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புதன், ஜூலை 24, 2024



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

220938



SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited companies, Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited' to 'Sathlokhar Synergys Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited' consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Company's Corporate Identity Number is U45400TN2013PLC092969. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 131 of this Red Herring Prospectus

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India-600091

Telephone: +91 7299541122; Email: investors@sathlokhar.com; Website: www.sathlokhar.com;

Contact Person: Anil Prasad Sahoo, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

INITIAL PUBLIC OFFER OF UP TO 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹[•] LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹[•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF [•] PER EQUITY SHARE AGGREGATING UPTO [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE •NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 6,00,000 EQUITY SHARES OR 9.04% OF THE ISSUE

PRICE BAND: ₹133 TO ₹ 140 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 13.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BID/ISSUE

ANCHOR INVESTOR BIDDING DATE(1): MONDAY JULY 29, 2024

BID/ ISSUE OPENS ON⁽¹⁾: TUESDAY, JULY 30, 2024 BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure see "Capital Structure" on the page 69 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. G Thiyagu – 7,300 Equity Shares and Mrs. Sangeethaa Thiyagu – 2,700 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23. 2024 and Prospectus shall be delivered for filling to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.



Simple, Safe, Smart way

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account,

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at <u>www.sebi.gov.in</u>. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE



GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone:** +91 87775 64648

Fax: N.A. **E-mail**: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com

investors@gyrcapitaladvisors.com

Investor grievance:

Contact Person: Mohit Baid SEBI Registration Number: INM000012810 **REGISTRAR TO THE ISSUE**

PLIRVA SHAREGISTRY (INDIA) PRIVATE I IMITED Address 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India

Tel: 022 4961 4132 / 3522 0056 Fax: 022 Email: support@purvashare.com

Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC074079

Website: www.purvashare.com

COMPANY SECRETARY AND COMPLIANCE OFFICER



Mr. Anil Prasad Sahoo Address Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet,

Tamil Nadu, India-600091: Telephone No.: +91 7299541122 Website: www.sathlokhar.com Email: investors@sathlokhar.com

CIN: U45400TN2013PLC092969 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment non-credit of Allotted Equity Shares in the respective

beneficiary account and refund orders, etc AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the $Is sue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of the Company at www.sathlokhar.com, the website of the SEBI at \underline{www.sebi.gov.in}, website of \underline{wwww.sebi.gov.in}, website of \underline{wwww.sebi.gov.in}$ BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091, Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cumapplication Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED UPI: Retail Individual Bidders can also Bid through UPI Mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Place: Chennai Date: July 23, 2024

Company Secretary & Compliance Officer

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai on July 23, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm and is available on the vebsites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States

22095



புதன், ஜூலை 24, 2024

Kancheepuram



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EPC & Infra Turnkey Contractors SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

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OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

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- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
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- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 13.3 times the face value at the lower end of the Price Band and 14.0 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 100, 32, 160 and 163, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision

QUALITATIVE FACTORS Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- 1. Experienced Promoters having deep domain knowledge to scale up the business;
- 2 Diversified Clientele: 3. Management team having established track record:
- 4. Established track record of successfully completed projects.;
- 5. In-house integrated model;
- 6. Strong order books;
- For further details, see "Our Business –Our Competitive Strengths" on page 100 QUANTITATIVE FACTORS

The information presented in this section is based on the restated financial statements of the Company for the Financial year ended March 31, 2024, 2023 and 2022. For more details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 160 of this Red Herring Prospectus. Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

1. Basic & Diluted Earnings per share (EPS) (Face value of ₹10 each):

As per the Restated Financial Statements: Year ended Basic and Diluted EPS (in ₹) Weight March 31, 2024 March 31 2023 3.12 March 31, 2022 0.5 Weighted Average

Note:

1. The ratios have been computed as below: Basic Earnings per Share (₹) =

(Net profit/ (loss) as restated, attributable to Equity Shareholders)

Diluted Earnings per Share (₹) =

(Weighted average number of Equity Shares outstanding during the year/period) (Net profit/ (loss) as restated, attributable to Equity Shareholders) (Weighted average number of Diluted Equity Shares outstanding during the year/period)

The is 62.6 times of the Face Value and the Cap Price is 62.7 times of the Face Value.

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹133 to ₹140 per Equity Share of Face Value of ₹10/- each fully paid up: (D/F) Datie at the Floor Drice # (D/F) Datie at the Con Drice

| Particulars | (P/E) Hatto at the Floor Price# | (P/E) Hatto at the Cap Price# |
|--|---------------------------------|-------------------------------|
| P/E ratio based on the Basic and Diluted EPS, as at March 31, 2022 | 264.88 | 278.82 |
| P/E ratio based on the Basic and Diluted EPS, as at March 31, 2023 | 42.66 | 44.91 |
| P/E ratio based on the Basic and Diluted EPS as at March 31, 2024 | 8.88 | 9.35 |
| P/E ratio based on Weighted Average EPS, as restated | 15.44 | 16.26 |
| #Will be included in the Prospectus | | |

3. Industry Peer Group P/E ratio

| Particulars | Industry P/E |
|-------------|--------------|
| Highest | 17.91 |
| Lowest | 8.16 |
| Average | 12.92 |

Notes

- 1. The industry high and low has been considered from the industry peer set provided later in this section.
- 2. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

4. Return on Net worth (RoNW)

| Fiscal Year ended | RoNW (%) | Weight |
|---|----------|--------|
| March 31, 2024 | 64.68 | 3 |
| March 31, 2023 | 38.11 | 2 |
| March 31, 2022 | 9.92 | 1 |
| Weighted Average (of the above three financial years) | 46.6 | 9% |

Note: Return on Net worth has been calculated as per the following formula:

(Net profit/loss after tax, as restated) RONW =

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

| . Net Asset Value (NAV) per Equity Share (face value of □ 10/- each): | |
|---|--------------------------|
| Particulars | NAV per equity share (□) |
| As on March 31, 2024 | 23.16 |
| As on March 31, 2023 | 8.18 |
| As on March 31, 2022 | 5.06 |
| After the Completion of the Issue: | |
| - At Floor Price | 53.37 |
| - At Cap Price | 55.29 |
| - At Issue Price (2) | [•] |
| #Not Annualised | <u> </u> |

Note:

Net Asset Value has been calculated as per the following formula:

(Net worth excluding preference share capital and revaluation reserve) (Outstanding number of Equity shares at the end of the year/period)

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.

Comparison of Accounting Ratios with Industry Peers:

| Name of the Company | Face Value | Current | EPS | () | P/E | RoNW | Net Asset Value | Total Income |
|---|------------|---------------|-------|---------|--------|------|-----------------|--------------|
| Name of the company | (□) | Market Price* | Basic | Diluted | Ratio* | (%) | Per Share | (□in Lakhs) |
| Sathlokhar Synergys E&C Global Limited (Our company) | 10.00 | [•] | 3.12 | 3.12 | [•] | 38% | 71.58 | 8,715.66 |
| Peer Group | | | | | | | | |
| K2 Infragen Limited | 10.00 | 145.95 | 18.02 | 15.38 | 9.49 | 81% | 62.04 | 7,490.08 |
| Suraj Estate Developers Limited | 5.00 | 392.65 | 10.1 | 10.1 | 38.88 | 45% | 225.24 | 30,789.00 |
| SRM Contractors Limited | 10.00 | 200.1 | 90.82 | 90.82 | 2.20 | 30% | 37.72 | 30,065.09 |

*Source: All the financial information for listed industry peers mentioned above is sourced from the RHP of the aforesaid companies for the year ended March 31, 2023 and stock exchange data dated April 30, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2023. The current market price and related

Notes:

- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2023.
- 2. P/E Ratio has been computed based on the closing market price of equity shares on April 30, 2024, on www.nseindia.com, divided by the Diluted EPS as on March 31,
- RoNW is computed as net profit after tax divided by closing net worth. Net worth has been computed as the aggregate of share capital and reserves and surplus. In case the net worth is negative for a particular year, the same has not been considered.

7. Key Performance Indicators:

(Rs. In Lakhs except EPS, percentages and ratios)

| | (| in Editio except Er e, per | oomagoo ama rano |
|--|-------------|----------------------------|------------------|
| Key Financial Performance | Fiscal 2024 | Fiscal 2023 | Fiscal 2022 |
| Revenue from Operations | 24,697.37 | 8,710.91 | 5,848.68 |
| Growth in revenue from operations (%) | 183.52% | 48.94% | 80.28% |
| Total Income | 24,732.09 | 8,715.66 | 5,851.51 |
| EBITDA ⁽¹⁾ | 3,572.45 | 837.32 | 176.49 |
| EBITDA Margin (%) (2) | 14.44% | 9.61% | 3.02% |
| Restated profit for the period/year | 2,621.43 | 545.55 | 87.87 |
| Restated profit for the period/year Margin (%) (3) | 10.61% | 6.26% | 1.50% |
| Return on Net Worth | 64.68% | 38.11% | 9.92% |
| Return on Average Equity ("RoAE") (%) (4) | 95.59% | 47.08% | 10.28% |
| Return on Capital Employed ("RoCE") (%) (5) | 87.33% | 40.56% | 10.87% |
| Debt- Equity Ratio | 0.00 | 0.43 | 0.76 |

- Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial
- Total income includes revenue from operations and other income.
- ⁽⁶⁾ EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- EBITDA margin is calculated as EBITDA as a percentage of total income. Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
- ⁽⁶⁾ PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of
- respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus. RoAE is calculated as Net profit after tax divided by Average Equity.
- Beturn on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of Tangible networth, total debt and deferred tax liabilities)
- (10) RoAE is calculated as Net profit after tax divided by Average Equity.
- 🗥 Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus

8. Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

The Issue price is [• I times of the face value of the Equity Shares.

Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 32, 100 and 160, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 86 of the RHP.



ANCHOR INVESTOR BIDDING DATE⁽¹⁾: MONDAY JULY 29, 2024 BID/ ISSUE OPENS ON⁽¹⁾: TUESDAY, JULY 30, 2024

BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024 Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/ Issue

(Net worth excluding revaluation reserve)

ஊர்வலம்

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutua Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts

Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 221 of Red Herring Prospectus. Bidders/Applicants should note that on the basis of PAN. DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN. DP ID and Client ID provided in the Bid cum Application Form should match with the PAN. DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company. see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000 /- (Rupees Twenty Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 69

 NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 7,300 equity shares were subscribed by G. Thiyagu and 2,700 equity share was subscribed by Sangeethaa Thiyagu of Rs.10/-Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'inprinciple' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the estors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

from January 01, 2016. No cheque will be accepte

UPI-Now available in ASBA for Retail Individual Investors (RII)**

estors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Rlls applying through Registered Brokers, DPs & RTAs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the Genera

ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

*List of banks supporting UPI is also available on the website of SEBI at <u>www.sebi.gov.in</u>. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

Marg, Near Lodha Excelus, Lower Parel East,

Tel: 022 4961 4132 / 3522 0056 Fax: 022

BOOK RUNNING LEAD MANAGER **TO THE ISSUE** GYR

GYR CAPITAL ADVISORS PRIVATE LIMITED

Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. **Telephone:** +91 87775 64648

E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance:

investors@gyrcapitaladvisors.com Contact Person: Mohit Baid SEBI Registration Number: INM000012810 Email: support@purvashare.com Website: www.purvashare.com Investor Grievance Email:

Mumbai - 400 011, Maharashtra, India

<u>newissue@purvashare.com</u> Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

COMPANY SECRETARY AND COMPLIANCE OFFICER

SATHLOKHAR

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED | SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Address 9 Shiv Shakti Industrial Estate, J.R. Boricha Mr. Anil Prasad Sahoo Address Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet,

Tamil Nadu, India-600091; **Telephone No.:** +91 7299541122 Website: www.sathlokhar.com Email: investors@sathlokhar.com

CIN: U45400TN2013PLC092969 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.5171, 9th Street, Ram Vagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091; Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +918777564648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +918777564648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI. ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Place: Chennai Date: July 23, 2024

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies. Chennai ("RoC") situated at Chenna on July 23, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at

high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so egistered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no

nttps://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a



சென்னைக்கு கடல் வழியாக சட்டவிரோதப் பொருட்கள் கடத்துவதை தடுத்தல் உட்பட பல்வேறு விவகாரங்கள் குறித்து ஆலோசனை நடத்துவதற்காக சென்னை காவல் ஆணையர் அருணை, தமிழ்நாடு மற்றும் புதுச்சேரி கடற்படை அதிகாரி ரவி குமார் திங்ரா சந்தித்தார்.

ஜாபர் சாகிக் மனைவி. சகோகார்

முன்ஜாமீன் கோரி மனு

🔀 அமலாக்க துறை பதிலளிக்க உத்தரவு

போதைப்பொருள் கடத்தல் வழக் கில் கைதான திமுக முன்னாள் நிர்வாகியான ஜாபர் சாதிக்கை சட்டவிரோத பணப்பரிமாற்ற தடை சட்டத்தில் அமலாக்கத் துறை அதி காரிகளும் கைது செய்துள்ளனர்.

இந்த வழக்கில் அமலாக்கத் துறை தங்களுக்கும் சம்மன் அனுப் பியுள்ளதால் முன்ஜாமீன் வழங்க வேண்டுமெனக் கோரி ஜாபர் சாதிக் கின் மனைவி அமீனா பானு மற்<u>ற</u>ும் சகோதரர் முகமது சலீம் ஆகியோர் சென்னை உயர் நீதிமன்றத்தில் மனுதாக்கல் செய்திருந்தனர்.

