

# Financial Highlights

## H1 | FY 2021-22

# Key Highlights - Markets

**CM : 22%**  
**Equity Futures : 12%**  
**Equity Options : 112%**  
*(Premium value)*  
**Currency Futures : 12%**  
**Currency Options : 28%**  
*(Premium value)*

## Market Growth



**CM : 20%**  
**Equity Futures : 12%**  
**Equity Options : 112%**  
*(Premium value)*  
**Currency Futures : 9%**  
**Currency Options : 37%**  
*(Premium value)*

## NSE Volume Growth



**CM : 92 (94)**  
**Equity Futures : 100(100)**  
**Equity Options : 100(100)**  
*(Premium value)*  
**Currency Futures : 71 (72)**  
**Currency Options : 94 (89)**  
*(Premium value)*  
 CD OI Mkt Share : Fut 85% / Opt 98%

## NSE Market Share (%)



# NSE Standalone – H1 | FY22

## Revenue

Rs.3,436 crs  
(P.Y.Rs.2,261 crs)

↑ 52%

Op. Revenue  
Rs.3,235 crs.  
(P.Y. Rs.2,035 crs)

Op. Revenue  
94%  
(P.Y. 90%)

## Expenditure

Rs.944 crs  
(P.Y.Rs.617 crs)

Ratio of Expenses  
to Revenue  
27% (PY 27%)

Cash expenditure  
Rs.840 crs  
(P.Y. Rs.546 crs)

## Profitability

Op. margin  
71% Rs.2,291 crs  
(PY 70% - Rs.1,418 crs)

EBITDA  
76% - Rs.2,596 crs  
(PY 76% - Rs.1,715 crs)

PBT  
73% - Rs.2,492 crs  
(PY 73% - Rs.1,644 crs)

PAT  
54% - Rs.1,862 crs  
(PY 56% - Rs.1,260 crs)

(All figures above are rationalised for Subsidiary

	H1 FY22	H1 FY21	FY21 <sup>Dividend</sup>
EPS (Rs.) (FV Re.1)	39.23	27.94	36.11
Net worth Rs. crs.	8,885	7,766	8,169
Book Value per share Rs.	180	157	165

# NSE Standalone – H1 | FY22 – Revenue & Drivers

## Operating Revenue

Rs.3,235 crs (P.Y. Rs.2,035 crs)

Y-o-Y Growth : 59%

## Operating Revenue

94 % of Total Revenue

## Total Revenue

Rs.3,436 crs (P.Y. Rs.2,261 crs)

Y-o-Y Growth : 52%

## Listing

### Services

(Listing, Book building & Processing fees)

**Rs.85 crs**  
(P.Y. Rs.67 crs)

## Colocation charges

**Rs.193 crs**  
(P.Y. Rs.119 crs)

## Treasury Income

**Rs.217 crs**  
(P.Y. Rs.262 crs)

(Operating Treasury Income Rs.28 crs)

