TATA MUTUAL FUND

NOTICE

Unit holders of all the schemes of Tata Mutual Fund are requested to note that in accordance with Regulation 56 of SEBI (Mutual Funds) Regulation 1996 read with SEBI circular No. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 05, 2018 the scheme wise Annual Reports for the financial year ended March 31, 2024 are hosted on the website www.tatamutualfund.com and www.amfiindia.com

Unitholders can submit a request for a physical copy or electronic copy of the scheme wise annual report or abridged summary thereof by calling on (022) 62827777 or by sending an email to service@tataamc.com or by writing to Tata Mutual Fund, Mulla House, Ground Floor, Fort, Mumbai - 400001.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

Corporate Identity Number: TAMPL–U65990-MH-1994-PTC-077090, **TTCPL** – U65991-MH-1995-PTC-087722

SBI

भारतीय स्टेट बैंक

होम लोन सेंटर, सीपी–123, विराज खण्ड, गोमती नगर, लखनऊ–226010
ई–मेल: sbi.62342@sbi.co.in

कब्जा सूचना (नियम 8(1) के तहत अचल सम्पत्ति हेतु)

जबकि, अधोहस्ताक्षरी ने, जो कि प्रतिभूतिकरण एवं वित्तीय आस्तियों के पुनर्गठन एवं प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अधीन **भारतीय स्टेट बैंक, होम लोन सेंटर, गोमती नगर, लखनऊ** का प्राधिकृत अधिकारी है तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 (2002 का 54) के नियम–3 के साथ पठित धारा 13(12) के अधीन शक्तियों का प्रयोग करते हुए ऋणकर्ता/जमानतकर्ता को मांग सूचना जारी किया था। जिसमें कि उक्त सूचना की प्राप्ति की तारीख से 60 दिनों के भीतर सूचना में उल्लिखित राशि ब्याज सहित चुकाने की मांग की गई थी। चूंकि ऋणकर्ता/जमानतकर्ता सूचना में वर्णित राशि को चुकाने में असमर्थ रहा है। एतद् द्वारा ऋणकर्ता/जमानतकर्ता एवं आम जनता को यह सूचित किया जाता है कि अधोहस्ताक्षरी ने नियम–9 के साथ पठित उक्त अधिनियम की धारा 13(4) के अधीन दी गई शक्तियों का प्रयोग करते हुए निम्नलिखित सम्पत्तियों पर कब्जा कर लिया है।

एतद् द्वारा ऋणकर्ता/जमानतकर्ता को विशेषतः और जनता को सामान्यतः सूचित किया जाता है कि इस सम्पत्ति से कोई संव्यवहार न करें तथा इस सम्पत्ति के साथ कोई भी संव्यवहार करने पर **भारतीय स्टेट बैंक, होम लोन सेंटर, गोमती नगर, लखनऊ** के नियमानुसार निम्नलिखित राशि और उस पर ब्याज प्रभार के अधीन होगा।

ऋणकर्ता/जमानतकर्ता का ध्यान प्रतिभूति आस्तियों के मोचन के लिए उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उपधारा (8) के उपबंधों की ओर आकृष्ट किया जाता है। **कब्जे में ली गयी सम्पत्ति का विवरण निम्न है:–**

क्र. सं.	ऋणी/जमानतकर्ता का नाम एवं पता/शाखा/खाता सं.	बंधक अचल सम्पत्ति का विवरण	मांग सूचना के अनुसार बकाया राशि	डिमाण्ड नोटिस तिथि / कब्जा तिथि
1.	**ऋणी:– श्री योगेश कुमार थापा, श्रीमती पुष्पा थापा पत्नी श्री मोहन सिंह थापा और श्री मोहन सिंह थापा पुत्र श्री मान बहादुर थापा,** प्लॉट नं./मकान नं. 107 (खसरा नं. 657 व 763 की खतौनी नं. 220), राजीव नगर, सरिका तेलीबाग, लखनऊ 226002 **शाखा: विपुल खंड II, गोमती नगर शाखा, लखनऊ (32151)** **होम लोन खाता सं. 64017034560**	प्लॉट नं./मकान नं. 107 (खसरा नं. 657 व 763 की खतौनी नं. 220), राजीव नगर, सरिका, तेलीबाग, लखनऊ 226002 **(क्षेत्रफल 1260 वर्ग फीट) स्वामी: श्रीमती पुष्पा थापा पत्नी श्री मोहन सिंह थापा व श्री मोहन सिंह थापा पुत्र श्री मान बहादुर थापा, चौहद्दी: उत्तर**–श्री पी. सी. जोशी का मकान, **दक्षिण**–चंद्रिका का मकान, **पूर्व**–रोड, **पश्चिम**–खाली प्लॉट	रु. **2,22,486/–** दिनांक 12.07.2023 तक +भविष्य का ब्याज व अन्य खर्चे	13.07.2023 24.07.2024

