After Technical Rejections & Withdrawals



AMBEY LABORATORIES LIMITED

Corporate Identification Number: : U74899DL1985PLC020490
Our Company was originally incorporated as "Ambey Laboratories Private Limited" on March 20, 1985, as a Private Limited Company under the provisions of the Companies Act, 1956 bearing Corporate Identification Number Our Water Day 1985 To Company as Converted into a Public Limited of Invaled Limited of Invaled Limited Company in Invaled Limited Company as Converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on November 15th 2014 and name of our Company was changed to "Ambey Laboratories Limited" and a fresh Certificate of Incorporation dated December 30, 2014, was issued by Registrar of Companies, NCT of Delhi & Haryana. The Company's Corporate Identification Number of our Company is U74899DL1985PLC020490.

Corporate Office: B18/9, DLF Phase -1 Sector 26A, Gurugram, Haryana, India, 122002

Tel: 0124-4000788; E-mail: cs@ambeylab.com; Website: ambeylab.com; Contact Person: Ms. Rimple Sarin, Company Secretary and Compliance Officer

Registered office: Ground Floor, Property No.555 Tarla Mohalla, Ghitorni , South West Delhi, New Delhi. Delhi. India -110030



the Prospectus.

PROMOTERS OF THE COMPANY: ARCHIT GUPTA, ARPIT GUPTA, SARINA GUPTA AND RISHITA GUPTA

BASIS OF ALLOTMENT

Our Company has filed the Prospectus dated July 09, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on July 11, 2024

<u>BASIS OF ALLOTMENT</u>

INITIAL PUBLIC OFFERING OF UP TO 65,70,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF AMBEY LABORATORIES LIMITED ("AMBEY" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 68 /- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 4,467.60 LAKHS ("THE OFFER"), COMPRISING A FRESH ISSUE OF UP TO 62,58,000 EQUITY SHARES AGGREGATING TO RS. 4,255.44 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,12,000 EQUITY SHARES BY MS. SARINA GUPTA ("THE PROMOTER GROÙP SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDERS") AGGREGATING TO RS. 224.40 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE"). OUT OF THE OFFER, 3,30,000 EQUITY SHARES AGGREGATING TO RS. 224.40 LAKHS WILL BE RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION BY MARKET MAKER ("MARKET MAKER MAKER ("MARKET MAKER MAKE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 68 /- PER EQUITY SHARE AGGREGATING TO RS. 4,243.20 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER WILL CONSTITUTE 26.34% AND 25.01%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

FOR FURTHER DETAILS, KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 307 OF THE PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 68.00/-

ANCHOR INVESTOR ISSUE PRICE: ₹ 68/- PER EQUITY SHARE THE ISSUE PRICE IS 6.8 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. **BID/ISSUE OPENED ON: JULY 04, 2024 ISSUE PERIOD BID/ISSUE CLOSED ON: JULY 08. 2024 PROPOSED LISTING: JULY 11, 2024***

Subject to the receipt of listing and trading approval fr	om NSF Emorgo

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 317 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated June 06, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on July 11, 2024*

*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The Company received 5 Anchor Investor Application Forms from 5 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 18,68,000 Equity Shares. Such Anchor Investors through Anchor Investor Application Forms were allocated

DETAILS OF APPLICATIONS

The issue has received 229,199 applications, excluding Anchor Investors, (before technical rejections) for 707,006,000 equity shares resulting in subscription of 150.36 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows

Detail of the Applications Received

Before Technical Rejections & Withdrawals

	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	2,15,098	43,01,96,000	2,11,812	42,36,24,000
Non-institutional Investors	14,064	19,90,04,000	13,899	19,63,48,000
QIBs Category (Excluding Anchor Investor)	36	7,74,76,000	36	7,74,76,000
Market Maker	1	3,30,000	1	3,30,000
Total	2,29,199	70,70,06,000	2,25,748	69,77,78,000

A summary of the final demand as at different Bid price is as under

Sr. No.	Bid Price	No of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	65	1,208,000	0.15	1,208,000	0.15
2	66	588,000	0.07	1,796,000	0.22
3	67	622,000	0.07	2,418,000	0.29
4	68	564,100,000	67.84	566,518,000	68.14
5	9999	264,940,000	31.86	831,458,000	100.00
Total		83,14,58,000	100	-	-