## Transaction Charges

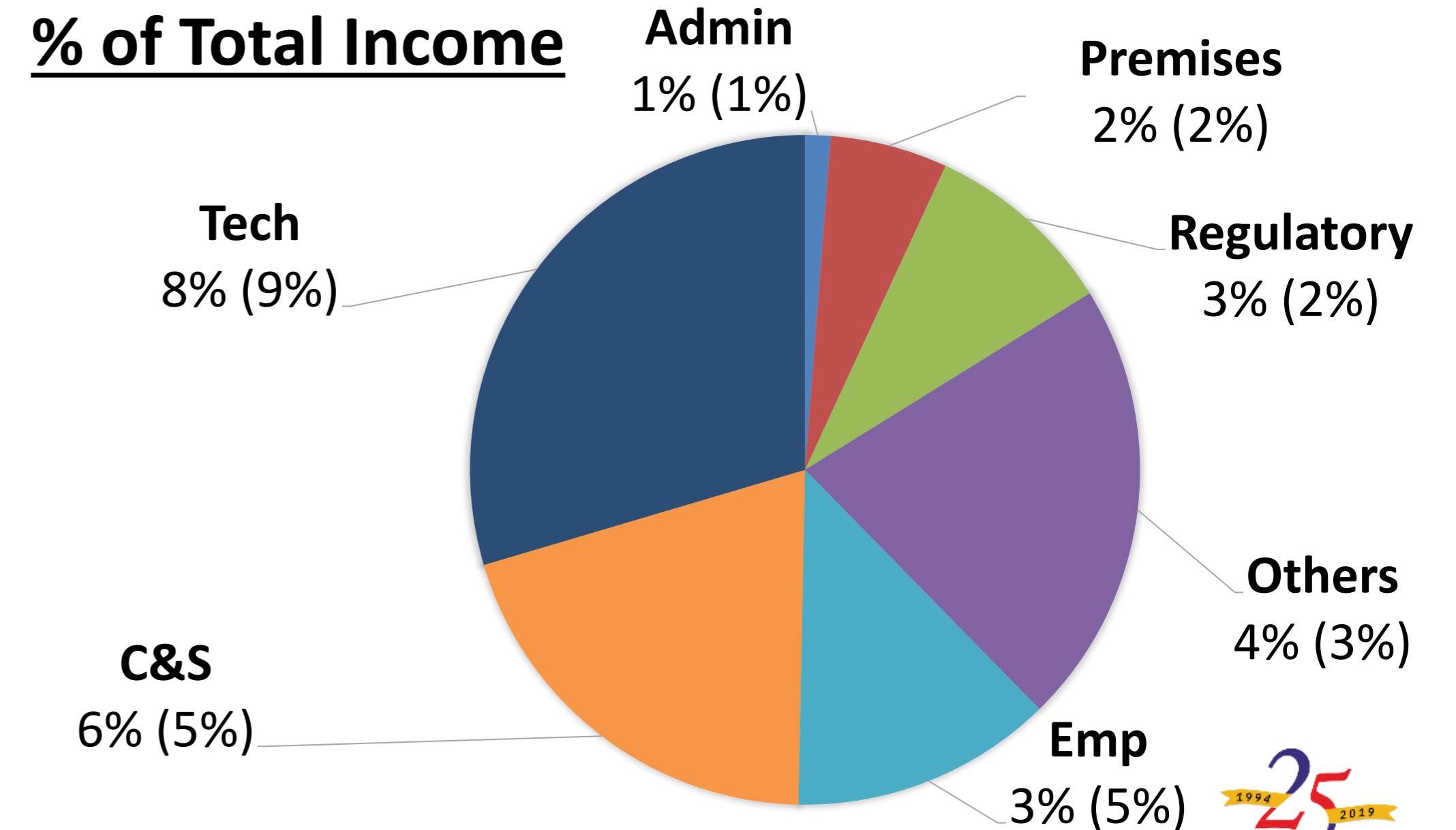
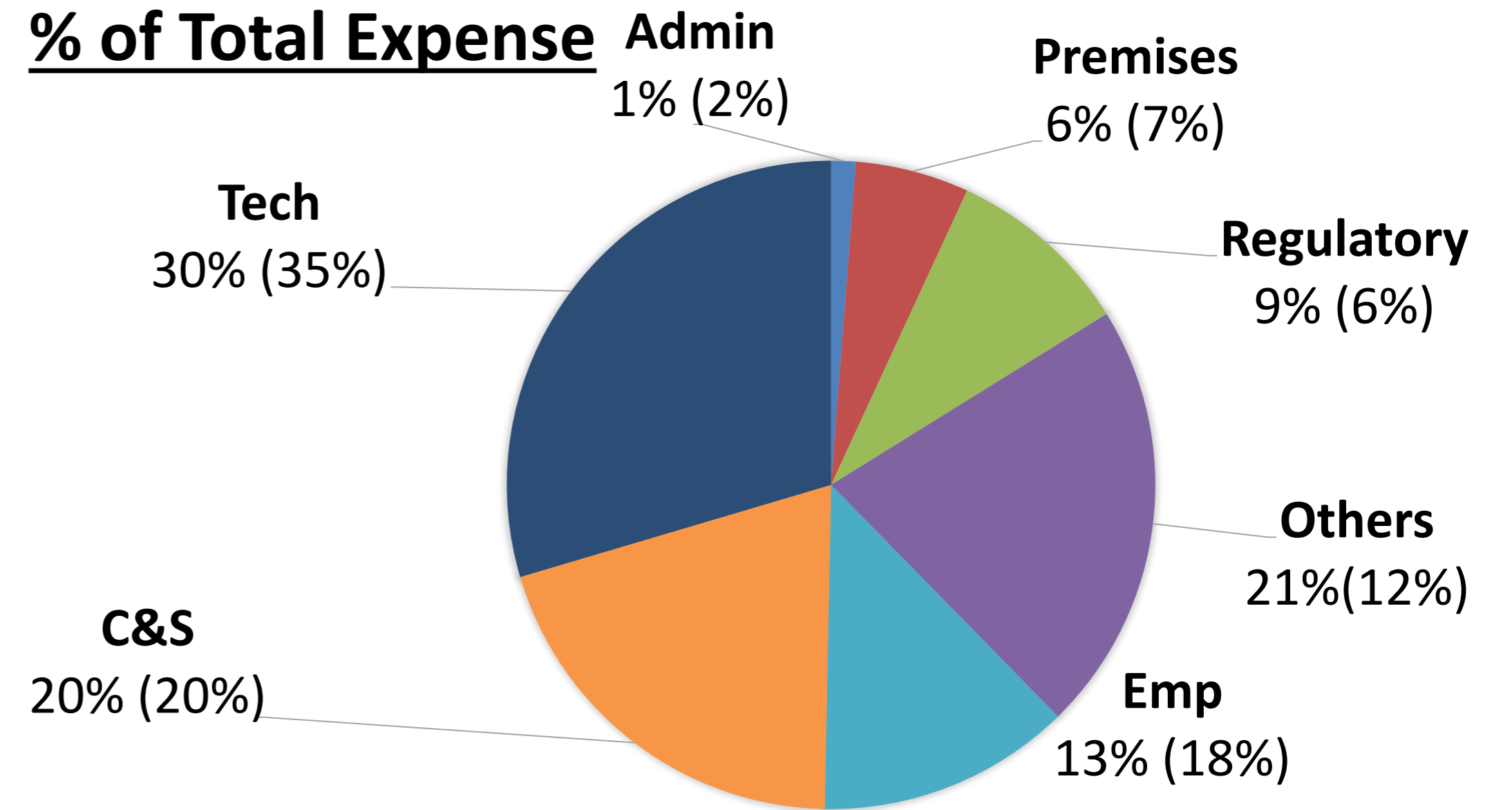
**Rs.2,867 crs**  
(P.Y. Rs.1,749 crs)  
(Increase by 64%  
