

Mayur Uniquoters Limited

Regd. Office and Works: Jaipur Sikar Road, Village Jaitpura, Tehsil-Chomu, Distt. Jaipur-303704 (Raj.) India.
Tel: 91-1423-224001 Fax: 91-1423-224420 CIN: L18101RJ1992PLC006952
Website: www.mayuruniquoters.com Email: secr@mayur.biz

NOTICE OF 30TH ANNUAL GENERAL MEETING AND INFORMATION ABOUT REMOTE E-VOTING AND BOOK CLOSURE

NOTICE is hereby given that 30th Annual General Meeting ("AGM") of the Members of the Company will be held on Thursday, September 14, 2023 at 11.00 A.M Indian Standard Time (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") facility to transact the Business as set out in the Notice of 30th AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR)") read with Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 02/2022 and 10/2022 dated 8th April 2020, 13th April 2020, 5th May 2020, 13th January 2021, 8th December 2021, 5th May, 2022 and 28th December, 2022 respectively issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11, SEBI/HO/CFD/CMD2/CIR/P/2022/62 and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated 12th May, 2020, 15th January, 2021, 13th May, 2022 and 05th January, 2023 respectively issued by the Securities and Exchange Board of India (collectively referred to as "SEBI Circulars") without the physical presence of the Members at a common venue.

In compliance with the aforementioned MCA Circulars and SEBI Circulars, Notice of 30th AGM and Annual Report of the Company for the Financial Year 2022-23 have been sent by email to all the members on Monday, August 21, 2023, whose Email-ids were registered with the Company/Registrar and Transfer Agent ("RTA") or with their respective Depository Participants ("DPs"). These documents are also available on the website of the Company at www.mayuruniquoters.com, BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and Central Depository Services (India) Limited ("CDSL") (www.evotingindia.com).

Pursuant to Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of the SEBI (LODR) (as amended), the Company is providing facility of remote e-voting to its Members before the AGM during the period from Sunday, September 10, 2023 to Wednesday, September 13, 2023 and also providing facility of e-voting during the AGM for those Shareholders, who have not cast their Vote before the AGM in respect of the business to be transacted at the said AGM. The Company has engaged the services of the CDSL for conducting the e-voting.

The remote e-voting period begins on Sunday, September 10, 2023, at 10.00 A.M. (IST) and will end on Wednesday, September 13, 2023 at 5.00 P.M. (IST). The e-voting module shall be disabled by CDSL for voting thereafter. During this period, Members of the Company, holding shares either in physical form or in dematerialized form and whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories (NSDL/CDSL) as on the cut-off date i.e. Thursday, September 07, 2023 shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. Those Members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the Resolutions through remote e-voting, shall be eligible to vote through e-voting system during the AGM. Members who have cast their vote by remote e-voting prior to the AGM may attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again. Any Member who is not a Member as on the cut-off date shall treat this Notice for information purposes only. It is also to be noted that the vote once cast by the members shall not be allowed to be changed.

Any person, who acquires shares of the Company and becomes a Member of the Company after sending the Notice of the AGM along with Annual Report and holding shares as of the cut-off date i.e. Thursday, September 07, 2023 may obtain Login ID and password by sending a request at helpdesk.evoting@cdslindia.com. However, if the member is already registered with the CDSL for remote e-voting, then the members may use their existing user ID and password and cast their vote.

The procedure and instructions for joining the AGM, for the remote e-voting process, and for e-voting during the AGM are given in detail in the Notice of the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

In case you have any queries or grievances regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under "help section" or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 (022-23058542/43).

Place: Jaipur
Date: August 21, 2023

For Mayur Uniquoters Limited
Pawan Kumar Kumawat
Company Secretary and Compliance Officer
M. No. A25377

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V-MARC
V-MARC INDIA LIMITED
CIN: L31908UR2014PLC001066
Reg. Office: Plot No.3,4,18,20A Sec-IIDC, Sidcul Haridwar, Uttarakhand-249403
Email: cs@v-marc.com Website: www.v-marc.com

NOTICE OF 10TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

Notice is hereby given that the 10th Annual General Meeting (AGM) of the members of the Company will be held on **Friday, September 29, 2023 at 11:00 A.M.** through video conferencing (VC)/ Other Audio Visual Means ("OAVM") pursuant to applicable provisions of the companies Act 2013, and the rules made under SEBI (Listing Obligation & Disclosure requirement) Regulations, 2015 an MCA circular dated May 5, 2020 read with the circular dated April 8, 2020 and April 13, 2020 SEBI circular dated May 12, 2020 and Circular No. 02/2021 dated January 13, 2021, 8th December 2021, 14th December, 2021, 5th May 2022 and 28th December, 2022 and all other relevant circulars issued from time to time, without physical presence of the members at a common venue to transact the business as set out in the Notice of AGM.

