



APPENDIX -IV-A- E-AUCTION-PUBLIC SALE. NOTICE OF IMMOVABLE PROPERTY/IES
E-AUCTION-SALE NOTICE FOR SALE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISIO TO RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002)
Reg. Office :- 9th Floor, Antriksh Bhawan, 22 Kasturba Gandhi Marg, New Delhi-110001, Phones:-011-23357171, 23357172, 23705414. Web:- www.pnbhousing.com
Branch Office :- A. B. C. D. FIFTH FLOOR, SHEERAWANG, OPP. JANGLI MAHARAJ TEMPLE, J M ROAD, SHIVAJI NAGAR, PUNE, MAHARASHTRA-411005


Notice is hereby given to the public in general and in particular to the borrower(s) & guarantor(s) indicated in Column No-A that the below described immovable property (ies) described in Column No-B mortgaged/charged to the Secured Creditor, the constructive/Physical Possession of which has been taken (as described in Column no-C) by the Authorized Officer of M/s PNB Housing Finance Limited/Secured Creditor, will be sold on **"AS IS WHERE IS, AS IS WHAT IS AND WHATEVER THERE IS BASIS"** as per the details mentioned below. Notice is hereby given to borrower(s)/mortgagor(s)/Legal Heirs, Legal Representative, (whether Known or Unknown), executor(s), administrator(s), successor(s), assignee(s) of the respective borrower(s)/mortgagor(s)(since deceased) as the case may be indicated in Column no-A under Rule-8(6) & 9 of the Security Interest Enforcement Rules, 2002 amended as on date. For detailed terms and conditions of the sale, please refer to the link provided in M/s PNB Housing Finance Limited/Secured creditor's website i.e. www.pnbhousing.com.

Loan No. Name of the Borrower/Co-Borrower/ Guarantor(s)/Legal heirs (A)	Demand Amount & Date (B)	Nature of possession (C)	Description of the Properties Mortgaged (D)	Reserve Price (RP) (E)	EMD (10% of RP) (F)	Last Date of Submission of Bid (G)	Bid Incremental Rate (H)	Inspection Date & Time (I)	Date of Auction & Time (J)	Known Encumbrances/ Court Case if any (K)
0015666002019 Nilesh Lakhamsi Patel/Nilesh Lakhamsi Patel/Rachana Constructions, B.O. Pune	Rs. 45,61,812.17 as on date 15-09-2021	(Physical)	Flat No.03,Second Floor, Allied Heights, Sr. No.17/2(Part), Kondhawa Khurd, Pune, Maharashtra-411048, Kondhawa Khurd, Pune, Maharashtra	Rs. 46,23,000/-	4,62,300/-	07.05.2024 Before 04:00 PM	Rs. 10,000/-	29.04.2024 Between 12:00 PM to 04:00 PM	08.05.2024 Between 01:30 PM to 03:00 PM	Not Known

***Together with the further interest @18% p.a. as applicable, incidental expenses, cost, charges etc. incurred upto the date of payment and/or realization thereof. ** To the best knowledge and information of the authorized Officer of PNB Housing Finance Limited, there are no other encumbrances/ claims in respect of above mentioned immovable/secured assets except what is disclosed in the Column No-K. Further such encumbrances to be catered/paid by the successful purchaser/bidder at his/her end. The prospective purchaser(s)/bidders are requested to independently ascertain the veracity of the mentioned encumbrances.**