இந்த மனு நீதிபதி டி.வி. தமிழ்செல்வி முன்பாக நேற்று விசாரணைக்கு வந்தது. அப்போது மனுதாரர்கள் தரப்பில் ஆஜரான மூத்த வழக்கறிஞர் ஏ.ரமேஷ், இந்த வழக்கில் உள்நோக்கத்துடன்

அரசியல் சாயம்பூச அமலாக்கத் துறை நினைக்கிறது என்றார்.

அதற்கு ஆட்சேபம் தெரிவித்து அமலாக்கத் துறை சார்பில் ஆஜ ரான சிறப்பு வழக்கறிஞர் என். ரமேஷ், இந்த வழக்கில் அரசியல் சாயம் பூச நினைப்பதாக குற்றம் சாட்டப்பட்டுள்ள முக்கிய நபரான ஜாபர் சாதிக்கே கூறவில்லை. போதை பொருள் கடத்தல் தொடர் பாக கடந்த 2015-ம் ஆண்டிலேயே ஜாபர் சாதிக் மீது வழக்குப் பதிவு செய்யப்பட்டுள்ளது. இந்த மனு குறித்து விரிவாக பதில் மனுத்தாக்கல் செய்ய அவகாசம் அளிக்க வேண்டும் என்றார்.

அதையேற்ற நீதிபதி, இந்த முன்ஜாமீன் மனுவுக்கு பதிலளிக் கும்படி அமலாக்கத் துறைக்கு உத் தரவிட்டு, விசாரணையை ஜூலை 29-க்கு தள்ளிவைத்தார்.

அசல் ஆவணம் காணப்படவில்லை

சென்னை கிண்டியில் உள்ள

கலைஞர் நூற்றாண்டு மருத்துவமனையில் முதல்வர் ஸ்டாலின் ஆய்வு

🔀 நோயாளிகளுக்கு தாமதமின்றி சிகிச்சை வழங்க உத்தரவு

சென்னை கிண்டி கிங் ஆராய்ச்சி நிலைய வளாகத்தில் ரூ.240.54 கோடி செலவில் நவீன வசதிகளு டன் கூடிய கலைஞர் நூற்றாண்டு நினைவு உயர் சிறப்பு மருத்துவ மனையை முதல்வர் ஸ்டாலின் கடந்த 2023 ஜுன் 15-ம் தேதி திறந்து வைத்தார். 1,000 படுக்கை வசதிகள் கொண்ட இந்த மருத்துவமனை யில், இதயவியல், நரம்பியல், சிறு செல்வதால், மருத்துவமனைக்கு நீரகம், குடல் இரைப்பை, புற்று நோய் மருத்துவம், அதுதொடர் பான அறுவை சிகிச்சைகள், மூளை ரத்தநாள் கதிரியல் ஆகிய உயர் சிறப்பு மருத்துவ சிகிச்சைக்கான வசதிகள் உள்ளன.

இந்நிலையில், இந்த மருத்துவ மனைக்கு முதல்வர் ஸ்டாலின் நேற்று சென்று திடீர் ஆய்வு மேற் கொண்டார். அவசரப் பிரிவில் சிகிச்சை பெற்று வரும் நோயாளி களின் உடல்நிலை குறித்து விசா ரித்து, நோயாளிகளின் உறவினர் களுடன் உரையாடினார்.

நரம்பியல் சிகிச்சை பிரிவுக்கு சென்று, நோயாளிகளை சந்தித்து, அவர்களுக்கு வழங்கப்படும் இயன் முறை சிகிச்சைகளை பார்வையிட் டார். 'இதய கேத்லாப்' ஆய்வகத் துக்கு சென்று, நோயாளிகளிடம் சிகிச்சை விவரங்கள், மருத்துவ வசதிகள் குறித்து கேட்டறிந்தார்.

"அதிக நோயாளிகள் வந்து கூடுதல் மருத்துவர்கள், செவிலியர் கள், பராமரிப்பு பணியாளர்களை நியமிக்க வேண்டும். டயாலிசிஸ் சிகிச்சை பிரிவுக்கு கூடுதல் டயாலிசிஸ் கருவிகள் வழங்க வேண்டும்" என்று அதிகாரிகளுக்கு முதல்வர் அறிவுறுத்தினார்.

"மருத்துவமனையை தூய்மை யாக, சுகாதாரமாக தொடர்ந்து பராமரிக்க வேண்டும். நோயாளி களுக்கு தேவையான சிகிச்சை களை தாமதமின்றி வழங்க வேண் டும். அத்தியாவசிய மருந்துகள் தேவையான அளவுக்கு இருப்பு வித்துள்ளார்.

வைத்திருப்பதை உறுதி செய்ய வேண்டும்" என்று மருத்துவமனை யின் முதல்வர் மற்றும் மருத்துவர் களிடம் ஸ்டாலின் அறிவுறுத்தினார். மருத்துவமனை இயக்குநர்

பார்த்தசாரதி, சிறப்பு அலுவலர் ரமேஷ் ஆகியோர் உடன் இருந்

இந்நிலையில், ஸ்டாலின் தனது சமூக வலைதள பதிவில், 'திறந்து வைக்கப்பட்டு ஓராண்டு கடந்த நிலையில், கலை ஞர் நூற்றாண்டு உயர் சிறப்ப மருத்துவமனையில் ஆய்வு செய் தேன். மருத்துவமனையின் செயல் பாடுகள்குறித்து அங்கிருந்த நோயா ளிகள், அவர்களது உறவினர் கள் தெரிவித்த கருத்துகள் மன நிறைவை தந்தன. மருத்துவமனை யின் தேவை குறித்து மருத்துவர்கள் வைத்த கோரிக்கைகளை விரைந்து நிறைவேற்றுமாறு அதிகாரிகளுக்கு உத்தரவிட்டுள்ளேன்' என்று தெரி

அரசு கலை கல்லூரிகளில் முதுகலை படிப்பு

ஜூலை 27 முதல் விண்ணப்பம் 🔀 அமைச்சர் பொன்முடி தகவல்

அரசு கலை அறிவியல் கல்லூரி களில் முதுகலை படிப்பில் சேர ജൗരൊ 27 ഗ്രളര് ഖിഞ്ഞ അപ്പിக്கலாம் என உயர்கல்வித்துறை அமைச்சர் பொன்முடி தெரிவித்தார்.

சென்னை தலைமைச் செயல கத்தில் செய்தியாளர்களிடம் நேற்று அவர் கூறியதாவது:

அரசு கலை அறிவியல் கல்லூரி களில் இளங்கலை படிப்புகளில் 85,757 மாணவ, மாணவிகள் சேர்ந் சேர்ந்து வருவதால் மொத்த இடங் களில் சேர்க்கை 100 சதவீதத்தை எட்டிவிடும். முதுகலை படிப்பு களில்சேர ஜுலை 27 முதல் ஆக. 7-ம் தேதி வரை விண்ணப்பிக்கலாம். ஆக.10-ம் தேதி தரவரிசை பட்டியல் வெளியிடப்பட்டு சிறப்பு பிரிவின ருக்கான கலந்தாய்வு ஆக.13-ம் தேதி நடைபெறும்.

பொதுப்பிரிவினருக்கான கலந் தாய்வு ஆக.19-ம் தேதி தொடங்கி 23-ம் தேதி நிறைவடையும். ஆக.28-ம் தேதி முதுகலை முத லாம் ஆண்டு மாணவர்களுக்கு

வகுப்பு தொடங்கும். சென்னை பல் கலைக்கழக இளங்கலை பட்டப் படிப்பு தேர்வு முடிவுகள் நாளை மறுநாள் (வெள்ளி) வெளியிடப் படும். பல்கலைக்கழகங்களில் நில வும் நிதிப்பற்றாக்குறை தொடர்பாக விரைவில் துணைவேந்தர்களுடன் ஆலோசனை கூட்டம் நடத்தி +முடிவெடுக்கப்படும்.

'புதுமைப் பெண்' திட்டத்தின் கீழ் மாதம்தோறும் ரூ.1,000 உதவித் தொகை வழங்கப்படுகிறது. இதன் துள்ளனர். இன்னும் நிறைய பேர் காரணமாக கல்லூரிகளில் சேரும் மாணவிகளின் எணணிககை கணிசமாக அதிகரித்திருக்கிறது.

நடப்புகல்வி ஆண்டு முதல் அரசு பள்ளியில் படித்த மாணவர்களுக் கும் 'தமிழ்ப் புதல்வன்' திட்டத்தின் கீழ் மாதந்தோறும் ரூ.1,000 உதவித் தொகை வழங்கப்பட இருக்கிறது. எனவே, மாணவர்களும் அதிக எண்ணிக்கையில் பயன்பெறுவார்

இவ்வாறு அமைச்சர் கூறினார். பேட்டியின்போது கல்வித்துறை செயலர் பிரதீப் யாதவ் உடனிருந்தார்.

வாகன ஓட்டிகளிடம் லஞ்சம்: போக்குவரத்து போலீஸார் 3 பேர் சஸ்பெண்ட்

சென்னை வேப்பேரியில் போக்குவரத்து போலீஸார் விதிமீறலில் ஈடுபட்ட வாகனங்கள் குறித்து கண்காணித்து வந்தனர். அப்போது அபராதம் வசூலிக்காமல் இருக்க வாகன ஓட்டிகளிடம் லஞ்சப் பணம் பெற்றனர். குறிப்பாக, மஞ்சப் பை ஒன்றை தொங்கவிட்டு அதில் வாகன ஓட்டிகளை பணத்தை போடும்படி செய்தனர். இதுதொடர்பான வீடியோ சமூக வலைதளங்களில் வைரலானது. இதுகுறித்து தகவல் அறிந்த போக்குவரத்து காவல் கூடுதல் ஆணையர் ஆர்.சுதாகர் விசாரணை நடத்தினார்.

இதில், போக்குவரத்து போலீஸார், வாகன ஓட்டிகளிடம் லஞ்சப் பணம் பெற்றது உறுதி செய்யப்பட்டது. இதையடுத்து, போக்குவரத்து எஸ்ஐ ராமசாமி, காவலர்கள் ரமேஷ், ரகுராமன் ஆகிய 3 பேர் பணி இடைநீக்கம் செய்யப்பட்டனர்.



மரியம்மா தாமஸ்

தமிழ்நாடு வட்டத்தின் தலைமை அஞ்சல் துறை தலைவர் பொறுப்பேற்பு

🖲 சென்னை

தமிழ்நாடு அஞ்சல் வட்டத்தின் புதியதலைமை அஞ்சல் துறை தலைவராக மரியம்மா தாமஸ் பொறுப்பேற்றுள்ளார்.

இவர் இந்திய அஞ்சல் சேவை 1994-ம் வருட அதிகாரி ஆவார்.

கர்நாடகா, கேரளா, தெலங் கானா, மகாராஷ்டிரா, கோவா மற்றும் ஷில்லாங் ஆகிய அஞ்சல் வட்டங்களில் சிறப்பாகப் பணிபுரிந்த அனுபவம் வாய்ந்த அதிகாரி ஆவார்.

எனது கட்சிகாரர் காஞ்சிபுரம் மாவட்டம், காஞ்சிபுரம் வட்டம், காஞ்சிபுரம் மாநகராட்சிக்கு எல்லைகுட்பட்ட நடுத்தெரு, எண்: 40A என்ற முகவரியில் வசிக்கும் வடடம், காகுச்புறம் மாந்கராடக்கத் எல்லைகடுட்பட்ட நடுத்தித், எண். 40A என்ற முகவியில் வகிக்கும் நிகு. A.G பாபு சா அவர்களின் குமாரர் மற்றும் பாபு சாரீஸ் பிரைவேட் லிபிடுட்ட றிறுவனத்தின் நிர்வாக இயக்குந்துமான திரு. A.B. கப்பிறமணி சா (ஆதார் எண்: 3136 1974 2524) தனக்கு சொந்துமான தென்காசி மாவட்டம், கடையநல்லூர் தாலுக்கா, இடைக்கல் கிராமத்தில் சர்வே எண். 518/4, 4967A, 4966, 29/8, 29/4, 29/9 தனது பெயருக்கு கடந்த 20.01.2015 ஆண்டு திரு. ஆனந்த சொருப்பன் அவரிடம் கிரையம் பெற்று அப்பத்திரம் ஆனது இடைக்கல் சார்பதிவகத்தில் 01 புத்தகம் 180/2015 மற்றும் தனது பெயருக்கு கடந்த 20.02.2020 ஆம் ஆண்டு திரு. ரோகாங்கீஸ் அவரிடம் கிரையம் பெற்று அப்பத்திரம் ஆனது இடைக்கல் சார்பதிவகத்தில் 01 புத்தகம் 595/2015 தனது பெயருக்கு கடந்த 16.12.2024 ஆம் ஆண்டு திரு. கடலைக்கண் அவரிடம் கிரையம் பெற்று அப்பத்திரம் ஆனது இடைக்கல் சார்பதிவகத்தில் 01 புத்தகம் 4617/2014, திருநெல்வேலி மாவட்டம், மன்னூர் தாலுக்கா, இடைக்கல் சார்பதிவகத்தில் 01 புத்தகம் 4617/2014, திருநெல்வேலி மாவட்டம், மன்னூர் தாலுக்கா, இடைக்கல் சிராமத்தில் சூர்வ அவரிடம் கிறையம் பெற்று அப்பத்திரம் ஆனது திருநெல்வேலி சார்பதிவகத்தில் 01 புத்தகம் 287/2015 என பதிவு செய்யப்பட்ட சொத்தின் அசல் ஆவணமானது சாக்கியரம் மற்று அப்பத்திரம் ஆனம் ஆவணமானது சரிபதுவகத்தல் படித்தகம் 267/2013 என அடிகர் கொஞ்சிபுரம் மாவட்டம், காஞ்சிபுரம் மாதவராட்சிக்கு எவ்லைக்குட்பட்ட நடுத்திதரு, எண். 40A உள்ள வேறு கீட்டிற்கு குடும்பம் மாற்றியபோது மேற்படி, அசல் ஆவணம் (ஆவணம் என். 180/2015, 595/2015, 4617/2014, 287/2015) கடந்த 28.06.2024 தேதியில் தொகையுக்கும் இதுவணம் என். 180/2016, தேதியில் தொலைந்து போய்விட்டது பல இடங்களில் தேடியும் கிடைக்கவில்லை.

