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# PREMIUM PLAST LIMITED

Premium Plast Limited (the "Company" or the "Issuer") was incorporated under the name and style of "Premium Plast Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 14, 1995 issued by the Additional Registrar of Companies, Maharashtra. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on June 24, 2019 and consequently the name of our Company was changed to "Premium Plast Limited" and a fresh certificate of incorporation dated December 10, 2019 was issued by the Registrar of Companies, Maharashtra at Mumbai. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 163 of the Prospectus dated October 24, 2024 filed with ROC.

Registered Office: Gala No 3, Shiv Shankar Indl Est No 1, Virar City (M Corp), Valiv, Thane, Vasai - 401 208, Maharashtra, India; Telephone: +91 025 0660 1160; Facsimile: N.A.; E-mail: info@premiumplast.in; Website: www.premiumplast.in; Contact Person: Rohit Shyamsunder Sharma, Company Secretary & Compliance Officer; Corporate Identity Number: U25209MH1995PLC094431

## PROMOTERS OF OUR COMPANY: CHETAN NAGENDRA DAVE AND DR. LOPA CHETAN DAVE

Our Company has filed the Prospectus dated October 24, 2024 with the RoC, and the Equity Shares are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") and trading will commence on October 28, 2024

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 53,46,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ 49 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 39 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 2,619.54 LACS ("PUBLIC ISSUE") OUT OF WHICH 2,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 49 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 132.30 LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 50,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 49 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,487.24 LACS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.99 % AND 26.58 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 258 OF THE PROSPECTUS.

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, the allocation in the net offer to the public category shall be made as follows:

- a) Minimum fifty percent to retail individual investors; and
b) Remaining to other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

ISSUE PRICE: ₹ 49/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH | THE ISSUE PRICE IS 4.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

### ISSUE PROGRAMME

BID/ISSUE OPENED ON MONDAY, OCTOBER 21, 2024 | BID/ISSUE CLOSED ON WEDNESDAY, OCTOBER 23, 2024 | PROPOSED LISTING: MONDAY, OCTOBER 28, 2024

\*Subject to the receipt of listing and trading approval from NSE EMERGE.

The Equity Shares offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated September 27, 2024 from National Stock Exchange of India Limited ("NSE EMERGE") for using its name in the Offer Document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, NSE is the Designated Stock Exchange. The trading is proposed to be commenced on or about Monday, October 28, 2024.

\*Subject to the receipt of listing and trading approval from the NSE EMERGE Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for UPI Applicants (Investors bidding for amount upto Rs. 2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments. Subsequently, pursuant to SEBI circular no SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, applications made using the ASBA facility in initial public offerings (opening on or after September 1, 2022) shall be processed only after application monies are blocked in the bank accounts of investors (all categories).

### SUBSCRIPTION DETAILS

The Issue has received 54334 applications for 199470000 Equity Shares resulting in 47.06 times subscription before technical rejections and bids not banked (including reserved portion of Market Maker). The Issue has received 53406 applications for 196206000 Equity Shares resulting in 36.70 times subscription after technical rejections and bids not banked (including reserved portion of Market Maker).

Detail of Applications Received (Before Technical Rejection):

Sr. no.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	50215	150645000	2283000	65.99	7380573000.00
B	Non-Institutional Investors	4115	45120000	2283000	19.76	2209440000.00
C	Market Maker	1	270000	270000	1.00	13230000.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	3	3435000	510000	6.74	168315000.00
	<b>Total</b>	<b>54334</b>	<b>199470000</b>	<b>5346000</b>	<b>36.70</b>	<b>9771558000.00</b>

Summary of valid applications as detailed for QIB, NII, Retail & Market Maker categories are as mentioned below:

Sr. No	Category	Gross*		Less: Valid Rejections		Valid		Allotment		Surplus/ Deficit (14)-(7)
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
1	Qualified Institutional Buyers	3	3435000	0	0	3	3435000	3	510000	
2	Retail Individual Investors	50215	150645000	849	2547000	49366	148098000	761	2283000	
3	Non-Institutional Bidders	4115	45120000	79	717000	4036	44403000	636	2283000	
4	Market Maker	1	270000	0	0	1	270000	1	270000	
	<b>Total</b>	<b>54334</b>	<b>199470000</b>	<b>928</b>	<b>3264000</b>	<b>53406</b>	<b>196206000</b>	<b>1401</b>	<b>5346000</b>	

\*This includes 107 applications for 3,21,000 Equity Shares from Retail Individual which were not in book but excludes bids (UPI Mandates & SCSB) not accepted by investors.

