



# AMBEY LABORATORIES LIMITED

Corporate Identification Number : U74899DL1985PLC020490

Our Company was originally incorporated as "Ambeylab Private Limited" on March 20, 1985, as a Private Limited Company under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U74899DL1985PLC020490 pursuant to Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi & Haryana. Subsequently, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on November 15th 2014 and name of our Company was changed to "Ambeylab Laboratories Limited" and a fresh Certificate of Incorporation dated December 30, 2014, was issued by Registrar of Companies, NCT of Delhi & Haryana. The Company's Corporate Identification Number of our Company is U74899DL1985PLC020490.

Registered office: Ground Floor, Property No.555 Tara Mohalla, Ghitori, South West Delhi, New Delhi, Delhi, India -110030

Corporate Office: B18/9, DLF Phase -1 Sector 26A, Gurugram-122002, Gurugram, Haryana, India, 122002

Tel: 0124-4000788; E-mail: cs@ambeylab.com; Website: ambeylab.com; Contact Person: Ms. Rimple Sarin, Company Secretary and Compliance Officer



Please scan this QR Code to view the Prospectus.

PROMOTERS OF THE COMPANY: ARCHIT GUPTA, ARPIT GUPTA, SARINA GUPTA AND RISHITA GUPTA

## BASIS OF ALLOTMENT

Our Company has filed the Prospectus dated July 09, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on July 11, 2024.

## BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 65,70,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF AMBEY LABORATORIES LIMITED ("AMBEY" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 68/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 4,467.60 LAKHS ("THE OFFER"), COMPRISING A FRESH ISSUE OF UP TO 62,58,000 EQUITY SHARES AGGREGATING TO RS. 4,255.44 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,12,000 EQUITY SHARES BY MS. SARINA GUPTA ("THE PROMOTER GROUP SELLING SHAREHOLDERS" OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. 212.16 LAKHS ("OFFER FOR SALE"). OUT OF THE OFFER, 3,30,000 EQUITY SHARES AGGREGATING TO RS. 224.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 62,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 68/- PER EQUITY SHARE AGGREGATING TO RS. 4,243.20 LAKHS IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.34% AND 25.01%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 307 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 68.00/-**  
**ANCHOR INVESTOR ISSUE PRICE: ₹ 68/- PER EQUITY SHARE**  
**THE ISSUE PRICE IS 6.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

### ISSUE PERIOD

**BID/ISSUE OPENED ON: JULY 04, 2024**

**BID/ISSUE CLOSED ON: JULY 08, 2024**

**PROPOSED LISTING : JULY 11, 2024\***

\*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 317 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received In Principle approval letter dated June 06, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 11, 2024\*.

\*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

### SUBSCRIPTION DETAILS

The Company received 5 Anchor Investor Application Forms from 5 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 18,68,000 Equity Shares. Such 5 Anchor Investors through Anchor Investor Application Forms were allocated

### DETAILS OF APPLICATIONS

The issue has received 229,199 applications, excluding Anchor Investors, (before technical rejections) for 707,006,000 equity shares resulting in subscription of 150.36 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received:

Category	Before Technical Rejections & Withdrawals	After Technical Rejections & Withdrawals
	No of Applications	No of equity shares
Retail Individual Applicants	2,15,098	43,01,96,000
Non-institutional Investors	14,064	19,90,04,000
QIBs Category (Excluding Anchor Investor)	36	7,74,76,000
Market Maker	1	3,30,000
<b>Total</b>	<b>2,29,199</b>	<b>70,70,06,000</b>

Final Demand:

A summary of the final demand as at different Bid price is as under:

Sr. No.	Bid Price	No of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	65	1,208,000	0.15	1,208,000	0.15
2	66	588,000	0.07	1,796,000	0.22
3	67	622,000	0.07	2,418,000	0.29
4	68	564,100,000	67.84	566,518,000	68.14
5	9999	264,940,000	31.86	831,458,000	100.00
<b>Total</b>		<b>83,14,58,000</b>	<b>100</b>		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on June 09, 2024.

A. **Allotment to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 68/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,30,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
3,30,000	1	100.00	3,30,000	100.00	1	1	100.00	3,30,000	100.00
	1	100.00	3,30,000	100.00				3,30,000	100.00

B. **Allotment to Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 68/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 193.97 times i.e. for 42,36,24,000 Equity Shares. Total number of shares allotted in this category is 21,84,000 Equity Shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
2000	211,812	100.00	423,624,000	100.00	1:194	1092	21,84,000
	211,812	100.00	423,624,000	100.00		1092	21,84,000

C. **Allotment to Other than Retail Individual Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 68/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 209.77 times i.e. application received for 19,63,48,000 equity shares & the total number of shares allotted in this category is 9,36,000 Equity Shares to 413 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

