

FINANCIAL EXPRESS

**NOTICE OF LOSS OF SHARE CERTIFICATES**  
 Notice is hereby given that the Share Certificate No. 457462 for 250 equity shares having the Distinctive Nos. 619742110 to 619742359 under Folio No. 09489169 and Share Certificate No. 457463 for 250 equity shares having the Distinctive Nos. 619742360 to 619742609 under Folio No. 09489185 of M/s. Larsen & Toubro Ltd. (Company) standing in the name of Late Shri Triloki Nath Bajjal have been lost or mislaid and the undersigned has applied to the Company to issue duplicate share certificates in lieu of the said shares. An online report in this connection has also been lodged with the Police Department, New Delhi.  
 Any person who has any claim in respect of the said shares should write to our Registrar M/s. KFin Technologies Limited, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Hyderabad - 500032 within one month from this date else the Company will proceed to issue duplicate share certificates.  
**SAROJINI BAIJAL**  
 A-106 Ashoka Enclave - 2, Amarnagar, Sector - 37, Faridabad - 121003 (Haryana)  
 Date: 06.03.2023

**Gujarat Informatics Limited**  
 Block No. 2, 2nd Floor, C & D Wing, Karmayogi Bhavan, Sector-10A, Gandhinagar. Phone: 079-23256022, Fax: 079-23238925 Website: http://gil.gujarat.gov.in  
**NOTICE FOR INVITING BID**  
 GIL invites Bid through e-tendering route for purchase of computer hardware & related peripherals on behalf of Various Govt. Departments within the State of Gujarat floated on GeM portal. (Bid no. GEM/2023/B/3212557 dated 04.03.2023). Interested parties may visit <http://www.gil.gujarat.gov.in> or <https://gem.gov.in/> for eligibility criteria & more details about the bids.  
 - Managing Director

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

**SRIVASAVI ADHESIVE TAPES LIMITED**  
 Corporate Identification Number: U24295KA2010PLC052908  
 Our Company was originally incorporated under the name "Srivasavi Adhesive Tapes Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Bangalore, Karnataka on March 19, 2010. Subsequently, the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" via Shareholders' Resolution dated September 14, 2022 pursuant to which fresh Certificate of Incorporation dated September 29, 2022 was issued by Registrar of Companies, Bangalore. Consequently, the status of the Company was changed to public limited and the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 14, 2022. The fresh certificate of incorporation consequent to conversion was issued on September 29, 2022 by the Registrar of Companies, Bangalore. The Corporate Identification Number of our Company is U24295KA2010PLC052908. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 140 of the Prospectus.  
 Registered Office: No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore - 561 203, Karnataka, India.  
 Corporate Office: 17/2, 2nd Floor, Kodigehalli Main Road, Sahakarnagar, Bangalore - 560 092 Karnataka, India.  
 Tel: 08023629383 | E-mail: investors@vasavitapes.com | Website: www.vasavitapes.com  
 Contact Person: Nikhil Jain, Company Secretary and Compliance Officer.  
**PROMOTERS OF OUR COMPANY: D N ANILKUMARA AND ASHWINI D A**

**BASIS OF ALLOTMENT**  
 INITIAL PUBLIC OFFERING OF 37,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SRIVASAVI ADHESIVE TAPES LIMITED ("SRIVASAVI" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹41/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹31/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,549.80 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹78.72 LAKHS HAD BEEN RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹41/- PER EQUITY SHARE AGGREGATING TO ₹1,471.80 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.31% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.  
**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.1 TIMES OF THE FACE VALUE**  
**ISSUE**  
**ISSUE OPENED ON: THURSDAY, FEBRUARY 23, 2023**  
**ISSUE CLOSED ON: TUESDAY, FEBRUARY 28, 2023**

**RISK TO INVESTORS:**  
 1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.  
 2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	D N Anilkumara	72,87,366	1.17/-
2.	Ashwini D A	30,90,000	1.20/-

Investors are required to refer section titled "Risk Factors" on page 26 of the Prospectus.  
 Our Company has filed the Prospectus dated February 18, 2023 with the ROC (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited i.e., NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated February 17, 2023. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on March 09, 2023 (Subject to receipt of listing and trading approvals from the NSE).  
 The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of Shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

**SUBSCRIPTION DETAILS**  
 The Net Issue has received 5,386 applications before technical rejections for 2,78,79,000 Equity Shares resulting in 7.05 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:  
**Details of the Applications Received**

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	5,038	1,51,14,000	4,943	1,48,29,000
Other than Retail Individual Investors	347	1,25,73,000	340	1,16,22,000
<b>Total</b>	<b>5,386</b>	<b>2,78,79,000</b>	<b>5,284</b>	<b>2,66,43,000</b>

**Note:**  
 1. The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.  
 2. There were 102 Technical Rejections for 12,36,000 Equity Shares & no withdrawal of any application in any category.  
 In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. In other than Retail Individual Investor Category there was over subscription of 2,78,79,000 Equity Shares before technical rejection and 2,66,43,000 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 1,51,14,000 Equity Shares before technical rejection and 1,48,29,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on March 03, 2023.

**A) Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,92,000	1	100	1,92,000	100	1,92,000	1:1	1,92,000

**B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
3,000	4,943	100	1,48,29,000	100	3,000	30:221	20,13,000

**C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
6,000	107	31.47	6,42,000	5.52	87,003	3,000	29:107
12,000	46	13.53	5,52,000	4.75	74,806	3,000	25:46
1,08,000	2	0.59	2,16,000	1.86	29,272	15,000	1:1
1,20,000	4	1.18	4,80,000	4.13	65,049	15,000	1:1
1,23,000	1	0.29	1,23,000	1.06	16,669	18,000	1:1
1,50,000	3	0.88	4,50,000	3.87	60,984	18,000	1:1
1,80,000	1	0.29	1,80,000	1.55	24,393	24,000	1:1
2,04,000	1	0.29	2,04,000	1.76	27,646	27,000	1:1
2,10,000	1	0.29	2,10,000	1.81	28,459	27,000	1:1
2,40,000	1	0.29	2,40,000	2.07	32,525	33,000	1:1
2,46,000	2	0.59	4,92,000	4.23	66,675	33,000	1:1
3,00,000	1	0.29	3,00,000	2.58	40,656	42,000	1:1
3,03,000	1	0.29	3,03,000	2.61	41,062	42,000	1:1
3,15,000	1	0.29	3,15,000	2.71	42,688	42,000	1:1
3,30,000	1	0.29	3,30,000	2.84	44,721	45,000	1:1

The Board of Directors of the Company at its meeting held on March 03, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.  
 The CAN and allotment advice and/or notices shall be dispatched to the address of the investors as registered with the depositories on March 06, 2023. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before March 03, 2023 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 6 working days from the Closure of the Issue. The trading is proposed to be commenced on March 09, 2023 subject to receipt of listing and trading approvals from NSE.  
**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 18, 2023 ("Prospectus").

