

U.P. POWER CORPORATION LIMITED 3rd Floor, Shakti Bhawan Extn., 14 Ashok Marg, Lucknow-226001 Phone No. 0522 2218297 Email- cgm2plg@yahoo.co.in/cgm2plg@gmail.com

PROCUREMENT OF POWER ON LONG TERM BASIS THROUGH TARIFF BASED COMPETITIVE BIDDING PROCESS Tender Specification No: 01/ PLG/UMPP-17 HYDRO/ 2000 MW/ 2024 U.P. Power Corporation Limited on behalf of Distribution Licensees of U.P., invites proposals for procurement of 2000 MW of Power from Hydro Power Generating Station(s) for a period of 35 (Thirty Five) years on RTC basis. Bidders may download the Bidding Document from MSTC e-commerce website (DEEP Portal) <https://mstcecommerce.com> from 09-01-2024 onwards. The last date of submission of Bid is 17-02-2024 at or before 14:00 hrs (IST) on the MSTC e-commerce portal (DEEP Portal). Response to invitation will be opened on the same day at 15:00 hrs (IST) on the above portal. Bidders should regularly visit website to keep themselves updated regarding clarifications/ amendments/ time extensions, etc., if any. **Note:** U.P. Power Corporation Limited reserves the right to cancel or modify the process any time without assigning any reason and without any liability. This is not an offer. **Sd/- Chief Engineer (Planning) UPPCL** संलग्न- 01/ प्लग/पकलि 2024 दिनांक 06.01.2024

Premises and Estate Section, Circle Office, Agra		
Sec 12-AC-1, Awas Vikas, Rajendra Centre, Sikandra Agra Cont: 0562-350612, E-mail: gacagra@canarabank.com		
REQUIREMENT OF PREMISES		
Bank desires to take commercially approved Premises only on rent basis preferably at ground floor. The premises is required in the following category and the capital asset required for shifting of the branch is as under:		
Sl. No.	Name & Location	Carpet Area
1	Gulaothi (District Bulandshahr)	1700 sq. feet
The details may be collected from Bank's website www.canarabank.com under category 'Add/Bid/Tenders'. The last date for submission of application is as under:		
Date: 08.01.2024		Deputy General Manager

बड़ोदा यू.पी. बैंक Possession Regional Office: Ayodhya Post- Sahabganj, Baroda U.P. Bank Notice Dist. Ayodhya 224001

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY (Rule 8(2)))

Whereas, the undersigned being the Authorized Officer of the Baroda U.P. Bank under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under Section 13 (1) read with Rule 3 of the Security Interest Enforcement Rules 2002, issued a Demand Notice on the dated mentioned against the each account calling upon the respective borrower/s/owner/s of the properties to repay the amount mentioned against each account within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount is hereby given to the borrower/s/owner of the property/ies and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him/her under sub-section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrower's/guarantor's/mortgagor's attention is invited to provisions of sub-section (8) of section 13 of the Act in respect of time available to redeem the secured assets. The borrower in particular and the public in general are hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of the Baroda U.P. Bank for the amount and further interest charges thereon.

Name of the Account/Borrower (Owner of the property)	Description of the Mortgage Property (Land & Building) consisting of	Sl. of Demand notice	Sl. of Possession notice
Borrower- Smt. Renu Singh W/o Harish Chandra Singh Address - LG 23, Phase 2, Kashiapuri Colony Dist. Ayodhya-224001	Description of the Immovable Property: Equitable mortgage of Properties/Land Plot No. 5233 Purchased via sale deed no 3006/14 dated 26-05-2014 situated in Mohalla Vajirganj (ANP), Pargana- haveli Awadh Tehsil-Sadar, Faizabad, Distt- Ayodhya, Area: 1361 Sqft. In the Name of Smt Renu Singh W/o Shri Harish Chandra Singh, Boundary: East: Plot of Seller, West: Plot of Anita, North: 20 Feet Road, South: Land of Desaiar Person	(a) 11.10.2023	(a) 11.10.2023
Guarantor - (1) Mr. Harish Chandra Singh S/o Mr. Harish Singh S/o Mr. Rajesh Kumar S/o Mr. Swaminth	Amount outstanding as on the date of demand notice	(b) 07.11.132.12	(b) 07.11.132.12
	st. int. charged from 11.10.2023 + other Charges		

