of the Prospectus.

LAO MANGER NO THE ISSUE

Jave Capital Services Private Limited
Pick No. 38, FF, Pocket-2, Near DAV School, Jasole, Delhi-110025

Tel: +91-11-47366000;
Tel: +91-11-47366600;
Tel: will-11-47366600;
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Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 COMPANY SECRETARY AND COMPLIANCE OFFICER

3, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad – 380015; 91-8148 48159;

Teit-91-91-418 48159; Email: compliance@kalanaispat.com, Website: www.kalanaispat.com Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue rel problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respe-beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of equity shares, no credit rating is required.

TRUSTIES

This being an issue of Equity shares, appointment of Trustees is not required.

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PO GRADING

Since the Issue is being made in terms of hapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

POLICATION FORMS

THE Application Forms may be obtained from the Registered Office of our Company Le. Kalana Ispat Limited, the Lead Manager to the Issue Le. Jawa Capital Services Private Limited, Application Forms will also be available on the website of MSE (www.neerfula.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised

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RISKS IN RELATION TO FIRST ISSUE

RISKS IN RELATION TO FIRST ISSUE

or his being the first Public Issue of our Company, there has been no formal market for the Equity Shares. This being the first Public Issue of our Company, there has been no formal market for the Equity Shares is £10 each and the issue Price is £6 is 6.6 times the face value of the Equity Shares. The Issue Price as determined by our Company in consultation with the LLA and as stated under 'Basis for Issue Price' beginning on page 83, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. An assurance can be given regarding an active and or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be tradec after listino.

investments in equity and equity-related securities involve a degree of risk and investors should not invest my funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an external relation in the risk relation to the risk of the risk of the risk relation of the issuer and this issue, including the investment decision, linvestors must rely on their own examination of the issuer and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange the risks involved. The risks involved are the risks involved and the risks involved and the risks involved and the risks involved and the risks involved. The risks involved are risks involved and results and Exchange the risks involved. The risk risks involved are risks in the risk of the risks involved and risks involv

ASBA Bank. List of Banks supporting UPI is also available on www.sebi.gov.in.

For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to sealch in Stease Procedure. Seeigning on page 23 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms as a sealable on the website of the Stock Exchange and in the General Information Document. ASBA Forms are also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms are also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms are also available on the website of StBI at www.sebi.govin.

The Application Forms which do not have the details of the Applicant's depository account including DP iD, PMD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account Number shall be treated as the electronic system of the stock exchange, do not match with the DPI (client) Dan APP AN, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, PMD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, PMD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including the UPI mechanism) and Beneficiary Account including DP iD, PMD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs and IPI 10 (in case of Ribs using the UPI mechanism) and Beneficiary Account including DP iD, IPI 10 (in case of Ribs using the UPI mechanism) and Ben

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CORRIGENDUM – NOTICE TO INVESTORS

This Notice is with reference to the Prospectus dated September 12, 2024 ("Prospectus") registered with the RoC in relation to the Initial Public Issue of Kalana Ispat Limited.

In this regard, the Applicants should note the following modifications to the information disclosed in the Prospectus:

Under Business Overview chapter on Page no. 103 under the item "b. Sale of Services" bree earned from sale of products as at March 31, 2024 shall be read as follows:

Particulars	March 31, 2024
M S Billet	5,697.74
M.S Scrap & Sponge Iron	1,505.79
Total (excluding GST)	7,203.53

Under Business Overview chapter on Page no. 110 under breakup of the Raw material used by us for the financial years ended March 31, 2024 shall be read as follows:

Particulars	March 31, 2024
Domestic	6494.875 MT
MS Scrap	6333.715 MT
Iron Ore	0
Silicon Manganese	155.17 MT
Aluminium ingots	5.99 MT
Imported	1972.44 MT
MS Scrap	1972.44 MT
Iron Ore	0
Silicon Manganese	0
Aluminium ingots	0

3. Heading of Risk Factor 9 appearing on page 31 of the Prospectus should be read as under:

"Our top five clients account for more than 74% of our revenue. Further we do not have any long term contracts with our customers"

The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in Capitalisact terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

DIN: 02771578

Date: September 16, 2024

Place: Gujarat

Malana lapat Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Sharees and has filled the Prospectus with the Register of Companies, Ahmedabad. The Prospectus is expected to be available on the website of the Less damage to the Issue at www.jawiacapita.ih. and website of the Rational Stock Exchange of India Limite at www.newiacacom and website of lissuer Company at www.kalaniapat.com. investors should not be investment in Equity Sharees invokes high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 27 of the Prospectus, including the section titled "Risk Factors" on page 27 of the Prospectus.

recopectus, including the section titled Hask Factors' on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within United States and may not be offered or sold within United States (as defined in Regulation's ounder the Securities Act or, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

Fusion Finance Limited

Limited Fusion

(Formetly Fusion Micro Finance Limited)
CIN: L53 1000 11994PLC06 1287
CIN: L53 1000 11994PLC06 1287
Community Certice, Naraina What, New Delhi-110028, Corporate Office, Plot No. 85, Institutional Sector 32, Gurugama-122001, Haryana
Email ID: companysecretary@fusionfin.com

PUBLIC NOTICE

PUBLIC NOTICE

This public notice is issued by Fusion Finance Limited ("Company") (formerly known as Fusion Micro Finance Limited), a registered NBFC-MFI, as advised by RBI's Department of Supervision, New Delhi, vide its letter dated April 18, 2024, regarding No Objection Certificate (NOC) for the Change in Name of the Company to Fusion Finance Limited* from Fusion Micro Finance Limited*. This is to bring in the notice of all the stakeholders that, consequent to the change in name of the company to Fusion Finance Limited* from Fusion Micro Finance Limited* from Fusion Micro Finance Limited* are supervised and the stakeholders that, consequent to the change in name of the company to Fusion Finance Limited* from Fusion Micro Finance Limited* are review Bank of India has issued a Fresh Certificate of Registration dated August 30, 2024, in the name of Fusion Finance Limited*, which is received by the company on September 12, 2024.

All stakeholders are requested to take note of the above information.

The copy of this notice is also available on the website of the Company at <u>www.fusionfin.com</u>.

For Fusion Finance Limited (Formerly Fusion Micro Finance Limited)

Sd/-**Deepak Madaan** Company Secretary & Chief Compliance Officer Membership No. A24811

पावरग्रिड POWERGRID

Invitation for Bids (IFB) for 400kV GIS Substation Package SS-135 for (a) Extension of 400/220/132kV Pandiabili GIS Substation under ERBS-I, (b) Extension of 400/220/132kV Rangpo GIS Substation under BRBS-I and (c) Bay Extension of Misa GIS Siz under NERES-XVVIII.

ERBS-1 and (c) pay extension or Mass also So under NERES-AXVIII
Single Stage Two Envelope (SSTE) Biddling Procedure DOMESTIC
COMPETITIVE BIDDING (Funding: Domestic) Date: 17/09/2024
POWERGRID invites online bids through e-portal
https://letndep.powergrid.inforthe following Package:

RFx. No. Tel.		Downloading of Bidding Documents; Cost of Bidding Documents	Deadline for Bid Submission (Soft copy part)				
5002003760 0124-2822357		up to 01/10/2024; Time: upto 1100Hrs. Document Fee: Rs.25,000/-	Soft copy part: up to 01/10/2024; Time: upto 1100Hrs.				

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POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)

Corp. Office: "Saudamin", Plot No. 2, Sector-29, Gurugram-122001, (Haryana)

Reg. Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016

www.powergridindia.in, CN: L40101DL 1989G01038121

A Maharatna PSU

SEKSARIA FOUNDRIES LIMITED

CIN: L28112 Registered Office: 219, Ch Tel. No.: 033 2533 5600; Ei

RESULT OF POSTAL BALLOT

of India (Delisting of Equity Shares) Regulations, 2021 as amended (the "Delisting Regulations"), as specified in the Postal Ballot No t 05, 2024 read with Special Resolution and Explanatory Statemer

hereto.

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No.	casted Ballot Vot		Votir	ng Valid Votes		outstanding shares	
1.	Favour	0	157200 0		157200 157200	157200	78.60
2.	Against	0			0	0.00	
	Total	0	1572		157200	78.60	
Resi	olution requ	ired: (Ordinary	/Special)	Speci share Limite		or Delisting of equity autta Stock Exchange	

ther Promoter / Promoter Group are stelled in the agenda / Resolution?

tecory | Noof | Mode | Noof | % of votes | Noof | % of |

Sungery	shares held	voting	votes polled	polled on outstanding shares*	votes in favour	votes against	votes in favour on votes polled	votes against on votes polled
Promoter and Promoter	138150	Physical Ballot	0	0.00	0	0	0.00	0.00
Group		E-voting	96350	69.74	96350	0	100.00	0.00
Sub Total (A)	138150		96350	69.74	96350	0	100.00	0.00
Public- Institutions	0	Physical Ballot	NA	NA	NA	NA	NA	NA
		E-voting	NA	NA	NA	NA	NA.	NA
Sub Total (B)	0		NA	NA	NA	NA	NA	NA
Public shareholders	61850	Physical Ballot	0	0.00	0	0	0.00	0.00
	l	E-voting	60850	98.38	60850	0	100.00	0.00
Sub Total (C)	61850		60850	98.38	60850	0	100.00	0.00
Total	200000		157200	78.60	157200	0	100.00	0.00

The Indian Express. For the Indian Intelligent.



I arrive at a conclusion not an assumption.

Inform your opinion detailed analysis.

indianexpress.com

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Kalana Ispat Limited was originally incorporated a Act, 1956, with a certificate of incorporation iss Havelli, adaed on October 15, 2012. Subsequently, company, pursuant to a resolution passed in the e-consequently, the name of our Company was charsion from private company to public company dated December 21, 2023, was issued by the Registrar of Companies

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Ahmedabad to our Company,

Regd. Office: 504, Ashwamegh Avnue, 5° Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabad, Gujarat 380009;

Corporate Office: C918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad-380015;

Tel: +91-811418 48159; E-mail: compliance@kalanaispat.com; Website: www.kalapat.com;

Orporate Identity Number (CIN) of the Company is U271006J2012PLC072306.

Prospectus

MR. AFTABHUSEN S KHANDWAWALA, MR. VARGHESE JOSEPH POTTAKERRY, MR. GURUBAXSING JAMIATSING BAGGA AND MR. SADIK NANNABHAI QURESHI



THE ISSUE

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In terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

capital of our Company.

This issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors including corporate bodies or institutions, QIBs and Non-Institutional Investors including aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors scategory is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall be accounts and /or UPI IDs, in case of RIIs, if applicable, which will be blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and /or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 239 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

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Simple, Safe, Smart way of Application.

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UPI-Now available in ASBA for Individual UPI Applicants, whose application sizes are upto Rs. 5 Lakhs, applying through registered brokers, DPs & RTA. Applicants to ensure that PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on www.sebi.gov.in.

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The Application from which do not have the details of the Application from which do not have the details of the Application from an dentered into
complete and rejected. In case POPI, Client ID and PAN mentioned in the Application from and entered into
the electronic system of the stock exchange, do not match with the DPID, Client ID and PAN available in the
Beautiful Stock and the Stock exchange, to see rejected. Applications with into these the epolito or getting
the property of the Equip Shares on allotment shall be tracked only in the
Beautiful Stock Seyment of the Stock Exchange.

PROPOSED LISTING

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The Issue is being made in terms of Chapter IA of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time) ("SEBI ICDA Regulations"). The Equity shares Issued through the Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE-EMERGE"). Our Company has received an in-principle approval letter dated September 02, 2024 from National Stock Exchange of India Limited for using its rame in the Issue document for listing of our shares on the NSE-EMERGE. For the purpose of the Issue, the Designated Stock Exchange shill be the National Stock Exchange shill be shill be not the National Stock Exchange shill be shill be not shill be no

ge shall be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED
De distinctly understood that the permission given by NSE should not in any way be deused that the Offer Document has been cleared or approved by NSE not does it certify the cormgleteness of any of the contents of the Offer Document. The investors are advised to refer to it

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

de in terms of Chapter IX of the SEBI ICDR Regulations, the Offer Document was of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer no specific disclaimer clause of SEBI. However, investors may refer to the entire on page 221 of the Prospectus.



LEAD MANAGER TO THE ISSUE Jawa Capital Services Private Limited Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025 Tel: +91-11-47366600; all: mbd@jawacapital.in estor Grievance all: investorsrelations@jav

. lations@iawacapital.in: vw.jawacapital.in son: Mr. Sajal Gupta/Ms. Archana Sharma



REGISTRAR TO THE ISSUE

a Area Delhi - 110020

COMPANY SECRETARY AND COMPLIANCE OFFICER

us Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad – 380015; +91-81418 48159

Email: compliance@kalanaispat.com, Website: www.kalanaispat.com

vestors can contact the Compliance Officer or the Registrar in case of any pre-lissue or post-Issue relations in case of any pre-lissue or post-Issue relations such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respect intensification accounts or unblocking of ASBA accounts etc.

CREDIT RATING public issue of equity shares, no credit rating is a

TRUSTEES

ag an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement thing an IPO Grading agency.

AVAILABILITY OF APPLICATION FORMS

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The Application Forms may be obtained from the Registered Office of our Company i.e. Kalana Ispat Limited, the Lead Manager to the Issue i.e. Jawa Capital Services Phrate Limited, Application Forms will also be available on the website of MSE (www.nesidia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEB.

AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shrares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.govin.), website of the Company (www.kalanaispat.com), the website of the Lead Manager to the Issue (www.yeb.govin.de).