The Company has completed dispatch of the Annual Report for the Financial Year 2022-23 to Members through permitted mode whose email-id is registered with depository participant or the Company. The Notice of the AGM is available on the website of the Company at www.v-marc.com in and at NSE India Limited www.nseindia.com

In Compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, Members are provided with the facility of remote e-voting to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system provided by National Securities Depositor Limited from a place other than the venue of the AGM ("Remote e-voting") and the business may be transacted through such voting. The voting rights of the Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the company as on **22nd September, 2023 (cut-off date)**. The facility for e-voting, through VC shall also be made available at the AGM. The Members who have cast their vote by remote e-voting may attend the AGM but shall not be entitled to cast their vote again.

The Remote e-voting period commences on **25th September, 2023 and ends on 28th September, 2023**. The e-voting module shall be disabled by NSDL thereafter and remote e-voting shall not be allowed beyond the said date and time.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the **cut-off date i.e., 22nd September, 2023** only shall be entitled to avail the facility of remote e-voting as well as voting in the general meeting. Any person who acquires the share as on cut-off dates, may obtain login id password by sending a request at helpdesk.evoting@nsdlindia.com. However, if such a person is already registered with NSDL for e-voting, then existing user ID and password can be used for casting their vote.

In case of any grievances connected with facility for voting by electronic means, please contact Company Secretary at email id cs@vmarc.in or Number +91-9389922395. For details relating to remote e-voting, e-voting during AGM, members holding shares in physical mode, demat mode and for those members whose email-id is not registered, please refer to the Notice of the AGM. In case of any queries to voting by electronic means, please refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at www.evoting.nsl.com or write an email evoting@nsdl.co.in or contact at toll free no. 1800-222-990.

The notice is further given that pursuant to provisions of section 91 of the Companies Act, 2013 read with rule 10 of the companies (Management & Administration) Rules, 2014, the register of members and share transfer books of the company will remain close from 23rd September, 2023 to 29th September, 2023 (both days inclusive) in connection with AGM.

For V-Marc India Limited

Sd/-
Vikas Garg
(Managing Director)

Date: 21.08.2023
Place: Haridwar

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)

Shiva

SHIVA PHARMACHEM LIMITED

Shiva Pharmachem Limited ("our Company") was originally incorporated as "Shiva Pharmachem Private Limited" at Ahmedabad, Gujarat as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 18, 1999 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SPPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011. For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring Prospectus dated August 21, 2023 ("DRHP").

Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi-Vadodara 390 023, Gujarat, India;
Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432;
E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST, VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY RAHUL RAKESH AGRAWAL (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE", THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, "QIB Portion", provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million) and (b) not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmf.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 JM Financial Limited 7th Floor, Chery, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: shiva.pharmachem@jmf.com Investor grievance E-mail: grievance.ibd@jmf.com Website: www.jmf.com Contact person: Prachee Dhuri SEBI registration number: INM000010361	 Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: shivapharma.ip@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704
 LINK Intime Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: shivapharmachem.ip@linkintime.co.in Investor grievance E-mail: shivapharmachem.ip@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHIVA PHARMACHEM LIMITED
On behalf of the Board of Directors

SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmf.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be filed with the U.S. Securities and Exchange Commission. The DRHP contains detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

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CONCEPT

COMFORT FINCAP LIMITED
CIN: L65923WB1982PLC035441
Registered Office: 22, Camac Street, Block 'B', Kolkata- 700016, West Bengal;
Corporate Office: 301, 3rd Floor, A Wing, Hetal Arch, S. V. Road, Malad (West), Mumbai- 400064.
Phone No.: 022-6894-8500/08/09, Fax: 022-2889-2527;
Email: info@comfortincap.com; Website: www.comfortincap.com.

NOTICE OF 41ST ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

In continuation of our newspaper notice published on Thursday, August 17, 2023, NOTICE is hereby given that the 41st Annual General Meeting ("AGM") of the Members of COMFORT FINCAP LIMITED (the "Company") will be held on **Tuesday, September 12, 2023 at 11:30 A.M. IST** through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), to transact the business as stated in the AGM Notice, in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with the Ministry of Corporate Affairs ("MCA") circulars dated April 08, 2020, April 13, 2020, May 05, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022 and December 28, 2022 (collectively referred to as "MCA Circulars") and The Securities and Exchange Board of India vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 05, 2023 (collectively referred to as "SEBI Circulars") and all other relevant circulars issued, without the physical presence of the Members at the common venue.

