FINANCIAL EXPRESS

Website: www.mayuruniquoters.com Email: secr@mayur.biz NOTICE OF 30TH ANNUAL GENERAL MEETING AND INFORMATION

NOTICE is hereby given that 30th Annual General Meeting ("AGM") of the Members of the Company will be held on Thursday, September 14, 2023 at 11.00 A.M Indian Standard Time (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility to transact the Business as set out in the Notice of 30th AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR)") read with Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 02/2022 and 10/2022 dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021, 8th December 2021, 5th May, 2022 and 28th December, 2022 respectively issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/

CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/P/2022/62 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 12th

May, 2020, 15th January, 2021, 13th May, 2022 and 05th January, 2023 respectively issued by the Securities and

Exchange Board of India (collectively referred to as "SEBI Circulars") without the physical presence of the Members

ABOUT REMOTE E-VOTING AND BOOK CLOSURE

at a common venue. In compliance with the aforementioned MCA Circulars and SEBI Circulars, Notice of 30th AGM and Annual Report of the Company for the Financial Year 2022-23 have been sent by email to all the members on Monday, August 21, 2023, whose Email-ids were registered with the Company/Registrar and Transfer Agent ("RTA") or with their respective Depository Participants ("DPs"). These documents are also available on the website of the Company at www.mayuruniguoters.com, BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www. nseindia.com) and Central Depository Services (India) Limited ("CDSL") (www.evotingindia.com).

Pursuant to Section 108 of the Companies Act. 2013. Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (LODR) (as amended), the Company is providing facility of remote e-voting to its Members before the AGM during the period from Sunday, September 10, 2023 to Wednesday, September 13,2023 and also providing facility of e-voting during the AGM for those Shareholders, who have not cast their Vote before the AGM in respect of the business to be transacted at the said AGM. The Company has engaged the services of the CDSL for conducting the e-voting.

The remote e-voting period begins on Sunday, September 10, 2023, at 10.00 A.M. (IST) and will end on Wednesday, September 13, 2023 at 5.00 P.M. (IST). The e-voting module shall be disabled by CDSL for voting thereafter. During this period, Members of the Company, holding shares either in physical form or in dematerialized form and whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories (NSDL/CDSL) as on the cut-off date i.e. Thursday, September 07, 2023 shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting, shall be eligible to vote through e-voting system during the AGM. Members who have cast their vote by remote e-voting prior to the AGM may attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again. Any Member who is not a Member as on the cut-off date should treat this Notice for information purposes only. It is also to be noted that the vote once cast by the members shall not be allowed to be change.

Any person, who acquire shares of the Company and becomes a Member of the Company after sending the Notice of the AGM along with Annual Report and holding shares as of the cut-off date i.e. Thursday, September 07, 2023 may obtain Login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if the member is already registered with the CDSL for remote e-voting, then the members may use their existing user ID and password and cast their vote.

The procedure and instructions for joining the AGM, for the remote e-voting process, and for e-voting during the AGM are given in detail in the Notice of the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the guorum under Section 103 of the Companies Act, 2013.

In case you have any gueries or grievances regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under "help section" or write an email to helpdesk.evoting@ cdslindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 (022-23058542/43).

Place: Jaipur **Date: August 21, 2023**

For Mayur Uniquoters Limited Pawan Kumar Kumawat **Company Secretary and Compliance Officer**

V-MARC... V-MARC INDIA LIMITED CIN: L31908UR2014PLC001066

Reg. Office: Plot No.3,4,18,20A Sec-IIDC, Sidcul Haridwar, Uttrakhand-249403 Email: cs@v-marc.com Website: www.v-marc.com

NOTICE OF 10[™] ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that the 10th Annual General Meeting (AGM) of the members of the Company will be held on Friday, September 29, 2023 at 11:00 A.M. through video conferencing (VC)/ Other Audio visual Means ("OAVM") pursuant to applicable provisions of the companies Act 2013, and the rules made under SEBI (Listing Obligation & Disclosure requirement) Regulations, 2015 an MCA circular dated May 5, 2020 read with the circular dated April 8, 2020 and April 13, 2020 SEBI circular dated May 12, 2020 and Circular No. 02/2021 dated January 13, 2021, 8th December 2021, 14th December, 2021, 5th May 2022 and 28th December, 2022 and all other relevant circulars issued from time to time, without physical presence of the members at a common venue to transact the business as set out in the Notice of AGM.

The Company has completed dispatch of the Annual Report for the Financial Year 2022-23 to Members through permitted mode whose email-id is registered with depository participant or the company. The Notice of the AGM is available on the website of the Company at www.v-marc.com in and at NSE India Limited www.nseindia.com

In Compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regualtion, 2015, Members are provided with the facility of remote e-voting to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system provided by National Securities Depositor Limited from a place other than the venue of the AGM ("Remote e-voting") and the business may be transacted through such voting. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the company as on 22nd September, 2023 (cut-off date). The facility for e-voting, through VC shall also be made available at the AGM. The Members who have cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast

The Remote e-voting period commences on 25th September, 2023 and ends on 28th September, 2023. The e-voting module shall be disabled by NSDL thereafter and remote e-voting shall not be allowed beyond the said date and time.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e., 22nd September, 2023 only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting. Any person who acquires the share as on cut-off dates, may obtain login id password by sending a request at helpdesk.evoting@nsdlindia.com. However, if such a person is already registered with NSDL for e-voting, then existing user ID and password can be used for casting their vote.

In case of any grievances connected with facility for voting by electronic means, please contact Company Secretary at email id cs@ymarc.in or Number +91-9389922395. For details relating to remote e-voting, e-voting during AGM, members holding shares in physical mode, demat mode and for those members whose email-id is not registered, please refer to the Notice of the AGM. In case of any queries to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at www.evoting.nsdl.com or write an email evoting@nsdl.co.in or contact at toll free no. 1800-222-990.

The notice is further given that pursuant to provisions of section 91 of the Companies Act, 2013 read with rule 10 of the companies (Management & Administration) Rules, 2014, the register of members and share transfer books of the company will remain close from 23rd September, 2023 to 29th September, 2023 (both days inclusive) in connection with AGM

For V-Marc India Limited

Date: 21.08.2023 Vikas Garg Place: Haridwar (Managing Director)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA PUBLIC ANNOUNCEMENT



to view the DRHP)

Shiva

SHIVA PHARMACHEM LIMITED

by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SPPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies. Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011 For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring Prospectus dated August 21, 2023 ("DRHP"). Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi- Vadodara 390 023, Gujarat, India;

Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432; E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST, VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ [◆] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY RAHUL RAKESH AGRAWAL (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO [◆] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [1] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [I] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [I] EDITIONS OF [II] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investor Portion*). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders ('RIBs') in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

A JM FINANCIAL

Website: www.jmfl.com

Place: Vadodara

Date : August 21, 2023

Contact person: Prachee Dhuri

SEBI registration number: INM000010361

7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: shiva.pharmachem@jmfl.com Investor grievance E-mail: grievance.ibd@jmfl.com

kotak*

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East)

Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: shivapharma.ipo@kotak.com

Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704

Telephone: +91 810 811 4949 E-mail: shivapharmachem.ipo@linkintime.co.in Investor grievance E-mail: shivapharmachem.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan

LINKIntime

Link Intime India Private Limited

Mumbai - 400 083, Maharashtra, India

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West)

SEBI registration number: INR000004058

REGISTRAR TO THE OFFER

For SHIVA PHARMACHEM LIMITED On behalf of the Board of Directors

Tarang Maru Company Secretary and Compliance Officer

SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision:

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be phained from the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

COMFORT FINCAP LIMITED



Registered Office: 22, Camac Street, Block 'B', Kolkata- 700016, West Bengal; Corporate Office.: 301, 3rd Floor, A Wing, Hetal Arch, S. V. Road,

> Malad (West), Mumbai- 400064; Phone No.: 022-6894-8500/08/09. Fax: 022-2889-2527: Email: info@comfortfincap.com: Website: www.comfortfincap.com.

NOTICE OF 41°T ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE In continuation of our newspaper notice published on Thursday, August 17, 2023, NOTICE is hereby given that the 41" Annual General Meeting ('AGM' the Meeting') of the Members of COMFORT FINCAP LIMITED (the Company) will be held on Tuesday, September 12, 2023 at 11:30 A.M. IST through Video Conferencing ('VC')/ Other Audio Visual Means ('OVAM'), to transact the business as stated in the AGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with the Ministry of Corporate Affairs ("MCA") circulars dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022 and December 28, 2022 (collectively referred to as "MCA Circulars") and The Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/ CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/PoD-2/P/ CIR/2023/4 dated January 05, 2023 (collectively referred to as "SEBI Circulars") and all other relevant circulars issued, without the physical presence of the Members at the common venue.