(1.) As on date, there is no order restraining and/or court injunction PNBHFL, the authorized Officer of PNBHFL, from selling, alienating and/or disposing of the above immovable properties/ secured assets and status is mentioned in column no-K (2.) The prospective purchaser/bidder and interested parties may independently take the inspection of the pleading in the proceedings/ orders passed etc. if any, stated in column no-K. Including but not limited to the title of the documents of the title pertaining thereto available with the PNBHFL, and satisfy themselves in all respects prior to submitting tender/bid application form or making Offer(s). The bidder(s) has to sign the terms and conditions of this auction along with the Bid Form. (3.) Please note that in terms of Rule 9(3) of the Security Interest (Enforcement) Rules, 2002, the bidder(s)/the purchaser is legally bound to deposit 25% of the amount of sale price, (inclusive of earnest money) on the same day or not later than next working day. The sale may be confirmed in favour of (bidder(s) only after receipt of 25% of the sale price by the secured creditor in accordance with Rule 9(2) of the Security Interest (Enforcement) Rules, 2002. The remaining 75% of the sale consideration amount has to be deposited by the purchaser within 15 days' from the date of acknowledgement of sale confirmation letter and in default of such deposit, the authorized officer shall forfeit the part payment of sale consideration amount within 15 days from the date of expiry of mandatory period of 15 days mentioned in the sale confirmation letter and the property/secured asset shall be resold as per the provisions of Sarfaesi Act. (4.) M/s C1 India Private Limited will be assisting the Authorised officer in conducting sale through an e-Auction having its Corporate office at Plot No. 68, 3rd Floor, Sector 44, Gurgaon, Haryana 122003 Website-www.bankauctions.com For any assistance related to inspection of the property or obtaining the Bid Documents and for any other query or for registration, you have to co-ordinate with Mr. Abhijit Gaikwad, Toll Free No.: 1800 120 8800 E-Mail: auction@pnbhousing.com, is authorised Person of PNBHFL or refer to www.pnbhousing.com.
PLACE:- PUNE, DATE:- 20.04.2024

Sd/- AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED



KOTAK MAHINDRA BANK LIMITED
Registered Office at 27BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051
Branch Address :- 3rd Floor, Pride Silicon Plaza, Near Shri Chattrushrunji Mandir, Senapati Bapat Road, Pune - 411016

DEMAND NOTICE


Under Section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with Rule 3 (1) of the Security Interest (Enforcement) Rules, 2002. The undersigned is the Authorized Officer of Kotak Mahindra Bank Ltd. (KMBL) under Securitization and Reconstruction of Financial Assets And Enforcement of Security Interest Act, 2002 (the said Act). In exercise of powers conferred under Section 13(12) of the said Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, the Authorized Officer has issued Demand Notices under section 13(2) of the said Act, calling upon the following Borrower(s) (the "said Borrower(s)"), to repay the amounts mentioned in the respective Demand Notice(s) issued to them that are also given below, in connection with above, Notice is hereby given, once again, to the said Borrower(s) to pay to KMBL, within 60 days from the publication of this Notice, the amounts indicated herein below, together with further interest as detailed in the said Demand Notice(s), from the date(s) mentioned below till the date of payment and, (or realization, payable under the loan agreement read with other documents writings, if any, executed by the said Borrower(s). As security for due repayment of the loan, the following assets have been mortgaged to KMBL by the said Borrower(s) respectively.