The Annual Report of the Company including AGM Notice for the financial year 2022-2023 ("Annual Report") were sent through electronic mode only to all those members whose email id are registered with the Company or its Registrar and Share Transfer Agent ("RTA") or the Depositories, in accordance with the MCA circulars and the SEBI circulars and same has been completed on Monday, August 21, 2023. Members can join and participate in the AGM through VC/OAVM facility only. The detailed instructions for joining the AGM and the manner of casting vote through remote electronic voting ("remote e-voting") or the e-voting system during the AGM are provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Annual Report along with the Notice is available on the Company's website at <http://www.comfortincap.com/investorrelation> and on the website of the Stock Exchange(s) where shares of the Company are listed i.e. BSE Limited at www.bseindia.com and Calcutta Stock Exchange ("CSE") at www.cse-india.com. Further, the Notice is also available on the website of National Securities Depository Limited ("NSDL") at <https://www.evoting.nsl.com>.

Members holding shares in physical mode and/or who have not registered/updated their email address with the Company/its RTA/ the Depositories and/or who has acquired shares and become the members of the Company after the dispatch of notice and holding shares as of the **cut-off date, i.e. Tuesday, September 05, 2023** can obtain login details for joining the AGM through VC/OAVM facility including remote e-voting/e-voting by sending a request at evoting@nsdl.co.in and may also refer to the voting instructions on the NSDL website. However, if a member is already registered with NSDL then they can use their existing User ID and password for casting vote or following the procedure as mentioned in the AGM Notice. Further, any person, who ceases to be a Member of the Company as on the cut-off date and is in receipt of this communication, shall treat the same for information purpose only.

NOTICE is also hereby given that pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and Regulation 44 of SEBI Listing Regulations, the Company is providing a facility to the members to cast their votes electronically on all the resolutions set forth in the Notice convening the said meeting. The Company has availed the services of NSDL to provide the facility of remote e-voting/e-voting during the AGM. Members whose name are recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting during the meeting. The voting rights of Members shall be in proportion to their shares in paid up equity capital of the Company as on the cut-off date.

The remote e-voting facility would be available during the following period:

Commencement of remote e-voting	From 9:00 A.M. IST on Saturday, September 09, 2023
End of remote e-voting	Upto 5:00 P.M. IST on Monday, September 11, 2023

During this period, shareholders of the Company, holding shares either in physical form or in dematerialised form, as on the cut-off date may cast their vote electronically. The remote e-voting module shall be disabled by the NSDL for voting thereafter. The facility of e-voting will also be made available during the AGM. Only those members attending the AGM through VC/OAVM, who have not cast their vote through remote e-voting and are otherwise not barred from doing so, will be able to vote during the AGM. A member may participate in the AGM even after exercising their right to vote through remote e-voting but shall not be allowed to vote again during the AGM. Once the vote is cast by the Member, they shall not be allowed to change it subsequently.

The Company has appointed, Mrs. Ramadevi Venigalla, Practicing Company Secretary (Membership No. FCS 7345 and CP No. 17889) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Members, who need assistance and/or having any grievances before or during the AGM regarding e-voting facility and/or VC/OAVM facility, may contact NSDL for technical assistance viz. Mr. Anubhav Sawena at evoting@nsdl.co.in or call on toll free no: 022 - 4886 7000 and 022 - 2499 7000 or email at info@comfortincap.com or call at Tel. No. 022-68948508/09.

NOTICE is also hereby given that pursuant to section 91 of the Act read with Rules made thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from September 06, 2023 till September 12, 2023 (both days inclusive) for the purpose of AGM.

