प्रपत्र सं. आईएनसी–26

[कंपनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में]

केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उप–धारा (4) तथा कंपनी (निगमन) नियमावली, 2014 के नियम 30 के उप–नियम (5) के क्लॉज (ए) के मामले में

तथा

ऑवलवेल सर्विसेज प्राइवेट लिमिटेड जिसका पंजीकृत कार्यालय है ई–181 कवि नगर, औद्योगिक क्षेत्र, गाजियाबाद, उत्तर प्रदेश–201002 में है, के मामले में,

.....आवेदक

एतद्द्वारा आम जनता को यह सूचना किया जाता है कि **"उत्तर प्रदेश राज्य"** से **"राष्ट्रीय राजधानी क्षेत्र दिल्ली"** में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए शनिवार, 27 जनवरी, 2024 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे **एमसीए–21 पोर्टल** (www.mca.gov.in) **पर निवेशक शिकायत प्रपत्र दाखिल करें** अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथपत्र द्वारा समर्थित अपनी आपत्ति **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कॉर्पोरेट कार्य मंत्रालय के बी–2 विंग, दूसरा तल, पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003** में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें।

ऑवलवेल सर्विसेज प्राइवेट लिमिटेड
U93030UP2014PTC067100
ई–181 कवि नगर, औद्योगिक क्षेत्र, गाजियाबाद – 201002
ईमेल: sudhanshugoil@gmail.com

कृते और आवेदक की ओर से
हस्ता/–
(सुधांशु गोयल)
निदेशक
DIN: 07010199

स्थान: गाजियाबाद
तिथि: 12.02.2024

पता: डब्ल्यू–82, तीसरी मंजिल, ग्रेटर कैलाश–1, नई दिल्ली–110048

ग्रीनलेमन रीअल इस्टेट्स एलएलपी,

एलएलपीआईएन : एबीसी – 9397

पंजीकृत कार्यालय: मकान सं. 1918 पी, सेक्टर–45, गुड़गांव, हरियाणा–122018

ईमेल: sumitdhingra965@gmail.com

एक राज्य से अन्य राज्य में पंजीकृत कार्यालय के परिवर्तन की सूचना (सीमित दायित्व भागीदारी अधिनियम, 2008 की जाए 13 की उप–धारा (3) तथा सीमित दायित्व भागीदारी नियमावली, 2009 के नियम 17 के अनुपालन में।

सर्वसाधारण की एतद्द्वारा सूचित किया जाता है कि ग्रीनलेमन रीअल इस्टेटस हत्या एलएलपी ने ''हरियाणा राज्य'' से राष्ट्रीय राजधानी क्षेत्र (एनसीटी) दिल्ली में अपने पंजीकृत कार्यालय को परिवर्तित करने का फैसल किया है।

यदि किसी व्यक्ति का हित एलएलपी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से प्रभावित होता हो, वे एक शपथ पत्र द्वारा समर्पित आपत्ति के कारणों के साथ अपने हित की प्रकृत्ति का उल्लेख करते हुए अपनी आपत्ति इस सूचना के प्रकाशन की तिथि से 21 (इक्कीस) दिनों के भीतर कापनी रजिस्ट्रार राष्ट्रीय राजधानी होड दिल्ली एवं हरियाणा के पास जमा करें या जमा कराएँ।

या पंजीकृत डाक से भेजें तथा उसकी एक प्रति उसके पंजीकृत कार्यालय: मकान सं. 1918 पी, सेक्टर–45, गुड़गांव, हरियाणा–122018 में एलएलपी को उपलब्ध कराएँ।

इस परिवर्तन के बाद नया पंजीकृत पता जे–82, रिजर्व बैंक एन्क्लेव, पश्चिम दिल्ली, दिल्ली–110063 में होगा।

कृते एवं के लिये,
ग्रीनलमन रीअल इस्टेटस एलएलपी
हस्ता/–
मिथलेश शर्मा
पदनामित पार्टनर

स्थान: दिल्ली
तिथि : 10.02.2024

"IMPORTANT"

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POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF
ASL INDUSTRIES LIMITED

Corporate Identification Number: L36900WB1992PLC099901;
Registered Office: 7B, Punwani Chambers, Kiran Shankar Roy Road, Kolkata, West Bengal - 700001, India.
Tel: +91-90047-54433; **Website:** www.aslindustries.in; **Email ID:** info@aslindustries.in.

