

**Piramal Capital & Housing Finance**

**पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड**  
 पंजीकृत कार्यालय: मुंबई नंबर-601, 6वीं मंजिल, पिरामल अमीति बिल्डिंग, पिरामल अग्रस्य कॉम्प्लेक्स पार्क, कमानी जंक्शन, सामने काव्य स्टेशन, एलबीएस मार्ग, कुरिया (पश्चिम), मुंबई-400070 टी: +91 22 3802 4000  
 शाखा कार्यालय: प्लॉट नंबर-6, ब्लॉक ए, सेक्टर-2, नोएडा, यूडी-201 301  
 संचर्क व्यक्ति: 1. निक्की कुमार् - 9650606340.2. पंकज कश्यप - 9136178689 3. रोहन सावर्कर - 9833143013

**ई-नीलामी विक्री सूचना - आगामी विक्री**

उपरोक्तों से देय राशि की वसूली के लिए वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रदान अभिनियम, 2002 के अंतर्गत पिरामल कैपिटल एंड हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी द्वारा नीचे उल्लिखित सुरक्षित परिसंपत्ति का कच्चा लेने के अनुसंधान में, नीचे वर्णित अवल संपत्ति, जो भौतिक कच्चे में है, की खरीद के लिए "जहां है वैसे ही", "जो है वैसे ही वैसे" और "जो कुछ भी है" के आधार पर नीचे इतरांतरकर्ता द्वारा प्रस्ताव आमंत्रित किए जाते हैं, जिनका विवरण नीचे दिया गया है:

अक्र/कोड/शाखा/उपचारकर्ता (ओ) /गारंटर(ओ)	मांग सूचना की तिथि और राशि	संपत्ति का पता/अंतिम	आश्रित मूल्य	बयान राशि जमा (हैंडमडी) (आरपी का 10 प्रतिशत)	बकाया राशि (12-08-2024)
अक्र कोड संख्या: 200E8400002, नोएडा - सेक्टर 2 (शाखा), अग्रय छेदी सिंह (उपचारकर्ता)	दिनांक: 30-07-2019, रु. 2209955/-, (रु. बाईस लाख नौ हजार नौ सौ पचास मात्र)	संपत्ति का पूरा टुकड़ा और पार्सल जिसका विस्तार है-ए-127, जे पी एन्क्लेव, लोनी, मोहन नगर गाजियाबाद उत्तर प्रदेश-201010	रु. 2027000/-, (रु. बीस लाख सत्ताईस हजार मात्र)	रु. 202700/-, (रु. दो लाख दो हजार सात सौ मात्र)	रु. 4891241/-, (रु. अड़तालीस लाख इक्याबे हजार दो सौ इक्यातीस मात्र)

ई-नीलामी की तिथि: 24-09-2024, प्रातः 11.00 बजे से अपराह्न 1:00 बजे तक (दरुक्त 5 मिनट के असीमित विस्तार के साथ), बोली जमा करने की अंतिम तिथि: 23-09-2024, शाम 4:00 बजे से पहले

विक्री के विस्तृत नियमों और शर्तों के लिए कृपया [www.piramalfinance.com/e-Auction.html](http://www.piramalfinance.com/e-Auction.html) पर दिए गए लिंक को देखें या हमें [piramal.auction@piramal.com](mailto:piramal.auction@piramal.com) पर ईमेल करें।

उपचारकर्ता/गारंटर/बैंककर्ता को सरकारी अभिनियम के तहत वैधानिक 30 दिनों की विक्री सूचना

उपरोक्त उपचारकर्ता/गारंटर को सूचित किया जाता है कि वे प्रातः 13(2) में उल्लिखित राशि को नीलामी की तारीख से पहले अंतिम ब्याज के साथ पूरी राशि का भुगतान करें, अन्यथा संपत्ति की नीलामी/बेच दी जाएगी और शेष बकाया, होगा, यदि कोई हो तो उपचारकर्ता/गारंटर से ब्याज और लागत सहित वसूल किया जाएगा।

दिनांक: 17.08.2024  
 स्थान: दिल्ली

**"IMPORTANT"**

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(This is a public announcement for information purposes only and is not a Prospectus announcement) (This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for publication or distribution, directly or indirectly outside India.)

