

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT)



AVI ANSH TEXTILE LIMITED
CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to 'Avi Ansh Textile Private Limited' and a fresh certificate of Incorporation dated 16th December 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to 'Avi Ansh Textile Limited' and a fresh certificate of Incorporation dated 31st January 2024 by the Registrar of Companies, Delhi. The Corporate Identification number of our Company is U17110DL2005PLC260403. For details of change in name and registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 141 of the Prospectus

Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com ; E-Mail: avianshan@rediffmail.com ; Telephone No. : +91 11-4142-8247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Gita Jain, G A Aloys Private Limited, S J Metals Private Limited, A K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S C Jain (HUF), Arhant Yarn Fab Private Limited, Akanksha Jain, Ansh Jain
Our Company is engaged in the manufacturing of high quality yarns such as 100% Combed Cotton, 100% Combed Cotton, Short, medium, long stub yarn produced with specific patterns and Additionally, we've vertically integrated into the knitting division, producing superior quality fabrics in dyed and greige variants and has entered into garmenting business in 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 41,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ('EQUITY SHARES') OF AVI ANSH TEXTILE LIMITED ('THE COMPANY' OR 'THE ISSUER') FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY (THE 'ISSUE PRICE') AGGREGATING TO ₹ 2599.04 LAKH ('THE ISSUE') COMPRISING OF A FRESH ISSUE OF 41,92,000 EQUITY SHARES AGGREGATING TO ₹ 2599.04 LAKH ('THE FRESH ISSUE') OF WHICH 2,12,000 EQUITY SHARES AGGREGATING TO ₹ 131.44 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ('THE MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 39,80,000 EQUITY SHARES AGGREGATING TO ₹ 2467.60 LAKH (THE 'NET ISSUE'). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. (FIXED PRICE ISSUE)
For further details, please refer chapter titled "Terms of the Issue" beginning on Page No. 235 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS ₹ 62. THE ISSUE PRICE IS APPROXIMATELY 6.2 TIMES OF THE FACE VALUE.
ISSUE OPENED ON: FRIDAY 20th SEPTEMBER 2024 AND ISSUE CLOSED ON: TUESDAY 24th SEPTEMBER 2024

RISKS TO INVESTORS

- Our business depends on our production facility in Punjab and the loss of or shutdown of operations of the production facility on any grounds could adversely affect our business or results of operations.
- We do not have long term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
- Our insurance coverage may not be adequate.
- Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. For other risk factors refer "risk factors" on page 37 of Prospectus.

1. The Average Cost of Equity Shares held by Promoters is set forth in the table below:

S. No.	Name of the Promoter	No. of Shares held**	Average Cost of Acquisition per Share (In Rs.)
1.	Anil Kumar Jain	3841019	6.09
2.	Geeta Jain	1587200	6.42
3.	Ak Jain	62000	12.26
4.	A K Jain (HUF)	1793870	7.86
5.	Ramesh Mittal HUF	196870	12.20
6.	Sanjeev Mittal HUF	163350	13.98
7.	S C Jain (HUF)	159200	13.81
8.	S J Metals Private Limited	533480	8.25
9.	Arhant Yarnfab Private Limited	373330	13.40
10.	G A Aloys Private Limited	649630	9.17

*As Certified by Ms Kuldeep Sharma & Associates through their certificate dated 09-09-2024

2. Weighted Average Cost of Acquisition by Promoter in Last One Year

S.No.	Name of Promoters	Number of Equity Shares acquired in last one year preceding the date of Prospectus	Weighted Average cost of Acquisition
1.	Avi Jain **	60000	12.80

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LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated August 22, 2024 from NSE Emerge ("NSE") for using its name in this offer document for listing our shares on the SME Platform of NSE Emerge. For the purpose of this Issue, the designated Stock Exchange is NSE Emerge. The listing is Proposed to be Commenced on 27th September 2024.

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 185 of the Prospectus.