கடைக்கலைகை.
மற்படி ஆவணத்தை தான் எந்தவித சட்டத்திற்கு
புறம்பான வகையிலும் எந்த தேவைக்காவும்
உட்படுத்தபடவில்லை என்றும், யாரிடமும்
கட்டத்திற்கு புறம்பாக பதிவு செய்யப்படாத வகையில்
அடமானமோ அல்லது கைமாற்றாக யாரிடமும் ஈடு
காட்டி கடன் பெறுவோ இல்லை என்றும் உறுதி
புறம்பான வை ஏதுமில்லை என்றும் உறுதி
அளிக்கிறேன். மேற்படி ஆவணம்
கண்டேடுக்கப்பட்டால் கீழ்கண்ட முகவரியில்
கொட்ரு கொள்ளவும்

K. Kumaresan, B.A., M.L. No. 1, RRTC Tennis Club Complex, Taluk Office Campus, Kanchipuram - 631502

இடம் : சென்னை

தேதி : 23.07.2024

बैंक ऑफ़ बड़ीदा பாங்க் ஆஃப் பரோடா

பெரம்பூர் கிளை

14/41, முதல் பிரதான சாலை,ஜவஹர் நகர் சென்னை - 600 082. தொலைபேசி: 044 26701 793

அசையா சொத்துகளின் விற்பனைக்கான 🕲 - ஏல அறிவிப்பு

கடனீட்டு சொத்துக்களை பத்திரமயமாக்குதல் மற்றும் நிதிச் சொத்துக்களை சீரமைத்தல் மற்றும் கடனீட்டு சொத்துக்கள் அமலாக்கச் சட்டம் 2002 (SARFAESI Act 2002) விதிகளின் கீழ் விதி 6(2) & 8(6) இன் கீழ் வைக்கப்பட்டுள்ள அசையாச் சொத்துக்களை விற்பனை செய்தல். வைக்கப்பட்டுள்ள அசைபாச சொத்துக்களை விற்புகை செய்தல். கடன்தாரர் / ஜாமீன்தாரர் / அடமானதாரர் மற்றும் பொதுமக்களுக்கு இந்த அறிவிப்பின் மூலம் தெரிவிக்கப்படுவது என்னவென்றால், கீழே குறிப்பிட்டுள்ள சொத்துக்களை **பாங்க் ஆ.்ப் பரோடா** அங்கீரிக்கப்பட்ட அதிகாரி அவர்களால் சுவாதீனம் செப்பப்பட்ட கீழே உள்ள சொத்துக்கள் "**எங்கு உள்ளதோ அப்படியே" "வப்படி உள்ளதோ அப்படியே" "என்ன இருக்கிறதோ அதே நிலையில்**" என்ற அடிப்படையில் வங்கியில் பெறப்பட்ட கடனுக்காக கீழே குறிப்பிடப்பட்டுள்ள கடன் மற்றும் செலவுகளை திரும்பப் பெறும் நோக்கத்துடன் மின் ஏலம் மூலம் விற்பனை செப்பப்பட உள்ளது. கடன்தாரர் ஜாமீன்தாரர் விவரம், நிலுவைத் தொகை, சொத்து விவரம், ரிசர்வ் விலை, மின்னன

ரலத் தேதி மற்றும் நேரம், டேவணித் தொகை மற்றும் ஏல அதிகரிப்பு தொகை ஆகியவை கீழே குறிப்பிடப்பட்டுள்ளன. கடன்தாரர் / ஜாமீன்தாரர் / அடமானதாரர் பெயர் மற்றும் முகவரி: 1. M/s வீரா டெலிகாம், எண் 25A/46A, 1வது பிரதான சாலை, ராம் நகர், பெரவள்ளூர், சென்னை 600082**. 2. M/s வீரா ஹோர்ஸ்டைல்,** எண் 25A/46A, 1^{வது} பிரதான சாலை ராம் நகர், பெரவள்ளூர், சென்னை 600082, **3. திரு R. திருநாவுக்கரக,** உரிமையாளர் M/s வீரா டெலிகாம் & M/s வீரா ஹோர்ஸ்டைல், எண் 25A/4A6A, 1வது மெயின் ரோடு, ராம் நகர் பெரவள்ளூர், சென்னை 600082. உத்தரவாதம் அளிப்பவர்: **திருமதி Т. ஹேமலதா**, எண் 25A/46A, 1^{வு} மெயின் ரோடு , ராம் நகர், பெரவள்ளூர், சென்னை 600082.

<mark>நிலுவைத் தொகை : 22.07.2024</mark> தேதிப்படி <mark>ரு.Rs. 22,88,436.76</mark> (ருபாய் இருபத்து இரண்டு லட்சத்து ண்பத்தெட்டாபிரத்து நானூற்று முப்பத்தாறு மற்றும் காசுகள் எழுபத்தாறு மட்டும்) மேலும் **22.07.2024** முதல் செலுத்தப்படும் நாள் வரையிலான வட்டி மற்றும் கூடுதல் வட்டி, இதர சட்ட செலவுகள் இதில் சேரும்.

அசையா சொத்து விவரம் வில்லங்கங்கள் ஏதேனும் இருப்பின்: வேலூர் மாவட்டம், காட்பாடி தாலுக்கா, தாராபடவேடு கிராமம், Sf எண் 461/5(பகுதி) மனை எண் MIG 208ன் 135 சதுர மீட்டர் திருமதி ஆர் ஹேமலதா க/பெ. ஆர் திருநாவுக்கரசு பெயரில் உள்ள காலி நிலம் அதன் துண்டுகளும் பகுதிகளும்**. எல்லைகள் : வடக்கு :** மனை எண் 207, **தெற்கு :** மனை எண் 209; **கிழக்கு** வெளி; **மேற்கு:** 7 மீட்டர் சாலை குறைந்த பட்ச நிர்ணய விலை : ரூ. **8,00,000/-**

எலச் சொத்தீனை பார்வையிட நாள் மற்றும் நேரம் : ஏலத் தேதி மற்றும் நேரம் : 13.08.2024 காலை 11.00 மணி முதல் மதியம் 1.00 மணி வரை 25.08.2024 மதியம் 02.00 மணி முதல் மாலை 6.00 மணி வல /e-auction.htm online auction portal nttps://eʊкгay. பாரணவும். மூத்தி பார்பு கொள்ள இது அங்கீகரிக்கப்பட்ட அதிகாரியை, தொலைபேசி எண். 04426 701/793; கைபேசி 9886296058 தொடர்பு கொள்ள

ரு. 80,000/-

Rane Visit us at: www.ranegroup.com CIN: L74999TN1972PLC006127 ஜுன் 30, 2024 முடிவடைந்த தனிப்பட்ட காலாண்டிற்கான

ரானே இன்றின் வால்வ் லிமிடெட்

பதிவு அலுவலகம்: "மைத்ரி", 132, கதீட்ரல் சாலை, சென்னை - 600 086.

| | தணிக்கை செய்யப்படாத் நிதிநில | லை அறிக்கை | [| |
|---|---|--|--|---|
| | | ரூபாய் கே | ாடியில் பங்கு தச | வேல்கள் தவிர |
| | விவரங்கள் | 30.06.2024 அன்றுடன் முடிந்த காலாண்டிற்கான | 30.06.2023 அன்றுடன் முடிந்த காலாண்டிற்கான | 31.03.2024 அன்றுடன் முடிந்த ஆண்டிற்கான |
| | | தணிக்கை செய்யப்படாத | தணிக்கை செய்யப்படாத | தணிக்கை செய்யப்பட்ட |
| | இயக்கத்திலிருந்து மொத்த வருமானம் | 141.02 | 138.53 | 570.34 |
| | இந்தக்காலத்திற்கான நிகர லாபம் / (நஷ்டம்) | | | |
| | (வரி மற்றும் விதிவிலக்கான இனங்களுக்கு முன்) | 3.24 | 3.65 | 21.10 |
| | இந்தக்காலத்திற்கான வரிக்கு முன் நிகர | | | |
| | லாபம் / (நஷ்டம்) (விதிவிலக்கான இனங்களுக்கு பின்) | 3.49 | 2.52 | 15.68 |
| | இந்தக்காலத்திற்கான நிகர லாபம் / (நஷ்டம்) வரிக்கு பின் | | | |
| | (விதிவிலக்கான இனங்களுக்கு பின்) | 2.39 | 1.74 | 11.46 |
| | இந்தக்காலத்திற்கான மொத்த விரிவான வருமானம் | | | |
| | (இந்தக்காலத்திற்கான உள்ளடக்கிய லாபம் / (நஷ்டம்) | 2.50 | 1.01 | 12.21 |
| | (வரிக்கு பின்) மற்றும் விரிவான வருமானம் (வரிக்கு பின்) | 2.58 | 1.81 | 12.21 |
| | பங்கு மூலதனம் | 7.23 | 7.23 | 7.23 |
| | கையிருப்புகள் (மறுமதிப்பு கையிருப்பு நீங்கலாக) | | | |
| | முந்தைய ஆண்டு தணிக்கை செய்யப்பட்ட இருப்புநிலையில் காட்டப்பட்டுள்ளபடி | | | 113.58 |
| | ஆருப்புநலையில் காட்டப்பட்டுள்ளபடி பங்கு ஒன்றுக்கு வருமானம் (தொடர்ச்சியான மற்றும் | | | 113.36 |
| | நிறுத்தப்பட்ட செயல்பாடுகளுக்கு) (ரூ.10/– வீதம்) | | | |
| ı | நாயுத்தப்பட்ட வசயல்பாடுகளுக்கு) (டு.10/– வதம்) | 1 | | |

(ஆ) நீர்த்த மதிப்பு: மேலே உள்ளது 2015-ஆம் வருடத்திய SEBI அமைப்பின் ஒழுங்குமுறை விதிகளின், ஒழுங்குமுறை விதி 33-ன் கீழ் (பட்டியல் மற்றும் வெளிப்படுத்தல் தேவைகள்) பங்குச்சந்தைகளில் தாக்கல் செய்யப்பட்ட, காலாண்டு முடிவுகளின் வீரிவான வழுவத்தின் சாராம்சம் ஆகும். இந்த தணிக்கை செய்யப்படாத நிதிநிலை முடிவுகளின் முழ வடிவம் பங்குச்சந்தைகளின் இணையதளங்களான www.bscindia.com, www.nscindia.com மற்றும் நிறுவனத்தின்

இணையதளமான www.ranegroup.com என்ற முகவரியில் கிடைக்கும். **நபபுகள்:** மேற்கண்ட நிதிநிலை முடிவுகள் தணிக்கைக் குழுவினால் பரிந்துரைக்கப்பட்டு, இயக்குநர்கள் குழுவினால் முறையே ஜூலை 23, 2024 அன்று நடைபெற்ற அவர்களுடைய கூட்டங்களில் ஒப்புதல் அளிக்கப்பட்டது. தணிக்கையாளர்கள் இந்த நிதி முடிவுகளை வரையறுக்கப்பட்ட மதிப்பாய்வை மேற்கொண்டனர். விதிவிலக்கான உருப்படிகள் (நிகர) பின்வருவனவுற்றைக் குறிக்கின்றன:

a. ஜுன் 30, 2024 அன்று முடிவடைந்த காலாண்டு: உள்நாட்டு வாடிக்கையாளருக்கு வழங்கப்பட்ட குறைபாடுள்ள வால்வுகளுக்கான உரிமைகோரலில் ரு.4.00 கோடி. b. ஜுன் 30, 2023 அன்று முடிவடைந்த காலாண்டு: வெளிநாட்டு வாடிக்கையாளருக்கு வழங்கப்பட்ட குறைபாடுள்ள வால்வுகளுக்கான உரிமைகோரலில் ரு.1.13 கோடி.

c. மார்ச் 31, 2024 அன்று முடிவடைந்த காலாண்டு: வெளிநாட்டு வாடிக்கையாளருக்கு வழங்கப்பட்ட குறைபாடுள்ள வால்வுகளுக்கான உரிமைகோரலில் ரு.3.00 கோடி.

