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CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED

Our Company was originally incorporated on January 24, 2014 as a Private Limited Company as "Tamushii Industries Private Limited" vide Registration No. 263964 under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on May 21, 2019, the name of the company was changed from "Tamushii Industries Private Limited" to "Creative Graphics Solutions India Private Limited" and a Fresh Certificate of Incorporation was issued on June 15, 2019. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on August 04, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Creative Graphics Solutions India Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on August 24, 2023 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U22219DL2014PLC263964. For further details of change in name and change in registered office of our Company, please refer to section titled 'Our History and Certain Other Corporate Matters' beginning on page 152 of Red Herring Prospectus.

Registered Office: 3F-305, Third Floor, SSG East Plaza, Plot No. 1&2, Mamram Complex, Mayur Vihar Phase-3, Near SFS Flats, Pocket-C, Delhi-110096 **Corporate office:** A-31, Sector-58, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301, India
Tel: +91 -74284 96617; **E-mail:** cs@creativegraphics.net.in; **Website:** https://creativegraphics.net.in/home/
Contact Person: Ms. Puja Arora Mehrotra, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. DEEPANSHU GOEL AND MRS. SARIKA GOEL

THE ISSUE

PUBLIC ISSUE OF 64,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "FRESH ISSUE") OF WHICH 3,20,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 60,80,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• MARKET MAKER PORTION: 3,20,000 EQUITY SHARES • ANCHOR PORTION: 18,24,000 EQUITY SHARES • NET QIB PORTION: 12,16,000 EQUITY SHARES
• RETAIL PORTION: 21,28,000 EQUITY SHARES • NON-INSTITUTIONAL PORTION: 9,12,000 EQUITY SHARES

PRICE BAND: ₹ 80 to ₹ 85 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH

THE FLOOR PRICE IS 8.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 8.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated March 19, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in the offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. However, in terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 331 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'".

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at https://creativegraphics.net.in/home/ or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office and Corporate Office of the Company: Creative Graphics Solutions India Limited, Telephone: +91 - 74284 96617; Registered Office of the Company at 3F-305, Third Floor, SSG East Plaza, Plot No. 1&2, Mamram Complex, Mayur Vihar Phase-3, Near SFS Flats, Pocket-C, Delhi-110096; Corporate Office of the Company at A-31, Sector-58, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301, India; BRLM: Corporate CapitalVentures Private Limited at its Registered Address, RTA: Bigshare Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM
ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, MARCH 27, 2024
BID/ISSUE OPENS ON: THURSDAY, MARCH 28, 2024
BID/ISSUE CLOSES ON: THURSDAY, APRIL 04, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion" provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RIBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 351 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
Mr. Deepanshu Goel	1,56,14,335	0.21
Mrs. Sarika Goel	8,58,000	0.45

* Only the shares acquired are considered.

• Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 45.42%

• The Merchant Banker associated with the Issue has handled 12 (Twelve) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Floor Price is ₹ 80/- which is 8.00 times of the face value of Equity Shares and the Issue Cap Price is ₹ 85/- which is 8.50 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 28, 114, 184 and 288 respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Well versed and equipped with advance technology;
- Strategically located manufacturing facility;
- Diverse product portfolio with focus on quality;
- Experienced Promoter and management team with strong industry expertise;
- Quality Assurance & Control; and
- Presence of 7 manufacturing units covering India

For further details, see "Risk Factors" and "Our Business" on pages 28 and 114, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 184. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Consolidated Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2020-21	30	30	1
FY 2021-22	62	62	2
FY 2022-23	115	115	3
Weighted Average	83.16	83.16	
September 30, 2023	56	56	

Note:

1. Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023. Hence Issued Equity Shares as of October 26, 2023 is 1,78,86,000 accordingly, the adjusted EPS is Rs. 51.36/-.

2. The ratios have been computed as under:

• Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 - Earnings per share post the bonus issue in current financial year;

• Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights.

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 80 to ₹ 85 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic & diluted EPS of ₹ 115 as at March 31, 2023	0.69	0.74
b) P/E ratio based on Weighted Average Basic EPS of ₹83.16	0.96	1.02

3. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	41.94	1
FY 2021-22	46.10	2
FY 2022-23	45.42	3
Weighted Average	45.42	
September 30, 2023	28.38	

Note:- *RONW is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023 accordingly, the adjusted Return on Net Worth is Rs. 21.90/-.

The ratios have been computed as under:

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company
	Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the years
Net worth	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

4. Net Asset Value * (NAV) per Equity Share

Particulars	Rs.
As of March 31, 2021	72.47
As of March 31, 2022	134.46
As of March 31, 2023	249.70
NAV post issue:	
September 30, 2023	170.06
At the lower end of the price band of ₹ 80/-	31.59
At the lower end of the price band of ₹ 85/-	32.90
Issue price per share	[•]

Note:-

1. NAV is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023 accordingly, the adjusted NAV is Rs. 18.49/-.

2. The ratios have been computed as under:-

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year
Basic earnings per share (Rs.)	No. of equity shares outstanding at the end of the year
	Net profit after tax as restated for calculating basic EPS
	Weighted average number of equity shares outstanding at the end of the period or year

5. Comparison of Accounting Ratios with Industry Peers

We believe that none of the listed companies in India offer exclusively the flexographic plates offered by our company. Hence a strict comparison is not possible.

