

Financial Highlights

9M | FY 2021-22



Key Highlights - Markets

CM : 18%
 Equity Futures : 12%
 Equity Options : 117%
(Premium value)
 Currency Futures : 13%
 Currency Options : 34%
(Premium value)



Market Growth

CM : 17%
 Equity Futures : 12%
 Equity Options : 117%
(Premium value)
 Currency Futures : 7%
 Currency Options : 44%
(Premium value)



**NSE
Volume Growth**

CM : 93 (94)
 Equity Futures : 100 (100)
 Equity Options : 100 (100)
(Premium value)
 Currency Futures : 70 (74)
 Currency Options : 95 (88)
(Premium value)
 CD OI Mkt Share : Fut 82% / Opt 97%



**NSE
Market Share (%)**

NSE continues to be the world's largest derivatives exchange for 3rd consecutive year



1. 9M FY 22 over 9M FY 21
 2. Figures in bracket pertain to FY 21

NSE Standalone – 9M | FY22

Revenue

Rs.5,551 crs
(P.Y.Rs.3,576 crs)

↑ 55%

Op. Revenue
Rs.5,261 crs.
(P.Y. Rs.3,227 crs)

Op. Revenue
95%
(P.Y. 90%)

Expenditure

Rs.1,509 crs
(P.Y.Rs.907 crs)

Ratio of Expenses
to Revenue
27% (PY 25%)

Cash expenditure
Rs.1,344 crs
(P.Y. Rs.796 crs)

Profitability

Op. margin
71% Rs.3,753 crs
(PY 72% - Rs.2,320 crs)

EBITDA
76% - Rs.4,206 crs
(PY 78% - Rs.2,781 crs)

PBT
73% - Rs.4,042 crs
(PY 75% - Rs.2,670 crs)

PAT
54% - Rs.3,023 crs
(PY 57% - Rs.2,030 crs)

(All figures above are excluding Subsidiary Dividend and Exceptional item)

	9M FY22	9M FY21	FY21
EPS (Rs.) (FV Re.1)	62.70	29.17	36.11
Net worth Rs. crs.	10,042	7,832	8,169
Book Value per share Rs.	203	158	165

NSE Standalone – 9M | FY22 – Revenue & Drivers

Operating Revenue

Rs.5,261 crs (P.Y. Rs.3,227 crs)

Y-o-Y Growth : 63%

Operating Revenue

95 % of Total Revenue

Total Revenue

Rs.5,551 crs (P.Y. Rs.3,576 crs)

Y-o-Y Growth : 55%

Listing

Services

(Listing, Book building & Processing fees)

Rs.144 crs
(P.Y. Rs.104 crs)

Colocation charges

Rs.306 crs
(P.Y. Rs.191 crs)

Treasury Income

Rs.310 crs
(P.Y. Rs.402 crs)

(Operating Treasury Income Rs.37 crs)

Transaction Charges

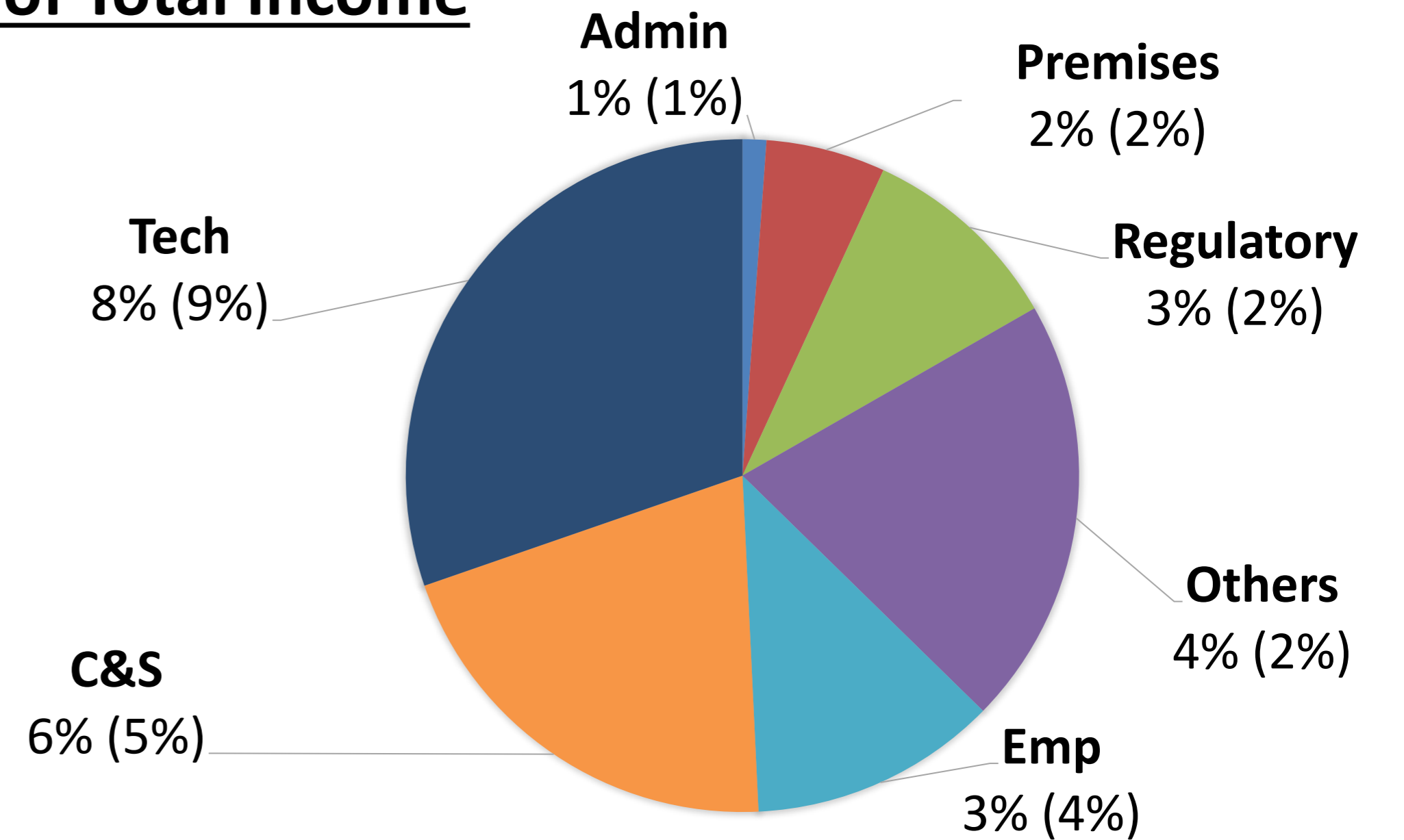
Rs.4,677 crs
(P.Y. Rs.2,781 crs)
(Increase by 68%
Rs.1,896 crs)