Report") were sent through electronic mode only to all those members whose email id are registered with the Company or its Registrar and Share Transfer Agent ("RTA") or the Depositories, in accordance with the MCA circulars and the SEBI circulars and same has been completed on Monday, August 21, 2023. Members can join and participate in the AGM through VC/ OAVM facility only. The detailed instructions for joining the AGM and the manner of casting vote through remote electronic voting ("remote e-voting") or the e-voting system during the AGM are provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Annual Report along with the Notice is available on the Company's website at http://www.comfortfincap.com/Investorrelation and on the website of the Stock Exchange(s) where shares of the Company are listed i.e. BSE Limited at www.bseindia.com and Calcutta Stock Exchange ("CSE")at: www.cse-india.com. Further, the Notice is also available on the website of National Securities Depository Limited ("NSDL") at https://www.evoting.nsdl.com.

The Annual Report of the Company including AGM Notice for the financial year 2022-2023 ("Annual

Members holding shares in physical mode and/ or who have not registered/updated their email address with the Company/ its RTA/ the Depositories and/ or who has acquired shares and become the members of the Company after the dispatch of notice and holding shares as of the cut-off date, i.e. Tuesday, September 05, 2023 can obtain login details for joining the AGM through VC/OAVM facility including remote e-voting/e-voting by sending a request at evoting@nsdl.co.in and may also refer to the voting instructions on the NSDL website. However, if a member is already registered with NSDL then they can use their existing User ID and password for casting vote or following the procedure as mentioned in the AGM Notice. Further, any person, who ceases to be the Member of the Company as on the cut-off date and is in receipt of this communication, shall treat the same for information purpose only.

NOTICE is also hereby given that pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of SEBI Listing Regulations, the Company is providing a facility to the members to cast their votes electronically on all the resolutions set forth in the Notice convening the said meeting. The Company has availed the services of NSDL to provide the facility of remote e-voting /e-voting during the AGM. Members whose name are recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting during the meeting. The voting rights of Members shall be in proportion to their shares in paid up equity capital of the Company as on the cut-off date.

The remote e-voting facility would be available during the following period:

Commencement of remote e-voting From 9:00 A.M. IST on Saturday, September 09, 2023 Upto 5:00 P.M. IST on Monday, September 11, 2023 End of remote e-voting

During this period, shareholders of the Company, holding shares either in physical form or in dematerialised form, as on the cut-off date may cast their vote electronically. The remote e-voting module shall be disabled by the NSDL for voting thereafter. The facility of e-voting will also be made available during the AGM. Only those members attending the AGM through VC/OAVM, who have not cast their vote through remote e-voting and are otherwise not barred from doing so, will be able to vote during the AGM. A member may participate in the AGM even after exercising their right to vote through remote e-voting but shall not be allowed to vote again during the AGM. Once the vote is cast by the Member, they shall not be allowed to change it subsequently. The Company has appointed, Mrs. Ramadevi Venigalla, Practicing Company Secretary (Membership

No. FCS 7345 and CP No. 17889) as the Scrutinizer to scrutinize the e-voting process in a fair and Members, who need assistance and/or having any grievances before or during the AGM regarding

e-voting facility and/ or VC/ OAVM facility, may contact NSDL for technical assistance viz. Mr. Anubhav Saxena at evoting@nsdi.co.in or call on toll free no: 022 - 4886 7000 and 022 - 2499 7000 or email at info@comfortfincap.com or call at Tel. No. 022-68948508/09. NOTICE is also hereby given that pursuant to section 91 of the Act read with Rules made thereunder,

the Register of Members and Share Transfer Books of the Company will remain closed from September 06, 2023 till September 12, 2023 (both days inclusive) for the purpose of AGM.

BY ORDER OF THE BOARD OF DIRECTORS OF COMFORT FINCAP LIMITED

DATE: AUGUST 21, 2023 PLACE: MUMBAI

SNEHA MANDELIA COMPANY SECRETARY & COMPLIANCE OFFICER



AARTI SURFACTANTS LIMITED

CIN: L24100MP2018PLC067037 Reg. Off.: Plot no 57, 58, 60 to 64, 62A, S-3/1, Sector-3, Sagore Village, Pithampur Industrial Area, District Dhar - 454775, Madhya Pradesh Corp. Off.: Unit No. 202, Plot 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road,

Mulund (West), Mumbai - 400080, Maharashtra Website: www.aarti-surfactants.com, E-mail: investors@aarti-surfactants.com

NOTICE OF 5th ANNUAL GENERAL MEETING Notice is hereby given that the 5th Annual General Meeting of the Members of Aarti Surfactants

Limited ("The Company") will be held on Tuesday, September 12, 2023 at 11:30 a.m. (IST) through Video Conferencing ("VC")/ Other Audio- Visual Means ("OAVM") in compliance with all applicable provisions of Companies Act, 2013 and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular 10/2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs ("MCA") and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 5, 2023 issued by Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"), to transact the business as set out in the Notice of

In Compliance with the said circulars, Notice of the AGM alongwith the Annual Report for 2022-23, has been sent on August 19, 2023, through electronic mode to those Members, whose email addresses are registered with the Company, Depository Participant(s) ("DP" The Notice and Annual Report is available on the website of the Company at www.aartisurfactants.com/annual-report.htm and websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively, and also on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of SEBI (LODR) Regulations, 2015 and Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Company is pleased to provide its members facility to cast their votes electronically on all resolutions set forth in the Notice of the 5th AGM. For this purpose, the

The e-voting period shall commence on Saturday, September 09, 2023 at 9:00 a.m. (IST) and ends on Monday, September 11, 2023 at 5:00 p.m. (IST). During this period, Members holding shares either in physical form or in dematerialized form as on cut-off date i.e Tuesday, September 05, 2023 may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter.

Company has availed the facility of NSDL, for voting through electronic means..

Members who have acquired shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may obtain the User ID and password by sending a request to evoting@nsdl.co.in or investors@aartisurfactants.com. However, if the person is already registered with NSDL for remote evoting then you may use existing User ID and password, and cast your vote.

Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The facility for e-voting will also be made available during AGM and those Members present in the AGM through VC/OAVM, who have not cast their vote on the resolution through remote e-voting and or otherwise not barred from doing so, shall be eligible to vote through the e-voting systems at the AGM. The Members who cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again.

Members who do not have the User ID and password for e-voting and for attending AGM through VC/OAVM or have forgotten the User ID and password may retrieve the same by following the remote e-voting instructions mentioned in the Notice of 5th AGM. Further, Members can also use the OTP based login for lodging into the e-voting system of NSDL. Members shall be able to attend the AGM through VC/OAVM or view the live webcast of AGM provided by NSDL at www.evoting.nsdl.com by using their remote e-voting login credentials and selecting the EVEN for Company's AGM. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the

guorum Section 103 of the Act. Process for registering E-mail addresses:

Members who have not registered their e-mail addresses, so far, are requested to register their e-mail addresses, in respect of electronic holdings with the Depository through their concerned Depository Participant(s). Members who hold shares in physical form are requested to provide their e-mail addresses to the Link Intime India Private Limited by sending an e-mail to mt.helpdesk@linkintime.co.in or to the Company at investors@aarti-

Process to be followed by the Members, holding shares in physical form or email address not registered with the depositories, for procuring user id and password for remote e-voting and e-voting during the AGM:

- 1. In case shares are held in physical mode, please provide folio no., name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned), AADHAR (self-attested) by sending email to investors@aarti-surfactants.com.
- 2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), name, client master or copy of consolidated account statement, PAN (self-attested), AADHAR (self-attested) to investors@aarti-surfactants.com. . Alternatively members may send an email request to evoting@nsdl.co.in for obtaining
- User ID and password by providing the details mentioned in Point (1) or (2) as the case In case of any assistance, you may refer the Frequently Asked Questions (FAQs) for

Shareholders and e-voting user manual for shareholders available at the download section of NSDL at www.evoting.nsdl.com or call on toll free no.: 022 - 48867000 or 022 -24997000 or send a request to Amit Vishal, Assistant Vice President or Pallavi Mhatre, Senior Manager at email: evoting@nsdl.co.in. By order of the Board of Directors

