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Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



Premier Energies Limited



(Please scan this QR code to view the Red Herring Prospectus)

Our Company was originally incorporated as a private limited company with the name "Premier Solar Systems Private Limited" under the provisions of the Companies Act, 1956, at Hyderabad, India, pursuant to a certificate of incorporation dated April 3, 1995, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, pursuant to a Board resolution dated May 6, 2019 and a resolution passed at an extraordinary general meeting dated July 25, 2019, the name of our Company was changed to "Premier Energies Private Limited" and a fresh certificate of incorporation dated August 6, 2019 was issued by the Registrar of Companies, Telangana at Hyderabad ("RoC"). Upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated September 3, 2019 and a Shareholders' resolution dated September 4, 2019, the name of our Company was changed to "Premier Energies Limited" and a fresh certificate of incorporation dated September 25, 2019 was issued by the RoC. For details in relation to the changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 284 of the Red Herring Prospectus dated August 20, 2024 ("RHP" or "Red Herring Prospectus") filed with the RoC.
Corporate Identity Number: U40106TG1995PLC019909
Registered Office: Plot No. 8/B/1 and 8/B/2, E- City, Maheshwaram Mandal Raviryalu Village, K.V. Rangareddy - 501 359, Telangana, India. Corporate Office: 8th Floor, Orbit Tower, Hyderabad Knowledge City, Raidurg (Panmaktha Village), Serilingampally Mandal, Hyderabad - 500 019, Telangana, India
Contact Person: Ravella Sreenivasa Rao, Company Secretary and Compliance Officer; Tel: +91 90 3099 4222; E-mail: investors@premierenergies.com, Website: www.premierenergies.com

OUR PROMOTERS: SURENDER PAL SINGH SALUJA AND CHIRANJEEV SINGH SALUJA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF PREMIER ENERGIES LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH BY OUR COMPANY AGGREGATING UP TO ₹12,914 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 34,200,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH (THE "OFFERED SHARES").
THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹100.00 MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THE WEIGHTED AVERAGE COST OF ACQUISITION

Name of Selling Shareholder	Type	Number of Equity Shares offered	Weighted Average Cost of Acquisition Per Equity Share (in ₹)*
South Asia Growth Fund II Holdings LLC	Investor Selling Shareholder	Up to 26,827,200 Equity Shares of face value of ₹1 each aggregating up to ₹[●] million	19.97
South Asia EBT Trust	Investor Selling Shareholder	Up to 172,800 Equity Shares of face value of ₹1 each aggregating up to ₹[●] million	19.97
Chiranjeev Singh Saluja	Promoter Selling Shareholder	Up to 7,200,000 Equity Shares of face value of ₹1 each aggregating up to ₹[●] million	0.25

* As certified by Manian and Rao, Chartered Accountants, by way of their certificate dated August 20, 2024.

Our Company is primarily an integrated solar cell and solar module manufacturer

The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations
QIB Portion: Not more than 50% of the Net Offer | Non-Institutional Portion: Not less than 15% of the Net Offer | Retail Portion: Not less than 35% of the Net Offer
Employee Reservation Portion: Up to [●] Equity Shares aggregating up to ₹ 100 Million

PRICE BAND: ₹ 427 TO ₹ 450 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.
THE FLOOR PRICE AND THE CAP PRICE ARE 427 TIMES AND 450 TIMES THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.
BIDS CAN BE MADE FOR A MINIMUM OF 33 EQUITY SHARES AND IN MULTIPLES OF 33 EQUITY SHARES THEREAFTER.
A DISCOUNT OF ₹ 22 PER EQUITY SHARE IS BEING OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated August 21, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the 'Basis for Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in 'Basis for Offer Price' section on page 159 of the RHP.

In making an investment decision and purchase in the Offer, potential investors must only rely on the information included in the RHP and the terms of the Offer, including the merits and risks involved and not rely on any other external sources of information about the Offer available in any manner.

RISKS TO INVESTORS

For details refer to section titled "Risk Factors" on page 37 of the RHP

- Customer concentration risk:** We have in the past derived, and we believe that we will continue to derive, a significant portion of our revenue from certain large customers. The top 10 customers for Fiscals 2022, 2023, 2024 and for three months ended June 30, 2023 and June 30, 2024 contributed ₹4,918.01 million, ₹10,794.63 million, ₹21,073.91 million, ₹4,900.79 million and ₹13,447.53 million. This represents 66.20%, 75.56%, 67.03%, 80.21% and 81.14% of the revenue from operation, respectively for the same period.
- Deployment of IPO proceeds towards loss making subsidiary:** 75% of the Gross proceeds of the Fresh Issue will be applied to our subsidiary, Premier Energies Global Environment Private Limited which has incurred losses of ₹(5.23) million, ₹(1.50) million, ₹(10.83) million and ₹(222.58) million in Fiscals 2022, 2023, 2024 and three month ended June 30, 2024, respectively. Further, most of our Subsidiaries have incurred losses at some point in the last three Fiscals and the three months ended June 30, 2024, and any similar losses in the future may adversely affect our business, financial condition and cash flows.
- Product concentration risk:** Our business and prospects of our Company is dependent on the success of two products namely, solar cells and modules, and therefore their continued success is necessary for our business and prospects.
- Geographical concentration risk pertaining to manufacturing units:** We operate through five manufacturing facilities, all of which are situated on land that we own, in Hyderabad, Telangana, India and operations are susceptible to disruptions which may be caused by certain local and regional factors, including but not limited to economic and weather conditions, natural disasters, demographic factors, and other unforeseen events and circumstances.
- Financial Risk:**
Loss incurred in the past: We incurred losses of ₹(144.08) million and ₹(133.36) million in Fiscals 2022 and 2023, respectively. Losses in future could have an adverse impact on our growth prospects.
- No long-term agreement with suppliers of raw materials:** Absence of long-term supply contracts subject us to risks such as price volatility and we continue to remain susceptible to the risks arising out of price fluctuations as well as import duties, which could result in a decline in our operating margins.
- Import risk:** A significant portion of the raw materials are imported from China and other jurisdictions. Total cost of imported materials from China and other jurisdictions for Fiscals 2022, 2023, 2024 and for three months ended June 30, 2023 and June 30, 2024 was ₹4,493.43 million, ₹8,687.22 million, ₹16,923.92 million, ₹3,681.37 million and ₹6,004.89 million. This represents 60.79%, 54.78%, 62.24%, 73.23% and 62.32% of the total purchases, respectively for the same period.
- Competition risk:** We face intense competition from other Indian solar cell and module manufacturers as well as solar cell and module manufacturers from China and Southeast Asia for domestic demand, while our export sales face competition from a wide range of global solar cell and module manufacturers. As of the date of the Red Herring Prospectus, we have an aggregate annual installed capacity of 2 GW for solar cells and 4.13 GW for solar modules. According to F&S, the largest integrated solar cell and solar module manufacturer in India as of March 31, 2024 is Mundra Solar with an aggregate annual installed capacity of 4 GW of solar cell and 4 GW of solar module. Increased competition may result in price reduction, reduced margins and a loss of our market share, any of which may adversely affect our business, financial condition and prospects.
- Offer related risk:** We will not receive any proceeds from the Offer for Sale portion and the same will be received by the Selling Shareholders.
- Market Risk:** Our revenue from operations and profit for Fiscal 2024 was ₹ 31,437.93 million and ₹ 2,313.60 million respectively.

