| THIS IS A PUBLIC ANNOUNCEME INVITATION OR OFFER TO ACQI INDIRECTLY OUTSIDE INDIA. | IBUTION DIRECTLY OR | applied for ategory wise) | Number of applications received | Shar | Shares applied in each category | | | of allottees to pplicants | Total No. of shares allocated/allotted | Surplus/Deficit (8)-(6) | | | |
|---|---|--|--|---|--|-----------------------|--------------------------------------|---|--|---|---|---|------------------------------------|
| | IFVVAM C | (Jeyyam') GLOBAL FOO | DS LIMIT | FD | 30,000 32,000 34,000 36,000 | 117 89 71 61 | 0.86 0.66 0.52 0.45 | 35,10,000 28,48,000 24,14,000 21,96,000 | 0.57 0.46 0.39 0.36 | 10,892 8,838 7,491 | 5 117 4 89 4 71 3 61 | 10,000 8,000 8,000 6,000 | -892 -838 509 -815 |
| Our company was incorporated as "P | | fication Number: U1540 on March 24, 2008, as a private limited co | OTN2008PLC0669 Impany under the provisions o | f the Companies Act, 1956 | 38,000 40,000 42,000 44,000 | 49 158 43 29 | 0.36 1.17 0.32 0.21 | 18,62,000 63,20,000 18,06,000 12,76,000 | 0.30 1.02 0.29 0.21 | 19,613 5,604 | 3 49 10 158 3 43 2 29 | 6,000 20,000 6,000 4,000 | 222 387 396 40 |
| of FMCG products. The same was an at the EGM held on May 09, 2009 pas was changed to 'Jeyyam Products Pri | esolution for amendment in the Object Clar ipproved by the Registrar of Companies, C issed a special resolution for change of the rivate Limited' vide Fresh Certificate of Inco | Chennai vide its certificate dated Septemb Name of our Company to 'Jeyyam Produ Proration consequent upon change of Nan | er 17, 2008. The shareholders cts Private Limited'. Accordingly ne dated June 18, 2009 issued | of our Company thereafter t, the name of our company by Registrar of Companies, | 46,000 48,000 50,000 52,000 | 11 36 82 14 | 0.08 0.27 0.61 0.10 | 5,06,000 17,28,000 41,00,000 7,28,000 | 0.08 0.28 0.66 0.12 | 1,570 5,362 12,723 2,259 | 1 11 1 12 3 41 1 14 | 2,000 6,000 12,000 2,000 | 430 638 -723 -259 |
| Company to replace all the existing N Company to 'Jeyyam Global Foods P and the name of our company was c | olders of our Company at the EGM held or Main Objects with a New Object relating to Private Limited'. The change of Objects changed to 'Jeyyam Global Foods Private ppanies, Chennai. Thereafter, shareholden | o Manufacturing, processing and trading as approved by the Registrar of the Compa Limited' vide Fresh Certificate of Incorpo | of Pluses, Food Grains, etc, ar unies, Chennai vide its certifica ration consequent upon chang | d for Name Change of our — te dated February 20, 2015 — e of Name dated February — | 54,000 56,000 58,000 60,000 | 22 30 19 53 | 0.16 0.22 0.14 0.39 | 11,88,000 16,80,000 11,02,000 31,80,000 | 0.19 0.27 0.18 0.52 | 3,687 5,213 3,420 9,868 | 1 11 1 10 2 19 5 53 | 4,000 6,000 4,000 10,000 | 313 787 580 132 |
| our Company from a Private Limited Incorporation Consequent upon conv changed to 'Jeyyam Global Foods Lin | planties, Strellian. Thereaties, Strellion of the Company to a Public Limited Company version to public company dated May, 23, imited' with effect from May 23, 2023 and the gistered Office: No. 37 (Old No. 19) | and the same was approved by the Reg 2023. Thus, our Company was converted the Corporate identification number of our | istrar of Companies, Chennai I to a public company and the Company was changed to : U | vide issue of Certificate of name of our Company was | 62,000 64,000 66,000 68,000 | 26 36 17 32 | 0.19 0.27 0.13 0.24 | 16,12,000 23,04,000 11,22,000 21,76,000 | 0.26 0.37 0.18 0.35 | 5,002 7,150 3,482 6,753 | 1 13 1 9 2 17 3 32 | 4,000 8,000 4,000 6,000 | -1,002 850 518 -753 |
| Tel No. : 044-4505 | 4101, 044-2835 1835, +91-90034 02 | 2000 Email Id : info@jeyyamfoods. Mr. Amit Agarwal, Managing Director | in Website : www.jeyyam | _ | 70,000 72,000 74,000 76,000 | 23 15 13 17 | 0.17 0.11 0.10 0.13 | 16,10,000 10,80,000 9,62,000 12,92,000 | 0.26 0.18 0.16 0.21 | | 2 23 2 15 1 13 2 17 | 4,000 4,000 2,000 4,000 | -996 648 -985 -9 |
| SHANTI GURU INDUSTRIES "THE ISSUE IS BEING MAD | S LIMITED, MRS. SARIKA SSANG DE IN ACCORDANCE WITH CHA QUITY SHARES ARE PROPOSE | GAVI, M/S. SHRIPAL SANGHVI I PTER IX OF THE SEBI ICDR RE | IUF & M/S. MAHIPAL S. GULATIONS (IPO OF S | ANGHVI HUF SMALLAND MEDIUM | 78,000 80,000 82,000 84,000 | 11 42 27 8 | 0.08 0.31 0.20 0.06 | 8,58,000 33,60,000 22,14,000 6,72,000 | 0.14 0.54 | 2,663 10,427 6,871 2,085 | 1 11 5 42 1 9 | 2,000 10,000 6,000 2,000 | -663 -427 -871 -85 |
| LIMITED ("OUR COMPANY" OR | TO 1,34,32,000 EQUITY SHARES OF R "THE ISSUER") AT AN ISSUE PRI | CE OF ₹ 61 PER EQUITY SHARE (I | NCLUDING SECURITIES F | REMIUM OF ₹ 56 PER | 86,000 88,000 90,000 92,000 | 3 25 6 | 0.08 0.02 0.18 0.04 | 9,46,000 2,64,000 22,50,000 | 0.11 0.15 0.04 0.36 0.09 | 2,936 819 6,982 1,713 | 1 11 0 3 3 25 | 2,000 2,000 0 6,000 2,000 | -936 -819 -982 |
| SHARES AGGRÉGATING TO ₹ 7 VEERAMCHAND SANGHVI, SE | GGREGATING UP TO ₹ 8,193.52 LAI 7,374.17 LAKHS (THE "FRESH ISSUE ELLING SHAREHOLDER ("OFFER F 409.92 LAKHS WERE RESERVED F | E") AND AN OFFER FOR SALE OF U FOR SALE") AGGREGATING TO ₹ 8 | PTO 13,43,200 EQUITY SH. 19.35 LAKHS. OUT OF W | ARES BY MR. SHRIPAL - HICH 6,72,000 EQUITY - | 94,000 96,000 98,000 | 4 6 16 | 0.03 0.04 0.12 | 5,52,000 3,76,000 5,76,000 15,68,000 | 0.06 0.09 0.25 | 1,167 1,787 4,866 | 1 4 1 6 1 8 | 2,000 2,000 4,000 | 287 833 213 -866 |
