



REMIUM PLAST LIN

Premium Plast Limited (the "Company" or the "Issuer") was incorporated under the name and style of 'Premium Plast Private Limited', a private limited company as certificate of incorporation dated November 14, 1995 issued by the Additional Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on June 24, 2019 and consequently the name of our Company was changed to 'Premium Plast Limited' and a fresh certificate of incorporation dated December 10, 2019 was issued by the Registerar of Companies, Maharashtra at Mumbai. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 163 of the Prospectus dated October 24, 2024 filed with ROC.

Registered Office: Gala No 3, Shiv Shankar Indl Est No 1, Virar City (M Corp), Valiv, Thane, Vasai - 401 208, Maharashtra, India; Telephone: +91 025 0660 1160; Facsimile: N.A.; E-mail: info@premiumplast.in; Website: www.premiumplast.in; Contact Person: Rohit Shyamsunder Sharma, Company Secretary & Compliance Officer Corporate Identity Number: U25209MH1995PLC094431

PROMOTERS OF OUR COMPANY: CHETAN NAGENDRA DAVE AND DR. LOPA CHETAN DAVE

Our Company has filed the Prospectus dated October 24, 2024 with the RoC, and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on October 28, 2024

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 53,46,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹49 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹39 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹2, 619.54 LACS ("PUBLIC ISSUE") OUT OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹49 PER EQUITY SHARE FOR CASH, AGGREGATING ₹132.30 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 50,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 49 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,487.24 LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.99 % AND 26.58 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR") REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEÉ "ISSUE" PROCEDURE" ON PAGE 258 OF THE PROSPECTUS.

- As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, the allocation in the net offer to the public category shall be made as follows
- a) Minimum fifty percent to retail individual investors; and
- b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for:

Summary of valid applications as detailed for QIB, NII, Retail & Market Maker categories are as mentioned below

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage ISSUE PRICE: ₹ 49/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH | THE ISSUE PRICE IS 4.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PROGRAMME

BID/ISSUE OPENED ON MONDAY, OCTOBER 21, 2024 | BID/ISSUE CLOSED ON WEDNESDAY, OCTOBER 23, 2024 | PROPOSED LISTING: MONDAY, OCTOBER 28, 2024 *Subject to the receipt of listing and trading approval from NSE EMERGE.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 27, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, NSE is the Designated Stock Exchange. The trading is proposed to be commenced on or about Monday, October 28, 2024*. *Subject to the receipt of listing and trading approval from the NSE EMERGE Platform

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors biding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories). SUBSCRIPTION DETAILS

The Issue has received 54334 applications for 199470000 Equity Shares resulting in 47.06 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 53406 applications for 196206000 Equity Shares resulting in 36.70 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection)

Sr	Category	No. of Applications	No. of Equity	No. of Equity Shares	No. of times	Amount (₹)	
no.		received	Shares applied	reserved as per Prospectus	Subscribed		
Α	Retail Individual Investors	50215	150645000	2283000	65.99	7380573000.00	
В	Non-Institutional Investors	4115	45120000	2283000	19.76	2209440000.00	
С	Market Maker	1	270000	270000	1.00	13230000.00	
D	Qualified Institutional Bidders	3	3435000	510000	6.74	168315000.00	
	(excluding Anchors Investors)						
	Total	54334	199470000	5346000	36.70	9771558000.00	

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Sr.	Category	Gross*		Less: Valid	Rejections	Va	lid	Allotment						
No		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications Equity Shar						
1	Qualified Institutional Buyers	3	3435000	0	0	3	3435000	3	510000					
2	Retail Individual Investors	50215	150645000	849	2547000	49366	148098000	761	2283000					
3	Non-Institutional Bidders	4115	45120000	79	717000	4036	44403000	636	2283000					
4	Market Maker	1	270000	0	0	1	270000	1	270000					
	Total	54334	199470000	928	3264000	53406	196206000	1401	5346000					

*This includes 107 applications for 3,21,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors. Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on October 24, 2024

A. Allocation to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 49/- per Equity Share,

was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 270000 Equity Shares in full out reserved portion of 270000 Equity Shares.

