



TRANSPORT CORPORATION OF INDIA LIMITED

Corporate Identity Number (CIN): L70109TG1995PLC019116
Registered Office: Flat No. 306 & 307, 1-8-271 to 273, 3rd Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad, Telangana, 500 003
Tel.: +91 40 2784 0104; **Fax:** +91 40 2784 0163
Website: www.tcil.com; **Email:** secretarial@tcil.com
Contact Person: Archana Pandey, Company Secretary and Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS IN REGARD TO THE BUYBACK OF EQUITY SHARES

- This advertisement ("Second Advertisement") is being issued by Transport Corporation of India Limited ("Company"), to the Eligible Shareholders holding Equity Shares as on the Record Date (i.e., Wednesday, September 04, 2024), in regard to the buyback of up to 13,33,333 (thirteen lakh thirty three thousand three hundred and thirty three only) fully paid-up equity shares of the Company, each having a face value of INR 2/- (Indian Rupees two only) ("Equity Shares"), on a proportionate basis, through the "tender offer" route in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") using Stock Exchange Mechanism, at a price of INR 1,200/- (Indian Rupees one thousand two hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 159,99,99,600/- (Indian Rupees one hundred and fifty nine crore ninety nine lakh ninety nine thousand and six hundred only) excluding Transaction Costs ("Buyback").
- This is in continuation of the public announcement dated Monday, August 26, 2024, that was published on Tuesday, August 27, 2024 ("Public Announcement"), the letter of offer dated Friday, September 06, 2024 ("Letter of Offer") and the advertisement dated Friday, September 06, 2024, that was published on Saturday, September 07, 2024 ("First Advertisement").
- As intimated in the Letter of Offer and the First Advertisement, the Tendering Period of the Buyback was proposed to be open for a period of 5 (five) Working Days, commencing from the Buyback Opening Date on Tuesday, September 10, 2024, and concluding on the Buyback Closing Date on Tuesday, September 17, 2024. This took into account the non-Working Days on Saturday, September 14, 2024, Sunday, September 15, 2024 and Monday, September 16, 2024.
- Please note that the public holiday on Monday, September 16, 2024, has been moved to Wednesday, September 18, 2024, pursuant to a notification issued by the Governor of Maharashtra. In view of this, tendering of Equity Shares in the Buyback has been permitted on Monday, September 16, 2024, as well. This information has also been intimated by the Company to the Stock Exchanges by way of a letter dated Sunday, September 15, 2024.
- Accordingly, the Tendering Period of the Buyback will now be open for a period of 6 (six) Working Days. However, the Buyback Closing Date will remain unchanged, i.e., Tuesday, September 17, 2024.
- Further, it is clarified that the Buyback Size disclosed in the Public Announcement, Letter of Offer, the First Advertisement, and all other documents issued in connection with the Buyback should be read as INR 159,99,99,600/- (Indian Rupees one hundred and fifty nine crore ninety nine lakh ninety nine thousand and six hundred only) instead of INR 160,00,00,000/- (Indian Rupees one hundred and sixty crore only).
- In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board accepts full and final responsibility for all the information contained in this Second Advertisement and confirms that this Second Advertisement contains true, factual and material information and does not contain any misleading information.
- Capitalised terms used but not defined in this Second Advertisement shall have the meaning ascribed to such terms in the Letter of Offer.

MANAGER TO THE BUYBACK



Ambit Private Limited
Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India
Tel. no.: +91 22 6623 3030
Contact person: Raghav Choudhary / Siddhesh Deshmukh
Email: TCIIL_Buyback@ambit.co
Website: www.ambit.co
SEBI Registration No.: INM000010585
CIN: U65923MH1997PTC109992

REGISTRAR TO THE BUYBACK



KFin Technologies Limited
Address: Selenium Tower- B, Plot No 31 & 32 Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad, Telangana - 500032
Tel. no.: +91 40 6716 2222/ 1800 309 4001
Contact person: M Murali Krishna
Email: tcil.buyback@kfinetech.com
Website: www.kfinetech.com
Investor Grievance ID: einward.ris@kfinetech.com
SEBI Registration Number: INR000000221
CIN: L72400TG2017PLC117649

