रामसर सूची में भारत के तीन और आर्द्रभूमि स्थल शामिल

नई दिल्ली, 14 अगस्त (ब्यूरो)।

रामसर स्थलों की सूची में भारत की तीन और आर्द्रभूमि को शामिल किया गया है।

इसके साथ भारत में रामसर स्थलों की संख्या बढ़कर 85 हो गई है। केंद्रीय पर्यावरण मंत्री भूपेंद्र यादव ने बुधवार को यह जानकारी दी। यादव ने कहा कि रामसर स्थलों (अंतरराष्ट्रीय महत्त्व की आर्द्रभूमि) में शामिल किए गए स्थलों में तमिलनाडु में नंजरायण पक्षी अभयारण्य व काझुवेली पक्षी अभयारण्य और मध्य प्रदेश में तवा जलाशय शामिल हैं।

रामसर सूची में शामिल 85 भारतीय आर्द्रभूमि 13.5 लाख हेक्टेयर से अधिक क्षेत्र में फैली हुई हैं। तमिलनाडु में रामसर स्थलों की संख्या सबसे ज्यादा 18 हैं। इसके बाद उत्तर प्रदेश का स्थान है, जहां ऐसे स्थलों की संख्या 10 है। सरकार की ओर से महत्त्वपूर्ण नीतिगत प्रयासों के कारण 10 वर्ष में रामसर स्थलों की संख्या 26 से बढ़कर 85 हो गई है, जिनमें से 41 पिछले तीन वर्षों में ही जोड़े गए हैं।

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT

SMARTWORKS

(Please scan the QR code to view the DRHP)

SMARTWORKS COWORKING SPACES LIMITED

Our Company was originally incorporated as "Smart Work Business Centre Private Limited" at Kolkata as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 17, 2015, issued by the Registrar of Companies, West Bengal at Kolkata. Pursuant to a special resolution dated October 29, 2018 passed by the Shareholders, the name of our Company was changed from "Smart Work Business Centre Private Limited" to "Smartworks Coworking Spaces Private Limited" to reflect the nature of business and activities of our Company and a fresh certificate of incorporation dated December 20, 2018, was issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated June 28, 2024, passed in the extraordinary general meeting of the Shareholders, and consequently the name of our Company was changed to its present name i.e., "Smartworks Coworking Spaces Limited" and a fresh certificate of incorporation dated July 25, 2024 was issued by the RoC. For details in relation to changes in the registered office of our Company, see "*History and Certain Corporate Matters*" on page 271 of the Draft Red Herring Prospectus ("**DRHP**") dated August 14, 2024 filed with Securities and Exchange Board of India ("**SEBI**") on August 14, 2024.

Corporate Identity Number: U74900DL2015PLC310656
Registered Office: Unit No. 305-310, Plot No 9, 10 and 11, Vardhman Trade Centre, Nehru Place, South Delhi, Delhi – 110 019, India
Corporate Office: Golf View Tower, Tower – B, Sector 42, Gurugram – 122 002, Haryana, India
Contact Person: Punam Dargar – Company Secretary and Compliance Officer; **Tel:** +91 83840 62876
E-mail: companysecretary@sworks.co.in; **Website:** www.smartworksoffice.com

OUR PROMOTERS: NEETISH SARDA, HARSH BINANI, SAUMYA BINANI, NS NIKETAN LLP, SNS INFRAREALTY LLP AND ARYADEEP REALESTATES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SMARTWORKS COWORKING SPACES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 5,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,759,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF AN OFFER FOR SALE OF UP TO 980,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY NS NIKETAN LLP, UP TO 620,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SNS INFRAREALTY LLP AND UP TO 5,159,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SPACE SOLUTIONS INDIA PTE. LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF EQUITY SHARES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹ 1,100.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS ("RHP") WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES OF ₹ 10 EACH. THE EMPLOYEE DISCOUNT (IF ANY), PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY THE BOARD OF DIRECTORS OF OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Managers may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as may be applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the "**QIB Portion**"), provided that our Company, in consultation with the Book Running Lead Managers may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "**Anchor Investor Portion**"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**") in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("**Non-Institutional Portion**") (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.20 million up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of the Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price); and (b) not more than 10% of the Net Offer shall be available for allocation to Retail Individual Bidders ('**RIBs**') in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, which will be blocked by the SCSBs or the Sponsor Banks, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allotted on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any). For details, see "*Offer Procedure*" on page 458 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 14, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.smartworksoffice.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "*Risk Factors*" on page 39 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the RHP has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled '*Capital Structure*' beginning on page 101 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled '***History and Certain Corporate Matters***' on page 271 of the DRHP.

