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BULKCORP INTERNATIONAL LIMITED

The Corporate Identification Number of our Company is U25200GJ2009PLC058294

Our Company was originally incorporated on October 08, 2009, as a Private Limited Company as 'Navjivan Polyplast Private Limited' under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. The name of our Company was subsequently changed to "Bulkcorp International Private Limited" on August 05, 2015 and received a certificate of incorporation dated August 27, 2015 from the Assistant Registrar of Companies Ahmedabad. Subsequently, our Company was converted into a Public Limited Company pursuant to member's resolution passed at Extra-ordinary General Meeting of our Company was changed to "Bulkcorp International Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated March 09th, 2024 was issued by the Central Processing Centre, Haryana. The Corporate Identification Number of our Company is U25200GJ2009PLC058294. Registered office: 309, Safal Prelude, Corporate Road, Off Prahalad Nagar Audagarden, Ahmedabad- 380 015, Gujarat, India.

Tel. No.: +91-79-4899 6823, E-Mail: compliance@bulkcorp-int.com, Website: www.bulkcorp-int.com, Contact Person: Ms. Kinjal Sangani, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. PUNIT MAHENDRA GOPALKA, MR. ANUP MAHENDRA GOPALKA AND MR. SANJAY PANDURANG SADAVARTE

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

PUBLIC ISSUE OF 19,78,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BULKCORP INTERNATIONAL LIMITED ("BIL" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIU PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2,077.74 LAKHS ("THE ISSUE"), OF WHICH UP TO 99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹105/- PER EQUITY SHARE INCLUDING A SHARE PREMI PER EQUITY SHARE AGGREGATING TO ₹ 104.58 LAKHS WILL BE RESERVATION PORTION BY MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 18,79,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95/- PER EQUITY SHARE AGGREGATING TO ₹ 1,973.16 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%. RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND WAS DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WAS ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER AND REGIONAL LANGUAGE NEWSPAPER, EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATEFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE", REFERRED TO AS THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THIS PROSPECTUS.

ISSUE PRICE: ₹ 105/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH; THE ISSUE PRICE IS 10.50 TIMES OF THE FACE VALUE

RISK TO INVESTORS

The Book Running Lead Manager associated with the issue has handled 10 public SME issue in the past three years out of which 2 issue closed below the Issue Price on listing date

Number of No. of Equity Reserved No. of Times

% of Total

0.09

0.02

0.02

0.04

0.04

 Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Punit Mahendra Gopalka is ₹3.75/- and Mr. Sanjay Pandurang Sadavarte is ₹2.04 the Issue Price at the Upper end of the Price Brand is ₹105/- per Equity Shares. Return on Average Net Worth for the financial year ended March 31st, 2024, 2023, 2022 and 2021 are 38.10%, 25.35%, 48.34 and 33.75%

ANCHOR INVESTOR **BID/ISSUE PERIOD BID/ISSUE**

Category

S. No.

396000

396000

OPENED ON: MONDAY, 29TH JULY, 2024.

OPENED ON: TUESDAY, 30TH JULY, 2024, CLOSED ON: THURSDAY, 01ST AUGUST, 2024.

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulation wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in Consultation with BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), Further, not less than 15% of the Net Issue was available for allocation on proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulation, Subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 222 of the Prospectus.

The issue (excluding Anchor Investor Portion) received 2,11,936 applications for 35,10,54,000 Equity Shares (before rejections and duplicate bids, Bid not banked and exchange mismatch bids) resulting in 247.92 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories and are as under:

No. of Shares

Number

Cumulative Total | % Cumulative Total

0.09

0.10

0.12

0.16

0.21

64.33

100.00

3,54,000

4,18,800

4,93,200

6,78,000

8,60,400

	Applications	Shares Applied	ALBOR TO SERVICE ALL	Subscriptions	(In Rs.)
Market Makers	1	99,600	99,600	1.00 Time	1,04,58,000
Qualified Institutional Buyers (excluding Anchor Investors)	45	3,92,05,200	3,75,600	104,38 Times	4,11,65,46,000
Non-Institutional Investors	11,537	7,13,25,600	2,82,000	252.93 Times	7,48,91,88,000
Retail Individual Investors	2,00,353	24,04,23,600	6,58,800	364.94 Times	25,24,44,78,000
Total	2,11,936	35,10,54,000	14,16,000	247.92 Times	36,86,06,70,000

105 26,54,23,200 64.12 26,62,83,600 CUTOFF 14,76,57,600 35.67 41,39,41,200 100.00 TOTAL 41,39,41,200

Bids Quantity

3.54.000

64,800

74,400

1,84,800

1,82,400

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being NSE on August 02nd, 2024. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 99,600 Equity shares, out of reserved portion of 99,600 Equity Shares.

Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or above the Issue Price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 359.99 times i.e. for 23,71,63,200 Equity Shares. The total number of shares allotted in this category is 6,58,800 Equity shares as under:

The category wise details of the Basis of Allotment are as under:

Bid Price

100

101

102

103

104

No. of Shares Applied for (Categ- ory wise)	ations received	% to total	Total No. of Equity Shares applied in this Category	of total	Proport- ionate Shares Avail- able	ation per Appli- cant (Before	ation per Appli- cant	of Allo- ttes to Appli-	Serial Num- ber of Qualif- ying appli- cants	ber of Succe- ssful applicants		Total No. of Equity Shares alloca- ted/ allotted	to Total	Surp- lus/ Deficit
1200	1,97,636	100.00	237163200	100.00	658800	3.33	1200	1:360	103	549	100.00	658800	100.00	0
TOTAL	1,97,636	100.00	23,71,63,200	100.00	6,58,800	Swenters	1000000	PERCENTENT OF	- Carrie	549	100.00	6,58,800	100.00	0

Investors, who have bid at issue price of ₹105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 250.76 times i.e. 7,07,13,600 Equity Shares the total number of shares allotted in this category is 2,82,000 Equity Shares. The category wise basis of allotment is as under (Sample Basis):

