

Households shift to equities amid attractive returns

After Covid, allocation to bank deposits down 42% in 2024

SUBRATA PANDA & ABHISHEK KUMAR
Mumbai, 17 September

Households are shifting their investment more to equities, directly as well as through mutual funds (MFs), particularly after the pandemic, at the expense of deposits.

This trend is being amplified by strong returns in the equity markets in recent years, said Kotak Institutional Equities in a report.

The data compiled by the brokerage shows the allocation of household assets to equities, MFs, and portfolio management services/alternative investment funds has increased from 15 per cent in 2020 to 25 per cent in 2024.

"While there is (a) clear shift in allocation towards equities (direct and MFs) at the cost of deposits, it is magnified by strong returns in recent years," the broking firm said in a report on Tuesday.

In contrast, cumulatively, allocation to bank deposits — fixed deposits, savings account deposits, and current account deposits — came down from 83 per cent in 2020 to 42 per cent in 2024. Allocation to fixed deposits has come down to 23 per cent in 2024 from 28 per cent during the same period. Similarly, there has been a decline in allocation towards savings accounts as well — from 22 per cent in 2014 to 17 per cent in 2024.

Interestingly, the allocation of household assets to pension has gone up from 10 per cent in 2020 to 12 per cent in 2024 while that to insurance has dropped to 21 per cent in 2024 compared to 23 per cent in 2020.

"Saver turns investor in a rebalance of household financial assets," said Uday Kotak, founder and director, Kotak Mahindra Bank. In a post on social media platform "X", Assets under management (AUM) with MFs have tripled to ₹67 trillion in the post-Covid period on the back of strong inflows and the appreciation in the value of assets, especially equity holdings.

The number of investors has more than doubled between March 2020 and March 2024 to 4.5 million.

Experts say the interest in equity MFs in the post-Covid period is driven by the rally in the equity markets and the lack of other high-return yielding investment options.

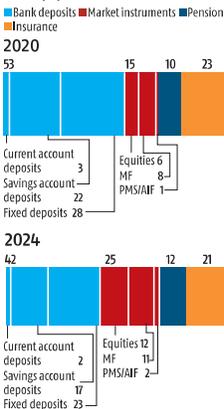
Meanwhile, on several occasions, the Reserve Bank of India (RBI) had flagged the issue of alternative avenues of investment becoming more attractive for household savers, resulting in bank deposits growing at a sluggish pace in comparison to credit growth.

"...It is observed that alternative investment avenues are becoming more attractive to retail customers and banks are facing challenges on the funding front with bank deposits trailing loan growth," RBI Governor Shaktikanta Das said during the August monetary policy review.



SHIFT IN CHOICE

Growth in share of discretionary investments in equities and mutual funds (%)



Note: Bank deposits = Current account deposits + savings account deposits + Fixed deposits
Market instruments = Equities + mutual funds + PMS/AIF
Total for 2020 numbers has been rounded off
Source: Kotak Institutional Equities

As a result, banks are taking greater recourse to short-term non-retail deposits and other liabilities to meet incremental credit demand. Das had said, adding that it might potentially expose the banking system to structural liquidity issues. Hence, banks should focus more on mobilising household financial savings through innovative products and service offers and by leveraging their branch network.

Banks are now offering higher interest rates on fixed deposits, insurance cover, enhancing customer engagements, to mobilise deposits.

Disclosure: Entities controlled by the Kotak family have a significant holding in Business Standard Pvt Ltd.

— Advertiser —

Sellwin Signs \$2 Million MoU with Secorbitt FZCO for Blockchain based Tokenization Platform Development; Board Meeting on 25 September for Bonus and Stock Split

The company expects over Rs. 30 crore in revenue from its business arrangement with SDF Production for supply of Agro products, with healthy margins of 35-40%

Sellwin Traders Ltd has signed a \$2 million MoU with Secorbitt FZCO, UAE, to develop a blockchain-based tokenization platform for equities, bonds, and real-world assets. The project will focus on scalability, security, and integration with existing financial systems, with development set for completion over the next 24 months. The Board of Directors will meet on September 25, 2024, to discuss issuing bonus shares and a stock split, subject to approvals.

Sellwin has also signed an MoU with SDF Productions Pvt Ltd, an agr-export company specializing in spices, pulses, and more, expecting revenues exceeding Rs. 30 crore with 35-40% margins. SDF recently secured mango pulp orders worth nearly USD 390,000. Earlier, Sellwin acquired a 51% stake in SDF to expand its market reach and supply chain. In April 2024, Sellwin acquired a 66.67% stake in Patel E-Commerce and Services Pvt Ltd, a Patel Container, part of the same group, plans to invest Rs. 45

- #### HIGHLIGHTS
- SDF Production Secured multiple export orders for mango pulp for over USD 400,000.
 - On July 19, 2024, Sellwin's Board approved the acquisition of a 51% stake in SDF Productions Pvt. Ltd.
 - In April 2024, Sellwin agreed to acquire a 66.67% stake in Patel E-Commerce and Services Pvt Ltd.
 - For Q1FY25, Revenue reported 66% growth to Rs. 16.6 crore. Net Profit up 104% to Rs. 70 lakh
 - Completed a preferential issue allotting 3.17 crore warrants at Rs. 12.95 crore raising Rs. 41.15 lakhs

crore in a logistics container manufacturing facility in Bhavnagar, Gujarat, set to create 100 jobs by 2025. Sellwin also plans to invest Rs. 200 million in Shah Metacorp Ltd over the next two years as part of its long-term growth strategy. The company appointed Mr. Rajendra Naik as Chief Executive Officer in June 2024. For Q1FY25, Sellwin reported a 65.9% growth in revenue from operations, reaching Rs. 16.63 crore, and a 104% rise in net profit, totaling Rs. 70 lakh.

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AVI ANSH

AVI ANSH TEXTILE LIMITED
CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Private Limited" and a fresh certificate of Incorporation dated 18th December 2013 was issued by the Registrar of Companies, Delhi. In 2023, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The registered office of our company is at Plot No. 17/110DL2005PLC260403. For details of change in name and registered office of our company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page, 141 of the Prospectus.

Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza I Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com; E-mail: aviansh@aviansh.com; Telephone No.: +91-11-4122-5247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avil Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain, (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain, (HUF), Arhant Yarn Fab Private Limited, Ankshah Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long slub yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting division, producing various styles of knitted fabrics in dyed and grey variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,599.04 LAKHS (THE "ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,467.60 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)

ISSUE CLOSE: 24th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capital Markets terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications/ amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following -

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229(2) of the Chapter IX of SEBI (CDR) Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange") in this case being the NSE EMERGE. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Other Procedures" beginning on page 217 and 225 respectively of this Prospectus.