दिनांक: 24.07.2024 स्थान: लखनऊ प्राधिकृत अधिकारी, भारतीय स्टेट बैंक

NOTICE-CUM-ADDENDUM

kotak Mutual Fund

NOTICE is hereby given that Pursuant to Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 read with Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/CIR/2024/90 dated June 27, 2024, the scheme wise annual report and abridged summary thereof for the financial year ended March 31, 2024 are hosted on the website of the Kotak Mahindra Mutual Fund viz. www.kotakmf.com and on the website of AMFI viz. www.amfiindia.com.

The unitholders can also submit a request for a physical or electronic copy of the scheme wise annual report or abridged summary thereof by sending an SMS through registered mobile number on 9167573281 or by calling on 18003091490 or by sending an email to mutual@kotak.com or by writing a letter to Kotak Mahindra Asset Management Company Ltd, at the address mentioned below.

Unit holders are requested to ensure that their correct and updated email address and mobile number is registered in AMC records. The unitholder may forward a signed copy of 'Email & Mobile Updation Form' to mutual@kotak.com to update his correct and updated email address/ mobile number in AMC records.

For Kotak Mahindra Asset Management Company Limited
Investment Manager – Kotak Mahindra Mutual Fund

Mumbai
July 30, 2024

Sd/-
Authorised Signatory

Any queries / clarifications in this regard may be addressed to:
Kotak Mahindra Asset Management Company Limited
CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund)
6th Floor, Kotak Towers, Building No.21, Infinity Park, Off: Western Express Highway, Goregaon - Mulund Link Road, Malad (East), Mumbai - 400 097.
Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: www.kotakmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

बड़ौदा बीएनपी पारिबास म्यूचुअल फंड

निवेश प्रबंधक: बड़ौदा बीएनपी पारिबास एसेट मैनेजमेंट इंडिया प्राइवेट लिमिटेड (एएमसी)
कॉर्पोरेट पहचान नंबर (CIN): U65991MH2003PTC142972

पंजीकृत कार्यालय: 201(ए), द्वितीय तल, ए विंग, क्रेसेन्जो, सी–38 और 39, जी–ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा– पूर्व, मुंबई– 400 051.
वेबसाइट: www.barodabnpparibasmf.in • **टोल फ्री:** 1800 267 0189

सूचना क्र. 44/2024

बड़ौदा बीएनपी पारिबास म्यूचुअल फंड ('फंड') की स्कीम्स के यूनिटधारकों को सूचना:

एतद्द्वारा बड़ौदा बीएनपी पारिबास म्यूचुअल फंड ('फंड') के सभी निवेशकों/ यूनिट धारकों को सूचित किया जाता है कि सिक्युरिटीज एक्सचेंज बोर्ड ऑफ इंडिया (म्यूचुअल फंड) विनियम, 1996 के विनियमन 54 और 56 के अनुसार, सेबी मास्टर सर्कुलर नंबर सेबी/ एचओ/ आईएमडी/ आईएमडी– पीओडी– 1/ पी/ सीआईआर/ 2024/ 90 दिनांक 27 जून 2024 के पैरा 5.4 के साथ पठित 31 मार्च, 2024 को समाप्त वर्ष के लिए फंड की सभी स्कीम्स की पूर्ण वार्षिक रिपोर्ट तथा संक्षिप्त वार्षिक रिपोर्ट फंड की वेबसाइट यानी https://www.barodabnpparibasmf.in/ पर 'Downloads - Scheme Financials' के अंतर्गत होस्ट किया गया है। एएमएफआई की वेबसाइट यानी www.amfiindia.com पर डाल दी गई है।