6. The Issue Floor Price is ₹ 80.00/- which is 8.00 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹ 85.00 which is 8.50 times of the face value.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 28, 114 and 184 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 88 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 152 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 425 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of Rs.10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 17,88,60,000 divided into 1,78,86,000 Equity Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 65 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Deepanshu Goel	5000 Equity Shares
Sarika Goel	5000 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 152 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 65 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application-Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. **Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted**

UPI UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DP's & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. *For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11 - 41824066) (Email Id: smeipo@ccvindia.com).

Continued from previous page...

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Corporate Capital Ventures</p> <p>CORPORATE CAPITALVENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi – 110044, Tel: +91 11 - 41824066; Email: smeipo@ccvindia.com Investor Grievances Email id- investor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent Contact Person: Mrs. Harpreet Parashar</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED Office No. S6- 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093, India. Tel No.: +91 – 22 – 6263 8200 Fax No.: +91 – 22 – 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievances Email Id – investor@bigshareonline.com Website- www.bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Mr. Vinayak Morbale</p>	 <p>CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED 3F-305, Third Floor, SSG East Plaza, Plot No. 182, Mamram Complex, Mayur Vihar Phase-3, Near SFS Flats, Pocket-C, Delhi-110099, Telephone: +91 – 8859121681 E-mail: cs@creativegraphics.net.in Website: https://creativegraphics.net.in/home/ CIN: U22219DL2014PLC263964 Contact Person: Ms. Puja Arora Mehrotra</p> <p>Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited.

LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://creativegraphics.net.in/home/
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the Red Herring Prospectus.

On behalf of Board of Directors
For CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED
Sd/-
Ms. Puja Arora Mehrotra
Company Secretary & Compliance Officer

Place: New Delhi
Date: March 22, 2024

Disclaimer: Creative Graphics Solutions India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi and Haryana on March 21, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of Company at https://creativegraphics.net.in/home/ or at website of BRLM at www.ccvindia.com or at website of NSE at https://www.nseindia.com/ or expected to be available on the SEBI website at www.sebi.gov.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

PUBLIC NOTICE

Notice is hereby given that the following Authorised Person is/are no longer affiliated as Authorised Person (AP) of **M/s. Motilal Oswal Financial Services Limited, Member of NSE (Member ID-10412), BSE (Member ID-446), MCX (Member ID-55930) & NCDEX (Member ID-1240)** having the registered office as given below, with effect from **22 March 2024** any person dealing with below mentioned Authorised Person should do so at his or her own risk. **M/s. (Motilal Oswal Financial Services Limited)**, shall not be liable for any dealing with them.

Name of the Authorised Person : **AMRITA MUSADDI**
Trade name of the Authorised Person : **AMRITA MUSADDI**

Exchange	Authorised Person Registration Number	Authorised Person Registration Date
NSE	AP0297511051	18-Oct-2022

Address of AP : **19, SIKDAR PARA STREET, BARABAZAR, KOLKATA - 700007, WEST BENGAL.**

Reasons : **Non-adherence to Compliance**

In case of any queries, investors are requested to inform **(Motilal Oswal Financial Services Limited)** at the following address within 15 days from the date of issuing this notice:

Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025.

Sd/-
Authorised Signatory

FEDERAL BANK

YOUR PERFECT BANKING PARTNER
THE FEDERAL BANK LTD. REG. OFFICE: PB. No. 103, FEDERAL TOWERS, ALUVA, KERALA, INDIA - 683 101. Phone: 0484-2622263,
E-MAIL: secretarial@federalbank.co.in,
Website: www.federalbank.co.in, CIN: L65191KL1931PLC000368

NOTICE OF LOSS OF SHARE CERTIFICATES
(FOR CLAIM FROM IEPF AUTHORITY)

Pursuant to Rule 8 of the Investor Education and Protection Fund (Accounting, Audit, Transfer and Refund) Rules, 2016, NOTICE is hereby given that the following share certificates issued by The Federal Bank Limited, registered in the name of person specified herein are reported to have been lost :

Name of Shareholder(s)	Folio No.	CERT.NO.		Distinctive Nos.	NO. OF SHARES
		From	To		
VIDHYADHARAN K M	9152	501685	4401001	4401500	6000
		501686	4401501	4404000	
		601513	1699518793	1699521792	

Any person who has a claim in respect of the said securities should lodge such claim with evidence to the Bank, at its Registered Office, The Federal Bank Ltd, Reg. Office: PB No.103 Federal Towers, Aluva, Kerala – 683 101 or to its Share Transfer Agents, Integrated Registry Management Services Private Limited, "Kences Towers", 2nd Floor, No.1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017, within 15 days publication of this notice, else the Bank will proceed to settle the claim in favour of the registered holder(s). The Bank shall not entertain any claim thereafter. Any person dealing with the above said shares will be doing so at their own risk.

