

Date: July 07, 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051
Maharashtra, India

Dear Sir/Ma'am

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, "Offer") of Yatharth Hospital & Trauma Care Services Limited (the "Company") consisting of a fresh issue by the Company and an offer for sale by Vimla Tyagi, Prem Narayan Tyagi and Neena Tyagi (collectively, "Selling Shareholders")

Pursuant to the proposed Offer, our Company has filed the Draft Red Herring Prospectus dated March 30, 2022, ("DRHP") with the Securities and Exchange Board of India, BSE limited ("BSE") and the National Stock Exchange of India Limited ("NSE") in relation to which we have received in-principle approvals from BSE and the NSE dated May 6, 2022 and May 12, 2022, respectively. We hereby intimate you that the Company, in consultation with the BRLMs, and pursuant to approval by our Board at its meeting held on July 5, 2023 and by our Shareholders at its extra ordinary general meeting dated July 5, 2023, has undertaken a pre-IPO placement by way of a private placement of 4,000,000 Equity Shares for cash at a price of ₹ 300 per Equity Share (including premium of ₹ 290 per Equity Share) aggregating to ₹ 1,200.00 million (Rupees One thousand two hundred million Only) ("Pre-IPO Placement") in the manner set out below:

Date of allotment	July 6, 2023			
Number of shares	4,000,000 Equity Shares			
Price	₹ 300 per Equity share of face value ₹ 10 each (including premium of ₹ 290 per Equity share)			
Name of allottees	Sr. No.	Name	No. of Shares	Amount (₹ Million)
	1	Plutus Wealth Management LLP	2,000,000	600.00
	2	Think India Opportunities Master Fund LP	1,000,000	300.00
	3	Vikas Vijaykumar Khemani	333,333	100.00
	4	Rosy Blue Diamonds Pvt Ltd	433,334	130.00
	5	Viraj Russell Mehta	233,333	70.00
	Total		4,000,000	1,200.00

The allottees are in no manner connected with our Company, the Subsidiaries, the Promoters or Promoter Group, Directors, KMPs, and the directors and KMPs of Subsidiaries and members of Promoter Group. Further, our Company does not have any Group Company as on date.

Accordingly, the size of the Fresh Issue as set out in the DRHP has been reduced by ₹ 1,200.00 million pursuant to the Pre-IPO Placement. The revised Fresh Issue size is up to ₹ 4,900 million.

Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 08800797947 | Fax: 0120-2973444 | Email: cs@yatharthhospitals.com

Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

🌐 www.yatharthhospitals.com

Further, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, we undertake to publish in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper, Jansatta, (a Hindi National daily newspaper, Hindi also being the regional language of Delhi, where the registered office of the Company is located), a public announcement intimating the investors about the Pre-IPO Placement.

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the DRHP.

Thanking you.

Yours faithfully,

For and on behalf of **Yatharth Hospital & Trauma Care Services Limited**



Ritesh Mishra
Company Secretary & Compliance Officer
Mem: A51166



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