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## S A TECH SOFTWARE INDIA LIMITED

CORPORATE IDENTITY NUMBER: U72900PN2012FLC145261

Our Company was originally incorporated as 'S A Tech Software India Private Limited' a private limited company under the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated November 01, 2012. Issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'S A Tech Software India Private Limited' to 'S A Tech Software India Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on October 16, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on November 03, 2023. Our Company's Corporate Identity Number is U72900PN2012FLC145261. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 131 of this Prospectus.

Registered Office: Off No. D-6030, 6th Floor, Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India. Tel: +91 9022909131 Website: www.satincorp.com  
Contact Person: Ms. Anika Choudhary, Company Secretary and Compliance Officer. E-mail id: cs@satincorp.com

OUR PROMOTERS: SA TECHNOLOGIES INC., USA, MR MANOJ JOSHI, MRS PRIYANKA JOSHI, M/S MINDPOOL TECHNOLOGIES LIMITED, MR. RITESH SHARMA AND MRS. POONAM SHARMA

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 39,00,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ 59 PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ 49 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 2301 LAKHS (THE "ISSUE") OF WHICH UP TO 2,84,000 EQUITY SHARES AGGREGATING TO ₹ 167.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO ₹ 16,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 59 PER EQUITY SHARE AGGREGATING UPTO ₹ 213.44 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.86% AND 27.69% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 59/-**  
THE ISSUE PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR ISSUE PRICE: ₹ 59 PER EQUITY SHARE THE ISSUE PRICE IS 5.9 TIMES OF THE FACE VALUE

### RISKS TO INVESTORS

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining, renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.73%

**BID/ISSUE ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JULY 25, 2024**  
**BID/ISSUE OPENED ON: FRIDAY, JULY 26, 2024**  
**BID/ISSUE CLOSED ON: TUESDAY, JULY 30, 2024**

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPID ID in case of RBIs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 223 of Prospectus.

The bidding for Anchor Investors opened and closed on July 25, 2024. The Company received 06 Anchor Investor Application Forms from 06 Anchor Investors (including Nil Mutual funds through Nil Mutual Fund schemes) for 20,40,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 59/- per Equity Share. A total of 10,82,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 638.38 Lakhs.

The Issue (excluding Anchor Investor Portion) received 4,22,300 Applications for 1583889000 Equity Shares (before technical rejections) resulting in 614.46 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

#### Detail of the Applications Received:

S. No.	Category	No. of Applications*	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (in Rs.)
1.	Retail-Individual Investors	397011	780404000	12,66,000	616.43	74694000
2.	Non-Institutional Investors	25203	60162000	5,44,000	1176.77	32096000
3.	Market Maker	1	284000	2,84,000	1	16756000
4.	Qualified Institutional Buyers (Excluding Anchor Investors)	85	143644000	7,24,000	198.40	42716000
5.	Anchor Investors	6	2040000	10,82,000	1.88	63838000
	<b>Total</b>	<b>422306</b>	<b>1566534000</b>	<b>39,00,000</b>	<b>401.68</b>	<b>230100000</b>

\* This excludes 1046 applications for 20,92,000 Equity Shares from Retail Individual which were not in bid book but which were banked.

#### Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr.No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	56	2058000	0.1182	1747268000	0.1182
2	57	816000	0.0469	1739210000	0.0469
3	58	1020000	0.0586	1738190000	0.0586
4	59	1286516000	73.8839	1737374000	73.8839
5	CUTOFF	450859000	25.8925	1737374000	25.8925
	<b>Total</b>	<b>1741268000</b>	<b>100.00</b>		<b>100.00</b>

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on June 26, 2024.

#### 1) Allotment to Retail Individual Investors (After Technical Rejections)

The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of Rs. 34/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1,285.54 times. The total number of Equity Shares Allotted in this category is 10,28,000 Equity Shares to 257 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	390202	100.00	780404000	100.00	2000	1:616	1266000

#### 2) Allotment to Non-Institutional Investors (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have bid at cut-off Price or at or above the Issue Price of Rs. 34/- per Equity Share, was finalised in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1328.64 times. The total number of Equity Shares Allotted in this category is 4,40,000 Equity Shares to 110 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (B)-(A)	
1	2	3	4	5	6	7	8	9	
4000	13454	54.07	53816000	8.41	45732	1	585	46000	268
6000	1845	7.41	11070000	1.73	9407	1	369	10000	593
8000	1857	7.46	14856000	2.32	12624	2	619	12000	-624
10000	1087	4.37	10870000	1.70	9237	3	652	10000	763
1786000	1	0.00	1786000	0.28	1518	1	1	2000	482
1788000	1	0.00	1788000	0.28	1519	1	1	2000	461
1794000	1	0.00	1794000	0.28	1524	1	1	2000	476
1796000	2	0.01	3592000	0.56	3052	1	1	4000	948
1800000	2	0.01	3600000	0.56	3059	1	1	4000	941
1802000	2	0.01	3604000	0.56	3063	1	1	4000	937
1808000	2	0.01	3616000	0.56	3073	1	1	4000	927
1810000	41	0.16	74210000	11.59	63063	32	41	64000	937

#### 3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 34/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 170.21 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,84,000 Equity Shares, which were allotted to 62 successful + Applicants.