Rs.1,118 crs)

(All figures above are rationalised for Subsidiary Dividend )

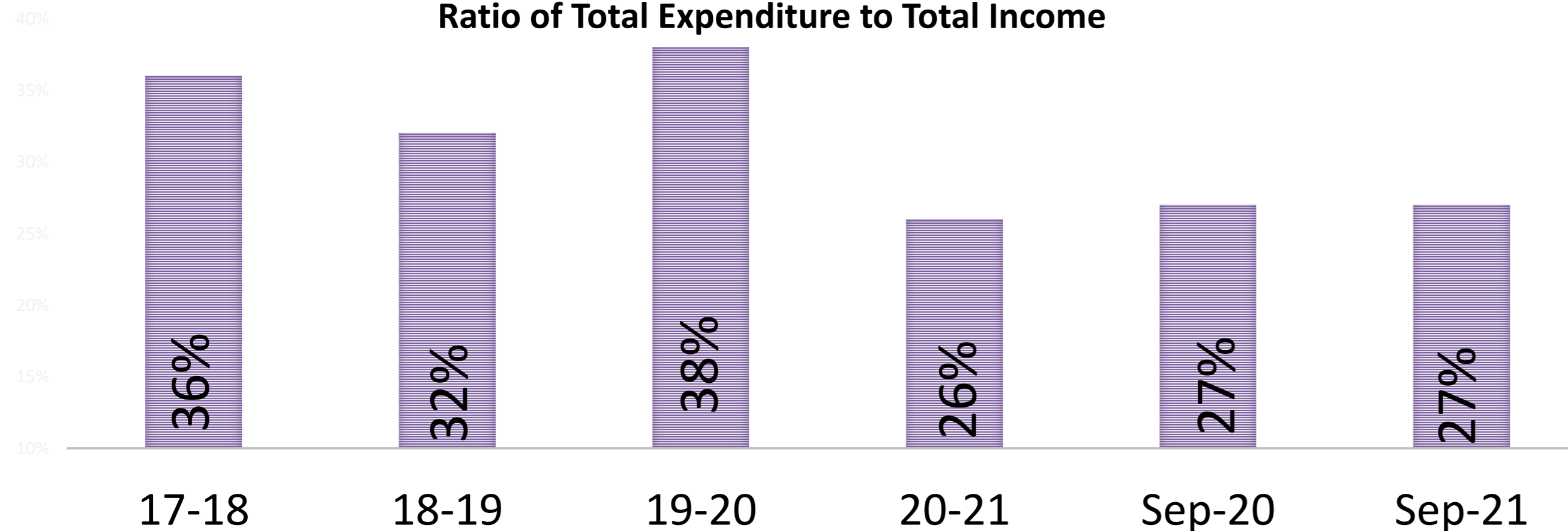
# NSE Standalone – H1 | FY22 –Expenditure Profile

