

RESOURCES FOR WHEEL OF FINANCIAL FREEDOM

Topics	Links
Learning Modules	
Level 1 - Pratham - Introduction to Financial Planning	https://bit.ly/46HJCuY
Level 2 - Pragati - Basics of Capital Markets	https://bit.ly/3AmrfQa
Level 3 - Samridhi - Important Aspects of Active Investing	https://bit.ly/3SOeF2G
Awareness Videos	
Ep. 1: Unsolicited Stock Tips	https://youtu.be/gFdroyVBFZ94?si=N7hzPDHNYrwDAvil
Ep. 2: Do not share your Trading Password!	https://youtu.be/ZRsoMyX2NfU?si=fOEcRSPo4UFqADzd
Ep 3: Take informed decision before trading in derivatives	https://youtu.be/5sLNvqGkO2I?si=RxaNH9eDY2hU_Mgj
Navigating Financial Decisions Safely: Avoid the Risks Associated with Unsolicited Stock Tips	https://youtu.be/4vvfln9AJg?si=JLMMW4N32cDIV1P4
Avoid Falling for Unsolicited Stock Tips - Invest Smartly	https://youtu.be/uZxLVAhS66c?si=CbrJ-PXYy2ngKtgS
Invest Safely: Beware of Online Influencers while investing in Capital Markets	https://youtu.be/6653Rg8Uj5A?si=vyne7HztGOixLmV_
Learn about the safeguard measures provided by NSE through its Investor Protection Fund (IPF)	https://youtu.be/_dByuQvihc?si=4iYFw17FwUosEs-f
Matching Investments to Your Risk Profile	https://youtu.be/Ka4fBhjZxeY?si=EVQV9_JPxEmNH9WJ
Investing in IPO's is like picking your team for a game!	https://youtu.be/-vQVqvrlriw?si=E-qms9tM_209g8Xx
NSE Explainer: Green Bond	https://youtu.be/u7Vm01anltU?si=TXEtwoL36FBxYpnx
Importance of Due Diligence in Trading	https://youtu.be/CsmzBI4LoDc?si=q2EILHTS6yusElpY
Things to check before investing in IPO	https://youtu.be/fkqgzS7YLz4?si=qngHc5dhGCst9Z32
Investor Awareness Message on Importance of updated KYC Details	https://youtu.be/ZbYKoczDq2w?si=GKVfTYzYUeuDNK4
Investor Awareness Message on How Password Keeps Money Safe	https://youtu.be/DvdtkDW7AmA?si=n-tlb7_krw4iZiWc
Brokers are not Bankers	https://youtu.be/wOte6vxMtco?si=6pLJsy97TKVhvOEn
Investor Awareness Message on Assured Returns	https://youtu.be/cEcn6Vlyb_w?si=LadCrzWKIZLEfPCj
Investor Awareness Message on Unsolicited Stock Tips	https://youtu.be/iJr3zqGqpmS?si=dgqYkvKf63JNIBc8
Beware of fake agents posing as SEBI registered intermediary	https://youtube.com/shorts/wvHFA3TNyxo?si=Vk9_WcItk-MkoNEw
Never give omnibus approvals without due diligence	https://youtube.com/shorts/6ZKybHmT-Mo?si=Q_zRC03pHluFDN3s
Ensure Due Diligence Before Investing in Futures and Options – Avoid Omnibus Approvals	https://bit.ly/3vogEUs
Financial podcast for Beginners, Millennials and Gen Z - Aashish Somaiyya	https://youtu.be/DPbf83DWL-o?si=rQ2rxgHGLba1JIFE
Best way to learn about Securities Market/ Personal Finance - Aashish Chauhan	https://youtu.be/ur5GJYoMc2I?si=b5wyndztRF1VvcY7
Building a resilient investment portfolio - Navneet Munot	https://youtu.be/T_hJr3R0yaA?si=Xi_RI-OcLOBZWoVv
Long Term Financial Plan - A Balasubramanian	https://youtu.be/kVZ1TW4X7eY?si=RB1oTg7MhFkr3YKQ
Master your money: Asset Allocation - Nilesh Shah	https://youtu.be/9IErL_ydmuY?si=S7VQPW1DxtzjA53M
Unbiased financial education – Better investing - Nimesh Shah	https://youtu.be/hn9Dd4FVq_o?si=JChMsZr2yphgJ5O4
Power of Impact investing - Amit Chandra	https://youtu.be/-UjtFYGLfXk?si=FvAGKUVUj6AI8Vlb
Adapting to Economic downturns and recessions - Ramdeo Agarwal	https://youtu.be/-5FQp8WztE8?si=Ny9bDPPMBdFKx2SZ
What should be your F.I.R.E. (Financial Independence Retire Early) number? - Swarup Mohanty	https://youtu.be/HfnV-kfc0h0?si=l3WkZWNpMDGGGjRP
Tax Planning for Individuals by Deepashree Shetty Partner, Tax & Regulatory Services, BDO India	https://youtu.be/FdDrDFJ2eXw?si=0u7oVq1O4wc8bSgd

Retirement Planning for Individuals by Rahul Jain President & Head, Nuvama Wealth	https://youtu.be/CaXyFZbbF6w?si=MPE7WWQbtJZKw57S
Investing in REITs by Ritwik Bhattacharjee Chief Investment Officer, Embassy Office Parks REIT	https://youtu.be/r7jdAYvK0M0?si=VJDeUJNWZVbhVpLo
Healthy Money Habits by DP Singh Deputy Managing Director, SBI Mutual Fund	https://youtu.be/4C-OS3MG8gl?si=B9dJxksipfwLvd4c
Best Practises for Long-Term Investing by S Naren – ED & CIO, ICICI Prudential Mutual Fund	https://youtu.be/wkMx48yypSo?si=gF3vZxP9c550dVeS
An aware investor is a good investor by Ashwani Bhatia – WTM, SEBI	https://youtu.be/j27Q2mbW87o?si=63ytZ_vhgiy3aizl
What should be your F.I.R.E. (Financial Independence Retire Early) number? - Swarup Mohanty	https://youtu.be/HfnV-kfc0h0?si=l3WkZWNpMDgGGjRP

- To read materials on Securities market, visit the website by SEBI - <https://investor.sebi.gov.in/iematerial.html>
- SEBI has recently launched its Saa᳚thi 2.0 Mobile App on Personal Finance for Investors.
Play Store: [SAARTHII - Apps on Google Play](#)
Apple Store: [Saa᳚thi on the App Store \(apple.com\)](#)