

भारतीय स्टेट बैंक

फुटकर आस्तियाँ, लघु एवं मध्यम उद्यम केंद्र (अब आर.ए.सी.पी.सी.), 10 सी, कचहरी रोड, प्रयागराज

कच्चा नोटिस

अधोहस्ताक्षरी ने जो वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन तथा प्रतिभूति हित का प्रवर्तन अधिनियम 2002 (2002 का 54) के अधीन भारतीय स्टेट बैंक, प्रयागराज का प्राधिकृत अधिकारी होते हुये प्रतिभूति हित प्रवर्तन नियम, 2002 की धारा 13 (12) के साथ पठित नियम 9 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, ऋण लेने वाले निम्नलिखित बकायेदारों को निम्नलिखित तारीख को एक मांग नोटिस जारी की गई थी जिसमें उल्लिखित धनराशि उक्त सूचना की प्राप्ति की तारीख से 60 दिन के भीतर प्रतिदाय/भुगतान करने के लिए कहा गया था।

ऋण लेने वाले द्वारा देय धनराशि का प्रतिदाय/भुगतान करने में असफल रहने पर, ऋणी/जमानतदार और जनसाधारण को यह सूचना दी जाती है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13 (4) एवं सहपठित नियम 9 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित सम्पत्ति का सांकेतिक/प्रतिकात्मक कब्जा ले लिया है। ऋणी/जमानतदार को सामान्य रूप से इस सूचना के द्वारा सचेत/ आगाह किया जाता है कि वह सम्पत्ति के सम्बन्ध में कोई भी संयवहार (क्रय-विक्रय) न करे और उसमें किसी भी प्रकार का संयवहार (क्रय-विक्रय) प्राधिकृत अधिकारी भारतीय स्टेट बैंक, प्रयागराज के बकाया राशि/प्रभार के अधीन होगा। अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर ऋणी का ध्यान आकर्षित किया जाता है जिसमें, उसे प्रतिभूति सम्पत्तियों को अवमुक्त कराने के लिए उपलब्ध समय के सन्दर्भ में है।

क्र. सं.	ऋणी/जमानतकर्ता का नाम व पता	चल सम्पत्ति का विवरण	मांग सूचना की तिथि	कच्चा की तिथि	बकाया राशि
1.	ऋणी:- इश्तिक मोहम्मद पुत्र शरीफ मोहम्मद, 10, अशोक रोड, न्यू कैंट, प्रयागराज-211003 शाखा:- शांतिपुरम (14577) खाता संख्या- 35347827313	मेक/मॉडल/रजिस्ट्रेशन सं०- स्विफ्ट डिजायर वीडीआई, मारुति उद्योग लिमिटेड रजिस्ट्रेशन सं०- UP70DD3059 इंजन सं०-2657112 चेचिस सं०- MA3FJEB1S008022539	24.02.2024	25.04.2024	दिनांक- 02.11.2023 तक रु. 4,44,314.00 एवं अग्रिम ब्याज तथा अन्य खर्चों।
2.	ऋणी:- श्री अरुण कुमार सिन्हा पुत्र श्री बुज किशोर सिन्हा काटर नम्बर 13 बी एन 6, ईडब्ल्यूएस II, पीएसII धूमनांग, ग्रीतम नगर कॉलोनी, प्रयागराज-211011 शाखा:- झलवा (10891) खाता संख्या 41546254201	मेक/मॉडल/रजिस्ट्रेशन सं०- टाटा पंच एसीसी।.2पी बीएस 6, टाटा मोटर्स लिमिटेड रजिस्ट्रेशन सं० UP70GK2633 इंजन सं०-REVTRN10PXXMM9267 चेचिस सं० MAT634020NPP25126	24.02.2024	29.04.2024	दिनांक- 06.02.2024 तक रु. 3,56,297.00 एवं अग्रिम ब्याज तथा अन्य खर्चों।
3.	ऋणी:- श्री अभिषेक शर्मा पुत्र श्री वेद प्रकाश शर्मा, 8/7 न्यू मम्कोईगंज, प्रयागराज-211002 शाखा:- मम्कोईगंज खाता संख्या- 36464438439	मेक/मॉडल/रजिस्ट्रेशन सं०- विटारा ब्रेज़ा वीडीआई मारुति उद्योग लिमिटेड रजिस्ट्रेशन सं० UP70DS1002 इंजन सं०-D13A-2951467 चेचिस सं० MA3NYFB1SHA196795	24.01.2024	03.04.2024	दिनांक- 03.04.2024 तक रु. 157121/- एवं अग्रिम ब्याज तथा अन्य खर्चों।
4.	ऋणी:- श्री हरिभान सिंह पुत्र श्री प्रभु नाथ सिंह, 7/129, एचआईजी-ए.बी.सी. योजना-3, प्रयागराज-211019 शाखा:- पीबीबी इलाहाबाद (04249) खाता संख्या- 37657941426	मेक/मॉडल/रजिस्ट्रेशन सं०- ईआन ऐरा + (ओ) हुन्डाई मोटर्स इण्डिया लिमिटेड रजिस्ट्रेशन सं० UP70EH0039 इंजन सं०-G3HAJM567584 चेचिस सं० MALA251ALJM610010	24.02.2024	29.04.2024	दिनांक- 23.11.2023 तक रु. 3,32,423.00 एवं अग्रिम ब्याज तथा अन्य खर्चों।