> For Aarti Surfactants Limited Priyanka Chaurasia

> > **Company Secretary**

ICSI M. No. A44258

Mumbai/ August 21, 2023

दिनांक: 22.08.2023

स्थान : नई दिल्ली

ऋपकर्ता(सँ)/ सह-ऋणकर्ता (सँ)/पारंटर(सँ) हे नाम	मांग सूचना तिमि	अचल संपतित / प्रतिमूत	मौतिक अभिग्रहण	आरबित मूल्य	
	एवं चित्र	परिशंपतिः का विवरण	की तिथि 28-मार्च-2023	 ए. 13,00,000/— (रुपये तेश्ह लाख मात्र) 	
1. वी आकाश भागर 2. श्रीमती मोनिका (प्रोस्पेक्ट में आईएल10100360)	21-सितंबर-2022 और ए. 24,49,146/- (रुपये चीबीस लख्य उनचास इयार एक सी विवालिश मात्र)	संपत्ति के समस्त वह माग तथा अंश जो मूखंड सं. डब्ल्यूजेड-71ए, तृतीय तल, अधिमापन कॉर्पेट	दिनांक 02-अग-2023	(रुपय वर्श्ड लाव्य मात्र)	
		रोज्यात ४७७ वर्ग चुट, खसरा सं ६४/१४, ओम विहार फेज-४, नवादा शेड, उत्तम नगर, पश्चिमी	को कुल बकाया रू. 27.40,028/— (स्पर्य सत्ताईस लाख उनमास हजार अट्टाईस मात्र)	बक्रना राशि जमा (ईर्मकी) इ. 1,30,000/— (रुपये एक लाख तीस हजार मात्र)	
	बोली वृद्धि चर्चि च. 25,000/— (रुपये पच्चीस हजार साउ)	विल्ली—110069 में स्थित है। (निर्मित क्षेत्रधिमापन 582.5 वर्ग फुट)			
1. श्री विधिन कुमार	26-सितंबर-2022 और रु. 22,29,078/-	शंपतित के शमस्त वह भाग तथा अंश जो	03-मार्च-2023	₹. 11,00,000/~	
1. आ विषय सुमार पातक 2. सीमती सोनम देवी	(रुपये बाईच लाख उनतीस हजार अट्टाइतर मात्र)	आरजेड-एफ-234, तृतीय तल, अधि निर्मित क्षेत्राधिमायन 504.00 वर्ग फुट तथा कॉर्पेट	दिनांक 02-अग-2023 को कुल बकाया ए. 28,06,851/- (शपये अट्टाइंश लाख पांच हजार छह सी इस्पायन गाउ)	(स्थये न्यारह लाख मात्र)	
(प्रोस्पेक्ट नं.	3430-6	क्षेत्रधिमाधन 403.00 वर्ग पुट, गली नं. ३, राज नगर—।।, पालम कॉलोनी, दक्षिण परिचम दिल्ली,		बयाना चरित्र जमा	
आईएल10060356)	बोली कृदि चर्कि च. 25,000/— (रुपये पच्चीस हजार माउ)	नगर—।।, पोलम काताना, दक्षण पाश्चम ।दल्ला, दिल्ली, भारत, 110045 में स्थित है।		(ईर् न्डी) ए. 1,10,000/ — (क्रमंद्रे एक लाव्ह दश हजार मात्र	
1. श्री भीकांत सिंह,	17-वितंबर-2021 और ए. 18,44,308/-	संपत्ति के समस्त वह भाग तथा अंश जो पतीट सं	17—研究—2022	₩. 10,00,000/-	
2 शीमती नायणी शिंह 3 शीकात शिंह (प्रोत्पेक्ट में, आईएल10949872 — IL10077068)	(स्पर्ध अट्यास लाख चीवालीस हजार तीन सी आठ मात्र)	ई-205, अधिमापन 55 दर्ग राज, हितीय तल, मनसा राम पार्क ब्लॉक ई, उत्तम नगर, पश्चिमी दिल्ली,	दिनांक 02-अग2023 को कुल बकाया	(स्पर्य दस लाख गात्र)	
	- N	दिल्ली, भारत, पिन कोव - 110059 में नियत है।	₹. 20,81,800/-	बयाना चरित जमा (ईएमडी) च. 1,00,000/ (रुपये एक लाख मात्र)	
	बोली कृदि चरित च. 25,000/- (रुपये पस्तीत रुजार बाउ)	(निर्मित क्षेत्राधिमापन ४४५ वर्ग पहुट)	(रुपये बीश लाख इक्पारी हजार आठ सी मात्र)		
। श्रीमती मनीधा	12-सदै-2022 सीर क. 24,04,526/- (क्यार्व प्रीचील लाख घार हजार सक जो प्राचीस मात्र)		04-नवं2022	३. 12,00,000/- (रुपये बारह लाख मात्र)	
कांबेलकल् 2. श्री गगन		संपत्ति के समस्त वह भाग तथा अंश जो भूखंद सं. 106, तृतीव तल पर छत / टेरेस अधिकारों के साथ, अधिमापन 41.81 वर्ग मीटर खसरा सं. 59 में सं.	दिनांक 02-सग2023 को कुल बकाया रू. 31,02,402/		
खंडेलवाल (बोस्पेक्ट		ग्राम विदापुर, शंतोष पार्क, उत्तम नगर, नई दिल्ली 110059 में स्थित है।	(७पवे हकतीस लाख दो	बयाना राशि जमा	
गं. 812521)	बोली वृद्धि राष्टि च. 25,000/— (रुपये पच्चीस हजान मात्र)	1,100,01	हजार चार सी दो मात्र}	(ईएकडी) र. 1,20,000 / — (रुपये एक लाट बीस हजार माज)	
	संपत्ति के निरीक्षण की तिथि	धराज अंतिम तिथि	4.4	लामी की तिथि/समय	

04-सितं.-2023 को 5 बजे तक 01-सितं.-2023 को 11.00 - 14.00 बजे 08-सितं.-2023 को 11.00-13.00 बजे भुगतान का सम्बन :- बराज शुनतानों को केवल ऑनलाइन विकि द्वारा किया जाना है। भुगतान करने के लिये आपको https://www.bankeauctions.com पर विकिट करना होगा और केवल संबंदित/प्रतिभू

से खरीदने का इतवा किया है। सकल बोलीवान होने पर, लेब पुनवान के लिये, आपको आदीजीएल/एनईएकटी के मान्यम से पुनवान करना होना। खालों के विवरन इस प्रकार हैं: क) खावा का नाम:- आईआईएकएल होन फाइनेंस लि., ख) कैंट का नाम - स्टैंकर्ड चार्टक बैंक, ग) खाला चं: 9902879xxxxx, उसके बाद प्रोत्पेक्ट गंबर, घ) आईएकर्ससी कोक SCBL6056001, स) बैंक पता : स्टैंकर्ड चार्टक बैंक, 90 एम.जी. मार्ग. फोर्ट, मुंबई-400001

- ई-नीलामी में प्रतिभागिता करने के लिए इच्छुक बोलीदालाओं से अपेशा है कि ये अपने विवरणों को पर्याप्त समय पूर्व सेवा प्रदाता की वेबसाइट https://www.bankeauctions.com के स्त पंजीकत कर लें और उन्हें इस हेतु लेंगिन खाता. लोंगिन आईडी व पासवर्ज शुजित करना होगा। इन्छुक बोलीदाताओं को अपने "निविदा प्रपत्न", घराज के जुगतान विवरणों, केवाईसी एवं पैर कार्ड की प्रतियों के साथ ऊपर वर्णित शाखा कार्यातव में प्रस्तुत /प्रेषित करने होंगे
- बोलीदाताओं को अपने प्रस्ताव को, श्लंब "बोली वृद्धि रावि" के अंतर्गत अधित रावि के गुणक में बढ़ाना होगा। खदि मीलामी के समापन समय के अंतिम 5 मिनटों में बोलीदान किया जाता तो समापन समय 5 मिनटों के जिए स्वतः ही बद जाएगा। क्तक बोलीदांचा को बोली समि की 25 प्रतिमत रामि (धराज का समायोजन करने के उपरान्त) एओ द्वारा बोली मृत्य की स्वीकृति के 24 घंटों के अंदर जमा करनी होगी तथा बोली समि
- शेष 75 प्रतिषत रकम प्रतिमृत लेनदार द्वारा विकय की अभिपुष्टि किए जाने की तिथि से 16 दिवसों के अंदर जमा करनी शेगी। समस्त जमाएं तथा मुगतान जो हैं, वो मुगतान के निर्धारित क्रेंग को सम्पत्ति से संबंधित समस्त कर्षे एवं दर्शे लागतों सहित उपकर, लागू स्टांग शुरूक, शुरूकों एवं किसी अन्य संवैधानिक देवतायि अवदा अन्य देवताओं की नगर निगम कर विदात प्रमारं
- भूमि एवं समस्त अन्य आकरिंमक लागवाँ, प्रभारों का भूगतान वहन करना होगा। बोलीटालाओं को सलाह है कि वे हे-नीलामी विकय कार्यवाहियों में माग लेने के लिए अपनी बोलियां जमा करने से पहले नीलामी विकय के विरत्तत नियमों एवं शतों तथा नीलामी आवेदन प्रम
- हेतु वेबसाइट https://bankeauctions.com और https://www.iifl.com/home-loans/properties-for-auction देख ते। विवरणों, सहायता प्रक्रिया तथा ई-मीलामी पर ऑनलाइन प्रमिद्धण के लिए प्रश्तावित बोलीदातागण जो हैं, वे रोगा प्रदाता से ई-मेल आईडी support@bankeauctions.com.
- नंबर्स: /7291981124/25/26 पर संपर्क कर सकते हैं। लम्पत्ति विवरणें, संपत्ति के निरीक्षण तथा ऑनलाइन बोली, इत्यादि से संबंधित किसी पूछलाए के लिए आईआईएल एचएफएल टील क्री नं. 1800 2672 489 पर सोमवार से शुक्रवार के ना
- प्रातः 9:30 बजे से साथ 18:00 बजे तक कॉल करें या auction.hl/@iiflhomeloans.com पर ईमेल करें। एलदद्वारा उपरोक्त ऋणकर्ताओं को सुवित किया जाता है कि वे उन घरेलु वस्तुओं को र दिवसों के अंदर एकत्र कर जें, जो भीतिक आधिपत्य जिए जाने के समय पर प्रतिशृत परिसम्पत्ति स्थल
- पर पठी हुई होंगी, अन्यथा आईआईएकएल-एचएकएल किसी भी परिस्थिति में सम्मतित की किसी हानि हेतु उत्तरदायी नहीं होगी। एतदहारा ज्यारकर्ता / ओं को आगे यह सुचित किया जाता है कि यदि ये उकत वस्तुओं को उठाने में विफल होते हैं तो उन्हें विधि-व्यवस्था के अनुसार बेम दिया जायेगा।
- । उपरोक्त अनुबंधित समय के अंदर सकल बोलीदाता∕नीलामी छेता द्वारा किसी भी चरण में भूगतान में चुक किए जाने की निधति में, विक्रय निरस्त कर दिया जाएगा तथा पहले चुकता व गई राषि (धराज संहित) को जब्त कर लिया जाएगा तथा सम्पत्ति को फिर से बेबने के लिए रख दिया जाएगा।
- एओं के पास यह अधिकार सुरक्षित है कि वे बिना कोई कारण बताए ही निविदा / नीलामी के निवर्णों एवं वार्तों को स्थानित / निरस्त कर सकते हैं अववा उन्हें बदल सकते हैं। निविदा / नीलामी में किसी विवाद की रिवरि में आईआईएफएल-एचएफएल के एओ का निर्णय अंतिम होगा। सरफॉएसि अधिनियम 2002 के नियम 9 उप नियम (1) के अंतर्गत 15 दिक्लीय विकय सूचना