Particulars	At Floor Price	At Cap Price
Market capitalization to revenue from operations for Fiscal 2024	6.14	6.45
Price to earnings ratio (based on profit after tax for Fiscal 2024)	77.92	82.12

- Weighted Average Return on Net Worth for Financial Year ended 2024, 2023 and 2022 is 17.00%.
- Weighted average cost of acquisition for all shares transacted in the last one year, 18 months and 3 years preceding the date (August 24, 2024) is as follows:

Period	Weighted Average Cost of Acquisition (in ₹) ^a	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)
Last 1 year	43.74	10.29	Lowest Price: NA* Highest Price: 450
Last 18 months	43.04	10.46	Lowest Price: NA* Highest Price: 450
Last 3 years	41.32	10.89	Lowest Price: NA* Highest Price: 450

*As certified by Manian & Rao, Chartered Accountants, by way of their certificate dated August 24, 2024.

^aCalculated after considering the conversion of CCDs into Equity Shares on August 16, 2024. The cost of acquisition of such Equity Shares converted has been arrived at by taking into account the amount paid on acquisition of CCDs.

*Equity shares acquired pursuant to a gift and bonus issue.

- The average cost of acquisition per Equity Share by the Selling Shareholders as on the date (August 24, 2024) is as follows:

Name	Number of Equity Shares of face value of ₹1 each held	Average cost of acquisition per Equity Share (in ₹)
Chiranjeev Singh Saluja	266,812,382	0.25
South Asia Growth Fund II Holdings LLC	76,865,171	19.97*
South Asia EBT Trust	495,105	19.97*

* As certified by Manian & Rao, Chartered Accountants, by way of their certificate dated August 24, 2024.

^aThe amount paid on the acquisition of CCDs has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion. Our Company allotted 17,487,360 compulsorily convertible debentures ("CCDs") to South Asia Growth Fund II Holdings LLC and 112,640 CCDs to South Asia EBT Trust by way of preferential allotment on September 28, 2021. Pursuant to conversion of the CCDs on August 16, 2024, 87,436,800 Equity Shares were allotted to South Asia Growth Fund II Holdings LLC, and 563,200 Equity Shares were allotted to South Asia EBT Trust, in the ratio of five Equity Shares for each CCD held, amounting to 88,000,000 Equity Shares in the aggregate, prior to filing of the Red Herring Prospectus with the RoC in accordance with Regulation 5(2) of the SEBI ICDR Regulations. As on date of the Red Herring Prospectus, our Company does not have any outstanding CCDs.

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14. WACA, Floor Price and Cap Price

Past Transactions	Weighted average cost of acquisition per Equity Share (in ₹) [#]	Floor Price (in ₹)	Cap Price (in ₹)
Weighted average cost of acquisition of Primary Issuances	19.97	21.38 times	22.53 times
Weighted average cost of acquisition of Secondary Transactions	450.00	0.95 times	1.00 time

[#]As certified by Manian & Rao, Chartered Accountants by way of their certificate dated August 24, 2024. Last five Primary and Secondary transactions considered for computation of the weighted average cost of acquisition of the Primary and Secondary Transactions, respectively.

15. The 3 BRLMs associated with the Offer have handled 62 public issues in the past three financial years, out of which 14 issues have closed below the offer price on the listing date

Name of the BRLM	Total Public Issues	Issues closed below the issue price on listing date
Kotak Mahindra Capital Company Limited*	9	1
ICICI Securities Limited*	35	10
J. P. Morgan India Private Limited*	1	0
Common Issues handled by the BRLMs	17	3
Total	62	14

*Issues handled where there were no common BRLMs.

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE : MONDAY, AUGUST 26, 2024*

BID/OFFER OPENS ON : TUESDAY, AUGUST 27, 2024*

BID/OFFER CLOSES ON : THURSDAY, AUGUST 29, 2024[^]

* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

[^] UPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

ASBA[#] Simple, Safe, Smart way of Application!!!