BOOK RUNNING LEAD MANAGERS

JM FINANCIAL	BOBCAPS	IIFL SECURITIES	kotak Investment Banking
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Telephone:** +91 22 6630 3030/3632 **E-mail:** smartworks.ipo@jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**BOB Capital Markets Limited** 1704, B Wing, 17th Floor, Parinee Crescenzo, Plot No. C – 38/39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 6138 9353 **E-mail:** smartworks.ipo@bobcaps.in **Investor Grievance E-mail:** investor.grievance@bobcaps.in **Website:** www.bobcaps.in **Contact person:** Nivedika Chavan **SEBI Registration No.:** INM000009926	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Patel (West) Mumbai - 400 013, Maharashtra, India Telephone: +91 22 4646 4728 **E-mail:** smartworks.ipo@iiflcap.com **Investor Grievance E-mail:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact person:** Pawan Jain / Yogesh Malpani **SEBI Registration No.:** INM000010940	**Kotak Mahindra Capital Company Limited** 1st Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 4336 0000 **E-mail:** smartworks.ipo@kotak.com **Investor Grievance E-mail:** kmccredressal@kotak.com **Website:** https://investmentbank.kotak.com **Contact person:** Ganesh Rane **SEBI Registration No.:** INM000008704

REGISTRAR TO THE OFFER

LINK Intime

Link Intime India Private Limited
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India, **Telephone:** +91 8108114949,
E-mail: smartwork.ipo@linkintime.co.in, **Website:** www.linkintime.co.in, **Investor Grievance E-mail:** smartwork.ipo@linkintime.co.in,
Contact Person: Shanti Gopalkrishnan, **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **Smartworks Coworking Spaces Limited**
On behalf of the Board of Directors
Sd/-
Punam Dargar
Company Secretary and Compliance Officer

Place: New Delhi
Date: August 14, 2024

Smartworks Coworking Spaces Limited proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 14, 2024. The DRHP shall be available on the website of the Company at www.smartworksoffice.com, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the RHP, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 39 of the DRHP.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sale are made.

Adfactors

क्लिक्स हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालयः अग्रवाल कॉर्पोरेट टॉवर, प्लॉट नंबर 23, 5वीं मंजिल, गोविंद लाल सिक्का मार्ग, राजेंद्र प्लेस, नई दिल्ली– 108 0008

निजी संधि के माध्यम से बिक्री की सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरफेसी अधिनियम) के तहत क्लिक्स हाउसिंग फाइनेंस लिमिटेड को सौंपी गई चल और अचल आस्तियों की बिक्री। क्लिक्स हाउसिंग फाइनेंस लिमिटेड (इसलिए इसे "क्लिक्स" के नाम से जाना जाएगा) के प्राधिकृत अधिकारी ने सरफेसी अधिनियम की धारा 13(4) के तहत अनुसूचित संपत्ति(यों) का कब्जा ले लिया है। आम जनता को सूचित किया जाता है कि अनुसूची में उल्लिखित सुरक्षित संपत्ति(यों) निजी संधि के माध्यम से बिक्री के लिए क्लिक्स के लिए सहमत शर्तों के अनुसार "जहां है जैसा है" और "जो है जैसा है" और "बिना किसी सहायता के" क्लिक्स के बकाया की वसूली के लिए उपलब्ध हैं.

