

Households shift to equities amid attractive returns

After Covid, allocation to bank deposits down 42% in 2024

SUBRATA PANDA & ABHISHEK KUMAR
Mumbai, 17 September

Households are shifting their investment more to equities, directly as well as through mutual funds (MFs), particularly after the pandemic, at the expense of deposits.

This trend is being amplified by strong returns in the equity markets in recent years, said Kotak Institutional Equities in a report.

The data compiled by the brokerage shows the allocation of household assets to equities, MFs, and portfolio management services/alternative investment funds has increased from 15 per cent in 2020 to 25 per cent in 2024.

"While there is (a) clear shift in allocation towards equities (direct and MFs) at the cost of deposits, it is magnified by strong returns in recent years," the broking firm said in a report on Tuesday.

In contrast, cumulatively, allocation to bank deposits — fixed deposits, savings account deposits, and current account deposits — came down from 83 per cent in 2020 to 42 per cent in 2024. Allocation in fixed deposits has come down to 23 per cent in 2024 from 28 per cent during the same period. Similarly, there has been a decline in allocation towards savings accounts as well — from 22 per cent in 2014 to 17 per cent in 2024.

Interestingly, the allocation of household assets to pension has gone up from 10 per cent in 2020 to 12 per cent in 2024 while that to insurance has dropped to 21 per cent in 2024 compared to 23 per cent in 2020.

"Saver turns investor in a rebalance of household financial assets," said Uday Kotak, founder and director, Kotak Mahindra Bank, in a post on social media platform "X".

Assets under management (AUM) with MFs have trebled to ₹67 trillion in the post-Covid period on the back of strong inflows and the appreciation in the value of assets, especially equity holdings.

The number of investors has more than doubled between March 2020 and March 2024 to 4.5 million.

Experts say the interest in equity MFs in the post-Covid period is driven by the rally in the equity markets and the lack of other high-return yielding investment options.

Meanwhile, on several occasions, the Reserve Bank of India (RBI) had flagged the issue of alternative avenues of investment becoming more attractive for household savers, resulting in bank deposits growing at a sluggish pace in comparison to credit growth.

"...It is observed that alternative investment avenues are becoming more attractive to retail customers and banks are facing challenges on the funding front with bank deposits trailing loan growth," RBI Governor Shaktikanta Das said during the August monetary policy review.

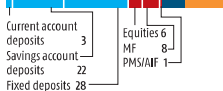


SHIFT IN CHOICE

Growth in share of discretionary investments in equities and mutual funds (%)

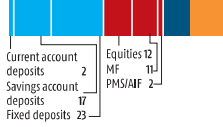
Bank deposits ■ Market Instruments ■ Pension ■ Insurance

2020



Current account deposits 3, MF 8, PMS/AMF 1, Savings account deposits 22, Fixed deposits 28

2024



Note: Bank deposits = Current account deposits + savings account deposits + Fixed deposits
Market Instruments = Equities + Mutual funds + PMS/AMF
Total for 2020 numbers has been rounded off
Source: Kotak Institutional Equities

As a result, banks are taking greater recourse to short-term non-retail deposits and other liabilities to meet incremental credit demand. Das had said, adding that it might potentially expose the banking system to structural liquidity issues. Hence, banks should focus more on mobilising household financial savings through innovative products and service offers and by leveraging their branch network.

Banks are now offering higher interest rates on fixed deposits, insurance cover, enhancing customer engagements, to mobilise deposits.

Disclosure: Entities controlled by the Kotak family have a significant holding in Business Standard Pvt Ltd.

— Advertisorial —

Sellwin Signs \$2 Million MoU with Secorbit FZCO for Blockchain based Tokenization Platform Development; Board Meeting on 25 September for Bonus and Stock Split

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Sellwin Traders Ltd has signed a \$2 million MoU with Secorbit FZCO, UAE, to develop a blockchain-based tokenization platform for equities, bonds, and real-world assets. The project will focus on scalability, security, and integration with existing financial systems, with development set for completion over the next 24 months. The Board of Directors will meet on September 25, 2024, to discuss issuing bonus shares and a stock split, subject to approvals. Sellwin has also signed an MoU with SDF Productions Pvt Ltd, an agri-export company specializing in spices, pulses, and more, expecting revenues exceeding Rs. 30 crore with 35-40% margins. SDF recently secured mango pulp orders worth nearly USD 390,000. Earlier, Sellwin acquired a 51% stake in SDF to expand its market reach and supply chain. In April 2024, Sellwin acquired a 66.67% stake in Patel & Patel E-Commerce and Services Pvt Ltd, Patel Corporation, part of the same group, plans to invest Rs. 45



SDF HIGHLIGHTS

- SDF Production Secured multiple export orders for mango pulp for over USD 400,000.
- On July 19, 2024, Sellwin's Board approved the acquisition of a 51% stake in SDF Productions Pvt. Ltd.
- In April 2024, Sellwin agreed to acquire a 66.67% stake in Patel & Patel E-Commerce and Services Pvt Ltd.
- For Q1FY25, Revenue reported 66% growth to Rs. 16.6 crore, Net Profit up 104% to Rs. 70 lakh
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The company appointed Mr. Rajendra Naik as Chief Executive Officer in June 2024. For Q1FY25, Sellwin reported a 65.9% growth in revenue from operations, reaching Rs. 16.63 crore, and a 104% rise in net profit, totaling Rs. 70 lakh.

