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SRM CONTRACTORS LIMITED

Our Company was incorporated on September 4, 2008 as 'SRM Contractors Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 4, 2008 issued by the Registrar of Companies, Jammu. Subsequently, our Company was converted to a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the extraordinary general meeting held on June 30, 2023 and the name of our Company was changed from 'SRM Contractors Private Limited' to 'SRM Contractors Limited', pursuant conversion from private to public company and a fresh certificate of incorporation dated August 11, 2023 issued by the Registrar of Companies, Jammu. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 217 of the red herring prospectus dated March 16, 2024 filed with the RoC ("RHP" or "Red Herring Prospectus").

Corporate Identity Number: U45400JK2008PLC002933

Registered Office: Sector 3, Near BJP Head Office, Trikuta Nagar, Jammu - 180012, Jammu and Kashmir, India. Contact Person: Arun Mathur, Company Secretary and Compliance Officer; Tel: +91 84918 77114 / +0191 2472729
E-mail: cs@srmcpl.com; Website: www.srmcpl.com



(Please scan the QR code to view the RHP)

OUR PROMOTERS: SANJAY MEHTA, ASHLEY MEHTA AND PUNEET PAL SINGH

INITIAL PUBLIC OFFERING OF UP TO 62,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SRM CONTRACTORS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹[•] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [•] % OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

Our Company is an engineering construction and development company engaged primarily in the construction of tunnels, slope stabilisation works, roads (including bridges) and other miscellaneous civil construction activities in the Union Territories of Jammu & Kashmir and Ladakh.

The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations.

• QIB Portion: Not more than 50% of the Issue • Non-Institutional Portion: Not less than 15% of the Issue • Retail Portion: Not less than 35% of the Issue

PRICE BAND: ₹200 TO ₹210 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

THE FLOOR PRICE IS 20 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 21 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE/EARNINGS RATIO BASED ON DILUTED EPS FOR FINANCIAL YEAR 2023 FOR THE ISSUER AT THE UPPER END OF THE PRICE BAND

IS AS HIGH AS 2.31 AS COMPARED TO THE AVERAGE INDUSTRY PEER GROUP PE RATIO OF 32.15 WEIGHTED AVERAGE RETURN ON

NET WORTH FOR FISCAL 2023, 2022 AND 2021 IS 28.21%

BIDS CAN BE MADE FOR A MINIMUM OF 70 EQUITY SHARES AND IN MULTIPLES OF 70 EQUITY SHARES THEREAFTER

In accordance with the recommendation of Independent Directors of our Company, pursuant to their resolution dated March 16, 2024, the above provided price band is justified based on quantitative factors/ KPIs disclosed in the "Basis for the Issue Price" section on pages 121 of the RHP vis-a-vis the weighted average cost of acquisition ("WACA") of primary and secondary transaction(s), as applicable, disclosed in the "Basis for the Issue Price" section on pages 121 of the RHP.

In making an investment decision, potential investors must only rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

1. In past, our Promoter namely, Sanjay Mehta have made secondary sale of the Equity Shares held by him at ₹ 49 per equity shares dated June 19, 2023 and transfer price for such secondary sale is lower than the Issue price the Cap price is ₹ 210.

2. Our business is concentrated in the Union Territory of Jammu & Kashmir and Ladakh and we are exposed to risks emanating from economic, regulatory and other changes in the Union Territory of Jammu & Kashmir and Ladakh.

Our business is primarily dependent on projects undertaken or awarded in the Union Territory of Jammu & Kashmir and Ladakh, by our client such as National Highways & Infrastructure Development Corporation Limited - Ministry of Road Transport & Highways, Government of India (NHIDCL), Konkan Railway Corporation Limited (KRCL), Government of Jammu and Kashmir Economic Reconstruction Agency (ERA, Jammu), Border Road Organisation (BRO), Public Work (R&B) Department, Jammu & Kashmir (PWD, J&K), Northern Railway, Irrigation & Flood Control Department, J&K, J&K Rural Roads Development Agency (JKRRDA), other entities funded by the Government of India, J&K Government and Third party major infrastructure and construction entities executing projects in the Union Territory of Jammu & Kashmir and Ladakh.