**Total Expenses: Rs.944 crs**  
(P.Y. Rs.617 crs)

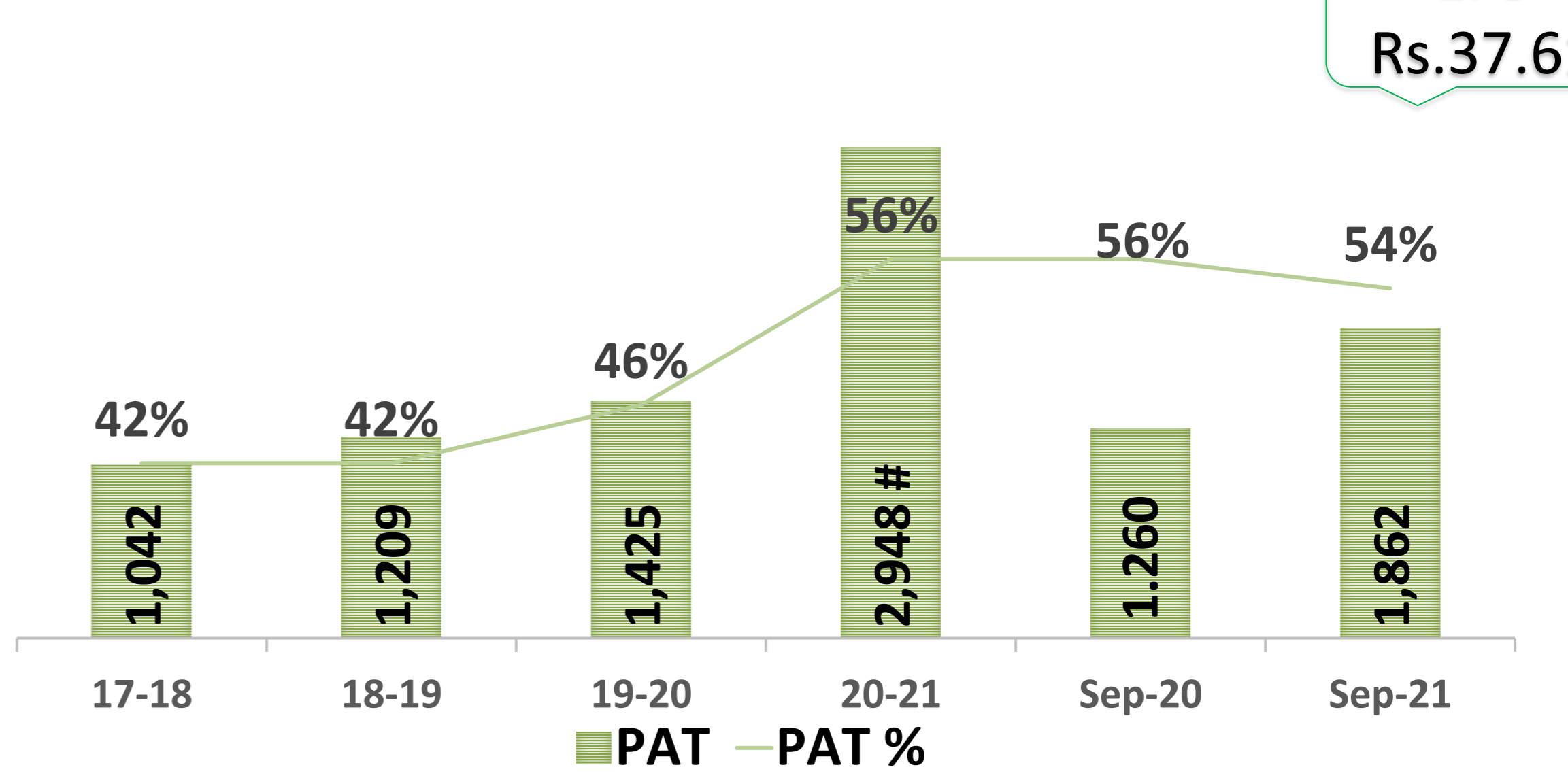
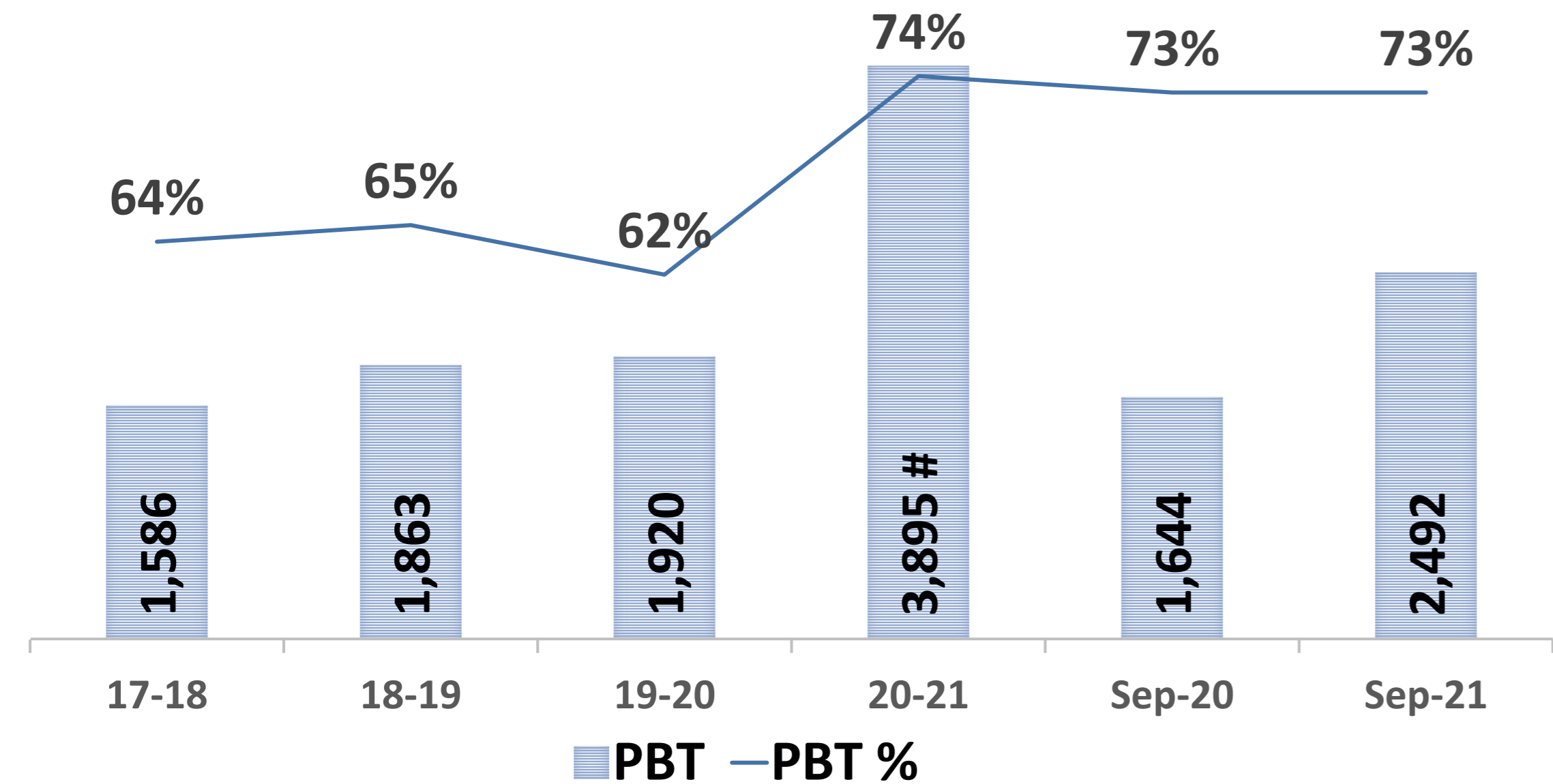
