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K2 INFRAGEN LIMITED

Corporate Identity Numbers: U74110HR2015PLC076796

Our Company was originally incorporated as 'K2 Powergen Private Limited' under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated March 5, 2015 bearing Registration Number 277561 issued by Registrar of Companies, Delhi. Subsequently the name of our Company was changed from 'K2 Powergen Private Limited' to 'K2 Infragen Private Limited' vide Special Resolution passed by the shareholders at the Extra-Ordinary General Meeting held on February 13, 2017 vide fresh Certificate of Incorporation granted pursuant to change of name to our Company dated March 14, 2017 by Registrar of Companies, Delhi. Subsequently our Company was converted into a Public Limited Company vide Special Resolution passed by the shareholders at the Extra-Ordinary General Meeting held on September 28, 2023 and consequently the name of the Company was changed from 'K2 Infragen Private Limited' to 'K2 Infragen Limited' vide fresh Certificate of Incorporation consequent upon conversion into Public Limited Company dated November 06, 2023 by Registrar of Companies, Delhi bearing Corporate Identity Number U74110HR2015PLC076796.

Registered Office: 801 A, B & 802 A, B, C, 8th Floor, Welldone Techpark, Sohna Road, Gurugram, Haryana - 122018, India; Website: www.k2infra.com; E-mail: cs@k2infra.com; Telephone No: +91 124 4896700; Company Secretary and Compliance Officer: Ms. Jyoti Lakra

PROMOTERS OF OUR COMPANY: MR. PANKAJ SHARMA, MS. PRIYA SHARMA, MR. RAJESH TIWARI, MR. RAJIV KHANDELWAL AND MR. SARVAJEET SINGH

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE"). Our Company has filed Prospectus dated April 4, 2024 with Registrar of Companies, Delhi. The Equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") and trading will commence on Monday, April 8, 2024

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 34,06,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("THE EQUITY SHARES") OF K2 INFRAGEN LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 119/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 109/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,054.09 LAKHS ("THE ISSUE"), OF WHICH 2,49,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 119/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 109/- PER EQUITY SHARE) AGGREGATING TO ₹ 297.02 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 31,57,200 EQUITY SHARES OF FACE VALUE OF 10/- EACH AT A PRICE OF ₹ 119/- PER EQUITY SHARE AGGREGATING TO ₹ 3,757.07 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.02% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH.

ISSUE PRICE: ₹ 119/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. • THE ISSUE PRICE IS 11.90 TIMES OF THE FACE VALUE

RISKS TO INVESTORS

The Merchant Banker associated with the Issue has handled 6 public issues out of which 2 issue closed below issue price on listing date. • BRLM associated with the issuer has handled 6 Public issues in last 3 Financial years, below are the details;

Particulars	Numbers of Issues/Offer Handled	Issue closed below issue price on listing date
Main Board	Nil	Nil
SME	6	2

Average cost of acquisition of Equity Shares held by the Promoters is mentioned below

Name of the Promoter	No. of Equity Shares held	Average cost of acquisition per Equity Share*
Mr. Pankaj Sharma	19,38,741	8.48
Ms. Priya Sharma	9,10,108	3.82
Mr. Rajesh Tiwari	6,85,460	4.57
Mr. Rajiv Khandelwal	10,06,688	5.46
Mr. Sarvajeet Singh	5,51,409	5.44

*The average cost of acquisition of Equity Shares by our Promoter has been calculated by taking into account the amount paid by him to acquire the shares by way of allotment and Transfer as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.

As certified by our Statutory and Peer review Auditors, by way of their certificate dated March 20, 2024

Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price band (₹ 119) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	119	1	119
Last 18 months	9.68	12.29	0-119
Last 3 years	13.54	8.79	0-119

The weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted average cost of acquisition (₹)	Floor Price	Cap Price
WACA of Primary Issue	119.00	₹ 111/-	₹ 119/-
WACA for Secondary sale/ acquisitions	NA	NA	NA

• Issue Price at the upper end of the Price Band is ₹ 119/- per Equity Share.

• Weighted Average Return on Net worth for Fiscals 2023, 2022 and 2021 is 129.20%.

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, MARCH 27, 2024

BID/ISSUE OPENED ON: THURSDAY, MARCH 28, 2024; BID/ISSUE CLOSED ON: WEDNESDAY, APRIL 3, 2024

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For Further Details, refer "Issue Procedure" on page 233 of the Prospectus.

The bidding for Anchor investors opened and closed on Wednesday, March 27, 2024. The company received 5 Anchor Investors application for 11,05,200 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 119/- per Equity Share. A total of 9,46,800 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 11,26,69,200.