3. We derive a significant portion of our revenues from a limited number of clients. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects

(in ₹ lakhs)

No.	Particulars	For nine (9) months period ending December 31, 2023		Financial Year 2022-23		Financial Year 2021-22		Financial Year 2020-21	
		Revenue	%	Revenue	%	Revenue	%	Revenue	%
1.	Revenue from Top five (5) Clients	18,945.15	80.77%	21,518.48	71.66%	21,050.37	79.85%	12,440.27	77.72%
2.	Revenue from Top ten (10) Clients	22,926.67	97.74%	27,626.16	92.00%	25,280.30	95.90%	14,597.40	91.20%

4. Our business is working capital intensive involving relatively long implementation periods. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.

Typically, projects in the infrastructure sector which we undertake are working capital intensive in nature and involve long implementation periods. Majority of the working capital funds of our Company are blocked due to providing margin money for Bank Guarantee, Earnest Money Deposit, Performance Deposit and Security deposit (for our Projects) on which the banks are not providing finance. As on December 31, 2023, our Company's net working capital consisted of ₹ 8,622.13 Lakhs. Further, As on March 31, 2023, our Company's net working capital consisted of ₹7,056.79 Lakhs as against ₹4,585.17 lakhs as on March 31, 2022 and ₹27,32.52 lakhs as on March 31, 2020. As on December 31, 2023, our total borrowings stood at ₹ 4,232.28 lakhs. We may incur additional indebtedness in the future. Additional debt financing could increase our interest costs and require us to comply with additional restrictive covenants in our financing agreements.

5. We derive majority of our revenues from construction of Roads, Tunnel and Slope Stabilisation work and our financial condition would be materially and adversely affected if we fail to obtain new Roads, Tunnel and slope stabilisation work or our current Roads, Tunnel and Slope Stabilisation work are terminated.

(in ₹ lakhs)

Our operations	As on nine (9) months December 31, 2023	As % of Revenue from Operations	As on March 31, 2023	As % of Revenue from Operations	As on March 31, 2022	As % of Revenue from Operations	As on March 31, 2021	As % of Revenue from Operations
Road Projects	17,585.32	74.97%	13,532.93	45.07%	10,277.71	38.99%	8,729.29	54.54%
Tunnel Projects	62.87	0.27%	7,822.08	26.05%	10,857.19	41.22%	6,742.26	42.12%
slope stabilisation works	5,676.72	24.20%	8,390.26	27.94%	4,904.58	18.61%	228.71	1.43%
Other miscellaneous civil Construction Activity	130.13	0.55%	283.80	0.94%	311.66	1.18%	305.62	1.91%

6. The average cost of acquisition of Equity Shares by our Promoters could be lower than the floor price.

Promoters	Average cost of acquisition per Equity Share (in ₹)
Sanjay Mehta	0.72
Ashley Mehta	NIL
Puneet Pal Singh	49

7. Our Company is not in strict compliance with the Corporate Social Responsibility as required under the provision of Companies Act 2013.

As per the applicable laws, Our Company is required to spend 2% of its average net profits made during preceding three financial year on CSR activities. we have undertaken CSR activities financial contributions in Prime Minister Cares Fund and local welfare trusts undertaking activities pertaining to the welfare of old age people and education of children and have spent 17.04 lakhs, 1.80 lakhs and 1.81 lakhs in FY 2022-23, 2021-22 and 2020-2021, respectively. However, our Company has not met with its statutory requirement of spending ₹ 25.55 lakhs, ₹ 13.39, ₹ 11.21 in FY 2022-23, 2021-22 and 2020-2021, respectively and has not complied with requirement of parking the embarked CSR contribution funds into a separate account within the stipulated timelines.

8. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price band (₹ 210) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹)
Last 1 year	0.32	656.25	Lowest and Highest price ₹ 0.32
Last 18 months	0.32	656.25	Lowest and Highest price ₹ 0.32
Last 3 years	0.32	656.25	Lowest and Highest price ₹ 0.32

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9. This is the first Main Board Public Issue being handle by BRLM associated with Issue. The BRLM has handled 14 SME public issues in the past three years, out of which 7 issue closed below the issue price on listing date.

