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Z-TECH (INDIA) LIMITED

Corporate Identification Number: U74899DL1994PLC062582

Our Company was incorporated as a Private Limited Company with the name of "Z-Tech (India) Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated November 09, 1994, issued by Registrar of Companies, Delhi, bearing registration no. 62582. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on November 20, 2023 and the name of our Company changed from "Z-Tech (India) Private Limited" to "Z-Tech (India) Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation consequent upon conversion dated January 11, 2024, bearing CIN U74899DL1994PLC062582..

Registered Office: Plot 140, Khasra No. 249, Mangla Puri, Gadaipur, South-West Delhi, New Delhi- 110030, India

Tel: 011-35017243, Fax: N.A., Website: <http://www.ztech-india.com/> E-mail: cs@ztech-india.com

Company Secretary and Compliance Officer: Mr. Ashish Goel



Please scan this QR Code to view the Prospectus.

PROMOTERS: MS. SANGHAMITRA BORGHAIN AND M/S TERRAMAYA ENTERPRISES PRIVATE LIMITED

Our Company has filed the Prospectus dated June 03, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited ("NSE") and the listing and trading of the Equity Shares (as defined hereinafter) expected to commence on June 05, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF UP TO 33,91,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF Z-TECH (INDIA) LIMITED ("ZTIL" OR THE "COMPANY") FOR CASH AT A PRICE OF RS. 110/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 3730.32 LAKHS ("THE ISSUE"). OUT OF THE ISSUE, 1,70,400 EQUITY SHARES AGGREGATING TO RS. 187.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 32,20,800 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. 110/- PER EQUITY SHARE AGGREGATING TO RS. 3542.88 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50 % AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 327 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 110/-
ANCHOR INVESTOR ISSUE PRICE: ₹ 110/- PER EQUITY SHARE
THE ISSUE PRICE IS 11.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE OPENED ON: WEDNESDAY, MAY 29, 2024

BID/ISSUE CLOSED ON: FRIDAY, MAY 31, 2024

PROPOSED LISTING: WEDNESDAY, JUNE 05, 2024*

ISSUE PERIOD

*Subject to the receipt of listing and trading approval from NSE Emerge.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI (ICDR) Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 336 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on Emerge Platform of NSE ("NSE Emerge") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received In Principle approval letter dated May 15, 2024, from National Stock Exchange of India Limited ("NSE") for using its name in the Offer Document for listing of our shares on Emerge Platform of NSE. It is to be distinctively understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on June 05, 2024*.

*Subject to the listing and trading approval from Emerge Platform of NSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors for 11,94,000 Equity Shares. Such 05 Anchor Investors through 05 Anchor Investor Application Forms were allocated 9,64,800 Equity Shares at a price of Rs. 110/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 10,61,28,000/-

DETAILS OF APPLICATIONS

The issue has received 3,24,954 applications, excluding Anchor Investors, (before technical rejections) for 83,80,74,000 equity shares resulting in subscription of 345.40 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received:

Category	Before Technical Rejections & Withdrawals*		After Technical Rejections & Withdrawals	
	No of Applications	No of equity shares	No of Applications	No of equity shares
Retail Individual Applicants	2,96,716	35,60,77,200	2,90,741	34,88,89,200
Non-institutional Investors	28,176	40,43,83,200	27,657	39,97,76,400
QIBs Category (Excluding Anchor Investor)	61	7,74,43,200	61	7,74,43,200
Market Maker	1	1,70,400	1	1,70,400
Total	3,24,954	83,80,74,000	3,18,460	82,62,79,200

*This includes applications from Retail Individual which were not in book but excludes not banked bids.

Final Demand:

A summary of the final demand as at different Bid price is as under:

Sr. No.	Bid Price	No Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	104	531600	0.06	531600	0.06
2	105	146400	0.02	678000	0.07
3	106	69600	0.01	747600	0.08
4	107	120000	0.01	867600	0.09
5	108	283200	0.03	1150800	0.12
6	109	391200	0.04	1542000	0.17
7	110	711082800	77.22	712624800	77.39
	Cutoff Price (110)	208212000	22.61	920836800	100.00
	Total	920836800	100		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE Emerge on June 03, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 110/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,70,400 Equity Shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
170400	1	100.00	1,70,400	100.00	1	1	100.00	1,70,400	100.00
	1	100.00	1,70,400	100.00	1	1	100.00	1,70,400	100.00

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 110/- per Equity Share, was finalized in consultation with NSE. The category was subscribed 309.30 times i.e. for 34,88,89,200 Equity Shares. Total number of shares allotted in this category is 11,28,000 Equity Shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
1200	2,90,741	100.00	34,88,89,200	100.00	940: 290741	940	11,28,000
	2,90,741	100.00	34,88,89,200	100.00		940	11,28,000