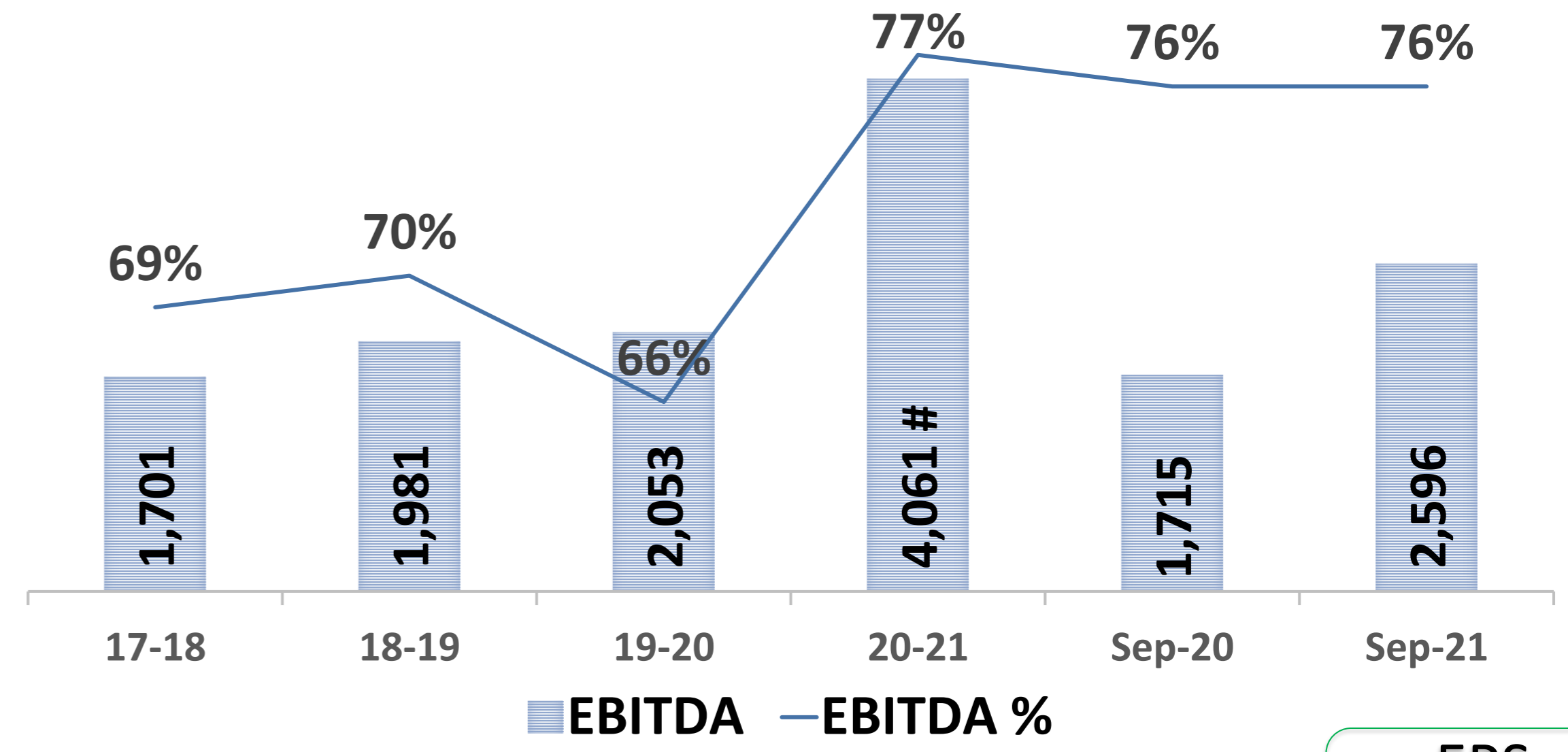
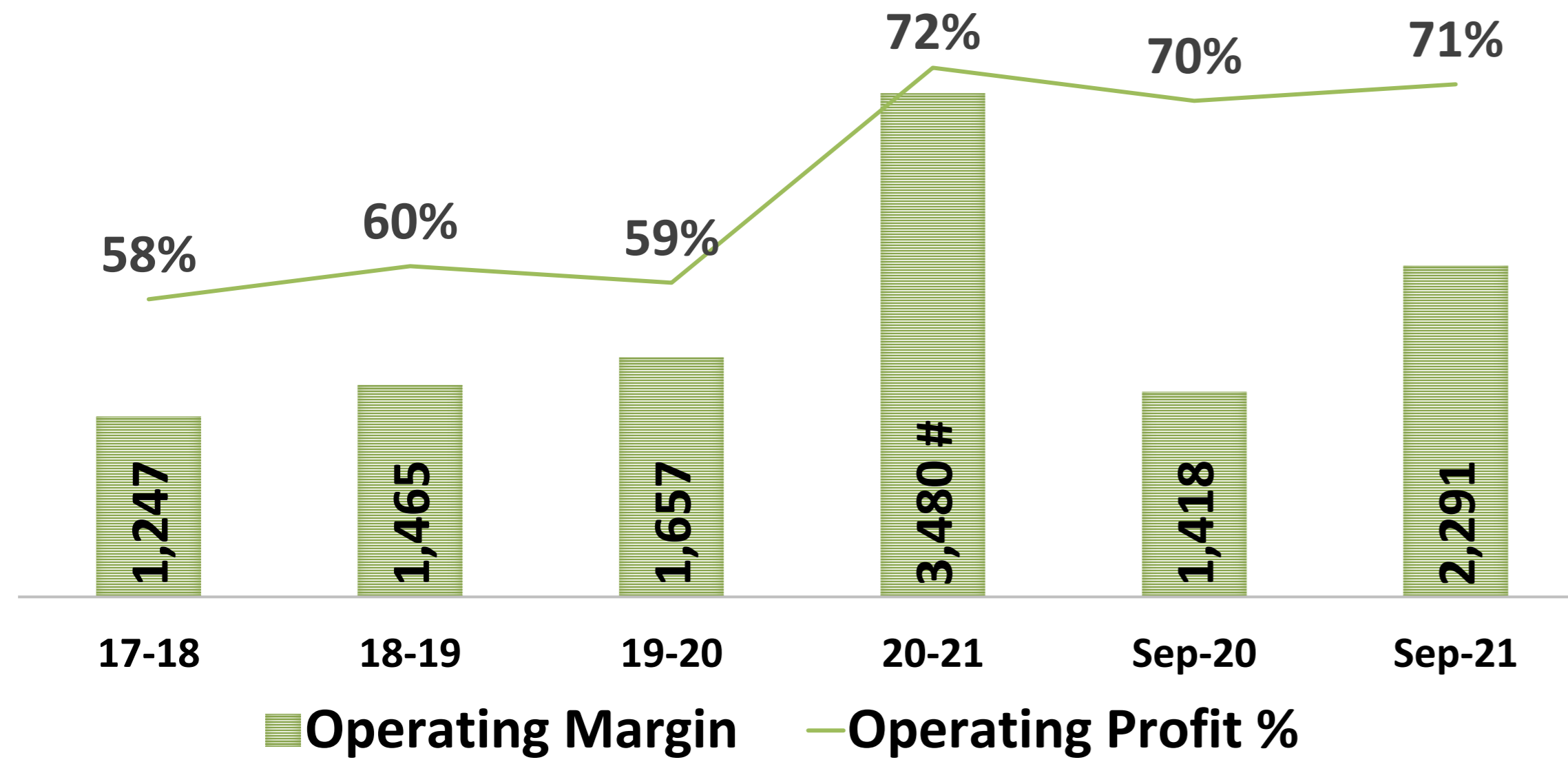
**Cash Expenses: Rs.840 crs**  
(P.Y. Rs.546 crs)



