THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT, THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE,





(Formerly Known as M/s The Best India)

The Corporate Identification Number of our Company is U15400PN2022PLC212368

Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act, 1932 Limited Company under Part I (Chapter XXI) of the Companies Act, 2013 in the name of "TBI Corn Limited" and received a certificate of incorporation dated 22nd June, 2022 issued by the Registrar of Companies, Pune. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 135 of the Red Herring Prospectus.

> Registered office: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410, Maharashtra, India, Tel. No.: (0233) 2644950, E-Mail: cs@tbicorn.com, Website: www.tbicorn.com, Contact Person: Ms. Ishani Dhupar, Company Secretary and Compliance Officer.

PROMOTER'S OF OUR COMPANY: MR. YOGESH LAXMAN RAJHANS AND SMT. ASHA LAXMAN RAJHANS The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

INITIAL PUBLIC ISSUE OF UPTO 47,80,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TBI CORN LIMITED ("TBI" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[•]/- LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE OF 45,40,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE MARKET MAKER PORTION: UPTO 2,40,000 EQUITY SHARES OR 5.02% OF THE ISSUE

PRICE BAND: ₹ 90/- TO ₹ 94/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- The Book Running Lead Manager associated with the issue has handled 7 public issue in the past three years out of which 1 issue closed below the Issue Price on listing date.
- The Co-Lead Manager associated with the issue has handled 1 public issue in the past three years out of which 0 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Laxman Rajhans is ₹5.99/- and by Smt. Asha Laxman Rajhans is ₹222.28/- the Issue Price at the Upper end of the Price Brand is ₹94.00/- per Equity Shares.
- Return on Average Net Worth for the period ended December 31st, 2023, March 31st, 2023, June 21st, 2022 and for financial year ended 2022 and 2021 is 26.68%, 47.59%, 5.81%, 7.55% and 4.67%.

BASIS OF ISSUE PRICE

The Issue Price has been determined by the Company in consultation with the BRLM and Co-LM on the basis of the key business strengths of our company. The face value of the Equity Shares is ₹ 10/- and Issue Floor Price is ₹ 90/- which is 9.00 times of the face value and Issue Cap Price is ₹ 94/- which is 9.40 times of the face value.

QUALITATIVE **FACTORS**

 Enduring Values of the company & Management Team; · Integrity:

· Teamwork; · Respect for Individuals:

· Accountability:

Strong Statutory compliance policies.

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 96 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

Basis & Diluted Earnings per Shares (EPS), as restated:

· Customer Focus;

S. No.	Period	Basic & Diluted (₹)	Weights
1	March 31st, 2021	426.82	6
2.	March 31st, 2022	805.53	3
3.	June 21st, 2022*	872.81	
4.	March 31st, 2023*	11,365.72	3
5.	December 31st, 2023*	18.63	18

2. Price Earing (P/E) Ratio in relation to Issue Price Band of ₹90.00/--94.00/- per shares:

S. No.	Particulars	P/E at the Floor Price	P/E at the Cap Price
1,	March 31st, 2021	0.21	0.22
	March 31st, 2022	0.11	0.12
3.	June 21st, 2022*	0.10	0.11
4.	March 31st, 2023*	0.01	0.01
5.	December 31st, 2023*	4.83	5.05

For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 82 of the Red Herring Prospectus.

3. Return of Net Worth (RoNW):

S. No.	Period	RONW (%)	Weights
1.	March 31st, 2021	4.67	(2)
2.	March 31st, 2022	6.61	((*))
3.	June 21st, 2022*	4.89	895
4.	March 31st, 2023*	37.97	88-8
5.	December 31st, 2023*	18.84	(36)

*Not Annualized

Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
1.	March 31st, 2021	9,140.63
2.	March 31st, 2022	12,187.62
3.	June 21st, 2022*	17,833.75
4.	March 31st, 2023*	29,933.17
5.	December 31st, 2023*	30.41
	NAV per Equity Shares after the Issue at Floor Price	46.10
	NAV per Equity Shares after the Issue at Cap Price	47.15
	NAV at the Issue Price	[•]

* Not Annualized:

Comparison of Accounting Rations with Industry Peer:

Our Company does not have exact comparable listed peer, therefore information related to peer group has not been provided. The Issue Price of ₹[•]/- is determined by our Company in consultation with the BRLM and Co-LM is justified based on the above accounting ratios, For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Statement" beginning on page nos. 13, 96 and 160 respectively of this Red Herring Prospectus.

The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Issue price is ₹[•]/- per share which is [•] times the face value.

The Issue Price has been determined by our Company in consultation with BRLM and Co-LM and justified by our Company in consultation with the BRLM and Co-LM on the basis of above parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors' Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statements" beginning on page nos. 91, 13 and 160 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 169 of the Red Herring Prospectus to have a more informed view.

BID/ISSUE PERIOD

ANCHOR INVESTOR OPENS ON: THURSDAY, 30th MAY 2024 OPENS ON: FRIDAY, 31st MAY 2024

CLOSED ON: TUESDAY, 04th JUNE 2024

Our Company in consultation with the BRLM and Co-LM may consider participation by Anchor Investors. The Anchor Investors bidding date shall be one working day prior to the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and Co-LM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the SEBI ICDR Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB") (the "QIB Portion"), provided that our company in consultation with the BRLM and Co-LM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Investo Portion"). One - third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation to QIB. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Another Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 215 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects are objects. our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 259 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital comprises of 2.00.00.000 Equity Shares of ₹10/- each aggregating to ₹2.000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1.33.77.605 Equity Shares of ₹10/- each aggregating to ₹1.00.00.000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1.33.77.605 Equity Shares of ₹10/- each aggregating to ₹1.00.00.000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1.33.77.605 Equity Shares of ₹10/- each aggregating to ₹1.00.00.000 Lakh. The present issued and paid-up share capital comprises of 1.33.77.605 Equity Shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.00.000 Lakh. The present issued and paid-up shares of ₹1.000 Lakh. The present issued and paid-up shares of ₹1.000 Lakh. The present issued and paid-up shares of ₹1.000 Lakh. The present issued and paid-up shares of ₹1.000 Lakh. The present issued an Capital Structure, see "Capital Structure" on the page no. 50 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the name of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the number of Equity Shares subscribed for the Company and the Comp Association of our Company: Mr. Yogesh Laxman Rajhans - 250 Equity Shares, Mrs. Asha Laxman Rajhans - 250 Equity Shares, Mrs. Asha Hitendra Jain - 50 Equity Shares, Mrs. Asha Laxman Rajhans - 250 Equity Shares, Mrs. Asha Laxman Rajhan -50 Equity Shares aggregating to 5,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus, For details of the share capital and capital structure of the company see "Capital Structure" on page no. 50 of the Red Herring Prospectus.

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated May 15th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filed to the ROC on 24th May, 2024, which has been taken on record by ROC on 24th May, 2024, and Prospectus shall be filed to ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and Documents for Inspection" on the page no. 259 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus / Red Herring Prospectus / Red Herring Prospectus / Prospectus / Prospectus / Red Herring Prospectus / Red Herr there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 194 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 195 of the Red Herring Prospectus".

RISK TO INVESTORS: Investment in equity-related securities involve a degree of risk and investors are advised to read the risk factors carefully before taking an investment decision in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 13 of the Red Herring Prospectus.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

way to application -Make use of it.

*Application Supported by Blocked Amount (ASBA) is better way of applying to issue by simple blocking the fund in the bank account, No Cheque / demand draft investors can avail the same. For details, check section on ASBA below. will be accepted



UPI - NOW Mandatory in ASBA FOR RETAIL INDIVIDUAL INVESTORS (RII

applying through Registered Brokers, DPs and RTAs, Rill also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN.

For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 215 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock

Ahmedabad

financialexp.epapr.in

Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

FINANCIAL EXPRESS

Continued from previous page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE



SWASTIKA INVESTMART LIMITED:

SEBI Registration Number: INM000012102; Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri

West, Mumbai 400 058, Maharashtra, India; Telephone Number: +91-22-26254568-69; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgreivance@swastika.co.in;

Website: www.swastika.co.in;, Contact Person: Mr. Mohit R. Goyal; Designation: Compliance Officer: CIN: L65910MH1992PLC067052.

CO-LEAD MANAGER



EKADRISHT CAPITAL PRIVATE LIMITED

Telephone Number: +91 8383878744;

SEBI Registration Number: INM000013040; Registered Office: 1102, Summit Business Bay, Chakala Andheri East, Mumbai-400093, Maharashtra, India;

Email Id: krunal@ekadrisht.com; Investors Grievance Id: grievances@ekadrish.com; Website; www.ekadrisht.com; Contact Person: Mr. Krunal Pipalia: Designation: Vice President;

CIN: U66190MH2023PTC401863.

▲ KFINTECH

REGISTRAR TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India.

Tel No.: +91 40 6716 2222; Email Id: tbi.ipo@kfintech.com;

Investor Grievance Email Id: einward.ris@kfintech.com;

Designation: Vice President

Contact Person: Mr. M Murali Krishna Website: www.kfintech.com; SEBI Registration No.: INR000000221. **COMPANY SECRETARY AND COMPLIANCE OFFICER**

TBI CWRN LTD

Ms. Ishani Dhupar: Company Secretary and Compliance Officer;

TBI CORN LIMITED Registered office Address: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410,

Maharashtra, India; Tel No.: (0233) 2644950;

Website: www.tbicorn.com; E-Mail: cs@tbicorn.com. Investors can contact the company secretary and compliance officer or the BRLM or

Co-LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Co-Lead Manager i.e. Ekadrisht Capital Private Limited, the Registrar to the issue i.e. Kfin Technologies Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI. AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Manager at (www.swastika.co.in); website of Co-Lead Manager at (www.ekadrisht.com) and website of the company at (www.tbicorn.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 13 of

the Red Herring Prospectus, which has be filed with ROC. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors are mandatorily required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 215 of the Red Herring Prospectus.

Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: HDFC BANK LIMITED (SEBI Reg. No.: INBI00000063

Date: 27th May, 2024

Address: HDFC Bank Limited, FIG-OPS Department - Lodha, I Think Techno Campus, 0-3 Level, Next to Kanjumarg Railway Station, Kanjumarg (East), Mumbai - 400042, Maharashtra;

Tel. No.: +91-2230752929, +91-2230752928, +91-2230752914.

