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# LAMOSAIC INDIA LIMITED

Corporate Identity Number is U31001PN2023PLC221416

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated January 07, 2020 in the name and style of "Swastik Marketing", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number PN000005192 in the name and style of "Swastik Marketing" dated December 19, 2022. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Companies Act, 2013 with the name and style of "Lamosaic India Limited" and received a Certificate of Incorporation from the Registrar of Companies, Pune dated June 13, 2023. The Company's Corporate Identity Number is U31001PN2023PLC221416. For further details, pertaining to change of name and registered office of our Company, please refer the chapter titled "Our History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

**Registered Office:** Shop No 32 38 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India. **Corporate Office:** 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India; **Tel. No.:** +91 8768767777. **Email:** cs@lamosaic.in; **Website:** www.lamosaic.in; **Contact Person:** Mrs. Swati Navneet Jain, Company Secretary & Compliance Officer.

**OUR PROMOTERS: MR. VINOD JUTHALAL VISARIA, MR. JAY MANILAL CHHEDA AND MR. JITESH KHUSHALCHAND MAMANIYA**

**"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."**

## THE ISSUE

INITIAL PUBLIC ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LAMOSAIC INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE OF RS. 200.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.190.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6120.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 200.00/- PER EQUITY SHARE, AGGREGATING TO RS. 306.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 200.00/- PER EQUITY SHARE AGGREGATING TO RS. 5814.00 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.60 % AND 28.12 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 200 OF THIS PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF Rs. 200.00 IS 20.00 TIMES OF THE FACE VALUE**

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT Rs. 200.00/- PER EQUITY SHARE**

MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

### RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)*
1.	Mr. Vinod Juthalal Visaria	10.00
2.	Mr. Jay Manilal Chheda	10.00
3.	Mr. Jitesh Khushalchand Mamaniya	10.00

\*As certified by the statutory auditors of the Company, M/s. Kumbhat & Co. LLP via its certificate (UDIN: 241313708KBIG1920) dated November 04, 2024.

There were no secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus.

For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

**Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.**

The Lead Manager associated with the Offer have handled 13 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the issue price on the listing date.

**ISSUE**

**OPENS ON: NOVEMBER 21, 2024; THURSDAY**  
**CLOSES ON: NOVEMBER 26, 2024; TUESDAY**

<b>ASBA*</b>	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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<b>UPI</b>	UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> .
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\*\*UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document, ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For issue related grievance investors may contact: Inventory Merchant Banker Services Private Limited, Mr. Arvind Gala, Tel: +91 – 22 – 4075 1500, E-mail: [sme ipo@inventorymerchantbanker.com](mailto:sme ipo@inventorymerchantbanker.com). For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: [ipc.upi@npci.org.in](mailto:ipc.upi@npci.org.in); HDFC Bank Limited at Tel: +91 22 30752929/2928/2914 and Email: [eric.bacha@hdfcbank.com](mailto:eric.bacha@hdfcbank.com); and the Registrar to the Issue at Tel: +91 22 40 6716 2222 and Email: [lamosaic ipo@kfintech.com](mailto:lamosaic ipo@kfintech.com). All investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 208 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated October 28, 2024 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF NSE:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 187 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 190 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 69 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 134 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" chapter beginning on page 69 respectively of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

### ATTENTION INVESTORS:

In chapter titled "Issue Structure" of the Prospectus on page no. 205, Minimum Application Size for QIB and NII should be read as "Such number of Equity Shares in multiples of 1200 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000" instead of "Such number of Equity Shares in multiples of 600 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000".

### PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**Liability of Members:** The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The Authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 1,100.00 lakhs divided into 1,10,00,000 Equity Shares of Rs.10/- each. Issued, Subscribed and paid-up Equity Share Capital of Rs. 727.80 Lakhs divided into 72,78,008 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 50 of the Prospectus.

**Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:**

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Vinod Juthalal Visaria	10	52,40,166	Vinod Juthalal Visaria	10	52,40,166
Jay Manilal Chheda	10	16,73,942	Jay Manilal Chheda	10	16,73,942
Jitesh Khushalchand Mamaniya	10	72,780	Jitesh Khushalchand Mamaniya	10	72,780
Manilal Vaghaji Chheda*	10	72,780			
Laxmi Vinod Visaria	10	72,780			
Jyoti Jitesh Mamaniya	10	72,780			
Mamta Vinod Visaria	10	72,780			

\*Mr. Manilal Vaghaji Chheda was one of the initial subscribers to the MOA. However, 72,780 equity shares were transmitted to Mrs. Leela Manilal Chheda, the legal successor, upon the death of Mr. Manilal Vaghaji Chheda by approving via board resolution dated July 13, 2023.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>INVENTORY MERCHANT BANKER SERVICES PRIVATE LIMITED</b> <b>Registered Office:</b> 2nd floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai – 400069, Maharashtra India <b>Tel No.:</b> +91 22 4075 1500 <b>Email:</b> <a href="mailto:sme.ipo@inventorymerchantbanker.com">sme.ipo@inventorymerchantbanker.com</a> <b>Investor Grievance Email:</b> <a href="mailto:redressal@inventorymerchantbanker.com">redressal@inventorymerchantbanker.com</a> <b>Website:</b> <a href="http://www.inventorymerchantbanker.com">www.inventorymerchantbanker.com</a> <b>Sebi Registration No.:</b> INM000012003 <b>Contact Person:</b> Mr. Arvind Gala	 <b>KFIN TECHNOLOGIES LIMITED</b> <b>Registered Office:</b> Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana India - 500 032. <b>Tel. No.:</b> +91 40 6716 2222 <b>Email:</b> <a href="mailto:lamosaic.ipo@kfintech.com">lamosaic.ipo@kfintech.com</a> <b>Investor Grievance Email:</b> <a href="mailto:eiinward.ris@kfintech.com">eiinward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>SEBI Registration No.:</b> INF000000221	 <b>Mrs. Swati Navneet Jain,</b> <b>Company Secretary and Compliance Officer.</b> <b>Registered Office:</b> Shop No 32 38 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India <b>Corporate Office:</b> 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India <b>Tel:</b> +91 8768767777 <b>Email id:</b> <a href="mailto:cs@lamosaic.in">cs@lamosaic.in</a> Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [sme.ipo@inventorymerchantbanker.com](mailto:sme.ipo@inventorymerchantbanker.com) and the website of the Issuer Company at [www.lamosaic.in](http://www.lamosaic.in) and the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

**AVAILABILITY OF APPLICATION FORMS:** Application Form can be obtained from the Registered Office of Company, Lamosaic India Limited, Tel No +91 8768767777; Corporate Office: 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India; Office of Lead Manager Inventory Merchant Banker Services Private Limited, Tel No: +91-22-4075 1500; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

**BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited****All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 09, 2024**

For LAMOSAIC INDIA LIMITED

On behalf of the Board of Directors

Sd/-

Vinod Juthalal Visaria

Managing Director

DIN:07603546

Date: November 13, 2024

Place: Pune, Maharashtra

Lamosaic India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the Lead Manager at [www.inventorymerchantbanker.com](http://www.inventorymerchantbanker.com) the website of the National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com) and website of the Issuer Company at [www.lamosaic.in](http://www.lamosaic.in).

**Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.**

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers" as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales took place. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sujeet Chorm

(Formerly SAR Telementure Private Limited) CIN: L45202HR2019PLC080514 Regd. Off.: Plot No. 346 A, 2nd Floor, Udyog Vihar, Phase-4, Gurugram-122016 Haryana Contact: +91-8587050050, Email: info@sartelementure.com					
EXTRACT OF STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30.09.2024					
(Rs. in Lacs)					
Sr. No.	Particulars	6 Months Ended on		Year Ended	
		30.09.2024 Unaudited	30.09.2023 Unaudited	31.03.2024 Audited	31.03.2023 Audited
1	Total Income from Operations	538.46	321.94	320.74	640.97
2	Net Profit/(Loss) for the period ( before Tax, Exceptional and/or extraordinary Items#)	178.22	54.23	92.81	147.04
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or extraordinary Items#)	178.22	54.23	92.81	147.04
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or extraordinary Items#)	142.09	41.08	60.17	106.61
5	Total Comprehensive Income for the period ( Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	142.09	41.08	60.17	106.61
6	Equity Share capital	742.85	210	300	300
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	49795.67	2673.14	5128.89	5128.89
8	Earning per Share ( face Value of Rs. 10/- each) (not annualised)				
1. Basic		0.38	0.52	0.41	0.73
2. Diluted		0.38	0.52	0.41	0.73

### NOTES:

1. The above is an extract of the detailed format of half year financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and other Disclosure Requirements) Regulations, 2015. The full format of the half year financial Results are available on the Stock Exchange website [www.nseindia.com](http://www.nseindia.com). The same is also available on the Company's website [www.sartelementure.com](http://www.sartelementure.com).

2. The above results duly reviewed by the Audit Committee, were approved by the Board of Directors in their meeting held on 11.11.2024.

For SAR Telementure Limited

Sd/-

Pankaj Nagpal

Director

Date: 11.11.2024

Place: Haryana

## ELIXIR CAPITAL LIMITED

58, Mittal Chambers, 5th Floor, 228, Nariman Point, Mumbai - 400 021

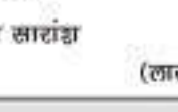
CIN - L67190MH1994PLC083361

Extract of Standalone and Consolidated Unaudited Results for the Quarter ended 30th September, 2024

Extract of Standalone and Consolidated Unaudited Results for the Quarter ended 30th September,2024							
Sr. No.	Particulars  (All Rs. In lakhs except EPS)	Standalone					
		3 months ended 30-Sep-24 UNAUDITED	3 months ended 30-Jun-24 UNAUDITED	3 months ended 30-Sep-23 UNAUDITED	Half Year ended 30-Sep-24 UNAUDITED	Half Year ended 30-Sep-23 UNAUDITED	Year ended 31-Mar-24 AUDITED
1	Total Income from Operations	79.05	4.44	78.52	83.48	82.20	91.59
2	Net Profit / (Loss) (before tax, exceptional and extraordinary items)	75.09	(2.30)	77.51	72.77	74.49	73.46
3	Net Profit / (Loss) for the period (before tax after exceptional and extraordinary items)	75.09	(2.30)	129.51	72.77	126.48	125.33
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	75.07	(2.30)	116.88	72.76	113.86	112.28
5	Total comprehensive Income for the period (comprising Profit for the period and after comprehensive income (net of tax))	75.07	(2.30)	116.88	72.76	113.86	112.28
6	Equity Share Capital	580.32	580.32	580.32	580.32	580.32	580.32
7	Reserve (excluding Revaluation Reserves as per balance sheet of previous year)						
8	Earnings Per Share before Exceptional Items (Equity shares, Face value of Rs. 10.00 each) (Not annualized)						
	(a) Basic	1.29	(0.04)	2.01	1.25	1.96	1.93
	(b) Diluted	1.29	(0.04)	2.01	1.25	1.96	1.93
9	Earnings Per Share after Exceptional Items (Equity shares, Face value of Rs. 10.00 each) (Not annualized)						
	(a) Basic	1.29	(0.04)	2.01	1.25	1.96	1.93
	(b) Diluted	1.29	(0.04)	2.01	1.25	1.96	1.93

Sr. No.	Particulars  (All Rs. In lakhs except EPS)	Consolidated					
		3 months ended 30-Sep-24 UNAUDITED	3 months ended 30-Jun-24 UNAUDITED	3 months ended 30-Sep-23 UNAUDITED	Half Year ended 30-Sep-24 UNAUDITED	Half Year ended 30-Sep-23 UNAUDITED	Year ended 31-Mar-24 AUDITED
1	Total Income from Operations	1,872.13	1,499.33	645.34	3,371.46	1,154.17	3,466.47
2	Net Profit / (Loss) (before tax, exceptional and extraordinary items)	1,507.25	1,145.08	429.83	2,652.30	740.18	2,556.14
3	Net Profit / (Loss) for the period (before tax after exceptional and extraordinary items)	1,507.25	1,145.08	481.83	2,652.30	792.17	2,608.01
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	1,129.74	859.12	408.29	1,988.82	714.13	2,095.76
5	Total comprehensive Income for the period attributable to the owners of the company [comprising Profit for the period and after other comprehensive income (net of tax)]	836.11	635.15	313.11	1,471.23	538.64	1,560.64
6	Equity Share Capital	580.32	580.32	580.32	580.32	580.32	580.32
7	Reserve (excluding Revaluation Reserves as per balance sheet of previous year)						
8	Earnings Per Share before Exceptional Items (Equity shares, Face value of Rs. 10.00 each) (Not annualized)						
	(a) Basic	14.41	10.94	5.40	25.35	9.28	26.89
	(b) Diluted	14.41	10.94	5.40	25.35	9.28	26.89
9	Earnings Per Share after Exceptional Items (Equity shares, Face value of Rs. 10.00 each) (Not annualized)						
	(a) Basic	14.41	10.94	5.40	25.35	9.28	26.89
	(b) Diluted	14.41	10.94	5.40	25.35	9.28	26.89