क्रं. सं.	संपत्ति के मालिक का नाम (टाइटल डीड धारक/धारकों) / डिमांड नोटिस की राशि	ज्ञात भार, यदि कोई हो	आरक्षित मूल्य (रु.)	बयाना राशि जमा (रु.)
1	1. अनिल शर्मा पुत्र स्वर्गीय गोविंद राज शर्मा, 2. राखी शर्मा पत्नी अनिल शर्मा, दोनों निवासी फ्लैट नंबर 407, इरियंत निलय, ए ब्लॉक, नारायण विहार, बुनियाद स्कूल के पास, जयपुर–302035 इसके अलावा – 163, प्राइम एस–2, द्वितीय तल, आदिनाथ नगर आनंदवन के सामने सिरसी रोड जयपुर राजस्थान–302012 3. प्रेम कुमार शर्मा पुत्र मुकुंद लाल शर्मा एस.डी 6, शांति नगर, ईएसआई अस्पताल के पीछे अजमेर रोड, जयपुर, राजस्थान–302006. ऋण संख्या – I2021010475255 (ऋण राशि की कुल प्राप्ति तक 21.12.2022 के बाद अर्जित भविष्य के ब्याज और शुल्क सहित)	जैसा है जहां है के आधार पर	रु. 20,00,000 /–	रु. 2,00,000 /–
	संपत्ति का विवरण – वह सारा सामान और पार्सल फ्लैट नंबर एस2, दूसरी मंजिल, प्लॉट नंबर 163, आदिनाथ नगर, सिरसी रोड, गांव सिरसी, जयपुर, राजस्थान (माप 1400 वर्ग फीट)			

निजी संधि के माध्यम से संपत्ति की बिक्री के लिए मानक नियम और शर्तें निम्नानुसार हैं:

(1). निजी संधि के माध्यम से बिक्री 'जहां है जैसा है' और 'जैसा है जैसा है' और 'बिना किसी सहारा के आधार पर' होगी। (2.) क्रेता को संपत्ति की खरीद के लिए क्लिक्स के प्रस्ताव की स्वीकृति की प्राप्ति के अगले कार्य दिवस पर बिक्री मूल्य का 25प्रतिशत और उसके बाद 15 दिनों के भीतर शेष राशि जमा करनी होगी। ईएमडी राशि **NEFT / RTGS** / फंड ट्रांसफर के माध्यम से 'एटीटी–क्लिक्स हाउसिंग फाइनेंस लिमिटेड', बैंक का नाम – **ICICI cSad] IFSC** कोड – **ICIC0003419,**, बैंक खाता संख्या – 341905000653 के पक्ष में भेजी जाएगी। (3.) क्रेता को आवेदन के साथ प्रस्तावित राशि का 10प्रतिशत जमा करना होगा जिसे उपरोक्त खंड (2) के अनुसार जमा की जाने वाली 25प्रतिशत राशि के विरुद्ध समायोजित किया जाएगा। (4.) उपरोक्त खंड (2) के तहत आवश्यक राशि का भुगतान न करने पर आवेदन के साथ भुगतान की गई राशि के 10 सहित पहले से भुगतान की गई राशि जब्त कर ली जाएगी। (5.) क्लिक्स द्वारा खरीद के प्रस्ताव को स्वीकार न करने की स्थिति में, आवेदन के साथ भुगतान की गई 10प्रतिशत राशि बिना किसी ब्याज के वापस कर दी जाएगी। (6.) संपत्ति को सभी मौजूदा और भविष्य के भारों के साथ बेचा जा रहा है, चाहे वे क्लिक्स को ज्ञात हों या अज्ञात प्राधिकृत अधिकारी/सुरक्षित लेनदार किसी भी तीसरे पक्ष के दावों/अधिकारों/बकाया के लिए किसी भी तरह से जिम्मेदार नहीं होगा। (7.) क्रेता को अपनी संतुष्टि के लिए संपत्ति (निजी संधि के माध्यम से बिक्री के तहत) से संबंधित सभी पहलुओं पर उचित परिश्रम करना चाहिए। क्रेता बाद की तारीख में इस संबंध में प्राधिकृत अधिकारी/सुरक्षित लेनदार के खिलाफ कोई दावा करने का हकदार नहीं होगा। (8.) क्लिक्स बिना कोई कारण बताए खरीद के किसी भी प्रस्ताव को अस्वीकार करने का अधिकार सुरक्षित रखता है। (9.) एक से अधिक प्रस्तावों के मामले में, क्लिक्स उच्चतम प्रस्ताव को स्वीकार करेगा। यदि उच्च बोलीदाता उपरोक्त खंड (2) के अनुसार शेष राशि जमा करने में विफल रहता है, तो क्स दूसरे उच्च प्रस्ताव का अनुरोध और स्वीकार कर सकता है। (10.) इच्छुक पक्ष आगे के विवरण /स्पष्टीकरण के लिए और अपना आवेदन जमा करने के लिए अधिकृत अधिकारी से संपर्क कर सकते हैं। (11.) खरीदार को संपत्ति की खरीद के संबंध में सभी स्टाम्प ड्यूटी, पंजीकरण शुल्क और अन्य खर्च, कर, शुल्क वहन करना होगा। (12.) बिक्री सरफेसी अधिनियम / नियमों के प्रावधानों के अनुसार होगी। (13.) नीलामी एजेंसी: सी1 इंडिया (प) लिमिटेड, संपर्क व्यक्ति: श्री आयुष गुप्ता, (एम) 9999916811, श्री अमित अग्रवाल, 9717792407, मेल आईडी: **delhi@c1india.com**, वेबसाइट: **https://www.bankeauctions.com/**