Email: siddhart.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, tushar.gavankar@hdfcbank.com, eric.bacha@hdfcbank.com, pravin.teli2@hdfcbank.com, Website: www.hdfcbank.com;

Contact Person: Eric Bacha/Sachin Gawade/Pravin Teli/Siddhart Jadhay/Tushar Gavankar

On behalf of the Board of Directors For, TBI Corn Limited

Mr. Yogesh Laxman Rajhans

Chairman and Managing Director

Place: Sangli

TBI CORN LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Co-Lead Manager at (www.ekadrisht.com) and website of Company at (www.tbicorn.com) and on the website of National Stock Exchange of India Limited at (www.nseindia.com). Investors should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Red Herring Prospectus, including the section titled "Risk Factors" on page no. 13 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act. CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 24", 2024

This Corrigendum should be read in conjunction with the Red Herring Prospectus filed with the Red Herring Prospectus filed with the Registrar of Companies, Pune on May 24h, 2024. This is with reference to captioned above, we would like to inform to all shareholders that, the below changes shall be read:

1. In addition to the information mentioned in the Red Herring Prospectus dated May 24th, 2024 in the Section "GENERAL INFORMATION" beginning from page no. 39, under the Heading "DETAILS OF KEY MARKET INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR COMPANY".

SYNDICATE MEMBER OF THE ISSUE

SS CORPORATE SECURITIES LIMITED; CIN: U74899DL1994PLC062572;

Address: 3rd Floor, D-Block, NDM - 2, Netaji Subhash Place, Pitampura, Delhi- 110034, India; Tel No.: +91 - 11 - 47003600; Email Id: info@sscorporate.com; Investor Grievance @sscorporate.com; Website: www.sscorporate.com; Contact Person: Mr. Harshit Singhal; SEBI Reg. No.: INZ000219533; NSE Clearing No.: 07538.

2. In whole Red Herring Prospectus dated May 24th, 2024, "Pratahkal" edition of Marathi, a regional newspaper shall be read as a "Dakshin Maharashtra Kesari" edition of Marathi, a regional newspaper.





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RIR POWER **ELECTRONICS LIMITED**

(Formerly RUTTONSHA INTERNATIONAL RECTIFIER LIMITED)

Regd. Office: 139/141, Solaris 1, "B" Wing, 1st Floor, Saki Vihar Road, Powai, Andheri (East), Mumbai - 400072 CIN: L31109MH1969PLC014322; Phone: 022-28471956; Fax: 022-28471959; E-mail: secretarial@ruttonsha.com;

Website: www.ruttonsha.com

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH, 2024

(₹in Lacs) STANDALONE **QUARTER ENDED** YEAR ENDED 31-03-2024 31-12-2023 31-03-2023 31-03-2024 31-03-2023 SR. **PARTICULARS** NO. (Audited) (Un-Audited) (Audited) (Audited) (Audited) a. Revenue from Operations 2,157.35 1,470.87 1,625.58 6,675.68 5,733.43 50.27 108.76 268.31 b. Other Income 73.05 279.36 1,734.34 6,955.04 2,230.40 1,521.15 6,001.74 Total Income (a + b) **Expenses** a. Cost of Materials Consumed 1,241.27 805.55 788.66 3,637.19 2,807.16 198.47 678.99 797.85 b. Purchases of stock in trade 136.07 110.74 31.39 (54.90)50.75 c. Changes in Inventories of Finished goods & Work-in-progress 38.67 3.74 d. Employee Benefits expenses 645.16 236.75 214.94 203.46 832.42 e. Finance Costs 31.28 31.88 35.88 124.50 104.47 f. Depreciation and amortisation expenses 28.07 27.23 29.75 107.47 118.96 223.28 612.68 145.77 146.68 585.85 g. Other expenses 1,368.42 1,518.16 5,911.52 5,137.02 **Total Expenses** 1,822.96 Profit before Extraordinary Item & Tax (1 - 2) 407.45 152.73 216.18 1,043.52 864.72 Extraordinary Item Profit Before Tax (3 - 4) 407.45 152.73 216.18 1,043.52 864.72 Tax Expense 250.00 a) Current Tax 29.45 83.20 286.93 115.95 (27.87)b) Deferred Tax (5.46)(20.14)(9.95)(32.05)c) Prior Period Tax Expenses (7.06)(25.56)Profit for the period/ year (5 - 6) 296.96 143.42 142.92 795.70 668.15 Other comprehensive income (Net) (1.09)- Items that will not be reclassified to profit and loss and income tax effect 2.27 0.43 (22.76)(22.75)2.27 (22.76)(22.75)Other comprehensive income (Net) (1.09)0.43 Total comprehensive income for the period/ year (7 + 8) 299.23 142.33 143.35 772.94 645.40 10 Paid-up Equity Share Capital (Face Value of ₹ 10/- each) 695.72 693.91 695.72 693.91 695.72 Other Equity 5,752.14 2,680.17 12 Earnings per Equity share Basic and Diluted (in ₹) 4.28 2.07 2.09 11.48 9.73

> For RIR POWER ELECTRONICS LIMITED (Formerly Ruttonsha International Rectifier Ltd.)

> > Piyush K. Shah **Director**



Manufacturers of SEMICONDUCTOR DIODES • THYRISTORS • POWER MODULES • RECTIFIERS • BATTERY CHARGERS • IGBT'S





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Date: 24th May, 2024





THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT, THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS



(Formerly Known as M/s The Best India) The Corporate Identification Number of our Company is U15400PN2022PLC212368

Our Company was originally formed and registered as a Partnership Firm under the Partnership Act") in the name and style of "M/s The Best India", pursuant to a deed of partnership dated 24th February, 2000. Thereafter "M/s The Best India" was converted from Partnership Firm to a Limited Company under Part I (Chapter XXI) of the Companies Act, 2013 in the name of "TBI Corn Limited" and received a certificate of incorporation dated 22nd June, 2022 issued by the Registrar of Companies, Pune. For details of Conversion of Company, please refer to section titled "HISTORY AND CERTAIN CORPORATE MATTERS" beginning on page no. 135 of the Red Herring Prospectus

> Registered office: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410, Maharashtra, India, Tel. No.: (0233) 2644950, E-Mail: cs@tbicorn.com, Website: www.tbicorn.com Contact Person: Ms. Ishani Dhupar, Company Secretary and Compliance Officer.

PROMOTER'S OF OUR COMPANY: MR. YOGESH LAXMAN RAJHANS AND SMT. ASHA LAXMAN RAJHANS

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

INITIAL PUBLIC ISSUE OF UPTO 47,80,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TBI CORN LIMITED ("TBI" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹1 • 1/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹1 • 1/- PER EQUITY SHARE (THE "ISSUE") PRICE") AGGREGATING TO ₹[•]/- LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 45,40,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 10/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF **OUR COMPANY.**

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UPTO 2,40,000 EQUITY SHARES OR 5.02% OF THE ISSUE

PRICE BAND: ₹ 90/- TO ₹ 94/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- The Book Running Lead Manager associated with the issue has handled 7 public issue in the past three years out of which 1 issue closed below the Issue Price on listing date.
- The Co-Lead Manager associated with the issue has handled 1 public issue in the past three years out of which 0 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Laxman Rajhans is ₹5.99/- and by Smt. Asha Laxman Rajhans is ₹222.28/- the Issue Price at the Upper end of the Price Brand is ₹94.00/- per Equity Shares.
- Return on Average Net Worth for the period ended December 31st, 2023, March 31st, 2023, June 21st, 2022 and for financial year ended 2022 and 2021 is 26.68%, 47.59%, 5.81%, 7.55% and 4.67%.

BASIS OF ISSUE PRICE

The Issue Price has been determined by the Company in consultation with the BRLM and Co-LM on the basis of the key business strengths of our company. The face value of the Equity Shares is $\stackrel{?}{\sim}$ 10/- and Issue Floor Price is $\stackrel{?}{\sim}$ 90/- which is 9.00 times of the face value and Issue Cap Price is $\stackrel{?}{\sim}$ 94/- which is 9.40 times of the face value.

QUALITATIVE ` **FACTORS**

- Enduring Values of the company & Management Team;
- Integrity;
- · Customer Focus;

- Respect for Individuals
- Accountability
- · Strong Statutory compliance policies

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 96 of the Red Herring Prospectus

QUANTITATIVE FACTORS

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

1. Basis & Diluted Earnings per Shares (EPS), as restated:

S. No.	Period	Basic & Diluted (₹)	Weights
1.	March 31st, 2021	426.82	-
2.	March 31st, 2022	805.53	-
3.	June 21st, 2022*	872.81	-
4.	March 31st, 2023*	11,365.72	-
5.	December 31st, 2023*	18.63	-
* Not Ann	ualized.		,

2. Price Earing (P/E) Ratio in relation to Issue Price Band of ₹ 90.00/-- 94.00/- per shares:

S. No.	Particulars	P/E at the Floor Price	P/E at the Cap Price
1.	March 31st, 2021	0.21	0.22
2.	March 31st, 2022	0.11	0.12
3.	June 21st, 2022*	0.10	0.11
4.	March 31st, 2023*	0.01	0.01
5.	December 31st, 2023*	4.83	5.05
* Not Ani	nualized.		

For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 82 of the Red Herring Prospectus.

3. Return of Net Worth (RoNW)

	S. No.	Period	RONW (%)	Weights
ı	1.	March 31st, 2021	4.67	-
ı	2.	March 31st, 2022	6.61	=
ı	3.	June 21st, 2022*	4.89	-
ı	4.	March 31st, 2023*	37.97	-
	5.	December 31st, 2023*	18.84	-

*Not Annualized

4. Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
1.	March 31st, 2021	9,140.63
2.	March 31st, 2022	12,187.62
3.	June 21st, 2022*	17,833.75
4.	March 31st, 2023*	29,933.17
5.	December 31st, 2023*	30.41
	NAV per Equity Shares after the Issue at Floor Price	46.10
	NAV per Equity Shares after the Issue at Cap Price	47.15
	NAV at the Issue Price	[•]

5. Comparison of Accounting Rations with Industry Peer:

Our Company does not have exact comparable listed peer, therefore information related to peer group has not been provided. The Issue Price of ₹[*]/- is determined by our Company in consultation with the BRLM and Co-LM is justified based on the above accounting ratios. For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Statement" beginning on page nos. 13, 96 and 160 respectively of this Red Herring Prospectus.

6. The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Issue price is ₹[•]/- per share which is [•] times the face value.

7. The Issue Price has been determined by our Company in consultation with BRLM and Co-LM and justified by our Company in consultation with the BRLM and Co-LM on the basis of above parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors' Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statements" beginning on page nos. 91, 13 and 160 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 169 of the Red Herring Prospectus to have a more informed view.