क्षणकर्ता को एतदहारा अधिसुवित किया जाता है कि ये निविदा/नीलामी की तिथि से पूर्व ऊपर अंकितानुसार राषि का असतनीकृत ब्याज एवं आनुषरिक व्ययों के साथ भुगतान कर दें। भुगता करने में विकल रहने पर सम्पत्ति की नीलामी की जाएगी/उसे बंच दिया जाएगा तथा शेष देयराषियाँ, यदि कोई निकलती हों, की वसूली ब्याज एवं लागत के साथ की जाएगी। स्थान : दिल्ली, दिनांक : 22-अगस्त-2023 हस्ता./- प्राधिकृत अधिकारी, आईआईएफएल होन फाइनेंस लिनिटेड

शिपिंग कॉपेरिशन ऑफ इंडिया लैंड एंड एसेट्स लिमिटेड (भारत सरकार का उद्यम)

पंजीकृत कार्यालयः शिपिंग हाउस, 245, मैडम कामा रोड, मुंबई - 400 021 दुरभाष: 91-22-2202 6666 • फैक्स: 91-22-2202 6905 • ईमेल: cmdoffice@scilal.com Web: www.scilal.com • CIN: U70109MH2021GOI371256 Shipping Corporation of India and Assets Limited

(A Government of India Enterprise)

Web.: www.scilal.com • CIN: U70109MH2021GOI371256



दूसरी वार्षिक साधारण सभा की सूचना और ई-वोटिंग

एतद्वारा सुचित किया जाता है कि **शिपिंग कॉपॉरेशन ऑफ इंडिया लैंड एंड असेट्स लिमिटेड** के सदस्यों की दूसरी वार्षिक साधारण सभा (एजीएम) एजीएम की सुचना में दिए गए कार्यों को संपन्न करने के लिए **शक्रवार , 15 सिलंबर , 2023 को 1400 घंटे आईएसटी** पर वीडियो कॉन्फरेंसिंग (वीसी)/अन्य दक-श्राव्य माध्यम (ओएवीएम) के ज़रिए आयोजित की जाएगी। शेयरधारकों को निम्नलिखित जानकारी ध्यान में लेने का निवेदन है:

- **ई-डिस्पैंच का दिनांक:** दूसरी एजीएम सूचना की इलेक्ट्रॉनिक प्रतियाँ वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ उन सदस्यों को 21.08.2023 को इलेक्ट्रॉनिक माध्यम से भेजी गई हैं जिनकी ईमेल आईडी यथा 11.08.2023 आरटीए/ डिपॉजिटरीज़ के यहाँ पंजीकृत हैं। वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ दूसरी एजीएम की सूचना www.scilal.com और www.evoting.nsdl.com पर भी उपलब्ध है।
- रिमोट ई-वोटिंग अवधि का आरंभ मंगलवार, 12.09.2023 को सुबह 9.00 बजे से होगा और गुरुवार, 14.09.2023 को शाम 5.00 बजे समाप्त
- 3 रिमोट ई-बोटिंग के लिए पात्रता के प्रयोजन से कट-ऑफ (अंतिम) दिनांक शुक्रवार, 08.09.2023 को है।
- 4 कंपनी एनएसडीएल द्वारा प्रदान की गई सेवाओं के माध्यम से दूसरी एजीएम की सुधना में निर्दिष्ट प्रस्तावों के लिए इलेक्ट्रॉनिक रूप से वोट देने के लिए अपने सदस्यों को रिमोट ई-वोटिंग सुविधा प्रदान कर रही है। इस अवधि के दौरान, कागजी/डिमटीरियलाइज्ड स्वरूप में शेयर रखने वाले सदस्य शुक्रवार, 08.09.2023 के अनुसार यानी कट-ऑफ दिनांक को अपने वोट इलेक्ट्रॉनिक रूप से दे सकते हैं। उसके बाद रिमोट ई-वोटिंग मॉड्यूल को एनएसडीएल द्वारा निष्क्रिय कर दिया। जाएगा. जो सदस्य वीसी / ओएवीएम सुविधा के माध्यम से एजीएम में मौजूद होंगे और जिन्होंने रिमोट ई-वोटिंग के माध्यम से प्रस्तावों पर वोट नहीं दिए हैं और जिन्हें ऐसा करने के लिए अन्यथा प्रतिबंधित नहीं किया गया है, वे एजीएम के दौरान ई-वोटिंग सिस्टम के माध्यम से वोट करने के लिए पात्र होंगे। जिन सदस्यों ने रिमोट ई-बोटिंग द्वारा अपने वोट दिए हैं वे वीसी / ओएबीएम के माध्यम से एजीएम में भाग ले सकते हैं लेकिन उन्हें फिर से अपना वोट देने का अधिकार नहीं होगा। एजीएम की सूचना भेजने के बाद शेयर्स हासिल करनेवाले लेकिन कट ऑफ दिनांक तक शेयर्स धारण नहीं करनेवाला कोई भी व्यक्ति एससीआईएलएएल की
- वेबसाइट www.scilal.com पर 'Investors → Annual Reports' सेक्शन में वि.व. 2022-23 की वार्षिक रिपोर्ट के साथ दूसरी एजीएम की सूचना देख सकते हैं। ऐसे व्यक्ति कट-ऑफ दिनांक पर या पहले evotingnsdl.com पर निवेदन भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकते हैं और एजीएम के दौरान रिमोट ई-बोटिंग या बोटिंग की सुविधा प्राप्त कर सकते हैं। उपरोक्त दस्तावेजों की कागजी प्रति किसी भी सदस्य के निवेदन पर cs@scilal.com पर भेजी जा सकती हैं। एजीएम से पहले या दौरान किसी भी पूछताछ के मामले में या ई-वोटिंग / सहायता के बारे में किसी समस्या को लेकर आप दूसरी एजीएम की सूचना का संदर्भ ले सकते हैं या पहावी म्हाने से 022-24997000 और 022-48867000 पर संपर्क कर सकते हैं या **evotingnsdl.co.in** पर ईमेल कर सकते हैं।
- 5 सदस्य को एनएसडीएल ई-वोटिंग सिस्टम के माध्यम से वीसी/ओएवीएम के जिए एजीएम में भाग लेने की सुविधा दी जाएगी. सदस्य https://www.evoting.nsdl.com पर भी शेयरहोल्डर्स / मेंबर्स के अंतर्गत रिमोट ई-वोटिंग की जानकारियों का उपयोग करके लॉगइन कर सकते हैं. वीसी / ओएवीएम के लिएलिंग शेयरधारक / सदस्य के लॉगइन में उपलब्ध होगी जहाँ कंपनी का कार्यक्रम प्रदर्शित किया जाएगा।
- 6 ई-बोटिंग के तरीके, ईमेल आईडी / बैंक अकाउंट अपडेट करने, बीसी के जिए एजीएम से जुड़ने के लिए निर्देशों के बारे में विस्तृत जानकारी के लिए, आप www.scilal.com के अंतर्गत 'Investors → Information for Shareholders' पर विजिट कर सकते हैं।

शिपिंग कॉर्पोरेशन ऑफ इंडिया लैंड एंड असेट्स लिमिटेड

श्री मोहम्मद फिरोज कंपनी सेक्रेटरी एवं कंप्लायंस ऑफिसर

OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

स्थानः मुंबई

दिनांक: 22.08.2023

PUBLIC ANNOUNCEMENT



to view the DRHP)

Shiva

SHIVA PHARMACHEM LIMITED

by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SPPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011 For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring Prospectus dated August 21, 2023 ("DRHP").

> Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi- Vadodara 390 023, Gujarat, India; Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432;

E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST, VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY RAHUL RAKESH AGRAWAL (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [1] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER) GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million and two-thirds shall be reserved for Bids e with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

JM FINANCIAL

Place: Vadodara

Date : August 21, 2023

www.readwhere.com

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: shiva.pharmachem@jmfl.com Investor grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri

BOOK RUNNING LEAD MANAGERS kotak°

Contact person: Ganesh Rane

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC. Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: shivapharma.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com

REGISTRAR TO THE OFFER

Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: shivapharmachem.ipo@linkintime.co.in

LINKIntime

Investor grievance E-mail: shivapharmachem.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058

SEBI registration number: INM000010361 SEBI registration number: INM000008704 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Tarang Maru

किया है। समामेलन की उपर्युक्त योजना, यदि उपरोक्त बैठकों में अनुमोदित हो जाती है, तो माननीय Company Secretary and Compliance Officer न्यायाधिकरण की मंजरी के अधीन होगी। SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली पीठ के आदेश दिनांक

2 अगस्त, 2023 द्वारा।

जेके दादू आईएएस (सेवानिवृत्त

दिनांक: 21.08.2023 बैठक के लिए अध्यक्ष नियुक्त स्थानः नर्ड दिल्ली पंजीकृत कार्यालयः बी-3/7,पहली मंजिल, यमुना विहार, दिल्ली, 110053

For SHIVA PHARMACHEM LIMITED On behalf of the Board of Directors

August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

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सार्वजनिक नोटिस एनग्रो इंजीनियरिंग प्रोजेक्ट्स लिमिटेड - परिसापनाधीन की बिक्री श्री सुभाष गुप्ता के लिए 'गोइंग कंसर्न' के रूप में दिनांक 21 मार्च, 2022 को माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण (माननीय

एनसीएलटी), प्रधान पीठ द्वारा दी गई अनुमति और 04 अगस्त, 2023 को माननीय एनसीएलटी, नई दिल्ली बेंच-V द्वारा पारित आदेशों के अनुसार, कॉर्पोरेट देनदार एनगीं इंजीनियरिंग प्रोजेक्ट्स लिमिटेड-परिसमापन में (इसके बाद ''ईईपीएल''), सीआईएनः U29119DL1989PLC036554. जिसका कार्यालय फ्लैट नं. 708. हेमकंट टॉवर ६. राजेंद्र प्लेस, नई दिल्ली—110008 को 'गोइंग कंसर्न' के रूप में श्री सुभाष गुप्ता पुत्र श्री मोती राम निवासी मकान नं. 4, पॉकेट—V, सेक्टर 24, रोहिणी, दिल्ली—110085 को बेचा गया है। आईबीबीआई (परिसमापन प्रक्रिया) विनियम, 2016 की अनुसूची—1 के अनुसार, परिसमापक ने 09 सितंबर, 2022 को बिक्री प्रमाण पत्र निष्पादित किया है, ताकि ईईपीएल को श्री सुभाष

गुप्ता को "गोइंग कंसर्न" के रूप में स्थानांतरित किया जा सके। ईईपीएल की सभी

संपत्तियों, संपत्ति, प्रभावों और कार्रवाई योग्य दावों पर कस्टडी और नियंत्रण, जिसमें इसके व्यावसायिक संचालन और व्यावसायिक रिकॉर्ड शामिल हैं, दिनांक 09 सितंबर, 2022 को श्री सुभाष गुप्ता को सौंप दिए गए हैं। बिक्री प्रमाण पत्र जारी करने के बाद, ईईपीएल का पूरा अधिकार और जिम्मेदारी पूरी तरह से और विशेष रूप से श्री सुभाष गुप्ता में निहित है।

अरविन्द गर्ग परिसमापक – एनग्रो इंजीनियरिंग प्रोजेक्टस लिमिटेड-परिसमापन मे आईपी पंजी. नं: IBBI/IPA-003/IP-N00029/2017-2018/10189

दिनांक 06.12.2023 तक वैधता पंजीकृत पताः 302-ए, पाल मोहन प्लाजा, देश बंधु गुप्ता रोड, करोल बाग, नई दिल्ली-110005

पंजीकृत ई-मेल पताः arvindgarg31@gmail.com, पत्राचार हेतु ई-मेल पता : energo.arvind@gmail.com पंजीकृत सम्पर्क नं. +91-9717301110

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रेटगेन ट्रैवल टेक्नोलॉजीज लिमिटेड (पूर्व में रेटगेन ट्रैवल टेक्नोलॉजीज प्राइवेट लिमिटेड के नाम से जाना जाता था) सीआईएन : L72900DL2012PLC244966,पंजीकृत कार्यालयः एम-140, ग्रेटर कैलाश पार्ट-2, नई दिल्ली 110048

निगम कार्यालयः क्लब 125, प्लॉट नंबर 3, 4, 5, टावर ए, चौथी मंजिल, सेक्टर-125, नोएडा-201301, यूपी, टेलीफोनः +91 120 5057 000 ई-मेलः companysecretary@rategain.com, वेबसाइटः www.rategain.com

11वीं वार्षिक आम बैठक ('एजीएम'') वीडियो कॉन्फ्रेंसिंग ("वीसी")/ अन्य ऑडियो विजुअल माध्यमों ('ओएवीएम') पर आयोजित की जाएगी

कॉरपोरेट मामलों के मंत्रालय ('एमसीए') ने अपने सामान्य परिपन्न संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिपन्न संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिपन्न संख्या 20/2020 दिनांक 5 मई, 2020, परिपत्र क्रमांक 02/2021 दिनांक 13 जनवरी 2021, परिपत्र क्रमांक 19/2021 दिनांक 08 दिसंबर 2021, परिपन्न क्रमांक 21/2021 दिनांक 14 दिसंबर 2021, परिपन्न क्रमांक 2/2022 दिनांक 05 मई 2022 और परिपत्र संख्या 10 / 2022 दिनांक 28 दिसंबर, 2022 ('एमसीए सर्कुलर') के माध्यम से तथा भारतीय प्रतिभृति और विनिमय बोर्ड ('सेबी') ने परिपन्न न सेबी / एचओ / सीएफडी / सीएमडी 1 / सीआईआर / पी / 2020 / 79 दिनांक 12 मई, 2020, संख्या सेबी / एवजो / सीएफडी / सीएमडी२ / सीआईआर / पी / 2021 / 11 दिनांक 15 जनवरी 2021 संख्या सेबी / एवजो / सीएफडी / सीएमडी 2 / सीआईआर / पी / 2022 / 62 दिनांक 13 मई 2022 और संख्या सेबी /एफओ /सीएफडी/पीओडी-2/पी/सीआईआर/2023/4दिनांक 05 जनवरी, 2023 ('सेबी परिपन्न') (एमसीए परिपन्न और सेबी परिपन्न को सामृहिक रूप से कहा जाता है) ने वीसी/ओएवीएम सुविधा के माध्यम से एजीएम आयोजित करने की अनुमति दी है और बैठक में सदस्यों की भौतिक उपस्थिति की अनुमति दी है। इन परिपत्रों और कंपनी अधिनियम, 2013 एवं सेबी (सुचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के प्रासंगिक प्रावधानों के अनुपालन में, कंपनी की 11वीं एजीएम शुक्रवार, 15 सितंबर, 2023 को सुबह 11:00 बजे (आईएसटी) ,एजीएम के नोटिस में निर्धारित अनुसार व्यवसाय करने के लिए वीसी/ओएवीएम के माध्यम से आयोजित की जाएगी। वीसी/ओएवीएम सुविधा के माध्यम से भाग लेने वाले सदस्यों को कंपनी अधिनियम 2013 की धारा 103 के तहत कोरम के प्रयोजन के लिए गिना जाएगा।

उपरोक्त परिपत्रों के अनुपालन में, वार्षिक रिपोर्ट 2022-23 और ई-वोटिंग के लिए लॉगिन विवरण के साथ एजीएम के नोटिस की इलेक्ट्रॉनिक प्रतियां कंपनी के उन सदस्यों को भेजी जाएंगी, जिनका ईमेल पता कंपनी / डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत है। वार्षिक रिपोर्ट 2022-23 के साथ एजीएम की सूचना कंपनी की वेबसाइट www.rategain.com के निवेशक अनुभाग, स्टॉक एक्सचेंज की वेबसाइट यानी बीएसई लिमिटेड ('बीएसई') www.bscindia.com. नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड(एनएसई') www.nseindia.com और एनएसडीएल www.evoting.nsdl.com पर भी उपलब्ध कराई जाएगी। ईमेल पते के पंजीकरण / अद्यतन की विधि

