

BALCO SOLVE PLASTIC PRODUCTS LIMITED

(This is only an advertisement for information purposes and not a prospectus announcement)

Our Company was originally incorporated as 'Solve Plastic Products Private Limited' on October 04, 1994 under the provision of the Companies Act, 1956 bearing Corporate Identification Number U25209KL1994PT0008231 issued by Registrar of Companies - Ernakulam. Subsequently, our company was converted into Public Limited Company under the Companies Act, 2013 and the name of our Company was changed to "Solve Plastic Products Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 05, 2024 bearing Corporate Identification Number U25209KL1994PLC008231 issued by Registrar of Companies - Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 143 of the Prospectus.

Registered Office: Door No XIII/690/ABC, Tholicode, Punalur, Kollam, Kerala - 691333, India. **Corporate Office:** 2nd Floor, BALCO Building, XXIX/456, Poverhouse Ward, Tholicode P.O. Punalur, Kollam, Kerala - 691333, India. **Contact Person:** Ms. Divya Ajithakumari, Company Secretary & Compliance Officer; Tel No: +91 99956 31001, E-Mail ID: cs@balcopipes.com; Website: www.balcopipes.com; CIN: U25209KL1994PLC008231

OUR PROMOTERS: (I) MR. SUDHEER KUMAR BALAKRISHNAN NAIR, (II) MR. SUSIL BALAKRISHNAN NAIR, (III) MR. BALAKRISHNAN NAIR, (IV) MR. GOVIND VINODKUMAR, (V) MR. ARAVIND SUDHEER KUMAR, AND (VI) MR. SHANKAR SUDHEER KUMAR

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of NSE (NSE Emerge).

INITIAL PUBLIC OFFER OF 13,02,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLVE PLASTIC PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹91/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹81/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,184.82 LAKHS ("THE ISSUE"), OF WHICH 66,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹91/- PER EQUITY SHARE, AGGREGATING TO ₹ 60.06 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 12,36,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹91/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,124.76 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.81% AND 28.30% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 260 of the Prospectus. As per SEBI circular No. SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from September 01, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 49 of this Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer to section titled "Issue Structure" beginning on page 258 of this Prospectus.

FIXED PRICE ISSUE AT ₹ 91/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 252 OF THE PROSPECTUS.

ISSUE PROGRAMME

ISSUE OPENS ON : August 13, 2024 ISSUE CLOSES ON: August 16, 2024

Bid Opening Date	August 13, 2024	Initiation of Unblocking of Funds/refunds (T+2 Day)	August 20, 2024
Bid Closing Date (T day)	August 16, 2024	Credit of Equity Shares to demat accounts of Allotees (T+2 Day)	August 20, 2024
Finalization of basis of allotment with the Designated Stock Exchange/Allotment of Securities (T +1 day)	August 19, 2024	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	August 21, 2024
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors		Validation of bid details with depositories : From issue opening date up to 5 pm on T day	
Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day		UPI Mandate acceptance time: T day – 5 pm	
Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day		Issue Closure	
Physical Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day		T day – 4 pm for QIB and Nil categories	
Physical Applications (Bank ASBA) – Upto 1 pm on T day		T day – 5 pm for Retail and other reserved categories	
Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.			

ASBA*

Simple, Safe, Smart way of Application!!!
Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA shall be available by all the investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 260 of the Prospectus.

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 143 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 294 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 700 Lakhs divided into 50,00,000 Equity Shares of ₹10/- each and 20,00,000 Preference Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the issue is ₹ 306.63 Lakhs divided into 30,66,250 Equity Shares of ₹10/- each. Proposed Post issue capital - ₹ 436.83 Lakhs divided into 43,68,250 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on page 62 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 100 Equity Shares of face value ₹10/- each were allotted to Sudheer Kumar B and 100 Equity Shares of face value ₹10/- each were allotted to Sudheer Kumar B.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 9.1 times of face value of the equity share. The issue price should not be taken to be

indicative of the market price of the equity shares after the equity shares are listed on the EMERGE Platform of National Stock Exchange of India Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