निवेशक/ यूनिट धारक टेलीफोन, ईमेल या लिखित अनुरोध के माध्यम से योजनावार वार्षिक या उसके संक्षिप्त सारांश की भौतिक या इलेक्ट्रॉनिक प्रति पाने के लिए अनुरोध प्रस्तुत कर सकते है और ऐसी प्रतियां निःशुल्क प्रदान की जाएंगी।

अधिक जानकारी/ सहायता के लिए, https://www.barodabnpparibasmf.in/ पर जाएं या हमें service@barodabnpparibasmf.in पर ईमेल करें या हमारे टोलफ्री: 1800 267 0189 पर कॉल करें

बड़ौदा बीएनपी पारिबास एसेट मैनेजमेंट इंडिया प्राइवेट लिमिटेड के लिए
(बड़ौदा बीएनपी पारिबास म्यूचुअल फंड के निवेश प्रबंधक)

एसडी/–
अधिकृत हस्ताक्षरकर्ता

दिनांक : 30 जुलाई, 2024
स्थान : मुंबई

म्यूचुअल फंड निवेश बाज़ार जोखिम के अधीन है, योजना संबंधी सभी दस्तावेज़ों को सावधानी से पढ़ें।

Chola

चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

कॉर्पोरेट कार्यालय: चोल क्रेस्ट, सुपर बी, सी 54 और सी 55, 4, थिरु वी का इंडस्ट्रियल एस्टेट, गिंडी, चेन्नई–600 032, टी.एन.

मांग सूचना

सुरक्षा हित के प्रावधानों के तहत वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रवर्तन अधिनियम, 2002 ('अधिनियम') और सुरक्षा हित (प्रवर्तन) नियम, 2002 ('नियम') के आदेश सूचना

अधोहस्ताक्षरी अधिनियम के तहत चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड (सुरक्षित ऋणदाता) का अधिनियम प्राधिकृत अधिकारी होने के रूप मे नियम 3 के साथ पठित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए मांग नोटिस जारी किया है। अधिनियम की धारा 13(2) के तहत, निम्नलिखित उधारकर्ताओं से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस में उल्लिखित राशि चुकाने का आह्वान किया गया है। अधोहस्ताक्षरी का यथोचित मानना है कि उधारकर्ता डिमांड नोटिस की सेवा से बच रहे हैं, इसलिए नियमों के अनुसार नोटिस की सेवा चिपकाने और प्रकाशन से प्रभावित हो रही है। मांग नोटिस की विवरण नीचे दी गई है:–

क्र.	उधारकर्ता/ओं और सह–उधारकर्ता/ओं का नाम और पता	ऋण राशि	मांग सूचना की तारीख एवं ओ/एस की राशि	संपत्ति/सुरक्षित संपत्ति का विवरण
1	ऋण खाता संख्या: **HL02FHB000073740** 1. श्री / श्रीमती कृष्ण 2. श्री / श्रीमती मूर्ति दोनों निवासी: वार्ड नं. 11, रतिया, 1 बस स्टैंड के पास, फतेहाबाद,हरियाणा– 125051. यहां भी: खेवट नं. 699 / संपत्ति गांव में स्थित: रतिया, तहसील: रतिया, जिला: फतेहाबाद, हरियाणा–125051	₹ 20,00,000/-	29.07.2024 रु. 20,97465/– (रु. बीस लाख सत्तानवे हजार चार सौ पैंसठ मात्र) 23.07.2024 तक	भूमि माप, ओ.के.–05 मरला–02 सरसई, अर्थात 03/208 खेवट संख्या 899, किला–04 में शामिल 18 के–04 मरला का हिस्सा, मौजा रतिया |से ||| मे स्थित भूमि, तहसील रतिया, जिला फतेहाबाद, हरियाणा–125 051, सीमाएं: * पूर्व: 65'' प्लॉट वीरपाल, * पश्चिम: 65'' फीट विजय का घर, * उत्तर: 21'3 प्लॉट भूपेंद्र, * दक्षिण: 21'3 स्ट्रीट।