भौतिक मोड में शेयर रखने वाले सदस्य, जिन्होंने कंपनी के साथ अपना ईमेल पता और मोबाइल नंबर पंजीकृत नहीं किया है, उनसे अनुरोध है कि वे कंपनी को companysecretary@rategain.com पर लिखकर और/या केफिन टेक्नोलॉजीज लिमिटेड, रजिस्ट्रार और शेयर ट्रांसफर एजेंट ('आरटीए')को ईमेल einward.ris@kfintech.com के माध्यम से अनुरोध भेजकर अपना ईमेल पता डीमैटीरियलाइज्ड मोड में शेयर रखने वाले सदस्य, जिन्होंने डिपॉजिटरी पार्टिसिपेंट्स ('डीपी') के

साथ अपना ईमेल पता और मोबाइल नंबर पंजीकृत/अपडेट नहीं किया है, उनसे अनुरोध है कि वे अपना इंमेल पता और मोबाइल नंबर अपने डीपी और जिसके साथ वे अपना डीमैट खाते को बनाए

रखते हैं.के साथ पंजीकत / अपडेट करें। ई-वोटिंग के माध्यम से वोट डालने का तरीकाः कंपनी एजीएम के नोटिस में निर्धारित सभी प्रस्तावों पर वोट डालने के लिए सभी सदस्यों को रिमोट ई-वोटिंग सर्विद्या ('रिमोट ई-वोटिंग') प्रदान कर रही है। इसके अतिरिक्त, कंपनी एजीएम ('ई-वोटिंग') के दौरान ई-वोटिंग प्रणाली के माध्यम से वोटिंग की सुविधा प्रदान कर रही है। रिमोट ई-वोटिंग के लिए विस्तृत प्रक्रिया, जिसमें ऐसे सदस्य भी शामिल हैं जिनके पास भौतिक रूप में

शेयर हैं या जिन्होंने अपना ईमेल पता पंजीकृत नहीं किया है, एजीएम के नोटिस में प्रदान किया सदस्यों से अनुरोध है कि वे एजीएम के नोटिस में दिए गए नोटस और विशेष रूप से एजीएम में शामिल होने के निर्देशों, रिमोट ई-वोटिंग के माध्यम से वोट डालने के तरीके और बैठक के दौरान

ई-वोटिंग को पढें।

दिनांकः 21 अगस्त, 2023

कृते रेटगेन टैवल टेक्नोलॉजीज लिमिटेड

फॉर्म नंबर सीएए-2 [कंपनी (समझौता, ठहराव और समामेलन) नियम, 2016 के नियम 6 और 7

के साथ पठित कंपनी अधिनियम, 2013 की धारा 230(3) के अनुसार] माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली, पीठ रु के समक्ष कंपनी आवेदन सीए (सीएए) संख्या 43/एनडी/2023 निम्नलिखित के समामेलन की योजना के मामले में: प्रॉम्प्ट स्टील्स प्राइवेट लिमिटेड ('आवेदक कंपनी 1/अन्तरक कंपनी 1'). फैंसी मल्टीटेड प्राइवेट

लिमिटेड ('आवेदक कंपनी 2/अन्तरक कंपनी 2'), प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड ('आवेदक कंपनी 3/अन्तरिती कंपनी') और उनके साथ संबंधित शेयरधारक और लेनदार। प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड, अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभत लेनदारी

और अप्रतिभूत लेनदारों की बैठकों की सूचना की सूचना और विज्ञापन एतदुद्वारा नोटिस दिया जाता है कि 2 अगस्त, 2023 ('आदेश') के एक आदेश के अनुसार, माननीय राष्ट्रीय कंपनी विधि अधिकरण, नई दिल्ली, पीठ-V ('एनसीएलटी') ने प्रॉम्प्ट स्टील्स प्राइवेट लिमिटेड, फैंसी मल्टीट्रेड प्राइवेट लिमिटेड और प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड और उनके संबंधित शेयरधारकों और लेनदारों के बीच समामेलन की योजना ('योजना') में सन्निहित ठहराव पर विचार करने. और यदि उचित समझा जाता है. तो संशोधन के साथ या बिना संशोधन के अनुमोदन करने के लिए इक्विटी शेयरधारकों, प्रतिभूत लेनदारों और अन्तरिती कंपनी के अप्रतिभूत लेनदारों की अलग अलग बैठकें ('बैठक') आयोजित करने का निर्देश दिया है।

उक्त आदेश के अनुसरण में और जैसा कि उसमें निर्देशित किया गया है, एक और सूचना दी जाती ह कि अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभत लेनदारों और अप्रतिभत लेनदारों की भौतिक बैठकें नीचे उल्लिखित विवरण के अनसार समय और स्थान पर आयोजित की जाएंगी. जिसमें इक्विटी शेयरधारकों, प्रतिभत ऋणदाताओं और अप्रतिभत ऋणदाताओं से इसमें भाग लेने का अनुरोध

	नाम	का प्रकार		की तिथि	
1	प्रॉम्प्ट एंटरप्राइजेज प्राइवेट लिमिटेड	इक्विटी शेयरधारक प्रतिभूत लेनदार अप्रतिभूत लेनदार	1.00 बजे अप. 3.00 बजे अप. 4.30 बजे अप.		द सूर्या (क्रिस्टल बैंक्वेट्स), न्यू फ्रेंड्स कॉलोनी, नई दिल्ली- 110025, निकट मेट्रो स्टेशन सुखदेव विहार (मैजेंटा लाइन)

समामेलन की उक्त योजना की प्रतियां, कंपनी अधिनियम, 2013 की धारा 230 के तहत व्याख्यात्मक

विवरण, कंपनी के पंजीकृत कार्यालय, बी-3/7,1वीं मंजिल, यमुना विहार, दिल्ली, 110053 या श्री

बन्नी सहगल आवेदक कंपनियों के लिए अधिकृत प्रतिनिधि के कार्यालय, 302, तीसरी मंजिल, गणपित्

अपार्टमेंट, विजय विहार, सेक्टर -30, गुरुग्राम, हरियाणा, 122001 से, या sehgal@bsaadvisory.ir

पर एक ईमेल भेजकर इन बैठकों की तारीख तक से सभी कार्य दिवसों पर कंपनी के कामकाजी घंटे

के दौरान और सुबह 11:00 बजे (भा.मा.स.) से 2:00 बजे अप. (भा.मा.स.) तक निःशुल्क प्राप्त की

जा सकती हैं। संबंधित बैठकों में भाग लेने और मतदान करने के हकदार व्यक्ति व्यक्तिगत रूप से य

प्रॉक्सी द्वारा मतदान कर सकते हैं, बशर्ते कि उपरोक्त बैठकों के लिए निर्धारित समय से 48

(अड़तालीस) अधिकतम घंटे पहले निर्धारित फॉर्म में सभी प्रॉक्सी, विधिवत हस्ताक्षरित, बी-3/7 प्रथम तल, यमुना विहार, दिल्ली, 110053 पर अन्तरिती कंपनी के पंजीकृत कार्यालय में जमा किए

जाएं। प्रॉक्सी का फॉर्म क्रमशः शेयरधारकों और लेनदारों को भेजा जाएगा और इसे अन्तरिती कंपनी

समामेलन योजना और व्याख्यात्मक विवरण के साथ बैठकों की सचना उन इक्विटी शेयरधारकों।

प्रतिभृत ऋणदाताओं और अप्रतिभृत ऋणदाताओं को ई-मेल द्वारा भेजी जा रही है, जिनकी ईमेल-आईडी

अन्तरिती कंपनी के साथ पंजीकृत/उपलब्ध है और उन इक्विटी शेयरधारकों, प्रतिभत लेनदार और

अप्रतिभत लेनदार जिनकी ई-मेल आईडी अन्तरिती कंपनी के पास पंजीकृत नहीं हैं, उनके पास स्पीड

पोस्ट द्वारा भेजी जा रही है। इसे अन्तरिती कंपनी की वेबसाइट ६६६.स्र१ङ्केस३२३ीी',ङ्के पर भी प्रदर्शित

माननीय एनसीएलटी ने अन्तरिती कंपनी के इक्विटी शेयरधारकों, प्रतिभूत ऋणदाताओं और अप्रतिभूत

ऋणदाताओं की बैठक के लिए अधोहस्ताक्षरी को अध्यक्ष और श्री अभिषेक वर्मा, अधिवक्ता को वैकल्पिक अध्यक्ष और श्री सचिन खुराना, प्रैक्टिसिंग कंपनी सचिव को जांचकर्ता के रूप में नियुक्त

के पंजीकृत कार्यालय से निःशुल्क प्राप्त किया जा सकता है।



सोडसता ^{कु} जनसत्ता वडोहरा

રાજ્યમાં ડ્રોપઆઉટ વિદ્યાર્થીઓની સંખ્યાનો આંકડો ૧ લાખથી વધારે

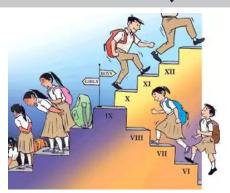
વિદ્યાર્થીઓને શાળામાં પરત લાવવા માટે શિક્ષણ વિભાગે તમામ જિલ્લા શિક્ષણાધિકારીઓને આદેશ આપ્યો