Category	FIs	Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
QIB	14,000	48,000	-	6,000	1,32,000	2,02,000	3,22,000	-	7,24,000

#### 4) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 10,82,000 Equity Shares to 6 Anchor Investors at the Anchor Investor Issue Price of Rs. 59/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIs/FPIs	NBFC'S	TOTAL
Anchor	-	-	-	-	7,10,000	3,72,000	10,82,000

#### 5) Allotment to Market Maker (After Technical Rejections)

The Basis of Allotment to Market Maker who have bid at an Issue Price of Rs 59/- per Equity Share or above, was finalised in consultation with NSE. The category was subscribed by 1.00 times i.e. for 2,84,000 Equity Shares the total number of shares allotted in this category is 2,84,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Application Received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio
2,84,000	1	100	2,84,000	100	2,84,000	1
<b>Total</b>	<b>1</b>	<b>100</b>	<b>2,84,000</b>	<b>100</b>	<b>2,84,000</b>	<b>1</b>

The Board of Directors of our Company at its meeting held on July 31, 2024 has taken on record the basis of allotment of Equity Shares approved by the designated stock exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCBS shall be dispatched/mailed for unlocking of funds and transfer to the Public Issue Account on or before June 27, 2024 and payment to non-syndicate brokers shall be issued on June 27, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before June 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on June 28, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 31, 2024 filed with the Registrar of Companies, Pune, Maharashtra ("RoC").

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder Serial number of the ASBA form, number of Equity Shares bid, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgement Slip received from the Designated Intermediary and payment details at the address given below.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>GYR Capital Advisors</b></p> <p>GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad - 380 054, Gujarat, India. Telephone: +91 87775 64648 Facsimile: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810</p>	<p><b>BIGSHARE SERVICES PRIVATE LIMITED</b></p> <p>Office No. 56-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. Tel No.: +91 22 6263 8290 Fax: +91 22 6263 8299 Website: www.bigshareonline.com Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Sagor Pathare SEBI Registration No.: INR00001385</p>	<p>Ms. Anika Choudhary, is the Company Secretary and Compliance Officer of our Company. Her contact details are set forth hereunder: Address: Off No. D-6030, 6th Floor Solitaire Bus, Hub Viman Nagar, Pune 411014, Maharashtra, India. Telephone: +91 9022909131, Facsimile: N.A. E-mail: cs@satincorp.com</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p>

Place: Pune  
Date: July 31, 2024

Disclaimer: S A TECH SOFTWARE INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra on July 31, 2024 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE Emerge at [https://www1.nseindia.com/emerge/index\\_sme.htm](https://www1.nseindia.com/emerge/index_sme.htm) and is available on the websites of the BRLM at [www.gyrcapitaladvisors.com](http://www.gyrcapitaladvisors.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 34 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

On behalf of Board of Directors  
For S A TECH SOFTWARE INDIA LIMITED  
Sd/-  
Ms. Anika Choudhary  
Company Secretary & Compliance Officer

## NPST

### NETWORK PEOPLE SERVICES TECHNOLOGIES LIMITED

Registered office: Off No. 427/428/429, A - Wing, NSIL, Lodha Supremus II, Road No. 22, Wagle Industrial Estate, Thane (W) - 400604, Maharashtra, India  
CIN: L74110MH2013PLC248874, Website: <https://www.npstx.com>  
Email: cs@npstx.com

The 11<sup>th</sup> Annual General Meeting ("AGM") of Network People Services Technologies Limited ("the Company") will be held on Monday, August 26, 2024 at 12:30 PM (IST) through Video Conference ("VC") / Other Audio Visual Means ("OAVM") pursuant to applicable provisions of the Companies Act, 2013 read with latest Circular No. 09/2023 dated September 25, 2023 read with General Circular No. 14/2020 dated 8<sup>th</sup> April, 2020 and General Circular No. 17/2020 dated 13 April, 2020, respectively, issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 and Circular No. SEBI/HO/CFD/CMD2/CIR/PoD-2/P/CIR/2023/167 dated October 7, 2023 respectively, issued by the Securities and Exchange Board of India ("SEBI Circulars"), to transact the businesses as set out in the Notice convening the 11<sup>th</sup> AGM.

Electronic copy of the Notice convening the 11<sup>th</sup> AGM, containing among others, procedure & instructions for e-voting and the Annual Report for the FY 2023-24 will be sent, in due course, to those Members whose e-mail ID is registered with the Company/Depository Participant.

Members who have not registered their e-mail address, are requested to register the same at the earliest. In respect of shares held in demat form - with their depository participants (Dps).