Ratio of Total Expenditure to Total Income



# NSE Standalone – H1 | FY22 – Key Ratios



EPS  
Rs.37.61



(All the above figures are rationalized for subsidiary dividend and exceptional item)



# Consolidated Financials

# NSE Consolidated – H1 | FY22

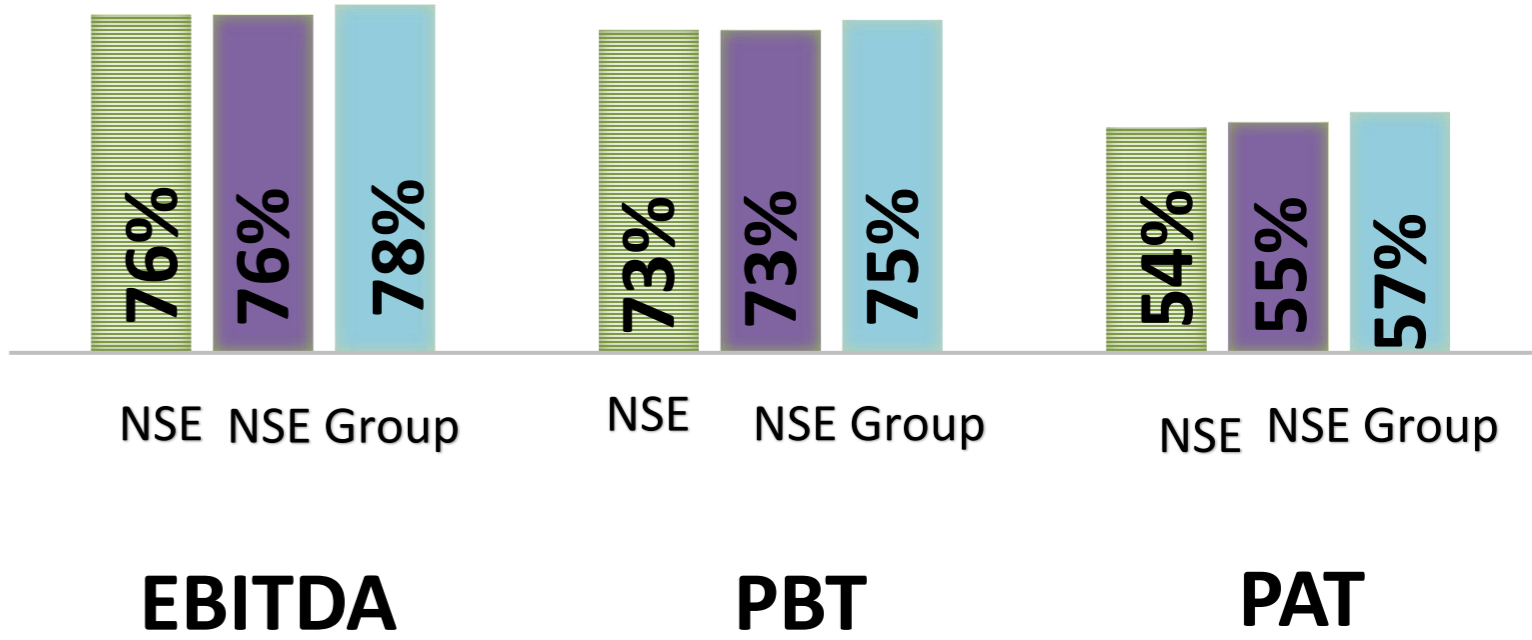
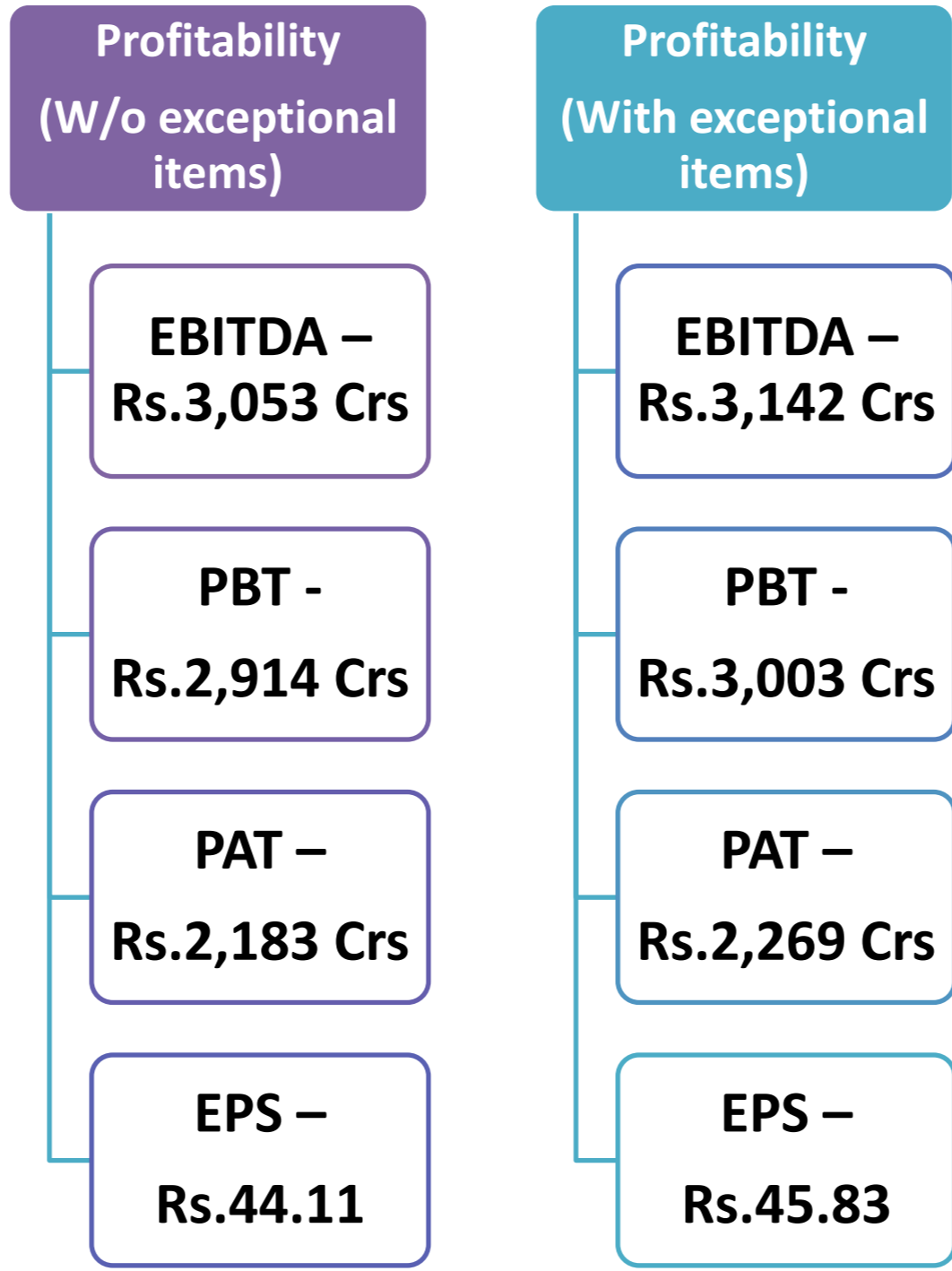
Subsidiaries – 14  
Associates - 8