Open Offer for acquisition of up to 27,08,444 (Twenty-Seven Lakhs Eight Thousand Four Hundred And Forty-Four) Equity Shares, representing 26.00% (Twenty-Six Percent) of the Voting Share Capital ofASL Industries Limited ('Target Company'), at an offer price of ₹34.00/- (Rupees Thirty-Four Only) ('Offer Price'), payable in cash, by the Skybridge Incap Advisory LLP, the Acquirer, in accordance with the provisions of Regulations 3 (1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereto.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer (**'Manager'**), on behalf of the Acquirer, in connection with the Offer made by the Acquirerto the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations (**'Post-Offer Public Announcement'**).

This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Wednesday, September 27, 2023 (**'Public Announcement'**), (b) Detailed Public Statement dated Thursday, October 05, 2023, in connection with this Offer, published on behalf of the Acquirer on Friday, October 06, 2023, in the following newspapers, in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Jansatta (Hindi) Delhi Edition, Mumbai Lakshadweep (Marathi) (Mumbai Edition), Duranto Barata (Bengali) (Kolkata Edition) (**'Newspapers'**) (**'Detailed Public Statement'**), (c) Draft Letter of Offer dated Thursday, October 12, 2023 ('Draft Letter of Offer'), (d) Letter of Offer dated Friday, January 05, 2024, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Thursday, January 11, 2024, and published in the Newspapers on Friday, January 12, 2024 (**'Recommendations of the Independent Directors of the Target Company'**), (f) Pre-Offer Public Announcement which was approved on Saturday, January 13, 2024, which has been published in the Newspapers on Monday, January 15, 2024 (**'Pre-Offer Public Announcement'**), and (g) Corrigendum cum Advertisement to the Letter of Offer for Intimation of Extension of the Tendering Period and the subsequently the Offer Period approved on Monday, January 22, 2024, which has been published in the Newspapers on Tuesday, January 23, 2024 (**'Extension of Offer Period Advertisement'**).

The Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors of the Target Company, Pre-Offer Public Announcement, Extension of Offer Period Advertisement are hereinafter collectively referred to as **'Offer Documents'** issued by the Manager on behalf of the Acquirer.

The capitalized terms used but not defined in this this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents.

1.	**Name of the Target Company**	ASL Industries Limited, incorporated on February 20, 1992, under the provisions of Companies Act, 1956 the, bearing Corporate Identification Number 'L36900WB1992PLC099901', having its registered office located at 7B, Punwani Chambers, Kiran Shankar Roy Road, Kolkata, West Bengal - 700001, India.	
2.	**Name of the Acquirer and PACs**	Skybridge Incap Advisory LLP, a limited liability partnership firm incorporated on Tuesday, September 14, 2021, bearing LLP-IN 'AAY-5932', and bearing PAN 'AENFS3799F', and having its registered office located at 30, Floor 2nd Plot 327, Nawab Building, D.N. Road, Hutatma Chowk, Fort, Mumbai -400001, Maharashtra, India, with contact number being '+91-9870001436' and e-mail address being 'skybridgeincap@gmail.com'.	
		There are no persons acting in concert with the Acquirer for the purpose of this Offer.	
3.	**Name of Manager to the Offer**	Swaraj Shares and Securities Private Limited	
4.	**Name of Registrar to the Offer**	Skyline Financial Services Private Limited	
5.	**Offer Details**		
5.1	Date of Opening of the Offer	Tuesday, January 16, 2024	
5.2	Date of Closing of the Offer	Wednesday, January 31, 2024	
6.	**Date of Payment of Consideration**	Wednesday, February 07, 2024	
7.	**Details of the Acquisition**		
	Particulars	**Proposed in the Offer Document (Assuming full acceptance in this Offer)**	**Actuals**
7.1	Offer Price	₹34.00/- (Rupees Thirty-Four Only)	₹34.00/- (Rupees Thirty-Four Only)
7.2	Aggregate number of Equity Shares tendered	27,08,444 (Twenty-Seven Lakhs Eight Thousand Four Hundred and Forty-Four)	20,40,000 (Twenty Lakhs Forty Thousand)
7.3	Aggregate number of Equity Shares accepted	27,08,444 (Twenty-Seven Lakhs Eight Thousand Four Hundred and Forty-Four)	20,40,000 (Twenty Lakhs Forty Thousand)
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹9,20,87,096.00/- (Rupees Nine Crores Twenty Lakhs Eighty-Seven Thousand and Ninety-Six Only)	₹6,93,60,000.00/- (Rupees Six Crores Ninety-Three Lakhs Sixty Thousand Only)
7.5	**Shareholding of the Acquirer before the Share Purchase Agreement/ Public Announcement**		
a)	Number of Equity Shares	21,36,000 (Twenty-One Lakhs and Thirty-Six Thousand)	21,36,000 (Twenty-One Lakhs and Thirty-Six Thousand)
b)	% of fully diluted Equity Share capital	20.50% (Twenty-point Five Percent)	20.50% (Twenty-point Five Percent)
7.6	**Equity Shares acquired by way of Share Purchase Agreement**		
a)	Number of Equity Shares	27,33,090 (Twenty-Seven Lakhs Thirty-Three Thousand and Ninety)	27,33,090 (Twenty-Seven Lakhs Thirty-Three Thousand and Ninety)
b)	% of fully diluted Equity Share capital	26.24% (Twenty-Six point Two Four Percent)	26.24% (Twenty-Six point Two Four Percent)
7.7	**Equity Shares acquired by way of Offer**		
a)	Number of Equity Shares	27,08,444 (Twenty-Seven Lakhs Eight Thousand Four Hundred and Forty-Four)	20,40,000 (Twenty Lakhs Forty Thousand)
b)	% of fully diluted Equity Share capital	26.00% (Twenty-Six Percent)	19.58% (Nineteen Point Five-Eight Percent)
7.8	**Equity Shares acquired after the Detailed Public Statement**		
a)	Number of Equity Shares acquired	Nil	Nil
b)	Price of the Equity Shares acquired		
c)	% of Equity Shares acquired		
7.9	**Post-Offer shareholding of the Acquirer**		
a)	Number of Equity Shares	75,77,134 (Seventy-Five Lakhs Seventy-Seven Thousand One Hundred and Thirty-Four)	69,09,090 (Sixty-Nine Lakhs Nine Thousand and Ninety)
b)	% of fully diluted Equity Share capital	72.74% (Seventy-Two-point Seven Four Percent)	66.32% (Sixty-Six-point Three Two Percent)
7.10	**Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirer)**		