**INVESTORS, PLEASE NOTE**  
 The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:  
**BIGSHARE SERVICES PRIVATE LIMITED**  
 Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. | Telephone: 022 - 6263 8200; E-mail: ipo@bigshareonline.com | Website: www.bigshareonline.com  
 Investor grievance E-mail: investor@bigshareonline.com  
 Contact Person: Mr. Swapnil Kate  
 SEBI Registration No.: INR000001385  
**For Srivasavi Adhesive Tapes Limited**  
 Sd/-  
**D N Anilkumara**  
 Managing Director  
 DIN: 02779362

**LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SRIVASAVI ADHESIVE TAPES LIMITED**  
**SRIVASAVI ADHESIVE TAPES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Bangalore on February 18, 2023. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at [www.vasavitapes.com](http://www.vasavitapes.com), [www.nseindia.com](http://www.nseindia.com), [www.shreni.in](http://www.shreni.in) respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 26 of the Prospectus.  
 The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and applicable U.S. state securities laws. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.  
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**PROSPECT**  
**PROSPECT COMMODITIES LIMITED**  
 CIN: U01400GJ2022PLC128482  
 Our Company was originally incorporated as "Prospect Commodities Private Limited" is registered under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated January 06, 2022 bearing Corporate Identification Number U01400GJ2022PTC128482 issued by the Registrar of Companies, Central Registration Centre, our Company has acquired running business of firm "M/s Fortune Exports", registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act"). Subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on December 29, 2022 and consequently the name of our Company was changed to "Prospect Commodities Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated January 03, 2023. The CIN of the Company is U01400GJ2022PLC128482.  
**Registered office:** 417, Sun Orbit B/h. Rajpath Club Road, Bodakdev, Ahmedabad - 380054, Gujarat, India.  
**Tel No.:** 079-48000696. • **E-Mail:** info@prospectcommodities.com • **Website:** www.prospectcommodities.com  
**Contact Person:** Bhargavi Pandya, Company Secretary and Compliance Officer;

**OUR PROMOTERS: VIMAL MISHRA AND PRIYANKA MISHRA**  
**THE ISSUE**

INITIAL PUBLIC ISSUE OF 12,26,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF PROSPECT COMMODITIES LIMITED ("PCL" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹51/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹747.86 LACS ("THE ISSUE"), OF WHICH 62,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹51/- PER EQUITY SHARE AGGREGATING TO ₹37.82 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 11,64,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹61/- PER EQUITY SHARE AGGREGATING TO ₹710.04 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.97% AND 28.46% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**The Face Value of The Equity Shares is ₹10/- Each and The Issue Price is ₹61/- Each.**  
**The Issue Price is 6.1 Times of The Face Value**

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 151 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

**FIXED PRICE ISSUE AT ₹61.00/- PER EQUITY SHARE**  
**MINIMUM APPLICATION OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER**

**ISSUE OPENS ON: MARCH 08, 2023 (WEDNESDAY)**  
**ISSUE CLOSES ON: MARCH 13, 2023 (MONDAY)\***

\*This is with reference to Prospectus dated February 27, 2023 filed with Registrar of Companies, Ahmedabad ("ROC"). SME Platform of BSE and Securities and Exchange Board of India ("SEBI") in relation to the Issue. The issue period has been extended by one working day on account of Bank Holiday in Gujarat, i.e. the last day for submitting application by all applicants shall be Monday, March 13, 2023 instead of (Friday) March 10, 2023. You are requested to note that the company has decided to extend the issue period. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus. Investors may please note the Prospectus and the Abridged Prospectus issued by our Company shall be amended accordingly to this extent.

**ASBA** \* Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. **Mandatory in public issue No cheque / demand S will be accepted**  
**UPI** - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPS and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN. For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 157 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in)

**IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE LOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RILs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE LOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 151 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.**

**PROPOSED LISTING**  
 The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated February 22, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.  
**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**  
 Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI (ICDR) Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 136 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)**  
 It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of the BSE" on page 136 of the Prospectus.  
**RISK IN RELATION TO THE FIRST ISSUE**  
 This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹10 per Equity Shares and the Issue price is 6.1 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISK**  
 Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue

have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 18 of the Prospectus.  
**CREDIT RATING:** This being the issue of Equity Shares, no credit rating is required.  
**DEBENTURE TRUSTEES:** As this is an issue of Equity Shares, the appointment of Trustees is not required.  
**IPO GRADING:** Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.  
**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 56 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and "Restated Financial Statement" on page no. 18 and 101 respectively of the Prospectus.  
**INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013**  
**CONTENTS OF MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF OUR COMPANY**  
 For information on the main objects of the Company, please refer "History and Certain Corporate Structure" on page 85 of the Prospectus and clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please refer "Material Contracts and Documents for Inspection" on page 212 of the Prospectus.  
**LIABILITY OF MEMBERS**  
 Liability of the Members of the Company is limited.  
**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE**  
 Authorised Share Capital is ₹410.00 lakhs divided into 41,00,000 Equity Shares of face value of ₹10/- each. Issued, Subscribed and Paid-up Share Capital prior to the issue is ₹286.45 Lakhs divided into 28,64,500 fully paid Equity Shares of ₹10/- each. Proposed post issue Equity paid up share capital will be ₹409.05 Lakhs divided into 40,90,500 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company, please refer to chapter titled "Capital Structure" on page no. 40 of the Prospectus.  
**NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM**  
 Vimal Mishra and Priyanka Mishra are the original subscribers to the Memorandum of Association who subscribed 5,000 and 5,000 Equity Shares each respectively of ₹10/- each aggregating to 10,000 Equity Shares.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER OF THE ISSUER
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Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

**AVAILABILITY OF APPLICATION FORMS**  
 Application forms can be obtained from the Registered Office of Prospect Commodities Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.  
**AVAILABILITY OF PROSPECTUS**  
 Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of our Company at [www.prospectcommodities.com](http://www.prospectcommodities.com) and also on website of Lead Manager at [www.ifinancialservices.in](http://www.ifinancialservices.in).  
**APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)**  
 The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPS. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will

be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 151 of the Prospectus.  
**APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE**  
 Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/7



# ತಳ ಸಮುದಾಯಗಳ ಅಭಿವೃದ್ಧಿಗೆ ಸರ್ಕಾರ ಬದ ಕೊರತೆ, ಕೊರತೆ ಕ್ಷೇಮಾಭಿವೃದ್ಧಿ ಸಂಘದ ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಸಚಿವ ಸುಧಾಕರ್ ಭರವಸೆ

ಉದಯಕಾಲ ನ್ಯೂಸ್  
ಚಿಕ್ಕಬಳ್ಳಾಪುರ: ಹಿಂದುಳಿದಿರುವ ಕೊರತೆ ಮತ್ತು ಕೊರತೆ ಸಮುದಾಯಗಳ ಸರ್ವತೋಮುಖ ಅಭಿವೃದ್ಧಿಗೆ ಸರ್ಕಾರ ಬದವಾಗಿದ್ದು, ಅವರಿಗೆ ಅಗತ್ಯವಿರುವ ಸಮುದಾಯ ಭವನ ನಿರ್ಮಾಣಕ್ಕೆ ಸರ್ಕಾರದ ಅನುದಾನದ ಜೊತೆಗೆ ವೈಯಕ್ತಿಕವಾಗಿ ನೆರವು ನೀಡುವುದಾಗಿ ಆರೋಗ್ಯ ಸಚಿವ ಡಾ.ಕೆ. ಸುಧಾಕರ್ ಭರವಸೆ ನೀಡಿದರು.

ನಗರದ ಕೊರತೆ ಪೇಟೆಯಲ್ಲಿ ಭಾನುವಾರ ಕೊರತೆ ಮತ್ತು ಕೊರತೆ ಕ್ಷೇಮಾಭಿವೃದ್ಧಿ ಸಂಘದಿಂದ ಹಮ್ಮಿಕೊಂಡಿದ್ದ ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ಮಾತನಾಡಿದ ಅವರು, ಈ ಸಮುದಾಯಗಳ ಮಕ್ಕಳು ವಿಶ್ವವಿದ್ಯಾನಿಲಯಗಳ ಪ್ರವೇಶಕ್ಕೆ ಅವಕಾಶ ಕಲ್ಪಿಸಲು ಪ್ರಾಮಾಣಿಕ ಪ್ರಯತ್ನ ಮಾಡಲಾಗುವುದು ಎಂದು.