NSE Standalone – 9M | FY22 – Expenditure Profile

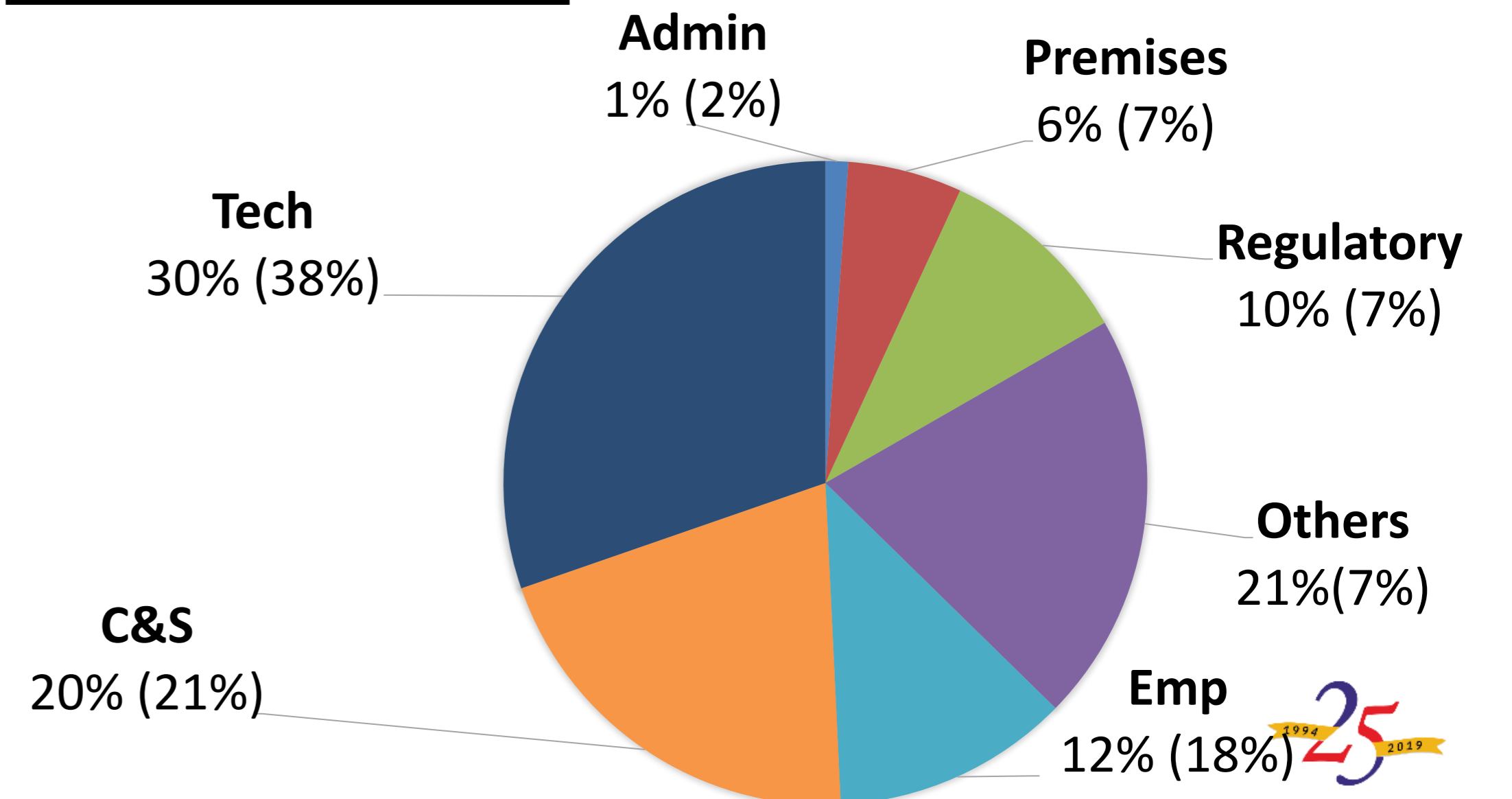
Total Expenses: Rs.1,509 crs
(P.Y. Rs.907 crs)

Cash Expenses: Rs.1,344 crs
(P.Y. Rs.796 crs)