Sr.	No. of	Number	%	Total	%	Propor-	Allocation		Rat	tion	Number	%	Total	%	Surplus/
No	Shares	of	to	No. of	to	tionate	p	per		of	of succ-	to	No. of	to	Deficit
	applied	applic-	total	Shares	total	shares	Appl	icant	allottees		essful	total	shares	total	(14)-(7)
	for	ations		applied		available	Before	After	t	0	applicants		allocated/		
	(Category	received		in each			Rounding	Rounding	ар	pl-	(after		alloted		
	wise)			category)			off	off	ica	nts	rounding)				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(12)	(13)	(14)	(15)	(16)
1	270000	1	100.00	270000	100.00	270000	270000	270000	1	1	1	100.00	270000	100.00	0
GR	AND TOTAL		1	100.00	270000	100.00	270000				1	100.00	270000	100.00	0

B. Allocation to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price o Rs. 49/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 64.87 times. The total number of Equity Shares Allotted in this category is 2283000 Equity Shares to 761 successful applicants. The Category-wise details of the Basis of Allotment are as under

nu	imber of Equity	Shares Allou	lea in this	s category is a	2203000	Equity Snare	es to 7 o i suc	cessiui applic	ants. i	ne Cai	.egory-wise dei	alisolinet	basis of Allotti	nentare as	sunder.
Sr.	No. of	Number	%	Total	%	Propor-	Allocation			Ration Number		%	Total	%	Surplus/
No	Shares	of	to	No. of	to	tionate	per		0	of	of succ-	to	No. of	to	Deficit
	applied	applic-	total	Shares	total	shares	Appl	cant allottees		essful	total	shares	total	(14)-(7)	
	for	ations		applied		available	Before	After	t	0	applicants		allocated/		
	(Category	received		in each			Rounding	Rounding	ар	pl-	(after		alloted		
	wise)			category)			off	off	ica	nts	rounding)				
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	0)	(12)	(13)	(14)	(15)	(16)
1	3000	49366	100.00	148098000	100.00	2283000	46.25	3000	1	65	761	100.00	2283000	100.00	0
GR	AND TOTAL	49366	100.00	148098000	100.00	2283000					761	100.00	2283000	100.00	0