दिनांक- 18.06.2024प्राधिकृत अधिकारी
स्थान- प्रयागराजभारतीय स्टेट बैंक, आर.ए.एस.एम.ई.सी (अब आर.ए.सी.पी.सी.), इलाहाबाद

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(Please scan this QR code to view the Corrigendum)


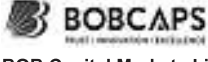



SOBHA LIMITED
PASSION AT WORK

Our Company was originally incorporated as 'Sobha Developers Private Limited' on August 7, 1995, under the Companies Act, 1956 at Bangalore, Karnataka, pursuant to a certificate of incorporation dated August 7, 1995, issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Subsequently, pursuant to conversion from a private company to a public company, the name of our Company was changed to 'Sobha Developers Limited' and a fresh certificate of incorporation dated June 2, 2006, was issued by the RoC under the Companies Act, 1956. Thereafter, the name of our Company was changed to 'Sobha Limited' and a fresh certificate of incorporation dated August 18, 2014, consequent on change of name was issued by the RoC under the Companies Act, 2013. For details in relation to the change in name of our Company and the address of our registered office, see "General Information" beginning on page 54 of the letter of offer dated June 12, 2024 ("Letter of Offer").

Registered and Corporate Office: SOBHA, Sarjapur-Marathahalli, Outer Ring Road (ORR), Devarabanasahalli, Bellandur Post, Bangalore 560 103, Karnataka, India; Tel: +91 80 4932 0000
Contact Person: Bijan Kumar Dash, Company Secretary and Compliance Officer
E-mail: rights.issue@sobha.com; **Website:** www.sobha.com
Corporate Identity Number: L45201KA1995PLC018475

CORRIGENDUM TO THE LETTER OF OFFER: NOTICE TO SHAREHOLDERS (THE "CORRIGENDUM")	
FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SOBHA LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY	
ISSUE OF UP TO 12,107,981' PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,651 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,641 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹19,990.28 MILLION' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS IN THE RATIO OF 6 RIGHTS EQUITY SHARES FOR EVERY 47 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JUNE 19, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 356 OF THE LETTER OF OFFER.	
<i>'Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalisation of Basis of Allotment. For further details on Payment Schedule, see "Terms of the Issue – Payment Terms" on page 376 of the Letter of Offer.</i>	
This is with reference to the Letter of Offer filed with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in relation to the Issue. Investors to note the following:	
<div>1. The last date for credit of rights entitlements has been inadvertently disclosed as Thursday, July 27, 2024 instead of Thursday, June 27, 2024 on pages 56 and 374 of the Letter of Offer. The last date for credit of rights entitlements shall stand updated as Thursday, June 27, 2024 and the aforesaid date has also been disclosed in the Abridged Letter of Offer to be sent to the Eligible Equity Shareholders.</div> <div>2. In "Risk Factors – 2. Our Company is currently involved in proceedings initiated by the Directorate of Enforcement ("ED") in relation to alleged non-compliance with the Prevention of Money Laundering Act, 2002 ("PMLA"). While our Company has preferred an appeal before the Hon'bl Appellate Tribunal, New Delhi ("Tribunal") to set aside a provisional attachment order ("PAO") issued by the ED and confirmed by the Adjudicating Authority, New Delhi ("AA"), we cannot assure you, that such PAO will be set aside, which could adversely affect our business, financial condition, results of operations, prospects and reputation." on pages 18 and 19 of the Letter of Offer, it has been inadvertently disclosed that the proceedings initiated by the ED has been disclosed as an emphasis of matter instead of a key audit matter in our FY 2024 Audited Consolidated Financial Statements and accordingly, such reference shall stand updated and cross reference to "Risk Factor – 7. Our Statutory Auditors have included emphasis of matters in our Audited Consolidated Financial Statements as of and for Fiscal 2023 and as of and for Fiscal 2024. There is no assurance that our auditors' reports for any future fiscal periods will not contain qualifications, matters of emphasis or other observations which could subject us to additional liabilities due to which our reputation and financial condition may be adversely affected." shall stand deleted.</div>	
The above changes are to be read in conjunction with the Letter of Offer and accordingly their references in the Letter of Offer stand updated and amended pursuant to this Corrigendum. The information in this Corrigendum supplements the Letter of Offer and updates the information in the Letter of Offer, as applicable. All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Letter of Offer.	
The Corrigendum will be filed with SEBI and the Stock Exchanges and shall be made available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of Lead Managers, i.e., JM Financial Limited and BOB Capital Markets Limited at www.jmfl.com and www.bobcaps.in, respectively.	
<div>For and on behalf of Sobha Limited</div> <div>Sd/-</div> <div>Bijan Kumar Dash</div> <div>Company Secretary and Compliance Officer</div>	
Place: Bengaluru Date: June 17, 2024	