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on June 09, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 68/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,30,000 Equity shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of to app		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	
3,30,000	1	100.00	3,30,000	100.00	1	1	1	100.00	3,30,000	100.00	
	1	100.00	3,30,000	100.00			1	100.00	3,30,000	100.00	
Allocation to Retai	Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 68/- per Equity										

Share, was finalized in consultation with NSE. The category was subscribed 193.97 times i.e. for 42,36,24,000 Equity Shares. Total number of shares allotted in this category is 21,84,000 Equity Shares

The category wise details of the Basis of Allotment are as under

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted			
2000	211,812	100.00	423,624,000	100.00	1:194	1092	21,84,000			
	211,812	100.00	423,624,000	100.00		1092	21,84,000			
Allocation to Other th	Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs.									

68/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 209.77 times i.e. application received for 19,63,48,000 equity shares & the total number of shares allotted in this category is 9.36,000 Equity Shares to 413 successful applicants

The category wise details of the Basis of Allotment are as under (Sample basis):

150.000

152,000

156.000

158,000

LOCATION TO HNI			SUBSCRIPTION	209.7735	ALLOTEES	413	SHARES ALLOT	936000
Category	No. of Applications Received	% of	Total No. of Equity	% to	No. of Equity Shares	Ratio	Total No. of Equity	
	**	Total	Shares Applied	Total	Allotted per Bidder		Shares Allotted	
4,000	8378	60.28	33,512,000	17.07	2,000	80:8378	160,000	
6,000	1694	12.19	10,164,000	5.18	2,000	24:1694	48,000	
8,000	443 373	3.19	3,544,000	1.80	2,000	8:443	16,000 18,000	
10,000 12,000	206	2.68	3,730,000 2,472,000	1.90 1.26	2,000 2,000	9:373 6:206	12,000	
14,000	321	2.31	4,494,000	2.29	2,000	11:321	22,000	
16,000	937	6.74	14,992,000	7.64	2,000	36:937	72,000	
18,000	184	1.32	3,312,000	1.69	2,000	8:184	16,000	
20,000	334	2.40	6,680,000	3.40	2,000	16:334	32,000	
22,000	111	0.80	2,442,000	1.24	2,000	6:111	12,000	
24,000	70	0.50	1,680,000	0.86	2,000	4:70	8,000	
26,000	40	0.29	1.040.000	0.53	2,000	2:40	4,000	
28,000	57	0.41	1,596,000	0.81	2,000	4:57	8,000	
30,000	128	0.92	3,840,000	1.96	2,000	9:128	18,000	
32,000	31	0.22	992,000	0.51	2,000	2:31	4,000	
34,000	19	0.14	646,000	0.33	2,000	2:19	4,000	
36,000	50	0.36	1,800,000	0.92	2,000	4:50	8,000	
38,000	21	0.15	798,000	0.41	2,000	2:21	4,000	
40,000	56	0.40	2,240,000	1.14	2,000	5:56	10,000	
42,000	14	0.10	588,000	0.30	2,000	1:14	2,000	
44,000	15	0.11	660,000	0.34	2,000	2:15	4,000	
46,000	10	0.07	460,000	0.23	2,000	1:10	2,000	
48,000	6	0.04	288,000	0.15	2,000	1:6	2,000	
50,000	19	0.14	950,000	0.48	2,000	2:19	4,000	
52,000	5	0.04	260,000	0.13	2,000	1:5	2,000	
54,000	4	0.03	216,000	0.11	2,000	1:4	2,000	
56,000	5	0.04	280,000	0.14	2,000	1:5	2,000	
58,000	6	0.04	348,000	0.18	2,000	1:6	2,000	
60,000	25	0.18	1,500,000	0.76	2,000	4:25	8,000	
62,000	7	0.05	434,000	0.22	2,000	1:7	2,000	
64,000	3	0.02	192,000	0.10	2,000	0:3	0	
66,000	1	0.01	66,000	0.03	2,000	0:1	0	
68,000	5	0.04	340,000	0.17	2,000	1:5	2,000	-
70,000 72,000	<u>5</u> 13	0.04	350,000 936,000	0.18 0.48	2,000 2,000	1:5 2:13	2,000 4,000	
74,000	14	0.09	1,036,000	0.46	2,000	2:14	4,000	
76,000	8	0.10	608,000	0.33	2,000	1:8	2,000	
78,000	1	0.00	78,000	0.04	2,000	0:1	0	
80,000	9	0.06	720,000	0.04	2,000	2:9	4,000	
82,000	3	0.02	246,000	0.13	2,000	1:3	2,000	
86,000	3	0.02	258,000	0.13	2,000	1:3	2,000	
88,000	2	0.01	176,000	0.09	2,000	0:2	0	
90,000	5	0.04	450,000	0.23	2,000	1:5	2,000	
92,000	2	0.01	184,000	0.09	2,000	0:2	0	
94,000	10	0.07	940,000	0.48	2,000	2:10	4,000	Ì
96,000	2	0.01	192,000	0.10	2,000	0:2	0	
98,000	1	0.01	98,000	0.05	2,000	0:1	0	
100,000	15	0.11	1,500,000	0.76	2,000	4:15	8,000	
102,000	5	0.04	510,000	0.26	2,000	1:5	2,000	
106,000	1	0.01	106,000	0.05	2,000	0:1	0	
108,000	3	0.02	324,000	0.17	2,000	1:3	2,000	ļ
110,000	2	0.01	220,000	0.11	2,000	1:2	2,000	
112,000	1	0.01	112,000	0.06	2,000	0:1	0	
116,000	2	0.01	232,000	0.12	2,000	1:2	2,000	1
118,000	1 7	0.01	118,000	0.06	2,000	0:1	0	
120,000	7	0.05	840,000	0.43	2,000	2:7	4,000	-
122,000	2	0.01	244,000	0.12	2,000	1:2	2,000	-
124,000 126.000	3	0.02	372,000	0.19	2,000	1:3	2,000	+
126,000	<u> </u>	0.01	126,000 512,000	0.06	2,000 2,000	0:1 1:4	2,000	-
130,000	4 1	0.03	130,000	0.26	2,000	0:1	2,000	
132,000	3	0.01	396,000	0.07	2,000	1:3	2,000	1
132,000	<u> </u>	0.02	136,000	0.20	2,000	0:1	2,000	1
140,000	4	0.01	560,000	0.07	2,000	1:4	2,000	<u> </u>
142,000	1	0.03	142,000	0.29	2,000	0:1	2,000	†
144,000	2	0.01	288,000	0.07	2,000	1:2	2,000	
146,000	19	0.14	2,774,000	1.41	2,000	7:19	14,000	1
148,000	18	0.13	2,664,000	1.36	2,000	6:18	12,000	
150,000		0.04	000,000	0.40	_,,,,,,	0.0	12,000	+