| OF ₹ 5 EACH, AT AN OFFER PR | E ISSUE LESS MARKET MAKER RE RICE OF ₹ 61 PER EQUITY SHARE I ISSUE AND NET ISSUE WILL CONS IDANY | FOR CASH, AGGREGATING UPTO | 7,783.60 LAKHS IS HERI | IN AFTER REFERRED | 1,00,000 1,02,000 1,04,000 1,06,000 | 41 10 5 5 | 0.30 0.07 0.04 0.04 | 41,00,000 10,20,000 5,20,000 5,30,000 | 0.66 0.17 0.08 0.09 | 3,165 1,614 1,645 | 6 41 1 5 1 5 1 5 | 12,000 4,000 2,000 2,000 | -723 835 386 355 |
| SHARE SAI TIRE OF SOIL SOIL | ISSUE PRICE : ₹ 61 PER EQI ANCHOR INVESTOR IS | UITY SHARE OF FACE VALUE O SUE PRICE : ₹ 61 PER EQUITY D / ISSUE PERIOD | | | 1,08,000 1,10,000 1,12,000 1,14,000 | 4 12 7 7 | 0.03 0.09 0.05 0.05 | 4,32,000 13,20,000 7,84,000 7,98,000 | 0.07 0.21 0.13 0.13 | 2,476 | 1 4 1 6 1 7 1 7 | 2,000 4,000 2,000 2,000 | 659 -96 -433 -476 |
| | ANCHOR INVESTOR BIDDII BID / ISSUE OPENDED | NG DATE WAS : FRIDAY, AUGU D ON : MONDAY, SEPTEMBER 2 N : WEDNESDAY, SEPTEMBER | , 2024 | | 1,16,000 1,18,000 1,20,000 1,22,000 | 10 8 16 6 | 0.07 0.06 0.12 0.04 | 11,60,000 9,44,000 19,20,000 7,32,000 | 0.19 0.15 0.31 0.12 | 5,958 2,272 | 1 5 1 8 3 16 1 6 | 4,000 2,000 6,000 2,000 | 400 -929 42 -272 |
| 72% and 96% of our revenue from | n the sale of our products namely, chana, and n operations in FY 2024, FY 2023 and FY 20 duct quality may adversely impact demand t | d related products. Our aggregate revenue 022, respectively. An inability to anticipate a | from sale of chana and related p | preferences and demand for - | 1,26,000 1,28,000 1,30,000 1,32,000 | 4 7 10 4 | 0.03 0.05 0.07 0.03 | 5,04,000 8,96,000 13,00,000 5,28,000 | 0.08 0.15 0.21 0.09 | 4,034 1,639 | 1 4 1 7 1 5 1 4 | 2,000 2,000 4,000 2,000 | 436 -781 -34 361 |
| and cash flows. The sale of our products is concen impact on our business, financial c Our revenues have been significar | ntrated in our core market of Tamil Nadu and condition, results of operations and cash flow intly dependent on few customers and our in | d Karnataka. Any adverse developments aff ws. nability to maintain such business may have | ecting our operations in such re an adverse effect on our results | gion, could have an adverse | 1,34,000 1,36,000 1,38,000 1,40,000 | 5 7 2 18 | 0.04 0.05 0.01 0.13 | 6,70,000 9,52,000 2,76,000 25,20,000 | 0.11 0.15 0.04 0.41 | 2,079 2,954 857 7,820 | 1 5 1 7 0 2 2 9 | 2,000 2,000 0 8,000 | -79 -954 -857 180 |
| In Fiscal 2024, 2023 and 2022, our accounted for approximately 87.54 adversely affect our business, results. We require a number of approvals, | ur cost of materials consumed (including pure 4%, 89.42%, 90.27% of our revenue from op- fults of operations, cash flows and financial of , NOCs, licenses, registrations and permits in | chase of stock in trade and changes in inve perations, respectively. Inadequate or intern condition. In the ordinary course of our business. Some | ntory of finished goods, Work in upted supply and price fluctuation | progress and stock in trade) n of our raw materials could | 1,42,000 1,44,000 1,46,000 1,48,000 | 13 6 4 2 | 0.10 0.04 0.03 0.01 | 18,46,000 8,64,000 5,84,000 2,96,000 | 0.30 0.14 0.09 0.05 | 5,729 | 3 13 1 6 1 4 0 2 | 6,000 2,000 2,000 | 271 -681 188 -919 |
| There are outstanding legal proce business, results of operations and We have certain contingent liabilitie | ies that have been disclosed in the Restated | and Directors. Any adverse decision in su | | - | 1,50,000 1,52,000 1,54,000 1,56,000 | 13 5 5 8 | 0.10 0.04 0.04 0.06 | 19,50,000 7,60,000 7,70,000 12,48,000 | 0.32 0.12 0.12 0.20 | 6,051 2,358 2,390 3,873 | 3 13 1 5 1 5 | 6,000 2,000 2,000 4,000 | -51 -358 -390 127 |
| negative cash flow could impact or 9. The Merchant Banker associated v | flows from its operating activities, investing | ssue in past and it was not closed below the | | are given below. Sustained | 1,58,000 1,60,000 1,62,000 1,64,000 | 4 10 21 30 | 0.03 0.07 0.16 0.22 | 6,32,000 16,00,000 34,02,000 49,20,000 | 0.10 0.26 0.55 0.80 | | 1 4 1 5 5 21 4 15 | 2,000 4,000 10,000 16,000 | 39 -965 -557 732 |
| 10. The average cost of acquisition of | Name of Promotel Shripal Veeramchand Sangl | Average Cost of Acquis r (in ₹ per share) | ition | | 1,68,000 1,70,000 1,72,000 1,74,000 | 3 6 2 | 0.02 0.04 0.01 0.01 | 5,04,000 10,20,000 3,44,000 1,74,000 | 0.08 0.17 0.06 0.03 | 1,564 3,165 1,068 540 | 1 3 1 3 1 2 0 1 | 2,000 4,000 2,000 | 436 835 932 -540 |
| | ShantiGuru industries Limit Amit Agarwal Sujathaa Mehta Sarika Ssangavi | ted 9.60 17.21 17.18 Nil | | | 1,76,000 1,78,000 1,80,000 1,82,000 | 2 2 12 3 | 0.01 0.01 0.09 0.02 | 3,52,000 3,56,000 21,60,000 5,46,000 | 0.06 0.06 0.35 0.09 | 1,092 1,105 6,703 1,694 | 1 2 1 2 1 4 1 3 | 2,000 2,000 6,000 2,000 | 908 895 -703 306 |
| | Shripal Sanghvi HUF Mahipal Sanghvi HUF cquisition of all shares transacted in last or | Nil Nil | ee years preceding the date of | the red herring prospectus | 1,84,000 1,86,000 1,88,000 | 1 2 2 | 0.01 0.01 0.01 | 1,84,000 3,72,000 3,76,000 | 0.03 0.06 0.06 | 571 1,154 1,167 | 0 1 1 2 1 2 | 2,000 0 2,000 2,000 | -571 846 833 |
| Period Last 1 year | eighted Average cost of acquisition (in ₹) | Cap Price is 'X' times the Weight Average Cost of Acquisition | Range of acquis | | 1,90,000 1,92,000 1,94,000 1,98,000 | 1 1 3 7 | 0.01 0.01 0.02 0.05 | 1,90,000 1,92,000 5,82,000 13,86,000 | 0.03 0.09 0.22 | 590 596 1,806 4,301 | 0 1 0 1 1 3 2 7 | 0 0 2,000 4,000 | -590 -596 194 -301 |