[#] Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DPs and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 495 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and ICICI Bank Limited have been appointed as Sponsor Banks for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Offer related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

NOTICE TO INVESTORS

With reference to the red herring prospectus dated August 20, 2024 (the "RHP") filed with the RoC and submitted thereafter with SEBI and the Stock Exchanges, potential Bidders may note the following:

1. Our Company has been informed by Surender Pal Singh Saluja, one of our Promoters, that he has transferred an aggregate of 782,000 Equity Shares, representing 0.19% of the pre-Offer paid-up Equity Share capital of our Company ("Promoter 1 Transfer"), as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Whether connected with the Company, the Promoters/ Promoter Group/the Company's Directors or KMPs, the Subsidiaries, and the Group Companies	Nature of Transfer	Number of Equity Shares	Transfer Price per Equity Share (₹)	Number of Equity Shares held post completion of the Transfer (% of pre-offer share capital of the Company after the transfer)
August 23, 2024	Surender Pal Singh Saluja	Uday Nandlal Shah	No	Secondary transaction	207,000	450	15,694,120 (3.72%)
August 23, 2024		Charu Mahendra Parikh	No		144,000	450	
August 23, 2024		Mahendra Baboo bhai HUF	No		135,000	450	
August 23, 2024		Nehal Mahendra Parikh	No		126,000	450	
August 23, 2024		Parshvamani Trading Company Private Limited	No		67,500	450	
August 23, 2024		Ranjeet Singh Lonial	No		33,334	450	
August 23, 2024		Sanjiv Narayan	No		16,666	450	
August 23, 2024		Krishna Kumar Pant	No		16,666	450	
August 24, 2024		Protons Corporate Services Private Limited	No		35,834	450	
August 24, 2024							

2. Our Company has been informed by Chiranjeew Singh Saluja, our Promoter Selling Shareholder, that he has transferred an aggregate of 6,863,000 Equity Shares, representing 1.63% of the pre-Offer paid-up Equity Share capital of our Company ("Promoter 2 Transfer"), as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Whether connected with the Company, the Promoters/ Promoter Group/the Company's Directors or KMPs, the Subsidiaries, and the Group Companies	Nature of Transfer	Number of Equity Shares	Transfer Price per Equity Share (₹)	Number of Equity Shares held post completion of the Transfer (% of pre-offer share capital of the Company after the transfer)
August 23, 2024	Chiranjeew Singh Saluja	Alpana Mundra	No	Secondary transaction	1,088,887	450	266,812,382 (63.22%)
August 23, 2024		Hina Jayesh Parekh	No		555,555	450	
August 23, 2024		MC Jain Infoservices Private Limited	No		555,554	450	
August 23, 2024		AART Corporation Advisors Private Limited	No		444,444	450	
August 23, 2024		Mona Bajaj	No		444,444	450	
August 23, 2024		Sanjay Ramavtar Goenka	No		333,333	450	
August 23, 2024		Pratibha Realty Company Private Limited	No		111,110	450	
August 23, 2024		Vijay Agarwal	No		55,554	450	
August 24, 2024		Protons Corporate Services Private Limited	No		1,718,565	450	
August 24, 2024		Jalan Chemical Industries Private Limited	No		1,111,110	450	
August 24, 2024		Keya Vimal Salot	No		222,222	450	
August 24, 2024		Saumik Ketan Doshi	No		222,222	450	

3. Our Company has been informed by Charandeep Singh Saluja, a member of the Promoter Group that he has transferred an aggregate of 379,107 Equity Shares, representing 0.09% of the pre-Offer paid-up Equity Share capital of our Company ("Promoter Group Transfer"), as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Whether connected with the Company, the Promoters/ Promoter Group/the Company's Directors or KMPs, the Subsidiaries, and the Group Companies	Nature of Transfer	Number of Equity Shares	Transfer Price per Equity Share (₹)	Number of Equity Shares held post completion of the Transfer (% of pre-offer share capital of the Company after the transfer)
August 23, 2024	Charandeep Singh Saluja	Gulab Shrimal	No	Secondary transaction	138,888	450	1,396,093 (0.33%)
August 23, 2024		Dinesh Laxman Kale	No		44,444	450	
August 23, 2024		Mukesh Pabdar	No		11,111	450	
August 24, 2024		Deepak Kukreti	No		88,888	450	
August 24, 2024		Kshibiz Singh	No		44,444	450	
August 24, 2024		Rishabh Sunil Rath	No		22,222	450	
August 24, 2024		Dinesh Kumar Agarwal	No		11,111	450	
August 24, 2024		Ajay Sampath	No		9,111	450	
August 24, 2024		Devki Nandan Pandey	No		8,888	450	
August 24, 2024							

4. Further, our Company has been informed by South Asia Growth Fund II Holdings LLC and South Asia EBT Trust, two of our Investor Selling Shareholders, that they have transferred an aggregate of 11,272,142 Equity Shares, representing 2.67% of the pre-Offer paid-up Equity Share capital of our Company ("Investor Selling Shareholder Transfers", and together with the Promoter 1 Transfer, the Promoter 2 Transfer and the Promoter Group Transfer, the "Transfers"), as follows:

Date of Transfer	Name of Transferor	Name of Transferee	Nature of Transfer	Number of Equity Shares	Transfer Price per Equity Share (₹)	Number of Equity Shares held post completion of the Transfer (% of pre-offer share capital of the Company after the transfer)
August 22, 2024	South Asia Growth Fund II Holdings LLC	Trufort Fund Limited	Secondary transaction	996,000	450	76,865,171 (18.21%)
		Ayushmat Ltd		2,030,000	450	
		Aidos India Fund Limited		560,000	450	
		ELM Park Fund Limited		939,000	450	
		Kotak Mahindra Life Insurance Company Limited		2,225,000	450	
		Axis Balanced Advantage Fund		111,111	450	
		Axis Equity Hybrid Fund		111,111	450	
		Axis Midcap Fund		666,666	450	
		Axis Small Cap Fund		666,750	450	
		Axis Manufacturing Fund		222,222	450	
		Axis Multicap Fund		222,222	450	
		Axis Business Cycles Fund		127,778	450	
		Axis Innovation Fund		97,140	450	
		Quant Multi Asset Fund (A scheme of Quant Mutual Fund)		2,225,000	450	

Date of Transfer	Name of Transferor	Name of Transferee	Nature of Transfer	Number of Equity Shares	Transfer Price per Equity Share (₹)	Number of Equity Shares held post completion of the Transfer (% of pre-offer share capital of the Company after the transfer)
August 22, 2024	South Asia EBT Trust	Ranjeet Singh Lonial	Secondary transaction	36,072	450	495,105 (0.12%)
		Sanjiv Narayan		18,035	450	
		Krishna Kumar Pant		18,035	450	

5. Sudhir Moola, Senior Management of our Company and the Chief Strategy Officer of one of our Subsidiaries, Premier Solar Powertech Private Limited has transferred 432,881 Equity Shares of our Company on August 23, 2024 and August 24, 2024 at a price of ₹ 450 per Equity Share to 16 transferees.