900.00

304,000

156.000

474,000

0.15

0.24

0.08

0.24

2,000

0.01

0.02

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100,000	4	0.04	160,000	0.00	2 000	0.4	1 0 1
160,000	1	0.01	160,000	0.08	2,000	0:1	0
166,000	2	0.01	332,000	0.17	2,000	1:2	2,000
168,000	1	0.01	168,000	0.09	2,000	0:1	0
170,000	2	0.01	340,000	0.17	2,000	1:2	2,000
178,000	2	0.01	356,000	0.18	2,000	1:2	2,000
184,000	1	0.01	184,000	0.09	2,000	0:1	0
186,000							
	2	0.01	372,000	0.19	2,000	1:2	2,000
190,000	1	0.01	190,000	0.10	2,000	0:1	0
196,000	1	0.01	196,000	0.10	2,000	0:1	0
	-						
200,000	4	0.03	800,000	0.41	2,000	2:4	4,000
208,000	1	0.01	208,000	0.11	2,000	0:1	0
212,000	2	0.01	424,000	0.22	2,000	1:2	2,000
	ł						
218,000	1	0.01	218,000	0.11	2,000	1:1	2,000
220,000	3	0.02	660,000	0.34	2,000	2:3	4,000
222,000	2	0.01	444,000	0.23	2,000	1:2	2,000
226,000	3	0.02	678,000	0.35	2,000	2:3	4,000
230,000	2	0.01	460,000	0.23	2,000	1:2	2,000
240,000	1	0.01	240,000	0.12	2,000	1:1	2,000
242,000	1	0.01	242,000	0.12	2,000	1:1	2,000
246,000	1	0.01	246,000	0.13	2,000	1:1	2,000
252,000	1	0.01	252,000	0.13	2,000	1:1	2,000
256,000	1	0.01	256,000	0.13	2,000	1:1	2,000
266,000	1	0.01	266,000	0.14	2,000	1:1	2,000
270,000	1	0.01	270,000	0.14	2,000	1:1	2,000
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272,000	2	0.01	544,000	0.28	2,000	1:2	2,000
274,000	1	0.01	274,000	0.14	2,000	1:1	2,000
278,000	1	0.01	278,000	0.14	2,000	1:1	2,000
280,000	2	0.01	560,000	0.29	2,000	1:2	2,000
282,000	1	0.01	282,000	0.14	2,000	1:1	2,000
290,000	1	0.01	290,000	0.15	2,000	1:1	2,000
292,000	1	0.01	292,000	0.15	2,000	1:1	2,000
300,000	2	0.01	600,000	0.31	2,000	1:2	2,000
306,000	1	0.01	306,000	0.16	2,000	1:1	2,000
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308,000	1	0.01	308,000	0.16	2,000	1:1	2,000
310,000	1	0.01	310,000	0.16	2,000	1:1	2,000
314,000	1	0.01	314,000	0.16	2,000	1:1	2,000
332,000	1	0.01	332,000	0.17	2,000	1:1	2,000
336,000	1	0.01	336,000	0.17	2,000	1:1	2,000
338,000	1	0.01	338,000	0.17	2,000	1:1	2,000
	1	0.01	340,000	0.17	2,000	1:1	
340,000							2,000
354,000	1	0.01	354,000	0.18	2,000	1:1	2,000
358,000	2	0.01	716,000	0.36	2,000	1:1	4,000
360,000	4	0.03	1,440,000	0.73	2,000	3:4	6,000
362,000	1	0.01	362,000	0.18	2,000	1:1	2,000
366,000	1	0.01	366,000	0.19	2,000	1:1	2,000
368,000	3	0.02	1,104,000	0.56	2,000	1:1	6,000
380,000	1	0.01	380,000	0.19	2,000	1:1	2,000
390,000	1	0.01	390,000	0.20	2,000	1:1	2,000
	1	0.01	396,000		2,000		
396,000				0.20		1:1	2,000
416,000	1	0.01	416,000	0.21	2,000	1:1	2,000
422,000	1	0.01	422,000	0.21	2,000	1:1	2,000
428,000	1	0.01	428,000	0.22	2,000	1:1	2,000
	-						
436,000	1	0.01	436,000	0.22	2,000	1:1	2,000
440,000	2	0.01	880,000	0.45	2,000	1:1	4,000
442,000	3	0.02	1,326,000	0.68	2,000	1:1	6,000
	-						0,000
450,000	3	0.02	1,350,000	0.69	2,000	1:1	6,000
456,000	1	0.01	456,000	0.23	2,000	1:1	2,000
458,000	1	0.01	458,000	0.23	2,000	1:1	2,000
466,000	1	0.01	466,000	0.24	2,000	1:1	2,000
474,000	1	0.01	474,000	0.24	2,000	1:1	2,000
476,000	1	0.01	476,000	0.24	2,000	1:1	2,000
	1						
482,000		0.01	482,000	0.25	2,000	1:1	2,000
494,000	2	0.01	988,000	0.50	2,000	1:1	4,000
498,000	1	0.01	498,000	0.25	2,000	1:1	2,000
500,000	2	0.01	1,000,000	0.51	2,000	1:1	4,000
502,000	2	0.01	1,004,000	0.51	2,000	1:1	4,000
504,000	1	0.01	504,000	0.26	2,000	1:1	2,000
512,000	1	0.01	512,000	0.26	2,000	1:1	2,000
514,000	1	0.01	514,000	0.26	2,000	1:1	2,000
516,000	1	0.01	516,000	0.26	2,000	1:1	2,000
538,000	1	0.01	538,000	0.27	2,000	1:1	2,000
540,000	1	0.01	540,000	0.28	2,000	1:1	2,000
546,000	1	0.01	546,000	0.28	2,000	1:1	2,000
560,000	1	0.01	560,000	0.29	2,000	1:1	2,000
588,000	1	0.01	588,000	0.30	2,000	1:1	2,000
	1	0.01	590,000	0.30	2,000	1:1	
590,000							2,000
600,000	1	0.01	600,000	0.31	2,000	1:1	2,000
610,000	1	0.01	610,000	0.31	2,000	1:1	2,000
614,000	1	0.01	614,000	0.31	2,000	1:1	2,000
628,000	1	0.01	628,000	0.32	2,000	1:1	2,000
646,000	1	0.01	646,000	0.33	4,000	1:1	4,000
650,000	1	0.01	650,000	0.33	4,000	1:1	4,000
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674,000	1	0.01	674,000	0.34	4,000	1:1	4,000
700,000	1	0.01	700,000	0.36	4,000	1:1	4,000
734,000	1	0.01	734,000	0.37	4,000	1:1	4,000
	· · · · · · · · · · · · · · · · · · ·						
736,000	1	0.01	736,000	0.37	4,000	1:1	4,000
780,000	2	0.01	1,560,000	0.79	4,000	1:1	8,000
820,000	1	0.01	820,000	0.42	4,000	1:1	4,000
	1						
936,000		0.01	936,000	0.48	4,000	1:1	4,000
964,000	1	0.01	964,000	0.49	4,000	1:1	4,000
1,070,000	1	0.01	1,070,000	0.54	6,000	1:1	6,000
1,076,000	1	0.01	1,076,000	0.55	6,000	1:1	6,000
	· · · · · · · · · · · · · · · · · · ·						
1,470,000	1	0.01	1,470,000	0.75	8,000	1:1	8,000
1,548,000	1	0.01	1,548,000	0.79	8,000	1:1	8,000
	6	0.04	16,740,000	8.53	12,000	1:1	72,000
2 790 000			10,170,000	. 0.00	12,000	1.1	1 -,000
2,790,000	2000 additional share is allocated for				2.000		0.000

TOTAL 13899 D. Allocation to QIB Category (Excluding Anchor Investor)

2000 additional share is allocated for

Serial no 168 in the ratio of 4:6

Allotment to QIB, who have bid at the issue price of Rs.68/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 36 Applications for 7,74,76,000 equity shares. whereas 1,58,000 shares were reserved for Mutual Funds. The allotment was made to 36 applicants for 12,52,000 equity shares.

100.00

AIF

The category wise details of the Basis of Allotment are as under: CATEGORY FIS/BANKS NBFC'S MF'S IC'S AIF TOTAL VC'S ALLOTMENT 104.000 34,000 490,000 178,000 392,000 54,000 1,252,000

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLM had allotted 18,68,000 Equity Shares to 5 (Five) Anchor Investor at an Issue price of

Rs. 68/- per share in accordance with SEBI (ICDR) Regulations, 2018. The category wise details of the Basis of Allotment are as under:

CATEGORY FIS/BANKS MF'S IC'S NBFC'S ALLOTMENT 1,172,000 696,000 1.868.000 The Board of Directors of the Company at its meeting held on July 09, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE

and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on o before July 09, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to July 10, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE Limited (NSE Emerge) within three working days from the date of the closure of the issue

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 09, 2024 ("Prospectus") **INVESTORS PLEASE NOTE**

The details of the allotment made would also be hosted on the website of the Registrar to the issue, LINK INTIME INDIA PRIVATE LIMITED at www.linkintime.co.in All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Place: Delhi

4.000

2,000

2,000

1:2

0:1 1:3

LINK INTIME INDIA PRIVATE LIMITED Address: C-101, 1st Floor, 247 Park, Lal Bahadur, Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Telephone: +91 8108114949;

Email: ambeylab.ipo@Linkintime.co.in

Website: www.linkintime.co.in; Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR000004058; CIN: U67190MH1999PTC118368

For AMBEY LABORATORIES LIMITED On Behalf of the Board of Directors

4:6

8,000

TOTAL

2,000

FPC

Sarina Gupta (Whole Time Director)

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AMBEY

LABORATORIES LIMITED. Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus Disclaimer: AMBEY LABORATORIES LIMITED has filed the Prospectus with ROC on July 09, 2024, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of LM, Fast Track Finsec Private Limited at www.ftfinsec.com . Investors should note that investment Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.