BID/ISSUE PERIOD

ANCHOR INVESTOR OPENS ON: THURSDAY, 30th MAY 2024

OPENS ON: FRIDAY, 31st MAY 2024

CLOSED ON: TUESDAY, 04th JUNE 2024

Our Company in consultation with the BRLM and Co-LM may consider participation by Anchor Investors. The Anchor Investors bidding date shall be one working day prior to the Bid/Issue Opening date in accordance with the SEBI (ICDR), Regulation, 2018. In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and Co-LM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contract (Regulation) Rule, 1957, as amended ("SCRR") read with Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the book building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB") (the "QIB Portion"), provided that our company in consultation with the BRLM and Co-LM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One - third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the event of Under-Subscription or non-allocation in the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 215 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Biddung / Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Client ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Client Bid cum Application Form. The PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form. Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company. The Memorandum of Association of our company.

our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 259 of the Red Herring Prospectus. LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital comprises of 2,00,00,000 Equity Shares of ₹10/- each aggregating to ₹2,000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1,33,77,605 Equity Shares of ₹10/- each aggregating to ₹1,337.76 Lakh. For details of the Capital Structure, see "Capital Structure" on the page no. 50 of the Red Herring Prospectus

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the name of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of Shares subscribed for by the number of Equity Shares subscribed fo Association of our Company: Mr. Yogesh Laxman Rajhans - 43.00 Equity Shares, Smt. Asha Laxman Rajhans - 250 Equity Shares, Mrs. Atha Hitendra Jain - 50 Equity Shares, Mrs. Harshali Mukesh Sonawane - 50 Equity Shares, Mr. Santosh Shivdas Patil - 50 Equity Shares and Mr. Satish Vasantrao Sakhalkar -50 Equity Shares aggregating to 5,000 Equity Shares of ₹10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see "Capital Structure" on page no. 50 of

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated May 15th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filed to the ROC on 24th May, 2024, which has been taken on record by ROC on 24th May, 2024, and Prospectus shall be filed to ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of Red Herring Prospectus up to the Bid/issue Closing Date. See "Material Contracts and Documents for Inspection" on the page no. 259 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus / Prospectus / Prospectus . Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 194 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE ("NSE EMERGE") should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 195 of the Red Herring Prospectus'

RISK TO INVESTORS: Investment in equity-related securities involve a degree of risk and investment decision in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision in this issue unless they can afford to take the risk of losing their investment decision in this issue unless they can afford to take the risk of losing their investment decision in this issue unless they can afford to take the risk of losing their investment decision in this issue unless they can afford to take the risk of losing their investment decision in the risk of losing their investment must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 13 of the Red Herring Prospectus.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency



For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 215 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in. For the list of VPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

BOOK RUNNING LEAD MANAGER TO THE ISSUE



SWASTIKA INVESTMART LIMITED;

SEBI Registration Number: INM000012102; Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri

West, Mumbai 400 058, Maharashtra, India; **Telephone Number:** +91-22-26254568-69 Email Id: merchantbanking@swastika.co.in

Investors Grievance Id: mb.investorgreivance@swastika.co.in;

Website: www.swastika.co.in Contact Person: Mr. Mohit R. Goyal; **Designation:** Compliance Officer CIN: L65910MH1992PLC067052

CO-LEAD MANAGER

EKADRISHT CAPITAL PRIVATE LIMITED SEBI Registration Number: INM000013040:

Registered Office: 1102, Summit Business Bay, Chakala Andheri East, Mumbai-

400093, Maharashtra, India Telephone Number: +91 8383878744 Email Id: krunal@ekadrisht.com

Investors Grievance Id: grievances@ekadrish.com

Website; www.ekadrisht.com: Contact Person: Mr. Krunal Pipalia; **Designation:** Vice President CIN: U66190MH2023PTC401863

REGISTRAR TO THE ISSUE

Address: Selenium Tower-B. Plot 31 & 32. Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India.

Tel No.: +91 40 6716 2222; Email Id: tbi.ipo@kfintech.com;

Investor Grievance Email Id: einward.ris@kfintech.com

Contact Person: Mr. M Murali Krishna **Designation:** Vice President Website: www.kfintech.com SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

TBI CWRN LTD

THE BEST AT CORN MILLING

Ms. Ishani Dhupar Company Secretary and Compliance Officer:

TBI CORN LIMITED

Registered office Address: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410, Maharashtra, India:

Tel No.: (0233) 2644950: Website: www.tbicorn.com

E-Mail: cs@tbicorn.com.

Investors can contact the company secretary and compliance officer or the BRLM or Co-LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Company i.e. TBI Corn Limited, the Book Running Lead Manager i.e. Ekadrisht Capital Private Limited, the Registrar to the issue i.e. Kfin Technologies Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI. AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus is available at the website of Sebl at (www.sebi.gov.in); website of Stock Exchange at (www.nseindia.com), the website of Book Running Lead

Manager at (www.swastika.co.in); website of Co-Lead Manager at (www.ekadrisht.com) and website of the company at (www.ekadrisht.com), investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 13 of the Red Herring Prospectus, which has be filed with ROC APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on

the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 215 of the Red Herring Prospectus. Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: HDFC BANK LIMITED

(SEBI Reg. No.: INBI00000063 Address: HDFC Bank Limited, FIG-OPS Department - Lodha, I Think Techno Campus, 0-3 Level, Next to Kanjumarg Railway Station, Kanjurmarg (East), Mumbai - 400042, Maharashtra;

Tel. No.: +91-2230752929, +91-2230752928, +91-2230752914,

Email: siddhart.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, tushar.gavankar@hdfcbank.com, eric.bacha@hdfcbank.com, pravin.teli2@hdfcbank.com, Website: www.hdfcbank.com, tushar.gavankar.gavan Contact Person: Eric Bacha/Sachin Gawade/Pravin Teli/Siddhart Jadhav/Tushar Gavankar

Place: Sangli

On behalf of the Board of Directors For, TBI Corn Limited

Chairman and Managing Director

Mr. Yogesh Laxman Rajhans

Date: 27th May, 2024 DIN: 09408693 TBI CORN LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in), website of Co-Lead Manager at (www.ekadrisht.com) and website of Company at (www.tbicorn.com) and on the website of National Stock Exchange of India Limited at (www.nseindia.com). Investor should refer to and reply on the Red Herring Prospectus, including the section titled "Risk Factors" on page no. 13 of the Red Herring Prospectus, which has been filled with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Securities Act of 1933 as amended ("The Securities Act of 1933 as amended of the U.S. Securities Act of 1933 as amended of the United States (as defined in regulations under the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction where those offers and sales occurs.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 24th, 2024 This Corrigendum should be read in conjunction with the Red Herring Prospectus filed with the Registrar of Companies, Pune on May 24h, 2024. This is with reference to captioned above, we would like to inform to all shareholders that, the below changes shall be read:

1. In addition to the information mentioned in the Red Herring Prospectus dated May 24th, 2024 in the Section "GENERAL INFORMATION" beginning from page no. 39, under the Heading "DETAILS OF KEY MARKET INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR COMPANY".

SYNDICATE MEMBER OF THE ISSUE

SS CORPORATE SECURITIES LIMITED; CIN: U74899DL1994PLC062572

Address: 3rd Floor, D-Block, NDM – 2, Netaji Subhash Place, Pitampura, Delhi- 110034, India; Tel No.: +91 – 11 – 47003600; Email Id: info@sscorporate.com; Investor Grievance Id: investorgrievance@sscorporate.com; Website: www.sscorporate.com Contact Person: Mr. Harshit Singhal; SEBI Reg. No.: INZ000219533; NSE Clearing No.: 07538.

2. In whole Red Herring Prospectus dated May 24th, 2024, "Pratahkal" edition of Marathi, a regional newspaper shall be read as a "Dakshin Maharashtra Kesari" edition of Marathi, a regional newspaper

शिरगुप्पी शुगर वक्सेकडून १ हजार वृक्षांची लागवंड

कारखान्याकडून ५ हजार वृक्ष लागवडीचा उपक्रम हाती

समतोल राखण्यासाठी प्रत्येकांनी झाडे लावा झाडे जगवा हा मूलमंत्र जोपासत वृक्षारोपण करण्याची काळाची गरज आहे. या पार्श्वभूमिवर कागवाडच्या शिरगुप्पी शुगर वर्क्सने एका तासात एक उपक्रम असल्याची माहिती कारखान्याचे अध्यक्ष माजी आ. कल्लापण्णा मगेण्णवर यांनी दिली.

येत्या ५ जून रोजी साजरा होणाऱ्या जागतीक पर्यावरण दिनाचे औचित्य साधून शिरगुप्पी शूगर वर्क्सने पाच हजार रोपांची लागवड करण्याचा अभिनव उपक्रम हाती घेतला आहे. या उपक्रमाचा शुभारभ कारखान्याचे अध्यक्ष कल्लापण्णा मगेण्णवर कारखाना व्यवस्थापक मुख्य अधिकारी अरुण फरांडे यांच्याहस्ते करण्यात आले. यावेळी मगेण्णवर बोलत होते. याप्रसंगी अधिकारी, कामगार, शेतकरी उपस्थित होता.



कागवाड : शिरगुप्पी शुगर वर्क्सच्यावतीने विविध रोपे लागण्याच्या उपक्रमाचा शुभारंभ करतांना अध्यक्ष मगेण्णवर आदी.

मगेण्णवर म्हणाले विविध वृक्षांची लागण करण्याबरोबर त्यांना जगविण्यासाठी कारखाना तत्पर राह्न प्रत्येक झाडांची काळजी घेण्यावर भर देणार आहे. येत्या काळात निसर्गमय वातावरणात वसलेला कारखाना म्हणून शिरगुप्पी शुगरची ओळख होईल असा विश्वास त्यांनी व्यक्त

कारखान्याचे व्यवस्थापकीय अधिकारी फरांडे म्हणाले दहा वर्षात या कारखान्यातंर्गत वीस हजाराह्न अधिक विविध रोपांची लागण केली. कारखान्याचे कर्मचारी, अधिकारी वर्गाच्या परिश्रमाच्या जोरावर यंदा पाच हजार रोपे लागवड करण्याचा उपक्रम हाती घेतला आहे. याबरोबर विशेषता कारखाना परिसर निसर्गमय होण्यावर भर देणार असल्याचे त्यांनी सांगितले.

यावेळी व्यवस्थापकीय सचालक डॉ. रमेश दोड्डणवर, प्रवीण दोड्डणवर, पृथ्वी दोड्डणवर, एच. आर. विरेंद्र जाडर, शेती अधिकारी महावीर बीरनाळे, कौतुक मगेण्णवर उपस्थित होते.