Name of the Borrower(s) / Guarantor (s) along with Loan Account Numbers	Demand Notice Date and Amount	Description of secured asset (immovable property)
Loan Account No. - 509044011089 & 1769CLO10000017 1. M/s. Mahavir Agencies, Through Proprietor Mr. Prakash Otarnal Jain (Borrower) 2. Mr. Prakash Otarnal Jain, (Co-Borrower) 3. Ms. Meena Prakash Jain, (Co-Borrower) Having Address At :- A Wing 404 Mehta Towers Khadki 3 494 K Road Pune - 411003. Also At :- 875 Ab Shop No 2 of Gangasagar Apartment Sadashiv Peth Pune Pune - 411030. Also At :- Shop No.9, Kumar Pushkar Co-Op Housing Society Limited, Sadashiv Peth, Pune - 411030. Also At :- Shop No.5, Ground Floor, Asset God, Sr.No. 841/1, Sadashiv Peth, Pune - 411Vbood	Demand Notice Date 2nd April 2024 Rs. 1,50,04,142.47/- (Rupees One Crore Fifty Lakh Four Thousand One Hundred Forty Two And Forty Seven Paise Only) due as on 26th March 2024 NPA Date - 28th August 2023	Property No. 1: All that piece and parcel of property bearing Shop No.5 admeasuring 330 sq.ft. i.e. 30.67 sq.mtrs built up area including loft situated on Ground Floor in the building known as "Asset God" constructed on land bearing City Survey No. 841/1 (New) & CTS No. 287 (old) admeasuring 4736.48 ft.situate at Village Sadashiv peth, Taluka Haveli, District Pune Within the limits of Pune municipal Corporation and said building is bounded as follows.On or Towards, East - By City Survey No. 840, South - By PMC Road, West - By City Survey Nos.842, 843 and PMC Road, North - By City Survey Nos. 711, 712 and 713 Property No. 2: All those pieces and parcel of property bearing Shop No.9 admeasuring 325 sq.ft. i.e. 30.20 sq.mtrs situate on the Ground Floor in the " Kumar Pushkar Co-Op Housing Society Limited" constructed on land bearing City Survey No 840 admeasuring 507.5 sq.mtrs situate at Sadashiv Peth, Taluka Haveli, District Pune within the local limits of Pune Municipal Corporation and said building is bounded as follows On or Towards East - By City Survey No 839, Sadashiv Peth, South - By Road, West - By City Survey No 841, Sadashiv Peth, North - By Property Of Chitale
Loan Account No. - LAP - 18321768 1. Vipswallet Private Limited Through Its Partners Mr. Vinod Tukaram Khute and Mr. Kiran Pitambar Anarase (Borrower/ Mortgagee) 2. Mr. Kiran Pitambar Anarase (Co-Borrower) 3. Mr. Vinod Tukaram Khute (Co-Borrower) Having Address At :- R/at, Flat No.303, third Floor, D Wing Megh Mahal, Building DSK Vishwa, Dhayri, Pune - 411041. Also At :- 5th, No. 11/5 & 12-P, Multipurpose Hall, Ambar Plaza, 4th Floor, Ambeagon Budruk, Pune - 411045. Also At:- Office No.401 And 402, 4th Floor, Sr. No. 11/5 And 12-P, Multi Purpose Hall, Ambar Plaza, Ambeagon Budruk, Pune - 411045. Also At :- Ladies Gym, Sadu-Webbhorze Office And 12-P, Multi Purpose Hall, Ambeagon Budruk, Pune - 411045. Also At - Flat No.1004, E Wing, Nirman Viva, Ambeagon BK, Pune - 411046.	Demand Notice Date 21st March 2024 Rs. 29,83,660.75/- (Rupees Twenty Nine Lakhs Eighty Three Thousand Six Hundred Sixty Six And Seventy Five Paise Only) as on 20th March 2024 NPA Date - 8th February 2024	All that piece and parcel of Ladies Gym bearing No.2 admeasuring 67.68 Sq. Mtrs (Carpet area), on the first floor, along with one car parking space no.04, in building known as "Amber plaza" constructed on land bearing S.No.11 Hissa No. 5 and S. No. 12 and 11/5, situated at Ambeagon BK, taluka Haveli, District Pune.
Loan Account No. - HF - 39279066 & HF 39272100 1. Mr. Prashant Bhimrao Sartape (Borrower/ Mortgagee) 2. Mrs. Poonam Prashant Sartape (Co-Borrower) Having Address At :- Atharva Bldg. Sane Colony, Morewasti, Chikhli, Pune - 412114. Also At: Flat No. A11-706, 7th Floor, Wing A 11, Aishwaryam Hamara Phase - 1, Dehu Alandi Road, Near S M B P School, Chikhli, Pune - 411062.	Demand Notice Date 10th April 2024 Rs. 20,70,054.71/- (Rupees Twenty Lakh Seventy Thousand Fifty Four And Seventy One Paise Only) as on 10th April 2024 NPA Date - 27th January 2024	All that piece and parcel of Flat No-A11-706, admeasuring carpet area of about 26.65 square meter i.e. 286.86 square feet, and exclusive terrace admeasuring area of about 4.68 square meter i.e. 50.38 square feet and Enclosed Balcony admeasuring area of about 3.6 square meter i.e. 38.75 square feet situated on 7th floor of building No-A11 in Project Aishwaryam Hamara Phase 1, Being developed on the total admeasuring area of about 5309.54 square meter out of total area admeasuring about 38723.43 square meter bearing plot no.1 carved out of land bearing survey no.94 Chikhli within the limits of Pimpri chinchwad Municipal Corporation and within the jurisdiction of Sub register Haveli Pune