10. Weighted Average Cost of Acquisition for all Equity Shares transacted during eighteen months preceding the date of the Red Herring Prospectus by our Promoters and Promoter group:

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor Price (i.e, ₹200)	Cap Price (i.e, ₹210)
WACA of Primary Transaction	NA	NA	NA
WACA of Secondary Transaction	0.32	625 times	656.25 times

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE PERIOD ON MARCH 22, 2024

BID / ISSUE OPENS ON MARCH 26, 2024*

BID / ISSUE CLOSES ON MARCH 28, 2024***

*Our Company may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Issue Opening Date.

**Our Company may, in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs 1(one) Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

***The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

An indicative timetable in respect of the Issue is set out below:

Submission of Bids (other than Bids from Anchor Investors):

Bid/ Issue Period (except the Bid/ Issue Closing Date)	
Submission and Revision in Bids	Only between 10:00 am and 5:00 pm (Indian Standard Time ("IST"))
Bid/ Issue Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10:00 am and 5:00 pm IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	Only between 10:00 am and 4:00 pm IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10:00 am and 3:00 pm IST
Submission of Physical Applications (Bank ASBA)	Only between 10:00 am and 1:00 pm IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more than ₹500,000)	Only between 10:00 am and 12:00 pm IST

Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Bidders categories*	Only between 10:00 a.m. and up to 5:00 p.m. IST on Bid/ Issue Closing Date.
Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10:00 am and 5:00 pm IST

* UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date.

* QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids.

Post Issue Schedule:

Event	Indicative Date
Bid/ Issue Closing Date	March 28, 2024
Finalisation of Basis of Allotment with the Designated Stock Exchange	April 1, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account	April 2, 2024
Credit of the Equity Shares to demat accounts of Allottees	April 2, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	April 3, 2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NSE AND BSE

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 3 (three) Working Days, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 351 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

ASBA* | Simple, Safe, Smart way of Application!!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to Issue by simply blocking the fund in the bank account.

For further details, check section on ASBA.

Mandatory in public issues.
No cheque will be accepted.



UNIFIED PAYMENTS INTERFACE

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 351 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"); and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=35 and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. ICICI Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the Book Running Lead Manager ("BRLM") on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 Interactive Financial Services Limited Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015, Gujarat, India Tel: +91 079-4908 8019 / +91 98980 55647; Email: mhb@ifinservices.in Investor Grievance Email: info@ifinservices.in ; Website: www.ifinservices.in Contact Person: Jaini Jain; SEBI Registration No.: INM000012656	 Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400093 Tel: +91 22-6263 8200; Contact Person: Babu Rapheal C. Website: www.bigshareonline.com ; E-mail: ipo@bigshareonline.com SEBI Registration No.: INR000001385; Investor Grievance E-mail: investor@bigshareonline.com

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 31 of the RHP before applying in the Issue. A copy of the RHP is available on the website of SEBI at www.sebi.gov.in and is available on the website of the BRLM, Interactive Financial Services Limited at www.ifinservices.in, the website of the Company, SRM Contractors Limited at www.srmcpl.com and the websites of the Stock Exchanges, for BSE at www.bseindia.com and for NSE Limited at www.nseindia.com.

AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, **SRM CONTRACTORS LIMITED:** Tel: +91 84918 77114 / +0191 2472729; **BRLM:** Interactive Financial Services Limited, Tel: +91 079-4908 8019 / +91 98980 55647 and **Syndicate Member:** BEELINE BROKING LIMITED, Tel: 07966664040 and Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Issue. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SRM CONTRACTORS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated March 16, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Interactive Financial Services Limited at www.ifinservices.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.srmcpl.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but can only rely on the information included in the Red Herring Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

KIRIN ADVISORS

ई-नीलामी खिरी सूचना

एडलवेइस असेट रिकस्ट्रक्शन कम्पनी लिमिटेड

सीआईएन - यूए100एएएए200पीएलसी174759

खुररा केन्द्रीय एवं पंजीकृत कार्यालय : एडलवेइस हाउस, ऑफ सी.एस.टी. रोड, कलीना, मुंबई - 400098