**Total Revenue up by 51%**  
Rs.4,004 crs  
(PY Rs.2,658 crs)

**Op. income up by 57%**  
Rs.3,717 crs.  
(PY Rs.2,361 crs.)

**Op income to total income ratio : 93% (PY 89%)**

**Treasury Income :**  
Rs.400 crs. (PY Rs.426 crs)



**Rs.12,601 crs**  
(Mar 21 : Rs.11,636 crs)

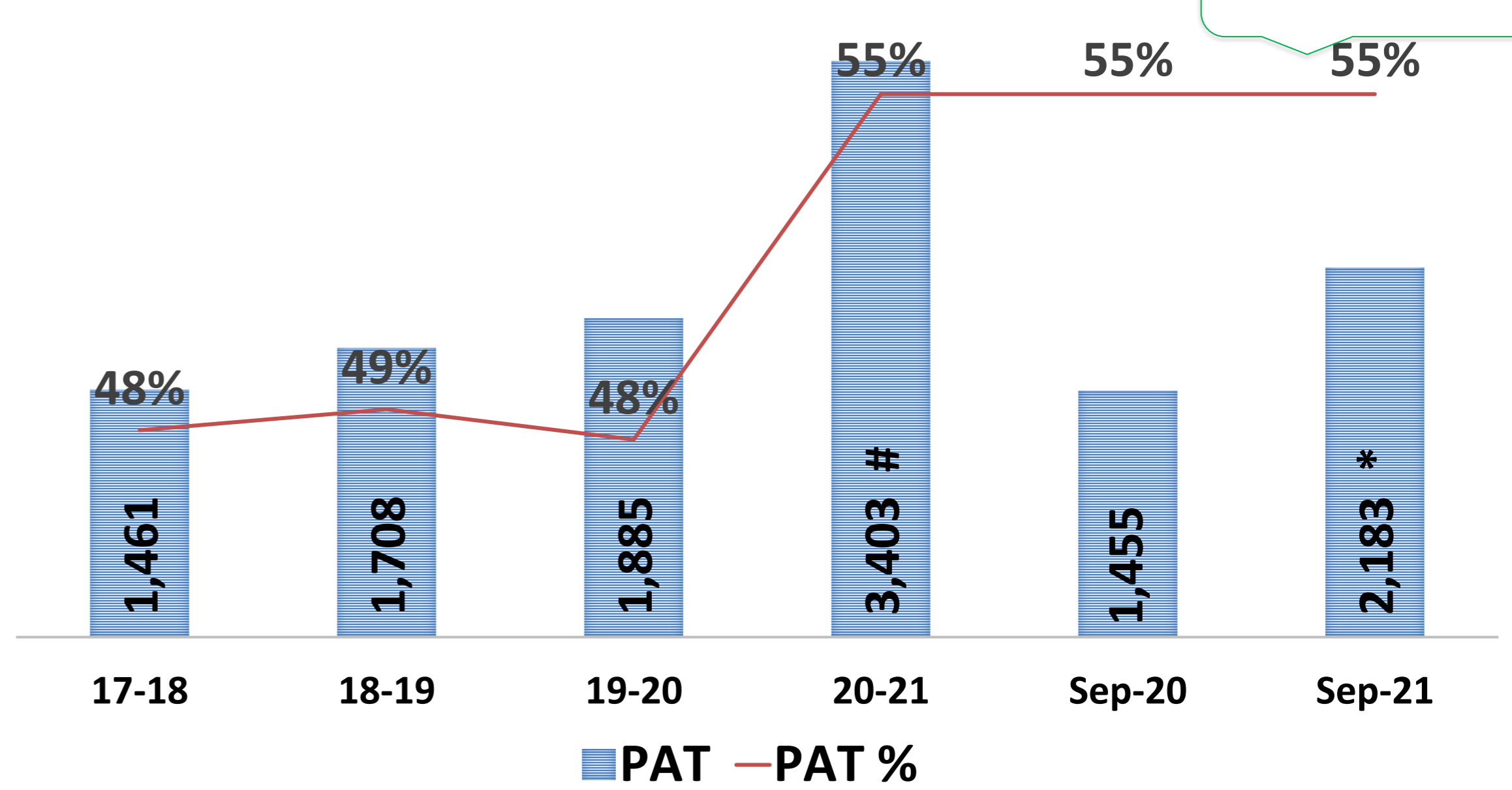
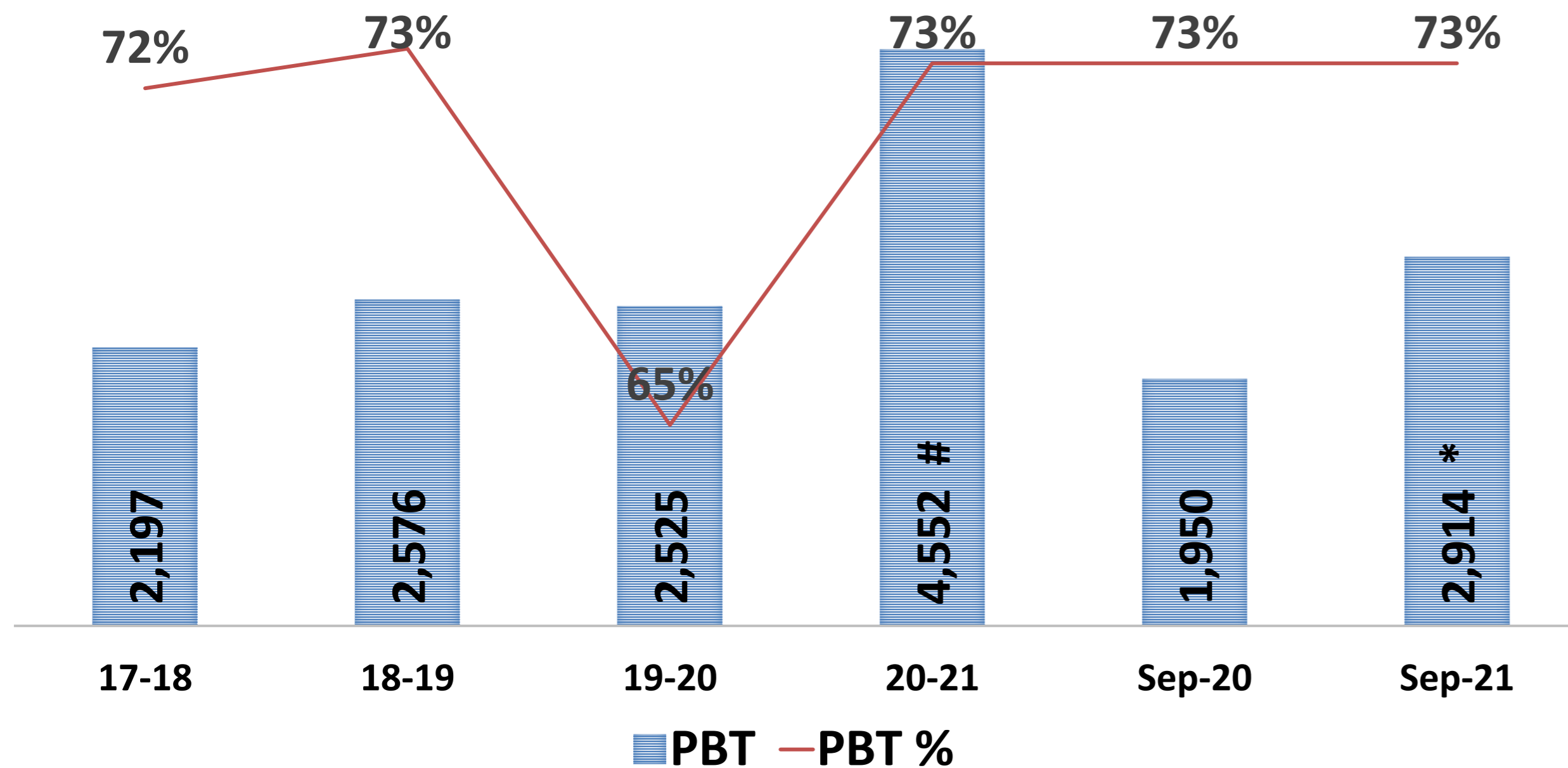
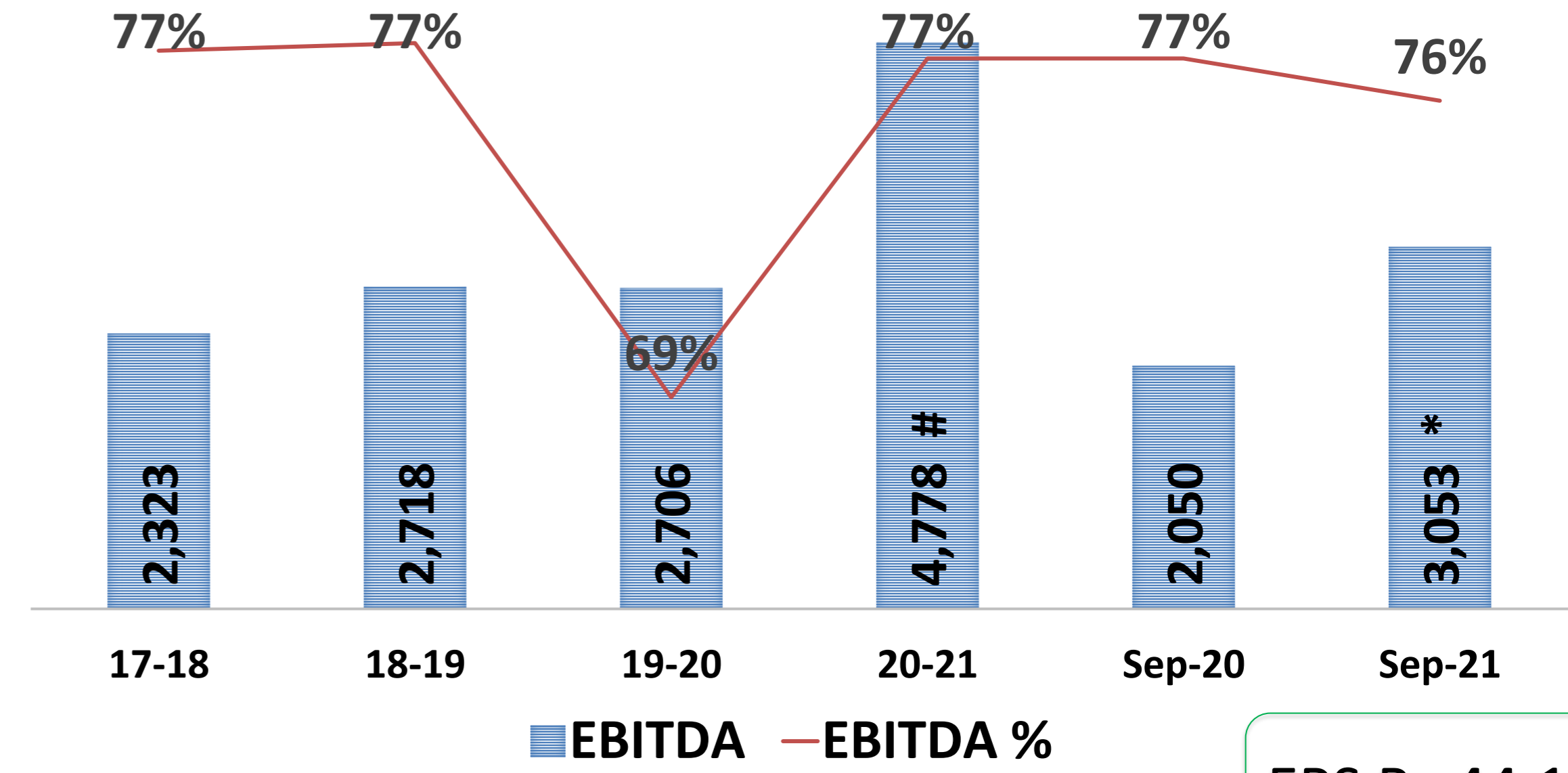