दिनांक : 15.08.2024, स्थान : जयपुर

प्राधिकृत अधिकारी, क्लिक्स हाउसिंग फाइनेंस लिमिटेड

ONGC एमआरपीएल MRPL

मंगलूर रिफाइनरी एण्ड पेट्रोकेमिकल्स लिमिटेड

(भारत सरकार का उपक्रम एवं ओएनजीसी लिमिटेड की सहायक कंपनी)
Corporate Identification Number : L23209KA1988GOI008959
पंजीकृत कार्यालय: मुडपदव, पोस्ट कुत्तेतूर, वाया काटिपल्ला, मंगलूरु - 575030, कर्नाटक
E-Mail : investor@mrpl.co.in Website : www.mrpl.co.in

LiFE Lifestyle for Environment

36वीं वार्षिक आम बैठक की सूचना के संबंध में परिशिष्ट

यह 22 जुलाई 2024 को आयोजित वार्षिक आम बैठक की सूचना के संदर्भ में है, जो कंपनी की 36वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 22 अगस्त, 2024 को सुबह 11:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंस (वीसी) / अन्य ऑडियो-विजुअल माध्यमों (ओएवीएम) के माध्यम से बुलाने के लिए सदस्यों को भेज दी गई है। 36वीं एजीएम की सूचना कंपनी के सदस्यों को 26 जुलाई 2024 को ईमेल के जरिए पहले ही भेजी जा चुकी है।

एजीएम नोटिस जारी होने के बाद, पेट्रोलियम और प्राकृतिक गैस मंत्रालय (एमओपीएंडएनजी) भारत सरकार ने अपने पत्र संख्या दिनांक 07 अगस्त, 2024 के माध्यम से श्री नंदकुमार वेलायुधन पिल्लई को एमआरपीएल के निदेशक (रिफाइनरी) नियुक्त किया।