उधारकर्ताओं को सलाह दी जाती है कि वे मांग नोटिस का अनुपालन करें और इस प्रकाशन की तारीख से 60 दिनों के भीतर लागू ब्याज, अतिरिक्त ब्याज, बाउंस शुल्क, लागत और व्यय के साथ उसमें और ऊपर उल्लिखित मांग राशि का भुगतान करें। भुगतान की प्राप्ति की तारीख तक उधारकर्ता ध्यान दें कि चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड एक सुरक्षित ऋणदाता है और उधारकर्ता द्वारा प्राप्त ऋण सुविधा अचल संपत्ति/संपत्तियों के खिलाफ एक सुरक्षित ऋण है, जो कि उसके द्वारा गिरवी रखी गई सुरक्षित संपत्ति है। उधारकर्ता यदि उधारकर्ता निर्धारित समय के भीतर अपनी देनदारियों को पूरा करने में विफल रहता है, तो सुरक्षित ऋणदाता सुरक्षित परिसंपत्तियों पर कब्जा करने के लिए अधिनियम की धारा 13(4) के तहत सभी अधिकारों का प्रयोग करने का हकदार होगा। इसमें बिक्री के माध्यम से या अधिनियम और उसके तहत नियमों के तहत उपलब्ध किसी अन्य उपाय को लागू करके और भुगतान प्राप्त करना शामिल है, लेकिन यह इन्हीं तक सीमित नहीं है। सुरक्षित लेनदार को बिक्री या हस्तांतरण का अधिकार लागू करने से पहले सुरक्षित संपत्तियों को संलग्न करने और/या सील करने का भी अधिकार है। सुरक्षित परिसंपत्तियों की बिक्री के बाद, सुरक्षित ऋणदाता को बकाया राशि की वसूली के लिए अलग से कानूनी कार्यवाही शुरू करने का भी अधिकार है, यदि गिरवी संपत्तियों का मूल्य सुरक्षित ऋणदाता को देय देय राशि को कवर करने के लिए अपर्याप्त है। यह उपाय किसी अन्य कानून के तहत सुरक्षित ऋणदाता के लिए उपलब्ध अन्य सभी उपायों के अतिरिक्त और स्वतंत्र है।

उधारकर्ता(ओं) का ध्यान अधिनियम की धारा 13(8) की ओर, उपलब्ध समय के संबंध में, सुरक्षित परिसंपत्तियों को भुनाने के लिए और आगे अधिनियम की धारा 13(13) की ओर आकर्षित किया जाता है, जिसके तहत उधारकर्ता(ओं) को की पूर्व लिखित सहमति के बिना, किसी भी सुरक्षित परिसंपत्ति(संपत्तियों) के निपटान या उसके साथ व्यवहार करने या बिक्री, पट्टे या अन्यथा (व्यवसाय के सामान्य पाठ्यक्रम के अलावा) के माध्यम से स्थानांतरित करने से रोकानिषिद्ध किया गया है। सुरक्षित ऋणदाता और उपरोक्त का अनुपालन न करना उक्त अधिनियम की धारा 29 के तहत दंडनीय अपराध है। डिमांड नोटिस की प्रति अधोहस्ताक्षरी के पास उपलब्ध है और उधारकर्ता, यदि चाहे, तो सामान्य कार्यालय समय के दौरान किसी भी कार्य दिवस पर अधोहस्ताक्षरी से इसे प्राप्त कर सकते हैं।

स्थान: फतेहाबाद, हरियाणा **हस्ता/–प्राधिकृत अधिकारी**
दिनांक :29.07.2024 **चोलामंडलम इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड के लिए**

ICICI PRUDENTIAL MUTUAL FUND TARAKKI KAREIN!

