

**Parsvnaths**  
committed to build a better world

**PARSVNATH DEVELOPERS LIMITED**  
Regd. & Corporate Office: Parsvnaths Tower, Near Shahdara Metro Station, Shahdara, Delhi - 110 032  
CIN : L45201DL1990PLC040945; Tel. : 011-43051010, 43010500; Fax : 011-43050473  
E-mail : investors@parsvnath.com; website : www.parsvnath.com

Extract of Standalone and Consolidated Unaudited Financial Results for the Quarter and Nine months ended 31 December, 2022

| S.No. | Particulars  | Standalone    |                   |             | Consolidated  |                   |            |
|-------|--|---------------|-------------------|-------------|---------------|-------------------|------------|
|       |  | Quarter ended | Nine months ended | Year Ended  | Quarter ended | Nine months ended | Year Ended |
|       |  | 31.12.2022    | 31.12.2022        | 31.12.2022  | 31.12.2022    | 31.12.2022        | 31.12.2022 |
| 1     | Total income from operations   | 4,799.69      | 27,426.91         | 10,365.34   | 75,712.87     | 6,795.21          | 30,144.89  |
| 2     | Net Profit / (Loss) for the period (before Tax, Exceptional and / or extraordinary items)  | (4,880.48)    | 942.75            | (15,324.30) | (26,902.80)   | (1,192.89)        | (8,884.42) |
| 3     | Net Profit / (Loss) for the period after Tax (after Exceptional and / or extraordinary items)  | (4,880.48)    | 942.75            | (15,324.30) | (26,902.80)   | (1,192.89)        | (8,884.42) |
| 4     | Net Profit / (Loss) for the period after Tax (after Exceptional and / or extraordinary items)  | (4,880.48)    | 942.75            | (15,324.30) | (26,902.80)   | (1,192.89)        | (8,884.42) |
| 5     | Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)) | (4,878.13)    | 954.23            | (15,321.14) | (26,898.45)   | (1,188.02)        | (8,878.82) |
| 6     | Equity Share Capital   | 21,799.04     | 21,799.04         | 21,799.04   | 21,799.04     | 21,799.04         | 21,799.04  |
| 7     | Reserves (including revaluation reserves) as shown in the audited balance sheet of the previous year   | -             | -                 | 86,976.25   | -             | -                 | -          |
| 8     | Dividend Per Share (of Rs. 5/- each) for continuing and discontinued operations  | (1.12)        | 0.22              | (0.52)      | (0.41)        | (0.71)            | (0.96)     |
| 9     | Dividend (in Rupees)   | (1.12)        | 0.22              | (0.52)      | (0.41)        | (0.71)            | (0.96)     |

Notes:-

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 20 February, 2023. The Statutory Auditors viz. M/s T R Chadha & Co. LLP, Chartered Accountants have also carried out Limited Review of the unaudited results for the quarter and nine months ended 31 December, 2022.
- The above is an extract of the detailed format of the standalone and consolidated financial results for the quarter and nine months ended 31 December, 2022 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter and nine months ended 31 December, 2022 are available on the Stock Exchange websites (www.nseindia.com and www.bseindia.com) and Company's website (www.parsvnath.com).
- The Company has recognised deferred tax assets on its unabsorbed depreciation and business losses carried forward till financial year 2019-20. The Company has executed flat / plot sale agreements with the customers against which the Company has also received advances, as disclosed in Note 24 of the financial statements. Revenue in respect of such sale agreements will get recognised in future years on completion of projects. Based on these sale agreements, the Company has certainty as on the date of the balance sheet, that there will be sufficient taxable income available to realise such assets in the near future. Accordingly, the Company has created deferred tax assets on its carried forward unabsorbed depreciation and business losses. The company is also planning to sell some of its identified assets.
- The Company has incurred cash losses during the current and previous years. Due to continued recession in the real estate sector owing to slow down in demand, the Company is facing tight liquidity situation as a result of which there have been delays/default in payment of principal and interest on borrowings, statutory liabilities, salaries to employees and other dues. Also, the Company continues to face lack of adequate sources of finance to fund execution and completion of its ongoing projects resulting in delayed realisation from its customers and lower availability of funds to discharge its liabilities. The Company is continuously exploring alternate sources of finance, including sale of non-core assets to generate adequate cash inflows for meeting these obligations and to overcome this liquidity crunch. In the opinion of the Management, no adverse impact is anticipated on future operations of the company.
- Figures for the previous quarter / period have been regrouped, wherever necessary, for the purpose of comparison.