C. Allocation to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 49/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 19.45 times. The total number of Equity Shares Allotted in this category is 2283000 Equity Shares to 636 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied	Number of applic-	% to total	Total No. of Shares	% to total	Propor- tionate shares	Appl	er icant		tion of ttees	Number of succ- essful	% to total	Total No. of shares	to total	Surplus/ Deficit (14)-(7)
	for (Category wise)	ations received		applied in each category)		available	Before Rounding off	off	ap ica	opl- ints	applicants (after rounding)		allocated/ alloted		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(1	10)	(12)	(13)	(14)	(15)	(16)
1	6000	3180	78.79	19080000	42.97	981007	308.49	3000	69	671	327	51.26	981000	42.98	-7
2	9000	320	7.93	2880000	6.49	148076	462.74	3000	49	320	49	7.68	147000	6.44	-1076
3	12000	71	1.76	852000	1.92	43806	616.99	3000	15	71	15	2.35	45000	1.97	1194
4	15000	75	1.86	1125000	2.53	57842	771.23	3000	19	75	19	2.98	57000	2.50	-842
5	18000	32	0.79	576000	1.30	29615	925.47	3000	5	16	10	1.57	30000	1.31	385
6	21000	134	3.32	2814000	6.34	144683	1079.72	3000	24	67	48	7.52	144000	6.31	-683
7	24000	22	0.55	528000	1.19	27147	1233.95	3000	9	22	9	1.41	27000	1.18	-147
8	27000	14	0.35	378000	0.85	19435	1388.21	3000	6	14	6	1.10	18000	0.79	-1435
9	30000	48	1.19	1440000	3.24	74038	1542.46	3000	25	48	25	3.92	75000	3.29	962
10	33000	4	0.10	132000	0.30	6787	1696.75	3000	1	2	2	0.31	6000	0.26	-787
11	36000	4	0.10	144000	0.32	7404	1851	3000	2	4	2	0.47	6000	0.26	-1404
12	39000	16	0.40	624000	1.41	32083	2005.19	3000	11	16	11	1.72	33000	1.45	917
13	42000	5	0.12	210000	0.47	10797	2159.4	3000	4	5	4	0.63	12000	0.53	1203
14	45000	10	0.25	450000	1.01	23137	2313.7	3000	4	5	8	1.25	24000	1.05	863
15	48000	2	0.05	96000	0.22	4936	2468	3000	1	1	2	0.31	6000	0.26	1064
16	51000	2	0.05	102000	0.23	5244	2622	3000	1	1	2	0.31	6000	0.26	756
17	54000	5	0.12	270000	0.61	13882	2776.4	3000	1	1	5	0.78	15000	0.66	1118
18	57000	4	0.10	228000	0.51	11723	2930.75	3000	1	1	4	0.63	12000	0.53	277
19	60000	18	0.45	1080000	2.43	55529	3084.94	3000	1	1	18	2.82	54000	2.37	-1529
	60000	18	0.00	1080000	0.00	55529	3084.94	3000	1	18	18	0.00	3000	0.13	3000
20	63000	5	0.12	315000	0.71	16196	3239.2	3000	1	1	5	0.78	15000	0.66	-1196
21	66000	1	0.02	66000	0.15	3393	3393	3000	1	1	1	0.16	3000	0.13	-393
22	69000	3	0.07	207000	0.47	10643	3547.67	3000	1	1	3	0.47	9000	0.39	-1643
	69000	3	0.00	207000	0.00	10643	3547.67	3000	1	3	3	0.00	3000	0.13	3000
23	72000	2	0.05	144000	0.32	7404	3702	3000	1	1	2	0.31	6000	0.26	-1404
24	75000	5	0.12	375000	0.84	19281	3856.2	3000	1	1	5	0.78	15000	0.66	-4281
	75000	5	0.00	375000	0.00	19281	3856.2	3000	1	5	5	0.00	3000	0.13	3000
25	81000	1	0.02	81000	0.18	4165	4165	3000	1	1	1	0.16	3000	0.13	-1165
26	84000	3	0.07	252000	0.57	12957	4319	3000	1	1	3	0.47	9000	0.39	-3957
	84000	3	0.00	252000	0.00	12957	4319	3000	1	3	3	0.00	3000	0.13	3000
27	87000	1	0.02	87000	0.20	4473	4473	6000	1	1	1	0.16	6000	0.26	1527