ALLOTMENT TO HNI	SUBSCRIPTION	209.7735	ALLOTEES	413	SHARES ALLOT	936000	
Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
4,000	8378	60.28	33,512,000	17.07	2,000	80:8378	160,000
6,000	1694	12.19	10,164,000	5.18	2,000	24:1694	48,000
8,000	443	3.19	3,544,000	1.80	2,000	8:443	16,000
10,000	373	2.68	3,730,000	1.90	2,000	9:373	18,000
12,000	206	1.48	2,472,000	1.26	2,000	6:206	12,000
14,000	321	2.31	4,494,000	2.29	2,000	11:321	22,000
16,000	937	6.74	14,992,000	7.64	2,000	36:937	72,000
18,000	184	1.32	3,312,000	1.69	2,000	8:184	16,000
20,000	334	2.40	6,680,000	3.40	2,000	16:334	32,000
22,000	111	0.80	2,442,000	1.24	2,000	6:111	12,000
24,000	70	0.50	1,680,000	0.86	2,000	4:70	8,000
26,000	40	0.29	1,040,000	0.53	2,000	2:40	4,000
28,000	57	0.41	1,596,000	0.81	2,000	4:57	8,000
30,000	128	0.92	3,840,000	1.96	2,000	9:128	18,000
32,000	31	0.22	992,000	0.51	2,000	2:31	4,000
34,000	19	0.14	646,000	0.33	2,000	2:19	4,000
36,000	50	0.36	1,800,000	0.92	2,000	4:50	8,000
38,000	21	0.15	798,000	0.41	2,000	2:21	4,000
40,000	56	0.40	2,240,000	1.14	2,000	5:56	10,000
42,000	14	0.10	588,000	0.30	2,000	1:14	2,000
44,000	15	0.11	660,000	0.34	2,000	2:15	4,000
46,000	10	0.07	460,000	0.23	2,000	1:10	2,000
48,000	6	0.04	288,000	0.15	2,000	1:6	2,000
50,000	19	0.14	950,000	0.48	2,000	2:19	4,000
52,000	5	0.04	260,000	0.13	2,000	1:5	2,000
54,000	4	0.03	216,000	0.11	2,000	1:4	2,000
56,000	5	0.04	280,000	0.14	2,000	1:5	2,000
58,000	6	0.04	348,000	0.18	2,000	1:6	2,000
60,000	25	0.18	1,500,000	0.76	2,000	4:25	8,000
62,000	7	0.05	434,000	0.22	2,000	1:7	2,000
64,000	3	0.02	192,000	0.10	2,000	0:3	0
66,000	1	0.01	66,000	0.03	2,000	0:1	0
68,000	5	0.04	340,000	0.17	2,000	1:5	2,000
70,000	5	0.04	350,000	0.18	2,000	1:5	2,000
72,000	13	0.09	936,000	0.48	2,000	2:13	4,000
74,000	14	0.10	1,036,000	0.53	2,000	2:14	4,000
76,000	8	0.06	608,000	0.31	2,000	1:8	2,000
78,000	1	0.01	78,000	0.04	2,000	0:1	0
80,000	9	0.06	720,000	0.37	2,000	2:9	4,000
82,000	3	0.02	246,000	0.13	2,000	1:3	2,000
86,000	3	0.02	258,000	0.13	2,000	1:3	2,000
88,000	2	0.01	176,000	0.09	2,000	0:2	0
90,000	5	0.04	450,000	0.23	2,000	1:5	2,000
92,000	2	0.01	184,000	0.09	2,000	0:2	0
94,000	10	0.07	940,000	0.48	2,000	2:10	4,000
96,000	2	0.01	192,000	0.10	2,000	0:2	0
98,000	1	0.01	98,000	0.05	2,000	0:1	0
100,000	15	0.11	1,500,000	0.76	2,000	4:15	8,000
102,000	5	0.04	510,000	0.26	2,000	1:5	2,000
106,000	1	0.01	106,000	0.05	2,000	0:1	0
108,000	3	0.02	324,000	0.17	2,000	1:3	2,000
110,000	2	0.01	220,000	0.11	2,000	1:2	2,000
112,000	1	0.01	112,000	0.06	2,000	0:1	0
116,000	2	0.01	232,000	0.12	2,000	1:2	2,000
118,000	1	0.01	118,000	0.06	2,000	0:1	0
120,000	7	0.05	840,000	0.43	2,000	2:7	4,000
122,000	2	0.01	244,000	0.12	2,000	1:2	2,000
124,000	3	0.02	372,000	0.19	2,000	1:3	2,000
126,000	1	0.01	126,000	0.06	2,000	0:1	0
128,000	4	0.03	512,000	0.26	2,000	1:4	2,000
130,000	1	0.01	130,000	0.07	2,000	0:1	0
132,000	3	0.02	396,000	0.20	2,000	1:3	2,000
136,000	1	0.01	136,000	0.07	2,000	0:1	0
140,000	4	0.03	560,000	0.29	2,000	1:4	2,000
142,000	1	0.01	142,000	0.07	2,000	0:1	0
144,000	2	0.01	288,000	0.15	2,000	1:2	2,000
146,000	19	0.14	2,774,000	1.41	2,000	7:19	14,000
148,000	18	0.13	2,664,000	1.36	2,000	6:18	12,000
150,000	6	0.04	900,000	0.46	2,000	2:6	4,000
152,000	2	0.01	304,000	0.15	2,000	1:2	2,000
154,000	3	0.02	462,000	0.24	2,000	1:3	2,000
156,000	1	0.01	156,000	0.08	2,000	0:1	0
158,000	3	0.02	474,000	0.24	2,000	1:3	2,000

160,000	1	0.01	160,000	0.08	2,000	0:1	0
166,000	2	0.01	332,000	0.17	2,000	1:2	2,000
168,000	1	0.01	168,000	0.09	2,000	0:1	0
170,000	2	0.01	340,000	0.17	2,000	1:2	2,000
178,000	2	0.01	356,000	0.18	2,000	1:2	2,000
184,000	1	0.01	184,000	0.09	2,000	0:1	0
186,000	2	0.01	372,000	0.19	2,000	1:2	2,000
190,000	1	0.01	190,000	0.10	2,000	0:1	0
196,000	1	0.01	196,000	0.10	2,000	0:1	0
200,000	4						