અમદાવાદ,તા.૨૧

ગુજરાતમાં શિક્ષણની શું દશા છે તેની વાત કરીએ સરકાર ભણશે ગુજરાત, તો આગળ વધશે ગુજરાત, જિલ્લા શિક્ષણાધિકારીઓને આદેશ આપ્યો છે. સાક્ષરતા અભિયાન જેવા મિશન ચલાવી રહી છે. જેના માટે કરોડો રૂપિયાનો ખર્ચ પણ કરવામાં આવે 🛛 ૨૬ ટકા, દ્વારકામાં ૨૫ ટકા, બનાસકાંઠામાં ૨૪

છોડી રહ્યા છે. ત્યારે શું આવી રીતે રાજ્યનું શિક્ષણનું સ્તર ઉંચું આવશે? રાજ્યમાં ડ્રોપઆઉટ વિદ્યાર્થીઓની તો ૩૨ હજાર શિક્ષકોની જગ્યાઓ ખાલી છે. જ્યારે સંખ્યા ૧ લાખથી વધારે પર પહોંચી ગયો છે. એકલા ૧૪,૬૫૨ શાળામાં માત્ર એક જ વર્ગ છે. આ સિવાય અમદાવાદમાં ૧૦,૦૦૦ વિદ્યાર્થીઓએ શિક્ષણ છોડ્યું સરકારી શાળાઓમાં ૩૮ હજાર વર્ગખંડોની ઘટ છે. તો 🛮 છે. તો હવે ઘોડા છૂટ્યા પછી સરકાર તબેલાને તાળા પદ્દ૧૨ સરકારી શાળાઓને મર્જ કરી દેવાઈ છે અથવા મારવા નીકળી છે. દીકરા-દીકરીઓને શાળામાં પરત તો તાળાં મારી દેવામાં આવ્યા છે. મહત્વનું છેકે રાજ્ય લાવવા સરકારે કવાયત હાથ ધરી છે. શિક્ષણ વિભાગે

રાજ્યમાં સૌથી વધુ ડ્રોપ આઉટ રેશિયો કચ્છમાં છે. પરંતુ બીજીબાજું ગુજરાતમાં વિદ્યાર્થીઓ શાળાઓ ટકા, છોટાઉદેપુર અને ડાંગમાં ૨૩ ટકા હોવાનું



સામે આવ્યું છે. તો દાહોદમાં ૨૨ ટકા, રાજકોટ, સુરેન્દ્રનગર, પાટણ, મોરબી અને બોટાદમાં ૨૧ ટકા, તો ભાવનગર, જામનગર, અમરેલીમાં ૨૦ ટકા ડ્રોપ આઉટ રેશિયો છે. ડ્રોપ આઉટ રેશિયો વધતા ધો.૮ બાદ ધો.૯માં ટ્રેક ના થઇ શકેલા ૧૮ ટકા એટલે કે ૧,૮૪,૨૪૪ બાળકોને ઝડપથી ટ્રેક કરવા આદેશ અપાયો છે. ધોરણ ૮ બાદ ધોરણ ૯માં રાજ્યના અન્ય જિલ્લાઓની વાત કરીએ તો ડ્રોપ આઉટનો સૌથી ઓછો દર નવસારીમાં ૮ ટકા એ સિવાય અન્ય તમામ જિલ્લાનો ડ્રોપ આઉટ રેશિયો ૧૦ ટકાથી લઈ ૨૦ ટકા વચ્ચે છે.

સોમનાથ, અમદાવાદ સહિતના અનેક શિવાલયોમાં ટૂંકા વસ્ત્રો પહેરવા પર પ્રતિબંધ

અમદાવાદ,તા.૨૧ ગુજરાતના શિવાલયોમાં ટૂંકા વસ્ત્ર પહેરીને મંદિરની બહાર પણ પોસ્ટર પ્રવેશ પર પ્રતિબંધ લાદવામાં લગાવવામાં આવ્યું છે. જેમાં આવ્યો છે. શિવ મંદિરોની બહાર લખેલું છે કે, 'શ્રી સોમનાથ બોર્ડ લગાવવામાં આવ્યા છે. મહાર્દેવ મંદિર સંકુલમાં દર્શન જેમાં સ્પષ્ટ કહેવામાં આવ્યું છે કે માટે આવતા દરેક ભાઈઓ-ટૂંકા વસ્ત્રો પહેરી મંદિરમાં પ્રવેશ બહેનોને વિનંતી કરવામાં આવે કરવો નહીં. સોમનાથ, નવસારી છે કે ટૂંકા વસ્ત્રો જેવા કે બરમૂડા, અને બીલીમોરા મંદિરમાં ટૂંકા હાફપેન્ટ, સ્કટ અને સ્લીવલેશ વસ્ત્રો પહેરીને મંદિરમાં પ્રવેશવા જેવા ટુંકા કપડા/વસ્ત્રો પહેરીને પર પ્રતિબંધ મુકાયો છે. જ્યારે મંદિર સંકુલમાં દાખલ થવું નહીં. અમદાવાદના બિલેશ્વર મંદિરમાં થોડા દિવસ અગાઉ જ દારકા પણ ટૂંકા 🦾 વસ્ત્ર પહેરીને જગત મંદિરમાં પણ આવો જ

મુકવામાં આવ્યો છે.બીલીમોરા કેટલાક ખાતે આવેલા સોમનાથ મહાદેવ પ્રતિ બંધ નિર્ણય લેવામાં આવ્યો હતો.



અમદાવાદ શહેર સહિત રાજ્યના હવામાનમાં સાંજના સમયે ખુશનુમા વાતાવરણ

દક્ષિણ ગુજરાત અને સૌરાષ્ટ્ર સુધી વરસાદ સિમિત રહે તેવી શક્યતા

અંગે આગાહી કરતા જણાવ્યું ગુજરાતના પાટણ, બનાસકાંઠા,

કે, વરસાદ દક્ષિણ ગુજરાત અને હવામાન દક્ષિણ સૌરાષ્ટ્ર સુધી સિંમિત રહેશે. વિભાગના વૈજ્ઞાનિક અભિમન્યુ દક્ષિણના તમામ જિલ્લાઓમાં ચૌહાણે રાજ્યના વાતાવરણ હળવાથી મધ્યમ વરસાદની સંભાવના છે. જ્યારે સૌરાષ્ટ્રમાં કે, દક્ષિણ ગુજરાત, ઉત્તર જૂનાગઢ, પોરબંદર, ગીર ગુજરાતના કેટલાંક ભાગો, પાટણ, સોમનાથમાં હળવો વરસાદ થવાની બનાસકાંઠા, અરવલ્લી અને સંભાવના છે. આ સાથે તેમણે એમ અમદાવાદમાં હળવાથી મધ્યમ પણ જણાવ્યુ કે, વરસાદના વિરામ વરસાદની સંભાવના છે. આ બાદ વરસાદ પડવા પાછળનું સાથે તેમણે કેટલાક વિસ્તારોમાં કારણ લો પ્રેશર એરિયા છે. સેન્ટ્રલ ભારે વરસાદની આગાહી પણ પાર્ટ ઓફ નોર્થ મધ્યપ્રદેશમાં લો કરી છે. ક્યાં ક્યાં વરસાદ વરસશે પ્રેશર એરિયા બન્યું હોવાના કારણે તે અંગે તેમણે અનુમાન કરતા વરસાદ પડી રહ્યો છે. જેના કારણે જણાવ્યુ હતુ કે, દક્ષિણ ગુજરાતમાં ભેજ છે અને વાદળ બંધાયા છે. હળવાથી સામાન્ય વરસાદ, ઉત્તર તેથી વરસાદ થઇ રહ્યો છે. બીજી બાજુ, ભારે વરસાદ અંગે વાત અરવલ્લી, ગાંધીનગર અને કરતાં તેમણે જણાવ્યુ કે, હાલ અમદાવાદમાં હળવાથી મધ્યમ રાજ્યમાં ભારે વરસાદની કોઇ વરસાદની શક્યતા છે. આ સાથે ચેતવણી નથી. હળવાથી મધ્યમ તેમણે મંગળવારના રોજ વરસાદ વરસાદની સંભાવના છે. ભારે અંગે આગાહી કરતા જણાવ્યુ વરસાદની શક્યતા નથી.