Date: 07.01.2024 Place: Ayodhya Authorized Officer: Baroda U.P. Bank

"IMPORTANT"

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Classifieds

PERSONAL

LINEERAJ AGGARWAL/S/O SHANTI PRASAD AGGARWAL, R/O-E-126, STREET NO.5, PAN-DAV NAGAR, DELHI-110091, HAVE CHANGED MY NAME TO NEERAJ KUMAR AGGARWAL FOR ALL PURPOSES.

0040707227-6

TSHASHI W/O VISHAL PACHORI, H.NO.15A GALT NOL21B, MCLAR-BAND EXTENSION, BADARPUR, DELHI-110044, HAVE CHANGED MY NAME TO SHASHI SINGH FOR ALL FUTURE PURPOSES.

0040707227-9

I. SUCHIT KUMAR SHARMA, S/O JAI PRAKASH SHARMA, H.NO-1542, GALT NOL-48 22-FT-ROAD, SANJAY-COLONY, SECTOR-23, FADHABAD-121005, HAVE CHANGED MY NAME TO SUCHIT KUMAR FOR ALL PURPOSES.

0040707227-10

I. HIBA RAHMANI W/O ASIM PERVEZ, H.NO-41, BARGAD HOUSE, DODPUR-ROAD-CIVIL LINE ALIGARH UTTAR PRADESH-202001, HAVE CHANGED MY NAME TO HIBA RAHMANI FOR ALL PURPOSES.

0040707227-11

PUBLIC NOTICE

PUBLIC NOTICE

For a general public notice, please refer to the following details: **CHITRA KUMAR, H.NO-1542, GALT NOL-48 22-FT-ROAD, SANJAY-COLONY, SECTOR-23, FADHABAD-121005, HAVE CHANGED MY NAME TO CHITRA KUMAR FOR ALL PURPOSES.**

0040707227-12

TPNØDL

TP Northern ODISHA DISTRIBUTION LIMITED
(A Tata power and Odisha Govt. Joint Venture)
Regd. Off: Corp Office, Janaganj, Remuna Golei, Balasore, Odisha-756019
CIN No.: U40106OR2021SG0035951; Website: www.tpnodl.com

NOTICE INVITING TENDER (NIT) January 6th, 2024

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

Sl. No.	Tender Enquiry No.	Work Description
1	TPNØDL/OT/2023-24/2500000556	RC for Supply of Remote Tap changer & Accessories integrated with HMI
2	TPNØDL/OT/2023-24/2500000557	Construction of RCC work for Openrec B Block at Balasore.
3	TPNØDL/OT/2023-24/2500000558	Construction of RCC Frame above MRT Lab Building
4	TPNØDL/OT/2023-24/2500000559	Rate Contract for SITC of Cassette ACs across pan TPNØDL
5	TPNØDL/OT/2023-24/2500000565	RC for Hiring of vehicle for TPNØDL Offices.

* MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,180/- including GST. ** EMD is exempted for MSMEs registered in the State of Odisha. For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNØDL website <https://tpnodl.com>. All tenders will be available on TPNØDL website. Future communication / corrigendum to tender documents, if any, shall be available on website.

Chief- Contracts & MM

Protium Finance Limited
(Formerly known as Growth Source Financial Technologies Ltd.)
Registered Office: Nirton Knowledge Park (NKP) B-2, Seventh Floor, Pahadi Village, Off. The Western Express Highway, Cama Industrial Estate, Goregaon (S), Mumbai, Maharashtra-400063
Branch Office: 710,711,712, Floor Majestic, Near Swati Snacks, Opp. Café Coffee Day, Law Garden Elsbidge, Ahmedabad Gujarat 380006

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

Euction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (4) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower's (Co-Borrower/Mortgagor) that the below described immovable properties mortgaged to the Secured Creditor, the physical possession of which has been taken by the Authorized Officer of Protium Finance Ltd. the same shall be referred hereinafter as Protium Finance Ltd. The Secured Assets referred to as "As is where is", "As is what is", and "Whatever there is" basis through E-Auction. It is hereby informed to General public that are going to conduct public E-Auction through website <https://sartess.auctioneering.net>