ಈಗಾಗಲೇ ಶರಣರಾದ ಚಂದಯ್ಯನವರ ಕಾರ್ಯಕ್ರಮವನ್ನು ಅಧಿಕೃತವಾಗಿ ಆಚರಿಸಲು ರಾಜ್ಯ ಸರ್ಕಾರ ಘೋಷಿಸಿರುವುದು ಹೆಮ್ಮೆ ತಂದಿದೆ. ಬಲಹೀನ ಸಮುದಾಯಗಳು ಸಂಘಟನೆಯಾಗುವುದರಿಂದ ಅಂಚೆಡ್ಡರ್ ಅವರ ಆಶಯ ಈಡೇರಿತುಂಟಾಗುತ್ತದೆ. ಸಮುದಾಯದಲ್ಲಿ ಹೋರಾಟದ ಮನೋಭಾವ ಬೆಳೆಯಬೇಕು, ಇದಕ್ಕೆ ಶಿಕ್ಷಣ ಅಗತ್ಯವಿದ್ದು, ಮಕ್ಕಳ ಶಿಕ್ಷಣಕ್ಕೆ ಹೆಚ್ಚಿನ ಆದ್ಯತೆ ನೀಡುವಂತೆ ಅವರು ಕರೆ ನೀಡಿದರು.

ಬೃಹದಾಧಾರದ ಶಾಸಕರಾಗಬೇಕು: ರಾಜ್ಯದಲ್ಲಿ 15 ಲಕ್ಷಕ್ಕೂ ಹೆಚ್ಚು ಜನಸಂಖ್ಯೆ ಇರುವ



ಸಮುದಾಯ ಇದಾಗಿದ್ದು, ಈ ಸಮುದಾಯವನ್ನು ಪ್ರತಿನಿಧಿಸುವವರು ವಿಧಾನಸಭೆಯಲ್ಲಿ ಇಲ್ಲದಿರುವುದು ನೋವು ತಂದಿದೆ. 2023ರ ಚುನಾವಣೆಯಲ್ಲಿ ಒಬ್ಬ ಶಾಸಕರಾದರೂ ಈ ಸಮುದಾಯದಿಂದ ಆರಿಸಿ ಬರಬೇಕು. ಸರ್ಕಾರದ ಯೋಜನೆಗಳನ್ನು ರೂಪಿಸಲು ಸಹಕಾರ ನೀಡಲು ಸಮುದಾಯದ ಒಬ್ಬರಾದರೂ ಶಾಸಕರಬೇಕು ಎಂದು ಅವರು ಪ್ರತಿಪಾದಿಸಿದರು.

ನಾಮನಿರ್ದೇಶನ ಸದಸ್ಯರ ನೇಮಕ: ಈ ಸಮುದಾಯದಿಂದ ಚಿಕ್ಕಬಳ್ಳಾಪುರ ನಗರಸಭಾ ಸದಸ್ಯರಾಗಿ ಒಬ್ಬರನ್ನು ನಾಮ ನಿರ್ದೇಶನ ಮಾಡುವುದಾಗಿ ಸಚಿವರು ಭರವಸೆ ನೀಡಿದರು. ಗ್ರಾಮೀಣ ಪ್ರದೇಶದಲ್ಲಿ ಅವಕಾಶವಿರುವ ಕಡೆ ಗ್ರಾಮ ಪಂಚಾಯತಿಗೆ ಸ್ಪರ್ಧಿಸಲು ಅವಕಾಶ

## ಸಿದ್ದರಾಮಯ್ಯ ಕೋಲಾರಕ್ಕೆ ಬಂದರೆ ಮೂರನೇ ಸ್ಥಾನ ಗ್ಯಾರಂಟಿ :ಇಬ್ರಾಹಿಂ

ಉದಯಕಾಲ ನ್ಯೂಸ್  
ಕೋಲಾರ: ಸಿದ್ದರಾಮಯ್ಯ ಕೋಲಾರಕ್ಕೆ ಬಂದರೆ, ಬಂದರೆ ನಿನಗೆ ಮೂರನೇ ಸ್ಥಾನ ಗ್ಯಾರಂಟಿ. ಚಾಮುಂಡೇಶ್ವರಿ ಉಪಚುನಾವಣೆಯಲ್ಲಿ ಹಾಗೂ ಕಳೆದ ಚುನಾವಣೆಯಲ್ಲಿ ಬಾದಾಮಿಗೆ ಕರೆದುಕೊಂಡು ಹೋಗಿ ಸಿದ್ದರಾಮಯ್ಯಗೆ ರಾಜೀನಾಮೆ ನೀಡಿದ್ದು ನಾನು. ನಾನಲ್ಲ, ಎಂದು ನಿನಗೆ ಧೈರ್ಯವಿದ್ದರೆ ಬಂದು ಹೇಳು. ಕಳೆದ ಚುನಾವಣೆಯಲ್ಲಿ ಸೋಲುತ್ತೀಯೆ ಎಂದು ಮೊದಲೇ ಹೇಳಿದ್ದೆ. ಜತೆಗೆ ವ್ಯಕ್ತಿಯಿಂದ ಬೆಂಗಳೂರು ಬಂದರೆ ಒಂದು ಸ್ಥಾನವೂ ಬರಲ್ಲ ಎಂದಿದ್ದೆ. ಸಾಬರು ಆಡಿದ ಮಾತು ತಪ್ಪಲ್ಲ ಎನ್ನುವುದಕ್ಕೆ ಇದಕ್ಕಿಂತ ಸಾಕ್ಷಿ ಬೇಕು ಎಂದು ಜೆಡಿಎಸ್ ಪಕ್ಷದ ರಾಜ್ಯ ಅಧ್ಯಕ್ಷ ಸಿ.ಎಂ. ಇಬ್ರಾಹಿಂ ಪ್ರತಿಪಾದಿಸಿದರು.

ತಾಲೂಕಿನ ಅಮೃತನಗೂ ಗ್ರಾಮ ಪಂಚಾಯತಿ ವ್ಯಾಪ್ತಿಯ ರಾಮಪುರ ಗ್ರಾಮದಲ್ಲಿ ಭಾನುವಾರ ಜೆಡಿಎಸ್ ಪಕ್ಷದ ಸಂಘಟನಾ ಸಮಾವೇಶವನ್ನು ಉದ್ಘಾಟಿಸಿ ಅವರು ಮಾತನಾಡಿ, ರಾಜ್ಯಕ್ಕೆ ಪದೇಪದೇ ನೆರವೇರಿ ಮೋಡಿ, ಅಮಿತ್ ಶಾ ಬರುತ್ತಿದ್ದಾರೆಂದರೆ, ರಾಜ್ಯದ ಮೇಲೆ ಸಿಎಂ ಸಿದ್ದರಾಮಯ್ಯ ಓಡಾಡುತ್ತಿದ್ದಾರೆಂದರೆ ಜೆಡಿಎಸ್ ಪಕ್ಷಕ್ಕೆ ಹೆಚ್ಚಿನ ಶಕ್ತಿ ಬಂದಿರುವುದೇ ಕಾರಣ ಎಂದು ತಿಳಿಸಿದರು. ಕರ್ನಾಟಕದ ವ್ಯವಸ್ಥಾಪನಾ ಮಾಜಿ ಪ್ರಧಾನಿ ದೇವೇಗೌಡ ಉತ್ತಮವಾಗಿ ಸಾಧನೆ ಮಾಡಿರುವುದರ ಜತೆಗೆ ಮಾಜಿ ಸಿಎಂ ಎಚ್.ಡಿ.ಕುಮಾರಸ್ವಾಮಿ, ದಿನನಿತ್ಯವೂ ಕೈತರ