ISSUE STRUCTURE
This Issue comprised of Initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share. The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue of Public of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post Issue paid up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

| Particulars | Net Issue to Public | Market Maker Reservation |
|--|--|--------------------------|
| Number of Equity Shares available for allocation (1) | 39,80,000 Equity Shares | 2,12,000 Equity Shares |
| Percentage of Issue Size available for Allocation | 94.94% of the Issue Size | 5.06% of the Issue Size |
| Basis of Allotment | Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1) | Firm Allotment |
| Mode of Application | For further details, please refer section explaining the Basis of Allotment in the GID | |
| Mode of Allotment | All applicants shall make the application (Online or Physical) through the ASBA Process only | |
| Minimum Application Size | Compulsory in dematerialized form For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2.00 Lakh For Retail Individual Investors: 2000 Equity Shares at an Issue price of ₹62/- each | 2,12,000 Equity Shares |
| Maximum Application Size | For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/- | 2,12,000 Equity Shares |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares. |
| Who can Apply (2) | For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karata), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individual Investors: Resident Indian individuals, HUFs (in the name of the Karata) and Eligible NRIs. | Market Maker |
| Terms of Payment (3) | The entire Application Amount will be payable at the time of submission of the Application Form | |
| Application Lot Size | 2000 Equity Share and in multiples of 2000 Equity Shares thereafter. | |

*As this is a fixed price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (50%) shall be reserved for subscription. As specified in SEBI circular no. SEBI/HO/CFD/DIL/2/PICR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

- (1) Since present Issue is a fixed price Issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI (CDR) Regulations, shall be made as follows:
 - (a) Minimum fifty per cent to retail individual investors; and
 - (b) Remaining to:
 - (i) individual applicants other than retail individual investors; and
 - (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for.
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the Issue size on a proportionate basis, the retail individual investor shall be allocated that higher percentage.
- (2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.
 - (3) In case of ASBA Applications, the SCDSB shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCDSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSE.
- This Issue is being made in terms of Chapter IX of the SEBI (CDR) Regulations, 2018. For further details, please refer chapter titled "Other Procedures" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment of Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription will be 100%.

- Flow of Events from the closure of bidding period (T DAY) Till Allotment:-
- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCDSBs for ASBA and Syndicate ASBA process with the depository records.
 - RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCDSB to identify the applications with third party account for rejection.
 - Third party confirmation of applications to be completed by SCDSBs on T+1 day.
 - RTA prepares the list of final rejections and circulate the rejections list with BRLML(s) Company for their review/comments.
 - Post rejection, the RTA admits the basis of allotment with the Designated Stock Exchange (DSE).
 - The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software, according to number and lot sizes etc.
 - The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below.
- Process for generating list of allottees:-
- Instruction is given by RTA to their Software System to reverse calculate wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 8654321 (two digit) and the ratio of allottees to application numbers is 2:7 then the system will create lots of 7.
 - If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
 - In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
 - In categories where there is under-subscription, the Registrar will do full allotment for all valid applications.
 - On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the final transfer letters and advice the SCDSBs to debit or unlock the respective accounts.
- NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|---|---|--|
| SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: B-53/A, 1st Floor, Oshia Industrial Area, Phase-I, New Delhi-110029 Tel No: 011-40450193-1937; Fax: 011-29612683; Email: ipo@skylinefint.com Investor Grievance E-mail: grievances@skylinefint.com Website: www.skylinefint.com Contact Person: Mr. Anju Rana Website: www.indusind.com SEBI Registration Number: INR00003241 | Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402, 4th Floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034 Tel. No: +91-9999335999 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc. | On behalf of the Board of Directors For, Avi Ansh Textile Limited Anil Kumar Jain Sd/- Managing Director |

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dscs.com) and on the website of NSE (www.nseindia.com). Investors should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC. Capitalised terms used herein and not specifically defined herein shall have the respective meanings assigned to them in the Prospectus.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act of 1933) to an exempt person, or in a transaction that is subject to the registration requirement of the Securities Act. The equity shares will be offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

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Interestingly, the allocation of household assets to pension has gone up from 10 per cent in 2020 to 12 per cent in 2024 while that to insurance has dropped to 21 per cent in 2024 compared to 23 per cent in 2020.

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SHIFT IN CHOICE

Growth in share of discretionary investments in equities and mutual funds (%)

■ Bank deposits ■ Market instruments ■ Pension Insurance

2020
53 15 10 23

Current account deposits 3
Savings account deposits 22
Fixed deposits 28

Equities 6
MF PMS/AIF 1

2024
42 25 12 21

Current account deposits 2
Savings account deposits 17
Fixed deposits 23

Equities 11
MF PMS/AIF 2

Note: Bank deposits = Current account deposits + savings account deposits + Fixed deposits
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Total for 2020 numbers has been rounded off
Source: Kotak Institutional Equities

As a result, banks are taking greater recourse to short-term non-retail deposits and other liabilities to meet incremental credit demand. Das had said, adding that it might potentially expose the banking system to structural liquidity issues. Hence, banks should focus more on mobilising household financial savings through innovative products and service offers and by leveraging their branch network.

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Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com, E-mail: aviansh@aviansh.com, aviansh@rediffmail.com, Telephone No.: +91-11-4122-5247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avil Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain, (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain, (HUF), Arhant Yarn Fab Private Limited, Ankshah Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long slub yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting division, producing various styles of knitted fabrics in dyed and grey variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)
INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,599.04 LAKHS (THE "ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,467.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)
ISSUE CLOSE: 20th SEPTEMBER 2024 (TUESDAY)

ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the issue. All Capital Markets Terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications/ amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following -

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229(2) of the Chapter IX of SEBI (CDR) Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange") in this case being the NSE EMERGE. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Other Procedures" beginning on page 217 and 225 respectively of this Prospectus.

ISSUE STRUCTURE
This Issue comprised of Initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share. The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post Issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

| Particulars | Net Issue to Public | Market Maker Reservation |
|--|---|--------------------------|
| Number of Equity Shares available for allocation (1) | 39,80,000 Equity Shares | 2,12,000 Equity Shares |
| Percentage of Issue Size available for Allocation | 94.94% of the Issue Size | 5.06% of the Issue Size |
| Basis of Allotment | Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1) | Firm Allotment |
| Mode of Application | For further details, please refer section explaining the Basis of Allotment in the GID | |
| Mode of Allotment | All the applicants shall make the application (Online or Physical) through the ASBA Process only | |
| Minimum Application Size | For Other than Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares at an Issue price of 2000 each, such that the Application Value exceeds ₹2.00 Lakh For Retail Individual Investors: 2000 Equity Shares at an Issue price of ₹62/- each | 2,12,000 Equity Shares |
| Maximum Application Size | For Other than Retail Individual Investors: The maximum application size is the Net Issue plus subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individual Investors: Such number of Equity Shares in multiples of 2000 Equity Shares such that the Application Value does not exceed ₹2,00,000/- | 2,12,000 Equity Shares |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares. |
| Who can Apply (2) | For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karata), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individual Investors: Resident Indian individuals, HUFs (in the name of the Karata) and Eligible NRIs. | Market Maker |
| Terms of Payment (3) | The entire Application Amount will be payable at the time of submission of the Application Form | |
| Application Lot Size | 2000 Equity Share and in multiples of 2000 Equity Shares thereafter. | |

*As this is a fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (50%) shall be reserved for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and Net Issue of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). As specified in SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-Institutional Investors, and also for all modes through which the applications are processed.

(1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI (CDR) Regulations, shall be made as follows: (a) Minimum fifty per cent to retail individual investors; and (b) Remaining to:

(i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for.

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the Issue size on a proportionate basis, the retail individual investor shall be allocated that higher percentage."

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required for the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applications, the SCDSB shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCDSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSE.

This Issue is being made in terms of Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time. For further details, please refer chapter titled "Other Procedures" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment of Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription need not be applicable.

Flow of Events From the closure of bid opening (T DAY) Till Allotment:-

● On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCDSBs (for ASBA and Syndicated ASBA) process with the depository records, respectively of the number of specified securities applied for.

● RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCDSB to identify the applications with third party account for rejection.

● Third party confirmation of applications to be completed by SCDSBs on T+1 day.

● RTA prepares the list of final rejections and circulate the rejections list with BRLML(s) Company for their review/comments.

● Post rejection, the RTA admits the basis of allotment with the Designated Stock Exchange (DSE).

● The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software, according to number and lot orders etc.

● The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned above.

Process for generating list of allottees:-

● Instruction is given by RTA to their Software System to reverse calculate wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the application number is 8654321 then the ratio of allottees to application numbers is 2:7 then the system will create lots of 7.

If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.

● In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.

● In categories where there is under-subscription, the Registrar will do full allotment for all valid applications.

● On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the final transfer letters and advise the SCDSBs to debit or unlock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|---|--|---|
| SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: B-53/A, 1st Floor, Oshia Industrial Area, Phase-I, New Delhi-110029 Tel No: 011-40450193-1937; Fax: 011-29612683; Email: ipo@skylinefint.com Investors Grievance Cell: grievance@skylinefint.com Website: www.skylinefint.com Contact Person: Mr. Panjika Khelata and Mr. Rishydam Kapoor CIN: US65230201PLC113191 | Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402, 4th Floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034 Tel. No: +91-9999333599 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc. | On behalf of the Board of Directors For, Avi Ansh Textile Limited Anil Kumar Jain Sd/- Managing Director |

Availability of Prospectus and Addendum to Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of the issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dscs.com) and on the website of NSE EMERGE i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC.

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED
 Ground and First Floor, Northex Mall, Shop No A-1, 2, 9/10 & 101, Sector 9 Rohini
 Contact No: +91 8560071022; Fax: NA | E mail: vineet.rohilla@indusind.com | Website: www.indusind.com
 Contact Person: Mr. Vineet Rohilla | SEBI: Registration No. INB00000002 | CIN: L85110GJ1993PLC020769
 Place: Delhi
 Date: September 18, 2024

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dscs.com) and on the website of NSE EMERGE i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as defined in regulations under the Securities Act of 1933) to an exempt person, or in a transaction that is subject to the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

INDIA'S LEADING ENGINE BEARING COMPANY

MENON BEARINGS LTD.
CIN: L29130PN199PLC02626
Registered Office: C-4 MIDC, Ghat Shergon, Kolhapur-423244, Maharashtra, India. Phone No. : +91 231 267 22 73/533 487.

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)
Notice is hereby given that pursuant to the provisions of Section 12(4)(b) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (IEPF Rules), all the shares in respect of which dividend declared has remained undivided / unpaid for a period of seven consecutive years or more from the date of transfer to the Unpaid Dividend Account are required to be transferred by the Company in the Investor Education and Protection Fund (IEPF) Authority's DEMAT account.

Pursuant to the said IEPF Rules, the necessary intimation has been sent to the concerned shareholders individually who, have not dematerialised second interim dividend for the financial year 2017-18 and for subsequent years declared by the Company and whose shares are liable to be transferred to the IEPF. The Company has prepared the complete details of such shareholders and the shares that are due for transfer to IEPF on its website i.e. www.menonbearings.com. Shareholders are requested to refer the website https://menonbearings.com/investor-education-and-protection-fund-transfer-intimation-to-identify the details of unclaimed/undivided dividend and the shares that are liable to be transferred to the IEPF.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to the IEPF Account, may note that the Company would be issuing duplicate share certificates in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to IEPF Account as per the IEPF Rules and upon such issue, the Company shall inform the depository by way of Centralized Action to convert the duplicate share certificates into DEMAT form and transfer in favour of IEPF Authority. The original share certificate(s) which are registered in the name of original shareholders shall stand cancelled automatically and are deemed non-negotiable. The concerned shareholders holding shares in the dematerialized form or who have the Company's share inform the depositories by way of Corporate Action on its website i.e. www.menonbearings.com. Shareholders are requested to refer the website https://menonbearings.com/investor-education-and-protection-fund-transfer-intimation-to-identify the details of unclaimed/undivided dividend and the shares that are liable to be transferred to the IEPF.

In case, the Company does not receive any valid claim from the concerned shareholders on or before 15th December, 2024, the Company shall with a view to comply with the requirements of the said IEPF Rules, transfer the shares into the DEMAT Account of IEPF Authority as per the procedure stipulated in the IEPF Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount or equity shares so transferred to the IEPF Authority.

Shareholders may note that the undivided dividend and the shares transferred to the IEPF Authority including all the benefits accruing on such shares, if any, can be claimed back by them from the IEPF Authority by making an application in the prescribed Form IEPF-5 online and sending the physical copy along with the requisite documents enumerated in Form IEPF-5, to the Nodal Officer of the Company or to Link Intime Private Limited (PTA of the Company) for verification of their claim after following the procedure prescribed under the IEPF Rules.

In case you need any further information/clarification please write to or contact the Company's Registrar and Share Transfer Agent viz. Link Intime Private Limited, Link-Menon Bearings Limited, C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai-400083, Tel. No.: (022) 49196270, e-mail:linkintime@linkintime.co.uk

For Menon Bearings Ltd. Sd/-
Company Secretary & Compliance Officer

Place: Kolhapur, Date: 14th September, 2024

CRITICAL ENGINEERING PARTS

Reputed Name in the Banking Industry Since last 62 Years. Ratanchand Shah Sahakari Bank Ltd. H.O., Bazar Chowk, Mangalwade, Dist.Solapur, Ph. : 02018920355, 221465, email: hod@scsb.in

FORM 72 (See sub-rule 11 (d-1) of rule 107) POSSESSION NOTICE FOR IMMOVABLE PROPERTY

Whereas, the undersigned being the Recovery Officer, of Ratanchand Shah Sahakari Bank Ltd., Mangalwade, Head Office, Bazar Chowk, Mangalwade, Dist.Solapur and the separate Rules, 1981 for negligence in any delinquency committed by Debtors/Debtors that the date mentioned in notice is for possession of the following immovable property of Debtors/Debtors which are stated in following index is hereby notified that the immovable property is seized.

Debtors have not paid the dues/amounts hereunder that is declaration made to Debtors and all public undersigned authorized officer have taken possession of the following property. The under mentioned properties which are in the Symbolic possession of the Bank, Specially for Debtors/Debtors and all public thereon to alert that no Transaction should be made in this property and in case of transaction the amount of the Bank's Debtors/Debtors and the interest thereon will be legally charged the burden of other future expenses will remain on the property. It should be noted.

Table with columns: Sl. No., Debit No. & Date, Gat No./C. S. No./R. R. No. Date, Debtor Name, Demand Date, Repaid Date, Symbolic Possession Date, Burden Amount, Details of property (Gat No., Area, Boundaries, etc.), and Remarks.

All the above are informed that they should sign of actual possession of their immovable property and hand over to the recovery officer mentioned below. Otherwise failure to do so will result in possession of the property from Collector, Solapur. It should be noted that you are solely responsible for the consequences.

Place: Mangalwade Date: 18.09.2024 Recovery Officer (Maharashtra Co-op Soci Act 1960 & Rule 1961 of Rule 107) Ratanchand Shah Sahakari Bank Ltd, Mangalwade

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.)

AVI ANSH

AVI ANSH TEXTILE LIMITED CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 16th December 2013 with the Registrar of Companies, Delhi, in 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U17110DL2005PLC260403. In the event of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, Pitampura, North West, Delhi, India-110034 Website: www.avianshgroup.com E-mail: aviansh@avianshgroup.com Telephone No.: +91-11-4142-2247 Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avi Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain, (HUF), Arnhant Yarn Fab Private Limited, Akanksha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Combed Cotton, 100% Combed Cotton, Short, medium, long slub yarn produced With specific patterns and Additionally, we vertically integrated into the knitting division, producing superior quality fabrics in different grades and variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE) INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE" OR "AGGREGATING TO ₹ 2,599.04 LAKHS ("THE ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 131.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION LE, NET ISSUE OF 3880000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 246.70 LAKHS IS HEREBY REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus.

ISSUE CLOSURE: 20th SEPTEMBER 2024 (FRIDAY) ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This is in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi and the National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalised terms used in this notice, unless the context otherwise requires, shall have the meanings as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Bridged Prospectus and General Information document. Attention of the investors is drawn to the following - This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:

OFFER STRUCTURE This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange") in the case being the NSE Emerge. For further details regarding the salient features and terms of such this issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively, of this Prospectus.

Table with columns: Particulars, Net Issue to Public, and Market Maker Reservation. It details the number of equity shares available for allocation, the percentage of issue size available, the basis of allotment, mode of application, mode of allotment, minimum and maximum application size, trading lot, who can apply, and terms of payment.

*As this is a fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (65%) and 19,90,000 Equity Shares in and Multiples of 2000 Equity Shares and thereafter for other than Retail Individual Investors (NIIB) Category (35%). As specified in SEBI circular no. SEBI/HO/CF/DIL/2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application forms are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-institutional investors, and also for all modes through which the applications are processed.

- (1) Since present Issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows: (a) Minimum fifty per cent to retail individual investors; and (b) Remaining to: i) individual applicants other than retail individual investors; and ii) investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category. Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that higher percentage.

(2) In case of joint Applications, the Application Form should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applicants, the SCSS shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSSs applying in the Issue must apply through an ASBA Account maintained with any other SCSS. For further details, please refer to chapter titled "Offer Procedure" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on a proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid subject to availability of shares in Retail Individual Investor Category and the remaining available shares. If any Bid is Allotted on a proportionate basis, the Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then no minimum subscription may not be applicable.

- Flow of Events from the closure of bidding period (T DAY) Till Allotment - • RTA prepares the list of final rejections and circulate the rejections list with BRLM to Company for their review comments. • Post rejection, the RTA submits the basis of allotment to the Securities Exchange (DSE). • The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots where applicable, through a random number generation software. • The RTA uploads the drawal numbers in their system and generates the final list of allottees as per process mentioned below: Process for generating list of allottees: • Instruction is given by RTA to their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batch as per the allotment ratio. For example, if the allotment ratio is 1:2 then the system reserves 1 lot for 2 allottees in a category. • If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category. • In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times. • In categories where there is undersubscription, the Registrar will do full allotment for all valid applications. • On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advise the SCSSs to debit/unblock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings as assigned to them in the Prospectus dated September 12, 2024.

LEAD MANAGER TO THE ISSUE: SKYLINE FINANCIAL SERVICES PRIVATE LIMITED. SEBI Registration Number: INR00003241. REGISTER TO THE ISSUE: Isha, Company Secretary and Compliance Officer. AVI ANSH TEXTILE LIMITED. Address: 402, 4th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED. On behalf of the Board of Directors For, Avi Ansh Textile Limited

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dscl.com) and on the website of the National Securities Depository Limited (NSDL). This public issue involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC. Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus. The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within United States (as defined in the Securities Act) or in a transaction not subject to the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Continued from previous page

- F. In case of upward revision in the Offer price or Offer size, the Acquirers along with PAC shall deposit additional funds in the Offer Escrow Account as required under Regulation 17(2) of the SEBI (SAST) Regulations.
- G. The Acquirers along with PAC has authorized the Manager to the Offer to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- H. CA Shubham Aggarwal having membership No. 559984, Proprietor of M/s Shubham Avnish & Associates, Chartered Accountants having office at E.C.O. 10, 3rd Floor, Sector 59, Industrial Area, Mayapuri (Part-4), Ph. No. -91-836914667, Email: datta@shubhamavnish.com, has been appointed as the auditor of the Acquirers.
- I. Based on the above and in the light of the escrow arrangement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirers to fulfill their obligation through verifiable means in relation to the Offer in accordance with the Regulations.
- VI. STATUTORY AND OTHER APPROVALS
 - A. To the best of the knowledge of the Acquirers along with PAC, no statutory or other approvals are required to complete the acquisition of underlying transferred assets on the date of this DPS. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the Offer would also be subject to such statutory or other approvals being obtained. Acquirers along with PAC and the Offer will ensure that all such statutory or other approvals are obtained in relation to the Offer in accordance with the Regulations. It is the responsibility of the Acquirers to obtain all such statutory or other approvals that may be obtainable at the later (which are not applicable on the date of this DPS) before the completion of the Offer.
 - B. If the holders of the Equity Shares who are not persons resident in India (including Non-Resident Indians ("NRIs"), Overseas Corporate Bodies ("OCBs") and registered foreign portfolio investors) require any approvals (including from RBI, the Foreign Investment Promotion Board) in order to acquire the Equity Shares, they shall obtain such approvals in relation to the Offer in accordance with the Regulations. The NRIs and OCBs holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer. The Acquirers along with PAC reserve the right to reject such Equity Shares tendered in this manner and the Acquirers are required to accept the Offer.
 - C. Where any statutory or other approval extends to some but not all of the Shareholders, the Acquirers along with PAC shall have the option to make payment to such Shareholders in respect of whom no statutory or other approvals are required or in order to complete this Offer.
 - D. In case of delay in receipt of any statutory approval(s), SEBI has the power to grant extension of time to the Acquirers along with PAC for payment of consideration to the public shareholders of the Target Company who have accepted the Offer within each period, subject to the Acquirers along with PAC agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations.
 - E. In terms of the provisions of Regulation 18(11A) of SEBI (SAST) Regulations, if the Acquirers along with PAC would not be able to make payment to shareholders on account of reasons other than delay in receipt of any statutory approval, the Acquirers along with PAC shall pay interest for the period of delay to all such shareholders whose shares have been accepted in the open offer, at the rate of 10% per annum, however, if the situation arises, waiver may be granted by SEBI for payment of interest on the Offer Price.
 - F. Further, in case the delay occurs because of willful default by the Acquirers along with PAC in obtaining any statutory approval in time, the amount lying in the escrow account shall be forfeited and dealt with in the manner provided in clause (e) of sub-regulation (10) of Regulation 17 of SEBI (SAST) Regulations.
 - G. The Acquirers along with PAC do not require any approval from financial institutions/banks in India or overseas for the Offer.
 - H. The Manager to the Offer i.e., Corporate Professionals/Capital Private Limited does not hold any Equity Shares in the Target Company or in the name of the Manager to the Offer. They declare and warrant that they do not hold any Equity Shares in the Target Company or in the name of the Manager to the Offer. They also declare and warrant that they do not hold any Equity Shares in the Target Company during the period commencing from the date of their appointment as Manager to the Offer until the expiry of 15 days from the date of the closure of this Open Offer.
- VII. TENTATIVE SCHEDULE OF ACTIVITY

| Activity | Date | Day |
|---|--------------------|-----------|
| Public Announcement | September 11, 2024 | Wednesday |
| Filed Public Statement | September 15, 2024 | Thursday |
| Details of draft Offer document with SEBI Identification Code | September 26, 2024 | Thursday |
| Issued on a company offer | October 22, 2024 | Tuesday |
| Last date for a company offer | October 23, 2024 | Tuesday |
| Identified on a company offer by a Committee of Independent Directors constituted by the BOs of the Target Company | October 31, 2024 | Thursday |
| Date by which Letter of Offer will be despatched to the shareholders | October 29, 2024 | Tuesday |
| Monetised Session in Offer | November 04, 2024 | Monday |
| Issues of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company | November 05, 2024 | Tuesday |
| Offer Opening Date | November 06, 2024 | Wednesday |
| Offer Closing Date | November 20, 2024 | Wednesday |
| Last date of commencing of rejection/acceptance and payment of consideration for accepted tenderers of unaccepted shares | December 04, 2024 | Friday |
| Filing of Report to SEBI by Manager to the Offer | December 11, 2024 | Wednesday |

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All categories of investors (Retail Individual Investors, Non-Retail Individual Investors, Corporate Bodies, etc.) are eligible to participate in the Offer at any time before the closure of the Offer.

- VIII. PROCEDURE FOR TENDERING THE SHARES
 - A. All owners of equity shares, registered or unregistered, are eligible to participate in the Offer (except the Acquirers, PAC and person acting in concert with Acquirers) at any time before closure of the Offer.
 - B. Persons who have acquired Equity Shares but whose names do not appear in the register of the members of the Target Company on the identified Date, or unregistered owners or those who do not appear in the register of the members of the Target Company or those who have not received the Letter of Offer, may also participate in this Offer. Accredited entities to send the Letter of Offer to any person to whom the Offer is made or the non-recipient or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
 - C. The Offer will be implemented by the Acquirers along with PAC through Stock Exchange Mechanism made available by Stock Exchanges in the form of a separate window (Acquisition Window), as provided under the SEBI (SAST) Regulations and SEBI circular numbered CIR/CFD/CORP/CELL/12/2015 dated April 16, 2015, as further amended by SEBI circular numbered CIR/CFD/CORP/CELL/13/2015 dated December 09, 2015 as per further amendments vide SEBI circular numbered SEBI/HO/CFD/CORP/IR/CIR/2022/1615 dated August 13, 2022 read along with SEBI tender circular bearing number SEBI/HO/CFD/CORP/IR/CIR/2022/1615 dated August 13, 2022 read along with SEBI tender circular bearing number SEBI/HO/CFD/CORP/IR/CIR/2022/1615 dated August 13, 2022.
 - D. NSE shall be the Designated Stock Exchange for the tendering of Equity Shares in the Open Offer.
 - E. The Acquirers have appointed Nikunj Stock Brokers Limited ("Buying Broker") as the buying broker for the Open Offer through whom the purchases and settlement of the shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as set out below:
 - Name: Nikunj Stock Brokers Limited
 - CIN: U74990DL1994PLC000413
 - SEBI Registration Number: INM000199335
 - Communication Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi - 110007
 - Contact Person: Mr. Anshul Aggarwal
 - Tel. No.: +91-81-58055378
 - Email ID: sales@nikunjbrokers.com
 - F. All shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.
 - G. Such Equity Shares would be transferred to the respective Selling Broker's pool account prior to placing the bid.
 - H. As per the provisions of Regulation 40(1) of the SEBI (CDR) Regulations, as amended and SEBI's press release dated December 03, 2018, bearing reference no. PR/49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form in a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CORP/IR/2022/044 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form are also eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.
- IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

- X. OTHER INFORMATION
 - A. The Acquirers along with PAC accept full responsibility for the information contained in PA and DPS (except for the information with respect to the Target Company which has been compiled from publicly available sources or which has been provided by the Target Company) and also for the obligations of the Acquirers along with PAC as stated in the SEBI (SAST) Regulations and subsequent amendments made thereof.
 - B. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
 - C. The Acquirers have appointed Beatal Finance & Computer Services Private Limited (CIN: U07100L1932PC02480) as the Registrar to the Offer having office at Beetal House, 3rd Floor, 9B, Madangiri, Behind LSC, New Delhi-110002.
 - D. The PA, this DPS and the letter of offer (once filed) would be available on the website of SEBI www.sebi.gov.in.
 - E. In this DPS, any discrepancy in any table between the total and sums of the total amounts listed is due to rounding off and/or regrouping.
 - F. In this DPS, all references to INR are referable to the Indian Rupee.
 - G. This Detailed Public Statement is also available on SEBI website (www.sebi.gov.in), NSE's website (www.nseindia.com) and the website of the Manager to the Offer (www.avsanghgroup.com).
 - H. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, Acquirers along with PAC have appointed Corporate Professionals Capital Private Limited (CIN: U74990DL2002PTC04580) as the Manager to the Offer.
 - Issued by Manager to the Offer
 - Corporate Professionals Capital Private Limited
 - CIN: U74990DL2002PTC04580
 - D-28, South East, Part 1, New Delhi - 110049
 - Contact Person: Mr. Manoj Kumar Singh, Executive Director, Mr. Himanshu Khanna
 - Phone: +91-11-40222281/91-11-40222481/91-11-40222128, Fax: +91-11-40222201
 - Email: manoj@indico.com / rahul@indico.com / himanshu@indico.com / nitin@indico.com
 - SEBI Regn. No: INM00011433

For and on behalf of
 Sat. Abhey Jindal Smt. Sunita Jindal Sat. Sunita Jindal Sat. Renu Jindal Smt. Sunita Jindal Smt. Sunita Jindal
 Acquirer 1 Acquirer 2 Acquirer 3 Acquirer 4 PAC

Companies, Monday to Saturday
 To book your copy, sms reachbs to 57575 or email order@bsmail.in

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AVI ANSH TEXTILE LIMITED
 CIN: U11710D2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H. P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 18th December 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U11710D2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402-4th Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India -110034
 Website: www.avianshgroup.com, Telephone No.: +91-11-4142-5247
 Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avni Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain, (HUF), Arjun Yarn Fab Private Limited, Akanksha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Combed Cotton, 100% Combed cotton, Short, medium, long staple yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting divisions, producing superior quality fabrics in dyed and grays variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)
 INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE" AGGREGATING TO ₹ 2,59,04,148 LAKHS ("THE ISSUE")), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31,44,148 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,47,60,148 LAKHS IS HEREBIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47%, RESPECTIVELY OF THE POST ISSUE SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED FROM TIME TO TIME. For further details, please refer Chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus.

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)
 ADDENDUM TO PROSPECTUS - NOTICE TO INVESTORS

This is in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalized terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following:

This addendum is in reference to the prospectus filed with NSE in relation to the offer. In this regard, Potential applicant may note the following:
 OFFER STRUCTURE
 This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post Issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange"), in this case being the NSE EMERGE. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively, of this Prospectus.

| Particulars | Net Issue to Public | Market Maker Reservation |
|--|--|--------------------------|
| Number of Equity Shares available for allocation (1) | 39,80,000 Equity Shares | 2,12,000 Equity Shares |
| Percentage of Issue Size available for Allocation | 94.94% of the Issue Size | 5.05% of the Issue Size |
| Basis of Allotment | Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1) | Firm Allotment |
| Mode of Application | All the applicants shall make the application (Online or Physical) through the ASBA Process only. | |
| Mode of Allotment | Compulsorily in dematerialized form | |
| Minimum Application Size | For Other than Retail Individual Investors: 2,000 Equity Shares in multiples of 2,000 Equity Shares at an Issue price of ₹ 62/- each, such that the Application Value exceeds ₹ 2,00,000/- For Retail Individual Investors: 2,000 Equity Shares at an Issue price of ₹ 62/- each | 2,12,000 Equity Shares |
| Maximum Application Size | For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value does not exceed ₹ 2,00,000/- | 2,12,000 Equity Shares |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares. |
| Who can Apply (2) | For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individual Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs. | Market Maker |
| Terms of Payment (3) | The entire Application Amount will be payable at the time of submission of the Application Form | |
| Application Lot Size | 2,000 Equity Share and in multiples of 2,000 Equity Shares thereafter. | |

*As this is a fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2,000 Equity Shares and thereafter for other than Retail Individual Investors (50%)

- (1) As specified in SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, all the ASBA Applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-institutional Investors, and also for all modes through which the applications are processed.
- (2) Since present issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:
 - (a) Minimum fifty per cent to retail individual investors; and
 - (b) Remaining to:
 - (i) individual applicants other than retail individual investors; and
 - (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that percentage.
- (3) In case of joint applications, the Application Form sheet should contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.
- (4) In case of ASBA Applicants, the SCSS shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSSB.

This Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, as amended from time to time, beginning on page 225 of this Prospectus.

- ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT
 The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may not be proportionate Basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid subject to availability of shares in Retail Individual investor Category and the remaining available shares. If any will be Allotted on a proportionate basis, the Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the issue is in the nature of Offer for sale only, the minimum subscription may not be applicable.
- Flow of Funds from the closure of bidding period (T DAY) Till Allotment:-
 - On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSSBs for ASBA and Syndicate ASBA process and the ratio of allotment to applicants in a category as 2:7 then the system will create lots of 7.
 - RTA identifies cases with mismatch of third party account as per bid / Final Certificate and as per applicant's bank account linked to depository detail account and seek clarification from SCSSB to identify the applications with third party account for rejection.
 - Third party confirmation of applications to be completed by SCSSBs on T+1 day.
 - RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/Company for their review comments.
 - Post rejection, the RTA submits the list of final rejections to the Designated Stock Exchange.
 - The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
 - The RTA uploads the drawal numbers in their system and generates the final list of allottees as per mention procedure below:
- Process for generating list of allottees :-
 - Instruction is given to RTA/their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batches as per the allotment ratio.
 - For example, if the application numbers are 78654321 then the ratio of allotment to applicants in a category as 2:7 then the system will create lots of 7.
 - If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
 - In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
 - In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
 - On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advice the SCSSBs to debit or unblock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|---|---|--|
| <p>3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: INM000012528 Office: K-37A, Basement, Indira Park, Connaught Place, New Delhi-110048 Telephone Number: +91-11-40196737 Email ID: info@3dcs.com Investors Grievance ID: grievance@3dcs.com Website: www.3dcs.com Contact Person: Mr. Pankaj Khelan and Mr. Rhythm Kapoor CIN: L05929DL2001PLC13191</p> | <p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110024 Tel. No.: 011-40450193-197 Fax: 011-26812583 Email: info@skylinefina.com Investor Grievance E-mail: grievance@skylinefina.com Contact Person: Mr. Anuj Rana CIN: L05929DL2001PLC13191</p> | <p>Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402, 4th floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034 Tel. No.: +91-9999303399 Email: cs@avianshgroup.com Website: www.avianshgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc.</p> |

Availability of Prospectus and Addendum to Prospectus: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the website of the issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dcs.com) and on the website of NSE Emerge i.e. www.nseindia.com. Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC. Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED
 On behalf of the Board of Directors
 Ground and First Floor, Northex Mall, Shop No A-1, 2, 9 & 101, Sector 9 Rohini
 Contact No: +91 9560071022 Fax: N/A | E mail: vinet.rohini@indusind.com | Website: www.indusind.com
 Contact Person: Mr. Vineet Rohini | SEBI: Registration No. INB00000002 | CIN: L65110GU1993PLC020769
 Place: Delhi
 Date: September 18, 2024

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avianshgroup.com), the website of the Lead Manager to the Issue (www.3dcs.com) and on the website of NSE Emerge i.e. www.nseindia.com. Investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC, before making any investment decision. The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as determined in relation to the Securities Act) or in a transaction not subject to the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.

Continued from previous page

- F. In case of upward revision in the Offer price or Offer size, the Acquirers along with PAC shall deposit additional funds in the Offer Escrow Account as required under Regulation 17(2) of the SEBI (SAST) Regulations.
- G. The Acquirers along with PAC has authorized the Manager to the Offer to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.
- H. CA Shubham Aggarwal having membership No. 559984, Proprietor of M/s Shubham Avnish & Associates, Chartered Accountants having office at C-10, 3rd Floor, Sector 59, Industrial Area, Noida (Punjab), Ph. No. -91-8369514667, Email: datta@shubhamavnish.com, has been appointed as the Auditor of the Offer.
- I. Based on the above and in the light of the escrow arrangement, the Manager to the Offer is satisfied that firm arrangements have been put in place by the Acquirers to fulfill their obligation through verifiable means in relation to the Offer in accordance with the Regulations.
- VI. STATUTORY AND OTHER APPROVALS
 - A. To the best of the knowledge of the Acquirers along with PAC, no statutory or other approvals are required to complete the acquisition of underlying transferred as on the date of this DPS. If, however, any statutory or other approval becomes applicable prior to completion of such acquisition, the Offer would also be subject to such other statutory or other approvals being obtained. Acquirers along with PAC and the Offer would be responsible for obtaining such approvals. The Offer is subject to all statutory approvals that may be obtainable at the later (which are not applicable on the date of DPS) before the completion of the Offer.
 - B. If the holders of the Equity Shares who are persons resident in India (including Non-Resident Indians ("NRIs"), Overseas Corporate Bodies ("OCBs") and registered foreign portfolio investors) require any approvals (including from RBI, the Foreign Investment Promotion Board) in respect of their investments in the Offer, they shall be responsible for obtaining such approvals. The NRIs and OCBs holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer. The Acquirers along with PAC reserve the right to reject such Equity Shares tendered in the Offer and documents required to accept the Offer.
 - C. Where any statutory or other approval extends to some but not all of the Shareholders, the Acquirers along with PAC shall have the option to make application to such Shareholders in respect of whom no statutory or other approvals are required or in order to complete this Offer.
 - D. In case of delay in receipt of any statutory approval(s), SEBI has the power to grant extension of time to the Acquirers along with PAC for payment of consideration to the public shareholders of the Target Company who have accepted the Offer with such period, subject to the Acquirers along with PAC agreeing to pay interest for the delayed period if directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations.
 - E. In terms of the provisions of Regulation 18(11A) of SEBI (SAST) Regulations, if the Acquirers along with PAC would not be able to make payment to shareholders on account of reasons other than delay in receipt of any statutory approval, the Acquirers along with PAC shall pay interest for the period of delay to all such shareholders whose bids have been accepted in the open offer, at the rate of 10% per annum, however, if the situation arises, waiver may be granted by SEBI for payment of interest on the Offer Price.
 - F. Further, in case the delay occurs because of willful default by the Acquirers along with PAC in obtaining any statutory approval in time, the amount lying in the escrow account shall be forfeited and dealt with in the manner provided in clause (e) of sub-regulation (10) of Regulation 17 of SEBI (SAST) Regulations.
 - G. The Acquirers along with PAC do not require any approval from financial institutions/banks in India or overseas for the Offer.
 - H. The Manager to the Offer i.e., Corporate Professionals, Capital Private Limited does not hold any Equity Shares in the Target Company as on the date of completion of the Offer. They declare and warrant that they do not hold any Equity Shares in the Target Company or the Target Company during the period commencing from the date of their appointment as Manager to the Offer until the expiry of 15 days from the date of closure of this Open Offer.

TENTATIVE SCHEDULE OF ACTIVITY

| Activity | Date | Day |
|---|--------------------|-----------|
| Public Announcement | September 11, 2024 | Wednesday |
| Drafted Public Statement | September 15, 2024 | Thursday |
| Filed of draft Offer document with SEBI | September 26, 2024 | Thursday |
| Identified Date* | October 22, 2024 | Tuesday |
| Last date for a competing offer | October 21, 2024 | Monday |
| Commencement of Offer by a Committee of Independent Directors constituted by the BOs of the Target Company | October 31, 2024 | Thursday |
| Date by which Letter of Offer will be despatched to the shareholders | October 29, 2024 | Tuesday |
| Monetised Session in Offer | November 04, 2024 | Monday |
| Issues of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company | November 05, 2024 | Tuesday |
| Offer Opening Date | November 06, 2024 | Wednesday |
| Offer Closing Date | November 20, 2024 | Wednesday |
| Last date of commencing of rejection/acceptance and payment of consideration for accepted tenderers of unaccepted shares | December 04, 2024 | Friday |
| Filing of Report to SEBI by Manager to the Offer | December 11, 2024 | Wednesday |

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All categories of investors or unaccepted shares of the Target Company (except the Acquirers and PAC) are eligible to participate in the Offer any time before the closure of the Offer.

PROCEEDURE FOR TENDERING THE SHARES

- A. All owners of equity shares, registered or unregistered, are eligible to participate in the Offer (except the Acquirers, PAC and person acting in concert with Acquirers) at any time before closure of the Offer.
- B. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who do not appear Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. Accredited entities to send the Letter of Offer to any person to whom the Offer is made or the non-recipient or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- C. The Offer will be implemented by the Acquirers along with PAC through Stock Exchange Mechanism made available by Stock Exchanges in the form of a separate window (Auction Window), as provided under the SEBI (SAST) Regulations and SEBI circular numbered CIR/CFD/COP/CELL/12/2015 dated April 13, 2015, as further amended by SEBI circular numbered CIR/CFD/COP/CELL/13/2015 dated December 09, 2015 as per further amendments vide SEBI circular numbered SEBI/HO/CFD/COP/IR/CIR/7/2015 dated August 13, 2021 read along with SEBI tender circular bearing number SEBI/HO/CFD/COP/IR/CIR/2022/31 dated 16 February 2022.
- D. NSE shall be the Designated Stock Exchange for the tendering of Equity Shares in the Open Offer.
- E. The Acquirers have appointed Nikunj Stock Brokers Limited ("Buying Broker") as the buying broker for the Open Offer through whom the purchases and settlement of the shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as set forth below:
 - Name: Nikunj Stock Brokers Limited
 - CIN: U74990DL1994PLC000413
 - SEBI Registration Number: IN0000199335
 - Communication Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi - 110007
 - Contact Person: Mr. Anshul Aggarwal
 - Tel. No.: +91-8158555378
 - Email ID: sales@nikunjbrokers.com
- F. All shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock brokers ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.
- G. Such Equity Shares would be transferred to the respective Selling Broker's pool account prior to placing the bid.
- H. As per the provisions of Regulation 40(1) of the SEBI (CDR) Regulations, as amended and SEBI's press release dated December 03, 2018, bearing reference no. PR/49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form in a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/COP/IR/2022/04 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form are also eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

OTHER INFORMATION

- A. The Acquirers along with PAC accept full responsibility for the information contained in PA and DPS (except for the information with respect to the Target Company which has been compiled from publicly available sources or which has been provided by the Target Company) and also for the obligations of the Acquirers along with PAC as laid down in the SEBI (SAST) Regulations and subsequent amendments made thereon.
- B. Unless otherwise stated, the information set out in this DPS reflects the position as of the date hereof.
- C. The Acquirers have appointed Beatal Finance & Computer Services Private Limited (CIN: U07100DL1932PCL002480) as the Registrar to the Offer having office at BEATAL House, 3rd Floor, 9B, Madangiri, Behind LSC, New Delhi-110002.
- D. The PA, this DPS and the letter of offer (once filed) would be available on the website of SEBI www.sebi.gov.in.
- E. In this DPS, any discrepancy in any table between the total and sums of the total amounts listed is due to rounding off and/or misprinting.
- F. In this DPS, all references to INR are referable to the Indian Rupee.
- G. This Detailed Public Statement is also available on SEBI website (www.sebi.gov.in), NSE's website (www.nseindia.com) and the website of the Manager to the Offer (www.avishgroup.com).
- H. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, Acquirers along with PAC have appointed Corporate Professionals Capital Private Limited (CIN: U74990DL2009PTC104580) as the Manager to the Offer.

Issued by
Manager to the Offer



Corporate Professionals
CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED
CIN: U74990DL2009PTC104580
D-28, South Extn. Part 1, New Delhi - 110049
Contact Person: Mr. Manoj Kumar Singh, Executive Director, Mr. Himanshu Khanna
Tel: +91-11-40622228/+91-11-40622248/+91-11-40622218, Fax: +91-11-40622201
Email: manoj@indico.com / rahul@indico.com / himanshu@indico.com / nitin@indico.com
SEBI Regn. No: IN0000114133

For and on behalf of

| | | | | | |
|--------------|----------------|--------------|-------------|--------------|--------------|
| Sd/- | Sd/- | Sd/- | Sd/- | Sd/- | Sd/- |
| Abhey Jindal | Suvarna Jindal | Sanya Jindal | Renu Jindal | Shree Jindal | Sanya Jindal |
| Acquirer 1 | Acquirer 2 | Acquirer 3 | Acquirer 4 | PAC | |

Place: New Delhi
Date: September 19, 2024

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.)



AVI ANSH TEXTILE LIMITED
CIN: U11710D2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H. P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 18th December 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January 2024 by the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U11710D2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus.

Registered Office: 402-4th Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India - 110034
Website: www.avishgroup.com, Telephone No.: +91-11-4142-5247

Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geeta Jain, Avni Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain (HUF), Arifnath Aram Fab Private Limited, Akanksha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Combed Cotton, 100% Combed cotton, Short, medium, long staple yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting division, producing superior quality fabrics in dyed and grey variants and has entered into garmenting business in 2024.

THE ISSUE (FIXED PRICE ISSUE)

INITIAL PUBLIC ISSUE OF 4192000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF AVI ANSH TEXTILE LIMITED ("AATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 2,599.04 LAKHS ("THE ISSUE"), OF WHICH 212000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 1,31.44 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 3980000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 62/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 52/- PER EQUITY SHARE AGGREGATING TO ₹ 2,467.60 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.00% AND 28.47%, RESPECTIVELY OF THE POST ISSUE SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2016, AS AMENDED FROM TIME TO TIME. For further details, please refer Chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus.

ISSUE OPEN: 20th SEPTEMBER 2024 (FRIDAY)

ADDITIONAL TO PROSPECTUS - NOTICE TO INVESTORS

This is in reference to the Prospectus dated 12th September 2024 filed with the Registrar of Companies, Delhi, The National Stock Exchange of India Limited (NSE EMERGE) and the Securities Exchange Board of India ("SEBI") in relation to the Issue. All Capitalized terms used in this notice, unless the context otherwise requires, shall have the meaning as described in the Prospectus. Investors may please note the following modifications / amendments to the disclosures. The same may be updated and included in the Prospectus, Application Forms, Abridged Prospectus and General Information document. Attention of the investors is drawn to the following:

OFFER STRUCTURE

This Issue is being made in terms of Regulation 229 (2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post Issue face value capital exceeds ten crore rupees but does not exceed twenty-five crore rupees. The Company shall issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange"), in this case being the NSE EMERGE. For further details regarding the salient features and terms of such this Issue, please see the chapters titled "Terms of the Offer" and "Offer Procedure" beginning on page 217 and 225 respectively, of this Prospectus.

ISSUE STRUCTURE
This Issue comprised of Initial Public Offering of 41,92,000 Equity Shares for Cash at an Issue Price of ₹62/- per Equity Share.
The Issue comprises a reservation of 2,12,000 Equity Shares of face value of ₹10/- each for subscription by the designated Market Maker ("the Market Maker Reservation Portion") and New Issue of 39,80,000 Equity Shares of face value of ₹10/- each ("the Net Issue"). The Issue and the Net Issue will constitute 30% and 28.47% respectively of the post Issue paid-up equity share capital of the Company. The Issue is being made through the Fixed Price Process.

| Particulars | Net Issue to Public | Market Maker Reservation |
|--|--|--------------------------|
| Number of Equity Shares available for allocation (1) | 39,80,000 Equity Shares | 2,12,000 Equity Shares |
| Percentage of Issue Size available for Allocation | 94.94% of the Issue Size | 5.05% of the Issue Size |
| Basis of Allotment | Proportionate subject to minimum allotment of 2,000 Equity Shares and further allotment in multiples of 2,000 Equity Shares each (1) | Firm Allotment |
| Mode of Application | All the applicants shall make the application (Online or Physical) through the ASBA Process only. | |
| Mode of Allotment | Compulsorily in dematerialized form | |
| Minimum Application Size | For Other than Retail Individual Investors: 2,000 Equity Shares in multiples of 2,000 Equity Shares at an Issue price of ₹ 62/- each, such that the Application Value exceeds ₹ 20.00 Lakh. For Retail Individual Investors: 2,000 Equity Shares at an Issue price of ₹ 62/- each | 2,12,000 Equity Shares |
| Maximum Application Size | For Other than Retail Individual Investors: The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable. For Retail Individual Investors: Such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value does not exceed ₹ 2,00,000/- | 2,12,000 Equity Shares |
| Trading Lot | 2,000 Equity Shares | 2,000 Equity Shares. |
| Who can Apply (2) | For Other than Retail Individual Investors: Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions societies and trusts. For Retail Individual Investors: Resident Indian individuals, HUFs (in the name of the Karta) and Eligible NRIs. | Market Maker |
| Terms of Payment (3) | The entire Application Amount will be payable at the time of submission of the Application Form | |
| Application Lot Size | 2,000 Equity Share and in multiples of 2,000 Equity Shares thereafter. | |

*As this is a fixed Price Issue, 19,90,000 Equity Shares for Retail Individual Investors (50%) and 19,90,000 Equity Shares and in Multiples of 2,000 Equity Shares and thereafter for other than Retail Individual Investors (50%) Category (50%).

*As specified in SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, all the ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Stock Exchange shall accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked. The circular shall be applicable for all categories of investors viz. Retail Individual Investors, QIBs, Non-institutional Investors, and also for all modes through which the applications are processed.

- Since present issue is a fixed price issue, the allocation in the net issue to the public category in terms of Regulation 253(2) of the SEBI ICDR Regulations, shall be made as follows:
 - (a) Minimum fifty per cent to retail individual investors; and
 - (b) Remaining to:
 - (i) individual applicants other than retail individual investors; and
 - (ii) other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;
- Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.
- Explanation - For the purpose of sub-regulation (2), if the retail individual investor category is entitled to more than fifty per cent of the issue size on a proportionate basis, the retail individual investors shall be allocated that percentage.

(2) In case of joint applications, the Application Form sheet must contain only the name of the first Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Applicant would be required in the Application Form and such first Applicant would be deemed to have signed on behalf of the joint holders.

(3) In case of ASBA Applicants, the SCSSB shall be authorized to block such funds in the bank account of the ASBA Applicant (including Retail Individual Investors applying through UPI mechanism) that are specified in the Application Form. SCSSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSSB.

This Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, as amended from time to time. For further details, please refer chapter titled "Offer Procedure" beginning on page 225 of this Prospectus.

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may not be proportionate Basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid subject to availability of shares in Retail Individual investor Category and the remaining available shares. If any will be Allotted on a proportionate basis, the Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the issue is in the nature of Offer for Sale only, the minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:-

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSSBs for ASBA and Syndicate ASBA process and the ratio of allotment to applicants in a category as per 2.7 then the system will create lots of 7.
- RTA identifies cases with mismatch of third party number as per bid / Final Certificate and as per applicant's bank account linked to depository detail account and seek clarification from SCSSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/Company for their review comments.
- Post rejection, the RTA submits the list of final rejections to the Designated Stock Exchange.
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allottees as per mention procedure below:

Process for generating list of allottees :-

- Instruction is given to RTA/in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket/batches as per the allotment ratio. For example, if the application number is 78654321 then the application number will be 1234567 and the ratio of allotment to applicants in a category as per 2.7 then the system will create lots of 7.
- If the drawal of lots, provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allottees, partial allottees and non-allottees, prepare the fund transfer letters and advice the SCSSBs to debit or unblock the respective accounts.

NOTE: This is Requirement to be read in Conjunction with the Prospectus dated September 12, 2024. Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 12, 2024.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPLIANCE OFFICER |
|---|--|---|
|  3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: IN0000012528 Plot No. 10, Basement, Indus Towers, Kalesh Colony, Near Kalash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40196737 Email ID: info@3dcs.com Investors Grievance ID: grievances@3dcs.com Website: www.3dcs.com Contact Person: Mr. Pankaj Khelan and Mr. Rhythm Kapoor CIN: L05929DL2001PL131919 | SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110024 Tel. No.: 011-4045193-197 Fax: 011-26812583 Email: info@skylinefina.com Investor Grievance E-mail: grievances@skylinefina.com Contact Person: Mr. Anuj Rana CIN: L05929DL2001PL131919 SEBI Registration Number: INR000003241 | Isha Company Secretary and Compliance Officer Avi Ansh Textile Limited Address: 402-4th floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India, 110034 Tel. No.: +91-9999303399 Email: cs@avishgroup.com Website: www.avishgroup.com Investors can contact the company secretary and compliance officer or the LM or the Registrar to the Issue in case of any pre-issue related problems such as non-receipt of letter of offer, non-credit of allotted equity shares in the respective beneficiary account and refund orders etc. |

Companies, Monday to Saturday

To book your copy, sms reachbs to 57575 or email order@bmail.in

Business Standard
Years of Insight

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avishgroup.com), the website of the Lead Manager to the Issue (www.3dcs.com) and on the website of NSE EMERGE (www.nseindia.com). Investors interested in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC. Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

BANKERS TO THE ISSUE, REFUND BANKER AND SPONSOR BANK: INDUSIND BANK LIMITED On behalf of the Board of Directors
Ground and First Floor, Northex Mall, Shop No-A-1, 2, 9 & 101, Sector 9 Rohini
Contact No: +91 9560071022 Fax: N/A | E mail: vinet.nohia@indusind.com | Website: www.indusind.com
Contact Person: Mr. Vineet Rohila | SEBI: Registration No. INB00000002 | CIN: L65110GU1993PLC020769

Place: Delhi
Date: September 18, 2024

Sd/-
Managing Director

Avi Ansh Textile Limited is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the Registrar of Companies, Delhi ("ROC"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.avishgroup.com), the website of the Lead Manager to the Issue (www.3dcs.com) and on the website of NSE EMERGE (www.nseindia.com). Investors interested in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "Risk Factor" on page no. 27 of the prospectus, which has been filed with ROC, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "securities act") and may not be offered or sold within United States (as determined in relation to the Securities Act) or in a transaction not subject to the registration requirement of the Securities Act. The equity shares are being offered and sold only outside the United States in offshore transaction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occurs.