Members holding shares in demat form can also send e-mail to [ashok\\_sherugar@linkintime.co.in](mailto:ashok_sherugar@linkintime.co.in) to register their e-mail address for the limited purpose of receiving the Notice of 11<sup>th</sup> AGM and the Annual Report for the FY 2023-24.

The Company will provide facility to Members to exercise their voting rights by electronic means. The instructions for joining the 11<sup>th</sup> AGM through VC/OAVM and the process of e-voting (including the manner in which Members who have not registered their e-mail address can cast their vote through e-voting), will form part of the Notice of 11<sup>th</sup> AGM.

Notice convening the 11<sup>th</sup> AGM and the Annual Report for the FY 2023-24 will also be available on the websites of the Company at <https://www.npstx.com> and on the stock exchange viz. NSE at <https://www.nseindia.com> in due course.

For Network People Services Technologies Limited  
Sd/-  
Chetna Chaudhary  
Company Secretary and Compliance Officer

Place: Thane  
Date: August 1, 2024

## ROSSARI BIOTECH LIMITED

Regd. Office : 201 A - B, 2<sup>nd</sup> Floor, Akruvi Corporate Park, L.B.S Marg, Next to GE Gardens, Kanjurmarg (W) Mumbai - 400078  
CIN: L24100MH2009PLC194818  
Phone: +91 22 6123 3600 • Website: [www.rossari.com](http://www.rossari.com) • Email: [info@rossari.com](mailto:info@rossari.com)

### NOTICE OF THE 15<sup>th</sup> ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 15<sup>th</sup> Annual General Meeting ("AGM") of Rossari Biotech Limited ("the Company") is scheduled to be held on Friday, August 23, 2024 at 09:00 A.M. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility, without Physical attendance of the Members, to transact the businesses, as set out in the Notice convening the AGM of the Company.

In accordance with General Circular Nos.14/2020, 17/2020, 20/2020, 02/2021, 03/2022, 10/2022 and 09/2023 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD1/P/2020/79 dated January 15, 2021 and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2023/167 issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"), the AGM of the Company will be held through VC/OAVM.

Further, in accordance with the aforesaid Circulars, the Notice convening the AGM and the Annual Report for the Financial Year 2023-24 has been electronically sent to all the Members whose email addresses were registered with the Company and/or Depository Participant(s).

#### Instructions for remote e-voting and e-voting during the AGM

- Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Company is pleased to provide the facility of remote e-voting to the Members, to exercise their rights to vote on the resolutions proposed to be passed at the AGM. The facility of casting votes by the Members using an electronic voting system and for participating in the AGM through VC/OAVM facility along with e-voting during the AGM will be provided by Link Intime India Private Limited ("LIPL").
- The Remote e-voting period commences on Tuesday, August 20, 2024 at 09:00 A.M. IST and will end on Thursday, August 22, 2024 at 05:00 P.M. IST. Voting through remote e-voting will not be permitted beyond 5:00 P.M. IST on Thursday, August 22, 2024. E-voting shall also be made available at the AGM and the Members attending the meeting who have not cast their vote through remote e-voting shall be able to vote at the AGM.
- The cut-off date for determining eligibility of the Members for voting through remote e-voting and voting at the AGM is Friday, August 16, 2024. A person whose name is recorded in the Register of Members or in Register of beneficial owners maintained by Depositories as on the cut-off date i.e. Friday, August 16, 2024 shall only be entitled to avail the facility of remote e-voting as well as voting at the AGM.
- Members who have acquired shares after sending the Annual Report for the Financial Year 2023-24 through electronic means and before the cut-off date are requested to refer to the Notice of AGM for the process of obtaining the USER ID and Password for casting the vote.
- The manner of voting remotely or during the AGM for Members holding shares in dematerialized mode, physical mode and for Members who have not registered their email addresses has been provided in the Notice convening the AGM. Instructions for attending the AGM through VC / OAVM are also provided in the Notice of the AGM.
- Members who have cast their vote through remote e-voting can participate in the AGM but shall not be entitled to cast their vote again.
- In case of any queries relating to voting by electronic means, please refer the Frequently Asked Questions ("FAQs") and InstVote e-voting manual available at <https://instavote.linkintime.co.in> under Help section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact on: - Tel: 022 - 4918 6000. In case Members have any grievances connected with the login/ e-voting, please contact Mr. Rajiv Ranjan, Assistant Vice President - LIPL at [instameet@linkintime.co.in](mailto:instameet@linkintime.co.in) and +9