| Last 19 months Last 3 year | 8.94 10.19 | 6.82 5.99 G: MONDAY, SEPTEMBER 09, 2 | Nil - 99 Nil - 99 | | 2,00,000 2,02,000 2,04,000 2,06,000 | 22 7 3 6 | 0.16 0.05 0.02 0.04 | 44,00,000 14,14,000 6,12,000 12,36,000 | 0.71 0.23 0.10 0.20 | 13,654 4,388 1,899 3,836 | 7 22 2 7 1 3 1 3 | 14,000 4,000 2,000 4,000 | 346 -388 101 164 |
| 229 of SEBI ICDR Regulation and in proportionate basis to Qualified Institu | e Book Building Process, in terms of Rule 19 compliance with Regulation 253 of the SEI utional Buyers ("QIBs", the "QIB Portion"), p discretionary basis in accordance with the SI | 9(2)(b) of the Securities Contracts (Regulation BI ICDR Regulations, as amended, where provided that our Company in consultation | on) Rules, 1957, as amended ("S in not more than 50% of the Ne with the Book Running Lead Ma | t Issue were allocated on a nager, allocated 60% of the | 2,08,000 2,10,000 2,12,000 2,14,000 | 7 2 1 2 | 0.05 0.01 0.01 0.01 | 14,56,000 4,20,000 2,12,000 4,28,000 | 0.24 0.07 0.03 0.07 | 4,518 1,303 658 1,328 | 2 7 1 2 0 1 1 2 | 4,000 2,000 0 2,000 | -518 697 -658 672 |
| Funds, subject to valid Bids being rec allocation on a proportionate basis on Mutual Funds, subject to valid Bids be | discleaning basis in accordance with the serviced from domestic Mutual Funds at or all nly to Mutual Funds, and the remainder of being received at or above the Issue Price. allocation in the Mutual Fund Portion was m | bove the Anchor Investor Allocation Price. the Net QIB Portion was made available for However, if the aggregate demand from M | Further, 5% of the Net QIB Por or allocation on a proportionate futual Funds was less than 5% | tion was made available for basis to all QIBs, including of the Net QIB Portion, the | 2,16,000 2,18,000 2,20,000 2,24,000 | 4 2 4 1 | 0.03 0.01 0.03 0.01 | 8,64,000 4,36,000 8,80,000 2,24,000 | 0.14 0.07 0.14 0.04 | 2,681 1,353 2,731 695 | 1 4 1 2 1 4 0 1 | 2,000 2,000 2,000 0 | -681 647 -731 -695 |
| "Net QIB Portion"). Further, not less th not less than 35% of the Net Issue w Bids being received at or above the Iss | han 15% of the Net Issue were made availa vere made available for allocation to Retail sue Price. All potential Bidders (except Anche pective ASBA accounts, and UPI ID in case of | able for allocation on a proportionate basis Individual Bidders ("Retail Portion") in acc or Investors) were required to mandatorily u | to Non-Institutional Bidders ("No cordance with the SEBI ICDR F tilise the Application Supported by | on-Institutional Portion") and — Regulations, subject to valid — by Blocked Amount ("ASBA") — | 2,30,000 2,32,000 2,34,000 2,40,000 | 1 1 1 4 | 0.01 0.01 0.01 0.03 | 2,30,000 2,32,000 2,34,000 9,60,000 | 0.04 0.04 0.04 0.16 | 714 720 726 2,979 | 0 1 0 1 0 1 1 4 | 0 0 0 2,000 | -714 -720 -726 -979 |
| by the Self Certified Syndicate Banks were not permitted to participate in the The Investors are advised to refer to the | s ("SCSBs") or by the Sponsor Bank under e Issue through the ASBA process. For deta the Prospectus for the full text of the Disclai nited. The trading is proposed to be commer | r the UPI Mechanism, as the case may be, ails, see "Offer Procedure" on page 328 of imer clause pertaining to NSE. For the purp | to the extent of respective Bid the Prospectus. oses of the Issue, the Designat | Amounts. Anchor Investors | 2,42,000 2,44,000 2,46,000 2,50,000 | 7 4 3 2 | 0.05 0.03 0.02 0.01 | 16,94,000 9,76,000 7,38,000 5,00,000 | 0.27 0.16 0.12 0.08 | 5,257 3,029 2,290 1,552 | 3 7 1 2 1 3 1 2 | 6,000 4,000 2,000 2,000 | 743 971 -290 448 |
| Subject to the receipt of listing and tr | trading approval from the NSE (NSE Emerg SUBS estor Application Forms from 6 Anchor Inve | le). SCRIPTION DETAILS estors (including Nil application through Mu | itual Fund schemes) for 37,76, | | 2,52,000 2,54,000 2,58,000 2,60,000 | 6 1 7 2 | 0.04 0.01 0.05 0.01 | 15,12,000 2,54,000 18,06,000 5,20,000 | 0.25 0.04 0.29 0.08 | 4,692 788 5,604 1,614 | 1 3 0 1 3 7 1 2 | 4,000 0 6,000 2,000 | -692 -788 396 386 |
| The Issue (excluding Anchor Investor | located 37,76,000 Equity Shares at a pric Portion) received applications for 1,08,97,5 reserved portion of market maker). The De | 52,000 Equity Shares (before technical reje | ctions and after invalid bids Mul | tiple / Duplicate) resulting in | 2,62,000 2,66,000 2,68,000 2,70,000 | 1 2 1 3 | 0.01 0.01 0.01 0.02 | 2,62,000 5,32,000 2,68,000 8,10,000 | 0.04 0.09 0.04 0.13 | 813 1,651 832 2,514 | 0 1 1 2 0 1 1 3 | 0 2,000 0 2,000 | -813 349 -832 -514 |
| SR NO CATEGORY Market Maker | NO OF APPLICATIONS NO OF S | | NO OF TIMES SUBSCRIPTION | AMOUNT 40.992.000.00 | 2,74,000 2,76,000 2,78,000 2,80,000 | 1 3 4 7 | 0.01 0.02 0.03 0.05 | 2,74,000 8,28,000 11,12,000 19,60,000 | 0.04 0.13 0.18 0.32 | 850 2,569 3,451 6,082 | 0 1 1 3 1 2 3 7 | 0 2,000 4,000 6,000 | -850 -569 549 -82 |
| 2 Non-Institutional Investors 3 Qualified Institutional Buyers (Excluding Anchors) | 13,685 618,100 34 141,634 | 0,000 1,914,000 4,000 2,604,000 | 322.94 54.39 | 37,703,302,000.00 8,639,674,000.00 | 2,82,000 2,84,000 2,86,000 2,88,000 | 5 1 1 1 1 | 0.04 0.01 0.01 0.01 | 14,10,000 2,84,000 2,86,000 2,88,000 | 0.23 0.05 0.05 0.05 | 4,376 881 888 894 | 2 5 0 1 0 1 | 4,000 0 0 | -376 -881 -888 -894 |