If the said Borrowers shall fail to make payment to KMBL as aforesaid, KMBL shall proceed against the above secured assets under Section 13(4) of the Act and the applicable Rules, entirely at the risks of the said Borrowers as to the costs and consequences. The said Borrowers are prohibited under the Act from transferring the aforesaid assets, whether by way of sale, lease or otherwise without the prior written consent of KMBL Any person who contravenes or abets contravention of the provisions of the said Act or Rules made there under, shall be liable for imprisonment and (or penalty as provided under the Act.

Date - 19.04.2024, Place: Pune

Sd/- (Authorized Officer), For Kotak Mahindra Bank Ltd.



Hinduja Housing Finance Limited
Corporate Office :- 106-169, 03rd Floor, Anna Sala, Saidapet, Chennai-600 016. Tamil Nadu.
Branch Office :- B-209, Everest C.H.S.L., Sai Nagar, Ambadi Road, Vasai (W), Maharashtra-401 202.
Authorized Officer Contact No.:-
(1) 8668503090 Email : arunshinde.m@hindujahousingfinance.com.
(2) 8169767613 Email : amoluttamrao.u@hindujahousingfinance.com
(3) 9004919393 Email : varunuday@hindujahousingfinance.com
(4) 9819731171 Email : sunil@hindujahousingfinance.com
(5) 9029004701 Email : bunty.ramkrishnyani@hindujahousingfinance.com

PUBLIC NOTICE FOR AUCTION PUBLIC SALE

Notice is hereby given to the public in general and in particular to the borrower(s) & Co-Borrower(s) that pursuant to taking Physical possession of the secured asset mentioned hereunder by the Authorized Officer of Hinduja Housing Finance Limited under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for the recovery of amount due from borrower/s, we hereby give you notice that the below mentioned secured asset shall be sold by the undersigned if you fail to pay within 30 days of this notice, the entire outstanding loan amount as per the terms and conditions contained in the Loan Agreement and other documents pertaining to the Loan availed by you. After expiry of Thirty days, no further notice whatsoever will be given to you and the below mentioned Secured Asset will be sold accordingly. Also offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, to be sold on, as **"As is Where is Basis", "As is What is Basis" and "Whatever There is Basis"**, Particulars of which are given below :-