d. மார்ச் 31, 2024 அன்று முடிவடைந்த ஆண்டு: இரண்டு வெளிநாட்டு வாடிக்கையாளருக்கு வழங்கப்பட்ட குறைபாடுள்ள வால்வுகளுக்கான உரிமைகோரலில் ரூ.4.13 கோடி (மேலே உள்ள (b) & (c) கூட்டுத்தொகை. ்பி. ஜுன் 30, 2024 அன்று முடிவடைந்த காலாண்டில் ரு.4.25 கோழ வருமானம் அங்கீகரிக்கப்பட்டுள்ளது. இது வெளிநாட்டு வாடிக்கையாளரின் தயாரிப்பு பொறுப்புக் கோரிக்கைக்கான காப்பீட்டுக் கோரிக்கையை பிரதிபலிக்கிறது, இது காலாண்டில் பெறப்பட்ட இறுதி ஆய்வு அறிக்கை.

iii. மார்ச் 31, 2024 அன்று முடிவடைந்த காலாண்டு மற்றும் ஆண்டிற்கான இணைப்பு தொடர்பான செலவுகள் ரூ.1.20 iv. மார்ச் $31,\,2024$ அன்று முடிவடைந்த ஆண்டிற்கான விருப்ப ஓய்வுச் செலவு ரு.0.09 கோடி

iv. மார்ச் 31, 2024 அன்று முடிவடைந்த ஆண்டிற்கான விருப்ப ஓப்வுச் செலவு ரூ.0.90 கோடி.
நிறுவனத்தின் இயக்குநர்கள் குழு பிப்ரவரி 09, 2024 அன்று நடைபெற்ற கூட்டத்தில், நிறுவனம் மற்றும் ரானே என்ஜின் வால்வு லிமிடெட் ஆகியவற்றின் முன்மொழியப்பட்ட ஒருங்கிணைப்பு திட்டத்தை ('திட்டம்') பரிசீலித்து ஒப்புதல் அளித்து, இது ஏப்ரல் 01, 2024 முதல் ('நியமிக்கப்பட்ட தேதி') நிறுவனங்கள் சட்டத்தின் 230 முதல் 232 வரையிலான பரிவுகளின் கீழ், 2013, மற்றும் நிறுவனங்கள் சட்டம், 2013ன் பிற பொருந்தக்கூடிய பிரிவுகள் மற்றும் விதிகள் அதன் கீழ் உருவாக்கப்பட்ட விதிகளுடன் படிக்கப்படுகின்றன.
மேற்கூறிய திட்டம் அந்தந்த நிறுவனங்களின் பங்குதாரர்கள் மற்றும் கடன் வழங்குநர்கள், தேசிய நிறுவன சட்ட தீரப்பாயம் மற்றும் தேவைப்படும் பிற ஒப்புதல்களுக்கு உட்பட்டது. BSE லிமிடெட் மற்றும் நேஷனல் ஸ்டாக் எக்ஸ்சேஞ்ச் ஆட்ப் இந்தியா லிமிடெட் ஆகியவை ஜூலை 18, 2024 தேதியிட்ட அந்தந்த கருதங்கள் மூலம் இந்த திட்டத்திற்கு பாதகமான கண்காணிப்பு / ஆட்சேபனை இல்லை என்று கடிதம் அனுப்பியுள்ளது.

CH-KP

i. வாடிக்கையாளரின் தர உரிமைகோரல்களுக்கான ஒதுக்கீடு: சுவாதீனம்)

ரு.10,000/-

அங்கீகரிக்கப்பட்ட அதிகாரி **இடம் :** சென்னை **தேதி :** ஜூலை 23, 2024

பாங்க் ஆ∴ப் பரோடா

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SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

CORPORATE IDENTIFICATION NUMBER: U45400TN2013PLC092969

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited company under the Companies Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited', consequent to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Company's Corporate Identity Number is U45400TN2013PLC092969. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 131 of this Red Herring Prospectus.

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India-600091

Telephone: +91 7299541122; Email: investors@sathlokhar.com; Website: www.sathlokhar.com;

Contact Person: Anil Prasad Sahoo, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

INITIAL PUBLIC OFFER OF UP TO 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF 710 EACH AT AN ISSUE PRICE OF [•] PER EQUITY SHARE AGGREGATING UPTO [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE •NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 6,00,000 EQUITY SHARES OR 9.04% OF THE ISSUE

PRICE BAND: ₹133 TO ₹ 140 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 13.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE(1): MONDAY JULY 29, 2024 BID/ ISSUE OPENS ON(1): TUESDAY, JULY 30, 2024

BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024

"Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/ Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), or which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure see "Capital Structure" on the page 69 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. G Thiyagu - 7,300 Equity Shares and Mrs. Sangeethaa Thiyagu - 2,700 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" or page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the ssue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related gueries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive

Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A.

E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com

Investor grievance: investors@gyrcapitaladvisors.com

Contact Person: Mohit Baid SEBI Registration Number: INM000012810

Address 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India

Tel: 022 4961 4132 / 3522 0056 Fax: 022 Tamil Nadu, India-600091; 23012517 Email: support@purvashare.com

Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112

CIN: U67120MH1993PTC074079





SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED Mr. Anil Prasad Sahoo Address Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet,

Telephone No.: +91 7299541122 Website: www.sathlokhar.com Email: investors@sathlokhar.com

CIN: U45400TN2013PLC092969

Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

Investors can contact the Company Secretary and

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sathlokhar.com, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm.respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091, Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cumapplication Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Mr. Anil Prasad Sahoo

Place: Chennai Date: July 23, 2024

Company Secretary & Compliance Office

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai on July 23, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no financialex puels also in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited company under the Companies Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Companies, Chennai on February 15, 2024. Our Companies of name was issued by the Registrar of Companies. Certain Corporate Matters" beginning on Page No. 131 of this Red Herring Prospectus.

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091

Telephone: +91 7299541122; Email: investors@sathlokhar.com; Website: www.sathlokhar.com;

Contact Person: Anil Prasad Sahoo, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

INITIAL PUBLIC OFFER OF UP TO 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF \$10 EACH AT AN ISSUE PRICE OF \$[•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

•NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 6,00,000 EQUITY SHARES OR 9.04% OF THE ISSUE

PRICE BAND: ₹133 TO ₹ 140 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH THE FLOOR PRICE IS 13.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BIDS CAN BE MADE FOR A MINIMUM OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35

Basic and Diluted EPS (in ₹)

- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 13.3 times the face value at the lower end of the Price Band and 14.0 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 100, 32, 160 and 163, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision. QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoters having deep domain knowledge to scale up the business; 2. Diversified Clientele;
- Management team having established track record;
- Established track record of successfully completed projects.; In-house integrated model;
- Strong order books;
- For further details, see "Our Business -Our Competitive Strengths" on page 100.

QUANTITATIVE FACTORS The information presented in this section is based on the restated financial statements of the Company for the Financial year ended March 31, 2024, 2023 and 2022. For more

details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 160 of this Red Herring Prospectus. Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

 Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each): As per the Restated Financial Statements:

Year ended

| Weighted Average | 8.6 | 1// |
|------------------|-------|-----|
| March 31, 2022 | 0.5 | 1 |
| March 31, 2023 | 3,12 | 2 |
| March 31, 2024 | 14.98 | 3 |
| | | |

- The ratios have been computed as below:
- Basic Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders)

(Weighted average number of Equity Shares outstanding during the year/period) Diluted Earnings per Share (₹) = (Net profit/ (loss) as restated, attributable to Equity Shareholders)

(Weighted average number of Diluted Equity Shares outstanding during the year/period)

The is 62.6 times of the Face Value and the Cap Price is 62.7 times of the Face Value.

Price Earning (P/E) Ratio in relation to the Price Band of ₹ 133 to ₹ 140 per Equity Share of Face Value of ₹ 10/- each fully paid up:

| 264.88 | 070.00 |
|--------|--------|
| 204.00 | 278.82 |
| 42.66 | 44.91 |
| 8.88 | 9.35 |
| 15.44 | 16.26 |
| | 8.88 |

3. Industry Peer Group P/E ratio

| Particulars | Industry P/E |
|-------------|--------------|
| Highest | 17.91 |
| Lowest | 8.16 |
| Average | 12.92 |

Notes:

- The industry high and low has been considered from the industry peer set provided later in this section. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.
- Return on Net worth (RoNW)

| Fiscal Year ended | RoNW (%) | Weight |
|---|----------|--------|
| March 31, 2024 | 64.68 | 3 |
| March 31, 2023 | 38.11 | 2 |
| March 31, 2022 | 9.92 | 3 |
| Weighted Average (of the above three financial years) | 46.6 | 9% |

Note: Return on Net worth has been calculated as per the following formula: RONW =

(Net profit/loss after tax, as restated) (Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

| Net Asset Value (NAV) per Equity Share (face value of 🗆 10/- each): | | of the Equity Shares could decline due to the factors mentioned in the |
|---|--------------------------|--|
| Particulars | NAV per equity share (□) | For further details, please see the chapter titled "Basis for Issue |
| As on March 31, 2024 | 23.16 | DID /I COLLE // MOUCE |
| As on March 31, 2023 | 8.18 | RID/ISSIF // ANCHOR |
| As on March 31, 2022 | 5.06 | DID/1000L // |
| After the Completion of the Issue: | | DDOODAN BID |
| - At Floor Price | 53.37 | PROGRAM// |
| - At Cap Price | 55.29 | BID/ |
| - At Issue Price (2) | [•] | "Our Company in consultation with the BRLM may consider participat |
| #Not Annualised | | Opening Date in accordance with the SEBI (ICDR) Regulations, 2018. |

Net Asset Value has been calculated as per the following formula:

(Net worth excluding preference share capital and revaluation reserve) (Outstanding number of Equity shares at the end of the year/period)

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.

Comparison of Accounting Ratios with Industry Peers:

| Name of the Company | Face Value | Current EPS (| | S () | P/E | RoNW | Net Asset Value | Total Income |
|---|------------|---------------|---------|---------|--------|---------|-----------------|--------------|
| Name of the Company | (1) | Market Price* | Basic | Diluted | Ratio* | (%) | Per Share | (in Lakhs) |
| Sathlokhar Synergys E&C Global Limited (Our company) | 10.00 | [•] | 3.12 | 3.12 | [•] | 38% | 71.58 | 8,715.66 |
| Peer Group | | | 50/0156 | | | 1000000 | | r waterway |
| K2 Infragen Limited | 10.00 | 145.95 | 18.02 | 15.38 | 9.49 | 81% | 62.04 | 7,490.08 |
| Suraj Estate Developers Limited | 5.00 | 392.65 | 10.1 | 10.1 | 38.88 | 45% | 225.24 | 30,789.00 |
| SRM Contractors Limited | 10.00 | 200.1 | 90.82 | 90.82 | 2.20 | 30% | 37.72 | 30,065.09 |

*Source: All the financial information for listed industry peers mentioned above is sourced from the RHP of the aforesaid companies for the year ended March 31, 2023 and stock exchange data dated April 30, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2023. The current market price and related figures are as on April 30, 2024.

- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2023.
- P/E Ratio has been computed based on the closing market price of equity shares on April 30, 2024, on www.nseindia.com, divided by the Diluted EPS as on March 31, RoNW is computed as net profit after tax divided by closing net worth. Net worth has been computed as the aggregate of share capital and reserves and surplus. In case
- the net worth is negative for a particular year, the same has not been considered. 7. Key Performance Indicators:

(Rs. In Lakhs except EPS, percentages and ratios)

| Key Financial Performance | Fiscal 2024 | Fiscal 2023 | Fiscal 2022 |
|--|-------------|-------------|-------------|
| Revenue from Operations | 24,697.37 | 8,710.91 | 5,848.68 |
| Growth in revenue from operations (%) | 183.52% | 48.94% | 80.28% |
| Total Income | 24,732.09 | 8,715.66 | 5,851.51 |
| EBITDA" | 3,572.45 | 837.32 | 176.49 |
| EBITDA Margin (%) 120 | 14.44% | 9.61% | 3.02% |
| Restated profit for the period/year | 2,621.43 | 545.55 | 87.87 |
| Restated profit for the period/year Margin (%) (3) | 10.61% | 6.26% | 1.50% |
| Return on Net Worth | 64.68% | 38.11% | 9.92% |
| Return on Average Equity ("RoAE") (%) 10 | 95.59% | 47.08% | 10.28% |
| Return on Capital Employed("RoCE*)(%) 51 | 87.33% | 40.56% | 10.87% |
| Debt- Equity Ratio | 0.00 | 0.43 | 0.76 |

Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial information.

Total income includes revenue from operations and other income. EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year.

period and adding back interest cost, depreciation, and amortization expense.

EBITDA margin is calculated as EBITDA as a percentage of total income. Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.

PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations.

Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of

respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus. RoAE is calculated as Net profit after tax divided by Average Equity.

Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed calculated as the aggregate value of Tangible networth, total debt and deferred tax liabilities)

RoAE is calculated as Net profit after tax divided by Average Equity.

Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus

Past Transfer(s)/ Allotment(s)

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 32, 100 and 160, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

or further details, please see the chapter titled "Basis for Issue Price" beginning on page 86 of the RHP.



ANCHOR INVESTOR BIDDING DATE(1): MONDAY JULY 29, 2024 BID/ ISSUE OPENS ON(1): TUESDAY, JULY 30, 2024

BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024

"Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/ Issue

CHENNAI/KOCHI

Continued to next page.

FINANCIAL EXPRESS

COMPANY SECRETARY AND

Continued from previous page.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 221 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000 /- (Rupees Twenty Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 69 of the Red Herring Prospectus.

 NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 7,300 equity shares were subscribed by G. Thiyagu and 2,700 equity share was subscribed by Sangeethaa Thiyagu of Rs.10/-Each, Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'inprinciple' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE")

should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.

way of Application-Make use of it!!!

Simple, Safe, Smart *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



UPI-Now available in ASBA for Retail Individual Investors (RII)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. Rits also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

BOOK RUNNING LEAD MANAGER

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com)

REGISTRAR TO THE ISSU

| TO THE ISSUE | REGISTRAN TO THE ISSUE | COMPLIANCE OFFICER |
|--|---|---|
| Capital Advisors Capital Advisors GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com | Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India Tel: 022 4961 4132 / 3522 0056 Fax: 022 23012517 Email: support@purvashare.com Website: www.purvashare.com Investor Grievance Email: | Address Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, |
| Contact Person: Mohit Baid SEBI Registration Number: INM000012810 | newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079 | Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, |

beneficiary account and refund orders, etc AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091; Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +9 1 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI. ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

> On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED Mr. Anil Prasad Sahoo

> > Company Secretary & Compliance Officer

(Rs. Lakhs)

non-credit of Allotted Equity Shares in the respective

Place: Chennai Date: July 23, 2024

> Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai ("RoC") situated at Chennai on July 23, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

IOL Chemicals and Pharmaceuticals Limited CIN: L24116PB1986PLC007030

Regd Office: Village & Post Office Handiaya, Fatehgarh Channa Road, Barnala, 148107, Punjab (India) Corporate Office: 85, Industrial Area 'A', Ludhiana-141003 (Punjab)

Tel: +91-161-2225531-35, E-mail: contact@iolcp.com, Website: www.iolcp.com

NOTICE OF 37th ANNUAL GENERAL MEETING

Notice is hereby given that 37th Annual General Meeting (AGM) of Members of the Company will be held through Video Conferencing ("VC") / Other Audio Visual Means ('OAVM') on Friday, 23rd August 2024 at 11:30 A.M. (IST), to transact the businesses as set out in the Notice calling the AGM. The VC/OAVM facility is being provided by the Central Depository Services Limited ("CDSL"). This is in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with General Circular No. 14/2020 dated 08th April 2020; General Circular No. 17/2020 dated 13th April 2020; General Circular No. 20/2020 dated 5th May 2020, General Circular No. 02/2021 dated 13th January 2021, General Circular No. 21/2021 dated 14th December 2021 General Circular No. 2/2022 dated 5th May 2022, General Circular No. 10/2022 dated 28th December, 2022 and General Circular No. 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs ("MCA") and Circular No. SEBI/HO/ CFD/CMD1/CIR/P/2020/79 dated 12th May 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021 and Circular No SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May 2022 read with SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated 5th January 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October 2023 issued by the SEBI. The circulars issued by SEBI & MCA are collectively referred to as the "Relevant Circulars".

Further, in compliance with the Relevant Circulars, Notice of the AGM along with Integrated Annual Report and Annual Accounts for the financial year 2023-24, will be sent to the Members of the Company through electronic mode, whose email addresses are registered with the Company / Depository Participant(s). The Company shall send the physical copy of the AGM Notice and Integrated Annual Report to those members who request for the same at investor@iolcp.com mentioning their Folio No./DP ID and Client ID.

The aforesaid documents will also be available on the Company's website at www.iolcp.com and on the websites of BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. Members who have not registered their email addresses and / or have not registered.

update their bank account mandate with the company / depository, are requested to register / update the same to enable them to receive the abovesaid AGM Notice, Annual Report, all future correspondences, and dividend, electronically by following the procedure mentioned herein below:

a) Members holding shares in physical mode

Place: Ludhiana

Date: 23rd July 2024

details/documents to the Company's RTA, viz. "Alankit. Assignment Limited", 4E/2, Jhandewalan Extension, New Delhi 110055: a. Form ISR-1 and other relevant forms pursuant to SEBI

Members are requested to send hard copies of the following

Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR, 2021/655 dated 3rd November 2021 along with supporting documents. The said form is available on the website of the Company at https://www.iolcp.com/investors/kyc-nomination-forms

b. Cancelled cheque in original, bearing the name of the Member or first holder, in case shares are held jointly, In case name of the holder is not available on the cheque

kindly submit the following documents. Cancelled cheque in original, and

ii. Bank attested legible copy of the first page of the Bank Passbook / Bank Statement bearing the names of the account holders, address, account type and same bank account number as on the cheque leaf and full address of the bank branch.

c. self-attested copy of the PAN Card of all the holders; and d. self-attested copy of any document (such as Aadhaar Card, Driving License, Election Identity Card, Passport) in support of the address of the first holder as registered with the Company.

Members are advised to contact your Depository b) Members holding Participants (DP) to register / update the detail in your shares in dematerialised mode Demat Account

Members can attend and participate in the AGM through the VC/OAVM facility only. The detailed instructions for joining the AGM will be provided in the Notice of AGM Members attending the meeting through VC/OAVM shall be counted for the purpose of the quorum in terms of Section 103 of the Companies Act 2013. The Members may also view live webcast of the Meeting provided by CDSL at https://www.evotingindia.com/.

Members may contact the RTA for any assistance related to the aforesaid matters at Alankit Assignment Limited", 4E/2, Jhandewalan Extension, New Delhi - 110055 email: rta@alankit.com, Tel: + 91-11-4254 1234 | +91-11-4254 1958

> For IOL Chemicals and Pharmaceuticals Limited Abhay Raj Singh

> > Sr. Vice President & Company Secretary

STEEL STRIPS WHEELS LIMITED

CIN: L27107PB1985PLC006159 Regd. Office: Vill. Somalheri / Lehli, PO Dappar, Tehsil Derabassi, Distt. Mohali, Punjab

Tel: +91-172-2793112, Fax:+91-172-2794834 E-mail: ssl ssq@glide.net.in; Website: www.sswlindia.com STATEMENT OF STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024 (INR Lakhs) Except EPS

| | | Stand | alone Financ | ial Results | Consolidated Financial Results | | | |
|-----------|--|---------------|--------------|----------------|--------------------------------|--------------|----------------|--|
| Sr. Parti | Particulars | Quarter Ended | | Year Ended | Quarter Ended | | Year Ended | |
| | | 30/06/24 | 30/06/23 | 31/03/24 | 30/06/24 | 30/06/23 | 31/03/24 | |
| | SANDO-SINO SINO SINO | Unaudited | Unaudited | Audited | Unaudited | Unaudited | Audited | |
| 1 | Total income from operations | 102529.25 | 104440.01 | 435709.54 | 102529.25 | 104440.01 | 435709.54 | |
| 2 | Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extra ordinary items) | 6189.74 | 7120.62 | 28863.92 | 5465.75 | 7120.62 | 27077.68 | |
| 3 | Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extra ordinary items) | 6189.74 | 7120.62 | 28863.92 | 5465.75 | 7120.62 | 74388.07 | |
| 4 | Net Profit / (Loss) for the period After Tax (after Exceptional and/or Extra ordinary items) | 4620.20 | 4759.91 | 21989.49 | 4080.65 | 4741.11 | 67468.45 | |
| 5 | Total Comprehensive income for the period [comprising profit/ (loss) for the period (after tax) and other comprehensive income (after tax)] | 4460.61 | 4810.54 | 22103.15 | 3920.61 | 4791.74 | 67582.11 | |
| 6 | Equity Share Capital | 1569.29 | 1565.13 | 1569.29 | 1569.29 | 1565.13 | 1569,29 | |
| 7 | Reserves (excluding Revaluation Reserve) as shown in the audited Balance Sheet of the previous year | (3) | 35 | 127717.56 | * | *8 | 133889.85 | |
| 8 | Earnings Per Share (of Rs. 1/- each)(for continuing and discontinued operations) Basic Diluted | 2.94 2.94 | 3.03 3.02 | 14.04 14.02 | 2.60 2.60 | 3.04 3.03 | 43.07 43.00 | |

Note: The above is an extract of the detailed format of unaudited financial results (Standalone & Consolidated) for the guarter ended June 30, 2024 filed with stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results (Standalone & Consolidated) for the guarter ended June 30, 2024 are available on the website of BSE Limited (BSE) and The National Stock Exchange of India (NSE) at www.bseindia.com and www.nseindia.com, respectively. The Financial Results are also available on the company's website at https://sswlindia.com/investors/guarterly-annual-financial-results/. For Steel Strips Wheels Limited

Place: Chandigarh DHEERAJ GARG Dated: 23/07/2024 MANAGING DIRECTOR

SALE NOTICE

MANTHAN BROADBAND SERVICES PRIVATE LIMITED (IN LIQUIDATION) CIN: U64203WB2002PTC094700 (A Company under Liquidation vide Hon'ble NCLT order dated 06th April 2022) Registered Office: 6 G.C Avenue, 3rd Floor, Kolkata-700013, West Bengal

E-AUCTION

Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date & Time of E-auction: 23rd August 2024 from 12:00 noon till 04.00 PM (IST) (With unlimited extension of 5 minutes each)

Last Date of Submission of Expression of Interest: 8th August 2024 (Upto12:59PM IST) Last Date of EMD Submission: 21st August 2024 (Upto 5PM IST)

Sale of Assets and Properties owned by Manthan Broadband Services Private Limited (In Liquidation) ("Corporate Debtor" forming part of the Liquidation estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal

| Sr. No | Block | Details of assets | Reserve Price (Rs) | Earnest Money Deposit (Rs) | Incremental value (Rs) |
|-----------|---------|---|-----------------------|-------------------------------|---------------------------|
| 1 | Block A | Land along with assets at Mouza-Tajpur, PS-Ramnagar, East Medinipore, West Bengal having aggregate area of 3 Acre as per sale deeds. | 4,13,66,135 | 41,00,000 | 10,00,000 |
| 2. | Block B | Land along with assets at Mouza-Tajpur, PS-Ramnagar, East Medinipore, West Bengal having aggregate area of 10.095 Acre as per sale deeds. (Title deeds not in possession of Liquidator) | 13,91,97,040 | 1,39,00,000 | 15,00,000 |
| 3. | Block C | Land along with assets at Mouza-Tajpur, PS-Ramnagar, East Medinipore, West Bengal having aggregate area of 13.095 Acre as per sale deeds. (Title deeds admeasuring only 3 Acres are in possession of Liquidator) | 18,05,63,175 | 1,80,00,000 | 20,00,000 |
| 4. | Block D | Old Office Equipments, P&M (Scrap), Furniture & Fixtures (Scrap) and Old Vehicles of the Corporate Debtor. | 1,01,39,320 | 10,10,000 | 1,00,000 |

Important Notes:

reason and without any liability.

.. E- Auction will be conducted on "AS IS WHERE IS BASIS, AS IS WHAT IS BASIS, WHATEVER THERE IS BASIS AND NO RECOURSE BASIS" through approved service provider M/S E-procurement Technologies Limited (Auction Tiger). The bidding shall take place through online e-auction service provider M/s e-procurement Technologies Limited (Auction Tiger) at https://ncltauction.auctiontiger.net.

2. Liquidator in consultation with Stakeholders' Consultation Committee, shall hold absolute right with reference to

preference of selection between the Block A or Block B or Block C. 3. It is clarified that this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and/or not to accept and/or disgualify any interested party / potential investor / bidder without assigning any

 All the terms and conditions are to be mandatorily referred from the E-Auction Process Document prior to submission of EMD and participation in the process. The Complete E-Auction process document containing details of the Assets, online e auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website of the e-auction service provider at https://ncltauction.auctiontiger.net.

5. The intending bidders, prior to submitting their bid, should make their independent enquiries regarding the title of property dues of local taxes, electricity and water charges, maintenance charges, if any and inspect the property at their own expenses and satisfy themselves. KULDEEP VERMA Liquidator of Manthan Broadband Services Private Limited

Regn. no. IBBI/IPA-001/IP-P00014/2016-17/10038 46, BB Ganguly Street, 5th Floor Unit No 501 Kolkata 700012 E: kuverma@gmail.com/liquidation.manthan@gmail.com Authorisation for Assignment (AFA) - Valid till 14.12.2024 Place: Kolkata, Date: 24.7.2024

Purva Sapphire Land Private Limited

Corporate Identity Number (CIN): U45201KA2007PTC042437 Regd. Office: No. 130/1, Ulsoor Road, Bangalore, Karnataka - 560042 Email: investors@puravankara.com Website: http://www.puravankara.com/sapphire Tel: 91-080-2559 900/4343 9999 Fax: 91-080-2559 9350

Statement of Unaudited Financial Results for the quarter ended June 30, 2024

| SI. No. | Particulars | Quarter ended 30.06.2024 | Curresponding Quarter ended 30.06.2023 | Previous Year ended 31.03.2024 |
|------------|---|--------------------------------|--|--------------------------------------|
| 357.0 | | Unaudited | Unaudted | Audited |
| 1 | Total Income from Operations | | | 9 |
| 2 | Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items) | (149.41) | (0.13) | (278.06) |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | (149.41) | (0.13) | (278.06) |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | (111.81) | (0.13) | (203.73) |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | (111.81) | (0.13) | (203.73) |
| 6 | Paid up Equity Share Capital | 1.00 | 1.00 | 1.00 |
| 7 | Reserves (excluding Revaluation Reserve and Securities Premium a/c) | (334.06) | (18.67) | (222.26) |
| 8 | Securities Premium Account | : t | | 16 |
| 9 | Net worth | (333.06) | (17.67) | (221.26) |
| 10 | Paid up Debt Capital / Outstanding Debt | 5,669.98 | - | 5,507.03 |
| 11 | Outstanding Redeemable Preference Shares | 25. | (*) | - 27 |
| 12 | Debt Equity Ratio | (17.12) | 10 | (25.09) |
| 13 | Earnings per equity share of Rs. 10 each (for continuing and discontinued operations) | | 82 | -50 |
| | 1 Basic | (1,118.07) | (1.30) | (2,037.28) |
| | 2 Diluted | (1,118.07) | (1.30) | (2,037.28) |
| 14 | Capital Redemption Reserve | + | + | /a- |
| 15 | Debenture Redemption Reserve | 1 | 21 | 19 |
| 16 | Debt Service Coverage Ratio | 0.08 | 8. | 0.12 |
| 17 | Interest Senice Coverage Ratio | 0.08 | | 0.12 |

Notes:

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the BSE Limited (www.beendia.com).