For and on behalf of the Board of Directors of
Transport Corporation of India Limited

Sd/-

Ms Archana Pandey

Company Secretary and Compliance Officer
Membership No.: A23884Date: September 16, 2024
Place: Gurugram

CIN: L2411UR1985PLC015063
Registered Office: Sohan Nagar, P. O. Charubeta, Khatima- 262308, Dist. Udham Singh Nagar, Uttarakhand. Phone: (05943) 250153-57 Fax: (05943) 250158
Corporate Office: Plot No. 11, Block-A, Infocity-I, Sector-34, Gurgaon-122001, Haryana.
Phone: (0124) 4572100, Fax: (0124) 4572199
Website: www.esterindustries.com; **Email:** investor@ester.in

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

The Members of Ester Industries Limited ("the Company") are hereby informed that in compliance with the provisions of Section 108 and 110 and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 22/2020 dated 15th June, 2020, 33/2020 dated 28th September, 2020, 39/2020 dated 31st December, 2020, 10/2021 dated 23rd June, 2021, 20/2021 dated 8th December, 2021, 3/2022 dated 5th May, 2022, 11/2022 dated 28th December, 2022 and the latest one being 9/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and all other applicable provisions of the Act, laws, rules, circulars, notifications and regulations issued thereunder (including any statutory modification(s) or amendment(s) or re-enactment(s) thereof, for the time being in force), the Notice is sent for seeking approval of the Members of the Company by Postal Ballot by way of electronic means (remote e-voting), for Special Business by way of Special Resolution for the following items:

- Approval for Ester Employee Stock Option Plan 2024 and Grant of Stock Options to the Eligible Employees/Directors of the Company under the Scheme.
- Approval for Grant of Options to the eligible Employees/Directors of the Subsidiary Company(ies), in India or outside India of the Company under Ester Employee Stock Option Plan 2024
- Issuance of up to 1,10,75,941 Fully Convertible Warrants to the persons belonging to "Promoter & Promoter Group" And "Non-Promoter" Category on Preferential basis

The Company has completed the dispatch of the aforementioned Postal Ballot Notice on Monday, 16th September 2024 to those Members whose names appear in the Register of members' Register of beneficial owners maintained by the depositories as on Friday, 13th September 2024 (Cut-off date) or who have registered their e-mail addresses with the Company/Registrar and Share Transfer Agent (RTA)/Depository Participant(s). The physical copies of the Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars.

The Notice is available on the Company's website at www.esterindustries.com, websites of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

The Company provides the Members the facility to exercise their right to vote by electronic means through e-Voting services provided by NSDL. The detailed instructions for e-Voting have been provided in the Notice.

The remote e-voting is available during the following period:

Commencement of e-Voting	9.00 AM (IST) on Tuesday, 17 th September 2024
Conclusion of e-Voting	5.00 PM (IST) on Wednesday, 18 th October 2024

The remote e-Voting module shall be disabled by NSDL for voting thereafter. During this period, Members holding shares either in physical form or in dematerialized form as on Friday, 13th September 2024 (Cut-off date), may cast their vote by e-Voting. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date i.e. Friday, 13th September 2024. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

Shareholders who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

- Shareholders holding shares in physical form, are requested to register/update their email addresses by submitting duly filled and signed Form ISR-1 (available on the Company website at <https://www.esterindustries.com/sites/default/files/ISR-1.pdf>) along with self-attested copy of the PAN Card, and self-attested copy of any document (e.g. Driving License, Voter Identity Card, Passport) in support of the address of the Member, to the Company/RTA at investor@ester.in or investor@massserv.com.
- Shareholders holding shares in dematerialized form, are requested to register/update their email addresses with the relevant Depository Participant.

The Board of Directors of the Company have appointed Mr. Akash Jain, Practicing Company Secretary as the Scrutinizer for conducting the postal ballot process in a fair and transparent manner.

The result of the voting conducted through Postal Ballot along with Scrutinizer's Report will be declared within two (2) working days of the conclusion of the postal ballot i.e. on or before Friday, 18th October 2024 and the same would also be intimated to the NSE and BSE and will also be hosted on the website of the Company and NSDL, i.e. www.esterindustries.com and www.evoting.nsdl.com respectively.