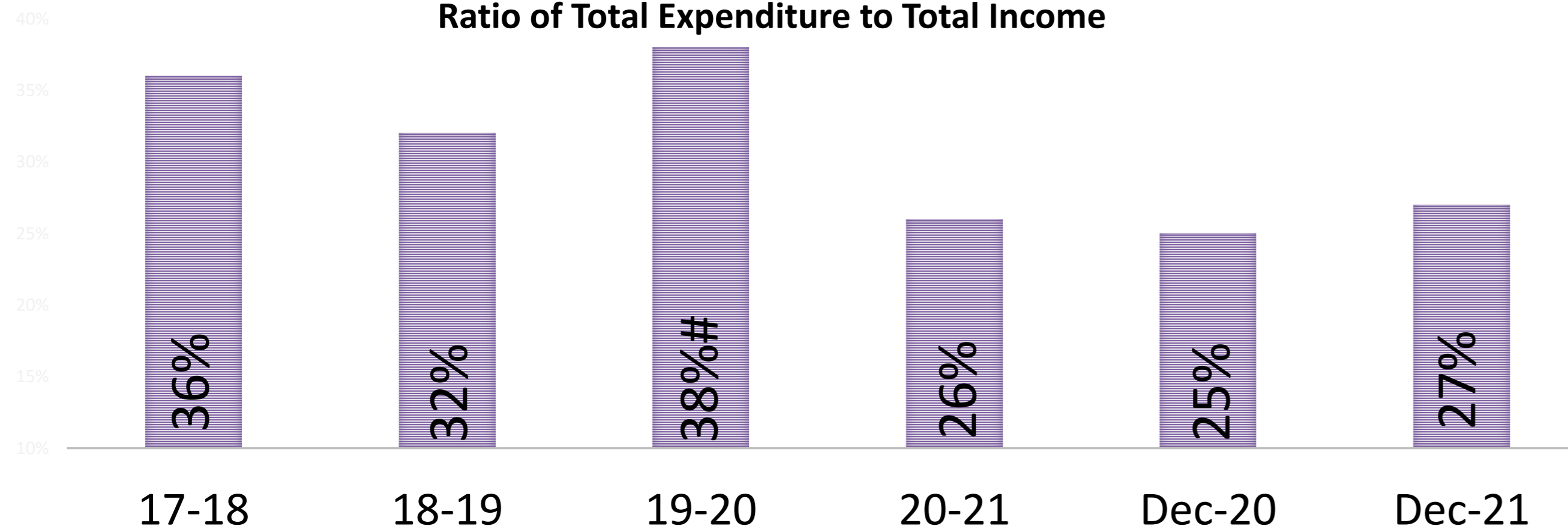
% of Total Income



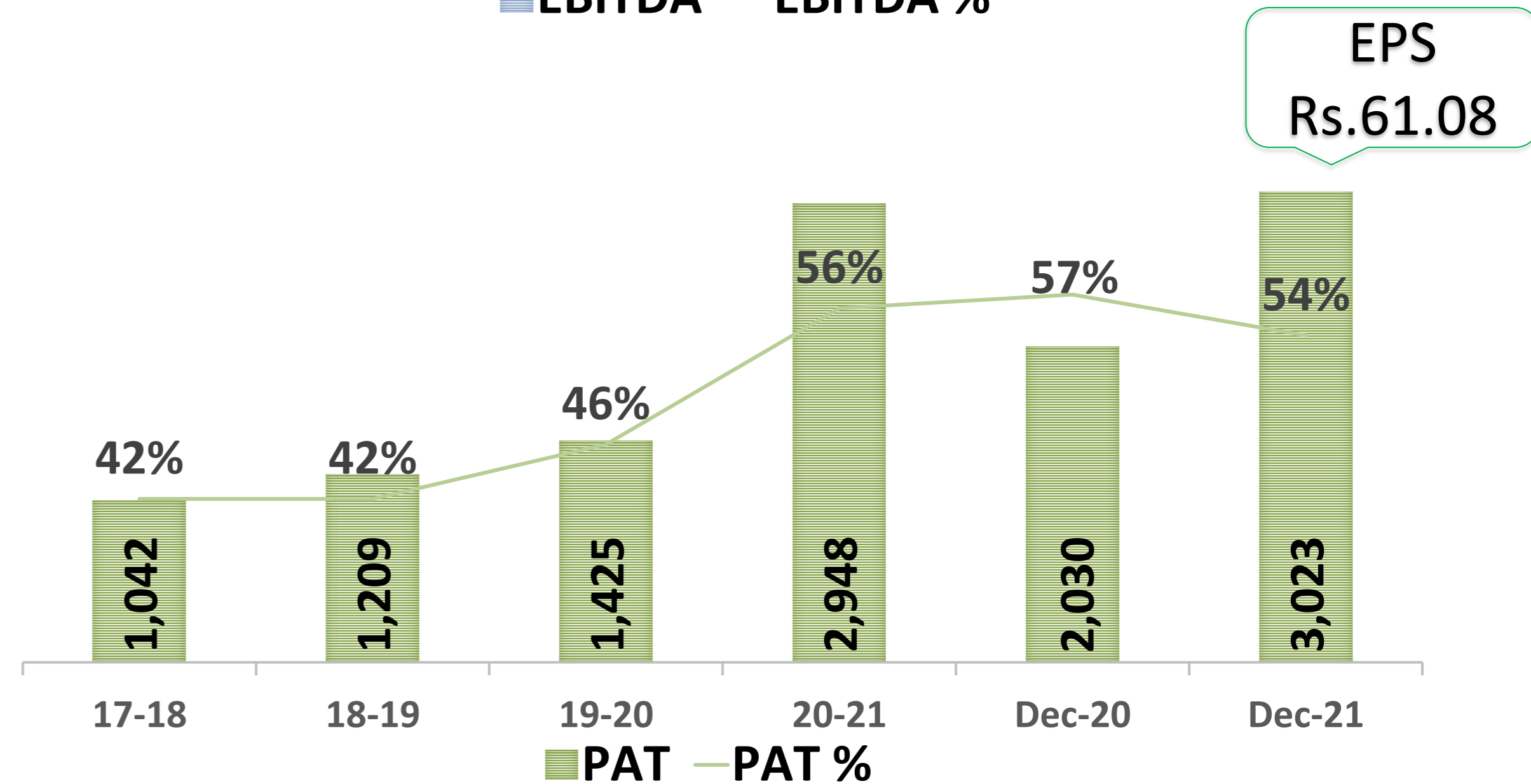
