

## PARAMATRIX TECHNOLOGIES LIMITED

Corporate Identification Number: U72200MH2004PLC144890

Our Company was incorporated as Paramatrix Technologies Private Limited on March 08, 2004 under the Companies Act, 1956 with the Registrar of Companies, Maharashtra at Mumbai bearing Registration number 144890. The status of the Company was changed to public limited and the name of our Company was changed to Paramatrix Technologies Limited vide Special Resolution dated November 07, 2023 pursuant to conversion of the Company into public limited Company. The fresh certificate of incorporation consequent to conversion was issued on November 22, 2023 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U72200MH2004PLC144890. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 39 and 120, respectively.

Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705, Maharashtra, India; Tel No.: +91 22 4151 8700; Email: cs@paramatrix.com; Website: www.paramatrix.com; Contact Person: Shubhada Mahendra Shirke, Company Secretary and Compliance Officer.

## OUR PROMOTERS: MUKESH KESHUBHAI THUMAR AND BHAVNA MUKESH THUMAR

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock of India Limited. ("NSE").

## THE ISSUE

INITIAL PUBLIC OFFERING OF UP TO 30,76,800 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF PARAMATRIX TECHNOLOGIES LIMITED ("PTL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹110 PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹3,384.48 LAKHS ("THE OFFER"), COMPRISING OF A FRESH ISSUE OF UP TO 27,58,800 EQUITY SHARES AGGREGATING TO ₹3,034.68 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,18,000 EQUITY SHARES BY MUKESH KESHUBHAI THUMAR AND MAHESH PANDURANG GORIWALE ("THE SELLING SHAREHOLDERS") AGGREGATING TO ₹349.80 LAKHS ("OFFER FOR SALE"). OF THE OFFER, 1,56,000 EQUITY SHARES AGGREGATING TO ₹171.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 29,20,800 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN OFFER PRICE OF ₹110.00 PER EQUITY SHARE AGGREGATING TO ₹3,212.88 LAKHS IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.73% AND 25.38%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE OFFER" ON PAGE 203 OF THE PROSPECTUS.

## THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/-

AND FIXED PRICE ISSUE AT Rs. 110.00/- PER EQUITY SHARE IS 11.00 TIMES OF THE FACE VALUE. MINIMUM APPLICATION SIZE OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 212 OF THE PROSPECTUS.

## RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
1.	Mukesh Keshubhai Thumar	NIL*
2.	Bhavna Mukesh Thumar	NIL*

\*Cost of acquisition of equity shares is considered as NIL as the cost of shares acquired is negative, net of selling consideration for the shares sold and as certified by the statutory auditors of the Company, M/s. E.A. Patil and Associates LLP Chartered Accountants, vide their certificate dated April 08, 2024 (UDIN: 24402881BKGTRY1511).

## 3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (₹110/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	NIL	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	40.00	2.75 time

There were secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investors are required to refer to section titled "Risk Factors" beginning on page 18 of the Prospectus.

The Lead Manager associated with the Offer have handled 11 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 5 SME public issues closed below the issue price on the listing date.

## ISSUE OPENS ON: AUGUST 27, 2024: TUESDAY CLOSING ON: AUGUST 30, 2024; FRIDAY

**ASBA\*** Simple, Safe, Smart way of Application- Make use of it!!! \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

**UPI** UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

\*UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs. 5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs. 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 199 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. \*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=recog&fpi=yes&intmid=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog=recog&fpi=yes&intmid=34) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For issue related genuine investors may contact: Inventory Merchant Banker Services Private Limited, Mr. Arvind Gala, Tel: +91 22 4075 1500, E-mail: sme.ipos@inventorymerchantbanker.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org in. HDFC Bank Limited at Tel: +91 22 3075292/2928/2914 and Email: eric.bachga@hdfcbank.com and the Registrar to the Issue at Tel: +91 22 6263 8200 and Email: investor@bigshareonline.com. All investors should participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 199 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an in-Principle Approval letter dated July 22, 2024 from NSE for using its name in this Offer Document for listing our shares on the Emerge Platform of NSE. For the purpose of this issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 194 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 196 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 18 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 76 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 18 and 146 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-a-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section on page 76 of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Main Objects as per MoA of our Company. For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 120 of the Prospectus and Clause III(a) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

## PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the Risk Factors on page no. 17/19 provided. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**Liability of Members:** The Liability of members of Company is Limited.