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE
 JM Financial Limited 7 th Floor, Chenergy Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: sobha.rights@jmfl.com Website: www.jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	 BOB Capital Markets Limited 1704, B Wing, 17 th Floor, Parinee Crescenzo Plot No. C –38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: : +91 22 6138 9353 E-mail: sobha.rights@bobcaps.in Website: www.bobcaps.in Investor Grievance ID: investor grievance@bobcaps.in Contact Person: Nivedika Chavan SEBI Registration Number: INM000009926	 Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: : +91 810 811 4949 E-mail: sobha.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor grievance email: sobha.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSSES ON**
FRIDAY, JUNE 28, 2024	MONDAY, JULY 1, 2024	THURSDAY, JULY 4, 2024

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date.*
*** Our Board or the Rights Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

Sobha Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares and has filed a Letter of Offer dated June 12, 2024 with SEBI, BSE and NSE. The Letter of Offer and this Corrigendum shall be available on the website of the Company at www.sobha.com, on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively, and the websites of Lead Managers, i.e., JM Financial Limited and BOB Capital Markets Limited at www.jmfl.com and www.bobcaps.in, respectively. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Letter of Offer, including the section titled "Risk Factors" beginning on page 17 of the Letter of Offer.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN "OFFSHORE TRANSACTIONS" AS DEFINED IN AND IN RELIANCE ON REGULATION S UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THIS LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THIS LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

भारतीय स्टेट बैंक

फुटकर आस्तियाँ, लघु एवं मध्यम उद्यम केंद्र (अब आर.ए.सी.पी.सी.), 10 सी, कचहरी रोड, प्रयागराज

ऋणी/जमानतकर्ता को सूचना


प्रतिभूतिकरण एवं वित्तीय सम्पत्तियों के पुनर्गठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम 2002 की धारा 13 (2) के अन्तर्गत सूचना

एतद्वारा यह सूचना दी जा रही है कि निम्नलिखित ऋणियों तथा सह ऋणियों ने बैंक से प्राप्त ऋण सुविधा का लाभ लिया है लेकिन नियमित रूप से मूल तथा ब्याज की अदायगी नहीं की जिससे ऋण खाता गैर निष्पादित आस्तियों में वर्गीकृत हो गया है। प्रतिभूतिकरण एवं वित्तीय आस्ति का पुनर्गठन तथा प्रतिभूति ब्याज का प्रवर्तन अधिनियम 2002 के सेक्शन 13 (2) के अन्तर्गत ऋणी/सह ऋणी/जमानतकर्ता को नोटिस उनके द्वारा दिये गये पते पर भेजी गयी थी जो कि बैंक के पास वापस आ गयी है। ऋणी/सह ऋणी/जमानतकर्ता का इस प्रकाशन के माध्यम से तदनुसार सूचित किया जा रहा है।