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 12611 Applications (before technical rejection) for 149 applications resulting overall 8 times subscription.

The details of the valid bids (after technical rejection for 149 Applications) received in the Issue are as follows:

Category	No of Applications	Number of Equity Shares Applied	Number of Equity Shares Allotted	Subscription Ratio (After Revised Subscription)
Market Makers		2,12,000	2,12,000	1.00 times
Retail Individual Investors	11508	2,30,16,000	27,34,000	8.42 times
Other than Retail Individual Investors	953	1,04,98,000	12,46,000	8.43 times

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange with NSE Emerge on 25-09-2024.

A. Allotment to Market Maker (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 1.00 times. The Total Number of Shares Allotted in this category is 2,12,000 shares, out of market maker reserved portion of 2,12,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares (shares available)	Allocation per Applicant		Ratio of allotment to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allocated	% to Total	Surplus Deficit(7/14)
							Before rounding off	After rounding off							
1	2,12,000	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0
	TOTAL	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0

B. Allotment to Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.43 times. The Total Number of Shares Allotted in this category is 27,34,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares (shares available)	Allocation per Applicant		Ratio of allotment to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allocated	% to Total	Surplus Deficit(7/14)
							Before rounding off	After rounding off							
1	4000	11508	100	2,30,16,000	100	27,34,000	298	298	1367	11508	1367	100	27,34,000	100.00	0
	TOTAL	11508	100	2,30,16,000	100	27,34,000	298	298	1367	11508	1367	100	27,34,000	100.00	0

C. Allotment to Other than Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.42 times. The Total Number of Shares Allotted in this category is 12,46,000 shares, out of market maker reserved portion of 12,46,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares (shares available)	Allocation per Applicant		Ratio of allotment to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allocated	% to Total	Surplus Deficit(7/14)
							Before rounding off	After rounding off							
1	4000	675	70.83	27,00,000	26.72	3,20,461	475	2,000	32	135	160	43.96	3,20,000	25.66	32
2	8000	46	4.83	2,76,000	2.63	32,758	742	2,000	8	23	16	4.40	32,000	2.67	758
3	8000	24	2.52	1,52,000	1.46	65,516	1069	2,000	11	23	33	9.07	66,000	5.30	-654
4	10000	16	1.68	1,60,000	1.52	18,990	1187	2,000	5	8	10	2.75	20,000	1.61	-1,010
5	12000	3	0.31	36,000	0.34	4,273	1,424	2,000	2	3	2	0.55	4,000	0.32	273
6	14000	7	0.73	68,000	0.63	11,832	1,862	2,000	6	7	8	1.65	12,000	0.96	-388
7	15000	8	0.84	1,28,000	1.22	15,192	1,899	2,000	1	1	2	0.55	16,000	1.28	-808
8	18000	36	3.78	6,48,000	6.17	76,911	2,136	2,000	1	1	36	8.89	72,000	5.78	4,911
9	18000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	0	0.00	-4,000
10	20000	40	4.20	8,00,000	7.62	94,951	2,374	2,000	1	1	40	10.59	80,000	6.42	14,951
11	20000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	14,000	1.12	-14,000
12	24000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	9,000	0.64	2,465
13	24000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	2,000	0.16	-2,000
14	24000	5	0.52	1,20,000	1.14	14,243	2,849	2,000	1	1	5	1.37	10,000	0.80	4,243
15	28000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	4,000	0.32	-4,000
16	28000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	4,000	0.32	-2,172
17	30000	1	0.10	30,000	0.29	3,581	3,581	4,000	1	1	1	0.27	4,000	0.32	-439
18	32000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	20,000	1.61	-1,010
19	36000	1	0.10	36,000	0.34	4,273	4,273	4,000	1	1	1	0.27	4,000	0.32	273
20	38000	1	0.10	38,000	0.36	4,510	4,510	4,000	1	1	1	0.27	4,000	0.32	510
21	40000	1	0.08	4,00,000	3.81	47,476	4,748	4,000	1	1	1	0.27	48,000	3.81	7,476
22	40000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	8,000	0.64	-8,000
23	46000	1	0.10	46,000	0.44	5,460	5,460	4,000	1	1	1	0.27	6,000	0.48	-540
24	53000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	24,000	1.92	-282
25	70000	1	0.10	70,000	0.67	8,308	8,308	8,000	1	1	1	0.27	8,000	0.64	308
26	80000	8	0.84	6,40,000	6.10	75,961	9,495	8,000	1	1	8	2.20	64,000	5.14	11,961
27	80000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	12,000	0.96	-12,000
28	82000	1	0.10	82,000	0.78	9,733	9,733	10,000	3	4	1	0.27	10,000	0.80	-267
29	120000	2	0.21	2,40,000	2.29	28,485	14,243	14,000	1	1	2	0.55	28,000	2.25	485
30	130000	1	0.10	1,30,000	1.24	15,430	15,430	16,000	1	1	1	0.27	16,000	1.28	-700
31	180000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	30,000	2.41	-30,000
32	172000	1	0.10	1,72,000	1.64	20,415	20,415	20,000	1	1	1	0.27	20,000	1.61	415
33	202000	1	0.10	2,02,000	1.92	23,975	23,975	24,000	1	1	1	0.27	24,000	1.93	-25
34	250000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	30,000	2.41	-30,000
35	484000	1	0.10	4,84,000	4.61	57,448	57,448	58,000	1	1	1	0.27	58,000	4.65	-554
36	1500000	0	0.00	0	0.00	0	0	0	0	0	0	0.00	1,78,000	14.29	34
	TOTAL	953	2.10	1,04,98,000	100.00	12,46,000	17,834	17,800	1	1	364	0.27	1,78,000	100.00	9

The Board of Directors at its meeting held on 25th September 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange i.e. NSE Emerge and at a meeting on 25th September 2024 has authorized the corporate Action for the transfer and allotment of Equity Shares to various successful applicants.
In terms of the Prospectus submitted with Exchange and ROC and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the public shall initially be made available for allotment to retail individual investors in the case of a IPO. The balance net offer of shares to the public shall be made available for allotment to individual applicants other than retail investors and by other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. For the purpose of sub-regulation (2) of regulation 253, the retail individual investor category is defined to mean more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage".
The CMC on Refund and other notices will be forwarded as and when the designated stock exchange has filed the application form on or before 26th September 2024. Further, the instructions to the investors regarding the application of the amount will be processed on or prior to 26th September 2024. In case the same is not received within 10 days, investors may contact the address given below. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the employers concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge Platform within six working days from the date of the closure of the Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<p>3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: INM000012528 Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40198737 Email: info@3dcs.com Investors Grievance ID: grievance@3dcs.com Website: www.3dcs.com Contact Person: Mr. Anil Khandelwal and Mr. Rishydam Kapoor CIN: U65923DL2001PLC113191</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110022 Tel No.: 011-40450193-197; Fax: 011-26812683; Email: ipo@skylinert.com Investor Grievance Email: grievance@skylinert.com Contact Person: Mr. Anu Rana Website: www.skylinert.com SEBI Registration Number:</p>	

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2. Weighted Average Cost of Acquisition by Promoter in Last One Year

S.No.	Name of Promoters	Number of Equity Shares acquired in last one year preceding the date of Prospectus	Weighted Average cost of Acquisition
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							Before rounding off	After rounding off							
1	2,12,000	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0
	TOTAL	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0

B. Allotment to Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.43 times. The Total Number of Shares Allotted in this category is 27,34,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares (shares available)	Allocation per Applicant		Ratio of allotment to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allocated	% to Total	Surplus/ Deficit(₹/14)
							Before rounding off	After rounding off							
1	2000	11508	100	2,30,16,000	100	27,34,000	298	298	1367	11508	1367	100	27,34,000	100.00	0
	TOTAL	11508	100	2,30,16,000	100	27,34,000	298	298	1367	11508	1367	100	27,34,000	100.00	0

C. Allotment to Other than Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.42 times. The Total Number of Shares Allotted in this category is 12,46,000 shares, out of market maker reserved portion of 12,46,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares (shares available)	Allocation per Applicant		Ratio of allotment to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allocated	% to Total	Surplus/ Deficit(₹/14)
							Before rounding off	After rounding off							
1	4000	675	70.83	27,00,000	26.72	3,20,461	475	2,000	32	135	160	43.96	3,20,000	25.66	32
2	8000	46	4.83	2,76,000	2.63	32,758	742	2,000	8	23	16	4.40	32,000	2.67	758
3	8000	234	5.52	2,00,000	5.26	65,516	1069	2,000	11	23	33	9.07	65,000	5.30	-484
4	10000	16	1.68	1,60,000	1.52	18,990	1187	2,000	5	8	10	2.75	20,000	1.61	-1,010
5	12000	3	0.31	36,000	0.34	4,273	1,424	2,000	2	3	2	0.55	4,000	0.32	273
6	14000	7	0.73	68,000	0.63	11,832	1,682	2,000	6	7	8	1.65	12,000	0.96	-388
7	15000	8	0.84	1,28,000	1.22	15,192	1,899	2,000	1	1	2	2.20	16,000	1.28	-808
8	18000	36	3.78	6,48,000	6.17	76,911	2,136	2,000	1	1	36	8.89	72,000	5.78	4,911
9	18000	0	0.00	0	0.00	0	0	2,000	1	18	0	0.00	4,000	0.32	-4,000
10	20000	40	4.20	8,00,000	7.62	94,951	2,374	2,000	1	18	1	10.99	80,000	6.42	14,951
11	20000	0	0.00	0	0.00	0	0	2,000	7	40	0	0.00	14,000	1.12	-14,000
12	24000	0	0.00	0	0.00	0	0	2,000	1	1	0	0.00	8,000	0.64	2,400
13	24000	5	0.52	1,20,000	1.14	14,243	2,849	2,000	1	1	5	1.37	10,000	0.80	4,243
14	28000	0	0.00	0	0.00	0	0	2,000	2	5	0	0.00	4,000	0.32	-4,000
15	28000	0	0.00	0	0.00	0	0	2,000	1	4	0	0.00	2,000	0.16	-2,000
16	28000	0	0.00	0	0.00	0	0	2,000	1	1	0	0.00	4,000	0.32	2,172
17	30000	1	0.10	30,000	0.29	3,581	3,581	4,000	1	1	1	0.27	4,000	0.32	-439
18	32000	0	0.00	0	0.00	0	0	4,000	1	1	0	0.00	20,000	1.61	-1,010
19	36000	1	0.10	36,000	0.34	4,273	4,273	4,000	1	1	1	0.27	4,000	0.32	273
20	38000	1	0.10	38,000	0.36	4,510	4,510	4,000	1	1	1	0.27	4,000	0.32	510
21	40000	3	0.3	1,20,000	3.61	47,476	4,748	4,000	1	1	3	2.75	48,000	3.71	7,476
22	40000	0	0.00	0	0.00	0	0	2,000	2	5	0	0.00	8,000	0.64	-8,000
23	46000	1	0.10	46,000	0.44	5,460	5,460	4,000	1	1	1	0.27	6,000	0.48	-540
24	53000	0	0.00	0	0.00	0	0	4,000	1	1	0	0.00	24,000	1.92	-262
25	70000	1	0.10	70,000	0.67	8,308	8,308	8,000	1	1	1	0.27	8,000	0.64	308
26	80000	8	0.84	6,40,000	6.10	75,961	9,495	8,000	1	1	8	2.20	64,000	5.14	11,961
27	80000	0	0.00	0	0.00	0	0	8,000	3	4	0	0.00	12,000	0.96	-12,000
28	82000	1	0.10	82,000	0.78	9,733	9,733	10,000	1	1	1	0.27	10,000	0.80	-267
29	120000	2	0.21	2,40,000	2.29	28,485	14,243	14,000	1	1	2	0.55	28,000	2.25	-485
30	130000	1	0.10	1,30,000	1.24	15,430	15,430	16,000	1	1	1	0.27	16,000	1.28	-700
31	180000	0	0.00	0	0.00	0	0	16,000	1	1	0	0.00	36,000	2.88	-36,000
32	172000	1	0.10	1,72,000	1.64	20,415	20,415	20,000	1	1	1	0.27	20,000	1.61	415
33	202000	1	0.10	2,02,000	1.92	23,975	23,975	24,000	1	1	1	0.27	24,000	1.93	-25
34	250000	0	0.00	0	0.00	0	0	20,000	1	1	0	0.00	40,000	3.20	-40,000
35	484000	1	0.10	4,84,000	4.61	57,446	57,446	58,000	1	1	1	0.27	58,000	4.65	-554
36	1500020	0	0.00	0	0.00	0	0	1,78,000	1	1	0	0.00	1,78,000	14.29	34
	TOTAL	953	2,100.00	1,04,98,000	100.00	12,46,000	17,834	17,800	1	1	364	100.00	12,46,000	100.00	0

The Board of Directors at its meeting held on 25th September 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange i.e. NSE Emerge and at a meeting on 25th September 2024 has authorized the corporate Action for the transfer and allotment of Equity Shares to various successful applicants.

In terms of the Prospectus submitted with Exchange and ROC and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the public shall initially be made available for allotment to retail individual investors in the case (a) may be. The balance net offer of shares to the public shall be made available for allotment to individual applicants other than retail investors and by other investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. The unsubscribed portion of the net offer to any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. For the purpose of sub-regulation (2) of regulation 253, the retail individual investor category is defined to mean more than fifty per cent on proportionate basis, the retail individual investors shall be allocated that higher percentage".

The C&A on Restated Prospectus and attached notices will be forwarded to the designated stock exchange as filed in the application form on or before 26th September 2024. Further, the instructions to the designated stock exchange banks for unblocking the amount will be processed on or prior to 26th September 2024. In case the same is not received within 10 days, investors may contact the address given below. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the employers concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge Platform within six working days from the date of the closure of the Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
<p>3DIMENSION CAPITAL SERVICES LIMITED SEBI Registration Number: INM000012528 Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40198737 Email: info@3dcs.com Investors Grievance Id: grievance@3dcs.com Website: www.3dcs.com Contact Person: Mr. Anil Kishan and</p>		

(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT)



AVI ANSH TEXTILE LIMITED
CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Further, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to 'Avi Ansh Textile Private Limited' and a fresh certificate of incorporation dated 16th December 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to 'Avi Ansh Textile Limited' and a fresh certificate of incorporation dated 3rd January, 2024 with the Registrar of Companies, Delhi. The Corporate Identification Number of our Company is U17110DL2005PLC260403 for details of changes in name and registered office of our Company, please refer to chapter titled 'HISTORY AND CORPORATE MATTERS' beginning on page no. 141 of the Prospectus.

Registered Office: 402, 4th Floor, Aggarwal Cyber Plaza-1 Netaji Subhash Place, Pitampura, North West, Delhi, India-110034
Website: www.avianshgroup.com | **E-Mail:** aviansh@rediffmail.com | **Telephone No.:** +91-11-4142-5247
Company Secretary and Compliance Officer: Mrs. Isha

PROMOTERS OF OUR COMPANY: Anil Kumar Jain, Geta Jain, Avil Jain, G.A Aloys Private Limited, S.J Metals Private Limited, A.K Jain (HUF), Sanjeev Mittal HUF, Ramesh Mittal HUF, S.C Jain (HUF), Arhant Yarn Fab Private Limited, Akanksha Jain, Ansh Jain

Our Company is engaged in the manufacturing of high quality yarns such as 100% Carded Cotton, 100% Combed cotton, Short, medium, long staple yarn produced With specific patterns and Additionally, we've vertically integrated into the knitting division, producing superior quality fabrics in dyed and greige variants and has entered into garmenting business in 2024.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 41,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AVI ANSH TEXTILE LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 2599.04 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 41,92,000 EQUITY SHARES AGGREGATING TO ₹ 2599.04 LAKH ("THE FRESH ISSUE") OF WHICH 2,12,000 EQUITY SHARES AGGREGATING TO ₹ 131.44 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("THE MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 39,80,000 EQUITY SHARES AGGREGATING TO ₹ 2467.60 LAKH ("THE NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30% AND 28.4% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME. (FIXED PRICE ISSUE)
For further details, please refer Chapter titled 'Terms of the Issue' beginning on Page No. 235 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 62. THE ISSUE PRICE IS APPROXIMATELY 6.2 TIMES OF THE FACE VALUE.
ISSUE OPENED ON: FRIDAY 20 SEPTEMBER 2024 AND ISSUE CLOSED ON: TUESDAY 24 SEPTEMBER 2024

RISKS TO INVESTORS

Our business depends on our production facility in Punjab and the loss or any shutdowns of operations of the production facility on any grounds could adversely affect our business or results of operations.
We do not have long term agreements with a majority of our customers. Any changes or cancellations to our orders or our inability to forecast demand for our products may adversely affect our business, results of operations and financial condition.
Our insurance coverage may not be adequate.
Our Equity Shares have never been publicly traded and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all. For other risk factors refer "Risk Factors" on page 27 of Prospectus.

1. The Average Cost of Acquisition of Equity Shares held by Promoters is set forth in the table below:

S. No.	Name of the Promoter	No. of Shares held**	Average Cost of Acquisition per Share (In Rs.)
1	Anil Kumar Jain	384100	6.09
2	Geta Jain	1587200	6.42
3	Avil Jain	60200	2.95
4	A.K. Jain (HUF)	1793870	7.86
5	Ramesh Mittal HUF	196970	12.20
6	Sanjeev Mittal HUF	180350	13.96
7	S.C. Jain (HUF)	159200	P 13.51
8	S.J Metals Private Limited	533480	8.25
9	Arhant Yarnfab Private Limited	372130	13.63
10	G.A Aloys Private Limited	649630	9.17

*As Certified by M/s Kulddeep Sharma & Associates through their certificate dated 09-09-2024

LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval letter dated August 22, 2024 from NSE Emerge ("NSE") for using its name in this offer document for listing of our shares on the SME Platform of NSE Emerge. For the purpose of this issue, the designated Stock Exchange is NSE Emerge. The trading is proposed to be commenced on 27th September 2024.

Since the Issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 185 of the Prospectus.

SUBSCRIPTION DETAILS

Details of Applications: The Issue has received 12611 Applications (before technical rejection for 149 applications resulting overall 8 times subscription).
The details of the valid bids (after technical rejection for 149 applications) received in the Issue are as follows:

Category	No of Applications	Number of Equity Shares Applied	Number of Equity Shares Allotted	Subscription Ratio (After Revised Subscription)
Market Makers	1	2,12,000	2,12,000	1.00 Times
Retail Individual Investors	11508	2,30,16,000	27,34,000	8.42 Times
Other than Retail Individual Investors	953	1,04,98,000	12,46,000	8.43 Times

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange with NSE Emerge on 25-09-2024.

A. Allocation to Market Maker (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 1.00 times. The Total Number of Shares Allotted in this category is 2,12,000 shares, out of market maker reserved portion of 2,12,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proporionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allotted	% to Total	Surplus Deficit(%)
							Before rounding off	After rounding off							
1	2,12,000	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0
	TOTAL	1	100	2,12,000	100	2,12,000	2,12,000	2,12,000	1	1	1	100	2,12,000	100.00	0

B. Allocation to Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.42 times. The Total Number of Shares Allotted in this category is 27,34,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proporionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allotted	% to Total	Surplus Deficit(%)
							Before rounding off	After rounding off							
1	2000	11508	100	2,30,16,000	100	27,34,000	235	2,300	1367	11508	1367	100	27,34,000	100.00	0
	TOTAL	11508	100	2,30,16,000	100	27,34,000	235	2,300	1367	11508	1367	100	27,34,000	100.00	0

C. Allocation to Other than Retail Individual Investors (After Technical Withdrawal & Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 62/- Per Equity Share, was finalized in Consultation with NSE Ltd (NSE Emerge). This Category was Subscribed by 8.42 times. The Total Number of Shares Allotted in this category is 12,46,000 shares, out of market maker reserved portion of 12,46,000 shares.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proporionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares Allotted / allotted	% to Total	Surplus Deficit(%)
							Before rounding off	After rounding off							
1	4000	675	70.83	27,00,000	28.72	3,20,461	475	2,000	32	135	160	43.96	3,20,000	25.66	32
2	8000	46	4.83	2,76,000	2.83	32,798	712	2,000	8	23	16	4.40	32,000	2.57	756
3	8000	7	0.74	5,52,000	5.28	65,516	950	2,000	11	23	33	3.07	66,000	5.20	-464
4	10000	16	1.68	1,60,000	1.52	18,990	1,187	2,000	5	8	10	2.78	20,000	1.61	-1,010
5	12000	3	0.31	36,000	0.34	4,273	1,424	2,000	2	3	2	0.55	4,000	0.32	273
6	14000	7	0.73	98,000	0.93	11,632	1,662	2,000	6	7	7	1.65	12,000	0.96	-368
7	16000	8	0.84	1,28,000	1.22	15,192	1,899	2,000	1	1	1	0.22	16,000	1.28	-808
8	18000	36	3.78	6,48,000	6.17	76,911	2,136	2,000	1	1	36	9.89	72,000	5.78	4,911
9	18000	0	0.00	0	0.00	0	0	2,000	1	18	0	0.00	4,000	0.32	-4,000
9	20000	40	4.20	8,00,000	7.62	94,951	2,374	2,000	1	1	36	10.99	80,000	6.42	14,951
10	20000	0	0.00	0	0.00	0	0	2,000	7	40	0	0.00	14,000	1.12	-14,000
10	22000	0	0.00	88,000	0.84	10,445	2,611	2,000	1	4	4	1.10	8,000	0.64	2,445
11	22000	0	0.00	0	0.00	0	0	2,000	1	4	0	0.00	2,000	0.16	-2,000
11	24000	5	0.52	1,20,000	1.14	14,243	2,849	2,000	1	1	5	1.37	10,000	0.80	4,243
12	24000	0	0.00	0	0.00	0	0	2,000	2	5	0	0.00	4,000	0.32	-4,000
12	26000	2	0.21	52,000	0.50	6,172	3,086	2,000	1	1	2	0.55	4,000	0.32	2,172
13	26000	0	0.00	0	0.00	0	0	2,000	1	2	0	0.00	2,000	0.16	-2,000
13	30000	1	0.10	30,000	0.29	3,561	1,722	2,000	1	1	1	0.27	4,000	0.32	-439
14	30000	5	0.52	1,50,000	1.52	18,990	3,788	4,000	1	1	5	1.37	20,000	1.61	-1,010
15	36000	1	0.10	36,000	0.34	4,273	4,000	4,000	1	1	1	0.27	4,000	0.32	273
16	38000	1	0.10	38,000	0.36	4,510	4,000	4,000	1	1	1	0.27	4,000	0.32	510
17	40000	1	0.10	40,000	0.38	4,748	4,000	4,000	1	1	1	0.27	4,000	0.32	748
18	40000	0	0.00	0	0.00	0	0	2,000	2	5	0	0.00	8,000	0.64	-8,000
18	46000	1	0.10	46,000	0.44	5,460	5,460	6,000	1	1	1	0.27	6,000	0.48	-540
19	50000	0	0.00	0	0.00	0	0	2,178	6	34	1	1.10	24,000	1.93	-262
20	70000	1	0.10	70,000	0.67	8,308	8,308	8,000	1	1	1	0.27	8,000	0.64	308
21	80000	8	0.84	6,40,000	6.10	75,961	9,495	8,000	1	1	8	2.20	84,000	5.14	11,961
22	80000	0	0.00	0	0.00	0	0	2,000	1	4	0	0.00	12,000	0.96	-12,000
22	82000	1	0.10	82,000	0.78	9,733	9,733	10,000	1	1	1	0.27	10,000	0.80	-267
23	120000	2	0.21	2,40,000	2.29	28,495	14,243	14,000	1	1	2	0.55	28,000	2.25	495
24	130000	1	0.10	1,30,000	1.24	15,429	15,429	16,000	1	1	1	0.27	16,000	1.28	-570
25	160000	1	0.10	1,60,000	1.52	18,990	18,990	20,000	1	1	1	0.27	18,000	1.44	990
26	172000	1	0.10	1,72,000	1.64	20,415	20,415	20,000	1	1	1	0.27	20,000	1.61	415
27	202000	1	0.10	2,02,000	1.92	23,076	23,076	24,000	1	1	1	0.27	24,000	1.93	-25
28	260000	1	0.10	2,60,000	2.38	29,672	29,672	30,000	1	1	1	0.27	30,000	2.41	-328
29	484000	1	0.10	4,84,000	4.61	57,446	57,446	58,000	1	1	1	0.27	58,000	4.65	-554
30	1500000	0	0.00	15,00,000	14.28	1,75,834	1,78,034	1,78,000	1	1	0	0.27	1,78,000	14.28	34
	TOTAL	953	100.00	1,04,98,000	100.00	12,46,000	12,46,000	12,46,000	364	100.00	364	100.00	12,46,000	100.00	0

