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S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as 'SA Tech Software India Private Limited' a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'SA Tech Software India Private Limited' to 'SA Tech Software India Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Red Herring Prospectus.

Registered Office: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India, Contact Number: +91 9022909131; Website: www.satincorp.com;
Contact Person: Ms. Arnika Choudhary; E-mail Id: cs@satincorp.com;

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED (THE "COMPANY" OR "S A TECH" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.86% AND 27.69% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UP TO 2,84,000 EQUITY SHARES OR 7.28% OF THE ISSUE

PRICE BAND: ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JULY 25, 2024

BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JULY 26, 2024

BID/ ISSUE CLOSES ON : TUESDAY, JULY 30, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14,00,00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 9,999 equity shares were subscribed by SA Technologies Inc., USA and 1 equity share was subscribed by Mr. Bhavin Goda Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 21, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 198 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 34 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RBIs applying through Registered Brokers, DPs & RTAs. RBIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo_upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investors@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385</p>	<p>Ms. Arnika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@satincorp.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.satincorp.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune
Date: July 21, 2024

On behalf of Board of Directors
For S A TECH SOFTWARE INDIA LIMITED
Sd/-
Ms. Arnika Choudhary
Company Secretary & Compliance Officer

Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.satincorp.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THE BUSINESS DAILY.

FINANCIAL EXPRESS

FOR DAILY BUSINESS.



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- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹. 10 each and the Issue Price is 5.6 times the face value at the lower end of the Price Band and 5.9 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 110, 34, 161 and 170, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoter and Qualified Senior Management Team;
- Global presence of our Company;
- Scalable Business Model;
- Strategy to build capacity and capabilities necessary to develop and increase the value of the business by growth across multiple dimensions, including strengthening our relationships with our existing clients, expansion of our digital engineering and embedded capabilities;
- Our Customer-Centric Approach;
- Marque set of clients;
- Exclusive Agreement for Certain Domains;
- In-House Expertise/Human Resource- Our team comprises of highly skilled professionals with a prudent mix of experienced and young professional with diverse expertise.

For further details, see "Our Business—Our Competitive Strengths" on page 118.

QUANTITATIVE FACTORS

The information presented in this section is based on the restated financial statements of the Company for the three months period ended June 30, 2024 and financial year ended March 31, 2024, 2023 and 2022. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 161 of this Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Year ended	Basic and Diluted EPS (in ₹) *	Weight
March 31, 2024	4.06	3
March 31, 2023	1.20	2
March 31, 2022	(6.07)	1
Weighted Average	1.42	
Three months period ended June 30, 2024#	2.71	

#Not Annualised

*After giving effect of Bonus

Note:

- The ratios have been computed as below:

$$\text{Basic Earnings per Share (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$$

$$\text{Diluted Earnings per Share (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Diluted Equity Shares outstanding during the year/period)}}$$

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 56 to ₹ 59 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(P/E) Ratio at the Floor Price#	(P/E) Ratio at the Cap Price#
P/E Ratio based on the Basic and Diluted EPS, as at March 31, 2022	-9.22	-9.71
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2023	46.55	49.04
P/E ratio based on Basic and Diluted EPS as at March 31, 2024	13.79	14.53
P/E ratio based on Weighted Average EPS, as restated	39.46	41.58
P/E ratio based on Basic and Diluted EPS as at June 30, 2024**	20.67	21.78

#Will be included in the Prospectus

** Not annualised

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	34.29
Lowest	34.29
Average	34.29

Note:

- The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above
- P/E Ratio has been computed based on the closing market price of equity shares on BSE on January 05, 2024, divided by the diluted EPS.
- All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2023, as available on the websites of the Stock Exchanges.

4. Return on Net worth (RoNW) *

Fiscal Year ended	RoNW (%)	Weight
March 31, 2024	31.63%	3
March 31, 2023	14.06%	2
March 31, 2022	-82.58%	1
Weighted Average (of the above three financial years)	6.73%	
Three months period ended on June 30, 2024	17.54%	

#Not Annualised

Note: Return on Net worth has been calculated as per the following formula:

$$\text{RoNW} = \frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding revaluation reserve)}}$$

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Net worth of the Company.

5. Net Asset Value (NAV) per Equity Share (face value of ₹ 10/- each):

Particulars	NAV per equity share (₹) *
As on March 31, 2024	12.74
As on March 31, 2023	8.56
As on March 31, 2022	7.36
As on Three months ended June 30, 2024#	15.45
After the Completion of the Issue:	
- At Floor Price	27.56
- At Cap Price	28.45
- At Issue Price (2)	[•]

#Not Annualised

*After giving effect of Bonus

Note:

Net Asset Value has been calculated as per the following formula:

$$\text{NAV} = \frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year/period)}}$$

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Net worth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

Name of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share	Total Income (₹ in Lakhs)
			Basic	Diluted				
S A Tech Software India Limited (Our company)	10.00	[•]	1.19	1.19	[•]	13.96	178.63	5673.05
Peer Group								
ASM Technologies Limited	10.00	474.85	15.06	15.06	55.14	13.31	67.05	14,963.50
Moschip Technologies Ltd	2.00	98.82	0.32	0.30	165.18	5.46	6.8	17,565.90
Infobeans Technologies Ltd	10.00	440.55	15.18	15.09	30.34	13.24	111.98	24,835.00
Onward Technologies Ltd	10.00	620.50	7.34	7.16	55.77	6.60	77.94	32,461.84
3i infotech Ltd	10.00	53.64	3.10	3.05	343.13	0.21	38.16	39,120.00

* Closing market price of the peers considered as January 05, 2024 on BSE

Note:

- The EPS, NAV, RoNW and Total Income of our company are taken as per Restated Financial Statement for the Financial year ended March 31, 2023.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2023.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(1) (th) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our company is ₹ 10/- per Equity Share and the Issue Price is [•] times the face value of equity share.

As per restated financials of the period ended Sept 30, 2023.

The trading price of the Equity Shares could decline due to the factors mentioned in the section "Risk Factors" on page 34 and any other factors that may arise in the future and you may lose all or part of your investments.

7. Key Performance Indicators:

Key Performance Indicator	(Rs. in Lakhs except percentages and ratios)			
	For the period ended June 30, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations ⁽¹⁾	2,388.87	7,188.22	5,639.31	4,106.11
Growth in revenue from operations (%)	N.A.	27.47%	37.34%	(24.48%)
Total Income ⁽²⁾	2,397.18	7,238.12	5,673.05	4,154.37
EBITDA ⁽³⁾	413.93	875.32	520.10	(399.00)
EBITDA Margin (%) ⁽⁴⁾	17.33%	12.18%	9.22%	(9.72%)
Restated profit for the period/year ⁽⁵⁾	248.07	368.86	108.59	(548.25)
Restated profit for the period/year Margin (%) ⁽⁶⁾	10.38%	5.13%	1.93%	(13.35%)
Return on Net worth ⁽⁷⁾	17.54%	31.63%	14.06%	(82.58%)
Return on Average Equity ("ROAE") (%) ⁽⁸⁾	19.22%	38.05%	15.12%	(58.45%)
Return on Capital Employed ("RoCE") (%) ⁽⁹⁾	10.95%	32.24%	19.66%	(17.35%)
Debt-Equity Ratio ⁽¹⁰⁾	1.49	1.10	1.89	2.95

Note:

- Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
- Total Income includes revenue from operations and other income.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income.
- Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Net worth means aggregate value of the paid-up equity share capital and reserves & surplus.
- RoAE is calculated as Net profit after tax divided by Average Equity.
- Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total Tangible network, total debt and deferred tax liabilities)
- Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

8. Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

9. The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 34, 110 and 161, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 93 of the RHP.

BID/ISSUE PROGRAM // **ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JULY 25, 2024**
BID/ISSUE OPENS ON⁽¹⁾: FRIDAY, JULY 26, 2024
BID/ISSUE CLOSES ON: TUESDAY, JULY 30, 2024

⁽¹⁾ Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of

Continued to next page...

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records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14, 00, 00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 9,999 equity shares were subscribed by SA Technologies Inc., USA and 1 equity share was subscribed by Mr. Bhavin Goda Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 21, 2024 and Prospectus shall be delivered for filing to the ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 198 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. In accordance with the requirements of the SEBI circular dated November 1, 2018, as amended, for UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- upi_upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email ID: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385</p>	 <p>Ms. Arnika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: Off No. D-6030, 6th Floor Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@satincorp.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
<p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.</p> <p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-6030, 6th Floor Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.</p> <p>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED</p> <p>UPI: Retail Individual Bidders can also Bid through UPI Mechanism.</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</p>		
<p>On behalf of Board of Directors For S A TECH SOFTWARE INDIA LIMITED Sd/- Ms. Arnika Choudhary Company Secretary & Compliance Officer</p>		
<p>Place: Pune Date: July 21, 2024</p>		
<p>Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</p>		



Regd. Office: ICICI Bank Limited, ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodra, Gujarat, Pin - 390 007. Corporate Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

PUBLIC NOTICE - INVITING EOI'S FOR ASSIGNMENT OF FINANCIAL ASSET

ICICI Bank solicits offers from Banks/Financial Institutions/ARCs/NBFCs/and other eligible entities (collectively referred as "Parties") for assignment of financial asset of Ushdev International Limited ("Borrower") engaged in trading of ferrous and non-ferrous metals and wind power generation and having its registered office in Mumbai on "as is where is, as is what is and without recourse" basis.