क्र. सं.	ऋणी/जमानतकर्ता का नाम व पता	वाहनों का विवरण	सूचना की तिथि	पुनर्पीए की तिथि	बकाया राशि
1.	ऋणी:- श्री आनंद कुमार शर्मा पुत्र श्री मुकेश शर्मा, 909/395 बी, मीरापुर, अतरसुड्डा, प्रयागराज- 211003 शाखा:- सिविल लाइंस (18245) खाता संख्या 41351997780	मेक/मॉडल/रजिस्ट्रेशन सं०- Dzire VXI Maruti Suzuki India Ltd. रजिस्ट्रेशन सं०- UP70GE5907. इंजन सं०-K12NP1234796 चेचिस सं०- MBHCZFB3SNE268986	03.04.2024	24.12.2023	दिनांक- 03.04.2024 तक रु. 625340.00 एवं अग्रिम ब्याज तथा अन्य खर्चों।
2.	ऋणी:- प्रमोद कुमार श्रीवास्तव पुत्र श्री रमेश चंद्र श्रीवास्तव (1) 382, मोहतसिमगंज, प्रयागराज- 211003 (2) भारतीय डाकघर, कॉटन मिल चौराहा के पास, नैनी, प्रयागराज-211008 शाखा:- टैगोर टाउन (16806) खाता संख्या 40475299272	मेक/मॉडल/रजिस्ट्रेशन सं०- Baleno Zeta Petrol Maruti Suzuki India Ltd रजिस्ट्रेशन सं०- UP70FW3374 इंजन सं०-K12MP1368704 चेचिस सं०- MBHEW22SMF718189	03.04.2024	28.03.2024	दिनांक- 06.02.2024 तक रु. 571226.36 एवं अग्रिम ब्याज तथा अन्य खर्चों।
3.	ऋणी:- श्रीमती प्रीति श्रीवास्तव पत्नी श्री नवीन कुमार श्रीवास्तव, 213, हवेलिया, झूसी प्रयागराज-211019 शाखा:- AGUP शाखा प्रयागराज (10180) खाता संख्या -41520798160	मेक/मॉडल/रजिस्ट्रेशन सं०- Alto LXI (o) Maruti Suzuki India Ltd., रजिस्ट्रेशन सं०- UP70GK1956, इंजन सं०-F8DN6708810, चेचिस सं०- MA3EUA61S00K66994	26.04.2024	20.04.2024	दिनांक- 26.04.2024 तक रु. 362112.79 एवं अग्रिम ब्याज तथा अन्य खर्चों।
4.	ऋणी:- श्री आशीष शर्मा पुत्र श्री राम नाथ शर्मा, 345/100/03 जयवीरपुर, प्रैतमनगर, प्रयागराज-211011 शाखा:- सिविल लाइन प्रयागराज (18245) खाता संख्या- 40449282996	मेक/मॉडल/रजिस्ट्रेशन सं०- Alto LXI CNG Maruti Suzuki India Ltd., रजिस्ट्रेशन सं०- UP70FW0955, इंजन सं०-F8DN6551666 चेचिस सं०- MA3EUA61S00J07183	26.04.2024	16.04.2024	दिनांक- 26.04.2024 तक रु. 3,56,944.34 एवं अग्रिम ब्याज तथा अन्य खर्चों।

यह कदम ऋणी/सह-ऋणी/जमानतकर्ता के संज्ञान में लाने के लिये नोटिस के रूप में दिया जा रहा है। उपरोक्त ऋणी/जमानतकर्ता (जो भी लागू हो) से आपेक्षा की जाती है कि बकाया धनराशि इस सूचना के प्रकाशन से 60 दिन के अन्दर अदा करें अन्यथा इस प्रकाशन के 60 दिन के उपरान्त प्राधिकृत अधिकारी भारतीय स्टेट बैंक, एसएआरबी इलाहाबाद द्वारा प्रतिभूतिकरण और वित्तीय आस्ति का पुनर्गठन तथा प्रतिभूतिहित का प्रवर्तन अधिनियम 2002 के सेक्शन 13 के उप सेक्शन (4) के अन्तर्गत कार्यवाही की जायेगी। ऋणी का ध्यान अधिनियम की धारा 13 की उपधारा 8 में दिये गये प्रावधान की ओर आकृष्ट कराया जाता है जिसमें ऋणी को अपने प्रतिभूति सम्पत्तियों को अवमुक्त कराने के लिये उपलब्ध समय के विषय में है।

दिनांक- 18.06.2024प्राधिकृत अधिकारी
स्थान- प्रयागराजभारतीय स्टेट बैंक, प्रयागराज



(Please scan this QR Code to view the Prospectus)



WINNY
CIN: U93000GJ2008PLC054150

Our Company was originally incorporated as 'Winnny Immigration & Education Services Private Limited' as Private Limited Company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 09, 2008 bearing Corporate Identification Number U93000GJ2008PTC054150 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on November 07, 2023 and consequently the name of our Company was changed to 'Winnny Immigration & Education Services Private Limited' and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated November 08, 2023. The CIN of the Company is U93000GJ2008PLC054150. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 97 of Prospectus.