Sd/-
Samir P Rajdev
Company Secretary

Place: Aluva
Date : 23.03.2024

SERA

CAUTION NOTICE TO THE GENERAL PUBLIC
TO WHOMSOEVER IT MAY CONCERN

This caution notice is being given by our Company i.e. Sera Investments & Finance India Limited having its registered office at 306, 3rd Floor, Ashirwad Paras-1, Near Kanti Bharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad-380051, Gujarat. Our Company is Non-Banking Financial Company (NBFC) registered with Reserve Bank of India. The general public is hereby cautioned that recently, we came across the fact that certain unknown individuals and/or agencies have been trying to mislead the public by creating fraudulent loan application on Apple play store with name "Sera Rupee" and a fraudulent Loan website i.e. www.serainvestmentsin.com which is under operation with the motive to carry out fraud with the general public. This fraudulent website and App is taking processing fees for the disbursement of loan with clear motive to carry out FRAUD with general public by using the name of our Company. This fraudulent Website and the Sera Rupee App also contain the contact details i.e. +918791123680 and email id i.e. info@serainvestmentsin.com, which are not related to our Company. As our Company is Non-Banking Financial Company (NBFC) registered with RBI, certain unknown individuals and/or agencies are trying to take advantage of it and started using the name of our Company for doing this malicious fraudulent activity for cheating innocent people by wrongfully claiming to be associated with our Company by creating fake website and mobile application.

Our Company and its management does not have any connection with this fraudulent Loan website i.e. www.serainvestmentsin.com and Loan Application with name "Sera Rupee". It is to be informed to the general public that our Company is not providing any digital lending as on date, hence we hereby request to all the general public NOT to deal with any person/website/application available in the name of our Company.

Please be advised that any person willingly corresponding with such individuals and agencies in any manner whatsoever will be doing so at their own risk, as to costs and consequences. We strongly recommend that no one should respond to any person/website/application available in the name of our Company. Our Company will not accept any liability whatsoever for any loss that the general public may incur owing to transactions made with such unknown individuals and agencies by such false website or applications.

It is to be noted that our Company does not have any APP either on Apple App Store or Google Play Store and also don't have any website other than the authorised website of the company in the name of "www.serafinances.com."

For, SERA INVESTMENTS & FINANCE INDIA LIMITED
Sd/-
SAGAR SAMIR SHAH
WHOLE-TIME DIRECTOR
DIN: 03082957

Date : March 23, 2024
Place: Ahmedabad

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
BIRBHUM CHEMICALS AND FERTILISERS, LTD (IN CIRP)
Engaged in research, production and selling of HYV and hybrid pollinated seeds of various cereals (like paddy, maize, wheat) and vegetables
(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

PARTICULARS

1. Name of the corporate debtor along with PAN/ CIN/ LLP No.	Birbhum Chemicals and Fertilisers Limited AABC84798G U51109WB1991PLC053442
2. Address of the registered office	Holding No.-408 O.B. Road Ward NO-6, Pallishree, Arambagh Hooghly WB 712601 IN.
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Balakrishna nagar Ichapur, Ghurisha Thana, Ilambazar, sub registry Bopur, District Birbhum, West Bengal, 731204
5. Installed capacity of main products/ services	Installed Capacity is not available. Average production of paddy seeds over the last 6 years of operation as per information received from the Director of the company is around 68,838 MT per annum. The company is one of the leading agri-horticulture enterprises with its reach across India with primary focus in the Eastern India. The company is engaged in the business of research & development, harvesting, production, processing and selling of high yield variety and hybrid pollinated seeds of various crops (including paddy, maize, wheat etc.) since inception. The Company was in operations till August 2023. The company generated revenue mainly from sale of paddy seeds. BCFL also has a small nursery division for the supply of quality flowers, fruits & aromatic plants.
6. Quantity and value of main products/ services sold in last financial year	Rs. 400.49 Cr.
7. Number of employees/ workmen	0
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details related to CD can be obtained by sending an email to cirp.bcfl@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	By sending an email to cirp.bcfl@gmail.com
10. Last date for receipt of expression of interest	08.04.2024
11. Date of issue of provisional list of prospective resolution applicants	18.04.2024
12. Last date for submission of objections to provisional list	23.04.2024
13. Date of issue of final list of prospective resolution applicants	03.05.2024
14. Date of issue of information memorandum evaluation matrix and request for resolution plans to prospective resolution applicants	08.05.2024
15. Last date for submission of resolution plans	07.06.2024
16. Process email id to submit EOI	cirp.bcfl@gmail.com

Date: 23.03.2024
Place: Kolkata

Sd/-
Mr. Avishkek Gupta
Resolution Professional (RP)
Registration Number of RP: IBBI / IPA-003 / IP -N00135 / 2017-2018 / 11499
Registered Address of RP: CK-104, Sector 2, Salt Lake Kolkata, West Bengal- 700091
For Birbhum Chemicals and Fertilisers Limited (in CIRP)

NCCL
NATIONAL COMMODITY CLEARING LIMITED
CIN : U74992MH2006PLC163550
Reg. office: Akruli Corporate Park, 1st Floor, L.B.S. Road, Kanjurumarg (West), Mumbai - 400 078
Ph: 91 22 6280 4901 | Fax: 91 22 6280 4901 | Email: contactus@nccl.co.in | Website: <http://www.nccl.co.in>

NOTICE OF EXTRA ORDINARY GENERAL MEETING

Notice is hereby given that the Extra-ordinary General Meeting (EGM) of the Members of National Commodity Clearing Limited ("the Company") will be held on Wednesday, March 27, 2024 at 4.00 p.m. (IST) through Video Conferencing (VC) / Other Audio- Visual Means ("OAVM") to transact the business, as set out in the Notice of EGM dated March 22, 2024. Pursuant to the circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, EGM will be held through VC / OAVM.

In terms of said circulars, the EGM Notice have been sent in electronic mode to all the members on March 22, 2024 at their email addresses registered with the Company. The EGM Notice is also available on the website of the Company <http://www.nccl.co.in>. The instructions for attending the EGM are provided in the said EGM Notice.

The documents pertaining to the items of business to be transacted at the EGM shall be available for inspection upto the date of the meeting.

Sd/-
Rahul Poojari
Company Secretary
(ACS : 23117)

Place: Mumbai
Date: March 22, 2024

For National Commodity Clearing Limited

INDRAPRASTHA MEDICAL CORPORATION LIMITED
Corporate Identity Number (CIN): L24232DL1988PLC030958
Regd. Office : Delhi-Mathura Road, Sarita Vihar, New Delhi – 110076
Tel: 91-11-26925858, 26925801
Email: incls@apollohospitals.com,
Website: <https://www.apollohospitals.com/delhi/>

NOTICE OF POSTAL BALLOT

Notice is hereby given that pursuant to Section 108, 110 and other applicable provisions, if any of the Companies Act, 2013 (the "Act"), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, read with the General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022, 11/2022 dated 28th December, 2022 and 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs ("MCA Circulars") (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations") and pursuant to other applicable laws and regulations, the Company is seeking approval of its members by way of Postal Ballot voting (only through e-voting) for the businesses as set out in the Postal Ballot Notice dated 7th March, 2024, together with Explanatory Statement relating thereto:

Sl. No.	Description of Resolution	Type of Resolution
1.	Appointment of Mr. Sandip Somany (DIN 00053597) as an Independent Director.	Special Resolution
2.	Appointment of Mr. Tejpreet Singh Chopra (DIN 00317683) as an Independent Director.	Special Resolution

The Company is pleased to offer its members the facility to cast their vote by electronic means through e-voting facility provided by National Securities Depository Limited ("NSDL") in compliance with Section 108 and 110 of the Act read with the rules framed thereunder and regulation 44 of the Listing Regulations.

The Company has on Friday, 22nd March, 2024, sent the Postal Ballot notice by e-mail only to those members who have registered their e-mail addresses with the Company's Registrar and Share Transfer Agent or their respective Depository Participants as on Friday, 15th March, 2024 (cut-off date). In accordance with the provisions of MCA circulars, hard copy of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelope will not be sent to the members for this Postal Ballot and members are required to communicate their assent or dissent through e-voting system only.

- The e-voting commences on Tuesday, 26th March, 2024 (9:00 am onwards) and ends on Wednesday, 24th April, 2024 (upto 5:00 pm). During this period, members of the Company, holding shares either in physical form or demat form, as on the cut-off date may cast their vote electronically. The e-voting module shall be disabled for voting by NSDL and thereafter, no voting shall be allowed beyond 5:00 p.m. of 24th April, 2024. Once the vote on the resolutions is exercised and confirmed by the members, he or she shall not be allowed to modify it subsequently. Any recipient of the Postal Ballot Notice who was not a member of the Company as on the cut-off date should treat the Postal Ballot Notice for information purpose only. The voting rights of members shall be in proportion to their share in paid-up equity share capital of the Company as on the cut-off date.
- The Postal Ballot Notice and manner of e-voting process can be downloaded from the website www.evoting.nsdl.com or <https://www.apollohospitals.com/delhi/>
- The Board of Directors of the Company has appointed Mr. Baldev Singh Kashwala, Practising Company Secretary (Membership No. FCS 3616 & Certificate of Practice No. 3169) as the Scrutinizer pursuant to rule 22(5) of the Companies (Management and Administration) Rules, 2014 for conducting the postal ballot, only through the e-voting process, in a fair and transparent manner.
- The result of voting conducted through Postal Ballot (through e-voting process) will be announced on or before Friday, 26th April, 2024, and will be displayed on the notice board at the Company's Registered office at New Delhi. The results along with Scrutiniser's report will also be placed on Company's website i.e. <https://delhi.apollohospitals.com> and the website of NSDL i.e. <https://www.evoting.nsdl.com>.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for members and e-voting user manual for members available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Ms. Pallavi Mhatre - Senior Manager at evoting@nsdl.co.in.

Members who have not registered their e-mail address with the Company or their Depositories, are requested to register by completing the process for registration of e-mail address as under:-

- In case shares are held in physical mode please provide Folio No., Name of member, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to incls@apollohospitals.com
- In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), NAMED, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to incls@apollohospitals.com.
- Alternatively shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

For Indraprastha Medical Corporation Limited
Sd/-
Priya Ranjan
AVP- Corporate Affairs & Legal
(Company Secretary and Compliance Officer)

Place: New Delhi
Date: 22nd March, 2024

DCM NOUVELLE LIMITED
(CIN: L17309DL2016PLC307204)
Registered Office: 407, Vikrant Tower, 04, Rajendra Place, New Delhi-110008, India. Tel. No.: +91-11-43678490,
E-mail: info@dcmvnl.com Website: www.dcmvnl.com

NOTICE OF POSTAL BALLOT

Pursuant to Section 110 of Companies Act, 2013 read with Rule 22 of Companies (Management and Administration) Rules, 2014 and the MCA circulars (as defined below)

Notice is hereby given to the members of DCM Nouvelle Limited ("Company") for seeking approval of the members by way of postal ballot through remote e-voting on the following special business:

Sr. No.	Descriptions	Resolutions
1	Re-appointment of Dr. Meenakshi Nayar (DIN: 06866256) as an Independent Director of the Company.	Special
2	Re-appointment of Mr. Hemant Bharat Ram (DIN: 00150933), as Managing Director of the Company.	Special
3	Re-appointment of Dr. Vinay Bharat Ram (DIN: 00052826) as Whole-Time Director of the Company.	Special

Members are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, if any of the Companies Act 2013, read with Companies (Management and Administration) Rules, 2014, and such other applicable laws, rules & regulations (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in terms of General Circular No. 14/2020 dated April 08, 2020, Circular No. 17/2020 dated May 05, 2020, Circular No. 22/2020 dated June 15, 2020, Circular No. 33/2020 dated September 28, 2020, Circular No. 39/2020 dated December 31, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 10/2021 dated June 23, 2021, Circular No. 20/2021 dated December 08, 2021, Circular No. 3/2022 dated May 05, 2022, Circular No. 10/2022 dated December 28, 2022, and Circular No. 09/2023 dated September 25, 2023 (the "MCA Circulars") and SEBI Circular number SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023, issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "Circulars"), DCM Nouvelle Limited (the "Company") on 22nd March, 2024 completed the dispatch of Postal Ballot Notice (the "Notice") through email to all its members who have registered their e-mail IDs with the Depository through the concerned Depository Participants and/or with the Company's Registrar and Share Transfer Agent ("RTA"), M/s Skyline Financial Services private limited ("Skyline") for seeking their approval by way of Special resolution, as may be applicable, in respect of the businesses mentioned in the Notice dated 21.03.2024.

Each Member's voting rights shall be in proportion to his/her share of the Paid up Equity Share Capital of the Company as on cut-off date i.e. **Thursday, 21st March, 2024**, which shall be considered for remote e-voting. A person who is not a member as on the cut-off date, i.e., **Thursday, 21st March, 2024**, should treat this notice for information purpose only.

The Company has engaged the services of NSDL for providing "Remote E-Voting" facility to its members. The Remote E-Voting facility will commence on **Saturday, March 23, 2024** at 09:00 AM India Standard Time (IST) till **Sunday April 21, 2024** at 05:00 PM (IST) both days inclusive. The Board of Directors has appointed Ms. Pragnya Parimta Pradhan, Practising Company Secretary, as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The Members of the Company are also hereby informed and requested to note that:

- The necessary instructions for Remote E-Voting has been set out in the Notice dated 21st March, 2024.
- Once vote on a resolution is cast by the member, he/she shall not be allowed to change it subsequently or cast the vote again.
- The voting rights of the Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the Cut-off date.
- The Postal Ballot Notice, together with Explanatory statement, Remote E-Voting instructions and the process of email registration for non-registered Members to avail Postal Ballot Notice & procedure for "Remote E-Voting", in terms of MCA Circulars, is available on NSDL's e-voting website, <https://www.evoting.nsdl.com>. The Postal Ballot Notice alongwith its Explanatory Statement is also available on BSE Limited's website at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, the relevant website of the Stock Exchange on which the shares of the Company are listed as well as website of the company at www.dcmvnl.com.
- In light of the MCA Circulars, shareholders who have not registered their email address and in consequence the e-voting notice could not be served to them may temporarily get their email address registered with the Company's Registrar and Share Transfer Agent, Skyline Financial Private Limited. Shareholders may write the request to register/update their E-mail address with RTA to the email: info@skylineindia.com. Post successful registration of the email, the shareholder would get soft copy of the notice and the procedure for e-voting along with the User ID and Password to enable e-voting for their Postal Ballot.
- It is clarified that for the permanent registration of e-mail address, the Members are however requested to register their e-mail address, in respect of electronic holdings with the Depository through the concerned Depository Participants and in respect of physical holdings with the Company's RTA, Skyline Financial Services (P) Limited by following the due procedure.
- In terms of MCA Circulars, voting can be done only by Remote E-Voting. As the Remote E-Voting does not require a person to attend to a meeting physically, the members are strongly advised to use the Remote E-Voting procedure by themselves and not through any other person/proxies.
- Further no hard copies of Postal Ballot Notice along with Postal Ballot Forms and pre-paid business envelope will be sent to the Members for this Postal Ballot and Members are required to communicate their assent and dissent through "Remote E-Voting" system only.
- In case of any query/ grievance pertaining to "Remote E-Voting", you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request at evoting@nsdl.co.in.
- The results of the Postal Ballot shall be announced on or before **Monday, 22nd April, 2024** i.e. not later than two working days of conclusion of voting through "Remote E-Voting". The same shall be posted on the Company's website, www.dcmvnl.com and on NSDL's website, www.evoting.nsdl.com and will also be communicated to the stock exchanges where the Company's share are listed.

By the order of Board of Directors
Mohd Sagir
Company Secretary
Membership No. FCS:11061

Date: 21.03.2024
Place: New Delhi

पंजाब नैशुनल बैंक
punjab national bank

BOBCAPS
A wholly owned subsidiary of Bank of Baroda

INVITATION FOR EXPRESSION OF INTEREST FOR
ASSIGNMENT OF OUTSTANDING DEBT OF
M/s. LUDHIANA TALWANDI TOLL ROADS PRIVATE LIMITED ("LTRPL")

BOB Capital Markets Limited ("BOBCAPS" or "Process Advisor") has been mandated by Punjab National Bank ("PNB" or "Lead Bank") on behalf of the consortium of lenders (collectively known as "Lenders") for assisting and advising the Lenders on the bid process and matters incidental thereto in connection with the assignment of debt/ financial assets arising out of such debts of LTRPL under Swiss Challenge Method to eligible ARCs/Banks/NBFCs/ FIs in accordance with the regulatory guidelines issued by Reserve Bank of India ("RBI"), including the RBI master directions on Transfer of Loan Exposure, 2021 (the "RBI Directions"). It is hereby clarified that as on the date of this Advertisement, in-principle approval from more than 75% of the Lenders has been obtained for price discovery/ conducting Swiss Challenge Method and efforts are being made for obtaining approval from the remaining Lenders.