In case of any queries or issues relating to e-Voting or Postal Ballot, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual for shareholders available at the download section of www.evoting.nsdl.com or call on 022-48867000 or send a request to Ms. Pallavi Mhatre, Senior Manager, NSDL at evoting@nsdl.com. Further, Members may also approach to Ms. MAS Services Limited, RTA of the Company at T-34, 2nd Floor, Oshia Industrial Area, Phase-II, New Delhi-110020, Ph: 011 26387281/82/83, Fax: 011 26387384 or email at investor@massserv.com.

For Ester Industries Limited

Sd/-

Place: Gurugram
Date: 16th September 2024

Poornima Gupta

Company Secretary & Compliance Officer

KDDL LIMITED

Corporate Identity Number: L33302HP1981PLC008123
Registered Office: Plot No. 3, Sector III, Panwanoo - 173 220, Himachal Pradesh, India; Telephone: +91 1792 232462
Corporate Office: Kamla Centre, SCO 88-89, Sector - 8C, Chandigarh - 160 009, India, Telephone: +91 172 2548223/ 24/ 27
Contact Person: Brahm Prakash Kumar, Company Secretary and Compliance Officer
Email: investor.complaints@kddl.com; **Website:** www.kddl.com

POST-BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF KDDL LIMITED

This Post-Buyback Public Advertisement ("Advertisement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations") regarding completion of the Buyback. This Advertisement should be read in conjunction with the Public Announcement dated August 13, 2024, published on August 14, 2024 (the "Public Announcement"), the Letter of Offer dated August 29, 2024 (the "Letter of Offer"), Dispatch Advertisement dated on August 29, 2024, published on August 30, 2024, and corrigendum dated September 5, 2024 in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. KDDL Limited had announced the Offer to Buyback up to 2,37,837 (Two Lakh Thirty Seven Thousand Eight Hundred Thirty Seven) Fully Paid-up Equity Shares of face value of ₹10/- (Rupees Ten) each, representing 1.90% of the total number of Equity Shares in the Paid-up Equity Capital of the Company, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Tuesday, August 27, 2024 on a proportionate basis, through the "Tender Offer" process, at a price of ₹ 3700/- (Rupees Three Thousand Seven Hundred only) per Equity Share, payable in cash, for an aggregate amount of upto ₹ 88,00,00,000/- (Rupees Eighty Eight Crores Only) excluding the Transaction Costs, representing 22.35% and 12.06% of the aggregate of the Company's fully paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company, respectively, as on March 31, 2024 which is within the statutory limit of 25% of the aggregate of the total paid-up Equity Share Capital and Free Reserves of the Company.

1.2. The Buyback was undertaken by way of tender offer through the stock exchange mechanism as prescribed under the SEBI Buyback Regulations and the SEBI Circulars, as amended. For the purposes of the Buyback, BSE Limited was the designated stock exchange.

1.3. The Tendering Period for the Buyback opened on Monday, September 2, 2024 and closed on Friday, September 6, 2024.

2. DETAILS OF THE BUYBACK

2.1. 2,37,837 (Two Lakh Thirty Seven Thousand Eight Hundred Thirty Seven) Equity Shares were bought back under the Buyback, at the price of ₹ 3700/- (Rupees Three Thousand Seven Hundred only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 87,99,96,900/- (Rupees Eighty Seven Crores Ninety Nine Lakhs Ninety Six Thousand Nine Hundred only), excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e. MAS Services Limited (the "Registrar"), considered a total of 83,673 valid Bids for 24,63,435 Equity Shares in response to the Buyback, which is approximately 10.3577 times of the maximum number of Equity Shares proposed to be bought back. Details of valid Bids considered by the Registrar are as follows:

Category	Number of Equity Shares available for Buyback (A)	Total valid Bids received in the category	Total Equity Shares Validly Tendered (C)	Response
General Category	2,02,161	2,539	22,67,054	5.5046%
Small Shareholder Category	35,676	81,134	1,96,381	11.2141%
Total	2,37,837	83,673	24,63,435	10.3577%

2.4. All valid Bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched electronically by the Registrar, to the Eligible Equity Shareholders (who have their e-mail IDs registered with the Company) on September 14, 2024.