Borrower(s) / Co-Borrower(s)/ Guarantor(s)	Demand Notice Date and Amount also Current Total Outstanding	Description of the Immovable property
(Loan Account No. MH/MUM/VSVR/A00000231) 1. Mr. Tarashankar Tiwari (Borrower) Flat No. 204, 02 nd Floor, Dinkar Sadan CHS., Adivali Dhokali, Tal. Ambarnath, Dist. Thane, 421501. Also at Room No. 9, Munshi Patra Chawl, B. M. Road, Near Deepak Talikes, Lower Parel, Mumbai-400 013 2. Mrs. Anita Tiwari (Co-Borrower) Flat No. 204, 02 nd Floor, Dinkar Sadan CHS., Adivali Dhokali, Tal. Ambarnath, Dist. Thane, 421501. Also at Room No. 9, Munshi Patra Chawl, B. M. Road, Near Deepak Talikes, Lower Parel, Mumbai-400 013	Demand Notice date: 20.09.2021 ₹ 13,90,209/- (Rs. Thirteen Lacs Ninety Thousand Two Hundred & Nine Only) But the current Total Outstanding as on 18.04.2024 ₹ 18,15,474/- (Rs. Eighteen Lacs Fifteen Thousand Four Hundred & Seventy Four Only)	Flat No. 204, 2 nd Floor, Admeasuring Flat area 42.28 Sq. Mtrs. i.e. 455 Sq. Ft. built up area, Dinkar Sadan Co-Op. Housing Society, Plot bearing Survey No. 19, H. No. 9, Admeasuring 510 Sq. Mtrs., Adivali, Tal. Ambarnath, Dist. Thane & Property Bounded by -North : Thane & Sadashive Goma Patil. -South : Survey No.19/6; -East : Property of Sadashiv Goma Patil and -West : Property of Shri. Shantaram Goma Patil. Including constructed building & fixtures, with all rights.
Reserve Price (RP)	Earnest Money Deposit (EMD) (10% of RP)	
₹ 18,64,000/- (Rs. Eighteen Lacs Sixty Four Thousand Only)	₹ 1,86,400/- (Rs. One Lakh Eighty Six Thousand Four Hundred only)	
1. Last Date of Submission of Sealed Bid / Offer in the prescribed tender forms along with EMD and KYC is 23.05.2014 between 10:00 a. m. to 5:00 p. m. at the Branch Office :- B-209, Everest C.H.S.L., Sai Nagar, Ambadi Road, Vasai West, Maharashtra-401202. Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD.		
2. Date of Opening of the Bid / Offer (Auction Date) for Property is 24.05.2024 at the above-mentioned branch office address at 10.00 a. m. The tender will be opened in the presence of the Authorized Officer.		
3. Date of Inspection of the Immovable Property is on 06.05.2024 to 10.05.2024 between 10:00 A. M. to 5:00 P. M.		
4. Further interest will be charged as applicable, as per the Loan Agreement on the amount outstanding in the notice and incidental expenses, costs, etc., is due and payable till its realization.		
5. The notice is hereby given to the Borrower/s/ward Co-Borrower/s to remain present personally at the time of sale and they can bring the intending buyers / purchasers for purchasing the immovable property as described herein above, as per the particulars of Terms and Conditions of Sale.		
6. The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are available at the above-mentioned Branch office.		
7. The immovable property will be sold to the highest bidder. However, the Authorized Officer reserves the absolute discretion to allow inter se bidding, if deemed necessary. The Property as mentioned will not be sold below Reserve Price.		
8. HHFL (Hinduja Housing Finance Limited) is not responsible for any liabilities whatsoever pending upon the property as mentioned above. The Property shall be auctioned on 'As is Where is Basis', 'As is What is Basis' and 'Whatever There is Basis'.		
9. The Total Loan Outstanding amount is not the loan foreclosure amount. All other charges (if any) shall be calculated at the time of closure of the loan.		
10. The Demand Draft should be made in favor of "Hinduja Housing Finance Limited" payable at Pune. For further details, contact the Authorized Officer, at the abovementioned Office address.		

Sd/-
Authorized Officer
For Hinduja Housing Finance Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.**
INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



Premier Energies
PREMIER ENERGIES LIMITED

Our Company was originally incorporated as a private limited company with the name "Premier Solar Systems Private Limited" under the provisions of the Companies Act, 1956, at Hyderabad, India, pursuant to a certificate of incorporation dated April 3, 1995, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, pursuant to a board resolution dated May 6, 2019 and a resolution passed at an extraordinary general meeting dated July 25, 2019, the name of our Company was changed to "Premier Energies Private Limited" and a fresh certificate of incorporation dated August 6, 2019 was issued by the Registrar of Companies, Telangana at Hyderabad ("ROC"). Upon the conversion of our Company into a public limited company, pursuant to a Board resolution dated September 3, 2019 and a Shareholders' resolution dated September 4, 2019, the name of our Company was changed to "Premier Energies Limited" and a fresh certificate of incorporation dated September 25, 2019 was issued by the ROC. For details in relation to the changes in the name and the registered office of our Company, see **"History and Certain Corporate Matters - Changes in the registered office of our Company"** on page 244 of the draft red herring prospectus dated April 19, 2024, ("DRHP").