RISKS IN RELATION TO FIRST ISSUE
This being the first Public issue of our Company, there has been no formal market for the Equity Shares, face value of the Equity Shares is 470 each and the Issue Price is 466 is 6.6 times the face value of the Eastheam Price as determined by our Company in consultation with the LM and as stated ut Basic for Issue Price' beginning on page 83, should not be considered to be indicative of the market, of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares will be tradied in the Equity Shares will be tradied in the Equity Shares will be tradied in the state of the Equity Shares will be tradied in the Equity Shares will be tr

tments in equity and equity-related securities involve a degree of risk and investors should not invest and is in this issue unless she year and ford to take the risk of losing their entire investment. Investors are et to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and this issue, including the low of the relative to the recommended or approved by the Securities and Exchange through the security of the securities and Exchange the securities are securities the securities and the securities are securities the securit

Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Specific attention of the investors is invited to "Risk Factors" beginning on page 27.

permit attention of the investors is invited to "Risk Factors' beginning on page 27.

BASIS FOR ISSUE PRICE
Please refer to Chapter titled "Basis for Issue Price" beginning on page 83 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page 27 involved. Specific attention of the investors is invited to News/Advertisements/ SMS/ Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price of our Directors, Key Managerial Personnel, Promoter Group or Group Companies. Any such message in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013
Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Memorandum of Association of the Company is a material document for inspection in relation to the Memorandum of Association of the Company is a material document for inspection in relation to the Memorandum of Association of the Company is a material document for inspection in relation to the tasse. For details see the section "Material Contracts and Documents for inspection on the Liability of Members as per MoA: The Liability of Members as per MoA: The Liability of Members is Limited.

relation to the issue. For certains were the securion for the companies of Company and the "Varghese Joseph 1 (3,000 Equity Shares), Mr. Gurubaxsing Jamiatsing Bagge 1 (3,000 Equity Shares), Mr. Gurubaxsing Jamiatsing Bagge 1 (2,000 Equity Shares), CORRIGENDUM - NOTICE TO INVESTORS CORRIGENDUM - NOTICE TO INVESTORS (1,000 Equity Shares), To the Prospectus dated September 12, 2024 ("Pros

This Notice is with reference to the Prospectus dated September 112, 2024 ("Prospectus") register RoC in relation to the Initial Public Issue of Kalana Ispat Limited.

In this regard, the Applicants should note the following modifications to the information discle Prospectus:

Under Business Overview chapter on Page no. 103 under the item "b. Sale of Ser earned from sale of products as at March 31, 2024 shall be read as follows:

Particulars	March 31, 2024		
M S Billet	5,697.74		
M.S Scrap & Sponge Iron	1,505.79		
Total (excluding GST)	7,203.53		

Under Business Overview chapter on Page no. 110 under breakup of the Raw material used by us for the financial years ended March 31, 2024 shall be read as follows:

March 31, 2024
6494.875 MT
6333.715 MT
0
155.17 MT
5.99 MT
1972.44 MT
1972.44 MT
0
0
0
֡

3. Heading of Risk Factor 9 appearing on page 31 of the Prospectus should be read as under:

"Our top five clients account for more than 74% of our revenue. Further we do not have any long terr contracts with our customers!

The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in the Prospectus. The Prospectus stands amended to the extent isotated hereinabore. Capitalised terms used herein and not specifically defined herein shall have the meaning given to success in the Prospectus.

On behalf of the Board of Directors

(Varghese Joseph Pottakerry)

Date: September 16, 2024 Managing Director DIN: 02771578

Place: Gujarnt.

Min: 1927/15/28

Kalma Ispart Limited is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is expected to be available on the website of the Lead Manager to the Issue at www.jawacapita.in and website of the Lead Manager to the Issue at www.jawacapita.in and website of the Lead Manager to the Issue of Issuer Company at www.kalmaigst.com.in westors should note that investment in Equity Shares involves high degree of risks, For details, investors should refer to and rely on the Prospectus, including the section fulled "Risk Factors" on page 27 of the Prospectus, including the section fulled "Risk Factors" on page 27 of the Prospectus, including the section fulled "Risk Factors" on page 27 of the Prospectus, including the section fulled "Risk Factors" on page 27 of the Prospectus, including the section fulled "Risk Factors" on page 28 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit o" U. S. Person" (as defined in the Regulations under the Securities Act) or pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.



Place: Gujarat

प्रपत्र बी सार्वजनिक उद्घोषणा nita vitem unido talado यह प्राधिकरण जिसके अंतर्गत कॉपोरेंट जणधारक निर्मामत पंजीकत है L100060DL2005PTC140771 6. प्रज्वांन्येन्सी प्रत्याव पश्चित्वा समापन क्षी तिथि 10.09.2024 कॉपोरेट ऋगधारक का परिसमापन सुरू होने | 11.09.2024 (आदेश की सूचना एवं परिसमापक को यह की सिंध | 14.09.2024 की प्राप्त हुई) কানিটে প্ৰায়েক যা বৈধানত । বি চিনি বিবাহন কৰা মী বাৰ্কাৰ দুৰ্ভালিকৰি কীনাৰকৰ বা নাম কৰা কৰিবলৈ নামান ক্ষীনাৰকৰ বা নাম কৰা কৰিবলৈ নামান হিচামেন বা নামান কৰা কৰিবলৈ নামান হিচামেন নামান কৰা কৰিবলৈ নামান पताः ई-10ए, कैलास कॉलोनी नई दिल्ली-1100 ई-मेल: ankitgoel@aaainsolvency.in पत्राचार का पताः एएए शहरत, 64, प्रथम तल, ओखला रे III मोदी मिल्स के निकट, नई दिल्ली-110020 ई-मेल : insolvency.sheenindia@gmail.com

दावे का गलत अथवा भामक प्रमाण जमा करने पर दंडित किया जा सकता है।

तिथि : 17.09.2024 स्थान : नई दिल्ली

कड़ा सूचना (अचल सम्पति हेतु) वि निवम, 2002 के नियम श्री। के साथ परित्र परिवेश्य IV के अनुसार]

अभियोग का विषय होगा। [प्रतिभूत आस्तियों को विमोचित करने के लिए उपलब्ध समय-सीमा के संदर्भ में अधिनियम की धारा 13 की उपथारा (8) की ओर आकृष्ट किया जाता है]

ऋण खाता सं.	द्राधित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) के नाम	माँग सूचना की तिथि तथा गशि	रचनात्मक कब्जे की तिथि
2118996 7	 भेससं सुभाष बदर्स. अपने पार्टनर के माध्यम से, 2606, नल सड़क. हिल्ली - 110006 2. खंद्र प्रकाफ बजाज उर्फ खंदर बजाज, जीवी - 30, शिवाजी एन्हलेव, टैगोर गार्डन, हिल्ली-110027, 3. सुदेश बजाज, जीवी- 30, शिवाजी एन्हलेव, टैगोर गार्डन, 	94,59,191/- 15 जून, 2024	07.08.2024

हिस्ती-10027 हिस्त परिपरितियों, अपना संबंधियों का विवासाः अनुसूचीः एक निर्मित संचीत निश्चका नंब 622-2626 है, जिसका माथ 122 धर्म गत्र है, जो सन्ती बहुमल, रोहमपुत्र, गुर्दे सहक, दिस्ती-100006 में मिजर है, दिस्ता हिस्ते कर में बहुमता है। त्यां कर 10,0021 में बंधन है, तिस्ता है। तो चेदर बजाज के पक्ष में निम्मादित किन्यु गया है। इसकी सीमा इस प्रकार है, पूर्वः सहक पश्चिम जा चंदर जजाज के पद्म में गिन्सादित किया गया है। इसका साम प की संपत्ति उत्तरः भूखंड का हिस्सा दक्षिणः अन्य की संपत्ति

सांकेतिक कब्जा सूचना

नोट : यह सूचित किया जाता है कि एनसीएलटी, चेन्ह के आदेश के अनुसार "श्रीराम सिटी यूनियन फाइनेंस लिमिटेड" को "श्रीराम ट्रांसपोर्ट फाइनेंस लिमिटेड" के साथ समामेलित किया गया है। इसके बाद "श्रीराम फाइनसा (लामटड" के साथ समामालत किया गया है। इसके बाद "आराम इसमीट फाइनेस लिमिटड" का नाम ब्यत्सकर "सोमाम फाइनेस तिमिटेड" कर दिया गया, जो दिनांक 30-11-2022 के नाम परिवर्तन के अनुसार निगमन प्रमाणपत्र के माध्यम से 30.11.2022 से प्रमावी हो गया। जयकि अपोहदासकों ने वित्तीय आरितयों का प्रतिनृत्तिकरण एवं पुनर्चन्त तथा प्रतिभृति हित का प्रवर्तन अधिनयन, 2002 (कथित अधिनयम) के प्रावधानों के तहत औराम फाइनेस लिमिटेड (एसएफरल) का अधिकृत प्राविकारी होने के नाते

विता आर्मा फीइन्स (ताम्हर्ड) (एसएमएत) का आवसून आयस्तार शिन का नात वार्षा प्रतिमृत्ति हित (प्रवर्तन) नियम, 2022 (क्षियत नियम) के नियम 3 के साथ पटित कथित अधिनियम की धारा 13(12) के तहत प्रदत्त शिक्तरों के उपभोग में नीचे तालिका यणित कर्णवर्रों को कथित मौग स्वनाओं में उल्लिखित राशि का पुर्मुगतन करने के लिए मौग सुन्मार्ग व्यति की थी। कर्जवरों के राशि के पुर्मुगतन में असफल रहने के कारण एतद्वारा कर्जवरों तथा काताराम को सुन्मा यौ जाती है कि एसएफएल का अधिकृत प्राधिकारी होने के नियम क्षेत्र के प्रतिमृत्ति होता है कि एसएफएल का अधिकृत प्राधिकारी होने के नियम क्षेत्र के प्रतिमृत्ति के प्रतिमृत्ति होता अधिकृत प्रतिकारी होने के

नातें अधोहरतावादी ने प्रतिभृति हित (प्रवर्तन) नियम, 2002 (कथिव नियम) के नियम s के साथ पठित दिसीय आरितयों का प्रतिभृतिहित पुण्यतेन) नियम प्रिमृति हित का प्रवर्तन अधिनया, 2002 (सर्परैपती विशियम) की थारा 13(4) के तहत नीचे यर्णित बन्धक सम्पत्ति पर 12 सितम्बर, 2024 को सांकेतिक कब्जा के तहत नीचे कर लिया है।

कर्जदार का नाम एवं पता

ऋण संख्या RSCHDLP2208040010 1) श्री सितार मोहम्मद (कर्जदार) ग्राम घनशॉट, तहसील – नालागढ़, जिला-सोलन हिमाचल प्रदेश 73211 2) श्रीमती श्रीली (सह-कर्जदार/गारंटर) ग्राम घनशॉट, तहसील – नालागढ़,

2) श्रीमती भाला (सह-कजबार-सार्व) / ... जिला- सोलन हिमाचल प्रदेश 173211 मांग सूचना

30 सितंबर, 2023 तक ऋण खाता संख्या RSCHDLP2208040010 के संबंध में रु. 3125471/- (रुपये इकतीस लाख पच्चीस हजार चार सौ इकहत्तर मात्र) मांग

संपत्ति माप 00 बीघा -04. बिस्वा-00. बिस्वासी जिसमें खेवट/खतौनी है. संख्य सपात मार ०० पाया - ०,४ स्था-००, । शब्दाका तहस्त खबर-४वताना ह, सरका 170/17, व्यस्त संख्या 688/315/2(1-1) के अंतर्गत शामित्र है, किता ११, मुम् मार ०१, योगा, ०। विस्ता, ४८२। कह हिस्सा, यानी मुझ्त मार ०० योगा, ०० विस्ता, गांच घननीत, इस्तत संख्या 15, तस्तिन लावागु और विल्ला सोवान, विस्ताव प्रदेश में विस्तत है। याइट के अनुवार सीमार्श निम्तनुसार हैं. पूर्व: सड़क, पश्चिम: अन्य मालिक उत्तरः मालिकों का प्लॉट। दक्षिणः सडक

नागराक उत्तरः भाग्यका का प्लाट। दार्श्वणः सङ्का विशेष रूप से कर्जवाग्यकानतीयंककतां को तथा जनसामन्य को एतद्वारा सम्पर्धि के साथ कोई संव्यवदार न अस्त को चीतानती ची बाती है और सम्पत्ति के साथ कोई संव्यवदार 25 जनवरी, 2024 तक रु. 23,00,038/- (रुपये तेईस लाख अड़तीस मत्र) तथा उस पर व्याव के लिए खीतम प्रस्नेदेस विशेष्टक के प्रमार के अध्ययोग होगा। प्रोत्तिन्द्र आर्थिनयों को विशोधित करने के लिए प्रवावस सम्बन्धीय से परिप्रेश्य में कर्जवार का प्यान अधिनयम को पारा 13 की उपधार (8) के प्रावधानी की और आकंपित किया जाता हैं। स्थान : सोर्यन हर्मिक प्रावधानी किया स्थान हर्मिक प्रावधानी की स्थान फाइनेस लिपिटेड

Classifieds

PERSONAL

I,Ved Parakash,Ved Prakash,ved Parkash,s/o Ram Rakha,R/o-4/95, Block-4,Subhash Nagar,New Delhi-110027,have changed my name to Ved Parkash Mahna, for all,future purposes.

I, KM Neeshu Verma R/o 2-1/246, Devlok Colony, Hapur have changed my name to Nishu Verma.

0070924401-1

OTHERS

PUBLIC NOTICE

ed property,

Enrl. No. D/3290

PUBLIC NOTICE

Advoca Ch. No. 513, Lawyer's Chamb Block Rohini Courts Comple

PUBLIC NOTICE

ras no any right over and regarding the same legal step for remains. Anybody dealing a arma including ber tives and any other with

mok and responsibilities are my not be responsible for any act, deed o fing dame any other persons and also at action will be taken against all the sorts by my client.

DPERTIES 1-Ground floor, First floor, 3 my and also 4th floor with roof right at G-160.