<div> <div>  </div> <div> <b>एवरो इंडिया लिमिटेड</b>            सीआइएल: L25200UP1996PLC101013            पता: ए-7/36-39, जी.डी. रोड औद्योगिक क्षेत्र के दक्षिण में, इलेक्ट्रोप्लीट कस्टोमर कंपाउंड,            गाजियाबाद-201009, उत्तर प्रदेश            वेबसाइट: <a href="http://www.avrofurniture.com">www.avrofurniture.com</a>, ईमेल: <a href="mailto:info@avrofurniture.com">info@avrofurniture.com</a>, फ़ोन: 0120-4376091         </div> </div>							
30 सितंबर, 2024 को समाप्त तिमाही और छमाही के लिए एईएसएलएन असंपरीक्षित वित्तीय परिणामों का सारांश							
(लाखाँ में रुपये)							
क्र. सं.	विवरण	एईएसएलएन					
		तिमाही समाप्त		आधा वर्ष समाप्त		वर्ष समाप्त	
		30/09/2024	30/06/2024	30/09/2023	30/09/2024	30/09/2023	31/03/2024
		(cashoper@birla)	(cashoper@birla)	(cashoper@birla)	(cashoper@birla)	(cashoper@birla)	(cashoper@birla)
1	परिचालन से कुल आय	1,804.89	1,671.77	1,806.81	3,475.66	4,167.71	9,336.89
2	अवधि के लिए शुद्ध लाभ (कर असाधारण और अन्य असाधारण मदों से पहले)	123.85	68.69	136.78	192.54	283.85	563.82
3	कर से पहले की अवधि के लिए शुद्ध लाभ (असाधारण और अन्य असाधारण मदों के बाद)	123.85	68.69	136.78	192.54	283.85	563.82
4	कर के बाद अवधि के लिए शुद्ध लाभ (असाधारण और अन्य असाधारण मदों के बाद)	82.99	65.92	102.13	148.92	203.61	403.72
5	अवधि के लिए कुल व्यापक आय [अवधि के लिए लाभ (कर के बाद) और अन्य व्यापक आय (कर के बाद) शामिल है]	82.42	56.14	101.90	138.56	203.60	402.24
6	इक्विटी शेयर पुंजी	1,008.74	1,008.74	1,008.74	1,008.74	1,008.74	1,008.74
7	निम्नलिखित रूपों की लेखापरीक्षित बैलेंस शीट में दर्शाए अनुसार आरंभित निधियों (पूर्णमूल्यमान आरंभित निधियों को छोड़कर)						1258.84
8	प्रति शेयर आय (10 रुपये प्रत्येक) (नितर और बंद परिचालन के लिए) मूल (रुपये में)	0.83	0.65	1.01	1.48	2.02	4.00
	वर्धित (रुपये में)	0.83	0.65	1.01	1.48	2.02	4.00

**नोट:**

- उपरोक्त सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंजों में दाखिल तिमाही और छमाही वित्तीय परिणामों के विस्तृत प्रारूप का एक अंश है। 30 सितंबर, 2024 को समाप्त तिमाही और छमाही के लिए वित्तीय परिणामों का पूर्ण प्रारूप कंपनी की वेबसाइट [www.avrofurniture.com](http://www.avrofurniture.com) और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड ([www.bseindia.com](http://www.bseindia.com)) और बीएसई लिमिटेड ([www.bseindia.com](http://www.bseindia.com)) की वेबसाइट पर उपलब्ध है।
- 30 सितंबर, 2024 को समाप्त तिमाही और छमाही के लिए उपरोक्त लेखापरीक्षित वित्तीय परिणामों की लेखापरीक्षा समिति द्वारा समीक्षा की गई है और 13 नवंबर, 2024 को आयोजित उनकी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया है। इन परिणामों की वैधानिक लेखा परीक्षाओं द्वारा सीमित समीक्षा की गई है।
- भारतीय लेखा मानक-108, ऑपरेटिंग सेगमेंट में दिए गए मार्गदर्शक सिद्धांतों के आधार पर, कंपनी की व्यावसायिक गतिविधि एकल ऑपरेटिंग सेगमेंट में आती है, अर्थात् प्लास्टिक उत्पादों का निर्माण और प्लास्टिक मैनुअल, एवलजीवीपीई और प्लास्टिक के रफ़ी का व्यापार।
- 30 सितंबर, 2024 और 30 सितंबर, 2023 को समाप्त तिमाही के लिए आंकड़े संबंधित वित्तीय वर्ष के 30 जून को समाप्त तिमाही के लिए अर्ध वर्ष और प्रकाशित वर्ष-दर-वर्ष के आंकड़ों के बीच संतुलन के आंकड़े हैं।

एवरो इंडिया लिमिटेड के लिए  
 हस्ता/-  
 सुरेश कुमार अग्रवाल  
 (अध्यक्ष एवं पूर्णकालिक निदेशक)  
 डीआर: 00248707

स्थान: गाजियाबाद  
 दिनांक: 13 नवंबर 2024

This is only an advertisement for information purposes and is not a prospectus or a financial statement.

Please scan this QR code to view the Prospectus

# LAMOSAIC INDIA LIMITED

Corporate Identity Number is U31001PN2023PLC221416

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated January 07, 2020 in the name and style of "Swastik Marketing", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number PN00005192 in the name and style of "Swastik Marketing" dated December 19, 2022. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Companies Act, 2013 with the name and style of "Lamosaic India Limited" and received a Certificate of Incorporation from the Registrar of Companies, Pune dated June 13, 2023. The Company's Corporate Identity Number is U31001PN2023PLC221416. For further details, pertaining to change of name and registered office of our Company, please refer the chapter titled "Our History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

**Registered Office:** Shop No 32 3B 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India. **Corporate Office:** 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India, Tel. No.: +91 8768767777; Email: cs@lamosaic.in; Website: www.lamosaic.in; **Contact Person:** Mrs. Swati Navneet Jain, Company Secretary & Compliance Officer.

## OUR PROMOTERS: MR. VINOD JUTHALAL VISARIA, MR. JAY MANILAL CHHEDA AND MR. JITESH KHUSHALCHAND MAMANIYA

**"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."**

### THE ISSUE

INITIAL PUBLIC ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LAMOSAIC INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 200.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 190.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6120.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 200.00/- PER EQUITY SHARE, AGGREGATING TO RS. 306.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 200.00/- PER EQUITY SHARE AGGREGATING TO RS. 5814.00 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.60% AND 28.12% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 200 OF THIS PROSPECTUS.

### THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND THE ISSUE PRICE OF RS. 200.00 IS 20.00 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 208 OF THE PROSPECTUS.

### FIXED PRICE ISSUE AT RS. 200.00/- PER EQUITY SHARE MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

### RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.

2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (In Rs.)*
1.	Mr. Vinod Juthalal Visaria	10.00
2.	Mr. Jay Manilal Chheda	10.00
3.	Mr. Jitesh Khushalchand Mamaniya	10.00

\*As certified by the statutory auditors of the Company, M/s. Kumbhat & Co. LLP via its certificate (UDIN: 24131708BKJIG1920) dated November 04, 2024.

There were no secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus.

For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.

The Lead Manager associated with the Offer has handled 13 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the Issue price on the listing date.