GENERAL RISKS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page no. 21 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 90 of the Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING: The Equity Shares of our company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principle" approval letter dated July 22, 2024 from NSE for using its name in this offer document for listing of our shares on the NSE EMERGE. For the purposes of the issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 243 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (NSE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" on page 247 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FINSHORE Creating Enterprise Managing Value FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PL169377	Integrated Registered Service Provider INTEGRATED REGISTRY MANAGEMENT SERVICES (P) LIMITED No 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru – 560003, India Telephone: 080-23460815/816/817/818 Email: smeipo@integratedindia.in Contact Person: S Giridhar Website: www.integratedregistry.in Investor Grievance Email: gir@integratedindia.in SEBI Registration Number: INR000000544 CIN: U74900TN2015PTC101466	Ms. Divya Ajithakumari, Company Secretary & Compliance Officer SOLVE PLASTIC PRODUCTS LIMITED Registered Office: Door No XIII/690/ABC, Tholicode, Punalur, Kollam, Kerala – 691333, India Contact No: +91 99956 31001 Email ID: cs@balcopipes.com Website: www.balcopipes.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.nseindia.com; the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.balcopipes.com.

Availability of Application form: Application forms can be obtained from the Registered Office of SOLVE PLASTIC PRODUCTS LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.nseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of NSE. ASBA application forms can be obtained from the Designated Branches of SCSBs, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 260 of the Prospectus.

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/570 dated June 02, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 and any subsequent circulars or notifications issued by SEBI in this regard, for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Blocked Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE/SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

The Lead Manager associated with the Offer has handled 25 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 7 SME public issues closed below the issue price on the listing date.

Type	FY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	Total
SME IPO	1	5	12	7	25
Main Board IPO	-	-	-	-	-
Total	1	5	12	7	25
Issue closed Below Issue Price on Listing Day	-	-	5	2	7
Issue closed above Issue Price on Listing Day	1	5	7	5	18

Status upto 06-08-2024

CORRIGENDUM to the Prospectus dated August 07, 2024

In the Prospectus on page 1, the page no for "Basis for issue price" should be read as page no 90; on page 2, the page no for "Our History and Certain Corporate Matters" should be read as page no 143; and the page no for "The Issue" should be read as page no 49.

In the Prospectus, the notation "Error! Bookmark not defined" appearing in the place of page no. against the chapter heading "Financial Statements as restated- Related Party Transactions" found on pages 19, 34, 158, 172, 178 and 179 should be read as page no. 207

For SOLVE PLASTIC PRODUCTS LIMITED
On behalf of the Board of Directors
Sd/-
Sudheer Kumar Balakrishnan Nair
Managing Director
DIN: 00858993

Place : Punalur
Date : 08.08.2024

SOLVE PLASTIC PRODUCTS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ernakulam. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.balcopipes.com. Investor Should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account of the Securities Act, 1933 - These words have not been included within the border or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

GUJARAT PETROSYNTHSE LIMITED

No. 24, II Main, I Phase, Doddanekundi Industrial Area, Mahadevapura Post, Bengaluru - 560048 CIN: L23209KA1977PLC043357 Email: info@gpl.in, secretarial@gujaratpetrosynthese.com, Website: www.gpl.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2024
(Amt in '000)

Sl. No.	Particulars	Quarter Ended 30.06.2024	Quarter Ended 30.06.2023	Year Ended 31.03.2024
1	Total Income from Operations	48,362	35,284	1,67,895
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items)	6,058	2,861	12,923
3	Net Profit / (Loss) for the period before tax, (after Exceptional and/or Extraordinary items)	6,058	2,861	12,923
4	Net Profit / (Loss) for the period after tax, (after Exceptional and/or Extraordinary items)	(1,076)	2,626	16,595
5	Total Comprehensive Income for the period (Comprising profit / loss for the period (after tax) & other comprehensive income (after tax))	(1,076)	2,626	16,595
6	Paid up Equity Share Capital (face value Rs.10/- per share)	5,969	5,969	5,969
7	Reserves (excluding revaluation reserve) as shown in the audited balance sheet of the previous year			4,24,925
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)			
	1. Basic			
	2. Diluted	(0.18)	0.44	2.78