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AVI ANSH

AVI ANSH TEXTILE LIMITED
CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Private Limited" and a fresh certificate of Incorporation dated 18th December 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 30th January 2024 by the Registrar of Companies, Delhi. The registered office of our Company is U17110DL2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza, Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com, E-Mail: avianshnil@rediffmail.com, Telephone No.: +91-11-4142-5247

Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avil Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain, (HUF), Sanjeev Mittal (HUF), Ramesh Mittal (HUF), S C Jain, (HUF), Arianth Yarn Fab Private Limited, Ankansha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long slub yarn produced With specific patterns and Additionally, we've vertically integrated into the knitting division, producing quality fabrics in dyed and grise variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,589.04 LAKHS (THE "ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,467.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.06% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on page 235 of the Prospectus

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)

ISSUE CLOSE: 24th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS – NOTICE TO INVESTORS

This in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalised terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following -

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange") in this case being the NSE EMERGE. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively of this Prospectus.

ISSUE STRUCTURE

This Issue comprised of Initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share. The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue to Public of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

Particulars	Net Issue to Public	Market Maker Reservation
Number of Equity Shares available for allocation (1)	39,80,000 Equity Shares	2,12,000 Equity Shares
Percentage of Issue Size available for Allocation	94.94% of the Issue Size	5.05% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1)	Firm Allotment
Mode of Application	For further details, please refer section explaining the Basis of Allotment in the GID	
Mode of Allotment	All the applicants shall make the application (Online or Physical) through the ASBA Process only. Compulsorily in dematerialized form.	
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2.00 Lakh For Retail Individuals Investors: 2000 Equity Shares at an Issue price of ₹62/- each	2,12,000 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/-	2,12,000 Equity Shares
Trading Lot	2,000 Equity Shares	2,000 Equity Shares.
Who can Apply (2)	For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment (3)	The entire Application Amount will be payable at the time of submission of the Application Form	
Application Lot Size	2000 Equity Share and in multiples of 2000 Equity Shares thereafter.	

*As this is a Fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (50%) Categories (50%)

*As specified in SEBI circular no. SEBI/HO/CFD/DIL/2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows: (a) Minimum fifty per cent to retail individual investors; and (b) Remaining to:

(i) Individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for.

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the Issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applications, the SCSE shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSEs applying in the Issue must apply through an ASBA Account maintained with any other SCSE.

This Issue is being made in terms of Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. For further details, please refer chapter titled "Offer Procedure" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:-

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSEs or ASBA and Syndicate ASBA process with the electronic bids.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSE to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSEs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s) Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below:

Process for generating list of allottees:-

- Instruction given by RTA to their Software System to reverse calculate wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 2684321, then the bucket/batch will be 2684321/27 then the system will create lots of 7.
- If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is under-subscription, the Registrar will prepare the proportionate working based on the oversubscription times.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the lot transfer letters and advice the SCSEs to debit or unlock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Registration Number: INB000000022 Address: K-53 A, 1st Floor, Oshia Industrial Area, Phase-I, New Delhi-110029 Tel No: 011-40455019-193-197 Fax: 011-26812683 Email: info@skylinetm.com Investors Grievance No: grievances@skylinetm.com Website: www.skylinetm.com Contact Person: Mr. Anju Rana Web: www.skylinetm.com SEBI Registration Number: INR000003241 CIN: U65923DL2001PLC113191	Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402, 4th floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, Pitampura, North West, Delhi, Delhi, India, 110034 Tel. No: 011-9998335969 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.	On behalf of the Board of Directors For, Avi Ansh Textile Limited Anil Kumar Jain Sd/- Managing Director

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dcsl.com) and on the website of NSE (www.nseindia.com), or in a newspaper of national circulation. The registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within the United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction that is not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

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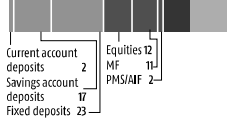
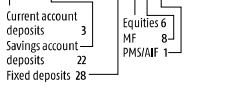
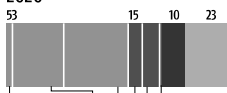


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Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long slub yarn produced With specific patterns and Additionally, we've vertically integrated into the knitting division, producing quality fabrics in dyed and grey variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,589.04 LAKHS ("THE ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,467.60 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on page 235 of the Prospectus

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)

ISSUE CLOSE: 24th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS – NOTICE TO INVESTORS

This in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalised terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following -

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI (ICDR) Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange") in this case being the National Stock Exchange. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively of this Prospectus.