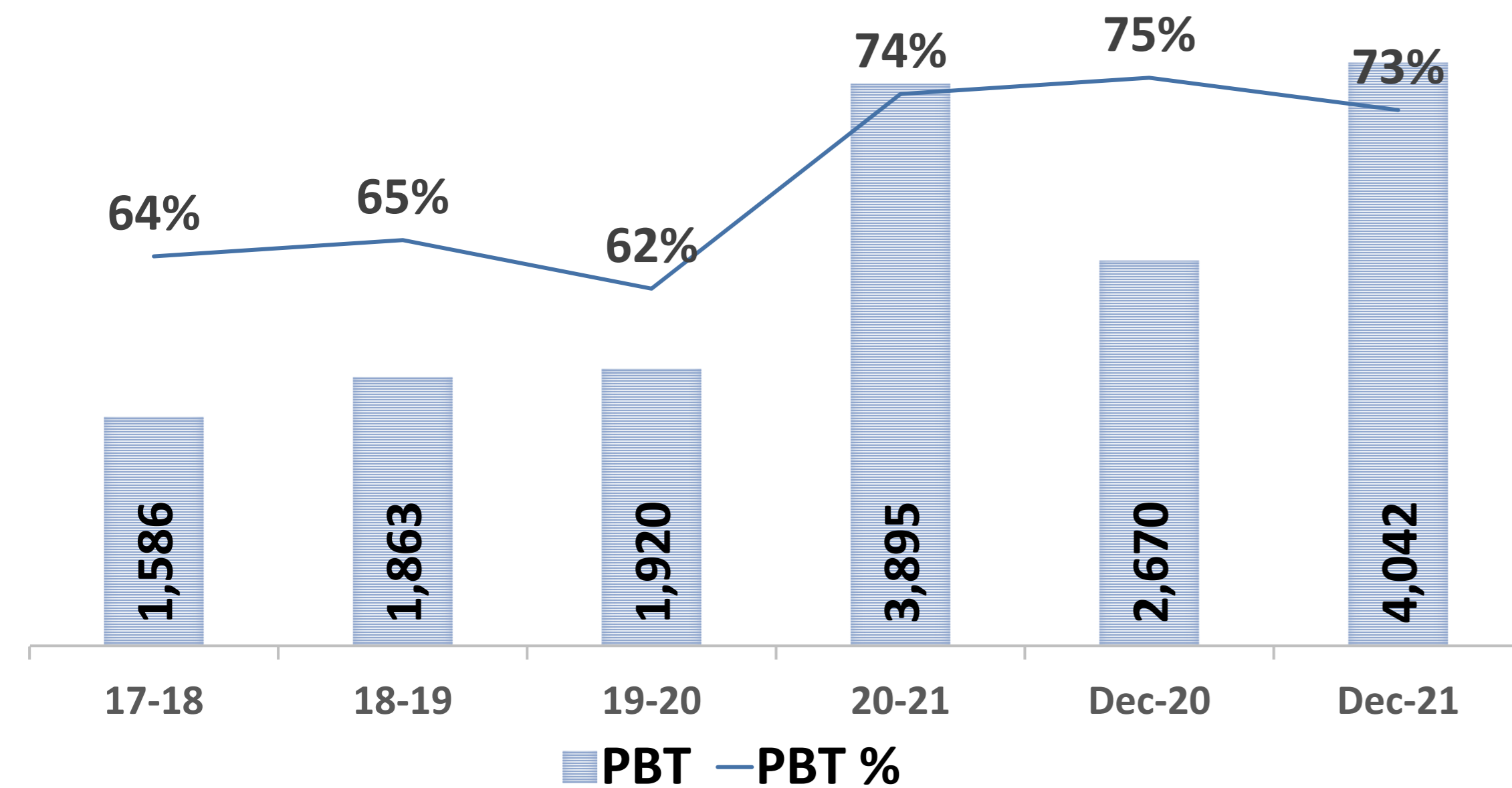
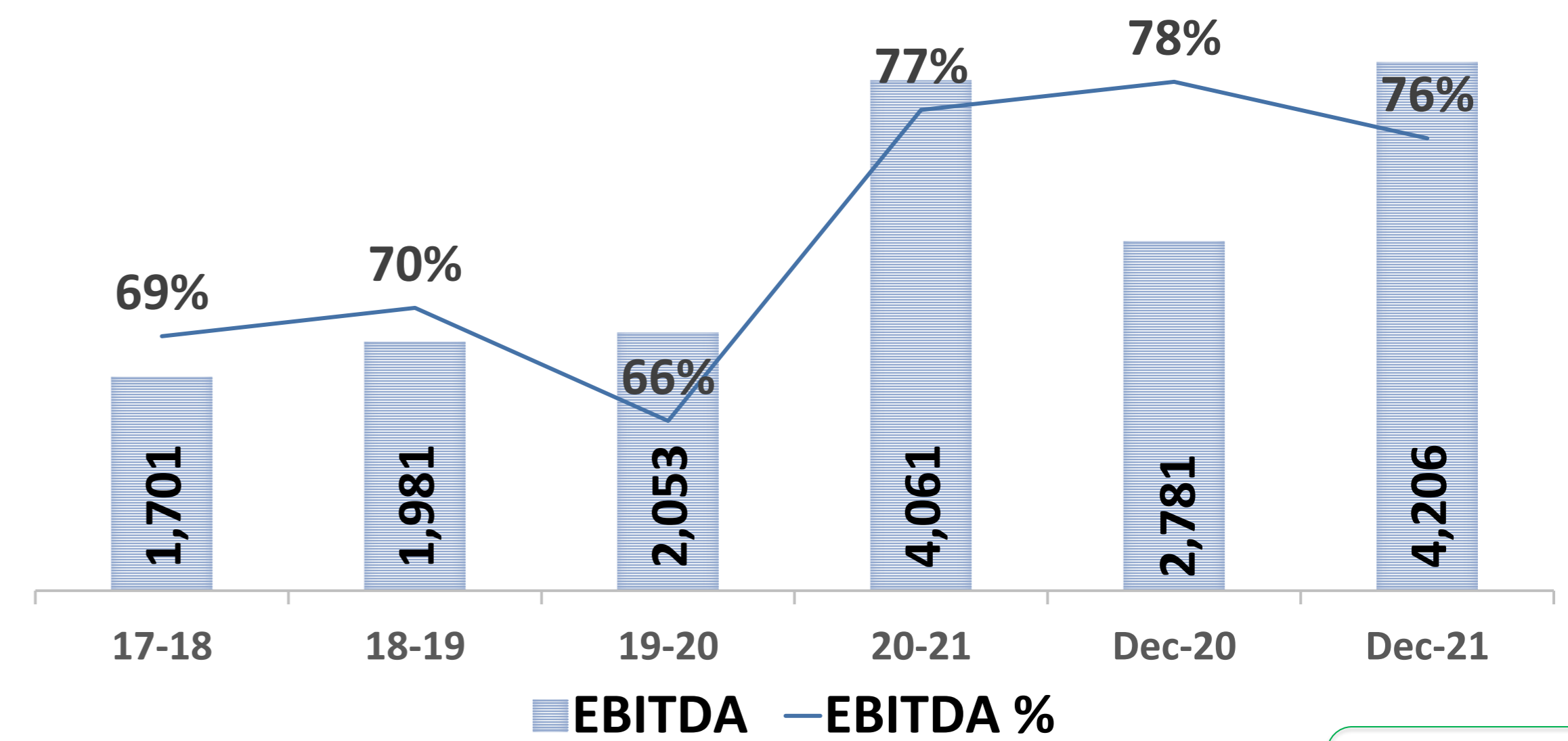
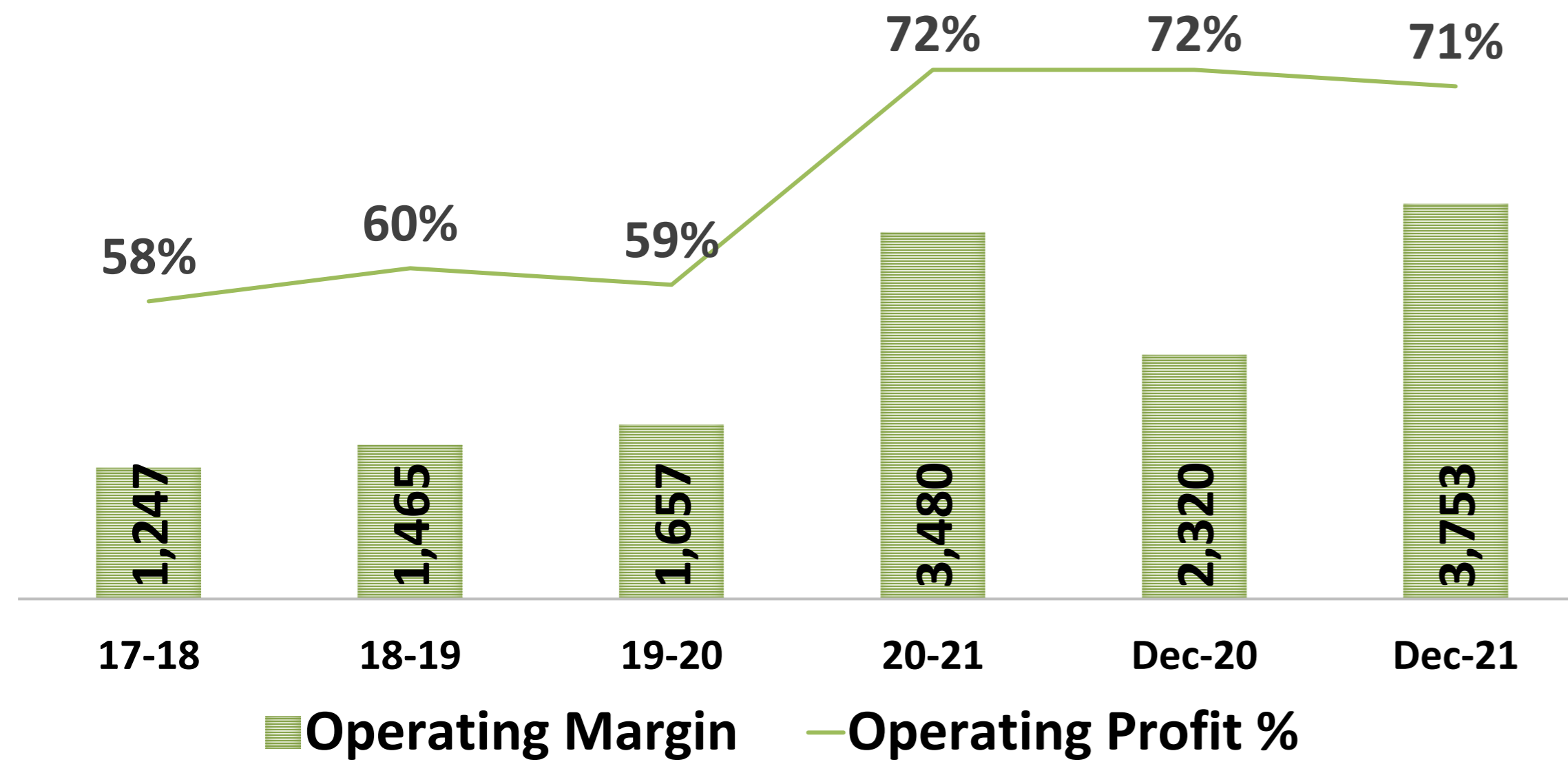
% of Total Expense