# देशातील ३६ टक्के जिल्हे अजूनही कोरडेच

नवी दिल्ली : देशाच्या अनेक भागात मुसळधार पावसामुळे पूरसदृश परिस्थिती निर्माण झाली आहे. तरीदेखील दिल्लीसह अनेक राज्यांमध्ये मान्सून मंदावला आहे. भारतीय हवामान विभागाच्या (आयएमडी) ३० जुलैपर्यंतच्या अकडेवारीनुसार, मान्सूनच्या मधल्या टप्प्यात, देशातील ३६ टक्के जिल्हांमध्ये (७४२ पैकी २६७) पाऊस कमी किंवा 'अत्यंत कमी' झाला आहे. जुलैमध्ये २०० मिमीपेक्षा जास्त पावसाची नोंद होऊनही, दिल्लीत उष्ण आणि दमट हवामान नोंदवले गेले. या हंगामात पावसाचा वेग कमी आणि आर्द्रता जास्त होती. मान्सूनची रेषा मध्य भारताच्या जवळच राहिल्याने दिल्ली-एनसीआरच्या दक्षिणेकडे, परिणामी फक्त हलका ते मध्यम पाऊस पाडला आहे.

**कमी पाऊस झालेले जिल्हे**  
आयएमडीच्या ३० जुलैपर्यंतच्या अकडेवारीनुसार झारखंड (२४) आणि बंगाल (१५), बिहारमधील ३८ पैकी ३३ जिल्हे, पंजाब आणि हरयाणातील प्रत्येकी २२ जिल्हांपैकी १९ जिल्हे, दिल्लीतील नऊपैकी पाच जिल्हे, हिमाचल प्रदेशातील १२ पैकी



नऊ, तर जम्मू-काश्मीरमधील २० पैकी १५ जिल्हांत कमी किंवा अत्यंत कमी पावसाची नोंद झाली आहे. आयएमडीने दिलेल्या माहितीनुसार, जुलैमध्ये दिल्लीचे सरासरी कमाल तापमान ३५.८ अंश सेल्सिअस होते. जे दीर्घ कालावधीच्या सरासरीपेक्षा किंचित जास्त होते. जुलैमध्ये बहुतेक दिवस आर्द्रता पातळी ५० टक्के पेक्षा जास्त असल्याने उष्णता निर्देशांक ४५.८ अंश सेल्सिअसवर होता, जो कमाल तापमानापेक्षा जास्त उष्ण आहे.

**मध्य प्रदेशात हंगामातील निम्मा पाऊस**  
जर सक्रिय मान्सूनबद्दल बोलायचे झाले तर देशाच्या मध्य, पश्चिम आणि

पूर्व आणि उत्तर-पूर्व भागात २३.३ टक्के कमी पाऊस आयएमडीने दिलेल्या माहितीनुसार, देशाच्या दक्षिण आणि मध्य भागात जुलैमध्ये सरासरीपेक्षा सुमारे एक तृतीयांश अधिक पाऊस झाला आहे. तर पूर्व आणि उत्तर-पूर्व भागात २३.३ टक्के कमी पाऊस झाला असल्याचे समोर आले आहे. देशाच्या उत्तर-पश्चिम भागात सरासरीपेक्षा १४.३ टक्के कमी पाऊस झाला. जुलैमधील अतिरिक्त पावसामुळे जूनमधील १०.९ टक्के पावसाची तूट भरून काढण्यात मदत झाली आहे. १ जून रोजी मान्सूनचा हंगाम सुरू झाल्यापासून देशात १.८ टक्के जास्त पाऊस झाला आहे. आशियातील तिसऱ्या सर्वात मोठ्या अर्धव्यवस्थेतील आर्थिक वाढीसाठी महत्वाचा असलेला मान्सून, सामान्यतः १ जूनच्या आसपास दक्षिणेकडून सुरू होऊन ८ जुलैपर्यंत संपूर्ण देश व्यापतो. यामुळे शेतकऱ्यांना तांदूळ, कापूस, सोयाबीन आणि ऊस यांसारखी पिके घेण्यास पोषक वातावरण मिळते.

**बांगलादेशात आरक्षणाविरोधात विद्यार्थ्यांचे आंदोलन सुरुच**  
ढाका : बांगलादेशमध्ये विद्यार्थ्यांचे आंदोलन सुरुच आहे. नोकरीतील आरक्षणाविरोधात विद्यार्थ्यांनी केलेल्या आंदोलनात आतापर्यंत १५० जणांचा मृत्यू झाला आहे. बुधवारी पोलिसांनी आंदोलकांना पांगवण्यासाठी अश्रुधुराच्या नळकांड्या फोडल्या आणि साउंड ग्रेनेड फेकले. जानेवारीच्या सार्वत्रिक निवडणुकीत पंतप्रधान शेख हसीना यांच्या सलग चौथ्या विजयानंतर झालेल्या निदर्शनांनी बांगलादेश सरकारला सर्वात गंभीर आव्हान दिले. प्रमुख विरोधी बांगलादेश नॅशनलिस्ट पार्टीने शेख हसीना यांच्या विजयावर याआधीच बहिष्कार टाकला होता.