BOBCAPS, on behalf of Lenders invites Expressions of Interest ("EOI") from ARCs/ NBFCs/ FIs/Banks or any other permitted transferee under the RBI Directions, to acquire the debt/ financial assets arising out of such debt of LTRPL along with underlying security through assignment. The Lenders are proposing to undertake a Swiss Challenge Method on "All Cash" and/or "Cash - Security Receipts (SR) structure". Transfer of debt with underlying assets via assignment shall be on "As is where is", "As is what is", "As is how is", "Whatever there is" and "Without recourse basis" without any representation, warranty or indemnity by the Lenders, based on existing offer in hand ("Anchor Bid"). Considering that the auction is under the "Swiss Challenge Method" on the Anchor Bid, the Anchor shall have specific preferential rights as set out in the EOI and further have the right to match the highest bid under Right of First Refusal. The details of the LTRPL and Swiss Challenge Method are as under:

Principal Outstanding as on January 31, 2024 : Rs. 543.21 Crore
Last date for submission of EOI : March 28, 2024
Last Date for access to VDR and Due Diligence : April 16, 2024 by 5:00 PM
Date of e-auction : April 19, 2024
Offer in hand from Anchor Bidder : Rs. 270.00 Crore (Under 15.85 Structure with SRs) backed by sovereign guarantee; Estimated upside of Rs. 68 Crore sharing at 85-15, 85% to lenders)
Minimum Markup of Anchor Bid : Rs. 15 Crore
Bidding Start Price : Rs. 285 Crore
Incremental Amount (Bid Multiplier) : Rs. 5 Crore
Earnest Money Deposit : Rs. 1 Crore

The sale will be conducted as per the terms & conditions including the eligibility criteria, and procedure set out in the Bid Process Document (BPD) which has already been uploaded on the website - www.bobcaps.in

The format of EOI, other documents and BPD are available on the Process Advisor's website (www.bobcaps.in). Interested bidders should submit the necessary documents electronically vide email to vinay.tibrewal@bobcaps.in or sagar.bhadra@bobcaps.in and/or physically at "BOB Capital Markets Limited, B-1704, Parinee Crescenzo, G Block, BKC, Bandra (East), Mumbai-400051". The deadline for submission of same is March 28, 2024.

Upon submission of necessary documents and examining the eligibility of the bidders, the shortlisted eligible bidders would be allowed access to the virtual data room ("VDR") and further information including the Information Memorandum (if any) for commencing due diligence in the account of LTRPL and may provide their irrevocable and binding bids on or before April 18, 2024, by 5:00 PM. The timelines for the due diligence, eligibility criteria, terms of Anchor Bid etc., are provided in the Bid Process Document.

All bidders apart from ARCs shall, along with their irrevocable and binding bids, deposit Earnest Money Deposit (EMD) of an amount as mentioned above only through NEFT/RTGS mode in the below mentioned account with Lead Bank.

Account Name :	PUNJAB NATIONAL BANK ZONAL SASTRA IMPREST ACCOUNT		
Branch	Account Type	Account Number	IFSC Code
DELHI	CURRENT ACCOUNT	1522002200000608	PUNB0198800

Payment of EMD by any mode other than NEFT/RTGS will not be accepted. It is hereby clarified that non submission of EMD by any bidder may lead to rendering of that particular bid as non-responsive and accordingly the Lenders/BOBCAPS may reject the bid at their sole discretion.

The EMD shall not bear any interest. EMD amount of the unsuccessful bidders will be returned without interest, within a period of 10 (ten) business days from the date of e-auction. In case of the successful bidder, the EMD amount shall be set-off against or used as part of the consideration offered by the successful bidder to the Lenders in relation to the aforesaid debt of LTRPL, unless otherwise agreed by the Lenders.

Any of the terms & conditions of the EOI & BPD may be amended or changed or the entire bidding process may be terminated at any stage by the Lenders or BOBCAPS at the instructions of the Lenders. All key information in relation to the bidding process will be available on the Process Advisor's website under "Tenders" tab. Bid applicants must, at all times, keep themselves apprised of the latest updates/ clarifications/ amendments/ time extensions, if any, (including the process documents) in this regard as well as any update on the Process Advisor's website. BOBCAPS or Lenders shall not be held liable for any failure on the part of bid applicants to keep themselves updated of such modifications.

For any clarifications, please contact the following:

Contact Person	Phone No.	Email-ID
Mr. Vinay Tibrewal	+91 9820146186	vinay.tibrewal@bobcaps.in
Mr. Sagar Bhadra	+91 7666412395	sagar.bhadra@bobcaps.in

Note: Please note that the process envisaged in this advertisement shall be subject to final approval by the competent authorities of the Lenders. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to assign any debt. The decision of the Lenders in this regard shall be final and binding.