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: ONE BKC, A - Wing, 13th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051; Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Mutual Fund (the Fund) for hosting of Scheme wise Annual Report

NOTICE is hereby given that the Scheme Wise Annual Report of the schemes of the Fund for the financial year ended March 31, 2024 have been hosted on the website of ICICI Prudential Asset Management Company Limited (the AMC) viz. www.icicipruamc.com and on the website of Association of Mutual Funds in India (AMFI) viz. www.amfiindia.com, in accordance with Regulation 54 and 56 of SEBI (Mutual Funds) Regulations, 1996 read with Clause 5.4 of the SEBI Master Circular No. SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024.

Investors may accordingly view/download the annual reports from the website of the AMC.

Investors can also request for the physical copy of Annual Report through any of the following modes:

1. Give a call at our Contact Centre on Toll Free number: 1800 222 999 and 1800 200 6666 between 8 am to 8 pm, Monday to Saturday and 9 am to 7 pm on Sunday
2. Send an email to enquiry@icicipruamc.com
3. Submit a letter at any of the AMC Offices or our CAMS Investor Service Centers, details of which are available on the AMC website and CAMS website (www.camsonline.com) respectively.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai
Date : July 30, 2024

Sd/-
Authorised Signatory

No. 013/07/2024

To know more, call 1800 222 999/1800 200 6666 or visit www.icicipruamc.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.icicipruamc.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

Sai Make it better together

SAI LIFE SCIENCES LIMITED

Our Company was originally incorporated as 'Sai Dru Syn Laboratories Limited' at Hyderabad, Telangana (erstwhile Andhra Pradesh) as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 25, 1999, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Our Company received the certificate of commencement of business from Registrar of Companies, Andhra Pradesh at Hyderabad on February 17, 1999. Subsequently, the name of our Company was changed from 'Sai Dru Syn Laboratories Limited' to 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on December 11, 2003 and a fresh certificate of incorporation dated December 16, 2003 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Thereafter, the name of the Company was changed from 'Sai Life Sciences Limited' to 'Sai Advantium Pharma Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on August 16, 2006 and a fresh certificate of incorporation dated August 30, 2006 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. Subsequently, the name of our Company was changed from 'Sai Advantium Pharma Limited' to its present name, 'Sai Life Sciences Limited' pursuant to a Shareholders' resolution in an extraordinary general meeting held on April 20, 2012 and a fresh certificate of incorporation dated May 28, 2012 consequent to change of name was issued by the Registrar of Companies, Andhra Pradesh at Hyderabad. For further details, see "*History and Certain Corporate Matters – Brief History of our Company*" on page 183 of the Draft Red Herring Prospectus dated July 29, 2024 ("**DRHP**").

Registered Office: Plot No. DS- 7, IKP Knowledge Park, Turkapally Village, Shameerpet Mandal, Medchal – Malkajgiri District, Hyderabad 500 078, Telangana, India
Corporate Office: L4- 01 & 02, SLN Terminus Survey, Survey no. 133, Gachibowli Miyapur Road, Gachibowli, Hyderabad 500 032, Telangana, India
Tel: +91 40 6815 6000; **Website:** www.sailife.com; **Contact person:** Runa Karan, Company Secretary, Compliance Officer and Legal Head
E-mail: investors@sailife.com; **Corporate Identity Number:** U24110TG1999PLC030970

OUR PROMOTERS: KANUMURI RANGA RAJU, KRISHNAM RAJU KANUMURI, MYTREYI KANUMURI, SAI QUEST SYN PRIVATE LIMITED, MARIGOLD PARTNERS, SUNFLOWER PARTNERS, TULIP PARTNERS AND LILY PARTNERS