The Board of Directors at its meeting held on 25th September 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange i.e. NSE Emerge and at a meeting on 25th September 2024 has authorized the corporate Action for the transfer and allotment of Equity Shares to various successful applicants.
In terms of the Prospectus submitted with Exchange and ROC and as per the SEBI (ICDR) Regulations, 2018 wherein a minimum of 50% of the net offer of shares to the public shall initially be made available for allotment to retail individual investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to a) individual applicants other than retail investors and b) other investors, including Corporate Bodies. In instances irrespective of number of shares applied for. The unsubscribed portion of the net offer of any one of the categories specified in (a) or (b) shall be made available for allocation in the other category, if so required. For the purpose of sub-regulation (2) of regulations 25(3), if the retail individual investor category is notified to more than fifty per cent on proportionate basis, the retail individual investors shall be allocated the higher percentage".
The CA/CM can refund and advise and allotment notices will be forwarded to the addresses provided by the Applicants as registered with the application form on or before 26th September 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to 26th September 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE Emerge Platform within six working days from the date of the closure of the Issue.

LEAD MANAGER TO THE ISSUE **REGISTRAR TO THE ISSUE** **COMPLIANCE OFFICER**

<p>3DIMENSION CAPITAL SERVICES PRIVATE LIMITED SEBI Registration Number: INM00012528 Address: K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 Telephone Number: +91-11-40196737 Email id: info@3dcs.com Investors Grievance Id: grievances@3dcs.com Website: www.3dcs.com Contact Person: Mr. Pankaj Khedkar and Mr. Rishabh Kapoor CIN: U65923DL2001PLC113191</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Tel No: 011-40450193-197; Fax: 011-26812683; Email: ipo@skylinetra.com Investor Grievance E-mail: grievances@skylinetra.com Contact Person: Mr. Anuj Rana Website: www.skylinetra.com SEBI Registration Number: INR0</p>
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