No. of Shares Applied for (Cate- gory wise)	No. of Appli- cations received	% to total	Total No. of Equity Shares applied in this Category	% of total	Proportionate Shares Available	Alloca- tion per Appli- cant (Before Roun- ding Off)	Alloca- tion per Appli- cant (After Roun- ding Off)	ti A	latio of Allo- tees to ppli- cant	Num- ber of Succe- ssful applicants (after rounding off)	% to Total	Total No. of Equity Shares allocated /allotted	% to Total	Surplus/ Deficit (Rounded- off)
2400	7648	67.23	18355200	25.96	73199	9.57	1200	61	7648	61	28.11	73200	25.96	1
3600	1170	10.28	4212000	5.96	16797	14.36	1200	7	585	14	6.45	16800	5.96	3
4800	479	4.21	2299200	3.25	9169	19.14	1200	8	479	8	3.69	9600	3.40	431
6000	344	3.02	2064000	2.92	8231	23.93	1200	7	344	7	3.23	8400	2.98	169
7200	146	1.28	1051200	1.49	4192	28.71	1200	3	146	3	1.38	3600	1.28	-592
8400	137	1.20	1150800	1.63	4589	33.50	1200	4	137	4	1.84	4800	1.70	211
9600	615	5.41	5904000	8.35	23545	38.28	1200	4	123	20	9.22	24000	8.51	455
10800	111	0.98	1198800	1.70	4781	43.07	1200	4	111	4	1.84	4800	1.70	19
12000	273	2.40	3276000	4.6	13064	47.85	1200	11	273	11	5.07	13200	4.68	136
13200	41	0.36	541200	0.77	2158	52.63	1200	2	41	2	0.92	2400	0.85	242
178800	1	0.01	178800	0.25	713	713.00	1200	1	1	1	0.46	1200	0.43	487
180000	2	0.02	360000	0.51	1436	718.00	1200	1	2	1	0.46	1200	0.43	-236
187200	1	0.01	187200	0.26	747	747.00	1200	1	1	1	0.46	1200	0.43	453
189600	1	0.01	189600	0.27	756	756.00	1200	1	1	1	0.46	1200	0.43	444
190800	2	0.02	381600	0.54	1522	761.00	1200	1	2	1	0.46	1200	0.43	-322
192000	2	0.02	384000	0.54	1531	765.50	1200	1	2	1	0.46	1200	0.43	-331
193200	1	0.01	193200	0.27	770	770.00	1200	1	1	1	0.46	1200	0.43	430
198000	1	0.01	198000	0.28	790	790.00	1200	1	1	1	0.46	1200	0.43	410
218400	1	0.01	218400	0.31	871	871.00	1200	1	1	21	0.46	1200	0.43	329
230400	1	0.01	230400	0.33	919	919.00	1200	1	1	1	0.46	1200	0.43	281
231600	1	0.01	231600	0.33	924	924.00	1200	1	1	1	0.46	1200	0.43	276
237600	1	0.01	237600	0.34	948	948.00	1200	1	1	1	0.46	1200	0.43	252
240000	1	0.01	240000	0.34	957	957.00	1200	1	1	1	0.46	1200	0.43	243
244800	1	0.01	244800	0.35	976	976.00	1200	1	1	- 1	0.46	1200	0.43	224
253200	1 1	0.01	253200	0.36	1010	1,010.00	1200	1	1	1	0.46	1200	0.43	190
254400	1	0.01	254400	0.36	1015	1,015.00	1200	1	1	1	0.46	1200	0.43	185
265200	2	0.02	530400	0.75	2115	1.057.50	1200	1	1	2	0.92	2400	0.85	285
288000	1	0.01	288000	0.41	1148	1,148.00	1200	1	1	1	0.46	1200	0.43	52
300000	1 0	0.01	300000	0.42	1196	1,196.00	1200	1	1	1	0.46	1200	0.43	4
312000	1	0.01	312000	0.44	1244	1,244.00	1200	1	1	1	0.46	1200	0.43	-44
330000	1	0.01	330000	0.47	1316	1,316.00	1200	1	1	1	0.46	1200	0.43	-116
356400	1	0.01	356400	0.50	1421	1,421.00	1200	1	1	1	0.46	1200	0.43	-221
360000	1	0.01	360000	0.51	1436	1,436.00	1200	1	1	24	0.46	1200	0.43	-236
376800	1	0.01	376800	0.53	1503	1,503.00	1200	1	1	1	0.46	1200	0.43	-303
380400	1	0.01	380400	0.54	1517	1,517.00	1200	1	1	1	0.46	1200	0.43	-317
381600	1	0.01	381600	0.54	1522	1,522.00	1200	1	1	1	0.46	1200	0.43	-322
Compare Search of Section 19 and Compared 19 a		The state of the s						-		- 1	2 12	1000	The second second	100000

0.56 | 1579 | 1,579.00 | 1200 | 1 | 1

		-		-	-	_		_	-				_	1674
Grand	11376	100.00	70713600	100.00	282000	- 3				217	9 9	282,200	100.00	0
940800	3	0.03	2822400	3.99	11255	3,751.67	3600	1	1	3	1.38	10800	3.83	-455
938400	1	0.01	938400	1.33	3742	3,742.00	3600	1	1	1	0.46	3600	1.28	-142
922800	2	0.02	1845600	2.61	7360	3,680.00	3600	1	1	2	0.92	7200	2.55	-160
876000	1	0.01	876000	1.24	3493	3,493.00	3600	1	1	1	0.46	3600	1.28	107
847200	1	0.01	847200	1.20	3379	3,379.00	3600	1	1	1	0.46	3600	1.28	221
481200	1	0.01	481200	0.68	1919	1,919.00	2400	1	1	1	0.46	2400	0.85	481
456000	1	0.01	456000	0.64	1818	1,818.00	2400	1	1	- 31	0.46	2400	0.85	582
438000	1	0.01	438000	0.62	1747	1,747.00	1200	1	1	8	0.46	1200	0.43	-547

4. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 105/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 104.38 times i.e. 3,92,05,200 Equity Shares the total number of shares allotted in this category is 3,75,600 Equity Shares. The category wise basis of allotment is as under (Sample Basis):