'IMPORTANT"

Whilst care is taken prior to

acceptance of advertising

copy, it is not possible to verify

its contents. The Indian

Express (P) Limited cannot

he held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals

advertising in its newspapers or Publications. We therefore recommend that readers

make necessary inquiries

before sending any monies or entering into any

agreements with advertisers

or otherwise acting on an advertisement in any manner whatsoever

FORM NO. INC-26
[Purpaset to rule 30 the Companies
Advertisement to be published in the
newspaper for change of registered office
of the company from one state to another
Before the Central Government
in the material registerial office
in the material registerial office
state of the Companies Act. 2013 and classre (a) of
sub-rule (5) of rule 30 of the Companies
sub-rule (5) of rule 30 of the Companies
(Incorporation) Rules, 2014

(Incorporation) rutiles. AND

AND

In the matter of WINGIFY SOFTWARE PRIVATE
LIMITED [CIN: U72200DL2010PTC203248]
having its registered office at 1104, 11th Floor,
KLJ Tower North B-5, Netay Subhash Place,
Platampura, North West, New Delhi -11034,
Delhi, India, Petitioner

Delhi, India. Petitioner Notice is hereby given to the General Public that the company proposes to make application to the Central Government under Section 13 or the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution control of the Entransferon of the Memorandum of Association.

the Companies Act, 2413 seeking continuation of the Company in time of the special resolution passed at the Extraordinary general meeting had on Monday, 16th September 2724 to office from "the National Capital Territory of Delhi" or the "State of Gujara".

Any sensor whose interest is sledy to a difficult of the Company range divise either on the MCA—21 portal (www.mca.gov.in) by filing investor send by requisited post of slather divisions and provided to the company range divise either on the MCA—21 portal (www.mca.gov.in) by filing investor send by requisited post of slather divisions and provided to the company range divise either divisions apported by an affaited stating the nature of the company rate of the comp

For and on behalf of WINGIFY SOFTWARE PRIVATE LIMITED Concerned to the control of the control of

Place: Delhi Date: 17.09.2024

FORM NO. INC-26

ngir Pun, Delhi and 2nd floor, Inght at 8-1882, Jhangir Pun, D

I, Ranjeeta W/o Prashant Kumar,R/o RZC-10/14,Stree No. 21B, Sadh Nagar Palam Colony, Delhi-110045,have

I, Ritu Midha W/o Mukul Midha R/o 209/S3, Shalimar Garden, Sahibabad, Ghaziabad have changed my name to Ritu Naib.

I,Suraj Singh,S/o-Shri Ram Narayan,House.No-31 A/B,B-Block,Phase-1, Qutub-Vihar, New-Delhi-110071,have changed my name to Suraj Bhan,for all purpose

0040749743-9

I,Sunita w/o Ved Parkash Mahna,R/o 4/95,Block-4,Subhash Nagar,New Delhi-110027,have changed my name to Sunita Mahna for all

0040749750-7

O0407497
LSunil R/o S-66/333,Pratagr
Camp, Nehru Nagar,Delhi110065, informs that my
daughter's (Ragini) datebirth wrongly written in
school record as 20/02/2009,but correct date-of-birth is 08/10/2010.

0040749741-10 I,SHRUTI D/O SEEMA MEHRO-

TRA R/O U-34 UGF Gali-No-3 Subhas-1 Park Uttam-Nagar West Delhi-110059 changed my name to SHRUTI MEHRO-TRA.

004074982: I,SHLOK S/O SEEMA MEHRO-TRA R/O U-34 UGF Gali-No-3 Subhas-1 Park Uttam-Nagar West Delhi-110059 changed my name to SHLOK MEHRO-TRA. I,Rohtas Kumar,S/o Shri Suraj Bhan,House.No-31 A/B,B-Block,Phase-1,Qutub-Vihar, Goyla-Dairy, New Delhi-110071,have use my name as Rohtas and Surname as Kumar,for all purpose.

I,Rakhi W/o Praveen Residing at-724 Datauli(110), Sonipat, Haryana-131101,have changed my name to Rakhi Goswami for all purpose.

0040749743-11

U040749743-11

LRakhl Goswami M/o Pihu,
Residing at,724 Datauli(110),
Sonipat,Haryana-131101 have
changed my Daughter's name
from Pihu to Pihu
Goswami,for all purpose

0040749743-10

0040749743-1 I,Rajendra Kumar,S/o Ram Dulare Mourya R/o-1392 B,Block-I,Gali No.15,Sangam Vihar,New Delhi-110062,have changed my name to Rajender Kumar Mourya per-manently.

I,RAHUL alias RAHUL
TIWARI,S/O VIJAY NATH
TIWARI,S/O VIJAY NATH
TIWARI,R/O B-459 GaliN.5,Sonia-Vihar Badarpur
Khadar Sabhapur North-East
Delhi-110994 changed my
name from RAHUL alias
RAHUL TIWARI to RAHUL
TIWARI

0040749827-8

LPriya w/o Pramod Kumar,R/o B-202,LGF Lajpat Nagar-1, New Delhi-110024,changed my name to Renu Chaudhary for all future purposes. 0040749763-8

I,Pawan Kumar,S/o Rajender Kumar Mourya,R/o-1392 Kumar Mourya,R/o-1392 B,Block-I, Gali No.15,Sangam Vihar,New Delhi-110062, have changed my name to Pawan Kumar Mourya permanently.

0040749750-8

I, Tanisha Verma W/o Robin Verma R/o 05, Aditya Bhawa Satsam Vihar, Modinagar have changed my name to Tanu Verma.

0070924391-1

I,Deepti Khanna,W/o Niranjan,R/o 187,Vivekanand Puri,Malka Ganj, Delhi-110007,Have changed my name to Deepti Chauhan per-manently.

LOST & FOUND

We, Vijayshree Wo Brij Mohan Gupta and Brij Mohan Gupta S/O Mathura Das have Lost/Misplaced our property Allotment Letter of GB205, Tower-B, DLF Capital Greens, Moti Nagar, New Delhi-110015. If found please con-tact on 9910235092.

0040749735-1

(This is only an advertisement for information purposes and not a prospectus annou KALANA ISPAT LIMITED



Kalana Ispat Limited was originally incorporated as "Kalana Ispat Private Limited," a private limited company, under the Companies Act, 1956, with a certificate of incorporation issued under the hand of the Registrar of Companies, Gujarat, Dadra and Nagar Havelli, dated on October 15, 2012. Subsequently, our Company was converted from a private limited company into a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 04, 2023, and consequently, the name of our Company was changed to "Kalana Ispat Limited", and a fresh certificate of incorporation consequently upon conversion from private company to public company dated December 21, 2023, was issued by the Registrar of Companies, Ahmedabad to our Company.

Red. Office: 504, Ashwamegh Avnue, 5° Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabad, Gujarat 380009;
Corporate Office: C918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad–380015;
Tel: +91-8118 48159; E-mail: compliance@kalanaispat.com; Website: vww.kalanaispat.com;
Corporate Identity Number (CIN) of the Company is U271006J2012PLCD72306.

Please scan this OR Code to view the Prospectus)

SUR PROMOTER: MR. AFTABHUSEN S KHANDWAWALA, MR. VARGHESE JOSEPH POTTAKERRY, MR. GURUBAXSINO JAMIATSING BAGGA AND MR. SADIK NANNABHAI OURESHI

見数線見

THE ISSUE

PUBLIC ISSUE OF 49,38,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARES") OF KALANA ISPAT LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARES, "AGREGATING UPTO RS. 3,259,981 LAKHS ("THE ISSUE"), OF WHICH 2,48,000 EQUITY SHARES AGREGATING TO RS. 10,365 & LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 46,90,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE, AGGREGATING TO RS. 3,095.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 75.75*AND 35.97% RESPECTIVELY OF THE PULLY DILLTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH.

THE ISSUE PRICE IS RS. 66 PER EQUITY SHARES IS RS. 10 EACH.

THE ISSUE PRICE IS RS. 66 PER EQUITY SHARES IS RS. 10 EACH.

THE OUT OF THE EQUITY SHARES IS RESPECTIVELY OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES IS RESPECTIVE. THE PAGE VALUE OF THE EQUITY SHARES.

capital of our Com

capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-institutional investors. However, if the aggregate demand from the Retail Individual investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIBs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual investors category is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application supported by Blocked Amount ("ASBA") process plan the proposed proposed proposed by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "issue Procedure" beginning on page 239 of this Prospectus. A copy of the Prospectus shall be filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

**For further details, see "Issue Information" beginning on page 229 of the Prospectus.

For further details, see "Issue Information" beginning on page 229 of the Prospectus

ISSUE OPENS ON: THURSDAY, SEPTEMBER 19, 2024

ISSUE CLOSES ON: MONDAY, SEPTEMBER 23, 2024

FIXED PRICE ISSUE AT RS. 66/- PER EQUITY SHARES ISSUE PROGRAMME

MINIMUM LOT SIZE: 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ASBA*

NIMUM LUI SIZE: 2,000 EQUITY STAKES AND IN MULTIPLES OF 2,000 EQUITY STAKES THEREAFTER

Simple, Safe, Smart way of Application.

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

UPI-Now available in ASBA for Individual UPI Applicants, whose application sizes are upto Rs. 5 Lakhs, applying through registered brokers, DPs & RTA. Applicants to ensure that PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on www.sebi.gov.in.

ASSA Bank. List of Banks supp
For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus
and also please refer to section "Issue Procedure" beginning on page 239 of the Prospectus. The process is
also available on the website of the Stock Exchange and in the General Information Document. ASBA Forms
can be downloaded from website of NSE at www.neshda.com and can be obtained from the list of banks that
is available on the website of SEBI at www.neshda.com and can be obtained from the list of banks that
is available on the reference of SEBI at www.neshda.com and can be obtained from the list of banks that
is available on the reference of SEBI at www.neshda.com and can be obtained from the list of banks that
is available on the reference of SEBI at which are supplied to the Applicator's depository account Number shall be treated as
monophies and rejected, in case LPID, Climet ID and PRIN mentuaced in the Applicator Norm and entered into
depository database, the application is liable to be rejected. Applicants will not have the option of getting
allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the
dematerialised segment of the Stock Exchange.

PROPOSED LISTING

The Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue Capital
and Disclosure Requirements) Regulations, 2018 (as amended from time to time) ("SEBI ICDR Regulations).

The Equity shares issued through the Prospectus are proposed to be listed on EMERGE Platform of National
Stock Exchange of India Limited ("NSE-EMERGE"). Our Company has received an in-principle approval letter
dated September 02, 2024 from National Stock Exchange of India Limited for using its name in the Issue
Exchange of India Limited Core on the NSE-EMERGE"). Our Company has received an in-principle approval letter
dated September 02, 2024 from National Stock Exchange of India Limited to the National Stock Exchange of India Limited to the Beside

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the DIFF obstance given by NSE not does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA Since the Issue is being made in terms of Chapter IX of the SEBI ICDIR Regulations, the Offer Document was not filled with SEBI. In terms of the SEBI ICDIR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer" clause of SEBI. On Septiment SEBI ICDIR Regulations.

JAWA CAPITAL SERVICES

LEAD MANAGER TO THE ISSUE

Jawa Capital Services Private Limited
Plot No. 93, F/F, Pocker 2, Near DAV School, Jasola, Delhi-110025
E-mail: mbd@jawacapital.in
Investor Orierane
Email: investorsrelations@jawacapital.in;

Investor Grievance
Email: investorselations@jawacapital.in;
Website: www.jawacapital.in
Contact Person: Mr. Sajal Gupta/Ms. Archana Sharma

Skyline Einancial Services Pyt. Ltd.

REGISTRAR TO THE ISSUE

Skyline Financial Services Private Limited
D-153A, 1st floor, Phase I, Okhia Industrial Area, Delhi - 110020
Tel No: +91-11-40450193-97;
E-mail: pp@skylinerta.com;
Online Investor Portal: ipp@skylinerta.com
Website: www.skylinerta.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Manishi Jain Kalana Ispat Limited

Kalana Ispat Limited.

C918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad ~ 380015;
Tel: 491-81418 48159.
Email compliance@klananisspat.com, Website: www.kalanaispat.com
Investors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue relate
problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective
beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of equity shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no require of appointing an IPO Grading agency.

The Application Forms may be obtained from the Registered Office of our Company ie. Kalana Ispat Limited, the Lead Manager to the Issue ie. Jawa Capital Services Private Limited. Application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is a valiable at the website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS

Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.govin), website of the Company (www. kalanaispat.com), the website of the Lead Manager to the Issue (www.jawacspital.in) and on the website of REKKS, IL BER ATTOR.

NSE (www.nseindia.com).

RISKS IN RELATION TO FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is \$70 each and the Issue Price is \$66 is 6.6 times the face value of the Equity Shares. The Issue Price as determined by our Company in consultation with the LiM and as stated under Basis for Issue Price beginning on page \$3, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares will take the osa surface can be given regarding an active and/ or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after lieting.

GENERAL RISKS

investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment, investors are advised to read the risk factors carefully before taking an investment decision in this lissue. For taking an investment decision, investors must rely on their own examination of the lissuer and this lissue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange

Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus Specific attention of the investors is invited to "Risk Factors" beginning on page 27. BASIS FOR ISSUE PRICE

"Basis for Issue Price" beginning on page 83 of the Prospectus Please refer to Chapter titled "Basis for Issue Price" t PRECAUTIONARY NOTICE TO INVESTORS

Contents of the Memorandum of the Company as regards its Objects: Investors are requested to clause III of the Memorandum of Association of the Company for the main objects and other the Company. The Memorandum of Association of the Company is a material document for inspirelation to the Issue. For details see the section "Material Contracts and Documents for Inspection" 308-309 of the Prospectus.

Liability of Members as per MoA: The Liability of Members is Limited.

Liability of Members as per MoA: The Liability of Members is Limited.