For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, pertinent disclosures are available on the website of the BSE Limited (www.bseindia.com) and the Company (www.puravankara.com/sapphire/)

There is no impact on net profitflose, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter

For and on behalf of the Board of Directors of Purva Sapphire Land Private Limited

Name: Abhishek Kapoor

Designation: Director

DIN: 03456820

Place: Bengaluru, India Date: July 23, 2024

Provident Meryta Private Limited

Corporate Identity Number (CIN): U45500KA2016PTC096065 Regd. Office: No. 130/2, Ulsoor Road, Bangalore, Karnataka - 560 042 Email: meryta.secretarial@purvankara.com Website: http://www.puravankara.com/meryta

> Statement of Unaudited Financial Results for the guarter ended June 30, 2024

Particulars 31.09.2024 0.25 Net Profit / (Loss) for the period (before Tax Exceptional and/or Extraordinary items) (143.09)(3.19)(248.89)(248.89)3 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) (143.09)(3.19)(107.08)(3.19)(179.23)4 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) 5 Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (107.08)(3.19)(179.23)1.00 6 Paid up Equity Share Capital 1.00 1.00 7 Reserves (excluding Revaluation Reserve and Securities Premium a/c) (314.35)(31.23)(207.28)8 Securities Premium Account 9 Net worth (313.35)(30.23)(206.28)10 Paid up Debt Capital / Outstanding Debt 7,868.25 6,762.99 8,416.09 11 Outstanding Redeemable Preference Shares (27.85)(228.68)(44.96)13 Earnings per equity share of Rs 100 each (for continuing and discontinued operations) 1 Basic (10.708.00)(319.00)(17,923.00)2 Diluted (10.708.00)(319.00)(17.923.00)14 Capital Redemption Reserve 15 Debenture Redemption Reserve 16 Debt Service Coverage Ratio (0.24)(0.01) $\{0.14\}$ 17 Interest Service Coverage Ratio (0.24)(0.01)(0.14)

Notes:

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the website of the BSE Limited (www.bseindia.com). and the Company (www.puravankara.com/meryta/)

For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, pertinent disclosures are available on the website of the BSE Limited (inww.bseindia.com) and the Company (inww.puravankara.com/meryta/)

There is no impact on net profitioss, total comprehensive income or any other relevant financial item(s) due to change(s) in accounting policies for the quarter

For and on behalf of the Board of Directors of Provident Meryta Private Limited

Name: Abhishek Kapoor Designation: Director DIN: 03456820

Place: Bengaluru, India Date: July 23, 2024

financialexp.epapr.in

जनसता





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SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited company under the Companies Act, 1956 at Chennai, Tamil Nadu, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited' to 'Sathlokhar Synergys E&C Global Private Limited'. consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Company's Corporate Identity Number is U45400TN2013PLC092969. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 131 of this Red Herring Prospectus.

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091

Telephone: +91 7299541122; Email: investors@sathlokhar.com: Website: www.sathlokhar.com:

Contact Person: Anil Prasad Sahoo, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

INITIAL PUBLIC OFFER OF UP TO 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARES (INCLUDING A SECURITIES PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF [+] PER EQUITY SHARE AGGREGATING UPTO [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE •NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 6,00,000 EQUITY SHARES OR 9.04% OF THE ISSUE

PRICE BAND: ₹133 TO ₹ 140 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 13.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 14.0 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 1000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.

RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI (ICDR) Regulations, 2018

- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE(1): MONDAY JULY 29, 2024 BID/ ISSUE OPENS ON(1): TUESDAY, JULY 30, 2024

BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band. subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 182 of Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus:

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them, AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 69 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. G Thiyagu - 7,300 Equity Shares and Mrs. Sangeethaa Thiyagu - 2,700 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'in-principle' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 196 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.



Simple, Safe, Smart way of Application-

Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please

refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. *ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id. investors@gyrcapitaladvisors.com).

REGISTRAR TO THE ISSUE

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Capital Advisors

Address: 428, Gala Empire, Near JB Tower, Drive Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648

Fax: N.A. E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com Investor grievance:

investors@gyrcapitaladvisors.com Contact Person: Mohit Baid

SEBI Registration Number: INM000012810

Address 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India Tel: 022 4961 4132 / 3522 0056 Fax: 022 Tamil Nadu, India-600091

23012517 Email: support@purvashare.com Website: www.purvashare.com

Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

COMPANY SECRETARY AND COMPLIANCE OFFICER



Mr. Anil Prasad Sahoo Address Plot No. 5171, 9th Street, Ram Nagar North

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Extension, Madipakkam, Kanchipuram, Saidapet,

Telephone No.: +91 7299541122 Website: www.sathlokhar.com Email: investors@sathlokhar.com CIN: U45400TN2013PLC092969

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.sathlokhar.com, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www1.nseindia.com/emerge/index_sme.htm., respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091, Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cumapplication Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Mr. Anil Prasad Sahoo Company Secretary & Compliance Officer

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai on July 23, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/emerge/index_sme.htm and is available on the websites of the BRLM at www.gyrcapitaladvisors.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to

the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no

www.readwhere.com

Place: Chennai

Date: July 23, 2024

public offering in the United States.



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Our Company was originally incorporated as 'Lohats Ventures Private Limited' a private limited company under the Companies Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September, 13, 2013, issued by the Registrar of Companies, Tamil Nadu, Chennai, Andaman and Nicobar Islands ("RoC"). Thereafter, name of our Company was changed from 'Lohats Ventures Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on July 10, 2014, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on August 06, 2014. Thereafter, name of our Company was changed from 'Sathlokhar Synergys Private Limited', consequent to name change, pursuant to a special resolution passed by the shareholders of our Company on December 23, 2023, and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on January 09, 2024. Thereafter, name of our Company was changed from 'Sathlokhar Synergys E&C Global Private Limited' to 'Sathlokhar Synergys E&C Global Limited', consequent to conversion of our Company on January 22, 2024 and a fresh certificate of incorporation consequent to change of name was issued by the Registrar of Companies, Chennai on February 15, 2024. Our Company's Corporate Identity Number is U45400TN2013PLC092969. For further details please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 131 of this Red Herring Prospectus.

Registered Office: Plot No. 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India- 600091

Telephone: +91 7299541122; Email: investors@sathlokhar.com; Website: www.sathlokhar.com;

Contact Person: Anil Prasad Sahoo, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. G THIYAGU, MS. SANGEETHAA THIYAGU AND MR. DINESH SANKARAN

INITIAL PUBLIC OFFER OF UP TO 66,38,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH 6,00,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 60,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING UPTO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.50% AND 25.01% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

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RISKS TO INVESTORS

- Our business is majorly concentrated in the state of Tamil Nadu and Karnataka and we are exposed to risks emanating from economic, regulatory and other changes in the state of Tamil Nadu and Karnataka.
- We have certain contingent liabilities, which, if materialized, may affect our financial condition and results of operations.
- The Merchant Banker associated with the Issue has handled 27 public issues in the past two years out of which no issues closed below the Issue Price on Listing date
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated.
- There have been certain instances in the past regarding certain discrepancies in fillings made to ROC as per Companies Act, 1956/2013.
- Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
- The Price/Earnings ratio based on Diluted EPS for year ended March 2024 for the company at the upper end of the Price Band is 9.35
- Weighted Average Return on Net worth for Fiscals 2024, 2023 and, 2022 is 46.69%
- Our Company, its Promoters and its Directors are involved in litigation proceedings that may have a material adverse outcome.

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 13.3 times the face value at the lower end of the Price Band and 14.0 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 100, 32, 160 and 163, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

QUALITATIVE FACTORS

- Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are: Experienced Promoters having deep domain knowledge to scale up the business;
- Diversified Clientele;
- Management team having established track record;
- 4. Established track record of successfully completed projects.;
- In-house integrated model; Strong order books;
- For further details, see "Our Business -Our Competitive Strengths" on page 100.

QUANTITATIVE FACTORS The information presented in this section is based on the restated financial statements of the Company for the Financial year ended March 31, 2024, 2023 and 2022. For more

details on financial information, investors please refer the chapter titled "Restated Financial Information" beginning on Page No. 160 of this Red Herring Prospectus. Investors should evaluate our Company taking into consideration its earnings and based on its growth strategy. Some of the quantitative factors which may form the basis for computing the price are as follows:

 Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each): As per the Restated Financial Statements:

| Year ended | Basic and Diluted EPS (in ₹) | Weight |
|------------------|------------------------------|--------|
| March 31, 2024 | 14.98 | 3 |
| March 31, 2023 | 3.12 | 2 |
| March 31, 2022 | 0.5 | 1 |
| Weighted Average | 8.61 | |

- The ratios have been computed as below:
 - Basic Earnings per Share (₹) =
 - (Net profit/ (loss) as restated, attributable to Equity Shareholders) (Weighted average number of Equity Shares outstanding during the year/period)
- Diluted Earnings per Share (₹) =
- (Net profit/ (loss) as restated, attributable to Equity Shareholders) (Weighted average number of Diluted Equity Shares outstanding during the year/period)
- The is 62.6 times of the Face Value and the Cap Price is 62.7 times of the Face Value.

Price Earning (P/E) Ratio in relation to the Price Band of ₹ 133 to ₹ 140 per Equity Share of Face Value of ₹ 10/- each fully paid up: (P/E) Ratio at the Floor Price

| (P/E) Natio at the Floor Price# | (r/c) Natio at the Cap Price# |
|---------------------------------|-------------------------------|
| 264.88 | 278.82 |
| 42.66 | 44.91 |
| 8.88 | 9.35 |
| 15.44 | 16.26 |
| | 264.88 42.66 8.88 |

3. Industry Peer Group P/E ratio

| Particulars | Industry P/E |
|-------------|--------------|
| Highest | 17.91 |
| Lowest | 8.16 |
| Average | 12.92 |

- The industry high and low has been considered from the industry peer set provided later in this section.
- The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

Return on Net worth (RoNW)

| Fiscal Year ended | RoNW (%) | Weight |
|---|----------|--------|
| March 31, 2024 | 64.68 | 3 |
| March 31, 2023 | 38.11 | 2 |
| March 31, 2022 | 9.92 | - 1 |
| Weighted Average (of the above three financial years) | 46 | 69% |

Note: Return on Net worth has been calculated as per the following formula: RONW =

(Net profit/loss after tax, as restated) (Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

Net Asset Value (NAV) per Equity Share (face value of 10/- each):

| Particulars | NAV per equity share () | |
|------------------------------------|--------------------------|--|
| As on March 31, 2024 | 23.16 | |
| As on March 31, 2023 | 8.18 | |
| As on March 31, 2022 | 5.06 | |
| After the Completion of the Issue: | | |
| - At Floor Price | 53.37 | |
| - At Cap Price | 55.29 | |
| - At Issue Price (2) | [•] | |
| #Not Annualised | 1000 | |

Net Asset Value has been calculated as per the following formula: NAV =

(Net worth excluding preference share capital and revaluation reserve) (Outstanding number of Equity shares at the end of the year/period)

Net worth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account.

Comparison of Accounting Ratios with Industry Peers:

| Name of the Company | Name of the Company | Face Value | Current | ent EPS () | | FL2 () | | EPS () | | P/E | RoNW | Net Asset Value | Total Income |
|---|---------------------|---------------|---------|-------------|--------|---------|-----------|--------------|--|-----|------|-----------------|--------------|
| | (1) | Market Price* | Basic | Diluted | Ratio* | (%) | Per Share | (□ in Lakhs) | | | | | |
| Sathlokhar Synergys E&C Global Limited (Our company) | 10.00 | [•] | 3.12 | 3,12 | [•] | 38% | 71.58 | 8,715.66 | | | | | |
| Peer Group | | | | | | -010 | | | | | | | |
| K2 Infragen Limited | 10.00 | 145.95 | 18.02 | 15.38 | 9.49 | 81% | 62.04 | 7,490.08 | | | | | |
| Suraj Estate Developers Limited | 5.00 | 392.65 | 10.1 | 10.1 | 38.88 | 45% | 225.24 | 30,789.00 | | | | | |
| SRM Contractors Limited | 10.00 | 200.1 | 90.82 | 90.82 | 2.20 | 30% | 37.72 | 30,065.09 | | | | | |

*Source: All the financial information for listed industry peers mentioned above is sourced from the RHP of the aforesaid companies for the year ended March 31, 2023 and stock exchange data dated April 30, 2024 to compute the corresponding financial ratios for the financial year ended March 31, 2023. The current market price and related figures are as on April 30, 2024.