अवैध मुरूम वाहतूक करणार डपर पकडला केसरी वृत्तसेवा

आष्टा: नागाव (ता. वाळवा) येथे अवैध मुरूमाची वाहतूक करणारा डंपर क्र.एम.एच.१० झेड ३२२५ पकडला. याबाबत कोरेगाव मंडल अधिकारी यांनी दिलेली अधिक माहिती अशी, शनिवारी पहाटे नागाव – ढवळी रोड नागाव येथे मंडल अधिकारी कोरेगाव व त्यांच्या पथकाने गौण खनिज वाहत्कीचा कोणताही पास नसलेलां तसेच रॉयल्टी बाबत कोणतीही कागदपत्रे (एम.एच.१० नसलेला ३२२५) या क्रमांकाचा डंपर पकडला. प्रथमेश सर्जेराव जाधव या डंपर चालकाकडे अधिक चौकशी केली असता त्याने हा मुरूम गट क्र.४९ पोखर्णी (ता. वाळवा) येथून उत्खनन करून आणल्याचे व सदर डंपर सुरज रामभाऊ मंडले यांचा असल्याचे सांगितले. सदर डंपरमध्ये तीन ब्रास अवैध मुरूम मिळून आली.

पणे : ताथवडे येथील ऑर्किङ्स द इंटरनॅशनल स्कूल आयोजित ॲस्ट्रो फेअर-गो कॉरमो उपक्रमाचा विद्यार्थ्यांनी आनंदलूटला.याद्वारेखगोलशास्त्र, भौतिकशास्त्र क्षेत्रातील रोमांचक प्रवासाचा अनुभव घेतला.

पलूस : पलूस येथे स्वामी विवेकानंद वाचनालय आणि महाराष्ट्र साहित्य परिषद शाखा पलूस याच्या सयुक्त विद्यमाने द्सरा वाचन कट्टा उपक्रम आयोजित करण्यात आला. या वाचन कट्टा उपक्रमात पलूस येथील वात्रटिकाकार प्रा. शिवाजी वरूडे यांच्या 'पटावरची प्यादी' व वात्रटिका संग्रहाचे प्रकाशन व या संग्रहावर परिसंवाद आयोजित करण्यात आला आहे. यामध्ये जेष्ठ कवी सुभाष

म्हणाले, स्वानंद, रंजन, प्रबोधन या उद्देशाने साहित्यिक लिहित असतात. कमीतकमी शब्दात मोठा आशय व्यक्त करणारा कवितेचा प्रकार आहे. हा जोखमीचा लेखन प्रकार आहे. झोपतो तेव्हा

पलूसमध्ये दुसऱ्या वाचनकट्ट्यावर वात्रटिका

'पटावरची प्यादी', 'तिढ्यातला कोलदांडा' वात्रटिका संग्रहाचे प्रकाशन

'तिढ्यातला कोलदांडा' या दोन

कवडे, रघुराज मेटकरी यांनी सहभाग घेतला. कार्यक्रमाच्या अध्यक्षस्थानी सुहास पुदाले याच्यासह कवयित्री वासंती मेरू आदी मान्यवर उपस्थित होते. यावेळी कवी सुभाष कवडे

पल्स : प्रा. शिवाजी वरूडे यांच्या दोन वात्रटिका संग्रहाचे प्रकाशन करताना सुभाष कवडे, रघुराज मेटकरी. प्राचार्य तानाजीराव चव्हाण, संभाजी सदामते, सुनील चिटणीस आदी वात्रटिकाकार अस्वस्थ असतो. वात्रटिका हा समाजाला अस्वस्थ

करणारा विचार करायला भाग

पाडणारा आहे.

राजकीय लोकांनी बऱ्यापैकी विषय दिलेले आहे, समाज हा एक पट आहे. त्यावर संचालन करणारी एक शक्ती असते. आपण प्यादे व्हायचं की काय याचे आत्मपरीक्षण करायला लावणारी वात्रटिका आहे.

यावेळी कवी रघुराज मेटकरी म्हणाले, वात्रटिका व्यंगावर बोट ठेवून हसवण्याचे काम करते. तो विनोद शब्दात पकडण्याचे काम प्रा.शिवाजी वरूडे यांची वात्रटिका

यावेळी कार्याध्यक्ष सुहास पुदाले म्हणाले, वाचन चळवळ वाढण्यासाठी अशा उपक्रमांची गरज आहे.पलूस परिसराला वाचन चळवळीत आणण्यासाठी वाचन कट्टा उपक्रमाच्या माध्यमातून प्रयत्न करणार आहे. गावातील उपक्रम गावाच्या संस्कृतीला समृद्ध करतात.

दर महिन्याला शेवटच्या शनिवारी सायंकाळी पाच वाजता स्वामी विवेकानंद वाचनालयात हा वाचन कड़ा उपक्रम होणार असून यामध्ये आपण या महिन्यात वाचलेल्या पुस्तकावर चर्चा, नवीन पुस्तकावर परिसंवाद होणार असल्याची माहिती कार्याध्यक्ष

सुहास पुदाले यांनी दिली आहे. कार्यक्रमाचे संयोजन मसापचे पांडुरंग पुदाले, सुनील पुदाले, जयवंत आवटे, संदीप नाझरे, वाचनालयाच्या उमा पुदाले, सोपान डोंगरे यांनी केले.

यावेळी प्राचार्य तानाजीराव चव्हाण, संभाजी सदामते, सुनील चिटणीस, वैभव माळी, सिराज शिकलगार, काकासाहेब देशमुख, आटपाडीचे दिनेश देशमुख, बळीराम पोतदार, मोहन पुदाले, जगदीश देसाई, गणपतराव पुदाले, उद्योजक बी. आर. पाटील, श्रीहरी कुलकर्णी यांच्यासह साहित्य रसिक वाचक मोठ्या संख्येने उपस्थित होते.

संतोष पुजारी आदर्श सामाजिक सेवा पुरस्काराने सन्मानित

आटपाडी : आटपाडी ता. आटपाडी येथील मार्केट कमिटीचे सभापती संतोष पुजारी यांना राष्ट्रीय आदर्श सामाजिक सेवा पुरस्काराने सन्मानित करण्यात आले. इंटिग्रेटेड सोशल वेल्फेयर सोसायटी बेळगावी व नॅशनल रुरल डेव्हलपमेंट फाऊंडेशन बेळगावी यांच्यातर्फे हा राष्ट्रिय पुरस्कार देण्यात आला.

या राष्ट्रीय पुरस्कार दिल्ली, गुजरात गोवा, कर्नाटक, महाराष्ट्र राज्यातून निवडक व्यक्तिमध्ये निवड करण्यात आली. संतोष पुजारी यांच्या कार्याची दखल



गोवा येथे मान्यवरांच्या हस्ते पुरस्कार स्वीकारताना सभापती संतोष पुजारी, ऋषीकेश देशमुख व मान्यवर.

घेऊन राष्ट्रीय आदर्श सामाजिक सेवा गौरव पुरस्कार देण्यात आला. या पुरस्कारामुळे आपणास प्रेरणा व प्रोत्साहन मिळणार आहे, असे पाटील उपस्थित होते. सभापती

पूजारी यांनी सांगितले. यावेळी वीरप्पा मोइली, श्रीमती रत्नमाला सावनूर, बॅलिस्टर अमरसिंह

संतोष पुजारी हे शेतकऱ्याचाच मुलगा आहे त्यांनी सभापतीपदाची धुरा सांभाळण्यापासून मार्केट कमिटीमध्ये अनेक बदल घडवून

मद्यध्द मोटार चालकाने नागपूरमध्ये तिघांना उडविले

नागपूर : पुण्याप्रमाणे नागपूरमध्येही मद्यधुंद चालकाने वेगाने मोटार चालवून तिघांना नुकतेच उडविले त्यात एक पुरूष, महिला आणि तीन वर्षाचे बालक गंभीर जखमी झाले आहे. या प्रकरणी चालकासह तिघांना पोलिसांनी ताब्यात घेतले आहे.

जयसिंगपूर येथे बेकायदेशीर दारू विक्रीप्रकरणी कारवाई केसरी वृत्तसेवा

जयसिंगपूर येथील राजीवगांधीनगरमध्ये गावठी हात भट्टीची बेकायदेशीर दारू विक्री करताना जयसिंगपूर पोलिसानी शनिवारी सायकाळी कारवाई केली. यात मोनिका रंजीत पडियार (वय ३२, रा. नववी गल्ली, जयसिंगपूर) याच्या विरोधात जयसिंगपूर पोलिसांत गुन्हा दाखल केला आहे. यांच्याकडून २ हजार २१० रुपयांचा मुद्देमाल हस्तगत करण्यात आला. याबाबतची फिर्याद पो. कॉ. अमृता कोळी यांनी दिली.

समताधिष्ठित समाजनिर्मिती हेच महामानवांचे स्वप्न प्रा. प्रकाश नाईक

केसरी वृत्तसेवा

सागाव: समताधिष्टीत समाज निर्माण करणे हेच महापुरुषांचे स्वप्न होते. त्यांच्या स्वप्नपूर्तीसाठी विषमतावादी व्यवस्थेला मोडीत काढण्यासाठी आपण सर्वांनी मिळून संघर्ष केला पाहिजे, असे प्रतिपादन सुप्रसिद्ध वक्ते व साहित्यिक प्रा. प्रकाश नाईक यांनी केले.

नाटोली, ता. शिराळा येथे महामानवांच्या संयुक्त जयंती महोत्सवात ते प्रमुख वक्ते म्हणून बोलत होते. मान्यवरांच्या हस्ते महामानवांच्या प्रतिमांना पुष्पहार अर्पण करण्यात आला. स्वागत तानाजी सातपुते यांनी केले. यावेळी बोलताना प्रा.प्रकाश नाईक म्हणाले, बहुजन समाजाला ज्ञानापासून वंचित ठेवण्यात ऑलेले असताना फुले- शाहू- आंबेडकरांनी ज्ञानबंदी उठवली आणि विषमतावादी व्यवस्थेवर जोरदार हल्ला चढवला. सर्व महामानवांच्या विचारांचे



नाटोली : बोलताना प्रा. प्रकाश नाईक

प्रतिबिंब भारतीय संविधानामध्ये अविष्कृत झालेले आहे. त्यामुळे सविधानाचे रक्षण करणे हे प्रत्येकाचे कर्तव्य आहे.

या कार्यक्रमास एम.डी. कांबळे, ग्रामपंचायत सदस्य दीपक कांबळे, सर्जेराव कांबळे, गणेश कांबळे, बाबासाहेब कांबळे, सुरेश कांबळे, तुषार कांबळे, सुनील कांबळे यांच्यासह कार्यकर्ते उपस्थित होते. आभार विशाल कांबळे यांनी मानले.

जनसता

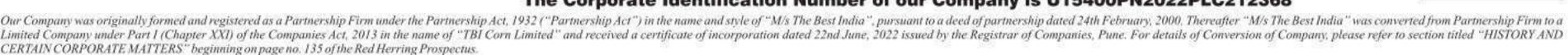
27 मई, 2024

THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT, THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE,

PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS

(Formerly Known as M/s The Best India)





Registered office: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli 416 410, Maharashtra, India, Tel. No.: (0233) 2644950, E-Mail: cs@tbicorn.com, Website: www.tbicorn.com, Contact Person: Ms. Ishani Dhupar, Company Secretary and Compliance Officer.