ISSUE STRUCTURE

This Issue comprised of initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share. The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue to Public of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

Particulars	Net Issue to Public	Market Maker Reservation
Number of Equity Shares available for allocation (1)	39,80,000 Equity Shares	2,12,000 Equity Shares
Percentage of Issue Size available for Allocation	94.94% of the Issue Size	5.05% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1)	Firm Allotment
Mode of Application	For further details, please refer section explaining the Basis of Allotment in the GID	
Mode of Allotment	All the applicants shall make the application (Online or Physical) through the ASBA Process only. Compulsorily in dematerialized form.	
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2.00 Lakh For Retail Individuals Investors: 2000 Equity Shares at an Issue price of ₹62/- each	2,12,000 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/-	2,12,000 Equity Shares
Trading Lot	2,000 Equity Shares	2,000 Equity Shares.
Who can Apply (2)	For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment (3)	The entire Application Amount will be payable at the time of submission of the Application Form	
Application Lot Size	2000 Equity Share and in multiples of 2000 Equity Shares thereafter.	

*As this is a Fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (50%) Category (50%)

*As specified in SEBI circular no. SEBI/HO/CFD/DIL/2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI (ICDR) Regulations, shall be made as follows:

(a) Minimum fifty per cent to retail individual investors; and

(b) Remaining to:

(i) Individual applicants other than retail individual investors; and

(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the Issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant who is required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applications, the SCDS shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCDSs applying in the Issue must apply through an ASBA Account maintained with any other SCDS.

This Issue is being made in terms of Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time. For further details, please refer chapter titled "Offer Procedure" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.


Flow of Events from the closure of bidding period (T DAY) Till Allotment:-

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCDSs or ASBA and Syndicate ASBA process with the electronic bids.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCDS to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCDSs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s) Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below:

Process for generating list of allottees:-

- Instruction given by RTA to their Software System to reverse calculate wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 2684321, then the bucket/batch will be 2684321/27 then the system will create lots of 7.
- If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is under-subscription, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is under-subscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the bid transfer letters and advice the SCDSs to debit or unlock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED SEBI Registration Number: INR0000003241 Address: K-53 A, 1st Floor, Oshia Industrial Area, Phase-I, New Delhi-110029 Tel No: 011-40450193-193; Fax: 011-26612683 Email: info@skylineira.com Investor Grievance Email: grievances@skylineira.com Website: www.skylineira.com SEBI Registration Number: INR000003241	Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402, 4th floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, Delhi, India, 110034 Tel. No: 011-9998335969 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.	On behalf of the Board of Directors For, Avi Ansh Textile Limited Anil Kumar Jain Sd/- Managing Director

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com) and the website of the Lead Manager to the Issue (www.3dcsl.com) and on the website of NSE India (www.nseindia.com). The registration requirement of the Securities Act involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC. Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act) except pursuant to an exemption from, or in a transaction that is not subject to, the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

INDIA'S LEADING ENGINE BEARING COMPANY**MENON BEARINGS LTD.**

CHV L29130PN189PLC026252
Regd. Office: C-1 MIDC, Ghat Shingon, Kolhapur-423204, Phone No. +91 231 267 22 79 / 533 487;
Fax : +91 231 267 22 79 E-mail: admin@menonbearings.in, Website: www.menonbearings.in

NOTICE TO SHAREHOLDERS**TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)**

Notice is hereby given that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (IEPF Rules), all the shares in respect of which dividend declared has remained undistributed / unpaid for a period of seven consecutive years or more from the date of transfer to the Unpaid Dividend Account are required to be transferred by the Company in the Investor Education and Protection Fund (IEPF) Authority's DEMAT account.

Pursuant to the said IEPF Rules, the necessary information has been sent to the concerned shareholders individually also, who have not dematerialised second interim dividend for the financial year 2017-18 and for subsequent years declared by the Company and whose shares are liable to be transferred to the IEPF. The Company has submitted the complete details of such shareholders and the shares that are due for transfer to IEPF Authority on its website i.e. www.menonbearings.in. Shareholders are requested to refer the web-link https://menonbearings.in/investor-education-and-protection-fund-transfer-to-verify-the-details-of-undistributed-dividend-and-the-shares-that-are-liable-to-be-transferred-to-the-IEPF-Authority.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to the IEPF Authority, may note that the Company would be issuing duplicate share certificates (in lieu of the original share certificates) held by them for the purpose of transfer of shares to IEPF Authority as per the IEPF Rules and upon such issue, the Company shall inform the depository by way of Corporate Action to convert the duplicate share certificates into DEMAT form and transfer in favour of IEPF Authority. The original share certificate(s) which are registered in the name of original shareholders shall stand cancelled automatically and be deemed non-negotiable. The concerned shareholders holding shares in the dematerialized form or before that the Company shall inform the depositories by way of Corporate Action to transfer the shares to IEPF Authority.

In case, the Company does not receive any valid claim from the concerned shareholders on or before 15th December, 2024, the Company shall with a view to comply with the requirements of the said IEPF Rules, transfer the shares into the DEMAT Account of IEPF Authority as per the procedure stipulated in the IEPF Rules. Please note that no claim shall lie against the Company in respect of undistributed amount or equity shares so transferred to the IEPF Authority.