2.5. The Settlement of all valid Bids has been completed by Indian Clearing Corporation Limited and National Securities Clearing Corporation (collectively "Clearing Corporations") as applicable on September 13, 2024. Clearing Corporations has made direct funds pay-out to Eligible Shareholders whose Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India/ relevant bank(s), due to any reasons, then the amount payable to the such Selling Member was transferred to the Selling Member's settlement bank account for onward transfer to such Eligible Shareholders.

2.6. Equity Shares held in dematerialised form accepted under the Buyback were transferred to the Company Demat Account on September 13, 2024. The unaccepted Demat Shares have been unblocked in the account of respective Eligible Shareholders by Clearing Corporation on September 13, 2024. No bids were received for physical shares.

2.7. The extinguishment of 2,37,837 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by September 24, 2024.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company pre and post Buyback is set forth below:

Particulars	Pre-Buyback*	Particulars	Post-Buyback#
Authorised Share Capital (2,80,00,000 equity shares of ₹ 10 each)	₹ 28,00,00,000	Authorised share capital (2,80,00,000 equity shares of ₹ 10 each)	₹ 28,00,00,000
Issued Share Capital (1,27,11,397 equity shares of ₹ 10 each)	₹ 12,71,13,970	Issued Share Capital (1,27,11,397 equity shares of ₹ 10 each)	₹ 12,71,13,970
Less: 1,74,280 Equity Shares of ₹ 10 each forfeited	₹ 1,74,280	Less: 1,74,280 Equity Shares of ₹ 10 each forfeited	₹ 1,74,280
Subscribed and Paid-up Share Capital (1,25,37,117 equity shares of ₹ 10 each)	₹ 12,53,71,170	Subscribed and Paid-up Share Capital (1,22,99,280 equity shares of ₹ 10 each)	₹ 12,29,92,800

*As on Record date i.e. August 27, 2024

#Subject to extinguishment of 2,37,837 Equity Shares accepted in the Buyback

3.2. Details of the Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as mentioned below:

Sr. No.	Name of the Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post buyback equity capital of the Company#
1	Usha Devi Saboo	2,947	1.24	0.02
2	Harit Exports Pvt Ltd	4,185	1.76	0.03
3	Hrshikesh J Thackersey	2,560	1.08	0.02
4	The Jupiter Global Fund-Jupiter India Select	7,056	2.97	0.06
5	Universal Golden Fund	9,310	3.91	0.08
6	Bharat C Jain	4,628	1.95	0.04
7	Rajendra Kumar Saboo	24,585	10.34	0.20
8	Anuradha Saboo	8,093	3.40	0.07
9	Satvika Suri	2,930	1.23	0.02
10	Pranav Shankar Saboo	13,609	5.72	0.11
11	Yashvardhan Saboo	38,431	16.16	0.31
12	Jupiter India Fund	14,821	6.23	0.12
13	K India Opportunities Fund Limited Poo-Coll	16,313	6.86	0.13

#Subject to extinguishment 2,37,837 Equity Shares accepted in the Buyback

3.3. The shareholding pattern of the Company, prior to the Buy-back (as of the Record Date being August 27, 2024) and post the completion of the Buy-back is as follows:

Category of Shareholder	Pre-Buyback		Post-Buyback#	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share Capital
Promoter, the Promoter Group and persons acting in concert (collectively "the Promoter")	62,95,271	50.21	62,02,425	50.43
Foreign Investors (including Non Resident Indians / FII/ Foreign Nationals/ Foreign Corporate Bodies)	14,36,510	11.46		
Financial Institutions/ Banks & Mutual Funds/ Insurance Co.	2,04,864	1.63	60,96,855	49.57
Others (Individuals, Bodies Corporate, Employees, etc.)	46,00,472	36.70		
Total	1,25,37,117	100.00	1,22,99,280	100.00