## ISSUE

**OPENS ON: NOVEMBER 21, 2024; THURSDAY**  
**CLOSES ON: NOVEMBER 26, 2024; TUESDAY**

<b>ASBA*</b>	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avoid the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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<b>UPI</b>	UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DP's & RTAs. Applicant to ensure PAN is updated in Bank Account, being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.
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\*"UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs 5,00,000, applying through Registered Brokers, Syndicate, DP's & RTAs, Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account, Investors must ensure that their PAN is linked with Aadhaar and is in compliance with CBT1 notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. \*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=40>) and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFPI=yes&intmid=34>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Inventum Merchant Banker Services Private Limited, Mr. Arvind Gala, Tel: +91-22-4075 1500, E-mail: sme.ip@inventummerchantbanker.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: ipc.upi@npci.org.in; HDFC Bank Limited at Tel: +91 22 30752929/2928/2914 and Email: eric.bacha@hdfcbank.com; and the Registrar to the Issue at Tel: +91 22 40 6716 2222 and Email: lamosaic.ip@kfintech.com. All Investors shall participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 208 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the (PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time, Our Company has obtained an In-Principle Approval letter dated October 28,



TJSB SAHAKARI BANK LTD.

MULTI-STATE SCHEDULED BANK

मुख्य वसुली कार्यालय

: तिसरा मजला, मधुकर भवन, रोड नं. १६, वागळे इंडस्ट्रियल ईस्टेट, ठाणे (पश्चिम) – ४००००४. फोन : ०२२-६९९७८५००

पुणे क्षेत्रीय वसुली कार्यालय

: पहिला मजला, ६९२/६९३, चाफळकर सेंटर, चाफळकर कॉलनी, मार्केटयार्ड रोड, पुणे – ४११०३७. फोन ०२०-२४२२३५३१/३२, ७२०८९३२०३४

ताबा नोटीस (अचल मालमत्तेकरिता)

सिक्विरिटी इंटरस्ट एफ्नोरसमेंट रुल्स २००२ च्या नियम ८(२) अंतर्गत सरफेसी अॅक्ट-२००२ च्या तरतुदीसह वाचा ज्याअर्शी, खाली सही करणार टीजेएसबी सहकारी बँक लिमिटेडचे प्राधिकृत अधिकारी यांनी त्यांना मिळालेल्या अधिकाऱ्यांचे सिक्विरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शीयल असेट्स अँड एफ्नोरसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट २००२ (सरफेसी कायदा २००२) व सिक्विरिटी इंटरस्ट (एफ्नोरसमेंट) नियम २००२ च्या नियम ३ सह कलम १३(१२) अन्वये कर्जदार यांना मागणी नोटीस पाठवून सदर नोटीस प्रसिद्ध झाल्यापासून ६० दिवसांचे आत भरणा करण्याची मागणी केली होती. खाली उल्लेख केलेले कर्जदार हे बँकेची कर्ज रक्कम परतफेड करण्यास असमर्थ ठरल्याने सर्वसामान्य जनतेस व खासकरून कर्जदार यांना नोटीस देण्यात येते की, खाली सही करणार यांनी सदर कायद्याच्या कलम १३ (४) आणि सिक्विरिटी इंटरस्ट (एफ्नोरसमेंट) नियम २००२ च्या नियम ८ अन्वये प्रदान झालेल्या अधिकाराचा वापर करून खाली वर्णन केलेल्या मालमत्तेचा प्रत्यक्ष ताबा घेतला आहे.

विशेषतः खाली उल्लेखिलेले कर्जदार आणि सर्व सामान्य जनता यांना जाहीर सावधानतेची सूचना देण्यात येते की त्यांनी खाली उल्लेखिलेल्या मालमत्तेसंबंधित कोणताही व्यवहार करू नये. जर असा कोणताही व्यवहार केला गेला तर तो टीजेएसबी सहकारी बँक लिमिटेडच्या खाली नमूद केलेल्या खर्चाचा बोजासह असेल. मिळकतीवरील बोजा कर्जफेड करून उतरवून घेण्यासाठी उपलब्ध वेळेबाबत कर्जदाराचे लक्ष सदर कायद्याच्या कलम १३ उपकलम ८ कडे आकर्षित करण्यात येते.

कर्जदार / जामीनदार / गहाणखतदार यांचे नाव	मागणी नोटीस तारीख आणि येणे रक्कम रुपये	ताबा घेतल्याची तारीख आणि ठिकाण	अचल संपत्तीचे वर्णन
१.मे. सत्यम इंडस्ट्रीज (प्रोप्रा. श्रीमंदिलकर राजेंद्र रमेश) कर्जदार	मागणी सूचना दिनांक: ०७.१०.२०२३	तारीख : १२.११.२०२४	फ्लॅट क्र. ४०२ चा चौथा मजला इमारत (ए) - स्पाइन सिटी रेसिडेन्सी को-ऑपरेटिव्ह हौसिंग सोसायटी लिमिटेड
२. श्रीमंदिलकर राजेंद्र रमेश (कर्जदार आणि गहाणखत)	३०.०९.२०२३ रोजी थकबाकीची रक्कम रु. १,२४,७९,८८४.७८(रु. एक कोटी चौवीस लाख एकोणऐशी हजार आठशे चौऱ्याऐंशी आणि चैसे अड्ड्याहत्तर फक्त) (तसेच ०१.१०.२०२३ पासून पुढील व्याज आणि खर्चासह)	ठिकाण : खराबवाडी पुणे (प्रत्यक्ष ताबा)	प्रकल्पमाधील कारपेटेड क्षेत्रफळ ४३७.६६ चौ. फूट. (म्हणजे ४०.६७ चौ. मीटर) संलग्न टेरेसचे क्षेत्रफळ ३२.२९ चौ. फूट (म्हणजे ३.०० चौ. मीटर) एवूण क्षेत्रफळ ४६९.९५ चौ. फूट (म्हणजे ४३.६७ चौ. मीटर) किंवा सुपर बिल्टअप क्षेत्रफळ ६११ चौ. फूट (म्हणजे ५६.७८ चौ. मीटर) गाव खराबवाडी, तालुका-खेड, जिल्हा- पुणे ग्रामपंचायत खराबवाडीतील हद्द ता. खेड जिल्हापरिषद, पुणे आणि वरील जागेच्या चर्तु: सिमा खालीलप्रमाणे : वर किंवा पूर्वेकडे – गट क्र. ४ आणि ५; वर किंवा दक्षिणेकडे तळेगाव-चाकण रोड, वर किंवा पश्चिमेकडे गट क्रमांक ४३६ लगतचा रोड वर किंवा उत्तरेकडे ओढा आणि गट क्रमांक ४३५ (फ्लॅट मालक श्री. श्रीमंदिलकर राजेंद्र रमेश)
३. श्री. सुर्यवंशी शहाजी रावसाहेब (जामीनदार)			
४. श्री. भालेकर नंदकुमार कोंडीबा (जामीनदार)			
५.श्रीमती. श्रीमंदिलकर विमल रमेश (कर्जदार आणि गहाणखतदार)			
६. श्री अशेकर हेमंत यशवंत (जामीनदार)			
७. श्री दुवे संदीप देवराज (जामीनदार)			
संभाजी नगर, पुणे शाखा कर्ज खाते क्र. अ) मे. सत्यम इंडस्ट्रीज (प्रोप्रा. श्रीमंदिलकर राजेंद्र रमेश)			
ii) 44/ CC/ 117 – दि.13/06/2024 रोजी बंद			
ii)44/ EXPRESS/1- दि. 20/03/2024 रोजी बंद			
iii) 44/ PRLN-M/41-दि. 20/03/2024 रोजी बंद			
ब) श्री. श्रीमंदिलकर राजेंद्र रमेश (कर्जदार आणि गहाणखतदार)			
ii) 44/ SS-M/172, ii) 44/ SS-M/198 iii) 44/ AMF-M/209			