Notes:

- NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2023.
- P/E Ratio has been computed based on the closing market price of equity shares on April 30, 2024, on www.nseindia.com, divided by the Diluted EPS as on March 31,
- RoNW is computed as net profit after tax divided by closing net worth. Net worth has been computed as the aggregate of share capital and reserves and surplus. In case the net worth is negative for a particular year, the same has not been considered.

7. Key Performance Indicators:

(Rs. In Lakhs except EPS, percentages and ratios)

| Key Financial Performance | Fiscal 2024 | Fiscal 2023 | Fiscal 2022 |
|---|-------------|-------------|-------------|
| Revenue from Operations | 24,697.37 | 8,710.91 | 5,848.68 |
| Growth in revenue from operations (%) | 183.52% | 48.94% | 80.28% |
| Total Income | 24,732.09 | 8,715.66 | 5,851.51 |
| EBITDA ⁽¹⁾ | 3,572.45 | 837.32 | 176.49 |
| EBITDA Margin (%) (8) | 14.44% | 9.61% | 3.02% |
| Restated profit for the period/year | 2,621.43 | 545,55 | 87.87 |
| Restated profit for the period/year Margin (%) or | 10.61% | 6,26% | 1.50% |
| Return on Net Worth | 64.68% | 38.11% | 9.92% |
| Return on Average Equity ("RoAE") (%) (1) | 95.59% | 47.08% | 10.28% |
| Return on Capital Employed("RoCE")(%) ^{e1} | 87.33% | 40.56% | 10.87% |
| Debt- Equity Ratio | 0.00 | 0.43 | 0.76 |

(D/E) Datio at the Can Dring #

- Revenue from operations represents the revenue from sale of service & product & other operating revenue of our Company as recognized in the Restated financial
- Total income includes revenue from operations and other income.
- EBITDA means Earnings before interest, taxes, depreciation and amortization expense, which has been arrived at by obtaining the profit before tax/ (loss) for the year / period and adding back interest cost, depreciation, and amortization expense.
- ** EBITDA margin is calculated as EBITDA as a percentage of total income. Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
- PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations. Return on net worth is calculated as Net profit after tax, as restated, attributable to the owners of the Company for the year/ period divided by Net worth at the end of
- respective period/year. Networth means aggregate value of the paid-up equity share capital and reserves & surplus. RoAE is calculated as Net profit after tax divided by Average Equity.
- Return on capital employed calculated as Earnings before interest and taxes divided by capital employed as at the end of respective period/year. (Capital employed.) calculated as the aggregate value of Tangible networth, total debt and deferred tax liabilities)
- RoAE is calculated as Net profit after tax divided by Average Equity.
- Debt- equity ratio is calculated by dividing total debt by total equity. Total debt represents long-term and short-term borrowings. Total equity is the sum of share capital and reserves & surplus

Past Transfer(s)/ Allotment(s)

Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus.

There have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the

The Issue price is [•] times of the face value of the Equity Shares.

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 32, 100 and 160, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

"Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid/ Issue

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 86 of the RHP.



Opening Date in accordance with the SEBI (ICDR) Regulations, 2018.

ANCHOR INVESTOR BIDDING DATE(1): MONDAY JULY 29, 2024

BID/ ISSUE OPENS ON(1): TUESDAY, JULY 30, 2024 BID/ ISSUE CLOSES ON: THURSDAY, AUGUST 01, 2024

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor. Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPLID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 221 of Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company see "History and Certain Corporate Matters" on page 131 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 25,00,00,000 /- (Rupees Twenty Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 69 of the Red Herring Prospectus.

 NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: 7,300 equity shares were subscribed by G. Thiyagu and 2,700 equity share was subscribed by Sangeethaa Thiyagu of Rs.10/-Each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 131 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 69 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the NSE EMERGE (SME Platform of NSE). Our Company has received an 'inprinciple' approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 15, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE), A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on July 23, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 294 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI, However, investors may refer to the entire Disclaimer Clause of SEBI on page 196 of the Red Herring Prospectus. DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE")

should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take

the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 32 of the Red Herring Prospectus.

ASBA*

Simple, Safe, Smart way of Application-Make use of it!!!

applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

*Applications Supported by Blocked Amount (ASBA) is a better way of Mandatory in Public Issues from January 01, 2016. No cheque will be accepted



Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website of NSE EMERGE ("SME Portal of NSE")

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC BANK Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com).

REGISTRAR TO THE ISSUE TO THE ISSUE Capital Advisors

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GYR CAPITAL ADVISORS PRIVATE LIMITED Address: 428, Gala Empire, Near JB Tower, Drive i Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648

BOOK RUNNING LEAD MANAGER

Fax: N.A. E-mail: info@gyrcapitaladvisors.com

Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com

Contact Person: Mohit Baid SEBI Registration Number: INM000012810

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address 9 Shiv Shakti Industrial Estate, J.R. Boricha Marg, Near Lodha Excelus, Lower Parel East, Mumbai - 400 011, Maharashtra, India Tel: 022 4961 4132 / 3522 0056 Fax: 022 Tamil Nadu, India-600091;

Email: support@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

COMPANY SECRETARY AND COMPLIANCE OFFICER SATHLOKHAR

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED Mr. Anii Prasad Sahoo Address Plot No. 5171, 9th Street, Ram Nagar North

Extension, Madipakkam, Kanchipuram, Saidapet,

Telephone No.: +91 7299541122 Website: www.sathlokhar.com Email: investors@sathlokhar.com CIN: U45400TN2013PLC092969

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, India, 600091; Telephone: +91 7299541122; BRLM: GYR Capital Advisors Private Limited, Telephone: +9 1 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC BANK LIMITED UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED Mr. Anil Prasad Sahoo

Place: Chennai Date: July 23, 2024

Disclaimer: SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Chennai ("RoC") situated at Chennai on July 23, 2024 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at https://www.sathlokhar.com/investor-corner/, the website of the BRLM to the Issue at: www.gyrcapitaladvisors.com, the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



केनरा बैक Canara Bank

िसिंडिकेट Syndicate



क्षेत्रीय कार्यालय : एटा

मांग नोटिस के

(अचल सम्पत्तियों का कब्जा नोटिस) यद्यपि वित्तीय आस्तियों का प्रतिभृतिकरण व पूनर्गठन तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम—3 के साथ पठित धारा—13 (12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने निम्नलिखित बकायेदार ऋणियों एवं गारन्टरों को नोटिस में वर्णित राशि, नोटिस प्राप्ति के 60 (साठ) दिनों के अन्दर अदा करने हेतू मांग नोटिस जारी की थी। ऋणियों एवं गारन्टरों के द्वारा इस राशि की अदायगी में

विफल रहने पर एतद्द्वारा आम जनता को एवं ऋणियों एवं गारन्टरों को विशेष रूपसे सूचना दी जाती है कि नीचे वर्णित सम्पत्ति का उपरोक्त अधिनियम की धारा–13 (4) एवं नियमों के उपनियम–8 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी द्वारा आधिपत्य उनके सम्मुख अंकित तिथि को कर लिया गया है। उधारकर्ताओं / जमानतदाताओं / बंधककर्ताओं का ध्यान अधिनियम की धाराँ 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है कि वे उपलब्ध अवधि के अन्दर बैंक देयों का भूगतान कर बंधक सुरक्षित परिसम्पत्तियों को मुक्त करा लें। एतदृद्वारा ऋणियों / गारन्टरों को विशेषतः और जनसाधारण को सामान्यतः सूचित किया जाता है कि चूंकि निम्न सम्पत्ति का प्रतीकात्मक अधिग्रहण कर लिया गया है, अतः इस सम्बन्ध में किसी प्रकार का कोई भी सौदा / व्यवहार बैंक के अतिरिक्त अन्य किसी से न करें एवं ऐसा कोई भी सौदा / व्यवहार केनरा बैंक को देय राशि व तत्सम्बन्धित ब्याज हेतू जैसा कि नीचे खाते के सम्मुख उल्लेखित किया गया है, के अध्याधीन होगा।

