कोलकाता सोमवार 22 जुलाई, 2024, रू. 6.00 (18 पेज) कोलकाता, दिल्ली, लखनऊ और चंडीगढ़ से प्रकाशित (डाक मंगलवार, 23 जुलाई, 2024

जनसत्ता

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TROM INDUSTRIES LIMITED

Corporate Identity Number: U29309GJ2019PLC109376

Date of Incorporation: August 01, 2019

Our Company was originally formed as Partnership Firm under the name and style of "Trom Solar" on August 08, 2011, bearing Firm Registration No. GUJGND00921. Our Company was converted into public limited company pursuant to a resolution passed in the meeting of the partners held on April 10, 2019, and name of our Company was changed to "Trom Industries Limited" and pursuant to the provisions of sub-section (2) of section 7 of the Companies Act, 2013 (18 of 2013) and rule 18 of the Companies (Incorporation) Rules, 2014 and a fresh Certificate of Incorporation dated August 01, 2019, was issued by Registrar of Companies, Central Registration Centre. The Corporate Identity Number of our Company is U29309GJ2019PLC109376. For details of incorporation, and registered office of our Company, please refer to the chapters titled *"General Information"* and *"History and Corporate Structure"* on page 55 and 146 respectively of the Red Herring Prospectus.

Registered Office: 4th Floor, 421, Pramukh Tangent, NR. Sargasan Cross Road, Gandhinagar-382421, Gujarat, India
Website: www.tromindustries.com, **E-mail:** info@tromindustries.com
Telephone No: +91-79 2965 6678
Company Secretary and Compliance Officer: Ms. Priya Arora

PROMOTERS OF OUR COMPANY: JIGNESH PATEL AND PANKAJ PAWAR

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED.

Trom Industries Limited is a Solar EPC (Engineering, Procurement, and Construction) company specializing in residential solar rooftop, industrial solar power plants, ground-mounted solar power plants, and solar street lights. Trom is engaged in the comprehensive development of diverse solar projects. For residential rooftop installations, Trom designs and implements solar systems tailored to individual homes. In the industrial sector, our Company scales up our operations to design and construct larger solar power plants catering to industrial needs. Groundmounted solar power plants involve the development of solar arrays on open land. Additionally, our Company extends our services to include the Supply and Installation of solar street lights for public and commercial areas. Our business encompasses engineering design, procurement of materials, on-site construction, project management, and adherence to regulatory standards across various sectors. Our solar applications contribute to the growth of sustainable energy solutions across residential, industrial, public domains and government sector. Also, our business operations encompass the extensive trading and distribution of a diverse range of products, including solar panels, inverters, and an array of materials intricately connected to the establishment and functioning of solar power plants. Furthermore, we were also engaged in the trading of all types of footwear to a very small scale during the period. We are actively engaged in the development of green hydrogen projects as a pivotal aspect of our future business endeavors. Our warehouse is located at Plot No. B/53-A, G.I.D.C Electronics Estate, Sector No. 25, Gandhinagar-382024, Gujarat, India.

THE ISSUE

PUBLIC ISSUE OF UP TO 27,27,600* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TROM INDSTRIES LIMITED ("TIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 1,36,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 25,90,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.66% AND 28.18%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED *"TERMS OF THE ISSUE"* BEGINNING ON PAGE 209 OF THE RED HERRING PROSPECTUS.

Subject to finalisation of Basis of Allotment.

The Issue is being made through the Book Building Process in accordance with Regulations 253(1) of the SEBI ICDR Regulations.

- **QIB Portion:** Not More than 50% of the Net Issue
- **Retail Individual Bidders Portion:** Not less than 35% of the Net Issue
- **Non-Institutional Bidders Portion:** Not Less than 15% of the Net Issue

PRICE BAND

PRICE BAND: ₹ 110/- TO ₹ 115/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
THE FLOOR PRICE IS 11 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 11.5 TIMES THE FACE VALUE.
BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.

BID / ISSUE PROGRAM:

BID/ISSUE PROGRAM	
	ANCHOR INVESTOR BIDDING DATE ON*: WEDNESDAY, JULY 24, 2024
	BID/ISSUE OPENS ON: THURSDAY, JULY 25, 2024
	BID/ISSUE CLOSES ON: MONDAY, JULY 29, 2024**

* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors. The Anchor Investor Bid / Issue Period shall be one (1) Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

** Our Company, in consultation with the BRLM, may consider closing the Bid/Issue Period for QIBs one (1) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. UPI mandate end time and date shall be 5.00PM on Bid/ Issue Closing Date.