Ratio of Total Expenditure to Total Income



NSE Standalone – 9M | FY22 – Key Ratios



Consolidated Financials

NSE Consolidated – 9M | FY22

- Subsidiaries – 16
- Associates - 9

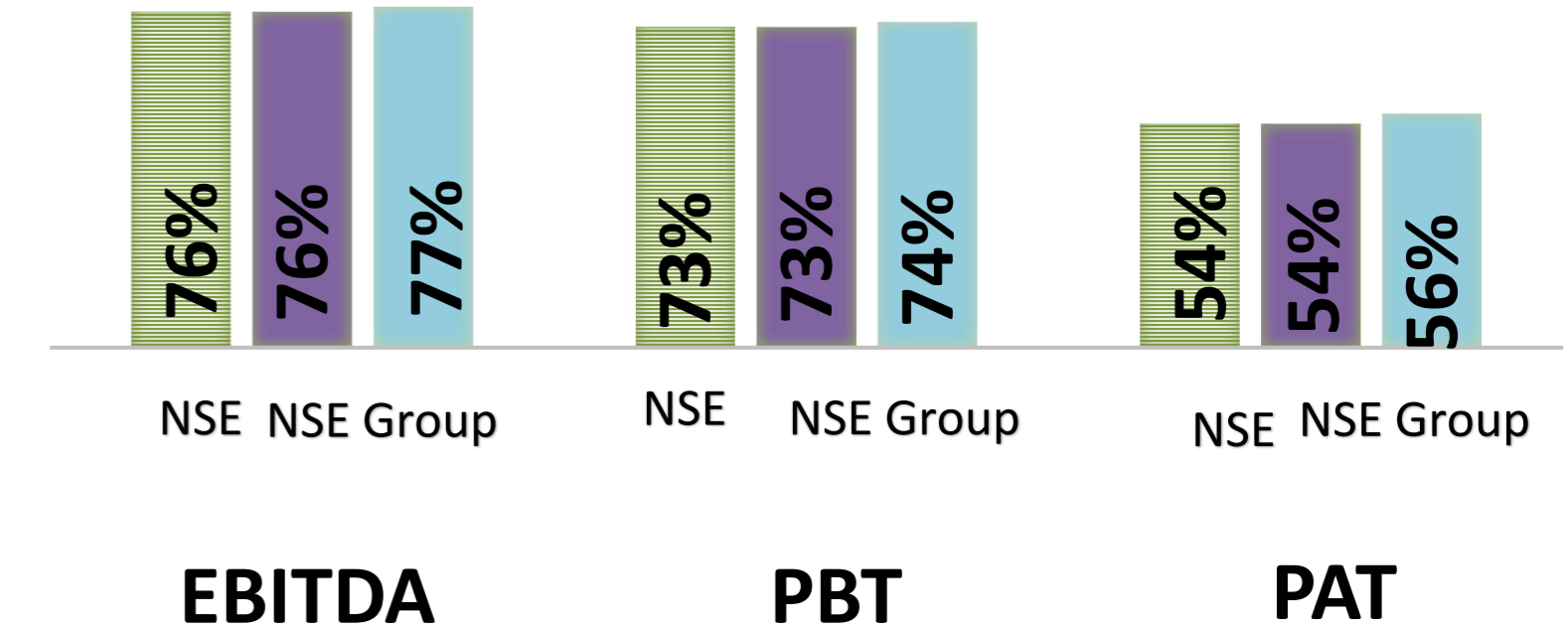
Total Revenue up by 53%
Rs.6,494 crs
 (PY Rs.4,238 crs)

Op. income up by 61%
Rs.6,084 crs.
 (PY Rs.3,773 crs.)

Op income to total income ratio : 94% (PY 89%)

Treasury Income :
Rs.590 crs. (PY Rs.666 crs)

Profitability (W/o exceptional items)	Profitability (With exceptional items)
EBITDA – Rs.4,928 Crs	EBITDA – Rs.5,018 Crs
PBT - Rs.4,709 Crs	PBT - Rs.4,798 Crs
PAT – Rs.3,533 Crs	PAT – Rs.3,618 Crs
EPS – Rs.71.36	EPS – Rs.73.08



Rs.13,945 crs
 (Mar 21 : Rs.11,636 crs)