ಸಮಸ್ಯೆಗಳನ್ನು ಬಗೆಹರಿಸುವ ಸಲುವಾಗಿ ಪಂಚರತ್ನ ಯೋಜನೆಯ ಮೂಲಕ ಓಡಾಡುತ್ತಿದ್ದಾರೆ. ಮುಂದಿನ ದಿನಗಳಲ್ಲಿ ರಾಜ್ಯದಲ್ಲಿ ಜೆಡಿಎಸ್ ಅಧಿಕಾರಕ್ಕೆ ಬರುತ್ತದೆ ಎನ್ನುವುದಕ್ಕೆ ಎಲ್ಲೆಡೆ ಉತ್ತಮ ಸ್ಪಂದನ ವ್ಯಕ್ತವಾಗುತ್ತಿರುವುದೇ ಸಾಕ್ಷಿ ಎಂದರು.

ಎಂಎಲ್ ಇಂಚರಗೋವಿಂದರಾಜು ಮಾತನಾಡಿ, ಜೆಡಿಎಸ್ ಕಾರ್ಯಕರ್ತರು ಕಷ್ಟಪಟ್ಟು ಕ್ಷೇತ್ರದ ಜೆಡಿಎಸ್ ಶಾಸಕರನ್ನು ಆಯ್ಕೆ ಮಾಡಿದ್ದು. ಆದರೆ ಕಾರ್ಯಕರ್ತರ ನಂಬಿಕೆಯನ್ನು ಆ ಶಾಸಕ ಉಳಿಸಿಕೊಳ್ಳಲಿಲ್ಲ. ರಾಜ್ಯದಲ್ಲಿ ಕುಮಾರಸ್ವಾಮಿ ಅವರ ಪಂಚರತ್ನ ಯೋಜನೆಗೆ ಜತೆಗೆ ಕೋವಿಡ್ ಸಂದರ್ಭದಲ್ಲಿ ಸಿಎಂಎಚ್ ಶ್ರೀನಿವಾಸ್ ಅವರೊಂದಿಗೆ ಮನೆ ಮನೆಗೆ ಭೇಟಿ ನೀಡಿ ಸೇವೆ ಮಾಡಿದ್ದೇವೆ. ಎಚ್ಚರಿಕೆ ಸಿಎಂ ಆಗಲು ಹಾಗೂ ಜಿಲ್ಲೆಯ ಅಭಿವೃದ್ಧಿಗಾಗಿ ಜೆಡಿಎಸ್ ಪಕ್ಷವನ್ನು ಬೆಂಬಲಿಸುವಂತೆ ಮನವಿ ಮಾಡಿದರು.

ಕೋಲಾರ ವಿಧಾನಸಭಾ ಕ್ಷೇತ್ರದ ಜೆಡಿಎಸ್ ಅಧ್ಯಕ್ಷ ಸಿಎಂಎಚ್ ಶ್ರೀನಿವಾಸ್ ಮಾತನಾಡಿದರು. ಇದೇ ವೇಳೆ ರಾಜ್ಯ ಜೆಡಿಎಸ್ ಹಿಂದುಳಿದ ವರ್ಗಗಳ ಘಟಕಕ್ಕೆ ರಾಜ್ಯ ಕಾರ್ಯದರ್ಶಿಯಾಗಿ ಜೆಡಿಎಸ್ ಅಶೋಕ್, ಜಿಲ್ಲಾಧ್ಯಕ್ಷರಾಗಿ ಶಬೀರ್, ಕಾರ್ಯದರ್ಶಿರಾಗಿ ಸುಧಾಕರ್, ಜಿಲ್ಲಾ ಕಾರ್ಯದರ್ಶಿ ಯಾಗಿ ಬಿಲಿಜ ಸಂಘದ ಅಶೋಕ್, ರಾಜ್ಯ ಎಸ್ಸಿ ಮೋರ್ಚಾ ಕಾರ್ಯದರ್ಶಿಯಾಗಿ ತಿರುಮಲೇಶ್ ಆಯ್ಕೆಯಾಗಿದ್ದು, ಅದೇ ಪತ್ರಗಳನ್ನು ಸಿಎಂ ಇಬ್ರಾಹಿಂ ವಿತರಿಸಿದರು.

## ಕಾಂಗ್ರೆಸ್ ಸರ್ಕಾರದ ವಿರುದ್ಧ ಅಪಪ್ರಚಾರ ಮಾಡುತ್ತಿದೆ: ಅಶೋಕ್

ಉದಯಕಾಲ ನ್ಯೂಸ್  
ಕನಕಪುರ: ದೇಶದಲ್ಲಿ ಇಂದು ದಶಕಗಳ ಕಾಲ ದೇಶವನ್ನಾಳಿದ ಕಾಂಗ್ರೆಸ್ ಪಕ್ಷ ಜನಪರ ಆಡಳಿತ ನೀಡುತ್ತಿರುವ ಪ್ರಧಾನಮಂತ್ರಿ ನರೇಂದ್ರ ಮೋದಿ ಮತ್ತು ರಾಜ್ಯ ಸರ್ಕಾರದ ವಿರುದ್ಧ ಅಪಪ್ರಚಾರ ಮಾಡುವ ಮೂಲಕ ಕಾಂಗ್ರೆಸ್ ನಾಚಿಕೆಗೇಡಿನ ವರ್ತನೆ ಮಾಡುತ್ತಿದೆ ಎಂದು ಕಂದಾಯ ಸಚಿವ ಆರ್. ಅಶೋಕ್ ಹೇಳಿದರು.

ನಗರದ ಚಿನ್ನಬಸವ್ವ ವೃತ್ತದಲ್ಲಿ ಭಾನುವಾರ ಸಂಜೆ ಬಿಜೆಪಿ ಅಯೋಜಿಸಿದ್ದ ವಿಜಯ ಸಂಕಲ್ಪ ಯಾತ್ರೆಯಲ್ಲಿ ಭಾಗಿಯಾಗಿ ಮಾತನಾಡಿದ ಅವರು ಕಾಂಗ್ರೆಸ್ ಪಕ್ಷ ರಾಷ್ಟ್ರದ ಹಿತಾಸಕ್ತಿಯ ಮೇಲೆ ಸವಾರಿ ಮಾಡಿ ರಾಜ್ಯದಲ್ಲಿ ಮತ್ತೆ ಅಧಿಕಾರಕ್ಕೆ ಬರುವ ಹಗಲುಗಳನ್ನು ಕಾಣುತ್ತಿದೆ. ಮೊನ್ನೆ ನಡೆದ ಮೂರು ರಾಜ್ಯಗಳ ವಿಧಾನಸಭಾ ಚುನಾವಣೆಯಲ್ಲಿ ಕಾಂಗ್ರೆಸ್ ಧೂಳಿಪಟವಾಗಿದೆ. ಆದರೂ ಬುದ್ಧಿ ಕಲಿಯದ ಕಾಂಗ್ರೆಸ್ ಬಿಜೆಪಿ ವಿರುದ್ಧ ದಿನಕ್ಕೊಂದು ಆರೋಪ ಮಾಡಿ ಜನರನ್ನು ದಾರಿ ತಪ್ಪಿಸಲು ಯತ್ನಿಸುತ್ತಿದೆ ಎಂದರು.

ಕೇಂದ್ರ ಸಚಿವ ಎ.ನಾರಾಯಣಸ್ವಾಮಿ ಮಾತನಾಡಿ, ಬಿಜೆಪಿ ಸರ್ಕಾರ ಅಭಿವೃದ್ಧಿ ಪರಿವಾಹ ಆಡಳಿತ ನೀಡುತ್ತಿದೆ. ರಾಜ್ಯದ ಸಮಗ್ರ ಅಭಿವೃದ್ಧಿಗೆ ಕಂಕಣ ಬದವಾಗಿ ನಿಂತಿದೆ. ದೇಶದ ಮತದಾರರು ಸ್ವತಂತ್ರರಾಗಿ ಮತ ಹಾಕಲು ತೀರ್ಮಾನ ಮಾಡಿದ್ದಾರೆ. ಅಂಚೆಡ್ಡರ್ ನೀಡಿದ ಸ್ವಾಭಿಮಾನ ಮತದಾನದ ಬದಲಾವಣೆಗೆ ದೇಶದ ಅಭಿವೃದ್ಧಿಗಾಗಿ ಶ್ರಮಿಸುತ್ತಿರುವ ಮತ್ತೊಮ್ಮೆ ಮೂಡಿಸಲಾಗುತ್ತಿದೆ ಎಂದರು.



ಅವರು ಜೆಡಿಎಸ್ ಹಾಗೂ ಕಾಂಗ್ರೆಸ್ ಪಕ್ಷದ ವಿರುದ್ಧ ವಾಗ್ವಾಕ್ಯ ನಡೆಸಿದರು. ನಗರಕ್ಕೆ ಆಗಮಿಸಿದ ವಿಜಯ ಸಂಕಲ್ಪ ಯಾತ್ರೆಯನ್ನು ಕಾರ್ಯಕರ್ತರ ಮುಖಂಡರು ಫಟಕಿ ಸಿಡಿಪಿ ಸ್ವಾಗತಿಸಿದರು. ನಂತರ ಅಯ್ಯಪ್ಪಸ್ವಾಮಿ ದೇವಾಲಯದಿಂದ ಎಂ.ಜಿ.ರಸ್ತೆ ಮೂಲಕ ಸಿಬಿ ಸರ್ಕಲ್ ಹಾಗೂ ಕೆ.ಎಸ್. ಎಸ್. ಸರ್ಕಲ್‌ಗಳಲ್ಲಿ ಮೆರವಣಿಗೆ ನಡೆಸಲಾಯಿತು. ಶಾಸಕ ಅ.ದೇವೇಗೌಡ, ಸಿಗೇಕೋಟೆ ರವಿಕುಮಾರ್, ತಾಲೂಕು ಅಧ್ಯಕ್ಷ ವೆಂಕಟೇಶ್, ನಗರ ಪ್ರಾಧಿಕಾರದ ಅಧ್ಯಕ್ಷ ಜಗನ್ನಾಥ್, ತಾಲೂಕು ಅಧ್ಯಕ್ಷ ಕೆ.ಎಸ್.ವೆಂಕಟೇಶ್, ಪ್ರಧಾನ ಕಾರ್ಯದರ್ಶಿಗಳಾದ ಮುನಿಸಿದ್ದೇಗೌಡ, ರಮೇಶ್, ನಗರ ಘಟಕ ಮತ್ತುರಾಜು, ನಂದಿನಿಗೌಡ ಹಲವರು ಭಾಗವಹಿಸಿದ್ದರು.

## ಜಾಲಿಗೆ ಗ್ರಾಪಂ ವತಿಯಿಂದ ಮಹಿಳಾ ದಿನಚಾರಣೆ ಉಚಿತ ಆರೋಗ್ಯ ಶಿಬಿರ ಆಯೋಜನೆ | ನುರಿತ ತಜ್ಞ ವೈದ್ಯರಿಂದ ತಪಾಸಣೆ

ಉದಯಕಾಲ ನ್ಯೂಸ್  
ದೇವನಹಳ್ಳಿ: ಅಂತಾರಾಷ್ಟ್ರೀಯ ಮಹಿಳಾ ದಿನಾಚರಣೆಯ ಅಂಗವಾಗಿ ಗ್ರಾಪಂ ವತಿಯಿಂದ ಸ್ತ್ರೀ ರೋಗ ತಜ್ಞರು ಮತ್ತು ತಂದೆದಿಂದ ಮಹಿಳೆಯರಿಗಾಗಿಯೇ ಸರ್ಜಿಕಲ್ ಕ್ಯಾನ್ಸರ್ ಸ್ಕ್ರೀನಿಂಗ್, ಸ್ತನ ಕ್ಯಾನ್ಸರ್ ಪರೀಕ್ಷೆಗಳ ಜೊತೆಯಲ್ಲಿ ಆರೋಗ್ಯ ತಪಾಸಣೆಯನ್ನು ಮಾಡಲಾಗುತ್ತಿದೆ ಎಂದು ಜಾಲಿಗೆ ಗ್ರಾಪಂ ಪಿಡಿಒ ಪ್ರಕಾಶ್ ಎಚ್ ತಿಳಿಸಿದರು.

ದೇವನಹಳ್ಳಿ ತಾಲೂಕಿನ ಜಾಲಿಗೆ ಗ್ರಾಪಂ ಆವರಣದಲ್ಲಿ ಗ್ರಾಪಂ ವತಿಯಿಂದ ಹಮ್ಮಿಕೊಂಡಿದ್ದ ಅಂತಾರಾಷ್ಟ್ರೀಯ ಮಹಿಳಾ ದಿನಾಚರಣೆಯಲ್ಲಿ ಭಾಗವಹಿಸಿ ಅವರು ಮಾತನಾಡಿದರು. ಮಾ.8ರಂದು ಮಹಿಳಾ ದಿನಾಚರಣೆ ಇರುವುದರಿಂದ ಆ ದಿನದಲ್ಲಿ ಹೋಳೆ ಹಬ್ಬವೂ ಸಹ ಇದ್ದು ಮಹಿಳೆಯರ ಬೇಡಿಕೆಯ ಮೇರೆಗೆ ಎರಡು ದಿನದ ಮುಂಬಡತವಾಗಿ ಕಾರ್ಯಕ್ರಮವನ್ನು ಆಯೋಜಿಸಲಾಗಿದೆ. ವಿಶೇಷವಾಗಿ ಮಹಿಳೆಯರು 300ಕ್ಕೂ ಹೆಚ್ಚು ಮಂದಿ ಭಾಗಿಯಾಗಿದ್ದು ಆರೋಗ್ಯ ತಪಾಸಣೆಯನ್ನು ನುರಿತ ತಜ್ಞ ವೈದ್ಯರ ಸಹಯೋಗದಲ್ಲಿ ಬಹಳ ಸುಗಮವಾಗಿ ಮಾಡಲಾಯಿತು. ಈಗಾಗಲೇ ಮಹಿಳೆಯರಿಗೆ ಪ್ರೋತ್ಸಾಹಿಸುವ ಸಲುವಾಗಿ ಗ್ರಾಪಂ ಮಟ್ಟದಲ್ಲಿ



ಕ್ರೀಡಾ ಸ್ಪರ್ಧೆಗಳನ್ನು ಸಹ ಏರ್ಪಡಿಸಲಾಗಿದ್ದು, ವಿಶೇಷ ಮಹಿಳೆಯರಿಗೆ ಬಹುಮಾನಗಳನ್ನು ಸಹ ನೀಡಿ ಪ್ರೇರಣಿಸಲಾಗುತ್ತಿದೆ. ಜತೆಗೆ ಸರಕಾರಿ ಸೌಲಭ್ಯಗಳನ್ನು ಪಡೆದುಕೊಳ್ಳುವಲ್ಲಿ ವಿಫಲರಾಗಿರುವ ಮಹಿಳೆಯರಿಗೆ ಸರಕಾರಿ ಸೌಲಭ್ಯಗಳು ಮತ್ತು ಮಹಿಳೆಯರಿಗಾಗಿ ಸರಕಾರ ಮಾಡಿರುವ ಹಲವಾರು ಯೋಜನೆಗಳ ಅರಿವನ್ನು ಮೂಡಿಸಲಾಗುತ್ತಿದೆ ಎಂದರು.