For and on behalf of the Board  
Sd/-  
Pradeep Kumar Jain  
Chairman  
DIN : 00333486

Place : Delhi  
Date : 20 February, 2023

**ASSAM POWER DISTRIBUTION COMPANY LIMITED**  
(A Govt. of Assam Public Limited Company)

**TENDER NOTIFICATION**

Assam Power Distribution Company Limited (APDCL) invites tender from the prospective bidders for Procurement of 200 MWac Solar power from Grid Connected Ground Mounted Solar PV Project to be developed anywhere in the State of Assam on BOO mode through tariff based competitive bidding process (followed by e-reverse auction). The bid documents may be downloaded from [www.apdcl.org](http://www.apdcl.org) or <https://www.assamtenders.gov.in>. Details will be available at [www.apdcl.org](http://www.apdcl.org) or <https://www.assamtenders.gov.in>.

Sd/- Chief General Manager (NRE), APDCL,  
Annex Building Bijulee Bhawan, Palthanbazar, Guwahati-1  
Please pay your energy bill on time and help us to serve you better!

**NATIONAL SEEDS CORPORATION LTD.**  
(A Govt. of India Undertaking - Mini Ratna Company)  
CIN No. U74899DL1963GOI0003913  
RO : Block-AQ, Plot -12, Sector-5, Salt Lake, Kolkata-700 091  
Ph. 033-2367-1077 / 74,  
E-mail : nsc.kolkata.ro@gmail.com  
No.-QC-03/NSC, KOL/2022/23 Dated: 20-02-2023

**NOTICE**

Tender Notice for Disposal of 'NR' / Sub-Standard seeds of Paddy (MTU-7029) / MTU-1001 Poojal CR1009 sub-1CS (Total 4218.905 Qtls.) as Non-Seed, available at different locations of OSSC Godown, Bhowanipatna, Kalandah, RMC Godown, Purna Baripada, Mayurbhanj, Odisha under Area Office, NSC Ltd., Bhubaneswar "as is where is basis".

For details, please visit NSC's website [www.indiaseeds.com](http://www.indiaseeds.com) under Public Notice (Tender). Bids can be submitted through offline or online. Sealed bids (Only for Offline) for above tender may be submitted at RO, NSC, Kolkata or online bids for the same tender can also be submitted at NSC e-Portal: <https://indiaseeds.envida.com> further bids can also be submitted via e-auction through NCDEX e Markets Ltd. Platform / Exchange Platform <https://market.ncsp.in> latest by 14:30 Hrs. of 13-03-2023. Corrigendum / addendum, if any, shall only be published in NSC's website.

Regional Manager  
NSC, Kolkata

DELHI JAL BOARD - GOVERNMENT OF N.C.T. OF DELHI  
OFFICE OF THE ADDITIONAL CHIEF ENGINEER (M)-1  
EXECUTIVE ENGINEER (T-1) M-1  
M-16, POCKET-E MAYUR VIHAR PHASE-II  
Phone No. 011-22727815, Mail ID:- eeeast1djb@gmail.com

**PRESS INT No. 57 (2022-23)**

| S. No. | Name of Work  | Amount put to Tender | Tender Processing Fee | Earnest Money | Tender ID No. & Date of Release of tender in E-Procurement Solution | Last Date/Time of receipt of tender E-Procurement Solution |
|--------|---|----------------------|-----------------------|---------------|---|--|
| 01     | Replacement of 150/100 dia damaged water line running under the drain along Paper Market Road Near Mulla Colony in AC-56 under EE(M)-56.  | 31,50,520.00         | 500.00                | 63,500.00     | 2023_DJB_236791-1<br>17-Feb-2023<br>06:55 PM                        | 03-Mar-2023<br>03:00 PM                                    |
| 02     | Boring and installation of 3 nos. of tube wells in Lalita Park near PWD office and at Ranney well V-10 for augmentation of water supply in ward No. 201 Lalita Park in Laxmi Nagar constituency under AEE(M)- 68. | 35,87,553.00         | 500.00                | 72,000.00     | 2023_DJB_236791-2<br>17-Feb-2023<br>06:55 PM                        | 03-Mar-2023<br>03:00 PM                                    |