Shareholders may note that both the undistributed dividend and the shares transferred to the IEPF Authority including all the benefits accruing on such shares, if any, can be claimed back by them from the IEPF Authority by making an application in the prescribed Form IEPF-5 online and sending the physical copy along with the requisite documents enumerated in Form IEPF-5, to the Nodal Officer of the Company or to Link Intime India Private Limited (PIA of the Company) for verification of their claim after following the procedure prescribed under the IEPF Rules.

In case you need any further information/direction please write to or contact the Company's Registrar and Share Transfer Agent viz. Link Intime India Private Limited-Link-Menon Bearings Limited, C-101, 247 Park, LBS Marg, Viharli (West), Mumbai-400083, Tel. No.: (022) 49199270, e-mail: linkintimehelpdesk@linkintime.co.in

For Menon Bearings Ltd. Sd/-

Place : Kolhapur Date : 14th September, 2024 Company Secretary & Compliance Officer

C R I T I C A L E N G I N E E R I N G P A R T S



Reputed Name in the Banking Industry Since last 62 Years

Estd. 1962

RATANCHAND SHAH SAHAKARI BANK LTD.

H.O. : Bazar Chowk, Mangalwade, Dist. Solapur.
Ph. : 02199 203555, 221465, email : hoi@ssb.in

FORM T2

(See sub-rule 11 (d-1) of rule 107)

POSSESSION NOTICE FOR IMMOVABLE PROPERTY

Whereas, the undersigned being the Recovery Officer, of Ratanchand Shah Sahakari Bank Ltd., Mangalwade, Head Office, Bazar Chowk, Mangalwade, Dist. Solapur under the Maharashtra Co-operative Societies Rules, 1961 for negligence to pay debts plus costs by Debtors and that the date mentioned in notice for the possession of the following immovable property of Debtors (Debtors which are stated in following table is hereby notified that the immovable property is seized.

Debtors had not paid the debts amounts therefore that in declaration notice to Debtors and all public undersigned authorized officer have taken possession of the following property. The under mentioned properties which are in the Symbolic possession of the Bank, Specially for Debtors/Assets and all public hereby to alert that no transaction should be made in this property and in case of transaction the amount of the Bank's burden and the interest there on will be legally charged the burden of other future expenses will remain on the property. It should be noted.

Sr. No.	Debt No. & Date	Debtor Name	Debt No. & Date	Debt Amount	Debt Order Dt.	Symbolic Possession Dt.	Burden Amount
1	101/281/2022-23 Dt. 02/05/2023	Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 1171/2 Area: 80 H.R. Boundaries - East - Gat No. 1172; West - Gat No. 1170; South - Canal; North - Gat No. 1171/1	Balaso Jalindar Bagal	02/08/2023	13/09/2023	13/09/2024	Rs. 20,340/- + interest
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/1 Area: 41 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Otha					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/2 Area: 25 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Gat No. 142/8/1					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/3 Area: 21 H.R. Boundaries - East - Gat No. 17; West - Gat No. 15; South - 16/1 R; North - Otha					
2	101/127/2022-23 Dt. 02/05/2023	Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 1171/2 Area: 80 H.R. Boundaries - East - Gat No. 1172; West - Gat No. 1170; South - Canal; North - Gat No. 1171/1	Balaso Jalindar Bagal	20/07/2023	13/09/2023	13/09/2024	Rs. 29,951/- + interest
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/1 Area: 41 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Otha					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/2 Area: 25 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Gat No. 142/8/1					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 161/1 Area: 21 H.R. Boundaries - East - Gat No. 17; West - Gat No. 15; South - 16/1 R; North - Otha					
3	101/277/2022-23 Dt. 02/05/2023	Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 1171/2 Area: 80 H.R. Boundaries - East - Gat No. 1172; West - Gat No. 1170; South - Canal; North - Gat No. 1171/1	Balaso Jalindar Bagal	20/07/2023	13/09/2023	13/09/2024	Rs. 46,184/- + interest
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/1 Area: 41 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Otha					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 142/8/2 Area: 25 H.R. Boundaries - East - Gat No. 15; West - Gat No. 13; South - Road; North - Gat No. 142/8/1					
		Mouje-Gadgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 161/1 Area: 21 H.R. Boundaries - East - Gat No. 17; West - Gat No. 15; South - 16/1 R; North - Otha					
4	101/680/2015 Dt. 01/03/2016	Mouje-Bhondolgaon, Tal. Pandharpur, Dist. Solapur From here Gat No. 111/2/2C Area : 5.55 H.R. Boundaries - East - Balakad Gade's Property; West - Jawahar's Property; South - Anmol Rajwade's Property; North - Uttam Jadhav's Property	Sambhaji Chaudhary Gade And Pritipat Chaudhary Gade	19/04/2016	30/09/2023	13/09/2024	Rs. 46,967/- + interest

All the above are informed that they should sign of actual possession of their immovable property and hand it over to the recovery officer mentioned below. Otherwise failure to do so will result in legal process of taking Physical Possession of the property. Hon. Collector, Solapur it should be noted that you are solely responsible for the consequences.