PROMOTER'S OF OUR COMPANY: MR. YOGESH LAXMAN RAJHANS AND SMT. ASHA LAXMAN RAJHANS

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 47,80,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF TBI CORN LIMITED ("TBI" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE (THE "ISSUER") PRICE") AGGREGATING TO ₹[•]/- LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•]/- PER EQUITY SHARE REQUITY SHARE AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE CF 45,40,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹[•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•]/- PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

• NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: UPTO 2,40,000 EQUITY SHARES OR 5.02% OF THE ISSUE

PRICE BAND: ₹ 90/- TO ₹ 94/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

FLOOR PRICE IS 9.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 9.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES, BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- The Book Running Lead Manager associated with the issue has handled 7 public issue in the past three years out of which 1 issue closed below the Issue Price on listing date.
- The Co-Lead Manager associated with the issue has handled 1 public issue in the past three years out of which 0 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Yogesh Laxman Rajhans is ₹5.99/- and by Smt. Asha Laxman Rajhans is ₹222.28/- the Issue Price at the Upper end of the Price Brand is ₹94.00/- per Equity Shares.
- Return on Average Net Worth for the period ended December 31st, 2023, March 31st, 2023, June 21st, 2022 and for financial year ended 2022 and 2021 is 26.68%, 47.59%, 5.81%, 7.55% and 4.67%.

BASIS OF ISSUE PRICE

The Issue Price has been determined by the Company in consultation with the BRLM and Co-LM on the basis of the key business strengths of our company. The face value of the Equity Shares is ₹ 10/- and Issue Floor Price is ₹ 90/- which is 9.00 times of the face value and Issue Cap Price is ₹ 94/- which is 9.40 times of the face value.

QUALITATIVE **FACTORS**

- Enduring Values of the company & Management Team;
- · Integrity;
- Customer Focus;
- · Teamwork: · Respect for Individuals:
- · Accountability: Strong Statutory compliance policies.

For detailed discussion on the qualitative factors which form the basis for computing the price, please refer the section titled "Business Overview" beginning on page no. 96 of the Red Herring Prospectus.

QUANTITATIVE FACTORS

Information presented below is derived from our company's Restated Financials Statements prepared in accordance with Indian GAAP. Some of the quantitative factors, which form the basis for computing the price, are as follows:

1. Basis & Diluted Earnings per Shares (EPS), as restated:

S. No.	Period	Basic & Diluted (₹)	Weights
1.	March 31st, 2021	426.82	*:
2.	March 31st, 2022	805.53	- 83
3.	June 21st, 2022*	872.81	Æ
4.	March 31st, 2023*	11,365.72	55,
5.	December 31st, 2023*	18.63	25

Price Earing (P/E) Ratio in relation to Issue Price Band of ₹ 90.00/- - 94.00/- per shares:

S. No.	Particulars	P/E at the Floor Price	P/E at the Cap Price
1,	March 31st, 2021	0.21	0.22
2.	March 31st, 2022	0.11	0.12
3.	June 21st, 2022*	0.10	0.11
4.	March 31st, 2023*	0.01	0.01
5.	December 31st; 2023*	4.83	5.05

3. Return of Net Worth (RoNW):

S. No.	Period	RONW (%)	Weights
1.	March 31st, 2021	4.67	8
2.	March 31st, 2022	6.61	8
3.	June 21st, 2022*	4.89	*
4.	March 31st, 2023*	37.97	(4)
5.	December 31st, 2023*	18.84	21

*Not Annualized Net Asset Value (NAV) per Equity Shares:

S. No.	As at	NAV
1.	March 31st, 2021	9,140.63
2.	March 31st, 2022	12,187.62
3.	June 21st, 2022*	17,833.75
4.	March 31st, 2023*	29,933.17
5.	December 31st; 2023*	30.41
	NAV per Equity Shares after the Issue at Floor Price	46.10
	NAV per Equity Shares after the Issue at Cap Price	47.15
	NAV at the Issue Price	[•]

* Not Annualized.

Comparison of Accounting Rations with Industry Peer:

Our Company does not have exact comparable listed peer, therefore information related to peer group has not been provided. The Issue Price of ₹[•]/- is determined by our Company in consultation with the BRLM and Co-LM is justified based on the above accounting ratios. For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Statement" beginning on page nos. 13, 96 and 160 respectively of this Red Herring Prospectus.

 The face value of Equity Shares of our Company is ₹10/- per Equity Share and the Issue price is ₹[•]/- per share which is [•] times the face value. The Issue Price has been determined by our Company in consultation with BRLM and Co-LM and justified by our Company in consultation with the BRLM and Co-LM on the

basis of above parameters. The investors may also want to peruse the risk factors and financials of the Company including important profitability and return ratios, as set out in the Auditors' Report in the Issue Document to have more informed view about the investment.

Investors should read the above-mentioned information along with section titled "Business Overview", "Risk Factor" and "Restated Financial Statements" beginning on page nos. 91, 13 and 160 respectively including important profitability and return ratios, as set out in Chapter titled "Other Financials Information" on page no. 169 of the Red Herring Prospectus to have a more informed view. For further details, please see the chapter titled "Basis for Issue Price" beginning on page no. 82 of the Red Herring Prospectus.

BID/ISSUE PERIOD

ANCHOR INVESTOR OPENS ON: THURSDAY, 30th MAY 2024

OPENS ON: FRIDAY, 31st MAY 2024 CLOSED ON: TUESDAY, 04th JUNE 2024

Our Company in consultation with the BRLM and Co-LM may consider participation by Anchor Investors. The Anchor Investors bidding date shall be one working day prior to the Bid/Issue Period will be extended by at least three additional

Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and Co-LM and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Collecting Depository Participants and Registrar and Share Transfer Agents. The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(l) of the Securities Contract (Regulation, the Issue is being for atleast 25% of the post issue paid up equity share capital of our company. The issue is being made through the book

building process wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB") (the "QIB Portion"), provided that our company in consultation with the BRLM and Co-LM may allocate upto 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investors"). Portion"). One - third of the Anchor Investors Portion, the balance equity shares shall be added to the QIB Category. 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to All QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion), the balance Equity Shares available for allocation in the Mutual Fund Portion (excluding Anchor Investor Portion) (excluding Anchor Investor Po allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism, in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 215 of the Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requirement Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and Clients ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Clients ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Clients ID are correctly filed in the Bid cum Application Form. The PAN, DP ID and Clients ID are correctly filed in the Bid cum Application Form. Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our company and our company is a material document for inspection in relation to the Issue. For further details, see the Section "Material Contracts and Documents for Inspection" on page no. 259 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital comprises of 2.00.00.000 Equity Shares of ₹10/- each aggregating to ₹2.000 Lakh. The present issued, subscribed and paid-up share capital comprises of 1.33.77.605 Equity Shares of ₹10/- each aggregating to ₹1.337.76 Lakh. For details of the Capital Structure, see "Capital Structure" on the page no. 50 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the name of signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by the significant subscribed for the Company and the number of Equity Shares subscribed for the New York Shares subscribed for Association of our Company: Mr. Yogesh Laxman Rajhans - 250 Equity Shares, Mrs. Asha Laxman Rajhans - 250 Equity Shares, Mrs. Asha Hitendra Jain - 50 Equity Shares, Mrs. Asha Laxman Rajhans - 250 Equity Sha -50 Equity Shares aggregating to 5.000 Equity Shares of ₹10/- each, Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page no. 135 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see "Capital Structure" on page no. 135 of the Red Herring Prospectus. the Red Herring Prospectus.

PROPOSED LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received in-principle approval letter dated May 15th, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE. As copy of the Red Herring Prospectus has been filed to the ROC on 24th May, 2024, which has been taken on record by ROC on 24th May, 2024, and Prospectus shall be filed to ROC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of Red Herring Prospectus up to the Bid/issue Closing Date. See "Material Contracts and Documents for Inspection* on the page no. 259 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Red Herring Prospectus / Red Herri there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "Disclaimer Clause of SEBI" beginning on page no. 194 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of NSE" appearing on page no. 195 of the Red Herring Prospectus".

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not investment decision in this issue. For taking an investment decision, investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors. must reply on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "Risk Factor" beginning on page no. 13 of the Red Herring Prospectus.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

Simple, Safe, Smart way to application -Make use of it.

*Application Supported by Blocked Amount (ASBA) is better way of Mandatory in public issue applying to issue by simple blocking the fund in the bank account. No Cheque / demand draft

investors can avail the same. For details, check section on ASBA below.

will be accepted



UPI - NOW Mandatory in ASBA FOR RETAIL INDIVIDUAL INVESTORS (RII

applying through Registered Brokers, DPs and RTAs, RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN.

Exchange of India Limited (www.nseindia.com) and can be obtained from the list of banks that is displayed on the Securities and Exchange Board of India ("SEBI") at (www.sebi.gov.in, For the list of UPI Apps and Banks live on IPO, please refer to the link; www.sebi.gov.in.

www.readwhere.com

For Details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also refer to the section "Issue Procedure" beginning on page no. 215 of the Red Herring Prospectus. ASBA Forms can be downloaded from the website of National Stock

BOOK RUNNING LEAD MANAGER TO THE ISSUE

swastika

SWASTIKA INVESTMART LIMITED:

SEBI Registration Number: INM000012102;

Merchant Banking Division Address: Flat No. 18 Floor 2nd North Wing Madhaveshwar Co-op HSG Society Ltd, Madhav Nagar, 11/12 S V Road, Andheri West, Mumbai 400 058, Maharashtra, India;

Telephone Number: +91-22-26254568-69; Email Id: merchantbanking@swastika.co.in; Investors Grievance Id: mb.investorgreivance@swastika.co.in; Website: www.swastika.co.in;, Contact Person: Mr. Mohit R. Goyal;

Designation: Compliance Officer;

CIN: L65910MH1992PLC067052.

Place: Sangli

Date: 27th May, 2024

CO-LEAD MANAGER



EKADRISHT CAPITAL PRIVATE LIMITED

SEBI Registration Number: INM000013040; Registered Office: 1102, Summit Business Bay, Chakala Andheri East, Mumbai-

400093, Maharashtra, India; Telephone Number: +91 8383878744: Email Id: krunal@ekadrisht.com;

Investors Grievance Id: grievances@ekadrish.com; Website; www.ekadrisht.com; Contact Person: Mr. Krunal Pipalia: Designation: Vice President;

CIN: U66190MH2023PTC401863

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India. Tel No.: +91 40 6716 2222; Email Id: tbi.ipo@kfintech.com;

KFIN TECHNOLOGIES LIMITED

REGISTRAR TO THE ISSUE

KFINTECH

Contact Person: Mr. M Murali Krishna Designation: Vice President Website: www.kfintech.com;

SEBI Registration No.: INR000000221.