Proportionate

Ration

Total No. of

On behalf of Board of Directors

Mr. Punit Mahendra Gopalka

DIN: 02892589

For, Bulkcorp International Limited

Chairman and Managing Director

Total No. of

applied for (Category wise)	of applications received	to total	Shares applied in each category	to total	shares available	t	ottees o cants	shares allocated/ alloted	Deficit (8)- (6)
50,400	1	2.22	50,400	0.13	483	0	1	0	-483
96,000	1	2.22	96,000	0.24	920	1	1	1,200	280
142,800	1	2.22	142,800	0.36	1,368	1	-1	1,200	-168
192,000	1	2.22	192,000	0.49	1,839	1	1	1,200	-639
332,400	1	2.22	332,400	0.85	3,184	1	1	3,600	416
381,600	1	2.22	381,600	0.97	3,656	1	1	3,600	-56
465,600	1	2.22	465,600	1.19	4,461	1	1	4,800	339
475,200	1	2.22	475,200	1.21	4,553	1	1	4,800	247
476,400	1	2.22	476,400	1.22	4,564	1	1	4,800	236
480,000	1	2.22	480,000	1.22	4,599	1	1	4,800	201
549,600	1 1	2.22	549,600	1.40	5,265	1	1	4,800	-465
657,600	2	4.44	1,315,200	3.35	12,600	1	- 1	12,000	-600
666,000	1 1	2.22	666,000	1.70	6,380	1	S18 T	6,000	-380
740,400	3	6.67	2,221,200	5.67	21,280	1	1	21,600	320
742,800	1	2.22	742,800	1.89	7,116	. 1	. 3 1 8	7,200	84
750,000	1	2.22	750,000	1.91	7,185	1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	7,200	15
751,200	4	8.89	3,004,800	7.66	28,787	1	1	28,800	13
870,000	1	2.22	870,000	2.22	8,335	1		8,400	65
945,600	- 1	2.22	945,600	2.41	9,059	913	1	8,400	-659
949,200	1	2.22	949,200	2.42	9,094	1	1	9,600	506
951,600	1	2.22	951,600	2.43	9,117	. 1		9,600	483
952,800	- 1	2.22	952,800	2.43	9,128	1	1	9,600	472
1,237,200	1	2.22	1,237,200	3.16	11,853	1	1	12,000	147
1,285,200	3	6.67	3,855,600	9.83	36,938	1	1	36,000	-938
	44000					1	3	1,200	1,200
1,309,200	1 1	2.22	1,309,200	3.34	12,543	1	1	12,000	-543
1,314,000	2	4.44	2,628,000	6.70	25,177	1	1	24,000	-1,177
	2000		0.0000000000000000000000000000000000000		200000000000000000000000000000000000000	1	2	1,200	1,200
1,316,400	10	22.22	13,164,000	33.58	126,116	1	1	120,000	-6,116
57857550.50	V2.2 4	(marajara)	SCHOOL SCHOOL S	\$ 000 E-200	- core-segme	1	2	6,000	6,000
TOTAL	45	100.00	39,205,200	100.00	375,600			375,600	0

Please Note: 1 Additional lot of 1200 shares have been allocated to Categories 1285200, 1314000 & 1316400 in the ratio of 1:3, 1:2, 1:2 Allocation to Anchor Investors: The Company in Consultation with the BRLM has allotted 5,62,800 Equity Shares to 5 Anchor Investors at

the Anchor Investor Issue Price of ₹ 105/- per Equity Shares in accordance with the SEBI ICDR Regulation. The category wise details of the Basis of Allotment are as under:

ANCHOR	96,000	85	96,000	1.55	3,70,800		- 85	0,02,800
approved by the various success depositories. Fur is not received w credited to their to to get the Equity	Designated Stoc ful applicants. Th rther the instructi ithin 10 days, invi- beneficiary accou Shares admitted	k Exchange volue allotment	viz. NSE and has a dvice and/or notic ertified Syndicate I ontact at the addre o validation of the n the Emerge Platf	outhorized the es are being Banks were t ss given belo account deta form of NSE	2024 has taken on re e corporate action for dispatched to the ac- peing processed on ow. The Equity Share alls with the deposito within three working ject to receipt of fina	or allotment of ddress of the A or before Augu es allocated to ories concerne days from the	shares in dema Applicants as re ust 05th, 2024. successful apped. The Compa date of the clo	eterialized form to egistered with the In case the same plicants are being ny is taking steps sure of the Issue.
Note: All canitali	zed terms used	and not defin	ed herein shall ha	we the respe	ctive meaning assi	aned to them	in the Prospec	tus dated August

01st, 2024 ("Prospectus") filed with the Registrar of Company, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

A KFINTECH

Place: Ahmedabad

KFIN TECHNOLOGIES LIMITED

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana, India.

Tel No.: +91 40 6716 2222:

Email Id: bil.ipo@kfintech.com;

Investor Grievance Email Id: einward.ris@kfintech.com; Contact Person: Mr. M Murali Krishna

Designation: Vice President

Website: www.kfintech.com; SEBI Registration No.: INR000000221.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BULKCORP INTERNATIONAL LIMITED.

BULKCORP INTERNATIONAL LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at

Date: August 3rd, 2024

(www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in) and website of National Stock Exchange of India Limited at (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs. financialexp.epapr.in _____ Kolkata

0.43



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> Registered office: 309, Safal Prelude, Corporate Road, Off Prahalad Nagar Audagarden, Ahmedabad- 380 015, Gujarat, India. Tel. No.: +91-79-4899 6823, E-Mail: compliance@bulkcorp-int.com, Website: www.bulkcorp-int.com, Contact Person: Ms. Kinjal Sangani, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. PUNIT MAHENDRA GOPALKA, MR. ANUP MAHENDRA GOPALKA AND MR. SANJAY PANDURANG SADAVARTE

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

THE ISSUE BASIS OF ALLOTMENT SME IPO (NSE EMERGE)

PUBLIC ISSUE OF 19,78,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BULKCORP INTERNATIONAL LIMITED ("BIL" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95/-PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,077.74 LAKHS ("THE ISSUE"), OF WHICH UP TO 99,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95/-PER EQUITY SHARE AGGREGATING TO ₹ 104.58 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND WAS DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WAS ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER AND REGIONAL LANGUAGE NEWSPAPER, EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATEFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE", REFERRED TO AS THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THIS PROSPECTUS.

ISSUE PRICE: ₹ 105/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH; THE ISSUE PRICE IS 10.50 TIMES OF THE FACE VALUE

RISK TO INVESTORS

- The Book Running Lead Manager associated with the issue has handled 10 public SME issue in the past three years out of which 2 issue closed below the Issue Price on listing date.
- Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Punit Mahendra Gopalka is ₹4.38, Mr. Anup Mahendra Gopalka is ₹3.75/- and Mr. Sanjay Pandurang Sadavarte is ₹2.04 the Issue Price at the Upper end of the Price Brand is ₹105/- per Equity Shares. Return on Average Net Worth for the financial year ended March 31st, 2024, 2023, 2022 and 2021 are 38.10%, 25.35%, 48.34 and 33.75%

ANCHOR INVESTOR **BID/ISSUE PERIOD**

OPENED ON: MONDAY, 29TH JULY, 2024.