RISKS TO INVESTORS:

(i) The average cost of acquisition of Equity Shares acquired by the Promoters as on the date of the Red Herring Prospectus is:

Sr. No	Name of Promoter	No. of Equity Shares	Average cost of Acquisition Price (in ₹ per equity share)
1.	Jignesh Patel	31,83,433	6.30
2.	Pankaj Pawar	31,58,333	6.35

**As certified by M/s. Milind Nyati & Co., by way of their certificate dated July 13, 2024*

(ii) Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price band (₹ 115/-) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	6.19	18.57	0-2,537
Last 18 months	6.19	18.57	0-2,537
Last 3 years	6.19	18.57	0-2,537

**As certified by M/s. Milind Nyati & Co., by way of their certificate dated July 20, 2024.*

(iii) The Price/Earnings ratio based on diluted EPS for Fiscal 2024 for our Company at upper band is 12.95 times.

(iv) Weighted Average Return on Net Worth for fiscals 2024, 2023 and 2022 is 45.95%.

(v) Weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted average cost of acquisition (₹)*	Floor Price ₹ 110/-	Cap Price ₹ 115/-
Weighted average cost of acquisition (WACA) of primary issuances	10.15	10.84	11.33
Weighted average cost of acquisition (WACA) of secondary transactions	NA	NA	NA

As certified by M/s. Milind Nyati & Co., by way of their certificate dated July 20, 2024.
*Adjusted for Bonus Issue

(vi) Our revenues are highly dependent on our operations in geographical region of state of Gujarat. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.
(vii) Government may commence assembling the solar water pumps/products and may start providing products at cheaper rates.
(viii) Solar pump consumption will be reducing due to constructions of more dams by Government.
(ix) We have not entered into any long-term agreements with our suppliers for supply of items and accordingly may face disruptions in supply from our current suppliers.
(x) We may continue to derive a material portion of our revenue from our top five customers and our financial dependence on our top five customer poses a potential risk. A reduction in business from these top five customers or any other major clients could have negative implications for both our revenue and profitability.

For further details on risk factors, kindly refer to section *"Risk Factors"* on page 30 of RHP.

MINIMUM LOT SIZE: 1,200 Equity Shares

INDICATIVE TIME-TABLE:

An indicative timetable in respect of the Issue is set out below:

Anchor Investor Bidding Date(1)	Wednesday, July 24, 2024
Bid / Issue Opens Date(2)(3)	On or about, Thursday, July 25, 2024
Bid / Issue Closes Date(2)(3)	On or about, Monday, July 29, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about, Tuesday, July 30, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds	On or about, Tuesday, July 30, 2024
Credit of the Equity Shares to depository accounts of Allottees	On or about, Wednesday, July 31, 2024
Commencement of trading of the Equity Shares on the Stock Exchange	On or about, Thursday, August 1, 2024

(1) Our Company in consultation with the Book Running Lead Manager may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.
(2) The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/ Issuer Opening Date.
(3) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issuer Closing Day.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE

ASBA* | **Simple, Safe, Smart way of Application - Make use of it!!!** | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.** | **Mandatory in public issue. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Institutional Investor and Non-Institutional Investor applying in public issues where the application amount is up to ₹ 5,00,000/- applying through Registered Brokers, DPs and RTAs. Retail Institutional Investor and Non-Institutional Investor also have an option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN linked with Aadhaar and are in Compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section *"Issue Procedure"* beginning on page 223 of the Red Herring Prospectus.

The process is also available on the website of Book Running Lead Manager to the Issue, and the website of National Stock Exchange of India Limited **("NSE")** and in General Information Document **("GID")** for investing in the Public Issue. ASBA Application Forms can be downloaded from the website of National Stock Exchange of India Limited **("NSE")** and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India **("SEBI")** at **www.sebi.gov.in**.

List of banks supporting UPI is also available on the website of SEBI at **www.sebi.gov.in**. For the list of UPI Apps and Banks live on IPO, please refer to the link **www.sebi.gov.in**.

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASE III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MANDATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

PROPOSED LISTING: The Equity Shares of our Company offered through the Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval letter dated July 11, 2024 from National Stock Exchange of India Limited for using its name in the Red Herring Prospectus for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purposes of the Issue, the Designated Stock Exchange shall be EMERGE Platform of National Stock Exchange of India Limited.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE);

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE".