दिनांक : १३.११.२०२४

स्थळ : पुणे

सही / – प्राधिकृत अधिकारी, सरफेसी कायदा २००२ अन्वये टीजेएसबी बँकेकरिता

(मजकूरत संस्थितता असल्यास इंग्रजी मजकूर ग्राह्य मानावा)

<b>Arcil</b> <small>Premier ARC</small>	<b>असेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लि. (अर्सिल)</b> मे. प्रीतम इंडस्ट्रीज यांचेशी संबंधित आर्थिक मालमत्तेच्या संदर्भात स्थापन केलेल्या अर्सिल-२०२४सी-००७-दुरुचे विश्वस्त म्हणून त्याच्या क्षमतेनुसार कार्यत नोंदणीकृत कार्यालय: द रुबी, १० वा मजला, २९, सेनापती बापट मार्ग, दादर (पश्चिम) मुंबई- ४०० ०२८, शाखा कार्यालय: कार्यालय क्रमांक ७०४, ७वा मजला, नेच्यून अपटऊन, नेताजी सुभाष मार्ग, समोर. मुलुंड पोस्ट ऑफिस, मुलुंड पश्चिम, मुंबई ४०००८०. वेबसाइट: https://auction.arcil.co.in, CIN: U65999MH2002PLC134884
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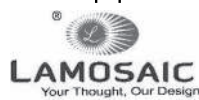
<b>ऑनलाईन ई-लिलावाच्या माध्यमातून विक्रीसाठी जाहीर सूचना</b> सिक्विरिटी इंटरस्ट (एफ्नोरसमेंट) रुल्स, २००२ मधील नियम ६, ८ व ९ सह वाचण्यात येणाऱ्या सिक्विरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सीयल असेट्स अँड एफ्नोरसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट, २००२ (सरफेसी कायदा) अंतर्गत बहाल करण्यात आलेल्या अधिकाऱ्यांचा वापर करित.
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याद्वारे कर्जदार / जामीनदार / गहाणकार आणि आम जनतेस सूचित करण्यात येते की अर्सिल-२०२४सी-००७-दुरुचे विश्वस्त म्हणून काम पाहणाऱ्या असेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड ("अर्सिल") कडे ताण / भाग्यस्त असलेल्या खालील वर्गनांच्या अचल मालमत्तांची (दि. २१.०३.२०२४ रोजी नोंदणीकृत असाइनमेंट करणानेदार सारखत बँकेने अर्सिल ला आर्थिक मालमत्तेची निवृत्ती केल्यानुसार, सिक्विरिटी इंटरस्ट (एफ्नोरसमेंट) रुल्स, २००२ मधील नियम ६, ८ व ९ सह वाचण्यात येणाऱ्या सिक्विरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्सीयल असेट्स अँड एफ्नोरसमेंट ऑफ सिक्विरिटी इंटरस्ट अॅक्ट, २००२ मधील तरतुदीच्या अनुषंगाने खाली दिल्यानुसार थकबाकी रकमेच्या पुढील व्याज, शुल्के व खर्च इ. सह वसुलीसाठी ऑनलाईन ई-लिलावाच्या माध्यमातून "जशी आहे जेथे आहे" आणि "जशी आहे जे काही आहे" आणि "जेथे जे काही आहे" आणि "उपाय नाही" तत्वावर विक्री करण्यात येईल.	मे. प्रीतम इंडस्ट्रीज, नोंदणीकृत कार्यालय - प्लॉट क्र. सी-३८/२, एमआयडीसी शिरोली, ता. कवरी, जि. कोल्हापूर ४१६१२२ येथे.
जामीनदार / सह-कर्जदार / गहाणदार यांचे नाव	सौ. सविता रजनी इनामदार, श्री. विजय मारुती कुसुंकर, श्री राजेंद्र रामचंद्र इनामदार, श्री रजनी रामचंद्र इनामदार
दिनांक १२.१०.२०२१ च्या सरफेसी सूचनेनुसार थकबाकीची रक्कम	रु.५,१४,१४,२४५.८५/- (रुपये पाच कोटी, चौसणणव लाख, चौदा हजार, दोनशे पंचेचाळीस आणि पंचाचौशी पैसे फक्त)
ताबा	दि. २९.०२.२०२४ रोजी सरफेसी कायदा, २००२ च्या तरतुदीनुसार प्रत्यक्ष ताबा घेण्यात आला आहे.
गहाणीची तारीख	दि. १३.१२.२०२४ रोजी दुसरी ११.०० वा. ते ४.०० वा. दरम्यान
व्यापणा रक्कम देव (इंएमडी)	रु. ५२,००,०००/- (रुपये बावळ लाख फक्त) व्यापणा रक्कम "असेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड" च्या नावे - चालू खाते : ०२९१२३२००००५६१, बँकेचे नाव : एचडीएफसी बँक लि., शाखा : कमला मिल्स कंपाऊंड शाखा, सेनापती बापट मार्ग, लोअर फ्ल, मुंबई - ४०००१३, मुंबई, आयएफएससी कोड : HDFC0000291, येथे आयडीबीएस द्वारे जमा करवी लागेल.
बोली आणि इंएमडी सादर करण्याची शेवटची तारीख	दि. १६.१२.२०२४ रोजी सायं. ५:०० वा. पूर्वी
सखीव किंमत	आरपी - रु. ५,२०,००,०००/- (रुपये पाच कोटी वीस लाख फक्त)
बोली वृद्धी	रु. ५,००,०००/- (रुपये पाच लाख फक्त) आणि त्या पटीत
ई-लिलावाची तारीख आणि वेळ	दि. १७.१२.२०२४ रोजी दुसरी १२.०० वाजता
निविदा कागदपत्रांसाठी लिंक	www.arcil.co.in
अर्सिल ला ज्ञात असलेले प्रलंबित खटले	उत्पलव्य नाही
अर्सिल ला ज्ञात असलेले बोजा / देय	- कर्मचारी भविष्य निर्वाह निधी (ईपीएफओ) - माहित नाही - अशुभित आर्थिक धनको - ज्ञात नाही - ऑपरेशनल क्रेडिट्सचे दावे - ज्ञात नाही - विक्रीकर देय - ज्ञात नाही
लिलाव होत असलेल्या सुभित मालमत्तेचे वर्णन	मालमत्तेची मालकी :- प्लॉट क्र. सी - ३८/२, मोजमाग क्षेत्रफळ ३८०० चौ. मीटर, आणि त्यावर बांधलेले इमारत / पॉस्टर, कारखाना शेड, (बोचकाम क्षेत्र अंदाजे ११२०.४४ चौ. मीटर), एमआयडीसी शिरोली, ता. कवरी, जि. कोल्हापूर येथे स्थित.

