



Ref: 323/OPR/VTPL/2023-24

Date: 28th June, 2023

To, Securities Exchange Board of India Investment Management Department Division of Funds – I, Plot No. C 4 A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001
National Stock Exchange of India Limited., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	

Dear Sir / Madam,

SUB : Public Issue of Secured, Redeemable Non-Convertible Debentures of face value of ₹ 1000 each for an amount of ₹ 300 Crore (“Base Issue Size”) with a green shoe option up to ₹ 1200 Crore amounting to ₹ 1500 Crore (“Tranche II Issue Limit”) which is within the shelf limit of ₹ 5000 Crore by IIFL Finance Limited.

We, the debenture trustee(s) to the above - mentioned forthcoming issue state as follows:

1. We have examined documents pertaining to the creation of charge over assets of Issuer.
2. On the basis of such examination and of the discussions with the Issuer, its directors and other officers, other agencies and of independent verification of the various relevant documents, WE CONFIRM that:
 - a) The Issuer has created charge over its assets in favour of debenture trustee as per terms of offer document or private placement memorandum/information memorandum and debenture trustee agreement.
 - b) Issuer has executed the debenture trust deed as per terms of offer document or private placement memorandum/information memorandum and debenture trustee agreement.
 - c) The Issuer has given an undertaking that charge shall be registered with Sub-registrar, Registrar of Companies, Central Registry of Securitization Asset Reconstruction and Security Interest (CERSAI), Depository etc., as applicable, within 30 days of creation of charge.

We have satisfied ourselves about the ability of the Issuer to service the debt securities.

PLACE: Mumbai

For Vardhman TrusteeShip Pvt Ltd

Date – 28th June, 2023

Authorized Signatory



Ref. No. 326/OPR/VTPL/2023-24

Date 29th June, 2023

To,

BSE Limited Floor No. 25, P J Towers, Dalal Street, Mumbai 400001	<input checked="" type="checkbox"/> National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai-400051.
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Subject: Quarterly Reporting to the Stock Exchange pursuant to SEBI Circular dated 31st March, 2023 for the Quarter Ended 31st March, 2023

Respected Sir/Madam,

We, Vardhman TrusteeShip Private Limited ("VTPL") are acting as Debenture Trustee for the issue of Listed, Non-Convertible Debentures/ Bonds issued by the companies enlisted at Annexure -I.

This is for your records.

Thanking You.

For Vardhman TrusteeShip Private Limited,


Rushabh Desai
Authorised Signatory

Encl: Annexure I


Annexure – I

No.	Name of the Company	Secured/ Unsecured	Particulars of Certificates/Reports
1.	Asirvad Micro Finance Limited	Secured	Security Cover Certificate from Statutory Auditor
2.	Asirvad Micro Finance Limited	Unsecured	Not Applicable
3.	Muthoot Fincorp Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
4.	Muthoot Fincorp Limited	Unsecured	Not Applicable
5.	Spero Properties and Services Private Limited	Unsecured	Not Applicable
6.	SK Finance Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
7.	SK Finance Limited	Unsecured	Not Applicable
8.	Nirmal Bang Securities Private Limited	Unsecured	Not Applicable
9.	G R Infraprojects Limited	Unsecured	Not Applicable
10.	Muthoot Homefin (India) Limited	Secured	Security Cover Certificate from Statutory Auditor
11.	Shriram Housing Finance Limited (SHFL)	Unsecured	Not Applicable
12.	Kogta Financial India Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
13.	Muthoot Capital Services Limited (“MCSL”)	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
14.	Arman Financial Services Limited	Secured	Security Cover Certificate from Statutory Auditor
15.	Namra Finance Limited	Secured	Security Cover Certificate from Statutory Auditor
16.	Manba Finance Limited	Secured	Security Cover Certificate from Statutory Auditor
17.	Muthoot Microfin Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
18.	Kanakadurga Finance Limited	Secured	Security Cover Certificate from Statutory Auditor
19.	IIFL Finance Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor
20.	IKAT Exports Private Limited	Unsecured	Not Applicable
21.	IKF Finance Limited	Unsecured	Not Applicable
22.	RESCO GLOBAL WIND SERVICES PRIVATE LIMITED	Unsecured	Not Applicable
23.	Shri Vasuprada Plantations Limited	Secured	Security Cover Certificate from Empanelled Agency and Statutory Auditor