ICICI Bank ("Bank") has granted various credit facilities to the borrower with certain contractual comforts ("Financial Asset"). Principal outstanding of the Financial Asset as on date is Rs. 2,221.8 million. Presently the Borrower is NPA with the Bank and is facing various litigations initiated by ICICI Bank /other lenders before various forums. The Borrower has also been declared as fraud by ICICI Bank.

Terms & Conditions of Auction for Assignment of Financial Asset:

- Offer for Assignment of Financial Asset is solicited on cash basis only. Cash shall be payable upfront in the form of demand draft ("DD"/ Electronic Transfer upon acceptance of Offer.
- Eligible Parties who would like to participate in the e-auction are requested to intimate their willingness to participate in e-auction by submitting, in writing, their Expression of Interest (EOI) by hand delivery/ email at the address given in notice below on or before 6 PM on July 26, 2024.
- The EOI needs to be submitted on the purchasing Party's letterhead signed by its authorised signatory. The EOI needs to declare the following:
 - That the Party intends to participate in the e-auction and that it would like to proceed with due-diligence in Data Room
 - That the party is eligible to conclude the purchase of the Financial Asset in accordance with the applicable laws and regulations of India
 - That the Party has the financial capacity to undertake the purchase of the Financial Asset, should its bid be accepted
 - That by undertaking this transaction, the Party will have no conflict of interest with and is not related, directly or indirectly to the Bank.
- Bank shall reserve the right to ask for balance sheet / KYC or any other document(s) from the Parties at its discretion. Bank reserves the right to declare a party as ineligible in case of any issues with regard to KYC or any other issue.
- Parties will be required to execute a Non-Disclosure Agreement ("NDA") and submit the original NDA to ICICI Bank, if it is not already executed within five working days of this notice. For accessing the Data Room, the Parties will also be required to submit a nominal refundable fee of Rs. 0.5 million in the form of DD within five working days of this notice.
- After execution of NDA and receipt of the refundable fee, Preliminary Information Memorandum ("PIM") of the financial asset and offer document containing detailed terms & conditions and the process for sale of financial asset ("Offer Document"), shall be shared with the Parties. Such information will be furnished on the basis of the available data and shall not be deemed to be a representation of the quality of the Financial Asset.
- After execution of NDA and receipt of the refundable fee, access shall be provided to the Data Room for due diligence post which the Parties are required to submit their final bid. The detailed terms and conditions along with the time period for due diligence shall be intimated to the Parties separately through the Offer Document.
- The detailed process for sale of Financial Asset shall be mentioned in the Offer Document, which will be made available to the parties post execution of the NDA and submission of the refundable fee.
- The Bank shall reserve the right to add, delete or modify terms of sale at any stage and reject any or all bids and cancel or defer the sale process at any stage without assigning any reason

The particulars in respect of the aforesaid auction/ Financial Asset specified herein above have been stated to the best of the information and knowledge of the undersigned, who shall however not be responsible for any error, misstatement or omission in the said particulars.

For any further clarifications with regards to due diligence, terms and conditions of the auction or submission of EOI/offers, kindly contact Mr. Kolla Raghuram and Ms. Kaomudi Kedia, ICICI Bank Limited, ICICI Bank Towers, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 on +91 7702400164/8808160029 or write at kolla.raghuram@icicibank.com and kaomudi.kedia@icicibank.com.

The notice is subject to RBI Guidelines, prevailing laws, rules and regulations of India.

Date: July 22, 2024
Place: Mumbai

SD/- Authorised Signatory
For ICICI Bank Limited

For Advertising in TENDER PAGES Contact
JITENDRA PATIL
Mobile No.: 9029012015
Landline No.: 67440215

TRANSCHEM LIMITED					
CIN: L24100MH1976PLC019327					
REGD OFFICE: 304, Ganatra Estate, Pokhran Road No.1, Khopat, Thane(W) - 400 601					
Tel: 022-2547 7077 Fax: 022-2547 8601 Email: secretary@transchem.net					
Statement of Unaudited Financial Results for the Quarter Ended 30th June 2024					
(₹. in Lakhs, unless otherwise stated)					
Sr No.	PARTICULARS	Quarter Ended 30 Jun 2024 (Unaudited)	Quarter Ended 31 Mar 2024 (Audited)	Quarter Ended 30 Jun 2023 (Unaudited)	Year Ended 31 Mar 2024 (Audited)
1	Total Income (Net)	248.97	257.30	152.77	780.70
2	Net Profit / (Loss) for the period (before tax and exceptional items)	219.49	170.78	112.83	565.30
3	Net Profit / (Loss) for the period (before tax after exceptional items)	219.49	170.78	112.83	565.30
4	Net Profit / (Loss) for the period (after tax and exceptional items)	166.21	125.39	84.65	420.34
5	Total Comprehensive Income for the period (Comprising profit for the period after tax and other comprehensive income after tax)	55.98	382.37	95.77	860.38
6	Paid up Equity Share Capital (Face value ₹10 per share)	1,224.00	1,224.00	1,224.00	1,224.00
7	Other Equity (as per last audited balance sheet)	NA	NA	NA	6,340.60
8	Earning per share (EPS) Face Value of ₹10/- each (not annualised for the quarter)				
	(i) Basic EPS (in ₹)	1.36	1.02	0.69	3.43
	(ii) Diluted EPS (in ₹)	1.36	1.02	0.69	3.43
Note:					
1) The financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS) and amendments issued thereafter prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies as applicable.					
2) The above is an extract of the detailed format of Quarterly Financial Results for the quarter ended 30th June 2024. For the stock exchange under Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Financial Results for the quarter ended 30th June 2024 are available on Stock Exchange website viz. www.nseindia.com and Company's website www.transchem.net					
3) The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 20th July 2024.					
For TRANSCHEM LIMITED Sd/- Mahesh Suresh Rananavre Whole Time Director DIN: 08296631					
Date: 20th July 2024 Place: Thane					

SVC CO-OPERATIVE BANK LTD.			
LEGAL & RECOVERY DEPARTMENT			
SVC TOWER, JAWAHARLAL NEHRU ROAD, VAKOLA, SANTACRUZEAST, MUMBAI: 400 055. Tel No: 71999975/986/983/987.			
PUBLIC NOTICE FOR SALE			
COMMERCIAL PROPERTY FOR SALE ON "AS IS WHERE IS AND WHATEVER THERE IS BASIS". (PROPERTY TAKEN OVER UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS & ENFORCEMENT OF SECURITY INTEREST ACT, 2002)			
NAME OF THE BORROWER / MORTGAGOR	OUTSTANDING BALANCE		
M/s. Sunrays Enterprises (Proprietor firm of Mr. Rajan Sukhrandas Gandhi)	Rs. 11,51,628.96 (Rupees Eleven Lakhs Fifty One Thousand Six Hundred Twenty Eight & Paise Ninety Six Only) as on 30.06.2024 together with contractual interest and legal & other incidental expenses with future interest prevailing from time to time from 01.07.2024 at contractual rate plus legal costs / charges etc. till the date of entire payment.		
LOCATION AND DETAILS OF THE PROPERTY	RESERVE PRICE (In Lakhs)	DATE & TIME OF INSPECTION	EARNEST MONEY DEPOSIT (In Lakhs)
Gala Bearing No 107/1st Floor, the Samarth (Mahim) Premises - CHS Ltd, Prakash Narayan Kotnis Marg, Mahim, Mumbai - 400016, admeasuring 455.00 Sq. Ft. Carpet equivalent to 682.50 Sq. Ft. (Built Up Area)	147.00	03.08.2024 11.00 AM to 1.00 PM & 2.00 PM to 4.00 PM	14.70
TERMS & CONDITIONS			
1. Sale is strictly subject to the terms & conditions incorporated in this advertisement & in the prescribed Tender Form. Further details of the above mentioned properties and Tender Forms can be obtained from the Bank's Corporate office, at the above mentioned address.			
2. Intending bidders should submit Separate sealed tender for aforesaid property in the prescribed Tender Form only. The sealed cover should be accompanied with Demand Draft/Pay Order for Rs. 1000/- each being Non-refundable Tender fee & the separate Demand Draft/Pay Order for the Earnest Money Deposit of 10% of the offer amount for the above property drawn on a Scheduled Bank, favouring "SVC Co-operative Bank Limited", payable at Mumbai should be deposited in the "Tender Box" kept in the Corporate Office at the above address, before 05.30 P.M. on or before 08/08/2024.			
3. Tenders will be opened at the Corporate Office at Vakola as per the schedule given above.			
4. The borrowers, respective Tenderers / Guarantors / Owners of the security or their authorised representatives may remain present at the time of opening of tenders. The Authorized Officer of the Bank would have sole discretion in the manner of conduct of sale including decision with regard to inter-se bidding/negotiations amongst the bidders to realize highest sale value for the property. They are, therefore, advised to remain present themselves or through their duly authorised representative(s).			
5. The successful bidder should bear the charge / fee payable for conveyance such as Stamp Duty, Registration fees, incidental expenses, T.D.S. as applicable on the property deal amount etc as applicable. The successful bidder shall also bear all statutory dues, if any, and also all dues pending like electricity charges, water charges and maintenance charges and for other services provided, if any. The Bank (Secured Creditor) does not undertake any responsibility to procure any permission/ license etc in respect of the secured assets / immovable/movable properties offered for sale.			
6. The Bank reserves its right to accept or reject any or all offers without assigning any reason and in case all the offers are rejected, either to hold negotiations with any of the tenderers/bidders or to sell the property(s) through private negotiations with any of the tenderers/bidders or other party/parties.			
7. The Borrowers/Guarantors/Mortgagors are hereby put to notice in terms of rule 6(2) and rule 8(6) of Security Interest (Enforcement) Rules, 2002 that the Secured / aforesaid Assets would be sold in accordance with this notice in case the amount outstanding as per the demand notice is not fully repaid.			
8. Any details with respect to the title/description of the property to be verified by the prospective purchaser as the sale is on "AS IS WHERE IS AND WHATEVER THERE IS BASIS".			
9. The property in question is under physical possession of SVC Co-operative Bank Ltd.			
10. The Borrower's/Guarantor's/Mortgagor's attention is invited to provisions of Sub-section (8) of Section 13 of the Act in respect of time available to redeem the secured assets.			
11. Disputes, if any, shall be within the jurisdiction of Mumbai Courts only.			
12. The sale notice is also displayed on our website - https://www.svcbank.com/notice-sale .			
Place: Mumbai Date: 22/07/2024			
Mr. Rohan Rajiv Pai Senior Manager & Authorised Officer			