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF SAI LIFE SCIENCES LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹8,000.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 61,573,120 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF UP TO 6,454,780 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SAI QUEST SYN PRIVATE LIMITED ("PROMOTER SELLING SHAREHOLDER"), UP TO 45,721,080 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY TPG ASIA VII SF PTE LTD ("TPG"), UP TO 6,862,260 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY HBM PRIVATE EQUITY INDIA (COLLECTIVELY WITH TPG, "INVESTOR SELLING SHAREHOLDERS") AND UP TO 2,535,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY CERTAIN PERSONS LISTED IN THE DRAFT RED HERRING PROSPECTUS (THE "OTHER SELLING SHAREHOLDERS", AS DEFINED BELOW) (THE PROMOTER SELLING SHAREHOLDER, INVESTOR SELLING SHAREHOLDERS AND OTHER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND THE [●] EDITION OF [●], A TELUGU DAILY NEWSPAPER (TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("**SCSBs**"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders of which (a) one third shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two third shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or Sponsor Bank(s) under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "*Offer Procedure*" beginning on page 344 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on July 30, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.sailife.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com respectively and the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Kotak Mahindra Capital Company Limited, IIFL Securities Limited, Jefferies India Private Limited and Morgan Stanley India Company Private Limited at https://investmentbank.kotak.com, www.iiflcap.com, www.jefferies.com and www.morganstanley.com/india, respectively. Our Company hereby invites members of the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, the Company Secretary, Compliance Officer and Legal Head of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/ or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the Registrar of Companies, Telangana at Hyderabad and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section titled '*Capital Structure*' beginning on page 66 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled '*History and Certain Corporate Matters*' on page 183 of the DRHP.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
kotak Investment Banking	IIFL SECURITIES	Jefferies	Morgan Stanley	KFINTECH
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. C – 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India **Tel:** +91 22 4336 0000 **E-mail:** sailife.ipo@kotak.com **Website:** https://investmentbank.kotak.com **Investor Grievance ID:** kmccredressal@kotak.com **Contact Person:** Ganesh Rane **SEBI Registration Number:** INM000008704	**IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India **Tel:** + 91 22 4646 4728 **E-mail:** sailife.ipo@iiflcap.com **Investor Grievance E-mail:** ig.ib@iiflcap.com **Website:** www.iiflcap.com **Contact Person:** Yogesh Malpani / Pawan Kumar Jain **SEBI Registration Number:** INM000010940	**Jefferies India Private Limited** Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India **Tel:** +91 22 4356 6000 **E-mail:** SaiLife.IPO@jefferies.com **Website:** www.jefferies.com **Investor Grievance ID:** jipl.grievance@jefferies.com **Contact Person:** Suhani Bhareja **SEBI Registration No:** INM000011443	**Morgan Stanley India Company Private Limited** 18th Floor, Tower 2, One World Center Plot 841, Jupiter Textile Mill Compound Senapati Bapat Marg, Lower Parel Mumbai – 400 013, Maharashtra, India **Tel:** +91 22 6118 1000 **E-mail:** sailifeipo@morganstanley.com **Investor Grievance ID:** investors_india@morganstanley.com **Website:** www.morganstanley.com/india **Contact Person:** Sumit Kumar Agarwal **SEBI Registration No:** INM000011203	**KFin Technologies Limited** Selenium, Tower B, Plot No- 31 and 32 Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India **Tel:** +91 40 6716 2222 **E-mail:** sailifesciences.ipo@kfintech.com **Investor Grievance ID:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration Number:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **SAI LIFE SCIENCES LIMITED**
On behalf of the Board of Directors

Sd/-
Runa Karan
Company Secretary, Compliance Officer and Legal Head

Place: Hyderabad
Date: July 30, 2024

SAI LIFE SCIENCES LIMITED. is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated July 29, 2024 with the SEBI. The DRHP is available on the website of the Company at www.sailife.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. Kotak Mahindra Capital Company Limited, IIFL Securities Limited, Jefferies India Private Limited and Morgan Stanley India Company Private Limited at https://investmentbank.kotak.com, www.iiflcap.com, www.jefferies.com and www.morganstanley.com/india, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "***Risk Factors***" of the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being sold in the United States only to "qualified institutional buyers", as defined in Rule 144A ("**Rule 144A**") under the U.S. Securities Act, pursuant to Rule 144A or another available exemption from the registration requirements thereunder, and in "offshore transactions" as defined in, and in reliance on, Regulation S ("**Regulation S**") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors