THIS IS A PUBLIC ANNOUCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA system of Systango Technologies Limited (Formerly known as Systango Technologies Private Limited)

Our Company was originally incorporated as "Bushcare Overseas Private Limited" on September 17, 2004 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Madhyy Pradesh and Chattisgarh with CIN U51109MP2004PTC016959. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on August 11, 2006, the name of our Company was changed from "Bushcare Overseas Private Limited" to "Systematix Technocrates Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Madhya Pradesh and Chattisgarh vide letter dated August 18, 2006. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinary General Meeting held on May 05, 2016, the name of our Company was changed from "Systematix Technocrates Private Limited" to "Systango Technologies Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gwalior vide letter dated May 18, 2016. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on December 13, 2022 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Systango Technologies Private Limited" to "Systango Technologies Private Li was issued by the Registrar of Companies, Madhya Pradesh and Chattisgarh vide letter dated August 18, 2006. Further, pursuant to Special Resolution passed by the shareholders at the Extra Ordinar

Registered Office: Third Floor (LHS), STP-I Crystal IT Park, Ring Road, Indore 452010, Madhya Pradesh, India. Tel No: +91 0731 2971030; E-mail: cs@systango.com; Website: www.systango.com; CIN: U51109MP2004PLC016959; Contact Person: Apurva Mishra, Company Secretary & Compliance Officer

OUR PROMOTERS: VINITA RATHI AND NILESH RATHI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 38,68,800 EQUITY SHARES OF FACE VALUE OF $\stackrel{?}{\stackrel{?}}$ 10/- EACH (THE "EQUITY SHARES") OF SYSTANGO TECHNOLOGIES LIMITED ("OUR COMPANY" OR "THE ISSUER" OR "STL") FOR CASH AT AN ISSUE PRICE OF $\stackrel{?}{\stackrel{?}}$ 90 PER EQUITY SHARE ("ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 80 PER EQUITY SHARE), AGGREGATING UP TO $\stackrel{?}{\stackrel{?}}$ 3481.92 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,96,800 EQUITY SHARES OF FACE VALUE OF $\stackrel{?}{\stackrel{?}}$ 10 EACH, AT AN ISSUE PRICE OF $\stackrel{?}{\stackrel{?}}$ 90 PER EQUITY SHARE FOR CASH, AGGREGATING $\stackrel{?}{\stackrel{?}}$ 177.12 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 36,72,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 90 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 3304.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.37% AND 25.03% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ISSUE PRICE: RS. 90 PER EQUITY SHARE OF FACE VALUE OF RS.10 EACH. ANCHOR INVESTOR ISSUE PRICE: RS. 90 PER EQUITY SHARE THE ISSUE PRICE IS 9.0 TIMES OF THE FACE VALUE

Risks to Investors:

We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue ou existing arrangements could adversely affect our business and results of operations

The Merchant Banker associated with the Issue has handled 22 public issue in the past three years out of which 1 Issue closed below the Issue Price on listing date. Average cost of acquisition of Equity Shares held by the Individual Promoters is

Average cost of Acquisition (in ₹)* Sr. No. Name of the Promoters No. of Shares held 52,23,990 Nilesh Rathi Vinita Rathi

*Based on FIFO Method

Last 3 years

and the Issue Price at the upper end of the Price Band is Rs. 90 per Equity Share.

The Price/ Earnings ratio based on Diluted EPS for Fiscal 2022 for the company at the upper end of the Price Band is 13.66

hted Average Return on Net worth for Fiscals 2022, 2021 and, 2020 is 47.26%

The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below Range of acquisition price: Lowest Price – Highest Price (in Rs.) Weighted Average Cost of Acquisition (in Rs.)* Upper end of the Price Band (Rs. 90) is 'X" Period times the weighted Average cost of Acquisition Last 1 year/ Last 18 months

*Weighted average cost of acquisition has been calculated by consolidation of equity shares

BID/ ISSUE PERIOD

BID/ ISSUE OPENED ON: THURSDAY, MARCH 02, 2023 BID/ ISSUE CLOSED ON: MONDAY, MARCH 06, 2023

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, MARCH 01, 2023

PROPOSED LISTING: MARCH 15, 2023*

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SERI (ICDR) Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("OIRs" the "GIB Portion"), Our Company, in consultation with the Book Running Lead Manager, allocated 60% of the GIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations ("Anchor Investor Portion"). Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 238 of this Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or about March 15, 2023

*Subject to the receipt of listing and trading approval from the NSE (NSE Emerge). The bidding for Anchor Investors opened and closed on March 01, 2023. The Company received 4 Anchor Investors applications for 11,15,200 Equity Shares. The Anchor Investor

Allocation price was finalized at Rs. 90 per Equity Share. A total of 10,99,200 Equity Shares were allotted under the Anchor Investors portion aggregating to Rs. 9,89,28,000/-.
The Issue (excluding Anchor Investors Portion) received 56,967 Applications for 23,89,34,400 Equity Shares (after bid not banked cases and before technical rejection) resulting in 86.27

times subscription (including reserved portion of market maker). The details of the Applications received in the issue from various categories are as under (before technical rejections) Detail of the Applications Received (excluding Anchor Investors Portion)

	Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserve as per Prospectus		
1	1	Non Retail Investor's	3,244	127,564,800	552,000		
1	2	Retail Individual Investor's	53,703	85,924,800	1,286,400		

6400

22400

						.,,						
3 M	larket Maker	1	196,800	196,800	1.00	17,712,000						
4 Q	IB (excluding Anchor investor por	ion) 19	25,248,000	734,400	34.38	2,272,320,000						
T	OTAL	56,967	238,934,400	2,769,600	86.27	21,503,561,600						
Final Der	Final Demand: A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid prices is as under:											
Sr. No. Bid Price		Bids Quantity	% of Total	Cumulative To	tal	% Cumulative Total						
1												
	85.00	132800	0.0512	259577600		100.0000						
2	85.00 86.00	132800 3200	0.0512 0.0012	259577600 259444800		100.0000 99.9488						

0.0025

0.0086

90.00 223286400 86.0191 259406400 99.9340 36120000 **CUT OFF** 13.9149 13.9149 36120000 TOTAL 259577600 100.00

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited (NSE Emerge) on March 10, 2023

The Basis of Allotment to the Retail Individual Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 90 per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 65.62 times. The total number of Equity Shares Allotted in this category is 12,86,400 Equity Shares to 804 successful applicants. The details

of the Basis of Allotment of the said category are as under

1) Allotment to Retail Individual Investors (After Technical Rejections)

88 00

89.00

No. of Shares Applied for (Category wise) % to Total Ratio % of Total

I	Retail Individual Investors	52756	100.00	84409600	100.00	1600	13:853	12,86,400			
I	2) Allotment to Non-Institutional Investors (After Technical Rejections)										
I	The Basis of Allotment to the No	on-Institutional Investors,	, who have bid at t	the Issue Price of Rs. 90	per Equity Share of	or above, was finalized in consulta	tion with NSE. Th	ne category has bee			
1	and a subsection of the state of the subsect of the subsection of	0.00 times a The tetal access	han of Faults Ohe		: - F FO OOO I	"it Chausa ta 000	andinanta The c	latalla aftha Daala			

Shares Applied

bscribed to the extent of 230.20 times. The total number of Equity Shares Allotted in this category is 5,52,000 Equity Shares to 260 successful applicants. The details of the Basis of Allotment of the said category are as under (Sample Basis):

	·) · · · · · · · · · · · · · · · · · ·								
No. of Shares Applied for (Category wise) No. of Applications Received		% of Total	of Total Total No. of Shares Applied in Each Category % to		No. of Equity Shares Allotted per Applicant		Ratio		Total No. of Shares Allotted
3200	1018	31.81	3257600	2.56	13.9	1600	8	905	14400
4800	252	7.87	1209600	0.95	20.85	1600	1	84	4800
6400	173	5.41	1107200	0.87	27.8	1600	3	173	4800
8000	114	3.56	912000	0.72	34.75	1600	1	57	3200
9600	102	3.19	979200	0.77	41.71	1600	1	34	4800
11200	403	12.59	4513600	3.55	48.66	1600	12	403	19200
12800	127	3.97	1625600	1.28	55.61	1600	4	127	6400
14400	51	1.59	734400	0.58	62.55	1600	2	51	3200
16000	122	3.81	1952000	1.54	69.51	1600	5	122	8000
17600	38	1.19	668800	0.53	76.45	1600	1	19	3200
416000	4	0.12	1664000	1.31	1807.25	1600	1	1	6400
	1600 additional	shares allocated	for serial no 159 in the ratio of	1:4		1600	1	4	1600
1008000	1	0.03	1008000	0.79	4379	4800	1	1	4800
1110400	1	0.03	1110400	0.87	4824	4800	1	1	4800
1302400	1	0.03	1302400	1.02	5658	6400	1	1	6400
1440000	1	0.03	1440000	1.13	6256	6400	1	1	6400
1462400	1	0.03	1462400	1.15	6353	6400	1	1	6400
1572800	1	0.03	1572800	1.24	6832	6400	1	1	6400
1616000	1	0.03	1616000	1.27	7020	6400	1	1	6400
1777600	2	0.06	3555200	2.80	7722	8000	1	1	16000

1838400 0.25 14707200 3) Allotment to OIBs excluding Anchor Investors (After Technical Rejections)

0.03

Allotment to QIBs, who have bid at the Issue Price of Rs. 90 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribe to the extent of 34.38 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 7,34,400 Equity Shares, which were allotted to 19 successful Applicants. TOTAL OTHERS FI's BANKS MF's FIIs/ FPIs 99.200 2.22.400 3.37.600 7.34.400

1.44

11.57

7965

7986.25

8000

8000

1833600

75.200 4) Allotment to Anchor Investors (After Technical Rejections)

1833600

The Company in consultation with the BRLM has allocated 10,99,200 Equity Shares to 4 Anchor Investors at the Anchor Investor Offer Price of Rs. 90 per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents 60% of the QIB Category. FIS/ BANKS

Anchor	-	-		3,90,400	4,57,600	2,51,200	10,99,200		
The Board of Directors of our Company at its meeting held on March 10, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange.									

being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched

 $^\prime$ mailed for unblocking of funds and transfer to the Public Issue Account on or before March 13, 202 $\check{\rm 3}$. The Equity Shares allotted to the successful allottees shall be uploaded on March 14, 2023 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence on March 15, 2023. Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 09, 2023 filed with the Registrar of Companies

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Price Band advertisement for Initial Public offer of Systango Technologies Limited offered vide its Prospectus dated March 09, 2023, ("Prospectus") filed with the Registrar of Companies, Gwalior (the "ROC"), the NSE (NSE Emerge) and the Securities and Exchange Board of India ("SEBI"). All capitalized term used in

context otherwise requires, have the meaning ascribed in the Prospectus. The company had published Price Band advertisement dated February 25, 2023 in relation to the IPO of Systango Technologies Limited in Business Standard (All Editions- English), Business Standard (All Editions- Hindi) and Hamara Swaraj (Regional Edition-Indore), in which, the table titled "Comparison of Accounting Ratios with Industry Peers", contained information on the "Total Income" which was erroneously mentioned as "Rs. in crores" instead of "Rs. in Lakhs". Therefore, the total income of the company and peers disclosed under the heading Comparison of Accounting Ratios with Industry Peers", should be read as Rs in lakhs.

This corrigendum is required to be read in conjunction with the Price Band advertisement published on February 25, 2023. **INVESTORS PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at website: www.bigshareonline.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:



BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India. Tel. No.: +91-022-6263 8200; Website: www.bigshareonline.com; Email: ipo@bigshareonline.com CIN: U99999MH1994PTC076534; Investor Grievance Email: investor@bigshareonline.com

On behalf of Board of Directors Systango Technologies Limited

Contact Person: Mr. Babu Raphel; SEBI Regn. No.: MB/INR000001385 Place: : Indore, Madhya Pradesh Date: March 13, 2023 Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SYSTANGO TECHNOLOGIES LIMITED. Disclaimer: Systamoo Technologies Limited has filed the Prospectus with the RoC on March 09, 2023 and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of

the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at www.ystango.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and salesare made. There will be no public offering in the United States.

Sunjeet Comm Government of Kerala

Published Tenders from 06-03-2023 to Department of Printing

Tender ID: 2023 DPR 565158 1 * DIRECTOR OF PRINTING * RE E TENDER FOR THE SUPPLY OF CTP PLATES AND CHEMICALS * Closing Date: 21-Mar-2023

Directorate of Survey and Land Record

Tender ID: 2023 DSLY 565224 1 * Survey Director *
DIGITAL LAND SURVEY - SUPPLY AND
COMMISSIONING OF CORPORATE * Closing Date: 24-Mar-2023 * PAC: Rs1800000

https://etenders.kerala.gov.infor more details

Ro.No:06-12/Mar/2023/PRD/(N)14

PUBLIC NOTICE

NOTICE is hereby given to the public at large that we, Eldeco Sidcul Industrial Park Limited ("Promoter") is developing a residential project over a land admeasuring 60.95 acre (246642.16 sq. mtr.) ("Project") being part of Industrial Township named Eldeco Sidcul Industrial Park, situated at Sitarganj U.S. Nagar, Uttarakhand. The Promoter has obtained the registration of the Project bearing no UKREP10170000079 having validity upto 31/03/2022.

construction activities of the Project got hampered hence the Promoter in inticipation applied for extension for completion till 31/03/2023 and accordingly the Hon'ble Authority approve the same till 31.03.2023. The Project is on the verge of ompletion, however, to meet any future contingencies and to protect the interest of allottee/s the Promoter is seeking another extension of one year i.e upto 31/03/2024. Any allottee/s of the Project having any objection in respect of the aforesaid extension may file objection to the undersigned within a period of 15 (fifteen) days rom the date of publication of this notice to the Hon'ble Uttarakhand Real Estat

Due to Pandemic COVID-19 lockdown, curfews and reasons beyond control the

Authority located at Rajeev Gandhi Complex Near Tehsil, Dispensary Road, Dehradun Uttarakhand – 248001 or ukrera2017@gmail.com, uttarakhandrera@gmail.com falling which it shall be assumed that there are no objection to the aforesaic extension of completion date of the Project.

Date: 14th March, 2023

Eldeco Sidcul Industrial Park Limited

Read, Office: Eldeco Sidcul Industrial Park Site Office Near Chor Galia, Sitarganj Uttarakhand-26240 Email: secretarial@eldecoproperties.com

This is only an advertisement for information purposes and is not a prospectus announcement.

COMMAND POLYMERS LIMITED

Corporate Identification Number: U19201WB1998PLC088098

Our Company was incorporated as Command Polymers Private Limited on October 12, 1998 under the Companies Act, 1956 with the Registrar of Companies, Kolkata bearing Registration number 088098. The status of the Company was changed to public limited and the name of our Company was changed to Command Polymers Limited vide Special Resolution dated March 05, 2022. The fresh certificate of incorporation consequent to conversion was issued on May 02, 2022 by the Registrar of Companies, Kolkata. The Corporate Identification Number of our Company is U19201WB1998PLC088098. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "History and Certain Corporate Matters" on page no. 100 of this Prospectus.

Registered Office: Mouza Malancha, J.L.No.87, P.O. Narayanpur, P.S Bhangar, District 24 Parganas (South), West Bengal-743502 Tel No.: +91 62895 09962; Email: info@commandpolymers.com; Website: www.commandpolymers.com; Contact Person: Sikha Banka, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: KUNDAN VINIMAY PRIVATE LIMITED, SUKHJIT CONSULTANTS LIMITED, SUKHDHAN VINIMAY PRIVATE LIMITED AND RIDHI SIDHI ADVISORY PRIVATE LIMITED

THE ISSUE

INITIAL PUBLIC OFFER OF 25.32.000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF COMMAND POLYMERS LIMITED ("CPL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹28 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹708.96 LAKHS ("THE ISSUE"), OF WHICH 1,32,000 EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 24,00,000 EQUITY SHARES OF ₹10 EACH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00% AND 25.60%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, AS AMENDED



Nil

Subscribed

231.10

259435200

259428800

11,480,678,400

99 9451

99.9427

Shares Allotted

8000

OPENS ON: FRIDAY, MARCH 17, 2023 **CLOSES ON: TUESDAY, MARCH 21, 2023**

FIXED PRICE ISSUE AT ₹ 28 PER EQUITY SHARE IS 2.8 TIMES OF THE FACE VALUE

MINIMUM LOT SIZE

4,000 EQUITY SHARES FOR RETAIL INDIVIDIUAL INVESTORS 8,000 EQUITY SHARES AND MULTIPLE OF 4,000 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING HNI/QIB CATEGORY

Simple, Safe, Smart *Application Supported by Blocked Amount (ASBA) is a better way of applying to way of Applicationissues by simply blocking the fund in the bank account, investors can avail the Make use of it!!! same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016 No cheque will be accepted



ASBA

UPI now available in ASBA for individual UPI Applicants, whose application size are up to 5.00 lakh, applying through Registered Brokers, DPs & RTAS. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