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 110/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 826.67 times i.e. application received for 39,97,76,400 equity shares & the total number of shares allotted in this category is 4,83,600 Equity Shares to 390 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
2400	12119	44.41	29085600	7.27	29	12119	34800
3600	2503	9.05	9010800	2.25	9	2503	10800
4800	1084	3.92	5203200	1.3	5	1084	6000
6000	950	3.43	5700000	1.42	3	475	7200
7200	1213	4.39	8733600	2.18	9	1213	10800
8400	1707	6.17	14338800	3.58	14	1707	16800
9600	3172	11.47	30451200	7.61	31	3172	37200
10800	519	1.88	5605200	1.4	2	173	7200
12000	861	3.11	10332000	2.58	10	861	12000
13200	332	1.2	4382400	1.09	1	83	4800
18000	375	1.36	6750000	1.68	7	375	8400
24000	181	0.65	4344000	1.08	4	181	4800
30000	84	0.3	2520000	0.63	1	28	3600
44400	45	0.16	1998000	0.49	2	45	2400
45600	49	0.18	2234400	0.55	2	49	2400
68400	8	0.03	547200	0.13	1	8	1200
90000	39	0.14	3510000	0.87	4	39	4800
91200	28	0.1	2553600	0.63	3	28	3600
96000	12	0.04	1152000	0.28	1	12	1200
98400	15	0.05	1476000	0.36	1	15	1200
100800	1	0	100800	0.02	0	1	0
116400	9	0.03	1047600	0.26	1	9	1200
120000	25	0.09	3000000	0.75	3	25	3600
122400	6	0.02	734400	0.18	1	6	1200
136800	8	0.03	1094400	0.27	1	8	1200
146400	4	0.01	585600	0.14	1	4	1200
160800	5	0.02	804000	0.2	1	5	1200
553200	1	0	553200	0.13	1	1	1200
567600	1	0	567600	0.14	1	1	1200
568800	1	0	568800	0.14	1	1	1200
570000	1	0	570000	0.14	1	1	1200
687600	2	0.01	1375200	0.34	1	2	1200
688800	1	0	688800	0.17	1	1	1200

691200	2	0.01	1382400	0.34	1	2	1	1200
692400	1	0	692400	0.17	1	1	1	1200
693600	1	0	693600	0.17	1	1	1	1200
1090800	2	0.01	2181600	0.54	1	1	2	2400
1334400	1	0	1334400	0.33	1	1	1	1200
1611600	16	0.06	25785600	6.45	1	1	16	19200
1611600	Lottery				5	8	0	12000

D. Allocation to QIB Category (Excluding Anchor Investor)

Allotment to QIB, who have bid at the issue price of Rs.110/- per Equity Share, was finalized in consultation with NSE. The Basis of the Issue has received 61 Applications for 7,74,43,200 equity shares. whereas 16,09,200 shares were reserved for QIBs. The allotment was made to 59 applicants for 64,44,00 equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ratio of allottees to applicants	Number of successful applicants(after rounding)	Total No. of shares allocated/allotted
74400	1	1.64	74400	0.09	0	1	0
76800	1	1.64	76800	0.09	0	1	0
96000	1	1.64	96000	0.12	1	1	1200
132000	1	1.64	132000	0.17	1	1	1200
144000	1	1.64	144000	0.18	1	1	1200
182400	2	3.25	364800	0.47	1	1	2400
182400					1	2	0
435600	1	1.64	435600	0.56	1	1	3600
454800	1	1.64	454800	0.58	1	1	3600
462000	1	1.64	462000	0.59	1	1	3600
544800	1	1.64	544800	0.7	1	1	4800
628800	1	1.64	628800	0.81	1	1	4800
644400	1	1.64	644400	0.83	1	1	4800
800400	1	1.64	800400	1.03	1	1	7200
832800	1	1.64	832800	1.07	1	1	7200
866400	1	1.64	866400	1.11	1	1	7200
908400	6	9.84	5450400	7.03	1	1	643200
908400					1	3	0
909600	2	3.28	1819200	2.34	1	1	2400
909600					1	2	0
954000	1	1.64	954000	1.23	1	1	8400
1052400	1	1.64	1052400	1.35	1	1	8400
1092000	1	1.64	1092000	1.41	1	1	9600
1122000	1	1.64	1122000	1.44	1	1	9600
1136400	1	1.64	1136400	1.46	1	1	9600
1226400	2	3.28	2452800	3.16	1	1	2400
1226400					1	2	0
1272000	3	4.92	3816000	4.92	1	1	328800
1272000					2	3	0
1278000	1	1.64	1278000	1.65	1	1	10800
1279200	6	9.84	7675200	9.91	1	1	657600
1279200					5	6	0
1393200	1	1.64	1393200	1.79	1	1	12000
1818000	1	1.64	1818000	2.34	1	1	15600
1857600	1	1.64	1857600	2.39	1	1	15600
1909200	1	1.64	1909200	2.46	1	1	15600
2227200	1	1.64	2227200	2.87	1	1	18000
2253600	2	3.28	4507200	5.82	1	1	36000
2253600					1	2	0
2254800	3	4.92	6764400	8.73	1	1	354000
2254800					2	3	0
2256000	10	16.39	22560000	29.13	1	1	180000
2256000					3	5	0

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLM had allotted 9,6