The issue (including Anchor Investor Portion) received applications for 11,51,42,400 Equity Shares (before Technical rejections and after invalid bids Multiple/Duplicate) resulting in 33,80,782 times subscription (including reserved portion of market maker). The Details of the total valid Applications received in the issue are 41,045 for Equity Shares from various categories and are as under:

Sr No	Category	No of application*	No of shares	Reserved	No of times subscription	Amount
1	Market Maker	1	2,49,600	2,49,600	1.00	2,97,02,400
2	Anchor	5	11,05,200	9,46,800	1.17	13,15,18,800
3	QIB	16	1,47,16,800	6,31,200	23.32	1,75,12,99,200
4	HNI	3,523	5,40,70,800	4,74,000	114.07	6,43,43,07,600
5	Retail	37,500	4,50,00,000	11,05,200	40.72	5,35,46,18,400
	TOTAL	41,045	11,51,42,400	34,06,800	33.80	13,70,14,46,400

* This excludes 128 applications for 153,600 Equity Shares from Retail Individual which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	111	1,16,400	0.09	1,16,400	0.09
2	112	3,600	0.00	1,20,000	0.09
3	113	7,200	0.01	1,27,200	0.09
4	114	1,200	0.00	1,28,400	0.09
5	115	45,600	0.03	1,74,000	0.13
6	116	2,400	0.00	1,76,400	0.13
7	117	28,800	0.02	2,05,200	0.15
8	118	36,000	0.03	2,41,200	0.18
9	119	10,47,07,200	77.08	10,49,48,400	77.26
	CUTOFF	3,08,88,000	22.74	13,58,36,400	100.00
	Total	13,58,36,400	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - NSE on April 4, 2024.

1) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 119/- per equity shares, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 40.06 times i.e. for 4,42,70,400 Equity Shares. Total number of shares allotted in this category is 11,05,200 Equity Shares to 921 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus / Deficit		
1,200	36,892	100.00	4,42,70,400	100.00	11,05,200	29.96	1,200	18	721	921	100.00	11,05,200	100.00	0
TOTAL	36,892	100.00	4,42,70,400	100.00	11,05,200					921	100.00	11,05,200	100.00	0

2) Allocation to Non-Institutional Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 119/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 113.57 times i.e. for 53,830,800 Equity Shares the total number of shares allotted in this category is 4,74,000 Equity Shares to 298 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/ allotted	Surplus/ Deficit (8)-(6)	
-1	-2	-3	-4	-5	-6	-7	-8	-9	
2,400	1,579	46	37,89,600	7	33,369	28	1,579	33,600	231
3,600	348	10	12,52,800	2	11,031	3	116	10,800	-231
4,800	194	6	9,31,200	2	8,200	7	194	8,400	200
6,000	133	4	7,98,000	1	7,027	6	133	7,200	173
7,200	129	4	9,28,800	2	8,178	7	129	8,400	222
8,400	130	4	10,92,000	2	9,615	4	65	9,600	-15
9,600	233	7	22,36,800	4	19,696	16	233	19,200	-496
10,800	69	2	7,45,200	1	6,562	5	69	6,000	-562
12,000	134	4	16,08,000	3	14,159	6	67	14,400	241
13,200	24	1	3,16,800	1	2,790	1	12	2,400	-390
14,400	28	1	4,03,200	1	3,550	3	28	3,600	50
15,600	27	1	4,21,200	1	3,709	1	9	3,600	-109
16,800	15	0	2,52,000	0	2,219	2	15	2,400	181
18,000	36	1	6,48,000	1	5,706	5	36	6,000	294
19,200	12	0	2,30,400	0	2,029	1	6	2,400	371
20,400	6	0	1,22,400	0	1,078	1	6	1,200	122
21,600	6	0	1,29,600	0	1,141	1	6	1,200	59
22,800	14	0	3,19,200	1	2,811	1	7	2,400	-411
24,000	22	1	5,28,000	1	4,649	2	11	4,800	151
25,200	25	1	6,30,000	1	5,547	1	5	6,000	453
26,400	5	0	1,32,000	0	1,162	1	5	1,200	38
27,600	8	0	2,20,800	0	1,944	1	4	2,400	456