For more details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged and also refer to the section "Issue Procedure" beginning on page 186 of the prospectus. The process is also available of the website of Association of Investment Bankers of India and Stock Exchange in the General Information Documents. ASBA forms can be downloaded from the website of BSE Limited and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. The Application Forms which do not have the details of the applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID and PAN mentioned in the Application Form and entered into the electronic system of

the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in dematerialized segment of the Stock Exchange. LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE") in terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principle Approval letter dated March 10, 2023 from BSE Limited for using its name in this Offer Document for listing our shares on the SME Platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filled with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer" Clause of SEBI" on page 169 of the Prospectus. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the

Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 170 of the



LEAD MANAGER TO THE ISSUE

ARYAMAN FINANCIAL SERVICES LIMITED 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort. Mumbai – 400 001. **Telephone:** +91-22 - 62166999E-mail: ipo@afsl.co.in Investors Grievance E-mail: feedback@afsl.co.in Website: www afsl co in Contact Person: Vatsal Ganatra

SEBI Registration Number: INM000011344

IN TECHNOLOGIES LIMITEL

Selenium Tower-B, Plot 31 & 32, Gachibowli,

REGISTRAR TO THE ISSUE

Financial District, Nanakramguda, Serilingampally Hyderabad - 500 032, Telangana Tel No.: +91 40 6716 2222 Email: cpl.ipo@kfintech.com Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: Mr. M. Murali Krishna

SEBI Registration No.: INR000000221

Mouza Malancha, J.L.No.87, P.O. Narayanpur, P.S Bhangar, District 24 Parganas (South), West Bengal-743502 **Tel:** +91 98365 52178

shares in the respective beneficiary account, etc.

COMPANY SECRETARY AND

COMPLIANCE OFFICER

Email id:info@commandpolymers.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted

CREDIT RATING: As this is an Offer of Equity there is no credit rating for this Offer. **DEBENTURE TRUSTEES:** This is an Offer if Equity shares; hence appointment of debenture trustees is not required.

IPO GRADING: Since the Offer is being made in term of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing IPO Grading Agency.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in chapter "Basis of Issue Price" on page 65 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page no. 21 and 128 respectively, to get more informed view before making the investment decision. BANKER TO THE ISSUE & SPONSOR BANK: AXIS BANK LIMITED

9836552178; Office of Lead Manager: Aryaman Financial Services Limited, Email: ipo@afsl.co.in, Tel No.: +91-22-6216-6999; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Command Polymers Limited, Tel. No: +91

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.afsl.co.in and the website of the Issuer Company at www.commandpolymers.com.

RISK TO INVESTORS: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 21 of this Prospectus.

PRECAUTIONARY NOTICE TO INVESTOR Investors are advised should read the Prospectus including the risk factors carefully before taking investment decision in this Issue. For taking an investment

decision, investors must rely on their own examination of the Issuer, including the risk factors page no. 21 involved. Specific attention of the investors is invalid to THAT ANY News/Advertisements/SMS/Messages/Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's Issue and about equity shares of our company being available at premium and/or discount the issue price("Message") during the issue period is AND/OR WILL NOT AND/OR has not been issued by our Company or any our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the Intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 100 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 222 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited. Capital Structure: Authorised Capital ₹10,00,00,000 consisting of 100,00,000 Equity Shares of ₹10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital

₹6,84,47,000 consisting of 68,44,700 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹9,37,67,000 consisting of 93,76,700 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page no. 50 of the Prospectus. Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: Given below names of the

signatories of the Memorandum of Association of the company and the number of equity shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 100 Equity Shares each to Waqar Zafar and 100 Equity shares each to Bushra Begum. All capitalised terms used herein and not specifically defined shall have the same meaning as prescribed to them in Prospectus dated March 11, 2023.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision. For Command Polymers Limited On behalf of the Board of Directors

Sd/-Vishnu Kumar Agarwal

Managing Director DIN: 01148739

Command Polymers Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the

Sd/-Apurva Mishra Date: March 13, 2023 Place: 24 Parganas (South)

> Registrar of Companies, Kolkata. The Prospectus is available on the website of the Lead Manager at www.afsl.co.in the website of the BSEL limited i.e. www.bseindia.com, and website of the Issuer Company at www.commandpolymers.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 21 of the Prospectus which ahis been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant

to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.