Capital Structure: Authorized Share Capitals: Rs. 13,55,00,000 divided into 1,35,00,000 Equity Shares of Rs. 10 each; Issued, Subscribed and Pailedly Capital before the Issue: Rs. 9,1011,850 divided into 8,10,1185 Equity Shares of Rs. 10 each fully paid up, Proposed Post Issue Paid up capitals: Rs. 13,039,1850 divided into 1,30,39,185 Equity Shares of Rs. 10 each fully paid up.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Order of Association of Association (Rv. Vargitese, Looseph Pottakern, (2,000 Equity Shares), Mr. Astrubusen S Klandwedd (3,000 Equity Shares), Mr. Gurubaxsing Jamiatsing Bagga (2,000 Equity Shares), Mr. Sadik Nannabhal Qureshi (2,000 Equity Shares), Mr. Sadik Nannabhal

of Association: Mr. Varghees Joseph Pottskerry (3,000 Equity Shares), Mr. Affabhusen S Khandwavald (3,000 Equity Shares), Mr. Sadik: Nannabha Qureshi (2,000 Equity Shares), Mr. Sadik: Nannabha Qureshi (2,000 Equity Shares),

ORRIGENDUM – NOTICE TO INVESTORS

This Notice is with reference to the Prospectus dated September 12, 2024 ("Prospectus") registered with the RoC in relation to the Initial Public Issue of Kalana Ispat Limited.

In this regard, the Applicants should note the following modifications to the information disclosed in the Prospectus:

1. Under Business Overview chapter on Page no. 103 under the item "b. Sale of Services" breakup of revenu earned from sale of products as at March 31, 2024 shall be read as follows:

Particulars	March 31, 2024	
M S Billet	5,697.74	
M.S Scrap & Sponge Iron	1,505.79	
Total (excluding GST)	7,203.53	

Under Business Overview chapter on Page no. 110 under breakup of the Raw material used by us for the financial years ended March 31, 2024 shall be read as follows:

Particulars	March 31, 2024
Domestic	6494.875 MT
MS Scrap	6333.715 MT
Iron Ore	0
Silicon Manganese	155.17 MT
Aluminium ingots	5.99 MT
Imported	1972.44 MT
MS Scrap	1972.44 MT
Iron Ore	0
Silicon Manganese	0

Date: September 16, 2024

3. Heading of Risk Factor 9 appearing on page 31 of the Prospectus should be read as under:

"Our top five ellents account for more than 74% of our revenue. Further we do not have any long term contracts with our customers?

The Prospectus shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in the Prospectus. The Prospectus stands amended to the extent stated hereinabove.

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

For Kalana Ispat Limited On behalf of the Board of Directors

(Varghese Joseph Pottakerry) DIN: 02771578

Place: Gujarat

Kalana Ispat Limited is proposing, subject to market conditions and other considerations, a public issue of the Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus for Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus for the National Stock Exchange of India Limited at www.neindia.com and website of Issuer Company at www.kalaniapsta com. Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 27 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act) coexplays the properties Act). Place: Gujarat







PUBLIC NOTICE | TO WHOMSOEVER IT MAY CONCERN

TORRENT POWER LIMITED having its Registered Office at 600, Samanvay, Tapovan, Arnbawadi, Ahmedabadi-380015, Gujarat registered in the name of the following Shareholder/s have been lost by them.									
Sr. No.		Distinctive Number/s	No. of Shares						
1.	Siddhida V. Tripathi Vikram D. Tripathi (Deceased)			42143619- 42144168	550				
T	ne Dublic are hereby caut	oned agair	et nurchaeir	o or dealing in	any way				

SOUTH Floor, Hloni Business Centre, Nr Harivallabl Society, B/H Nandari Apartment, Society, B/H Nandari Apartment, Granch Mail ID: br0838@sib.co.in Gold Auction for Mortgages at Bank

Gold Auction for Mortgages at Bank
Whereas, the unbroid officer of the South Indian Bank Ltd., issued Sale
notice(s) calling upon the borrower to clear the dues in gold ioan availed by
him. The borrower had failed to repsy the amount, notice is hereby given to
the borrower and the public in general that the undersigned will conduct
online auction of the gold ornaments strictly on "As is What is Basis." 6
"Whatever there is Basis "6 "Without recourse Basis". The auction will
be conducted online through https://gold.auctiontigren. ento 13.03.2024
from 12.00 am to 03:00 pm for the borrower MR. PATEL MAHESHBHAI
account number 0388550300000406
Please contact Auction Tiger on 6352632523 for more information.

St/ Manager

Sd/- Manager, The South Indian Bank Ltd.



બ્રા**ન્ય સરનામું**: દુકાન નંબર 1 થી 4, ગ્રાઉન્ડ કલોર, હિલોની બિઝનેસ સેન્ટર, હરિવલ્લભ સોસાયટી, બી/એચ નંદની એપાર્ટમેન્ટ, નરોડા, અમદાવાદ, ગુજરાત – 382330. બ્રાન્ચ ઇમેઇલ આઇડી: br0838@sib.co.in

બેંકમાં મોર્ટગેજ કરેલા સોનાની હરાજી

બેંકમાં મોર્ટીએ કરેલા સોનાની હરાછું અમારી સાઉચ ઇન્ડિયન બેન્કના નિર્ફાણ અમારી સાઉચ ઇન્ડિયન બેન્કના મોર્ટિફ અધિકારી એ ગોલ્દ લોલ લોનારાને તેઓએ લીધેલ લોના નાણાં પરત ચૂકવી જવા રોલ નીરિસ(સ)) મોકલેલ હતી નાણાં હોનારાઓ અને ભેલ્દે જતાનાં નીરિસ અપાયમાં માંગ છે કે નીસે સહી કરાના જે છે જ્યાં છે અને ભેલ્દે જતાનાં નીરિસ આપવામાં માંગ છે કે નીસે સહી કરાના જે છે જ્યાં છે અને ભેલ્દે જતાનાં નીરિસ આપવામાં માંગ છે કે નીસે સહી કરાના જે છે જ્યાં છે અને આકાલ મોજા સર ઓકલાન ચોજા સર એક બેલ્દ કર્યા હોના ક્રી માંચનું ઓનલાઇલા એકાઉલ્ટ ને 083865300000357 માટે https://egolda.uctiontiger.net પર તા.13-03-204માં જેલ પરેષ્ટ 100 થી 30.0 ચોજાવામાં આવશે. ઓકલાન કે ઉદ્યાગ નિર્ફ કર્યા વિનંતી. સહી/ મેનેજર ઘી સાઉચ ઇન્ડિયન બેન્ક લી.

<u>Patanjali Bhartiya Ayurvigyan</u> Avam Anusandhan Sansthan Haridwar (Uttarakhand)

l. by NCISM, Ministry of AYUSH, Govt. of India & ed to Uttarakhand Ayurved University, Dehradun)

Admission Open PG (MD/MS Ayu.) 2024-25

rumssion open r	G (127.1.10 113 (11) 202
Kaya Chikitsa -	10	Swasthvritta -
Shalya Tantra -	07	Samhita evam Siddhant
Shalakya Tantra -	10	Kriya Sharir -
Panchkarma -	10	Dravyagun -
Balrog -	06	Rasa Shastra -
Prasuti Tantra & Stri Rog-	07	

Contact on below Mobile No's

8171888100, 9997811414, 9997306333 & 8171998875 Email- pacoffice@divyayoga.cor web- www.pac.divyayoga.com

YES BANK શાભા ઓફીસ : યશ બેંક લીમીટેડ, પાર્ટ ગાઉન્ડ ફલોર, ૧ YES BANK આર્કેડ,પાર્ટ કોલોની, જોગર્સ પાર્ટ પારો, જામનગર – ૩૬૧૦૦૮. જીસ્ટર્ડ એન્ડ કોપોરેટ ઓફીસ : યશ બેંક લીમીટેડ, યશ બેંક હાઉસ, ઓફ વેસ્ટર્ન અક

રહેવું માં દો જ આહેરાં ફાયાં તેવા પર પાંચા મુજબના ભારતાનાં સાકાલક કરતા રહ્યાં ને ક્રિયોય કૃષ્યો તેવા મહેર પત્રનાને આગી સદસ્દ્ર મિલાકત અંગે કોર્યોયા ખતનને ન કરવાનો હેતારા પ્રેમાં અને પ્રાથમ કર્યા કરેવા ક્રિયા કર્યા ક

પ્રદેશ કરિકારોને દિવસભાઈ વાદીવાની સરકાર દિવસભાઈ મારે રહેતાંક કહેર ને, કરવ જેતો ર આ મીરિકારોને દિવસભાઈ વાદીવાની સરકાર દિવસભાઈ મારે હોંદો કહે છે. ર આ મીરિકારોને કરિકાર ક

સહી/- અધિકૃત અધિકારી, ચરા બેંક લીમીટે

FORM B PUBLIC ANNOUNCEMENT

[Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016]

	PARTICULARS	DETAILS
1.	NAME OF CORPORATE DEBTOR	KINDLE DEVELOPERS PRIVATE LIMITED
2	Date of Incorporation of Corporate Debtor	10/03/2011
3.	Authority under which Corporate Debtor is Incorporated/Registered	Registrar of Companies, Delhi
4.	Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	U70100DL2011PTC215632
5.	Address of the registered office & principal office (if any) of Corporate Debtor	New Delhi - 110009
		Corporate Office: Tech Boulevard, Central Block, Plot No. 6, Sector 127, NOIDA - 201301, Uttar Pradesh
6.	Date of closure of Insolvency Resolution Process	18.9.2024
7.	Liquidation commencement date of Corporate Debtor	18.9.2024
8.	Name & Registration Number of Insolvency Professional acting as Liquidator	Vikram Bajaj Regn. No: IBBI/IPA-002/IP-N00003/2016-2017/10003
9.	Address and Email of the liquidator as registered with the Board	214, Tower A, Spazedge, Sector 47, Gurgaon-122018 Email: bajaj.vikram@gmail.com
10.	Address and e-mail to be used for correspondence with the liquidator (Claims are to be sent on this email only)	Immaculate Resolution Professionals Private Limited Unit No. 112, First Floor, Tower-A, Spazedge Commercia Complex, Sector-47, Sohna Road, Gurgaon-122018 Email: liq.kindle1234@gmail.com
		18.10.2024

rooce is nerely given that he National Company Jaw Appellate Tribunal, New Dehi in commencement of liquidation of the KIMDL DEVILOPERS PRINATE LIMITED as 18,09,204. The stakeholders of KIMDLE DEVELOPERS PRINATE LIMITED are hereby called upon to diams with proof on or before \$1.00244, in the liquidation at the address mentioned against let the fancial called that all scall their disclaims with proof by electronic means only. All other or submit the claims with the proof in person, by post or by electronic means.

e : New Delhi Liquidator, Kindle Developers Pvt. Lix Regn. No.: IBBI/IPA-002/IP-N00003/2016-2017/10003 | AFA Valid till : 18.10.202





CASAGRAND PREMIER BUILDER LIMITED

esoutions of our Board and Shareholdes dated June 13, 2023, and June 14, 2023, respectively, and our Company received a fresh certificate of incorporation from the June 30, 2025. Telepher, pursuant to the conversion of our Company on a public inflanced morphay and as approved by a resolution of our Board dated July 3, 2023, the name of our Company was charped to "Casagoand Permier Builder Limited" and Re Poil Seases and Permier Builder Limited and fresh Permier Builder Limited and Permier Builder Limited and Permier Builder Limited and Permier Builder Limited Builder Builder Limited Builder corporation on August 11, 600-11/14/15/dry and Central Corporate Identity Number: U70101TN2003PLC051989

PP or the 'Draft Red Herring Prospectus')

Corporate Identity Number: U70101TN2003PLC051989

Registered and Corporate Office: 5th Floor, NPL Devil, New No-111, Old No 59 LB. Road, Thinwamnyur Chennal 600 041 Tamil Nadu, India Contact Person: Nisha Abhishes, the Corporaty Personal and Corporate Office: Tel: 044-45011724; Email: complianceofficor@casagnand.co.in Website: www.casagnand.co.in

SARRES ON THE STOCK EXCHANGES, FURTHER RELEVANT SECTIONS OF THE RED RETORS OF THE SUBSCRIBERS ON THE SUBSCRIBERS OF THE PREJPO PLACEMENT OF UNDERTHAKEN, SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED RETORS OF THE SUBSCRIBERS OF THE PREJPO PLACEMENT OF UNDERTHAKEN, SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED RETORS OF THE RED RETORS OF THE RED RELEVANT SECTIONS OF THE RED RETORS OF THE

date of filing the DRHP with SEBL investment is equited and equited the second of the

Exchanges.
The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association Copanie Matter's on page 269 of the DRHP

For details of the share regular and capital structure of our Company and the names of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of association and the number of the signatories to the memorandum of the signatories to the memorandum of the signatories to the number of the signatories to the memorandum of the signatories to the signatories to the number of the number

BOOK RUNNING LEAD MANAGERS

JM FINANCIAL

Maharashtra, India Tel: +91 22 6630 3030 E-mail: casagrand.ipo@jmfl.com Website: www.jmfl.com

MOTILAL OSW MOTIAI Owal Investment Advisors Limited
10° Floro Motial Oswal Towa
Rainimullan Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbal 400 025
Maharashtra, India
Tel: +91 22 7130 x 4300
E-mail: casagrand joo@motilaloswal com
Website: www.motilaloswalenum.com

E-mail: casagrand.po@motilaoswai.com Website: www.motilaloswaigroup.com Investor grievance e-mail: moiapiredessai@moti Contact person: Sankita Ajinkya / Subodh Maliya SEBI Registration No.: INM000011005

KFin Technologies Limited
Selenium Tower B, Plot No. 31 and 32
Gachibowii, Financial District
Nanakramguda, Serilingampally
Hyderabad 500 032
Telangana, India
Tel: +91 40 6716 2222
E-mail: cpbl.jpo@kfintech.com

▲ KFINTECH

ribed to them in the DRHP.

