Date: March 11, 2023

To,

National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai--400051, India.

Dear Sir/Madam,

Sub: Initial Public Issue of Vertexplus Technologies Limited of 14,79,600 Equity Shares of Face Value of Rs.10/- each.

This is with reference to captioned issue, please find attached Pre-issue advertisement to Red Herring Prospectus of our company.

Yours Faithfully,

For Vertexplus Technologies Limited

[Signature]

Sandeep Kumar Pahariya
(Managing Director)
DIN: 00514815

Place - Jaipur
VERTEXPLUS TECHNOLOGIES LIMITED

OUR PROMOTERS: MR. SANDEEP KUMAR PAHARIYA AND MRS. NIRU PAHARIYA

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTERS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.

OUR PROMOTERS: MR. SANDEEP KUMAR PAHARIYA AND MRS. NIRU PAHARIYA

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTORS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTORS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTORS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTORS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.

THE ISSUE

DIRECTLY SUBSCRIPTION OF 75.00% OF THE ISSUE AMOUNT TO BE MADE IN THE FORM OF TBLOK-1 IN THE ISSUE (OTHER THAN TO THE PROMOTORS) AS PER THE RESOLUTION OF THE BOARD OF DIRECTORS DATED 18TH APRIL 2020.
VERTEXPLUS TECHNOLOGIES LIMITED

BID ISSUE OPENS ON: MARCH 02, 2023 (THURSDAY)

BID ISSUE CLOSES ON: MARCH 06, 2023 (MONDAY)

This is a public announcement for information purposes only and is not a prospectus in any form. This document is not intended for publication or distribution, directly or indirectly, in the United States. The securities to be offered hereby have not been registered under the United States Securities Act of 1933, as amended (the "Act") and may not be offered or sold in the United States absent registration under the Act or an applicable exemption from registration.

For further details and terms and conditions of the Offer, please refer to the Prospectus and Application/Subscription Receipts.

VERTEXPLUS TECHNOLOGIES LIMITED

This is an offer of securities to the public in India and of units in an offshore collective investment vehicle. The offer is being made only by means of the prospectus. The prospectus is available at www.vertexplusindia.com. An investment in securities involves risk. Please read the prospectus carefully before investing. The prospectus contains important information about the risks associated with an investment in the securities. The information in the prospectus is subject to change. The investors should obtain and consider the information contained in the prospectus before investing.

REGISTRATION NUMBER: ASBA

VERTEXPLUS TECHNOLOGIES LIMITED

This is an offer of securities to the public in India and of units in an offshore collective investment vehicle. The offer is being made only by means of the prospectus. The prospectus is available at www.vertexplusindia.com. An investment in securities involves risk. Please read the prospectus carefully before investing. The prospectus contains important information about the risks associated with an investment in the securities. The information in the prospectus is subject to change. The investors should obtain and consider the information contained in the prospectus before investing.

REGISTRATION NUMBER: ASBA