Place : Mangalwade Date : 18.05.2024

SEAL

Recovery Officer
(Maharashtra Co-op Soci Act 1960 & Rule 1961 of Rule 107)
Ratanchand Shah Sahakari Bank Ltd, Mangalwade

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

AVI ANSH

AVIANSH TEXTILE LIMITED

CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Private Limited" and a fresh certificate of Incorporation dated 16th December 2013 with the Registrar of Companies, Delhi in 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The Corporate Identity Number of our Company is U17110DL2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402/4th Floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com; E-Mail: avianshan@indiafm.com; Telephone No.: +91-11-4142-5247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avi Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain, (HUF), Arnhant Yarn Fab Private Limited, Akanksha Jain, Ansh Jain
Our Company is engaged in the manufacturing of high quality yarns such as 100% Combed Cotton, 100% Combed cotton, Short, medium, long slub yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting industry, producing superior quality fabrics in dyed and grays variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,59,90,40,000 LAHS ("THE ISSUE"), OF WHICH 21,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31,44,00,000 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION LEA. NET ISSUE OF 38,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,46,76,00,000 LAHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on Page 235 of the Prospectus

ISSUE CLOSE: 24th SEPTEMBER 2024 (FRIDAY)

ISSUE CLOSE: 24th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This is in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalised terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following:-

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

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This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI CDR Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise category ("SME Exchange"), in this case being the NSE (Emerge). For further details regarding the salient features and terms of such this issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively, of this Prospectus.

ISSUE STRUCTURE

This Issue comprised of Initial Public Offering of 41,92,00,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share.

The Issue comprises a reservation of 21,20,00,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and the Issue to Public of 38,80,00,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

Particulars	Net Issue to Public	Market Maker Reservation
Number of Equity Shares available for allocation (1)	39,80,00,000 Equity Shares	2,12,00,000 Equity Shares
Percentage of Issue Size available for Allocation	94.94% of the Issue Size	5.05% of the Issue Size
Basis of Allocation	Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1) For further details, please refer section explaining the Basis of Allocation in the GID	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Process only.	
Mode of Allotment	Compulsorily in dematerialized form	
Minimum Application Size	For other than Retail Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2,00,000 Lakhs For Retail Individuals Investors: 2000 Equity Shares at an Issue price of ₹62/- each	2,12,00,000 Equity Shares
Maximum Application Size	For other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/-	2,12,00,000 Equity Shares
Trading Lot	2,000 Equity Shares	2,000 Equity Shares.
Who can Apply (2)	For other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment (3)	The entire Application Amount will be payable at the time of submission of the Application Form	
Application Lot Size	2000 Equity Shares and in multiples of 2000 Equity Shares thereafter.	

*As this is a Fixed Price Issue, 19,90,00,000 Equity Shares for Retail Individual Investors (50%) and 19,90,00,000 Equity Shares and in Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (50%)

*As specified in SEBI circular no. SEBI/HO/CFD/DIL/2/PCIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI CDR Regulations, shall be made as follows:

- (a) Minimum fifty per cent to retail individual investors; and
- (b) Remaining to:
 - (i) individual applicants other than retail individual investors; and
 - (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applicants, the SCBS shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCBSs applying in the Issue must apply through an ASBA Account maintained with any other SCBS.

This Issue is being made in terms of Chapter IX of the SEBI CDR Regulations. For further details, please refer chapter titled "Offer Procedure" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:-

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCBSs for ASBA and Syndicate ASBA process with the electronic book building.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCBS to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCBSs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejection list with BRLM/My Company for their review comments.
- Post rejection, the RTA submits the basis of allotment to the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates draft of lots wherever applicable, through a random number generation software.
- The RTA uploads the draft number in their system and generates the final list of allottees as per process mentioned below:

Process for generating list of allottees :-

- Instruction is given by RTA to their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket batch as per the allotment ratio.
- For example, if the application number is 7854567 then the system will pick 1234567 and the ratio of allottees in applicants in a category is 2:1 then the system will create lots of 7.
- If the draft of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is under subscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advice the SCBSs to debit or unlock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meaning as assigned to them in the Prospectus dated September 12, 2024.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: INM000012528 Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40196737; Email Id: info@3dcsd.com Investors Grievance Id: grievance@3dcsd.com Website: www.3dcsd.com Contact Person: Mr. Pankaj Khanna and Mr. Rhythman Kapoor CIN: L48593DL2001PLC13191	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel No.: 011-40450193-197; Fax: 011-26812683; Email: ipo@skylinetm.com Investor Grievance E-mail: grievance@skylinetm.com Website: www.skylinetm.com Contact Person: Mr. Anuj Rana Website: www.skylinetm.com SEBI Registration Number: INR000003241	Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402/ 4th floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034 Tel. No.: +91-9999930339 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems, such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.

Availability of Prospectus and Addendum to Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of the issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dcsd.com) and on the website of NSE EMERGE i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC.

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED
Ground and First Floor, Northex Mall, Shop No A-1, 2, 9, 10 & 11, Sector 9 Rohini
Contact No: +91 9580071022 Fax: NA | E-Mail: vineet.rhilla@indusind.com | Website: www.indusind.com
Contact Person: Mr. Vineet Rohilla | SEBI: Registration No. INB100000002 | CIN: L65110GJ1993PLC020769

Place: Delhi Date: September 18, 2024

On behalf of the Board of Directors
For, Avi Ansh Textile Limited
Anil Kumar Jain Sd/-
Managing Director

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dcsd.com) and on the website of NSE EMERGE i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in the regulations under the Securities act) or in a transaction that is deemed to be an offer or sale of securities under the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

and the applicable laws of the jurisdiction where those offers and sales occurs.

...Continued from previous page

- F. In case of upward revision in the Offer price or Offer size, the Acquirers along with PAC shall deposit additional funds in the Offer Escrow Account as required under Regulation 17(2) of the SEBI (SAST) Regulations.
- G. The Acquirers along with PAC has authorized the Manager to the Offer to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- H. CA Shubham Aggarwal having membership No. 559864, Proprietor of M/s Shubham Avnish & Associates, Chartered Accountants having office at E.C.O. 10, 3rd Floor, Sector 58, Industrial Area, Mohali (Punjab), Ph. No. +91-836914667, Email: shubham@shubhamavnish.com, has certified the net worth of the Acquirers.
- I. Based on the above and in the light of the escrow arrangement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirers to fulfill their obligation through verifiable means in relation to the Offer in accordance with the Regulations.
- VI. **STATUTORY AND OTHER APPROVALS**
- A. To the best of the knowledge of the Acquirers along with PAC, no statutory or other approvals are required to complete the acquisition of underlying transaction as on the date of this DPs. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the Offer would also be subject to such statutory or other approvals being obtained. Acquirers along with PAC and not proceed with the Offer until all such statutory approvals that are required are obtained, in terms of Regulation 23(1)(a) of SEBI (SAST) Regulations. This Offer is subject to all other statutory approvals that may become applicable at the later (which is not applicable on the date of DPs) before the completion of the Offer.
- B. If the holders of the Equity Shares who are not persons resident in India (including Non-Resident Indians ("NRIs"), Overseas Corporate Bodies ("OCBs") and registered foreign portfolio investors) require any approvals (including from RBI, the Foreign Investment Promotion Board) in any other manner in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers along with PAC reserve the right to reject such Equity Shares tendered in this Offer.
- C. The NRIs and OCBs holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer in accordance with the Regulations to the Manager to the Offer and Registrar to the Offer and other documents required to accept the Offer.
- D. Where any statutory or other approval extends to some but not all of the Shareholders, the Acquirers along with PAC shall have the option to make payment to such Shareholders in respect of whom no statutory or other approvals are required in order to complete this Offer.
- E. In case of delay in receipt of any statutory approval(s), SEBI has the power to grant extension of time to the Acquirers along with PAC for payment of consideration to the public shareholders of the Target Company who have accepted the Offer within each period, subject to the Acquirers along with PAC agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(1)(1) of the SEBI (SAST) Regulations.
- F. In terms of the provisions of Regulation 18(1)(a) of SEBI (SAST) Regulations, if the Acquirers along with PAC would not be able to make payment to shareholders on account of reasons other than delay in receipt of any statutory approval, the Acquirers along with PAC shall pay interest for the period of delay to all such shareholders whose shares have been accepted in the open offer, at the rate of 10% per annum, however, if the situation arises, waiver may be granted by SEBI for payment of interest on the Offer Price.
- G. Further, in case the delay occurs because of wilful default, the Acquirers along with PAC in obtaining any statutory approval in time, the amount lying in the escrow account shall be liable to be forfeited and dealt with in the manner provided in clause (c) of sub-regulation (10) of Regulation 17 of the SEBI (SAST) Regulations.
- H. The Acquirers along with PAC do not require any approval from financial institutions/banks in India or overseas for the Offer.
- I. The Manager to the Offer i.e., Corporate Professionals Capital Private Limited does not hold any Equity Shares in the Target Company as on the date of completion of the Offer. The Manager to the Offer is not a shareholder of the Target Company and the Securities Exchange Board of India ("SEBI") in relation to the issue. All Capitalized terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications/ amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following:-
- This addendum is in reference to the prospectus filed with SEBI in relation to the offer. In this regard, Potential applicant may note the following:

Activity	Date	Day
Public Announcement	September 11, 2024	Wednesday
Filed Draft Document	September 15, 2024	Thursday
Details of draft Offer document with SEBI Identification Code	September 26, 2024	Thursday
Last date for a competing offer	October 22, 2024	Tuesday
Convened on the Offer by a Committee of Independent Directors constituted by the BOs of the Target Company	October 31, 2024	Thursday
Date by which Letter of Offer will be dispatched to the shareholders	October 29, 2024	Tuesday
Monetized Session in the Offer	November 04, 2024	Monday
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company	November 05, 2024	Tuesday
Offer Opening Date	November 06, 2024	Wednesday
Offer Closing Date	November 20, 2024	Wednesday
Last date of communicating of rejection/ acceptance and payment of consideration for accepted tenderers of unaccepted shares	December 04, 2024	Friday
Filing of Report to SEBI by Manager to the Offer	December 11, 2024	Wednesday

- Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All accepted (registered or unregistered) of equity shares of the Target Company (except the Acquirers and PAC) are eligible to participate in the Offer at any time before the closure of the Offer.
- VI. **PROCEDURE FOR TENDERING THE SHARES**
- A. All owners of equity shares, registered or unregistered, are eligible to participate in the Offer (except the Acquirers, PAC and person acting in concert with Acquirers) any time before closure of the Offer.
- B. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- C. The Open Offer will be implemented by the Acquirers along with PAC through Stock Exchange Mechanism made available by Stock Exchanges in the form of a separate window (Auction Window), as provided under the SEBI (SAST) Regulations and SEBI circular number CIR/CFDP/CPI/CEL/17/2015 dated April 15, 2015, as further amended by SEBI circular number CIR/CFDP/CPI/CEL/17/2015 dated September 09, 2016 as per further amended vide SEBI circular number SEBI/HO/CFDP/CIR/17/2022 (N15) dated August 19, 2022 read along with SEBI circular number SEBI/HO/CFDP/CIR/17/2022 (N15) dated August 19, 2022.
- D. NSE shall be the Designated Stock Exchange for the tendering of Equity Shares in the Open Offer.
- E. The Acquirers have appointed Nishag Stock Brokers Limited ("Nishag Broker") as the trading broker for the Open Offer through which the purchases and settlement of the shares tendered under the Open Offer shall be made. The contact details of the Nishag Broker are as follows:-
- Name: Nishag Stock Brokers Limited
CIN: U74990DL1994PLC000413
SEBI Registration Number: IN000019335
Communication Address: A-20, Ground Floor, Left Portion, Kamla Nagar, New Delhi - 110007
Contact Person: Mr. Anshul Aggarwal
Tel. No.: +91-9810555378
Email ID: anshul@nshagbrokers.com

- F. All shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.
- G. Such Equity Shares would be transferred to the respective Selling Broker's account prior to placing the bid.
- H. As per the provisions of Regulation 46(1) of the SEBI (SCDR) Regulations, as amended and SEBI's press release dated 03/10/2018, bearing reference No. CP/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form in a depository from after April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFDP/CIR/17/2022 (N15) dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form will also be eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

X. OTHER INFORMATION

- A. The Acquirers along with PAC accept full responsibility for the information contained in PA and DPs (except for the information with respect to the Target Company which has been compiled from publicly available sources or which has been provided by the Target Company) and also for the obligations of the Acquirers along with PAC as laid down in the SEBI (SAST) Regulations and subsequent amendments made thereof.
- B. Unless otherwise stated, the information set out in this DPs reflects the position as of the date hereof.
- C. The Acquirers have appointed Beetal Financial & Computer Services Private Limited (CIN: U67100DL1932PC02460) as the Registrar to the Offer having office at BEETAL House, 3rd Floor, 95, Madangal, Behind LSC, New Delhi - 110002.
- D. The PA, this DPs and the letter of offer (once filed) would be available on the website of SEBI (www.sebi.gov.in).
- E. In this DPs, any discrepancy in any table between the total and sums of the total amounts listed is due to rounding off and/or regrouping.
- F. In this DPs, all references to NRI are references to the Indian Rupee.
- G. This Detailed Public Statement will also be available on SEBI's website (www.sebi.gov.in), NSE's website (www.nseindia.com) and the website of the Manager to the Offer (www.corporateprofessionals.com).
- H. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, Acquirers along with PAC have appointed Corporate Professionals Capital Private Limited (CIN: U74990DL2009PTC104580) as the Manager to the Offer.

Issued by
Manager to the Offer



Corporate Professionals
CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED
CIN: U74990DL2009PTC104580
D-28, South East, Part I, New Delhi - 110049
Contact Person: Mr. Manoj Kumar / Mr. Anshul Aggarwal / Mr. Vinay Khosla
Ph. +91-11-40622281 / +91-11-40622286 / +91-11-40622218
Email: manoj@indiaeco.com / anshul@sharma@indiaeco.com / vinay@indiaeco.com
SEBI Regn. No: IN000011433

For and on behalf of	Sd/-	Sd/-	Sd/-	Sd/-	Sd/-
Abhey Jindal	Suvarna Jindal	Sanya Jindal	Renu Jindal	Shree Jindal	Sanya Jindal Sanya Private Limited
Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4	PAC	
Place: New Delhi					
Date: September 19, 2024					

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)