For CASAGRAND PREMIER BUILDER LIMITED
On behalf of the Board of Directors

Date: September 20, 2024

Company Secretary and Compliance Office
Consideration Plant (Consideration Plant (Consid

advertisement for information purposes and not a prospectus

KALANA ISPAT LIMITED



under the hand or the register of Companies, cuglant, bears and regist raivell, settled on Corbon 13, 2012. Subsequently, our Company was converted from a physical limited company time public birds company. You company was converted from a physical limited company time public birds company. You company was changed to do no become 64, 2023. and the physical company to public company to company was changed to do no locember 64, 2023. And the properties of companies, whereast of incorporation consequent upon conversion from private company to public company dead of company. Please refer to section titled by the Registers of Companies, Amedabed to our Company, please refer to section titled "History and Corporate Structure Peginning on page 129 of this Prospectus.

d. Office: 504, Ashwarengh Avrue, 5° Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabed, comporate Office: C-918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmeda Tel-19-11 4114 814 915; E-mail: compliance@klalaniespata.com; Website: www.kalanisspat. Tel-19-11414 141619; E-mail: compliance@klalaniespata.com; Websites: www.kalanisspat. Corporate Identity Number (CIN) of the Company is U271006.2012PL0072306.



COPUTATE TRAINING (CINY) THE CONTROL IS A SECRETARY AND CONTROL PROPERTY OF THE CONTROL IN CONTROL

THE ISSUE

THE ISSUE

PUBLICISSUE OF 49, 38,000 EQUITY SHARES DO FACE VALUE OF RS. 10 EACH [FC SOUT]

PUBLICISSUE OF 49, 38,000 EQUITY SHARES DO FACE VALUE OF RS. 10 EACH [FC SUITY SHARES] OF KALANA ISPAT LIMITED [THE "COMPANY"]

PUBLICISSUE OF 49, 38,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FC GOUTT SHARES OF KALANA ISPAT LIMITED [THE "COMPANY"]

ROC CASH AT A PRICE OF RS. 10 PRICE OF RS. 10 EACH FC GOUTT SHARE AND FOR THE SHARE FOR THE SHARE AND FOR SUBSCRIPTION BY THE MARKE MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION E. 3,095.40 LAKHS IS HEREIMAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE LESS MARKET MAKER RESERVATION PORTION E. 3,095.40 LAKHS IS HEREIMAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.87% AND 35.97* RESPECTIVELY OF THE FULLY DILLIPED POST ISSUE PAD UP POUT Y SHARE CAPITAL OF OUR COMPANY.

Allotment Procedure And Basis Of Allotment

The Allotment of Equity Shares to Applicants other than Retall Individual Investors and Anchor Investors may be on proportionate basis. For Basi of Allotment, Applicants may refer to Prospectus, along with Pre-Issue advertisement dated September 16, 2024. No Retail Individual Investor and Selection of the Company of the remaining available sharer far will be Allotted on a proportionate basis. For Basi for the Company of the Prospectus, along with Pre-Issue advertisement dated September 16, 2024. No Retail Individual Investor and Selection of the Company of the Prospectus, along with Pre-Issue advertisement dated September 16, 2024. No Retail Individual Investor Category and the remaining available sharer for the Company of the Prospectus, and the SCSBs for ASS And Syndicate ASSA processes with the electronic bid details.

IT A lefertified cases with mismatch of account number as per bid file / Final Certificate and as per applicants bank account

will work out the allottees, partial allottees and non-allottees, prepare the fungencieve accounts.

LEAD MANAGERTOTHEISSUE

Jawa Capital Sarvices Private Limited
Plot No. 93, F/F, Pocketz, Near DAV School, Jasola, Delhi-110025
Tei: +9:1-11-4786600, E-main involégiawacapital.in
Investor Grievance Email: investorareletions@jawacapital.in
Website: www.jawacapitalin
Comtact Person: Mr. Saja University of the Acchana Sharma
SEEI Registrate Mrs. Saja University of the State Saja University of the Saja Uni



Me. Mantels Juin

Kalena Ispat Limited

C-918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Abhrunagar, Ahmedabad – 380015;
Tel: +91-81419 48159; Emil compliance@kinanispat.com; Website: www.kalanaispat.com

nvestors can contact the Compliance Officer or the Registrar in case of any pre-lesuse or post-issue related problems, such as non-receipt of etters of allocation, credit or allotted Equity Shares in the respective beneficiary secounts or unblocking of ASSA accounts etc.

Date: September 20, 2024 Place: Gujarat

उत्तरांचल लीजिंग लिमिटेड

च्याचार प्रश्नात विकास का कि से लिक दे-विंदि पूर्विक्ष को पूरण प्रशासिक का कि को लिक दे-विंदि पूर्विक्ष को पूरण प्रशासिक का कि कि से विकास के स्वार्थ के स्वर्थ के स्वर्थ के स्वर्थ के स्वार्थ के स्वार्थ के स्वर्थ के स्वर्ध के स्वर्थ के स्वर्ध के

का ह्योग किया है है एजीएम में भाग तो सकत ह लाकन उक्का उन्हें का जुमीत नहीं होगी। अब जुमीत नहीं होगी। अपने के बाद कंपनी का सदस्य के और काट-जीव तारीस वार्मी 20 तिस्तर 2024 तक होगर रखता है एक्टरणांकु finalLoon मा अज़ित्र के अपने अपने प्रशासकारीओं injuld@mail.com पर अनुगीत मेंजक चुनर आईडी और पायर्क प्राप्त कार्मी हो पौचुदा प्रयोगकारी में प्राप्त के स्त्र में प्राप्त कर स्त्र के हों प्राप्त कर कार्म हो मुख्य आईडी और पायर्क प्राप्त कर के हो मौजूदा प्रयोगकारी प्रयापकार में भा कर सकते हैं। मुख्य आईडी और पायर्क प्रपात करने की तिस्तृत प्रक्रिया एक्टिएम की सुमान में भी है जो कंपनी की देखताइट पर उपतब्ध है और सारस्य हमें बारं में वाज्यनतीट

HDFC BANK

एचडीएफसी बैंक लिमिटेड

फोन : 011-41596568, कॉर्पोरेट पहचान संख्या : एल6590 मएच1994पीएलसी080618, वेबसाइट : www.hdfcbank.com

कब्जा सूचना

कुंका। सूर्वनी में के विभिन्नेंड (इससे पूर्व एकडीएकसी विभिन्नेंड (तिस्ति विभन्नें स्वान मन्तिय एनसीएकसी मुंबई के 17 मार्च 2023 दिनांकित आरंश से अमुमीदित समामेतन की एक योजना के तात प्रकीएकसी विभिन्नेंड विस्ति स्वान हो एकडीएकसी के प्राचिव काविका के विस्ति के विमिन्न हो निर्माय पासिस्पासियों के प्रतिमृतिकरण एवं पुर्विमार्माण और प्रतिमृति दिव (प्रकार) निषम 2002 के प्रियन के अधीन प्रतिमृति दिव (प्रकार) निषम, 2002 के नियम 3 क्षा प्रतिमृति दिव (प्रकार) निषम, 2002 के नियम 3 क्षा प्रतिम्त वाचा 13(2) के अधीन निम्निलिखत कर्जायों का प्रयोग करते हुए अधिनियम की धारा 13(2) के अधीन निम्निलिखत कर्जायों, कानुमार्म अपना आरंग करते हुए अधिनियम की धारा 13(2) के अधीन निम्निलिखत कर्जायों, कानुमार्म उत्तराधिकारियों / कानुमार्म कर्जायों एक मार्च सूचना आरंग के विस्त में कानुमार्म के समुख्य दशाई गई शांत्र और कथित सूचना में दशांत्र प्रताम के स्वत्य स्वान के साम अधीन क्षा प्रताम करते के साम अधीन क्षा प्रताम करते के साम अधीन क्षा प्रताम करते के तिए कहा गया।

क्र. सं.	कर्जदारों का नाम	बकाया राशि	मांग सूचना की तिथि	कब्जा करने की तिथि	अचल सम्पत्ति / प्रतिभूत परिसम्पत्ति का विवरण
1.	প্রী আগ্নীষ কক্কড়	31 मई 2024* को बकाया रु 31,08,567/— (इकतीस लाख आठ हजार पांच सौ सडसठ रुपये मात्र)	20-जून — 2024	17—सितम्बर— 2024 (प्रतिकात्मक कब्जा)	आवासीय अपार्टमेंट संख्या 1728, 17वीं मंजिल रिद्धि टावर जो महागुन मंत्र—॥, प्लॉट जीएच01ए, सेक्टर — 10, ग्रेंटर नोएडा (पश्चिम) उत्तर प्रदेश में स्थित है के साथ निचली मूमि क अविभाजित आनुपातिक हिस्सा शामिल है।
2.	श्री गिरीश सचदेवा	31 मई 2024* को बकाया रु 31,55,446/— (इकतीस लाख पचपन हजार चार सौ छियालीस रुपये मात्र)	22-जून - 2024	17—सितम्बर— 2024 (प्रतिकात्मक कब्जा)	पलैट नंबर 101, प्रथम तल, टावर ऑनर जो सिक्का कर्णम श्रीन्स, ग्रुप हाउरिंग प्लॉट नंबर 1ए, सेक्टर-143थी, गोएश, गौरान युद्ध नगर, उत्तर प्रदेश में स्थित है के साथ निचली भूमि का अपिमाजित आनुपातिक हिस्सा शामिल है।
3.	श्री अमित राय और निशा राय	31 मई 2024* को बकाया रु 42,37,470/— (बयालीस लाख सैंतीस हजार चार सौ सत्तर रुपये मात्र)	21—जून — 2024	17—सितम्बर— 2024 (प्रतिकात्मक कब्जा)	आवासीय अपार्टमेंट नंबर सी1— 803, टॉवर एलियस की 8वीं मंजिल पर, आवासीय समूह आवास परियोजना 'फ्लोरा हेरिटेज' में प्लॉट नंबर 16बी, सेक्टर , में प्रेटर नीएडा (पश्चिम), उत्तर प्रदेश में स्थित है के साथ निचली मूमि का अविमाजित आनुपातिक हिस्सा शामिल है।
4.	श्री प्रमु दयाल, श्री कपिल और श्रीमती महादेवी	31 मार्च 2023* को बकाया रु 8,78,402/— (आठ लाख अठहत्तर हजार चार सौ दो रुपये मात्र)	26—अप्रैल — 2023	17—सितम्बर— 2024 (भौतिक कब्जा)	प्लॉट – 220, गौर यमुना सिटी –िह्नतीय पाकंव्य प्लॉट जो प्लॉट 16, सैक्टर—19, स्पोर्ट्स सिटी ईस्ट, यमुना एक्सफ्रेयर्स, जिला गौतमबुद्ध नगर, यीखा डेटर नोएडा, उत्तर प्रदेश – 201310 पर स्थित है और उस पर वर्तमान और भविष्य में होने वाला निर्माण शामिल हैं।
5.	श्री जॉन ओमेन रॉय और श्रीमती नीलम जॉन रॉय	31 अक्टूबर 2023* को बकाया रु 23,05,075/— (तेईस लाख पांच हजार पचहत्तर रुपये मात्र)	28-नवम्बर - 2023	20-सितम्बर- 2024 (भौतिक कब्जा)	पलेट नंबर 376, प्रथम तल, ब्लॉक — 20, डीडीए जनता पलेट, दक्षिणपुरी एक्सटेंगम, नई दिल्ली के साथ निचली भूमि का अविभाजित आनुपातिक हिस्सा और उस पर दर्तमान और भविष्य में होने वाला निर्माण शामिल है।

मुमातान और / या वसूती की तिथि तक उपावित जैसा भी लागू अनुसार आमें ब्याज, मासीमिक व्यय, लागतें, प्रमार आदि के साथ। तथाति एयरिका पवित कर्जपाति जैसा भी लागू अनुसार आमें ब्याज, मासीमिक व्यय, लागतें, प्रमार आदि के साथ। तथाति एयरिका पवित कर्जपात पाति का मुमातान करने अंतरफल रहे हैं, इसलिए विमेशन उपरोस्त वर्णित कर्जपात के प्रमार का क्षिण कर्जपात के एरक्ष्मिय के विमान के विमान के निमान के अंत्रोम कर अभीम प्रदा आधिकारों का प्रयोग करते हुए उपरांक्त दर्शाई गई तिथि से उपरांक्त वर्णित कर सं 1 से 3 की अचल सम्परियों / प्रतिभृत परिसम्परियों पर प्रतिकारमक करूजा और क्र.सं. 4 से 5 की अचल सम्परियों / प्रतिभृत परिसम्परियों पर प्रतिकारमक करूजा और क्र.सं. 4 से 5 की अचल सम्परियों / प्रतिभृत परिसम्परियों पर प्रतिकारमक करूजा और क्र.सं. 4 से 5 की अचल सम्परियों / प्रतिभृत परिसम्परियों में प्रतिभृत परिसम्परियों पर कोई भी तनन्दन एवडीएफली के बकल के अभीन होगा। परिसम्परियों के साथ लेग्नन न करें और कवित अचल सम्परियों / प्रतिभृत परिसम्परियों के याथ लेग्नन न करें और कवित अचल सम्परियों / प्रतिभृत परिसम्परियों के साथ लेग्नन न करें और कवित अचल सम्परियों / प्रतिभृत परिसम्परियों के याथ लेग्नन के अधीन होगा। परिसम्परियों के पाय लेग्नन के प्रतिभाव के अधीन होगा। सम्पर्ध के संबंध में आवश्य क्ष्य अमानियां के प्रतिभृत के अपल अनुसरण में, उपरोक्त कर्णित कर्णवारों के ध्यान प्रतिभृत परिसम्परियों के विभोवन के लिए उपरांक्त संवारों पर्ता कर्णवारों पर्वारों पर्ता अपल कर्णवारों से आवश्य कर्णवारों हो कि किसी मी सामान्य कार्य दिवस पर कार्यालय अधीर के दीरान अधीकरतालयों से संवित प्रतिभाव कर ले। स्थान देश क्षा कर्णवार संवारों से अपल कर्णवार से अपल कर्णवार सं अपल स्थानियां के विभाव कर ले। स्थान दिवस पर कार्यलय अधीर के दीरान अधीकरतालयों से संवित प्रतिभाव कर ले। स्थान संवर संवर्ण पर्ता कर्णवार संवर्ण प्रताम संवर्ण स्थान संवर्ण संवर्य

ह0 / – प्राधिकृत अधिकारी

(This is only an advertisement for information purposes and not a prospectus a

KALANA ISPAT LIMITED



pat Limited was originally incorporated as "Kalana Ispat Private impany, under the Companies Act, 1956, with a certificate of ince e hand of the Registrar of Companies, Gujarat, Dadra and Nac er 15, 2012. Subsequently, our Company was converted from rez 21, ZUZ3, was issued by the Registrar of Company or public company further details of change in name and change in Registered Office of our se refer to section titled 'History and Corporate Structure' beginning on page spectus.