રાજ્યમાં ૧૫ લાખથી વધુ નાગરિકોની સેલ્ફી મારી માટી મારો દેશ કાર્યક્રમમાં ૨૧ લાખથી વધુ નાગરિકો જોડાયા

ગાંધીનગર.તા.૨૧ ૨૧,૨૮,૧૦૫

'આઝાદી કા અમૃત મહોત્સવ'ને અમદાવાદ જિલ્લામાં સૌથી વધુ યાદગાર તેમજ ભવ્ય બનાવવા બે લાખથી વધુ નાગરિકો સાર્થે ગુજરાત સહિત ભારતભરમાં 'મારી રાજ્યમાં કુલ ૨૧,૦૧,૦૮૫ માટી, મારો દેશ' અભિયાનને નાગરિકો રાષ્ટ્રગાન અને ધ્વજવંદન અભૂતપૂર્વ પ્રતિસાદ મળ્યો છે. કાર્યક્રમમાં સહભાગી થયા હતા. રાજ્યભરમાં તા.૯ થી ૨૦ ઓગસ્ટ આ ઉપરાંત સુરત, બનાસકાંઠા, દરમિયાન ગ્રામીણ, તાલુકા દાહોદ અને નર્મદા જિલ્લામા ૧-૧ અને શહેરીકક્ષાએ 'મારી માટી, લાખથી વધુ નાગરિકો જોડાયા હતા. મારો દેશ' અભિયાન અંતર્ગત રાજ્યભરમાં દેશભક્તિના વિવિધ રાજ્યપાલ, મુખ્યમંત્રી, મંત્રી મંડળના કાર્યક્રમોનાં સ્થળોએ ૧૫,૫૮,૧૬૬ સભ્યો, ધારાસભ્યો, સાંસદો, નાગરિકોએ સેલ્ફી લીધી છે. સ્થાનિક મહાનુભાવો-આગેવાનો, પર્યાવરણની જાળવણીના હેતુ સાથે અધિકારીઓ તેમજ નાગરિકોની વસુધા વંદન કાર્યક્રમ અંતર્ગત ઉપસ્થિતિમાં વિવિધ થીમ આધારિત ૧૬,૩૩૬ વૃક્ષારોપણના સ્થળો-અમૃ દેશભક્તિના કાર્યક્રમો યોજાયા ત વાટિકાઓમાં ૧૨,૨૮,૦૨૫ હતા. આ અભિયાન દરમિયાન રોપાઓનું વાવેતર કરાયું છે. આ રાજ્યના ૩૩ જિલ્લાના ૧૪,૬૦૭ અભિયાન દરમિયાન વિવિધ ગામો, ૨૪૮ તાલુકા પંચાયત, સ્થળોએ ૧૫,૧૩૬ શિલાફલકમ-૧૫૭ નગરપાલિકા તેમજ ૦૮ પથ્થરની તક્તીનું મહાનુભાવોના હસ્તે મહાનગરપાલિકા કક્ષાએ કુલ અનાવરણ કરાયું હતું. જ્યારે વીર નાગરિકોએ વંદના કાર્યક્રમ હેઠળ કુલ ૨૯,૯૨૫ સહભાગી થઇને પંચપ્રણ પ્રતિજ્ઞા વીરો-વીરાંગનાઓ-પરિવારોને સન્માનિત કરાયા હતાં.

કરદાતા માટે ફેસલેસ આકારણીનો હુકમ રદબાતલ કરવાનો હાઇકોર્ટનો નિર્ણય

અમદાવાદ,તા.૨૧ કરદાતાને સુનાવણીની પૂરતી તક અને વાજબી તક આપ્યા વિના ઇક્રમટેક્સ વિભાગના સત્તાવાળાઓ દ્વારા જારી કરવામાં આવેલ ફેસલેસ આકારણી હુકમ ગુજરાત હાઇકોર્ટે રદબાતલ ઠરાવ્યો છે. હાઇકોર્ટે ઇક્રમટેક્સ એકટની કલમ-૧૪૪ બી સાથે વાંચતા કલમ-૨૬૩ હેઠળ લેવાયા નથી અને જયારે આકારણી જારી કરાયેલો આકારણી હુકમ પૂર્ણ કરવાની સમય મર્યાદા પૂર્ણ રદ કર્યોહતો અને મેટર ફરીથી થતી હતી ત્યારે અચાનક ઇક્રમટેક્સ નિર્ણયાર્થે આકારણી અધિકારીને ડિપાર્ટમેન્ટ જાગે છે અને તા.૮-૯-મોકલી આપી હતી.હાઇકોર્ટના ૨૦૨૧અને તા.૨૧-૯-૨૦૨૧ના જસ્ટિસ બીરેન વૈષ્ણવ અને રોજ અરજદાર કરદાતાને પહેલી જસ્ટિસ ડી.એમ.દેસાઇની ખંડપીઠે અને બીજી નોટિસ ફટકારે છે. અરજદાર કરદાતા કરાયેલી અરજદારની રજૂઆત ધ્યાને રજૂઆતના મુદ્દા ધ્યાને લઇ તેને લીધા વિના તા.૩૦-૯-૨૦૨૧ના સુનાવણીની પૂરતી તક આપ્યા બાદ રોજ હુકમ જારી કરી દેવાય છે. કાયદાનુસાર નિર્ણય લેવા હાઇકોર્ટે અરજદાર કરદાતા તરફથી એ નિર્દેશ કર્યો હતો. હાઇકોર્ટે કેસની મતલબની રજૂઆત કરાઇ હતી સુનાવણી દરમ્યાન જણાવ્યું કે, કે, ઇક્રમટેક્સ વિભાગ તરફથી કરદાતાને છેલ્લા દિવસે મર્યાદા જારી કરાયેલો આકારણી હુકમ સમય પૂરો થતો હતો ત્યારે જવાબ ભૂલભરેલો અને કુદરતી ન્યાયના



આકારણી હુકમ જારી કરાયા બાદ ૧૭ મહિના સુધી કોઇ જ પગલાં આપવા માટે માત્ર એક દિવસનો સિધ્ધાંત વિરૂધ્ધનો છે. અરજદારને જ સમય આપવામાં આવ્યો હતો. જવાબ રજૂ કરવા માટે માત્ર એક આઇટી એકટની કલમ-૨૬૩ હેઠળ દિવસનો સમય અપાયો હતો.

અમદાવાદમાં ખાસ વડોદરાથી ટ્રેનિંગ અપાચેલા સ્નિફર ડોગનો ઉપયોગ કરાયો

ફર ડોગ દ્વારા નશીલા પદાર્થોને શોધવા પોલીસની સ્પેશિ

અને આ ડ્રાઈવમાં ખાસ વડોદરાથી પણ અલગ અલગ માધ્યમો દ્વારા કોલેજો સહિત નશીલા પદાર્થોની રાજ્ય સહિત અનેક શહેરોમાં ટ્રેનિંગ અપાયેલા સ્નિફર ડોગનો ડ્રગ્સને અટકાવવા માટેના પ્રયત્નો કરી હેરાફેરી કે વેચાણ થઈ શકે તેવી તમામ નશીલા પદાર્થોનું સેવન અને વેચાણ ઉપયોગ કરાયો છે.બેલ્જિયન શેફર્ડ રહી છે. ત્યારે શહેરના પૂર્વ વિસ્તારના જગ્યાઓનો સમાવેશ થાય છે.વટવા, સૌથી મોટું દૂષણ બની ગયું છે.જેને જાતિનો આ ડોગનું નામ ફાસ્ટર છે. અલગ અલગ પોલીસ મથકો હેઠળના વટવા જીઆઇડીસી, મણીનગર, પગલે અમદાવાદ પોલીસ દ્વારા યુવાનોમાં ડ્રગ્સ અને અન્ય નશીલા વિસ્તારમાં ડ્રગ્સ અને અન્ય નશીલા કાગડાપીઠ સહિતના વિસ્તારોની બજારો નશીલા પદાર્થોને શોધવા સ્પેશિયલ પદાર્થોનું ચલેશ વધી રહ્યું છે જે ખૂબ પદાર્થોને લગતી સ્પેશિયલ ડ્રાઈવ તેમજ કોલેજો અને જાહેર સ્થળો પર

ડ્રાઇવનું આયોજન કરવામાં આવ્યું ચિંતાજનક છે જેને કારણે હવે પોલીસ યોજવામાં આવી .જેમાં જાહેર સ્થળો, ડોગ દ્વારા ચેકિંગ હાથ ધરાયું.

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Shiva

by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SPPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011 For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring

Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi- Vadodara 390 023, Gujarat, India Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432; E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST. VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO [●] EQUITY SHARES AGGREGATING UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [] EDITIONS OF [] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBITCDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹0.2 million and up to ₹1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹1 million) and (b) not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ('RIBs') in accordance with the SEBICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBAAccount (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent or their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the ORHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.imfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBL

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the

Red Herring Prospectus from the DRHP The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

🖊 JM FINANCIAL

Place: Vadodara

Date : August 21, 2023

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai – 400 025, Maharashtra, India Telephone: +91 22 6630 3030 Investor grievance E-mail: grievance.ibd@jmfl.com Website: www.jmfl.com SEBI registration number: INM000010361



Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, Maharashtra, India Telephone: +91 22 4336 0000

E-mail: shivapharma.ipo@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com SEBI registration number: INM000008704

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

LINKIntime

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Website: www.linkintime.co.in SEBI registration number: INR000004058

For SHIVA PHARMACHEM LIMITED On behalf of the Board of Directors

Tarang Maru Company Secretary and Compliance Officer

SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this

announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.