ಜಾಲಿಗೆ ಗ್ರಾಪಂ ಅಧ್ಯಕ್ಷೆ ದಿವ್ಯ ವಿಜಯ್ ಕುಮಾರ್ ಅಧ್ಯಕ್ಷತೆಯನ್ನು ವಹಿಸಿದ್ದರು. ಈ ವೇಳೆ ಜಿಪಂ ಯೋಜನಾ ನಿರ್ದೇಶಕ ವಿಶ್ವ ಕವಳಿ, ದೊಡ್ಡಬಳ್ಳಾಪುರ ಸ್ತ್ರೀ ರೋಗ ತಜ್ಞ ಡಾ.ಪದ್ಮಜಾ, ಗ್ರಾಪಂ ಉಪಾಧ್ಯಕ್ಷ ಹೆಚ್ .ಬಾಲಸುಬ್ರಮಣ್ಯ, ಸದಸ್ಯರಾದ ಪದ್ಮಾವತಿ, ಭಾಗ್ಯಮ್ಮ, ಮುನಿಯಮ್ಮ, ರಾಧಮ್ಮ, ಶೋಭಾ, ಸುಜಿತ, ಭವ್ಯ, ಮಂಜುಳ, ಅನಸೂಯಾ, ಕೆಂಪರಾಜು, ಅನಂದ್.ಸಿ.ಎಂ, ಅರವಿಂದಸಹಳ್ಳಿ ಖುಷ್‌ಬ್ ಸೈದ್, ಡಾ.ಗೌತಮ್, ಜಿಲ್ಲಾ ವ್ಯವಸ್ಥಾಪಕ ರಾಜೇಶ್, ತಾಲೂಕು ಕಾರ್ಯಕ್ರಮದ ವ್ಯವಸ್ಥಾಪಕ ತನು, ಕೃಷ್ಣದೇವರಾಜ ದಂಟ ಚಿಕ್ಕ ಕಾಲೇಜಿನ ಡಾ.ಪ್ರದೀಪ್, ಡಾ.ಸಿಂಧು, ಗ್ರಾಪಂ ಕಾರ್ಯದರ್ಶಿ ನರಸಿಂಹಮೂರ್ತಿ, ಅಶಾ ಕಾರ್ಯಕರ್ತೆಯರು, ಸ್ತ್ರೀ ಶಕ್ತಿ ಸಂಘದ ಸದಸ್ಯರು, ಮಹಿಳೆಯರು ಇದ್ದರು.



ವಿಜಯಪುರ ಪಟ್ಟಣದ ಶ್ರೀ ಚಿನ್ನಕೇಶವ ಸ್ವಾಮಿ ದೇವಾಲಯದಲ್ಲಿ ಬೃಹದಾಚಾರ್ಯರ ಪುನರ್ವಿಜಯೋತ್ಸವದ ಪ್ರಯುಕ್ತ ಏರ್ಪಡಿಸಲಾಗಿದ್ದ ಕಲ್ಯಾಣೋತ್ಸವ ಕಾರ್ಯಕ್ರಮದಲ್ಲಿ ರಾಜೇಶ್ವರಿ ಎಸ್ ಭಾಸ್ಕರ್, ಶಾಸಕ ನಿರ್ಗಮ ನಾರಾಯಣಸ್ವಾಮಿ ಪುತ್ರ ಜೆಡಿಎಸ್ ಚಿನ್ಮಯ ಅಧ್ಯಕ್ಷ ಎಸ್ ಭಾಸ್ಕರ್, ಪುರಸಭಾ ಮಾಜಿ ಅಧ್ಯಕ್ಷ ಎಂ.ಸತೀಶ್ ಕುಮಾರ್, ಕರವೇ ಅಧ್ಯಕ್ಷ ಸುರೇಶ್ ವಕೀಲ ಅವರನ್ನಾಥ, ಕಾಂಗ್ರೆಸ್ ಒಬಿಸಿ ಘಟಕದ ರಾಜಣ್ಣ ಇದ್ದರು.

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

### SRIVASAVI ADHESIVE TAPES LIMITED

Corporate Identification Number: U24295KA2010PLC052908

Our Company was originally incorporated under the name "Srivasavi Adhesive Tapes Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Bangalore, Karnataka on March 19, 2010. Subsequently, the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" via Shareholders' Resolution dated September 14, 2022 pursuant to which fresh Certificate of Incorporation dated September 29, 2022 was issued by Registrar of Companies, Bangalore. Consequently, the status of the Company was changed to public limited and the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 14, 2022. The fresh certificate of incorporation consequent to conversion was issued on September 29, 2022 by the Registrar of Companies, Bangalore. The Corporate Identification Number of our Company is U24295KA2010PLC052908. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 140 of the Prospectus.

Registered Office: No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore - 561 203, Karnataka, India.  
Corporate Office: 17/2, 2nd Floor, Kodigehalli Main Road, Sahakarnagar, Bangalore - 560 092 Karnataka, India.  
Tel: 08023629383 | E-mail: investors@vasavitapes.com | Website: www.vasavitapes.com  
Contact Person: Nikhil Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: D N ANILKUMARA AND ASHWINI D A

#### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SRIVASAVI ADHESIVE TAPES LIMITED ("SRIVASAVI" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 41/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹31/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,549.80 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹ 78.72 LAKHS HAD BEEN RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹41/- PER EQUITY SHARE AGGREGATING TO ₹ 1,471.80 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.31% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.1 TIMES OF THE FACE VALUE

ISSUE  
ISSUE OPENED ON: THURSDAY, FEBRUARY 23, 2023  
ISSUE CLOSED ON: TUESDAY, FEBRUARY 28, 2023

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	D N Anilkumara	72,87,366	1.17/-
2.	Ashwini D A	30,90,000	1.20/-

Investors are required to refer section titled "Risk Factors" on page 26 of the Prospectus.

