

Continued from previous page.....

**DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see **"Our History and Certain Other Corporate Matters"** on page 145 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section **"Material Contracts and Documents for Inspection"** on page 299 of the Red Herring Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members of the Company is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorised share capital of the Company is ₹ 22,40,00,000 divided into 2,24,00,000 Equity Shares of ₹ 10 each. The offered, subscribed and paid-up share capital of the Company before the Issue is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of ₹10 each. For details of the Capital Structure, see **"Capital Structure"** on the page 63 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:**

ORIGINAL SIGNATORIES		
Name of Promoters	Face Value (₹)	No. of Shares
Mr. Mukesh Jain	10.00	1,000
Mr. Ramniklal T. Soni	10.00	1,000

Details of the main objects of the Company as contained in the Memorandum of Association, see **"Our History and Certain Other Corporate Matters"** on page 145 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see **"Capital Structure"** on page 63 of the Red Herring Prospectus.

**LISTING:** The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to letter dated January 03, 2024, for the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on February 09, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Offer Closing Date, see **"Material Contracts and Documents for Inspection"** on page 299 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 218 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer clause pertaining to NSE" beginning on page 220 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Offer and this Offer, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 28 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GRETEX CORPORATE SERVICES LIMITED</b> A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai, Mumbai - 400013, Maharashtra, India. Tel No.: +91 96532 49863 Email: info@gretexgroup.com   Website: www.gretexcorporate.com Contact Person: Ms. Dimple Magharam Slun SEBI Registration No: INM0000012177 CIN: L74999MH2008PLC288128	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India Tel No.: +91 – 22 – 6263 8200   Fax No.: +91 – 22 – 6263 8299 E-mail: ipo@bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Asif Sayyed   SEBI Registration No.: INR000001385	 <b>ZENITH DRUGS LIMITED</b> Ms. Sakshi Bhawar - Company Secretary and Compliance Officer K. No. 72/5, Village Muradpura, NA Depalpur, Indore - 453001, Madhya Pradesh, India. E-mail: info@zenithdrugs.com Website: www.zenithdrugs.com	Investors can contact the Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the offer. Full copy of the Red Herring Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in); the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of BRLM at [www.gretexcorporate.com](http://www.gretexcorporate.com) and website of Company at [www.zenithdrugs.com](http://www.zenithdrugs.com).

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Company: Zenith Drugs Limited, Book Running Lead Manager: Gretex Corporate Services Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com).

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** All investors in this offer have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the offer process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter **"Issue Procedure"** on page 238 of the Red Herring Prospectus.

**BANKER TO THE ISSUE:** Axis Bank

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

**Place:** Indore  
**Date:** February 12, 2024

**For Zenith Drugs Limited**  
**Sd/-**  
**Sandeep Bhardwaj**  
**Managing Director**  
**DIN: 00539347**

Zenith Drugs Limited is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gwalior on February 09, 2024. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at [www.gretexcorporate.com](http://www.gretexcorporate.com), the website of the NSE i.e., [www.nseindia.com](http://www.nseindia.com), and website of our Company at [www.zenithdrugs.com](http://www.zenithdrugs.com).

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaz

**Invitation to submit Expression of Interest for sale of certain assets of Reliance Communications Limited and certain assets of Reliance Realty Limited and Campion Properties Limited**

1. Reliance Communications Limited ("Corporate Debtor") is a telecom company incorporated on July 15, 2004. It has its registered office at H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai, Maharashtra 400710, India.

2. The Corporate Debtor is currently undergoing corporate insolvency resolution process ("CIRP") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("IBC") and Mr. Anish Niranjan Nanavaty has been appointed as the resolution professional of the Corporate Debtor ("RP").