| स्था स्था स्था स्था स्था स्था स्था स्था | ऋणियों / गारण्टरों | . 0 % 0 | अनुसार बकाया राशि |
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| स्थापिः पेटा कुम्स (2977) तीन मंजिला दुकान एवं आवासीय मकान स्थित आशीष कॉम्प्लेक्स, शिकांडाबाद रोड, जिला एटा, उठप्रठ, एरियाः 37.02 वर्ग मी. सम्पत्ति श्री राजकुमार गुत्रा पुत्र श्री राजकुमार पुत्र श्री राजकुमार पुत्र श्री राजकुमार पुत्र श्री राजकुमार पुत्र श्री गया प्रसाद एवं श्रीमती अनीता गुप्ता पत्नी श्री राजकुमार पुत्र श्री गया प्रसाद एवं श्रीमती अनीता गुप्ता पत्नी श्री राजकुमार के नाम। चौंडद्दीः पूर्व – मंदिर, पश्चिम– प्लॉट नंठ 84, उत्तर— महेन्द्र पाल शर्मा का मकान, दक्षिण— रास्ता। ऋणीः मैठ केरला एसएस स्टील वक्कं प्रोपराइटर रईस अहमद पुत्र श्री नवी हसन। चौंडद्दीः पूर्व – रास्ता, पश्चिम— आसिफ की सम्पत्ति, उत्तर— नाजरीन की सम्पत्ति, दक्षिण— गली। ऋणीः मैठ उषा ऑटो पार्ट्स—प्रोपराइटर श्री आशुतोष पुत्र श्री राघेश्याम शर्मा के नाम। चौंडद्दीः पूर्व – रास्ता, पश्चिम— असिफ की सम्पत्ति श्रीमती उषा पत्नी श्री राघेश्याम शर्मा के नाम। चौंडद्दीः पूर्व – गली, पश्चिम— मृति, उत्तर— नतीम अहमद ले नाम। चौंडद्दीः पूर्व – कहमी नारायन का मकान, दक्षिण— सुरेश चन्द्र गुप्ता का मकान। ऋणीः मैठ नदीम ट्रेडिंग कम्पनी प्रोपराइटर—नदीम अहमद ले नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, जिला कामगंज, उप्रठ—207242, एरियाः 831 वर्ग फीट, सम्पत्ति मोहम्मद मुरिलम पुत्र हस्लाम अहमद ले नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— दिलाम अहमद के नाम। चौंडद्दीः पूर्व – कहमी को सम्पत्ति, पश्चिम— वित्र वर्व वर्व वर्व वर्व वर्व वर्व वर्व व | · · | बधक सम्पात्तया का विवरण | मांग सूचना की तिथि |
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| तीन मंजिला दुकान एवं आवासीय मकान स्थित आशीष कॉम्प्लेक्स, शिकोहाबाद रोड, जिला एटा, उठप्रठ, एरिया: 37.02 वर्ग मी. सम्पत्ति श्री राजकुमार गुप्ता पुत्र श्री राजकुमार गुप्ता पुत्र श्री राजकुमार गुप्ता पुत्र श्री राजकुमार के नाम। चौहद्दी: पूर्व — मंदिर, पश्चिम— प्लॉट नंठ 84, उत्तर— महेन्द्र पाल शर्मा का मकान, दक्षिण— रास्ता। त्रहणी: मैठ करेला एसएस अवासीय भवन स्थित मकान नंठ 228/13, किदवई नगर, एटा, उठप्रठ, एरिया: 35.15 वर्ग मी., सम्पत्ति श्रीमती नन्ने बेगम पत्नी श्री नवी हसन के नाम। चौहद्दी: पूर्व — रास्ता, पश्चिम— आसिफ की सम्पत्ति, उत्तर— नाजरीन की सम्पत्ति, दक्षिण— गली। त्रहणी: मैठ उषा ऑटो पार्ट्स—प्रोपराइटर श्री आशुतोष पुत्र श्री राधेश्याम शर्मा के नाम। चौहद्दी: पूर्व — गली, पश्चिम— गली, उत्तर— लक्ष्मी नारायन का मकान, दिष्टण— सुरेश चन्द्र गुप्ता का मकान। त्रहणी: मैठ नदीम ट्रेडिंग कस्पनी प्रोपराइटर—नदीम अहमद पुत्र इस्लाम अहमद के नाम। चौहद्दी: पूर्व — केदरी की सम्पत्ति, पश्चिम— पुत्र से व अन्य खर्च 13.12.2023 | | शाखाः एटा कुम्स (२९७७) | |
| शाखाः गनेशपुर (4299) ऋणीः मै० उषा ऑटो पार्ट्स—प्रोपराइटर श्री आशुतोष पुत्र श्री राधेश्याम शर्मा। शर्मा प्रंत भवन स्यूनिसिपालिटी नं० 77/2088, मौहल्ला केवल, गंजडुंडवारा, उ०प्र0-207242, एरियाः 122.40 वर्ग मी., सम्पत्ति श्रीमती उषा पत्नी श्री राधेश्याम शर्मा के नाम। चौहद्दीः पूर्व – गली, पश्चिम— गली, उत्तर— लक्ष्मी नारायन का मकान, दक्षिण— सुरेश चन्द्र गुप्ता का मकान। ऋणीः मै० नदीम ट्रेडिंग कम्पनी प्रोपराइटर—नदीम अहमद पुत्र इस्लाम अहमद कर्षा स्थित धावा, गंजडुंडवारा, तहसील पटियाली, जिला कासगंज, उण्प्र0-207242, एरियाः 831 वर्ग फीट, सम्पत्ति मोहम्मद मुस्लिम पुत्र इस्लाम अहमद के नाम। चौहद्दीः पूर्व – केदरी की सम्पत्ति, पश्चिम— दिलशाद की सम्पत्ति, उत्तर— कब्रिस्तान, दिक्षण— रास्ता। | ट्रेडर्स प्रोपराइटर श्री राजकुमार गुप्ता पुत्र श्री गया प्रसाद। ऋणीः मै० केरला एसएस स्टील वक्कं प्रोपराइटर रईस अहमद पुत्र श्री नवी | शिकोहाबाद रोड, जिला एटा, उ०प्र०, एरियाः 37.02 वर्ग मी. सम्पत्ति श्री राजकुमार पुत्र श्री गया प्रसाद एवं श्रीमती अनीता गुप्ता पत्नी श्री राजकुमार के नाम। चौहद्दीः पूर्व — मंदिर, पश्चिम— प्लॉट नं० 84, उत्तर— महेन्द्र पाल शर्मा का मकान, दक्षिण— रास्ता। आवासीय भवन स्थित मकान नं० 228/13, किदवई नगर, एटा, उ०प्र०, एरियाः 35.15 वर्ग मी., सम्पत्ति श्रीमती नन्ने बेगम पत्नी श्री नवी हसन के नाम। चौहद्दीः पूर्व — रास्ता, पश्चिम— आसिफ की सम्पत्ति, उत्तर— | + ब्याज दि. 01.05.2024 से व अन्य खर्चे 06.05.2024 22.07.2024 रू. 8,83,888.00 + ब्याज दि. 04.05.2024 से व अन्य खर्चे 06.05.2024 |
| ऋणीः मै० उषा ऑटो पार्ट्स—प्रोपराइटर श्री आशुतोष पुत्र श्री राधेश्याम शर्मा। कषा पत्नी श्री राधेश्याम शर्मा के नाम। चौहद्दीः पूर्व — गली, पश्चिम— गली, उत्तर— लक्ष्मी नारायन का मकान, दक्षिण— सुरेश चन्द्र गुप्ता का मकान। ऋणीः मै० नदीम ट्रेडिंग अहमद पुत्र इस्लाम अहमद अहमद पुत्र इस्लाम अहमद के नाम। चौहद्दीः पूर्व — केदरी की सम्पत्ति, पश्चिम— दिलशाद की सम्पत्ति, उत्तर— किन्नस्तान, दिक्षण— रास्ता। ▼ठ. 1386788.00 + ब्याज दि. 21.08.2023 से व अन्य खर्चे 25.09.2023 22.07.2024 ▼ठ. 7,24,151.00 + ब्याज दि. 23.11.2023 से व अन्य खर्चे 13.12.2023 20.7.2024 | | | 22.07.2024 |
| पार्ट्स-प्रोपराइटर श्री आशुतोष पुत्र श्री राधेश्याम शर्मा के नाम। चौहद्दीः पूर्व – गली, पश्चिम– गली, उत्तर– लक्ष्मी नारायन का मकान, दक्षिण– सुरेश चन्द्र गुप्ता का मकान। ऋणीः मै० नदीम ट्रेडिंग कम्पनी प्रोपराइटर–नदीम अहमद पुत्र इस्लाम अहमद के नाम। चौहद्दीः पूर्व – केदरी की सम्पत्ति, पश्चिम– दिलशाद की सम्पत्ति, उत्तर– किन्नस्तान, दिक्षण– रास्ता। + ब्याज दि. 21.08.2023 से व अन्य खर्च 25.09.2023 22.07.2024 **E व अन्य खर्च वर्च वर्च वर्च वर्च व अन्य खर्च व अन्य खर्म व अन्य खर्च व अन्य खर्म व अन् | | शाखाः गर्नेशपुर (4299) | |
| ऋणीः मै0 नदीम ट्रेडिंग सम्पत्ति भूमि नं० 132/0.188 का भाग, मौजा धावा, आबादी रिकॉर्डेड खसरा स्थित धावा, गंजडुंडवारा, तहसील पटियाली, जिला कासगंज, उ0प्र0—207242, एरियाः 831 वर्ग फीट, सम्पत्ति मोहम्मद मुस्लिम पुत्र इस्लाम अहमद के नाम। चौहद्दीः पूर्व — केदरी की सम्पत्ति, पश्चिम— विलशाद की सम्पत्ति, उत्तर— कब्रिस्तान, दक्षिण— रास्ता। | पार्ट्स-प्रोपराइटर श्री आशुतोष पुत्र श्री राधेश्याम | गंजडुंडवारा, उ०प्र0—207242, एरियाः 122.40 वर्ग मी., सम्पत्ति श्रीमती उषा पत्नी श्री राधेश्याम शर्मा के नाम। चौहद्दीः पूर्व — गली, पश्चिम— गली, उत्तर— लक्ष्मी नारायन का मकान, दक्षिण— सुरेश चन्द्र गुप्ता का | + ब्याज दि. 21.08.2023 से व अन्य खर्चे 25.09.2023 |
| दिनांकः २४.०७.२०२४ प्राधिकृत अधिकारी | कम्पनी प्रोपराइटर—नदीम | खसरा स्थित धावा, गंजडुंडवारा, तहसील पटियाली, जिला कासगंज, उ0प्र0—207242, एरियाः 831 वर्ग फीट, सम्पत्ति मोहम्मद मुस्लिम पुत्र इस्लाम अहमद के नाम। चौहद्दीः पूर्व — केदरी की सम्पत्ति, पश्चिम— | रू. 7,24,151.00 + ब्याज दि. 23.11.2023 से व अन्य खर्चे 13.12.2023 22.07.2024 |
| | दिनांकः 24.07.2024 | | प्राधिकृत अधिकारी |

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ऐक्सिस बैंक लि0

रिटेल एसेट्स सेंटर: प्रथम तल, जी-4/5 बी सेंटर-4, गोमती नगर विस्तार, लखनऊ उ०प्र0- 226010 रिजस्टर्ड ऑफिस: (त्रिशूल), तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डन के पास, एलिसब्रिज, अहमदाबाद—380006 जबिक, अधोहस्ताक्षरी, ऐक्सिस बैंक लि0 के प्राधिकारी, न सिक्योरिटाइजशन एण्ड रिकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एण्ड एन्फोर्समेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भूगतान करने करने में असफल रहे है, अतः उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतदद्वारा सुचित किया जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतदद्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा एक्सिस बैंक लि0 के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुशंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेज के विषयाधीन होगा। ऋणी / सह—ऋणी / बंधककर्ता एवं जमानतकर्ता का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

| 2 | 1 | मांग नोटिस के अनु सार बकाया राशि |
|---|---|--|
| खातेदार/गारन्टरों का नाम | बंधक सम्पत्तियों का विवरण | मांग सूचना की तिथि |
| एवं पता | प्रवयः राज्यासाया या विवरः | कब्जे की तिथि |
| श्री दिनकर (ऋणी) पुत्र श्री गिरिश चन्द्र गुप्ता पताः 1. | | कब्ज का ताथ रू० 24,04,143.10 दि. 16.04.2024 तक |
| मकान नं0 44 कुंवर, एन्कलेव दैनिक जागरण, कंठ रोड मुरादाबाद, उ०प्र0— 244001, पताः 2. शंकर दूध भंडार, | नं0 16110088 / 110324) एवं गाटा नं0 381 | + देय ब्याज |
| स्टेशन रोड बुद्ध बाजार, मुरादाबाद, उ०प्र0—244001, | स्थित ग्राम सोनकपुर अल्मारूफ हिमगिरी | एवं अन्य खर्चे |
| श्रीमती प्रभा गुप्ता (सह—ऋणी) पत्नी श्री गिरिश चन्द्र | कॉलोनी मुरादाबाद, उ०प्र०, एरियाः 165.00 वर्ग | 16.04.2024 |
| गुप्ता पताः 1. मकान नं. 255 ए, फेज–1, आशियाना | मी., सम्पत्ति श्रीमती प्रभा गुप्ता एवं श्री दिनकर | 18.07.2024 |
| राम गंगा विहार, मुरादाबाद, उ०प्र0–244001, पताः 2. | गुप्ता के नाम। चौहद्दीः पूर्व— अरविन्द कुमार भटनागर की की सम्पत्ति एवं अन्य व्यक्ति, | |
| मकान नं0 एच.आई.जी. ए—100 राम गंगा विहार फेज—1, कंठ रोड, एम.डी.ए. कॉलोनी मुरादाबाद, | | |
| ত্তি, ব্যতি বিভ, ব্যক্তির, ব্যক্তির ব্যক্তির বিশ্ববিদ্ধি, ভাতস্ত্র, 244001 | कुमार की सम्पत्ति, उत्तर— अरविन्द कुमार | |
| 3000, 20000 | भटनागर की सम्पत्ति, दक्षिण— वीरेन्द्र कुमार | |
| | वार्ष्णेय की सम्पत्ति। | |
| श्री विवेकानंद सहाय (ऋणी) पुत्र श्री सत्य नारायन | भूमि / सम्पत्ति रिहायशी मकान खसरा नं0 519 | ₹50 9,79,580.00 |
| सक्सेना पताः 1. लाइनपार शिव मंदिर, एस सी एम | स्थित मोहल्ला चऊ की बस्ती (ग्राम मानपुर | दि. 13.05.2024 तक |
| स्कूल वाली गली, चऊ की बस्ती, मुरादाबाद, उ०प्र0— | नारायनपुर) तहसील एवं जिला मुरादाबाद उ०प्र0, एरियाः 42.14 वर्ग मी., सम्पत्ति श्री | + देय ब्याज एवं अन्य खर्चे |
| 244001, पताः 2. सी/ओ मै0 कृष्णा गारर्मेंट्स, बुद्ध बाजार, नगर निगम के सामने, मुरादाबाद, उ०प्र0— | विवेकानंद सहाय के नाम। चौहद्दीः पूर्व- | 13.05.2024 |
| 244001, श्रीमती गायत्री सक्सेना (सह—ऋणी) पत्नी श्री | श्रीमती कमला ब्राउन का मकान एवं अन्य, | 18.07.2024 |
| सत्य नारायन सक्सेना पताः 1. शिव विहार कॉलोनी | पश्चिम— प्लॉट एवं गुप्ता जी का मकान, | 10.07.2024 |
| गली नं0 2, दमदमदा कोठी के पीछे, ठाकुवाड़ा, | उत्तर— रोड 10 फीट चौड़ा, दक्षिण— श्री दया | |
| मुरादाबाद, उ०प्र0— 244001, पताः 2. लाइनपार शिव | शंकर का मकान। | |
| मंदिर, एस सी एम स्कूल वाली गली, चऊ की बस्ती, | | |
| मुरादाबाद, उ0प्र0—244001 | | |
| श्री नंद किशोर (ऋणी) पुत्र श्री रामशरन सोनी पताः 1 | | ₹50 4.53 344 00 |
| आवास विकास निकट पी.एन.बी. एटीएम झांसी खास, झांसी—उ०प्र0— 284003, पताः 2. पाल किराना स्टोर | | रू0 4,53,244.00 दि. 24.04.2024 तक |
| के सामने गली ब्रहम नगर, आई.टी.आई. झांसी उ०प्र०– | | + देय ब्याज |
| 284003, पताः 3. मकान नं0 237, वार्ड नं0 31, आरा जी | | एवं अन्य खर्चे |
| नं० 1777, 1778 एवं 1779 का भाग स्थित मोहल्ला | | 24.04.2024 |
| ब्रहम नगर कॉलोनी मौजा लहरगिर्द, तहसील एवं जिला | 0 0: | 18.07.2024 |
| झांसी, उ0प्र0, राम शरन सोनी (सह—ऋणी) श्री बाब् लाल सोनी, पताः 1. पाल किराना स्टोर के सामने गली | `` | |
| ब्राल साना, पताः 1. पाल किराना स्टार के सामन गला ब्रहम नगर, आई.टी.आई. झांसी उ०प्र0—284003, पताः 2. | | |
| अवास विकास निकट पी.एन.बी. एटीएम झांसी खास | | |
| झांसी—उ०प्र0— 284003 | | |
| श्री प्रदीप सिंह (ऋणी) पता 1— खैरी प्रथम पोस्ट खैरी | | ूर्50 1433143.00 |
| 2 मर्खम ग्रांट देहरादून उत्तरांचल 248140 इंडिया, | Buil Blazo X 28 | दि. 19.11.2023 तक |
| पता 2— खैरी मर्खम ग्रांट दोईवाला देहरादून उत्तरांचल | Reg No.:-UK07CB8333 Engine No.: -PCLZB10926 | + देय ब्याज एवं अन्य खर्चे |
| 248140, परविन्दर कौर बंगा (सह—ऋणी) पताः खैरी प्रथम पोस्ट खैरी 2 मर्खम ग्रांट देहरादून, उत्तरांचल | Chassis No MA1TDARXFL6C70688 | 21.11.2024 |
| प्रथम पास्ट खरा 2 नखन ग्राट दहरादून, उत्तरायल 248140 इंडिया। | | 19.07.2024 |
| | | 10.01.2024 |
| दिनांकः 24.07.2024 | गारिक्य १ | विकारी, एक्सिस बैंक लि0 |