Form No. INC-19 Notice	Form No. INC-26 [Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014]
<p>[Pursuant to rule 22 of the Companies (Incorporation) Rules, 2014]</p> <p>Notice is hereby given that in pursuance of sub-section (4) of Section 8 of the Companies Act, 2013, an application has been made to the Registrar at Mumbai that Waterford (India) Private Limited (CIN NO:U02011MH2001PTC130831) a section 8 company may be, converted to a "Private Limited" Company.</p> <p>The principal objects of the company are as follows: To exclusively carry on scientific, literary and educational activities and projects for development of educational software and to contribute to the support institutions of same kind.</p> <p>A copy of the draft memorandum and articles of the proposed company may be seen at 418, 4th Floor B Wing, Dalalal towers Free Press Journal Marg, Nariman Point, Mumbai, Maharashtra, India, 400021.</p> <p>Notice is hereby given that any person, firm, company, corporation or body corporate, objecting to this application may communicate such objection to the Registrar at Mumbai, within thirty days from the date of publication of this notice, by a letter addressed to the Registrar at 100, Everest, Marine Drive, Mumbai-400002, Maharashtra and a copy of which shall be forwarded to the Applicant at 418, 4th Floor, B Wing, Dalalal Towers Free Press Journal Marg, Nariman Point, Mumbai, Maharashtra, India, 400021.</p> <p>Dated this 22nd day of July 2024</p> <p>Name(s) of Applicant 1. Sumera Prashant Pooje, Director (Din No:09472793) 2. Vijay Saraf, Director (Din No: 09472468)</p>	<p>[Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014]</p> <p>Advertisement to be published in the newspaper for filing of Registered Office of the Company from the State of Maharashtra in the State of Karnataka.</p> <p>BEFORE THE REGIONAL DIRECTOR WESTERN REGION</p> <p>In the matter of sub-section (4) of section 13 of the companies act, 2013 and clause (a) of sub-rule (5) of rule 30 of the companies (Incorporation) rules, 2014 AND</p> <p>In the matter of M/s Solenico Solar Park MH-V Private Limited (CIN: U40106MH2022PTC389612). Having its registered office at A-219, 2nd floor Kanakia Zonal LBS Marg Kurla West, Mumbai City, Mumbai, Maharashtra, India, 400070. Petitioner</p> <p>Notice is hereby given to the General Public that the Company proposes to make an application to the Regional Director, Western Region, under Section 13 of the Companies Act, 2013, seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra Ordinary General Meeting of the Company held on July 16, 2024, to enable the Company to shift its Registered Office from the "State of Maharashtra" to the "State of Karnataka".</p> <p>Any person whose interest is likely to be affected by the proposed shift of the Registered Office of the Company, may deliver, either on the MCA-21 portal (www.mca.gov.in) by filing an investor complaint form, or cause to be delivered, or send by registered post, higher objections supported by an affidavit stating the nature of higher interest and grounds of opposition, to the Regional Director, Western Region, Everest 5th Floor, 100 Marine Drive, Mumbai-400002, Maharashtra, within fourteen days of the date of publication of this notice, with a copy to the applicant Company at its Registered Office, at the address mentioned below.</p> <p>Regd. Office: A-219, 2nd Floor Kanakia Zonal LBS Marg Kurla West, Mumbai City, Mumbai, Maharashtra, India, 400070</p> <p>For and on behalf of M/s Solenico Solar Park MH-V Private Limited Date: 16.07.2024 Sd/- Place : Gurugram Name: Ashish Agrawal DIN: 06897569 Designation: Additional Director</p>

GRATEX	GRATEX INDUSTRIES LIMITED
CIN: L21093MH1984PLC032248	CIN: L21093MH1984PLC032248
Regd. Office: 109, Kakad Udoy Bhavan, Off. L. J. Road, Mahim, Mumbai - 400 016.	Regd. Office: 109, Kakad Udoy Bhavan, Off. L. J. Road, Mahim, Mumbai - 400 016.
Tel. No: 022 - 62992121 Fax No.: 022 - 62992111	Tel. No: 022 - 62992121 Fax No.: 022 - 62992111
Website: www.gratex.in E-mail id: investor@gratex.in	Website: www.gratex.in E-mail id: investor@gratex.in
NOTICE	
<p>Notice is hereby given that the 40th Annual General Meeting ("AGM") of the Company will be held on Wednesday, 14th August, 2024 at 01:00 p.m via Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), to transact the businesses as mentioned in the notice convening the said AGM.</p> <p>The AGM will be convened in compliance with applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("the Act"), provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the provisions of General Circular Nos.: 14/2020, 17/2020, 20/2020, 02/2021, 2/2022 and 08/2023 dated 08th April, 2020, 13th April, 2020, 05th May, 2020, 13th January, 2021, 05th May, 2022 and 25th September, 2023 respectively, issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") read with Circular Nos.: SEBI/HO/CFD/CMD1/CIRP/2020/79, SEBI/HO/CFD/CMD2/CIRP/2021/11, SEBI/HO/CFD/CMD2/CIRP/2022/82, and SEBI/HO/DDHS/PI/CIR/2023/0164 dated 12th May, 2020, 15th January, 2021, 13th May, 2022 and 08th October, 2023, respectively, issued by the SEBI (collectively referred to as "SEBI Circulars").</p> <p>The Members are informed that the Company has completed the dispatch of the soft copies of Notices of the AGM and Annual Reports for the financial year ended 31st March, 2024. The said notices and the Annual Report have been sent electronically to only those Members whose e-mail IDs are registered with the Depository Participants (DPs) / Registrar and Share Transfer Agent (RTA) and the Company. The requirement of sending physical copies of the Annual Report and the Notice has been done away with various "MCA Circulars" and "SEBI Circulars".</p> <p>The copy of the Notice of the AGM and the Annual Report are available on the Company's website www.gratex.in and on the website of National Securities Depository Limited ("NSDL") at http://www.evoting.nsdl.com and on the websites of the Stock Exchange where the equity shares of the Company are listed i.e. www.bseindia.com. The Members who have not received the Annual Report may download it from the Company's website.</p> <p>Notice is further given that pursuant to Section 91 of the Companies Act, 2013 read with Regulation 42 of Listing Regulations, the Register of Members and the Share Transfer Books of the Company will remain closed from Thursday, 08th August, 2024 to Wednesday, 14th August, 2024 (both days inclusive).</p> <p>Pursuant to Regulation 44 of Listing Regulations and Section 108 of Companies Act, 2013, read with the relevant Rules of the Act, the Company is pleased to provide to its Shareholders, the facility to exercise their right to vote by electronic means. Kindly refer to the Notice of the AGM sent to the Members with regards to instructions for e-voting. The facility for voting through electronic means shall also be made available during the AGM, the Members who have cast their vote by remote e-voting before the AGM may attend the AGM but shall not be entitled to cast their vote again during the AGM.</p> <p>The Members, whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Wednesday, 07th August, 2024, shall be entitled to avail the facility of remote e-voting before the AGM or e-voting during the AGM, once votes (or Resolutions) is / are cast by a Member, the same cannot be changed subsequently. The remote e-voting</p>	

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as 'SA Tech Software India Private Limited' a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'SA Tech Software India Private Limited' to 'SA Tech Software India Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Red Herring Prospectus.