Applicants/Acquirer shall be under their own obligation to follow all applicable laws pertaining to transfer of stressed loan exposure/NPAs. The bidding and sale process envisaged in this advertisement shall be conducted in accordance with and shall be subject to the terms of the Bid Process Document.

NOTICE OF POSTAL BALLOT

Notice is hereby given that pursuant to Section 108, 110 and other applicable provisions, if any of the Companies Act, 2013 (the "Act"), Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, read with the General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020,

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED

Our Company was originally incorporated on January 24, 2014 as a Private Limited Company as "Tanushii Industries Private Limited" vide Registration No. 263964 under the provisions of the Companies Act, 1956 with the Registrar of Companies, NCT of Delhi. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on May 21, 2019, the name of the company was changed from "Tanushii Industries Private Limited" to "Creative Graphics Solutions India Private Limited" and a Fresh Certificate of Incorporation was issued on June 15, 2019. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on August 04, 2023, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Creative Graphics Solutions India Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on August 24, 2023 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U22219DL2014PLC263964. For further details of change in name and change in registered office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 152 of Red Herring Prospectus.

Registered Office: 3F-305, Third Floor, SSG East Plaza, Plot No. 1&2, Mamram Complex, Mayur Vihar Phase-3, Near SFS Flats, Pocket-C, Delhi-110096 Corporate office: A-31, Sector-58, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301, India

Tel: +91 -74284 96617; E-mail: cs@creativegraphics.net.in; Website: https://creativegraphics.net.in/home/

Contact Person: Ms. Pujja Arora Mehrotra, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. DEEPANSHU GOEL AND MRS. SARIKA GOEL

THE ISSUE

PUBLIC ISSUE OF 64,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CREATIVE GRAPHICS SOLUTIONS INDIA LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,00,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH (THE "FRESH ISSUE") OF WHICH 3,20,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 60,80,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.35% AND 25.03% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

• MARKET MAKER PORTION: 3,20,000 EQUITY SHARES • ANCHOR PORTION: 18,24,000 EQUITY SHARES • NET QIB PORTION: 12,16,000 EQUITY SHARES
• RETAIL PORTION: 21,28,000 EQUITY SHARES • NON-INSTITUTIONAL PORTION: 9,12,000 EQUITY SHARES

PRICE BAND: ₹ 80 to ₹ 85 PER EQUITY SHARE OF FACE VALUE ₹ 10 EACH

THE FLOOR PRICE IS 8.00 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 8.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 1600 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER

PROPOSED LISTING

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange India Limited ("NSE Emerge"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principal approval letter dated March 19, 2024 from National Stock Exchange of India Limited ("NSE" or "NSE Emerge") for using its name in the offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. However, in terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 331 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE EMERGE (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'."

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of Company at https://creativegraphics.net.in/home/ or at website of the BRLM at www.ccvindia.com or NSE at https://www.nseindia.com/ and is expected to be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office and Corporate Office of the Company: Creative Graphics Solutions India Limited, Telephone: +91 - 74284 96617; Registered Office of the Company at 3F-305, Third Floor, SSG East Plaza, Plot No. 1&2, Mamram Complex, Mayur Vihar Phase-3, Near SFS Flats, Pocket-C, Delhi-110096; Corporate Office of the Company at A-31, Sector-58, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh-201301, India; BRLM: Corporate CapitalVentures Private Limited at its Registered Address, RTA: Bigshare Services Private Limited at its undersigned address and at the selected locations of Registered Brokers, and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE: WEDNESDAY, MARCH 27, 2024
BID/ISSUE OPENS ON: THURSDAY, MARCH 28, 2024
BID/ISSUE CLOSURES ON: THURSDAY, APRIL 04, 2024

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members, and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank and other Designated Intermediaries, as applicable. In case of force majeure, banking strike or similar circumstances, the Company may for reasons recorded in writing, extend the Bid/ Issue Period by at least three (3) additional working days subject to the total Bid/Issue Period not exceeding ten (10) Working Days.

The Issue is being made in terms of Rule 19(2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations, the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process in accordance with Regulation 253 (1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion" provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID in case of RiBs) which will be blocked by the SCSBs, or the bank accounts linked with the UPI ID, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Issue Procedure" on page 351 of the Red Herring Prospectus.

RISKS TO INVESTORS

Average cost of acquisition of Equity Shares for the Promoters as at the date of the Red Herring Prospectus is:

Name of the Promoter	No. of Shares held	Average cost of Acquisition (in ₹)
Mr. Deepanshu Goel	1,56,14,335	0.21
Mrs. Sarika Goel	8,58,000	0.45

* Only the shares acquired are considered.

• Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 45.42%

• The Merchant Banker associated with the Issue has handled 12 (Twelve) public issue in the past three years out of which 1 of the Issues closed below the Issue Price on Listing date.

BASIS FOR ISSUE PRICE

The Price Band and the Issue Price will be determined by our Company in consultation with the BRLM, on the basis of the Book Building Process and the quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue floor Price is ₹ 80/- which is 8.00 times of the face value of Equity Shares and the Issue Cap Price is ₹ 85/- which is 8.50 times of the face value of Equity Shares. Investors should refer to "Risk Factors", "Our Business", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 28, 114, 184 and 288 respectively, to have an informed view before making an investment decision.