	Particulars	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
a)	Number of Equity Shares	55,48,000 (Fifty-Five Lakhs Forty-Eight Thousand)	28,39,956 (Twenty-Eight Lakhs Thirty-Nine Thousand Nine Hundred and Fifty-Six)	55,48,000 (Fifty-Five Lakhs Forty-Eight Thousand)	35,08,000 (Thirty-Five Lakhs Eight Thousand)
b)	% of fully diluted Equity Share capital	53.26% (Fifty-Three-point Two Six Percent)	27.26% (Twenty-Seven-point Two Six Percent)	53.26% (Fifty-Three-point Two Six Percent)	33.68% (Thirty-Three-point Six Eight Percent)

8. The Acquirer accepts full responsibility for the information contained in this Post-Offer Public Announcement andforits obligations specified under SEBI (SAST) Regulations.
9. The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations andwill make an application for reclassification of itself as the promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (**'SEBI (LODR) Regulations'**).
10. A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, National Stock Exchange of India Limited at www.nseindia.com and the registered office of the Target Company.
11. The capitalized terms used in this Post-Offer Public Announcement shall have the meaning assigned to them in the Letter of Offer, unless otherwise specified.

ISSUED BY MANAGER TO THE OFFER

Swaraj Shares and Securities Private Limited
Corporate Identification Number: U51101WB2000PTC092621
Principal Place of Business: Unit No. 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai- 400093, Maharashtra, India
Contact Person: Pankita Patel/Tanmoy Banerjee
Contact Number:+91-22-69649999
Investor grievance Email Address: investor.relations@swarajshares.com
SEBI Registration Number: INM00012980
Validity: Permanent

Date: Monday, February 12, 2024
Place: Mumbai

Sd/-
Skybridge Incap Advisory LLP
Acquirer

एविओम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड

सीआईएन: U65993DL2016PTC291377

पंजीकृत कार्यालय: वर्ल्डमार्क 3, यूनिट 306ए, एसेट एरिया नं. 7, हॉस्पिटैलिटी डिस्ट्रिक्ट, दिल्ली एरोसिटी, नई दिल्ली–110037
ई–मेल : connect@aviom.in | वेबसाइट : www.aviom.in

31 दिसम्बर, 2023 को समाप्त तिमाही और नौमाही के लिए अलेखापरीक्षित वित्तीय परिणामों का सारांश