| Final Demand | 164,673 329,346 178,393 1,089,75 22,000 Equity Shares aggregating to Rs. 13 | 52,000 9,656,000 3,536,000 from Retail Individual which were | 73.75 112.86 not in bid book but which were | 20,089,440,000.00 66,473,408,000.00 banked. | 2,90,000 2,92,000 2,94,000 2,96,000 | 1 3 3 3 | 0.01 0.02 0.02 0.02 | 2,90,000 8,76,000 8,82,000 8,88,000 | 0.05 0.14 0.14 0.14 | 900 2,718 2,737 2,756 | 0 1 1 3 1 3 1 3 | 0 2,000 2,000 2,000 | -900 -718 -737 -756 |
| SR NO Bid Price | s per NSE as on the Bid/Issue Closing Da No. of Applications 59 8,44,000 60 7,72,000 | CALLED THE CONTRACT OF THE CON | 8,44,000 16,16,000 | % to Total 0.07 0.14 | 3,00,000 3,02,000 3,04,000 3,06,000 | 12 3 1 5 | 0.09 0.02 0.01 0.04 | 36,00,000 9,06,000 3,04,000 15,30,000 | 0.58 0.15 0.05 0.25 | 11,172 2,812 943 4,748 | 1 2 1 3 0 1 2 5 | 12,000 2,000 0 4,000 | 828 -812 -943 -748 |
| | 61 91,40,66,000 FF 25,38,52,000 | 78.16 21.71 100.00 | 91,56,82,000 1,16,95,34,000 | 78.29 100.00 | 3,08,000 3,10,000 3,12,000 3,16,000 | 1 3 3 2 | 0.01 0.02 0.02 0.01 | 3,08,000 9,30,000 9,36,000 6,32,000 | 0.05 0.15 0.15 | 956 2,886 2,905 1,961 | 0 1 1 3 1 3 1 2 | 0 2,000 2,000 2,000 2,000 | -956 -886 -905 |
| Allocation to Retail Individual Inve Price of ₹ 61/- per Equity Share, | n consultation with the Designated Stock Exestors (After Technical Rejections):The Bas, was finalized in consultation with NSE. Tr. 44,66,000 Equity Shares to 2,233 successions. | sis of Allotment to the Retail Individual Inve the category was subscribed by 72.68383 | imes i.e., for 32,46,06,000 Equ | ity Shares. Total number of | 3,18,000 3,20,000 3,22,000 3,24,000 | 2 3 1 3 | 0.01 0.02 0.01 0.02 | 6,36,000 9,60,000 3,22,000 9,72,000 | 0.10 | 1,974 2,979 999 | 1 2 1 3 0 1 1 3 | 2,000 2,000 0 2,000 | 26 -979 -999 -1,016 |
| No. of Shares No. of applied for Applications % to | Total No. of c Equity Shares % of Shares | Allocation per Applicant Ratio o allottee to | f Successful applicants (after total allo | al No. shares % to Surplus cated / total / Deficit | 3,26,000 3,28,000 3,30,000 3,38,000 | 3 7 3 2 | 0.02 0.05 0.02 0.01 | 9,78,000 9,78,000 22,96,000 9,90,000 6,76,000 | 0.16 0.37 0.16 0.11 | 3,035 7,125 3,072 | 2 3 4 7 2 3 1 2 | 4,000 8,000 4,000 2,000 | 965 875 928 -98 |
| 2000 162,303 100.0 TOTAL 162,303 100.0 | category 00 324,606,000 100.00 4,466,00 | rounding rounding applican | rounding) al al 2233 100.00 4,4 | oted | 3,40,000 3,42,000 3,46,000 3,48,000 | 2 2 2 3 3 | 0.01 0.01 0.02 0.02 | 6,76,000 6,80,000 6,84,000 10,38,000 10,44,000 | 0.11 0.11 | 2,108 2,110 2,123 3,221 3,240 | 1 2 1 2 2 3 2 3 | 2,000 2,000 2,000 4,000 4,000 | -98 -110 -123 779 760 |
| Equity Share or above, was finalizin this category is 19,14,000 Equit | vestors (After Technical Rejections): The E ized in consultation with NSE. The category ity Shares to 725 successful applicants. The to total Total No. of % to total | y was subscribed by 322.24347 times i.e., | for 61,67,74,000 shares the tot ment are as under | | 3,50,000 3,52,000 3,54,000 3,56,000 | 1 1 3 2 | 0.02 0.01 0.01 0.02 0.01 | 3,50,000 3,52,000 10,62,000 7,12,000 | 0.17 0.06 0.06 0.17 0.12 | 1,086 1,092 3,296 | 1 1 1 1 2 3 1 1 2 1 2 1 1 2 1 1 2 1 1 2 1 1 1 2 1 | 2,000 2,000 4,000 2,000 | 914 908 704 -210 |
| applied for applications Category wise) received (1) (2) | Shares applied in each category (3) (4) (5) | shares available applicants (6) (7) | allocated/allotted (8) | (8)-(6) | 3,58,000 3,58,000 3,60,000 3,62,000 3,64,000 | 1 1 1 2 | 0.01 0.01 0.01 0.01 | 3,58,000 3,60,000 3,62,000 7,28,000 | | 1,111 1,117 1,123 2,259 | 1 2 1 1 1 1 1 1 1 2 | 2,000 2,000 2,000 2,000 2,000 | 889 883 877 -259 |
| 4,000 6,393 6,000 794 8,000 897 10,000 495 | 47.21 2,55,72,000 4.15 5.86 47,64,000 0.77 6.62 71,76,000 1.16 3.66 49,50,000 0.80 | 14,784 7 22,269 11 | 6393 80,000 794 14,000 897 22,000 495 16,000 | -784269639 | 3,64,000 3,66,000 3,68,000 3,70,000 3,72,000 | 3 4 2 3 | 0.01 0.02 0.03 0.01 0.02 | 7,28,000 10,98,000 14,72,000 7,40,000 11,16,000 | 0.12 0.18 0.24 0.12 0.18 | 3,407 4,568 | 1 2 3 1 2 1 2 1 2 2 3 | 4,000 4,000 2,000 4,000 | -259 593 -568 -296 537 |
| 12,000 239 14,000 248 16,000 488 | 1.77 28,68,000 0.47 1.83 34,72,000 0.56 3.60 78,08,000 1.27 | 8,900 4 10,774 5 24,230 3 | 239 8,000 248 10,000 122 24,000 | -900 -774 -230 | 3,72,000 3,74,000 3,76,000 3,78,000 3,80,000 | 3 4 3 4 5 | 0.02 0.03 0.02 0.03 0.04 | 11,16,000 14,96,000 11,28,000 15,12,000 19,00,000 | 0.18 0.24 0.18 0.25 0.31 | 3,463 4,642 3,500 4,692 5,896 | 2 3 1 2 2 3 1 2 3 5 | 4,000 4,000 4,000 4,000 6,000 | 537 -642 500 -692 104 |
| 18,000 963 20,000 461 22,000 163 24,000 107 | 7.11 1,73,34,000 2.81 3.40 92,20,000 1.49 1.20 35,86,000 0.58 0.79 25,68,000 0.42 | 28,612 14 11,128 6 | 107 54,000 461 28,000 163 12,000 107 8,000 | 208 | 3,80,000 3,82,000 3,84,000 3,86,000 3,88,000 | 5 1 5 3 | 0.04 0.01 0.04 0.02 0.01 | 3,82,000 19,20,000 11,58,000 | 0.31 0.06 0.31 0.19 0.06 | 5,896 1,185 5,958 3,594 1,204 | 3 5 1 1 3 5 2 3 | 6,000 2,000 6,000 4,000 2,000 | 104 815 42 406 796 |
| 26,000 66 8,000 62 | 0.49 17,16,000 0.28 0.46 17,36,000 0.28 | 5,325 1 | 22 6,000 62 6,000 | 675 613 | 3,88,000 3,90,000 3,92,000 | 2 2 | 0.01 0.01 0.01 | 3,88,000 7,80,000 7,84,000 | 0.13 | 1,204 2,421 2,433 | 1 1 2 1 1 2 1 1 2 1 2 1 2 1 2 1 2 1 2 1 | 2,000 2,000 2,000 | 796 -421 -433 |
| | | olication Financial Express + Jansatta | Edition All | Size 33cm(w) x 50cm(h) x | | Rate/psc 65.00 | Amou 2,14,500 | | GST (5%) 10,725.00 | Total Amount 2,25,225.00 | | | |
| | | kkal Kural | | 33cm(w) x 50cm(h) x | | 65.00 | 2,14,500 | | 10,725.00 | 2,25,225.00 | | | |