Allotment: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on October 24, 2024.

A. Allotment to Market Maker (After Technical Rejections and bids not banked): The Basis of Allotment to the Market Maker, at the Issue Price of Rs. 49/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 270000 Equity Shares in full out reserved portion of 270000 Equity Shares.

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	270000	1	100.00	270000	100.00	270000	270000	270000	1	1	1	100.00	270000	100.00	0
	<b>GRAND TOTAL</b>	<b>1</b>	<b>100.00</b>	<b>270000</b>	<b>100.00</b>	<b>270000</b>			<b>1</b>		<b>1</b>	<b>100.00</b>	<b>270000</b>	<b>100.00</b>	<b>0</b>

B. Allotment to Retail Individual Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Retail Individual Applicants, at the Issue Price of Rs. 49/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category has been subscribed to the extent of 64.87 times. The total number of Equity Shares Allotted in this category is 2283000 Equity Shares to 761 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	3000	49366	100.00	148098000	100.00	2283000	46.25	3000	1	65	761	100.00	2283000	100.00	0
	<b>GRAND TOTAL</b>	<b>49366</b>	<b>100.00</b>	<b>148098000</b>	<b>100.00</b>	<b>2283000</b>			<b>761</b>		<b>100.00</b>	<b>2283000</b>	<b>100.00</b>	<b>0</b>	