Initial Public Offering of Equity Shares on the Main Board of Stock Exchanges in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

**PUBLIC ANNOUNCEMENT**

(Please scan the QR code to view the DRHP)

**KRN HEAT EXCHANGER AND REFRIGERATION LIMITED**

Our Company was incorporated in Bhiwadi, Alwar as "KRN HEAT EXCHANGER AND REFRIGERATION PRIVATE LIMITED, a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated August 25, 2017 issued by Central Registration Centre, Manesar. Thereafter, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on March 17, 2023, and consequently, the name of our Company was changed to "KRN Heat Exchanger and Refrigeration Limited". A fresh certificate of incorporation consequent upon conversion from private company to public company dated April 03, 2023, was issued by the Registrar of Companies, Jaipur Rajasthan to our Company bearing Corporate Identification Number "U29309RJ2017PLC058905".

Registered & Corporate Office: Plot No. F-46, 47, 48, 49 EPIP, RIICO Industrial Area Neemrana, Alwar Rajasthan-301705, India  
 Tel No: +91 9257025440 | Email: [cs@krnheatexchanger.com](mailto:cs@krnheatexchanger.com) | Website: [www.krnheatexchanger.com](http://www.krnheatexchanger.com)  
 Contact Person: Praveen Kumar, Company Secretary and Compliance Officer | CIN: U29309RJ2017PLC058905

**NOTICE TO INVESTORS ("NOTICE")**

INITIAL PUBLIC ISSUE OF UP TO 1,60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE), AGGREGATING UPTO ₹ [•] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential bidders may note the following:

The Company, in consultation with the BRLM has undertaken the Pre-IPO Placement of 4,77,000 Equity Shares at an Issue Price of ₹ 200/- per Equity Share (including premium of ₹ 190/- per Equity Share) for an amount aggregating to ₹ 954.00 Lakhs, by way of a private placement in accordance with Section 42 and 62 of the Companies Act, 2013 read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rule 2014, each as amended.

The Pre-IPO Placement has been undertaken pursuant to the approval by the Board and Shareholders in their meeting held on August 03, 2024 and August 06, 2024 respectively.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on August 14, 2024, in the manner set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue price per Equity Share	Total Consideration (in Lakhs)
August 14, 2024	Surya Prakash Yadav	70,000	200/-	140.00
	Ramesh Kumar Mantri	50,000		100.00
	NVM Capital Private Limited	36,000		72.00
	Sarita	35,000		70.00
	Kamal Singh	25,000		50.00
	Alpana	20,800		41.60
	Maya Devi	20,000		40.00
	Tek Chand Yadav	20,000		40.00
	Rampal Yadav	15,000		30.00
	Ruchi Sharma	14,000		28.00
	Prakash Singh Shekhawat	13,500		27.00
	Hitesh Kumar	13,000		26.00
	Dushyant Kumar	12,050		24.10
	Dexter Capital Advisors Private Limited	11,650		23.30
	Manjeet Dharampal Choudhary	10,000		20.00
	Tanmay Sankrot	10,000		20.00
	Anoj Kumar	10,000		20.00
	Bhim Singh Chaudhary HUF	10,000		20.00
	Divyesh Agrawal	10,000		20.00
	Pramod Kumar Yadav	9,000		18.00
	Seema	7,500		15.00
	Laxmi	7,000		14.00
	Umesh Chandra Vashishtha	7,000		14.00
Nisha Taneja	7,000	14.00		
Kumkum	6,000	12.00		
Satyra Prakash Soni	5,000	10.00		
Utkarsh Sharma	5,000	10.00		
Alpa Raju Suchde	5,000	10.00		
Sabnani Amit Ramesh	5,000	10.00		
Anil Kumar	4,000	8.00		
Sunil Kumar Yadav	3,500	7.00		
<b>Total</b>		<b>4,77,000</b>		<b>954.00</b>

The abovementioned allottees are not, in any manner, connected with the Company, the Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, the Group Companies and their directors and KMPs.

This advertisement is issued in accordance with SEBI's correspondence dated July 04, 2023.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 <b>HOLANI CONSULTANTS PRIVATE LIMITED</b> 401-405 & 416-418, 4 <sup>th</sup> Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur - 302016 Tel No.: +91 0141-2203996; Email: <a href="mailto:ipo@holaniconsultants.co.in">ipo@holaniconsultants.co.in</a> ; Website: <a href="http://www.holaniconsultants.co.in">www.holaniconsultants.co.in</a> ; Contact Person: Mrs. Payal Jain SEBI Registration No.: INM000012467 Investor Grievance E-mail: <a href="mailto:complaints.redressal@holaniconsultants.co.in">complaints.redressal@holaniconsultants.co.in</a>	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400093 Tel: +91 022-6263 8200, Fax: +91 022-6263 8299 Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance ID: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Babu Rapheal C. SEBI Registration Number: INR000001385	<b>Praveen Kumar</b> Plot No. F-46, 47, 48, 49 EPIP, RIICO Industrial Area Neemrana, Alwar Rajasthan-301705, India Tel: +91 - 9257025440 Email: <a href="mailto:cs@krnheatexchanger.com">cs@krnheatexchanger.com</a> Investors can contact the Registrar to the Issue or Company Secretary and Compliance Officer in case of any pre or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode and unblocking of funds. For all issue related queries and for redressal of complaints, investors may also write to BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in DRHP.

For KRN Heat Exchanger and Refrigeration Limited  
 On behalf of the Board of Directors

Sd/-  
 Santosh Kumar Yadav  
 Chairman and Managing Director

Place: Neemrana  
 Date: 16.08.2024

Disclaimer: KRN Heat Exchanger and Refrigeration Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and will file the RHP with the ROC. The DRHP will be available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), BSE Ltd at [www.bseindia.com](http://www.bseindia.com) and NSE Ltd at [www.nseindia.com](http://www.nseindia.com) respectively and is available on the websites of Holani Consultants Private Limited at [www.holaniconsultants.co.in](http://www.holaniconsultants.co.in). The potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, refer to the Section titled "Risk Factors" on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act"), and may not be issued or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in offshore transactions in reliance on Regulation under the U.S. Securities Act and applicable laws of the jurisdictions where such issues and sales occur. There will be no public issuing in the United States.

Adfactors

(This is only an advertisement for information purpose and not a prospectus announcement)

**IDEAL TECHNOPLAST INDUSTRIES LIMITED**  
 The Corporate Identification Number of our Company is U22203GJ2023PLC146444

Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Ideal Technoplast Industries", pursuant to a deed of partnership dated 24th August, 2012. Thereafter "Ideal Technoplast Industries" was converted from Partnership Firm to a Limited Company under Part (Chapter XX) of the Companies Act, 2013 in the name of "Ideal Technoplast Industries Limited" and received a certificate of incorporation dated 23rd November, 2023 issued by the Registrar of Companies, Ahmedabad. As on date of this Prospectus the Corporate Identification Number of our Company is U22203GJ2023PLC146444. For details of Conversion of Company, please refer to section titled "HISTORY AND CORPORATE STRUCTURE" beginning on page no. 114 of this Prospectus.

Registered office: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta.Olpad, Surat, Gujarat, India, 394540,  
 Website: [www.idealtechnoplasts.com](http://www.idealtechnoplasts.com); | E-Mail: [cs@idealtechnoplast.com](mailto:cs@idealtechnoplast.com); | Telephone No: 0261-2769409.  
 Company Secretary and Compliance Officer: Ms. Neha Shaw

PROMOTER OF THE COMPANY: MR. PRAFULBHAI KARSHANBHAI VAGHASIA, MRS. VAISHNAVI PRAFULBHAI VAGHASIYA, MR. VIPULBHAI DULABHAI MENDAPARA, MRS. MITULABEN VIPULBHAI MENDAPARA, MR. GAURAVBHAI CHHAGANBHAI GOPANI, MRS. ASHABEN GAURAVBHAI GOPANI.  
 The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited") (NSE Emerge).

**THE ISSUE**

INITIAL PUBLIC ISSUE OF 13,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF IDEAL TECHNOPLAST INDUSTRIES LIMITED ("IDEAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1,603.25 LAKHS ("THE ISSUE"), OF WHICH 67,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 81.07 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 12,58,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 121/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 111/- PER EQUITY SHARE AGGREGATING TO ₹ 1522.18 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.16% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.  
 For Further details see "TERMS OF THE ISSUE" beginning on page no. 170 of the Prospectus.  
 THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 121/-. THE ISSUE PRICE IS 12.10 TIMES OF THE FACE VALUE.

**ISSUE OPENS ON: WEDNESDAY 21<sup>ST</sup> AUGUST, 2024, CLOSING ON: FRIDAY 23<sup>RD</sup> AUGUST, 2024.**

**Minimum Lot Size** 1,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.  
**ASBA\*** 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER FOR HNI/QIB CATEGORY.  
**UPI Mechanism** UPI NOW AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS.  
 For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus and please refer to the section "ISSUE PROCEDURE" beginning on page no. 177 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)).

IN TERMS OF THE SEBI CIRCULAR BEARING NUMBER: CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN ASBA FACILITY. PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019. FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140 DATED AUGUST 09, 2023. FOR IMPLEMENTATION OF PHASE III, THIS PHASE HAS BECOME APPLICABLE ON A VOLUNTARY BASIS FOR ALL ISSUES OPENING ON OR AFTER SEPTEMBER 1, 2023 AND ON A MANDATORY BASIS FOR ALL ISSUES OPENING ON OR AFTER DECEMBER 1, 2023. IN THIS PHASE, THE TIME DURATION FROM PUBLIC ISSUE CLOSURE TO LISTING HAS BEEN REDUCED TO 3 (THREE) WORKING DAYS. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 177 OF THE PROSPECTUS, IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND OF THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

Information as Required Under Section 30 of The Companies Act, 2013:

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available in the prospectus of the Company on page no. 116 of the Prospectus. The Liability of the members is limited. Our Authorized share capital comprises of 50,00,000 Equity Shares of ₹ 10/- each aggregating to ₹ 500.00 Lakh. The present issued, subscribed and paid-up share capital comprises of 36,75,000 Equity Shares of ₹ 10/- each aggregating to ₹ 367.50 Lakh. We are proposing to issue 13,25,000 Equity Shares of ₹ 10/- each in terms of the Prospectus dated August 15th, 2024 at a price of ₹ 121/- per shares including premium of ₹ 111/- per equity shares. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them is as follows:

S. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹ 10/- each)
1.	Mr. Prafulbhai Karshanbhai Vaghasia	2,72,208
2.	Mr. Vipulbhai Dulabhai Mendapara	2,27,308
3.	Mr. Gauravbhai Chhaganbhai Gopani	2,27,307
4.	Mrs. Vaishnavi Prafulbhai Vaghasiya	1,71,639
5.	Mr. Dhruv Prafulbhai Vaghasiya	10,000
6.	Mrs. Mitulaben Vipulbhai Mendapara	2,01,488
7.	Mr. Pearl Vipulbhai Medapara	10,000
8.	Mrs. Ashaben Gauravbhai Gopani	2,01,488
9.	Mr. Bhavesh Chhaganbhai Gopani	75,000
	<b>Total</b>	<b>13,96,438</b>

The Present Capital structure of the Company is as follow:

S. No.	Category of Shareholders	No. of Shareholders	No. of Share held	%
1.	Promoters and Promoter Group	9	36,75,000	100.00
2.	Public	Nil	Nil	-
	<b>Total</b>	<b>9</b>	<b>36,75,000</b>	<b>100.00</b>

**PROPOSED LISTING**

The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received in-principle approval letter dated 09th August, 2024 from National Stock Exchange of India Limited ("NSE") for using its name in this offer documents for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this issue, the Designated Stock Exchange will be the NSE.