OPENED ON: TUESDAY, 30TH JULY, 2024, CLOSED ON: THURSDAY, 01ST AUGUST, 2024

BID/ISSUE The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the SEBI ICDR Regulation), Rule, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulation wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in Consultation with BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Net Issue was available for allocation on proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulation, Subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page

no. 222 of the Prospectus. The issue (excluding Anchor Investor Portion) received 2,11,936 applications for 35,10,54,000 Equity Shares (before rejections and after removing multiple and duplicate bids, Bid not banked and exchange mismatch bids) resulting in 247.92 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories and are as under:

Category	THE PROPERTY OF SECTION AND DESCRIPTION OF THE PERSON OF T	No. of Equity Shares Applied	A LOSSOCIAL DISTRIBUTIONS	No. of Times Subscriptions	10 (6/6 Unit 5/4 Unit 6/6 Unit
Market Makers	1	99,600	99,600	1.00 Time	1,04,58,000
Qualified Institutional Buyers (excluding Anchor Investors)	45	3,92,05,200	3,75,600	104.38 Times	4,11,65,46,000
Non-Institutional Investors	11,537	7,13,25,600	2,82,000	252.93 Times	7,48,91,88,000
Retail Individual Investors	2,00,353	24,04,23,600	6,58,800	364.94 Times	25,24,44,78,000
Total	2,11,936	35,10,54,000	14,16,000	247.92 Times	36,86,06,70,000

Final Demand, A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Price is as under:

S. No.	Bid Price	Bids Quantity	% of Total	Cumulative Iotal	% Cumulative Total
1	100	3,54,000	0.09	3,54,000	0.09
2	101	64,800	0.02	4,18,800	0.10
3	102	74,400	0.02	4,93,200	0.12
4	103	1,84,800	0.04	6,78,000	0.16
5	104	1,82,400	0.04	8,60,400	0.21
6	105	26,54,23,200	64.12	26,62,83,600	64.33
	CUTOFF	14,76,57,600	35.67	41,39,41,200	100.00
	TOTAL	41,39,41,200	100.00	A COURSE NO.	1000000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being NSE on August 02nd, 2024.

 Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 99,600 Equity shares, out of reserved portion of 99,600 Equity Shares. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual

Investors, who have bid at cut-off Price or above the Issue Price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 359.99 times i.e. for 23,71,63,200 Equity Shares. The total number of shares allotted in this category is 6,58,800 Equity shares as under:

The category wise details of the Basis of Allotment are as under:

396000

0.01

396000

No. of Shares Applied for (Categ- ory wise)	100 May 100 May 120 Ma	% to total	Total No. of Equity Shares applied in this Category	% of total	Proport- ionate Shares Avail- able	Alloc- ation per Appli- cant (Before Roun- ding Off)	Alloc- ation per Appli- cant (After Round- ing Off)	of Allo- ttes to Appli-	Num- ber of Qualif-	ber of Succe- ssful applicants (after	% to Total	Total No. of Equity Shares alloca- ted/ allotted	OR COMPANY	Surp- lus/ Deficit
1200	1,97,636	100.00	237163200	100.00	658800	3.33	1200	1:360	103	549	100.00	658800	100.00	0
TOTAL	1,97,636	100.00	23,71,63,200	100.00	6,58,800	**********	30,000		-	549	100.00	6,58,800	100.00	0

3. Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, who have bid at issue price of ₹105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 250.76 times i.e. 7,07,13,600 Equity Shares the total number of shares allotted in this category is 2,82,000 Equity Shares. The category wise basis of allotment is as under (Sample Basis):

% Total % Propor- Alloca- Alloca- Ratio Num- % Total % Surplus/

No. of Shares Applied for (Cate- gory wise)	of Appli- cations received	to total	No. of Equity Shares applied in this Category	of total	tionate Shares Avail- able	tion per Appli- cant (Before Roun- ding Off)	tion per Appli- cant (After Roun- ding Off)	t	of Allo- tees to appli- cant	ber of Succe- ssful applicants (after rounding off)	to Total	No. of Equity Shares allocated /allotted	to Total	Deficit (Rounded- off)
2400	7648	67.23	18355200	25.96	73199	9.57	1200	61	7648	61	28.11	73200	25.96	1
3600	1170	10.28	4212000	5.96	16797	14.36	1200	7	585	14	6.45	16800	5.96	3
4800	479	4.21	2299200	3.25	9169	19.14	1200	8	479	8	3.69	9600	3.40	431
6000	344	3.02	2064000	2.92	8231	23.93	1200	7	344	7	3.23	8400	2.98	169
7200	146	1.28	1051200	1.49	4192	28.71	1200	3	146	3	1.38	3600	1.28	-592
8400	137	1.20	1150800	1.63	4589	33.50	1200	4	137	4	1.84	4800	1.70	211
9600	615	5.41	5904000	8.35	23545	38.28	1200	4	123	20	9.22	24000	8.51	455
10800	111	0.98	1198800	1.70	4781	43.07	1200	4	111	4	1.84	4800	1.70	19
12000	273	2.40	3276000	4.6	13064	47.85	1200	11	273	11	5.07	13200	4.68	136
13200	41	0.36	541200	0.77	2158	52.63	1200	2	41	2	0.92	2400	0.85	242
178800	1	0.01	178800	0.25	713	713.00	1200	1	1	1	0.46	1200	0.43	487
180000	2	0.02	360000	0.51	1436	718.00	1200	1	2	1	0.46	1200	0.43	-236
187200	1 1	0.01	187200	0.26	747	747.00	1200	1	1	1	0.46	1200	0.43	453
189600	1	0.01	189600	0.27	756	756.00	1200	1	1	31	0.46	1200	0.43	444
190800	2	0.02	381600	0.54	1522	761.00	1200	1	2	1	0.46	1200	0.43	-322
192000	2	0.02	384000	0.54	1531	765.50	1200	1	2	1 0	0.46	1200	0.43	-331
193200	1	0.01	193200	0.27	770	770.00	1200	1	1	1	0.46	1200	0.43	430
198000	1	0.01	198000	0.28	790	790.00	1200	1	1	1	0.46	1200	0.43	410
218400	1	0.01	218400	0.31	871	871.00	1200	1	1	1	0.46	1200	0.43	329
230400	1	0.01	230400	0.33	919	919.00	1200	1	1	1	0.46	1200	0.43	281
231600	1	0.01	231600	0.33	924	924.00	1200	1	1	1	0.46	1200	0.43	276
237600	1	0.01	237600	0.34	948	948.00	1200	1	1	31	0.46	1200	0.43	252
240000	1	0.01	240000	0.34	957	957.00	1200	1	1	1	0.46	1200	0.43	243
244800	1	0.01	244800	0.35	976	976.00	1200	1	1	1	0.46	1200	0.43	224
253200	1	0.01	253200	0.36	1010	1,010.00	1200	1	1	31	0.46	1200	0.43	190
254400	1	0.01	254400	0.36	1015	1,015.00	1200	1	1	3	0.46	1200	0.43	185
265200	2	0.02	530400	0.75	2115	1,057.50	1200	1	19	2	0.92	2400	0.85	285
288000	1	0.01	288000	0.41	1148	1,148.00	1200	1	10	1	0.46	1200	0.43	52
300000	1	0.01	300000	0.42	1196	1,196.00	1200	1	1	1	0.46	1200	0.43	4
312000	1	0.01	312000	0.44	1244	1,244.00	1200	1	1	31	0.46	1200	0.43	-44
330000	1	0.01	330000	0.47	1316	1,316.00	1200	1	1	1	0.46	1200	0.43	-116
356400	1	0.01	356400	0.50	1421	1,421.00	1200	1	1	1	0.46	1200	0.43	-221
360000	1	0.01	360000	0.51	1436	1,436.00	1200	1	1	1	0.46	1200	0.43	-236
376800	1	0.01	376800	0.53	1503	1,503.00	1200	1	1	3 0	0.46	1200	0.43	-303
380400	1	0.01	380400	0.54	1517	1,517.00	1200	1	1	. 1	0.46	1200	0.43	-317
381600	1	0.01	381600	0.54	1522	1,522.00	1200	1	1	1	0.46	1200	0.43	-322
000000	- 4	0.04	000000	0.00	4570	4 570 00	4000	1 2	- 4	7.9	0.40	4000	0.40	0.70