#Subject to extinguishment of 2,37,837 Equity Shares accepted in the Buyback

ITI CAPITAL LIMITED
ITI Capital Limited
 ITI House, 36, Dr. R K Shirodkar Road, Parel, Mumbai 400 012
Tel: 91 22 6911 3300 / 6911 3371
Email: kddibuyback2024@iticapital.in
Investor Grievance Email: investorgrievance@iticapital.in
Website: www.iticapital.in
Contact Person: Pallavi Shinde
SEBI Registration Number: INM000010924
Validity Period: Permanent
CIN: U74140MH1999PLC122493

4. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Advertisement and confirms that the information included herein contains true, factual and material information and does not contain any misleading information. This Advertisement is issued under the authority of the Board of Directors by the Buyback Committee through the resolution passed by the Buyback Committee meeting held on September 16, 2024.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF KDDL LIMITED

Sd/-
Yashvardhan Saboo
 Chairman and Managing Director
 DIN:00012158

Sd/-
Sanjeev Kumar Masown
 Whole time Director & CFO
 DIN: 03542390

Sd/-
Brahm Prakash Kumar
 Company Secretary and Compliance Officer
 ICSI Membership Number:- F7519

Date: September 16, 2024

Place: Chandigarh

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)



(Please scan this QR Code to view the RHP)

BIKEWO GREEN TECH LIMITED

Bikewo Green Tech Limited (our "Company" or the "Issuer") was incorporated on December 9, 2016 as "Right Choice Automobiles Private Limited", a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Deputy Registrar of Companies, Registrar of Companies Central Registration Centre. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on February 2, 2017, in order to reflect the main business in the name of our Company, the name of our Company was changed to "Right Automobiles Private Limited" and a fresh certificate of incorporation dated February 14, 2017 was issued by the Registrar of Companies, Telangana at Hyderabad. Subsequently, pursuant to a resolution passed by our Shareholders in their Extraordinary General Meeting held on March 14, 2022 and in order to align the name of our Company with our core business activities, the name of our Company was changed to "Bikewo Green Tech Private Limited" and a fresh certificate of incorporation dated March 25, 2022 was issued by the Registrar of Companies, Telangana at Hyderabad. Further, our Company was converted into a public limited company pursuant to a resolution passed by our Shareholders in an Extraordinary General Meeting held on December 4, 2023 and consequently the name of our Company was changed to "Bikewo Green Tech Limited" and a fresh certificate of incorporation dated December 14, 2023 was issued by the Registrar of Companies, Telangana at Hyderabad. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 150 of this Red Herring Prospectus, dated September 11, 2024 filed with ROC.

Registered Office: Plot No. 502B, Amara Jyothi, Road No. 31, Jubilee Hills, Hyderabad - 500 033, Telangana, India; **Telephone:** +91 812 100 7731; **E-mail:** info@bikewo.in; **Facsimile:** N.A.
Website: www.bikewo.in; **Contact Person:** Rakshita Agarwal, Company Secretary and Compliance Officer; **Corporate Identity Number:** U74999TG2016PLC113345

PROMOTERS OF OUR COMPANY: KATEPALLI MANIDEEP, SATYAPOORNA CHANDER YALAMANCHILI, N VIDHYA SAGAR REDDY AND MANVI TALWAR

Attention of investors is being brought to:

REVISED BID/ISSUE PROGRAMME

BID/ISSUE OPENS ON : FRIDAY, SEPTEMBER 20, 2024

BID/ISSUE CLOSES ON : TUESDAY, SEPTEMBER 24, 2024

*On account of bank holiday declared in Maharashtra by RBI press release no 2024-2025/1114 dated September 14, 2024 the issue opening and issue closing date will be as follows: **The issue will now open on Friday, September 20, 2024 and close on Tuesday, September 24, 2024.** All other terms and conditions prescribed in the RHP dated September 11, 2024, Price Band and Pre-Issue Advertisement and the Corrigendum, shall continue to be applicable.

The Bid/Issue Program on page no. 62, 246, and 252 of the RHP dated September 11, 2024, shall be read as under:

Event	Indicative Date
Issue Opening Date	Friday, September 20, 2024
Issue Closing Date	Tuesday, September 24, 2024
Finalisation of	