3. The RP under the instructions and authorization of the committee of creditors of the Corporate Debtor ("CoC"), is desirous of selling (i) certain real estate assets of Corporate Debtor and/or (ii) shares of Campion Properties Limited ("CPL") and Reliance Realty Limited ("RRL"), wholly owned subsidiaries of the Corporate Debtor, as more particularly set out in Annexure 1 hereto, held by the Corporate Debtor (real estate assets and shareholding of CPL and RRL are hereafter collectively referred to as the "RCOM Assets"), to potential bidders in terms of Regulation 29 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), for maximization of value of assets. In this regard, the RP had pursuant to the authorization of the CoC filed an application with the NCLT, Mumbai Bench seeking its approval for sale of the RCOM Assets under Regulation 29 of the CIRP Regulations and in terms of the order dated December 7, 2023, the NCLT has allowed the same.

4. Further, the CoC is also desirous of potential maximization of value of the Corporate Debtor by way of sale of assets of CPL and RRL and in furtherance of the same, CPL and RRL have also agreed to undertake the sale of certain identified real estate assets held by them respectively, as more particularly set out in Annexure 1 hereto, to potential bidders.

5. Accordingly, this communication is being issued by the RP (under the instructions of the CoC) for inviting expressions of interest by interested parties for submission of bids in respect of sale of the RCOM Assets and the shareholding of RRL and/or CPL held by the Corporate Debtor as more particularly set out in Annexure 1 hereto.

6. Further, pursuant to the authorization by RRL and CPL, this communication is also being issued by the RP, for and on behalf of RRL and CPL, for inviting expressions of interest by interested parties for submission of bids in respect of the sale of identified real estate assets held by them respectively, as more particularly set out in Annexure 1 hereto, to potential bidders.

7. With a view to value maximization, the RP under the authorization of the CoC is running a common process for seeking bids for sale of the RCOM Assets (including the shareholding in RRL and CPL) as well as for the identified assets of RRL and CPL (pursuant to the authorization by their respective boards).

8. For avoidance of doubt, it is clarified that the sale of the RCOM Assets is being conducted by the RP under the instructions of and authorisation of the CoC under Regulation 29 of the CIRP Regulations and is subject to the approval of the CoC in this regard.

9. The sale of assets of RRL and CPL is being conducted by RRL and CPL, through a common sale process, to provide flexibility to potential bidders with the overall objective of value maximization, to offer them an opportunity to bid for the identified assets of RRL and/or CPL as set out in Annexure 1.

10. With respect to the assets (including shares of CPL and/or RRL) owned by the Corporate Debtor (as set out in Annexure 1 hereto), each potential bidder may bid for one or more of such assets and submit expression of interest for any of the assets of the Corporate Debtor (including shareholding of RRL and/or CPL) set out in Annexure 1. Any potential bidder interested in the assets of RRL and/or CPL may bid for the assets of RRL and/or CPL set out in Annexure 1 and submit an expression of interest for the same.

11. The prospective bidders are required to submit their expression of interest latest by 1800 hours on or before March 26, 2024 ("Due Date") via email on the email address [inrcmp@deloitte.com](mailto:inrcmp@deloitte.com), setting out the assets/shares for which the prospective bidder is interested to submit a bid. The email should have the subject line as "Expression of Interest for submitting a Bid for assets of Reliance Communications Limited/Campion Properties Limited/Reliance Realty Limited".

12. Further, for any clarifications or queries in respect of the above sale process, you may kindly contact us at [inrcmp@deloitte.com](mailto:inrcmp@deloitte.com).

13. The potential bidders shall along with their expression of interest, also be required to submit a confidentiality undertaking in the format made available on the website of the Corporate Debtor, i.e., <https://www.room.co.in/our-company/investor-relations/bc-2019/>. Further, the potential bidders shall ensure that they are not ineligible under section 29A of the IBC.

14. A detailed request for proposal ("RFP") shall be issued to the bidders who submit the expressions of interest and confidentiality undertakings in the prescribed manner on or before the Due Date. The RFP shall contain detailed information about the sale process, eligibility criteria, contents of the bids, evaluation process and access to virtual data room. The bidders shall be required to submit detailed bids/proposals upon issuance of the RFP, in the manner as set out in the RFP.