BY ORDER OF THE BOARD OF DIRECTORS OF
COMFORT FINCAP LIMITED

Sd/-
SNEHA MANDELIA
COMPANY SECRETARY & COMPLIANCE OFFICER

DATE: AUGUST 21, 2023
PLACE: MUMBAI

AARTI SURFACTANTS LIMITED
CIN: L24100MP2018PLC067037
Reg. Off.: Plot no 57, 58, 60 to 64, 62A, S-31, Sector-3, Sagore Village, Pithampur Industrial Area, District Dhar - 454775, Madhya Pradesh
Corp. Off.: Unit No. 202, Plot 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, Mulund (West), Mumbai - 400080, Maharashtra
Website: www.aarti-surfactants.com; Email: investors@aarti-surfactants.com

NOTICE OF 5TH ANNUAL GENERAL MEETING

Notice is hereby given that the 5th Annual General Meeting of the Members of Aarti Surfactants Limited ("The Company") will be held on **Tuesday, September 12, 2023 at 11:30 a.m.** (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") in compliance with all applicable provisions of Companies Act, 2013 and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular 10/2022 dated December 28, 2022, issued by the Ministry of Corporate Affairs ("MCA") and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 5, 2023 issued by Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"), to transact the business as set out in the Notice of the AGM.

In Compliance with the said circulars, Notice of the AGM along with the Annual Report for 2022-23, has been sent on August 19, 2023, through electronic mode to those Members whose email addresses are registered with the Company, Depository Participant(s) ("DP"). The Notice and Annual Report is available on the website of the Company at www.aarti-surfactants.com/annual-report.htm and websites of the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively, and also on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsl.com.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of SEBI (LODR) Regulations, 2015 and Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Company is pleased to provide its members facility to cast their votes electronically on all resolutions set forth in the Notice of the 5th AGM. For this purpose, the Company has availed the facility of NSDL, for voting through electronic means.

The e-voting period shall commence on **Saturday, September 09, 2023 at 9:00 a.m.** (IST) and ends on **Monday, September 11, 2023 at 5:00 p.m.** (IST). During this period, Members holding shares either in physical form or in dematerialized form as on cut-off date i.e. **Tuesday, September 05, 2023** may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter.

Members who have acquired shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may obtain the User ID and password by sending a request to evoting@nsdl.co.in or investors@aarti-surfactants.com. However, if the person is already registered with NSDL for remote e-voting then you may use existing User ID and password, and cast your vote.

Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The facility for e-voting will also be made available during AGM and those Members present in the AGM through VC/OAVM, who have not cast their vote on the resolution through remote e-voting and or otherwise not barred from doing so, shall be eligible to vote through the e-voting systems at the AGM. The Members who cast their

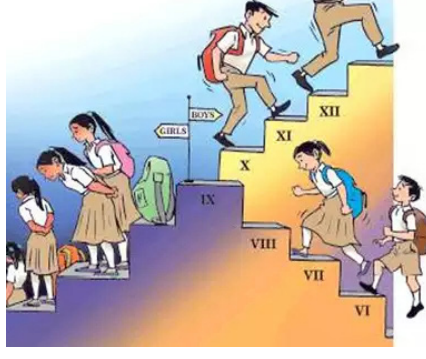
ઘોડા છૂટ્યા પછી તબેલાને તાળા મારવા જેવો ઘાટ થયો

રાજ્યમાં ડ્રોપઆઉટ વિદ્યાર્થીઓની સંખ્યાનો આંકડો ૧ લાખથી વધારે

વિદ્યાર્થીઓને શાળામાં પરત લાવવા માટે શિક્ષણ વિભાગે તમામ જિલ્લા શિક્ષણાધિકારીઓને આદેશ આપ્યો

અમદાવાદ, તા. ૨૧ ગુજરાતમાં શિક્ષણની શું દશ છે તેની વાત કરીએ તો ૩૨ હજાર શિક્ષકોની જગ્યાઓ ખાલી છે. જ્યારે ૧૪,૬૫૨ શાળામાં માત્ર એક જ વર્ગ છે. આ સિવાય સરકારી શાળાઓમાં ૩૮ હજાર વર્ગખંડોની ઘટ છે. તે ૫૬૧૨ સરકારી શાળાઓને મજૂ કરી દેવાઈ છે અથવા તો તાળાં મારી દેવામાં આવ્યા છે. મહત્વનું છે કે રાજ્ય સરકાર ભણશે ગુજરાત, તો આગળ વધશે ગુજરાત, સાક્ષરતા અભિયાન જેવા મિશન ચલાવી રહી છે. જેના માટે કરોડો રૂપિયાનો ખર્ચ પણ કરવામાં આવે છે. પરંતુ બીજાજુ ગુજરાતમાં વિદ્યાર્થીઓ શાળાઓ