**DISCLAIMER CLAUSE OF SEBI**

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation, 2018, the Drafted Offer Document had not been filed with SEBI. However SEBI shall not issue any observation on the Draft Prospectus / Prospectus. Hence there is no such specified disclaimer clause of SEBI. However investors may refer full text of the "DISCLAIMER CLAUSE OF SEBI" beginning on page no. 161 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE**

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "DISCLAIMER CLAUSE OF NSE" appearing on page no. 162 of the Prospectus".

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 <b>SWASTIKA INVESTSMART LIMITED;</b> SEBI Reg. Number: INM000012102; Address: Flat No. 18, 2nd Floor, North Wing, Madhaveshwar Co-op Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai-400058; Tel. No.: +91-22-26254568-69; Fax No.: +91-731-664 4300; Email Id: <a href="mailto:merchantbanking@swastika.co.in">merchantbanking@swastika.co.in</a> ; Investors Grievance Id: <a href="mailto:mb.investorgrievance@swastika.co.in">mb.investorgrievance@swastika.co.in</a> ; Website: <a href="http://www.swastika.co.in">www.swastika.co.in</a> ; Contact Person: CS Mohit R. Goyal; CIN: L65910MH1992PLC067052.	 <b>BIGSHARE SERVICES PRIVATE LIMITED;</b> SEBI Registration Number: INR000001385; Address: Office No. S6 - 2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri - East, Mumbai - 400093, Maharashtra, India; Tel. Number: +91 22 6263 8200; Fax Number: +91 22 6263 8299; Email Id: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> ; Investors Grievance Id: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> ; Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> ; Contact Person: Mr. Babu Rapheal C.	 <b>IDEAL TECHNOPLAST INDUSTRIES LIMITED</b> Registered Office Address: Plot No. 1 to 4 and 78 to 81, Block No. 572 & 572/B Madhav Industrial Estate, Vill. Olpad, Ta. Olpad, Surat, Gujarat, India, 394540; Phone No.: 0261-2769409; Website: <a href="http://www.idealtechnoplasts.com">www.idealtechnoplasts.com</a> ; Contact Person: Ms. Neha Shaw; E-Mail: <a href="mailto:cs@idealtechnoplast.com">cs@idealtechnoplast.com</a> ; CIN: U22203GJ2023PLC146444. Investors can contact the Company Secretary and Compliance Officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this issue.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO Grading agency.

BASIS OF ISSUE PRICE: The issue Price is determined by Company in consultation with the Lead Manager. The financial data presented in Section titled "BASIS FOR ISSUE PRICE" on page no. 72 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the Section/Chapter titled "RISK FACTORS" and "RESTATE FINANCIAL STATEMENTS" on page no. 17 and 138 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any fund in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risk involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the Section titled "RISK FACTOR" beginning on page no. 17 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Company i.e. Ideal Technoplast Industries Limited, the Lead Manager to the issue i.e. Swastika Investmart Limited, the Registrar to the issue i.e. Bigshare Services Private Limited. The application forms shall also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investor are advised to refer to the Prospectus, and the Risk Factor Contained therein, before applying in the issue. Full copy of the Prospectus is available at the website of SEBI at ([www.sebi.gov.in](http://www.sebi.gov.in)); website of Stock Exchange at ([www.nseindia.com](http://www.nseindia.com)), the website of Lead Manager at ([www.swastika.co.in](http://www.swastika.co.in)); and website of the company at ([www.idealtechnoplasts.com](http://www.idealtechnoplasts.com)). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the Prospectus, including the section titled "RISK FACTOR" on page no. 17 of the Prospectus, which has been filed with ROC.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through ASBA. ASBA can be availed by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the issue through an Application Supported by Blocked Amount ("ASBA") process. The investors are required to fill the ASBA forms and submit the same to their Banks which, in return will block the amount in the account as per the authority contained in ASBA form and shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com). For more details on the ASBA process, please refer to the details given in application forms and abridged prospectus and also please refer to the Section "ISSUE PROCEDURE" on page no. 177 of the Prospectus.  
 Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

**BANKER TO THE ISSUE AND SPONSOR BANK: KOTAK MAHINDRA BANK;**

SEBI Reg. No.: INBI000009927;  
 Address: Kotak Infinity, 6<sup>th</sup>