**Note:**

1. The RP/ CoC of the Corporate Debtor reserve the right, at their sole discretion, to consider and accept any EOIs received for any of the RCOM Assets after the Due Date. The board of directors and management of RRL/ CPL, reserve the right, to consider and accept any EOIs received for assets of RRL/ CPL (as the case may be), based on consultation with and concurrence of the RP and the CoC.

2. This is not an offer document and should not be construed as a binding offer on the part of the Corporate Debtor/ RP/ RRL/ CPL. The eligibility criteria may be prescribed, amended or changed at any stage at the discretion of RP/ CoC of the Corporate Debtor (in respect of the RCOM Assets) and/or the board of directors of RRL/ CPL (in respect of their respective assets).


3. The RP/ CoC of the Corporate Debtor reserve the right to cancel or modify the sale process and/or reject/disqualify any interested party/bid/offer at any stage of the sale process without assigning any reason and without any liability whatsoever. Further, sale of any of the assets set out herein and in the RFP is subject to the sole discretion and approval of the RP/ CoC of the Corporate Debtor.

4. In respect of the assets of RRL and CPL, the sale of their respective assets is subject to the approval of their respective board of directors and shareholders.

Prospective bidders should regularly visit website <https://www.room.co.in/our-company/investor-relations/bc-2019/> to keep themselves updated regarding clarifications, amendments or extensions of time, if any.

Sd/-  
**Anish Niranjan Nanavaty**  
Resolution Professional for Reliance Communications Limited  
(Under Corporate Insolvency Resolution Process)  
Registration No. IBBI/IPA-002/IP-000272/2017-18/10830  
Deloitte India Insolvency Professionals LLP,  
One International Centre, Tower 3, 32nd Floor,  
Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013, India.  
[anishnanavaty@deloitte.com](mailto:anishnanavaty@deloitte.com) ; [inrcmp@deloitte.com](mailto:inrcmp@deloitte.com)

ANNEXURE I List of Assets / Shares		
S. No.	Identified Asset	Description / Remarks
<b>Reliance Communication Limited (RCOM Assets)</b>		
1	Chennai Haddow Office- Land and Building	G+7 building (with 2 more floors as basement) which houses the Chennai office of RCOM; land area of ~1.3 acres. 1 <sup>st</sup> and 2 <sup>nd</sup> floors are being used by Globalcom IDC Limited as IDC. 3 <sup>rd</sup> floor is being used partly by RCOM as circle office. 5 <sup>th</sup> floor is used as canteen, ground floor, 4 <sup>th</sup> 6 <sup>th</sup> and 7 <sup>th</sup> floors are vacant & 2 basements are for parking.
2	Land Parcel in Ambattur, Chennai	~3.44 acres vacant industrial land. Currently used as an open warehouse.
3	Land Parcel in Pune	871.1 sq. mt.; land with only RCC structure frame of G+2 construction done.
4	Bhubaneswar Office – Office Space	6 <sup>th</sup> floor is owned by Reliance Communications Limited, area of 36,948 sq. ft. Currently vacant.
5	Shareholding of Campion Properties Limited	100% equity shares (35,63,601 equity shares of face value INR 10 each fully paid-up) of Campion Properties Limited
6	Shareholding of Reliance Realty Limited	100% equity shares (50,00,000 equity shares of face value INR 10 each fully paid-up) of Reliance Realty Limited
<b>Campion Properties Limited</b>		
7	Reliance Centre	Campion Properties Limited owns Reliance Centre in Delhi (earlier Ranjit Hotel) spread over ~3.7 acres of land with built up area of c.1.62 lacs sq. ft. located at prime location - Maharaja Rajaji Singh Marg, New Delhi; partly used as circle office.
<b>Reliance Realty Limited</b>		
8	Dhirubhai Ambani Knowledge City and Millennium Business Park	Reliance Realty Limited houses Dhirubhai Ambani Knowledge City spread over ~132 acres of land in Navi Mumbai having built-up area of c.31.54 lacs sq. ft. with development rights under Fintech policy. Also owns 7 buildings having built-up area of c.3.9 lacs sq. ft. in Millennium Business Park, Navi Mumbai.