છોડી રહ્યા છે. ત્યારે શું આવી રીતે રાજ્યનું શિક્ષણનું સ્તર ઉંચું આવશે? રાજ્યમાં ડ્રોપઆઉટ વિદ્યાર્થીઓની સંખ્યા ૧ લાખથી વધારે પર પહોંચી ગયો છે. એકલા અમદાવાદમાં ૧૦,૦૦૦ વિદ્યાર્થીઓએ શિક્ષણ છોડ્યું છે. તે હવે ઘોડા છૂટ્યા પછી સરકાર તબેલાને તાળા મારવા નીકળી છે. દીકરા-દીકરીઓને શાળામાં પરત લાવવા સરકારે કવાયત હાથ ધરી છે. શિક્ષણ વિભાગે જિલ્લા શિક્ષણાધિકારીઓને આદેશ આપ્યો છે. રાજ્યમાં સૌથી વધુ ડ્રોપ આઉટ રેશિયો કચ્છમાં ૨૬ ટકા, દારકામાં ૨૫ ટકા, બનાસકાંઠામાં ૨૪ ટકા, છોટાઉદેપુર અને ડાંગમાં ૨૩ ટકા હોવાનું



સામે આવ્યું છે. તે દાહોદમાં ૨૨ ટકા, રાજકોટ, સુરેન્દ્રનગર, પાટણ, મોરબી અને બોટાદમાં ૨૧ ટકા, તો ભાવનગર, જામનગર, અમરેલીમાં ૨૦ ટકા ડ્રોપ આઉટ રેશિયો છે. ડ્રોપ આઉટ રેશિયો વધતા ધો. ૮ બાદ ધો. ૯માં ટ્રેક ના થઈ શકેલા ૧૮ ટકા એટલે કે ૧,૮૪,૨૪૪ બાળકોને ઝડપથી ટ્રેક કરવા આદેશ અપાયો છે. ધોરણ ૮ બાદ ધોરણ ૯માં રાજ્યના અન્ય જિલ્લાઓની વાત કરીએ તો ડ્રોપ આઉટનો સૌથી ઓછો દર નવસારીમાં ૮ ટકા એ સિવાય અન્ય તમામ જિલ્લાનો ડ્રોપ આઉટ રેશિયો ૧૦ ટકાથી લઈ ૨૦ ટકા વચ્ચે છે.

સોમનાથ, અમદાવાદ સહિતના અનેક શિવાલયોમાં ટૂંકા વસ્ત્રો પહેરવા પર પ્રતિબંધ

અમદાવાદ, તા. ૨૧ ગુજરાતના કેટલાક શિવાલયોમાં ટૂંકા વસ્ત્ર પહેરીને પ્રવેશ પર પ્રતિબંધ લાદવામાં આવ્યો છે. શિવ મંદિરોની બહાર બોર્ડ લગાવવામાં આવ્યા છે. જેમાં સ્પષ્ટ કરવામાં આવ્યું છે કે ટૂંકા વસ્ત્રો પહેરી મંદિરમાં પ્રવેશ કરવો નહીં. સોમનાથ, નવસારી અને બીલીમોરા મંદિરમાં ટૂંકા વસ્ત્રો પહેરીને મંદિરમાં પ્રવેશવા પર પ્રતિબંધ મુકાયો છે. જ્યારે અમદાવાદના ભિલેશ્વર મંદિરમાં પણ ટૂંકા વસ્ત્ર પહેરીને પ્રવેશ પર પ્રતિબંધ મુકવામાં આવ્યો છે. બીલીમોરા ખાતે આવેલા સોમનાથ મહાદેવ મંદિરની બહાર પણ પોસ્ટર લગાવવામાં આવ્યું છે. જેમાં લખેલું છે કે, 'શ્રી સોમનાથ મહાદેવ મંદિર સંકુલમાં દર્શન માટે આવતા દરેક ભાઈ-બહેનોને વિનંતી કરવામાં આવે છે કે ટૂંકા વસ્ત્રો જેવા કે બરમુડા, હાફપેન્ટ, સ્કટ અને સ્લીવલેશ જેવા ટૂંકા કપડા/વસ્ત્રો પહેરીને મંદિર સંકુલમાં દાખલ થવું નહીં. થોડા દિવસ અગાઉ જ દારકા જગત મંદિરમાં પણ આવો જ નિર્ણય લેવામાં આવ્યો હતો.



