

WESTLIFE FOODWORLD LIMITED				
(Formerly Known As WESTLIFE DEVELOPMENT LIMITED)				
Regd. Office : 1001, Tower - 3, 10 th Floor, Indiabulls Finance Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013.				
CIN No. : L65900MH1982PLC028593 Tel : 022-4913 5000 Fax : 022-4913 5001				
Website : www.westlife.co.in E-mail id : shatadru@westlife.co.in				
Extract of Unaudited Consolidated Financial Results for the quarter ended June 30, 2024				
(Rs. In Lakhs)				
Particulars	3 months ended 30/06/2024 Unaudited	3 months ended 31/03/2024 Audited	3 months ended 30/06/2023 Unaudited	Year ended 31/03/2024 Audited
Total Income	62,144.31	56,746.51	61,982.38	241,027.55
Profit before tax	451.68	195.45	4,058.34	9,584.35
Profit after tax for the period / year	325.46	76.35	2,883.19	6,921.07
Total Comprehensive income for the period / year	307.53	34.39	2,907.02	6,849.38
Earnings Per Share (not annualised) - (Face value of Rs 2 each)				
Basic (in Rs.)	0.21	0.05	1.85	4.44
Diluted (in Rs.)	0.21	0.05	1.85	4.44
Note :-				
1) The above is an extract of the detailed format of Quarterly Financial Results for the quarter ended June 30, 2024 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the stock exchange websites : www.bseindia.com, www.nseindia.com and Company's website : www.westlife.co.in,				
2) The Standalone financial results are available on the Company's website "www.westlife.co.in" and on the website of the stock exchange www.bseindia.com and www.nseindia.com. Key numbers of Standalone results of the Company are as under :				
Particulars	3 months ended 30/06/2024 Unaudited	3 months ended 31/03/2024 Audited	3 months ended 30/06/2023 Unaudited	Year ended 31/03/2024 Audited
Total Income	28.06	31.91	6,184.69	6,293.07
Profit / (Loss) before tax	(7.44)	(68.50)	6,138.06	6,066.52
Profit / (Loss) after tax for the period / year	(7.44)	(60.17)	5,980.85	5,912.13
Total Comprehensive income for the period / year	(7.44)	(60.17)	5,980.85	5,912.13
3) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 25, 2024.				
For and on behalf of the Board (sd/-)				
Amit Jatia				
Chairperson				
DIN: 00016871				
Mumbai				
July 25, 2024				



BSE Limited

25th Floor, P. J. Towers, Dalal Street, Mumbai - 400 001
Tel. No. 22721233 / 34 Fax No. 22721003 • www.bseindia.com
CIN No.: L67120MH2005PLC155188

NOTICE

Notice is hereby given that the following Trading Member of BSE Limited has requested for the surrender of its trading membership of the Exchange:

Sr.No.	Name of the Trading Member	SEBI Regn. No.	Closure of business w.e.f.
1	Good Fortune Capitals Pvt.Ltd.	INZ000267437	12/04/2024

The constituents of the abovementioned Trading Member are hereby advised to lodge complaints, if any, within one month of the date of this notification for the purpose of processing the surrender application submitted to BSE. However, constituents are requested to note that complaints, if any, which are not filed within the aforesaid timeframe, may be filed against the abovementioned Trading Member within the stipulated timeframe prescribed by SEBI from time to time. The complaints filed against the abovementioned Trading Member will be dealt in accordance with the Rules, Byelaws, Regulations and notices of the Exchange and circulars issued by SEBI from time to time.

The constituents can file complaints against the abovementioned Trading Member at the nearest Regional Investor Service Centre of BSE in the prescribed complaint form or submit their complaints along with necessary documents on email id - dis@bseindia.com

For further details relating to the complaint form, filing of eComplaint, etc. please visit https://www.bseindia.com/static/investors/cac_tm.aspx

Place : Mumbai
Date : July 26, 2024

For BSE Limited
Sd/-
General Manager
Membership Operations &
Membership Compliance