Investor Grievance Email Id: einward.ris@kfintech.com;

COMPANY SECRETARY AND COMPLIANCE OFFICER

TBI CWRN LTD

THE BEST AT CORN MILLING

Ms. Ishani Dhupar; Company Secretary and Compliance Officer;

TBI CORN LIMITED Registered office Address: A5/3 & A5/4, MIDC, Miraj, Tal-Miraj, Dist-Sangli 416 410, Maharashtra, India;

Tel No.: (0233) 2644950; Website: www.tbicorn.com:

जनसता

E-Mail: cs@tbicorn.com. Investors can contact the company secretary and compliance officer or the BRLM or Co-LM or the Registrar to the Issue in case of any pre-issue related problems, such as non - receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

AVAILABILITY BID-CUM-APPLICATION FORMS: Bid-cum-Application forms can be obtained from the Company i.e. TBI Corn Limited, the Registrar to the issue i.e. Kfin Technologies Limited. The application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI. AVAILABILITY OF RED HERRING PROSPECTUS: Investor are advised to refer to the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue. Full copy of the Red Herring Prospectus and the Risk Factor Contained therein, before applying in the issue.

Manager at (www.swastika.co.in); website of Co-Lead Manager at (www.ekadrisht.com) and website of the company at (www.tbicorn.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should note that investment in equity shares involves high degree of risk. For details, investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factor" on page no. 13 of the Red Herring Prospectus, which has be filed with ROC. APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All Investors in this Issue may apply through ASBA. ASBA can be availed by all the investors are mandatorily required to fall investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fall

the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. www.nseindia.com. For more details on

the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "Issue Procedure" on page no. 215 of the Red Herring Prospectus. Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Red Herring Prospectus.

BANKER TO THE ISSUE AND SPONSER BANK: HDFC BANK LIMITED

(SEBI Reg. No.: INBI00000063 Address: HDFC Bank Limited, FIG-OPS Department - Lodha, I Think Techno Campus, 0-3 Level, Next to Kanjumarg Railway Station, Kanjurmarg (East), Mumbai - 400042, Maharashtra;

Tel. No.: +91-2230752929; +91-2230752928; +91-2230752914;

Email: siddhart.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, tushar.gavankar@hdfcbank.com, eric.bacha@hdfcbank.com, pravin.teli2@hdfcbank.com, Website: www.hdfcbank.com;

Contact Person: Eric Bacha/Sachin Gawade/Pravin Teli/Siddhart Jadhay/Tushar Gayankar

On behalf of the Board of Directors For, TBI Corn Limited

Mr. Yogesh Laxman Rajhans Chairman and Managing Director DIN: 09408693

TBI CORN LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies, Pune ("ROC"). The Red Herring Prospectus with the Registrar of Companies with the Red Herring Prospectus with the Red Herring Prospectus with the Re Co-Lead Manager at (www.ekadrisht.com) and website of Company at (www.tbicom.com) and on the website of National Stock Exchange of India Limited at (www.nseindia.com). Investors should refer to and reply on the Red Herring Prospectus, including the section titled "Risk Factors" on page no. 13 of the Red Herring Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Securities Act of 1933 as amended to an exemption.") from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 24", 2024

This Corrigendum should be read in conjunction with the Red Herring Prospectus filed with the Registrar of Companies, Pune on May 24h, 2024. This is with reference to captioned above, we would like to inform to all shareholders that, the below changes shall be read: 1. In addition to the information mentioned in the Red Herring Prospectus dated May 24th, 2024 in the Section "GENERAL INFORMATION" beginning from page no. 39, under the Heading "DETAILS OF KEY MARKET INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR COMPANY".

SYNDICATE MEMBER OF THE ISSUE

SS CORPORATE SECURITIES LIMITED; CIN: U74899DL1994PLC062572;

Address: 3rd Floor, D-Block, NDM - 2, Netaji Subhash Place, Pitampura, Delhi- 110034, India; Tel No.: +91 - 11 - 47003600; Email Id: info@sscorporate.com; Investor Grievance Id: investorgrievance@sscorporate.com; Website: www.sscorporate.com;

Contact Person: Mr. Harshit Singhal; SEBI Reg. No.: INZ000219533; NSE Clearing No.: 07538.

In whole Red Herring Prospectus dated May 24th, 2024. "Pratahkal" edition of Marathi, a regional newspaper shall be read as a "Dakshin Maharashtra Kesari" edition of Marathi, a regional newspaper.

"IMPORTANT"

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in manner whatsoever.

कब्जा सूचना (अचल संपत्ति के लिए) नियम 8-(1) जबकि, नीचे हस्ताक्षरकर्ता वित्तीय संपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम 2002 के तहत आईआईएफएल होम फाइनेंस लिमिटेड (पूर्व में इंडिया इन्फोलाइन हाउसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) (आईआईएफएल–एचएफएल) का प्राधिकृत अधिकारी के रूप मे प्रदत्त शक्तियों का प्रयोग करते हुए सुरक्षा हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत, कंपनी के प्राधिकृत अधिकारी द्वारा नीचे उधारकर्ता / सर—उधारकर्ताओं को राशि चकाने के लिए एक दिसांद नोटिस जारी किया गया था. उधारकर्ता और थाम जनता को यह बताया जा है कि नीचे हस्ताक्षरकर्ता ने उक्त नियमों की धारा 13(4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर कब्जा कर लिया है। विशेष रूप से उधारकर्ता और सामान्य रूप से जनता को आगाह किया जाता है कि वे संपत्ति के साथ लेनदेन न करें और संपत्ति के साथ कोई भी लेनदेन **आईआईएफएल एचएफएल** के शुल्क के अधीन होगा, जैसा कि नीचे उल्लिखित राशि के लिए ब्याज सहित होगा। "उधारकर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है, यदि उधारकर्ता निर्धारित तिथि से पहले किसी भी समय सभी लागतों, शुल्कों और खर्चों व साथ **"आईआईएफएल एचएफएल"** का बकाया चुका देता है। बिक्री या हस्तांतरण, सुरक्षित संपत्तियों को **"आईआईएफएल एचएफएल"** द्वारा बेचा या स्थानांतरित नहीं किया जाएगा और सुरक्षित परिसंपत्तियों के हस्तांतरण या बिक्री के लिए **"आईआईएफएल एचएफएल"** द्वारा कोई और कदम नहीं उठाया जाएगा। सुरिक्षत संपत्ति (अचल संपत्ति) का विवरण उधारकर्ता(ओं)/ डिमांड कब्जा की

सह-उधारकर्ता(ओं)/का नाम	छत / छत के अधिकार के बिना निर्मित पहली मंजिल का वह सारा टुकडा और	देय (रू.)	नोटिस की	तिथि				
श्री मलखान सिंह, अमर	पार्सल, बिल्ट-ऑन बियरिंग प्राइवेट प्लॉट नंबर ४, बियरिंग प्राइवेट नंबर ए-2,	₹. 3382890 /-	तारीख					
प्रताप जी सिंह, श्रीमती	खसरा नंबर 775 मिनट में शामिल, विस्तारित लाल डोरा आबादी के भीतर स्थित	(तैंतीस लाख बयासी हजार आठ	14-03- 2024	23-05- 2024				
शशि कांता (प्रॉस्पेक्ट नं .	है ग्राम बुराड़ी, दिल्ली-110084 क्षेत्रफल का माप (वर्ग फुट में): संपत्ति का प्रकार:	सौ नब्बे रुपये मात्र)						
आईएल10244242)	बिक्री योग्य–क्षेत्र, कारपेट–क्षेत्र संपत्ति का क्षेत्रफलः 738.00, 590.00।							
श्री जिवेश कुमार मिश्रा	फ्लैट नंबर यूजीएफ–2, (अपर ग्राउंड फ्लोर बैक आरएचएस), एमआईजी इन प्लॉट	₹. 1643892/-	15-03- 2024	23-05- 2024				
श्रीमती रूपा मिश्रा	नंबर – एफ–105, ब्लॉक–एफ, एसएलएफ वेद विहार, गांवः सादुल्लाबाद, जिलाः	(सोलह लाख तैंतालीस हजार						
(प्रॉस्पेक्ट नं.	लोनी गाजियाबाद, यूपी, 201102 का वह सारा टुकड़ा और पार्सल क्षेत्र माप (वर्ग	आठ सौ बानबे रुपये मात्र)						
आईएल10102307)	वित्तीय वर्ष में)ः संपत्ति का प्रकारः बिक्रीयोग्य-क्षेत्रफल, कारपेट-एरिया संपत्ति क्षेत्रः							
	550.00, 424.00							
श्री प्रेम कुमार, एम.के	प्लॉट नंबर बी–42 फ्लैट नंबर यूजीएफ –5, रियर एलएचएस, एसएलएफ वेद	⊽. 1166974 ∕ —	15-03- 2024	23-05- 2024				
इलेक्ट्रॉनिक्स,	विहार, लोनी गाजियाबाद, गाजियाबाद, यूपी, भारत, 201102 का वह सारा टुकड़ा	(ग्यारह लाख छियासठ हजार						
श्रीमती प्रीति (प्रॉस्पेक्ट नं.	और पार्सल क्षेत्र का माप (वर्ग फुट में): संपत्ति का प्रकार: कारपेट-क्षेत्र, भूमि-क्षेत्र	नौ सौ चौहत्तर रुपये मात्र)						
आईएल10037195)	संपत्ति क्षेत्रः 405.00, 350.00							
श्री आदित्य शिशोदिया	फ्लैट नंबर एफएफ–4, फर्स्ट फ्लोर, मिग, प्लॉट नंबर का वह सारा टुकड़ा और	⊽. 1694052/—	15-03- 2024	23-05- 2024				
श्रीमती सोनू शिशोदिया	पार्सल। ए—42, फ्रंट साइंड आरएचएस, ख. नंबर 1278 ए, एसएलएफ वेद विहार,	(सोलह लाख चौरानवे हजार						
(प्रॉस्पेक्ट नं. 730635)	गांवरू लोनी, तहसील और जिलारू गाजियाबाद, 201102। क्षेत्रफल का माप (वर्ग	बावन रुपये मात्र)						
	फीट में): संपत्ति का प्रकार: भूमि—क्षेत्रफल संपत्ति का क्षेत्रफल: 675.00।							
अधिक जानकारी के लिए कृपया शाखा कार्यालय में प्राधिकृत अधिकारी से संपर्क करें : शाखा कार्यालयरू पीए—1सी और ए—1डी, दूसरी मंजिल, नोएडा सेक्टर 16, नोएडा,								
गौतमबुद्ध नगर — 201301 / 30 / 30ई, अपर ग्राउंड फ्लोर, शिवाजी मार्ग, नई दिल्ली—110015 / या कॉर्पोरेट कार्यालयः प्लॉट नंबर ८, फेज—IV, उद्योग विहार गुड़गांव, हरियाणाः								
स्थानः दिल्ली , दिनांकः 27-05-2024 हस्ता/-प्राधिकृत अधिकारी, आईआईएफएल होम फाइनेंस लिमिटेड के लिए								

कैप्री ग्लोबल कैपिटल लिमिटेड

APRI GLOBAL CAPITAL LIMITED

जाएगी। सुरक्षित मूल्य, ईएमडी राशि तथा सम्पत्ति का विवरण नीचे दिया गया है।

पंजीकृत एवं कार्पोरेट कार्यालय :- 502, टावर-ए, पेनिन्सुला बिजनेस पार्क, सेनापित बापट मार्ग, लोअर परेल, मुंबई-400013 सर्किल कार्यालय :- 9-बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली-110060

परिशिष्ट -IV-क [नियम 8 (6) तथा 9(1) का परंतुक देखें| अचल सम्पत्तियों की बिक्री के लिए बिक्री सचना

वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 (6) और 9(1) के परंतुक के अधीन अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सुचना। एतदद्वारा सर्व साधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सुचना दी जाती है कि प्रत्याभूत लेनदार के पास बंधक / प्रभारित निम्नवर्णित अचल सम्पत्ति, जिसका प्रलक्षित / भौतिक कब्जा कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभृत लेनदार, के प्राधिकृत अधिकारी द्वारा प्राप्त किया जा चुका है, नीचे वर्णित कर्जदार की तरफ कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभूत लेनदार, की बकाया राशि की वसूली के लिए निम्नवर्णित तिथियों को "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेची

я р.	1. कजदार(रा) का नाम	बधक सम्पत्ति का वर्णन	1. ई—नीलामी की तिथि एव समय	1. सुराक्षत मूल्य
सं.	2. बकाया राशि		2. ईएमडी जमा करने की अंतिम तिथि	2. सम्पत्ति की ईएमडी
1.	1. श्री सतनाम सिंह ("कर्जदार")	सम्पत्ति के सभी अंश एवं खंड : भूमि	3. सम्पत्ति के निरीक्षण की तिथि एवं	3. वृद्धि मूल्य
	2. श्रीमती सपना देवी	परिमाप ० कनाल ७.५ मरला, खेवट नंबर	समय	सुरक्षित मूल्य :
	3. श्री विजय कुमार (सह–कर्जदार)	554 / 647, खसरा नंबर 54 / / 5,		रू. 18,20,000 ∕ −
	ऋण खाता संख्या	15/178, रकबा 4 कनाल 09 मरला का		(रूपए अठारह लाख बीस हजार मात्र)
	LNMEAMB000022798	हिस्सा, वाका रकबा अधोया मुसलमानान,	28-06-2024 (अप. 3.00 बजे से अप.	धरोहर राशि जमा :
	क्तपए 33,68,949 / -	तहसील बरारा, अम्बाला, हरियाणा—133201	4.00 बजे के बीच)	₹5. 1,82,000 / —
	(रूपए तेतीस लाख अड़सठ हजार नौ सौ उन्चास मात्र)		2. ईएमडी, केवाईसी सहित जमा	(रूपए एक लाख बयासी हजार मात्र)
	24—05—2024 तक + लागू भावी ब्याज		करने की अंतिम तिथि :	वृद्धि मूल्य :
			27-06-2024	रू. 10,000 ∕ −
			3. निरीक्षण की तिथि :	(रूपए दस हजार मात्र)
			26-06-2024	

बिक्री के विस्तृत नियम एवं शर्तों के लिए, कृपया कैप्री ग्लोबल कैपिटल लिमिटेड, प्रत्याभूत लेनदार, की वेबसाइट में उपलब्ध कराया गया लिंक देखें :- www.capriglobal.in/auction ऑनलाइन ई-नीलामी बिक्री के नियम एवं शर्तें :-

1. सम्पितत "जैसी है जहां है, जो भी है वहां है तथा कोई वापसी नहीं आधार" पर बेची जा रही है। अतएव बिक्री किसी प्रकार की वारंटी एवं क्षतिपूर्ति के बिना की जा रही है। 2. सम्पत्ति / आस्ति के विवरण (उदाहरण के लिए ई—नीलामी बिक्री सूचना में विनिर्दिष्ट सीमा एवं परिमाप) प्रतिभृत लेनदार की सर्वश्रेष्ठ जानकारी के अनुसार वर्णित किए गए हैं तथा प्रतिभृत

लेनदार किसी त्रुटि, मिथ्याकथन अथवा विलोपन के लिए जिम्मेदार नहीं होगा। वास्तविक सीमा एवं माप भिन्न हो सकता है। 3. प्रतिभुत लेनदार द्वारा जारी की गई ई–नीलामी बिक्री सूचना जनसाधारण को अपनी बोलियां प्रस्तुत करने हेतु एक आमंत्रण है तथा यह प्रतिभुत लेनदार की ओर से कोई वचनबद्धता अथवा

अभिवेदन नहीं है और न ऐसा करता समझा जाएगा। इच्छुक बोलीदाताओं को अपनी बोली जमा करने से पहले स्वामित्व विलेख की प्रति प्रतिभूत लेनदार से प्राप्त करने और सम्पत्ति / आस्ति के स्वामित्व के स्वामित्व एवं वर्तमान दशा तथा सम्पत्ति को प्रभावित करने वाले दावों / देयताओं की स्वतंत्र जांच / सतर्क जांच कर लेने की सलाह दी जाती है। 4. नीलामी / बोलीदान सेवा प्रदाता मैसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, अहमदाबाद द्वारा उपलब्ध कराई गई वेबसाइट https://sarfaesi.auctiontiger.net पर अथवा ऑक्शन टाइगर

मोबाइल ऐप के माध्यम से "ऑनलाइन इलेक्ट्रॉनिक मोड" द्वारा होगा, जो ई-नीलामी प्लेटफार्म के जिए नीलामी की सम्पूर्ण प्रक्रिया की व्यवस्था एवं समन्वय करेंगे। 5. बोलीदाता बोलीदान के लिए अपनी पसंद के स्थान से ई—नीलामी में भाग ले सकते हैं। इंटरनेट की व्यवस्था बोलीदाता को स्वयं करनी होगी। प्रतिभूत लेनदार/सेवा प्रदाता इंटरनेट कनेक्टिविटी,

नेटवर्क समस्याओं, सिस्टम क्रैश डाउन, पावर फेल्योर इत्यादि के लिए जिम्मेदार नहीं होंगे। 6. संभावित बोलीदाता ई–नीलामी के संबंध में विस्तृत विवरण, सहायता, प्रक्रिया तथा ऑनलाइन बोलीदान के लिए सेवा प्रदाता मैसर्स ई–प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड, ऑक्शन टाइगर, अहमदाबाद (सम्पर्क नंबर 079-68136880 / 68136837), श्री चिंतन भट्ट मोबाइल नंबर 9265562821 एवं 9265562818, ई-मेल : chintan.bhatt@auctiontiger.net से सम्पर्क कर सकते हैं। 7. इच्छुक बोलीदाताओं को ई-नीलामी बिक्री में भाग लेने के लिए अपने नाम का पंजीकरण https://sarfaesi.auctiontiger.net पर पर्याप्त अग्रिम में करवाना होगा तथा युजर आईडी एवं पासवर्ड प्राप्त करना होगा। इच्छुक बोलीदाताओं को सेवा प्रदाता से पासवर्ड मिलते ही तत्काल इसको बदल लेने की सलाह दी जाती है।

8. ई-नीलामी में भाग लेने के लिए, इच्छक बोलीदाता को एक प्रतिदेय ईएमडी, जोकि सुरक्षित मुल्य की 10 प्रतिशत है (उपरि वर्णित अनुसार) "कैप्री ग्लोबल कैपिटल लिमिटेड" के पक्ष में डिमांड ड्राफट / एनईएफटी / आरटीजीएस के माध्यम से 27-06-2024 को अथवा पूर्व जमा करनी होगी।

9. इच्छुक बोलीदाताओं को विधिवत भरा गया बोली प्रपत्र (फार्मेट https://sarfaesi.auctiontiger.net पर उपलब्ध है) ईएमडी हेतु डिमांड ड्राफ्ट प्रेषण के साथ एक सीलबंद लिफाफे में प्रस्तुत करना चाहिए, जो प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड, आंचलिक कार्यालय, प्लॉट नंबर 3बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली—110005 को अधिकतम 27—06—2024 के अप. 03.00 बजे तक भेजा जा सकता है। सीलबंद लिफाफे पर "कर्जदार नाम" की सम्पत्ति के लिए ऋण खाता नंबर – (ऊपर वर्णित अनुसार) में ई–नीलामी बिक्री में भाग लेने हेत् बोली" शीर्षांकित किया जाना चाहिए।

10. ईएमडी के साथ बोलियां जमा करने की अंतिम तिथि समाप्त होने के बाद, प्राधिकृत अधिकारी उनके द्वारा प्राप्त बोलियों की जांच करेंगे तथा योग्य बोलीदाताओं (जिनके द्वारा अपनी बोलियां सरक्षित मल्य से अधिक उद्धत की गई हैं तथा प्रतिभत लेनदार द्वारा विनिर्दिष्ट ईएमडी जमा की गई है) के विवरण की पष्टि मैसर्स ई प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड को करेंगे तािक वे ई—नीलामी बिक्री सूचना में वर्णित तिथि और समय पर ऑनलाइन परस्पर बोलीदान/नीलामी कार्यवाही में भाग लेने की अनुमित केवल उन्हीं योग्य बोलीदाताओं को दें।

11. योग्य बोलीदाताओं के बीच परस्पर बोलीदान योग्य बोलीदाताओं द्वारा उद्धत उच्चतम बोली से आरंभ किया जाएगा। परस्पर बोलीदान की प्रक्रिया के दौरान 10 मिनट प्रत्येक के असीमित विस्तार होंगे अर्थात ई-नीलामी समाप्त होने का समय अंतिम विस्तार से 10 मिनट के भीतर बोली आने पर हर बार स्वतः 10 मिनट आगे बढ जाएगा। 12. एक बार बोली देने के बाद निरस्त या वापस नहीं की जा सकती है। बोलीदाता को उपलब्ध कराई गई यूजर आईडी से दी गई सभी बोलियां केवल उसके द्वारा दी गई बोली मानी जाएंगी।

13. ई—नीलामी प्रक्रिया समाप्त होने पर, उच्चतम बोलीदाता को उसके द्वारा उद्धत अंतिम बोली की राशि की पृष्टि तत्काल ई—मेल द्वारा प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड, आंचलिक कार्यालय, कार्यालय/प्लॉट नंबर 3बी, द्वितीय तल, पूसा रोड, राजेन्द्र प्लेस, नई दिल्ली–110005 तथा सेवा प्रदाता दोनों को भेजनी होगी, ताकि उसको ई–नीलामी प्रक्रिया में सफल बोलीदाता घोषित किया जा सके।

14. सफल बोलीदाता को बोली राशि की 25 प्रतिशत राशि (ईएमडी सहित) बोली उसके पक्ष में छूटने पर, बिक्री के 24 घंटे के भीतर तथा बोली राशि की शेष 75 प्रतिशत राशि बिक्री की तिथि से 15 दिन के भीतर कैप्री ग्लोबल कैपिटल लिमिटेड के पक्ष में डीडी/पे ऑर्डर/एनईएफटी/ आरटीजीएस/चैक द्वारा जमा करनी होगी।

15. सफल बोलीदाता / नीलामी क्रेता द्वारा निर्धारित राशियों का भुगतान नियत अवधि के भीतर करने में चुक की स्थिति में, बिक्री रदद कर दी जाएगी तथा पहले जमा की जा चुकी राशियां

(ईएमडी सहित) जब्त कर ली जाएंगी और सम्पत्ति दोबारा बिक्री हेतू रखी जाएगी। 16. सफल बोलीदाता के अनुरोध पर, प्राधिकृत अधिकारी द्वारा, बोली राशि की बकाया रकम चुकाने के लिए समय, एकमात्र अपने विवेकानुसार लिखित रूप में आगे बढ़ाया जा सकता है। 17. सफल बोलीदाता को बिक्री मुल्य की 1 प्रतिशत राशि बतौर टीडीएस (बिक्री राशि से) अदा करनी होगी तथा टीडीएस सर्टिफिकेट प्राधिकृत अधिकारी के पास जमा करना होगा तथा बिक्री मूल्य की पूरी राशि (1 प्रतिशत टीडीएस काटने के बाद), ईएमडी समायोजित करते हुए, प्राधिकृत अधिकारी द्वारा ऑफर स्वीकार किए जाने के 15 कार्यदिवस के भीतर अथवा प्राधिकृत अधिकारी

द्वारा उपयुक्त विचारित विस्तारित अवधि के भीतर अदा करनी होगी, जिसमें असफल रहने पर जमा की गई धरोहर जमा जब्त कर ली जाएगी। 18. म्युनिसिपल / पंचायत कर, बिजली बकाया (यदि कोई) तथा किसी अन्य प्राधिकरण बकाया (यदि कोई) का भुगतान बिक्री प्रमाणपत्र के निर्गमन से पूर्व सफल बोलीदाता द्वारा किया जाएगा। बोलियां सम्पत्ति से संबंधित सभी कानूनी बकाया को ध्यान में रखकर दी जानी चाहिए।

19. प्राधिकृत अधिकारी द्वारा सफल बोलीदाता के पक्ष में बिक्री प्रमाणपत्र उसके द्वारा पूर्ण क्रय मूल्य/बोली राशि जमा करने तथा सभी करों/प्रभारों के भुगतान के संबंध में आवश्यक प्रमाण प्रस्तुत करने पर ही जारी किया जाएगा।

20. हस्तांतरण, स्टाम्प डयुटी, पंजीकरण हेत् लाग् कानुनी प्रभार तथा अन्य अनुषंगी प्रभार नीलामी क्रेता को वहन करने होंगे। 21. प्राधिकृत अधिकारी बिना कोई कारण बताए ई—नीलामी बिक्री कार्यवाही प्रास्थिगत/निरस्त कर सकते हैं। ई—नीलामी बिक्री कार्यक्रम बिक्री की निर्धारित तिथि से 30 से कम दिन पहले की

तिथि हेत् प्रास्थगित करने की स्थिति में, यह सेवा प्रदाता की वेबसाइट पर प्रकाशित की जाएगी। 22. प्राधिकृत अधिकारी का निर्णय अंतिम, बाध्यकारी होगा तथा इसको चुनौती नहीं दी सकती है।

23. सभी बोलीदाता, जिनके द्वारा बोलियां प्रस्तुत की गई हैं, यह माना जाएगा कि वे ई—नीलामी बिक्री के नियम एवं शर्तें पढ़ एवं समझ चुके हैं तथा उनके अधीन बाध्य होंगे।

24. सम्पत्ति में रखी चल वस्तु (यदि कोई) इस बिक्री का अंश नहीं है।

स्थान : हरियाणा, तिथि : 27-मई-2024

25. अतिरिक्त विवरण तथा पूछताछ के लिए प्राधिकृत अधिकारी, कैप्री ग्लोबल कैपिटल लिमिटेड : श्री अमित वर्मा मोबाइल नंबर 9013255520 से सम्पर्क करें और आगे पूछताछ के लिए सुश्री कल्पना चेतनवाला — 77380 39346 से सम्पर्क करें।

आयोजित करने के संबंध में 30 (तीस) दिन का कानूनी नोटिस भी है। विशेष अनुदेश / चेतावनी : बोलीदाताओं को अन्तिम मिनटों अथवा क्षणों में बोलीदान करने की प्रवृत्ति को स्वयं के हित में त्यागना होगा। ना तो कैप्री ग्लोबल कैपिटल लिमिटेड और ना ही सेवा

प्रदाता बोलीदाता की ओर से किसी विफलता / कमी (विद्युत विफलता, इंटरनेट विफलता इत्यादि) हेतु उत्तरदायी होंगे। ऐसी स्थिति से बचने के क्रम में बोलीदाताओं से अनुरोध है कि वे अपेक्षित बैकअप पॉवर आपूर्ति इत्यादि जैसी आवश्यक व्यवस्थाएं / विकल्प तैयार रखें, ताकि वे किसी भी आकिस्मिक रूकावट से बच सकें और नीलामी में सफलतापूर्वक भाग ले सकें।

26. यह प्रकाशन उक्त ऋण खाते के कर्जदार/बंधकदाता/गारंटर को प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) तथा 9(1) के तहत, उपरिवर्णित तिथि/स्थान पर नीलामी बिक्री

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GARUDA CONSTRUCTION AND ENGINEERING LIMITED

Our Company was originally incorporated under the Companies Act, 1956 as 'Garuda Construction and Engineering Private Limited', and was issued a certificate of incorporation on September 21, 2010 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders in the extra ordinary general meeting held on September 09, 2023 and the name of our Company was changed to 'Garuda Construction and Engineering Limited' and a fresh Certificate of Incorporation dated October 10, 2023 was issued to our Company by the RoC. For details, see "History and Certain Corporate Matters" on page 190 of the Draft Red Herring Prospectus dated May 24, 2024 (the "DRHP").

Our company had submitted the Draft Hed Herring Prospect dated February 19, 2024 filed with SEBI on February 23, 2024 which was returned by SEBI on March 27, 2024 for resubmission in accordance with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/009 dated February 06, 2024. Our company has resubmitted the draft red herring prospectus dated May 24, 2024 with SEBI on May 24, 2024

> Corporate Identity Number: U45400MH2010PLC207963 . Website: www.garudaconstructionengineering.com Registered Office: 201, A Wing, Fortune 2000 C - 3 Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra

Contact Person: Aaushi Batheia, Company Secretary and Compliance Officer; Telephone: +91 22 79635174, Email: compliance@garudaconstructionengineering.com OUR PROMOTERS: Mr. Pravin Kumar Agarwal; M/s. PKH Ventures Limited and M/s. Makindian Township Private Limited

INITIAL PUBLIC OFFERING OF UP TO 2,78,00,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH (THE "EQUITY SHARES") OF GARUDA CONSTRUCTION AND ENGINEERING LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [.] LAKH ("THE OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO 1,83,00,000. EQUITY SHARES AGGREGATING UP TO ₹ [+] LAKH ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 95,00,000 EQUITY SHARES BY OUR PROMOTER, PKH VENTURES LIMITED AGGREGATING UP TO ₹ [•] LAKH (THE "PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE 29.88% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL THE OFFER PRICE IS [...] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR

EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] and [●] EDITIONS OF THE MARATHI DAILY NEWSPAPER (WHERE OUR REGISTERED OFFICE IS SITUATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the

COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN [.] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [.], [.]

Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulation through Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 6(1) wherein not more than 50% of the Offer shall be allocated on a proportionate basis to QIBs, provided that our Company and the Selling Shareholder, may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations, of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders, out of which (a) one-third of such portion shall be reserved for applicants with an application size of more than ₹ 2.00 lakh up to ₹ 10.00 lakh and (b) two-thirds of such portion shall be reserved for applicants with an application size of more than ₹ 10.00 lakh, provided that the unsubscribed portion in either of such-subcategories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 35% of the Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. For further details, see "Offer Procedure" on page 336 of the DRHP. This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated February 19, 2024 with the SEBI on February 19, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the, website of the Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. Corpwis Advisors Private Limited at www.corpwis.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited. to "Risk Factors" on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

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CORPORATE WISDOM Corpwis Advisors Private Limited

BOOK RUNNING LEAD MANAGER

G-07, Ground Floor, The Summit Business Park (Omkar), Andheri Kurla Road, Andheri (East), Mumbai, 400093 Maharashtra, India. Telephone Number: +91 22 4972 9990

E-mail: ipo@corpwis.com Website: www.corpwis.com Contact Person: Mr. Nikunj Kanodia Investor Grievance e-mail: investors@corpwis.com SEBI Registration Number: INM000012962

Place: Mumbal

Date: 24/05/2024

LINKIntime

REGISTRAR TO THE OFFER

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949

Email: garudaconstructions.ipo@linkintime.co.in Website: www.linkintime.co.in

Investor grievance e-mail: garudaconstructions.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For GARUDA CONSTRUCTION AND ENGINEERING LIMITED

On behalf of the Board of Directors

AAUSHI BATHEJA Company Secretary and Compliance Officer

GARUDA CONSTRUCTION AND ENGINEERING LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated February 19, 2024 with SEBI on February 19, 2024 (Our company had submitted the Draft Hed Herring Prospect dated February 19, 2024 filed with SEBI on February 23, 2024 which was returned by SEBI on March 27, 2024 for resubmission in accordance with SEBI Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/009 dated February 06, 2024. Our company has resubmitted the draft red herring prospectus dated May 24, 2024 with SEBI on May 24, 2024). The DRHP shall be available on the website of the Company at https://www.garudaconstructionengineering.com/, website of the SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. Corpwis Advisors Private Limited at www.corpwis.com, respectively and the websites of National Stock Exchange of India Limited and BSE. Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 33 of the DRHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and CONCEPT

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