અમદાવાદ શહેર સહિત રાજ્યના હવામાનમાં સાંજના સમયે ખુશનુમા વાતાવરણ

દક્ષિણ ગુજરાત અને સૌરાષ્ટ્ર સુધી વરસાદ સિમિત રહે તેવી શક્યતા

અમદાવાદ, તા. ૨૧ અમદાવાદ હવામાન વિભાગના વૈજ્ઞાનિક અભિમન્યુ ચૌહાણે રાજ્યના વાતાવરણ અંગે આગાહી કરતા જણાવ્યું કે, દક્ષિણ ગુજરાત, ઉત્તર ગુજરાતના કેટલાક ભાગો, પાટણ, બનાસકાંઠા, અરવલ્લી અને અમદાવાદમાં હળવાથી મધ્યમ વરસાદની સંભાવના છે. આ સાથે તેમણે કેટલાક વિસ્તારોમાં ભારે વરસાદની આગાહી પણ કરી છે. ક્યાં ક્યાં વરસાદ વરસશે તે અંગે તેમણે અનુમાન કરતા જણાવ્યું હતું કે, દક્ષિણ ગુજરાતમાં હળવાથી સામાન્ય વરસાદ, ઉત્તર ગુજરાતના પાટણ, બનાસકાંઠા, અરવલ્લી, ગાંધીનગર અને અમદાવાદમાં હળવાથી મધ્યમ વરસાદની શક્યતા છે. આ સાથે તેમણે મંગળવારના રોજ વરસાદ અંગે આગાહી કરતા જણાવ્યું કે, વરસાદ દક્ષિણ ગુજરાત અને દક્ષિણ સૌરાષ્ટ્ર સુધી સિમિત રહેશે. દક્ષિણના તમામ જિલ્લાઓમાં હળવાથી મધ્યમ વરસાદની સંભાવના છે. જ્યારે સૌરાષ્ટ્રમાં જૂનાગઢ, પોરબંદર, ગીર સોમનાથમાં હળવો વરસાદ થવાની સંભાવના છે. આ સાથે તેમણે એમ પણ જણાવ્યું કે, વરસાદના વિરામ બાદ વરસાદ પડવા પાછળનું કારણ લો પ્રેશર એરિયા છે. સેન્ટ્રલ પાર્ટ ઓફ નોર્થ મધ્યપ્રદેશમાં લો પ્રેશર એરિયા બન્યું હોવાના કારણે વરસાદ પડી રહ્યો છે. જેના કારણે ભેજ છે અને વાદળ બંધાયા છે. તેથી વરસાદ થઈ રહ્યો છે. બીજા બાજુ, ભારે વરસાદ અંગે વાત કરતાં તેમણે જણાવ્યું કે, હાલ રાજ્યમાં ભારે વરસાદની કોઈ ચેતવણી નથી. હળવાથી મધ્યમ વરસાદની સંભાવના છે. ભારે વરસાદની શક્યતા નથી.



અમદાવાદમાં ખાસ વડોદરાથી ટ્રેનિંગ અપાયેલા સ્નિફર ડોગનો ઉપયોગ કરાયો

સ્નિફર ડોગ દ્વારા નશીલા પદાર્થોને શોધવા પોલીસની સ્પેશિયલ ડ્રાઈવ

અમદાવાદ, તા. ૨૧ રાજ્ય સહિત અનેક શહેરોમાં નશીલા પદાર્થોનું સેવન અને વેચાણ સૌથી મોટું દૂષણ બની ગયું છે. જેને પગલે અમદાવાદ પોલીસ દ્વારા નશીલા પદાર્થોને શોધવા સ્પેશિયલ ડ્રાઈવનું આયોજન કરવામાં આવ્યું અને આ ડ્રાઈવમાં ખાસ વડોદરાથી ટ્રેનિંગ અપાયેલા સ્નિફર ડોગનો ઉપયોગ કરાયો છે. બેલ્જિયન શેફર્ડ જાતિનો આ ડોગનું નામ ફાસ્ટર છે. યુવાનોમાં ડ્રગ્સ અને અન્ય નશીલા પદાર્થોનું યલણ વધી રહ્યું છે જે ખૂબ ચિંતાજનક છે જેને કારણે હવે પોલીસ પણ અલગ અલગ માધ્યમો દ્વારા ડ્રગ્સને અટકાવવા માટેના પ્રયત્નો કરી રહી છે. ત્યારે શહેરના પૂર્વ વિસ્તારના અલગ અલગ પોલીસ મથકો હેઠળના વિસ્તારમાં ડ્રગ્સ અને અન્ય નશીલા પદાર્થોને લગતી સ્પેશિયલ ડ્રાઈવ યોજવામાં આવી. જેમાં જાહેર સ્થળો, કોલેજો સહિત નશીલા પદાર્થોની હેરાફેરી કે વેચાણ થઈ શકે તેવી તમામ જગ્યાઓનો સમાવેશ થાય છે. વડવા, વડવા જીઆઈડીસી, મણીનગર, કાગડાપીઠ સહિતના વિસ્તારોની બજારો તેમજ કોલેજો અને જાહેર સ્થળો પર ડોગ દ્વારા ચેકિંગ હાથ ધરાયું.

