



#NewBharat #NewVision

Date: August 01, 2024

National Stock Exchange of India Limited**The Listing Department**

Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Madam / Sir

Sub: Proposed initial public offering of equity shares of face value of 10 each ("Equity Shares") of Vision Infra Equipment Solutions Limited ("Company" or "Issuer", and such initial public offering, the "Offer")

This is in connection with the draft red herring prospectus dated May 31, 2024 ("DRHP"), filed by the Company with the NSE Emerge ("Stock Exchanges") on May 31, 2024, in connection with the Offer, disclosing, inter alia, the intention of the Company to issue 73,68,000 Equity Shares for cash consideration at its discretion in favour of such investors as permissible under applicable laws prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement").

We wish to inform you that pursuant to resolutions of our Board and Shareholders each dated July 17, 2024 and July 18, 2024, our Company had undertaken a Pre- IPO Placement of 8,26,400 Equity Shares aggregating up to ₹ 11,40,43,200/- and, pursuant to a Board resolution dated July 31, 2024, our Board has allotted Equity Shares as part of the Pre-IPO Placement in the manner as set forth below:

Date of allotment	Number of Equity Shares allotted	Issue price per Equity Share (in INR)	Total consideration paid (in INR)	Name of the Allottee
July 31, 2024	91200	138	12585600	Founders Collective Fund
July 31, 2024	91200	138	12585600	India-Ahead Venture Fund
July 31, 2024	36800	138	5078400	Akarsh Pratish Mehta
July 31, 2024	36800	138	5078400	Hulashchand Shreepal Sablawat HUF
July 31, 2024	36800	138	5078400	R S Metals Private Limited
July 31, 2024	36800	138	5078400	Vedant Loyalka
July 31, 2024	36800	138	5078400	Vinod Kumar Lodha
July 31, 2024	36800	138	5078400	Vivek Kumar Jagwayan
July 31, 2024	18400	138	2539200	Abhay Kumar Chordia
July 31, 2024	18400	138	2539200	Abundantia Capital VCC- Abundantia Capital III
July 31, 2024	18400	138	2539200	Anju Sethia
July 31, 2024	18400	138	2539200	Anjuli Kothari
July 31, 2024	18400	138	2539200	Arti Sharma
July 31, 2024	18400	138	2539200	Ballabh Das Maheshwari
July 31, 2024	18400	138	2539200	BharatBhushan Agarwal HUF
July 31, 2024	18400	138	2539200	Bhupendra Kumar Dak
July 31, 2024	18400	138	2539200	Chandra Kala Malani
July 31, 2024	18400	138	2539200	Govind Prasad Lath
July 31, 2024	18400	138	2539200	Himika Bansal
July 31, 2024	18400	138	2539200	Kavita Jain
July 31, 2024	18400	138	2539200	Naresh Kumar Bhargava
July 31, 2024	18400	138	2539200	Pitam Goel HUF
July 31, 2024	18400	138	2539200	Purnima Ranka
July 31, 2024	18400	138	2539200	Raja Ram Ladha
July 31, 2024	18400	138	2539200	Rishi Karnawat
July 31, 2024	18400	138	2539200	Shine Star Build Cap Pvt Ltd.

Vision Infra Equipment Solutions Limited

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July 31, 2024	18400	138	2539200	Swyom India Alpha Fund
July 31, 2024	18400	138	2539200	Umesh Kumar Jain
July 31, 2024	18400	138	2539200	Vicco Laboratories Goa through its partners Deep Yeshwant Pendharkar, Devesh Sumant Pendharkar, Amit Ashok Pendharkar
July 31, 2024	18400	138	2539200	Viney Equity Market LLP
July 31, 2024	18400	138	2539200	Vivek Lodha

Further, the abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, KMPS, Subsidiaries or Group Companies and the directors or key managerial personnel of such Subsidiaries and Group Companies, in any manner.

The disclosures regarding the Pre-IPO Placement shall be updated in the RHP and Prospectus, as applicable.

All capitalised terms used, but not defined herein, shall have the meanings ascribed to such terms in the DRHP.

This information is provided in accordance with SEBI's correspondence dated July 4, 2023, for dissemination on your website and for your records.

Thank you.

Yours sincerely,

For Vision Infra Equipment Solutions Limited

Chetan Vinod Gandhi
Whole-time Director
DIN: 09857164

Vision Infra Equipment Solutions Limited