Notes: (a) The above is an extract of the detailed format of Financial Results for the quarter ended 30th June, 2024 which were reviewed by the Audit Committee at its meeting held on 8th August, 2024 and approved at the meeting of the Board of Directors and filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have carried out limited review of the aforesaid results. The full format of the Financial Results is available on the website of BSE at www.bseindia.com and on Company's website at www.gpl.in. (b) The Company operates in one segment only. (c) There is a significant increase in deferred tax expense during this quarter on account of changes in taxation of capital gains pursuant to the changes proposed by The Finance (No. 2) Bill, 2024. The adjustment made to the deferred tax is in accordance with the provisions of Ind AS 12. (d) Figures of the previous quarter/period have been regrouped/rearranged, where ever necessary to make them comparable.

Place : BENGALURU
Date : 08/08/2024

For Gujarat Petrosynthese Limited
Sd/-
Urmil N. Prasad, Jr. Managing Director, DIN : 00319482

Baroda BNP PARIBAS MUTUAL FUND

Investment Manager: Baroda BNP Paribas Asset Management India Private Limited (AMC)
Corporate Identity Number (CIN): U56991MH2003PTC142972

Registered Office: 201(A) 2nd Floor, A wing, Crescendo, C-38 & 39, G Block, Bandra-Kurla Complex, Mumbai, Maharashtra, India - 400 051. Website: www.barodabnp-paribas.in • Toll Free: 18002670189

NOTICE CUM ADDENDUM NO. 49/2024

Notice cum Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of Baroda BNP Paribas Baroda BNP Paribas Medium Duration Fund and Baroda BNP Paribas Credit Risk Fund: Merger of Baroda BNP Paribas Medium Duration Fund into Baroda BNP Paribas Credit Risk Fund

NOTICE IS HEREBY GIVEN that the Board of Directors of Baroda BNP Paribas Asset Management India Private Limited ("AMC") and Baroda BNP Paribas Trustee India Private Limited ("Trustees") have approved the proposal towards merger; details of which are as below:

Merging scheme	Surviving Scheme
Baroda BNP Paribas Medium Duration Fund (scheme has one segregated portfolio) (an open ended medium term debt scheme investing in instruments such that the Macaulay duration of the portfolio is between 3 years and 4 years. A relatively high interest rate risk and moderate credit risk scheme.)	Baroda BNP Paribas Credit Risk Fund (scheme has one segregated portfolio) (an open-ended debt scheme predominantly investing in AA and below rated corporate bonds (excluding AA+ rated corporate bonds) A relatively high interest rate risk and relatively high credit risk.)

Further, SEBI, has also provided its no-objection for the merger of the Merging scheme into the Surviving scheme. The rationale for the merger and various scheme related details, are forming part of the letter being sent to unit holders of both the schemes.

A. Effective date

The merger will be effective from September 11, 2024 (Effective Date). The proposed merger will be considered as a change in the fundamental attributes of the Merging and Surviving Scheme, in terms of Regulation 18(15A) of SEBI (Mutual Funds) Regulations. In this regard, unitholders of both schemes are being given 30 days written notice of the merger and provided an option to exit the scheme(s) with no exit load, during the Exit Window Period, which commences from August 12, 2024 to September 10, 2024, both days inclusive (Exit Window Period). Individual communication is also being sent to existing unitholders of both schemes over email, wherever email ID is available.

B. Impact of the merger

- As a result of the above merger, no new scheme will come into effect.
- The Merging scheme (Baroda BNP Paribas Medium Duration Fund) will cease from the Effective Date and the unit holders of the Merging scheme as of close of business hours will be allotted units under the corresponding available option of the Surviving scheme (Baroda BNP Paribas Credit Risk Fund) at the last available Net Asset Value (NAV) or at the Face Value (in case there are no units in the corresponding option of Surviving scheme). This will also include any investments received in the Merging scheme during the Exit Window period.
- All provisions under the Surviving scheme will apply to unit holders of the Merging scheme, from the Effective Date.
- The units allotted to the unit holders in the Surviving scheme shall be treated as fresh subscriptions in the Surviving scheme. Further, the date of allotment at the time of subscription in the Merging scheme shall be considered as the allotment date for the purpose of applicability of the exit load period at the time of redemption of such units from the Surviving scheme. In case of any pledge / lien / other encumbrance marked on any units in the Merging scheme, the same shall be marked on the corresponding number of units allotted in the Surviving scheme.
- Upon merger, there will be no change in the investment objective, asset allocation, investment pattern, annual scheme recurring expenses, or any other provisions as contained in the Scheme Information Document (SID) of the Surviving scheme.

Unit holders of Merging and Surviving scheme may note that no action is required in case they are in agreement with the merger. The offer to exit at no exit load during the Exit Window Period is purely optional and not compulsory, and exercise is at the discretion of the unitholder. However, we, at Baroda BNP Paribas Mutual Fund would like the Unit holders to continue their investments with us to help achieve their financial goals.

C. Exit Option for Unit holders of Merging and Surviving scheme

The existing unitholders under the scheme(s) who do not consent to the above merger, are entitled to exit the scheme(s) between August 12, 2024 to September 10, 2024 (both days inclusive) upto 3.00 p.m. at applicable NAV without any exit load, if any. The NAV applicable, should you choose to exit / redeem/ switch out during the Exit Window Period would be based on the date/time of receipt of your application for exit / redemption/ switch out during business hours on a business day. The unit-holders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges / encumbrances prior to the submission of exit/ redemption / switch-out requests. Detailed information in this regard has been provided in the communication sent to the unitholders. Any tax consequences, arising out of exercise of exit option during the Exit Window Period hereunder, shall be borne by the investor in line with the relevant provisions, as have been set forth in the Statement of Additional Information (SAI) / Scheme Information Document (SID) / Key Information Memorandum (KIM) of Baroda BNP Paribas Mutual Fund (Fund).

Unitholders who do not exercise the exit option on or before September 10, 2024 would be deemed to have consented to the proposed change. The merger, as detailed herein shall be effective from September 11, 2024 (Effective date).

D. Tax Implications

- As regards the Unit holders who redeem their investments during the Exit Window Period, tax consequences as set forth in the SAI of the Fund and Scheme Information Document (SID) of the schemes would apply.
- In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice.
- As per section 47(xviii) of Income Tax Act, 1961, any transfer of units held by the Unit holders in the Merging scheme, in consideration of allotment of units in the Surviving scheme, shall not be regarded as a taxable transfer, provided that the merger is of two or more schemes of an equity-oriented fund or two or more schemes of a fund other than equity-oriented fund.
- Redemption / switch-out of units from the schemes may entail capital gain/loss or business income/ loss, as the case may be, in the hands of the unit holder.
- TDS shall be deducted in accordance with applicable tax laws for redemption/switch-out of units from the schemes and the same would be required to be borne by such unit holders.
- Securities Transaction tax (STT) or stamp duty, if applicable, on account of the merger will be borne by the AMC.

Unit holders of Merging scheme are requested to read the detailed features of Surviving scheme available on the website <https://www.barodabnp-paribas.in/>, under section>Downloads>Scheme Information Document. All other features, terms and conditions of the scheme(s), as stated in the SID & KIM of the scheme(s), read with the addenda issued from time to time, remain unchanged. Contents hereof shall respectively form an integral part of the SID/ KIM of the scheme(s) of the Fund as amended from time to time and all other features / terms and conditions as mentioned therein shall remain unchanged.

For Baroda BNP Paribas Asset Management India Private Limited
(Investment Manager to Baroda BNP Paribas Mutual Fund)

Sd/-
Authorised Signatory

Date : August 8, 2024
Place : Mumbai

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