1. Account Number	2. Name of borrower, co-borrower, 3. Mortgages	4. Date of Demand Notice	5. Amount as per Demand Notice U/S 13(2)	6. Date of Physical Possession	7. Amount as on (Date)	8. Description of the property/Properties	9. Reserve Price	10. Earnest Money Deposit	11. Bid Increment	12. E-Auction Date and Time	13. EMD Submission Last Date, 14. Inspection Date
1.65010AP1229577	2.(a) M/S KESAR RESORT, (b) Rajesh Jagdish Parsad (c) Sunam Kanwar, (d) Bhagwati Devi (e) Neeraj Singh Bhagwadia, (f) Ananda Collection (g) Fabale Fashion	4:40pm	Rs. 56,69,811/- (Rupees Fifty Six Lakhs Sixty Nine Thousand Eight Hundred Eleven Only) as on August 11, 2023 with further interest @ 18% from August 12, 2023 until payment in full amount along with other charges as demanded in our notice, within the statutory period of 30 days from the date of this notice.	11th August 2023	Rs. 56,69,811/- (Rupees Fifty Six Lakhs Sixty Nine Thousand Eight Hundred Eleven Only) as on August 11, 2023	8. All the piece and parcel of Property Plot No. B-7, Shree Nath Enclave, Village Keshopura, Ameer Road, Tehsil Sangarner, Taluka, Ahmednagar, 431888 Sq. Yards and bounded as under: North by: Plot no. B-6, South by: Plot no. B-8, East by: Plot no. B-9, West by: Plot no. B-12	Rs. 61,50,000/- (Rupees Sixty One Lakh Fifty Thousand Only)	Rs. 6,15,000/- (Rupees Six Lakh Fifteen Thousand Only)	10% (Bid Incremental Value: Rs. 50,000/-)	12. 09/02/2024 at 11:00 am to 2:00 PM (with unlimited extension of 5 min each)	13. 08/02/2024 at 5:00 PM, 14. 09/01/2024 BETWEEN 11:00 AM TO 5:00 PM

1. All interested participants / bidders are requested to visit the website <https://sartess.auctioneering.net> & <https://protium.com.in/>. For details, help, procedure and online training on e-auction, prospective bidders may contact M/s e-auction Technologies Ltd., Contact Mr. Ram Sharma Contact number: 8000223297 / 95022182. email id: ramsharma@eauctioneering.net, support@eauctioneering.net

2. For further details on terms and conditions please visit <https://sartess.auctioneering.net> & <https://protium.com.in/> to take part in e-auction.

THIS IS ALSO A STATUTORY 30 DAYS SALE NOTICE UNDER RULE 6(4) & Rule 9 (1) OF SECURITY INTEREST (ENFORCEMENT) RULES 2002.

Date: 08.01.2024, Place: Mahendragarh, Haryana / Jaipur

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

PUBLIC ANNOUNCEMENT



UNICOMMERCE ESOLUTIONS LIMITED

Our Company was originally incorporated as 'Unicommerce eSolutions Private Limited' at New Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 2, 2012, issued by the Registrar of Companies, Delhi and Haryana ("RoC"). Our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on December 19, 2023, and the name of our Company was changed to 'Unicommerce eSolutions Limited'. A fresh certificate of incorporation dated December 26, 2023 consequent upon change of name on conversion to a public limited company was issued by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 158 of the Draft Red Herring Prospectus dated January 5, 2024 ("DRHP").