0.56 | 1579 | 1,579.00 | 1200 | 1 | 1

									$\overline{}$					
Grand	11376	100.00	70713600	100.00	282000					217		282,200	100.00	0
940800	3	0.03	2822400	3.99	11255	3,751.67	3600	1	1	3	1.38	10800	3.83	-455
938400	1	0.01	938400	1.33	3742	3,742.00	3600	1	1	1	0.46	3600	1.28	-142
922800	2	0.02	1845600	2.61	7360	3,680.00	3600	1	1	2	0.92	7200	2.55	-160
876000	1	0.01	876000	1.24	3493	3,493.00	3600	1	1	1	0.46	3600	1.28	107
847200		0.01	847200	1.20	3379	3,379.00	3600	1	1	1	0.46	3600	1.28	221
481200	-1	0.01	481200	0.68	1919	1,919.00	2400	1	1	1	0.46	2400	0.85	481
456000	1	0.01	456000	0.64	1818	1,818.00	2400	1	1	1	0.46	2400	0.85	582
438000	1.	0.01	438000	0.62	1747	1,747.00	1200	11	1	1	0.46	1200	0.43	-547

 Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 105/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 104.38 times i.e. 3,92,05,200 Equity Shares the total number of shares allotted in this category is 3,75,600 Equity Shares. The category wise basis of allotment is as under (Sample Basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	of allo	tion ottees o cants	Total No. of shares allocated/ alloted	Surplus/ Deficit (8)- (6)
50,400	1	2.22	50,400	0.13	483	0	1	0	-483
96,000	1	2.22	96,000	0.24	920	1	1	1,200	280
142,800	1	2.22	142,800	0.36	1,368	1	1	1,200	-168
192,000	1	2.22	192,000	0.49	1,839	1	1	1,200	-639
332,400	1	2.22	332,400	0.85	3,184	1	1	3,600	416
381,600	1	2.22	381,600	0.97	3,656	1	1	3,600	-56
465,600	1	2.22	465,600	1.19	4,461	1	1	4,800	339
475,200	1	2.22	475,200	1.21	4,553	1	1	4,800	247
476,400	1	2.22	476,400	1.22	4,564	1	1	4,800	236
480,000	1	2.22	480,000	1.22	4,599	1	1	4,800	201
549,600	1	2.22	549,600	1.40	5,265	1	18	4,800	-465
657,600	2	4.44	1,315,200	3.35	12,600	1	1	12,000	-600
666,000	1	2.22	666,000	1.70	6,380	1	1	6,000	-380
740,400	3	6.67	2,221,200	5.67	21,280	1	1	21,600	320
742,800	1	2.22	742,800	1.89	7,116	1	1	7,200	84
750,000	1	2.22	750,000	1.91	7,185	1	1	7,200	15
751,200	4	8.89	3,004,800	7.66	28,787	1	1	28,800	13
870,000	1	2.22	870,000	2.22	8,335	1	1	8,400	65
945,600	1	2.22	945,600	2.41	9,059	1	1	8,400	-659
949,200	1	2.22	949,200	2.42	9,094	1	1	9,600	506
951,600	1	2.22	951,600	2.43	9,117	1	1	9,600	483
952,800	1	2.22	952,800	2.43	9,128	1:	1	9,600	472
1,237,200	1	2.22	1,237,200	3.16	11,853	1	1	12,000	147
1,285,200	3	6.67	3,855,600	9.83	36,938	1	1	36,000	-938
10.010.000.000.000					1.000.000.00	1	3	1,200	1,200
1,309,200	1	2.22	1,309,200	3.34	12,543	1	1	12,000	-543
1,314,000	2	4.44	2,628,000	6.70	25,177	1	1	24,000	-1,177
	100	S-Cernal		- 2300	Canada a	1	2	1,200	1,200
1,316,400	10	22.22	13,164,000	33.58	126,116	1	1	120,000	-6,116
	1000					1	2	6,000	6,000
TOTAL	45	100.00	39,205,200	100.00	375,600	1	1	375,600	0