રાજ્યમાં ૧૫ લાખથી વધુ નાગરિકોની સેલ્ફી મારી માટી મારો દેશ કાર્યક્રમમાં ૨૧ લાખથી વધુ નાગરિકો જોડાયા

ગાંધીનગર, તા. ૨૧ આ અભિયાન અંતર્ગત અમદાવાદ જિલ્લામાં સૌથી વધુ બે લાખથી વધુ નાગરિકો સાથે રાજ્યમાં કુલ ૨૧,૦૧,૦૮૫ નાગરિકો રાષ્ટ્રીય અને ધ્વજવંદન કાર્યક્રમમાં સહભાગી થયા હતા. આ ઉપરાંત સુરત, બનાસકાંઠા, દાહો અને નર્મદા જિલ્લામાં ૧-૧ લાખથી વધુ નાગરિકો જોડાયા હતા. રાજ્યભરમાં દેશભક્તિના વિવિધ કાર્યક્રમોનું સ્થળોએ ૧૫,૫૮,૧૬૬ નાગરિકોએ સેલ્ફી લીધી છે. પર્યાવરણની જાળવણીના હેતુ સાથે વસુધા વંદન કાર્યક્રમ અંતર્ગત ૧૬,૩૩૬ વૃક્ષારોપણના સ્થળો-અમૃત વાટિકાઓમાં ૧૨,૨૮,૦૨૫ રોપાઓનું વાવેતર કરાયું છે. આ અભિયાન દરમિયાન વિવિધ સ્થળોએ ૧૫,૧૩૬ શિલાફલકમ-પથ્થરની તક્તીનું મહાનુભાવોના હસ્તે અનાવરણ કરાયું હતું. જ્યારે વીર વંદના કાર્યક્રમ હેઠળ કુલ ૨૮,૯૨૫ વીરો-વીરોગનાઓ-પરિવારોને સન્માનિત કરાયા હતાં.

કરદાતા માટે ફેસલેસ આકારણીનો હુકમ રદબાતલ કરવાનો હાઈકોર્ટનો નિર્ણય

અમદાવાદ, તા. ૨૧ કરદાતાને સુનાવણીની પૂરતી તક અને વાજબી તક આપ્યા વિના ઈકમટેક્સ વિભાગના સત્તાવાળાઓ દ્વારા જારી કરવામાં આવેલ ફેસલેસ આકારણી હુકમ ગુજરાત હાઈકોર્ટ રદબાતલ કરાવ્યો છે. હાઈકોર્ટે ઈકમટેક્સ એક્ટની કલમ-૧૪૪ બી સાથે વાંચતા કલમ-૨૬ ઉ હેઠળ જારી કરાયેલો આકારણી હુકમ રદ કર્યો હતો અને મેટર ફરીથી નિર્ણયાર્થી આકારણી અધિકારીને મોકલી આપી હતી. હાઈકોર્ટેના જસ્ટિસ બીરેન વૈષ્ણવ અને જસ્ટિસ ડી.એમ. દેસાઈની ખંડપીઠે અરજદાર કરદાતા કરાયેલી રજૂઆતના મુદ્દા ધ્યાને લઈ તેને સુનાવણીની પૂરતી તક આપ્યા બાદ કાયદાનુસાર નિર્ણય લેવા હાઈકોર્ટે નિર્દેશ કર્યો હતો. હાઈકોર્ટે કેસની સુનાવણી દરમિયાન જણાવ્યું કે, કરદાતાને છેલ્લા દિવસે મર્યાદા સમય પૂરો થતો હતો ત્યારે જવાબ આપવા માટે માત્ર એક દિવસનો જ સમય આપવામાં આવ્યો હતો. આઈ ઈ એક્ટની કલમ-૨૬ ઉ હેઠળ આકારણી હુકમ જારી કરાયા બાદ ૧૭ મહિના સુધી કોર્ટ જ પગલાં લેવાયા નથી અને જ્યારે આકારણી પૂર્ણ કરવાની સમય મર્યાદા પૂર્ણ થતી હતી ત્યારે અચાનક ઈકમટેક્સ ડિપાર્ટમેન્ટ જાગે છે અને તા. ૮-૮-૨૦૨૧ અને તા. ૨૧-૯-૨૦૨૧ ના રોજ અરજદાર કરદાતાને પહેલી અને બીજી નોટિસ ફટકારે છે. અરજદારની રજૂઆત ધ્યાને લીધા વિના તા. ૩૦-૯-૨૦૨૧ ના રોજ હુકમ જારી કરી દેવાય છે. અરજદાર કરદાતા તરફથી એ મતલબની રજૂઆત કરાઈ હતી કે, ઈકમટેક્સ વિભાગ તરફથી જારી કરાયેલો આકારણી હુકમ ભૂલભરેલો અને કુદરતી ન્યાયના સિદ્ધાંત વિરૂધ્ધનો છે. અરજદારને જવાબ રજૂ કરવા માટે માત્ર એક દિવસનો સમય અપાયો હતો.