Li 29 of his Prospectus:

1/29 of his Prospect Tel: +91-81418 48159: E-mail: co

THE ISSUE

PUBLIC ISSUE OF 49.38,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF KALANA ISPATLIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 56 PER EQUITY SHARE) (THE "ISSUE PRICE"). A GREGEATING UTO RS. 3,259.00 LAKHIS ("THE ISSUE"), OF WHICH 24,800 DEQUITY SHARES OF FACE VALUE OF RS. 10 LAKHIS ("THE ISSUE"), OF WHICH 24,800 DEQUITY SHARES OF FACE VALUE OF RS. 10 HE MARKET AT A PRICE OF RS. 66 PER EQUITY SHARE, AGGREGATING TO RS. 163.68 LAKHIS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET AT A PRICE OF RS. 66 PER EQUITY SHARE AGGREGATING TO RS. 103.68 LAKHIS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET OF THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LAST MARKET MAKER RESERVATION FOR INDIVIDUAL OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE, AGGREGATING TO RS. 3,095.40 LAKHS IS HEREINATER REFERRED TO AS THE "THE TISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.87% AND 35.97% RESPECTIVELY OF THE FULLY DILUTED POST SISSUE PAID UP EQUITY SHARE CAPITAL. 0F OUR COMPANY.

he Allotment of Equity Shares to Applicants other than the Reliability of shares in Retail Individual Investor Category and the remaining available sha one of Equity Shares to Applicants of the than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Brid Individual Investor and Anchor Investors may be on proportionate basis. For Brid Individual Investor Category and the remaining available sha only will be Allotted less than the minimum Bit Lot subject to availability of shares in Retail Individual Investor Category and the remaining available sha only will be Allotted on a proportionate basis.

- any will be Allotted on a proportionate basis.

 wo of Events from closure of bidding period (T DAY) Till Allotment:

 On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.

 RTA identifies cases with mismatch of account rumber as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSBs to identify the applications with third party account for rejection. Third party confirmation of applications to be completed by SCSBs on T+1 day.

 RTA prepares the list of final rejections and circulate the rejections list with LM(s). Company for their review/ comments. Post rejection, the RTA submits the basis of allotment with the National Stock Exchange (NSE).

 The National Stock Exchange (NSE) post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.

 The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below.

- The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned locess for generating list of allottees: Instruction is given by RTA in their Software System to reverse category wise all the application number is mice ascend
 the bucket/back has per the allotteent ratio. For example, if the application number is 786.5321 then system reverses it
 ratio of allottees to applicants in a category is 2.7 then the system will create lots of 7.1 if the drawal of lots provided by N.
 (NSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applithes shares in that category.

 In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the of in categories where there is undersubscription, the Registrar will do full allotment for all valid applications.

 On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund trar
 the SCSBs to debit or unblock the respective accounts.



REGISTRAR TO THE ISSUE

Skyline Skyline

BI Registration No.: INR000003241
COMPANY SECRETARY AND COMPLIANCE OFFICER

MS. Manishi Jain
Kalana Ispat Limited
C-918, Stratum at Venus Ground, Nr. Jansi Ki Rani Statute, Nehrunagar, Ahmedabad – 380015;
Tel. 491-81418-48199; Email: compilance@kalanaispat.com; Website: www.kalanaispat.com
restors can contact the Compilance officer or the Registrar in case of any pre-fasue or post-tissue related problems
etters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts.

For Kalana Ispat Limited On behalf of the Board of Directors

Date: September 20, 2024 Place: Gujarat

(Varghese Joseph Pottakerry) Managing Director DIN: 02771578

प्रपत्र ए

सार्वजनिक घो वन अक्षमता बोर्ड (का

चितः चिवरण बीसी फैसिलिटी मेनेजमेंट प्राइवेट लिमिटेड (सीआईआरपी में) 21 नवंबर, 2018 रजिस्ट्रार ऑफ कम्पनीज— (दिल्ली) कंपनी अधिनियम, 1956 / 2013 के तहत U80904DL2008PTC185114

U80904DL2008P+1C12B11n पांजीकृत कामां लावः सी-23 वंटर तीलाश एन्यलेश, प्राच-1, माई दिल्ली - 110048 कांचिर दे कामां लावः टेक मुनेवावः से प्रहुत लागिः प्रती व्यव्य द कीयर-2, गांचाल, प्राच्य प्रति म-201301 08 अपना 2004, मानीय प्रत्योगाले प्रति हात्रा गारित आती क्रीति हैं (4 असना 2004 मानीय प्रत्योगाले कांचित्र कांचित्र के प्रित्य अनुवार नीव इलावास्त्रकात्री इस मान्य कांचित्र के प्रित्य अनुवार नीव इलावास्त्रकात्री इस मान्य कांचित्र के प्रति मान्या। इसांकि, प्रथमक आतेन कींच्या बाद कीं प्रमुक्त की खूचना 19 रित्य र 2024 को मान्य हुई ।

्या गोणे अक्षणा समावान प्रवित्ता के स्थाप के प्रवित्ता समावान प्रवित्ता के स्थाप के क

हुई । ची श्री क्रिसिलटी मैनेजमेंट ब्राइवेट लिमिटेड के लेनदारों से एत दहार क्यान क्रिसिलटी मैनेजमेंट ब्राइवेट लिमिटेड के लेनदारों से एत दहार क्यान क्रिसिलटी मैनेजमेंट ब्राइवेट लिमिटेड के लेनदारों से एत दहार

जाती हैं। विलोध लेगवारों को जपने दावों का प्रमाण केवल इत्तेवहाँ निक साधनों द्वारा प्रस्तुत अपने दावों का प्रमाण व्यक्तिमत्त समस्ते, डाक द्वारा अध्या इत्तेवहाँ निक साधनों प्रस्तुत दावें के फर्जी जथवा श्रामक प्रमाण की प्रस्तुति दंजनीय होगी।

हस्ता/-देवेंद्र उमराव प्राक्षीय कर

Criminal Courts, Ludhiana

Pesti: 27-09-2024

publication notice for promisers under sector

to CPU-compliant fee sec 136 of MCT

Kotak Mahnfad Bank

mehmood hasan qureshi

COMM-1542-2005

Notice To: 1. Mehmood Hasan Ahmed

qureshi (g Mehmood Hasan Ahmed

qureshi (g Mehmood Hasan Ahmed

qureshi (g Mehmood Hasan Ahmed

qureshi (a Mehmood Hasan Ahmed

q Mehmood Hasan Ahmed

Ithis court on 27-09-2024 at 10:00 a.m. or width 30 days from the date of publication width 30 days from the date of publication default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for details logon to. https://ligh.court.ch.gov.in/?trs=district_notice&district=ludhian_MIC_Ludhiana_MIC

केन्द्रीय सरकार क्षेत्रीय निवेश के समक्ष उत्तरी क्षेत्र, नई दिल्ली

सर्स जे जे ग्राफिक्स प्राईवेट लिमिटे (CIN NO : U22212DL2005PTC139087)

न्द्राय तर्रकार क समझ करना आधानस्य, 2013 ता १३ के आमा आदेदन करने का इस्ताय करते हासों के क्यों का चीजस्द्रीकृत क्यांक्रक 'राह् कावानी क्षेत्र दिस्ती' से 'उत्तर प्रदेश राज्य मगंतरित करने के जिए तारीख सोम्बार क्ष अग 24 को आयोजित क्रताधारण सामान्य बैठक दित्त विशेष कार्यक के स्वरूप में कम्पी के सा पन में संशोधन की पुष्टिर की मांग की गई हैं।

। १६९ए, एस/एफ, खसरा नं.-305/212 | 210 रक्त ब्लॉक, शकरपुर दिल्ली-110

श्री. सरवन है. तिथि : 20.09.2024 (डीआईएन : 0001125) स्थान नई दिल्ली मिरोश प्ररूप संख्या आईएनसी-26

का पंजीकृत कार्यालय : एस–665 रा न.–305 / 212 एण्ड 298 / 210 रपुर दिल्ली–110092 में स्थित है

दिनांकः २१.६७.२०२४ अंतरिम समाधान प्रोफोशनलः, थी. सी. फीसिलिटी मैंनेजमेंट प्राइवेट स्थानः नई दिस्ती पंजीकरण सं : IBBNFA-003/IF-N002232019-207

ø.	उधारकर्ता, सह-उधारकर्ता, गारंटर का नाम तथा ऋण राशि		मांग सूचना की तिवि		
er.		शंपत्ति का विवरण	(रु.) में बकाया राशि		
1.	विलीप कुमाए, किरण यावव, संब्वा ऋण चरित र 634000/— जिसमें जाता संब्वा HM0043H 17100316 का ए 698000/— ऋण और ऋण खाता संब्वा HL0043H19102008 का र 198000/—बारित हैं।	ग्राम दिखतीर, पराना-दिखतीर, तारतीसन सरोजनी नगर, दिखा स्वयनक में विच्या चुंच्छ का यह समूर्च दुक्का और अंता दिख्यक क्षेत्रकर तार पर पीट है, केवल पुरांत संख्या तार केवा चार, दिख्यक क्षेत्रकर 2400 वर्ष चीट है। केवल स्वया संख्या 2406 और 2407 का दिख्य है। दिख्यक रिप्त क्या में विक्री दिखेत विच्यादन में उपलेख किया गया है। विच्याद्वार सीमावित पूर्व अपन का मृद्धार प्रिकार 2 पीट मीझे पड़क्र पण्ड क्या में पूर्व अपन का मृद्धार प्रिकार 2 पीट मीझे पड़क्र पण्ड क्या	00.00.2024 जान पंजाब 11/10/21/10/10 का 2020/5 (पनने ये तथा प्रधान प्राप्त पंजाब ने प्रधान पात्र (पनने ये तथा प्रधान कार्य तथे विश्व प्रधान पात्र प्रधान में प्रमुख्याना राज्य 14% और वर्ष की वर से विश्विक प्रधान ज्ञान पंजाब 111/10/21/11/10/21/11/10/21/11/11/11/11/11/11/11/11/11/11/11/11/		
2.	प्रमोद गुला, मीना गुला ऋण पश्चिः च 1862000/— शिसमें ऋण खाता संख्या मिन100H211100415 का च422000/— बीर ऋण खाता संख्या HF0100H20100314 का च 1370000/— शामिल हैं।	मक्कन नंदर 303 भीत, फारस्थापुर मझीला वासीला करियुद्ध और दिस्ता बंदेती थार, और जिला बंदेती वासीला करियुद्ध का यह बानापूर्व पुरुक्त और का दिस्तारी मार 20 में गा वह है दिस्तार जिलादित विश्वी पिलंडा में तिशेष कर से उत्तरोश किया गाय है। सीमार्ट विश्वापुरुक्त के पूर्व स्कृत्य गारा स्वीकार विश्वापुरुक्त के पूर्व प्रमाण का स्वार नगान विश्वापुरुक्त पार स्वीकार प्रमाण प्रमाण का स्वार प्रमाण प्रमाण का स्वार प्रमाण प्रमाण का स्वार प्रमाण प्रमाण का स्वार प्रमाण प्रमाण स्वार प्रमाण प्रमाण स्वार प्रमाण प्रमाण स्वार स्वार प्रमाण स्वार स्	जान चेन्छाः III 1000 12004 विश्व जान चीन्छा 1100 100 1210 100 15 च 600000 चित्र जान चीन चान्य स्थल ची निमानने पत्रने मार्ग प्राप्त में मुस्तीत्राम प्रक 1000 जान चान्य चीन्छा चीन्छा जान्य प्राप्त चीन्छा 1100 100 100 100 में मार्ग प्राप्त चीन्छा प्रकार चान्य चान्य चीन्छा ची		
3.	ক্ষণীয় কুদাং, বিদলৈয়, ক্ষাণ বাহি: ত 1600000/— বিদলল ক্ষণ বাহে: ত 1600000/— বিদলল ক্ষণ বাহে: বিভাগ LAP06042000000509871 কা ত 600000/— বাহ ক্ষণ বাহা বিভাগ ত 200000/— বাদিল ট ।	प्रकार करिया निर्माण करिया नि	प्रकार चिकार 11200-025 प्रकार चिकार 1.000-025 प्रकार चिकार 1.000-025 प्रकार चिकार 11200-025-025-025-025-025-025-025-025-025-		
4.	संब्या साह, देवेंद्र कुमार साह ऋण राशिः च/00000/— शिवने ऋण खारा LAP0654200000005030901 के माध्यम से ७: 600000/— और ऋण सारा संब्या HL006540000005022160 के	भीततां अन्या रेट के बादर तार्शीश और तिका हाती में विधा एक समन ने रंग 100 और पूराने जार 18/7 वाली संस्ती का यह समूर्य दुक्ता और थी. दिक्का के स्थापन 656.00 में विस्ट 2552 जो मी रिट है। तिकाश निवादित दिक्का विदेश में विशे का में दो कार्यों किए यह है। है किए में दिक्का में प्रतिकृत के किए के विशे का में दो कार्यों किए यह है। है किए में पूर्व कुछ के 60 में वह में में पूर्व में कार्यों के प्रतिकृत में कार्यों के प्रतिकृत के स्वाप्त के स्वाप्त है।	00 00 2004 आरम पंचेक्क: LAPIGE-SE20000005533993 प 647364 (पंचे समय पीतानीश क्यार नी भी पीरीय पत्चे पत्नी) पत्न में 1650% जीत में भी पर में पुन्तीपना एक सीतिश क्यार आरम पीकक: 111,006453000000532260 प 30000750 पिता साथ सामुग्नी क्यार प्रतार में निष्कार्ण पत्चे पत्नी पत्न में 414% किये में पूर्व प्राप्तीपना		