**अश्रुधुराच्या नळकांड्या आणि स्टन ग्रेनेडने पांगवले**  
पोलिसांनी सांगितले की, सिलहटच्या उत्तर-पूर्व जिल्ह्यात, आंदोलकांनी बॅरिकेड तोडून न्यायालयाच्या दिशेने कूच केली. त्यानंतर त्यांना बळाचा वापर करावा लागला. प्रादेशिक उपायुक्त अजबहार अली शेख म्हणाले, आम्ही आंदोलकांना रस्त्यावरून हटवण्याची विनंती केली, परंतु त्यांनी आमचे ऐकले नाही आणि उलट त्यांनी पोलिसांवरच हल्ला केला. त्यांनी केलेल्या हल्ल्यांनंतर आम्हाला अश्रुधुराच्या नळकांड्या आणि स्टन ग्रेनेडच्या मदतीने त्यांना पांगवावे लागले.

**इमारतीचे छत कोसळून चार ठार**  
जयपूर : राजस्थानमधील राजसमंद जिल्ह्यात सोमवारी रात्री उशिरा एका बांधकामाधीन इमारतीचे छत कोसळून चार मजुरांचा मृत्यू झाला, तर सहा जण जखमी झाले आहेत. राजसमंदचे जिल्हा अधिकारी डॉ. भंवर लाल म्हणाले, खमनोर भागात मेघवाल समाजाचा एक कम्युनिटी हॉल बांधला जात होता. सोमवारी रात्री उशिरा या बांधकामाचे छत कोसळले तेव्हा तेथे १३ मजूर काम करत होते. छताच्या ढिगाऱ्याखाली १० कामगार दबले गेले, त्यापैकी दोघांचा जागीच मृत्यू झाला, तर दोघांचा उपचारादरम्यान मृत्यू झाल्याचे लाल यांनी सांगितले. पाच जखमींना राजसमंद जिल्हा रुग्णालयात दाखल करण्यात आले असून, आणखी एकाची प्रकृती स्थिरावत आहे. सहा जखमींना उदयपूर जिल्हा रुग्णालयात दाखल करण्यात आले आहे. कालूलाल, शांतीलाल, भगवतीलाल अशी मृतांची नावे आहेत.

## बारामती नगरपरिषद बारामती महिला व बालकल्याण विभाग फेरनिविदा सूचना क्र.२/२०२४-२५ (ऑफलाइन)

जा.क्र.वानप/कार्या-७/मबाक/३६३/२०२४ दि. ३०/०७/२०२४  
बारामती नगरपरिषदेच्या महिला व बालकल्याण विभागामार्फत सन २०२४-२५ या आर्थिक वर्षाकरिता नगरपरिषद हद्दीतील महिला व युवतींसाठी प्रतिभा महिला प्रशिक्षण योजने अंतर्गत खालील नमूद कोर्सचे प्रशिक्षण देण्याकरिता मान्यताप्राप्त इच्छुक प्रशिक्षण संस्थांकडून निविदा मागविण्यात येत आहेत.

अ. क्र.	कोर्सचे नाव	प्रशिक्षणाधीची संख्या	प्रति प्रशिक्षणार्थी अंदाजे रक्कम	कालावधी	वयापा रक्कम	निविदा पत्रक संचाची किंमत (ना परतावा)
१	फोर व्हीलर ड्रायव्हिंग (दुसरी वेळ)	२०	५५००	१ महिना	५०००	५००/- + GST ९०/-

**अटी व शर्ती :**  
१. कोर्स निविदा अर्ज विक्रीचा कालावधी : दि. १/०८/२०२४ पासून ते दि. ८/०८/२०२४ अखेर कार्यालयीन कामकाजाच्या दिवशी कार्यालयीन वेळेत नगरपरिषदेच्या महिला व बालकल्याण विभागाकडे विकत मिळतील. २. निविदा स्वीकृतीचा अंतिम दिनांक : दि. १२/०८/२०२४ रोजी सायं. ५:०० वाजेपर्यंत एक खिडकी विभागामध्ये स्वीकारल्या जातील.  
३. निविदा उघडण्याचा दिनांक व ठिकाण : दि. १३/०८/२०२४ रोजी मुख्याधिकारी कार्यालयात निविदा समितीसमोर उपस्थित निविदाधारकांच्या समक्ष उघडण्यात येतील. काही कारणास्तव दाखल निविदा नमूद दिवशी उघडणे शक्य न झाल्यास त्या बाबतची सूचना कार्यालयीन नोटीस बोर्डावर लावणेत येईल. ४. कोणतेही कारण नमूद करून अथवा असे कोणतेही कारण न देता दाखल निविदा स्वीकारणे, अंशतः स्वीकारणे अथवा फेटाळण्याचे अधिकार नगरपरिषदेने राखून ठेवलेले आहेत.  
५. सर्व खर्चासह व शासकीय करांसहिले निविदा रक्कम नमूद करावी. ६. निविदाधारकांचे संस्थेचे नोंदणी प्रमाणपत्राची छायांफोट व सदर प्रशिक्षण घेतल्याचा अनुभव दाखला असणे आवश्यक आहे. ७. निविदा मंजूर झाल्याचे कळविण्यात आल्यानंतर स्वखर्चाने किमान ५०० रु. च्या स्टॅम्प पेपरवर करारनामा करून द्यावा लागेल. ८. अधिक माहितीसाठी नगरपरिषदेच्या महिला व बालकल्याण विभागाकडे कार्यालयीन वेळेत संपर्क साधावा. ९. ज्या संस्थेच्या नावे निविदा भरणाऱ आहात त्या नावे बँकेचे खाते असणे आवश्यक आहे