MODULEX CONSTRUCTION TECHNOLOGIES LIMITED									
(CIN: L25999PN1973PLC182679)									
Regd. Office: A-82, MIDC Industrial Estate, Indapur, Pune - 411312									
Website: www.modulex.in Email Id: compliance@modulex.in Tel: +91 02111 223061									
STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2024									
(Rs. in Lakhs except Earnings Per Share data)									
Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2024	31.03.2024	30.06.2023	31.03.2024	30.06.2024	31.03.2024	30.06.2023	31.03.2024
		Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	4.24	4.24	5.61	18.41	1282.60	97.89	2.64	115.54
2	Total Expenses	41.56	46.83	40.81	161.59	164.55	147.49	286.80	789.55
3	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(37.31)	(42.59)	(35.20)	(143.18)	1118.06	(49.60)	(284.16)	(674.01)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(37.31)	(42.59)	(35.20)	(143.18)	1118.06	(66.27)	(284.16)	(690.68)
5	Total Comprehensive Income/(Loss) for the period (comprising Profit/(Loss) after tax and other comprehensive income after tax)	(37.31)	(42.59)	(35.20)	(143.18)	1118.06	(66.83)	(284.16)	(691.24)
6	Equity Share Capital	6920.18	6920.18	6920.18	6920.18	6920.18	6920.18	6920.18	6920.18
7	Reserves excluding Revaluation Reserve	-	-	-	28371.19	-	-	-	20754.16
8	Earnings Per Share (Not annualized)								
	a. Basic (in Rs.)	(0.05)	(0.06)	(0.05)	(0.21)	1.61	(0.10)	(0.47)	(1.03)
	b. Diluted (in Rs.)	(0.05)	(0.06)	(0.05)	(0.21)	1.61	(0.10)	(0.47)	(1.03)
Notes:									
1. The above Unaudited Financial Results have been reviewed by the Audit Committee on 25th July, 2024 and thereafter approved by the Board of Directors at their meeting held on 25th July, 2024. The statutory auditors have carried out a limited review of these results.									
2. The figures of the previous period(s) have been regrouped/ reclassified wherever necessary.									
3. The above is an extract of the detailed format of Audited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results is also available on the website of the Company www.modulex.in and on the website of BSE at www.bseindia.com .									
For MODULEX CONSTRUCTION TECHNOLOGIES LIMITED									
SD/-									
Ajay Palekar									
Managing Director									
DIN:02708940									
Place: Pune									
Date: 25th July, 2024									