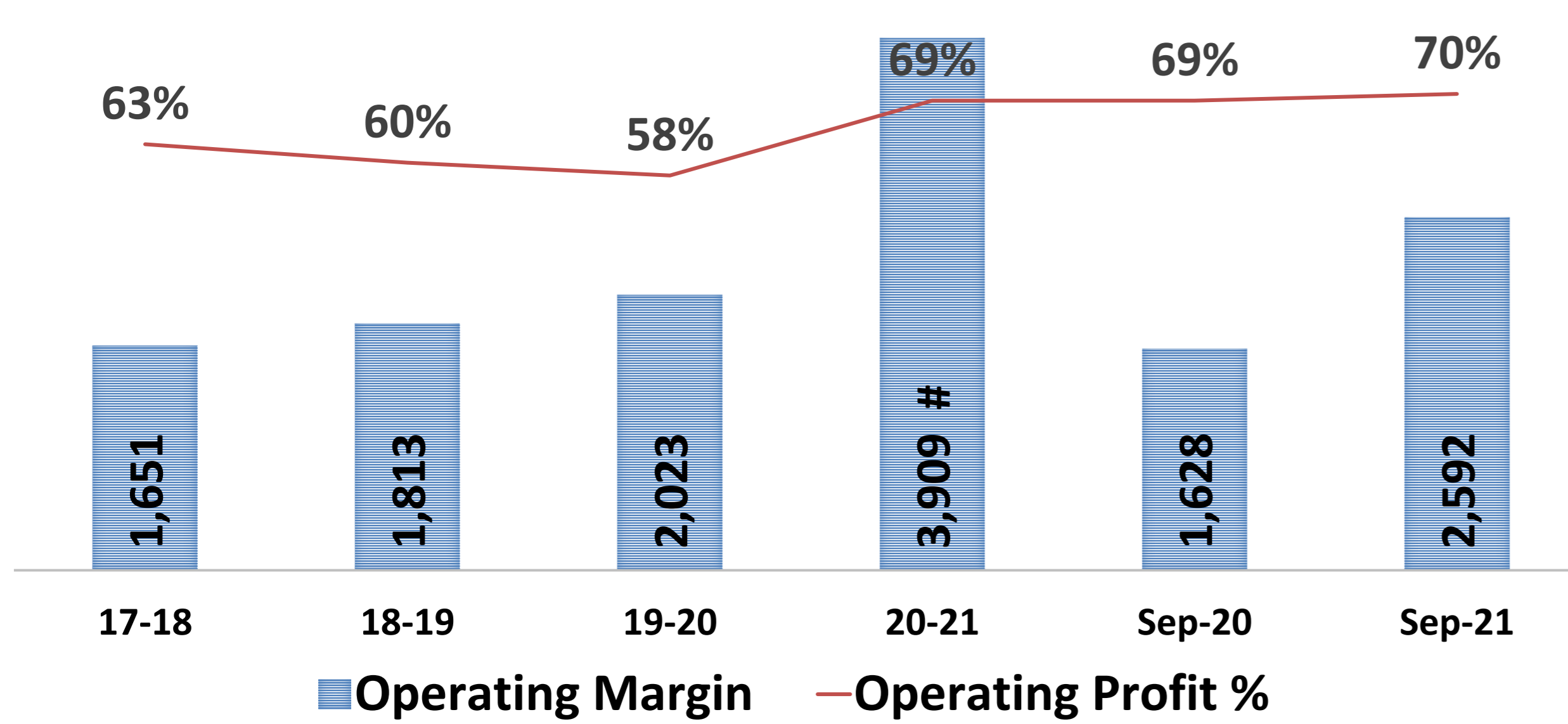
**Rs.255**  
(Mar 21 : Rs.235)

**Net worth**

**Book Value Per Share**

(W/o E represents figures Without Exceptional Item and WE represents figures With Exceptional Item)  
(Exceptional Items include Reversal of Provision for impairment of intangible asset and Settlement Compensations of Rs.89 crs (Net of Tax Rs. 85 crs))

# NSE Consolidated – H1 | FY22 – Key Ratios



# Thank You