Corporate Identity Number: U40106TG1995PLC019909

Registered Office: Plot No. 8/B/2, E- City, Maheshwaram Mandal Ravivayla Village, K.V. Rangareddy - 501 359, Telangana, India

Corporate Office: 8th Floor, Orbit Tower Hyderabad Knowledge City, Raidurg (Pannaktha Village), Serilingampally Mandal, Hyderabad - 500 019, Telangana, India.

Contact Person: Ravella Sreenivasa Rao, Company Secretary and Compliance Officer, Tel: +91 90 3099 4222; E-mail: investors@premierenergies.com; Website: www.premierenergies.com

OUR PROMOTERS: SURENDER PAL SINGH SALUJA AND CHIRANJEEV SINGH SALUJA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF PREMIER ENERGIES LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹15,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 28,200,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 23,846,400 EQUITY SHARES AGGREGATING TO ₹[●] MILLION BY SOUTH ASIA GROWTH FUND II HOLDINGS LLC, UP TO 153,600 EQUITY SHARES AGGREGATING TO ₹[●] MILLION BY SOUTH ASIA EBT TRUST (TOGETHER, THE "INVESTOR SELLING SHAREHOLDERS") AND UP TO 4,200,000 EQUITY SHARES AGGREGATING TO ₹[●] MILLION BY CHIRANJEEV SINGH SALUJA (THE "PROMOTER SELLING SHAREHOLDER", AND TOGETHER WITH THE INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹3,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"), THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges; by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Selling Shareholders and the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("NILs") ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200.000 and up to ₹1,000.000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000.000 and under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("RIIs") ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see **"Offer Procedure"** beginning on page 437 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on April 20, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.premierenergies.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited and ICICI Securities Limited at <https://investmentbank.kotak.com>, www.jpiml.com and www.icicisecurities.com, respectively. Our Company invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** beginning on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them, see **"Capital Structure"** beginning on page 95 of the DRHP. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, see **"History and Certain Corporate Matters"** on page 244 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
 <div>Kotak Investment Banking</div>	 <div>J.P.Morgan</div>	 <div>ICICI Securities</div>	 <div>KFintech</div>
Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: + 91 22 4336 0000 E-mail: premierenergies ipo@kotak.com Investor Grievance ID: kmcredressal@kotak.com Contact Person: Ganesh Rane Website: https://investmentbank.kotak.com/ SEBI Registration Number: INM000008704	J.P. Morgan India Private Limited J.P. Morgan Tower, Off. C.S.T. Road Kalina, Santacruz (East), Mumbai - 400 098, Maharashtra, India Tel: + 91 22 6157 3000 E-mail: PREMIER_IPO@jpmorgan.com Investor grievance e-mail: investorsmb.jpiml@jpmorgan.com Contact Person: Aanchal Mittal / Akhand Dua Website: www.jpiml.com SEBI Registration No.: INM000002970	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: + 91 22 6807 7100 E-mail: premierenergies ipo@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Sumit Singh / Ashik Joisar Website: www.icicisecurities.com SEBI Registration No.: INM000011179	KFin Technologies Limited Selenium, Tower-B, Plot No. 31 and 32 Financial District Nanakramguda, erlingampally Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: pel.ipo@kfintech.com Website: www.kfintech.com Investor grievance e-mail: enward.ris@kfintech.com Contact Person: Mr. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For PREMIER ENERGIES LIMITED
On behalf of the Board of Directors
Sd/-
Ravella Sreenivasa Rao
Company Secretary and Compliance Officer

Place: Telangana
Date: April 20, 2024

PREMIER ENERGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with the SEBI on April 20, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.premierenergies.com and on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited and ICICI Securities Limited at <https://investmentbank.kotak.com>, www.jpiml.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled **"Risk Factors"** on page 31 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

financial.exp.in

Adaptors 21