| The content of the | | | | | | | | | | | | | | | | | | | |
|--|--------------------------------|-----------------------|--------------|---------------------------------|--------------|------------------|------------|--------------------|----------------|---|---|---|---|----------------------------------|--------------------------------|------------------------|------------------|----------------------------|---|
| | applied for (Category wise) | applications received | i | Shares applied in each category | s | shares available | applicants | allocated/allotted | (8)-(6) | applied for (Category wise) | applications received | ir | Shares applied n each category | | shares available | applicants | | allocated/allotted | (8)-(6) (9) |
| 1 | 3,96,000 | 2 | 0.01 | 7,92,000 | 0.13 | 2,458 | 1 | 2 2,000 | -458 | 11,72,000 11,80,000 | 1 | 0.01 0.01 | 11,72,000 11,80,000 | 0.19 0.19 | 3,637 3,662 | 1 | 1 | 4,000 4,000 | 363 338 |
| 1 | 4,00,000 4,02,000 | 7 2 | 0.05 0.01 | 28,00,000 8,04,000 | 0.45 0.13 | 8,689 2,495 | 4 | 7 8,000 2 2,000 | -495 | 12,10,000 | 1 | 0.01 | 12,10,000 | 0.20 | | 3 | 1 4 1 | 6,000 | 6,000 245 |
| | 4,06,000 4,08,000 | 4 | 0.03 0.03 | 16,24,000 16,32,000 | 0.26 0.26 | 5,040 5,065 | 3 3 | 4 6,000 4 6,000 | 960 935 | 12,30,000 | | 0.01 | 12,30,000 | 0.20 | 3,817 | 1 | 1 1 | 4,000 | 183 |
| 1 | 4,12,000 | 2 | 0.01 | 8,24,000 | 0.13 | 2,557 | 1 | 2 2,000 | -557 | 12,40,000 12,76,000 | 1 | 0.01 0.01 | 12,40,000 12,76,000 | 0.20 0.21 | 3,848 3,960 | 1 | 1 1 | 4,000 4,000 | 152 40 |
| 1 1 2 2 2 3 3 4 4 5 5 5 5 5 5 5 5 | 4,20,000 | 1 | 0.01 | 8,32,000 4,20,000 | 0.07 | 2,582 1,303 | 1 | 1 2,000 | -582 697 | 12,80,000 12,98,000 | | 0.01 0.01 | 12,80,000 12,98,000 | 0.21 0.21 | 3,972 4,028 | 1 | 1 | 4,000 4,000 | 28 -28 |
| 10 | 4,24,000 4,26,000 | 1 | 0.01 0.02 | 4,24,000 12,78,000 | 0.07 0.21 | 1,316 3,966 | 1 2 | 1 2,000 3 4,000 | 684 34 | 13,10,000 13,76,000 | 1 1 | 0.01 0.01 | 13,10,000 13,76,000 | 0.21 0.22 | 4,065 4,270 | 1 | 1 1 | 4,000 4,000 | -65 -270 |
| 1 | 4,32,000 | 1 | 0.01 | 4,32,000 | 0.07 | 1,341 | 1 | 1 2,000 | 659 | 13,96,000 | 1 1 | 0.01 | 13,96,000 | 0.23 | 4,332 | 1 | 1 1 | 4,000 | -332 |
| 1 | 4,36,000 4,38,000 | 2 | 0.01 0.01 | 8,72,000 8,76,000 | 0.14 0.14 | 2,706 2,718 | 1 | 2 2,000 2 2,000 | -706 -718 | | 1 2 | | | | | 1 | | 8,000 | -1,161 |
| 1 | 4,44,000 4,46,000 | 3 | 0.02 0.01 | 13,32,000 8,92,000 | 0.22 0.14 | 4,134 2,768 | 2 | 3 4,000 2 2,000 | -134 -768 | | 2 | | | | | 1 | 1 2 | 8,000 2,000 | -1,260 2,000 |
| Column C | 4,50,000 | 1 | 0.01 | 4,50,000 | 0.07 | 1,396 | 1 | 1 2,000 | 604 | 15,28,000 15,34,000 | 1 | 0.01 0.01 | 15,28,000 15,34,000 | 0.25 0.25 | 4,742 4,760 | 1 | 1 | 4,000 4,000 | -742 -760 |
| Column | 4,56,000 4,58,000 | 2 | 0.01 0.01 | 9,12,000 4,58,000 | 0.15 0.07 | 2,830 1,421 | 1 | 2 2,000 1 2,000 | -830 579 | 15,42,000 | 1 1 | 0.01 | 15,42,000 | 0.25 | 4,785 | 1 | 1 1 | 4,000 | -785 -971 |
| Color | 4,66,000 | 1 | 0.01 | 4,66,000 | 0.08 | 1,446 | 1 | 1 2,000 | 554 | 16,20,000 | 1 | 0.01 | 16,20,000 | 0.26 | 5,027 | 1 | 1 1 1 | 6,000 | 973 |
| 1.00 | 4,74,000 | 1 | 0.01 | 4,74,000 | 0.08 | 1,471 | 1 | 1 2,000 | 529 | 16,30,000 | 1 4 | 0.01 | 16,30,000 | 0.26 | 5,058 | 1 | 1 | 6,000 16,000 | 942 -4,308 |
| 15 | 4,80,000 4,82,000 | 1 2 | 0.01 0.01 | 4,80,000 9,64,000 | 0.08 0.16 | 1,490 2,992 | 1 | 1 2,000 2 2,000 | 510 -992 | | 3 | | | | | 1 2 | 1 | 12,000 4,000 | -3,249 4,000 |
| George G | 4,86,000 | 3 | 0.02 | 14,58,000 | 0.24 | 4,525 | 2 | 3 4,000 | -525 | 16,64,000 | 1 1 | 0.01 | 16,64,000 | 0.27 | 5,164 | 1 | 1 1 | 6,000 | 836 |
| August | 4,90,000 4,92,000 | 2 2 | 0.01 | 9,80,000 9,84,000 | 0.16 | 3,041 3,054 | 1 | 1 4,000 1 4,000 | 946 | 16,78,000 | 1 1 | 0.01 | 16,78,000 | 0.27 | 5,207 | 1 | 1 1 | 6,000 | 793 |
| 1985 | 4,98,000 5,00,000 | 2 | 0.01 0.01 | 9,96,000 5,00,000 | 0.16 0.08 | 3,091 1,552 | 1 | 1 4,000 1 2,000 | 909 448 | 17,20,000 | 2 | 0.01 | 34,40,000 | 0.56 | 10,675 | 1 | 1 2 | 8,000 2,000 | -2,675 2,000 |
| 1.00 | 5,06,000 | 1 | 0.01 | 5,06,000 | 0.08 | 1,570 | 1 | 1 2,000 | 430 | 17,92,000 17,96,000 | - | 0.01 0.01 | 17,92,000 17,96,000 | 0.29 0.29 | 5,561 5,573 | 1 | | 6,000 6,000 | 439 427 |
| April | 5,16,000 5,22,000 | 1 | 0.01 0.01 | 5,16,000 5,22,000 | 0.08 | 1,601 1,620 | 1 | 1 2,000 1 2,000 | 399 380 | 18,12,000 | 1 | 0.01 | 18,12,000 | 0.29 | 5,623 | 1 | | 6,000 | 377 |