Please Note: 1 Additional lot of 1200 shares have been allocated to Categories 1285200, 1314000 & 1316400 in the ratio of 1:3, 1:2, 1:2 5. Allocation to Anchor Investors: The Company in Consultation with the BRLM has allotted 5,62,800 Equity Shares to 5 Anchor Investors at the Anchor Investor Issue Price of ₹ 105/- per Equity Shares in accordance with the SEBI ICDR Regulation. The category wise details of the

Category	FIS/Banks	MF'S	IC'S/FII	NBFC'S	AIF	FPC	VC'S	Total
ANCHOR	96,000	(4)	96,000	*	3,70,800		1.0	5,62,800

The Board of Directors of the Company at its meeting held on August 02nd, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants. The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before August 05th, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within three working days from the date of the closure of the Issue. The trading is proposed to be commenced on Tuesday, August 06th, 2024 subject to receipt of final listing and trading approval from the NSE.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August

01st, 2024 ("Prospectus") filed with the Registrar of Company, Ahmedabad. INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

On behalf of Board of Directors

Mr. Punit Mahendra Gopalka

DIN: 02892589

For, Bulkcorp International Limited

Chairman and Managing Director

A KFINTECH

KFIN TECHNOLOGIES LIMITED

Basis of Allotment are as under:

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,

Serilingampally, Hyderabad-500032, Telangana, India. Tel No.: +91 40 6716 2222;

Email Id: bil.ipo@kfintech.com;

Investor Grievance Email Id: einward.ris@kfintech.com;

Contact Person: Mr. M Murali Krishna Designation: Vice President Website: www.kfintech.com;

SEBI Registration No.: INR000000221 Place: Ahmedabad

Date: August 3rd, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BULKCORP INTERNATIONAL LIMITED.

BULKCORP INTERNATIONAL LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in) and website of National Stock Exchange of India Limited at (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

-379

0.46

1200

0.43



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BULKCORP INTERNATIONAL LIMITED

Our Company was originally incorporated on October 08, 2009, as a Private Limited Company as 'Navjivan Polyplast Private Limited' under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. The name of our Company was subsequently changed to "Bulkcorp International Private Limited" on August 05, 2015 and received a certificate of incorporation dated August 27, 2015 from the Assistant Registrar of Companies, Registrar of Companies Ahmedabad. Subsequently, our Company was converted into a Public Limited Company pursuant to member's resolution passed at Extra-ordinary General Meeting of our Company held on March 04, 2024 and the name of our Company was changed to "Bulkcorp International Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated March 09th, 2024 was issued by the Central Processing Centre, Haryana. The Corporate Identification Number of our Company is U25200GJ2009PLC058294.

Registered office: 309, Safal Prelude, Corporate Road, Off Prahalad Nagar Audagarden, Ahmedabad- 380 015, Gujarat, India.

Tel. No.: +91-79-4899 6823, E-Mail: compliance@bulkcorp-int.com, Website: www.bulkcorp-int.com, Contact Person: Ms. Kinjal Sangani, Company Secretary and Compliance Officer.

The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge platform of ("National Stock Exchange of India Limited) (NSE Emerge).

PROMOTERS OF OUR COMPANY: MR. PUNIT MAHENDRA GOPALKA, MR. ANUP MAHENDRA GOPALKA AND MR. SANJAY PANDURANG SADAVARTE

THE ISSUE **BASIS OF ALLOTMENT SME IPO (NSE EMERGE)**

PUBLIC ISSUE OF 19,78,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF BULKCORP INTERNATIONAL LIMITED ("BIL" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95/ PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹2,077.74 LAKHS ("THE ISSUE"), OF WHICH UP TO 99,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹95/-PER EQUITY SHARE AGGREGATING TO ₹ 104.58 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 18,79,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 105/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 95/- PER EQUITY SHARE AGGREGATING TO ₹ 1,973.16 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE PRICE BAND WAS DECIDED IY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WAS ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF THE HINDI NATIONAL NEWSPAPER AND REGIONAL LANGUAGE NEWSPAPER, EACH WITH WIDE CIRCULATION, AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND THE CAP PRICE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATEFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE", REFERRED TO AS THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THIS PROSPECTUS.

ISSUE PRICE: ₹ 105/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH; THE ISSUE PRICE IS 10.50 TIMES OF THE FACE VALUE

RISK TO INVESTORS

The Book Running Lead Manager associated with the issue has handled 10 public SME issue in the past three years out of which 2 issue closed below the Issue Price on listing date.

Average cost of acquisition of equity shares held by the individual promoters i.e. by Mr. Punit Mahendra Gopalka is ₹4.38, Mr. Anup Mahendra Gopalka is ₹3.75/- and Mr. Sanjay Pandurang Sadavarte is ₹2.04 the Issue Price at the Upper end of the Price Brand is ₹105/- per Equity Shares. Return on Average Net Worth for the financial year ended March 31st, 2024, 2023, 2022 and 2021 are 38,10%, 25,35%, 48,34 and 33,75%

OPENED ON: MONDAY, 29TH JULY, 2024. ANCHOR INVESTOR

BID/ISSUE PERIOD BID/ISSUE

OPENED ON: TUESDAY, 30TH JULY, 2024, CLOSED ON: THURSDAY, 01ST AUGUST, 2024.

"he Issue was being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation), Rule, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulation herein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company in Consultation with BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). Further, not less than 15% of the Net Issue was available for allocation on proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulation, Subject to valid bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid amounts will be blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page no. 222 of the Prospectus

The issue (excluding Anchor Investor Portion) received 2,11,936 applications for 35,10,54,000 Equity Shares (before rejections and after removing multiple and duplicate bids, Bid not banked and exchange mismatch bids) resulting in 247.92 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories and are as under

			Applications	Shares Applied		Subscriptions	(In Rs.)				
Market Makers			1	99,600	99,600	1.00 Time	1,04,58,000				
Qualified Institutional Bu	yers (excluding Anchor Inv	estors)	45	3,92,05,200	3,75,600	104.38 Times	4,11,65,46,000				
Non-Institutional Investo	rs		11,537	7,13,25,600	2,82,000	252.93 Times	7,48,91,88,000				
Retail Individual Investor	S		2,00,353	24,04,23,600	6,58,800	364.94 Times	25,24,44,78,000				
Total			2,11,936	35,10,54,000	14,16,000	247.92 Times	36,86,06,70,000				
Final Demand, A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Price is as under:											
S. No.	Bid Price	Bids	Quantity	% of Total	Cumula	tive Total % C	umulative Total				

No. of Equity

S. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1	100	3,54,000	0.09	3,54,000	0.09
2	101	64,800	0.02	4,18,800	0.10
3	102	74,400	0.02	4,93,200	0.12
4	103	1,84,800	0.04	6,78,000	0.16
5	104	1,82,400	0.04	8,60,400	0.21
6	105	26,54,23,200	64.12	26,62,83,600	64.33
	CUTOFF	14,76,57,600	35.67	41,39,41,200	100.00
	TÓTAL	41,39,41,200	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange being NSE on August 02nd, 2024

1. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 99,600 Equity shares, out of reserved portion of 99,600 Equity Shares.

. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or above the Issue Price of ₹ 105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 359.99 times i.e. for 23,71,63,200 Equity Shares. The total number of shares allotted in this category is 6,58,800

The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Categ- ory wise)	ations received	% to total	Total No. of Equity Shares applied in this Category	of	Proport- ionate Shares Avail- able	ation per Appli- cant (Before	Appli- cant	of Allo- ttes to Appli-	Num- ber of Qualif- ying appli-	ber of Succe- ssful applicants		Total No. of Equity Shares alloca- ted/ allotted	to Total	Surp- lus/ Deficit	
1200	1,97,636	100.00	237163200	100.00	658800	3.33	1200	1:360	103	549	100.00	658800	100.00	0	П
TOTAL	1,97,636	100.00	23,71,63,200	100.00	6,58,800					549	100.00	6,58,800	100.00	0	ı

Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Non-Retail Individual Investors, who have bid at issue price of ₹105/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 250.76 times i.e. 7,07,13,600 Equity Shares the total number of shares allotted in this category is 2,82,000 Equity Shares. The category wise basis of allotment is as under (Sample Basis):

Applied for (Cate- gory wise)	Appli- cations received	total	Equity Shares applied in this Category	total	Shares Avail- able	per Appli- cant (Before Roun- ding Off)	per Appli- cant (After Roun- ding Off)	A C	tees to ppli- ant	of Succe- ssful applicants (after rounding off)	Total	of Equity Shares allocated /allotted	Total	(Rounder
2400	7648	67.23	18355200	25.96	73199	9.57		61		61	28.11	73200	25.96	1
3600	1170	10.28	4212000	5.96	16797	14.36	1200	7	585	14	6.45	16800	5.96	3
4800	479	4.21	2299200	3.25	9169	19.14	1200	8	479	8	3.69	9600	3.40	431
6000	344	3.02	2064000	2.92	8231	23.93	1200	7	344	7	3.23	8400	2.98	169
7200	146	1.28	1051200	1.49	4192	28.71	1200	3	146	3	1.38	3600	1.28	-592
8400	137	1.20	1150800	1.63	4589	33.50	1200	4	137	4	1.84	4800	1.70	211
9600	615	5.41	5904000	8.35	23545	38.28	1200	4	123	20	9.22	24000	8.51	455
10800	111	0.98	1198800	1.70	4781	43.07	1200	4	111	4	1.84	4800	1.70	19
12000	273	2.40	3276000	4.6	13064	47.85	1200	11	273	11	5.07	13200	4.68	136
13200	41	0.36	541200	0.77	2158	52.63	1200	2	41	2	0.92	2400	0.85	242
178800	1	0.01	178800	0.25	713	713.00	1200	1	1	1	0.46	1200	0.43	487
180000	2	0.02	360000	0.51	1436	718.00	1200	1	2	1	0.46	1200	0.43	-236
187200	1	0.01	187200	0.26	747	747.00	1200	1	1	1	0.46	1200	0.43	453
189600	1	0.01	189600	0.27	756	756.00	1200	1	1	1	0.46	1200	0.43	444
190800	2	0.02	381600	0.54	1522	761.00	1200	1	2	1	0.46	1200	0.43	-322
192000	2	0.02	384000	0.54	1531	765.50	1200	1	2	1	0.46	1200	0.43	-331
193200	1	0.01	193200	0.27	770	770.00	1200	1	1	1	0.46	1200	0.43	430
198000	1	0.01	198000	0.28	790	790.00	1200	1	1	1	0.46	1200	0.43	410
218400	1	0.01	218400	0.31	871	871.00	1200	1	1	1	0.46	1200	0.43	329
230400	1	0.01	230400	0.33	919	919.00	1200	1	1	1	0.46	1200	0.43	281
231600	1	0.01	231600	0.33	924	924.00	1200	1	1	1	0.46	1200	0.43	276
237600	1	0.01	237600	0.34	948	948.00	1200	1	1	1	0.46	1200	0.43	252
240000	1	0.01	240000	0.34	957	957.00	1200	1	1	1	0.46	1200	0.43	243
244800	1	0.01	244800	0.35	976	976.00	1200	1	1	1	0.46	1200	0.43	224
253200	1	0.01	253200	0.36	1010	1,010.00	1200	1	1	1	0.46	1200	0.43	190
254400	1	0.01	254400	0.36	1015	1,015.00	1200	1	1	1	0.46	1200	0.43	185
265200	2	0.02	530400	0.75	2115	1,057.50	1200	1	1	2	0.92	2400	0.85	285
288000	1	0.01	288000	0.41	1148	1,148.00	1200	1	1	1	0.46	1200	0.43	52
300000	1	0.01	300000	0.42	1196	1,196.00	1200	1	1	1	0.46	1200	0.43	4
312000	1	0.01	312000	0.44	1244	1,244.00	1200	1	1	1	0.46	1200	0.43	-44
330000	1	0.01	330000	0.47	1316	1,316.00	1200	1	1	1	0.46	1200	0.43	-116
356400	1	0.01	356400	0.50	1421	1,421.00	1200	1	1	1	0.46	1200	0.43	-221
360000	1	0.01	360000	0.51	1436	1,436.00	1200	1	1	1 1	0.46	1200	0.43	-236
376800	1	0.01	376800	0.53	1503	1,503.00	1200	1	1	1	0.46	1200	0.43	-303
380400	1	0.01	380400	0.54	1517	1,517.00	1200	1	1	1	0.46	1200	0.43	-317
381600	1	0.01	381600	0.54	1522	1,522.00	1200	1	1	1	0.46	1200	0.43	-322
396000	1	0.01	396000	0.56	1579	1,579.00	1200	1	1	1	0.46	1200	0.43	-379