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PUBLIC ANNOUNCEMENT

Shiva

SHIVA PHARMACHEM LIMITED

Shiva Pharmachem Limited ("our Company") was originally incorporated as "Shiva Pharmachem Private Limited" at Ahmedabad, Gujarat as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 18, 1999 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a public limited company, approved vide a shareholders' resolution dated February 18, 2010 pursuant to which the name of our Company was changed to "Shiva Pharmachem Limited" and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on June 30, 2010. Subsequently, the name of our Company was changed to "SRPL India Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad on April 1, 2011, approved vide a shareholders' resolution dated March 14, 2011. The name of the Company was then changed to its present name "Shiva Pharmachem Limited" pursuant to a fresh certificate of incorporation consequent upon change of name by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli at Ahmedabad dated July 4, 2011, approved vide a shareholders' resolution dated June 2, 2011. For further details on changes to the address of the registered office of our Company, see "History and Certain Corporate matters" on page 213 of the Draft Red Herring Prospectus dated August 21, 2023 ("DRHP").

Registered and Corporate Office: 12th Floor, SHIVA, Sarabhai Complex, Dr. Vikram Sarabhai Marg, Vadiwadi-Vadodra 390 023, Gujarat, India; Contact Person: Tarang Maru, Company Secretary and Compliance Officer; Telephone: +91 265 2335432; E-mail: shivacs@shivapharmachem.com; Website: www.shivapharmachem.com; Corporate Identity Number: U24231GJ1999PLC035615

THE PROMOTERS OF OUR COMPANY ARE RAKESH SHIWEHBHAGWAN AGRAWAL, VISHAL RAKESH AGRAWAL, RAHUL RAKESH AGRAWAL, RAKESH AGRAWAL FAMILY TRUST, VISHAL AGRAWAL FAMILY TRUST AND RAHUL AGRAWAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF SHIVA PHARMACHEM LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 9,000.00 MILLION ("OFFER") THROUGH AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY VISHAL RAKESH AGRAWAL, UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,830.00 MILLION BY RAHUL RAKESH AGRAWAL (COLLECTIVELY, "PROMOTER SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 1,340.00 MILLION BY GEETGANGA INVESTMENT PRIVATE LIMITED ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDERS AND PROMOTER GROUP SELLING SHAREHOLDER, COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, "QIB Portion", provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds shall be reserved for Bidders with Bids exceeding ₹ 1 million) and (b) not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on August 21, 2023. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. NSE and BSE at www.nseindia.com and www.bseindia.com, respectively and the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfi.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 28 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of the Company, see "Capital Structure" beginning on page 85 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 213 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	
<p>JM FINANCIAL</p> <p>JM Financial Limited 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: shiva.pharmachem@jmfi.com Investor grievance E-mail: grievance.ibt@jmfi.com Website: www.jmfi.com Contact person: Prachee Dhuri SEBI registration number: INM000010361</p>	<p>Kotak Investment Banking</p> <p>Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: shivapharma.ip@kotak.com Investor grievance E-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rana SEBI registration number: INM000008704</p>	<p>LINK Intime</p> <p>Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai - 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: shivapharmachem.ip@linkintime.co.in Investor grievance E-mail: shivapharmachem.ip@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Vadodra
Date : August 21, 2023

SHIVA PHARMACHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offering of its Equity Shares and has filed the DRHP dated August 21, 2023 with SEBI on August 21, 2023. The DRHP is available on the website of SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs i.e. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfi.com and https://investmentbank.kotak.com, respectively and on the website of our Company at www.shivapharmachem.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 28 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933 or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated.

For SHIVA PHARMACHEM LIMITED
On behalf of the Board of Directors
Sd/-
Tarang Maru
Company Secretary and Compliance Officer

CONCEPT