| 1.00 | 5,26,000 | 1 | 0.01 | 5,26,000 | 0.09 | 1,632 | 1 | 1 2,000 | 368 | 19,04,000 | 1 1 | 0.01 | 19,04,000 | 0.31 | 5,909 | 1 | 1 1 1 | 6,000 | 91 |
| April 1 Apri | 5,36,000 | 1 | 0.01 | 5,36,000 | 0.09 | 1,663 | 1 | 1 2,000 | 337 | 19,66,000 21,00,000 | 1 | 0.01 0.01 | 19,66,000 21,00,000 | 0.32 0.34 | 6,101 6,517 | 1 | 1 1 | 6,000 6,000 | -101 -517 |
| Column | 5,40,000 5,42,000 | 1 | 0.01 0.01 | 5,40,000 5,42,000 | 0.09 0.09 | 1,676 1,682 | 1 | 1 2,000 1 2,000 | 324 318 | 24,32,000 25,20,000 | 1 1 | 0.01 0.01 | 24,32,000 25,20,000 | 0.39 0.41 | 7,547 7,820 | 1 | 1 1 | 8,000 8,000 | 453 180 |
| March 1 | 5,50,000 | 1 | 0.01 | 5,50,000 | 0.09 | 1,707 | 1 | 1 2,000 | 293 | 26,92,000 | 1 1 | 0.01 | 26,92,000 | 0.44 | 8,354 | 1 | 1 1 | 8,000 | -354 |
| 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | 5,56,000 5,58,000 | 3 | 0.01 0.02 | 11,12,000 16,74,000 | 0.18 0.27 | 3,451 5,195 | 1 | 1 4,000 1 6,000 | 549 805 | 31,78,000 | 1 1 | 0.01 | 31,78,000 | 0.52 | 9,862 | 1 | 1 1 | 10,000 | 138 |
| 1.00 | 5,70,000 | 2 | 0.01 | 11,40,000 | 0.18 | 3,538 | 1 | 1 4,000 | 462 | 32,80,000 33,26,000 | 2 | 0.01 0.01 | 65,60,000 33,26,000 | 1.06 0.54 | 20,357 10,321 | 1 | 1 | 20,000 10,000 | -357 -321 |
| Addition | 5,80,000 | 1 | 0.01 | 5,80,000 | 0.09 | 1,800 | 1 | 1 2,000 | 200 | 38,86,000 47,92,000 | 1 | 0.01 0.01 | 38,86,000 47,92,000 | 0.63 0.78 | 12,059 14,871 | 1 | 1 | 12,000 14,000 | -59 -871 |
| March Col. | 5,86,000 5,94,000 | 1 | 0.01 0.01 | 5,86,000 5,94,000 | 0.10 0.10 | 1,819 1,843 | 1 | 1 2,000 1 2,000 | 181 157 | 49,00,000 | 1 1 | 0.01 | 49,00,000 | 0.79 | 15,206 | 1 | 1 1 | 16,000 | 794 |
| | 5,98,000 | 1 | 0.01 | 5,98,000 | 0.10 | 1,856 | 1 | 1 2,000 | 144 | 63,80,000 | | 0.02 | 1,91,40,000 | 3.10 | 59,396 | | 1 | 60,000 | |
| Section Color Co | 6,06,000 | 1 | 0.01 | 6,06,000 | 0.10 | 1,881 | 1 | 1 2,000 | 119 | Please Note : 1 Addi 1:7, 1:2, 1:2, 3:4, 1:2 | tional lot of 2000 , 1:2, 1:2, 2:3 & 1 | shares have bee | en allocated to Cat | tegories 818000 | 0, 820000, 980000, 1 | | | 000, 1636000, 1638000 | |
| Section Color Co | 6,10,000 6,12,000 | 2 | 0.01 0.01 | 12,20,000 6,12,000 | 0.20 0.10 | 3,786 1,899 | 1 1 | 1 4,000 1 2,000 | 214 101 | consultation with applicants. The | NSE. The categ category wise de | ory was subscrib tails of the Basis | ed by 54.39094 tin of Allotment are a | nes i.e., for 14,1 as under : | 6,34,000 shares the t | otal number of shares | allotted in this | s category is 26,04,000 E | quity Shares to 34 successful |
| 5,5000 1 | 6,16,000 | 4 | 0.03 | 24,64,000 | 0.40 | 7,646 | 1 | 1 8,000 | 354 | applied for a | pplications | 8 | Shares applied | | | | | | |
| SANON 2 | 6,20,000 6,24,000 | 1 | 0.01 0.01 | 6,20,000 6,24,000 | 0.10 0.10 | 1,924 1,936 | 1 | 1 2,000 1 2,000 | 76 64 | (1) 4,12,000 | 1 | 2.94 | | 0.29 | 7,575 | 1 | - | 8,000 | 425 |
| 6,55(00 4 0.50 26,320,00 0.61 3.14 1 1 0.500 1.14 5,800 1 750 1 1 1,800 393 | 6,34,000 6,44,000 | 2 | 0.01 0.01 | 12,68,000 6,44,000 | 0.21 0.10 | 3,935 1,998 | 1 | 1 4,000 1 2,000 | 65 2 | 6,54,000 | 1 | 2.94 | 6,54,000 | 0.46 0.55 | 12,024 | 1 | 1 | 12,000 | -24 -194 |
| 6,540,00 | 6,56,000 | 4 | 0.03 | 26,24,000 | 0.43 | 8,143 | 1 | 1 8,000 | -143 | 9,60,000 | 1 | 2.94 | 9,60,000 | 0.68 | 17,650 | 1 | - | 18,000 | 350 |
| 6.94.000 1 0.01 6.94.000 0.11 2.695 1 1 4.000 2.24 2.000 1 1 2.000 1 1 2.000 1 1 4.000 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.000 1 1 4.0 | 6,64,000 6,66,000 | 1 | 0.01 0.01 | 6,64,000 6,66,000 | 0.11 0.11 | 2,061 2,067 | 1 | 1 2,000 1 2,000 | -61 -67 | 16,38,000 16,40,000 | 2 | 5.88 2.94 | 32,76,000 16,40,000 | 2.31 1.16 | 60,231 30,152 | 1 | 1 | 60,000 30,000 | -231 -152 |
| 7,04,000 2 0.91 14,000 0.22 4,345 1 1 4,000 3.45 29,5000 1 2.44 29,50,000 2.08 54,277 1 1 54,000 3.00 3.00 3.00 1 1 1 6,000 3.00 3.00 1 1 1 6,000 3.00 3.00 3.00 1 1 1 6,000 3.0 | 6,74,000 | 1 | 0.01 | 6,74,000 | 0.11 | 2,092 | 1 | 1 2,000 | -92 | 22,30,000 | 1 | 2.94 | 22,30,000 | 1.57 | 40,999 | 1 | 1 | 42,000 | 1,001 |
| 71,18,000 1 0.01 71,6000 0.12 2.222 1 1 2,000 2.22 34,22,000 1 2.94 54,600 2.42 22,915 1 1 62,000 6365 72,0000 1 0.01 72,0000 0.12 2.228 1 1 2,000 2.24 37,40,000 1 2.94 43,64,000 2.24 68,787 1 1 68,000 761 72,8000 1 0.01 72,8000 0.12 2.228 1 1 2,000 2.24 37,40,000 1 2.94 43,600 2.24 68,787 1 1 75,000 7.94 72,8000 1 0.01 72,8000 0.12 2.265 1 1 2,000 2.26 47,40,000 3 8.22 1,424,000 10.08 2.6182 1 1 2.56,000 3.882 1,424,000 1 0.01 73,000 1 0.01 74,000 0.12 2.265 1 1 2.000 2.26 47,48,000 3 8.22 1,424,000 10.08 2.6182 1 1 2.56,000 3.882 1,424,000 1 0.01 74,000 0.12 2.266 1 1 2.000 3.48 54,500 3 8.22 1,424,000 1.008 2.6182 1 1 2.56,000 3.882 1,424,000 1 0.01 75,500 0.12 2.366 1 1 2.000 3.48 54,500 1 2.44 57,500 3.85 1,000 1 3.40,000 4.0 | 7,00,000 | 2 | 0.01 | 14,00,000 | 0.23 | 4,345 | 1 | 1 4,000 | -345 | 29,50,000 | 1 | 2.94 | 29,50,000 | 2.08 | 54,237 | 1 | 1 | 54,000 | -237 |
| 7,28,000 | 7,16,000 7,18,000 | 1 | 0.01 0.01 | 7,16,000 7,18,000 | 0.12 0.12 | 2,222 2,228 | 1 | 1 2,000 1 2,000 | -222 -228 | 34,22,000 34,34,000 | 1 | 2.94 2.94 | 34,22,000 34,34,000 | 2.42 2.42 | 62,915 63,135 | 1 | 1 | 62,000 64,000 | -915 865 |
| 7,36,000 | 7,28,000 | 1 | 0.01 | 7,28,000 | 0.12 | 2,259 | 1 | 1 2,000 | -259 | 42,56,000 | 1 | 2.94 | 42,56,000 | 3.00 | 78,248 | 1 | 1 | 78,000 | -248 |
| 76,000 | 7,40,000 | 1 | 0.01 | 7,40,000 | 0.12 | 2,296 | 1 | 1 2,000 | -296 | 47,50,000 | | 2.94 | 47,50,000 | 3.35 | 87,331 | 2 | 1 | 4,000 88,000 | 4,000 669 |
| 7.72.000 | 7,60,000 7,62,000 | 1 | 0.01 0.01 | 7,60,000 7,62,000 | 0.12 0.12 | 2,358 2,365 | 1 | 1 2,000 1 2,000 | -358 -365 | 57,36,000 | 1 | 2.94 | 57,36,000 | 4.05 | 1,05,459 | 1 | 1 | 1,06,000 | 541 |
| 78,000 2 0.01 15,60,000 0.25 4,841 1 1 4,000 4,965 1 4,000 4,965 1 4,000 4,965 1 4,000 4,965 1 4,000 4,965 | 7,72,000 | 1 | 0.01 | 7,72,000 | 0.13 0.13 | 2,396 2,402 | 1 | 1 2,000 1 2,000 | -396 -402 | 89,74,000 | 1 | 2.94 | 89,74,000 | 6.34 | 1,64,991 | 1 | | 1,66,000 | 1,009 |
| 8,14,000 | 7,80,000 8,00,000 | 2 | 0.01 0.01 | 15,60,000 16,00,000 | 0.25 0.26 | 4,841 4,965 | 1 | 1 4,000 1 4,000 | -841 -965 | TOTAL | 34 | 100.00 | 14,16,34,000 | 100.00 | 26,04,000 | 3 | | 6,000 | |
| 8,20,000 | 8,14,000 | 1 | 0.01 | 8,14,000 | 0.13 | 2,526 | 1 1 | 1 2,000 1 4,000 | -526 -1,077 | 4) Allocation to A | Anchor Investor | rs (After Techni | ical Rejections & | Withdrawal) | : The Company in co | nsultation with the Bl | RLM has allo | tted 37,76,000 Equity S | hares to 6 Anchor Investors of Allotment are as under |
| 8,22,000 | 8,20,000 | 7 | 0.05 | 57,40,000 | 0.93 | 17,813 | 1 | 1 14,000 | -3,813 | Category | | | | | NBFC'S | AIF | FPI/F | PC Others | Total |
| 8,28,000 | 8,24,000 | 1 | 0.01 | 8,24,000 | 0.13 | 2,557 | 1 | 1 2,000 1 2,000 | -551 -557 | 5) Allocation to I in consultation | with NSE. The | category was : | subscribed by 1.0 | | otment to Market Ma | ker, who have bid at | t Issue Price | of ₹ 61/- per equity sha | res or above, was finalized |
| 8,34,000 | 8,28,000 8,32,000 | 1 | 0.01 | 8,28,000 8,32,000 | 0.13 0.13 | 2,569 2,582 | 1 | 1 2,000 1 2,000 | -569 -582 | No. of Shares applied for A | No. of applications | % to total | Total No. of Equity Shares | | Shares allocated | Ratio | | | Surplus/Deficite |
| 8,60,000 | 8,38,000 | 1 | 0.01 | 8,38,000 | 0.14 | 2,601 | 1 | 1 2,000 | -601 | (Category wise) | received | | applied in this Category | | / allotted per Applicant | 4 | 4 | | |
| 8,96,000 1 0.01 8,96,000 0.15 2,781 1 1 2,000 -781 The CAN-cum-allotment advice and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 9,00,000 1 0.01 9,00,000 0.15 2,793 1 1 2,000 -793 6,2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to September 6,2024. In case the same is not received within ten days, investors | 8,60,000 8,62,000 | 1 | 0.01 0.01 | 8,60,000 8,62,000 | 0.14 0.14 | 2,669 2,675 | 1 1 | 1 2,000 1 2,000 | -669 -675 | Total The Board of Director | 1 ors of the Compa | 100.00 my at its meeting | 6,72,000 held on Septemb | er 5, 2024 has | 6,72,000 approved the Basis of | | | 6,72,000 | ed Stock Exchange viz. NSE |
| | 8,96,000 9,00,000 | 1 | 0.01 0.01 | 8,96,000 9,00,000 | 0.15 0.15 | 2,781 2,793 | 1 1 | 1 2,000 1 2,000 | -781 -793 | The CAN-cum-allotm 6, 2024, Further, the | nent advice and/o | or notices will for elf-Certified Synd | ward to the email in dicate Banks for un | d's and address | of the Applicants as | or prior to September | 6, 2024, In ca | se the same is not receive | ed within ten days, investors |