6. On August 22, 2024, August 23, 2024 and August 24, 2024, PEL ESOP Trust, pursuant to exercise of vested employee stock options under PEL ESOP Scheme, has transferred 3,020,054 Equity Shares of our Company to 93 eligible employees.

ADDENDUM TO THE RED HERRING PROSPECTUS DATED AUGUST 20, 2024 (THE "ADDENDUM")

With reference to the RHP filed with the RoC, SEBI and Stock Exchanges, potential Bidders may note the following:

1. Pursuant to the Transfers, the section titled "Capital Structure" beginning on page 115 of the RHP, will be suitably updated in the Prospectus, including details of: (a) the total number of Shareholders of our Company; (b) Shareholders holding 1% or more of the paid-up Equity Share capital of our Company on a fully diluted basis; and (c) details of the build-up of shareholding of our Promoter in our Company.

Please note that the Equity Shares transferred pursuant to the Transfers ("Sale Shares") do not form part of the Equity Shares proposed to be offered by the Selling Shareholders in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable.

2. The shareholding of the Promoters, member of the Promoter Group and Investor Selling Shareholders in our Company, following the Transfers and as on the date of this Addendum are set out below:

Sr. No.	Name	No. of Equity Shares prior to the Transfers	No. of Equity Shares post the Transfers	% of total pre-Offer paid-up Equity Share Capital prior to the Transfers	% of total pre-Offer paid-up Equity Share Capital prior to the Transfers
1.	Surender Pal Singh Saluja	16,476,120	15,694,120	3.90%	3.72%
2.	Chiranjeew Singh Saluja	273,675,382	266,812,382	64.84%	63.22%
3.	Charandeep Singh Saluja	1,775,200	1,396,093	0.42%	0.33%
4.	South Asia Growth Fund II Holdings LLC	88,065,171	76,865,171	20.87%	18.21%
5.	South Asia EBT Trust	567,247	495,105	0.13%	0.12%

The updated pre-Offer shareholding of the Promoters, member of the Promoter Group and Selling Shareholders will be suitably updated in all relevant sections of the Prospectus, including the sections titled "Summary of the Offer Document" and "Capital Structure".

3. Pursuant to the Transfers, details of (a) the weighted average cost of acquisition per Equity Share for the Promoters and Selling Shareholders included in the cover page and section titled "Summary of the Offer Document", respectively; and (b) the weighted average cost of acquisition of all shares transacted in the three years, eighteen months and one year immediately preceding the Red Herring Prospectus, included in the section titled "Summary of the Offer Document" will be updated as follows:

Period	Weighted average cost of acquisition (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹)
Last one year	43.74	10.29	Lowest Price: NA* Highest Price: 450
Last 18 months	43.04	10.46	Lowest Price: NA* Highest Price: 450
Last three years	41.32	10.89	Lowest Price: NA* Highest Price: 450

As certified by Manian & Rao, Chartered Accountants, by way of their certificate dated August 24, 2024.

^{*} Calculated after considering the conversion of CCDs into Equity Shares on August 16, 2024. The cost of acquisition of such Equity Shares converted has been arrived at by taking into account the amount paid on acquisition of CCDs.

^{*} Equity shares acquired pursuant to a gift and bonus issue.

4. Pursuant to the Transfers, the "Capital Structure" section on page 115 of the RHP will be suitably updated in the Prospectus, including the details under: (a) History of the share capital held by the Promoters – Build-up of Promoters' shareholding in our Company; (b) History of the share capital held by the Promoters – Shareholding of our

Promoters and member of our Promoter Group; (c) History of the share capital held by the Promoters – Details of minimum Promoters' contribution locked in for three years; (d) History of the share capital held by the Promoters – Sales or purchases of Equity Shares or other specified securities of our Company by our Promoters, members of our Promoter Group and/or our Directors and their relatives during the six months immediately preceding the date of this Red Herring Prospectus; (e) Our Shareholding pattern; (f) Shareholding of our Directors, Key Managerial Personnel and Senior Management in our Company; (g) Details of shareholding of the major shareholders of our Company.

5. As a result of the transfer of Sale Shares, the disclosures in the section "Basis for Offer Price – Weighted average cost of acquisition, Floor Price and Cap Price" on page 165 of the RHP, in relation to the price per share of our Company based on secondary sale/ acquisitions of shares, stands updated as follows:

Sr. No.	Name of Acquirer	Date of Transaction	Nature of Transaction	Acquisition Price per Specified securities (in ₹)	Number of Specified securities acquired
1.	Various (see point no. 1 under 'Notice to Investors' above for details)	August 23, 2024; August 24, 2024	Transfer by way of sale from Surender Pal Singh Saluja	450	782,000
2.	Various (see point no. 2 under 'Notice to Investors' above for details)	August 23, 2024; August 24, 2024	Transfer by way of sale from Chiranjeew Singh Saluja	450	6,863,000
3.	Various (see point no. 3 under 'Notice to Investors' above for details)	August 23, 2024; August 24, 2024	Transfer by way of sale from Charandeep Singh Saluja	450	379,107
4.	Various (see point no. 4 under 'Notice to Investors' above for details)	August 22, 2024	Transfer by way of sale from South Asia Growth Fund II Holdings LLC	450	11,200,000
5.	Various (see point no. 4 under 'Notice to Investors' above for details)	August 22, 2024	Transfer by way of sale from South Asia EBT Trust	450	72,142

Weighted average cost of acquisition ("WACA"), floor price and cap price

Past transactions	Weighted average cost of acquisition per Equity Share (₹) [*]	Floor Price (₹)	Cap Price (₹)
Weighted average cost of acquisition of Secondary Transactions	450	0.95 times	1.00 time

^{*}As certified by Manian & Rao, Chartered Accountants by way of their certificate dated August 24, 2024. Last five secondary transactions considered for computation of the weighted average cost of acquisition of the Secondary Transactions.