Registered Office: Magazine Floor, A-33, Okhla Industrial Area, Ph-II, New Delhi 110 020, India.
Corporate Office: Landmark House, Plot Number 65, 6th and 7th Floor, Sector 44, Gurgaon, 122 003, Haryana, India.
Tel: +91 9311749240; Website: www.unicommercesol.com;
Contact Person: Manish Pal, Compliance Officer; E-mail: complianceofficer@unicommercesol.com
Corporate Identity Number: U71400DL2012PLC2293932

ACEVCTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED) IS THE PROMOTER OF OUR COMPANY

INITIAL PUBLIC OFFER OF UP TO (a) EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF UNICOMMERCE ESOLUTIONS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) AGGREGATING UP TO ₹1 THOUSAND (THE "OFFER"), THROUGH AN OFFER FOR SALE OF UP TO 1,38,46,486 EQUITY SHARES AGGREGATING UP TO ₹1 THOUSAND ("OFFER FOR SALE") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), COMPRISING UP TO 1,14,59,840 EQUITY SHARES AGGREGATING UP TO ₹1 THOUSAND BY ACEVCTOR LIMITED (FORMERLY KNOWN AS SNAPDEAL LIMITED) ("PROMOTER SELLING SHAREHOLDER"), UP TO 22,10,406 EQUITY SHARES AGGREGATING UP TO ₹1 THOUSAND BY 82 CAPITAL PARTNERS "AND UP TO 1,61,70,240 EQUITY SHARES AGGREGATING UP TO ₹1 THOUSAND BY SB INVESTMENT HOLDINGS (UK) LIMITED" ("INVESTOR SELLING SHAREHOLDERS") (THE PROMOTER SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDERS TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES")

*The Equity Shares being offered by SB Investment Holdings (UK) Limited as part of the Offer shall constitute a portion of Equity Shares which will result upon conversion of 9,858 Series A Preference Shares and 2,775 Series B Preference Shares held by SB Investment Holdings (UK) Limited.

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS (a) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND SUBJECT TO APPLICABLE LAW, THE SELLING SHAREHOLDERS WILL BE ADVERTISED IN ALL EDITIONS OF (a) AN ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF (b) A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (WHICH ALSO BEING THE REGIONAL LANGUAGE OF DELHI AND HARYANA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BIDDING OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days, after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, bank strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Banks.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 62 of the SEBI ICDR Regulations through the Book Building Process wherein not less than 75% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"). Our Company in consultation with Book Running Lead Managers and subject to Applicable Law, the Selling Shareholders, may allocate up to 50% of the QIB Portion for Allocation to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Portion Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (defined hereinafter). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders, of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000, and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, all Potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Bidder Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the corresponding Bid Amounts will be blocked by the SCBS, or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, please see the section entitled "Offer Procedure" on page 306 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of the Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on January 6, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.unicommercesol.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("BRLMs"), i.e. IIFL Securities Limited and CLSA India Private Limited at www.iifl.com and www.clsa.com respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs on or before 5:00 p.m., on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific statement of the investors is invited to "Risk Factors" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled "Capital Structure" beginning on page 71 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 158 of the DRHP.

BOOK RUNNING LEAD MANAGERS

IIFL SECURITIES		CLSA		LINK Intime	
IIFL Securities Limited 2nd Floor, One Lodha Place, Senapati Bapat Marg, Lower Panel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728 E-mail: unicommercesol@iifl.com Investor Grievance E-mail: investorhelpdesk@iifl.com Contact Person: Mukesh Gang Pawan Jain SEBI Registration Number: INM00010940		CLSA India Private Limited 8 th Dalal House, Nariman Point Mumbai 400 021 Maharashtra, India Tel: +91 22 6650 5050 E-mail: unicommercesol@clsa.com Investor Grievance E-mail: investorhelpdesk@clsa.com Website: www.india.clsa.com Contact Person: Prachi Choudhary/ Siddhant Thakur SEBI Registration Number: INM00010619		Link Intime India Private Limited C-101, 247 Park, 1 st Floor, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: unicommercesol@linkintime.co.in Investor Grievance E-mail: investorhelpdesk@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR00000458	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Unicommerce eSolutions Limited
On behalf of the Board of Directors

Place: New Delhi
Date: January 6, 2024

UNICOMMERCE ESOLUTIONS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of the Equity Shares and has filed the DRHP with SEBI on January 6, 2024. The DRHP shall be available on the website of the Company at www.unicommercesol.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and the BRLMs, i.e. IIFL Securities Limited and CLSA India Private Limited at www.iifl.com and www.clsa.com respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Advisors

THE BUSINESS DAILY

FINANCIAL EXPRESS

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