ब्र. सं.	ऋषकर्ता/सङ्-ऋषकर्ता/वाटंटर के साम एवं पते/ (ऋण खाता संख्या)	प्रवर्तित वी सामेवाशी प्रतिभूत परिसंपत्ति/परिसंपत्ति का संपत्तिगत पता	वैनित युवना की तिकि / जुवना की तिकि के अनुसार बकाया	एजपीए तिथि
1.	शिव कुमार शर्मा (उधारकर्ता), शिक्तनी देवस (सह-उधारकर्ता), कमस नगर कुकरा मुजयकरनगर मुजयकरनगर उत्तर प्रदेश-251001; LHMRT00001460484	स्वसरा ने:965 स्वसरा ने:365 गींव कुकड़ा ताहसील कुकड़ा मुजयकरनगर o मुजयकरनगर स्वतर प्रदेश— 251001, स्वीय— स्वतर 31 फीट मकान विक्रेता, स्वीयक 31 फीट मकान कल्लु पूर्व 17 फीट 6 इंच मकरन विनोद प्रदेशक 17 फीट 6 इंच सड़क 15 फीट गीड़ी।	14-09-2024 er. 10,54,899.14/-	03-fen -2024
2.	बबस् बुन्तर (उधारकर्ता), नीन् (सह-उधारकरा), नई आबादी सिसीती मुजयकरनगर, उत्तर प्रदेश मुजयकरनगर उत्तर प्रदेश— 251319, LHMRT00001497560	मकान नं380 गाँव सिसीसी नई आबादी विग्रसा वार्ड नं2 प्रांतीय बार्ड नं4 0 मुजकरस्त्रार उत्तर प्रदेश: 25:001, श्रीम: चग्रः सङ्क्र 12 फीट घीडी, प्रतिम: सङ्क्र 18 फीट घीडी, पूर्व भेर हरचीर परिवार सङ्क्र 15 फीट घीडी।	14-09-2024 er. 43,867.82/-	03-Fer -2024
3.	बबस् बुनार (ज्यारकर्ता), नीन् (सह-ज्यारकर्ता), नई आबादी सिसीली मुजयकरनगर, मुजयकरनगर, उत्तर प्रदेश – 251319, LHMRT00001498373	मकान नं. 380 गांव सिसीली नई आबादी पिछला वार्ट नं. 2 प्रिसट बार्ट नं.4 0 मुजक्रस्तरगर खार प्रदेश: 25:001. शिवा: चारा सद्धक 12 फीट घीडी, प्रति म् सदक 18 कीट घीडी, पूर्व भेर हरचीर, पश्चिम: सदक 15 फीट घीडी।	14-09-2024 er. 9,85,386.06/-	03-fer -202
4.	तरुण कुमार जैन (उधारकर्ता), शिवानी जैन (सह-उधारकर्ता), द्वारा शिव कुमार गुप्ता, मकान नंबर 10 ज्ञान गार्वन सहरनपुर उचर प्रदेश-247001, LHSAH00001479302	1989/1 प्लॉट ने155 के उसरी मान पर संपंधी कसता ने1789/1 केक दारा कोहाता स्वाद दार आवादी साझट विक्रम कॉलोनी साहारनपुर साहारनपुर । साहारनपुर उत्तर प्रदेश—247001 सींगा चण्डा प्लॉट ना.20 क्रींक्स प्लॉट ना.55 और प्लॉट ने.155ए का रोप मान, पूर्व प्लॉट ने.114 का रोप मान, परिवार यती 8° पीड़ी।	14-09-2024 er. 16,90,045.44/-	03-FBr -2024
5.	त्तरुग कुमार जैन (उधारकरा), शिवानी जैन (सह-ज्ञारकरा), हारा शिव कुमार गुणा, कान नेवर 10 ज्ञान गार्डन विश्वकारा रोड मका न ने ज्ञान गार्डन सहस्तरपुर उत्तर प्रदेश- 247001, LHSAH00001479574	1989/1 प्लॉट नंबर 115 के जाती माग पर संपत्ति व्यस्ता नंबर 1989/1 केन दारा कोइला तथाद दार आधारी सामट विश्वम करीलोगी साहरानपुर साहरानपुर । साहरानपुर जारा प्रदेश—2000, श्री मा पान प्रति पर 120, श्री मा पाटी नंबर 150 कीर प्लॉट नंबर 115एडी का देव माग पूर्व प्लॉट नंबर 114 का देव माग, प्रतिवद्ध गती 8' पोड़ी।	14-09-2024 er. 65,963.66/-	03-fer -2024
6.	रजनीश (ज्यारकर्ता), मनीषा बुमारी (सह-ज्यारकर्ता), मकल नं. 519 ग्राम वैगानी बंघनी सहरतपुर सहारतपुर जत्तर प्रदेश– 247232, LHSAH00001501494	खस. सं. 238, 250 और 251/2 वेक दारा मिसकाना पराणा ग्रहसील और किसा सहाराष्ट्र आधारी गोगीवी बिहार रोतिशी गार्डन कॉसोनी सहाराष्ट्र- सहाराष्ट्र उत्तर प्रदेन – 24001, किंक- स्वतः अत्य लाकि यो संतर्श प्रक्रिक 25 कीट गोड़ी सड़क, पूर्व- प्रति नंदर का रोष भाग, परिका श्री विकास कुमार की संपत्ति।	14-09-2024 er. 17,47,104.22/-	03-FBr -202
7.	रजनीश (ज्यारकर्ता), मनीषा कुमारी (सह-ज्यारकर्ता), मकान नं. 519 जाम बैगानी बंघनी सहारनपुर सहारनपुर ज्वर प्रदेश- 247232, LHSAH00001501505	खारा से 238, 259 और 251/2 वेक दारा मिसकाना परनाना राहसील और विकास सहारानपुर आवादी गोगीवी विहार सोहिंगी गाउँन कॉलेबी सहारानुपुर सहाराहम् उत्तर प्रदेश- 241001, श्रीक- फल: अन्य व्यक्ति की संबंधि, श्रीक- 25 फीट मीडी सडक, पूर्व- सॉट नंबर का श्रेष भाग, परिका र श्री विकास कुनार की संपंधि।	14-09-2024 e. 72,182.68/-	03-Fer -2024
8.	असका गुराा (उभारकर्ता), संदीप (सह-उभारकर्ता), 54 वैष्णोकाम कॉलोनी बीडीए कॉलोनी, बदायूँ रोड करेली बरेली बरेली वरेली उत्तर प्रदेश-243001, LHBAR00001456465	1 शेत नंबर 788 वेक करगैना बरेली मूची चिन 245051 बरेली 1 बरेली जार प्रदेश 245051, चीना चलर शुक्ता जी का प्लीट, चीना रेखा गादव का प्लीट, चूर्ड सड़क 18 जीट पीड़ी, परिवर् ष मकान ठाकुर साहब वह।	14-09-2024 er. 17,45,098.36/-	-2024
9.	असका गुपा (ज्यारकर्ता), संदीच (सह-ज्यारकर्ता), 54 वैष्णेवाम कॉसोनी बीडीए कॉलोनी, बदायूँ रोड करेसी बरेली बरेली उरार प्रदेश-243001, LHBAR00001456466	 रोजा नाशक काले करणीना कोली मुठी शिल- 243001 बरेली । बरेली जाग प्रदेश-243001. श्रीमा- श्वाच गुक्ता जी का प्लीट, श्वीमा रेखा यादव का प्लीट, श्वूच 18 जीट चीड़ी सहक, श्वीचाम मकान टाकुर साहब थत। 	14-09-2024 er. 70,016.74/-	03-fen -2024
10.	रुषि (उधारकर्ता), कपित देव (सह-उधारकर्ता), 262 महेकरा अमरोहा, मुखदाबाद मुखदाबाद, मुखदाबाद मुखदाबाद चरार प्रदेश – 244238, LHMRT00001364500	गाटा संख्या 953 मोहल्ला मरत विहार कॉलोनी के हिस्से पर बना मकान तैमून्यूर परगना बिजनीर 0 बिजनीर उत्तर प्रदेश— 248701, पीमा— परार ः पयू वर मकान, प्रमिन् संजय अञ्चल का प्लीट, पूर्व देवेश वर मकान, प्लिन क 25 फीट पीड़ी सड़क।	14-09-2024 er. 14,09,439.1/-	03-fer -202
11.	रुषि (उभारकता), वर्षित देव (सह—उभारकता), म्यू भवन गसी नंबर 02, भारत विहार बिजनीर बिजनीर उत्तर प्रदेश—246701 LHMRT00001364523	गाटा संख्या 953 मोहल्सा शारत विहार कॉलोनी के हिस्से पर बना मकान तैमून्यूर परगना बिजनीर o बिजनीर उत्तर प्रदेश— 246701, चीला— चतर पयू का मकान, च विन्य संजय अञ्चल का प्लीट, पूर्व देवेश वर नकान, प्रतिकः 25 फीट पीड़ी सड़क।	14-09-2024 er. 49,604.78/-	03-Fèr -202
12.	रुषि (उचारकर्ता), कषित देव (सह-उचारकर्ता), ग्राम एवं पोस्ट महेसरा अमरोहा, ग्राम एवं पोस्ट महेसरा अमरोहा मुरादाबद, मुरादाबद मुरादाबद उत्तर प्रदेश- 24428, LHMRT00001487240	गाटा संख्या 955 मोहत्स्या भारत विहार कॉलोनी के हिस्से पर नना मकान तैमून्यूर परमाना विकारित के विकारित खारा प्रदेश- 248701 खेळ- फार वण्यु का मकान, प्रदे शक संजय अग्रयाल का प्लॉट, पूर्व देशेश का मकान, परिचन 25 फीट घोड़ी सडक	14-09-2024 e. 4,25,730.86/-	03-Fer -2024

्रवाचा अपन्यात स्थापन स्यापन स्थापन स्यापन स्थापन स्थापन

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हस्ता /-दिनांक: 21.09.2024 मर्टिवर शर्मा (नियंशक स्थान: नई दिली क्षेत्रआईएन: 0073490

- In Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be or working day prior to the Bid/ Offer opening date in accordance with SEBI (CDR Regulations, 2018.
 2) Our company may, in consultation with the BRLM, consider closing the Bid/ Offer period for OIB one working day prior to the Bid/Offer Closing Date accordance with the SEBI (CDR Regulations, 2018.
 3) The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below:

Name of Promoter	Date of Transaction and when made fully paid-up	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Issue/Acquisition Price per Equity Share (Rs.)	Percentage of post-Offer paid-up capital (%)	Lock in Period
Pratik Gupta	June 05, 2024	Bonus Issue	14,32,000	10	NA NA	10.01%	3 Years
Varun Gupta	June 05, 2024	Bonus Issue	14,32,000	10	NA NA	10.01%	3 Years

In case of revision in the price band, the bid' issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid'issue period not exceeding a total of ten (10) working days any survision in the price band, and the revised bid issue period, registrable shall be widely disseminated by notification to the Stock Exchange by stansing press release and by and also by infliciant pine change on the website of SRLM and by initination of Certified Syndicides Banks (SCOEs), the sponsor banks and the designated intermodiates, as applicable in case of force majeure, Senting strike or similar circumstances, the company may for the resource-ordered in writing, extend the SRLP stansing benefit by a distinct price of the stansing strike or similar circumstances, the concentration of the resource-ordered in writing, extend the SRLP stansing strike and of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the concentration of the stansing strike or similar circumstances, the strike of the strike of the strike of the strike of the stansing strike or similar circumstances, the strike of the stri

days.

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI IODR
Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building
Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified institutional Buyers; "QUBS" and such profitor to the
"QUB Protors") required that our company may in consultation with the BRALI may allocate up to 80% of the QB protion to the Anchor Investor on a discretionary basis in
accordance with the SEBI ICDR Regulations; ("Anchor Investor Portion) and accordance with the SEBI ICDR Regulations; ("Anchor Investor Portion) shall be reserved for the Diomestic Antual Funds only, and the reminder of the QB protion shall be available for allocation on a proportionate basis to AIUBS Reference ("Anchor Investor Investor), allocation price. Turther, 5% of the IQB protion shall be available for allocation on a proportionate basis to AIUBS Reference ("Anchor Investor, accordance with the SEBI ICDR Regulations," and a value of the Anchor Investor ("Anchor Investor, accordance with the SEBI ICDR Regulations subject to valid but being received at or above the issue price. Therefore, or illustrations are available for allocation on proportionate basis to AIUBS Reference ("An accordance with the SEBI ICDR Regulations subject to valid but being received at or above the issue price. Therefore, are required to mandatority utilize the application subject to valid but being received at or above the issue price. Alter potential budders, other than Anchor Investor, are required to mandatority utilize the application subject to valid but being received or above the issue price. All potential budders, other than Anchor Investor in a contractive that the Anchor Investor in a recordance with the SEBI ICDR Regulations subject to valid but being re

PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited Emerge¹), in terms of the Chapter KO of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval lette September 05, 2024 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purp this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filled with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document, Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI ICDR

DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE)

be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the nts of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicitied or approved by NSE nor does it certify renchess accuracy or completeness or any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full the "Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited" on page 243 of the Red Herring Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer price is [-] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for issue Price" on page 85 should not be taken to be indicative of the market gince of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares are listed. No assurance can

be given regarding an active or sustained traoning in the equity shares of regarding the pice at which the equity shares will be filled. Before a filled place and the state of the basis of PAN, DI P D And Client ID as provided in the bid cam application form. He Bidder! Applicants may be deemed to have authorized the Depositories to provide to the Positionary of the Bidder. Applicants are available on the records of the depositories. These Demographic details may be used, manning other things, for or unblocking of ASBA account of ror of their correspondence related to an issue. Bidders! Applicants are advised to update the demographic details as available on the records of the depositories. These records are advised to update the demographic details would be at the applicant so the first place of the depository participants to naster accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant so the demographic details would be at the applicant so the demographic details would be at the applicant so the demographic details would be at the applicant so the demographic details would be at the applicant so the demographic details would be at the applicant so that the applicant so that the applicant so that the advised of the demographic details would be at the applicant so that the applicant so the applicant so that the applicant so the applicant so that the applicant so that the applicant so the applicant so that the applicant so that the applicant so the applicant so that the applican

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timets in equity and equity-related securifies involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of their investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the issue have neither been recommended no over by Securities and Exchange Board of India and cross excurties and Exchange Board of India and exchange Board of India and exclusives and Exchange Board of India quarrate the accuracy or adequacy of Red Herring Prospectus diffication of the investors is invited to the section titled "Risk Factors" beginning on page 24 of Red Herring Prospectus.

OREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, no credit rating is required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agenc

AASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section? ### 261/550 on page no. 86 of the Red Herming Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factor "Restated Financial Statement" on page no. 24 and 173 respectively of the Red Herming Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other obj Company, see "History and Certain Corporate Matters" on page 141 of the Red Herring Prospectus. The Memorandum of Association of our Company is in Corporate Matters" on page 141 of the Red Herring Prospectus. The Memorandum of Association of our Company is a mate to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 357 of the Red Her

LIABILITY OF MEMBERS OF THE COMPANY: Limited by sha

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 18,09,00,000/- divided into 1,80,00,000 Equity Shares and 90,000 Proference Shares of ₹ 10/- each. The Issued, Subscribed, And Paid-Up share capital of the Company before the Issue is Rs. 10,53,07,140-divided into 1,05,30,714 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" Deginning on page 56 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: GI w are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the normalum of Association of our Company: Mr. Prakash Padmanabh Pillai - 5000 Equity Shares and Mr. Padmanabh Gopal Pillai - 5000 Equity Share, Equity Shares of the state of the sta

BOOK RUNNING LEAD MANAGER REGISTRAR TO THE ISSUE Skyline

Narnolia

VARNOLIA FINANCIAL SERVICES LIMITED

201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Tel: +91-8130678743; 033-40501500

Email: pankaj.passi@narnolia.com; ipo@narnolia.com

Contact Person: Mr. Pankaj Pasi Website: www.narnolia.com SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Indust Phase - I, New Delhi-110020 rnase-I, New Delhi-110020 Telephone: +91-11-40450193-97 Fax No: +91-11-26812683 Email: compliances@skylinerta.com

nerta com Website: www.skylinerta.com
Contact Person: Mr. Pawan Bisht
SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Pramod Kumar Gupta 1803, Lodha Supremus, Saki Vihar Road, Opp 'elephone Exchange, Powai, Mumbai City, Maharashtra

Email: cs@divyadhan.ir Website: https://divyadh Investors can contact our Company Secretary and Compliance Offices the Lead Manager or the Registrar to the Issue, in case of any pre-Issue or post-Issue related problems, such as non-recept of Issues in allowed problems, such as non-recept of Issues of allowers, non-credit of allotted Equity Shares in the respective beneficiary account, non-recept of femind orders and non-recept of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Inv

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applissue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.na website of company at this; //divigation in and website of sock exchange at www.na website of the Lead Manager to the Issue at www.na website of the SEBI at the Manager to the Issue at www.na website of the SEBI at the Manager to the Issue at www.na website of the SEBI at the Manager than the Issue at www.na website of the SEBI at the Manager than the Issue at which is the SEBI at which is the Issue at which is the Issue at www.na website of Issue at Washington and Issue at which is the Issue at which is a waitable at website of the Stack Explored the Issue at which is a waitable at website of the Stack Explored the Issue at which is a waitable at website of the Stack Explored the Issue at which is a waitable at website of the Stack Explored the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of the Issue at which is a waitable at website of th

also be available on the works for NES (www.neuma.com) and the designated branches of sCasis, the slot of which is available at websites of the Slock xicharape and SERI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA). The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered prokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the highest filled "Stewer" on page 259 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBIH-0CFD/DLIZ/CIR/P2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBIH-0CFD/DLIZ/CIR/P2018/138) dated Apin 3, 2019. SEBI circular (SEBIH-0CFD/DLIZ/CIR/P2018/138) dated Apin 3, 2019. SEBI circular (SEBIH-0CFD/DLIZ/CIR/P2018/76) dated

Red Herring Prospectus.

Synoser Bank to His Issue; Axis Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker; Axis Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker; Axis Bank Limited

investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 24 of the Red Herring Prospectus before making any

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Her

Place: Mumbai Date: September 21, 2024

KALANA ISPAT LIMITED Kalana Ispat Limited was originally incorporated as Kalana Ispat Private Limited, a private limited company, under the Companies Act, 1956, with a certificate of incorporation Issued under the hand of the Registrar of Companies, Quijard, Lodra and Magir Havelli, dated control to the Registrar of Companies, Quijard, Lodra and Magir Havelli, dated company into a public limited company pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 04, 2023, and consequently, the name of our Company was changed to 'Kalana Ispat Limited', and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 21, 2023, was issued by the Registrar of Companies, Ahmedabad to our Company. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'History and Corporate Structure' beginning on page 129 of this Prospectus.



29 of this Prospectus. 129 of this Prospectus.

Regd. Office: C4, Ashwameph Avrue, 5° Floor, Nr Mithakhali Underbridge, Mithakhali, Ahmedabad, Gujarat 380009,

Corporate Office: C-918, Stratum at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad-380015;

Tel: +91-81418 48159; E-mail: compliance@kalanaispat.com; Website: www.kalanaispat.com Corporate Identity Number (CIN) of the Company is U27100GJ2012PLC072306.

Contact Person: Ms. Manishi Jain, Company Secretary and Compliance Uthicer BUR PROMOTER: MR. AFTABHUSEN S KHANDWAWALA, MR. VARGHESE JOSEPH POTTAKERRY, MR. GURUBAXSING JAMIATSING BAGGA AND MR. SADIK NANNABHAI QURESHI

THE ISSUE

PUBLIC ISSUE OF 49,38,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF KALANA ISPATLIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE (INCLIDING A SHARE PREMIUM OF RS. 56 PER EQUITY SHARE) (THE "ISSUE PRICE") AGREGATION OF SHARE (INCLIDING A SHARE PREMIUM OF RS. 56 PER EQUITY SHARE) (FIRE "ISSUE PRICE") AGREGATION OF A SHARE AGREGATION OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE, AGREGATING TO RS. 16.36 EACHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE OF AGE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 66 PER EQUITY SHARE AGREGATION TO RS. 3,095.40 LANKS IS HERBIRAFTER REFERRED TO AS THE FET ISSUE. HIS SISUE AND THE NET ISSUE END WILL CONSTITUTE 37.87% AND 35.97% RESPECTIVENT OF THE PULLY DUITIED POST ISSUE PAID DE EQUITY SHARE OF THE PULLY DUITIED POST ISSUE PAID DE EQUITY SHARE CAPTAL. 6 OUR COMPANY.

Allotment Procedure And Basis Of Allotment

The Allotment of Equity Shares to Applicants other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment, Applicants may refer to Prospectus, along with Pre-Issue advertisement dated September 16, 2024. No Retail Individual Investors will be Allotted on a proportionate basis. For Basis of Allotment of Equity Shares to Applicants other than eminimizing valiability of shares in Retail Individual Investors of Category and the remaining available shares, if any will be Allotted on a proportionate basis.

- any will be Allotted on a proportionate basis.

 Plavo of Events from closure of bidding period (TDAY) Till Allotment:

 On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for DP process and the SCISBs for ASBA and Syndicate ASBA process with the electronic bid details.

 Sponsor Bank for DP process and the SCISBs for ASBA and Syndicate ASBA process with the electronic bid details.

 And and the second of the second second second second second second second second second linked to depositing demat account and seek clarification from SCSBs to identify the applications with third party account for rejection.

 Third party confirmation of applications to be competed by SCSBs on T=1 day.

 PGA prepares the list of final rejections and circuish the rejections list with LM(s) Company for their review/ comments.

 Post rejection, the RTA submits the basis of allotment with the National Stock Exchange (NSE).

 The National Stock Exchange (NSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.

 The RTA updoatds the drawal numbers in their system and generates the final list of allotees as per process mentioned below;

 Process for generating list of allottees:

 Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and it is ratio of allottees to applicants in a category is 27 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- that category, where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription where there is undersubscription, the Registrar will do full allotment for all valid applications. of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and indebt or unblock the respective accounts.



Date: September 20, 2024 Place: Gujarat

Jawa Capital Services Private Limited

Jawa Capital Services Private Limited
Plot No. 93, F/F, Pocket-2, Near DAV School, Jasola, Delhi-110025
Tci: +91-11-47366600; E-mail: mbd@jawacapital.in
Investor Grievance Email: investorsrelations@jawacapital.in REGISTRAR TO THE ISSUE

Skyline Financial Services Prvtate Limited
D-153A, 1st floor, Phase I, Okhla Industrial Area, Delhi - 110020
Tel No. - 491-11-40450193-97, E-mail: po@iskylinerta.com
Online Investor Portal: po@iskylinerta.com; Website: www.skylinerta.com
Contact Person: Mr. Anuj Rana

BI Registration No.: INR000003241 COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Manishi Jain Kalana Ispat Limited um at Venus Ground, Nr. Jhasi Ki Rani Statute, Nehrunagar, Ahmedabad – 380015,

Tel: +91-81418 48159, Email: compliance@kalanaispat.com, Website: www.kalanaispat.com it the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, regiti of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA account.

DIN: 1177 a rozale exp.epapr.in



accelya

Accelya Solutions India Limited

CIN: L74140PN1986PLC041033

Registered Office: 5" & 6" Floor, Building No. 4, Raheja Woods, River Side 25A, West Avenue, Kalyani Nagar, Pune - 411 006 Tel: +91 20 66083777

Email: accelyaindia.investors@accelya.com Website: w3.accelya.com

Notice of 38th Annual General Meeting, Record Date And E-voting Information

Notice is hereby given that the 38° Annual General Meeting ('AGM'') of the members of Accelya Solutions India Limited ('the Company') will be held on Thursday, 17° October, 2024 at 10.00 a.m. at Sumant Moolgaokar Auditorium, 'A Wing', Ground Floor, Mahratta Chamber of Commerce, Industries and Agriculture, Trade Tower, ICC Complex, 403, Senapati Bapat Road, Pune 411 0.16 to transact the business as set out in the Notice of AGM, which along with the Annual Report for the financial year 2023-24° has been sent in electronic mode to all the members whose email addresses are registered with the Depository Participant(s) or Technologies Limited ("Kfinted"). Shareholders desiring to receive the aforesaid documents in physical form should send the request to the Company. The Notice along with Annual Report is also available on Company's website https://www.gene.com/investors/, on the website of the stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, and on the website of Kfintech at www.kfintech.com.

Record date

Record date
Pursuant to the provisions of section 91 of the Companies Act, 2013 ("the Act") and Regulation 42 of the Listing Regulations, the
Company has fixed Friday, 4" October, 2024 as the Record Date for the purpose of determining the members eligible to receive final
dividend for the financial year 2023-24.
The Board of Directors has recommended a final dividend of Rs. 40 per equity share for the financial year 2023-24, subject to the
approval of members at the ensuing AGM. Dividend on equity shares, if declared, at the AGM, will be credited / dispatched on
20 Credenz 2014 as under.

29th October, 2024 as under

29° October, 2024 as under:

a) To those shareholders holding shares in physical form, as per the details provided to the Company by Kfintech, as on closing hours on Friday, 4° October, 2024 and

b) To those beneficial owners holding shares in electronic form as per the beneficial ownership details provided to the Company by NSDL and COSDL, as on closing hours on Friday, 4° October, 2024.

Members are requested to submit PAN, contact details, bank acount details, specimen signature (as applicable) to their Depository Participant in case of holding in dematerialized form or to Kfintech (through Form ISR-1, ISR-2) in case of holding in of the Company with the Company of the Company with the Company with the dividend declared will be taxable in the hands of the shareholders. The dividend is subject to deduction of tax at source at the applicable rates.

The detailed process and formats of declaration will be sent separately to those members of the Company who have registered their email address.

Evoting

E-voting

Pursuant to section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ('the Rules'') as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), the Company is pleased to provide the facility of evoting to its members. The Company has made arrangement with Kfintech for facilitating e-voting, through its e-voting platform.

Instructions for recultating e-voting, intrough its e-voting piatrorm.

Instructions for remote e-voting and e-voting at AGM

Members can cast their vote online from Monday, 14 October, 2024 (9.00 a.m.) till Wednesday, 16 October, 2024 (5.00 p.m.). Voting

beyond the said date shall not be allowed and the remote e-voting facility shall be disabled.

Any person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the

Depositories as on the cut-off date i.e., Thursday, 10 October, 2024 only shall be entitled to avail the facility of remote e-voting

provided by Kfintech at https://evoting.kfintech.com. The detailed procedure / instructions for e-voting are contained in the Notice

of the 328 "AGC."

Queries / Grievances related to e-voting

Date: 20th September 2024

In case of any queries/grievances, you may refer the Frequently Asked Questions (FAQs) for members and e-voting User Manual available at the 'download' section of https://evoting.kfintech.com or call KFinTech on toll free number 1800-309-4001.

New Delh

For Accelva Solutions India Limited

Ninad Umranikar Company Secretary Membership No.: ACS14201