438000	1	0.01	438000	0.62	1747	1,747.00	1200	1	1	1	0.46	1200	0.43	-547
456000	1	0.01	456000	0.64	1818	1,818.00	2400	1	1	1	0.46	2400	0.85	582
481200	1	0.01	481200	0.68	1919	1,919.00	2400	1	1	1	0.46	2400	0.85	481
847200	1	0.01	847200	1.20	3379	3,379.00	3600	1	1	1	0.46	3600	1.28	221
876000	1	0.01	876000	1.24	3493	3,493.00	3600	1	1	1	0.46	3600	1.28	107
922800	2	0.02	1845600	2.61	7360	3,680.00	3600	1	1	2	0.92	7200	2.55	-160
938400	1	0.01	938400	1.33	3742	3,742.00	3600	1	1	1	0.46	3600	1.28	-142
940800	3	0.03	2822400	3.99	11255	3,751.67	3600	1	1	3	1.38	10800	3.83	-455
Grand	11376	100.00	70713600	100.00	282000					217		282,200	100.00	0

4. Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of 3 105/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 104.38 times i.e. 3,92,05,200 Equity Shares the total number of shares allotted in this category is 3,75,600 Equity Shares. The category wise basis of allotment is as under (Sample Basis)

Proportionate

Total No. of

applied for	of	to	Shares applied	to	shares	of all	ottees	shares	Deficit
(Category	applications	total	in each	total	available	t	0	allocated/	(8)-
wise)	received		category			appli	cants	alloted	(8)- (6)
50,400	1	2.22	50,400	0.13	483	0	1	0	-483
96,000	1	2.22	96,000	0.24	920	1	1	1,200	280
142,800	1	2.22	142,800	0.36	1,368	1	1	1,200	-168
192,000	1	2.22	192,000	0.49	1,839	1	1	1,200	-639
332,400	1	2.22	332,400	0.85	3,184	1	1	3,600	416
381,600	1	2.22	381,600	0.97	3,656	1	1	3,600	-56
465,600	1	2.22	465,600	1.19	4,461	1	1	4,800	339
475,200	1	2.22	475,200	1.21	4,553	1	1	4,800	247
476,400	1	2.22	476,400	1.22	4,564	1	1	4,800	236
480,000	1	2.22	480,000	1.22	4,599	1	1	4,800	201
549,600	1	2.22	549,600	1.40	5,265	1	1	4,800	-465
657,600	2	4.44	1,315,200	3.35	12,600	1	1	12,000	-600
666,000	1	2.22	666,000	1.70	6,380	1	1	6,000	-380
740,400	3	6.67	2,221,200	5.67	21,280	1	1	21,600	320
742,800	1	2.22	742,800	1.89	7,116	1	1	7,200	84
750,000	1	2.22	750,000	1.91	7,185	1	1	7,200	15
751,200	4	8.89	3,004,800	7.66	28,787	1	1	28,800	13
870,000	1	2.22	870,000	2.22	8,335	1	1	8,400	65
945,600	1	2.22	945,600	2.41	9,059	1	1	8,400	-659
949,200	1	2.22	949,200	2.42	9,094	1	1	9,600	506
951,600	1	2.22	951,600	2.43	9,117	1	1	9,600	483
952,800	1	2.22	952,800	2.43	9,128	1	1	9,600	472
1,237,200	1	2.22	1,237,200	3.16	11,853	1	1	12,000	147
1,285,200	3	6.67	3,855,600	9.83	36,938	1	1	36,000	-938
						1	3	1,200	1,200
1,309,200	1	2.22	1,309,200	3.34	12,543	1	1	12,000	-543
1,314,000	2	4.44	2,628,000	6.70	25,177	1	1	24,000	-1,177
						1	2	1,200	1,200
1,316,400	10	22.22	13,164,000	33.58	126,116	1	1	120,000	-6,116
						1	2	6,000	6,000
TOTAL	45	100.00	39,205,200	100.00	375,600			375,600	0

Please Note: 1 Additional lot of 1200 shares have been allocated to Categories 1285200, 1314000 & 1316400 in the ratio of 1:3, 1:2, 1:2 5. Allocation to Anchor Investors: The Company in Consultation with the BRLM has allotted 5,62,800 Equity Shares to 5 Anchor Investors at the Anchor Investor Issue Price of ₹ 105/- per Equity Shares in accordance with the SEBI ICDR Regulation. The category wise details of the

┙	Category	FIS/Banks	MIF 3	96,000	NBFC'S	Alf	FPC	VCS	Iotel
П	ANCHOR	96,000	-	96,000	-	3,70,800	-	-	5,62,800
-1									

The Board of Directors of the Company at its meeting held on August 02nd, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for allotment of shares in dematerialized form to various successful applicants. The allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories. Further the instructions to Self-Certified Syndicate Banks were being processed on or before August 05th, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within three working days from the date of the closure of the Issue The trading is proposed to be commenced on Tuesday, August 06th, 2024 subject to receipt of final listing and trading approval from the NSE.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated August 01st, 2024 ("Prospectus") filed with the Registrar of Company, Ahmedabad.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Kfin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

On behalf of Board of Directors

Mr. Punit Mahendra Gopalka Chairman and Managing Director

DIN: 02892589

For, Bulkcorp International Limited

KFINTECH

KFIN TECHNOLOGIES LIMITED

Basis of Allotment are as under:

Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda,

Serilingampally, Hyderabad-500032, Telangana, India.

Email Id: bil.ipo@kfintech.com;

Investor Grievance Email Id: einward.ris@kfintech.com; Contact Person: Mr. M Murali Krishna

Designation: Vice President Website: www.kfintech.con SEBI Registration No.: INR000000221.

Place: Ahmedabad Date: August 3rd, 2024

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BULKCORP INTERNATIONAL LIMITED.

BULKCORP INTERNATIONAL LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad ("ROC"). The Prospectus is available on the website of the SEBI at (www.sebi.gov.in), the website of the Book Running Lead Manager at (www.swastika.co.in) and website of National Stock Exchange of India Limited at (www.nseindia.com). Investor should note that investment in equity shares involved high degree of risk. For details, investors should refer to and reply on the Prospectus, including the section titled "Risk Factors" on page no. 28 of the Prospectus, which has been filed with ROC, before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 as amended ("The Security Act") and may not be issued or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.