तदनुसार, सेबी (एलओडीआर) विनियम, 2015 के विनियम 17(1सी) के अनुसार, श्री नंदकुमार वेलायुधन पिल्लई की नियुक्ति का प्रस्ताव को 36वीं वार्षिक आम बैठक की सूचना के परिशिष्ट के मद संख्या 10 में निर्धारित विशेष व्यवसाय के अतिरिक्त एजेंडे के रूप में रखा गया है। दिनांक 14/08/2024 तक कंपनी ने 36वीं वार्षिक आम बैठक की सूचना के परिशिष्ट को उन सदस्यों को प्रेषित कर दिया है, जिनके ईमेल पते दिनांक 19 जुलाई, 2024 तक कंपनी/आरटीए/डिपॉजिटरी प्रतिभागियों के पास पंजीकृत हैं। नोटिस का परिशिष्ट कंपनी की वेबसाइट www.mrpl.co.in और स्टॉक एक्सचेंज यानी बीएसई और एनएसई की वेबसाइट www. bseindia.com और www. nseindia.com पर भी उपलब्ध है। और रिमोट ई-वोटिंग सुविधा प्रदान करने के लिए एनएसडीएल (एजेंसी) की वेबसाइट यानी www.evoitng.nsdl.com पर भी उपलब्ध है।

सदस्यों से अनुरोध है कि वे 36वीं एजीएम की सूचना में उक्त सूचना के परिशिष्ट के माध्यम से मद संख्या 10 को जोड़े जाने को नोट करें और उसके लिए या तो रिमोट ई-वोटिंग सुविधा या 36वीं एजीएम के दौरान उपलब्ध ई-वोटिंग सुविधा के माध्यम से अपना वोट देने का श्रम करें।

36वीं एजीएम की सूचना में निर्धारित रिमोट ई-वोटिंग, एजीएम में ई-वोटिंग और वीसी के माध्यम से एजीएम में भाग लेने से संबंधित अन्य सभी नोट, प्रक्रियाएं और निर्देश, यथावश्यक परिवर्तनों के साथ सूचना के परिशिष्ट में प्रस्तावित प्रस्ताव पर लागू होंगे।

कृते मंगलूर रिफाइनरी एंड पेट्रोकेमिकल्स लिमिटेड
एसडी /-
प्रेमचंद्र राव जी
कंपनी सचिव

स्थान: मंगलूरु
दिनांक: 14 अगस्त, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT

ECO MOBILITY

ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED

(Please scan this QR code to view the DRHP)

Our Company was originally incorporated as "ET TRAV-AIDES Private Limited" a private limited company under the Companies Act, 1956 through certificate of incorporation dated February 15, 1996, issued by the RoC. Thereafter, the name of the Company was changed to "Ecos (India) Mobility & Hospitality Private Limited" pursuant to a Board resolution dated August 08, 2008 and a special resolution passed in the extra ordinary general meeting of the Shareholders held on August 12, 2008 and consequently a fresh certificate of incorporation dated September 23, 2008 was issued by the RoC to reflect the change in name. Thereafter, the name of our Company was changed to "Ecos (India) Mobility & Hospitality Limited" upon conversion to a public limited company pursuant to a Board resolution dated February 29, 2024 and a resolution passed in the extra-ordinary general meeting of the Shareholders held on February 29, 2024 and consequently a fresh certificate of incorporation dated March 22, 2024, was issued by the RoC. For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 169 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 45, First Floor, Corner Market, Malviya Nagar, New Delhi-110017
Contact Person: Shweta Bhardwaj, Company Secretary and Compliance Officer; **Tel:** + 011-41326436
E-mail: legal@ecorentacar.com; **Website:** www.ecosmobility.com; **Corporate Identity Number:** U74999DL1996PLC076375

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO 18,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF AN OFFER FOR SALE OF UP TO 18,000,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION, INCLUDING UP TO 9,900,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY RAJESH LOOMBA AND UP TO 8,100,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ADITYA LOOMBA ("SELLING SHAREHOLDERS") (THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential Bidders may note the following:

Pursuant to (i) Share Purchase Agreement dated August 10, 2024 between Ashoka India Equity Investment Trust PLC and our Promoter and Selling Shareholder, Rajesh Loomba, 412,504 Equity Shares of our Company have been transferred to Ashoka India Equity Investment Trust PLC on August 13, 2024 (**Transfer 1**); (ii) Share Purchase Agreement dated August 10, 2024 between Ashoka India Equity Investment Trust PLC and our Promoter and Selling Shareholder, Aditya Loomba, 337,504 Equity Shares of our Company have been transferred to Ashoka India Equity Investment Trust PLC on August 13, 2024 (**Transfer 2**); (iii) Share Purchase Agreement dated August 12, 2024 between Plutus Wealth Management LLP and our Promoter and Selling Shareholder, Rajesh Loomba, 330,003 Equity Shares of our Company have been transferred to Plutus Wealth Management LLP on August 13, 2024 (**Transfer 3**); and (iv) Share Purchase Agreement dated August 12, 2024 between Plutus Wealth Management LLP and our Promoter and Selling Shareholder, Aditya Loomba, 270,003 Equity Shares of our Company have been transferred to Plutus Wealth Management LLP on August 13, 2024 (**Transfer 4**) and collectively with Transfer 1, Transfer 2, Transfer 3 and Transfer 4, **"Transfers"**). Pursuant to the Transfers, the corresponding disclosures in *"Offer Document Summary", "Basis for Offer Price"* and *"Capital Structure"* sections on pages 13, 90 and 77, respectively, of the Draft Red Herring Prospectus, will be suitably updated.

Date of transfer	No. of Equity Shares	Nature of transaction	Consideration (In ₹)	Transfer price per Equity Share (₹)	Name of the transferor	Name of the transferee
August 13, 2024	4,12,504	Transfer	13,74,99,958.32	333.33	Rajesh Loomba	Ashoka India Equity Investment Trust PLC
August 13, 2024	3,37,504	Transfer	11,25,00,208.32	333.33	Aditya Loomba	Ashoka India Equity Investment Trust PLC
August 13, 2024	3,30,003	Transfer	10,99,99,899.99	333.33	Rajesh Loomba	Plutus Wealth Management LLP
August 13, 2024	2,70,003	Transfer	9,00,00,099.99	333.33	Aditya Loomba	Plutus Wealth Management LLP

Shareholding of the Selling Shareholders in the Company, prior to and subsequent to the Transfers:

Name	Pre-transfer Equity Share Capital		Post-transfer shareholding	
	Number of Equity Shares held	Percentage of the Equity Share capital (%)	Number of Equity Shares held	Percentage of the Equity Share capital (%)
Rajesh Loomba	29,999,997	50.00	29,257,490	48.76
Aditya Loomba	23,999,999	40.00	23,392,492	38.99

The abovementioned transferees are not, in any manner, connected with the Company, the Promoters, the Promoter Group, the Directors, the Key Managerial Personnel, Senior Management Personnel, the Subsidiaries, the Group Companies and their respective directors and key managerial personnel.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
equirus	IIFL SECURITIES	LINK Intime
Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai – 400013, Maharashtra, India **Tel.:** +91 22 4332 0735 **E-mail:** ecos.ipo@equirus.com **Website:** www.equirus.com **Investor grievance e-mail:** investorsgrievance@equirus.com **Contact person:** Jenny Bagrecha **SEBI Registration Number:** INM000011286	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai 400013 Maharashtra, India **Tel:** +91 22 4646 4728 **E-Mail:** eco.ipo@iiflcap.com **Website:** www.iiflcap.com **Investor Grievance e-mail:** ig.ib@iiflcap.com **Contact person:** Pawan Jain/Yogesh Malpani **SEBI registration No:** INM000010940	**Link Intime India Private Limited** C 101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Maharashtra, India 400083 **Tel:** +91 81081 14949 **E-mail:** ecorentacar.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** ecorentacar.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED**
On behalf of the Board of Directors
Sd/-
Shweta Bhardwaj
Company Secretary and Compliance Officer

Place: New Delhi
Date: August 14, 2024

ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 28, 2024 read with the addendum to the DRHP dated June 13, 2024 with the SEBI. The DRHP is available on the website of the Company at www.ecosmobility.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. Equirus Capital Private Limited and IIFL Securities Limited at www.equirus.com and www.iiflcap.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "***Risk Factors***" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Adfactors

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