**Amount of Share Capital of our Company and Capital Structure:** The Authorized, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorized Share Capital of Rs. 1500.00 Lakhs divided into 1,50,00,000 Equity Shares of Rs. 10/- each. Issued, Subscribed and paid-up Equity Share Capital of Rs. 875.00 Lakhs divided into 87,50,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 46 of the Prospectus.

**Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:**

Original signatories		Current promoters	
Name of Promoters	Face Value (Rs.)	No. of Shares	Face Value (Rs.)
Mukesh Keshubhai Thumar	10.00	30,000	53,77,500
Bhavna Mukesh Thumar	10.00	7,500	65,02,500
Nirmala Chatur Thumar	10.00	7,500	
Mahesh Pandurang Gorwale	10.00	2,500	
Devang Doshi	10.00	2,500	

## LEAD MANAGER TO THE ISSUE REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

<b>INVENTURE</b> INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED Registered Office: 2 <sup>nd</sup> Floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai - 400069, Maharashtra Tel No.: +91 22 4075 1500 Email: compliance@inventorymerchantbanker.com Investor Grievance Email: redressal@inventorymerchantbanker.com Website: www.inventorymerchantbanker.com Contact Person: Mr. Arvind Gala SEBI Registration No: INM000012003	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Registered Office: S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayed SEBI Registration No.: INR000001355	<b>PARAMATRIX</b> PARAMATRIX TECHNOLOGIES LIMITED Registered Office: E-102, 1st Floor, Sanpada Railway Station Complex, Sanpada, Navi Mumbai - 400705, Maharashtra, India Tel No.: +91 22 4151 8700 Email: cs@paramatrix.com Website: www.paramatrix.com Contact Person: Shubhada Mahendra Shirke, Company Secretary and Compliance Officer. Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.
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**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.inventorymerchantbanker.com and the website of the Issuer Company at www.paramatrix.com and the website of SEBI at www.sebi.gov.in

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, Paramatrix Technologies Limited, Tel. No. +91 22 4151 8700; Office of Lead Manager, Inventory Merchant Banker Services Private Limited, E-mail: sme.ipos@inventorymerchantbanker.com; compliance@inventorymerchantbanker.com; Tel: +91 22 4075 1500; Self Identified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**BANKER TO ISSUE & SPONSOR BANK:** HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated August 16, 2024.

For PARAMATRIX TECHNOLOGIES LIMITED

On behalf of the Board of Directors

Sd/-

Mukesh Keshubhai Thumar

Managing Director

DIN:00139960

Paramatrix Technologies Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Lead Manager at www.inventorymerchantbanker.com the website of the NSE i.e. www.nseindia.com and website of the Issuer Company at www.paramatrix.com.

Investor should read the Prospectus carefully, including the Risk Factors on page 18 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Subject to Com.

## metro BRANDS

## METRO BRANDS LIMITED

CIN: L19200MH1977PLC019449

Registered Office: 401, Zillion, 4<sup>th</sup> Floor, LBS Marg & CST Road Junction, Kurla (West), Mumbai-400070  
Tel: +91 22 6656 0444 | Website: www.metrobrands.com  
E-mail: investor.relations@metrobrands.com

Notice is hereby given that the 47th Annual General Meeting ('AGM') of Metro Brands Limited ('the Company') is scheduled to held on **Thursday, September 19, 2024 at 3:00 p.m.** (IST) through Video-Conferencing / Other Audio-Visual Means ('VC/OAVM') pursuant to the applicable provisions of the Companies Act, 2013 ('Act') read with various circulars issued by the Ministry of Corporate Affairs, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, to transact the businesses set out in the Notice convening the AGM. Members attending the Meeting through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Notice convening the AGM along with the Annual Report for the Financial Year ('FY') 2023-24 will be sent to those Members whose email ID is registered with the Company/ Registrar and Share Transfer Agent (RTA) i.e. Link Intime India Private Limited ('Link Intime') / Depository Participants ('DP').