<b>अटी आणि शर्ती :</b>
१. लिलाव विक्री प्राधिकृत अधिकारयाद्वारे सरफेसी कायद्याच्या तरतुदीनुसार मदीने आणि ई-लिलावाद्वारे केली जात आहे. लिलाव / बोली <a href="http://www.arcil.co.in">www.arcil.co.in</a> या वेबसाइटवरील फक्त "ऑनलाईन इलेक्ट्रॉनिक मोड" द्वारे केली जाईल.
२. लिलाव बोली दस्तऐवजाच्या पुढील अटी व शर्तीनुसार आणि त्यात नमूद केलेल्या प्रक्रियेनुसार अजोडित करण्यात येईल. लिलावदारांनी बोली कागदपत्रांसाठी देवलेल्या सुभित मालमत्तेचे तपशील / बोली फॉर्म मिळविल्यासाठी अर्सिल ची वेबसाइट <a href="http://www.arcil.co.in">www.arcil.co.in</a> वर आणि येथे नमूद केलेल्या लिंकवर भेट द्यावी.
३. बोलीदार त्यांच्या स्वतःच्या कार्यालयातून / त्यांच्या आवडीच्या ठिकाणातून ई-लिलावात / बोलीमधे भाग घेऊ शकतात. प्रत्येक बोलीदारने इंटरनेट कनेक्टिव्हिटीची व्यवस्था / स्वतःची व्यवस्था केली पाहिजे. इंटरनेट कनेक्टिव्हिटी, नेटवर्क समस्या, सिस्टम क्रॅश, पाँवर फ्लट इ. साठी प्राधिकृत अधिकारी / अर्सिल / सेवा प्रदात्यांना जबाबदार धरले जाणार नाही.
४. संपादक बोलीदार यांनी ई-लिलावाचे तपशील, मदत, प्रक्रिया आणि ऑनलाईन प्रशिक्षणासाठी, कमल मिश्रा, संपर्क क्रमांक: +९१ ९८१९८२०७६०, ईमेल आयडी: <a href="mailto:kamal.mishra@arcil.co.in">kamal.mishra@arcil.co.in</a> आणि राहुल वाघमारे, संपर्क क्रमांक:- +९१ ७५०६४०३८३८, ईमेल आयडी: <a href="mailto:raahul.waghmare@arcil.co.in">raahul.waghmare@arcil.co.in</a> . यांच्याशी संपर्क साधू शकतात.
५. सर्व इच्छुक खरेदीदार / बोलीदार यांनी नमूद केल्यानुसार ई-लिलावात सहभागी होण्यासाठी वर नमूद केलेल्या <a href="http://www.arcil.co.in">www.arcil.co.in</a> या पोर्टलवर त्यांचे नाव नोंदणी करणे आवश्यक आहे आणि पुनर आयडी आणि पासवर्ड विनामूल्य मिळवणे आवश्यक आहे.
६. संपादक बोलीदार यांनी मालमत्तेची तपासणी किंवा अधिक माहितीसाठी, संपर्क क्रमांक: +९१ ९८१९८



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# LAMOSAIC INDIA LIMITED

Corporate Identity Number is U31001PN2023PLC221416

Our Company was originally formed as a Partnership Firm pursuant to Deed of Partnership dated January 07, 2020 in the name and style of "Swastik Marketing", thereafter the firm got registered under the Partnership Act, 1932 ("Partnership Act") having Firm Registration Number PN000005192 in the name and style of "Swastik Marketing" dated December 19, 2022. The firm was thereafter converted from Partnership Firm to a Public Limited Company under Companies Act, 2013 with the name and style of "Lamosaic India Limited" and received a Certificate of Incorporation from the Registrar of Companies, Pune dated June 13, 2023. The Company's Corporate Identity Number is U31001PN2023PLC221416. For further details, pertaining to change of name and registered office of our Company, please refer the chapter titled "Our History and Certain Corporate Matters" beginning on page 108 of this Prospectus.

Registered Office: Shop No 32 3B 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India; **Corporate Office:** 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India; **Tel. No.:** +91 8768767777; **Email:** cs@lamosaic.in; **Website:** www.lamosaic.in; **Contact Person:** Mrs. Swati Navneet Jain, Company Secretary & Compliance Officer.

## OUR PROMOTERS: MR. VINOD JUTHAL VISARIA, MR. JAY MANILAL CHHEDA AND MR. JITESH KHUSHALCHAND MAMANIYA

**"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India. ("NSE")."**

### THE ISSUE

INITIAL PUBLIC ISSUE OF 30,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ("EQUITY SHARES") OF LAMOSAIC INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER COMPANY") FOR CASH AT A PRICE RS. 200.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.190.00/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 6120.00 LAKHS ("THE ISSUE"), OUT OF WHICH 1,53,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR A CASH PRICE OF RS. 200.00/- PER EQUITY SHARE, AGGREGATING TO RS. 306.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 29,07,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 200.00/- PER EQUITY SHARE AGGREGATING TO RS. 5814.00 LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.60 % AND 28.12 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE No. 200 OF THIS PROSPECTUS.

### THE FACE VALUE OF THE EQUITY SHARES IS Rs. 10/- AND THE ISSUE PRICE OF Rs. 200.00 IS 20.00 TIMES OF THE FACE VALUE

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS"), AS AMENDED, IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE No. 208 OF THE PROSPECTUS.

### FIXED PRICE ISSUE AT Rs. 200.00/- PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 600 EQUITY SHARES AND IN MULTIPLES OF 600 EQUITY SHARES THEREAFTER

### RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)*
1.	Mr. Vinod Juthal Visaria	10.00
2.	Mr. Jay Manilal Chheda	10.00
3.	Mr. Jitesh Khushalchand Mamaniya	10.00

\*As certified by the statutory auditors of the Company, M/s. Kumbhat & Co. LLP via its certificate (UDIN: 24131708BKBNIG1920) dated November 04, 2024.

There were no secondary sale/acquisition of shares (exceeding 5% of pre issue capital) in last 18 months from the date of the Prospectus.

For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 69 of the Prospectus.

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page 20 of the Prospectus.