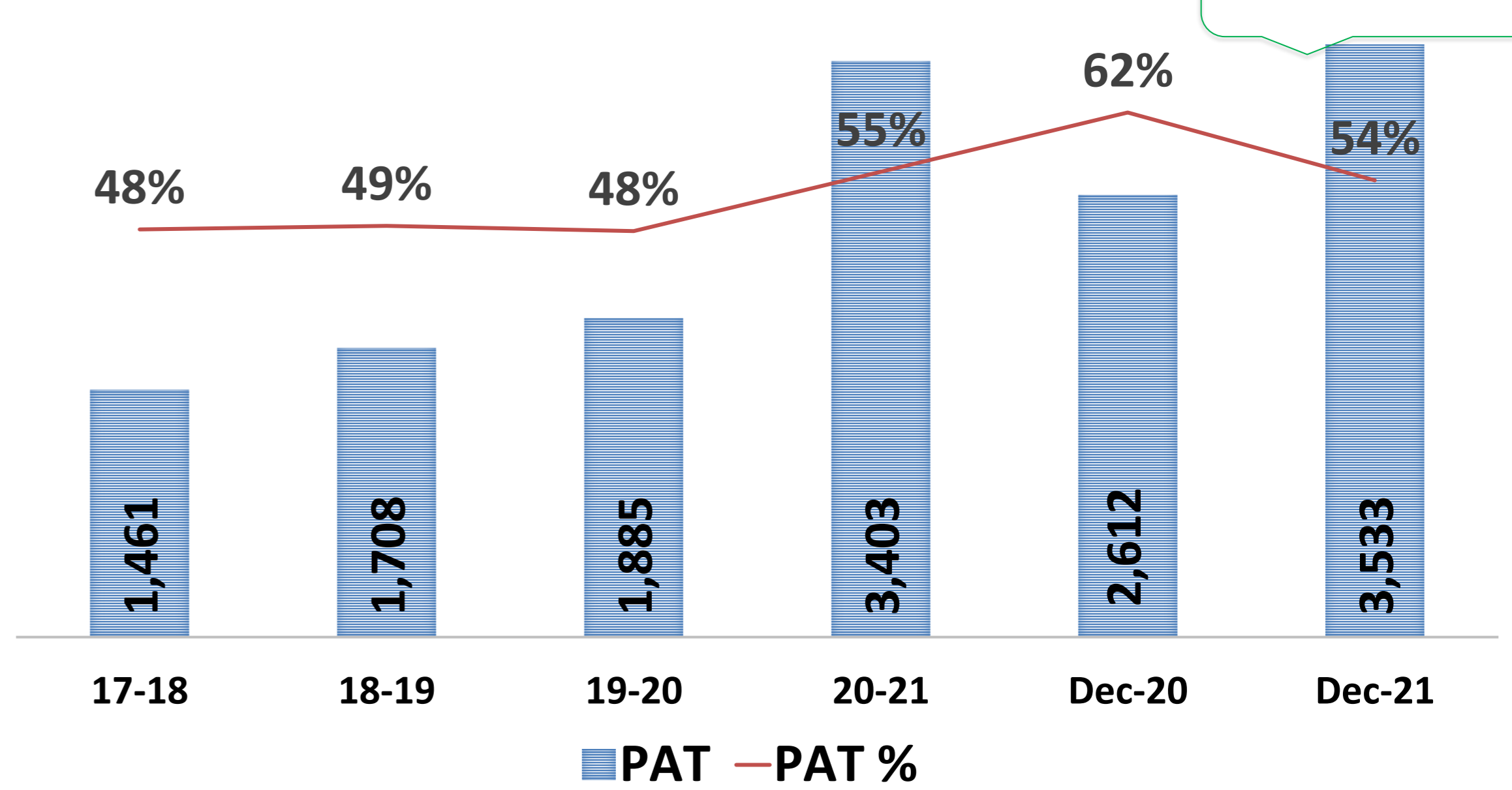
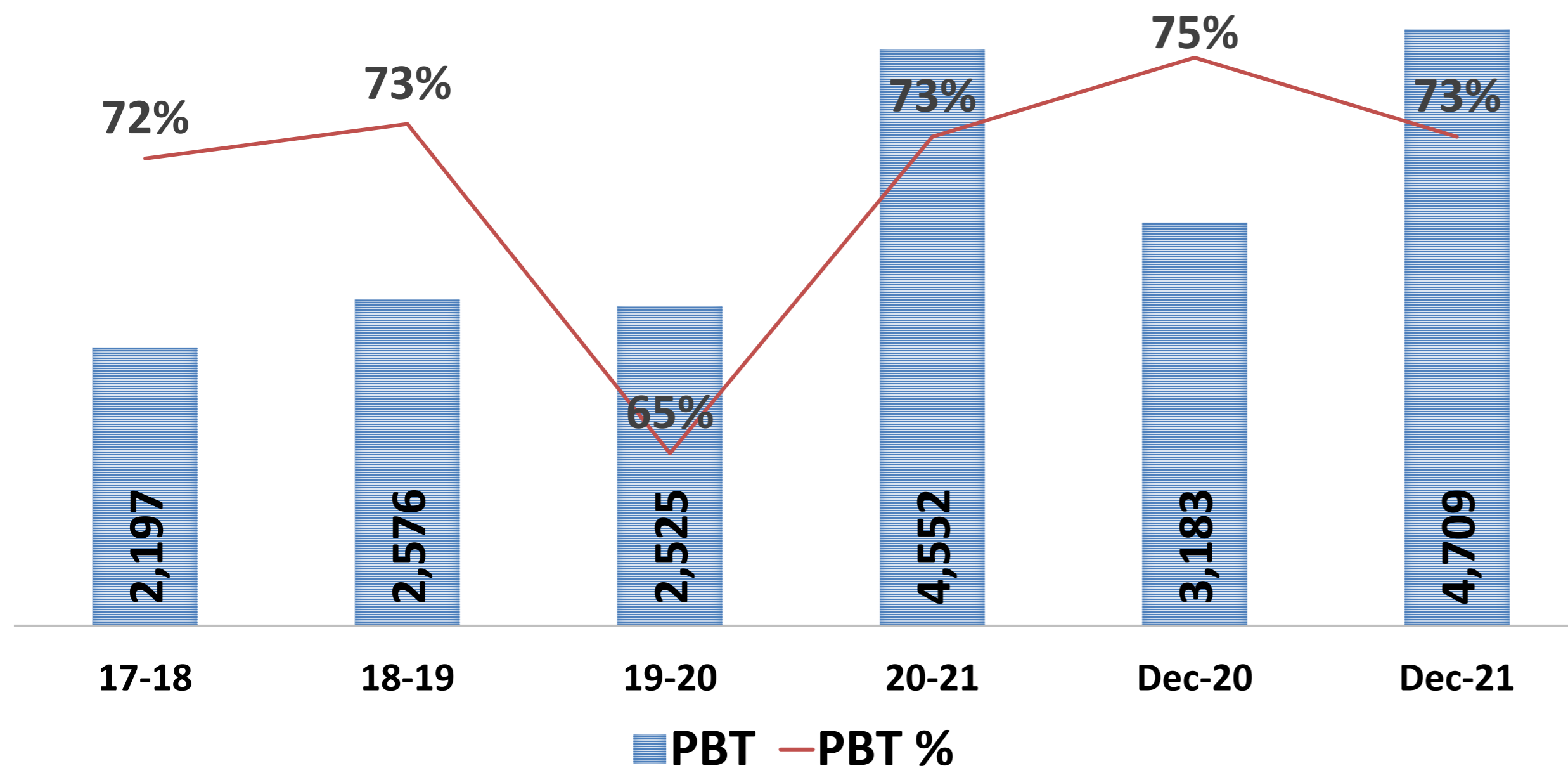
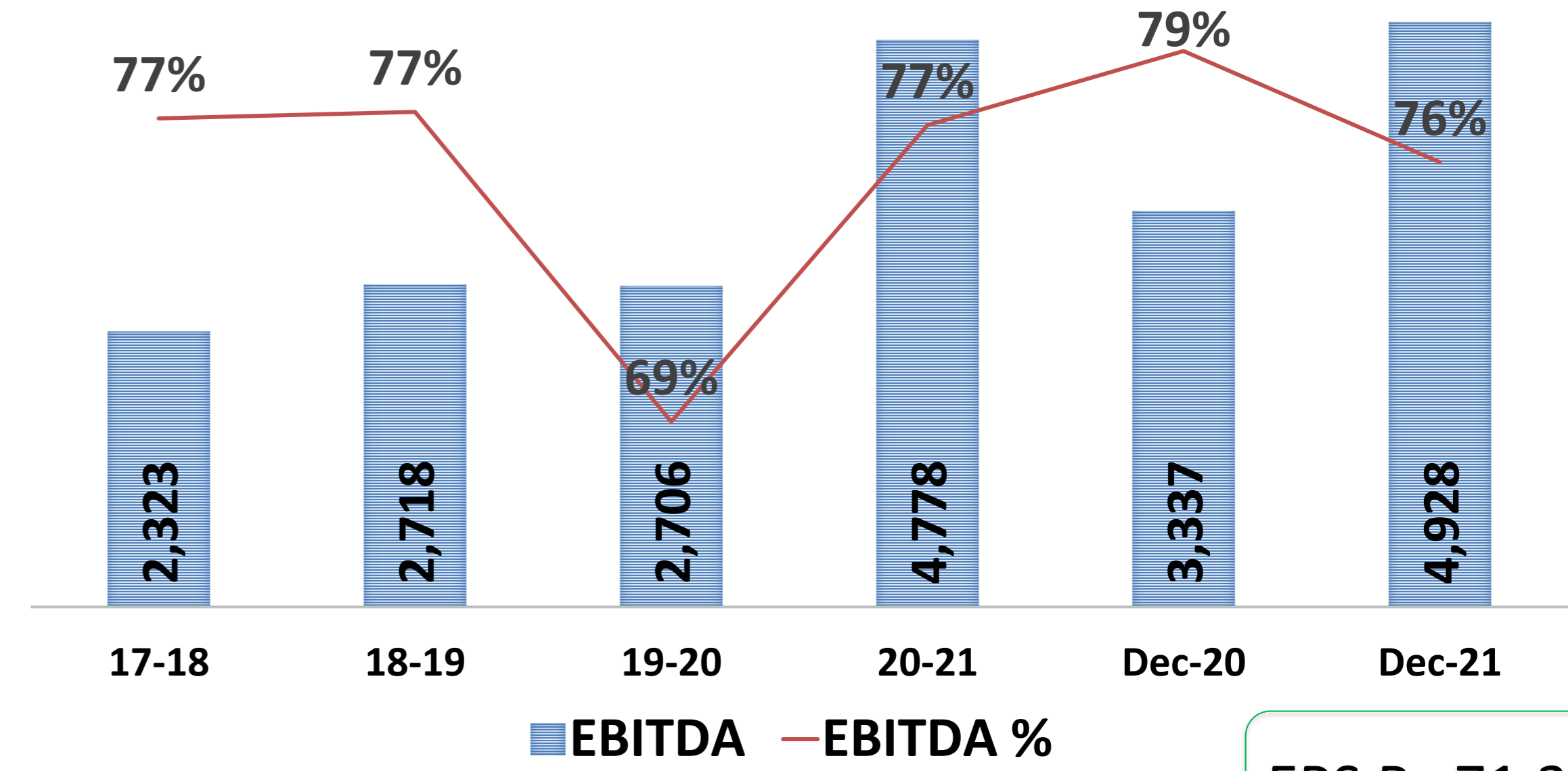
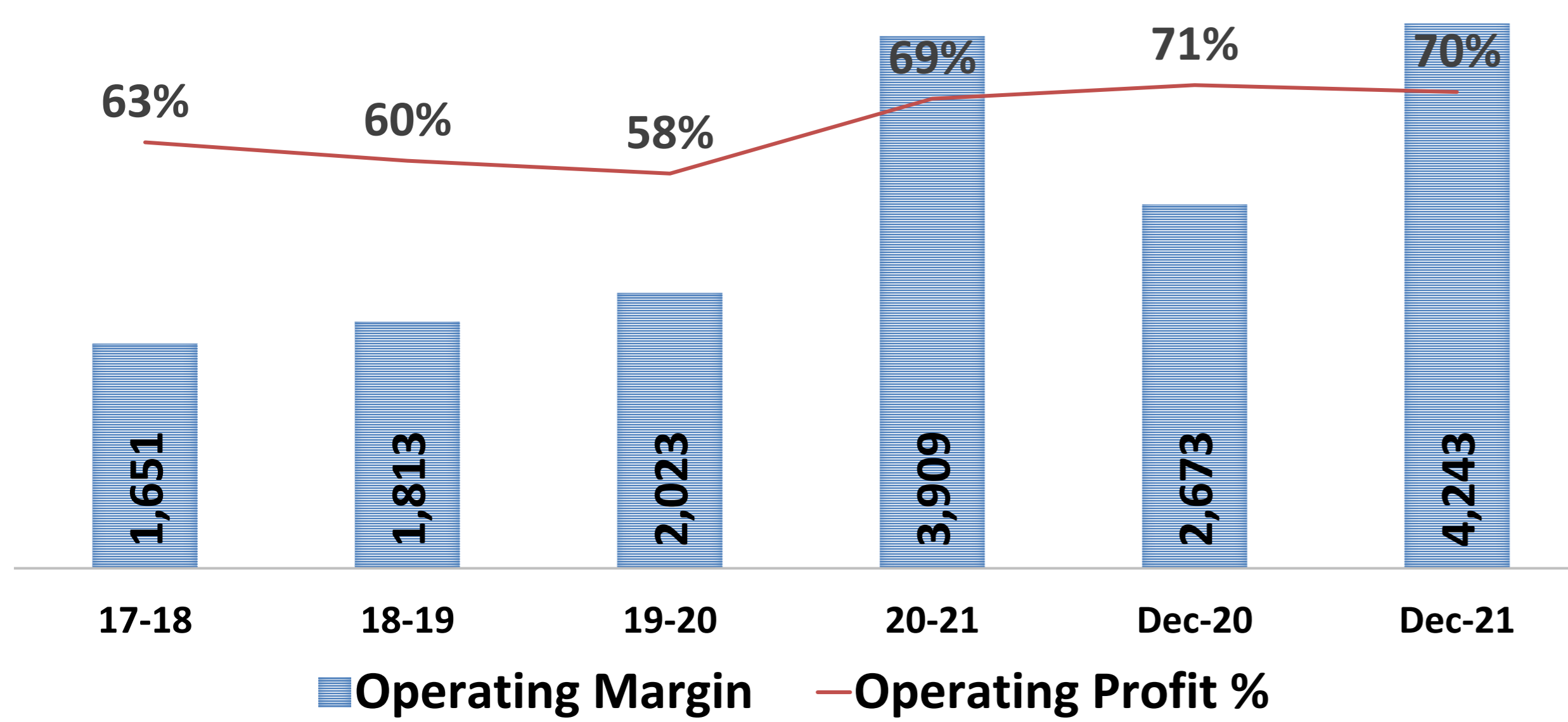
Rs.282
 (Mar 21 : Rs.235)

Net worth

Book Value Per Share

(W/o E represents figures Without Exceptional Item and WE represents figures With Exceptional Item)

NSE Consolidated – 9M | FY22 – Key Ratios



Thank You