Registered office: 103-104, ATP Arcade, Above Mr. Bean's Coffee Shop, Nr. National Handloom House, Law Garden, Ahmedabad, Gujarat, India, 380006
Tel No.: 079-61906190; | **Website:** www.winnnyimmigration.com; | **E-Mail:** compliance@winnnyimmigration.com
Contact Person: Ishita Shah, Company Secretary and Compliance Officer

OUR PROMOTER : JIGNESH PATEL
THE OFFER

INITIAL PUBLIC ISSUE OF 6,52,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF WINNYY IMMIGRATION & EDUCATION SERVICES LIMITED ("WINNYY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 140 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 912.80 LAKHS ("THE ISSUE"), OF WHICH 34,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 140 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 130 PER EQUITY SHARE AGGREGATING TO ₹ 47.60 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 6,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 140 PER EQUITY SHARE AGGREGATING TO 865.20 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.05% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 172 OF PROSPECTUS.

CORRIGENDUM

1. In the Designated market maker of the "Issue related terms" on page no. 4 of prospectus, under the chapter titled "Definitions and Abbreviations" kindly read [●] as *Aftertrade Broking Private Limited (Formerly Known as RCSPL Share Broking Private Limited)*.

2. In the Risk Factor No. 05 of "External Risk Factor" on page no. 32 of prospectus, under the chapter titled "Risk Factors" kindly read *Aftertrade Broking Private Limited (Formerly Known as RCSPL Share Broking Private Limited)* as *Designated Market Maker instead of Beeline Broking Limited*.

3. In the Annexure-5, "Restated Statement of Share Capital" on page no. 126 of prospectus, under the chapter titled "Financial Information" kindly read the points (a) and (b) as below:
(a) Authorised Capital - 21,70,000 Equity Shares (Previous Year 50,000) of Rs.10/- each.
(b) Issued, Subscribed & Fully Paid up Capital 15,18,000 Equity Shares (Previous Year 33,000) of Rs. 10/- each Fully Paid up.

4. In the Annexure-5, "Restated Statement of Share Capital" on page no. 126 of prospectus, under the chapter titled "Financial Information" kindly read the Table under point (A) "Reconciliation of the number of Equity shares and amount outstanding at the beginning and at the end of the reporting Period" as below:

Particulars	31st March, 2024	
	No. of Shares	Rs.
At the beginning of the year	33,000	3,30,000
Bonus Issued During the Year	14,85,000	1,48,50,000
	15,18,000	1,51,80,000
Deduction During the year	-	-
At the end of the year	15,18,000	1,51,80,000

This is with reference to Prospectus dated June 12, 2024 filed with Registrar of Companies, Ahmedabad ("ROC"). SME Platform (NSE Emerge) of National Stock Exchange of India (NSE) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized term used in this notice (corrigendum/ newspaper advertisement) shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.

INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE Emerge"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In Principal Approval Letter dated May 27, 2024 from National Stock Exchange of India Limited (NSE) for using its name in this offer document for listing of our shares on the SME Platform of National Stock Exchange of India Limited. For the purpose of this Issue, the designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 165 of the Prospectus.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the NSE' on page 165 of the Prospectus."

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER OF THE ISSUER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. Tel No.: 079 4908 8019 (M) +91-9898055647 Website: www.ifinservices.in Web Site: www.ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093 Tel No.: +91 22-62638200 Fax No.: +91 22-62638299 Website: www.bigshareonline.com E-Mail: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Sagat Pathare SEBI Reg. No.: INR000001385	 Ishita Shah Company Secretary and Compliance Officer Winnny Immigration & Education Services Limited Address: 104, ATP Arcade, Above Mr Bean's Coffee Shop, Nr. National Handloom House, Law Garden, Ahmedabad, Gujarat, India, 380006 Tel No.: +91 079-61906190; Website: www.winnnyimmigration.com; E-mail: compliance@winnnyimmigration.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

WINNYY IMMIGRATION & EDUCATION SERVICES LIMITED

On behalf of the Board of Directors

Sd/-

Jignesh Patel

Managing Director (DIN: 02164954)

WINNYY IMMIGRATION & EDUCATION SERVICES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, Gujarat. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.ifinservices.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.winnnyimmigration.com.

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 18 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

garima advt.