Registered Office: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India, Contact Number: +91 9022909131; Website: www.satincorp.com;

Contact Person: Ms. Anika Choudhary; E-mail Id: cs@satincorp.com;

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED (THE "COMPANY" OR "S A TECH" OR "ISSUER") AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ (-) PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ (-) LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE FOR CASH, AGGREGATING ₹ (-) LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ (-) PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ (-) LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 28.86% AND 27.69% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UP TO 2,84,000 EQUITY SHARES OR 7.28% OF THE ISSUE

PRICE BAND: ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾ : THURSDAY, JULY 25, 2024
BID/ ISSUE OPENS ON⁽¹⁾ : FRIDAY, JULY 26, 2024
BID/ ISSUE CLOSES ON : TUESDAY, JULY 30, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause II of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹. 14,00,00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 9,999 equity shares were subscribed by SA Technologies Inc., USA and 1 equity share was subscribed by Mr. Bhavin Goda Equity Shares of Rs. 10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 21, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 198 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public Issues from January 01, 2018. No cheque will be accepted.
LPI	UPI-Now available in ASBA for Retail Individual Investors (RII)**	Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIBs applying through Registered Brokers, DPs & RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSB) or to use the facility of linked online trading, demat and bank account.	

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE").
 **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-16001201740 and MailId: ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid | +91 87775 64648 | EmailId: investors@gyrcapitaladvisors.com.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gata Empire, Near J9 Tower, Drive In Road, Thaltej, Ahmedabad - 380 014, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810	 BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Near to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR00001385	 Ms. Anika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@satincorp.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE EMERGE at https://www.nseindia.com/companies-listing-to-prepare-listing-offer-documents, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India. Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66203000 (131) and the Registered Brokers, RTAs and COFs participating in the Issue. Bid-cum-application Forms will also be available on website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED
 UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune
 Date: July 21, 2024

Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE EMERGE at https://www.nseindia.com/companies-listing-to-prepare-listing-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors
 For S A TECH SOFTWARE INDIA LIMITED
 Sd/-
 Ms. Anika Choudhary
 Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as "SA Tech Software India Private Limited" a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from "SA Tech Software India Private Limited" to "SA Tech Software India Limited", consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Red Herring Prospectus.

Registered Office: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India, Contact Number: +91 9022909131; Website: www.satincorp.com;
Contact Person: Ms. Arnika Choudhary; E-mail Id: ca@satincorp.com;

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED (THE "COMPANY" OR "S A TECH" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.86% AND 27.99% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 2,84,000 EQUITY SHARES OR 7.28% OF THE ISSUE

PRICE BAND: ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 5.6 times the face value at the lower end of the Price Band and 5.9 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 110, 34, 161 and 170, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoter and Qualified Senior Management Team;
- Global presence of our Company;
- Scalable Business Model;
- Strategy to build capacity and capabilities necessary to develop and increase the value of the business by growth across multiple dimensions, including strengthening our relationships with our existing clients, expansion of our digital engineering and embedded capabilities;
- Our Customer-Centric Approach;
- Marquee set of clients;
- Exclusive Agreement for Certain Domains;
- In-House Expertise/Human Resource-Our team comprises of highly skilled professionals with a prudent mix of experienced and young professional with diverse expertise.

For further details, see "Our Business-Our Competitive Strengths" on page 115.

QUANTITATIVE FACTORS

The information presented in this section is based on the restated financial statements of the Company for the three months period ended June 30, 2024 and financial year ended March 31, 2024, 2023 and 2022. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 161 of this Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Year ended	Basic and Diluted EPS (in ₹) *	Weight
March 31, 2024	4.66	3
March 31, 2023	1.20	2
March 31, 2022	(6.07)	1
Weighted Average		1.42
Three months period ended June 30, 2024#		2.71

#Not Annualised

*After giving effect of Bonus

Note:

- The ratios have been computed as below:

$$\text{Basic Earnings per Share (₹) = } \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$$

$$\text{Diluted Earnings per Share (₹) = } \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Diluted Equity Shares outstanding during the year/period)}}$$

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 56 to ₹ 59 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(P/E) Ratio of the Floor Price#	(P/E) Ratio of the Cap Price#
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2022	-9.22	-9.71
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2023	46.56	49.04
P/E ratio based on Basic and Diluted EPS as at March 31, 2024	13.79	14.53
P/E ratio based on Weighted Average EPS, as restated	39.46	41.58
P/E ratio based on Basic and Diluted EPS as at June 30, 2024**	20.67	21.78

#Not included in the Prospectus

** Not annualised

3. Industry Peer Group P/E Ratio

Particulars	Industry P/E
Highest	34.29
Lowest	34.29
Average	34.29

Notes:

- The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above.
- P/E Ratio has been computed based on the closing market price of equity shares as on BSE on January 05, 2024, divided by the diluted EPS.
- All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2023, as available on the websites of the Stock Exchanges.

4. Return on Net worth (RoNW)*

Fiscal Year ended	RoNW (%)	Weight
March 31, 2024	31.63%	3
March 31, 2023	14.06%	2
March 31, 2022	-62.56%	1
Weighted Average (of the above three financial years)		6.73%
Three months period ended on June 30, 2024		17.34%

#Not Annualised

Note: Return on Net worth has been calculated as per the following formula:

$$\text{RoNW} = \frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding revaluation reserve)}}$$

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debt or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Net worth of the Company.

5. Net Asset Value (NAV) per Equity Share (face value of ₹ 10/- each):

Particulars	NAV per equity share (₹)*
As on March 31, 2024	12.74
As on March 31, 2023	8.56
As on March 31, 2022	7.36
As on Three months ended June 30, 2024#	15.45
After the Completion of the Issue:	
- At Floor Price	27.55
- At Cap Price	28.45
- At Issue Price (₹)	[•]

#Not Annualised

*After giving effect of Bonus

Note:

Net Asset Value has been calculated as per the following formula:

$$\text{NAV} = \frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year/period)}}$$

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debt or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Net worth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

Names of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share	Total Income (₹ in Lakhs)
			Basic	Diluted				
S A Tech Software India Limited (Our company)	10.00	[•]	1.19	1.19	[•]	13.96	178.63	5673.95
Peer Group								
ASM Technologies Limited	10.00	474.85	15.05	15.00	55.14	13.31	67.06	14,963.50
Moschip Technologies Ltd	2.00	98.62	0.32	0.30	195.18	5.46	6.8	17,566.90
Infobans Technologies Ltd	10.00	440.55	15.18	15.09	30.34	13.24	111.98	24,836.00
Onward Technologies Ltd	10.00	620.50	7.34	7.16	56.77	6.00	77.94	32,461.84
Si Infotech Ltd	10.00	53.64	3.10	3.05	343.13	0.21	38.16	39,120.00

* Closing market price of the peers considered as January 05, 2024 on BSE

Notes:

- The EPS, NAV, RoNW and Total Income of our company are taken as per Restated Financial Statement for the Financial year ended March 31, 2023.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid up equity shares as on March 31, 2023.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(i) (b) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our company is ₹ 10/- per Equity Share and the Issue Price is [•] times the face value of equity share.
- As per restated financials of the period ended Sept 30, 2023.

The trading price of the Equity Shares could decline due to the factors mentioned in the section "Risk Factors" on page 34 and any other factors that may arise in the future and you may lose all or part of your investments.

7. Key Performance Indicators:

Key Performance Indicator	For the period ended June 30, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations **	2,388.87	7,188.22	5,839.31	4,116.11
Growth in revenue from operations (%)	N.A.	27.47%	37.34%	(24.48%)
Total Income **	2,397.18	7,238.12	5,873.05	4,154.37
EBITDA **	413.93	675.32	520.10	(399.00)
EBITDA Margin (%) **	17.33%	12.18%	9.22%	(9.72%)
Restated profit for the period/year **	246.07	358.86	105.59	(548.25)
Restated profit for the period/year Margin (%) **	10.38%	5.13%	1.93%	(13.35%)
Return on Net worth**	17.54%	21.63%	14.06%	(62.56%)
Return on Average Equity ("RoAE") (%) **	15.22%	35.65%	15.12%	(58.45%)
Return on Capital Employed("RoCE") (%) **	10.85%	32.24%	19.66%	(17.35%)
Debt-Equity Ratio **	1.49	1.10	1.89	2.95

Note:

- Revenue from operations represents the revenue from sale of service & goods & other operating revenues of our Company as recognized in the Restated financial information.
- Total income includes revenue from operations and other income.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income.
- Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
- RoAE (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/period divided by Net worth at the end of respective period/year. Net worth means aggregate value of the paid-up equity share capital and reserves & surplus.
- RoCE is calculated as Net profit after tax divided by Average Equity.
- Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. Capital employed calculated as the aggregate value of total tangible network, total debt and deferred tax liabilities.
- Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

B. Past Transfers/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

C. The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 34, 110 and 161, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 93 of the RHP.

BID/ISSUE PROGRAM // **ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JULY 25, 2024**
BID/ISSUE OPENS ON⁽¹⁾: FRIDAY, JULY 26, 2024
BID/ISSUE CLOSES ON: TUESDAY, JULY 30, 2024

*Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

मोटार दरीमध्ये कोसळून पिता-पुत्रासह तिघांचा मृत्यू

राजोरी/जम्मू : जम्मू काश्मीरच्या राजोरी जिल्ह्यात दरीत मोटार कोसळून बाप -लेकांसह तिघांचा मृत्यू झाला असून पाच जखमी झाले आहेत. चालन गावाजवळ अपघात झाला. मोटार धाडीकास्ती ते लाम असा प्रवास करत होती. चालक अरुण कुमार (वय ३२, रा. लाम) याचा घटनास्थळी मृत्यू झाला. मोहम्मद दीन (वय ६५) आणि त्यांचा मुलगा मोहम्मद अरुलम (वय ४०) गंभीर जखमी झाले होते. नौशेरा उप जिल्हा रुग्णालयात उपचार सुरू असताना त्यांचा मृत्यू झाला. अरुलमची पत्नी शाहिदा (वय ४०), मुलगा अतिफ (वय १०) आणि रश्मा (वय ५), मुलगी आयेशा (वय ७) आणि त्यांची बहिण झरीना (वय ३६) यांच्यावर सरकारी वैद्यकीय रुग्णालयात उपचार सुरू असून त्यांची प्रकृती गंभीर असल्याचे अधिकाऱ्यांनी सांगितले.

कावडी यात्रा मार्ग

दुकानांबाबतचा आदेश मुस्लिम धर्मीयांना लक्ष्य करणारा : यादव

नवी दिल्ली : उत्तर भारतातील विविध राज्यांत कावडी यात्रा मार्गावरील दुकानांवर मालकांची नावे लावण्याचे आदेश दिले आहेत. हा प्रकार भेदभाव करणारा आणि मुस्लिम धर्मीयांना लक्ष्य करण्यासाठी केला जात असल्याची टीका समाजवादी पक्षाचे खासदार राम गोपाल यादव यांनी केली.

संसदेच्या अधिवेशनाच्या पार्श्वभूमीवर आयोजित सर्व पक्षीय बैठकीत ते बोलत होते. ते म्हणाले, 'भाजपची राजवट असलेल्या राज्यांत अनुक्रमे, उत्तर प्रदेश, मध्य प्रदेश, उत्तराखंड, मध्य प्रदेशात कावडी यात्रा मार्गावरील दुकानांवर मालक, कर्मचारी, स्वयंसेवकांची नावे लावण्याचे आदेश दिले आहेत.'

महायुतीचे सरकार आल्यावर भाजपचाच मुख्यमंत्री

(पान १ वरून)

राज्याचा खरा विकास युतीच्या सरकारने केला आहे. त्यामुळे आगामी विधानसभा निवडणुकांमध्ये भाजपचा नेतृत्वाखालील सरकार येणार आहे. भाजपला २०१४ पेक्षा जास्त जागा मिळतील असा विश्वास शहा यांनी व्यक्त केला. केंद्रात नरेंद्र मोदी तिसऱ्यांदा पंतप्रधान झाले असून पुढील वीस वर्षे केंद्रात भाजपचे सरकार येईल. त्याचप्रमाणे राज्यात सुद्धा १० वर्षे युतीचे सरकार येणार आहे. विधानसभा निवडणुकीत निश्चितच भाजपचे सरकार येणार आहे. नुकत्याच झालेल्या लोकसभा निवडणुकीमध्ये भाजपने २४० जागा जिंकल्या असून एनडीए आघाडीतले ३०० पेक्षा जास्त जागा जिंकल्या आहेत. निवडणुकीत पराभव झाला असताना काँग्रेसचे नेते राहुल गांधी अहंकारी बनले आहेत. गेल्या तीन लोकसभा निवडणुकांत मिळालेल्या सर्व जागांची बेरीज केली तर काँग्रेसला २४० जागा मिळालेल्या नाहीत, असे शहा म्हणाले. पुण्यात आल्यानंतर नेत्यांच्या आणि कार्यकर्त्यांचा बैठका नी घेतल्या. काहींच्या मनात निवडणुकीबाबत चिंता आहे. मात्र डोके धरून असू नका. हाताश होण्याची काहीच गरज नाही. विधानसभेची लढाई आता दूर नाही. २०२४ मध्येच लोकसभेची युती भरून काढा. भाजप एक विचारधारा घेवून चालणारा पक्ष आहे. भाजपने देशाचा चेहरामोहरा बदलला आहे. गरिबांच्या कल्याणासाठी अनेक योजना राबवल्या आहेत. याउलट काँग्रेसने लोकसभा निवडणुकीत आरक्षण आणि राज्यघटना बदलण्यासंदर्भात खोटा प्रचार केला. काँग्रेस ६० वर्षे सत्तेत होती. तेव्हा काय केले ? याचे उत्तर त्यांनी दिले पाहिजे, असे शहा म्हणाले.

सलग सुट्ट्यांमुळे भीमाशंकरमध्ये पर्यटक आणि भाविकांची गर्दी

भीमाशंकर, (वार्ताहर) : भूपौर्णिमेच्या अनुषंगाने श्री क्षेत्र भीमाशंकर येथे रविवारी दीड लाख पर्यटक व भाविकांची प्रचंड गर्दी पाहायला मिळाली. दर्शन रांग सुमारे दोन किलोमीटर लागली होती. तर वाहनतळाच्या मार्गे चार ते पाच किलोमीटर वाहनांच्या रांगा लागल्या होत्या.



सध्या भीमाशंकर येथे संततधार पाऊस, दाट धुके, बोचरी थंडी, हिरवेगार डोंगर अशा वातावरणामध्ये अभयारण्य, धबधबे, साक्षी विनायक, गुप्त भीमाशंकर, कोकण कडा, नागफणी आदि ठिकाणी पर्यटक व बारा ज्योतिर्लिंगांपैकी सहावे असलेले भीमाशंकर येथील पवित्र शिवलिंगाचे दर्शन असा दुहेरी संगम होत असल्याने भाविक व पर्यटक मोठ्या प्रमाणात येत आहे. निगडाळे ते भीमाशंकर हा रस्ता छोटा असल्याने रस्त्याच्या दोन्ही बाजुन गाड्या भाविकांनी गाड्या लावल्याने अन् संततधार पाऊस असल्याने वाहनचालक वाहनतळावर गाड्या लावण्यास तयार होत नसल्याने ४ ते ५ किलोमीटर वाहतूक कोंडी झाली. घोडेगाव पोलीस ठाण्याचे सहायक पोलीस निरीक्षक महेश पवार, निखिल मगदूम, पोलीस

हवालदार बाळासाहेब सुरकुले, तेजस इष्टे, रविंद्र सुरकुले, जीवन गवारी, गणेश गवारी, गणेश केदारी आदि पोलीस कर्मचाऱ्यांसह आरसीपी पथक संततधार पावसामध्ये भाविकांना वाहनतळापर्यंत येण्यास वाहतूक कोंडीचा त्रास होऊ नये, यासाठी प्रयत्न करत होते. तर खाजगी वाहनचालक भाविकांची लुट करत होते याबद्दल संबंधित प्रशासनाचे लक्ष नव्हते.

कंपनीतील केबल लंपास

भोर, (प्रतिनिधी) :

एका खाजगी कंपनीतील दोन ३७ लाख रुपयांच्या विविध प्रकारच्या केबल चोरट्यांनी लंपास केल्याचे समोर आले आहे. ही घटना पुणे सातारा महामार्गावरील ससेवाडी येथील गुरुदत्त सीएनसी कंपनीच्या गोडारुनमध्ये घडली.

याप्रकरणी राजगड पोलीस ठाण्यात चोरट्यांविरुद्ध गुन्हा दाखल झाला आहे. याबाबत प्रविण चंद्रकांत जगताप रा. कर्वेनगर, पुणे यांनी फिर्याद दिली. कंपनीच्या विविध गोडारुनमध्ये विविध कंपनीच्या साईजनुसार केबल ठेवल्या होत्या. दरम्यान चोरट्यांनी गोडारुनच्या दक्षिण बाजूकडील खिडकीचे गज कापून केबल लंपास केल्या.

माजी उपसभापती धोंडीभाऊ पिंगट यांचे अपघाती निधन

बेल्हे, (प्रतिनिधी) :

कल्याण-अहमदनगर महामार्गावर गुळचंवाडी येथे मालमोटारीखाली चिरडून गंभीररीत्या जखमी झालेल्या जुन्नर कृषी उत्पन्न बाजार समितीचे माजी उपसभापती धोंडीभाऊ पिंगट यांचे शनिवारी सायंकाळी उपचारादरम्यान निधन झाले.

शुक्रवारी झालेल्या अपघातातील धोंडीभाऊ पिंगट हे पाचवे बळी ठरले. गुळचंवाडी येथील कमळ उर्फ बाबाजी नाथा भांबरे यांचा अत्यविधी कार्यक्रम उरकून बेल्हे येथे घरी परतत असताना शुक्रवारी अपघात झाला होता. अपघातात मालमोटारीखाली चिरडलेल्या एकोणीस जणांमध्ये जुन्नर कृषी उत्पन्न बाजार समितीचे माजी उपसभापती धोंडीभाऊ सदाशिव पिंगट हे



गंभीररीत्या जखमी झाले होते.

त्यांच्यावर आळेफाटा येथे खाजगी रुग्णालयात उपचार सुरू होते. त्यांची प्रकृती चिंताजनक असल्याचे समजताच त्यांना पुढील उपचारासाठी पुणे येथील ज्युपिटर रुग्णालयात हलविण्यात येत असतानाच वाटेतच त्यांची प्राणज्योत मालवली. धोंडीभाऊ पिंगट यांच्या पश्चात पत्नी, तीन मुलगे, एक मुलगी, सुना, जावाई, नातवंडे, दोन भाऊ असा मोठा परिवार आहे.

कळमोडी धरण पूर्ण क्षमतेने भरले

राजगुरुनगर, (वार्ताहर) : खेड तालुक्याच्या पश्चिम भागातील दीड टीएमसी पाणीसाठा असलेले कळमोडी धरण रविवारी पहाटे साडेपाच वाजता पूर्ण क्षमतेने भरले आहे. धरणानून सुमारे २०० पेक्षा जास्त क्यूसेक वेगाने पाणी आरळा नदीत सोडव्यावरून खाली पडत आहे. यामुळे चासकमान धरणाच्या पाणी साठ्यात वेगाने वाढ होत आहे.



खेड तालुक्यात कळमोडी, चासकमान, भामा आसखेड ही तीन धरणे आहेत. यापैकी कळमोडी धरण रविवारी पहाटे साडेपाच वाजता शंभर टक्के भरले. शंभर टक्के भरणारे पुणे जिल्ह्यातील हे पहिले धरण आहे. २०२२ मध्ये कळमोडी धरण ११ जुलै २०२२ रोजी शंभर टक्के भरले होते, तर मागील वर्षी २०२३ मध्ये ते १८ जुलै या दिवशी शंभर टक्के भरले होते. कळमोडी धरणाने २०१० पासून पूर्ण क्षमतेने पाणीसाठा होण्यास सुरुवात झाली. पाण्याचा विसर्ग करण्यासाठी धरणस कोणत्याही प्रकारचे दरवाजे नाहीत. धरण भरल्यानंतर धरणाच्या सांडव्यावरून पाणी वाहते. कळमोडी धरण परिसरात गेली आठ दिवस चांगला पाऊस

पडत असल्याने धरण भरले. कळमोडी धरणवरून पाणी खाली असलेल्या चासकमान धरणामुळे जलाशयात जाते. त्यामुळे पाणीसाठ्यात आठ वेगाने वाढ होणार आहे.

कळमोडी धरणाने सहाय्यक अभियंता शुभम सुसुंदरे, कर्मचारी रोहिदास नाईकडे, संभाजी बोंबले, शांताराम सातपुते चोवीस तास लक्ष ठेवून आहेत. कळमोडी धरण भरल्याने स्थानिक ग्रामस्थांनी समाधान व्यक्त केले. तसेच प्रशासनाने स्थानिक ग्रामस्थांना पाणी वाढल्यास सतर्कतेचा इशारा दिला आहे.

खडकवासला कालव्यातून पाणी सोडण्यावरून भरणे आणि पाटील यांच्यात श्रेयवाद

इंदापूर, (प्रतिनिधी) : उपमुख्यमंत्री व पुणे जिल्ह्याचे पालकमंत्री अजित पवार यांनी पुण्यात झालेल्या जिल्हा नियोजन समितीच्या बैठकीत खडकवासला कालव्यातून रविवारी पाणी सोडण्याचे आदेश जलसंपदा विभागाच्या अधिकाऱ्यांना दिल्यानंतर याचे श्रेय घेण्यासाठी दत्तात्रय भरणे व भाजपचे नेते हर्षवर्धन पाटील यांच्यामध्ये सुरु झाली आहे.



शनिवारी उपमुख्यमंत्री अजित पवार यांच्या अध्यक्षतेखाली जिल्हा नियोजन समितीची बैठक झाली. खडकवासला व निरा देवधर प्रकल्पाच्या पाणलोट क्षेत्रामध्ये चांगला पाऊस होत आहे. धरणांच्या पाणी पातळीत वाढ होत असल्याच्या पार्श्वभूमीवर या दोन्ही प्रकल्पाच्या लाभ क्षेत्रात असणाऱ्या इंदापूर तालुक्यात समाधानकारक पाऊस झालेला नाही. त्यामुळे इंदापूर तालुक्यातील खडकवासला व निरा डावा कालव्याला पिण्यासाठी, शेतीसाठी व तलाव भरण्यासाठी पाणी सोडावे असा निर्णय अजित पवार यांनी घेतला. त्या निर्णयानुसार रविवारपासून पाणी सोडण्यात येणार आहे.

उजनी धरण पाणलोट क्षेत्रातील शेतकऱ्यांच्या शेती पंपांना सहा तासाएवजी आठ तास वीज देण्याच्या सूचना आपल्या मागणीमुळे पवार यांनी वीज वितरण कंपनीच्या अधिकाऱ्यांना आज दिल्या आहेत, असे ही म्हटले आहे.

हा निर्णय राजकीय बेगमी करण्यासाठी महत्त्वाचा असल्याने तो आपल्यामुळे घेतला गेला हे दाखवण्याचा प्रयत्न महायुतीत राहून एकमेकांशी 'भैत्रीपूर्ण' राजकीय संघर्ष करणाऱ्या आमदार दत्तात्रय भरणे व भाजपचे नेते हर्षवर्धन पाटील यांनी चालवला आहे.

तर पाझर तलाव भरून घेण्यासंदर्भात हर्षवर्धन पाटील यांनी कृष्णा खोरे विकास महामंडळाचे कार्यकारी संचालक अतुल कोपले व कार्यकारी अभियंत्यांशी चर्चा केली आहे, अशी माहिती हर्षवर्धन पाटील यांच्या संपर्क कार्यालयातून प्रसिध्दीसाठी देण्यात आली आहे. चर्चेनुसार आज व उद्य कालव्याची स्वच्छता केली जाईल. त्यानंतर रविवारी रात्री कालव्यामध्ये पाणी सोडून तरंगवाडीपासून पाझर तलाव भरून देण्यास सुरुवात होईल मदनवाडी, पोंधवडी, बादलवाडी, कळस, पिलेवाडी, काळेवाडी, पळसदेव, लोणी देवकर, न्हावी, रुई, गागगाव, बळपुडी, बिजवडी (वनगळी), वडापुरी येथील पाझर तलाव पूर्ण क्षमतेने भरून घेतले जातील असे प्रसिध्दी पत्रकात म्हटले आहे.

भरणे यांनी बैठकीचा संदर्भ दाखवत, आपण मागणी केल्यामुळे अजित पवार यांनी निर्णय घेतल्याचे प्रसिध्दीपत्रकात म्हटले आहे.

<p>ASBA* Simple, Safe, Smart way of Application- Make use of it!!!</p> <p>UPI-Now available in ASBA for Retail Individual Investors (RII)**</p> <p>LPI</p> <p>Investors are required to ensure that the bank account used for bidding is linked to their PAN. LPI - Now available in ASBA for RIIs applying through Registered Brokers, SPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.</p> <p>Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. LPI may be availed by Retail Individual Investors. For details on the ASBA and the LPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 225 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.</p> <p>*ASBA forms can be downloaded from the website of NSE EMERGE ("EMERGE Portal of NSE")</p> <p>**List of banks supporting LPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number: 18001201746 and Visit idm.npci.org.in. For the list of UPI Apps and Banks, see the IPO. please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email: investors@gyrcapitaladvisors.com).</p>		<p>*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.</p> <p>Mandatory in Public Issues from January 01, 2016. No cheque will be accepted</p>
<p>BOOK RUNNING LEAD MANAGER TO THE ISSUE</p> <p>GYR Capital Advisors</p> <p>QUALITY TRUST GROWTH</p> <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 42B, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad - 380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM00012610</p>	<p>REGISTRAR TO THE ISSUE</p> <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Near to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8700 Fax: +91 22 6263 8298 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR200001385</p>	<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>SA Technologies</p> <p>Ms. Anika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder: Address: Off No. D-8030, 8th Floor Solitaire Bus, Hub Viman Nagar, Pune-411014, Maharashtra, India Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@saonline.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
<p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.saonline.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-filing-of-documents, respectively.</p> <p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-8030, 8th Floor Solitaire Bus, Hub Viman Nagar, Pune-411014, Maharashtra, India; Telephone: +91-9016222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: Eurok Stock & Share Broking Services Limited, Telephone: 033 6520000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available on website of the stock exchanges and SEBI.</p> <p>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED</p> <p>UPI: Retail Individual Bidders can also bid through LPI Mechanism.</p> <p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</p>		
<p>On behalf of Board of Directors For SA TECH SOFTWARE INDIA LIMITED Sd/- Ms. Anika Choudhary Company Secretary & Compliance Officer</p>		
<p>Place: Pune Date: July 21, 2024</p> <p>Disclaimer: SA TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.gyrcapitaladvisors.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-filing-of-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus.</p> <p>The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</p>		

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as 'SA Tech Software India Private Limited' a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'SA Tech Software India Private Limited' to 'SA Tech Software India Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Red Herring Prospectus.

Registered Office: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India, Contact Number: +91 9022909131; Website: www.satincorp.com;

Contact Person: Ms. Arnika Choudhary; E-mail Id: cs@satincorp.com;

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED (THE "COMPANY" OR "S A TECH" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.86 % AND 27.69 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE
- RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE
- MARKET MAKER PORTION: UP TO 2,84,000 EQUITY SHARES OR 7.28% OF THE ISSUE

PRICE BAND: ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JULY 25, 2024

BID/ ISSUE OPENS ON⁽¹⁾: FRIDAY, JULY 26, 2024

BID/ ISSUE CLOSES ON : TUESDAY, JULY 30, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14,00,00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore forty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 9,999 equity shares were subscribed by SA Technologies Inc., USA and 1 equity share was subscribed by Mr. Bhavin Goda Equity Shares of Rs.10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 21, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 198 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application-Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI

UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN, UPI - Now available in ASBA for RIBs applying through Registered Brokers, DP's & RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA" has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	<p>BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagar Pathare SEBI Registration No.: INR000001385</p>	<p>Ms. Arnika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India. Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@satincorp.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.satincorp.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Pune
Date: July 21, 2024

On behalf of Board of Directors
For S A TECH SOFTWARE INDIA LIMITED
Sd/-
Ms. Arnika Choudhary
Company Secretary & Compliance Officer

Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://www.satincorp.com/investor-corner/>, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



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S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as 'SA Tech Software India Private Limited' a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'SA Tech Software India Private Limited' to 'SA Tech Software India Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Red Herring Prospectus.

Registered Office: Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014, Maharashtra, India, Contact Number: +91 9022909131; Website: www.satincorp.com;
Contact Person: Ms. Arnika Choudhary; E-mail Id: cs@satincorp.com;

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED (THE "COMPANY" OR "S A TECH" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,16,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 29.86% AND 27.69% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UP TO 2,84,000 EQUITY SHARES OR 7.28% OF THE ISSUE

PRICE BAND: ₹ 56 TO ₹ 59 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 5.6 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/ Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 5.6 times the face value at the lower end of the Price Band and 5.9 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 110, 34, 161 and 170, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoter and Qualified Senior Management Team;
- Global presence of our Company;
- Scalable Business Model;
- Strategy to build capacity and capabilities necessary to develop and increase the value of the business by growth across multiple dimensions, including strengthening our relationships with our existing clients, expansion of our digital engineering and embedded capabilities;
- Our Customer-Centric Approach;
- Marque set of clients;
- Exclusive Agreement for Certain Domains;
- In-House Expertise/Human Resource- Our team comprises of highly skilled professionals with a prudent mix of experienced and young professional with diverse expertise.

For further details, see "Our Business-Our Competitive Strengths" on page 118.

QUANTITATIVE FACTORS

The information presented in this section is based on the restated financial statements of the Company for the three months period ended June 30, 2024 and financial year ended March 31, 2024, 2023 and 2022. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 161 of this Red Herring Prospectus.

Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Year ended	Basic and Diluted EPS (in ₹) *	Weight
March 31, 2024	4.06	3
March 31, 2023	1.20	2
March 31, 2022	(6.07)	1
Weighted Average	1.42	
Three months period ended June 30, 2024#	2.71	

Not Annualised

* After giving effect of Bonus

Note:

- The ratios have been computed as below:

$$\text{Basic Earnings per Share (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Equity Shares outstanding during the year/period)}}$$

$$\text{Diluted Earnings per Share (₹)} = \frac{\text{(Net profit/ (loss) as restated, attributable to Equity Shareholders)}}{\text{(Weighted average number of Diluted Equity Shares outstanding during the year/period)}}$$

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 56 to ₹ 59 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	(P/E) Ratio at the Floor Price#	(P/E) Ratio at the Cap Price#
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2022	-9.22	-9.71
P/E ratio based on the Basic and Diluted EPS, as at March 31, 2023	46.55	49.04
P/E ratio based on Basic and Diluted EPS as at March 31, 2024	13.79	14.53
P/E ratio based on Weighted Average EPS, as restated	39.46	41.58
P/E ratio based on Basic and Diluted EPS as at June 30, 2024**	20.67	21.78

Will be included in the Prospectus

** Not annualised

3. Industry Peer Group P/E ratio

Particulars	Industry P/E
Highest	34.29
Lowest	34.29
Average	34.29

- The industry high and low has been considered from the industry peer set provided above. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed above
- P/E Ratio has been computed based on the closing market price of equity shares on BSE on January 05, 2024, divided by the diluted EPS.
- All the financial information for listed industry peers mentioned above is sourced from the annual reports of the relevant companies for Fiscal 2023, as available on the websites of the Stock Exchanges.

4. Return on Net worth (RoNW) *

Fiscal Year ended	RoNW (%)	Weight
March 31, 2024	31.63%	3
March 31, 2023	14.06%	2
March 31, 2022	-82.58%	1
Weighted Average (of the above three financial years)	6.73%	
Three months period ended on June 30, 2024	17.54%	

Not Annualised

Note: Return on Net worth has been calculated as per the following formula:

$$\text{RoNW} = \frac{\text{(Net profit/loss after tax, as restated)}}{\text{(Net worth excluding revaluation reserve)}}$$

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Net worth of the Company.

5. Net Asset Value (NAV) per Equity Share (face value of ₹ 10/- each):

Particulars	NAV per equity share (₹) *
As on March 31, 2024	12.74
As on March 31, 2023	8.56
As on March 31, 2022	7.36
As on Three months ended June 30, 2024#	15.45
After the Completion of the Issue:	
- At Floor Price	27.56
- At Cap Price	28.45
- At Issue Price (2)	[•]

Not Annualised

* After giving effect of Bonus

Note: Net Asset Value has been calculated as per the following formula:

$$\text{NAV} = \frac{\text{(Net worth excluding preference share capital and revaluation reserve)}}{\text{(Outstanding number of Equity shares at the end of the year/period)}}$$

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

6. Comparison of Accounting Ratios with Industry Peers:

Name of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E Ratio*	RoNW (%)	Net Asset Value Per Share	Total Income (₹ in Lakhs)
			Basic	Diluted				
S A Tech Software India Limited (Our company)	10.00	[•]	1.19	1.19	[•]	13.96	178.63	5673.05
Peer Group								
ASM Technologies Limited	10.00	474.85	15.06	15.06	55.14	13.31	67.05	14,963.50
Moschip Technologies Ltd	2.00	98.82	0.32	0.30	165.18	5.46	6.8	17,565.90
Infobans Technologies Ltd	10.00	440.55	15.18	15.09	30.34	13.24	111.98	24,835.00
Onward Technologies Ltd	10.00	620.50	7.34	7.16	55.77	6.60	77.94	32,461.84
3i Infotech Ltd	10.00	53.64	3.10	3.05	343.13	0.21	38.16	39,120.00

* Closing market price of the peers considered as January 05, 2024 on BSE

Notes:

- The EPS, NAV, RoNW and Total Income of our company are taken as per Restated Financial Statement for the Financial year ended March 31, 2023.
- NAV per share is computed as the closing net worth divided by the weighted average number of paid-up equity shares as on March 31, 2023.
- RoNW has been computed as net profit after tax divided by closing net worth.
- Net worth has been computed in the manner as specified in Regulation 2(1) (hh) of SEBI (ICDR) Regulations, 2018.
- The face value of Equity Shares of our company is ₹ 10/- per Equity Share and the Issue Price is [•] times the face value of equity share.
- As per restated financials of the period ended Sept 30, 2023.

The trading price of the Equity Shares could decline due to the factors mentioned in the section "Risk Factors" on page 34 and any other factors that may arise in the future and you may lose all or part of your investments.

7. Key Performance Indicators:

Key Performance Indicator	(Rs. In Lakhs except percentages and ratios)			
	For the period ended June 30, 2024	For the year ended March 31, 2024	For the year ended March 31, 2023	For the year ended March 31, 2022
Revenue from Operations ⁽¹⁾	2,388.87	7,188.22	5,639.31	4,106.11
Growth in revenue from operations (%)	N.A.	27.47%	37.34%	(24.48%)
Total Income ⁽²⁾	2,397.18	7,238.12	5,673.05	4,154.37
EBITDA ⁽³⁾	413.93	875.32	520.10	(399.00)
EBITDA Margin (%) ⁽⁴⁾	17.33%	12.18%	9.22%	(9.72%)
Restated profit for the period/year ⁽⁵⁾	248.07	368.86	108.59	(548.25)
Restated profit for the period/year Margin (%) ⁽⁶⁾	10.38%	5.13%	1.93%	(13.35%)
Return on Net worth ⁽⁷⁾	17.54%	31.63%	14.06%	(82.58%)
Return on Average Equity ("RoAE") (%) ⁽⁸⁾	19.22%	38.05%	15.12%	(58.45%)
Return on Capital Employed ("RoCE") (%) ⁽⁹⁾	10.95%	32.24%	19.66%	(17.35%)
Debt-Equity Ratio ⁽¹⁰⁾	1.49	1.10	1.89	2.95

Notes:

- Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.
- Total income includes revenue from operations and other income.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income.
- Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.
- Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus.
- RoAE is calculated as Net profit after tax divided by Average Equity.
- Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of total Tangible networth, total debt and deferred tax liabilities)
- Debt-equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus.

8. Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

9. The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 34, 110 and 161, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 93 of the RHP.

BID/ISSUE PROGRAM // **ANCHOR INVESTOR BIDDING DATE⁽¹⁾: THURSDAY, JULY 25, 2024**
BID/ISSUE OPENS ON⁽¹⁾: FRIDAY, JULY 26, 2024
BID/ISSUE CLOSES ON: TUESDAY, JULY 30, 2024

⁽¹⁾Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RiBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of

Continued to next page...

Continued from previous page...

records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 14, 00, 00,000/- (Rupees Fourteen Crore only) divided into 1,40,00,000 (One Crore Forty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 9,999 equity shares were subscribed by SA Technologies Inc., USA and 1 equity share was subscribed by Mr. Bhavin Gada Equity Shares of Rs. 10/- Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 68 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 21, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 290 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 198 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 34 of the Red Herring Prospectus.




ASBA* Simple, Safe, Smart way of Application-Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

LPI UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GYR CAPITAL ADVISORS CLIMATE TRUST GROWTH</p> <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gaia Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad-380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093, Maharashtra, India. Tel No.: +91 22 6263 8200 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investors@bigshareonline.com Contact Person: Sagor Pathare SEBI Registration No.: INR000001385</p>	 <p>Ms. Arnika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder. Address: Off No. D-6030, 6th Floor Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India Telephone: +91 9022909131 Facsimile: N.A. E-mail: cs@satincorp.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>
<p>AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively.</p>		
<p>AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Off No. D-6030, 6th Floor Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India; Telephone: +91-9818222845; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.</p>		
<p>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</p>		
<p>On behalf of Board of Directors For S A TECH SOFTWARE INDIA LIMITED Sd/- Ms. Arnika Choudhary Company Secretary & Compliance Officer</p>		
<p>Place: Pune Date: July 21, 2024</p>		
<p>Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Maharashtra, Pune ("RoC") situated at Pune on July 21, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.satincorp.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 34 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.</p>		

SREI
SREI EQUIPMENT FINANCE LIMITED
CIN: U70101WB2006PLC109898
Registered Office: "Vishwakarma", 86C, Topsis Road (South), Kolkata - 700046
Head Office: Plot No. Y-10, Block EP, Sector - V, Salt Lake City, Kolkata - 700091
Email: sefi@srei.com; Website: www.srei.com

POSSESSION NOTICE
(For Immovable Property)
[Rule 8(1) read with Appendix IV of the Security Interest (Enforcement) Rules, 2002]

WHEREAS,
Srei Equipment Finance Limited ("SEFL") and Srei Infrastructure Finance Limited ("SIFL") under the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act ("SARFESI") and in exercise of powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("Rules"), issued a Demand Notice dated 08th September, 2023 under Section 13(2) of the Act calling upon the Borrower, namely, **Nurit Properties Private Limited** to repay the amount mentioned in the said respective notice, being **Rs.485.61,60,018/- (Rupees Four Hundred Eighty Five Crore Sixty One Lakhs Sixty Thousand and Eighteen only)** payable and due to SEFL as on 30th June, 2023, and an amount of **Rs.214.89,49,745/- (Rupees Two Hundred Fourteen Crore Eighty Nine Lakh Forty Nine Thousand Seven Hundred and Fifty Five only)** payable and due as on 31st August, 2023 to SIFL together with further interest thereon, costs, charges and other monies until payment or realization, within 60 days from the date of receipt of the said notice.

By virtue of consolidated resolution plan approval order dated 11th August, 2023 by NCLT, Kolkata Bench, SEFL shall be considered as Secured Creditor for all purposes of the loan facility availed by the Borrower.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower in particular and to the public in general that the undersigned in his capacity as the Authorised Officer of SEFL has taken possession of the said property (as described herein below and belonging to the Borrower) in exercise of powers conferred on him under Section 13(4) of the Act read with Rule 8 of the Rules on 19.07.2024. The Borrower in particular and the public in general is hereby cautioned not to deal with the said property and any dealings with the said properties will be subject to the charge of SEFL and SIFL for an total amount of **Rs.700.51,09,763/- (Rupees Seven Hundred Crore Fifty One Lakh Nine Thousand Seven Hundred Sixty Three)** as on 30th June & 31st August 2023, respectively, together with further interest thereon, costs, charges and other monies.

The Borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets and repay the aforementioned dues to SIFL and SEFL.

DESCRIPTION OF THE IMMOVABLE PROPERTY

Description of Mortgaged Property	Name of the Owner of the mortgaged property
ALL THAT Land measuring about 7/8 Part of 1.088 Acres (undivided and undemarcated) bearing Plot No. 1 (residential), Kasturba Gandhi Marg, New Delhi- 110001 together with all structures thereon and anything attached to the earth or permanently fastened to anything attached to the earth and any benefits, advantages, interest and rights accruing for thereon	Nurit Properties Private Limited

Date : 19.07.2024
Place : New Delhi
Authorised Officer (Srei Equipment Finance Limited)

ANNOUNCEMENT TO THE SHAREHOLDERS OF SWADESHI INDUSTRIES AND LEASING LIMITED
(("SWADESHI"/"TARGET COMPANY"/"TC") (Corporate Identification No. L46309MH1983PLC031246)
Registered Office: Shop 117, 1st Floor, V Mall, Thakar Complex, Western Express Highway, Kandivali East, Mumbai, Maharashtra, India, 400101; Phone No. +91-9326321829; Email id: compliance@swadeshiglobal.com; swadeshindiaid@gmail.com; Website: www.swadeshiglobal.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Mrs. Jyashree Radheshyam Sharma (Acquirer) in respect of Open Offer ("Offer") for the acquisition up to 28,12,667 Equity Shares of Rs. 10/- each representing 26.00% of the and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement ("DPS") and the Public Announcement ("PA") made by the Acquirer has appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition) on 15th July, 2024.

- Acquirer has completed the dispatch of the Physical Letter of Offer on 08th July, 2024 to such shareholders whose email addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")
- Various Letter of Offers are returning undelivered. Hence it is to be reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com.
- Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 8.15 on 21 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:
Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the Letter of Offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client Id number, DP name, ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made available by the BSE before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER MRS. JYASHREE RADHESHYAM SHARMA

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kuria Road, Andheri East, Mumbai - 400059.
Tel No. +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact Person: Mr. Sarthak Vijiani

Place: Mumbai
Date: 20-07-2024

प्रप्र सं. आईएनसी-26
(कंपनी (निगम) नियामकी, 2014 के नियम 30 के अनुपालन में)
केन्द्र सरकार, क्षेत्रीय निदेशक (उत्तरी क्षेत्र)
नई दिल्ली के स्थान
कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कम्पनी (निगम) नियामकी, 2014 के नियम 30 के उप-नियम (5) के क्रांति (ए) के मासमें में

तथा
कॉर्पोरेशन एक्ट 1956 के अधिनियम (CIN: U27300DL2022PTC393238) निरका पंजीकृत कार्यालय संख्या 2, 17, जीएच सीटी, सेक्टर नं. 11, ग्राम वल्लुपुर, फैसिलिटी नं. 26, दिल्ली-110006, में है, के मासमें में

सूचना
एतद्वारा आम जनता को सूचित किया जाता है कि "रा.ग. वेर इन्फिनेसिटी" में उसके पंजीकृत कार्यालय के परिवर्तित करने के लिए कंपनी को समय बचाने के लिए पञ्चवार, 11 जुलाई, 2024 को आर्डीन एक्ट 2024-25 की आवश्यकता अनुसार में पतित विवरण प्रसारित के अनुसार कंपनी के अंतिम और एंजलेशन के परिवर्तन की सूचि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अधिनियम पर अधिकृत करने के लिए निदेशक, उत्तरी क्षेत्र, दिल्ली केन्द्र सरकार के पास अधिकृत करने का प्रस्ताव करती है।

कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम, 2014 के नियम 30 के उप-नियम (5) के क्रांति (ए) के मासमें में

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निगम पंजीकृत कार्यालय ईसीई हाउस, 28-ए, कर्कपुरा गांधी मार्ग, नई दिल्ली-110001

आधिकारिक एतद्वारा एंजलेशन सूचना दी जाती है कि यह कंपनी के निदेशक के द्वारा जारी किया गया है।

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