## CHEMPLAST SANMAR LIMITED

Regd. Office: 9, Cathedral Road, Chennai - 600 086  
Tel: 91 44 2812 8500  
Website: [www.chemplastsanmar.com](http://www.chemplastsanmar.com) E-mail id: [grd@sanmargroup.com](mailto:grd@sanmargroup.com)  
CIN: L24230TN1985PLC011637

### Extract of consolidated and standalone unaudited financial results for the quarter and nine months ended 31st December 2023

(Rs. in Crores except for EPS data)

Sl. No.	Particulars	Consolidated				Standalone			
		Quarter ended		Nine months ended		Quarter ended		Nine months ended	
		31-12-2023	31-12-2022	31-12-2023	31-12-2022	31-12-2023	31-12-2022	31-12-2023	31-12-2022
1	Revenue from operations	888.10	1188.58	2872.26	3794.25	439.11	629.65	1139.58	1768.95
2	Net Profit / (Loss) for the period (before tax, exceptional and/or extraordinary items) (Refer note b below)	(78.34)	20.57	(162.25)	195.52	(43.35)	60.47	(97.36)	206.89
3	Net Profit / (Loss) for the period before tax (after exceptional and/or extraordinary items) (Refer note b below)	(78.34)	20.57	(162.25)	115.02	(43.35)	60.47	(97.36)	157.09
4	Net Profit / (Loss) for the period after tax (after exceptional and/or extraordinary items) (Refer note b below)	(89.38)	27.14	(127.30)	106.27	(59.91)	56.83	(74.16)	137.35
5	Total comprehensive income for the period	(89.16)	26.92	(126.65)	106.01	(59.75)	56.69	(73.70)	137.16
6	Equity Share Capital	79.06	79.06	79.06	79.06	79.06	79.06	79.06	79.06
7	Earnings Per Share (of Rs. 5/- each) (Not annualised) (for continuing and discontinued operations) (Rs.) -								
1. Basic:		(5.65)	1.72	(8.05)	6.72	(3.79)	3.59	(4.69)	8.69
2. Diluted:		(5.65)	1.72	(8.05)	6.72	(3.79)	3.59	(4.69)	8.69

**Notes:**

a) The above is an extract of the detailed format of quarter and nine months ended unaudited financial results filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The full format of the quarter and nine months ended unaudited financial results are available on the stock exchange websites [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on our website [www.chemplastsanmar.com](http://www.chemplastsanmar.com).

b) Exceptional and/or Extraordinary items are adjusted in the Statement of Profit and Loss in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013. During April to June 2022, the Zero COVID policy in China and the resultant COVID related shutdown there, had resulted in a sharp contraction of demand for PVC resin in that country. On account of this, there was a spike in exports of PVC resin from China, leading to a steep fall in finished products prices in India as well as feedstock prices. In line with generally accepted accounting principles, the Group had written down the carrying value of stocks of major intermediates and finished products, to levels corresponding to the net realisable value of finished products, leading to an exceptional charge during April to June 2022 in consolidated and standalone financials of Rs. 80.50 Crores and Rs. 49.80 Crores respectively.

c) Other Equity as per consolidated and standalone financials (excluding revaluation reserve) as at 31st March 2023 was Rs. 223.57 Crores and Rs. 2751.12 Crores respectively.

**For and on behalf of the Board**  
**Chemplast Sanmar Limited**

**Ramkumar Shankar**  
Managing Director  
DIN : 00018391

**Vijay Sankar**  
Chairman  
DIN : 00007875

**Place : Chennai**  
**Date : 12th February 2024**



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