The Red Herring Prospectus including the sections titled "Summary of the Offer Document", "Risk Factors", "Capital Structure", "Basis for Offer Price", "Our Promoters and Promoter Group" beginning on pages 22, 37, 115, 159 and 324, respectively, shall be appropriately updated in the Prospectus, to reflect the developments indicated in this Addendum, as and when it is filed with the RoC, SEBI and the Stock Exchanges.

The changes set out above are to be read in conjunction with the RHP, and accordingly, all references to this information in the RHP stands amended pursuant to this Addendum. The information in this Addendum supplements the RHP, and updates the information set out in the RHP solely to the extent set out above. This Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should read this Addendum along with the RHP before making an investment decision with respect to the Offer.

All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

Continued on next page...

...continued from previous page.

CORRIGENDUM

With reference to the red herring prospectus dated August 20, 2024 (the "RHP") filed with the RoC and submitted thereafter with SEBI and the Stock Exchanges, potential Bidders may note the following:

- The Maximum Bid for Qualified Institutional Buyers in the section "Offer Structure" on page 491 of the RHP is to be read as "Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹1 each not exceeding the size of the Net Offer, subject to applicable limits to each Bidder."

With reference to the price band advertisement dated August 22, 2024 published in all editions of The Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper) and Hyderabad edition of Telugu Surya Daily (a widely circulated Telugu national daily newspaper, Telugu also being the regional language of Telangana, where our Registered Office is located), potential Bidders may note the following:

- The disclosure in "Risks to Investors – 7. Import risk" is to be read as "A significant portion of the raw materials are imported from China and other jurisdictions. Total cost of

imported materials from China and other jurisdictions for Fiscals 2022, 2023, 2024 and for three months ended June 30, 2023 and June 30, 2024 was ₹4,493.43 million, ₹8,687.22 million, ₹16,923.92 million, ₹3,681.37 million and ₹6,004.89 million. This represents 60.79%, 54.78%, 62.24%, 73.23% and 62.32% of the total purchases, respectively for the same period."

The above mentioned changes are to be read in conjunction with the Addendum and the RHP, and accordingly, all references to this information in the Addendum and RHP stands amended pursuant to this Corrigendum. The information in this Corrigendum supplements the Addendum and the RHP, and updates the information set out in the Addendum and the RHP solely to the extent set out above. This Corrigendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
				
Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: + 91 22 4336 0000 E-mail: premierenergies ipo@kotak.com Investor Grievance ID: kmccordressal@kotak.com Contact Person: Ganesh Rane Website: https://investmentbank.kotak.com/ SEBI Registration Number: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6157 3000 E-mail: PREMIER_IPO@jpmorgan.com Investor grievance e-mail: investorsmbt.jpmil@jpmorgan.com Contact Person: Aanchal Mittal / Akhand Dua Website: www.jpmil.com SEBI Registration No.: INM000002970	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: + 91 22 6807 7100 E-mail: premierenergiesipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Sumit Singh/ Ashik Joisar Website: www.icicisecurities.com SEBI Registration No.: INM000011179	KFin Technologies Limited Selenium, Tower-B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: pel.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR900000221	Ravella Sreenivasa Rao 8 th Floor, Orbit Tower, Hyderabad Knowledge City, Raidurg (Panmaktha Village), Serilingampally Mandal, Hyderabad - 500 019, Telangana, India Tel: + 91 90 3099 4222 E-mail: investors@premierenergies.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Hyderabad, Telangana Date: August 24, 2024		For PREMIER ENERGIES LIMITED On behalf of the Board of Directors SD/- Ravella Sreenivasa Rao Company Secretary and Compliance Officer
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PREMIER ENERGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with the RoC. The RHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.premierenergies.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited and ICICI Securities Limited at <https://investmentbank.kotak.com>, www.jpmil.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 37 of the RHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold (a) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Adactors 280



सजी डार्सल लोजिस्टिक्स लिमिटेड

पंजीकृत कार्यालय: डार्सल हाउस, प्लॉट नं. 55बी, इंस्टीटयुशन एरिया, सेक्टर 44, गुरुग्राम 122003 फोन नं० 90152-02121 फैक्स: 0124-4034162; ई-मेल: compliance@cjdarcel.com, reachus@cjdarcel.com

कम्पनी पहचान संख्या : U60222HR1986PLC068818 मुख्य कार्यालय: 19, तिलक बाजार, हिसार-125001 (हरियाणा) फोन नं. 01662-241003-6 फैक्स: 01662-232269 ई-मेल: hisar@cjdarcel.com, वेबसाइट: www.cjdarcel.com

जमा आमंत्रित करने के लिए परिपत्र का विज्ञापन के रूप में परिचय
(धारा 73 (2) (क) और धारा 76 और कम्पनी (जमा की स्वीकृति नियम, 2014 के नियम 4 (1) और नियम 4(2) के अनुसरण में)