and it as aurorized use corporate action for issue or time equity shares to various successful applicants.

The CAN-cum-allotment advice and/or notices will forward to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before September 6, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to September 6, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge within Three working days from the date of the closure of the Issue Note:All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 5, 2024 ("Prospectus") INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, (KinTechnologies Limited at www.klintech.com .All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

▲ KFINTECH

2,000 2,000 2,000 2,000 2,000 2,000

2,000

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4,000 4,000

9,44,000

9,54,000 9,72,000 9,74,000

9,76,000

19,60,000

9,82,000

9,88,000

9,92,000 9,94,000 40,00,000

10,06,000 10,12,000 10,18,000 10,32,000 10,34,000 10,48,000

10,72,000

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9,00,000 9,18,000 9,34,000 9,44,000

9,46,000 9,54,000 9,72,000 9,74,000 9,76,000 9,78,000 9,80,000

9,82,000 9,84,000 9,88,000 9,92,000 9,94,000 10,00,000

10,06,000 10,12,000 10,18,000 10,32,000 10,34,000 10,48,000 10,52,000

10,72,000 10,88,000 11,00,000

11,04,000

11,16,000 11,40,000 11,42,000

2,675 2,737 2,781 2,793 2,849 2,898

2,936 2,961 3,016 3,023 3,029 3,035 6,082

3,047 3,054 3,066 3,078 3,085 12,413

3,122 3,140 3,159 3,203 3,209 3,252 3,265 3,327 3,376 3,414

3,426 3,463 3,538 3,544

KFIN TECHNOLOGIES LIMITED
CIN: L72440TG2017PLC117649
SEBI Regn. No.: INR000000221
Contact Person: Mr. M. Murali Krishna Telephone: 18003094001

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CORPWIS ADVISORS PRIVATE LIMITED CIN: 1074900MH2014PTC322723 SEBI Regn. No.: INM000012962 Contact Person: Mr. Vishal Kumar Garg Telephone: +91 - 22 - 4972 9990 Email: ing/corpusis com

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AMIT AGARWAL

DIN: 01653009 MANAGING DIRECTOR

Date : September 05, 2024 Place : Chennai

934

Place: Chennal

MANAGING DIRECTOR

THE LEVELOF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ON LISTING OR THE BUSINESS PROSPECTS OF JETYAM GLOBAL FOODS LIMITED.

JEYYAM GLOBAL FOODS LIMITED is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Chennai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.corpwis.com website of the NSE at www.nseindia.com and website of issuer Company at www.jeyyamfoods.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act." or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.