C. Allotment to Non-Institutional Bidders (After Technical Rejections and bids not banked): The Basis of Allotment to the Non-Institutional Bidders, at the issue price of Rs. 49/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed 19.45 times. The total number of Equity Shares Allotted in this category is 2283000 Equity Shares to 636 successful applicants. The Category-wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants (after rounding)	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
1	6000	3180	78.79	19080000	42.97	981007	308.49	3000	69	671	327	51.26	981000	42.98	-7
2	9000	320	7.93	2880000	6.49	148076	462.74	3000	49	320	49	7.68	147000	6.44	-1076
3	12000	71	1.76	852000	1.92	43806	616.99	3000	15	71	15	2.35	45000	1.97	1194
4	15000	75	1.86	1125000	2.53	57842	771.23	3000	19	75	19	2.98	57000	2.50	-842
5	18000	32	0.79	576000	1.30	29615	925.47	3000	5	16	10	1.57	30000	1.31	385
6	21000	134	3.32	2814000	6.34	144683	1079.72	3000	24	67	48	7.52	144000	6.31	-683
7	24000	22	0.55	528000	1.19	27147	1233.95	3000	9	22	9	1.41	27000	1.18	-147
8	27000	14	0.35	378000	0.85	19435	1388.21	3000	6	14	6	1.10	18000	0.79	-1435
9	30000	48	1.19	1440000	3.24	74038	1542.46	3000	25	48	25	3.92	75000	3.29	962
10	33000	4	0.10	132000	0.30	6787	1696.75	3000	1	2	2	0.31	6000	0.26	-787
11	36000	4	0.10	144000	0.32	7404	1851	3000	2	4	2	0.47	6000	0.26	-1404
12	39000	16	0.40	624000	1.41	32083	2005.19	3000	11	16	11	1.72	33000	1.45	917
13	42000	5	0.12	210000	0.47	10797	2159.4	3000	4	5	4	0.63	12000	0.53	1203
14	45000	10	0.25	450000	1.01	23137	2313.7	3000	4	5	8	1.25	24000	1.05	863
15	48000	2	0.05	96000	0.22	4936	2468	3000	1	1	2	0.31	6000	0.26	1064
16	51000	2	0.05	102000	0.23	5244	2622	3000	1	1	2	0.31	6000	0.26	756
17	54000	5	0.12	270000	0.61	13882	2776.4	3000	1	1	5	0.78	15000	0.66	1118
18	57000	4	0.10	228000	0.51	11723	2930.75	3000	1	1	4	0.63	12000	0.53	277
19	60000	18	0.45	1080000	2.43	55529	3084.94	3000	1	18	18	2.82	54000	2.37	-1529
	<b>60000</b>	<b>18</b>	<b>0.00</b>	<b>1080000</b>	<b>0.00</b>	<b>55529</b>	<b>3084.94</b>	<b>3000</b>	<b>1</b>	<b>18</b>	<b>18</b>	<b>0.00</b>	<b>3000</b>	<b>0.13</b>	<b>3000</b>
20	63000	5	0.12	315000	0.71	16196	3239.2	3000	1	1	5	0.78	15000	0.66	-1196
21	66000	1	0.02	66000	0.15	3393	3393	3000	1	1	1	0.16	3000	0.13	-393
22	69000	3	0.07	207000	0.47	10643	3547.67	3000	1	1	3	0.47	9000	0.39	-1643
	<b>69000</b>	<b>3</b>	<b>0.00</b>	<b>207000</b>	<b>0.00</b>	<b>10643</b>	<b>3547.67</b>	<b>3000</b>	<b>1</b>	<b>3</b>	<b>3</b>	<b>0.00</b>	<b>3000</b>	<b>0.13</b>	<b>3000</b>
23	72000	2	0.05	144000	0.32	7404	3702	3000	1	1	2	0.31	6000	0.26	-1404
24	75000	5	0.12	375000	0.84	19281	3856.2	3000	1	1	5	0.78	15000	0.66	-4281
	<b>75000</b>	<b>5</b>	<b>0.00</b>	<b>375000</b>	<b>0.00</b>	<b>19281</b>	<b>3856.2</b>	<b>3000</b>	<b>1</b>	<b>5</b>	<b>5</b>	<b>0.00</b>	<b>3000</b>	<b>0.13</b>	<b>3000</b>
25	81000	1	0.02	81000	0.18	4165	4165	3000	1	1	1	0.16	3000	0.13	-1165
26	84000	3	0.07	252000	0.57	12957	4319	3000	1	1	3	0.47	9000	0.39	-3957
	<b>84000</b>	<b>3</b>	<b>0.00</b>	<b>252000</b>	<b>0.00</b>	<b>12957</b>	<b>4319</b>	<b>3000</b>	<b>1</b>	<b>3</b>	<b>3</b>	<b>0.00</b>	<b>3000</b>	<b>0.13</b>	<b>3000</b>
27	87000	1	0.02	87000	0.20	4473	4473	6000	1	1	1	0.16	6000	0.26	1527

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)	
							Before Rounding off	After Rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
28	90000	4	0.10	360000	0.81	18509	4627.5	3000	1	1	4	0.63	12000	0.53	-6509
	<b>90000</b>	<b>4</b>	<b>0.00</b>	<b>360000</b>	<b>0.00</b>	<b>18509</b>	<b>4627.5</b>	<b>3000</b>	<b>1</b>	<b>2</b>	<b>4</b>	<b>0.00</b>	<b>6000</b>	<b>0.26</b>	<b>6000</b>
29	96000	2	0.05	192000	0.43	9872	4936	3000	1	1	2	0.31	6000	0.26	-3872
	<b>96000</b>	<b>2</b>	<b>0.00</b>	<b>192000</b>	<b>0.00</b>	<b>9872</b>	<b>4936</b>	<b>3000</b>	<b>1</b>	<b>2</b>	<b>2</b>	<b>0.00</b>	<b>3000</b>	<b>0.13</b>	<b>3000</b>
30	99000	1	0.02	99000	0.22	5090	5090	6000	1	1	1	0.16	6000	0.26	910
31	105000	3	0.07	315000	0.71	16196	5398.67	3000	1	1	3	0.47	9000	0.39	-7196
	<b>105000</b>	<b>3</b>	<b>0.00</b>	<b>315000</b>	<b>0.00</b>	<b>16196</b>	<b>5398.67</b>	<b>3000</b>	<b>2</b>	<b>3</b>	<b>3</b>	<b>0.00</b>	<b>6000</b>	<b>0.26</b>	<b>6000</b>