Further details in this regard can be seen at <https://govtprocurement.delhi.gov.in>

ISSUED BY P.R.O. (WATER)  
Advt. No. J.S.V. 505 (2022-23)

Sd/- MADAN SINGH  
EX. ENGINEER-(M)-57 (T-1)

1. Wash Your Hands 2. Wear Mask 3. Maintain Social Distance

**SRIVASAVI ADHESIVE TAPES LIMITED**

Corporate Identification Number: U24295KA2010PLC052908

Our company was originally incorporated as a Private Limited Company under the name "Srivasavi Adhesive Tapes Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Assistant Registrar of Companies, Bangalore, Karnataka, on March 19, 2010. Subsequently, our Company was converted to Public Limited Company and the name of our Company was changed to "Srivasavi Adhesive Tapes Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on September 14, 2022. The fresh Certificate of Incorporation consequent to conversion was issued on September 29, 2022 by the Registrar of Companies, Bangalore. The Corporate Identification Number of our Company is U24295KA2010PLC052908. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 140 of this Prospectus.

Registered Office: No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore - 561 203, Karnataka, India.  
Corporate Office: 17/2, 2nd Floor, Kodigehalli Main Road, Sahakarnagar, Bangalore - 560 092 Karnataka, India.  
Tel: 08023629383 | E-mail: investors@vasavitapes.com | Website: www.vasavitapes.com  
Contact Person: Nikhil Jain, Company Secretary and Compliance Officer

**PROMOTERS OF OUR COMPANY: D N ANILKUMARA AND ASHWINI D A**

**THE ISSUE**

INITIAL PUBLIC OFFERING OF 37,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SRIVASAVI ADHESIVE TAPES LIMITED ("SRIVASAVI" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹41/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹31/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING ₹1,549.80 LAKHS ("THE ISSUE") OF WHICH 1,92,000 EQUITY SHARES AGGREGATING TO ₹78.72 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 35,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹41/- PER EQUITY SHARE AGGREGATING TO ₹1,471.08 LAKHS ("NET ISSUE"), THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.67% AND 25.31% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 214 OF THE PROSPECTUS.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.1 TIMES OF THE FACE VALUE**

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 223 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT ₹ 41/- PER EQUITY SHARE**

**MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER**

**RISK TO INVESTORS:**

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is ₹1.17/- per Equity Share of D N Anilkumara and ₹1.20/- per Equity Share of Ashwini D A.
- Weighted average cost of acquisition:

| Types of transactions  | Weighted average cost of acquisition (₹ per Equity Shares) |
|--|--|
| Weighted average cost of acquisition of primary / new issue of shares.   | NA*  |
| Weighted average cost of acquisition for secondary sale / acquisition of shares.   | NA**   |
| Weighted average cost of acquisition based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction), not older than 3 years prior to irrespective of the size of transactions. | Nil  |

Note: \*There were no primary / new issue of shares (equity/ convertible securities) other than Equity Shares issued pursuant to a bonus issue on September 14, 2022, in last 18 months and three years prior to the date of the Prospectus.  
\*\*There were no secondary sales / acquisition of shares (equity/ convertible securities) (excluding gifts) transactions in last 18 months from the date of the Prospectus.

Investors are required to refer section titled "Risk Factors" on page 26 of the Prospectus.

**RAJAPALAYAM MILLS LIMITED**

Our Company was incorporated as "Rajapalayam Mills Limited" as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since its incorporation.

Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India.  
Telephone: +91-4563-235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in  
Contact Person: A. Arulpranavam, Company Secretary and Compliance Officer | Email: investor@rajacotex.com  
Corporate Identity Number: L17111TN1936PLC002298

**PROMOTERS OF OUR COMPANY - P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA**

ISSUE OF UP TO 6,14,680 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 569 EACH INCLUDING A SHARE PREMIUM OF ₹559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹ 3,497.53 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 14 (FOURTEEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 30, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 114 OF THE LETTER OF OFFER.