(महेश रोखडे)  
मुख्याधिकारी गट-अ  
बारामती नगरपरिषद, बारामती

Government of India  
Ministry of Corporate Affairs  
Centre for Processing Accelerated Corporate Exit (C-PACE)  
Plot P-6, 7, 8, Sector-5, IMT Manesar, Gurgaon, Haryana-122050.  
Email : roc.cpace@mca.gov.in

## नमुना क्र. एसटीके-६ जाहीर नोटीस

{कंपनी कायदा २०१३ च्या कलम २४८ उपकलम (२) व (४) आणि कंपनी (कंपनी रजिस्ट्रमधून कंपन्यांचे नाव वागळणे) नियम २०१६ च्या नियम ७ अनुसार}  
जाहीर नोटीस क्र. आरओसी/सी-पेस/एसटीके-२/२४८(२)/२०२४-२५/५३६ दिनांक : १०.०७.२०२४

**संदर्भ**  
१. कंपनी कायदा २०१३ च्या कलम २४८(२) अन्वये महाराष्ट्र (आरओसी-पुणे) राज्यातील खालील १७ (सतरा) कंपन्यांचे नाव वागळे प्रकणी...

अ.क्र.	Work Item	CIN	कंपनीचे नाव
१	AA9156677	U74999PN2020OPC194601	लिटरेट वर्ल्डवाइड बिझनेस सोल्यूशन्स (ओपीसी) प्रायव्हेट लिमिटेड
२	AA9154377	U74999PN2016PTC166960	श्री 7 स्लोवेल फॅसिलिटीज मॅनेजमेंट प्रायव्हेट लिमिटेड
३	AA9150702	U52390PN2021PTC202380	मेरे फॅशन ट्रेड्स प्रायव्हेट लिमिटेड
४	AA9114959	U85110PN2021PTC206780	देवयानी हॉस्पिटल मेडिकल युनिव्हर्सिटी एंड हेल्थकेअर सर्विसेस प्रायव्हेट लिमिटेड
५	AA9107109	U74999PN2022PTC211424	एनव्हायज टेरॅसल प्रायव्हेट लिमिटेड
६	AA9103393	U36999PN2020OPC193567	कन्सुमिटी सोल्यूशन्स (ओपीसी) प्रायव्हेट लिमिटेड
७	AA9096271	U29308PN2021OPC202067	रोमी इंडस्ट्रीज (ओपीसी) प्रायव्हेट लिमिटेड
८	AA8928651	U85110PN2001PTC016308	संकेत सी.टी. स्कॅन स्टॅर प्रायव्हेट लिमिटेड
९	AA8928436	U85499PN2023OPC222426	एक्सट्राऑर्डिनरी एलानमेंट (ओपीसी) प्रायव्हेट लिमिटेड
१०	AA8924478	U74999PN2021PTC199857	इन्फेडिलिअज प्रायव्हेट लिमिटेड
११	AA8732025	U74999PN2017OPC172550	डिजिटल सेल्स (ओपीसी) प्रायव्हेट लिमिटेड
१२	AA8677290	U01400PN2021PTC198624	सातारा फार्मिअज प्रायव्हेट लिमिटेड
१३	AA8675139	U29299PN2010FTC135493	मेअर बर्गर इंडिया प्रायव्हेट लिमिटेड
१४	AA8652415	U27200PN2021PTC204993	प्रिमेंटेडल इजीनिअर्स प्रायव्हेट लिमिटेड
१५	AA8631835	U72900PN2021PTC198065	अकिनिता टेक प्रायव्हेट लिमिटेड
१६	AA8409478	U52609PN2021PTC204450	सायन तारा बॉटॅनिकल प्रायव्हेट लिमिटेड
१७	AA8402216	U45400PN2022PTC216185	बॉलार्ड बिल्डिंग एलिमेंट्स प्रायव्हेट लिमिटेड

२. याद्वारे असे सूचित करण्यात येते की, कंपनी कायदा २०१३ च्या कलम २४८ (२) अन्वये कंपनी रजिस्ट्रारकडे वरील कंपन्यांची नावे कंपनी रजिस्ट्रारमधून या आधारे वागळण्याचा अर्ज मिळाला आहे की कंपनीच्या निगमनाच्या वर्षाच्या आत काढण्यात आल्याने अर्जाची शक्यता आहे किंवा या आधारे कंपनीच्या मालीने २ आर्थिक वर्षांपासून काढण्यात आले आहेत आणि या कालावधी दरम्यान कंपनी कायदा २०१३ च्या कलम ४५५ अन्वये निष्क्रिय कंपनीची स्थिती प्राप्त करण्याच्या अदेशाचा अर्ज केलेला नाही किंवा कंपनीची स्थिती प्राप्त केलेली आहे; परंतु, ते कंपनीच्या स्वरुपात नोंदणी देवू इच्छित नाहीत आणि त्यासाठी कंपनी रजिस्ट्रारकडे आपले नाव वागळण्यासाठी सांगितले आहेत.