Our Company has filed the Prospectus dated February 18, 2023 with the ROC (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited i.e. NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated February 17, 2023. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on March 09, 2023 (Subject to receipt of listing and trading approvals from the NSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

#### SUBSCRIPTION DETAILS

The Net Issue has received 5,386 applications before technical rejections for 2,78,79,000 Equity Shares resulting in 7.05 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	5,038	1,51,14,000	4,943	1,48,29,000
Other than Retail Individual Investors	347	1,25,73,000	340	1,16,22,000
Total	5,386	2,78,79,000	5,284	2,66,43,000

Note:

- The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
- There were 102 Technical Rejections for 12,36,000 Equity Shares & no withdrawal of any application in any category.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. In other than Retail Individual Investor Category there was over subscription of 2,78,79,000 Equity Shares before technical rejection and 2,66,43,000 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 1,51,14,000 Equity Shares before technical rejection and 1,48,29,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on March 03, 2023.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,92,000	1	100	1,92,000	100	1,92,000	1:1	1,92,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category was subscribed by 7.37 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
3,000	4,943	100	1,48,29,000	100	3,000	30:221	20,13,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 25(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category was subscribed by 7.38 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
6,000	107	31.47	6,42,000	5.52	87,003	3,000	29:107
12,000	46	13.53	5,52,000	4.75	74,806	3,000	25:46
1,08,000	2	0.59	2,16,000	1.86	29,272	15,000	1:1
1,20,000	4	1.18	4,80,000	4.13	65,049	15,000	1:1
1,23,000	1	0.29	1,23,000	1.06	16,669	18,000	1:1
1,50,000	3	0.88	4,50,000	3.87	60,984	18,000	1:1
1,80,000	1	0.29	1,80,000	1.55	24,393	24,000	1:1
2,04,000	1	0.29	2,04,000	1.76	27,646	27,000	1:1
2,10,000	1	0.29	2,10,000	1.81	28,459	27,000	1:1
2,40,000	1	0.29	2,40,000	2.07	32,525	33,000	1:1
2,46,000	2	0.59	4,92,000	4.23	66,675	33,000	1:1
3,00,000	1	0.29	3,00,000	2.58	40,656	42,000	1:1
3,03,000	1	0.29	3,03,000	2.61	41,062	42,000	1:1
3,15,000	1	0.29	3,15,000	2.71	42,688	42,000	1:1
3,30,000	1	0.29	3,30,000	2.84	44,721	45,000	1:1

The Board of Directors of the Company at its meeting held on March 03, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants. The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on March 06, 2023. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before March 03, 2023 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 6 working days from the Closure of the Issue. The trading is proposed to be commenced on March 09, 2023 subject to receipt of listing and trading approvals from NSE.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 18, 2023 ("Prospectus").

#### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. | Telephone: 022 - 6263 8200; E-mail: ipo@bigshareonline.com | Website: www.bigshareonline.com  
Investor Registration E-mail: investor@bigshareonline.com  
Contact Person: Mr. Swapnil Kate  
SEBI Registration No.: INR00001385

For Srivasavi Adhesive Tapes Limited  
Sd/-  
D N Anilkumara  
Managing Director  
DIN: 02779362

Place: Bangalore  
Date: March 06, 2023

#### LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SRIVASAVI ADHESIVE TAPES LIMITED

SRIVASAVI ADHESIVE TAPES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Bangalore on February 18, 2023. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at [www.vasavitapes.com](http://www.vasavitapes.com), [www.nseindia.com](http://www.nseindia.com), [www.shreni.in](http://www.shreni.in) respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and applicable U.S. state securities laws. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.

Raka



## 'खुद को लेकर पूर्वाग्रह से नेतृत्व के मौके गंवा देती हैं महिलाएं'

नई दिल्ली, 6 मार्च (भाषा)।

सामाजिक क्षेत्र में महिला पेशेवरों का एक महत्वपूर्ण हिस्सा खुद को सीमित रखने के पूर्वाग्रह की वजह से नेतृत्व के अवसर गंवा

देता है। एक रिपोर्ट से यह जानकारी मिली है। इंडिया लीडर्स फार सोशल सेक्टर (आइएलएसएस) के हालिया सर्वेक्षण में सामाजिक क्षेत्र में आठ से 15 साल तक काम का अनुभव रखने वाली 50 फीसद से अधिक

महिलाओं का कहना है कि वे कभी-कभी खुद को लेकर पूर्वाग्रह की वजह से दबा महसूस करती हैं। खुद को सीमित रखने का पूर्वाग्रह अक्सर महिलाओं सामाजिक और सांस्कृतिक वातावरण की वजह से आता है।

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. NOT FOR DISTRIBUTION OUTSIDE INDIA.)

# SRIVASAVI ADHESIVE TAPES LIMITED

Corporate Identification Number: U24295KA2010PLC052908  
Our Company was originally incorporated under the name "Srivasavi Adhesive Tapes Private Limited" under the provisions of the Companies Act, 1956 and Certificate of Incorporation was issued by the Registrar of Companies, Bangalore, Karnataka on March 19, 2010. Subsequently, the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" via Shareholders' Resolution dated September 14, 2022 pursuant to which fresh Certificate of Incorporation dated September 29, 2022 was issued by Registrar of Companies, Bangalore. Consequently, the status of the Company was changed to public limited and the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on September 14, 2022. The fresh certificate of incorporation consequent to conversion was issued on September 29, 2022 by the Registrar of Companies, Bangalore. The Corporate Identification Number of our Company is U24295KA2010PLC052908. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 140 of the Prospectus.

Registered Office: No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore - 561 203, Karnataka, India.  
Corporate Office: 17/2, 2nd Floor, Kodigehalli Main Road, Sahakarnagar, Bangalore - 560 092 Karnataka, India.  
Tel: 08023629383 | E-mail: investors@vasavitapes.com | Website: www.vasavitapes.com  
Contact Person: Nikhil Jain, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: D N ANILKUMARA AND ASHWINI D A

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 37,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SRIVASAVI ADHESIVE TAPES LIMITED ("SRIVASAVI" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹41/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹31/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,549.80 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹78.72 LAKHS HAD BEEN RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹41/- PER EQUITY SHARE AGGREGATING TO ₹1,471.80 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE CONSTITUTES 26.67% AND 25.31% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.1 TIMES OF THE FACE VALUE

**ISSUE**  
ISSUE OPENED ON: THURSDAY, FEBRUARY 23, 2023  
ISSUE CLOSED ON: TUESDAY, FEBRUARY 28, 2023

### RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

S. No.	Name of the Promoters	No of Equity Shares held	Average cost of Acquisition (in ₹)
1.	D N Anilkumara	72,87,366	1.17/-
2.	Ashwini D A	30,90,000	1.20/-

Investors are required to refer section titled "Risk Factors" on page 26 of the Prospectus.

Our Company has filed the Prospectus dated February 18, 2023 with the ROC (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited i.e., NSE Emerge, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle Approval from NSE for the listing of the Equity Shares pursuant to letter dated February 17, 2023. NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on March 09, 2023 (Subject to receipt of listing and trading approvals from the NSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issueto the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designated Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

### SUBSCRIPTION DETAILS

The Net Issue has received 5,386 applications before technical rejections for 2,78,79,000 Equity Shares resulting in 7.05 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

#### Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	5,038	1,51,14,000	4,943	1,48,29,000
Other than Retail Individual Investors	347	1,25,73,000	340	1,16,22,000
<b>Total</b>	<b>5,386</b>	<b>2,78,79,000</b>	<b>5,284</b>	<b>2,66,43,000</b>

**Note:**  
1. The Net Issue does not include 1,92,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.  
2. There were 102 Technical Rejections for 12,36,000 Equity Shares & no withdrawal of any application in any category.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. In other than Retail Individual Investor Category there was over subscription of 2,78,79,000 Equity Shares before technical rejection and 2,66,43,000 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 1,51,14,000 Equity Shares before technical rejection and 1,48,29,000 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange - NSE on March 03, 2023.