28,800	5	0	1,44,000	0	1,268	1	5	1,200	-68
30,000	15	0	4,50,000	1	3,962	1	5	3,600	-362
31,200	3	0	93,600	0	824	1	3	1,200	376
32,400	5	0	1,62,000	0	1,426	1	5	1,200	-226
33,600	3	0	1,00,800	0	888	1	3	1,200	312
34,800	4	0	1,39,200	0	1,226	1	4	1,200	-26
36,000	11	0	3,96,000	1	3,487	3	11	3,600	113
37,200	4	0	1,48,800	0	1,310	1	4	1,200	-110
38,400	4	0	1,53,600	0	1,352	1	4	1,200	-152
39,600	5	0	1,98,000	0	1,743	1	5	1,200	-543
40,800	5	0	2,04,000	0	1,796	1	5	1,200	-596
42,000	12	0	5,04,000	1	4,438	1	3	4,800	362
44,400	5	0	2,22,000	0	1,955	2	5	2,400	445
45,600	5	0	2,28,000	0	2,008	2	5	2,400	392
46,800	2	0	93,600	0	824	1	2	1,200	376
48,000	10	0	4,80,000	1	4,227	3	10	3,600	-627
49,200	4	0	1,96,800	0	1,733	1	4	1,200	-533
50,400	2	0	1,00,800	0	888	1	2	1,200	312
51,600	1	0	51,600	0	454	-	1	-	-454
52,800	2	0	1,05,600	0	930	1	2	1,200	270
54,000	6	0	3,24,000	1	2,853	1	3	2,400	-453
55,200	7	0	3,86,400	1	3,402	3	7	3,600	198
56,400	3	0	1,69,200	0	1,490	1	3	1,200	-290
57,600	3	0	1,72,800	0	1,522	1	3	1,200	-322
60,000	13	0	7,80,000	1	6,868	6	13	7,200	332
61,200	3	0	1,83,600	0	1,617	1	3	1,200	-417
63,600	10	0	6,36,000	1	5,600	1	2	6,000	400
64,800	4	0	2,59,200	0	2,282	1	2	2,400	118
66,000	1	0	66,000	0	581	-	1	-	-581
67,200	1	0	67,200	0	592	-	1	-	-592
68,400	1	0	68,400	0	602	-	1	-	-602
70,800	1	0	70,800	0	623	-	1	-	-623
72,000	2	0	1,44,000	0	1,268	1	2	1,200	-68
73,200	1	0	73,200	0	645	-	1	-	-645
74,400	1	0	74,400	0	655	-	1	-	-655
76,800	1	0	76,800	0	676	1	1	1,200	524
79,200	1	0	79,200	0	697	1	1	1,200	503
80,400	2	0	1,60,800	0	1,416	1	2	1,200	-216
81,600	1	0	81,600	0	719	1	1	1,200	481
82,800	1	0	82,800	0	729	1	1	1,200	471
84,000	9	0	7,56,000	1	6,657	2	3	7,200	543
86,400	1	0	86,400	0	761	1	1	1,200	439
87,600	4	0	3,50,400	1	3,085	3	4	3,600	515
90,000	1	0	90,000	0	792	1	1	1,200	408
92,400	1	0	92,400	0	814	1	1	1,200	386
93,600	2	0	1,87,200	0	1,648	1	2	1,200	-448
94,800	1	0	94,800	0	835	1	1	1,200	365
96,000	1	0	96,000	0	8				

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2,53,200	1	0	2,53,200	0	2,230	1	1	2,400	170
2,54,400	1	0	2,54,400	0	2,240	1	1	2,400	160
2,60,400	1	0	2,60,400	0	2,293	1	1	2,400	107
2,66,400	1	0	2,66,400	0	2,346	1	1	2,400	54
3,00,000	1	0	3,00,000	1	2,642	1	1	2,400	-242
3,08,400	1	0	3,08,400	1	2,716	1	1	2,400	-316
3,22,800	1	0	3,22,800	1	2,842	1	1	2,400	-442
3,24,000	1	0	3,24,000	1	2,853	1	1	2,400	-453
3,26,400	2	0	6,52,800	1	5,748	1	1	4,800	-948
						1	2	1,200	1,200
3,36,000	1	0	3,36,000	1	2,959	1	1	2,400	-559
3,37,200	1	0	3,37,200	1	2,969	1	1	2,400	-569
3,45,600	2	0	6,91,200	1	6,086	1	1	4,800	-1,286
						1	2	1,200	1,200
3,54,000	1	0	3,54,000	1	3,117	1	1	3,600	483
3,58,800	1	0	3,58,800	1	3,159	1	1	3,600	441
3,67,200	1	0	3,67,200	1	3,233	1	1	3,600	367
3,78,000	2	0	7,56,000	1	6,657	1	1	7,200	543
3,79,200	1	0	3,79,200	1	3,339	1	1	3,600	261
3,90,000	1	0	3,90,000	1	3,434	1	1	3,600	166
4,15,200	1	0	4,15,200	1	3,656	1	1	3,600	-56
4,20,000	3	0	12,60,000	2	11,095	1	1	10,800	-295
4,87,200	2	0	9,74,400	2	8,580	1	1	7,200	-1,380
						1	2	1,200	1,200
5,19,600	1	0	5,19,600	1	4,575	1	1	4,800	225
5,68,800	1	0	5,68,800	1	5,008	1	1	4,800	-208
8,40,000	1	0	8,40,000	2	7,397	1	1	7,200	-197
9,00,000	1	0	9,00,000	2	7,925	1	1	8,400	475
12,60,000	1	0	12,60,000	2	11,095	1	1	10,800	-295
15,79,200	2	0	31,58,400	6	27,811	1	1	26,400	-1,411
						1	2	1,200	1,200
TOTAL	3,466	100	5,38,30,800	100	4,74,000			4,74,000	-

