## ATSL/CO/2023-24/ 6550 19<sup>th</sup> October 2023

To,

Mahindra Rural Housing Finance Limited, Mahindra House, P.K. Kurane Chowk,

Worli, Mumbai 400 018

<u>Subject: - Mahindra Rural Housing Finance Limited (the "Company") - Debenture Trustee for NCDs amounting to Rs. 200 crores - ISIN- INE950O07370 - No-Objection Certificate for Satisfaction of charge</u>

Dear Sir/Madam,

We write in our capacity as Debenture Trustee for NCDs amounting to Rs. 200 crores having ISIN INE950O07370 issued by the Company.

Now, we are in receipt of no-dues mail confirmation from the Debenture Holder's confirming the receipt of Principal and Interest payments for the above-mentioned ISIN.

On the basis of aforesaid no-dues certificate confirmation received from the Debenture holders, we in our capacity as Debenture Trustee hereby provide our No-Objection certificate for ISIN Extinguishment and satisfaction of charge.

We request you to take the same on record and file the necessary form for satisfaction of charge ID 100391374 with MCA/ROC within the statutory timelines.

Yours faithfully,

For Axis Trustee Services Limited

Disha Ramchandani Deputy Manager

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585 Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028 Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