वित्तीय आसित्यों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अभिनियम, 2002 के साथ परित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 6 (क) के परंतुक के अधीन अवल प्रतिभूत आसित्यों की विकी के लिए ई-नीलामी विकी सूचना

दीवान हाउसिंग फाइनेंस लिमिटेड (डीएफएफएल/समनुदेशक) की वित्तीय सुविधाएं एडलवेइस असेट रिकस्ट्रक्शन कम्पनी लिमिटेड (इसमें आगे 'ईआरसी' /समनुदेशिका' कही गई है), कालम में स्पष्ट रूप से वर्णित ईआरसी-ट्रस्ट-एसी-371 के ट्रस्टी की इसकी हिसाब से कार्यरत, को समनुदेशित की गई हैं। उक्त समनुदेशन के अनुसार, ईआरसी ने समनुदेशक का स्थान ले लिया है और प्रतिभूत लेनदार के रूप में इसके अधिकारों का प्रयोग कर रही है। कि ईआरसी, प्रतिभूत लेनदार के रूप में इसकी हिसाब से, सरकारी एक्ट की धारा 13(4) और उसके अधीन बनाए गए नियमों के अधीन नीचे वर्णित अवल प्रतिभूत आसित्यों का कच्चा ले चुकी है।

एडलवेइस सर्वसाधारण को और विशेष रूप से कर्जदार, सह-कर्जदार, कानूनी वारिस और गारंटर (रों) को 15 दिन का नोटिस दिया जाता है कि प्रतिभूत लेनदार के पक्ष में कंक निम्नवर्णित अवल प्रतिभूत आसित्यों, जिनका मौलिक कच्चा प्रतिभूत लेनदार के प्रतिकृत अधिकारी (एओ) द्वारा प्राप्त किया जा चुका है, ईआरसी को देय निम्नवर्णित राशियों में आगे ब्याज और अन्य खर्च/लागतों को जोड़कर तथा कर्जदार और गारंटर से ईआरसी द्वारा प्राप्त की गई किसी राशि को घटाकर शेष राशि की वसूली के लिए 'जैसी है जहां है', 'जो है जैसी है' तथा 'जो भी है वहां है' आधार पर बेची जाएगी। सम्पत्ति के लिए सुरक्षित मूल्य और धरोहर राशि जमा नीचे वर्णित हैं। एडलवेइस कोई भी पूर्वतर नीलामी सूचना तत्काल प्रभाव से निरस्त/प्रत्याहति की जाती है और यह सूचना मान्य होगी।

ई-नीलामी हेतु प्रस्तुत प्रतिभूत आसित का विस्तृत विवरण :

क्र. सं.	ऋण खाता संख्या/ विवेकाना	कर्जदार/ सह-कर्जदार/ गारंटर का नाम	ट्रस्ट का नाम	बैंक एवं शाखा का नाम, खाता नंबर एवं आईएफएससी कोड	19-03-2024 तक कुल बकाया राशि	पुरक्षित मूल्य (रुपए में)	धरोहर राशि जमा (ईएमडी) रूपर में	नीलामी की तिथि एवं समय	कच्चा का प्रकार
1.	1643509 [190-00001729]	साहानवाज (कर्जदार) तथा शबनम (सह-कर्जदार)	ईआरसी-ट्रस्ट-एसी-371 दीवान हाउसिंग फाइनेंस लिमिटेड ("डीएफएफएल" /समनुदेशक)	आईसीआईआईआई बैंक लिमिटेड, नरसिम वाहट (000405118304) - IFSC-ICIC0000004	₹ 29,57,026.01/-	₹ 8,10,000/-	₹ 81,000/-	04.04.2024 अप्र. 12.30 बजे	नौतिक

बंक सम्पत्ति का विवरण : सम्पत्ति के सभी अंश एवं खंड : बंक सम्पत्ति /आवासीय, द्वितीय तल, एफआईडी, छत के अधिकार नहीं, क्षेत्रफल परिमाण 43.47 वर्ग मीटर अथवा 52 वर्ग गज, प्लॉट नंबर ए-169 घर निर्मित, खसरा नंबर 215 मिन, 216 मिन, 217 मिन, 226 मिन, 227 मिन, 228 मिन, 229 मिन एवं 230 मिन, स्थित 'रेल विहार' हदबस्त ग्राम सादुल्लाबाद, परगना सोनी, तहसील एवं जिला गाजियाबाद, उत्तर प्रदेश-201014, देखें सेल डीड दिनांकित 26-12-2017, सर्व-रजिस्ट्रार कार्यालय अवस्थित- गाजियाबाद एवं चौहददी : पूर्व : रेल विहार बिल्डिंग, पश्चिम : प्लॉट नंबर ए-167, उत्तर : रोड 40 फीट, दक्षिण : प्लॉट नंबर 170

नीलामी प्रक्रिया के संबंध में महत्वपूर्ण सूचना :	
1	सभी डिमांड ड्राफ्ट्स (डीडी) उपर्युक्तित अनुसार ट्रस्ट के नाम में आवहति और मुद्रवं में देय होंगे
2	ईएमडी जमा करने की अंतिम तिथि
3	बांतिषा जमा करने हेतु स्थान
4	नीलामी का स्थान (नीलामी हेतु वेबसाइट)
5	सम्पत्ति का नंबर
6	सम्पत्ति के निरीक्षण की तिथि एवं समय

बिक्री के विस्तृत नियम एवं शर्तों के लिए, कृपया ईआरसी की वेबसाइट में उपलब्ध कराया गया लिंक नामतः <https://auction.edelweissarc.in> देखें।

तिथि : 20-03-2024 तिथि : गाजियाबाद हस्ता/ प्राधिकृत अधिकारी (ईआरसी-ट्रस्ट-एसी-371 के ट्रस्टी) एडलवेइस असेट रिकस्ट्रक्शन कम्पनी लिमिटेड



फॉर्म नं. यूआरसी-2
अवयव XX के भाग I के तहत पंजीकरण के बारे में सूचना देने वाला विज्ञापन
[कंपनी अधिनियम, 2013 की धारा 374(1) और कंपनी (पंजीकरण के लिए अधिनियम) नियम, 2014 के नियम 4(1) के अनुसार]

- एडलवेइस यह सूचना देती जाती है कि कंपनी अधिनियम, 2013 की धारा 366 की उप-धारा (2) के अनुसार हम आरखीसी-कानून के रजिस्ट्रार को रजिस्ट्रार को अपेदन किया गया है कि मोबिल डायनोस्टिक सेंटर एक सीधित देयता मांगी जाती है, जिसे कंपनी अधिनियम 2013 के अवयव XXI के भाग I के तहत शर्तों द्वारा सीधित कंपनी के रूप में पंजीकृत किया जा सकता है।
- कंपनी के प्रमुख उद्देश्य इस प्रकार हैं:
 - स्वास्थ्य सेवा, निष्पक्ष करना, उद्घाटन करना, व्यवस्थित करना, प्रबंधन करना, उपकरण करना, बचाव देना, विकसित करना, स्थापित करना, अधिग्रहण करना, खरीदना, बिक्री करना, वसूली करना, प्रदान करना, रखरखाव करना, संचालित करना, पड़े पर लेना, स्वामित्व और संरक्षणनौतिक केंद्र, खेती केंद्र, नर्सिंग होम, अस्पताल, क्लीनिक, पोलिक्लिनिक, ऑपरेटिंग, स्वा की दुकानें, रक्त बैंक, नेत्र बैंक, फिजिकल प्रसूति मूल्य, बाल कल्याण और परिवार नियोजन केंद्र, नैदानिक और रोगविज्ञान परीक्षण प्रयोगशालाएं, परामर्श कक्ष, एक्स-रे और ईसीजी क्लीनिक, सोनोग्राफी केंद्र, फिजियोथेरेपी मारत वा विदेश में केंद्र, पोस्टवो क्लीनिक, थ्यरेपिस्टिक केंद्र, अनुसंधान प्रयोगशालाएं।
- मारत और विदेशों में नर्सिंग होम, अस्पतालों, क्लीनिकों, फिजिकल संस्थानों, फिजिकल केंद्रों, विद्यान केंद्रों और प्रयोगशालाओं की स्थापना, संचालन और सुधार के लिए तकनीकी जानकारी, तकनीकी सेवाएं और संचय सेवा प्रदान करने वाले सलाहकार और सलाहकार के रूप में कार्य करना।
- स्वास्थ्य के आधार पर कार्यक्रमों के केंद्रों, अस्पतालों और या मोबाइल चिकित्सा इकाइयों, चिकित्सा सेवा केंद्रों, क्लीनिकों, नर्सिंग होम, महान देखावत इकाइयों की स्थापना, प्रबंधन, प्रशासन और संचालन का व्यवसाय जिआइए, निम्नलि, स्वास्थ्य वा अन्यथा अधिग्रहण करना और चलाना। साथ ही क्रेडिटवो व्यवसाय पर की।
- व्यापार, निम्नलि, खरीद, बिक्री, आपात, निर्यात और आम तौर पर सभी प्रकार के नैतिक, मेडिकल, फार्मास्यूटिकल, वैज्ञानिक उपकरण और उपकरण, उपकरण, स्वास्थ्य उपकरण और वैज्ञानिक अभिकेयक निट, नैदानिक उपकरण, सहायता और सहायक उपकरण, स्वास्थ्य देखावत सहायता को आम ब्यापन के लिए, नैदानिक और स्वास्थ्य देखावत केंद्रों के लिए स्वास्थ्य देखावत उपकरण और उपकरण, रसायन, फार्मास्यूटिकल्स, दवाएं और मध्यवर्ती और जैव रसायन और सौप्टवेयर उपकरण और विद्यान और स्वास्थ्य केंद्रों के लिए परिकारों, पुर्तकों को प्रकाशित करना।
- चिकित्सा अनुसंधान करने के लिए सुविधाएं स्थापित करना और रेडियोलॉजिस्ट, रेडियोग्राफर, तकनीशियन, लेब तकनीशियन, प्रयोगशाला हायाक, मेडिकल छात्र, नर्स, वाइयो और अन्य तकनीकी सेवाओं के साथ-साथ प्राशासनिक कर्मचारियों को क्षितिज और प्रशिक्षित करना।
- अस्पतालों, स्वास्थ्य क्लीनिकों, क्लीनिकों, स्वास्थ्य रजिस्ट्री से संबंधित सभी मामलों और समस्याओं पर सलाहकार और सलाहकार के रूप में कार्य करना और स्वास्थ्य देखावत को बढ़ावा देना।
- प्रवासीता कंपनी के द्वारा मेडिकल और रेडियोलॉजिस्ट और रेडियोलॉजिस्ट की एक प्रती का निरीक्षण जो भी कोरर स्टडीज कपाचंद, नवर्द्ध नैट, कासमंज, उत्तर प्रदेश-207123, मारत निगत कार्यालय में किया जा सकता है।
- इनके द्वारा सूचना दी जाती है कि इस आवेदन पर आपसी करने वाला कोई भी व्यक्ति रजिस्ट्रार 10 / 499 की एनवाउन, खसराती लान्न कानुनर-208002, उत्तर प्रदेश, मारत एवं केन्द्रीय पंजीकरण केंद्र (सीआरसी) भारतीय कॉर्पोरेट कार्य संस्थान (आईआईसीपी) प्लॉट नं. 6.7.8, सेक्टर 5, आईएलसी मानरेर, मानरेर, हरियाणा-122050, मारत का लिखित रूप में अपनी आपसी वला सकता है एवं इसकी एक प्रती कंपनी के पंजीकरण कार्यालय में, नोटिस के प्रकाशन की तारीख से इक्कीस दिनों के भीतर भेजे।

दिनांक 19 मार्च 2024

आवेदक का नाम

- अवयव मोबिल-गारंटर (सीआईएन : अमी तक आवहति नहीं किया गया है)
- सिद्धार्थ मोबिल - गारंटर (सीआईएन : अमी तक आवहति नहीं किया गया है)
- अमृती मोबिल-गारंटर (सीआईएन : अमी तक आवहति नहीं किया गया है)



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एचडीएफसी बैंक लि. के पास गिहरी रखी गई प्रतिभूतियों की विवेकी के ठिये खिरी सूचना तथा सार्वजनिक सूचना

एचडीएफसी बैंक लि. ("बैंक") के नीचे वर्णित ऋणधारकों को एडलवेइस प्रतिभूतियों के ठिये उनके द्वारा प्राप्त की गई ऋण/ओवरड्राफ्ट के रूप में बकाय सुविधाओं के ठिये बैंक के पास गिहरी रखी गई प्रतिभूतियों की विवेकी के संबंध में यह सूचना दी जा रही है।

बकाया देयताओं का पुनर्गठन करने में ऋणधारकों द्वारा लगातार की गई वृक के कारण ऋण की रकीकृत शर्तों के अनुसार नीचे वर्णित ऋण खाताएं बकाये की स्थिति में हैं। बैंक ने नीचे वर्णित इन ऋणधारकों को विविध सुधारों के जारी की तथा नीचे वर्णित तिथि को अंतिम विवेकी सूचना जारी कर गिहरी को निरस्त कर दिया तथा नीचे वर्णित खाताओं में सम्पूर्ण बकाया देयताओं का पुनर्गठन के ठिये ऋणधारक को 7 दिनों का समय दिया गया जिसमे फिक्ल होने पर इस संबंध में आगे कोई भी सूचना दिये बिना बैंक गिहरी रखी गई प्रतिभूतियों की विवेकी करने के लिए स्वतंत्र होगा। ऋणधारकों ने बकाये राशि के पुनर्गुठान की अनदेखी की तथा उसमें फिक्ल रहे, आरु बैंक ने प्लेइडी के रूप में ऋण अनुक के अंतर्गत अपने अधिकारों का प्रयोग करते हुए बैंक के प्रति ऋणधारकों की बकाया देयता की वसूली करने के ठिये 27 मार्च, 2024 को अथवा उसके बाद इन प्रतिभूतियों की विवेकीनेयरला करने का निर्णय लिया है। ऋणधारकों को यह भी सुचित किया जाता है कि यदि विवेकी की समय में गारंटर की आवश्यकता में आगे म्युतता का निर्माण करने के ठिये स्टॉक मार्केट में उतार-चढ़ाव के कारण गिहरी प्रतिभूतियों का मूल्य पुनरु कम होता है तो बैंक अपनी स्वेच्छा से इस संबंध में आगे कोई भी सूचना दिये बिना एक (1) क्रेडिटर दिक्कत के भीतर गिहरी रखी गई प्रतिभूति की विवेकी कर देगा। गिहरी रखी गई प्रतिभूतियों की विवेकी की रकम को समायोजित करने के उपरांत यदि बैंक की कोई बकाया राशि शेष रहती है तो उसका पुनर्गुठान करने के ठिये बैंक के प्रति ऋणधारक की देयता कायम रहेगी।

क्र. सं.	ऋण खाता संख्या	उधारकर्ता का नाम	17 जनवरी, 2024 को बकाया राशि	विवेकी सूचना की तिथि
1	XXXX3460	शिवका पांडे	588,273.23	16 मार्च, 2024
2	XXXX9111	अतुल कुमार जायसवाल	406,662.36	16 मार्च, 2024
3	XXXX6026	अनुर सिंह भादवाल	106,697.37	16 मार्च, 2024
4	XXXX7327	अवय प्रकाश मौर्य	121,944.34	16 मार्च, 2024
5	XXXX5147	राजु कुमार	30,692.60	16 मार्च, 2024
6	XXXX2079	मधु खेड़ा	59,334.10	16 मार्च, 2024
7	XXXX4651	बिपल कुमार श्रीवास्तव	90,599.30	16 मार्च, 2024
8	XXXX2144	सचिन बाथम	535,019.00	16 मार्च, 2024
9	XXXX1626	आशुतोष	166,260.00	16 मार्च, 2024

दिनांक: 20.03.2024
स्थान: उत्तर प्रदेश
हस्ता / एचडीएफसी बैंक लिमिटेड