**A) Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,92,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,92,000	1	100	1,92,000	100	1,92,000	1:1	1,92,000

**B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category was subscribed by 7.37 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
3,000	4,943	100	1,48,29,000	100	3,000	30:221	20,13,000

**C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non - Retail Investors, at the Issue Price of ₹41/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 20,13,000 Equity Shares. The category was subscribed by 7.38 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares applied in each category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares allocated/ allotted
6,000	107	31.47	6,42,000	5.52	87,003	3,000	29:107
12,000	46	13.53	5,52,000	4.75	74,806	3,000	25:46
1,08,000	2	0.59	2,16,000	1.86	29,272	15,000	1:1
1,20,000	4	1.18	4,80,000	4.13	65,049	15,000	1:1
1,23,000	1	0.29	1,23,000	1.06	16,669	18,000	1:1
1,50,000	3	0.88	4,50,000	3.87	60,984	18,000	1:1
1,80,000	1	0.29	1,80,000	1.55	24,393	24,000	1:1
2,04,000	1	0.29	2,04,000	1.76	27,646	27,000	1:1
2,10,000	1	0.29	2,10,000	1.81	28,459	27,000	1:1
2,40,000	1	0.29	2,40,000	2.07	32,525	33,000	1:1
2,46,000	2	0.59	4,92,000	4.23	66,675	33,000	1:1
3,00,000	1	0.29	3,00,000	2.58	40,656	42,000	1:1
3,03,000	1	0.29	3,03,000	2.61	41,062	42,000	1:1
3,15,000	1	0.29	3,15,000	2.71	42,688	42,000	1:1
3,30,000	1	0.29	3,30,000	2.84	44,721	45,000	1:1

The Board of Directors of the Company at its meeting held on March 03, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on March 06, 2023. Further, the instructions to Self-Certified Syndicate Banks will be processed on or before March 03, 2023 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 6 working days from the Closure of the Issue. The trading is proposed to be commenced on March 09, 2023 subject to receipt of listing and trading approvals from NSE.

**Note:** All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated February 18, 2023 ("Prospectus").

### INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093, Maharashtra, India. | Telephone: 022 - 6263 8200; E-mail: ipo@bigshareonline.com | Website: www.bigshareonline.com  
Investor grievance E-mail: investor@bigshareonline.com  
Contact Person: Mr. Swapnil Kate  
SEBI Registration No.: INR000001385

For Srivasavi Adhesive Tapes Limited  
Sd/-  
D N Anilkumara  
Managing Director  
DIN: 02779362

Place: Bangalore  
Date: March 06, 2023

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SRIVASAVI ADHESIVE TAPES LIMITED

SRIVASAVI ADHESIVE TAPES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Bangalore on February 18, 2023. The Prospectus is available on websites of the Company, the NSE and the Lead Manager at www.vasavitapes.com, www.nseindia.com, www.shreni.in respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled "Risk Factors" beginning on page 26 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and applicable U.S. state securities laws. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.

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# PROSPECT

## PROSPECT COMMODITIES LIMITED

CIN: U01400GJ2022PLC128482

Our Company was originally incorporated as "Prospect Commodities Private Limited" is registered under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated January 06, 2022 bearing Corporate Identification Number U01400GJ2022PTC128482 issued by the Registrar of Companies, Central Registration Centre, our Company has acquired running business of firm "M/s Fortune Exports", registered as a partnership firm under the Partnership Act, 1932 ("Partnership Act"). Subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on December 29, 2022 and consequently the name of our Company was changed to "Prospect Commodities Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated January 03, 2023. The CIN of the Company is U01400GJ2022PLC128482.

Registered office: 417, Sun Orbit B/h, Rajpath Club Road, Bodakdev, Ahmedabad - 380054, Gujarat, India.  
Tel No.: 079-48000696. • E-Mail: info@prospectcommodities.com • Website: www.prospectcommodities.com  
Contact Person: Bhargavi Pandya, Company Secretary and Compliance Officer;

OUR PROMOTERS: VIMAL MISHRA AND PRIYANKA MISHRA

### THE ISSUE

INITIAL PUBLIC ISSUE OF 12,26,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF PROSPECT COMMODITIES LIMITED ("PCL" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 747.86 LACS ("THE ISSUE"), OF WHICH 62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 61/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51/- PER EQUITY SHARE AGGREGATING TO ₹ 37.82 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 11,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 61/- PER EQUITY SHARE AGGREGATING TO ₹ 710.04 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.97% AND 28.46% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 61/- Each.

The Issue Price is 6.1 Times of The Face Value

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 151 OF THE PROSPECTUS. A COPY OF THE PROSPECTUS HAS BEEN DELIVERED TO THE REGISTRAR OF COMPANIES, AHMEDABAD, GUJARAT FOR FILING AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013

### FIXED PRICE ISSUE AT ₹ 61.00/- PER EQUITY SHARE

MINIMUM APPLICATION OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

### ISSUE OPENS ON: MARCH 08, 2023 (WEDNESDAY)

### ISSUE CLOSES ON: MARCH 13, 2023 (MONDAY)\*

\*This is with reference to Prospectus dated February 27, 2023 filed with Registrar of Companies, Ahmedabad ("ROC"), SME Platform of BSE and Securities and Exchange Board of India ("SEBI") in relation to the Issue. The issue period has been extended by one working day on account of Bank Holiday in Gujarat, i.e. the last day for submitting application by all applicants shall be Monday, March 13, 2023 instead of Friday March 10, 2023. You are requested to note that the company has decided to extend the issue period. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus. Investors may please note the Prospectus and the Abridged Prospectus issued by our Company shall be amended accordingly to this extent.

### ASBA

Simple, Safe, Smart way of Application - Make use of it!!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in public issue No cheque / demand S will be accepted

UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 157 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBs) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE I FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIs), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBs OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 151 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

### PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated February 22, 2023 from BSE Limited for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.

### DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 136 of the Prospectus.

### DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by the BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Equity Shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE" on page 136 of the Prospectus.

### RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10 per Equity Shares and the Issue price is 6.1 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 56 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue

### LEAD MANAGER OF THE ISSUE

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
Address: 612, 6th Floor, Shree Balaji Heights, Kokilaben Vyas Marg, Ellisbridge, Ahmedabad - 380 009, Gujarat, India  
Tel No.: 079 4601 9796. (M): +91-98980055647  
Web Site: www.ifinservices.in  
Email: mbd@ifinservices.in  
Investor Grievance Email: info@ifinservices.in  
Contact Person: Mr. Pradip Sandhir  
SEBI Reg No.: INM000012856

### REGISTRAR TO THE ISSUE

**BIGSHARE SERVICES PRIVATE LIMITED**  
Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093  
Tel No: +91 22-62638200  
Fax No: +91 22-62638299  
Website: www.bigshareonline.com  
E-Mail: ipo@bigshareonline.com  
Investor Grievance Email: investor@bigshareonline.com  
Contact Person: Mr. Aniket Chindarkar  
SEBI Reg. No.: INR000001385

### COMPLIANCE OFFICER OF THE ISSUER

**PROSPECT**  
Bhargavi Pandya  
Company Secretary and Compliance Officer  
**PROSPECT COMMODITIES LIMITED**  
Address: 417, Sun Orbit B/h, Rajpath Club Road, Bodakdev, Ahmedabad - 380054, Gujarat, India.  
Tel No: 079-48000696;  
Website: www.prospectcommodities.com;  
E-mail: Info@prospectcommodities.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-credit of funds by electronic mode etc.

### AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Prospect Commodities Limited and the Lead Manager to the Issue - Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited and at the Designated Branches of SCSBs, the list of which is available on the website of BSE Limited & Securities and Exchange Board of India.

### AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company at www.prospectcommodities.com and also on website of Lead Manager at www.ifinservices.in.

### APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will

be debited only to the extent required to be