३. त्यानुसार, कंपनी रजिस्ट्रार उपाहोदित कंपन्यांची नावे कंपनी रजिस्ट्रारमधून वागळण्याचा प्रस्ताव करत आहेत.

४. जर कोणी व्यक्ती/संस्थेला, कंपनीला कंपनी रजिस्ट्रारकडून कंपनीचे नाव वागळण्याच्या प्रस्तावाबद्दल असेल तर त्या व्यक्ती/संस्था ही नोटीस प्रसिद्ध झाल्यापासून ३० (तीस) दिवसांत वरील कार्यालयाच्या वचनावर आली हकत पाठवू शकतात.

इकन तिक्ती  
सहायक रजिस्ट्रार  
प्रसंस्करण शीर्ष कॉर्पोरेट निकास केंद्र

cbc 07123/11/0265/2425

**INITIAL PUBLIC OFFER OF UP TO 39,30,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF S A TECH SOFTWARE INDIA LIMITED ("OUR COMPANY") ON THE "ISSUE" FOR CASH AT AN ISSUE PRICE OF ₹ 59 PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ 49 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 2301 LAKHS (THE "ISSUE") OF WHICH UP TO 2,84,000 EQUITY SHARES AGGREGATING TO ₹ 167.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.35% AND 27.85% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 59/-**  
THE ISSUE PRICE IS 5.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARE  
ANCHOR INVESTOR ISSUE PRICE: ₹ 59 PER EQUITY SHARE THE ISSUE PRICE IS 5.9 TIMES OF THE FACE VALUE

**RISKS TO INVESTORS**

- We are required to obtain, renew or maintain statutory and regulatory permits, licenses and approvals to operate our business, and any delay or inability in obtaining/renewing or maintaining such permits, licenses and approvals could result in an adverse effect on our results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date.
- The length of our sales cycle may fluctuate significantly and depends on several external factors which may result in significant fluctuations in our revenues.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 14.53.
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 6.75%.

**ANCHOR INVESTOR BIDDING DATE WAS: THURSDAY, JULY 25, 2024**  
**BID/ISSUE PROGRAM**  
**BID/ISSUE OPENED ON: FRIDAY, JULY 26, 2024**  
**BID/ISSUE CLOSED ON: TUESDAY, JULY 30, 2024**

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI (IDR) Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (IDR) Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. 25% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 25% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI (IDR) Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPID in case of BIDs using the UPID Mechanism, if applicable, in which the corresponding Bid Amount will be blocked by the SCRR as per the Sponsor Bank under the UPID Mechanism, so the case may be, to the credit of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 23 of the Prospectus.

The Bidding for Anchor Investors opened and closed on July 25, 2024. The Company received 03 Anchor Investor Application Forms from 03 Anchor Investors (including Nil Mutual Funds) through Nil Mutual Fund services for 23,40,000 Equity Shares. The Anchor Investor Allocation price was finalized at Rs. 59/- per Equity Share. A total of 10,62,000 Equity Shares were allotted under the Anchor Investor portion aggregating to Rs. 626.38 Lakhs.

The Issue (excluding Anchor Investor Portion) received 4,22,300 Applications for 158388000 Equity Shares (before technical rejections) resulting in 514.45 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

**Detail of the Applications Received:**

Sr. No.	Category	No. of Applications*	Max of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of Shares Subscribed	Amount (In Rs.)
1	Retail-Individual Investors	35701	792442500	17,88,000	816.43	74850400
2	Non-Institutional Investors	25203	643162500	5,44,000	1175.77	32956000
3	Market Maker	1	294000	2,94,000	1	12756900
4	Qualified Institutional Buyers (Excluding Anchor Investors)	85	143644500	7,24,000	198.40	46716000
5	Anchor Investors	5	3440000	10,62,000	1.58	63838900
	<b>Total</b>	<b>422308</b>	<b>158388000</b>	<b>39,66,000</b>	<b>491.68</b>	<b>230130000</b>

\* This includes 1048 applications for 20,92,000 Equity Shares from Retail Individual Investors which were not in bid book but which were blocked.