Members who have not registered their e-mail address, are requested to register the same:

- In respect of shares held in demat form - with their DP(s); and

- In respect of shares held in physical form by writing to the Link Intime, with details of folio number and self-attested copy of PAN card at the address: Link Intime India Private Limited (Unit : Metro Brands Limited), 247 Park, C-101 L.B.S. Marg Vikhroli (West), Mumbai 400083 or by sending the scanned copy on email at [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)

- or by clicking on [https://linkintime.co.in/emailreg/email\\_register.html](https://linkintime.co.in/emailreg/email_register.html)

The Company will provide facility to Members to exercise their right to vote by electronic means. The instructions for joining the AGM through VC/OAVM and the process of e-voting (including the manner in which Members holding shares in physical form or who have not registered their e-mail address, can cast their vote through e-voting), forms part of the Notice of AGM.

The Board of Directors of the Company at their Meeting held on May 22, 2024 have recommended a Final Dividend of Rs. 2.25/- per share on the face value of Rs. 5/- per equity share for the Financial Year ended March 31, 2024, subject to approval of the Shareholders at the AGM. The date for the purpose of determining the Members eligible to receive dividend for FY 2023-24 is **Friday, September 6, 2024.**

Pursuant to Section 91 of the Act, the Register of Members and Share Transfer Books of the Company will remain closed from **Friday, September 13, 2024, to Thursday, September 19, 2024** (both days inclusive) for the purpose of AGM and for payment of Final Dividend for FY 2023-24, if declared at the AGM. The Final Dividend, if declared, will be paid within thirty (30) days from the date of AGM through various online transfer modes to the Members who have updated their bank account details with the DP in case of shares held in demat mode and with the RTA of the Company, in case shares are held in physical mode. For Members, who have not updated the bank account details, dividend warrants/demand drafts /cheques will be sent to the registered addresses by permitted mode.

Payment of Dividend will be subject to deduction of Tax at Source (TDS) at applicable rate. For more details, please refer to the 'Notes' forming part of the Notice of 47th AGM.

For receiving Dividend directly into the bank account, Members are requested to register/update their bank details by submitting the requisite documents as set out in the Notice of AGM to the concerned DP (for shares held in demat form) and to the Company/ RTA (for shares held in physical form).

Notice convening the AGM and Annual Report for FY 2023-24 will also be available on the website of the Company at [www.metrobrands.com](http://www.metrobrands.com), and the Stock Exchanges viz. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Ltd. at [www.nseindia.com](http://www.nseindia.com) in due course.

By Order of the Board  
For Metro Brands Limited

Sd/-  
Deepa Sood  
Senior VP Legal, Company Secretary and Compliance Officer

Date: August 22, 2024  
Place: Mumbai

## SHIPPING CORPORATION OF INDIA LAND AND ASSETS LIMITED (A Government of India Enterprise)

Registered office: Shipping House, 245, Madame Cama Road, Nariman Point, Mumbai City, Mumbai, Maharashtra, India, 400021  
Tel.: 91-22 - 2202 6666 Fax: 91-22-2202 6905; Email: [cmdoffice@scilal.com](mailto:cmdoffice@scilal.com)  
CIN: L70109MH2021GOI371256; Web: [www.scilal.com](http://www.scilal.com)

INFORMATION REGARDING 03<sup>rd</sup> ANNUAL GENERAL MEETING (AGM)

- Shareholders are hereby informed that 03<sup>rd</sup> AGM of Company will be held on **Friday, September 20, 2024 at 1200 hours IST** through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in compliance with applicable provisions of the Companies Act, 2013, MCA General Circular dated September 25, 2023 read with Circular dated May 05, 2020 and other relevant MCA Circulars issued in this regard, and all other applicable laws and circulars, to transact the businesses as set forth in the Notice of the 03<sup>rd</sup> AGM. The Registered Office of the Company shall be deemed venue of the AGM. Members can attend/participate in AGM through VC/OAVM facility only. Members attending AGM through VC/OAVM facility shall be counted for the purpose of reckoning quorum as per Section 103 of the Companies Act, 2013.
- In compliance with aforesaid MCA Circulars and SEBI Circular dated October 07, 2023 and other relevant SEBI Circulars issued in this regard, the Notice of the 03<sup>rd</sup> AGM along with Annual Report for the Financial Year 2023-24 will be sent only through electronic mode to those Members whose email addresses are registered with Company/Depositories/RTA as on August 16, 2024. Members may note that the Notice of 03<sup>rd</sup> AGM and Annual Report will also be available on Company's website at [www.scilal.com](http://www.scilal.com), websites of BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and also on website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). Any person acquiring shares after dispatch of e-Notice of 03<sup>rd</sup> AGM may visit SCILAL's website <https://www.scilal.com> under 'Investor -> Information for Shareholders' section. Physical copy for 03<sup>rd</sup> Annual Report for the Financial Year 2023-24 may be sent on request to any such Member made at [cs@scilal.com](mailto:cs@scilal.com).
- Shareholders may note below important dates, website path and other information with respect to the 03<sup>rd</sup> AGM of Company:

Sr. No.	PARTICULARS	IMPORTANT DATES/WEBSITE/ EMAIL-ID/ INFORMATION
1	Book Closure Dates	Saturday, September 07, 2024 to Friday, September 20, 2024 (Both days inclusive)
2	Record date for Dividend	Friday, September 06, 2024
3	Cut-off date for reckoning eligibility for remote e-Voting	Friday, September 13, 2024
4	Remote e-Voting Period	From Tuesday, September 17, 2024 at 09:00 am till Thursday, September 19, 2024 at 05:00 pm
5	For downloading form 15H/ 15G/ 10F	<a href="https://www.bigshareonline.com/Resources.aspx">https://www.bigshareonline.com/Resources.aspx</a> Path: "For Investors -> Investors Resources/15G/15H/10F"
6	Submission of form 15H/ 15G/ 10F to email ID	Please send an email at <a href="mailto:tads@bigshareonline.com">tads@bigshareonline.com</a>
7	For updating Email id, Mobile Numbers and Bank Account Details and other KYC information - For Members holding shares in physical form	All investor service request forms are available on Registrar and Transfer Agent's website <a href="https://www.bigshareonline.com/Resources.aspx">https://www.bigshareonline.com/Resources.aspx</a> under the Forms & Procedures tab. In compliance with SEBI Circular dated March 16, 2023 and other Circulars concerned all investor service request forms are available on the website of the Company at the following link: <a href="https://www.scilal.com/downloads">https://www.scilal.com/downloads</a>
8	For updating Email id, Mobile Numbers, KYC and Bank Account Details-For Members holding shares in DEMAT	Please update these details with your respective Depository Participants (DPs) / Depositories
9	Detail Information regarding applicability of TDS on Dividend/how to update Email id, Mobile Numbers, KYC and Bank Account Details and instructions for attending the AGM through VC/OAVM	<a href="https://www.scilal.com">https://www.scilal.com</a> -> Investor-> Information for Shareholders
10	The Manner in which Shareholders holding shares in DEMAT, physical mode or those Shareholders who have not registered their email addresses, can cast their vote through remote e-Voting or through e-Voting system during the meeting	

- The remote e-Voting period commences on **17.09.2024 at 09:00 AM and ends on 19.09.2024 at 05:00 PM** (both days inclusive). During this period, Members holding shares either in physical/dematized form as on **Friday 13.09.2024** may cast their vote electronically. The e-Voting module shall be disabled by NSDL for voting thereafter. Those Members, who will be present in AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system during the AGM. Members are requested to read carefully all instructions given in the Notice of AGM for joining the AGM and for manner of casting vote through e-Voting facility.
- Dividend, if approved by Shareholders in the ensuing AGM will be paid within 30 days from the date of AGM through various modes. To avoid delay in receiving dividend, shareholders are requested to update their KYC with their depositories (where shares are held in dematerialized mode) and with the Registrar and Transfer Agent (where shares are held in physical mode) to receive dividend directly into their bank account(s) on the payout date. Shareholders are requested to refer Company's communication/initiation dated 25.07.2024, issued in this regard. Dividend paid or distributed by a Company shall be taxable in the hands of the Shareholders. The TDS rate may vary depending on the residential status of the Shareholder. Members may contact RTA at [investor@bigshareonline.com](mailto:investor@bigshareonline.com) or **Tel:022-62638200.**

for Shipping Corporation of India Land and Assets Limited

Place : Mumbai

Date : 22.08.2024

Sd/-

Shri Mohammad Firoz

Company Secretary and Compliance Officer