CITYGOLD CREDIT CAPITAL LIMITED																							
Corporate Identification Number: L65921PB1993PLC013595																							
Registered Office: Room No. 555, 5th Floor, LSE Building, Feroze Gandhi Market, Ludhiana - 141001, Punjab, India. Tel: +91-0161-4641 099; Website: www.citygoldcreditcapitallimited.com; Email ID: cgcd1993@gmail.com																							
Revised Recommendations of the Committee of Independent Directors (ICD) of CityGold Credit Capital Limited (Target Company) in relation to the Open Offer ("Offer") made by Mr. Nitin Minocha ("Acquirer"), to the Public Shareholders of the Target Company under Regulations 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").																							
Date	Thursday, July 25, 2024																						
Target Company	CityGold Credit Capital Limited																						
Details of the Offer pertaining to the Target Company	Open Offer being made by the Acquirer for acquisition of up to 8,32,130 (Eight Lakhs Thirty-Two Thousand One Hundred And Thirty-Two) Offer Shares, representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company, at an offer price of Rs.16.50/- (Rupees Sixteen and Fifty Paise Only) per Offer Share including interest at the rate of 10.00% (Ten Percent) per annum, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration of aggregating to an amount of Rs.1,37,30,145.00/- (Rupees One Crore Thirty-Seven Lakhs Thirty Thousand One Hundred and Forty-Five Only), payable in cash.																						
Names of the Acquirer and Person Acting in Concert with the Acquirer	Mr. Nitin Minocha. There is no person acting in concert for this Offer.																						
Manager to the Offer	Swaraj Shares and Securities Private Limited																						
Members of the Committee of Independent Directors (ICD)	<table><tr><th>Sr. No.</th><th>Name</th><th>Designation</th></tr><tr><td>1.</td><td>Mr. Gurjit Singh</td><td>Chairperson</td></tr><tr><td>2.</td><td>Ms. Jasbir Kaur</td><td>Member</td></tr></table>		Sr. No.	Name	Designation	1.	Mr. Gurjit Singh	Chairperson	2.	Ms. Jasbir Kaur	Member												
Sr. No.	Name	Designation																					
1.	Mr. Gurjit Singh	Chairperson																					
2.	Ms. Jasbir Kaur	Member																					
ICD Member's relationship with the Target Company (Director, Equity shares owned, any other contract/relationship), if any	1. All ICD Members are Independent Directors and Non-Executive Directors on the Board of the Target Company. 2. Ms. Jasbir Kaur holds 55,000 Equity Shares representing 1.71% of the Voting Shares of the Target Company, whereas Mr. Gurjit Singh does not hold any Equity Shares of the Target Company. 3. ICD Members have not entered into any other contract or have other relationships with the Target Company.																						
Trading in the Equity shares/other securities of the Target Company by ICD Members	No trading in the Equity Shares of the Target Company has been done by any of the ICD Members.																						
ICD Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/relationship), if any.	None of the ICD Members hold any contracts, nor have any relationship with the Acquirer in their personal capacities.																						
Trading in the Equity shares/other securities of the acquirer by ICD Members	Since the Acquirer is individual, the details of trading in the Equity Shares/ Other Securities of the Acquirer by ICD Members, is not relevant.																						
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Based on the review of the Offer Documents issued by the Manager to the Offer on behalf of the Acquirer, ICD Members believe that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. The shareholders may independently evaluate the Offer, the market performance of the Equity Shares, and take an informed decision in the best of their interests. Further, the Public Shareholders, should independently review the Letter of Offer dated Saturday, July 20, 2024, including the risk factors described therein before taking any decision in relation to this Offer.																						
Summary of reasons for the recommendation	ICD Members have taken into consideration and reviewed the following Offer Documents for making the recommendation: a) The Public Announcement dated Friday, May 19, 2023 ("Public Announcement"). b) Detailed Public Statement dated Wednesday, May 24, 2023, in connection with this Offer, published on behalf of the Acquirer on Thursday, May 25, 2023, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakhadeep (Marathi daily) (Mumbai Edition), and Daily Suraj, Ludhiana (Ludhiana Edition) ("Newspapers") ("Detailed Public Statement"). c) Draft Letter of Offer dated Thursday, June 01, 2023, filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"). d) The Letter of Offer along with Form of Acceptance and Form SH-4 dated Saturday, July 20, 2024, ("Letter of Offer"). The statutory approval from RBI was not received at time of SEBI's Observation Letter in pursuance of which had granted an extension of time vide letter bearing reference number "SEBI/HO/CFD/C-DP-RAC-DCR1/POW/2023/43363/1" dated Monday, October 23, 2023, to the Acquirer for extension of time to proceed with the open offer formalities pending receipt of RBI approval and making payment of the consideration to the Public Shareholders whose Offer Shares have been accepted in this Offer, subject to the Acquirer paying interest of 10.00% (Ten Percent) per annum for the delay. The offer price is in terms of Regulation 8(2) of the SEBI (SAST) Regulations. Based on the review of the aforesaid Offer Documents, the ICD Members are of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The Equity Shares of the Target Company are listed on Metropolitan Stock Exchange of India Limited and are infrequently traded within which the meaning of the definition of "Frequently traded Equity Shares" under clause (i) of sub-regulation (1) of Regulation 2 of the SEBI (SAST) Regulations. The Offer Price of Rs.10.40/- (Rupees Ten and Forty Paise Only) has been determined considering the parameters as set out under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations, being highest of the following:																						
	<table><tr><th>Sr. No.</th><th>Particulars</th><th>Price (Rs. per Equity Share)</th></tr><tr><td>1.</td><td>Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer</td><td>Rs.10.00/- (Rupee Ten Only)</td></tr><tr><td>2.</td><td>The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (fifty-two) weeks immediately preceding the date of Public Announcement</td><td>Not Applicable</td></tr><tr><td>3.</td><td>The highest price paid or payable for any acquisition by the Acquirer, during the 26 (twenty-six) weeks immediately preceding the date of Public Announcement</td><td>Not Applicable</td></tr><tr><td>4.</td><td>The volume-weighted average market price of Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of Public Announcement as traded on Metropolitan Stock Exchange of India Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded</td><td>Not Applicable</td></tr><tr><td>5.</td><td>Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity</td><td>Rs.10.17/- (Ten Rupees and Seventeen Paise Only)</td></tr><tr><td>6.</td><td>The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable</td><td>Not Applicable, since this is not an indirect acquisition of Equity Shares</td></tr></table>	Sr. No.	Particulars	Price (Rs. per Equity Share)	1.	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer	Rs.10.00/- (Rupee Ten Only)	2.	The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (fifty-two) weeks immediately preceding the date of Public Announcement	Not Applicable	3.	The highest price paid or payable for any acquisition by the Acquirer, during the 26 (twenty-six) weeks immediately preceding the date of Public Announcement	Not Applicable	4.	The volume-weighted average market price of Equity Shares for a period of 60 (sixty) trading days immediately preceding the date of Public Announcement as traded on Metropolitan Stock Exchange of India Limited where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable	5.	Where the Equity Shares are not frequently traded, the price determined by the Acquirer and the Manager considering valuation parameters per Equity Share including, book value, comparable trading multiples, and such other parameters as are customary for valuation of Equity	Rs.10.17/- (Ten Rupees and Seventeen Paise Only)	6.	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition of Equity Shares	
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6.	The per equity share value computed under Regulation 8(5) of SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition of Equity Shares																					
During the financial year 2018-19, pursuant to acquisition through off market transaction, Shareholding of promoter and promoter group has been increased from 22.03% to 26.47% and open offer was triggered as per Regulation 3(1) of SEBI(SAST) Regulations and Public Announcement should have been made. However, present promoter and promoter group failed to make Public Announcement in this regard. As no public announcement had been made by the Selling Promoter Seller, and subject to the Acquirer paying interest of 10.00% (Ten Percent) per annum for the delay in receipt of RBI's No Objection Certificate, the offer price of Rs.16.50/- (Sixteen Rupees and Fifty Paise Only) per Offer Share has been calculated considering the interest factor at the rate of 10.00% (Ten Percent) per annum from the Financial Year 2018-19, in accordance with the provisions of Regulation 16(1A) of the SEBI (SAST) Regulations, read with SEBI's extension of time letter bearing reference number "SEBI/HO/CFD/C-DP-RAC-DCR1/POW/2023/43363/1" dated Monday, October 23, 2023. It is imperative to note that, in view of the parameters considered and presented in the above, in the opinion of the Acquirer and Manager to the Offer the Offer Price of Rs.16.50/- (Sixteen Rupees and Fifty Paise Only) per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.																							
Disclosure of Voting Pattern	These recommendations have been unanimously approved by the ICD Members																						
Details of Independent Advisors, if any	None																						
Any other matter to be highlighted	None																						
Terms not defined herein carry the meaning ascribed to them in the Letter of Offer dated Saturday, July 20, 2024																							
To the best of our knowledge and belief, after making the proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.																							
For and on behalf of the Committee of Independent Directors CityGold Credit Capital Limited Sd/- Mr. Gurjit Singh Chairperson of the ICD (DIN: 09659351)																							
Place: Mumbai																							
Date: Thursday, July 25, 2024																							