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Wednesday, January 18, 2023, and closed on Tuesday, February 7, 2023, and the last date for On Market Renunciation of Rights Entitlements was Thursday, February 2, 2023. Out of the total 2,208 Applications for 7,80,698 Rights Equity Shares, 195 Applications for 9,835 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 2,013 for 7,70,863 Rights Equity Shares, which was 125.41% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on February 15, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company, pursuant to delegation of authority to the Rights Issue Committee by the Board of Directors at their meeting held on January 27, 2022, has at its meeting held on February 15, 2023, approved the allotment of 6,14,680 Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

**1. The breakup of valid applications received (after technical rejections) is given below:**

| Applicants                   | Number of valid applications received | No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A) | No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B) | Total Rights Equity Shares accepted and allotted (A+B) |
|------------------------------|---------------------------------------|--|---|--|
| Eligible Equity Shareholders | 1,959                                 | 5,04,581   | 1,05,062  | 6,09,643   |
| Renounees                    | 54                                    | 5,037  | Nil   | 5,037  |
| <b>Total</b>                 | <b>2,013</b>                          | <b>5,09,618</b>  | <b>1,05,062</b>   | <b>6,14,680</b>  |

**2. Information regarding total Applications received:**

| Category                     | Applications Received |                | Rights Equity Shares Applied for |                        | Rights Equity Shares Allotted |                        |
|------------------------------|-----------------------|----------------|----------------------------------|------------------------|-------------------------------|------------------------|
|                              | Number                | %              | Number                           | Value (₹)              | Number                        | Value (₹)              |
| Eligible Equity Shareholders | 2,011                 | 91.08%         | 7,65,942                         | 43,58,20,998.00*       | 6,09,643                      | 34,68,86,867.00        |
| Renounees                    | 197                   | 8.92%          | 14,756                           | 83,96,164.00           | 1,899                         | 28,66,053.00           |
| <b>Total</b>                 | <b>2,208</b>          | <b>100.00%</b> | <b>7,80,698</b>                  | <b>44,42,17,162.00</b> | <b>6,14,680</b>               | <b>34,97,52,920.00</b> |

\*Amount included for partially rejected cases.

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on February 17, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on February 15, 2023. The listing application was executed with BSE on February 15, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on February 17, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 138 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about Thursday, February 23, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on February 16, 2023.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" beginning on page 111 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated January 6, 2023.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

| LEAD MANAGER TO THE ISSUE   | REGISTRAR TO THE ISSUE  | COMPANY SECRETARY AND COMPLIANCE OFFICER   |
|---|---|--|
| <b>VIVRO</b><br>Vivro Financial Services Private Limited<br>Vivro House, 11, Shashi Colony, Opposite Suvudha Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India.<br>Telephone: +91-79-4040 4242<br>Email: rml.rights@vivro.net<br>Investor Grievance Email: investors@vivro.net<br>Website: www.vivro.net<br>Contact Person: Anshul Nenawati / Samir Santara<br>SEBI Registration Number: INM000010122 | <b>CAMEO Corporate Services Limited</b><br>Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India.<br>Telephone: +91-44-40020700<br>Email: priya@cameoindia.com<br>Website: www.cameoindia.com / <a href="https://rights.cameoindia.com/rajapalayam1">https://rights.cameoindia.com/rajapalayam1</a><br>Investor Grievance Email: investor@cameoindia.com<br>Contact Person: K. Sreepriya<br>SEBI Registration Number: INR000003753 | <b>Rajapalayam Mills Limited</b><br>A. Arulpranavam<br>Company Secretary and Compliance Officer<br>Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India<br>Telephone: +91-4563-235666<br>Email: rajacot@ramcotex.com<br>Website: www.rajapalayammills.co.in |

For Rajapalayam Mills Limited  
Sd/-  
A. Arulpranavam  
Company Secretary and Compliance Officer

Place: Rajapalayam  
Date: February 20, 2023

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Manager at [www.vivro.net](http://www.vivro.net). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**ASBA** Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

**UPI** - Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs & RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. \*\* Investors are required to ensure that the Bank Account used for applying is linked to their PAN.

\*\*UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 223 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of National Stock Exchange of India Limited ("NSE") and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI ([https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recordRecoIntrmid=34](https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recordReco&doRecoIntrmid=34)) respectively, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue.

For issue related grievances investors may contact: Shreni Shares Private Limited Mr. Krunal Pipalia Tel: +91-22-2808 8456, E-mail: info@shreni.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18002101740 and Mail ID: [ipc.upi@npci.org.in](mailto:ipc.upi@npci.org.in); ICICI Bank Limited at Tel: 022- 68052185/83/88 and Email: [sagar.welkar@icicibank.com](mailto:sagar.welkar@icicibank.com); and the Registrar to the Issue at Tel: 022 - 6263 8200 and E-mail: [ipo@bigsshareonline.com](mailto:ipo@bigsshareonline.com). All Investors shall participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 223 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of NSE ("NSE Emerge"). Our Company has received "in-principle" approval from NSE for the listing of the Equity Shares pursuant to letter dated February 17, 2023 for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be NSE Emerge.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 205 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE".

**GENERAL RISKS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue including the risks involved. The Equity Shares in the Issue have never been recommended nor approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 26 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 87 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 26 and 164 respectively of the Prospectus. The independent directors at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-a-vis the WACC of past five primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:**

**Main Objects as per MoA of Our Company:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 140 of the Prospectus and Clause 3(a) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

**Liability of Members:** The Liability of members of Company is Limited.

**Amount of Share Capital of Our Company and Capital Structure:** The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorised Share Capital of ₹15,00,00,000 divided into 1,50,00,000 Equity Shares of ₹10/- each. Pre-Issue Issued, Subscribed & Paid-up Share Capital is ₹10,39,41,660 divided into 1,03,94,166 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 70 of the Prospectus.

**Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:**

| Name of Promoters | ORIGINAL SIGNATORIES |               | CURRENT PROMOTERS |               |
|-------------------|----------------------|---------------|-------------------|---------------|
|                   | Face Value (₹)       | No. of Shares | Face Value (₹)    | No. of Shares |
| D N Anilkumara    | 10.00                | 43,200        | D N Anilkumara    | 10.00         |
| Ashwini D A       | 10.00                | 28,800        | Ashwini D A       | 10.00         |

**LEAD MANAGER TO THE ISSUE**

**SHRENI SHARES PVT. LTD.**  
SHRENI SHARES PRIVATE LIMITED  
Office No. 102, 1st Floor, Sea Lord CHS, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India  
Telephone: 022 - 2808 8456  
E-mail: shrenishares@gmail.com  
Investors Grievance E-mail: info@shreni.in  
Website: www.shreni.in  
Contact Person: Krunal Pipalia  
SEBI Registration Number: INM000012759

**REGISTRAR TO THE ISSUE**

**BIGSHARE SERVICES PRIVATE LIMITED**  
Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India  
Telephone: 022 - 6263 8200  
E-mail: ipo@bigsshareonline.com  
Investor Grievance E-mail: investor@bigsshareonline.com  
Website: www.bigsshareonline.com  
Contact Person: Mr. Swapnil Kate  
SEBI Registration Number: INR000001385

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**MR. NIKHIL JAIN**  
Company Secretary and Compliance Officer  
No. B 100, KSSIDC Industrial Estate, Doddaballapura, Bangalore - 561 203, Karnataka, India.  
E-mail: investors@vasavitapes.com  
Website: www.vasavitapes.com

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

**AVAILABILITY OF PROSPECTUS:** Investors should note that investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.shreni.in](http://www.shreni.in), the website of our Company at [www.vasavitapes.com](http://www.vasavitapes.com) and the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**AVAILABILITY OF APPLICATION FORMS:** Application Forms can be obtained from the Registered Office of Company, and registered office of Lead Manager, Shreni Shares Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

**BANKER TO THE ISSUE & SPONSOR BANK:** ICICI Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated February 18, 2023.

For Srivasavi Adhesive Tapes Limited  
Sd/-  
D N Anilkumara  
Managing Director  
DIN: 02779362

Place: Bangalore  
Date: February 20, 2023

SRIVASAVI ADHESIVE TAPES LIMITED is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Bangalore on February 18, 2023. The Prospectus is available on the website of the Lead Manager at [www.shreni.in](http://www.shreni.in), the website of the NSE i.e. [www.nseindia.com](http://www.nseindia.com), and website of our Company at [www.vasavitapes.com](http://www.vasavitapes.com).

**Investor should read the Prospectus carefully, including the Risk Factors on page 26 of the Prospectus before making any investment decision.**

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a