AVI ANSH

AVI ANSH TEXTILE LIMITED
CIN: U1710DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 18th December 2013 was issued by the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U1710DL2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402/48 Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pilamur, North West, Delhi, India - 110034
Website: www.avianshgroup.com E-Mail: aviansh@indiaeco.com Telephone No.: +91-11-4142-5247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avai Jain, G A Alloys Private Limited, S J M Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain (HUF), Arhant Yarn Fab Private Limited, Akanksha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long staple yarn produced With specific patterns and Additionally, we've vertically integrated into the knitting division, producing superior quality fabrics in dyed and greige variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 419,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,59,04,40,000 LAHS ("THE ISSUE"), OF WHICH 21,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31,44,00,000 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 398,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,47,80,00,000 LAHS IS HEREBIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.27% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)

ISSUE CLOSE: 24th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the issue. All Capitalized terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications/ amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following:-

This addendum is in reference to the prospectus filed with SEBI in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange"), in this case being the NSE EMERGE. Further details regarding the salient features and terms of such this issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively of this Prospectus.

ISSUE STRUCTURE

This Issue comprised of Initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share.

The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue to Public of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.27% respectively of the post issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

Particulars	Net Issue to Public	Market Maker Reservation
Number of Equity Shares available for allocation (1)	39,80,000 Equity Shares	2,12,000 Equity Shares
Percentage of Issue Size available for Allocation	94.94% of the Issue Size	5.05% of the Issue Size
Basis of Allotment	Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1)	Firm Allotment
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Process only.	
Mode of Allotment	Compulsorily in dematerialized form	
Minimum Application Size	For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2.00 Lakh For Retail Individuals Investors: 2000 Equity Shares at an Issue price of 62/- each	2,12,000 Equity Shares
Maximum Application Size	For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individuals Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/-	2,12,000 Equity Shares
Trading Lot	2,000 Equity Shares	2,000 Equity Shares.
Who can Apply (2)	For Other than Retail Individual Investors: Resident Indian Individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individuals Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs.	Market Maker
Terms of Payment (3)	The entire Application Amount will be payable at the time of submission of the Application Form	
Application Lot Size	2000 Equity Share and in multiples of 2000 Equity Shares thereafter.	

***As this is a Fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2000 Equity Shares and therefor For other than Retail Individual Investors (50%)**

***As specified in SEBI circular no. SEBI/HO/CFDP/DIL/2/PCR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-institutional Investors, and also for all modes through which the applications are processed.**

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:
(a) Minimum fifty per cent to retail individual investors; and
(b) Remaining to:
(i) individual applicants other than retail individual investors; and
(ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.
(3) In case of ASBA Applicants, the SCSS shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSSs applying in the Issue must apply through an ASBA Account maintained with any other SCSS.

This Issue is being made in terms of Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2016, as amended from time to time, beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may not be proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RFP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual investor Category and the remaining available shares, if any, will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

- Flow of Events from the closure of bidding period (T DAY) Till Allotment:-**
- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSSs for ASBA and Syndicate ASBA process with the electronic bid details.
 - RTA identifies cases with mismatch of account number as per bid / Final Certificate and as per applicant's bank account linked to depository detail account and seek clarification from SCSS to identify the applications with third party account for rejection.
 - Third party confirmation of applications to be completed by SCSSs on T+1 day.
 - RTA prepares the list of final rejections and circulate the rejections list with BIR, MFI/Company for their review/ comments.
 - Post rejection, the RTA submits the basis of allotment with Designated Stock Exchange.
 - The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
 - The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below:

Process for generating list of allottees :-

- Instructing to generate list of RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio.
- For example, if the application number is 12345678 and the ratio of allotment to applicants in category is 2:7 then the system will create lots of 7.
- If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is no proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is under subscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advice the SCSSs to debit or unlock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings ascribed to them in the Prospectus dated September 12, 2024.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<p>3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: IN0000012528 Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40196737 Email ID: info@3dcs.com Investors Grievance ID: grievance@3dcs.com Website: www.3dcs.com Contact Person: Mr. Pankaj Khelan and Mr. Rhythm Kapoor CIN: L65929DL2001PLC13191</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110024 Tel No.: 011-4045013-197; Fax: 011-28125833 Email: info@skylinetia.com Investor Grievance E-mail: grievance@skylinetia.com Contact Person: Mr. Anju Rana Website: www.skylinetia.com SEBI Registration Number: INR000003241</p>	<p>Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402/ 48th Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pilamur, North West, Delhi, Delhi, India, 110034 Tel. No.: +91-9999303599 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related issues such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.</p>
<p>BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED Ground and First Floor, Northex Mall, Shop No A-1, 2, 9 & 101, Sector 9 Rohini Contact No: +91 9560071022 Fax: NA E mail: vinet.rohini@indusind.com Website: www.indusind.com Contact Person: Mr. Vineet Rohini SEBI: Registration No. INB00000002 CIN: L65110GU1993PLC020769</p>	<p>On behalf of the Board of Directors For, Avi Ansh Textile Limited Anil Kumar Jain Sd/- Managing Director</p>	

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