plied for tegory vise) (2) (2) (20) (20) (20) (20) (20) (20)	of applications received (3) 4 4 2 2 1 3 3 2 2	(4) 0.10 0.00 0.05 0.00 0.02 0.07	No. of Shares applied in each category) (5) 360000 192000 192000 99000 315000	(6) 0.81 0.00 0.43 0.00	tionate shares available (7) 18509 18509 9872		After Rounding off (9)	allot to ap ica (1	o pl- nts	of succ- essful applicants (after rounding)	to total	No. of shares allocated/ alloted	to total	Deficit (14)-(7)
for tegory (2) (2) (20) (20) (20) (20) (20) (20) (ations received (3) 4 4 2 1 3 3 2	(4) 0.10 0.00 0.05 0.00 0.02 0.07	applied in each category) (5) 360000 360000 192000 192000 99000	(6) 0.81 0.00 0.43 0.00	(7) 18509 18509	Before Rounding off (8) 4627.5	After Rounding off (9)	to ap ica	o pl- nts	applicants (after rounding)		allocated/ alloted		(1-7)(1)
tegory vise) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2	(3) 4 4 2 2 1 3 3 2	0.10 0.00 0.05 0.00 0.02 0.07	in each category) (5) 360000 360000 192000 192000 99000	0.81 0.00 0.43 0.00	(7) 18509 18509	Rounding off (8) 4627.5	Rounding off (9)	ap ica	pl- nts	(after rounding)	(13)	alloted		
(2) (2) (20) (20) (20) (20) (20) (20) (2	(3) 4 4 2 2 1 3 3 2	0.10 0.00 0.05 0.00 0.02 0.07	(5) 360000 360000 192000 192000 99000	0.81 0.00 0.43 0.00	18509 18509	off (8) 4627.5	off (9)	ica	nts	rounding)	(13)			
0000 0000 6000 6000 9000 95000 15000 18000	4 4 2 2 1 3 3 2	0.10 0.00 0.05 0.00 0.02 0.07	(5) 360000 360000 192000 192000 99000	0.81 0.00 0.43 0.00	18509 18509	4627.5	. ,	(1	0)	(12)	(13)	(4.4)		
0000 0000 6000 6000 9000 95000 15000 18000	4 4 2 2 1 3 3 2	0.10 0.00 0.05 0.00 0.02 0.07	360000 360000 192000 192000 99000	0.81 0.00 0.43 0.00	18509 18509	4627.5	. ,			(14)	(10)	(14)	(15)	(16)
5000 5000 9000 5000 5000 8000 6000	2 2 1 3 3 2	0.05 0.00 0.02 0.07	192000 192000 99000	0.43		4627.5		1	1	4	0.63	12000	0.53	-6509
6000 9000 15000 15000 18000 10000	2 1 3 3 2	0.00 0.02 0.07	192000 99000	0.00	9872		3000	1	2	4	0.00	6000	0.26	6000
6000 9000 15000 15000 18000 10000	2 1 3 3 2	0.00 0.02 0.07	192000 99000	0.00		4936	3000	1	1	2	0.31	6000	0.26	-3872
5000 5000 8000 0000 6000	1 3 3 2	0.02	99000		9872	4936	3000	1	2	2	0.00	3000	0.13	3000
5000 8000 0000 6000	3		315000	0.22	5090	5090	6000	1	1	1	0.16	6000	0.26	910
5000 8000 0000 6000	3			0.71	16196	5398.67	3000	1	1	3	0.47	9000	0.39	-7196
8000 20000 26000	2		315000	0.00	16196	5398.67	3000	2	3	3	0.00	6000	0.26	6000
6000	2	0.05	216000	0.49	11106	5553	6000	1	1	2	0.31	12000	0.53	894
		0.05	240000	0.54	12340	6170	6000	1	1	2	0.31	12000	0.53	-340
9000	3	0.07	378000	0.85	19435	6478.33	6000	1	1	3	0.47	18000	0.79	-1435
	1	0.02	129000	0.29	6633	6633	6000	1	1	1	0.16	6000	0.26	-633
1000	1	0.02	141000	0.32	7250	7250	6000	1	1	1	0.16	6000	0.26	-1250
7000	1	0.02	147000	0.33	7558	7558	9000	1	1	1	0.16	9000	0.39	1442
0000	1	0.02	150000	0.34	7712	7712	9000	1	1	1	0.16	9000	0.39	1288
3000	1	0.02	153000	0.34	7867	7867	9000	1	1	1	0.16	9000	0.39	1133
2000	1	0.02	162000	0.36	8329	8329	9000	1	1	1	0.16	9000	0.39	671
0000	1	0.02	180000	0.41	9255	9255	9000	1	1	1	0.16	9000	0.39	-255
5000	1	0.02	195000	0.44	10026	10026	9000	1	1	1	0.16	9000	0.39	-1026
4000	5	0.12	1020000	2.30	52444	10488.8	9000	1	1	5	0.78	45000	1.97	-7444
4000	5	0.00	1020000	0.00	52444	10488.8	3000	3	5	5	0.00	9000	0.39	9000
7000	8	0.20	1656000	3.73	85144	10643	9000	1	1	8	1.25	72000	3.15	-13144
7000	8	0.00	1656000	0.00	85144	10643	3000	1	2	8	0.00	12000	0.53	12000
7000	1	0.02	237000	0.53	12185	12185	12000	1	1	1	0.16	12000	0.53	-185
2000	1	0.02	282000	0.64	14499	14499	15000	1	1	1	0.16	15000	0.66	501
3000	1	0.02	303000	0.68	15579	15579	15000	1	1	1	0.16	15000	0.66	-579
1000	1	0.02	321000	0.72	16504	16504	18000	1	1	1	0.16	18000	0.79	1496
7000	1	0.02	327000	0.74	16813	16813	18000	1	1	1	0.16	18000	0.79	1187
7000	1	0.02	357000	0.80	18355	18355	18000	1	1	1	0.16	18000	0.79	-355
1000	1	0.02	411000	0.93	21132	21132	21000	1	1	1	0.16	21000	0.92	-132
4000	1	0.02	414000	0.93	21286	21286	21000	1	1	1	0.16	21000	0.92	-286
5000	1	0.02	435000	0.98	22366	22366	21000	1	1	1	0.16	21000	0.92	-1366
	1	0.02	447000	1.01	22983	22983	24000	1	1	1	0.16	24000	1.05	1017
7000	1	0.02	600000	1.35	30849	30849	30000	1	1	1	0.16	30000	1.31	-849
7000	4036	100.00	44403000	100.00	2283000					636	100.00	2283000	100.00	0
	7000 7000 7000 2000 3000 1000 7000 1000 4000 5000 7000	7000 8 7000 8 7000 1 2000 1 3000 1 1000 1 7000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1 1000 1	7000 8 0.20 7000 8 0.00 7000 1 0.02 2000 1 0.02 3000 1 0.02 1000 1 0.02 7000 1 0.02 7000 1 0.02 1000 1 0.02 4000 1 0.02 5000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02 7000 1 0.02	7000 8 0.20 1656000 7000 8 0.00 1656000 7000 1 0.02 237000 2000 1 0.02 282000 3000 1 0.02 303000 1000 1 0.02 321000 7000 1 0.02 327000 7000 1 0.02 357000 1000 1 0.02 411000 4000 1 0.02 414000 5000 1 0.02 435000 7000 1 0.02 600000	7000 8 0.20 1656000 3.73 7000 8 0.00 1656000 0.00 7000 1 0.02 237000 0.53 2000 1 0.02 282000 0.64 3000 1 0.02 303000 0.68 1000 1 0.02 321000 0.72 7000 1 0.02 327000 0.74 7000 1 0.02 357000 0.80 1000 1 0.02 411000 0.93 4000 1 0.02 435000 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was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 6.74 times. The total number of Equity Shares Allotted in this