Note: 1 Additional lot of 1200 shares have been allocated to Categories 180000, 210000, 326400, 345600, 487200, 1579200 in the ratios of 1:2, 1:2, 1:2, 1:2, 1:2

3) **Allocation to QIBs excluding Anchor Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 119/- per Equity Shares or above, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 23.32 times i.e. for 1,47,16,800 Equity shares the total number of shares allotted in this category is 6,31,200 Equity Shares to 16 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants	Total No. of shares allocated/allotted	Surplus/ Deficit (8)-(6)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	
1,26,000	1	6.25	1,26,000	0.86	5,404	1	1	4,800	-604
1,70,400	1	6.25	1,70,400	1.16	7,308	1	1	7,200	-108
2,10,000	1	6.25	2,10,000	1.43	9,007	1	1	9,600	593
3,78,000	1	6.25	3,78,000	2.57	16,212	1	1	16,800	588
4,20,000	1	6.25	4,20,000	2.85	18,014	1	1	18,000	-14
4,32,000	1	6.25	4,32,000	2.94	18,528	1	1	18,000	-528
4,59,600	1	6.25	4,59,600	3.12	19,712	1	2	19,200	-512
6,72,000	1	6.25	6,72,000	4.57	28,822	1	1	28,800	-22
10,08,000	1	6.25	10,08,000	6.85	43,233	1	1	43,200	-33
10,80,000	1	6.25	10,80,000	7.34	46,321	1	1	46,800	479
12,00,000	2	12.50	24,00,000	16.31	1,02,936	1	1	1,03,200	264
12,60,000	1	6.25	12,60,000	8.56	54,041	1	1	54,000	-41
16,80,000	1	6.25	16,80,000	11.42	72,055	1	1	72,000	-55
22,10,400	2	12.50	44,20,800	30.04	1,89,607	1	1	1,89,600	-7
TOTAL	16	100.00	1,47,16,800	100.00	6,31,200			6,31,200	0

4) **Allocation to Anchor Investors (After Technical Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 9,46,800 Equity Shares to 5 Anchor Investors at Anchor Investor Issue Price of ₹ 119/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	Others	Total
Anchor	-	-	-	-	2,50,800	6,96,000	-	9,46,800

5) **Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 119/- per Equity Shares or above, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times i.e. for 2,49,600 Equity Shares the total number of shares allotted in this category is 2,49,600 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/ Deficit
2,49,600	1	100.00	2,49,600	100.00	2,49,600	1	1	2,49,600-
Total	1	100.00	2,49,600	100.00	2,49,600	1	1	2,49,600-

The Board of Directors of the Company at its meeting held on April 4, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before April 5, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to April 4, 2024. In case the same is not received within two working days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 4, 2024 ("Prospectus") filed with Registrar of Companies, Delhi.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Kfin Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED

Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana

Telephone: +91 40 6716 2222; Toll Free No: 1800 309 4001;

Email: k2infragen.ipo@kfintech.com;

Investor Grievance Email: einward.ris@kfintech.com;

Contact Person: M Murali Krishna

Website: www.kfintech.com

SEBI Registration Number: INR000000221

CIN: L72400TG2017PLC117649

For K2 Infragen Limited
On behalf of the Board of Directors
Sd/-

Pankaj Sharma
Managing Director
DIN: 03318951

Date: April 5, 2024

Place: Gurugram

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF K2 INFRAGEN LIMITED.

K2 Infragen Projects Limited is proposing, subject to market conditions, public Issue of its Equity Shares and had filed the Prospectus with the Registrar of Companies, Delhi. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.expertglobal.in, website of the NSE at www.nseindia.com and website of Issuer Company at www.k2infra.com; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 27 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.