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)

Standard Glass™

Customer Inspired Excellence

STANDARD GLASS LINING TECHNOLOGY LIMITED

Our Company was incorporated as "Standard Glass Lining Technology Private Limited" at Hyderabad, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 6, 2012, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, upon the conversion of our Company into a public limited company, pursuant to a special resolution passed by our Shareholders on June 4, 2022, the name of our Company was changed to "Standard Glass Lining Technology Limited" and a fresh certificate of incorporation dated, June 17, 2022, was issued by the RoC. For further details regarding the change of name, please refer to the section titled "History and Certain Corporate Matters" on page 275 of the draft red herring prospectus dated July 24, 2024 ("DRHP") filed with Securities and Exchange Board of India ("SEBI").

Corporate Identity Number: U29220TG2012PLC082904

Registered Office: D.12, Phase-1, IDA Jeedimetla, Hyderabad, Telangana-500055, India | Corporate Office: 10th Floor, PNR High Nest, Hydernagar, KPHB Colony, Hyderabad, Telangana - 500085, India

Contact Person: Kallam Hima Priya, Company Secretary and Compliance Officer; Tel: + 040 3518 2204; E-mail: corporate@standardglr.com; Website: www.standardglr.com

OUR PROMOTERS: NAGESWARA RAO KANDULA, KANDULA KRISHNA VENI, KANDULA RAMAKRISHNA, VENKATA MOHANA RAO KATRAGADDA, KUDARAVALLI PUNNA RAO AND M/s S2 ENGINEERING SERVICES

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF STANDARD GLASS LINING TECHNOLOGY LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 18,444,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), COMPRISING AN OFFER FOR SALE OF UP TO 15,086,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY THE PROMOTER SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER), UP TO 1,844,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AND UP TO 1,514,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [•] MILLION BY THE OTHER SELLING SHAREHOLDERS (AS DEFINED HEREINAFTER) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹ 500.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES OF FACE VALUE ₹ 10 EACH. THE PRICE BAND, AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL NEWSPAPER AND [•] EDITIONS OF, A WIDELY CIRCULATED TELUGU DAILY NEWSPAPER, TELUGU BEING THE REGIONAL LANGUAGE OF HYDERABAD WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Day after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum period of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMS and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("QIB Portion"), provided that our Company and the Selling Shareholders may, in consultation with the BRLMS, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allotment if made to the Anchor Investor ("Anchor Investor Allocation Price"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 200,000 and up to ₹