The Lead Manager associated with the Offer have handled 13 SME public issues during the current financial year and three financial years preceding the current Financial Year, out of which 6 SME public issues closed below the issue price on the listing date:

## ISSUE

**OPENS ON: NOVEMBER 21, 2024; THURSDAY**  
**CLOSES ON: NOVEMBER 26, 2024; TUESDAY**

<b>ASBA*</b>	Simple, Safe, Smart way of Application-Make use of it!!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.	Mandatory in Public Issues from January 01, 2016 No cheque will be accepted.
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<b>UPI</b>	UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> .
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\*\*UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 208 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). \*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>) respectively, as updated from time to time. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Inventory Merchant Banker Services Private Limited, Mr. Arvind Gala, Tel: +91 – 22 – 4075 1500, E-mail: [sme ipo@inventorymerchantbanker.com](mailto:sme ipo@inventorymerchantbanker.com). For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: [ipc.upi@npci.org.in](mailto:ipc.upi@npci.org.in); HDFC Bank Limited at Tel: +91 22 30752929/2928/2914 and Email: [erc.bacha@hdfcbank.com](mailto:erc.bacha@hdfcbank.com); and the Registrar to the Issue at Tel: +91 22 40 6716 2222 and Email: [lamosaic ipo@kfintech.com](mailto:lamosaic ipo@kfintech.com). All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 208 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through this Prospectus are proposed to be listed on the Emerge Platform of NSE. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated October 28, 2024 from NSE Limited for using its name in this Offer Document for listing our shares on Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the Emerge Platform of NSE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 187 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the NSE" on page 190 of the Prospectus.

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 69 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 20 and 134 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" chapter beginning on page 69 respectively of the Prospectus.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:** Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 108 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

### ATTENTION INVESTORS:

In chapter titled "Issue Structure" of the Prospectus on page no. 205, Minimum Application Size for QIB and NI should be read as "Such number of Equity Shares in multiples of 1200 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000" instead of "Such number of Equity Shares in multiples of 600 equity shares at an Issue Price of Rs. 200/- each such that the Application Value exceeds Rs. 2,00,000".

### PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 20 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our Company being available at premium and/or discount to the Issue Price ("Message") during the issue period IS AND/OR WILL NOT AND/OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies, ANY SUCH MESSAGE in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

**Liability of Members:** The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The Authorised, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of Rs. 1,100.00 lakhs divided into 1,10,00,000 Equity Shares of Rs.10/- each. Issued, Subscribed and paid-up Equity Share Capital of Rs. 727.80 Lakhs divided into 72,78,008 Equity Shares of Rs.10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 50 of the Prospectus.

**Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:**

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Vinod Juthal Visaria	10	52,40,166	Vinod Juthal Visaria	10	52,40,166
Jay Manilal Chheda	10	16,73,942	Jay Manilal Chheda	10	16,73,942
Jitesh Khushalchand Mamaniya	10	72,780	Jitesh Khushalchand Mamaniya	10	72,780
Manilal Vaghaji Chheda*	10	72,780			
Laxmi Vinod Visaria	10	72,780			
Jyoti Jitesh Mamaniya	10	72,780			
Mamta Vinod Visaria	10	72,780			

\*Mr. Manilal Vaghaji Chheda was one of the initial subscribers to the MOA. However, 72,780 equity shares were transmitted to Mrs. Leela Manilal Chheda, the legal successor, upon the death of Mr. Manilal Vaghaji Chheda by approving via board resolution dated July 13, 2023.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED</b> Registered Office: 2nd floor, Viraj Towers, Near Andheri Flyover (North End), Western Express Highway, Andheri (East), Mumbai – 400069, Maharashtra India Tel No. : +91 22 4075 1500 Email: <a href="mailto:sme ipo@inventorymerchantbanker.com">sme ipo@inventorymerchantbanker.com</a> Investor Grievance Email: <a href="mailto:redressal@inventorymerchantbanker.com">redressal@inventorymerchantbanker.com</a> Website: <a href="http://www.inventorymerchantbanker.com">www.inventorymerchantbanker.com</a> Sebi Registration No: INIM000012003 Contact Person: Mr. Arvind Gala	 <b>KFIN TECHNOLOGIES LIMITED</b> Registered Office: Selenium Building, Tower-B, Plot No 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana India - 500 032 Tel. No. : +91 40 6716 2222 Email: <a href="mailto:lamosaic ipo@kfintech.com">lamosaic ipo@kfintech.com</a> Investor Grievance Email: <a href="mailto:eiward.ris@kfintech.com">eiward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221	 <b>Mrs. Swati Navneet Jain,</b> Company Secretary and Compliance Officer. Registered Office: Shop No 32 3B 2B Prop 295 Pisoli Road Kondhwa Pune Maharashtra 411048 India <b>Corporate Office:</b> 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India Tel No: +91 8768767777 Email id: <a href="mailto:cs@lamosaic.in">cs@lamosaic.in</a> Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [sme ipo@inventorymerchantbanker.com](http://sme ipo@inventorymerchantbanker.com) and the website of the Issuer Company at [www.lamosaic.in](http://www.lamosaic.in) and in the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in)

**AVAILABILITY OF APPLICATION FORMS:** Application form can be obtained from the Registered Office of Company, Lamosaic India Limited, Tel No: +91 8768767777; Corporate Office: 119, Atlanta Estate, A Wing, 01st Floor, Off. G. M. Link Road, Goregaon East, Mumbai – 400063, Maharashtra, India; Office of Lead Manager Inventure Merchant Banker Services Private Limited: Email: [sme ipo@inventorymerchantbanker.com](mailto:sme ipo@inventorymerchantbanker.com), Tel No: +91 22-4075 1500; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

### BANKER TO ISSUE & SPONSOR BANK: HDFC Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 09, 2024

For LAMOSAIC INDIA LIMITED  
On behalf of the Board of Directors  
Sd/-  
Vinod Juthal Visaria  
Managing Director  
DIN-07603546

Date: November 13, 2024  
Place: Pune, Maharashtra

Lamosaic India Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the Lead Manager at [www.inventorymerchantbanker.com](http://www.inventorymerchantbanker.com) the website of the National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com) and website of the Issuer Company at [www.lamosaic.in](http://www.lamosaic.in).

Investor should read the Prospectus carefully, including the Risk Factors on page 20 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Sunfest Comm.