**Final Demand**  
A summary of the final demand as per NSE as on the Bid/Issue Closing Date at the Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative % of Total	Cumulative % of Total
1	59	2528000	0.1182	1741269000	0.1182
2	57	816000	0.0469	1739700000	0.0469
3	58	1320000	0.0586	1738380000	0.0586
4	59	120510000	73.8839	1737174000	73.8839
5	CUTOFF	452868900	28.6925	1737374000	28.6925
	<b>Total</b>	<b>1741260000</b>	<b>100.00</b>		<b>100.00</b>

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited on June 26, 2024.

**1) Allotment to Retail Individual Investors (After Technical Rejections)**  
The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or above the Issue Price of Rs. 34/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1,205.04 times. The total number of Equity Shares Allotted in this category is 10,28,000 Equity Shares to 257 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares Applied for (Category Wise)	No. of application received	% of Total	Total No. of shares applied	% of Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	390202	1.0000	792442500	100.00	2050	1.616	1269020

**2) Allotment to Non-Institutional Investors (After Technical Rejections)**  
The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or above the Issue Price of Rs. 34/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 1,028.04 times. The total number of Equity Shares Allotted in this category is 4,40,000 Equity Shares to 110 successful applicants. The details of the Basis of Allotment of the said category is as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportional shares available	Ratio of allotment to applicants	Total No. of shares allocated/allotted	Surplus/Deficit (B)-(G)	
1	2	3	4	5	6	7	8	9	
4000	13454	04.07	63910000	8.41	46732	1	585	45000	266
8000	1845	7.41	11070000	1.73	9407	1	369	13000	503
8000	1857	7.46	14860000	2.32	12654	2	519	12000	-624
10000	1067	4.37	10670000	1.70	9237	3	662	10000	763
1789000	1	0.00	1789000	0.28	1518	1	1	2000	400
1789000	1	0.00	1789000	0.28	1519	1	1	2000	481
1794000	1	0.00	1794000	0.28	1524	1	1	2000	476
1795000	2	0.01	3590000	0.56	3052	1	1	4000	940
1803000	2	0.01	3606000	0.56	3059	1	1	4000	941
1805000	2	0.01	3610000	0.56	3063	1	1	4000	937
1809000	2	0.01	3618000	0.56	3073	1	1	4000	927
1810000	41	0.15	74210000	11.59	63003	32	41	64000	937

**3) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)**  
Allotment to QIBs, who have bid at the Issue Price of Rs. 34/- per Equity Share or above, has been done on a proportionate basis in consultation with National Stock Exchange of India Limited. This category has been subscribed to the extent of 176.21 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 5,64,383 Equity Shares, which were allotted to 62 successful Applicants.

Category	FIs	Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total
QIB	14.000	48.000	-	6.000	1.32000	2.02000	3.22000	-	72.4000

**4) Allotment to Anchor Investors (After Technical Rejections)**  
The Company in consultation with the BRLM has allocated 10,62,000 Equity Shares to 03 Anchor Investors at the Anchor Investor Issue Price of Rs. 59/- per Equity Share in accordance with the SEBI (IDR) Regulations. This represents 60% of the QIB Category.

Category	FIs/BANKS	MF's	IC	AIF	FIs/FP's	NBFC's	TOTAL
Anchor	-	-	-	-	7,10,000	3,72,000	10,82,000

**5) Allotment to Market Maker (After Technical Rejections)**  
The Basis of Allotment to Market Maker who have bid at an Issue Price of Rs 55/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times after 2,84,000 Equity Shares the total number of shares allotted in this category is 2,84,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Application received	% of Total	Total No. of Shares Applied in each Category	% to Total	Total No. of Shares Allotted	Ratio
2,84,000	1	100	2,84,000	100	2,84,000	1
<b>Total</b>	<b>1</b>	<b>100</b>	<b>2,84,000</b>	<b>100</b>	<b>2,84,000</b>	<b>1</b>

The Board of Directors of our Company at its meeting held on July 31, 2024 has taken an record the basis of allotment of Equity Shares approved by the designated stock exchange, being National Stock Exchange of India Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Form and information will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCRR shall be dispatched/mailed for unblocking of funds and transfer to the Public Issue Account on or before July 27, 2024 and payment to non-Syndicate brokers shall be issued on June 27, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be credited on or before June 27, 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on June 26, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 31, 2024 filed with the Registrar of Companies, Pune, Maharashtra ("Prospectus").

**INVESTORS, PLEASE NOTE**

The details of the allotment made has been posted on the website of the Registrar to the Issue, BigShare Services Private Limited at website: www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue giving full name of the Retail/Non-Retail/Anchor Investor, number of Equity Shares to be Bid/DFID, Client ID, PAN, date of submission of the Bid card Application Form, address of the Bidder the name and address of the Designated Intermediary where the Bid card Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR Capital Advisors</b> GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thane, Ahmedabad-380 054, Gujarat, India. Telephone: + 91 87775 64548 Facsimile: N/A E-mail: info@gyrcapadvisors.com Website: www.gyrcapadvisors.com Investor grievance: investors		