(रु. लाख में)

क्र. सं.	विवरण	समाप्त तिमाही		समाप्त वर्ष
		31 दिसम्बर 2023 (अलेखापरीक्षित)	**31 दिसम्बर 2022** (अलेखापरीक्षित)	**31 मार्च 2023** (लेखापरीक्षित)
1.	प्रचालनों से कुल आय	12,172.72	6,178.25	24,190.59
2.	अवधि हेतु निवल लाभ (कर तथा अपवादित मदों से पूर्व)	2,794.64	537.24	2,198.59
3.	कर पूर्व अवधि हेतु निवल लाभ (अपवादित मदों के पश्चात)	2,794.64	537.24	2,198.59
4.	कर पश्चात अवधि हेतु निवल लाभ (अपवादित मदों के पश्चात)	2,049.70	409.50	1,606.39
5.	अवधि हेतु कुल व्यापक आय [लाभ (कर पश्चात) तथा अन्य व्यापक आय (कर पश्चात) से मिलकर]	1,981.54	413.74	1,606.82
6.	प्रदत्त इक्विटी शेयर पूंजी (रु. 10/– प्रत्येक के अंकित मूल्य)	4,860.38	4,037.32	4,621.43
7.	पुनर्मूल्यांकन आरक्षितियों को छोड़कर आरक्षितियां	34,940.45	14,380.06	24,125.74
8.	निवल मूल्य	39,800.83	18,417.38	28,747.17
9.	प्रतिभूति प्रीमियम	28,569.33	12,557.76	21,570.24
10.	प्रदत्त ऋण पूंजी/बकाया ऋण	1,18,262.11	94,595.08	91,016.47
11.	बकाया विमोचनीय अधिमानी शेयर	Nil	Nil	Nil
12.	ऋण इक्विटी अनुपात	2.97	5.14	3.17
13.	आय प्रति शेयर (ईपीएस) (रु. में) (क) बेसिक ईपीएस * (ख) डाइल्यूटेड ईपीएस *	13.05 4.66	2.93 1.03	11.40 4.75
14.	पूंजी मोचन आरक्षिति	Nil	Nil	Nil
15.	ऋणपत्र विमोचन आरक्षिति	Nil	Nil	Nil
16.	ऋण सेवा कवरेज अनुपात	**N.A**	N.A	N.A
17.	ब्याज सेवा कवरेज अनुपात	N.A	N.A	N.A

*** समाप्त तिमाही हेतु वार्षिकीकृत नहीं**

31 दिसम्बर, 2023 को समाप्त तिमाही तथा नौमाही के लिए सेबी (सूचीबद्धता दायित्व और प्रकटन अपेक्षाएँ) विनियम, 2015 (संशोधित) के विनियम 52(4) के अनुसार प्रकटन इस प्रकार प्रस्तुत किया गया है:

क्र.सं.	विवरण	**31 दिसम्बर, 2023**
1.	कर पश्चात निवल लाभ (लाख में)	2,049.70
2.	चालू अनुपात	N.A.
3.	कार्यशील पूंजी को दीर्घावधि ऋण	N.A.
4.	खाता प्राप्य अनुपात में अशोध्य ऋण	N.A.
5.	चालू देयता अनुपात	N.A.
6.	कुल आस्तियों में कुल ऋण (%)	67%
7.	देनदारों का टर्नओवर अनुपात	N.A.
8.	इन्वेंट्री टर्नओवर अनुपात	N.A.
9.	प्रचालन मार्जिन (%)	N.A.
10.	निवल लाभ मार्जिन (%)	16.84%
11.	सेक्टर विशिष्ट अनुपात	
	(क) जीएनपीए% (ख) एनएनपीए%	0.74% 0.41%
12.	अनंतिम कवरेज अनुपात (%)	44.83%

नोट:

1. उपरोक्त परिणामों की ऑडिट कमेटी द्वारा समीक्षा की गई है और सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएं) विनियम 2015 के विनियम 52 की अपेक्षाओं के अनुसार निदेशक मंडल द्वारा 12 फरवरी, 2024 को आयोजित उनकी संबंधित बैठक में अनुमोदित किया गया है। सांविधिक लेखापरीक्षक ने परिणामों की सीमित समीक्षा की है और अनक्वालिफाइड रिपोर्ट जारी की है।
2. वित्तीय परिणाम समय–समय पर संशोधित कंपनी (भारतीय लेखा मानक) नियमों के साथ पठित कंपनी अधिनियम, 2013 की धारा 133 के तहत निर्धारित भारतीय लेखा मानकों ('इंड एएस') के अनुसार तैयार किए गए हैं।
3. उपरोक्त सेबी (सूचीबद्धता दायित्व एवं अन्य प्रकटन अपेक्षाएं) विनियम, 2015 के विनियम 52 के तहत स्टॉक एक्सचेंजों के साथ दाखिल वित्तीय परिणामों के विस्तृत प्रारूप का उद्धरण है। समाप्त तिमाही के वित्तीय परिणामों का पूर्ण प्रारूप बीएसई लिमिटेड की वेबसाइट **www.bseindia.com** और हमारी वेबसाइट **www.aviom.in** के इन्वेस्टर कॉर्नर सेक्शन पर उपलब्ध है।
4. सेबी (सूचीबद्धता दायित्व एवं अन्य प्रकटन अपेक्षाएं) विनियम, 2015 के विनियम 52 (4) में संदर्भित अन्य लाइन मदों के लिए, बॉम्बे स्टॉक एक्सचेंज को प्रासंगिक खुलासे किए गए हैं और यह **www.bseindia.com** और हमारी वेबसाइट **www.aviom.in** के इन्वेस्टर कॉर्नर सेक्शन पर उपलब्ध है।
5. चालू तिमाही/अवधि/वर्ष की प्रस्तुतीकरण की पुष्टि हेतु जहां आवश्यक समझा गया पिछली समाप्त तिमाहियों/अवधि/वर्ष समाप्त आंकड़ों को पुनः समूहित/पुनर्वर्गीकृत किया गया है।

एविओम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड
के निदेशक मंडल के लिए और उनकी ओर से
हस्ता./–
काजल एजाज इल्मी
(एमडी और सीईओ)
(डीआईएन: 01390771)

स्थान: नई दिल्ली
दिनांक : 12 फरवरी, 2024

Continued from previous page.....

DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see ***"Our History and Certain Other Corporate Matters"*** on page 145 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 299 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 22,40,00,000 divided into 2,24,00,000 Equity Shares of ₹ 10 each. The offered, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹10 each. For details of the Capital Structure, see ***"Capital Structure"*** on the page 63 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES		
Name of Promoters	**Face Value (₹)**	**No. of Shares**
Mr. Mukesh Jain	10.00	1,000
Mr. Ramniklal T. Soni	10.00	1,000

Details of the main objects of the Company as contained in the Memorandum of Association, see ***"Our History and Certain Other Corporate Matters"*** on page 145 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see ***"Capital Structure"*** on page 63 of the Red Herring Prospectus.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 03, 2024, for the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 09, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see ***"Material Contracts and Documents for Inspection"*** on page 299 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 218 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange India Limited (**"NSE"**) should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer clause pertaining to NSE" beginning on page 220 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Offeror and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai - 400013, Maharashtra, India. **Tel No.:** +91 96532 49863 **Email:** info@gretexgroup.com | **Website:** www.gretexcorporate.com **Contact Person:** Ms. Dimple Magharam Slun **SEBI Registration No:** INM000012177 **CIN:** L74999MH2008PLC288128	**BIGSHARE SERVICES PRIVATE LIMITED** S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India **Tel No.:** +91 – 22 – 6263 8200 | **Fax No.:** +91 – 22 – 6263 8299 **E-mail:** ipo@bigshareonline.com **Investor Grievance E-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Asif Sayyed | **SEBI Registration No.:** INR000001385	**ZENITH DRUGS LIMITED** **Ms. Sakshi Bhawsar - Company Secretary and Compliance Officer** K. No. 72/5, Village Muradpura, NA Depalpur, Indore - 453001, Madhya Pradesh, India. **E-mail:** info@zenithdrugs.com **Website:** www.zenithdrugs.com Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.gretexcorporate.com and website of Company at www.zenithdrugs.com .

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Company: Zenith Drugs Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter ***"Issue Procedure"*** on page 238 of the Red Herring Prospectus.

BANKER TO THE ISSUE: Axis Bank

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Zenith Drugs Limited
Sd/-
Sandeep Bhardwaj
Managing Director
DIN: 00539347

Place: Indore
Date: February 12, 2024

Zenith Drugs Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gwalior on February 09, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.gretexcorporate.com, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.zenithdrugs.com.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaz

www.readwhere.com