## क्लासिक इलेक्ट्रिकल्स लिमिटेड

नोंरणी. कार्यालय : १३०१, १३वा मजला, टॉवर-बी, पेनमुला बिज़नेस पार्क, सेनापती बापट मार्ग, लोअर फ्ले, (१), मुंबई-४०० ०१३, टेलि. : ०२२-३००३ ६५६५  
सीआयएन क्र. : एल२५२०९एमएच१८८पीएलसी०३६०४९, ईमेल: [info.roc7412@gmail.com](mailto:info.roc7412@gmail.com)

३०/०९/२०२४ रोजी संपलेली तिमाही/सहा महिन्याकरिता अंतिम अलेखापरिहित वित्तीय निष्कर्षांचा उतारा	(रु. लाखांत)		
तपशील	संपलेले तीन महिने (३०/०९/२०२४)	संपलेले वर्ष (३०/०९/२०२४)	संपलेले तीन महिने (३०/०९/२०२३)
(खालील टिपा पहा)	(अलेखापरिहित)	(अलेखापरिहित)	(अलेखापरिहित)
१ प्रवर्तनातून एवज उत्पन्न (निवळ)	२४.७६	४९.६५	२४.७५
२ कालावधीसाठी निवळ नफा/(तोटा) (कर, अपवादाल्मक आणि/किंवा अनन्यसाधारण बाबींमुळे)	(१०.४५)	(७.०९)	१३.२७
३ कालावधीसाठी (करपुढे) निवळ नफा/(तोटा) (अपवादाल्मक आणि/किंवा अनन्यसाधारण बाबींनुसार)	(१०.४५)	(७.०९)	१३.२७
४ कालावधीसाठी (कोतर) निवळ नफा/( तोटा) (अपवादाल्मक आणि/किंवा अनन्यसाधारण बाबींनुसार)	(१६.५९)	(१३.९९)	१०.७०
५ कालावधीसाठी एकूण सर्वसाधारण उत्पन्न (कालावधीसाठी (कोतर) नफा/(तोटा) आणि इतर सर्वसाधारण उत्पन्न (कोतर) धरून)	१६.५९	(१३.९९)	१०.७०
६ समभाग भांडवल (दर्या नीत प्रत्येकी रु. १०/-)	१४८.५२	१४८.५२	१४८.५२
७ मागील वित्तीय वर्षाची ताळेबंदाने दर्शवल्याप्रमाणे पुनर्मूल्यांकित राखीव वागून		१,०२१.१६	-
८ प्रति समभाग प्राप्त (प्रत्येकी रु. १०/- चे समभाग) (खंडीत आणि अखंडीत परिचलनकरिता)			
मूल्यतः	(१.११)	(०.९४)	०.७२
सोपिकृतः	(१.११)	(०.९४)	०.७२

टिपा:

- वरील माहिती म्हणजे सेबी (लिस्टिंग ऑब्लिगेशन अंड डिस्क्लोजर रेग्युलेशन्स) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्स्चेंज कडे सादर केलेल्या ३० सप्टेंबर, २०२४ रोजी संपलेल्या तिमाही/वर्षाचे वित्तीय निष्कर्षांच्या तपशीलावर विवरणाचा एक उतारा आहे. तिमाही/वर्षाचे वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजच्या वेबसाईट [www.bseindia.com](http://www.bseindia.com) वर आणि कंपनीची वेबसाईट [www.classicelectricals.co.in](http://www.classicelectricals.co.in) वर उपलब्ध आहे.

क्लासिक इलेक्ट्रिकल्स लिमिटेडकरिता

सही/-

राजेश हिरोजी गडा

संचालक

दिनांक : १३.११.२०२४

डीआयएन क्र. : ००४४५७७६



## मोतीलाल ओसवाल होम फायनान्स लिमिटेड

सीआयएन: यु६५९२३एमएच२०१३पीएलसी२४८७९१

नों. कार्यालय: मोतीलाल ओसवाल टॉवर, रहिमतुल्लाह सयानी रोड, फ्लॅट एस्टी डेपोसमोर, प्रभादेवी, मुंबई-४०० ०२५.

ई-मेल: [hqquery@motalalosalwal.com](mailto:hqquery@motalalosalwal.com); वेबसाईट: [www.motalalosalwaln.com](http://www.motalalosalwaln.com).

दूर.: + ९१ ८२९१८८९८८८

### सूचना

(ए) टायल मतदान: याद्वारे सूचना देण्यात येते की, कंपनी अधिनियम, २०१३ ("अधिनियम") च्या कलम १०८ सहावाचा कलम ११०, कंपन्यांचे (व्यवस्थापन आणि प्रशासन) नियम, २०१४, आणि इन्स्ट्रुक्शन ऑफ कंपनी सेक्रेटरीज ऑफ इंडियाचे जारी केलेले सर्वसाधारण सभांसाठी सेक्रेटरीजल रूटर्ड ("प्रसार-२") ला अनुसरून आणि कोणत्याही इतर लागू कायदा, नियम, विनियमन (सध्या करिता अंमलबजावणी करिता कोणतेही वैधानिक बदल, पुनर्अधिनियमित करणे, सुधारणा, स्पष्टीकरण किंवा पर्यायी समाविष्टी) आणि निगम व्यवहार मंडळावारे जारी केलेली विविध संबंधित मार्गदर्शक तत्वे आणि सर्ववर्षीय ("एमएच सर्ववर्षीय") ला अनुसरून कंपनीला फक्त इलेक्ट्रॉनिक माध्यमातून मतदानाच्या स्वरूपात टायल मतदानाद्वारे पुढील ठरावांसाठी कंपनीच्या सभासदांची मंजुरी हवी आहे.

अनु. क्र.	ठरावाचे विवरण	ठरावाचा प्रकार
१	कंपनीचे स्वतंत्र संचालक म्हणून श्री. सतिंद्र सिंग राणा (डीआयएन: १०७०८५८५८) विशेष ठराव यांची नियुक्ती.	

एमसीए सर्ववर्षीयच्या अंगुलपत्राने फक्त शुक्रवार, ०८ नोव्हेंबर, २०२४ ह्या कट-ऑफ तारखेजेथीस त्यांची नावे डिपॉझिटरीज कडे ठेवलेल्या सभासदांच्या/लाभार्थी मालकांच्या नोंदवहीत असतील आणि ज्यांचे ई-मेल आयडीज कंपनी/डिपॉझिटरीजकडे नोंदवले होते त्याच सभासदांना १३ नोव्हेंबर, २०२४ रोजी इलेक्ट्रॉनिक माध्यमातून (ई-मेल द्वारे) टायल मतदान सूचना पाठवली आहे. एमसीए सर्ववर्षीयनुसार, टायल मत पत्रिका आणि आगाऊ टायलखर्च प्रदान केलेल्या व्यावसायिक पाकिटासाठी टायल मतदान सूचनेची हाई कॉपी ह्या टायल मतदानासाठी सभासदांना पाठवली जाणार नाही आणि सभासदांनी त्यांचा होकार किंवा नकार फक्त रिमोट ई-व्होटिंग मार्फत करवणे आवश्यक आहे. डिस्ट/प्रत्यक्ष स्वरूपात शेअर्स धारण करणाऱ्या आणि कंपनीकडे त्यांचे ई-मेल आयडीज अद्ययावत केले नाहीत त्या सभासदांनी कृपया सूचनेने दिलेले निर्देश अनुसरून त्यांचे ई-मेल आयडीज अद्ययावत करावेत.

सूचना कंपनीची वेबसाईट [www.motalalosalwaln.com](http://www.motalalosalwaln.com) वर आणि लिंक इनस्टाईट इंडिया प्रायव्हेट लिमिटेड ("एलआयआयपीएलसी") ची वेबसाईट <https://instavote.linkintime.co.in> वर सूचना उपलब्ध आहे.