1. साधारण सूचना				
क	कम्पनी का नाम, पता, वेबसाइट एवं अन्य सम्पर्क व्योरे	नाम – सजी डार्सल लोजिस्टिक्स लिमिटेड पंजीकृत कार्यालय: डार्सल हाउस, प्लॉट नं. 55बी, इंस्टीटयुशन, एरिया, सेक्टर 44, गुरुग्राम 122003 फोन नं० 90152-02121, फैक्स: 0124-4034162, ई-मेल: compliance@cjdarcel.com , reachus@cjdarcel.com कम्पनी पहचान संख्या : U60222HR1986PLC068818		
ख	कम्पनी के निगमन की तारीख	10 दिसंबर 1986 निजी कम्पनी 1 जुलाई 1994 को मानी ई पब्लिक कम्पनी 1 दिसंबर 1998 को पब्लिक लिमिटेड कम्पनी		
ग	कम्पनी और उसकी समनुषंगी द्वारा किया जा रहा कारोबार और उसकी शाखाओं या युनिट, यदि कोई हो, के विवरण	कम्पनी सड़क व रेल परिवहन का व्यवसाय करती है तथा इसकी 3 पूर्ण स्वामित्व सहायक कम्पनियां हैं जिनके नाम हैं :- 1 ड्राइवर लोजिस्टिक्स लिमिटेड जो की सड़क परिवहन का व्यवसाय करती है। 2 डार्सल लोजिस्टिक्स (नेपाल) प्राइवेट लिमिटेड जो की नेपाल में परिवहन का व्यवसाय करती है। 3 सजी कोरिया एक्सप्रेस इंडिया प्राइवेट लिमिटेड परिवहन और वेयरहाउसिंग का व्यवसाय करती है। मुख्य शाखाएं, हिसार, दिल्ली, गुरुग्राम, अहमदाबाद, बैंगलूर, बड़ौदा, भोपाल, चन्देरीया, चेन्नई, गांधीधाम, हदिय्या, गुवाहटी, जामनगर, जमशेदपुर, कोलकाता, मुम्बई, नागपुर, रायगढ़, सुरत, तारापुर, टाटा नगर, तुलीकोरिन,		
घ	कम्पनी के प्रबंधन का संक्षिप्त विवरण	कंपनी अपने अध्यक्ष एवं प्रबंध निदेशक , संयुक्त एवं प्रबंध निदेशक, तथा निदेशक मंडल के अधीक्षण, नियंत्रण और निदेशों के अधीन प्रबंधित किया जाता है।		
ङ	निदेशकों के नाम, पद, डिन, एवं व्यवसाय--			
कम	नाम	पता	डिन	उपजीविका
1	श्री हनु वृत्त मेग	1-706 40, सिलिम-आरको 3-गिल, यन्नाक-गु, सिलोल, कोरिया गणराज्य	12018711	नौकरी
2	श्री कुष्ण कुमार अग्रवाल	बी-05/405, तुलसी तार, सहारा गेट, सहारा मॉल के पीछे गुरुग्राम-122002, हरियाणा।	00151179	व्यवसायी
3	श्री दर्शन कुमार अग्रवाल	बी-374, कोला विहार, विमणपुर, नई दिल्ली ।	00151560	व्यवसायी
4	श्री रोशन लाल अग्रवाल	20/81, बरैट पंजाबी बाग, नई दिल्ली ।	10301657	नौकरी
5	श्री नरेश कुमार अग्रवाल	ए-05/110, पीडी-1, सहारा गेट, सहारा मॉल के पीछे, एम-जी- रोड, गुरुग्राम-122002, हरियाणा ।	00052456	व्यवसायी
6	श्री जग हनु मेग	36-5, नामगोक-गिल , नौगरी-नाथगौन सिमकेओन-सी, ग्योनसंगयुक-ओ, कोरिया-3969	09268841	नौकरी
7	श्री रांग हो को	710-डोंग 603-बी, 92, संगमसन-आरको 1-गिल मेगे-गु, सिलोल, दक्षिण कोरिया-0608	09629467	नौकरी
8	श्री वीरेश लो	12-डोंग 201-बी, 14 होरायिन-आरको 72-गिल, सेओ-गु, सिलोल, कोरिया	09691345	पेशेवर
9	श्री सुनसुप सुग	5-डोंग 710-बी, 109 वासन-से 36-गिल, जंग-गु, सिलोल, मेट्रोपॉलिटन रिपब्लिक ऑफ कोरिया	10301475	नौकरी
10	श्री सुगजुन मोंई	3806-डोंग, 903-बी, 83 बोलेचुंग-रो, नामगयजू-सी, ग्योमी-ओ, कोरिया गणराज्य	10302541	नौकरी
11	श्रीमती निधि अग्रवाल	ई-501, यूवीनवैड सिटी ईस्ट, सेक्टर 30, गुरुग्राम 122001 (हरियाणा)	10218762	पेशेवर
12	श्री सुशोभ गोवाल	फ्लैट जी-803, एनएच के विक्टोरिया गार्डन, आजादपुर, उत्तर पश्चिम दिल्ली, दिल्ली 110033	09780754	पेशेवर

प्रमाण के जोड़िम कराने के अनुमान : कम्पनी अपने बोधो का उपयोग अपने व्यवसाय में ही करती है अतः कोई भी जोड़िम (साधारण व्यवसायिक जोड़िम को छोड़कर) नहीं है जिसका सामना प्रत्येक कम्पनी को करना पड़ता है। कम्पनी ने अपने दिने-प्रतिदिन के व्यवसाय व सम्पत्तियों की जोड़िम से रखा के लिए पर्याप्त बीमा ले रखा है।
व्यक्तिगत के व्योरे इसमें सम्मिलित रहक के साक्ष्य व्यक्तिगत की अवधि और निम्नालिखित के प्रतिप्रदाय की वतमान स्थिति, 1. कानूनी बकाया 2. कृषि पत्र और उत्पन्न ब्याज 3 निजी बैंक अथवा वित्तीय संस्थान से ऋण और उनका ब्याज 4. अन्य बीमा का ब्याज

2. जमा स्वीकृति के विवरण

मंडल के संकल्प पारित करने की तारीख 24.06.2024

जमा को आमंत्रित करने के लिए, प्रतिकृत करने वाला संकल्प पारित करने की तारीख; 31.10.2014

जमा की प्रकार (प्रतिभूति सहित अथवा प्रतिभूति रहित)

जमा राशि का विवरण (मिलियन रुपये में)

i) यह रकम जो कम्पनी अधिनियम और उसके अन्तर्गत बनाए गए नियमों के अनुसार जमा द्वारा स्वीकार की जा सकती है।

जुनात से 2224.26 मिलियन

अंशधारियों से 635.50 मिलियन

कुल 2224.26 मिलियन

ii) वारारधिक जमा राशि जो ले रखी है --

i) उत्पन्न पूर्ववर्ती वित्तीय वर्ष का अंतिम दिने वामी 31.03.2024 को 188.69 मिलियन

ii) इस प्रपत्र या विज्ञापन को जारी करने की तिथि पर 24.06.2024 188.79 मिलियन

iii) इसावधि जमा राशि 450.00 मिलियन

iv) अगले 12 महीने में प्रतिप्रदाय के लिए देय राशि 24.06.2024-23.06.2025 111.63 मिलियन

* इसमें वित्त वर्ष 2023-24 के लिए दाखिल जमा रिटर्न (फॉर्म-डीपीटी-3) में दर्शाई गई डीएज जमा 1.04 मिलियन शामिल नहीं है।

3 जमा जुटाने, भुगतान की अवधि, ब्याज दर, भुगतान की रीति और उसका प्रतिप्रदाय

अवधि *	न्यूनतम राशि (₹)	वार्षिक ब्याज दर
06 महीने एवं 12 महीने से कम	50,000/-	6.00%
12 महीने एवं 24 महीने से कम	50,000/-	7.25%
24 महीने एवं 36 महीने से कम	50,000/-	7.50%
36 महीने	50,000/-	7.75%

II. संचयी जमा योजना (ब्याज घटकुट्टि तिमाही)					
अवधि *	न्यूनतम जमा राशि (₹)	वार्षिक ब्याज दर		वार्षिक प्राप्ति	परिपक्वता राशि (₹)
06	20,000/-	6.00%		6.05%	Rs. 20605/-
12	20,000/-	7.25%		7.45%	Rs. 21490/-
24	20,000/-	7.50%		8.01%	Rs. 23204/-
36	20,000/-	7.75%		8.63%	Rs. 25179/-

*न्यूनतम एवं अधिकतम जमा राशि की अवधि क्रमशः 6 महीने एवं 36 महीने है। 6 महीने एवं 36 महीने के बीच की अवधि में जमा राशि दोनों अवसंधी एवं संचयी जमा योजनाओं के अवसंध 3 महीने के गुणक में भी स्वीकार की जायेगी।

नोट: 1 न्यूनतम राशि से अधिक की जमा राशि 1000/- रु. रुपये के गुणकों में स्वीकार की जायेगी। अवसंधी जमा योजना के अवसंध जमा राशि पर जनभाण्ड की प्रत्येक पर ब्याज मासिक दिया जा सकता है।

2 वार्षिक नगरीयों को दो दोनो योजनाओं में 0.50% प्रतिवर्ष अतिरिक्त ब्याज दिया जाएगा।

भुगतान की तिथि: बैंक, डिमांड ड्राफ्ट, एन. ई. एफ. टी. एवं आरटीजीएस

भुगतान की तिथि: बैंक, डिमांड ड्राफ्ट, (एनईएफटी, एनईएफटीएस प्रार्थना पर)

घ प्रस्तावित संवय अनुसूची

वर्षों के प्रारम्भ की तारीख 26.08.2024

समयावधि जब तक परिवर्तन या विज्ञापन मान्य है : 30.09.2025 अथवा वित्तीय वर्ष 2024-25 वार्षिक साधारण सभा जो भी पहले हो

ज जुनात के कारण या उद्देश्य -- अन्य अवधि घन/संक्षिप्त पूंजी की आवश्यकता पूरी करने के लिए

प्रारंभिक रेटिंग

प्र (i) क्रेडिट रेटिंग जारी करने वाली : जेसी

प्र (ii) प्रारंभिक रेटिंग ए/रिज

प्र (iii) प्रारंभिक रेटिंग का अर्थ

प्र (iv) रेटिंग प्राप्त करने की तिथि

प्र (v) रेटिंग प्राप्त करने की तिथि

अ 3 जुलाई 2019 से प्रभावी कंपनी संतोषजनक अधिनियम 2017 द्वारा प्रोड्यो गया।

इस प्रकार की जमा प्राप्त करने के लिए सुचित या सुचित किये जाने वाले प्रमाण, यदि कोई हो का संक्षिप्त विवरण- शून्य क्योंकि कम्पनी प्रतिभूति रहित जमा स्वीकार कर रही है।

ट इस प्रकार की जमा में निदेशकों, संरक्षकों या मुख्य प्रबन्धकीय कार्मियों का कोई वित्तीय या अन्य साधन हिा और उस हिता का प्रभाव, जहाँ तक यह अन्य व्यक्तियों के हिता से निम्न है- शून्य

थ कौनो बकाया जमा का विवरण:

क 31.03.2024 तक स्वीकृत रकम 24.06.2024 को बकाया 158.16 मिलियन

ख स्वीकृति की तारीख 31.03.2024 तक

ग स्वीकृत कुल रकम 188.69 मिलियन

घ जमा की दर 8.00 % प्रतिवर्ष घटकुट्टि तिमाही तक

ङ 31.03.2024 को जमाकर्ताओं की कुल संख्या 298

च जमा के प्रतिप्रदाय और उस पर ब्याज के भुगतान में व्यतिरिक्त, यदि कोई हो तो जिसमें जमाकर्ताओं की संख्या, व्यतिरिक्त की रकम और अवधि

च जमाकर्ताओं द्वारा जमा पर प्राप्त ब्याज में कोई घट; शून्य

4 कम्पनी की वित्तीय स्थिति

क) परिवर्तन या विज्ञापन जारी करने के पहले और उसके पश्चात की तारीख से पूर्व के तीन वर्ष के लिए बका का उपलब्ध करने से पहले और उसके पश्चात कम्पनी के लाभ:

वित्तीय वर्ष समाप्ति	अग्रे के पहले वर्ष (क मिलियन में)	अग्रे के बार वर्ष (क मिलियन में)
31.03.2022	787.94	605.23
31.03.2023	842.63	659.54
31.03.2024	989.22	795.40

ख) उक्त तीन वित्तीय वर्षों के सम्बन्ध में कम्पनी द्वारा घोषित लाभोपार्ज घिछले तीन वर्षों के लिए ब्याज करवले ; कर के पश्चात नकद लाभ और ब्याज भुगतान के पश्चात नकद लाभ)

वित्तीय वर्ष समाप्ति	घोषित लाभ	%	ब्याज आवरण अनुपात
31.03.2022	शून्य	शून्य	4.85 बार
31.03.2023	शून्य	शून्य	2.87 बार
31.03.2024	शून्य	शून्य	2.56 बार

ग) इस परिवर्तन या विज्ञापन जारी करने की तारीख से तत्काल पूर्व के तीन संपरीक्षित तुलनाओं के अनुसार कम्पनी की वित्तीय स्थिति का सार

क मिलियन में			
वित्तिय	31.03.2024	31.03.2023	31.03.2022
परिमर्त्यवित्त--			
अचल सम्पत्तियाँ			
भूत सम्पत्तियाँ	4110.12	3282.19	2128.90
उपयोग के अधिकार वाली संपत्ति	765.89	793.47	508.12
प्रारोक्षित पूंजी	-	129.65	44.25
अमूर्त संपत्ति	57.59	65.02	37.68
विकास के रहल अमूर्त संपत्ति	-	3.65	9.51
निवेश संपत्ति	11.80	43.40	45.44
रिज बाहु निवेश	180.58	185.18	185.18
अधिभ धन			
i- ऋण व अधिभ धन	361.75	96.25	82.60
रिज बाहु कर परिपक्वता (युद्ध)	1051.37	1063.00	645.66
अन्य रिज बाहु सम्पत्ति	29.80	28.36	32.18
कुल अचल सम्पत्तियाँ (ए)	5668.90	5690.17	3719.82
वातु सम्पत्तियाँ			
रख्य (वर्तमान)	63.83	36.77	15.99
अनुव्य संपत्ति	464.15	357.45	345.53
अधिभ धन			
i- मौजूदा निवेश	1.35	1.01	11.33
ii- व्यावसायिक देनदार	8291.13	7565.42	7631.47
iii- नकद और नकद समक	6.85	56.61	17.47
iv- उपरोक्त (iii) के अलावा बैंक बैलेंस	45.64	68.63	78.41
v- अन्य वित्तीय परिसंपत्तियाँ	425.69	317.67	241.56
वातु सम्पत्तियाँ	682.08	581.39	555.05
कुल वातु परिसंपत्तियाँ (बी)	9980.72	8984.95	8896.81
कुल बाहु परिसंपत्तियाँ (सी)	6.87	20.40	79.60
कुल के लिए रखा गई संपत्ति	16556.49	14695.52	12696.23
वित्तिय			
अंशधारियों व देयताएं			
अंशधारियों कोष			
अंशधारियों	226.62	226.62	226.62
संवय व अतिरिक्त	6239.97	5440.94	4780.60
रिज बाहु वांछित	6466.59	5667.56	5,007.22
रिज बाहु वांछित			
वित्तीय दांखिल			
i- ऋण	1962.84	2347.28	960.55
ii- लीज दांखिल	797.43	648.41	386.98
iii- अन्य वित्तीय दांखिल	38.93	36.53	35.13
कम्पनीय लाभ दांखिल	84.36	108.70	119.28
स्वयंश कर दांखिल (युद्ध)	201.61	120.15	78.71
कुल रिज बाहु दांखिल	3105.17	3262.07	1580.65
वातु देयताएं			
अनुव्य देयताएं			
वातु दांखिल	14.04	14.06	28.14
i- ऋण	4935.57	3729.28	4341.02
ii- लीज दांखिल	229.26	164.56	99.33
iii- व्यापार देय			
- ऋण और लघु उद्यमों के कुल बकाया देय			
- ऋण और लघु उद्यमों के अलावा अन्य लेनदारों के कुल बकाया देय	1367.87	1379.60	1207.57
iv- अन्य बाल देयताएं	22.68	100.61	55.21
अकांक्षीय प्रदातन	26.04	20.00	20.00
कम्पनीय लाभ दांखिल	88.06	83.42	77.85
अन्य वातु देयताएं	292.21	274.36	279.24
कुल वातु देयताएं (सी)	6984.73	5765.89	6,108.36
कुल इक्विटी और देयताएं (ए, बी, सी)	16556.49	14695.52	12,696.23

घ) इस परिवर्तन या विज्ञापन जारी करने की तारीख से तत्काल पहले के तीन वर्षों के संपरीक्षित नकदी प्रवाह विवरण;

क मिलियन में			
वित्तिय	31.03.2024	31.03.2023	31.03.2022
संचालन गतिविधियों से शुद्ध नकदी (अ)	965.79	1310.77	(299.13)
निवेश गतिविधियों से शुद्ध नकदी (ब)	(1005.23)	(1484.82)	(569.06)
वित्तीय गतिविधियों से शुद्ध नकदी (ग)	(15.57)	213.19	778.32
नकदी या नकदी तुल्य में बदोती (अ) (अवृत्त)	(65.02)	39.14	(89.87)
नकदी या नकदी तुल्य का प्रारम्भिक शेय	56.61	17.47	107.34
वित्तिय बी योजना में अंजित नकदी और नकदी समतुल्य	5.28	-	-
नकदी या नकदी तुल्य का अंतिम शेय	6.85	56.61	17.47

इ) निदेशकों के घिछले तीन वर्षों के दौरान लेखा नीतियों में कोई बदलाव और उनका लाभ और आरक्षित फंड पर प्रभाव