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI");

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire *'Disclaimer Clause of SEBI'* beginning on page 199 of the RHP.

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

BASIS OF ISSUE PRICE: The Price Band, Floor Price and Issue Price will be determined by our Company, in consultation with the Book Running Lead Manager, on the basis of assessment of market demand for the Equity Shares Issued through the Book Building Process and on the basis of the quantitative and qualitative factors. The financial data presented in chapter *"Basis for Issue Price"* on page 89 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to *"Our Business"*, *"Risk Factors"*, *"Financial Information of the Company"* and *"Management's Discussion and Analysis of Financial Condition and Results of Operations"* on pages 112, 30, 172 and 177, respectively, of the Red Herring Prospectus to have an informed view before making an investment decision.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see *"History and Certain Corporate Structure"* on page 146 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section *"Material Contracts and Documents for Inspection"* on page 268 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 11,00,00,000 divided into 1,10,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 6,46,72,660 divided into 64,67,266 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see *"Capital Structure"* on the page 68 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below is the name of the signatory of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Jignesh Patel - 4,800 Equity Shares, Pankaj Pawar - 4,700 Equity Shares, Nimeshkumar Patel - 100 Equity Shares, Parth Thakkar - 100 Equity Shares, Satishkumar Patel - 100 Equity Shares, Suhaskumar Parmar - 100 Equity Shares and Tushar Gosai - 100 Equity Shares. For details of the Capital Structure, see *"Capital Structure"* on the page 68 of the Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section *"Risk Factors"* beginning on page 30 of the Red Herring Prospectus.

NOTICE TO THE INVESTORS
CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS DATED JULY 18, 2024

The Corrigendum cum Addendum is with reference to the Red Herring Prospectus Dated July 18, 2024. In this regard, potential bidders may note the following:

Investors should note that the following information should be read in conjunction with the Red Herring Prospectus dated July 18, 2024, under Chapter "Issue Procedure" under heading ***"ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT"*** on page 248 of the RHP:

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the issue is in the nature of offer for sale only, then minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T) till Allotment:

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM/ Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below:

Process for generating list of allotees:

- Instruction is given by RTA in their Software System to reverse category wise all the applications in the ascending order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the oversubscription times.
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allotees, partial allotees and non- allottees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi - 110034, India **Telephone:** +91 11 4509 8234; **Email:** ipo@expertglobal.in **Website:** www.expertglobal.in **Investor grievance email:** compliance@expertglobal.in **Contact Person:** Mr. Gaurav Jain **SEBI registration number:** INM000012874 **CIN:** U74110DL2010PTC205995	**KFIN TECHNOLOGIES LIMITED** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500032, Telangana **Telephone:** +91 40 6716 2222; **Email:** trom.ipo@kfintech.com; **Investor Grievance Email:** einward.ris@kfintech.com; **Contact Person:** M Murali Krishna **Website:** www.kfintech.com **SEBI Registration Number:** INR000000221 **CIN:** L72400TG2017PLC117764	**Priya Arora** 4th Floor, 421, Pramukh Tangent, NR. Sargasan Cross Road, Gandhinagar-382421, Gujarat, India. **Tel:** +91 079 29656678 **Email Id:** info@tromindustries.com **Website:** www.tromindustries.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Trom Industries Limited, Telephone: +91 79 2965 6678; BRLM: Expert Global Consultants Private Limited, Telephone: +91 11 4509 8234 and the Syndicate Member: Sunflower Broking Private Limited; Telephone: 98252 22227 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at **www.sebi.gov.in**, website of the Company at **www.tromindustries.com** the website of the BRLM to the Issue at **www.expertglobal.in**, the website of NSE i.e. **www.nseindia.com**, respectively.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Axis Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

Investor should read the Red Herring Prospectus carefully, including the *"Risk Factors"* beginning on page 30 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
For, TROM INDUSTRIES LIMITED
sd/-
Jignesh Patel
Chairman cum Managing Director

Place : Gandhinagar
Date : July 21, 2024

Disclaimer: Trom Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on July 19, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the websites of SEBI at **www.sebi.gov.in**, website of the Company at **www.tromindustries.com**, the website of the BRLM to the Issue at **www.expertglobal.in**, the website of EMERGE Platform of NSE, i.e. **www.nseindia.com**, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled *"Risk Factors"* beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended **(the "Securities Act")** or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.