Qualitative Factors

Some of the qualitative factors which form the basis for computing the Issue Price are:

- Well versed and equipped with advance technology;
- Strategically located manufacturing facility;
- Diverse product portfolio with focus on quality;
- Experienced Promoter and management team with strong industry expertise;
- Quality Assurance & Control; and
- Presence of 7 manufacturing units covering India

For further details, see "Risk Factors" and "Our Business" on pages 28 and 114, of the Red Herring Prospectus respectively.

Quantitative Factors

The information presented in this section is derived from our Restated Financial Statements. For details, see "Financial Information" on page 184. Investors should evaluate our Company and form their decisions taking into consideration its earnings, and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the Issue price are as follows:

1. Consolidated Basic and Diluted Earnings per Share (EPS), as adjusted for changes in capital

Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
FY 2020-21	30	30	1
FY 2021-22	62	62	2
FY 2022-23	115	115	3
Weighted Average	83.16	83.16	
September 30, 2023	56	56	

Note: 1. Basic EPS and Diluted EPS is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023. Hence Issued Equity Shares as of October 26, 2023 is 1,78,86,000 accordingly, the adjusted EPS is ₹ 51.36/-.

2. The ratios have been computed as under:-

- Basic and diluted EPS: profit for the year attributable to equity shareholders of the Company divided by total weighted average number of equity shares outstanding during the period. Basic and diluted EPS are computed in accordance with Ind AS 33 - Earnings per share post the bonus issue in current financial year;
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. (EPS x Weight) for each year/Total of weights.

2. Price / Earning (P/E) Ratio in relation to Issue Price of ₹ 80 to ₹ 85 per Equity Share

Particulars	P/E at the lower end of the price band (no. of times)	P/E at the higher end of the price band (no. of times)
a) P/E ratio based on Basic & diluted EPS of ₹ 115 as at March 31, 2023	0.69	0.74
b) P/E ratio based on Weighted Average Basic EPS of ₹ 83.16	0.96	1.02

3. Return on Net Worth (RONW):

Year ended	RoNW (%)	Weight
FY 2020-21	41.94	1
FY 2021-22	46.10	2
FY 2022-23	45.42	3
Weighted Average	45.42	
September 30, 2023	28.38	

Note:- *RONW is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023 accordingly, the adjusted Return on Networth is Rs. 21.90/-.

The ratios have been computed as under:-

Return on net worth (%)	Net profit after tax as restated, attributable to the owners of the company
	Average Net worth as restated, including share capital and reserves and surplus, as stated at the end of the years
Net worth	Equity share capital + Reserves and surplus (including, Securities Premium, General Reserve and surplus in statement of profit and loss).

4. Net Asset Value *(NAV) per Equity Share

Particulars	Rs.
As of March 31, 2021	72.47
As of March 31, 2022	134.46
As of March 31, 2023	249.70
NAV post issue:	
September 30, 2023	170.06
At the lower end of the price band of ₹ 80/-	31.59
At the lower end of the price band of ₹ 85/-	32.90
Issue price per share	[*]

Note:-

1. NAV is calculated after considering effect of allotments which was made after September 30, 2023 i.e. Private placement of 1,26,000 equity shares and bonus issue of 1,62,60,000 equity shares allotted on same date i.e. 26.10.2023 accordingly, the adjusted NAV is Rs. 18.49/-.
2. The ratios have been computed as under:-

Net asset value per equity share	Net worth as restated, including share capital and reserves and surplus, as restated at the end of the year
Basic earnings per share (Rs.)	No. of equity shares outstanding at the end of the year
	Net profit after tax as restated for calculating basic EPS
	Weighted average number of equity shares outstanding at the end of the period or year

5. Comparison of Accounting Ratios with Industry Peers

We believe that none of the listed companies in India offer exclusively the flexographic plates offered by our company. Hence a strict comparison is not possible.

6. The Issue Floor Price is ₹ 80.00/- which is 8.00 times of the Face Value of the Equity Shares and the Issue Cap Price is ₹ 85.00 which is 8.50 times of the face value.

The price band/floor price/issue price will be determined by the issuer in consultation with the BRLM, on the basis of book-building on the basis of assessment of the market demand from investors for the Equity Shares and shall be justified in view of the above qualitative and quantitative parameters.

Investors should read the above-mentioned information along with "Risk Factors", "Our Business" and "Financial Information" on pages 28, 114 and 184 respectively, to have a more informed view. The trading price of the Equity Shares of our Company could decline due to the factors mentioned in "Risk Factors" and you may lose all or part of your investments.

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 88 of the RHP

RISK IN RELATION TO THE FIRST ISSUE

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 152 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 425 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MEMORANDUM OF ASSOCIATION: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of Rs. 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is Rs. 17,88,60,000 divided into 1,78,86,000 Equity Shares of Rs. 10 each. For details of the Capital Structure, see "Capital Structure" on the page 65 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

Name of the subscriber	No. of shares subscribed
Deepanshu Goel	5000 Equity Shares
Sarika Goel	5000 Equity Shares

Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 152 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 65 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 28 of the Red Herring Prospectus.

ASBA* Simple, Safe, Smart way of Application- Make use of it !!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI UPI-Now available in ASBA for Retail Individual Investors (RII)** Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RiIs applying through Registered Brokers, DPs & RTAs. RiIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Banks for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Corporate CapitalVentures Private Limited - Mrs. Harpreet Parashar (+91 11-41824066) (Email Id: smeipo@ccvindia.com).

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