Category FI'S/BANK'S NBFC'S AIF FII/FPC Total 510000 153000 75000 282000 Allotment

The Board of Directors of the Company at its meeting held on October 24, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants

The Refund/allotment intimation have been dispatched to the address of the Applicants as registered with the depositories on October 25, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on October 25, 2024. In case the same is not received within four days, investors may contact Registrar

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on Emerge Platform of National Stock Exchange of India Limited within three working days from the date of the closure of the Offer

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated October 24, 2024 ("Prospectus"). INVESTORS, PLEASE NOTE

 $The details of the all otment made would also be hosted on the website of the Registrar to the Issue, {\bf Bigshare Services Private Limited at www.bigshareonline.com}.$

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant, Serial number of the Application Form, number of Equity Shares applied for, Applicant DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



Bigshare Services Private Limited

S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai- 400 093, Maharashtra, India. Telephone: +91 226 263 8200; Facsimile: +91 226 263 8299; E-mail: ipo@bigshareonline.com; Website: www.bigshareonline.com; Investor grievance: investor@bigshareonline.com; SEBI Registration No.: INR000001385; Contact Person: Vinayak Morbale

> For PREMIUM PLAST LIMITED On behalf of the Board of Directors

Place: Vasai, Thane Date: October 25, 2024

Rohit Sharma Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF PREMIUM PLAST LIMITED.

Disclaimer: PREMIUM PLAST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Prospectus dated October 24, 2024 has been filed with the Registrar of Companies, Mumbai, Maharashtra and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filingsoffer-documents#sme_offer and is available on the websites of the BRLM at www.kslindia.com. Any potential investors should note that investment in equity shares involves a high

degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

KIRIN ADVISORS

Size: 32.9x46cm